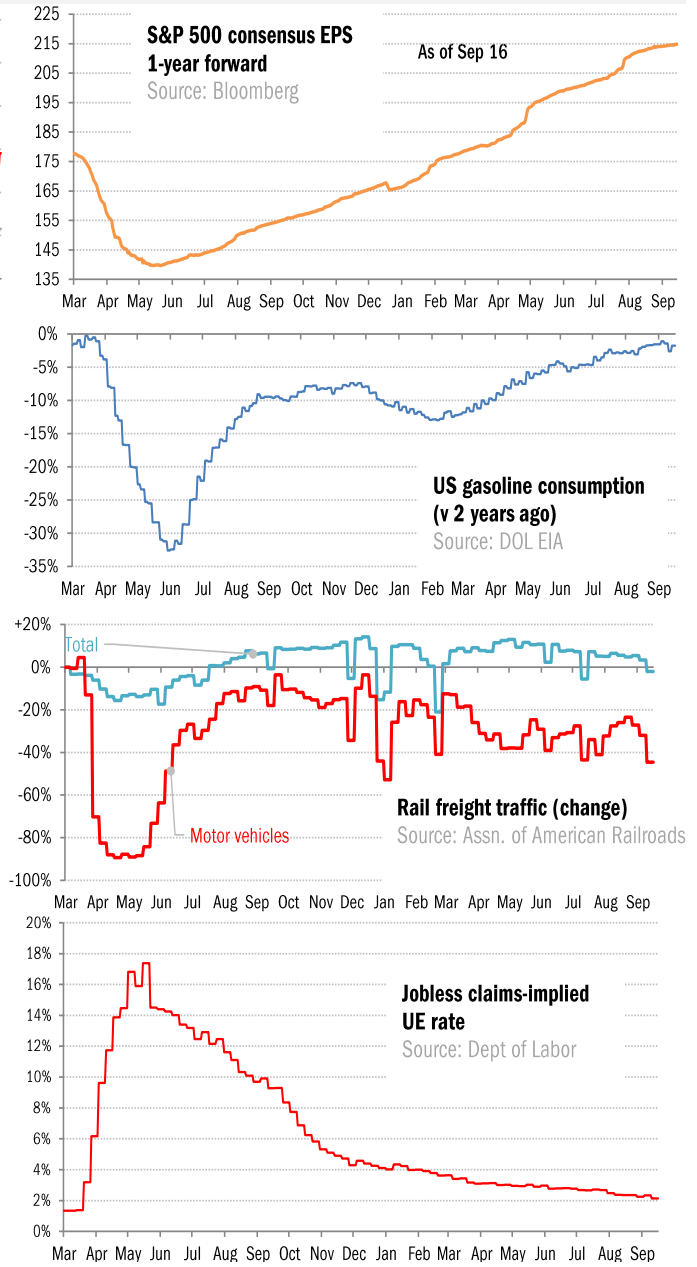
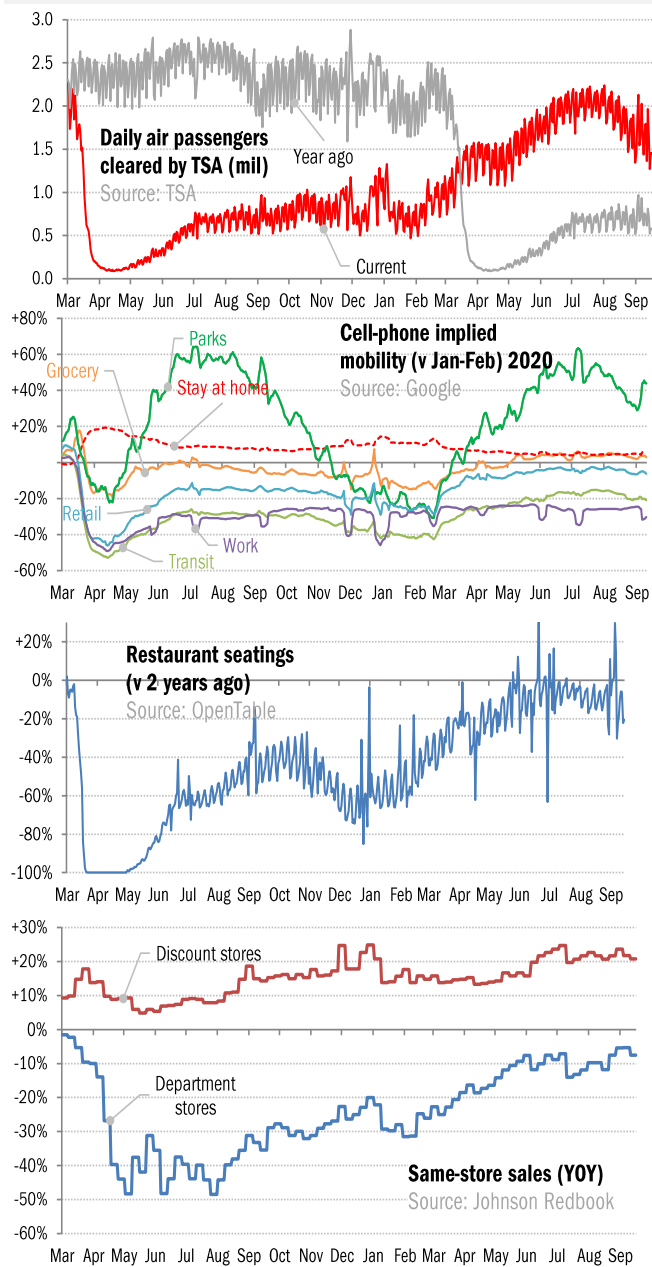


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, September 16, 2021

The US high-frequency macro data dashboard

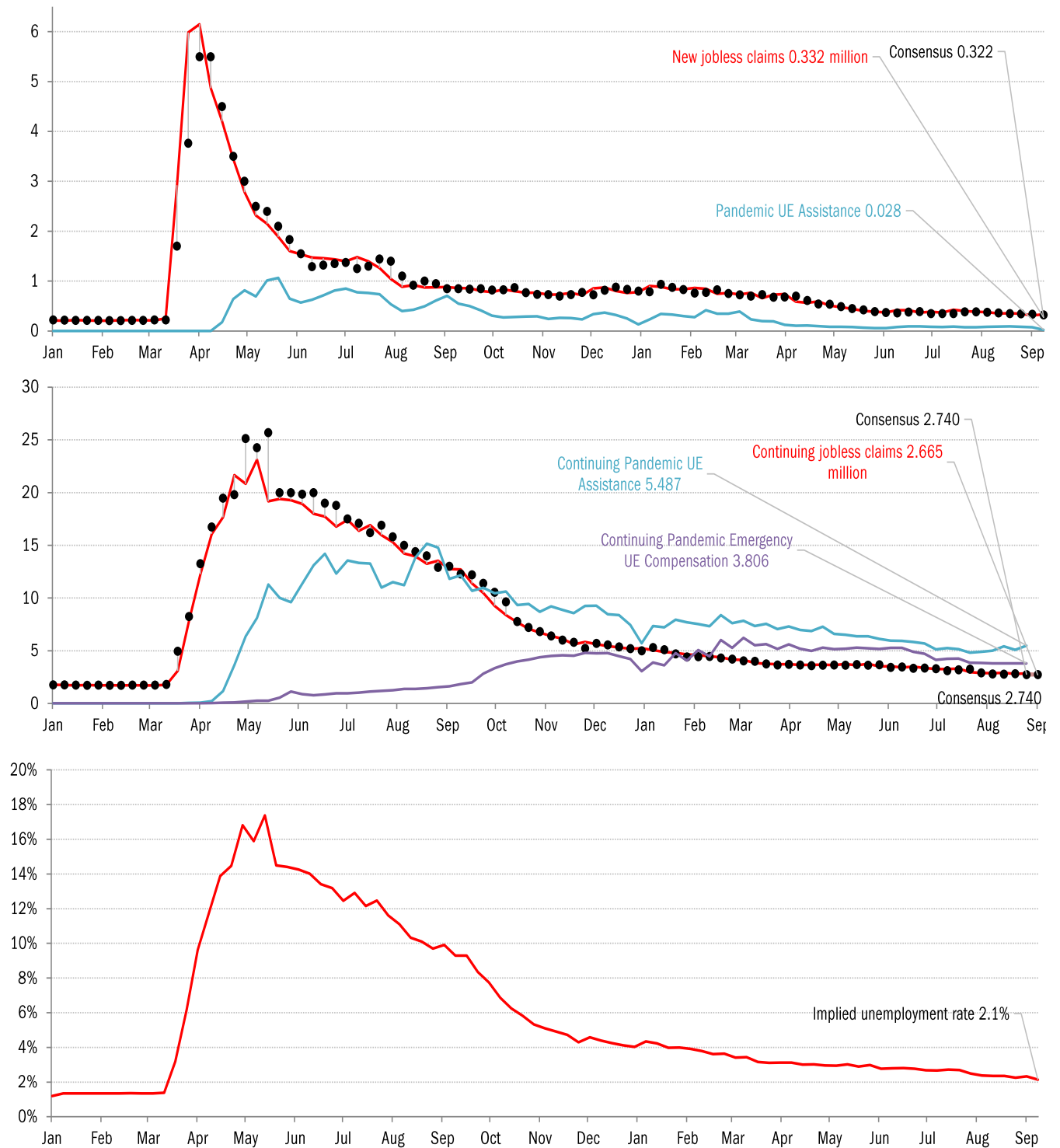
(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

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High-frequency view of the US labor market: weekly unemployment claims (millions)

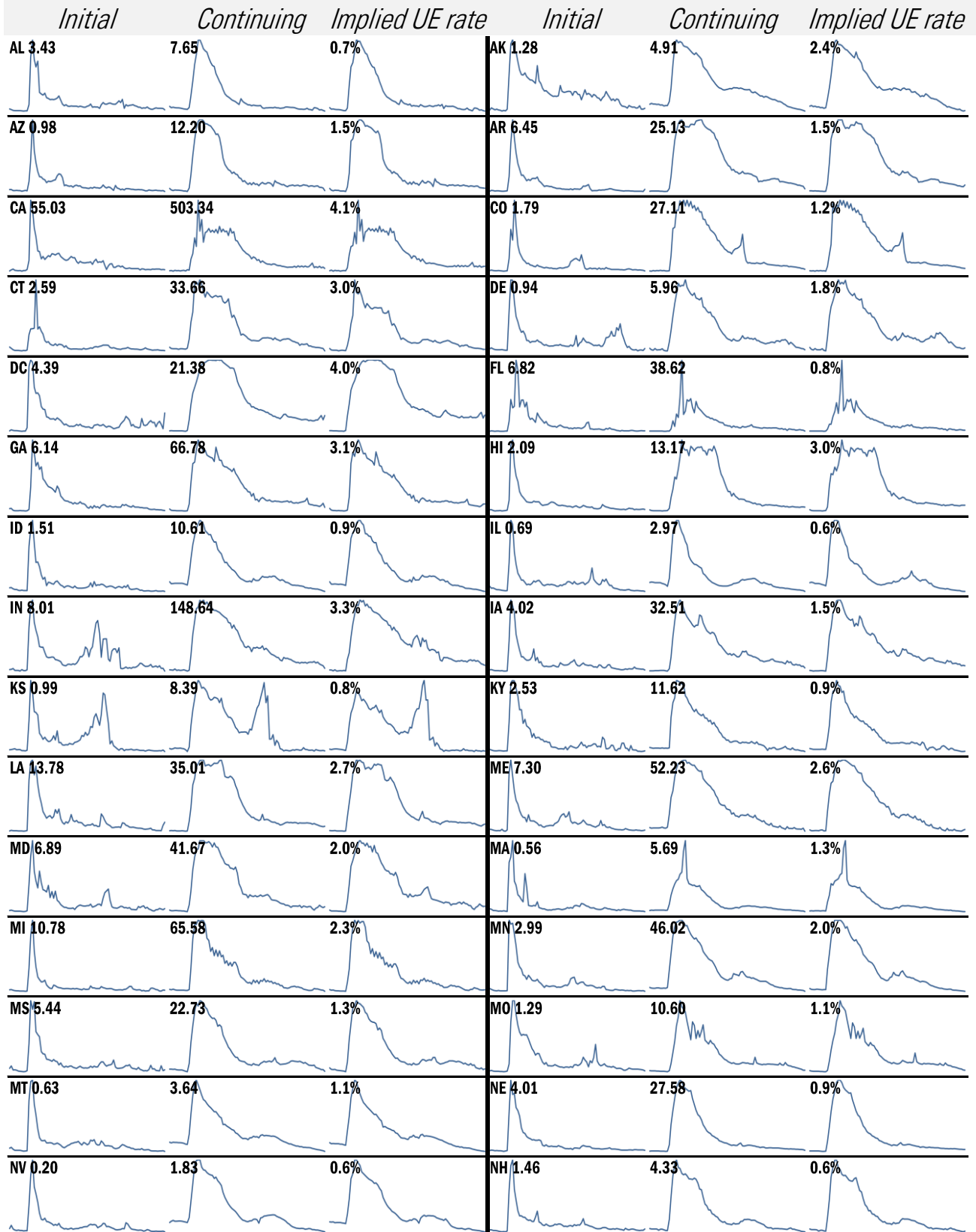


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

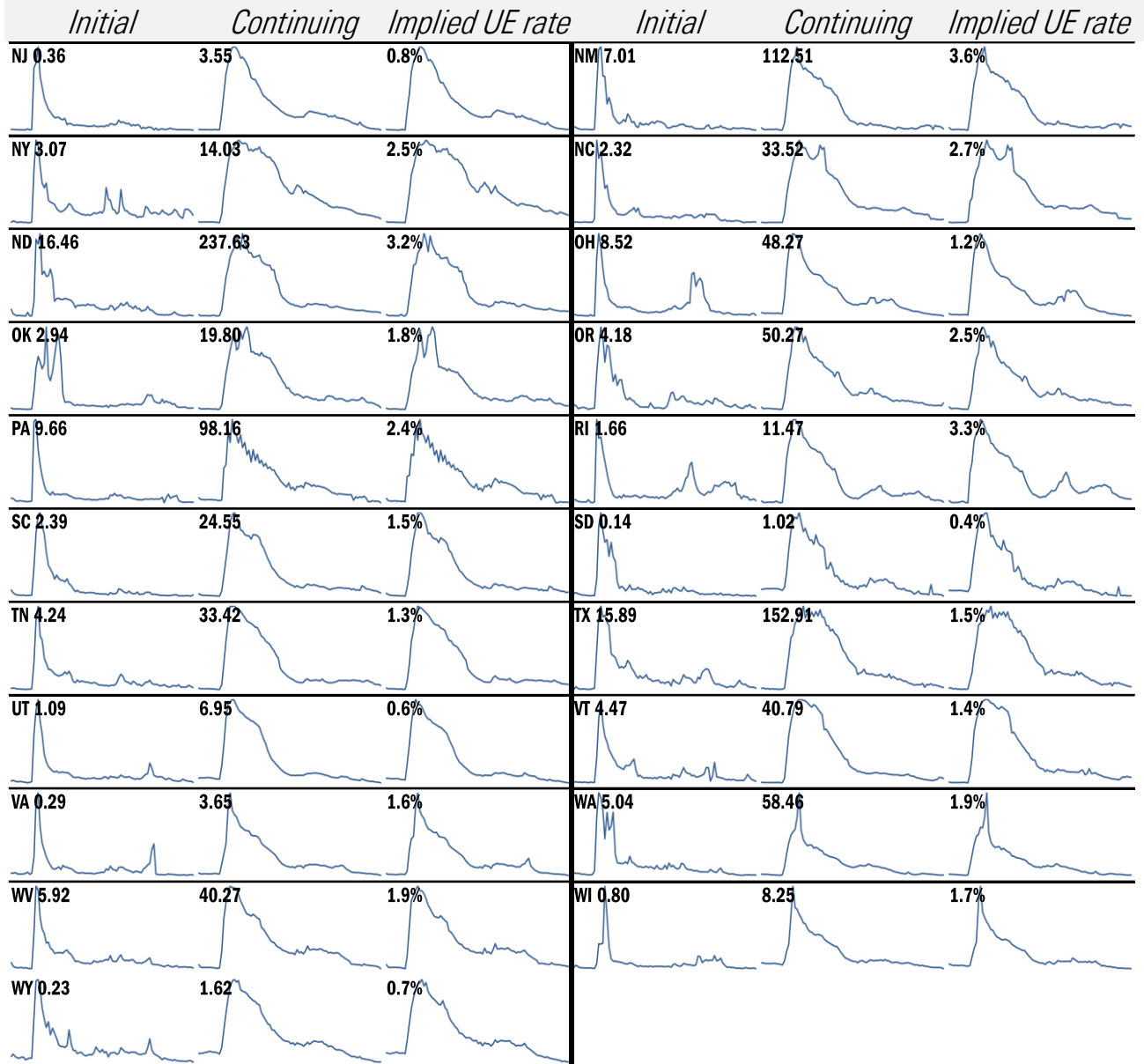
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

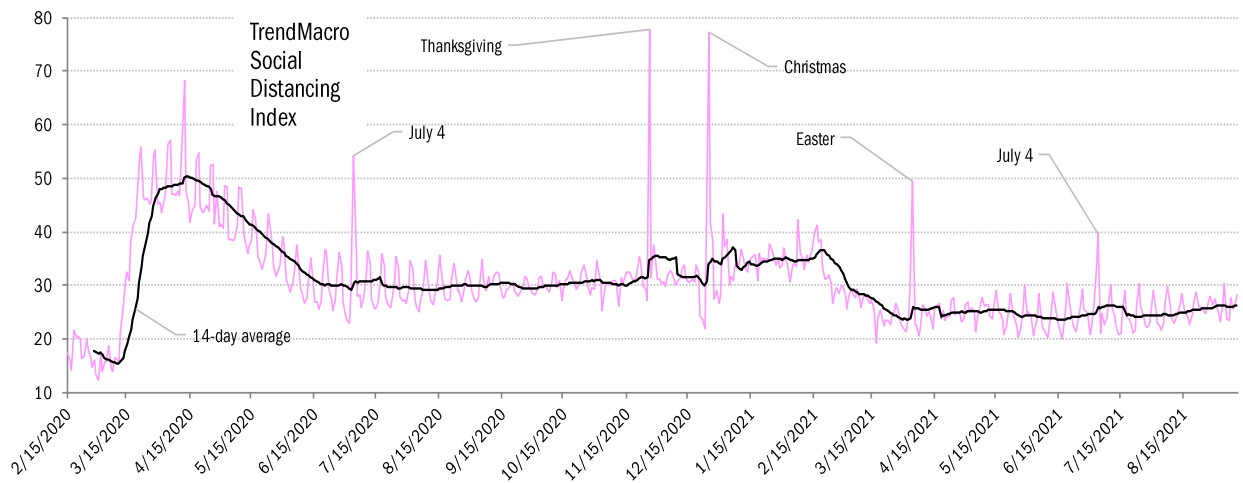
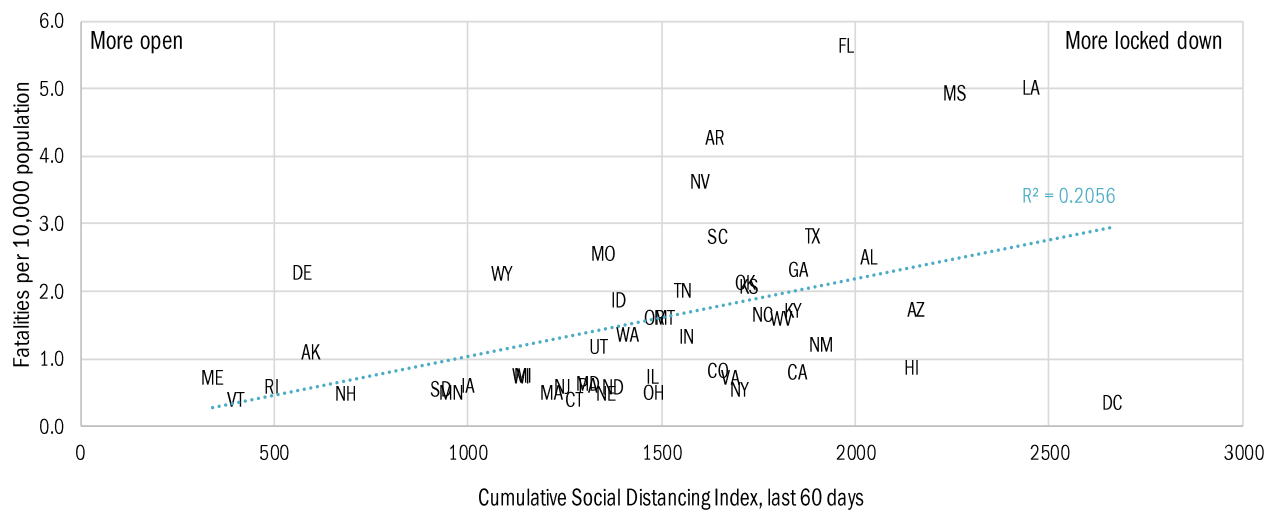
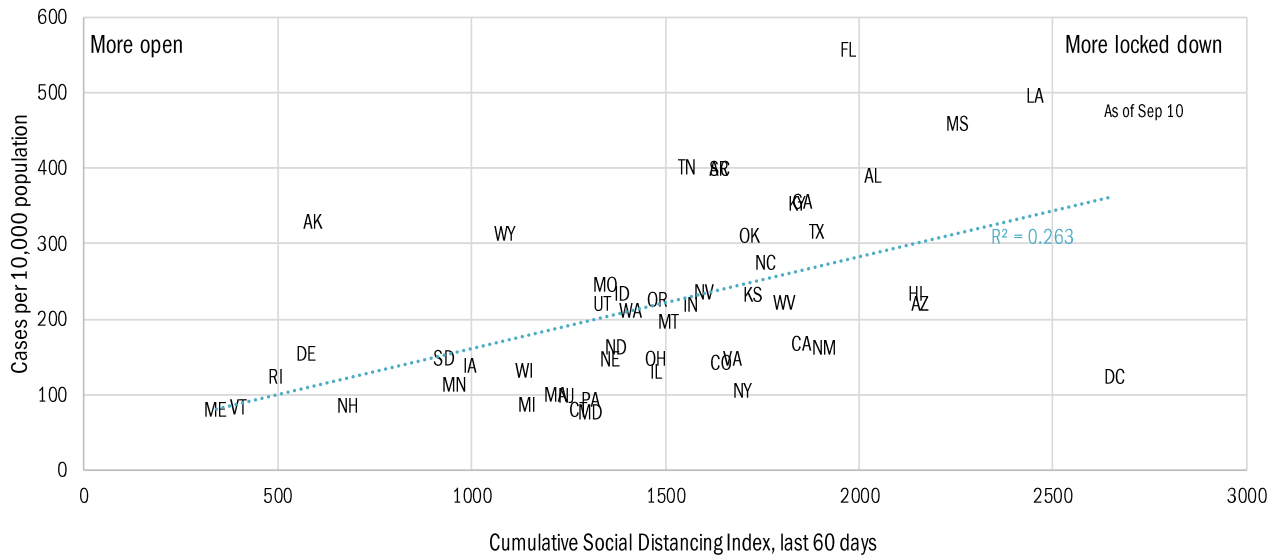
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

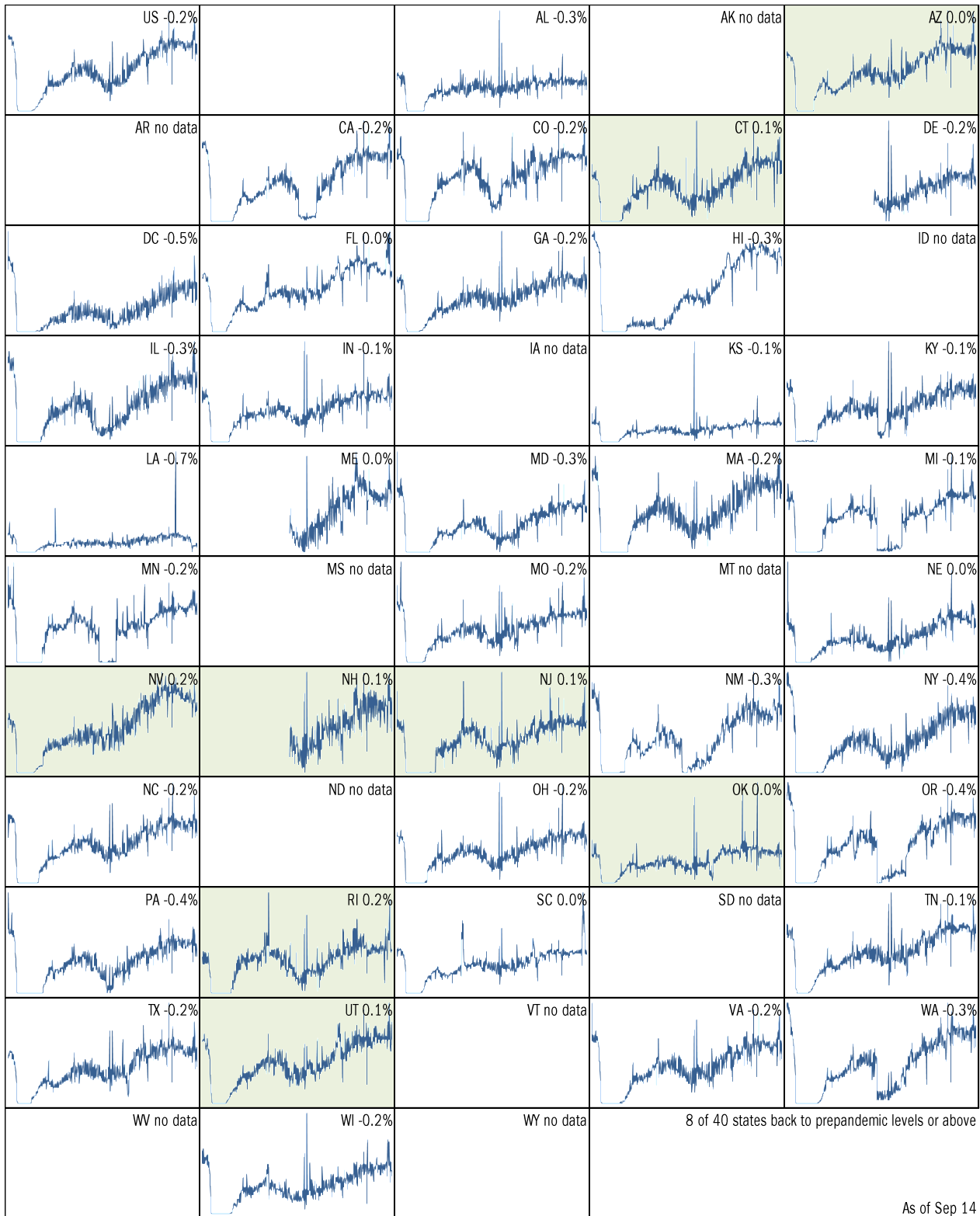
Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -6		3	44	-21	-30	6
AL -6		8	24	2	-25	6
AK +20		19	171	42	-23	4
AZ -14		-5	-22	-17	-31	6
AR +1		9	90	12	-25	5
CA -15		-5	1	-35	-34	8
CO -5		6	77	-12	-31	5
CT -1		3	77	-9	-30	5
DE +8		11	61	-22	-28	5
DC -30		-13	3	-53	-44	9
FL -15		-5	-16	-29	-30	7
GA -9		3	37	-12	-30	6
HI -22		-9	-22	-34	-34	10
ID +8		16	167	19	-26	2
IL -5		4	98	-17	-31	5

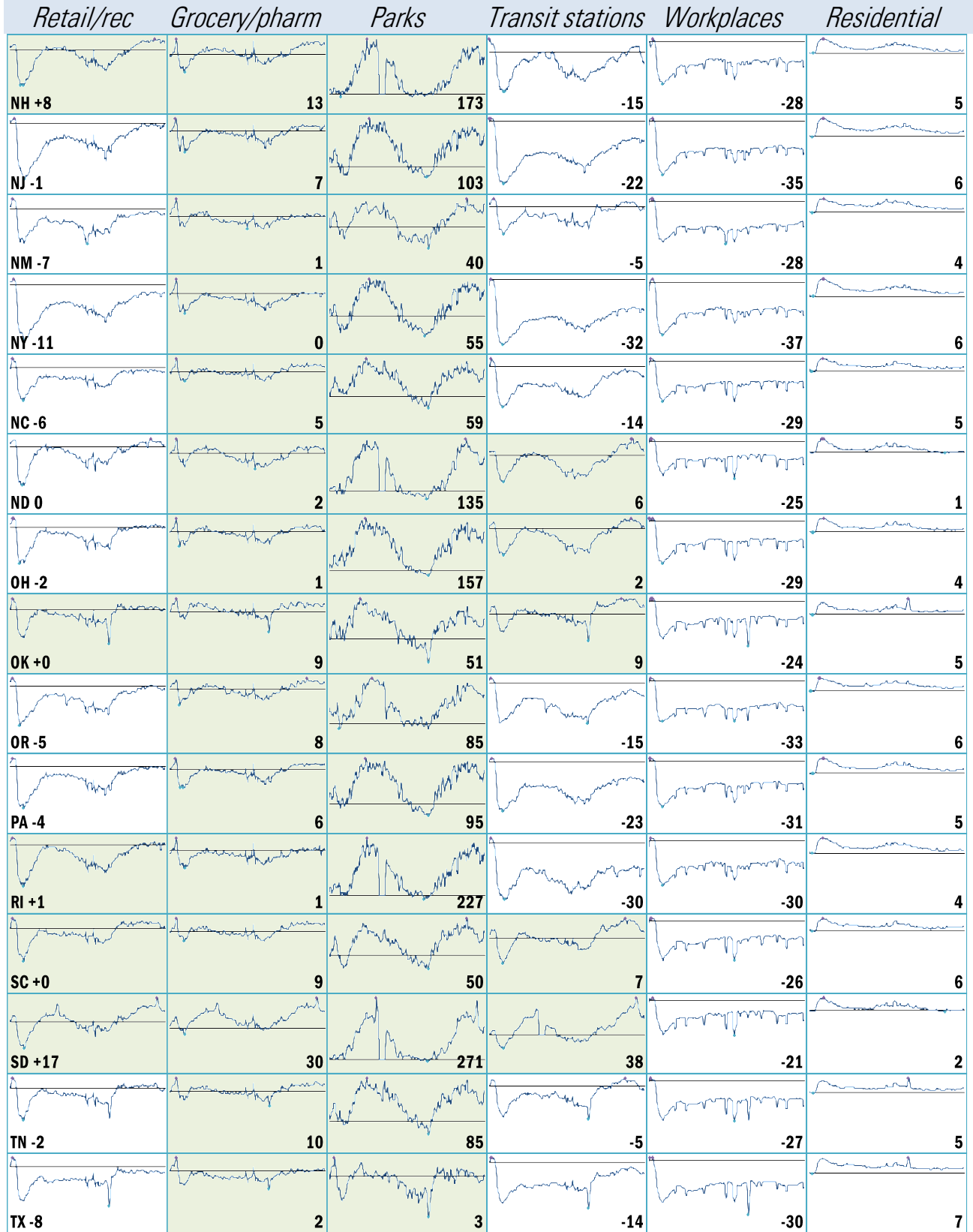
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN -1		0	144	8	-28	4
IA +9		20	183	6	-25	3
KS -1		7	107	12	-25	4
KY -4		7	111	1	-28	5
LA -20		0	-18	-15	-39	3
ME +24		28	213	35	-24	3
MD -6		1	97	-32	-33	7
MA -5		-2	65	-31	-35	6
MI -2		4	201	-5	-30	4
MN +3		9	127	-15	-31	4
MS 0		8	18	32	-25	5
MO +4		9	101	5	-25	4
MT +15		34	168	50	-23	1
NE +5		8	125	18	-26	3
NV -5		2	-1	-20	-27	6

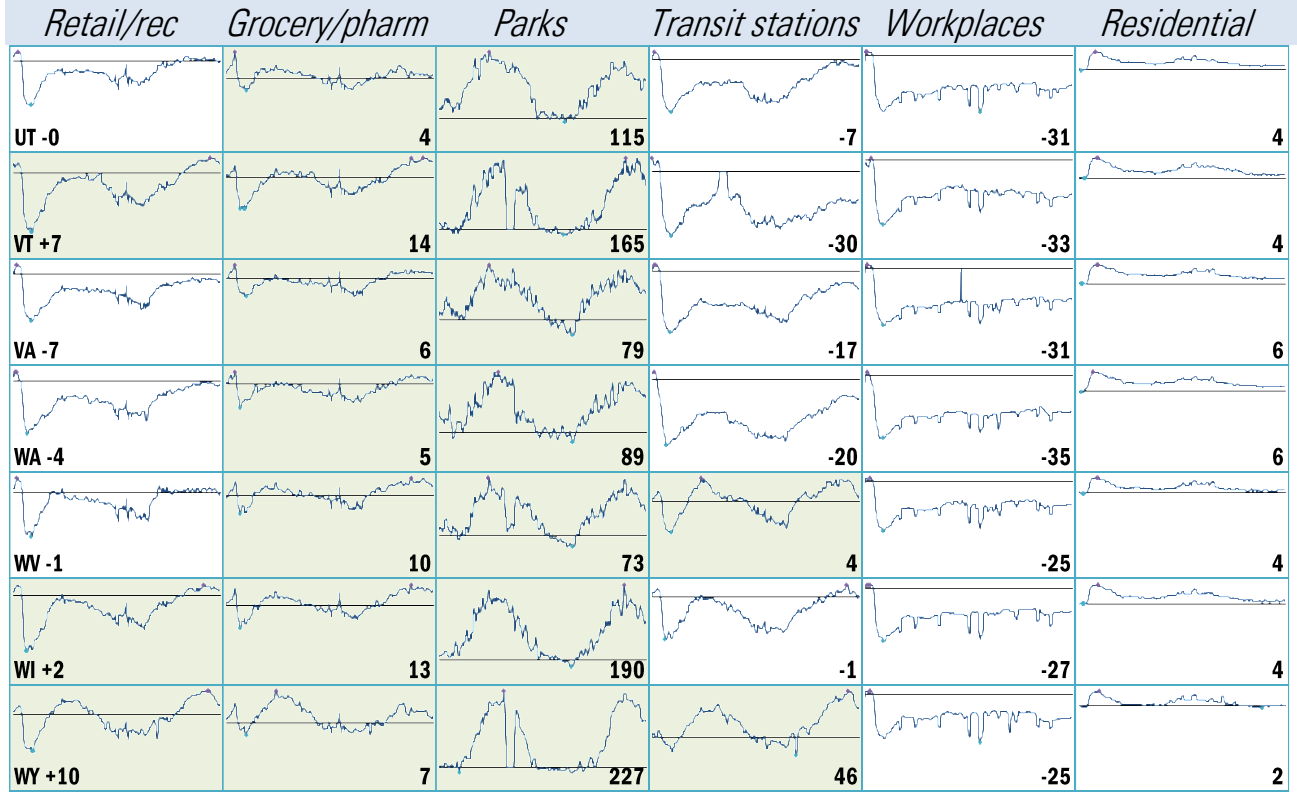
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



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