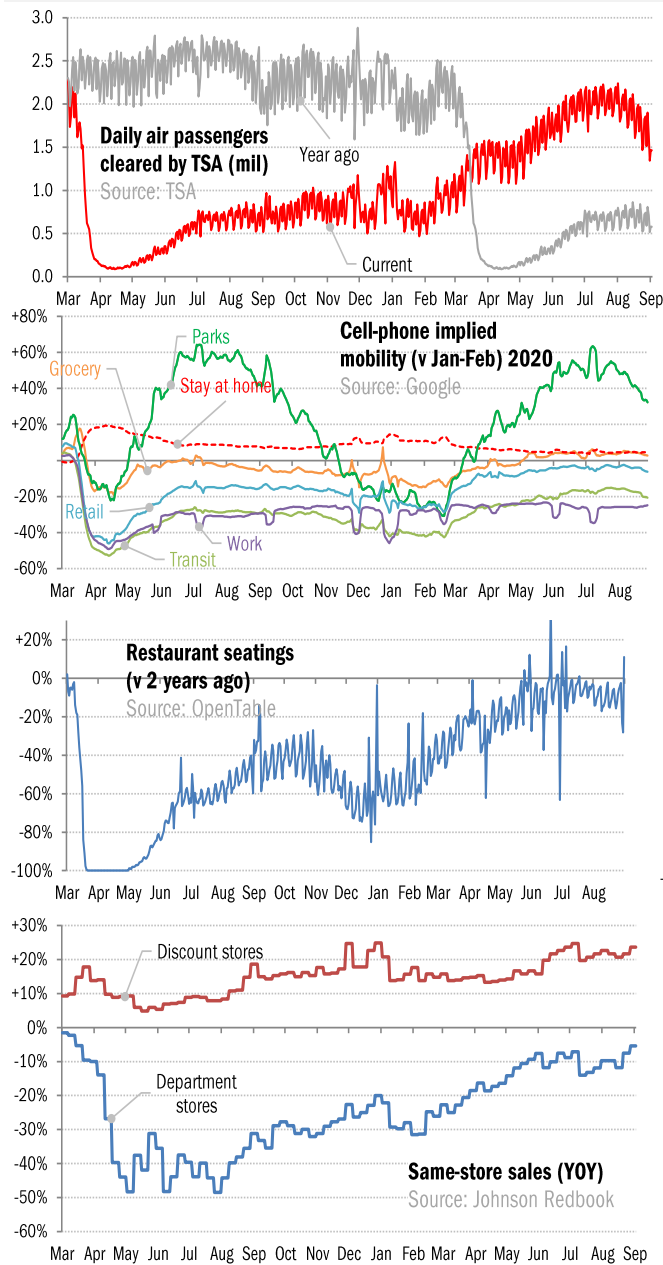


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, September 2, 2021

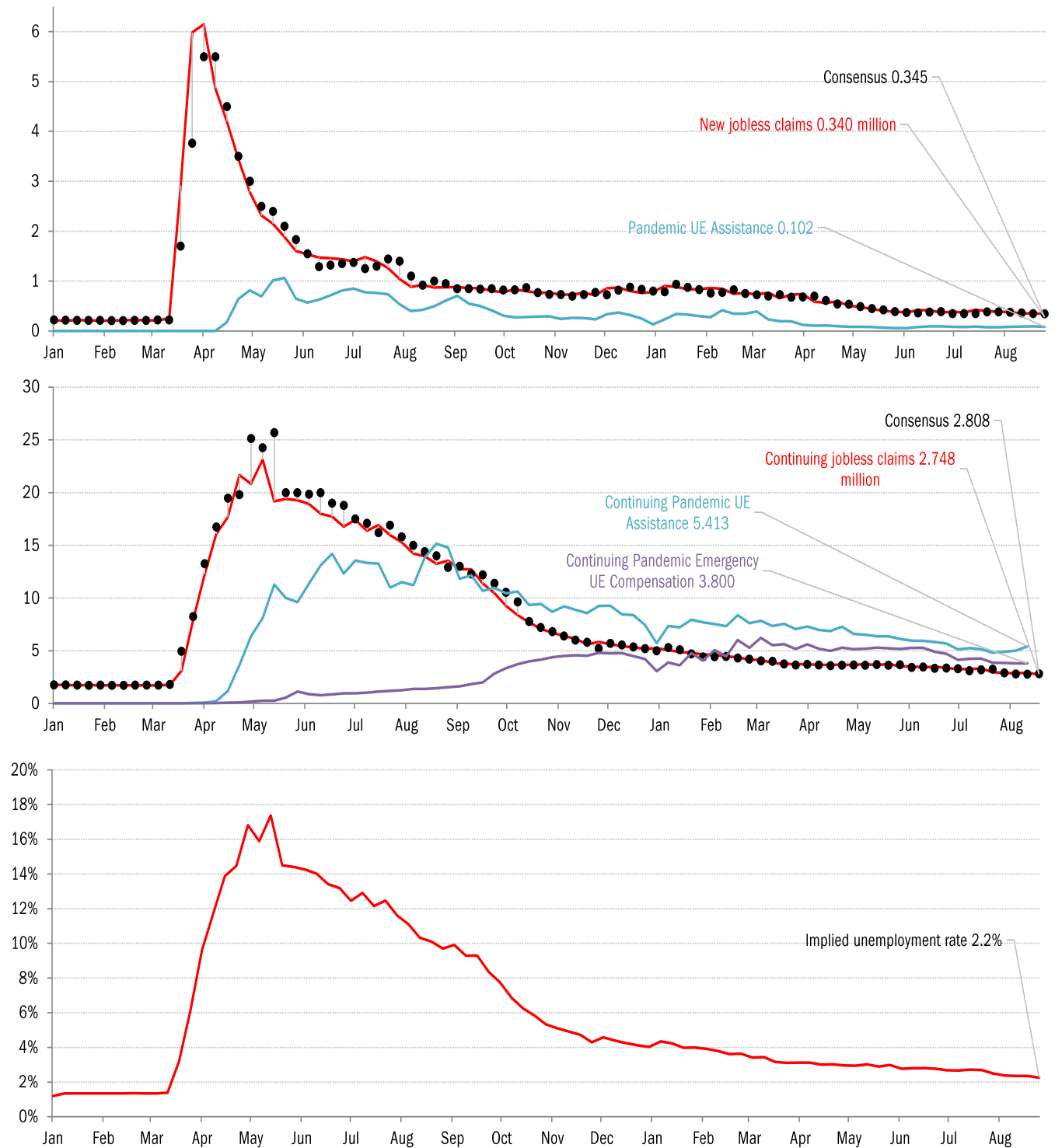
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

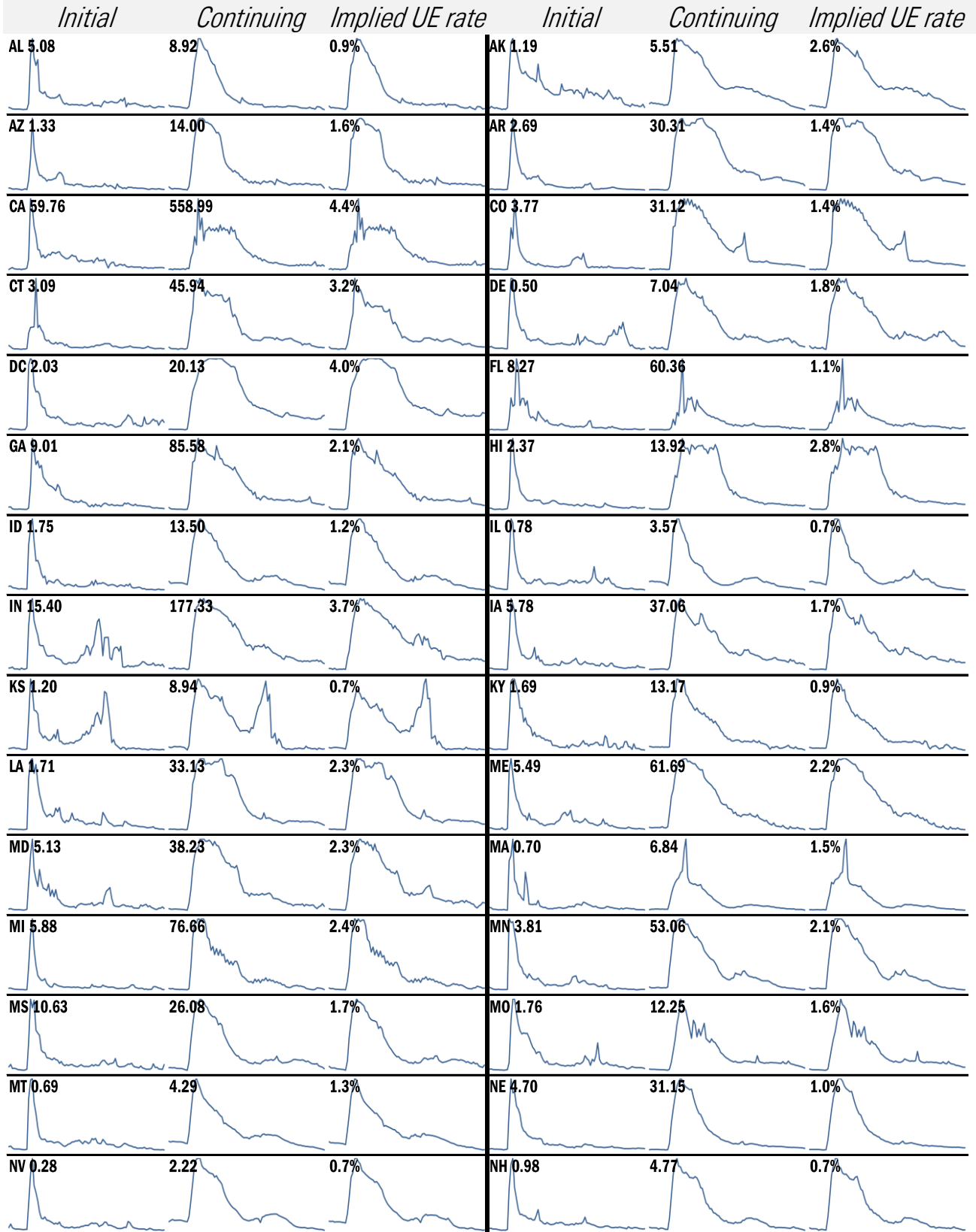


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

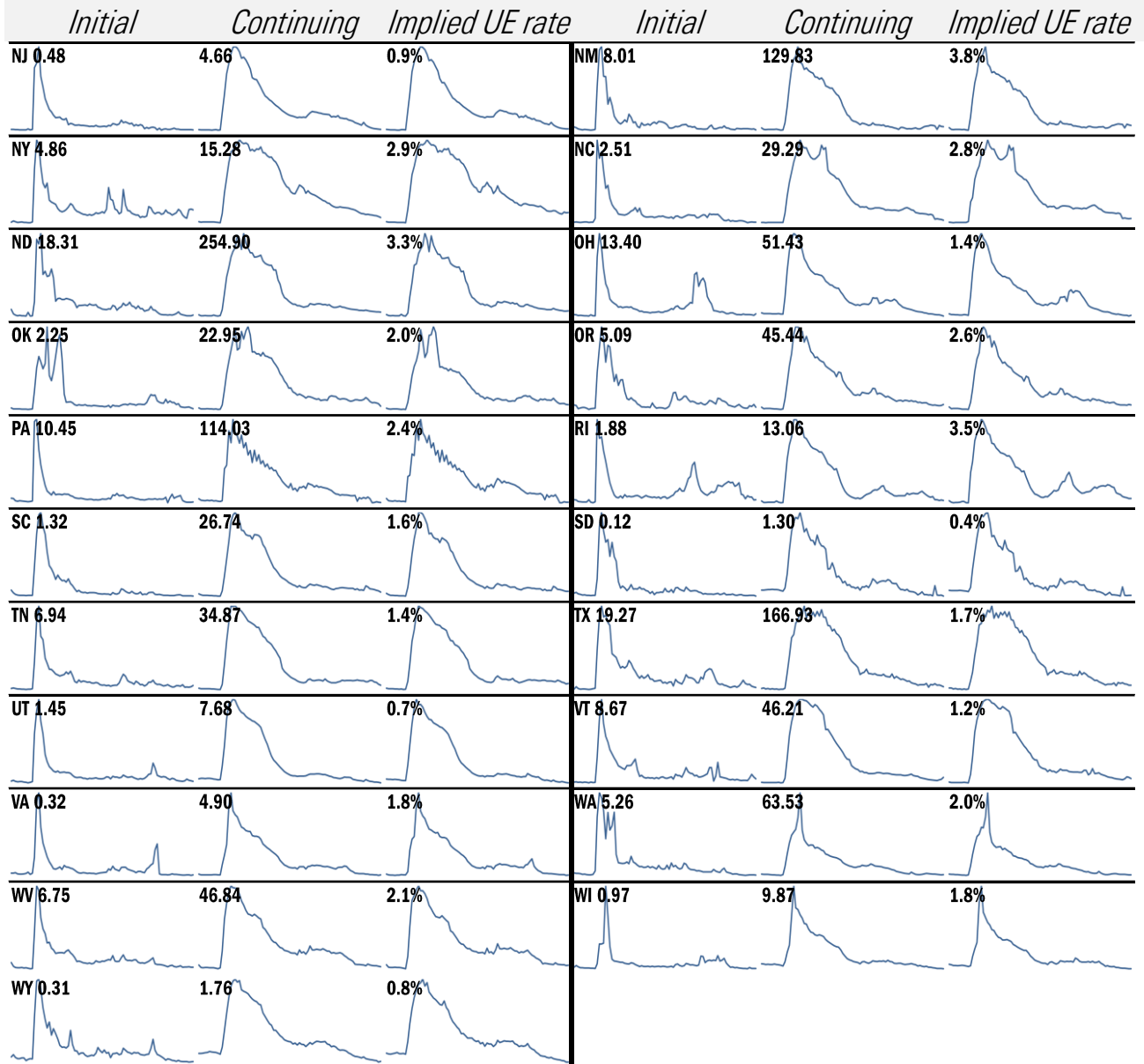
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

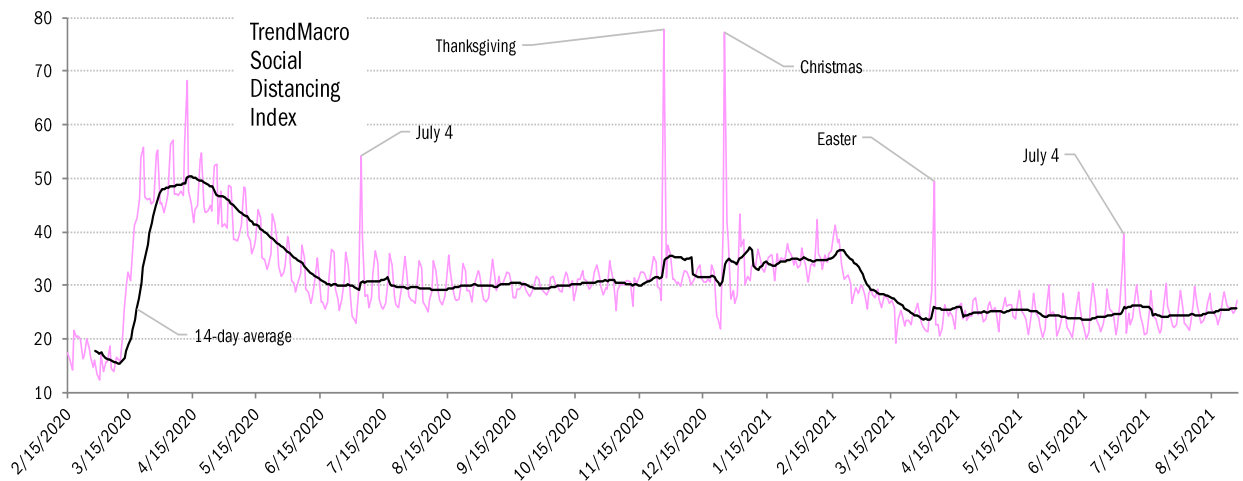
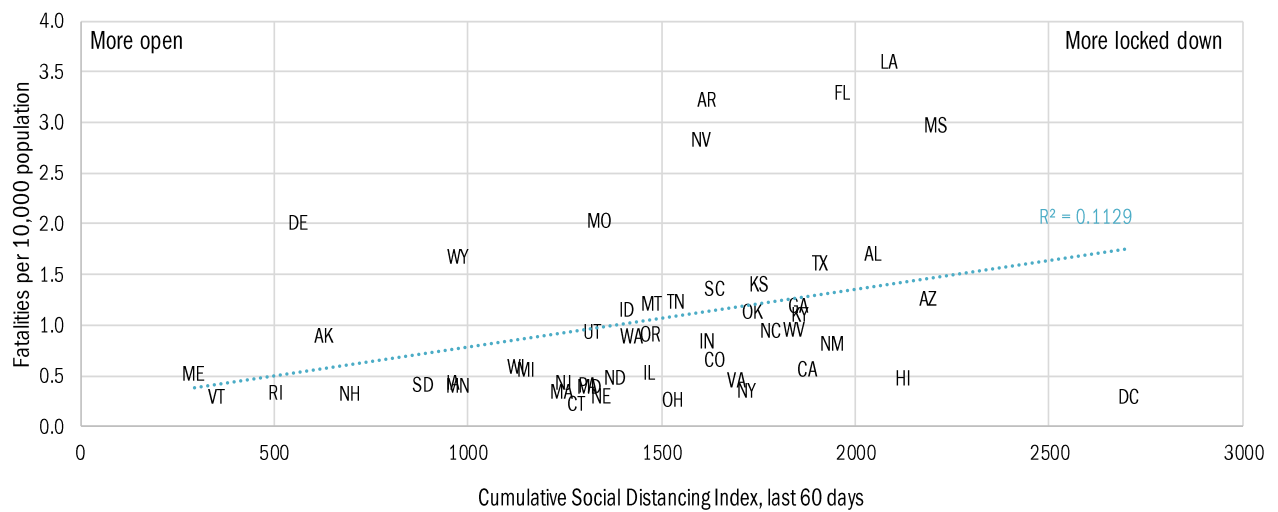
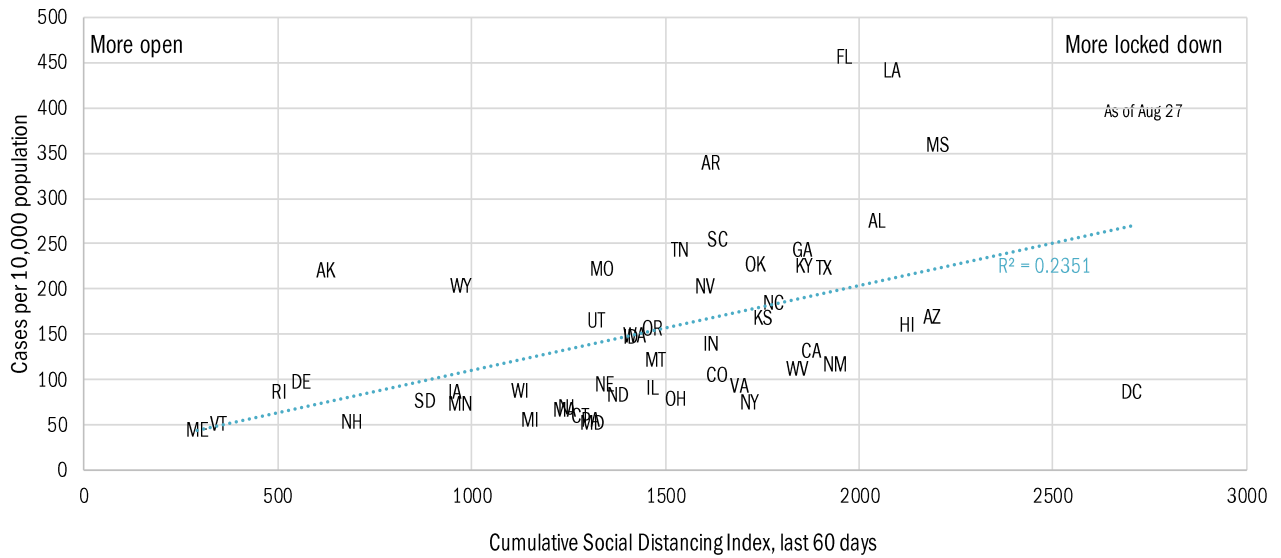
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

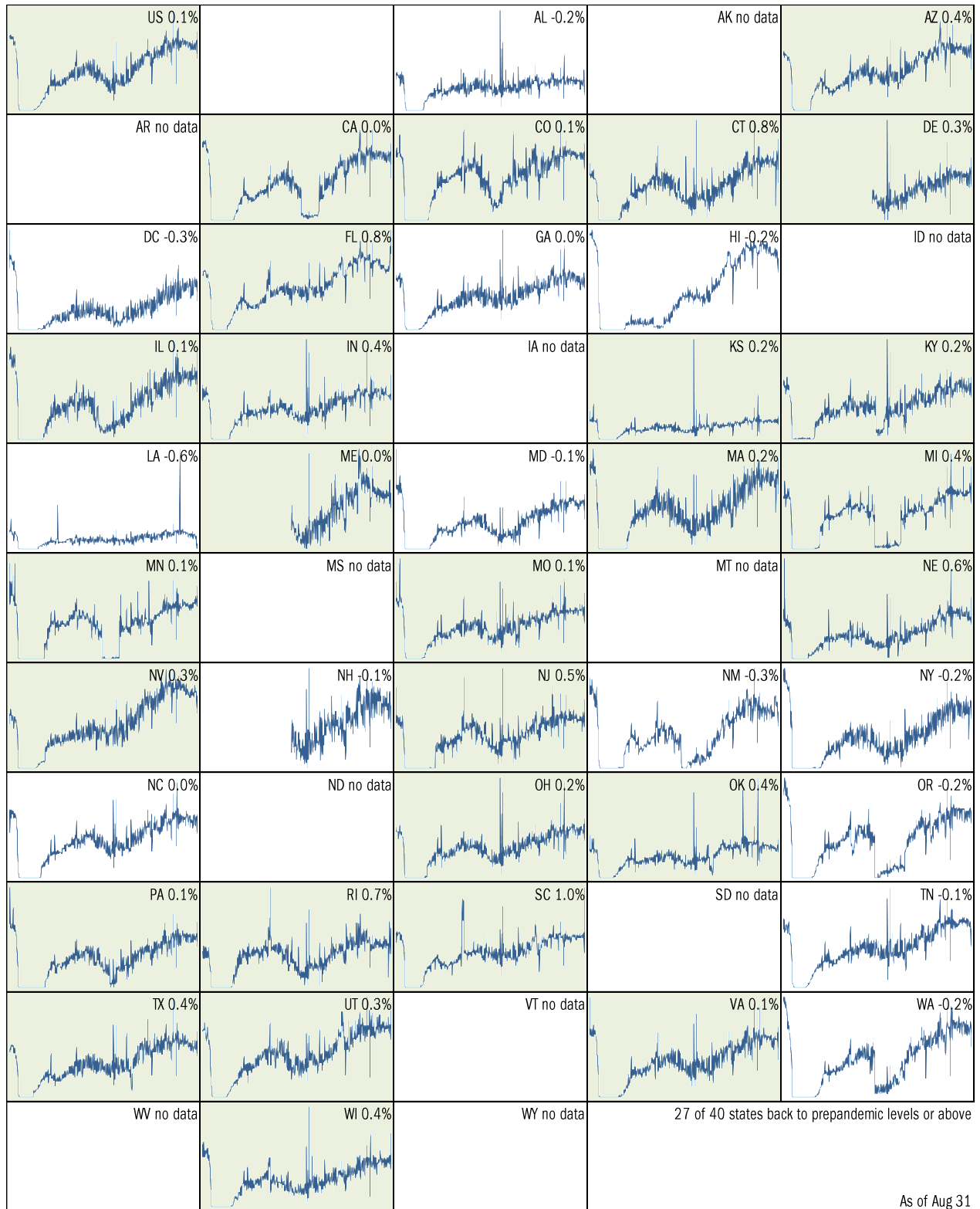
Covid-19 fatalities and cases vs social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

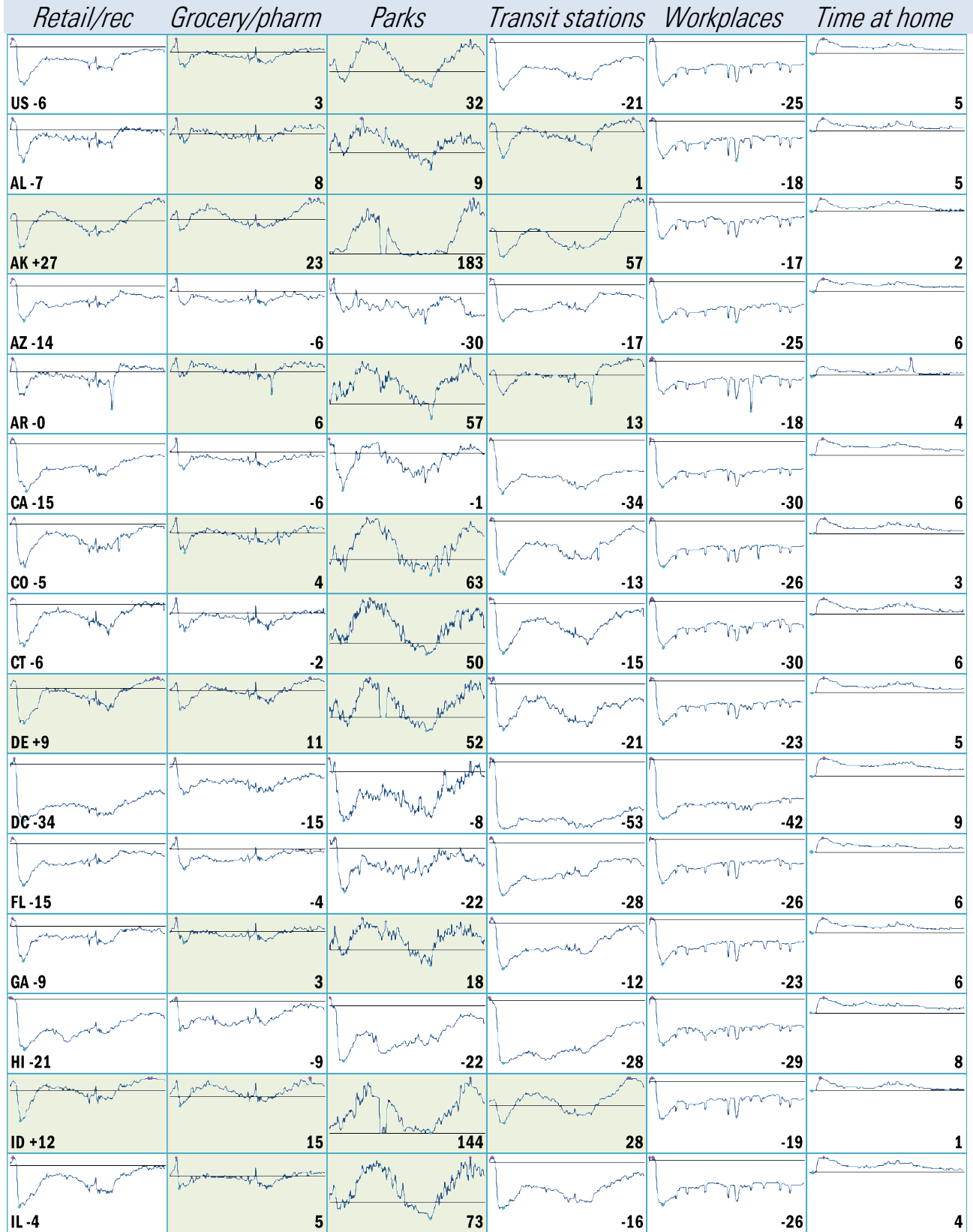
Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



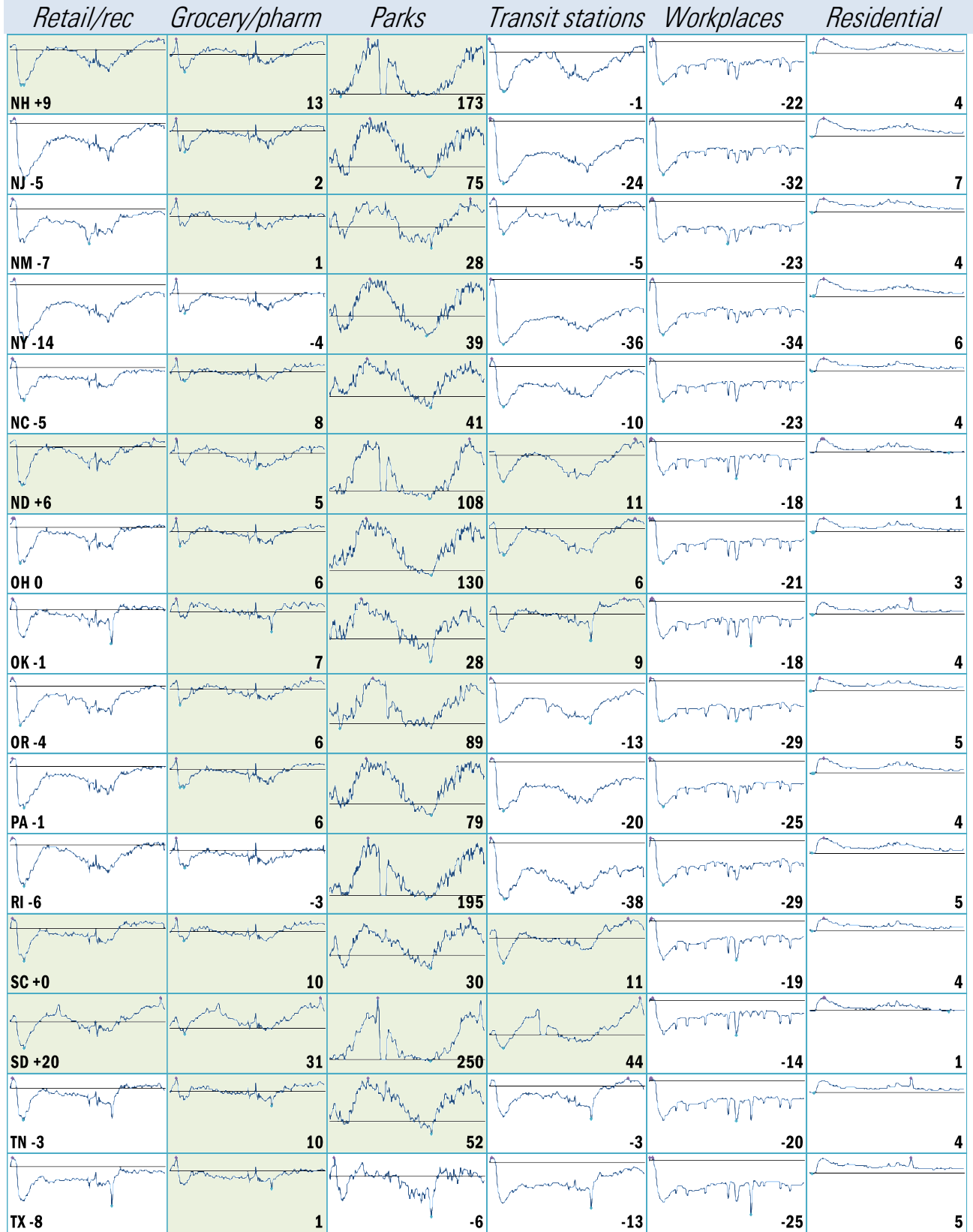
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN -0						
		6	105	12	-19	3
IA +11						
		19	140	10	-18	2
KS -0						
		7	77	14	-18	2
KY -5						
		11	81	4	-21	4
LA -11						
		10	-20	-10	-22	5
ME +29						
		32	233	42	-19	2
MD -7						
		0	75	-30	-29	6
MA -8						
		-5	51	-34	-33	7
MI +2						
		8	192	0	-23	3
MN +4						
		9	105	-12	-25	5
MS -6						
		4	4	22	-20	5
MO +4						
		9	67	7	-19	3
MT +22						
		35	152	59	-16	1
NE +5						
		9	95	20	-17	2
NV -6						
		0	-10	-20	-23	5

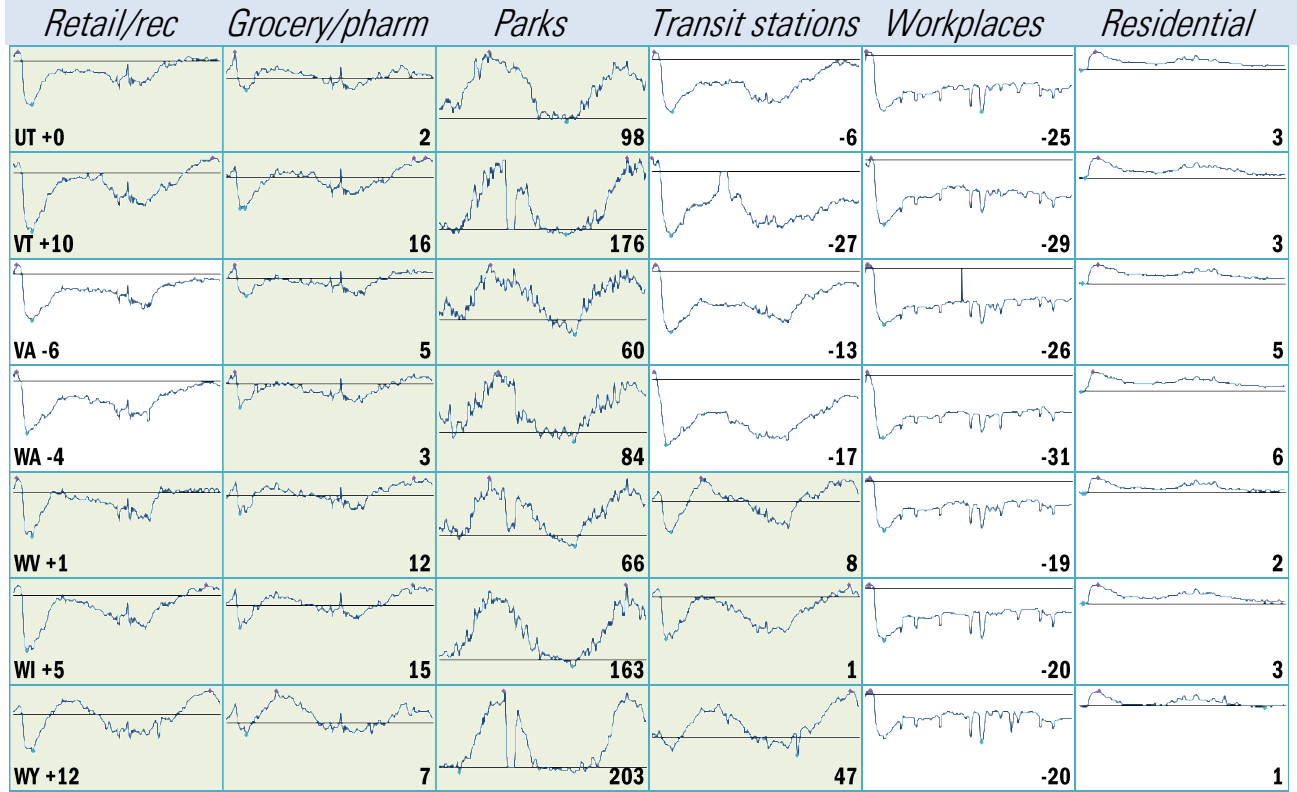
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3–Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations