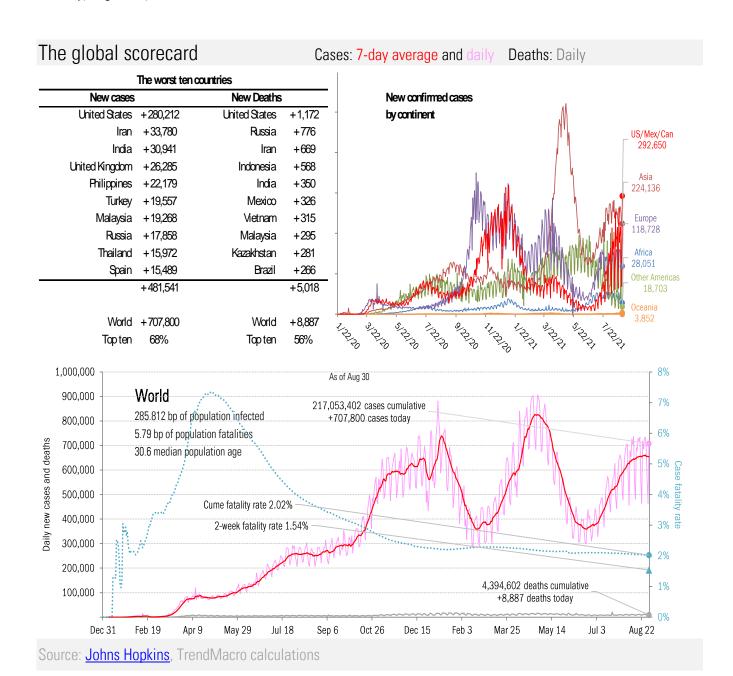


Data Insights: Covid-2019 Monitor

Tuesday, August 31, 2021



For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2021 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The US scorecard Cases: 7-day average and daily Deaths:

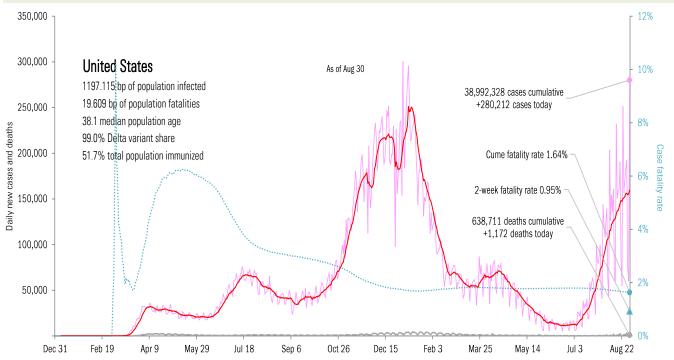
The	ten	word	ıв	states

New ca	New cases		New Deaths		New in hospital		Ourne cases		Cume deaths		hospital	Hospital use		ICU use	
GA	+23,135	FL.	+300	GA	+217	CA	4,346,129	CA	65,814	TX	318,431	GA	89%	AL	103%
TX	+22,369	TX	+123	KY	+59	TX	3,592,504	TX	56,808	CA	277,649	RI	85%	GA	96%
FL.	+21,680	SC	+110	WV	+43	FL.	3,158,209	NY	54,230	FL.	275,247	FL.	85%	FL.	93%
TN	+20,545	NC	+93	AL	+41	NY	2,274,680	FL.	43,712	NY	146,445	MD	83%	TX	92%
CA	+19,925	GA	+88	AZ	+41	IL	1,518,071	PA	28,214	GA	135,062	MA	82%	AR	91%
NC	+19,007	TN	+84	IN	+36	GA	1,393,061	NJ	26,864	PA	97,931	MO	82%	MO	88%
SC	+16,420	MS	+82	SC	+36	PA	1,297,119	IL	26,360	СH	97,045	TX	81%	MS	88%
IN	+11,331	CA	+57	NC	+34	СH	1,214,986	GA	22,641	KY	93,608	SC	81%	СK	88%
IL	+10,066	KY	+56	VA	+34	NC	1,208,303	MI	21,547	L	92,395	CT	81%	LA	88%
KY	+9,894	IN	+46	AR	+27	NJ	1,089,838	СH	20,799	MI	77,712	PA	80%	NM	87%
	+174,372		+1,039		+568		21,092,900		366,989		1,611,525				
All states	+280,212		+1,472		-43	All states	38,992,328		638,711		2,851,182	All states	70%		67%
Topten	62%		71%		-1321%	Topten	54%		57%		57%	Median	74%		77%

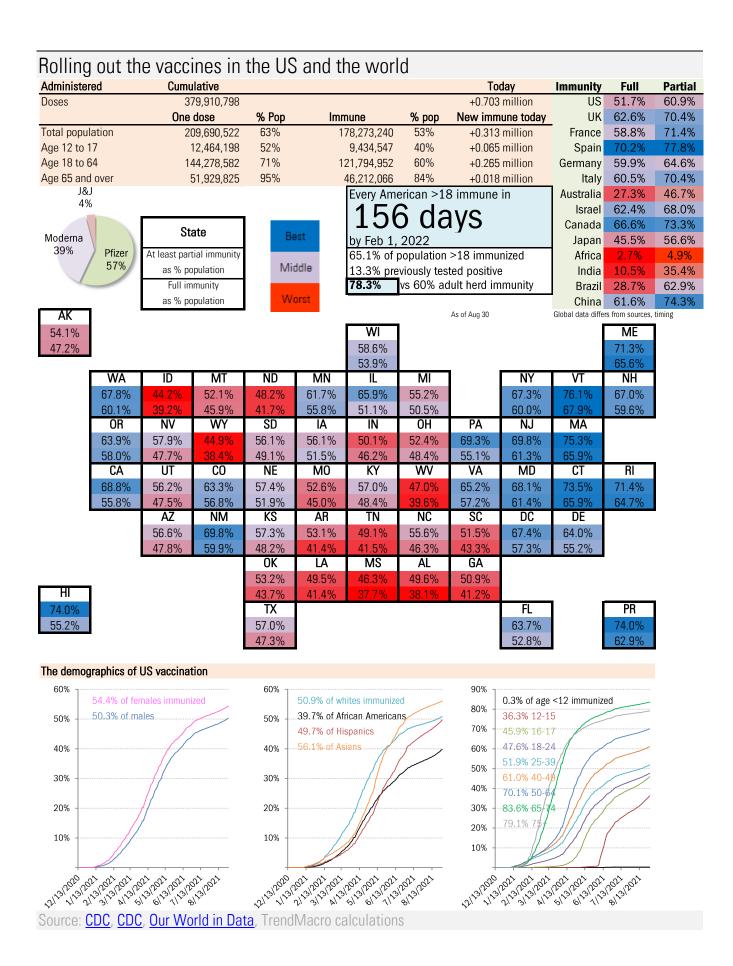
Some states not reporting

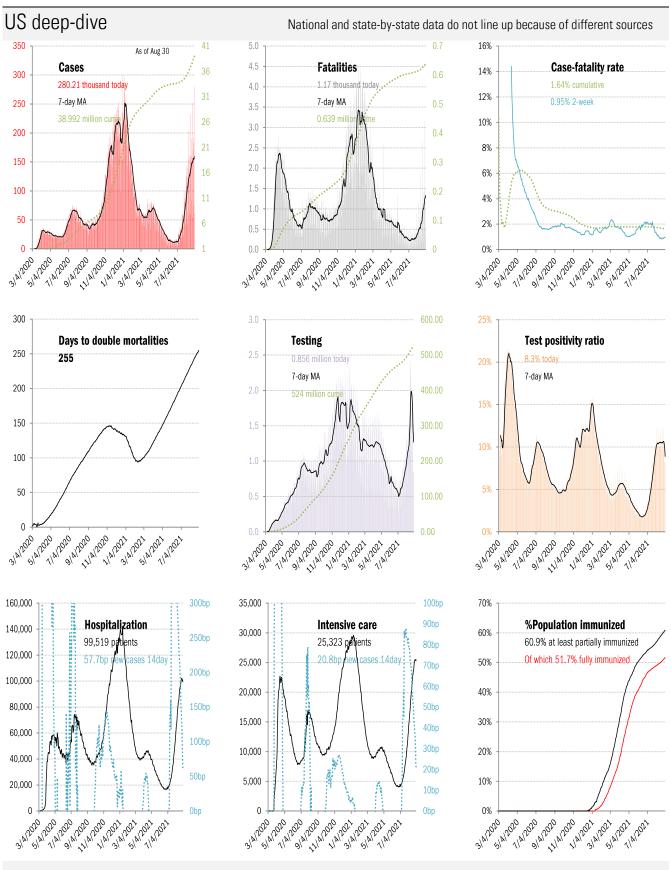
Five most improved US states

Fewer daily cases		Fewer new dea	aths	Fewer new hospi	talizations	Most pop immunuity growth
Н	-958	CA	-10	TX	-240	AL +20 bp
СH	-872	NY	-9	TN	-133	FL +20 bp
NY	-503	AZ	-8	CA	-80	SC +20 bp
AL	-361	MO	-4	Н	-55	VA +20 bp
FR	-354	AL	-3	MO	-48	AK +10 bp



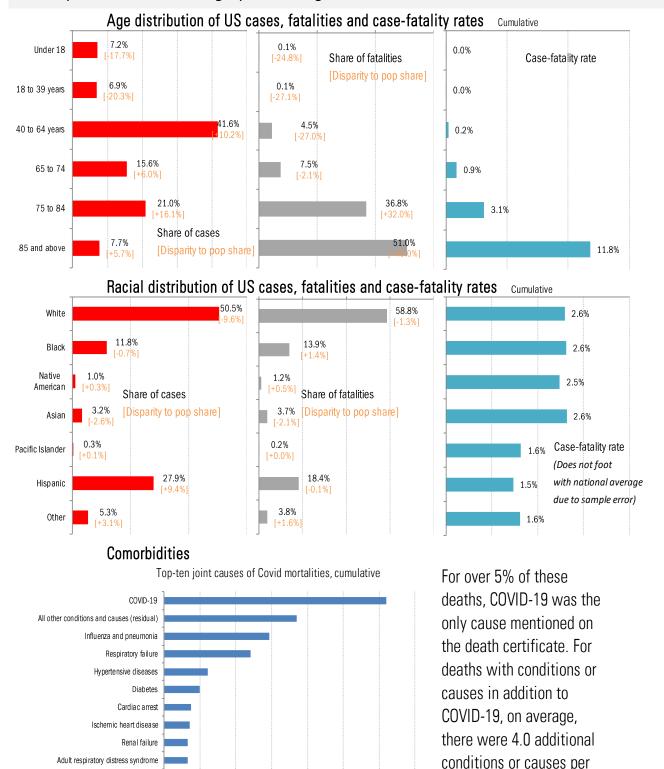
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations





Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

US deep-dive on the demographics of age, race and health <u>Updates weekly on Sundays</u>



Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Sepsis

As of Aug 22

100,000 200,000 300,000 400,000 500,000 600,000 700,000

death.

Recommended reading

Florida radio host 'Mr. Anti-Vax' dies of COVID-19

Sarah Polus The Hill August 29, 2021

<u>Five Ways To Deal With The COVID Karens In Your Life</u>

Scott Morefield TownHall August 30, 2021

Pretending COVID Is An Emergency Is Killing America

Molly McCann The Federalist August 30, 2021

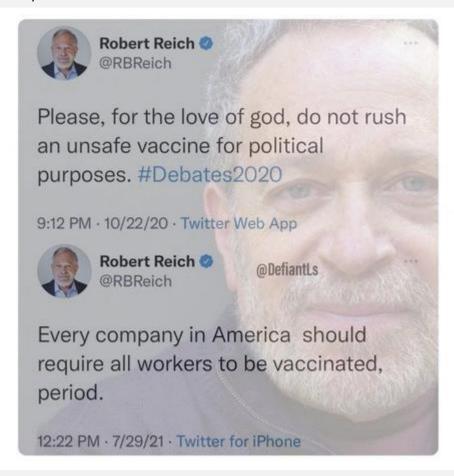
<u>Changes in Body Mass Index Among Children and Adolescents During the COVID-19 Pandemic</u>

Susan J. Woolford Jama Network August 27, 2021

<u>Coronavirus Pandemic Generates Flurry of Letters to</u> God

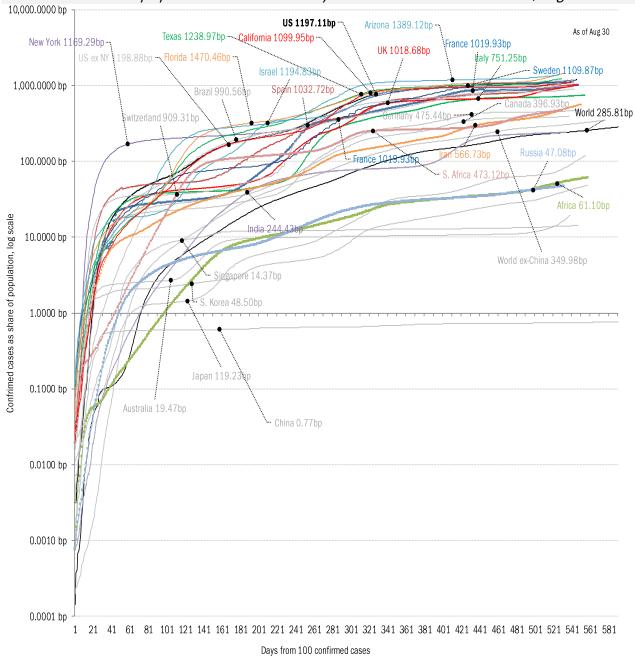
Gwen Ackerman *Bloomberg* August 30, 2021

Meme of the day

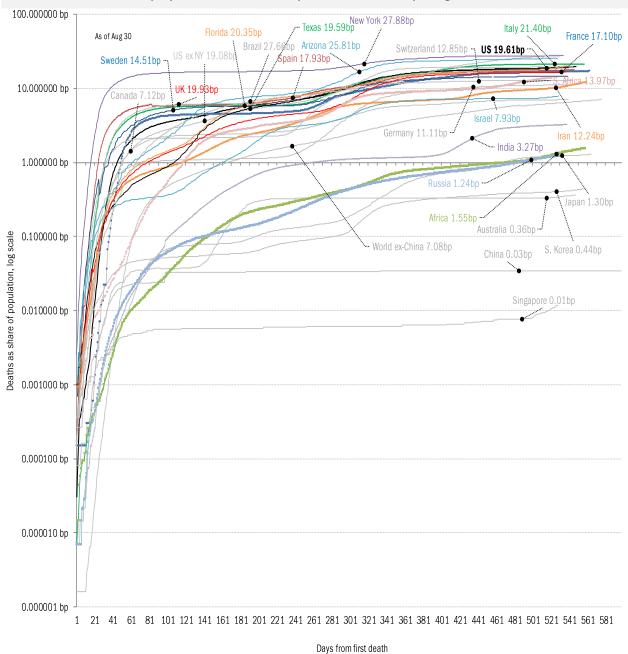


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



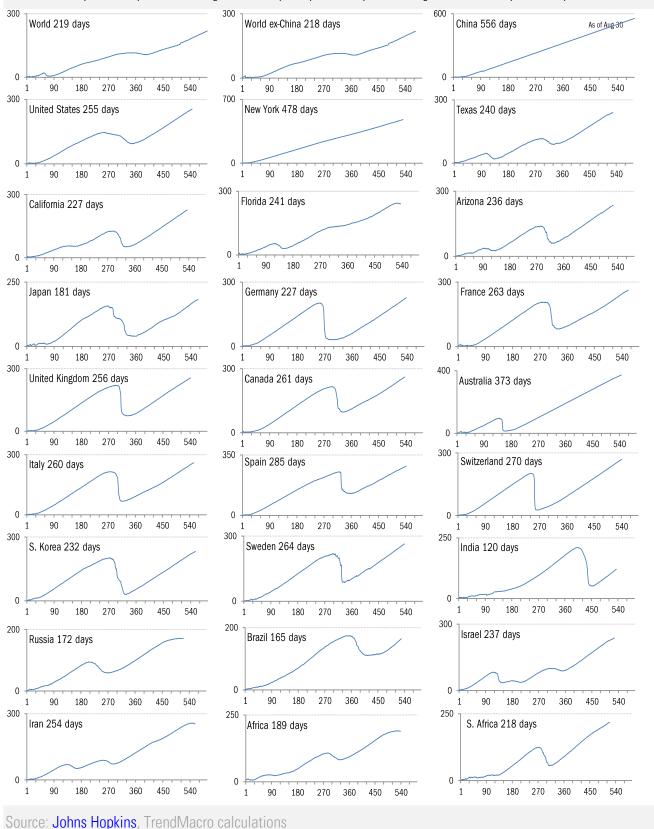
The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



9

