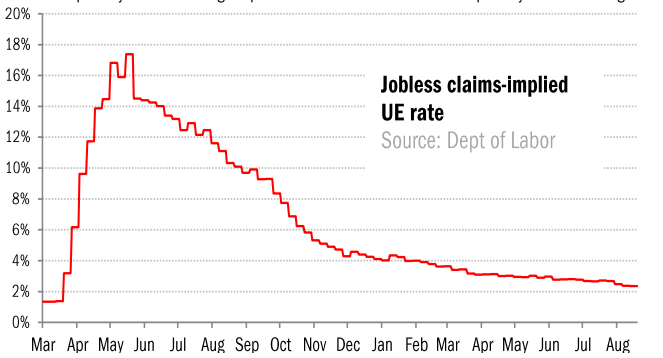
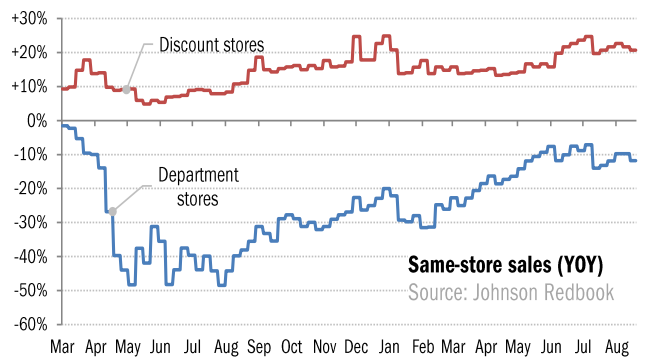
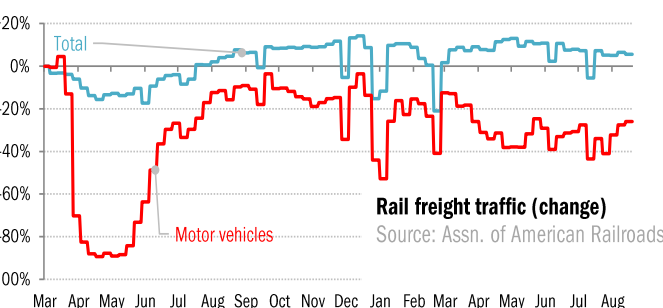
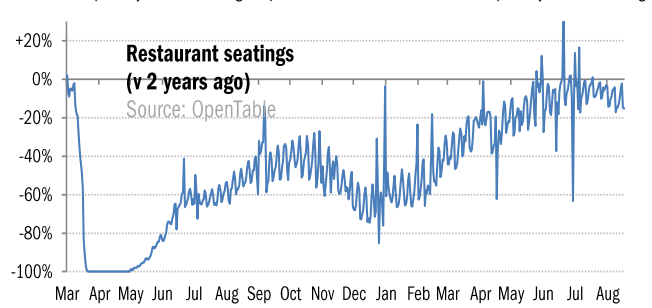
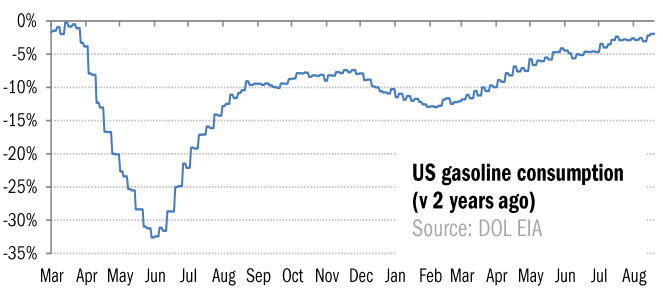
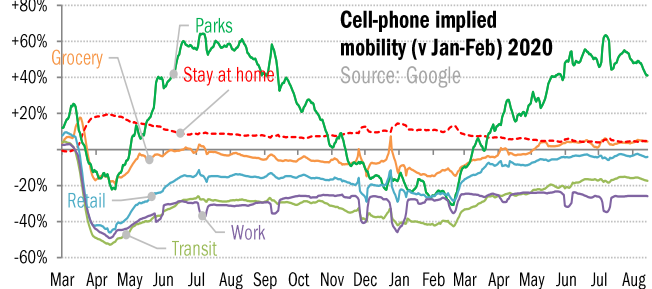
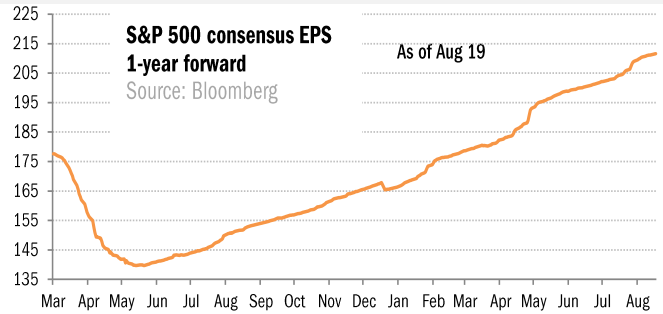
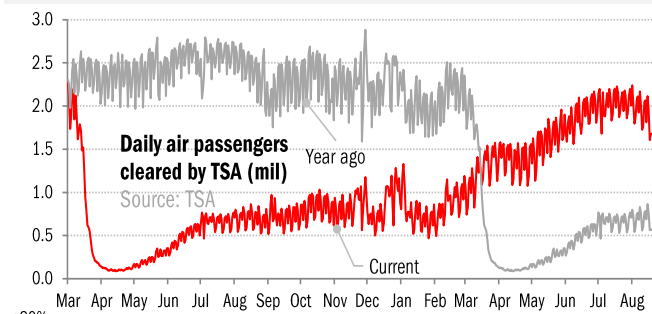


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, August 19, 2021

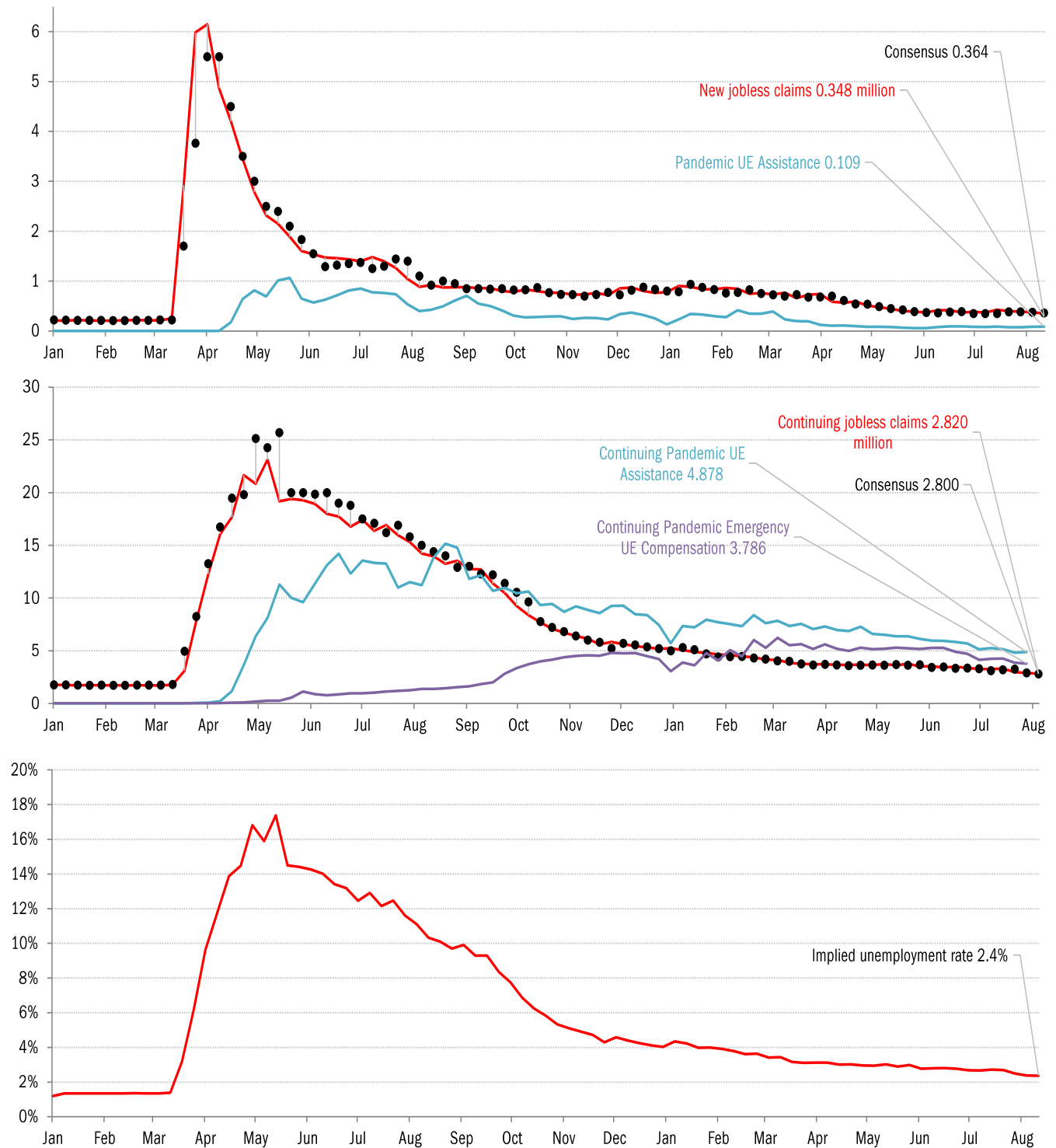
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

# High-frequency view of the US labor market: weekly unemployment claims (millions)

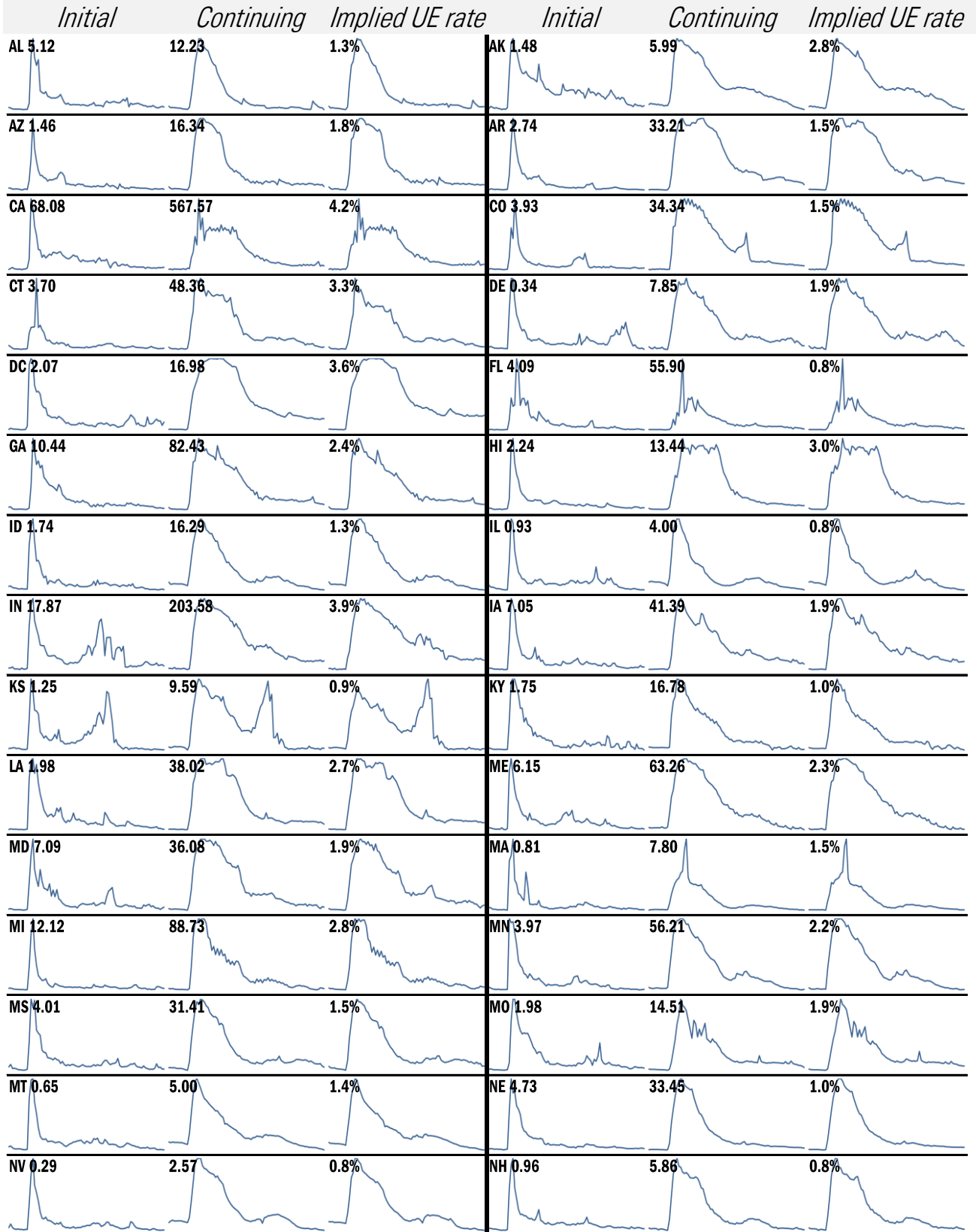


Source: Department of Labor, Bloomberg, TrendMacro calculations

**For more information contact us:**

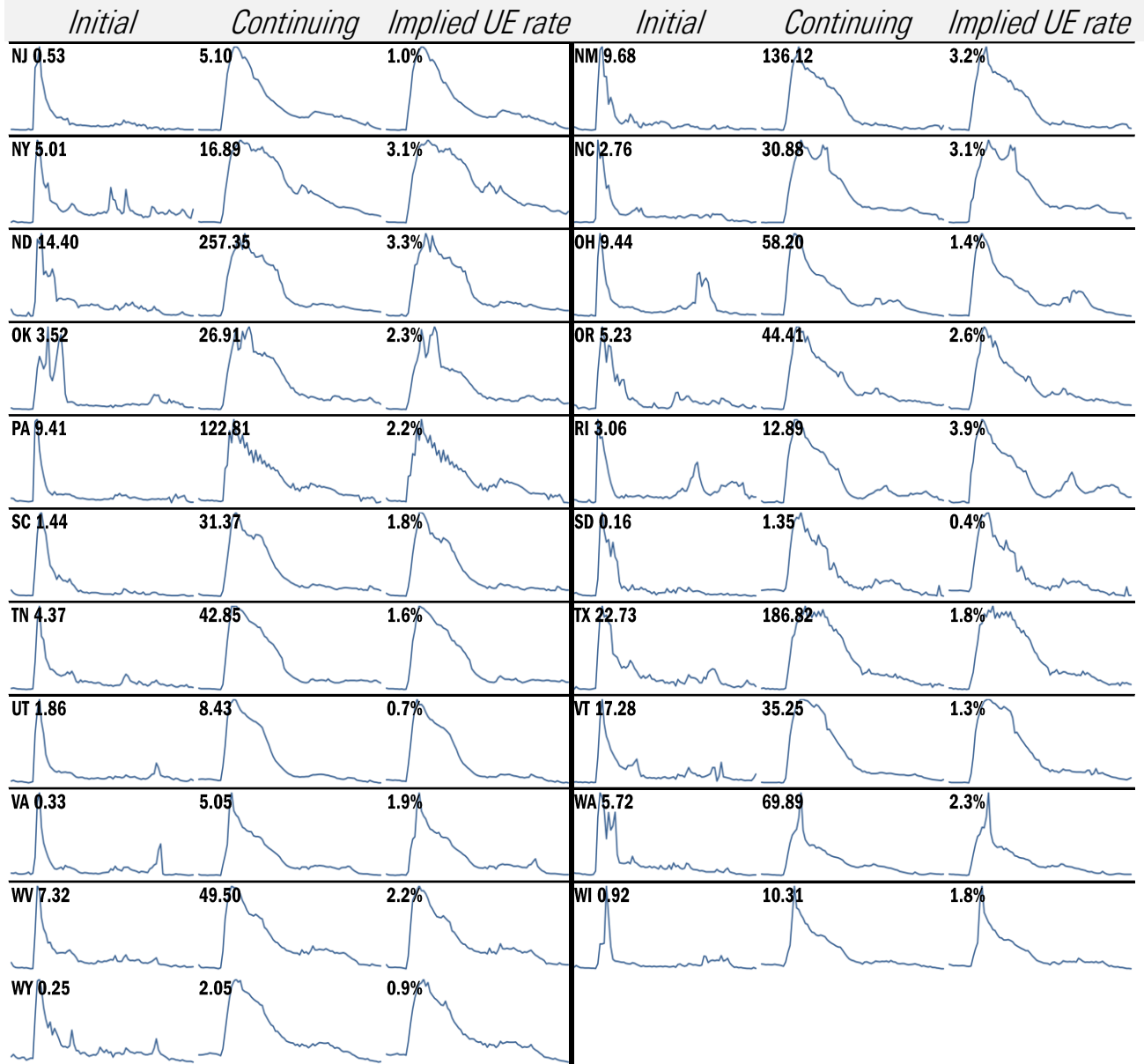
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

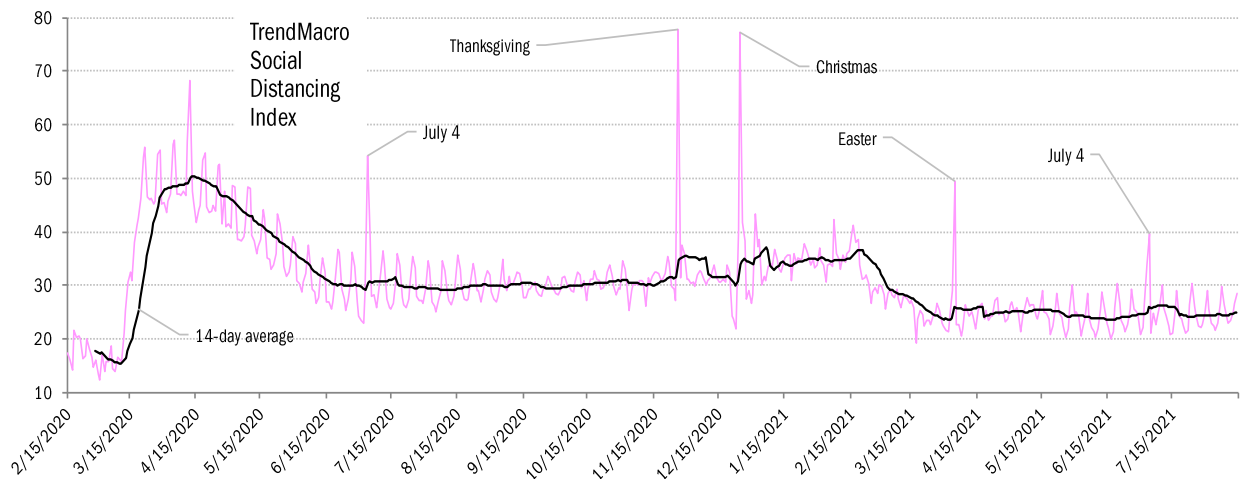
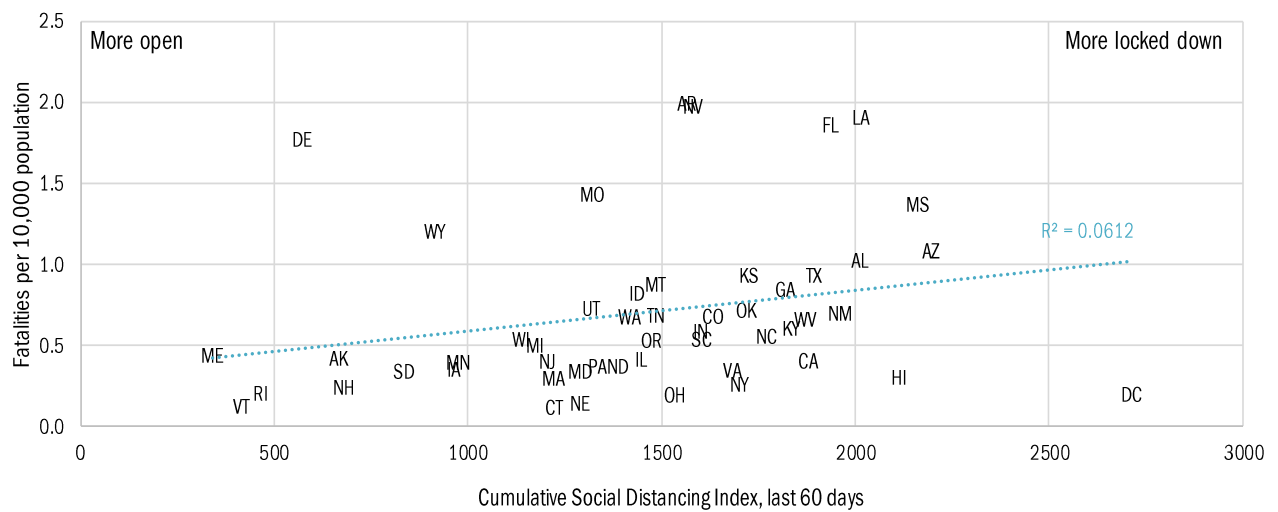
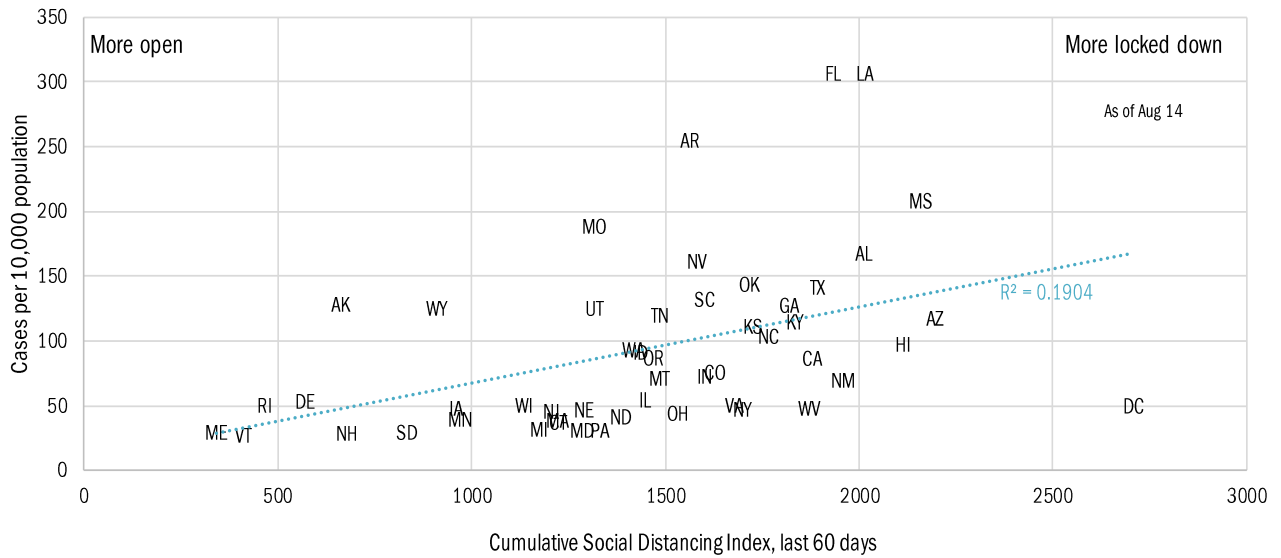
# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

# Re-opening the economy amidst ongoing pandemic risk

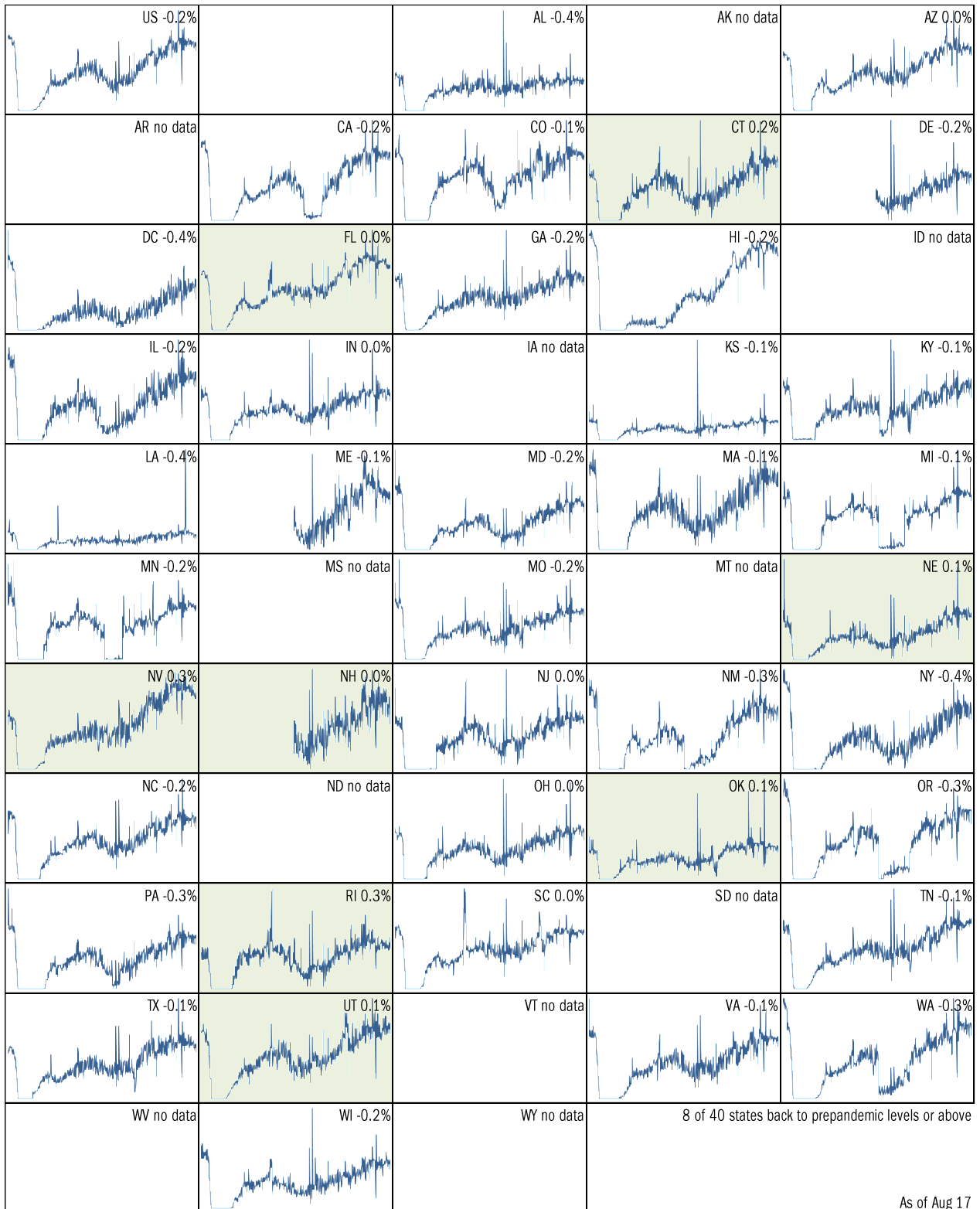
## Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

# Make America eat again:

Seated diners in restaurants compared to 2019, Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline   Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
<b>US -4</b>		4	41	-17	-26	5
<b>AL -3</b>		12	15	9	-19	4
<b>AK +29</b>		26	187	61	-18	3
<b>AZ -13</b>		-5	-29	-15	-27	6
<b>AR +4</b>		9	68	20	-21	4
<b>CA -14</b>		-5	3	-34	-31	6
<b>CO -3</b>		7	72	-11	-28	4
<b>CT -1</b>		1	77	-10	-26	4
<b>DE +11</b>		13	69	-18	-23	5
<b>DC -32</b>		-16	-3	-52	-42	10
<b>FL -13</b>		-3	-20	-24	-27	6
<b>GA -6</b>		5	23	-8	-24	5
<b>HI -17</b>		-6	-15	-24	-29	7
<b>ID +13</b>		19	182	41	-20	1
<b>IL -3</b>		4	75	-15	-28	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>IN +3</b>		<b>9</b>	<b>121</b>	<b>17</b>	<b>-20</b>	<b>2</b>
<b>IA +13</b>		<b>21</b>	<b>175</b>	<b>17</b>	<b>-20</b>	<b>2</b>
<b>KS +3</b>		<b>9</b>	<b>86</b>	<b>21</b>	<b>-21</b>	<b>3</b>
<b>KY -1</b>		<b>13</b>	<b>88</b>	<b>11</b>	<b>-22</b>	<b>4</b>
<b>LA -8</b>		<b>8</b>	<b>-16</b>	<b>-8</b>	<b>-24</b>	<b>5</b>
<b>ME +33</b>		<b>37</b>	<b>288</b>	<b>51</b>	<b>-19</b>	<b>2</b>
<b>MD -7</b>		<b>1</b>	<b>80</b>	<b>-30</b>	<b>-30</b>	<b>6</b>
<b>MA -4</b>		<b>-1</b>	<b>74</b>	<b>-30</b>	<b>-31</b>	<b>5</b>
<b>MI +3</b>		<b>10</b>	<b>216</b>	<b>3</b>	<b>-24</b>	<b>3</b>
<b>MN +5</b>		<b>12</b>	<b>137</b>	<b>-10</b>	<b>-25</b>	<b>4</b>
<b>MS -2</b>		<b>7</b>	<b>10</b>	<b>29</b>	<b>-22</b>	<b>4</b>
<b>MO +6</b>		<b>9</b>	<b>76</b>	<b>12</b>	<b>-22</b>	<b>3</b>
<b>MT +25</b>		<b>41</b>	<b>192</b>	<b>73</b>	<b>-18</b>	<b>0</b>
<b>NE +11</b>		<b>11</b>	<b>114</b>	<b>26</b>	<b>-20</b>	<b>2</b>
<b>NV -4</b>		<b>4</b>	<b>-3</b>	<b>-16</b>	<b>-24</b>	<b>4</b>

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

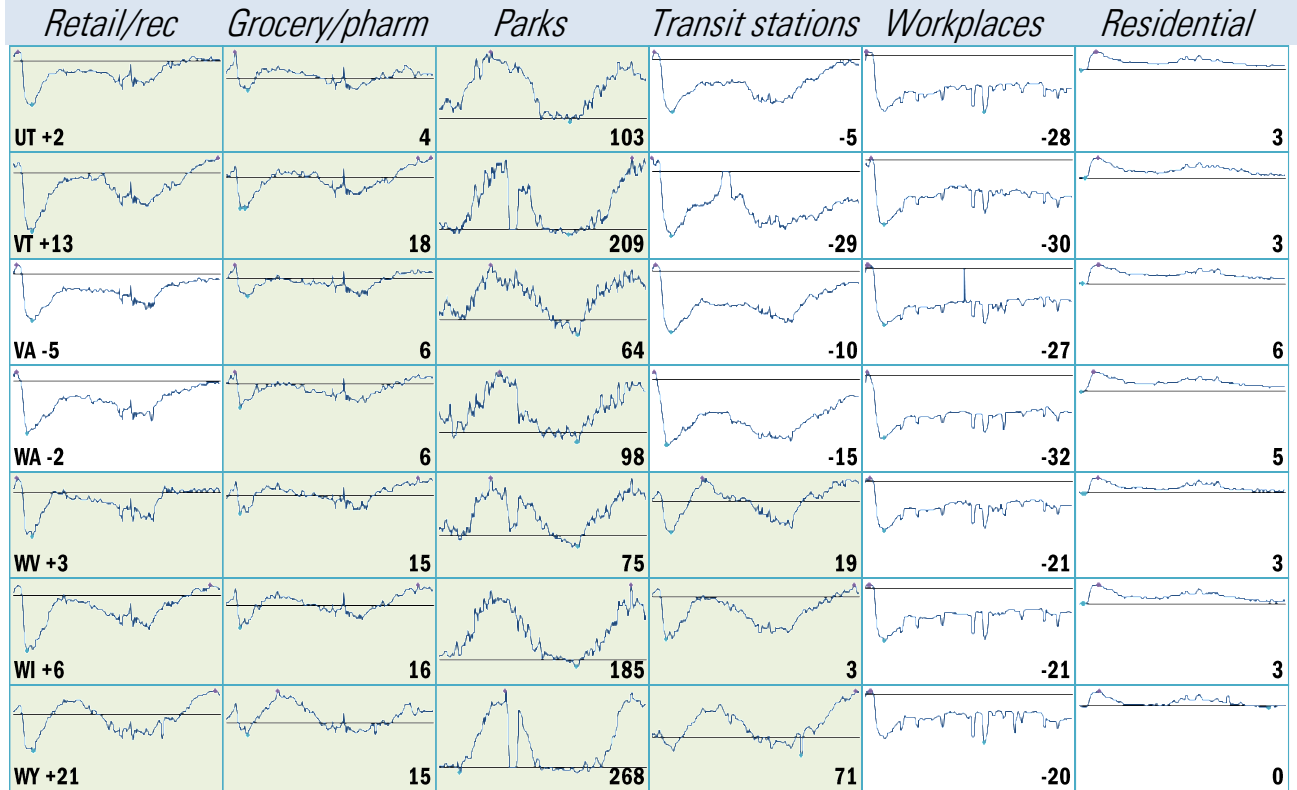


Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>NH +12</b>		18	230	7	-22	4
<b>NJ -3</b>		5	104	-20	-30	6
<b>NM -4</b>		5	28	1	-25	4
<b>NY -11</b>		0	55	-31	-31	5
<b>NC -4</b>		8	50	-7	-24	4
<b>ND +7</b>		8	154	20	-20	0
<b>OH +1</b>		7	137	9	-22	3
<b>OK +3</b>		10	33	16	-20	4
<b>OR -2</b>		10	97	-11	-29	5
<b>PA -2</b>		6	92	-19	-26	4
<b>RI +1</b>		1	252	-29	-28	4
<b>SC +6</b>		12	48	19	-20	4
<b>SD +39</b>		55	484	81	-15	0
<b>TN +2</b>		12	65	3	-20	4
<b>TX -6</b>		2	-2	-9	-27	6

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations