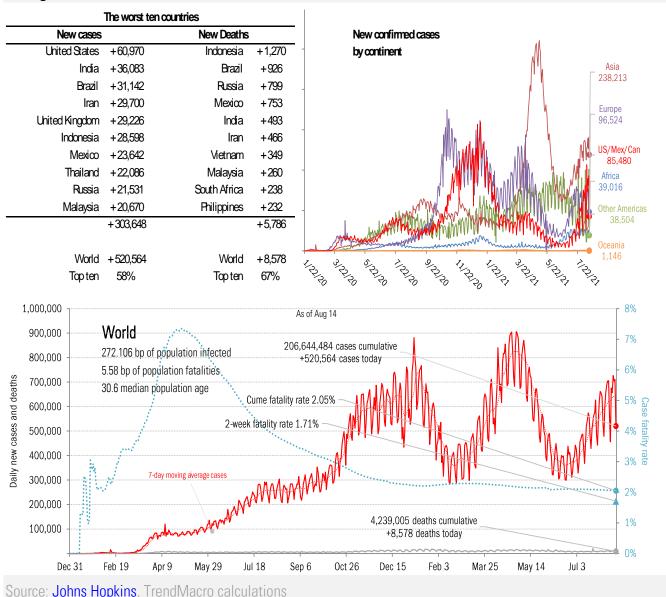


Data Insights: Covid-2019 Monitor

Sunday, August 15, 2021

The global scorecard



For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2021 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The US scorecard

The ten worst US states

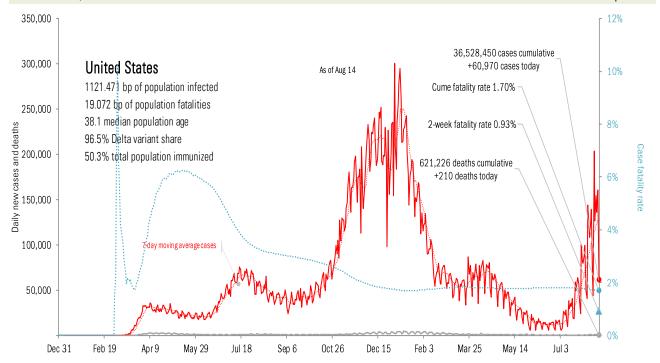
New cases		New Deaths		New in hospital		Cume (Cume cases C		Cume deaths		in hospital	Hospital use ICU use			
FL.	+21,681	FL.	+208	TX	+240	CA	4,124,955	CA	64,633	TX	292,130	RI	88%	MS	53%
TX	+10,183	TX	+87	FL.	+153	TX	3,334,027	TX	54,289	CA	262,452	GA	87%	FL	49%
CA	+8,834	CA	+40	GA	+ 131	FL.	2,812,346	NY	53,855	FL.	243,545	FL.	86%	LA	48%
NY	+4,602	MO	+20	CA	+100	NY	2,201,468	FL.	40,070	NY	141,987	MA	85%	AL	45%
MO	+3,255	NY	+15	KY	+88	IL	1,457,687	PA	27,966	GA	122,816	MO	85%	AR	44%
NJ	+2,564	AR	+13	aн	+81	PA	1,252,727	NJ	26,692	PA	94,851	MD	84%	GA	44%
СH	+2,460	NJ	+11	TN	+75	GA	1,252,615	IL	26,027	СH	92,595	PA	82%	TX	42%
AR	+2,117	MD	+9	NC	+66	СH	1,157,782	GA	21,978	IL	88,045	SC	82%	МО	40%
PA	+1,842	PA	+9	IL	+63	NC	1,107,414	MI	21,284	KY	85,692	W	81%	СK	38%
MD	+1,016	PR	+4	NY	+59	NJ	1,059,660	ан	20,614	MI	75,641	MN	81%	ID	36%
	+58,554		+416		+ 1,056		19,760,681		357,408		1,499,754				
All states	+60,970		+418		+1679	All states 3	36,528,450		621,226		2,658,725	All states	70%		67%
Top ten	96%		100%		63%	Top ten	54%		58%		56%	Median	74%		19%
									C		-4				

Some states not reporting

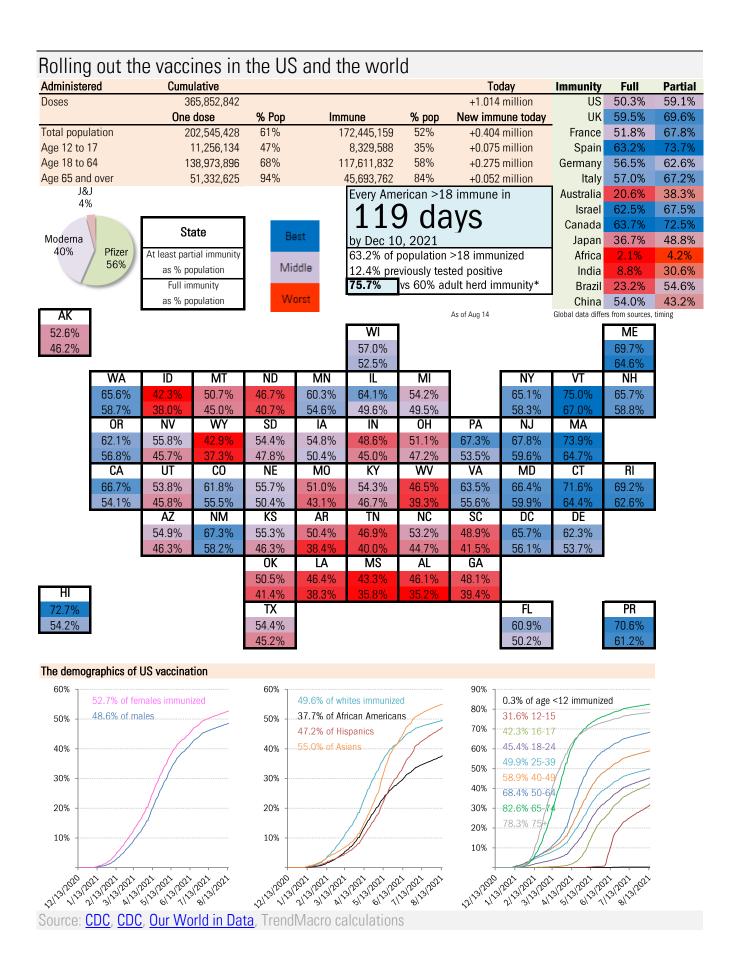
Updated Saturdays

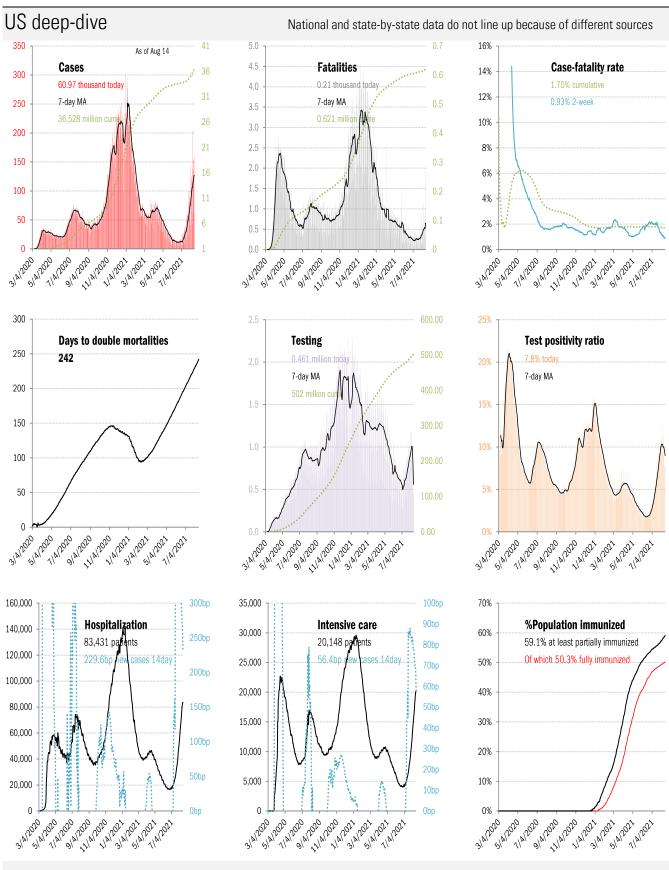
Five most improved US states

The mass in process of district								
Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most pop immunuity growth					
CA -9,329	TX -58	FL -260	LA +40 bp					
LA -7,548	LA -57	TX -163	MO +30 bp					
TX -7,394	GA -49	CA -104	AR +20 bp					
GA -7,216	AL -41	OK -73	CT +20 bp					
NC -6,628	NV -40	AL -67	FL +20 bp					



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

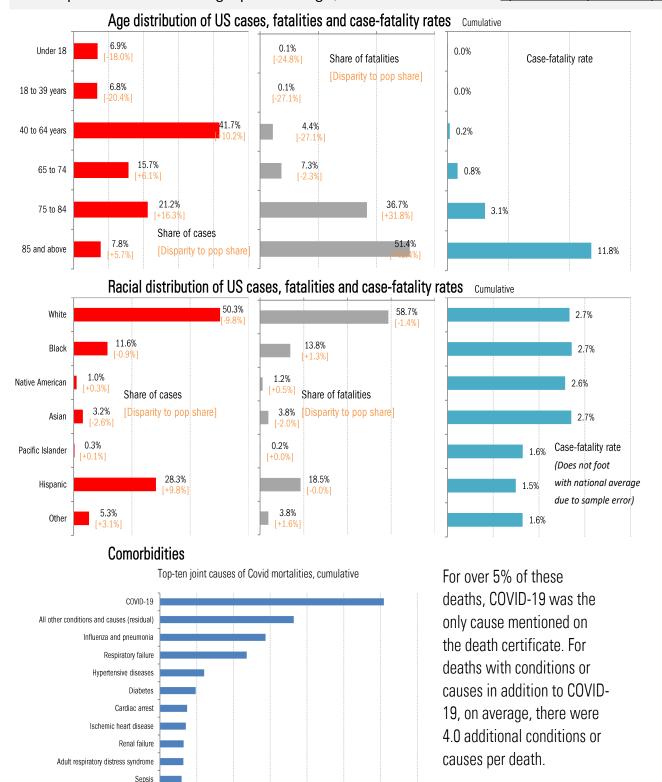




Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Updates weekly on Sundays



Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

As of Aug 10

100,000 200,000 300,000 400,000 500,000 600,000 700,000

Recommended reading

Biden Administration Plans for Vaccine Boosters,
Perhaps by Fall
Sharon LaFraniere
New York Times

Meme of the day

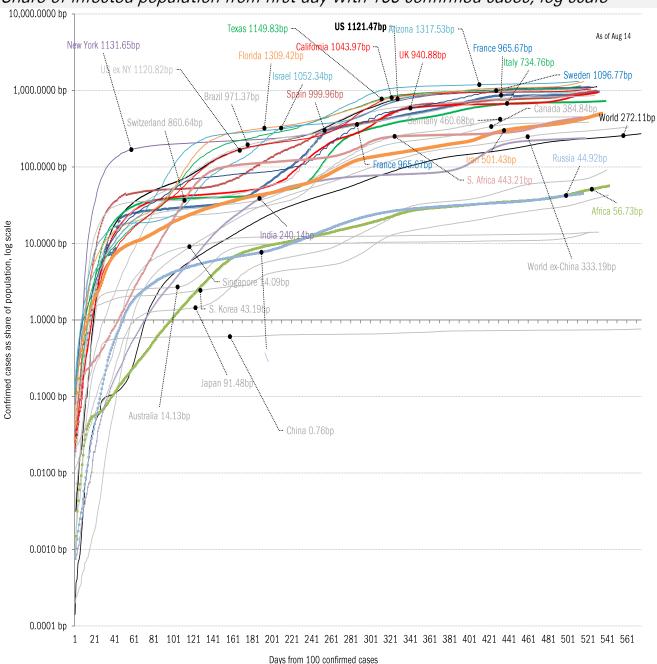
August 14, 2021

Can't wait to see all the 1st day of school pics this year.

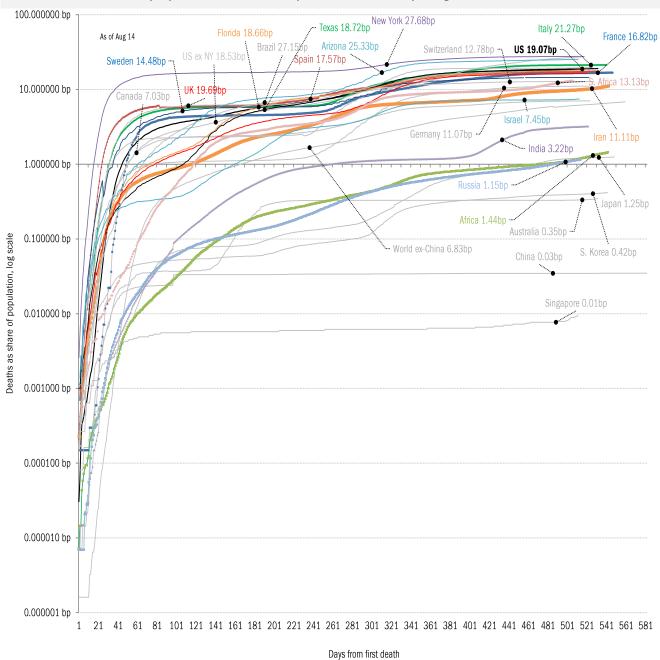


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

