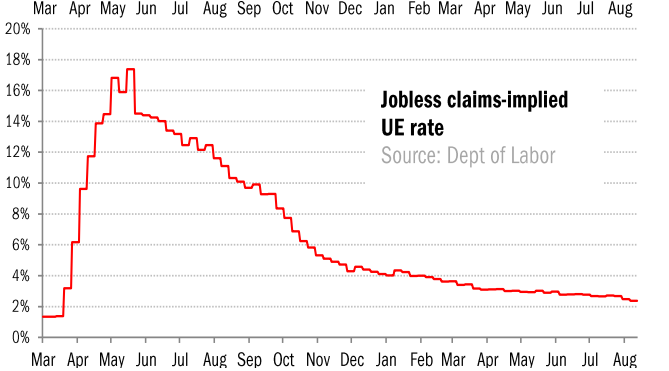
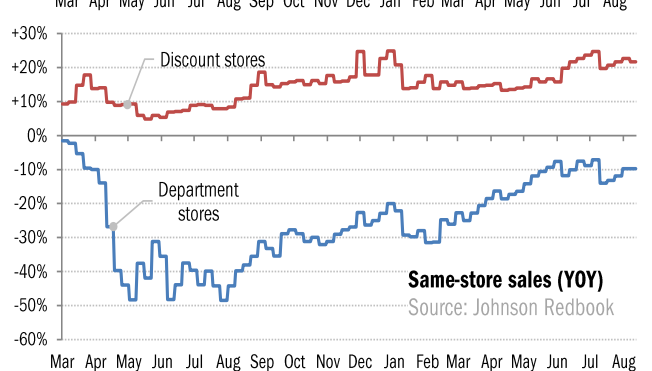
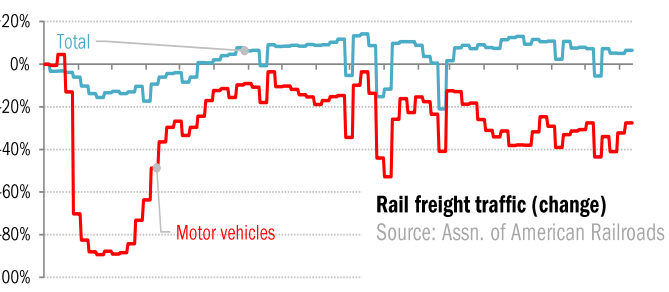
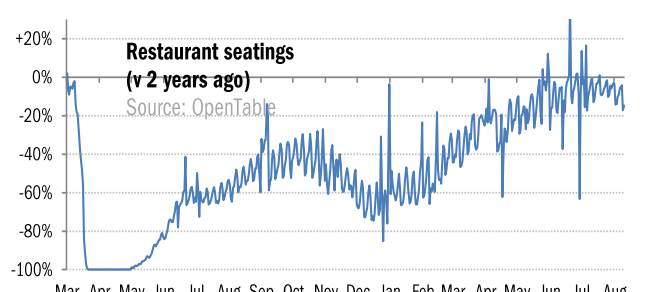
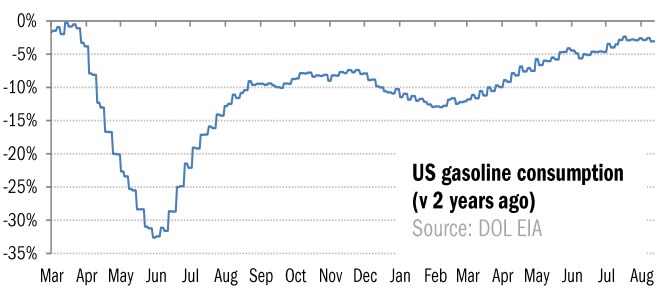
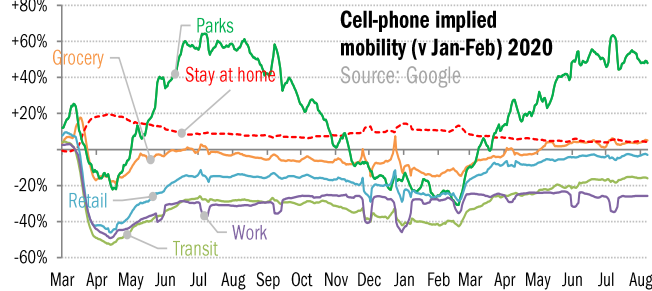
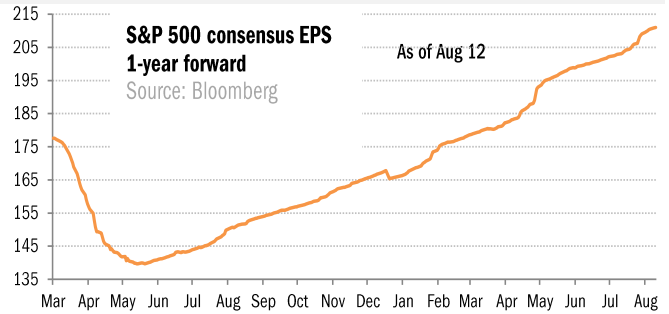
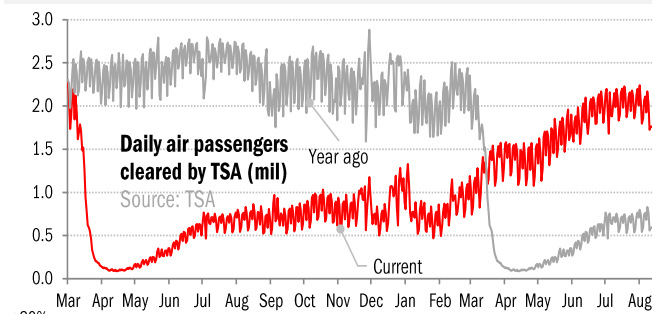


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, August 12, 2021

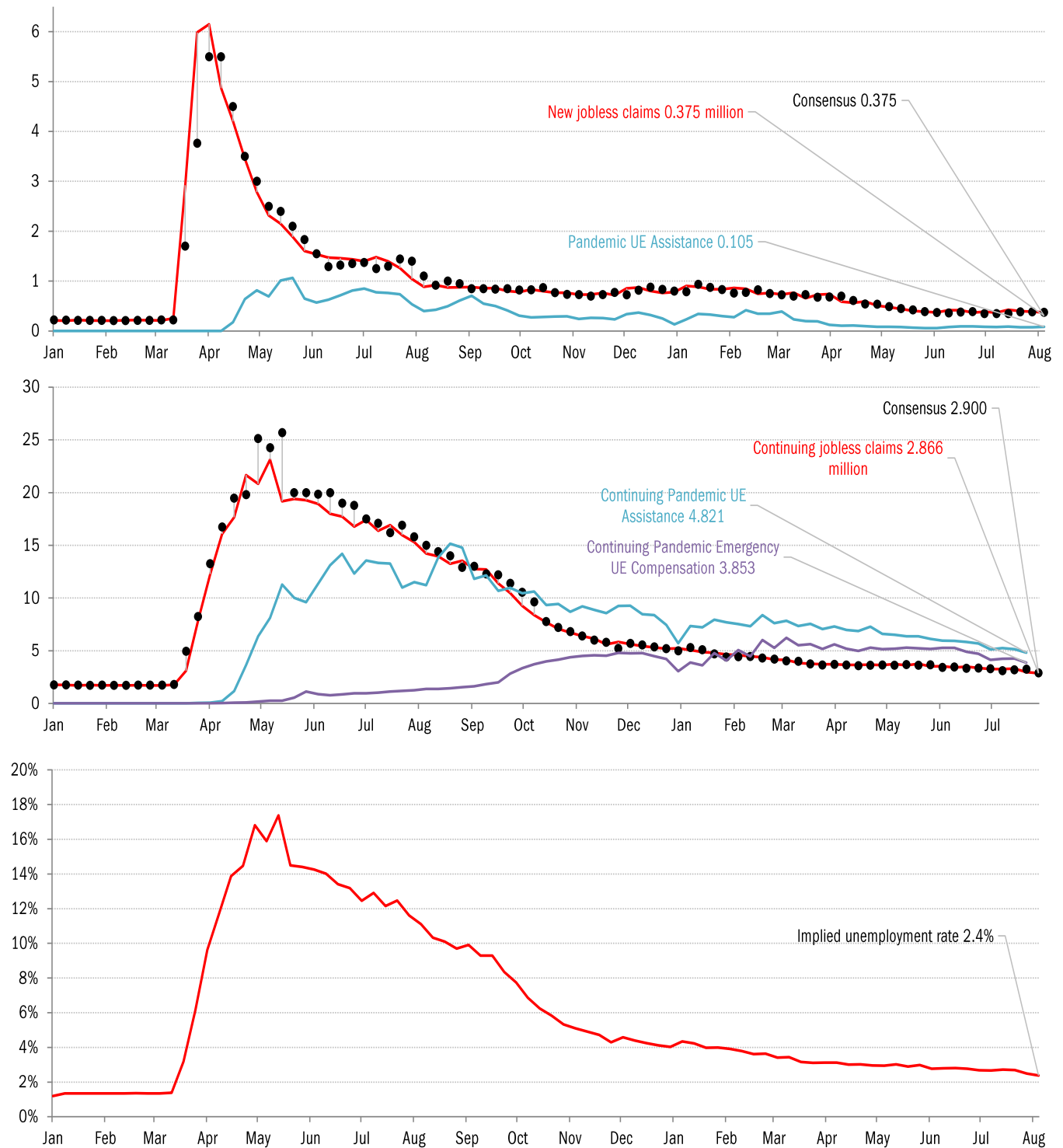
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)



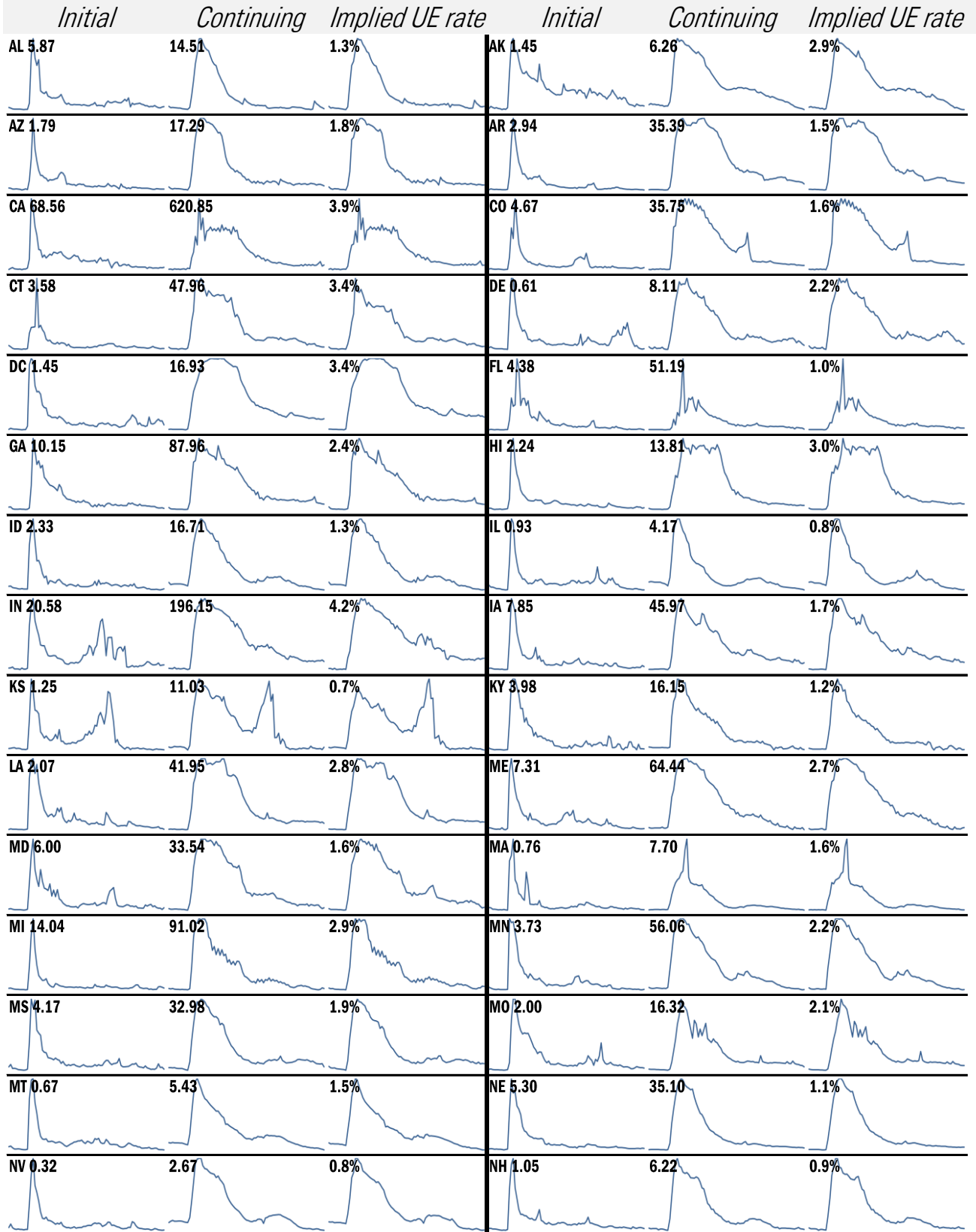
Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com

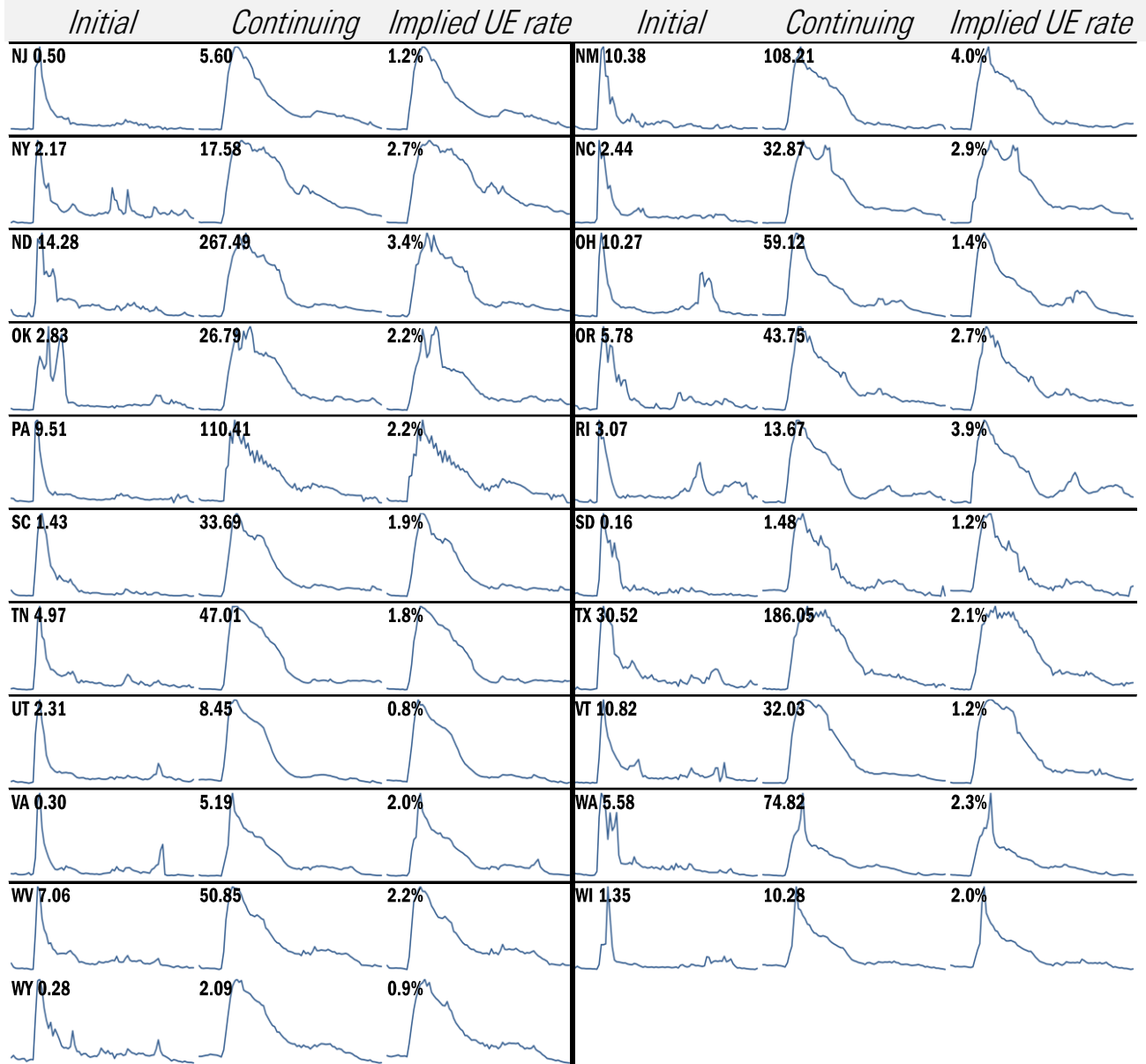
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

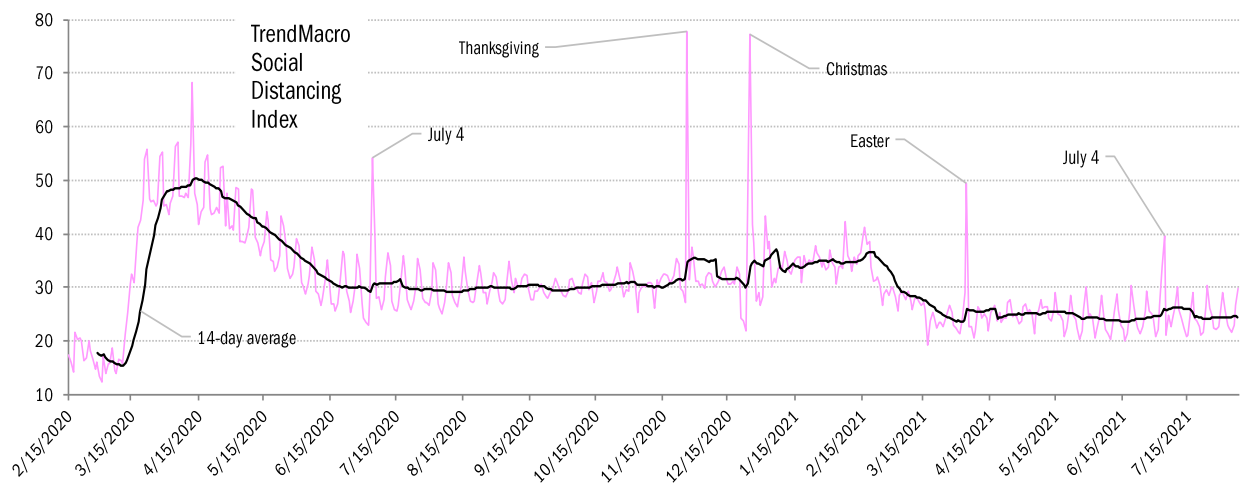
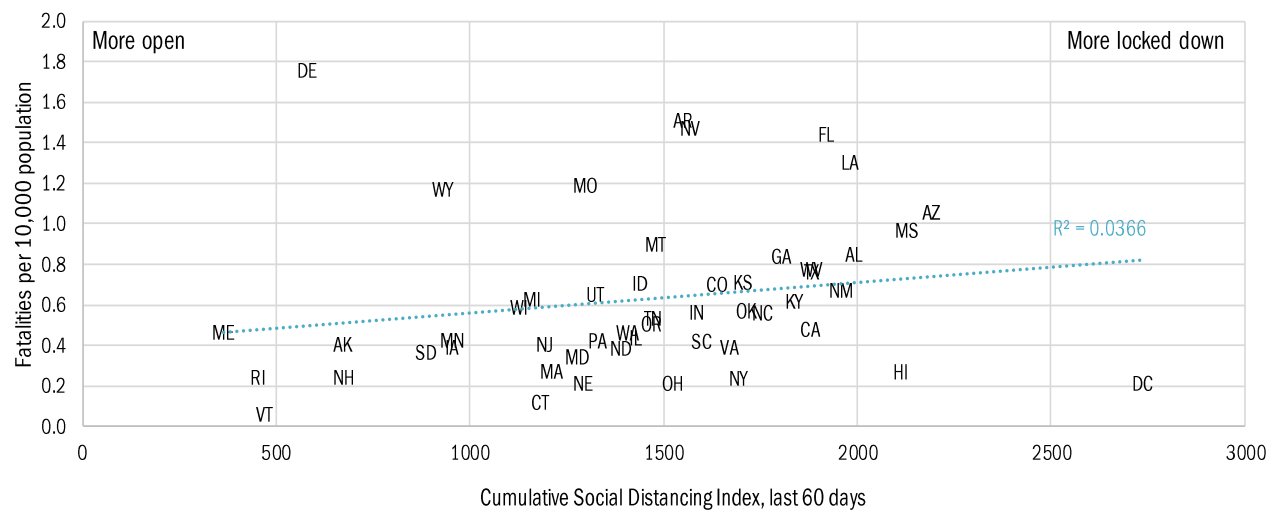
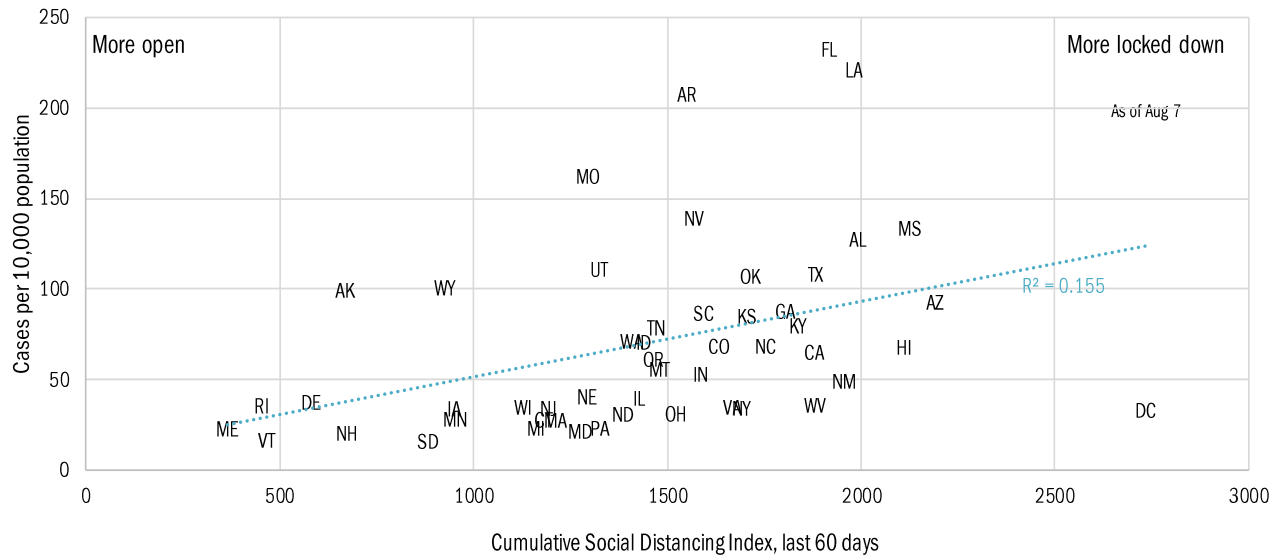
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data

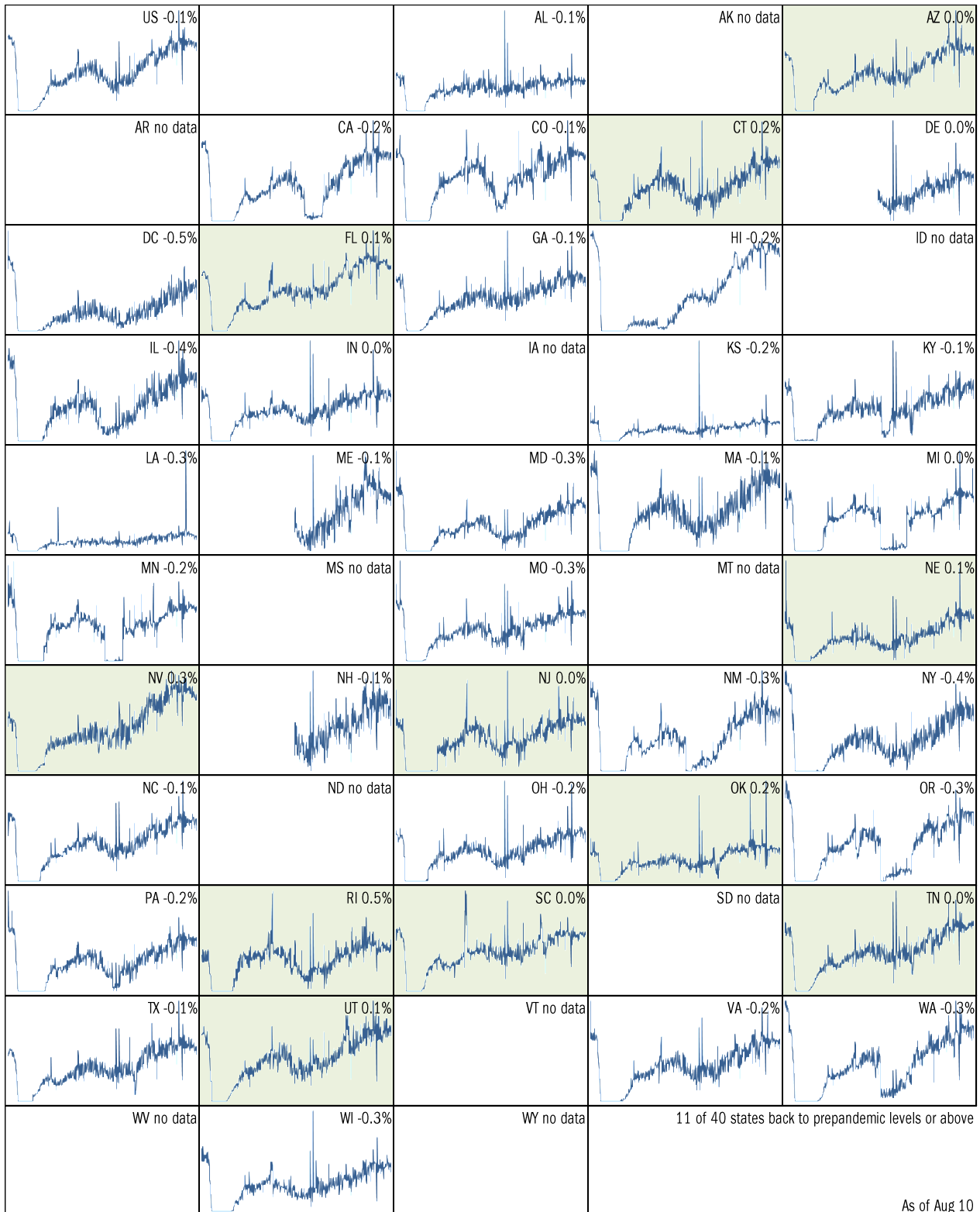


Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019, Feb 2020 to present

■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -3		5	48	-16	-26	4
AL -0		14	20	13	-19	4
AK +33		31	239	66	-17	1
AZ -12		-4	-30	-13	-27	6
AR +5		10	84	21	-21	4
CA -13		-5	5	-33	-32	7
CO -2		7	75	-10	-28	4
CT +1		3	96	-9	-26	4
DE +11		14	78	-16	-23	4
DC -30		-13	7	-51	-42	9
FL -11		-3	-20	-22	-27	6
GA -3		7	24	-6	-24	5
HI -15		-5	-16	-25	-29	7
ID +13		19	181	43	-20	1
IL -2		6	103	-12	-28	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN +5						
		10	147	18	-20	2
IA +15						
		22	184	19	-19	2
KS +4						
		9	111	23	-21	3
KY +3						
		15	119	14	-22	3
LA -5						
		9	-14	-3	-24	5
ME +34						
		36	289	51	-19	1
MD -6						
		2	95	-29	-30	6
MA -4						
		0	79	-30	-31	5
MI +4						
		10	234	3	-23	3
MN +5						
		12	133	-11	-25	4
MS +4						
		10	17	35	-22	3
MO +8						
		10	102	15	-22	3
MT +27						
		45	194	73	-17	0
NE +10						
		11	134	27	-21	2
NV -2						
		4	-3	-15	-25	5

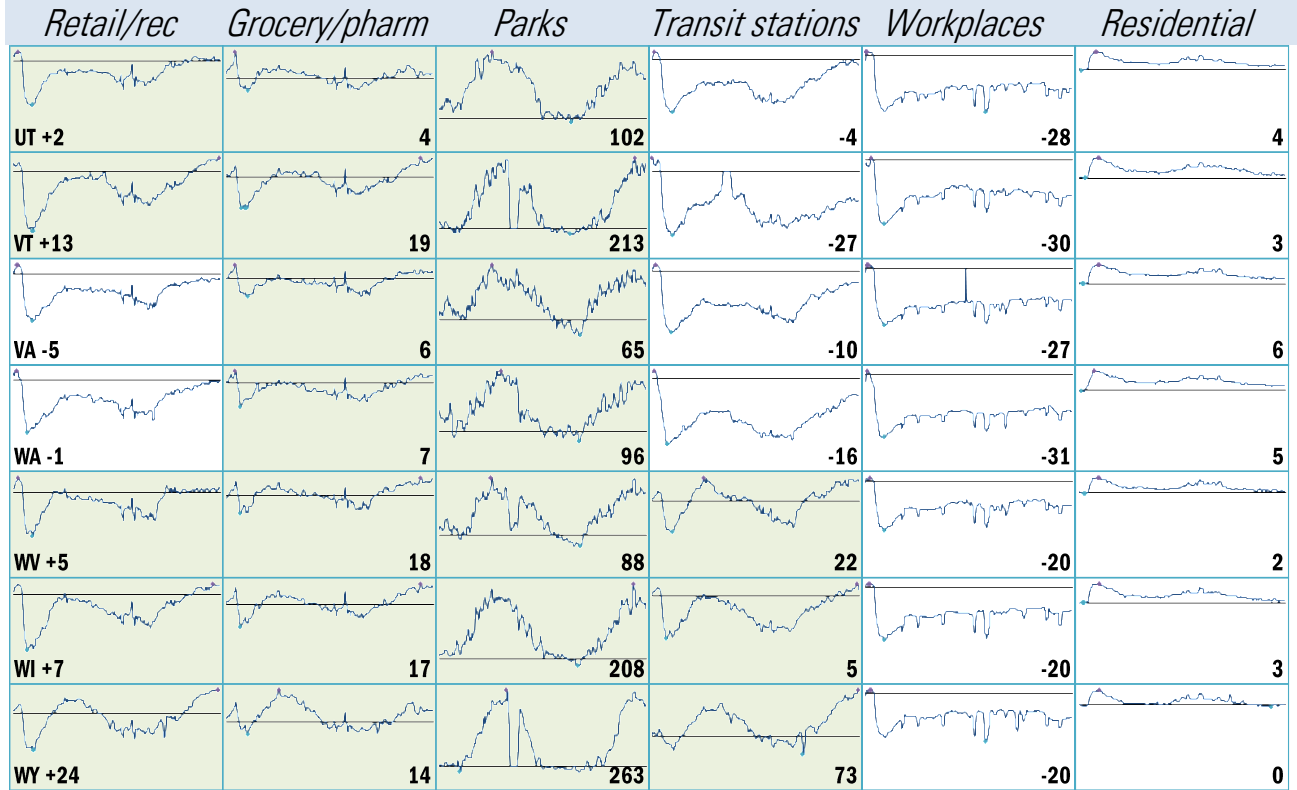
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +13		18	228	7	-22	3
NJ -1		7	123	-19	-29	6
NM -2		4	33	4	-25	4
NY -9		2	70	-30	-31	5
NC -4		9	47	-7	-24	5
ND +6		9	153	19	-19	0
OH +3		9	170	10	-22	3
OK +4		11	48	20	-20	4
OR +1		11	102	-9	-28	4
PA -1		7	111	-18	-25	4
RI +2		3	260	-28	-25	4
SC +6		12	44	21	-21	4
SD +30		45	377	75	-14	1
TN +6		13	80	5	-20	3
TX -6		2	0	-7	-27	6

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations