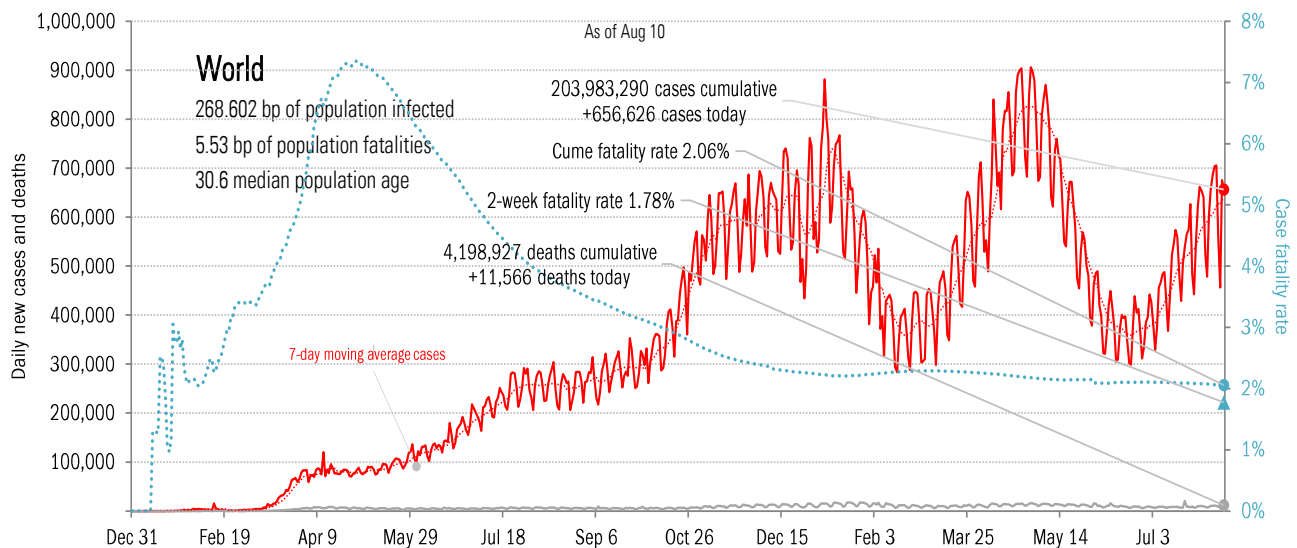
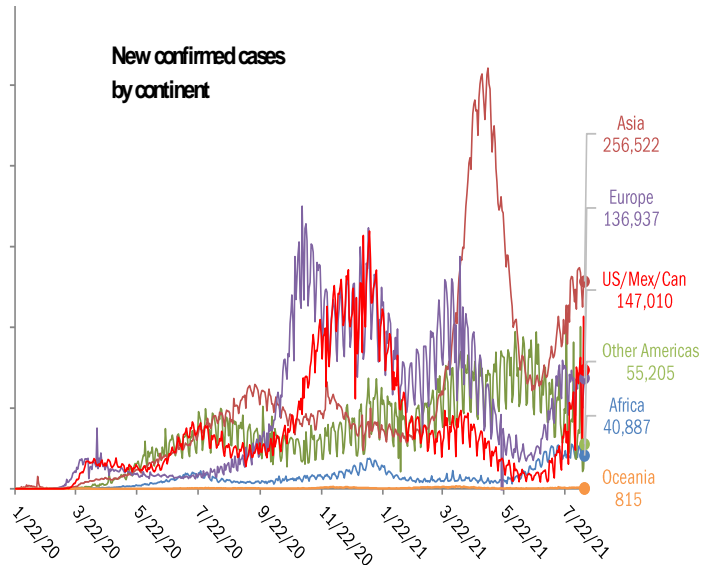


Data Insights: Covid-2019 Monitor

Wednesday, August 11, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+126,121	Indonesia	+2,048
Iran	+39,139	Brazil	+1,211
India	+38,353	Kazakhstan	+882
Brazil	+34,885	United States	+816
Indonesia	+32,081	Mexico	+786
France	+32,020	Russia	+769
Turkey	+26,597	Iran	+508
United Kingdom	+23,469	India	+497
Russia	+20,765	Vietnam	+388
Malaysia	+19,991	Bangladesh	+264
World		World	
+656,626		+11,566	
Top ten 60%		Top ten 71%	



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

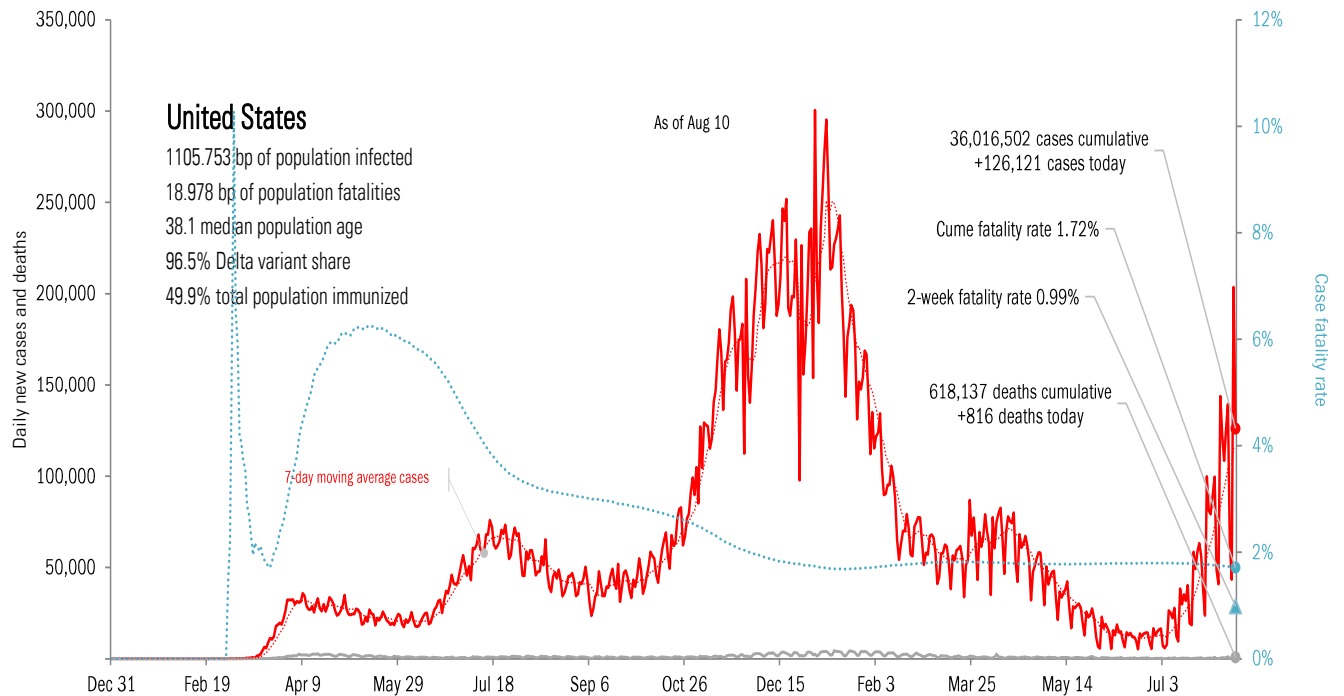
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
TX	+21,565		MO	+138		FL	+441		CA	4,076,632		CA	64,853		TX	280,323		RI	90%	LA	44%
FL	+19,250		TX	+104		TX	+339		TX	3,272,462		TX	53,831		CA	256,280		MA	85%	MS	44%
CA	+13,315		FL	+95		CA	+190		FL	2,730,485		NY	53,758		FL	228,145		MD	84%	FL	43%
GA	+6,945		LA	+93		GA	+100		NY	2,180,696		FL	39,624		NY	140,135		GA	84%	AR	40%
LA	+6,088		CA	+53		AL	+77		IL	1,447,161		PA	27,914		GA	118,586		FL	84%	MO	36%
AL	+3,815		NV	+40		LA	+75		PA	1,244,753		NJ	26,659		PA	93,867		MO	83%	AL	35%
TN	+3,490		TN	+39		KY	+72		GA	1,231,425		IL	25,975		CH	91,093		PA	81%	TX	35%
MS	+3,488		MS	+36		NY	+65		CH	1,145,925		GA	21,862		IL	86,471		SC	80%	OK	32%
NC	+2,985		GA	+31		TN	+61		NC	1,089,923		MI	21,228		KY	83,213		MN	80%	NV	30%
IL	+2,950		IN	+27		NC	+57		NJ	1,051,712		CH	20,580		MI	74,863		NV	79%	GA	30%
+83,891			+656			+1,477			19,471,174			356,284			1,452,976						
All states	+126,121		+911			+2160			All states	36,016,502		618,137			2,580,757			All states	70%	67%	
Top ten	67%		72%			68%			Top ten	54%		58%			56%			Median	73%	14%	

Some states not reporting

Five most improved US states

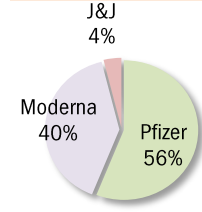
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
NC	-12,816	KS	-22	MO	-133	MP	+50 bp
LA	-10,455	SC	-20	GA	-71	UT	+30 bp
SC	-7,073	IL	-19	LA	-67	GA	+20 bp
WA	-6,679	NC	-14	SC	-63	OK	+20 bp
GA	-6,096	CO	-8	AR	-47	AL	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

Administered	Cumulative		Today		Immunity	Full	Partial	
Doses	362,564,792		+0.619 million		US	49.9%	58.5%	
	One dose	% Pop	Immune	% pop	New immune today	UK	58.5%	69.4%
Total population	200,473,854	60%	171,186,006	51%	+0.208 million	France	50.5%	66.5%
Age 12 to 17	10,907,420	46%	8,076,086	34%	+0.630 million	Spain	61.5%	71.8%
Age 18 to 64	137,466,227	68%	116,759,792	57%	+0.145 million	Germany	55.2%	62.2%
Age 65 and over	51,125,254	93%	45,544,396	83%	+0.018 million	Italy	56.1%	66.2%
						Australia	18.5%	36.2%
						Israel	62.4%	67.3%
						Canada	62.5%	72.2%
						Japan	35.7%	47.9%
						Africa	2.0%	4.0%
						India	8.4%	29.3%
						Brazil	21.9%	53.2%
						China	15.5%	43.2%



State
At least partial immunity as % population
Full immunity as % population



Every American >18 immune in **201 days** by Feb 27, 2022
 62.8% of population >18 immunized
 12.3% previously tested positive
75.1% vs 60% adult herd immunity*

As of Aug 10

Global data differs from sources, timing

AK
52.2%
45.9%

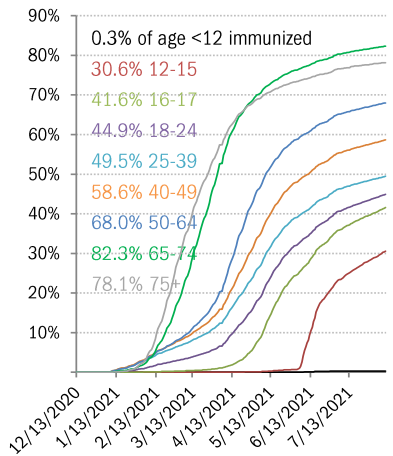
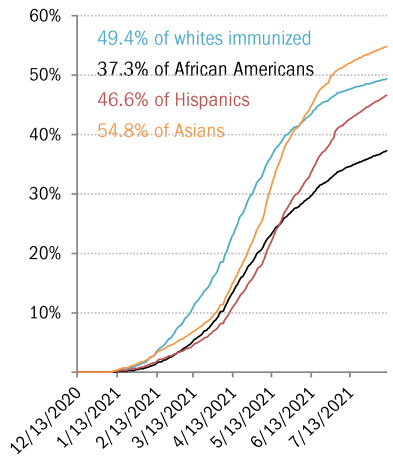
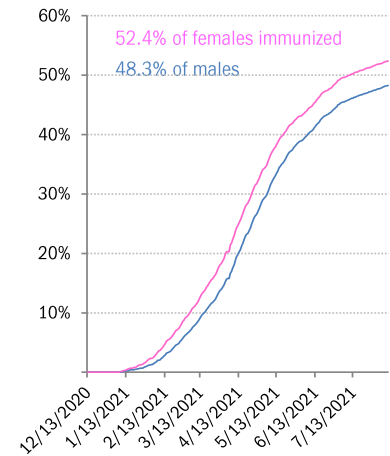
WI
56.6%
52.3%

ME
69.3%
64.3%

WA	ID	MT	ND	MN	IL	MI	NY	VT	NH	
65.0%	42.0%	50.3%	46.2%	59.9%	63.6%	53.8%	64.5%	76.2%	65.6%	
58.4%	37.8%	44.7%	40.4%	54.3%	49.2%	49.3%	57.9%	68.0%	58.8%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
61.6%	55.3%	42.6%	53.9%	54.3%	48.2%	50.7%	66.8%	67.3%	73.5%	
56.5%	45.3%	37.1%	47.5%	50.1%	44.8%	47.0%	53.1%	59.2%	64.5%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
66.2%	53.6%	61.3%	55.2%	50.2%	53.6%	46.3%	62.9%	65.9%	71.1%	68.8%
53.7%	45.7%	55.1%	50.1%	42.3%	46.3%	39.2%	55.2%	59.6%	64.0%	62.3%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	54.3%	66.8%	54.7%	49.4%	46.2%	52.5%	48.3%	65.2%	61.8%	
	45.9%	57.9%	45.9%	37.7%	39.7%	44.3%	41.2%	55.7%	53.4%	
			OK	LA	MS	AL	GA			
			49.7%	45.2%	41.9%	45.5%	47.9%			
			41.0%	37.7%	35.2%	35.0%	39.3%			
			TX					FL		PR
			53.5%					60.0%		69.8%
			44.6%					49.7%		60.7%

HI
72.2%
54.0%

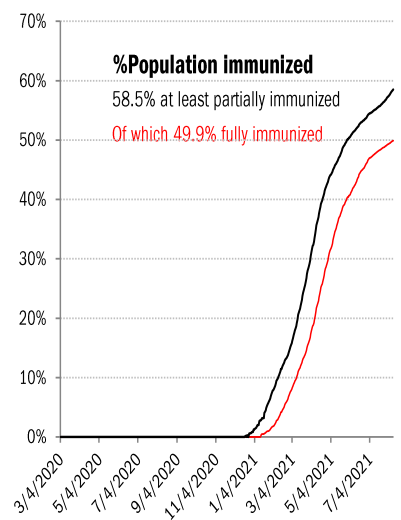
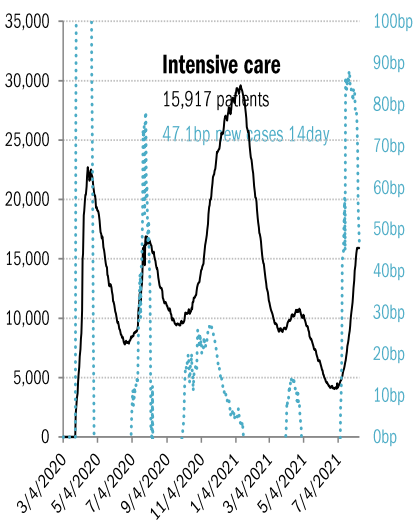
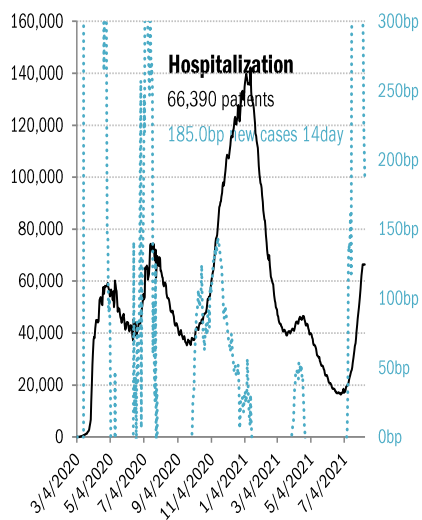
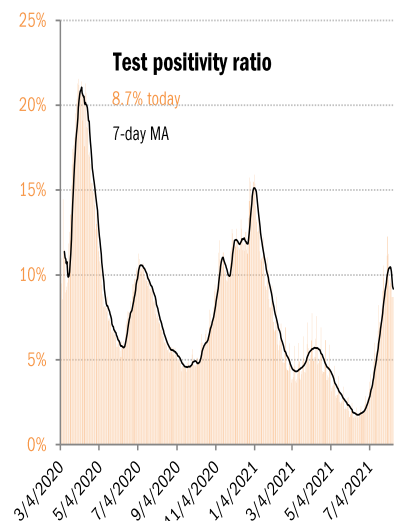
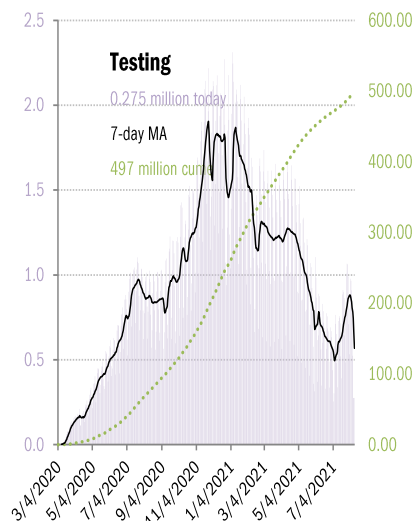
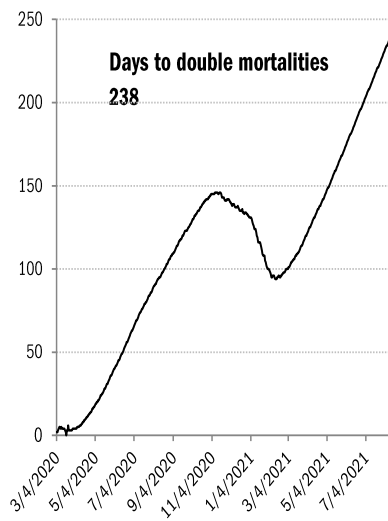
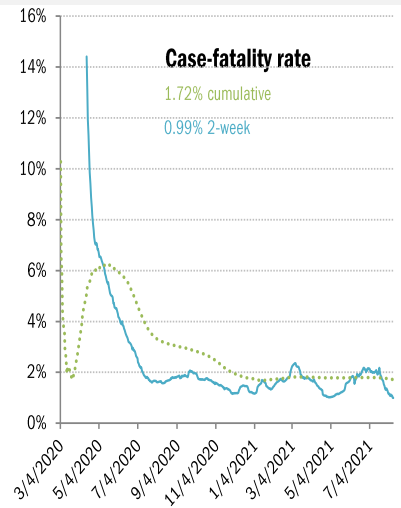
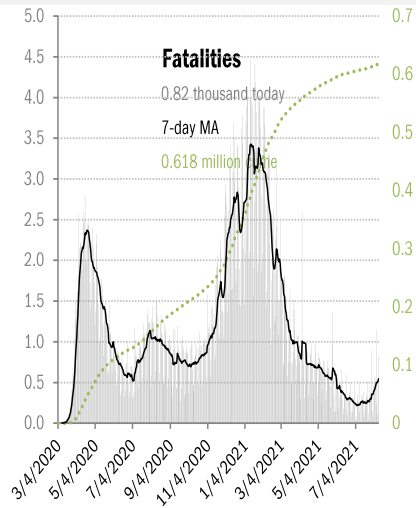
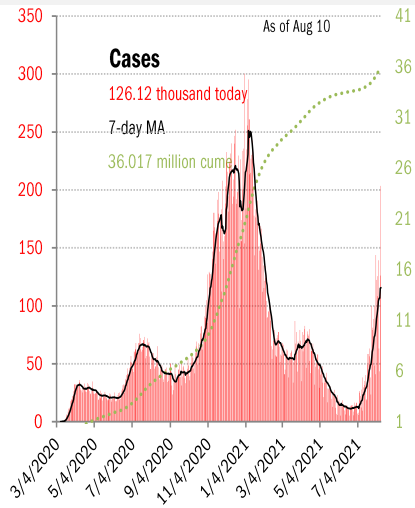
The demographics of US vaccination



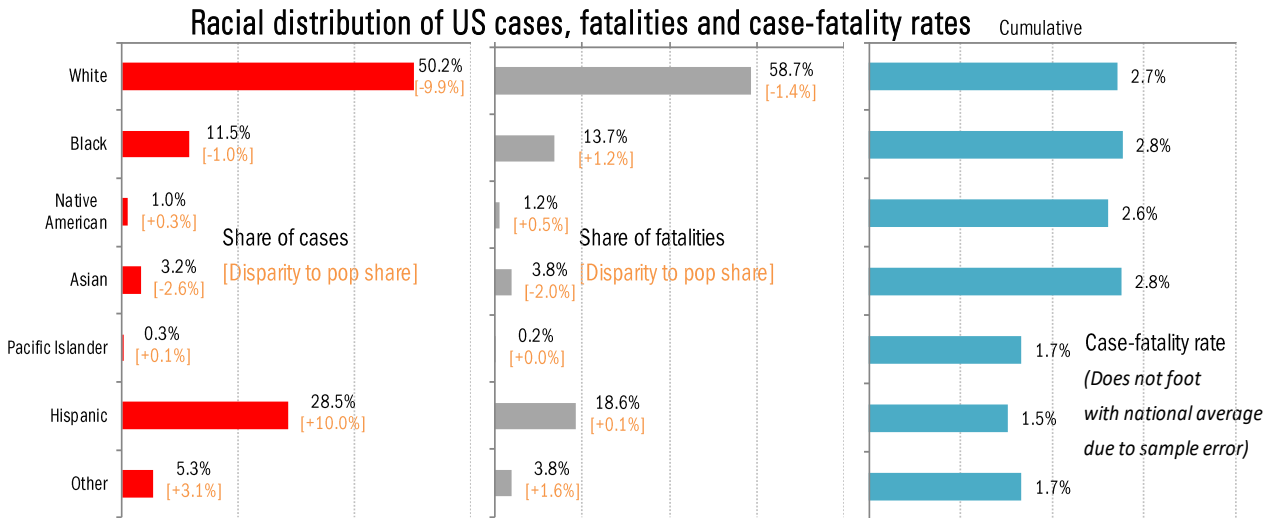
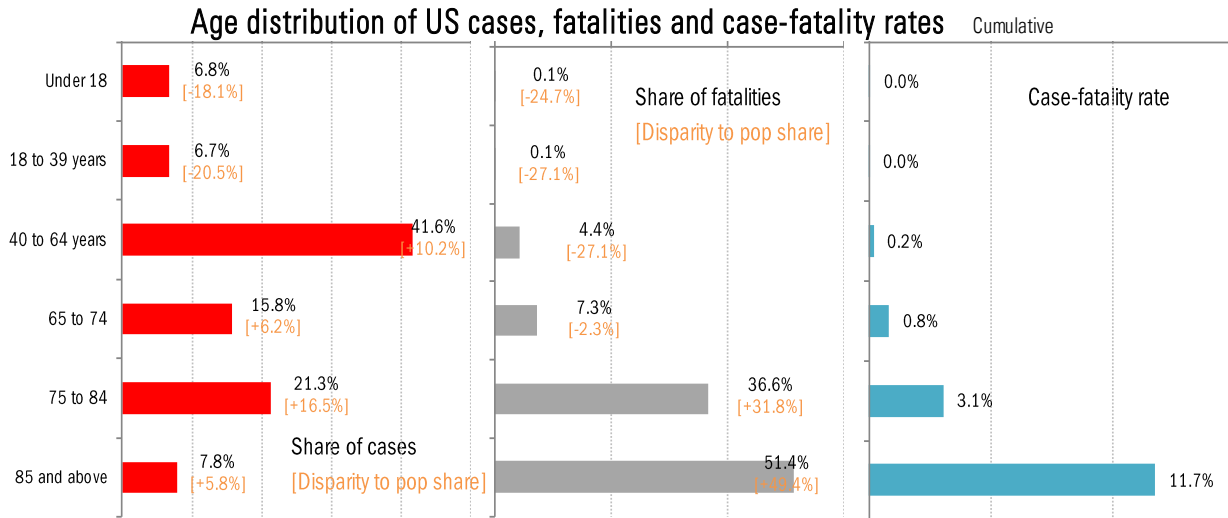
Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

US deep-dive

National and state-by-state data do not line up because of different sources

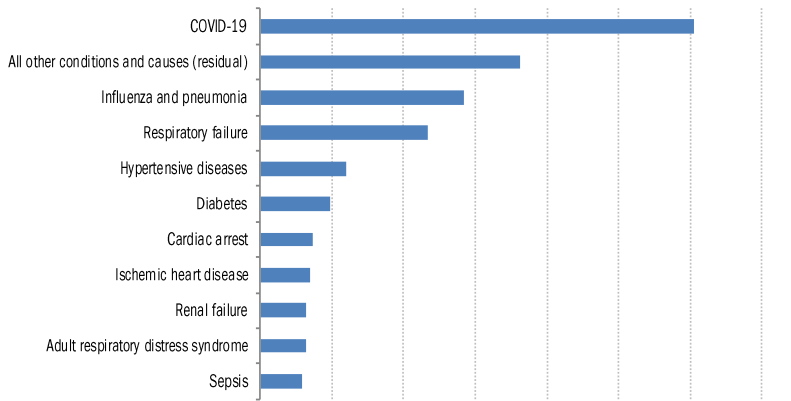


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Aug 1

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

[See the Data on Breakthrough Covid Hospitalizations and Deaths by State](#)

New York Times
August 10, 2021

[Florida Calls a Truce in the Mask Wars](#)

William Mattox
Wall Street Journal
August 10, 2021

[NY Gov. Andrew Cuomo Resigns: Press Conference Transcript Announcing Resignation](#)

Rev
August 10, 2021

[Prominent Law Professor Sues His School Over Vaccine Policy](#)

Ethan Yang
American Institute for Economic Research
August 7, 2021

[America's Delta data problem](#)

Caitlin Owens
Axios
August 9, 2021

[Government Failure Gave the World Covid](#)

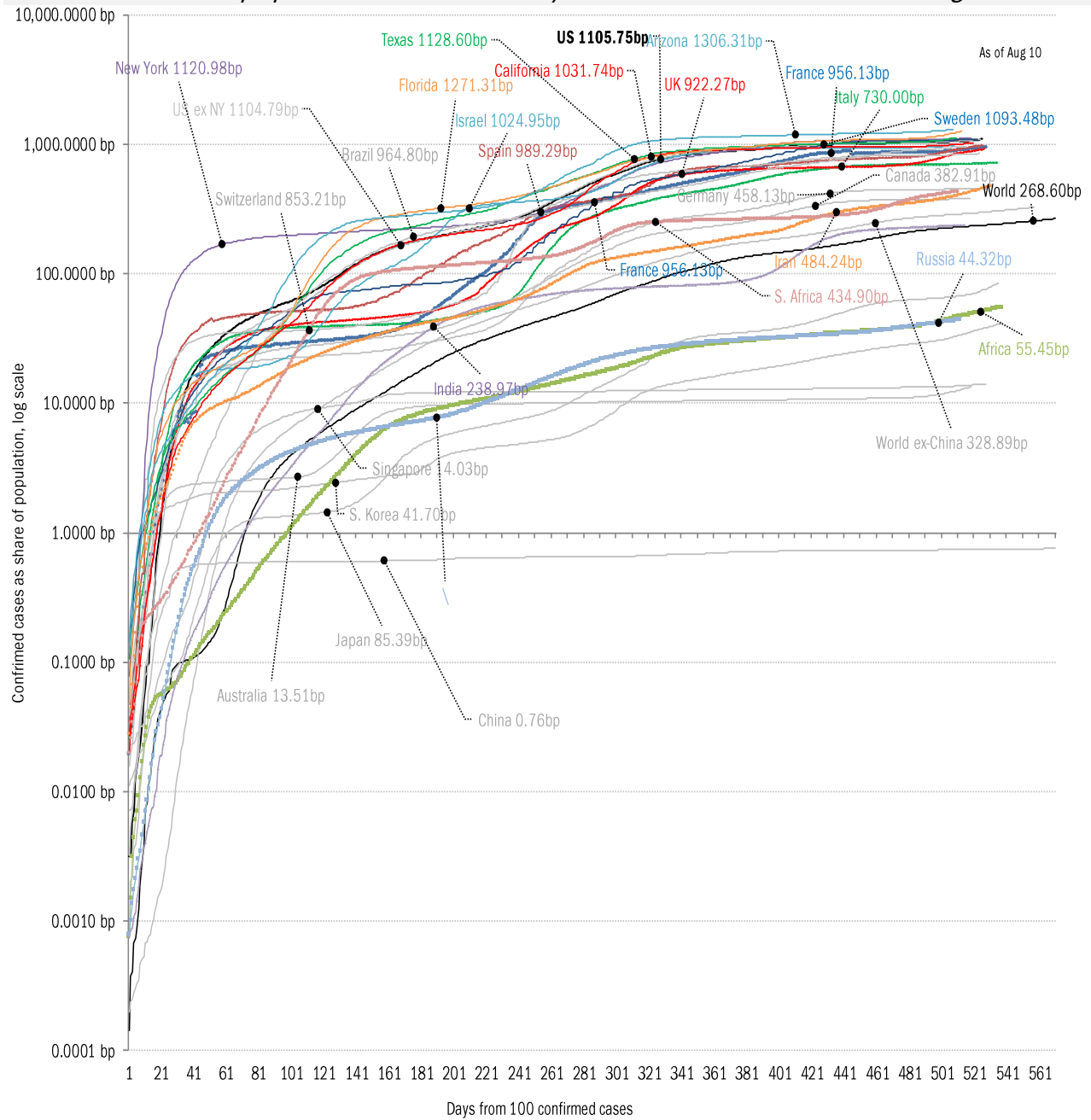
Casey B. Mulligan and Tomas J. Philipson
Wall Street Journal
August 9, 2021

Meme of the day



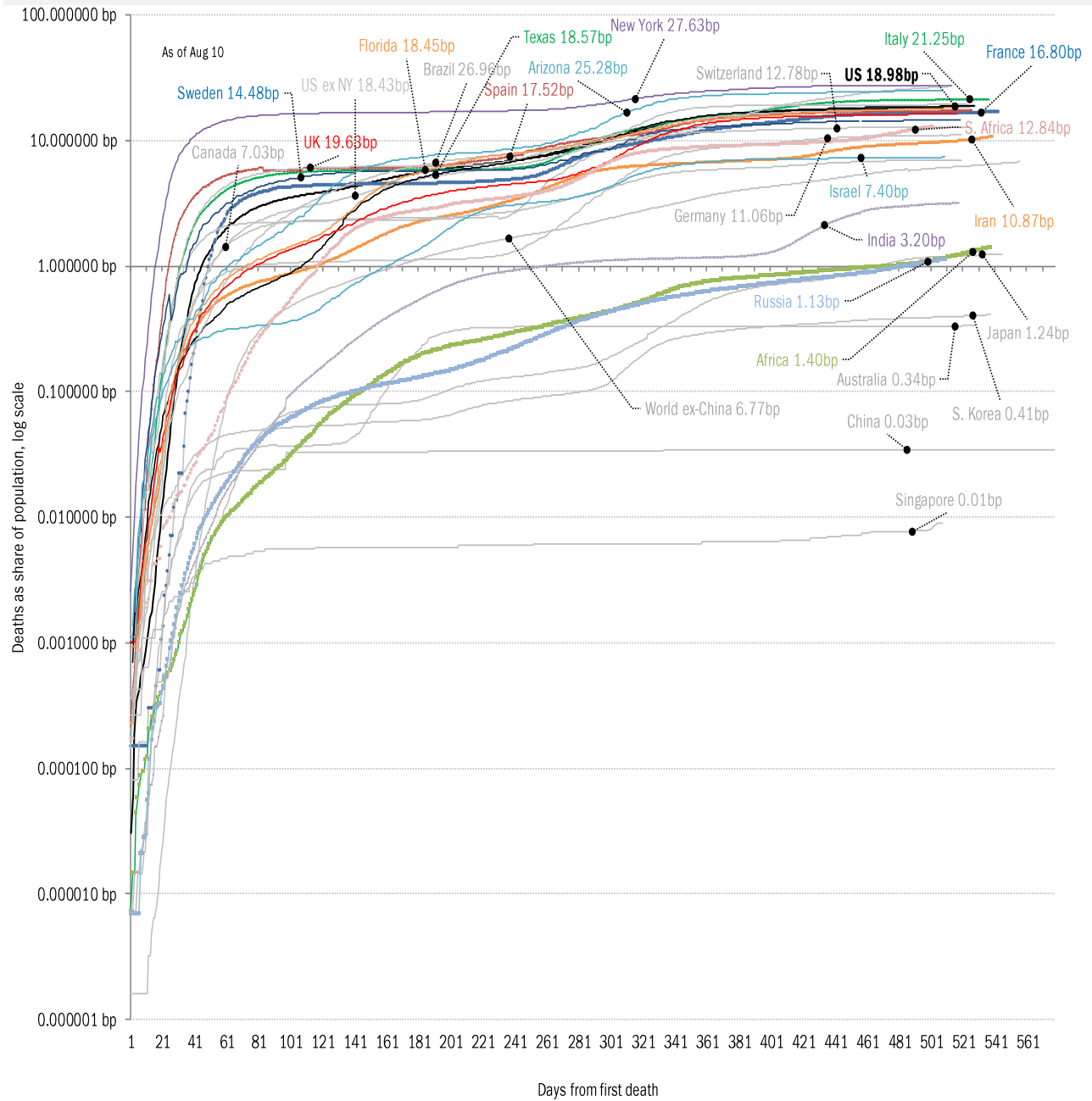
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

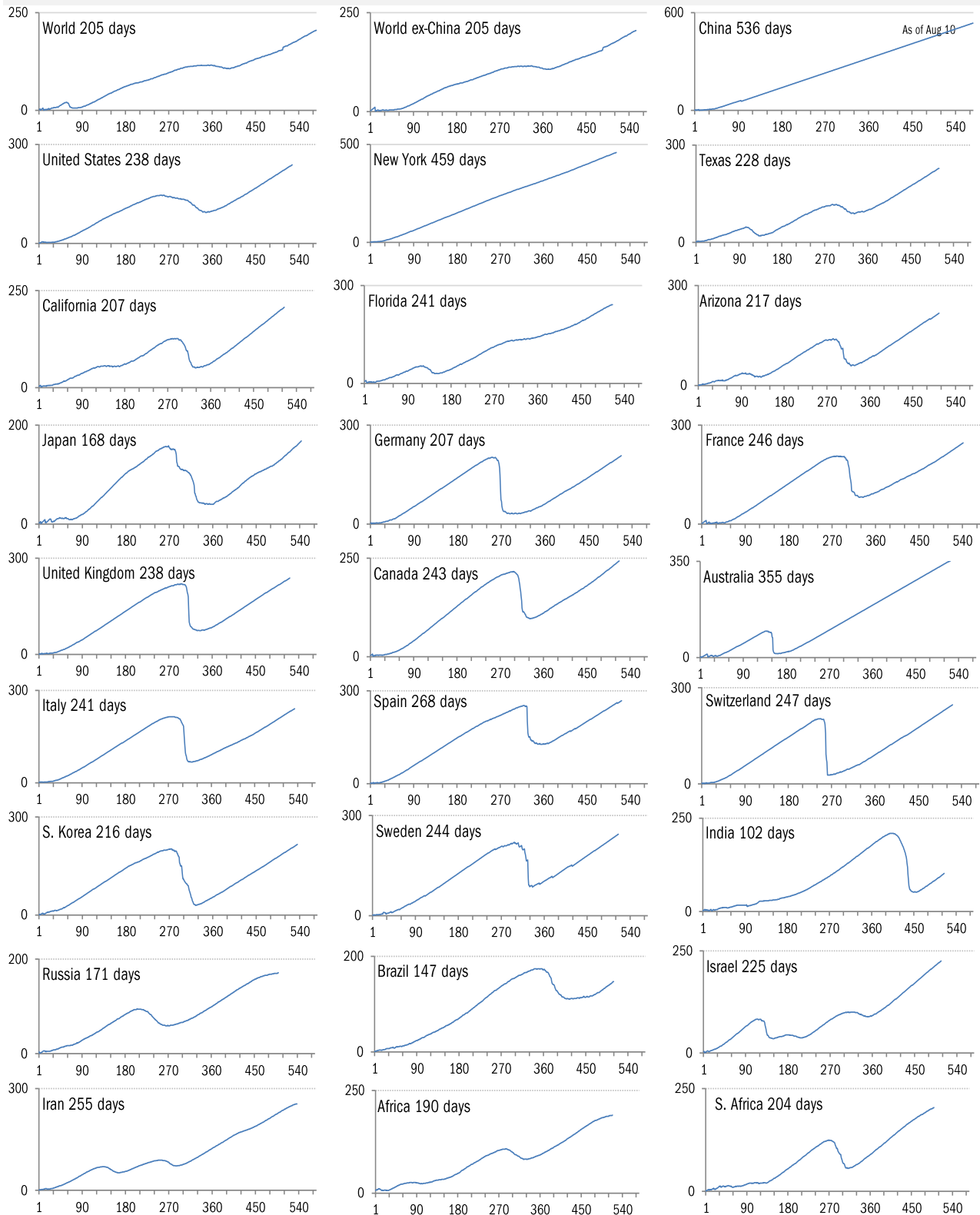


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

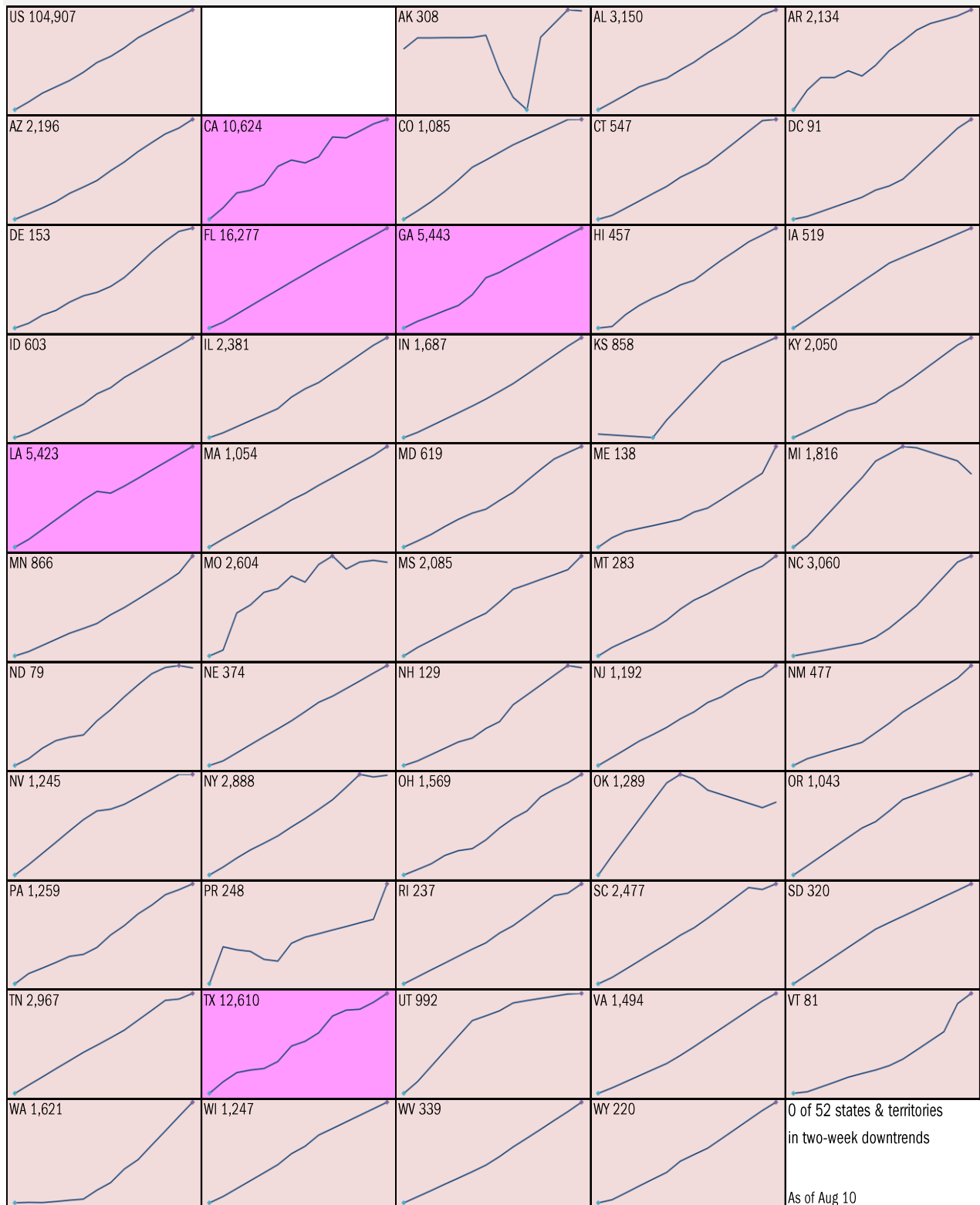


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

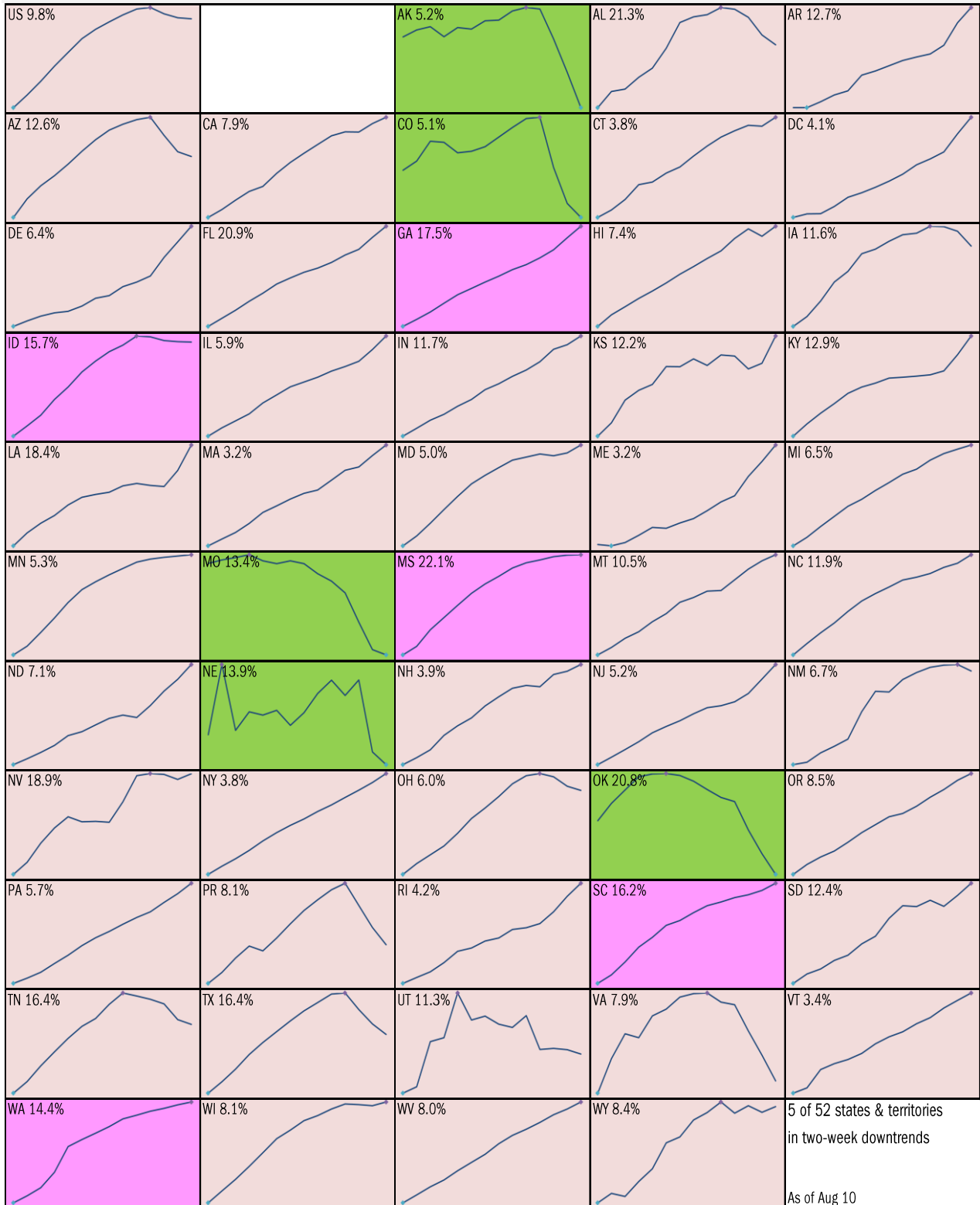


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

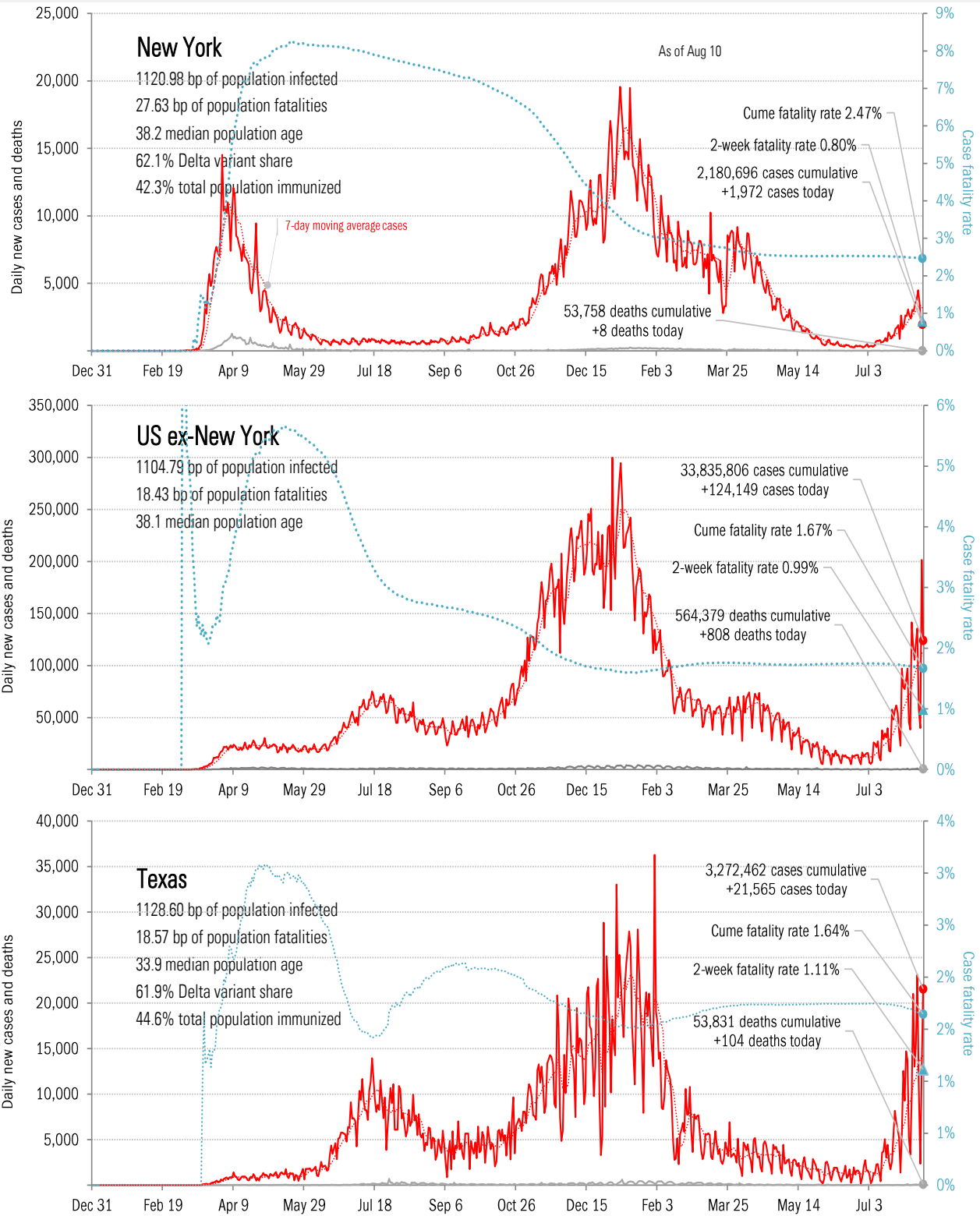
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



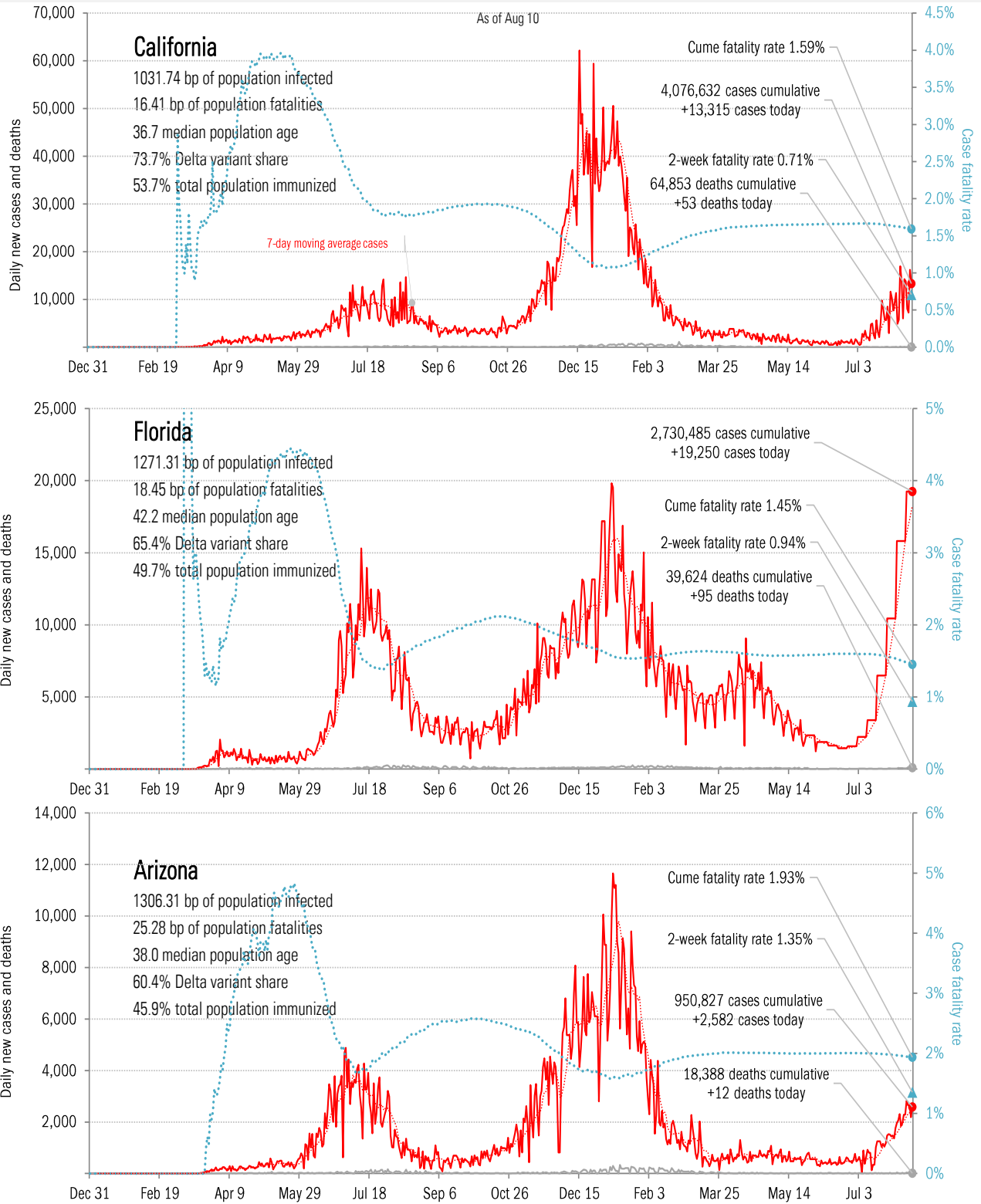
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



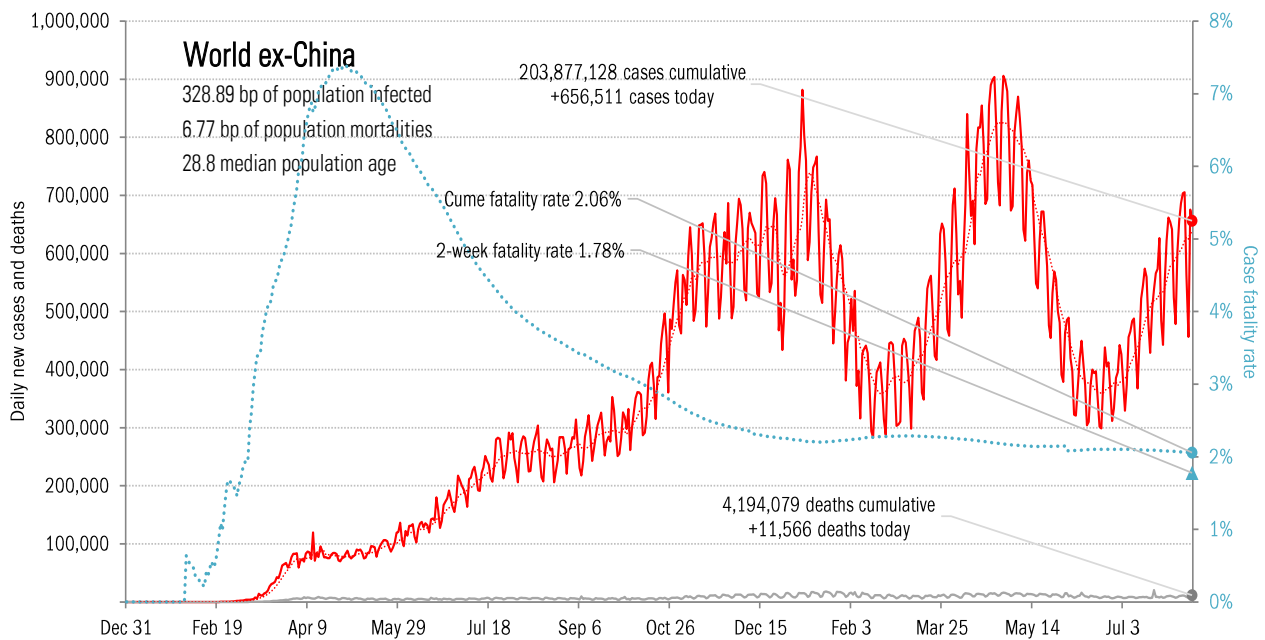
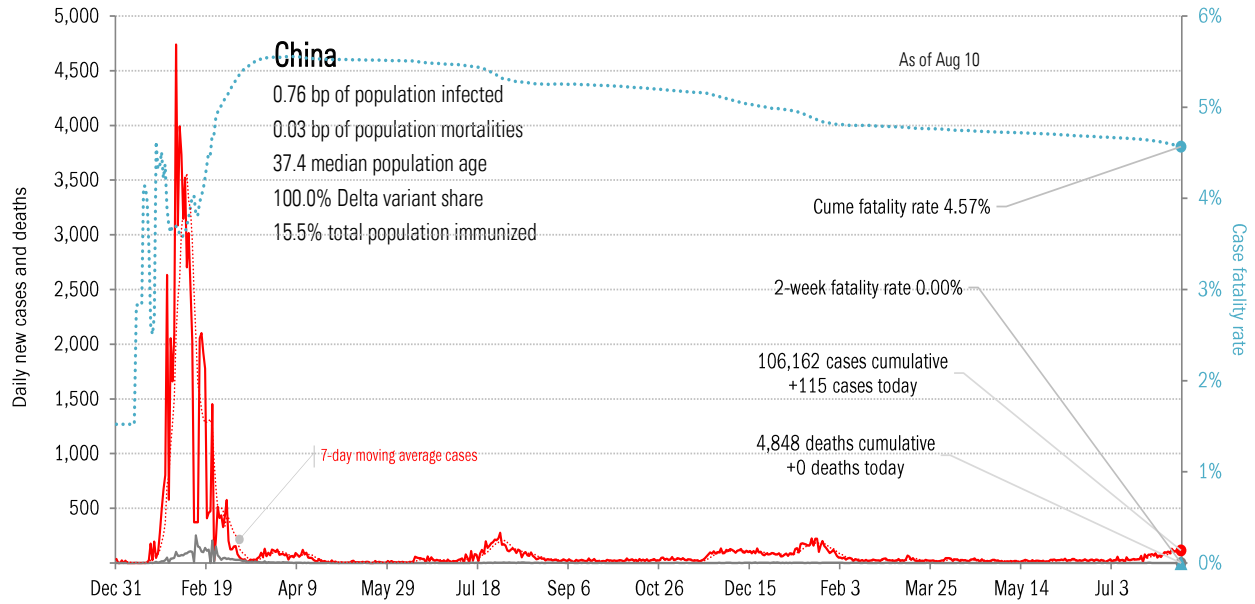
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



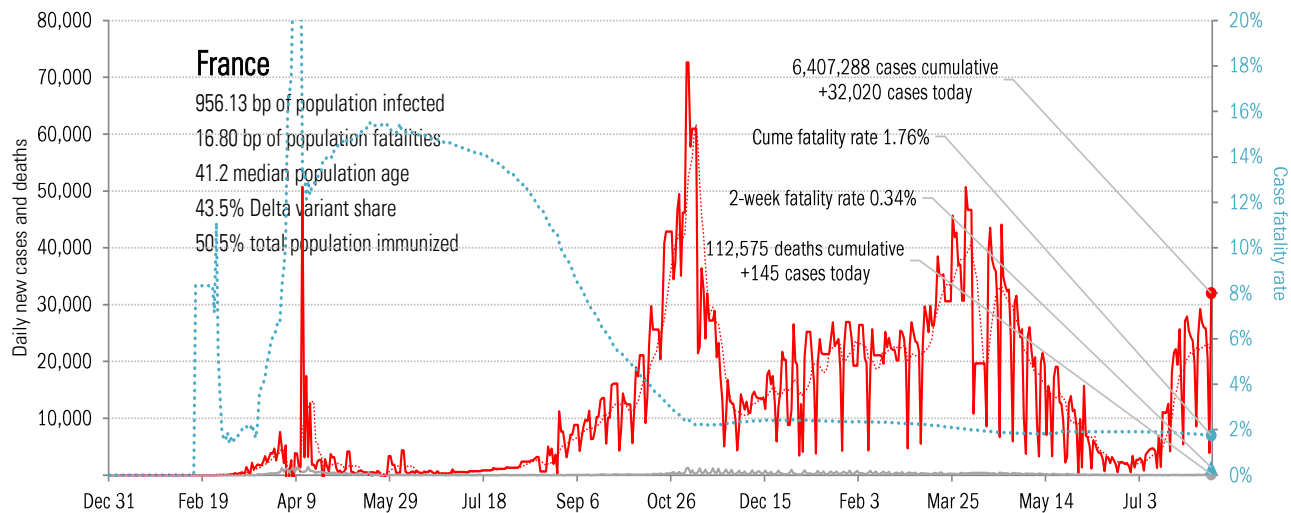
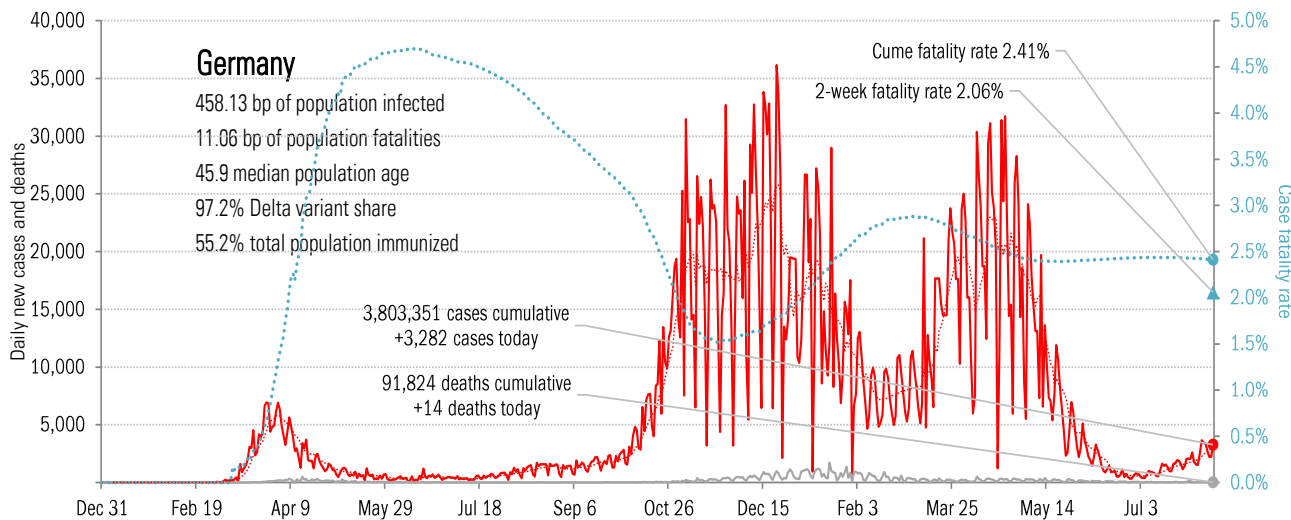
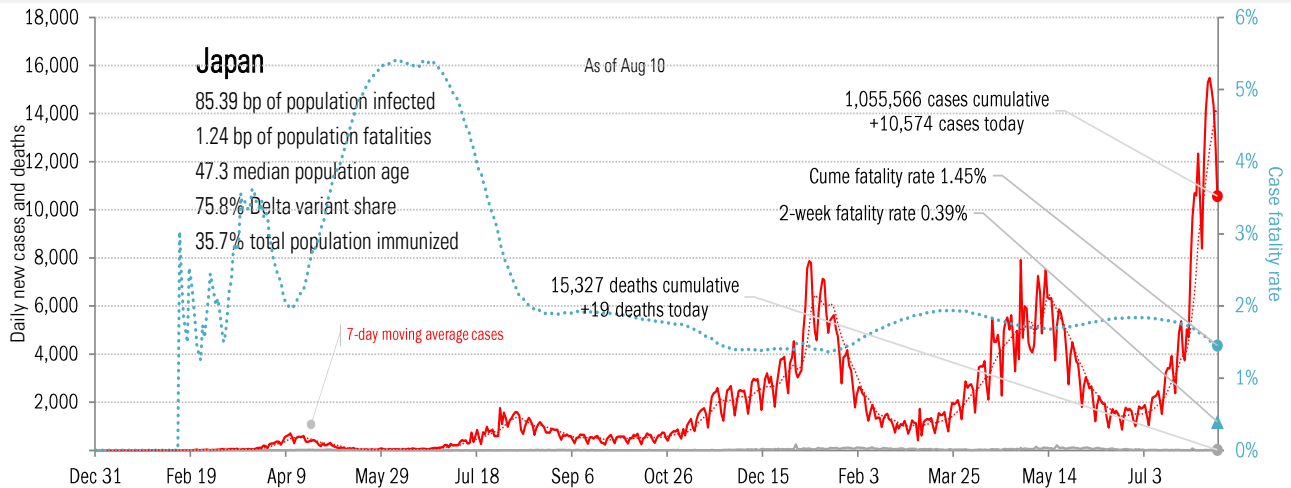
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



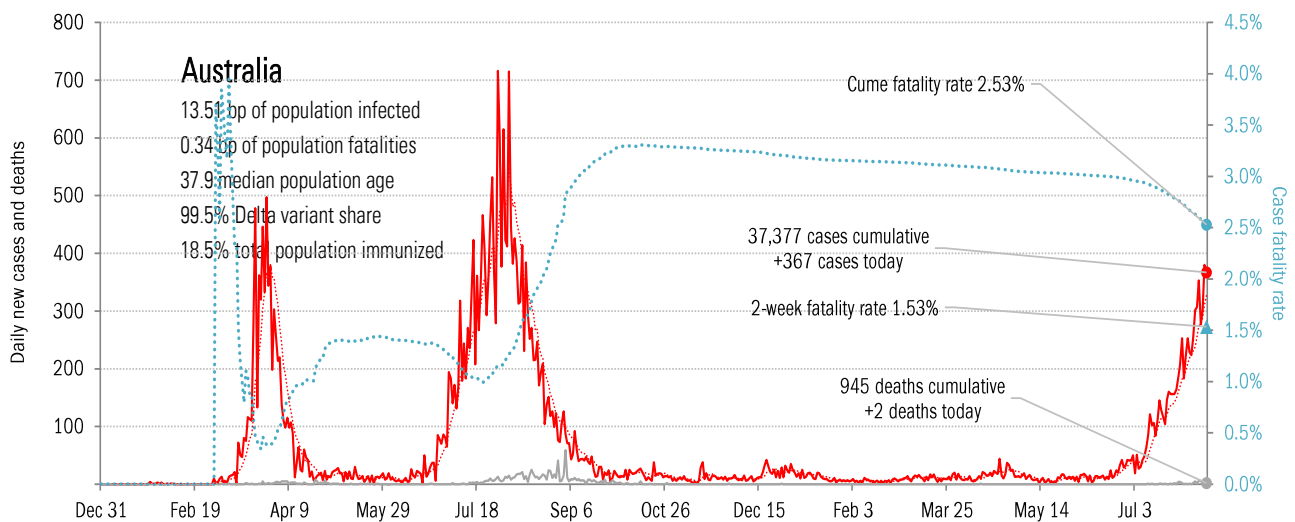
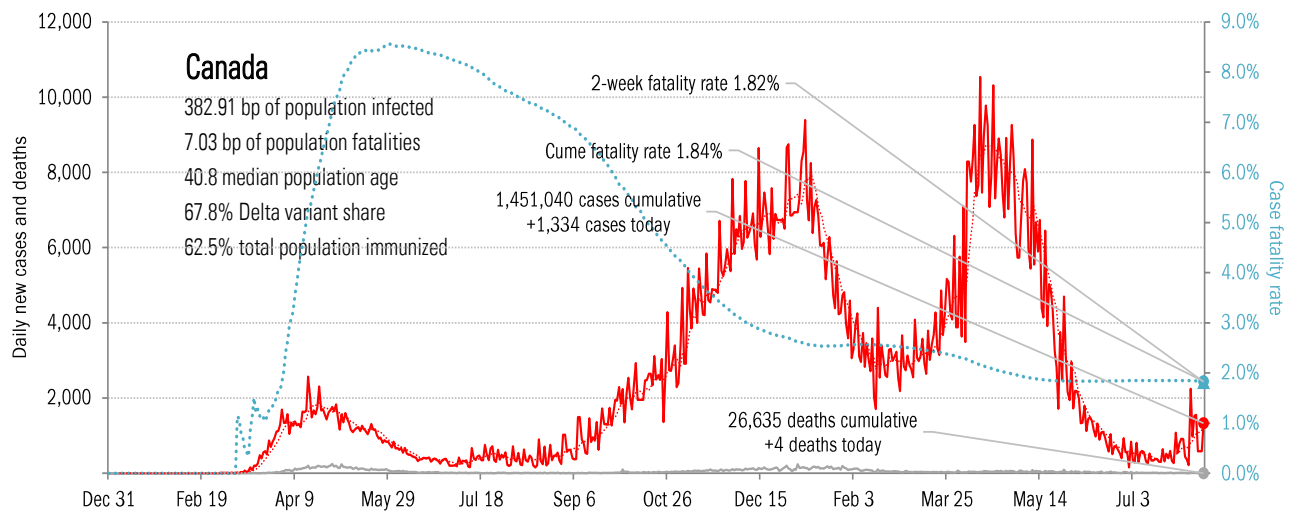
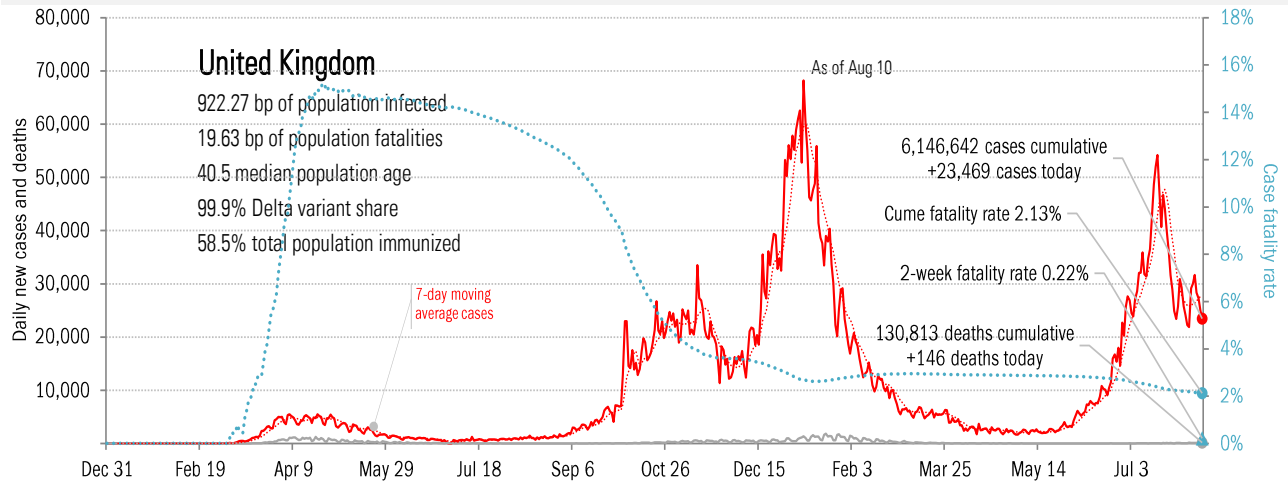
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



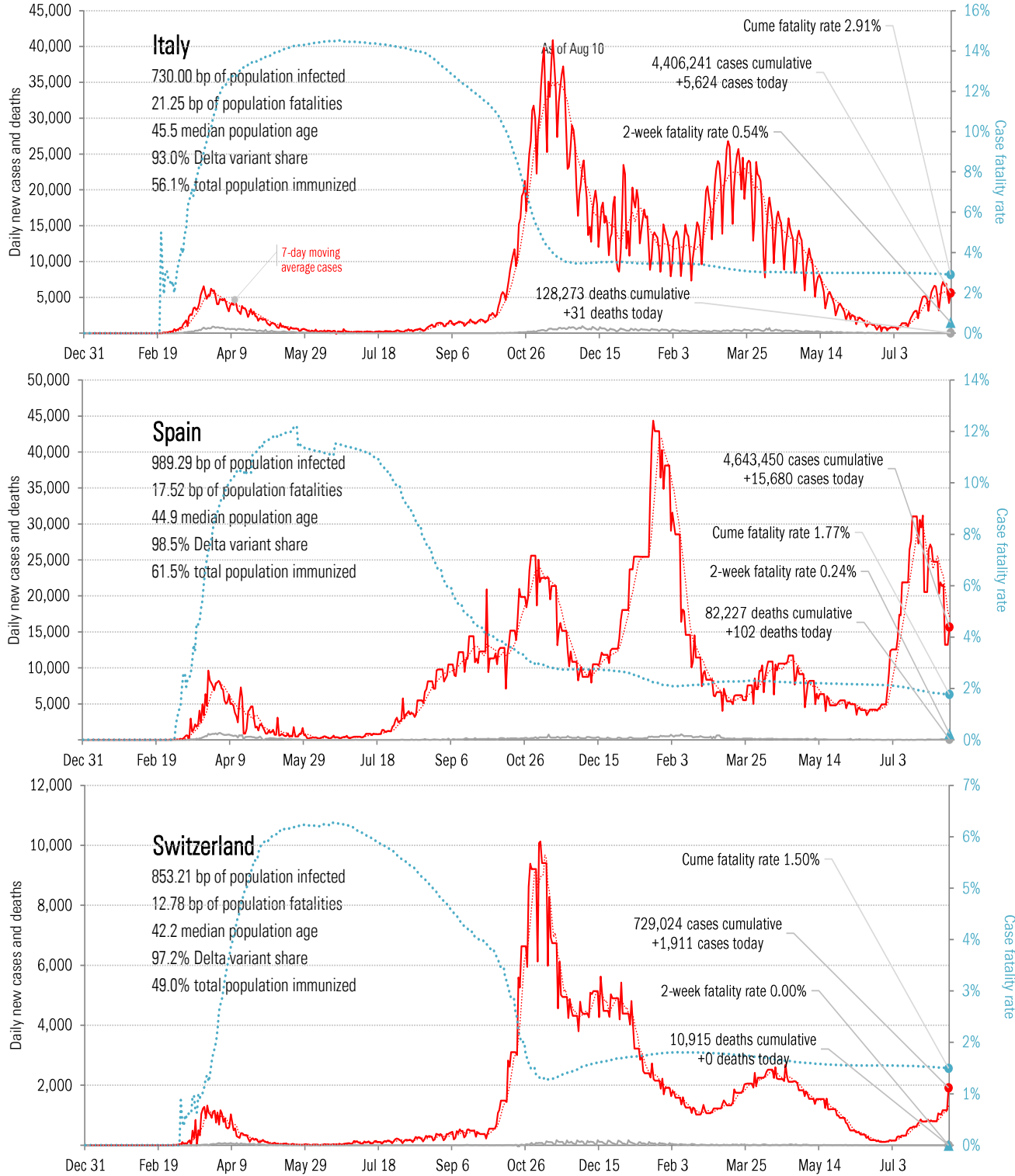
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



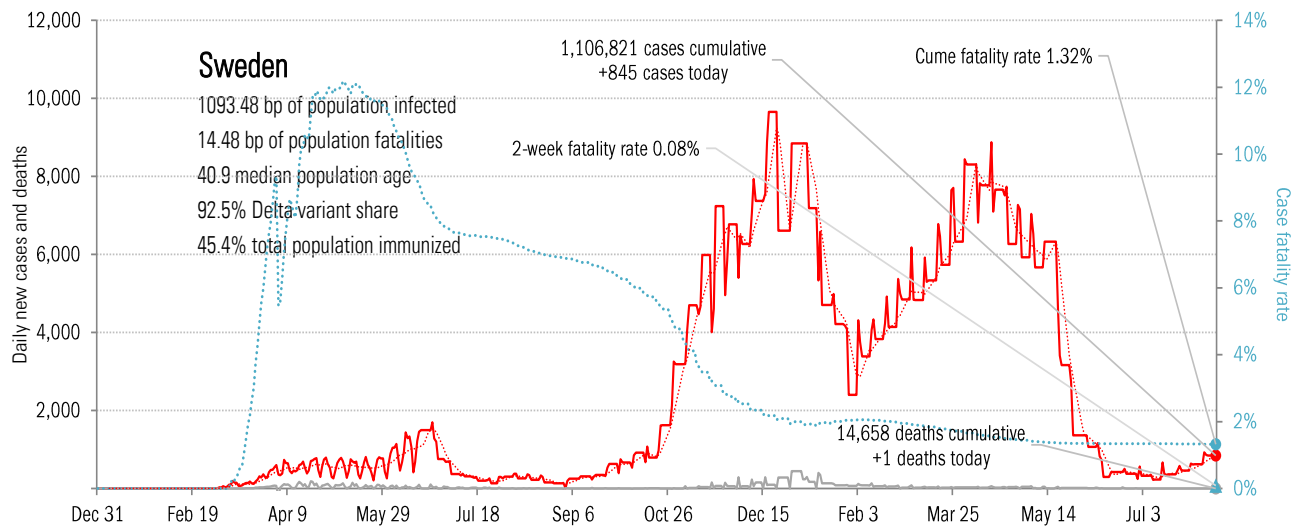
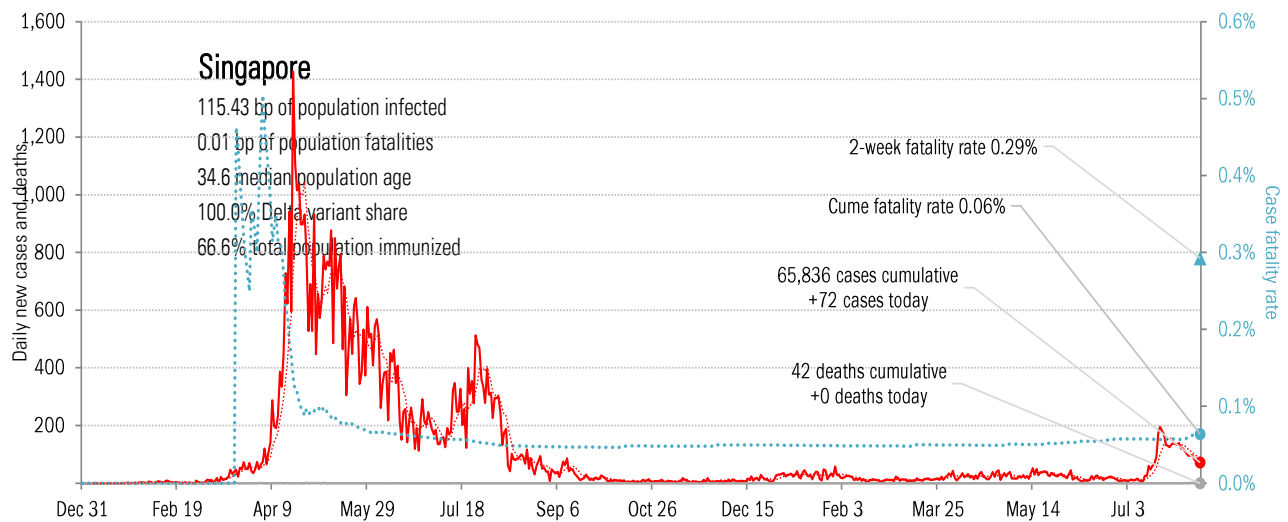
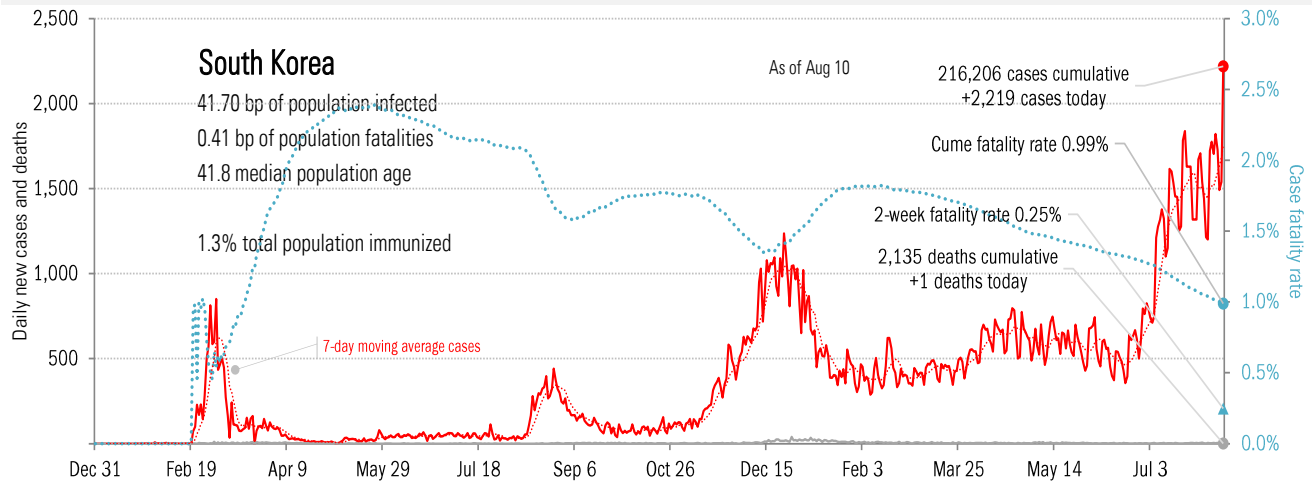
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



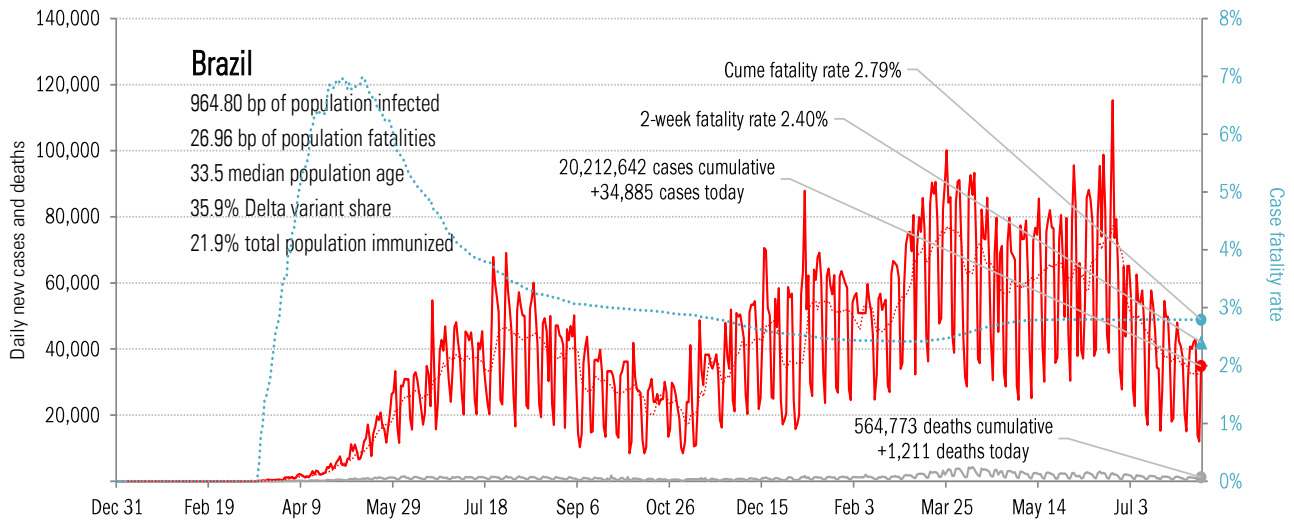
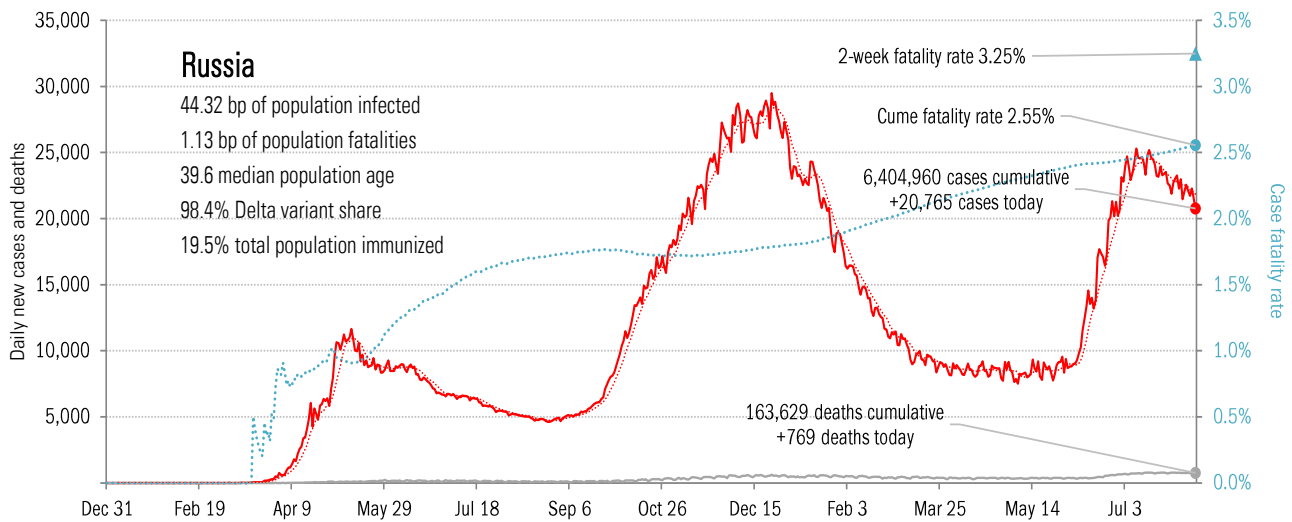
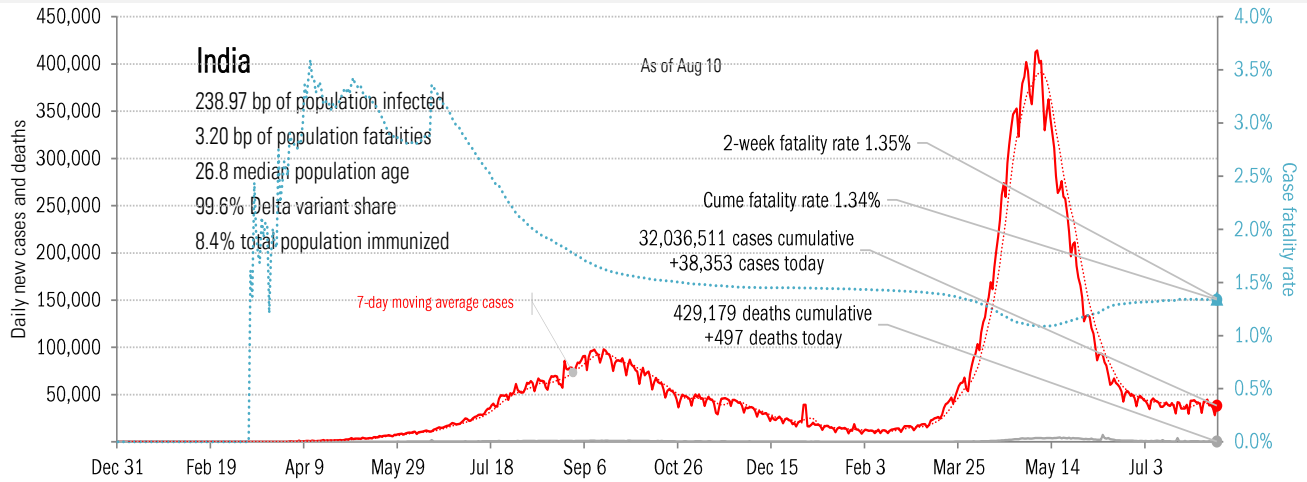
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



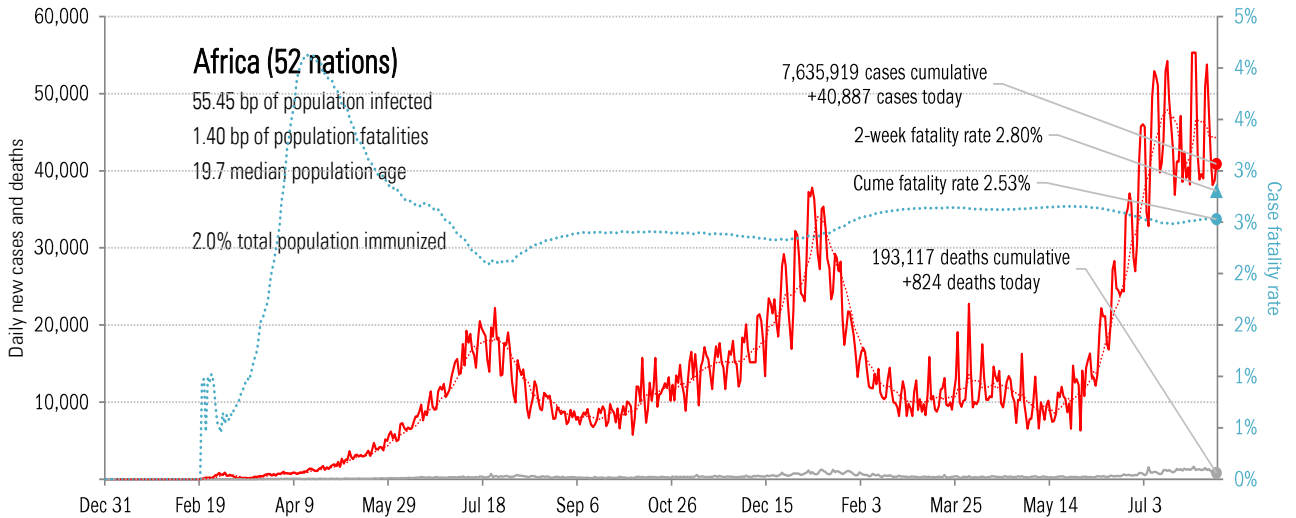
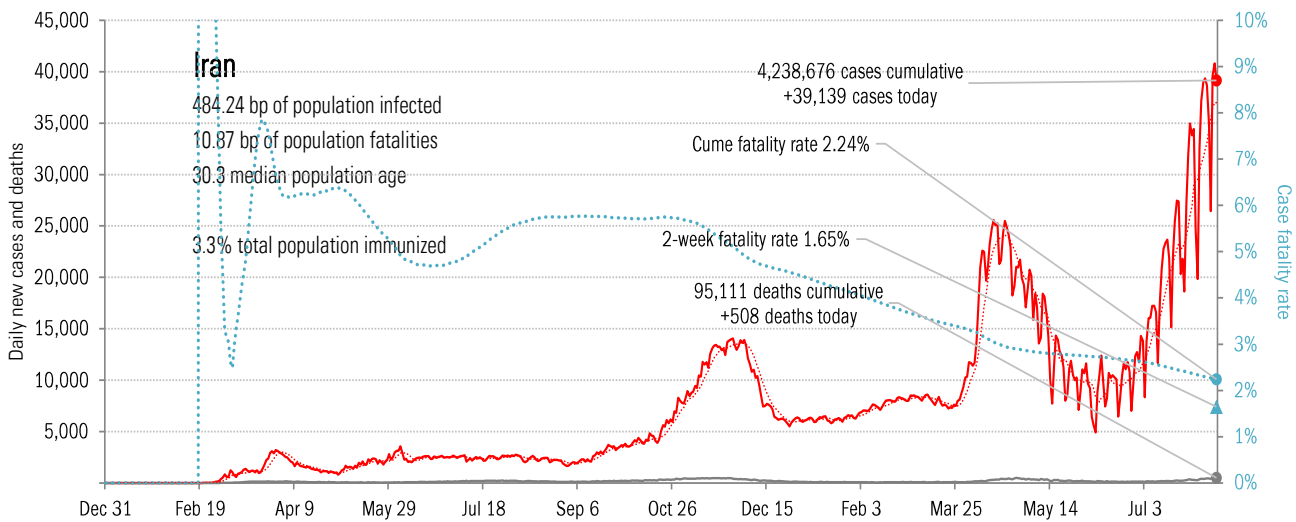
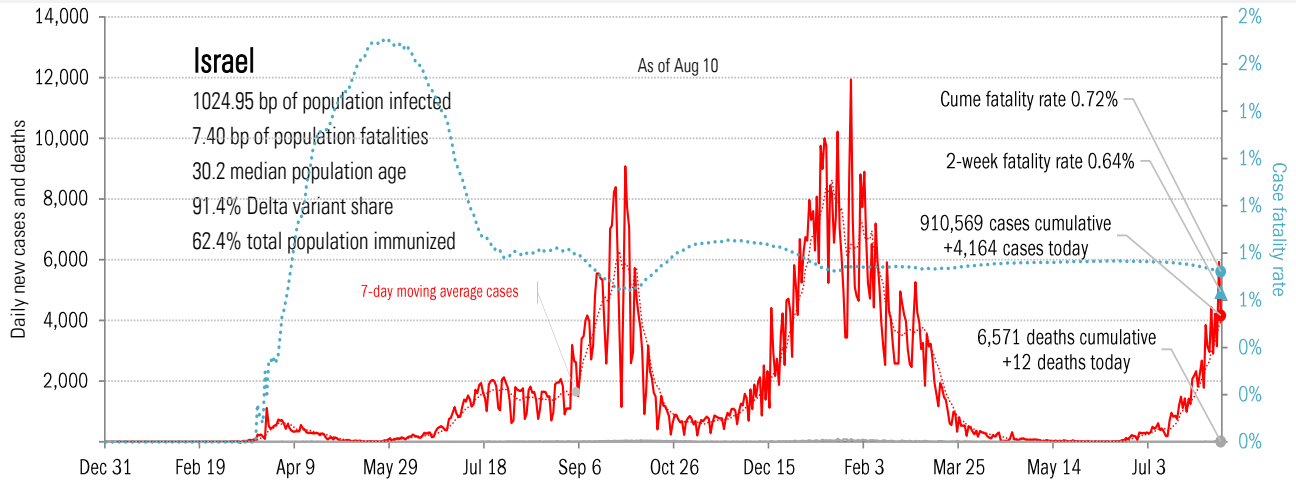
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



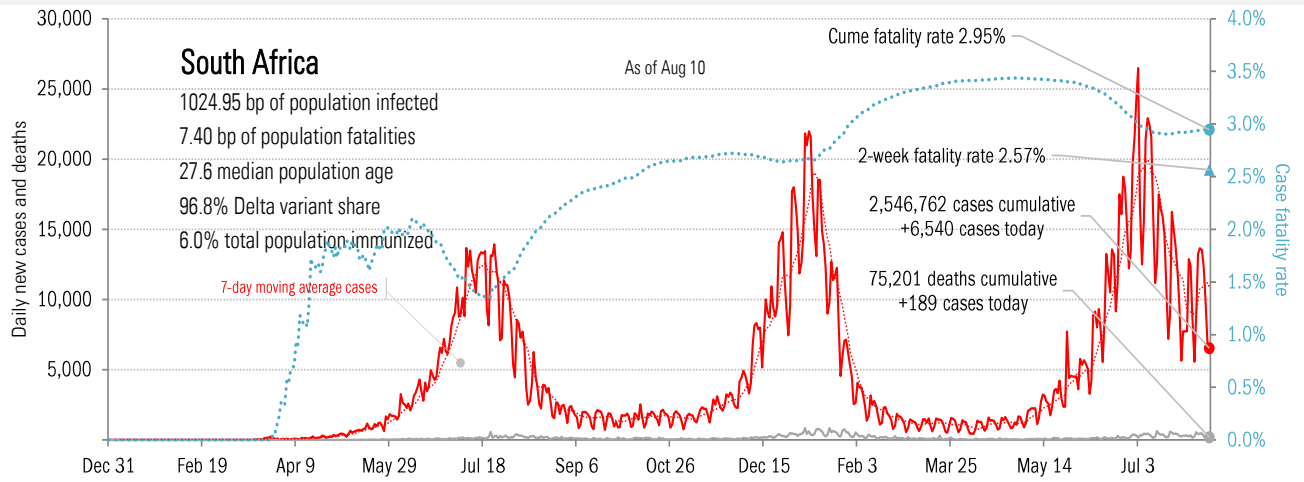
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations