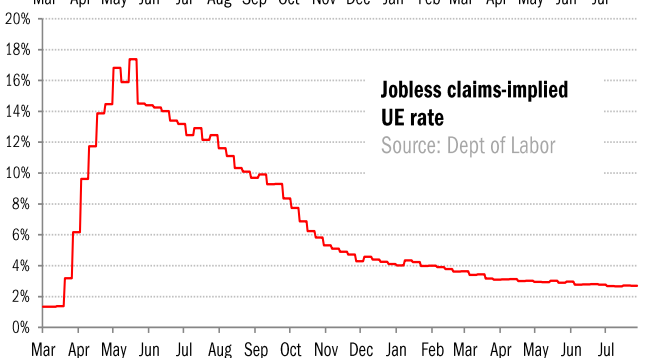
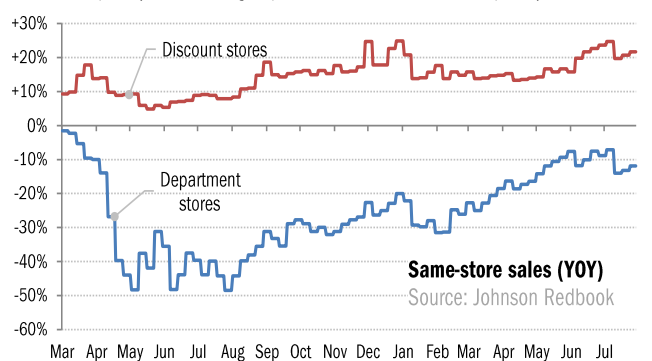
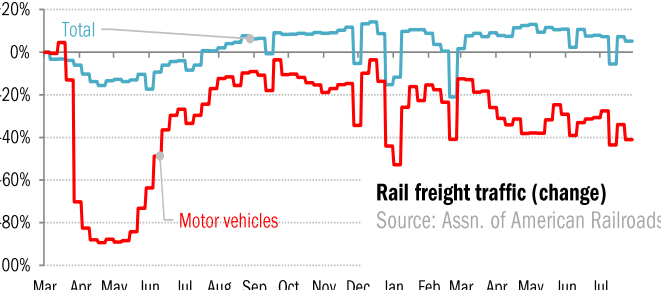
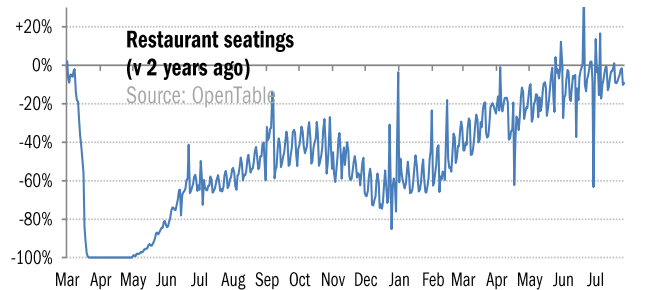
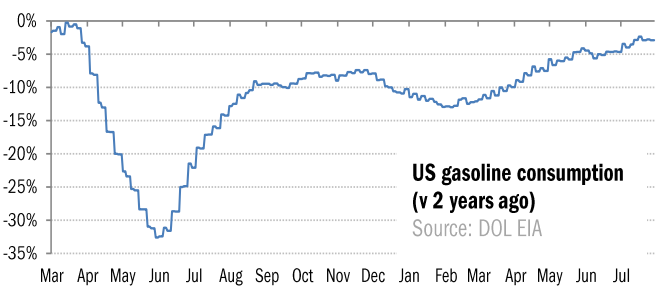
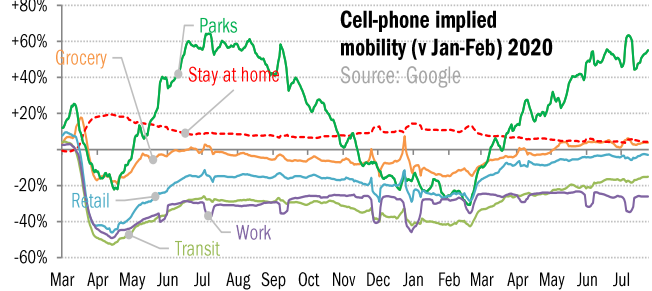
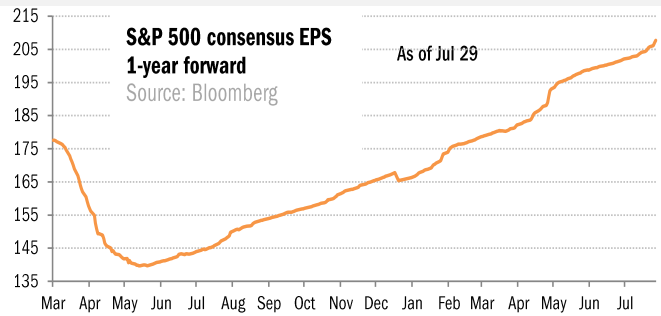
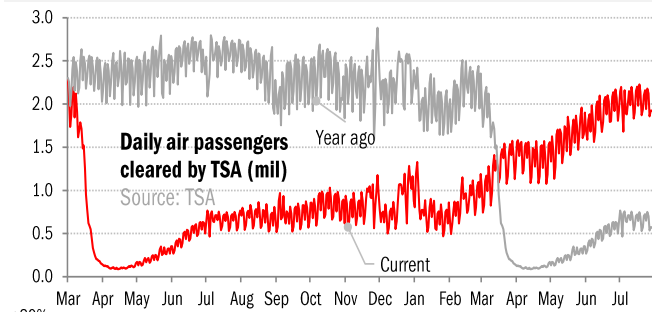


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, July 29, 2021

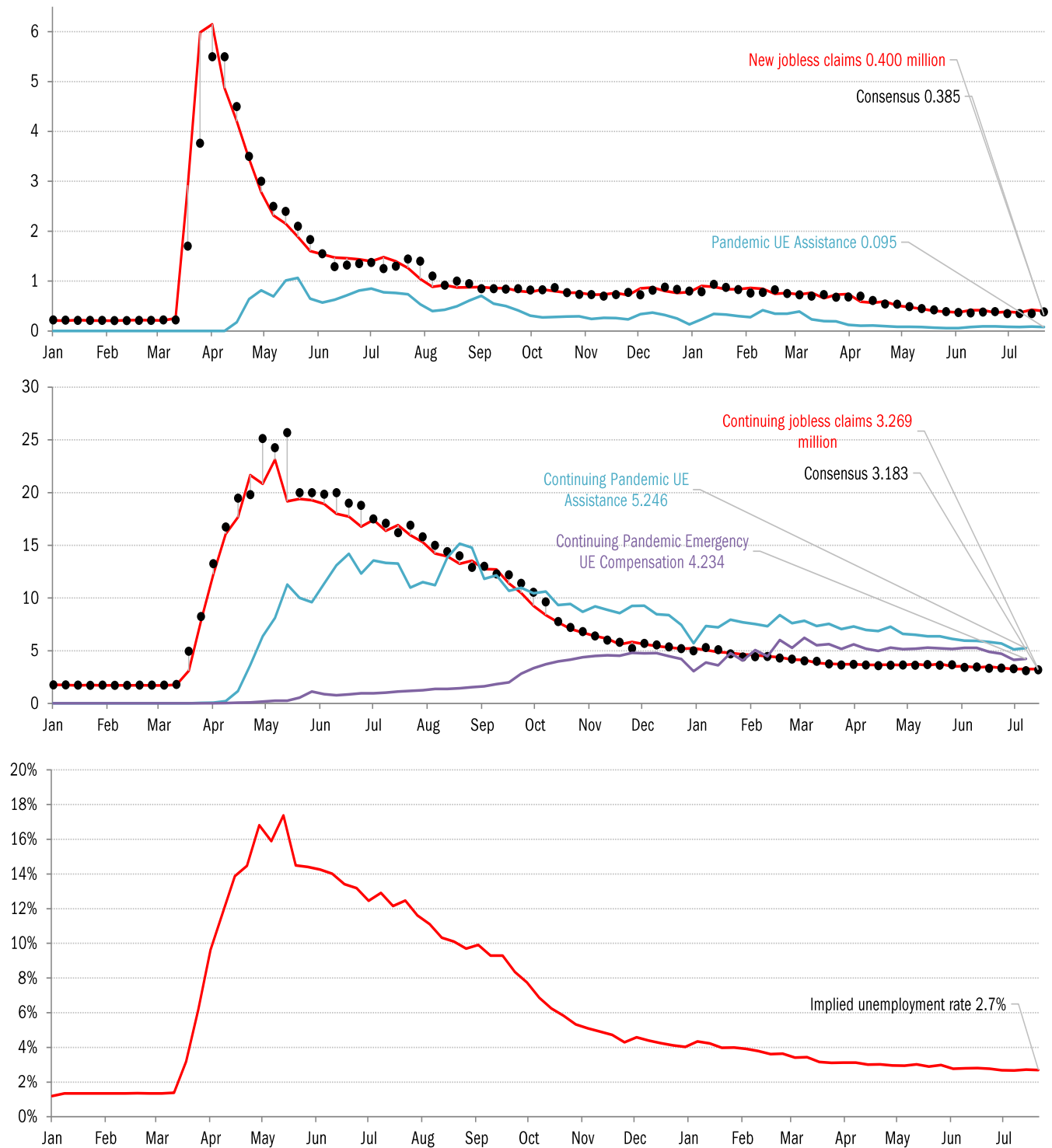
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

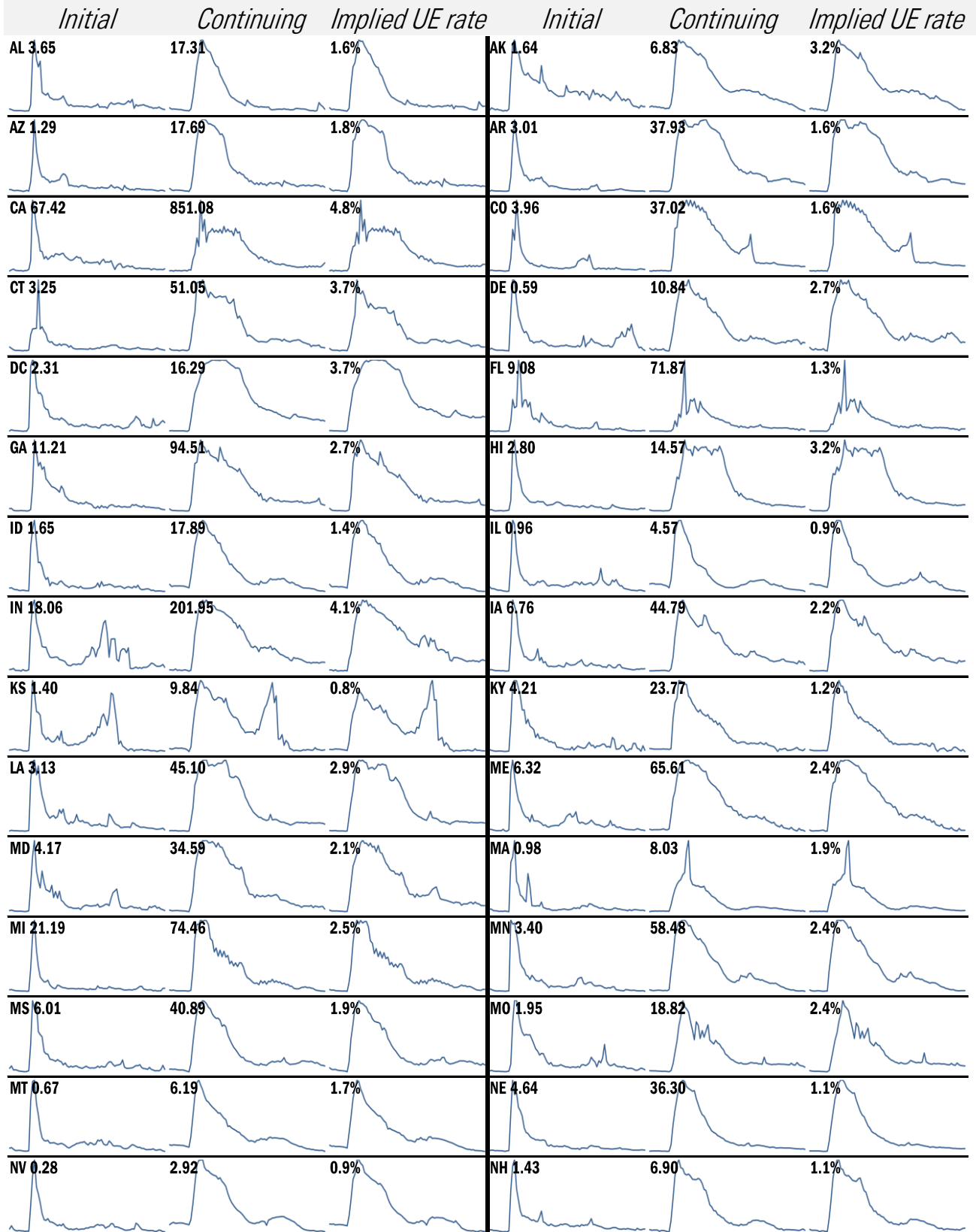


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

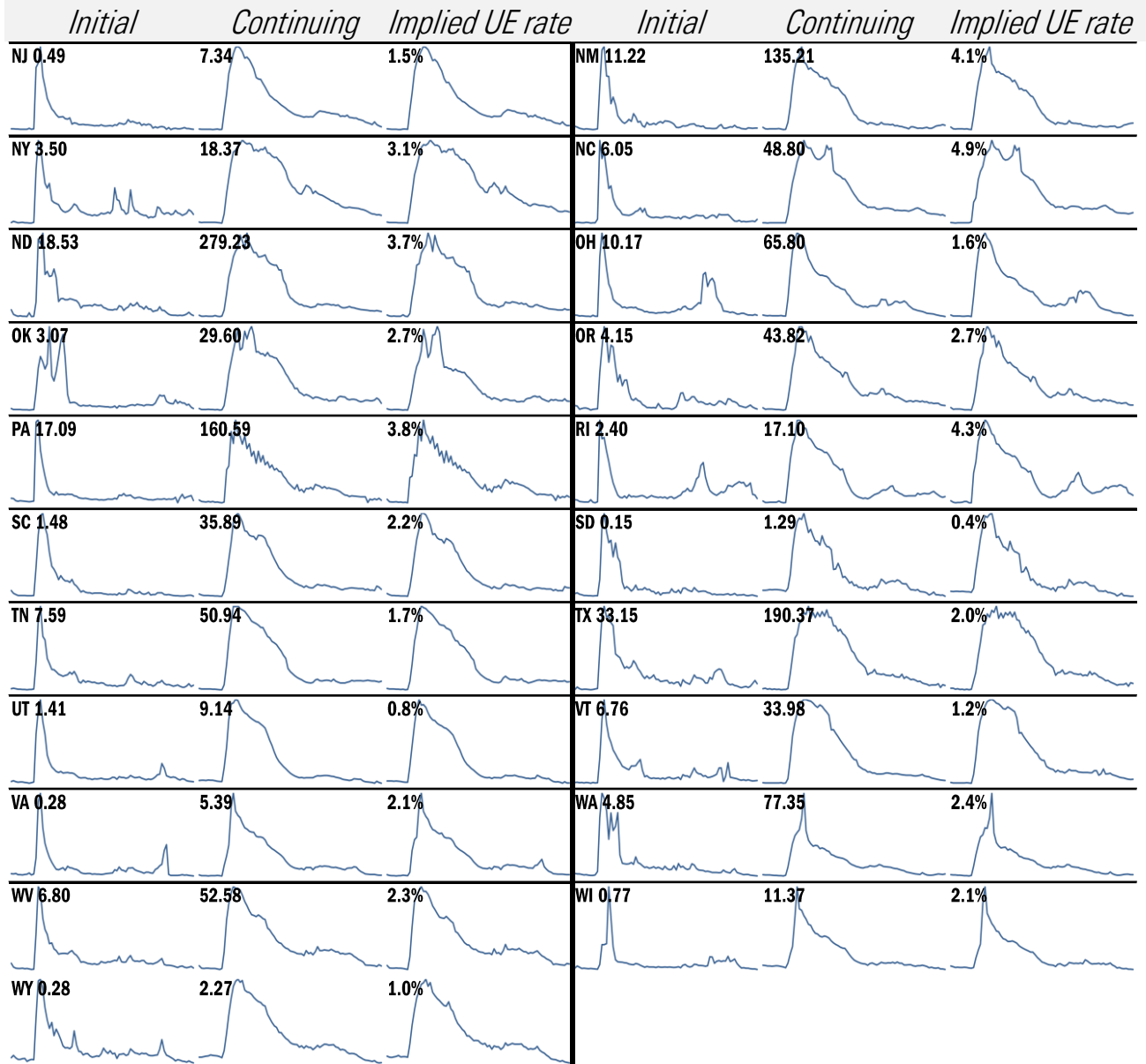
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

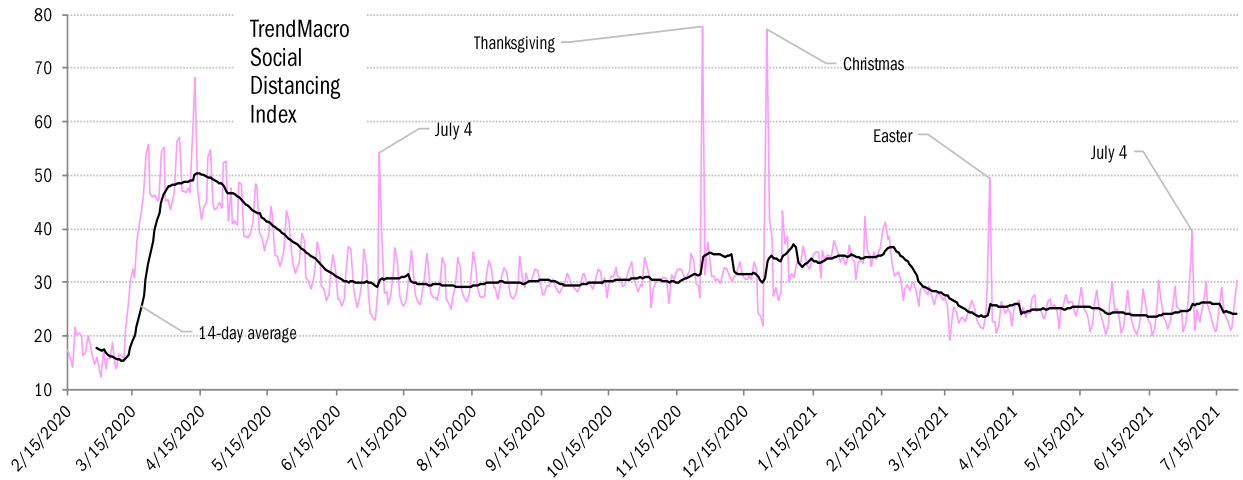
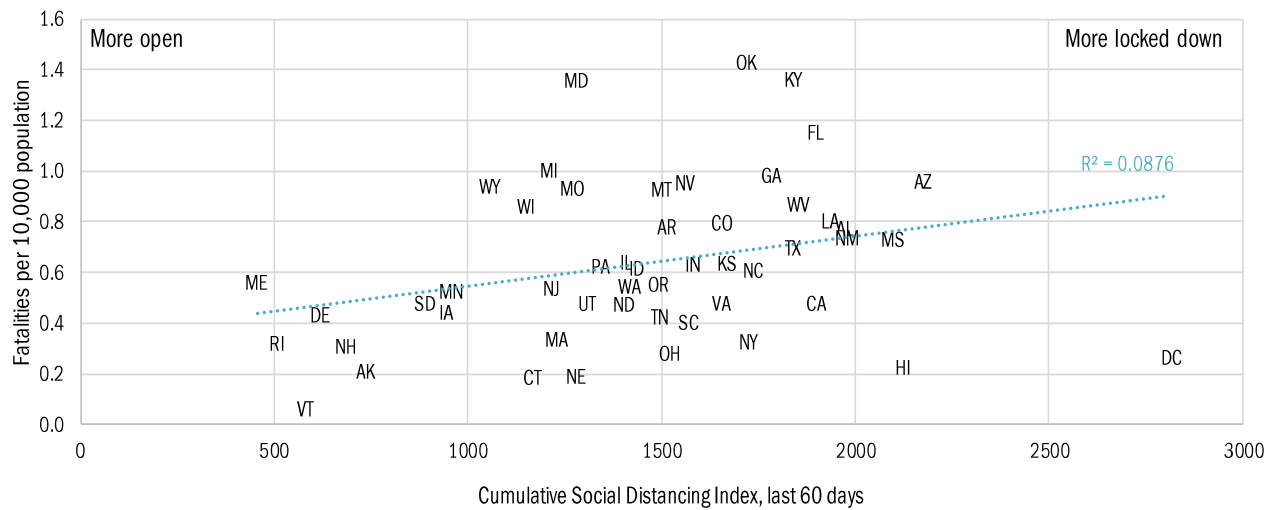
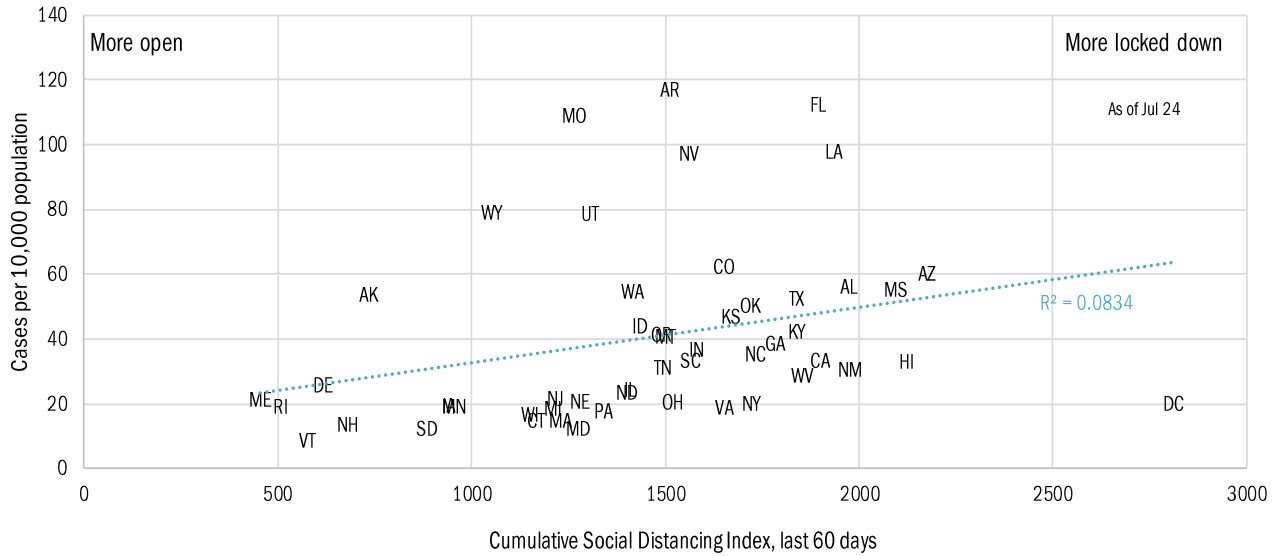
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data

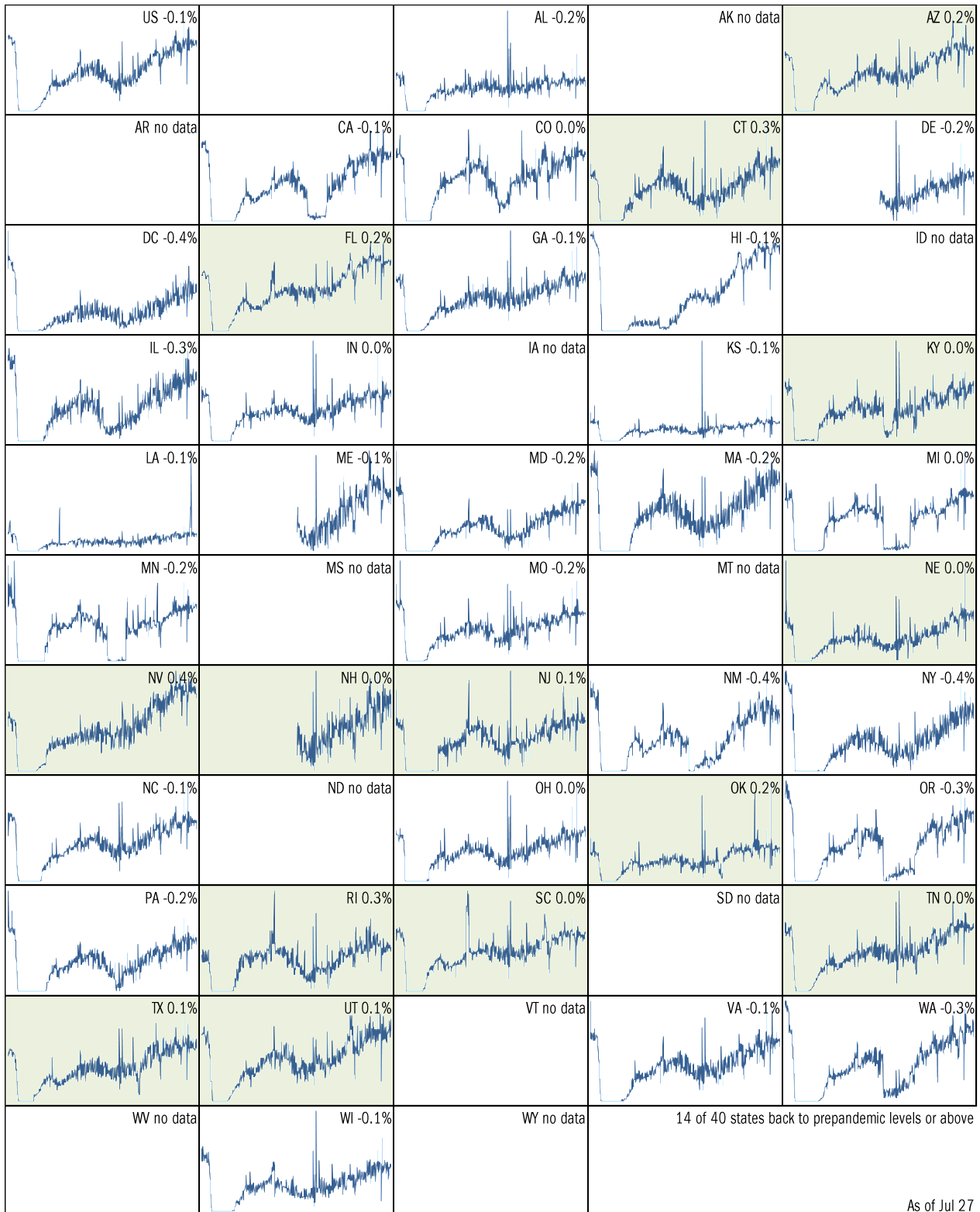


Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019, Feb 2020 to present

■ Positive



As of Jul 27

Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -3		4	55	-15	-26	4
AL -2		9	20	15	-18	5
AK +32		30	222	62	-18	1
AZ -13		-8	-30	-12	-29	7
AR +4		7	92	20	-21	4
CA -14		-5	8	-33	-31	6
CO -1		7	83	-8	-28	4
CT +2		1	102	-8	-25	3
DE +13		15	84	-16	-23	4
DC -31		-13	8	-51	-42	9
FL -10		-3	-11	-18	-26	6
GA -5		2	25	-4	-26	5
HI -14		-5	-14	-25	-30	7
ID +15		20	218	47	-20	1
IL -2		4	103	-13	-27	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN +4		8	153	19	-22	2
IA +15		21	195	19	-20	1
KS +4		7	125	23	-21	2
KY +1		12	126	15	-23	3
LA -5		6	-5	0	-24	5
ME +31		33	263	48	-19	2
MD -5		3	112	-28	-29	6
MA -4		-2	80	-31	-31	5
MI +4		9	243	3	-24	4
MN +6		12	156	-10	-25	4
MS +1		4	17	39	-22	4
MO +8		10	108	15	-22	3
MT +29		45	225	76	-17	0
NE +10		9	144	28	-20	2
NV -3		2	2	-13	-26	5

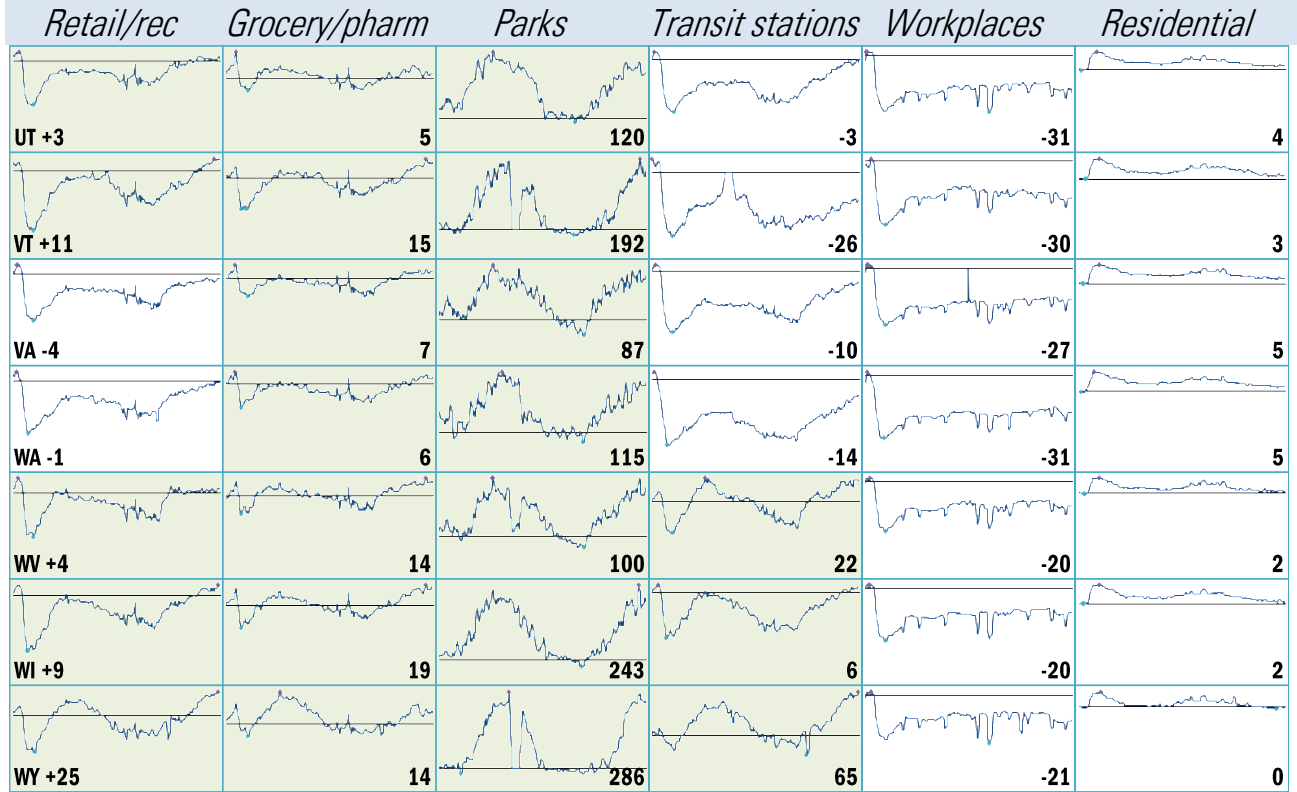
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +12		16	216	7	-22	3
NJ -0		7	136	-19	-29	5
NM -4		1	37	5	-26	4
NY -9		1	73	-30	-31	4
NC -3		8	58	-6	-24	4
ND +8		7	159	22	-19	0
OH +2		7	185	13	-23	2
OK +4		8	56	20	-20	4
OR +2		10	119	-7	-27	4
PA -1		7	119	-17	-25	4
RI +4		1	277	-29	-24	3
SC +6		11	57	25	-20	4
SD +25		39	350	63	-15	0
TN +3		9	84	7	-21	3
TX -6		0	6	-5	-28	6

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations