

Data Insights: Covid-2019 Monitor

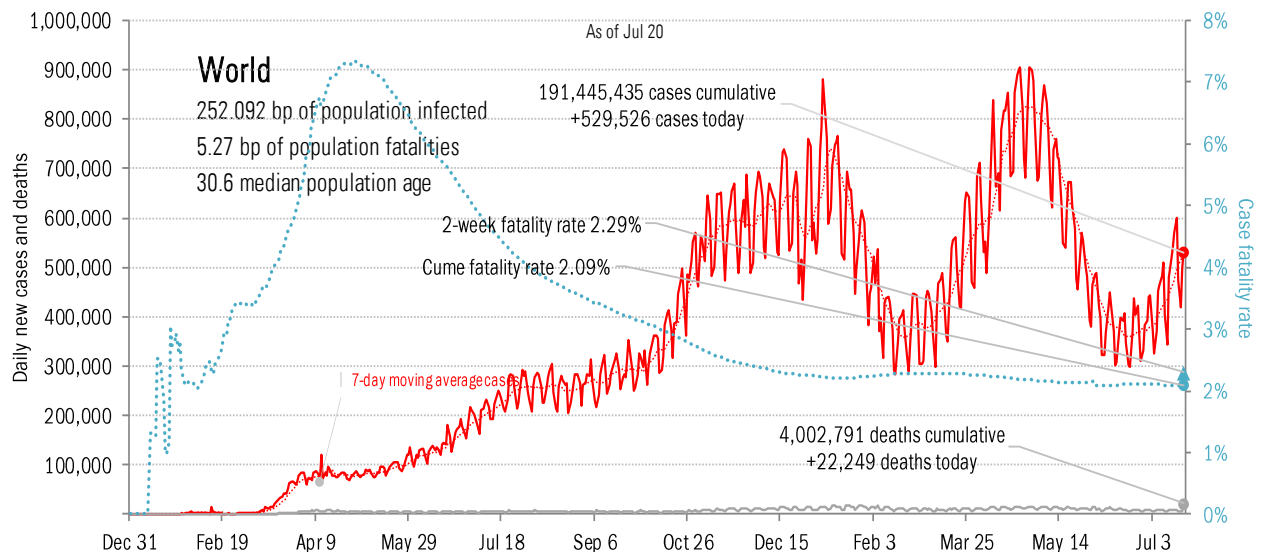
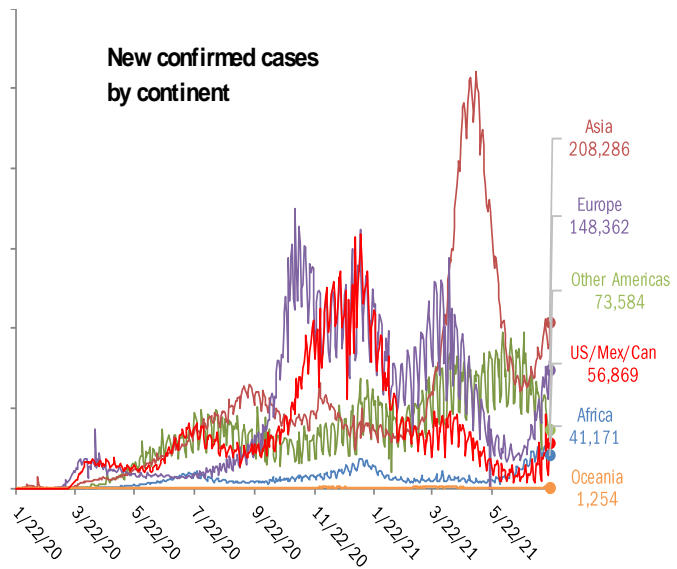
Wednesday, July 21, 2021

The global scorecard

The worst ten countries

New cases		New Deaths	
United Kingdom	+ 46,688	Ecuador	+ 8,786
United States	+ 42,703	India	+ 3,998
India	+ 42,015	Kazakhstan	+ 1,504
Indonesia	+ 38,325	Brazil	+ 1,424
Brazil	+ 27,592	Indonesia	+ 1,280
Iran	+ 27,444	Russia	+ 771
Spain	+ 27,286	South Africa	+ 596
Russia	+ 23,234	Argentina	+ 426
France	+ 18,217	Colombia	+ 378
Kazakhstan	+ 15,663	Mexico	+ 341
+ 309,167		+ 19,504	
World	+ 529,526	World	+ 22,249
Top ten	58%	Top ten	88%

New confirmed cases by continent



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

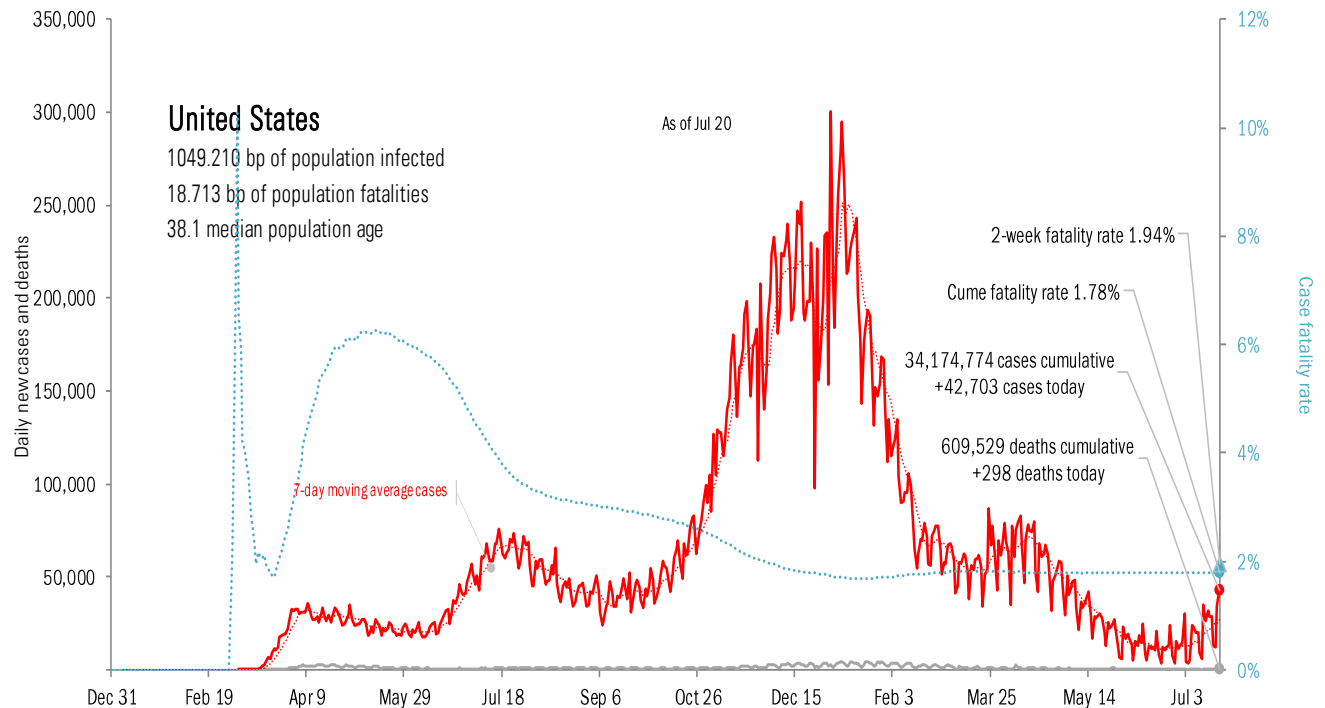
The ten worst US states

New cases			New Deaths			New in hospital			Cume cases			Cume deaths			Cume in hospital			Hospital use		ICU use	
CA	+9,765		MO	+41		FL	+206		CA	3,875,420		CA	64,144		TX	260,020		RI	89%	MO	27%
FL	+6,493		FL	+34		TX	+100		TX	3,049,688		NY	53,784		CA	244,496		MA	85%	AR	23%
TX	+5,616		TX	+26		CA	+80		FL	2,448,505		TX	52,865		FL	196,191		MD	85%	NV	22%
MO	+2,116		LA	+20		GA	+55		NY	2,128,710		FL	38,350		NY	137,570		MO	84%	UT	20%
AR	+1,875		AL	+17		LA	+48		IL	1,403,508		PA	27,805		GA	111,387		PA	82%	WY	17%
GA	+1,569		MI	+15		AL	+43		PA	1,221,836		NJ	26,557		PA	92,342		FL	81%	MS	15%
LA	+1,562		WA	+13		AZ	+33		GA	1,150,835		IL	25,816		CH	88,864		CT	81%	FL	14%
AL	+1,391		NJ	+12		NY	+28		CH	1,118,513		GA	21,571		IL	83,639		NV	81%	TX	13%
MI	+1,198		CH	+12		NV	+24		NJ	1,029,901		MI	21,124		KY	80,000		DC	81%	OK	13%
AZ	+1,154		CA	+11		UT	+23		NC	1,026,697		CH	20,449		MI	73,744		MN	80%	ID	13%
+32,739			+201			+640			18,453,613			352,465			1,368,253						
All states	+49,196			+332			+611		All states	34,174,774			609,529			2,437,679		All states	70%		67%
Top ten	67%			61%			105%		Top ten	54%			58%			56%		Median	73%		5%

Some states not reporting

Five most improved US states

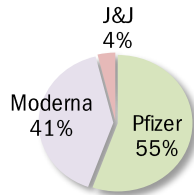
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
LA	-2,425	CA	-28	KY	-364	MP	+70 bp
NC	-2,079	AR	-15	AR	-57	UT	+20 bp
IL	-2,072	IL	-14	CH	-44	AZ	+10 bp
MS	-1,753	KY	-14	MO	-33	CO	+10 bp
GA	-1,721	IN	-6	MS	-24	DE	+10 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Total				Today	Immunity	Full	Partial
Doses distributed	402,635,565				+0.555 million	US	48.3%	55.8%
Doses administered	348,267,725				+0.127 million	UK	53.4%	68.3%
Administered	One dose	% Pop	Immune	% pop	New immune today	France	42.1%	56.0%
Total population	191,188,798	57%	165,874,181	50%	+0.140 million	Spain	52.1%	63.5%
Age 12 to 17	9,888,565	39%	7,748,010	31%	+0.036 million	Germany	46.9%	59.8%
Age 18 to 64	130,730,306	64%	112,993,317	56%	+0.091 million	Italy	45.0%	60.8%
Age 65 and over	50,347,513	92%	45,003,704	82%	+0.013 million	Australia	11.4%	29.0%
						Israel	60.7%	66.4%
						Canada	51.5%	70.4%
						Japan	23.2%	35.3%
						Africa	1.5%	3.1%
						India	6.3%	23.8%
						Brazil	16.5%	45.0%



State
Immunities distributed as % population**
At least partial immunity as % population
Full immunity as % population

At today's dosing pace, every American >18 immune in **1006 days** by Apr 22, 2024

61.2% of population >18 immunized
11.6% previously tested positive
72.8% vs 60% adult herd immunity*

AK
61.7%
50.7%
45.0%

Best
Middle
Worst

WI
56.4%
54.8%
51.2%

China NA	ME	NH
	74.0%	73.4%
	67.5%	64.0%
	62.9%	57.8%
		79.3%
		75.0%
		67.0%

WA 66.2% 63.0% 56.7%	ID 51.0% 40.4% 36.9%	MT 55.9% 48.6% 43.9%	ND 50.1% 44.6% 39.6%	MN 61.9% 58.0% 53.2%	IL 62.5% 61.1% 47.8%	MI 62.3% 52.4% 48.3%	NY 66.3% 61.8% 56.1%	MA 74.9% 71.7% 63.2%		
OR 71.5% 59.9% 55.3%	NV 54.7% 52.0% 43.5%	WY 48.0% 40.7% 36.0%	SD 58.5% 51.6% 46.3%	IA 58.9% 52.4% 49.1%	IN 54.0% 46.3% 43.6%	OH 56.7% 49.1% 45.9%	PA 66.5% 64.4% 51.4%	NJ 70.0% 64.6% 57.2%	CT 71.1% 68.6% 62.4%	RI 75.5% 66.0% 60.6%
CA 66.6% 63.4% 51.8%	UT 54.2% 50.9% 44.0%	CO 65.0% 59.3% 53.6%	NE 57.7% 52.8% 48.9%	MO 54.0% 46.8% 40.3%	KY 54.2% 50.8% 44.8%	WV 56.8% 45.8% 38.8%	VA 65.3% 60.6% 53.7%	MD 75.1% 63.5% 57.9%	DE 70.5% 59.6% 51.9%	
	AZ 60.1% 51.9% 44.6%	NM 60.7% 64.3% 56.3%	KS 57.1% 50.4% 43.1%	AR 51.1% 44.2% 35.4%	TN 50.3% 43.5% 38.5%	NC 59.8% 50.0% 43.1%	SC 55.5% 45.5% 40.0%	DC 80.3% 63.0% 54.0%		
		OK 54.3% 46.3% 39.6%	LA 47.2% 40.0% 36.2%	MS 48.5% 38.0% 33.9%	AL 53.1% 41.3% 33.7%	GA 56.6% 44.9% 37.9%				
	HI 72.2% 70.7% 53.0%		TX 59.3% 49.9% 43.0%				FL 63.2% 55.7% 47.9%	PR 69.4% 67.7% 58.7%		

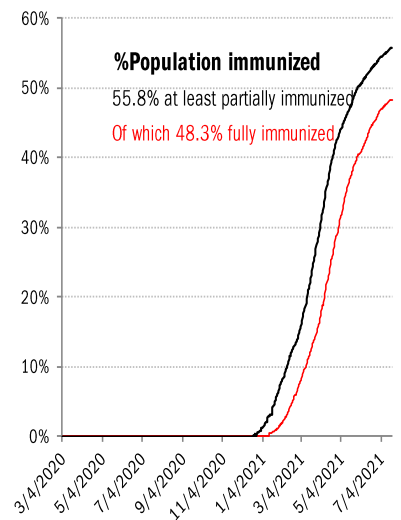
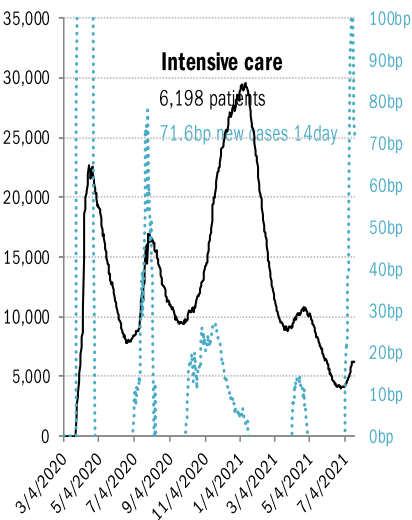
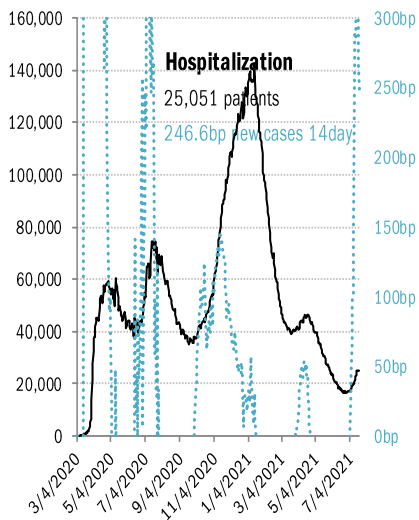
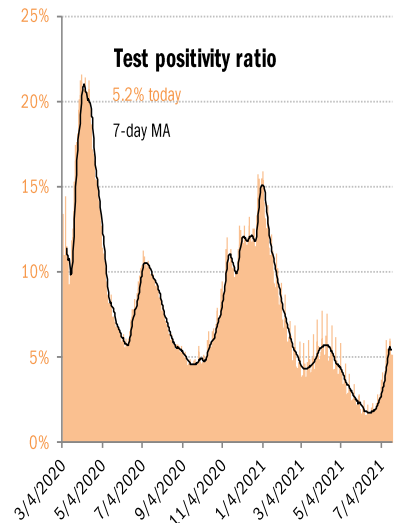
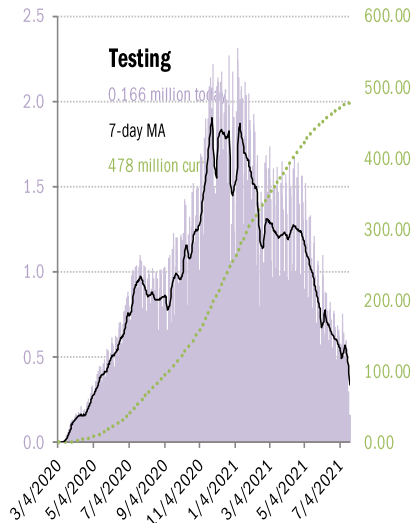
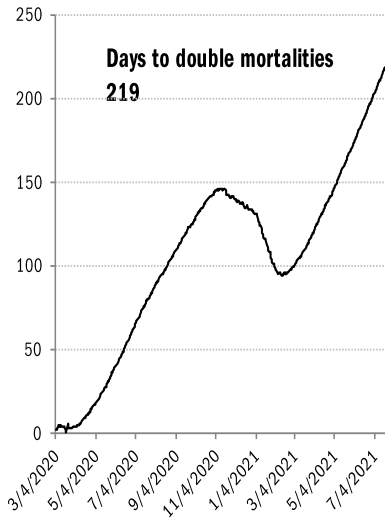
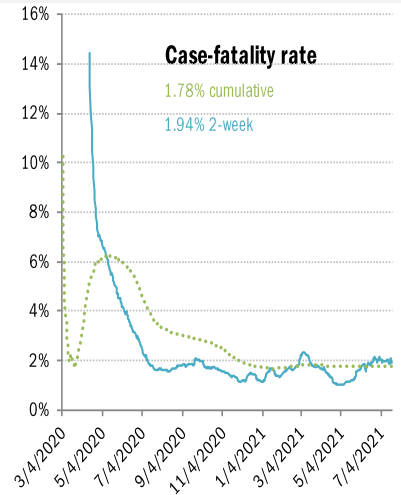
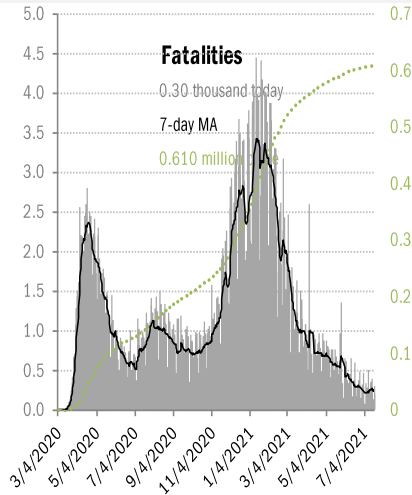
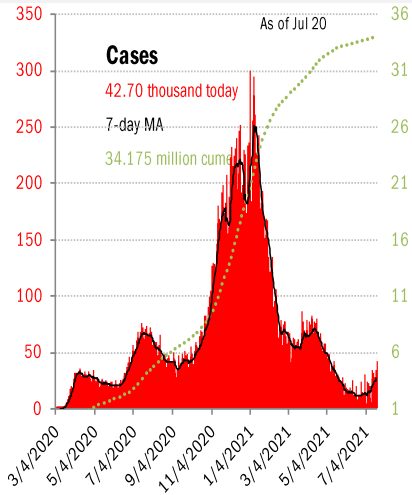
As of Jul 21

* Includes persons >18 fully immunized or previously tested positive, no overlap. Disregards untested positives, natural immunities.
** One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

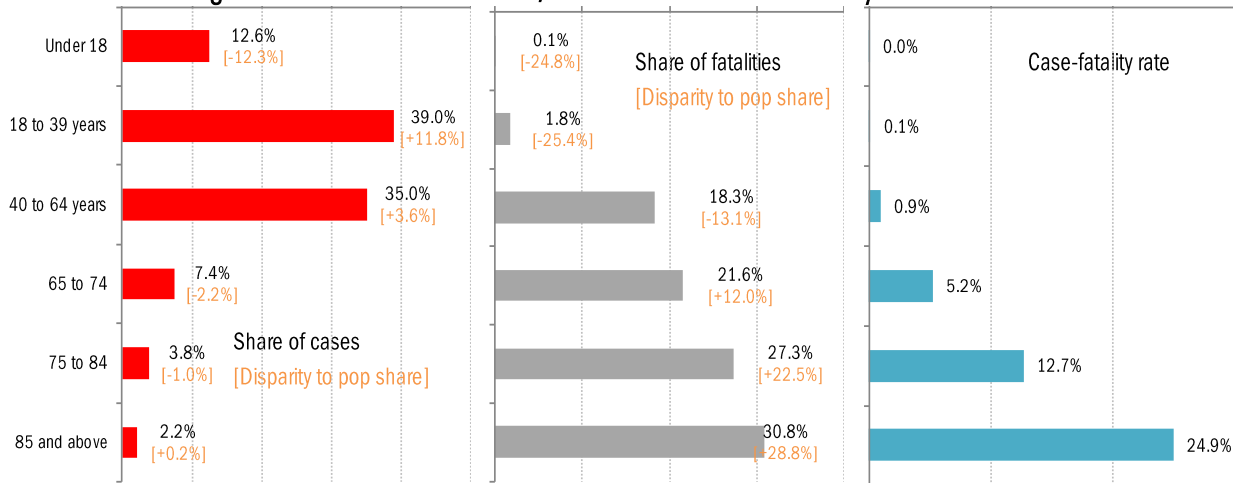
US deep-dive

National and state-by-state data do not line up because of different sources

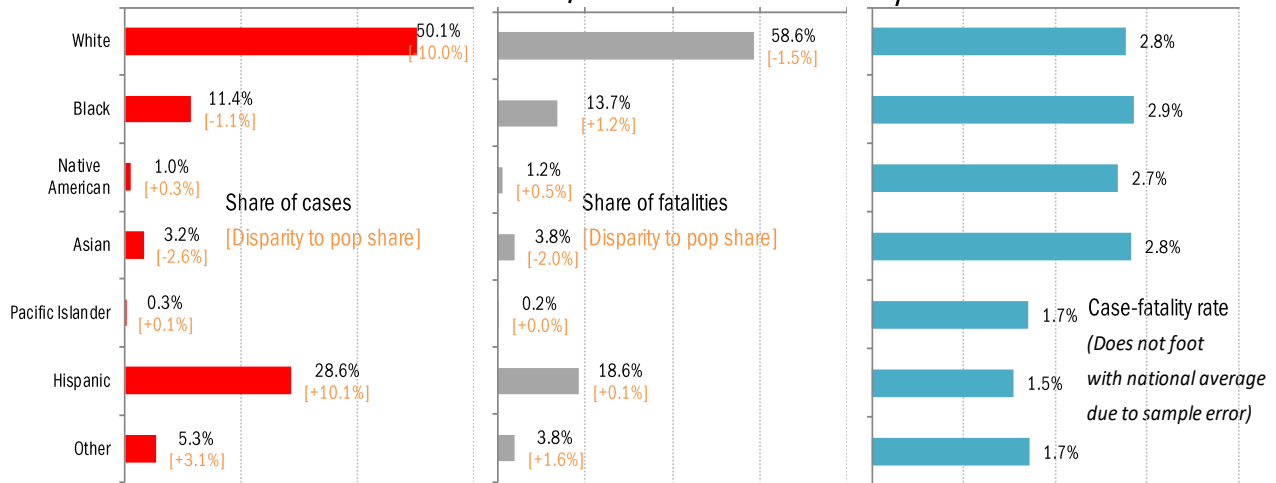


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

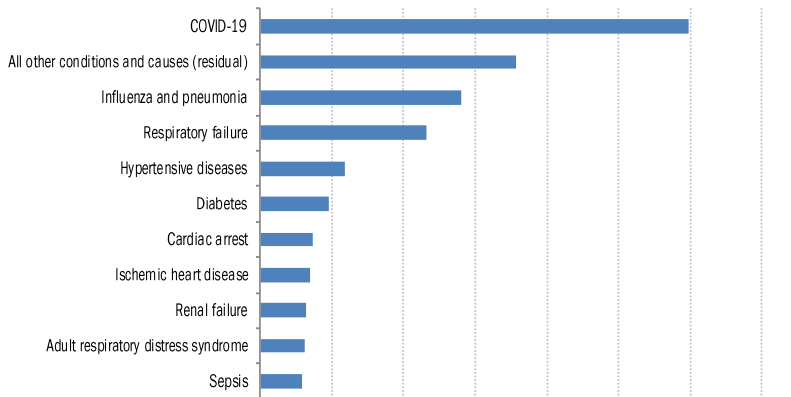


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Jul 11

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

[Fauci Rebukes Rand Paul for Threatening Him With Prison in Fiery Clash: 'You Do Not Know What You Are Talking About!'](#)

Rudy Takala
Mediaite
July 20, 2021

[On Fox News, Vaccination Pleas Intensify, but Skepticism Persists](#)

Michael M. Grynbaum, Tiffany Hsu and Zolan Kanno-Youngs
New York Times
July 20, 2021

[Vallance corrects mistake to say 60% of people being admitted to hospital with coronavirus are unvaccinated](#)

Sky News
July 20, 2021

[Natural infection vs vaccination: Which gives more protection?](#)

David Rosenberg
Arutz Shiva
July 13, 2021

[Why People Feel Like Victims](#)

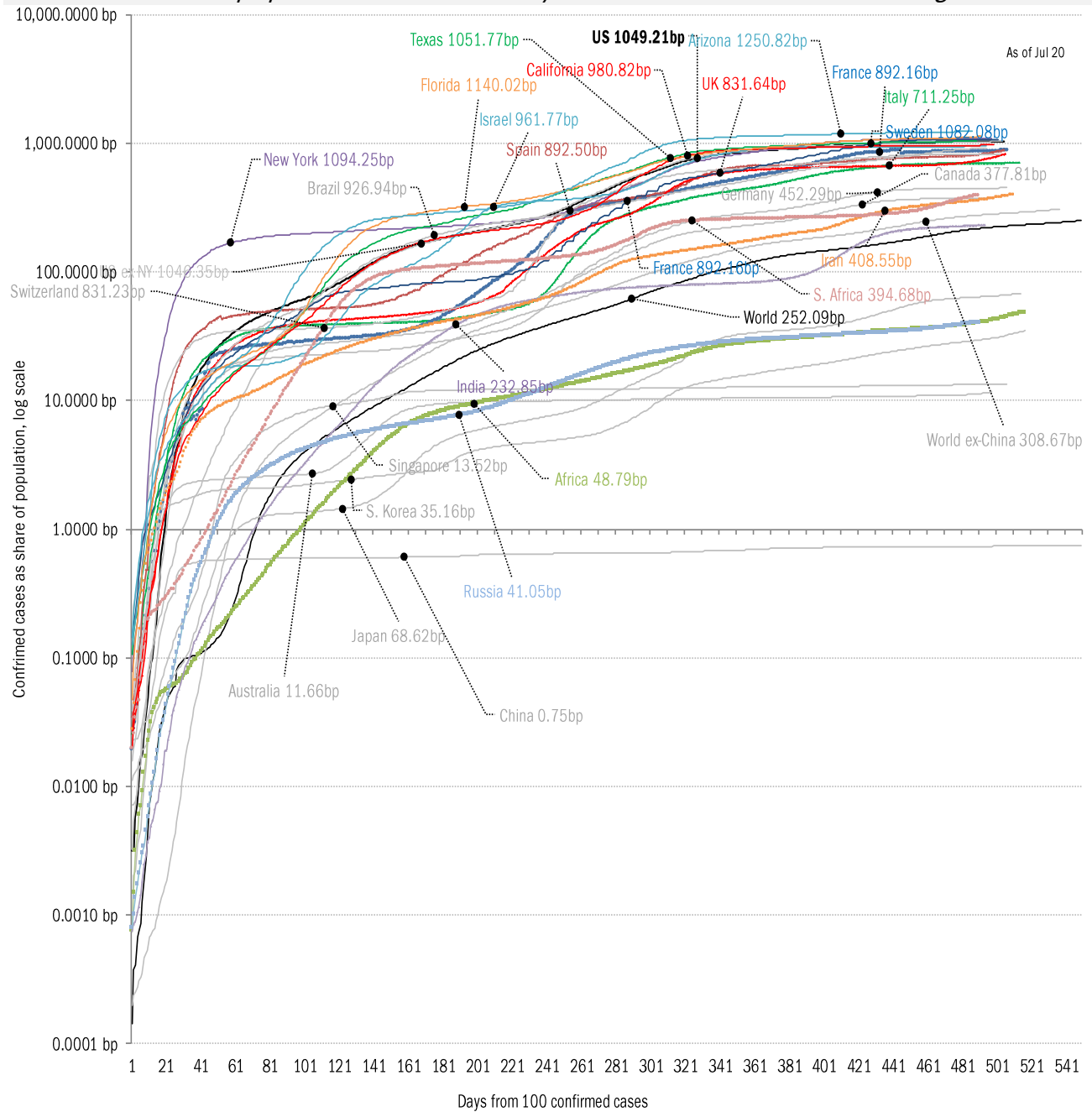
Mark MacNamara
Nautilus
May 5, 2021

Meme of the day



Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

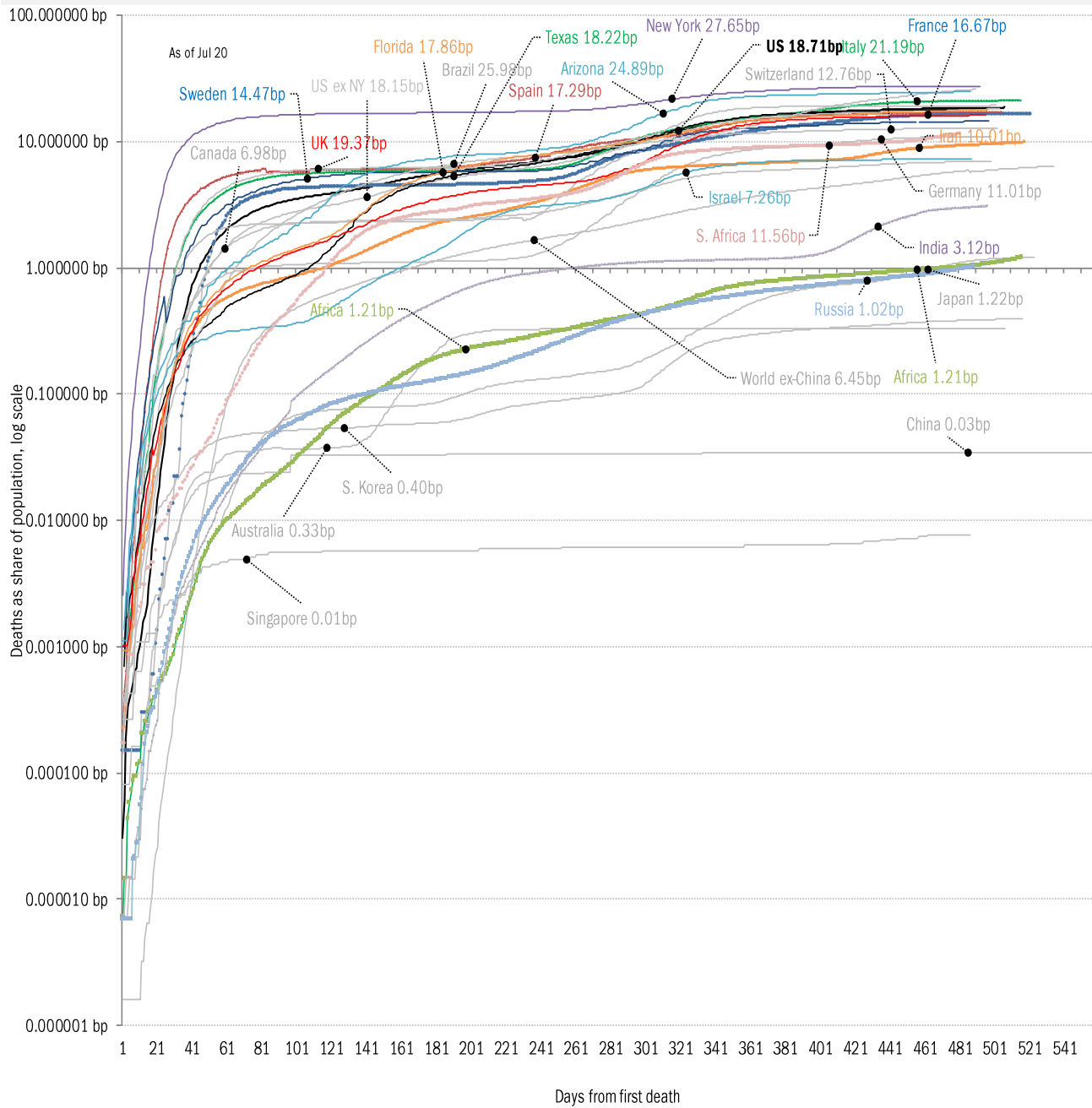
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality, log scale

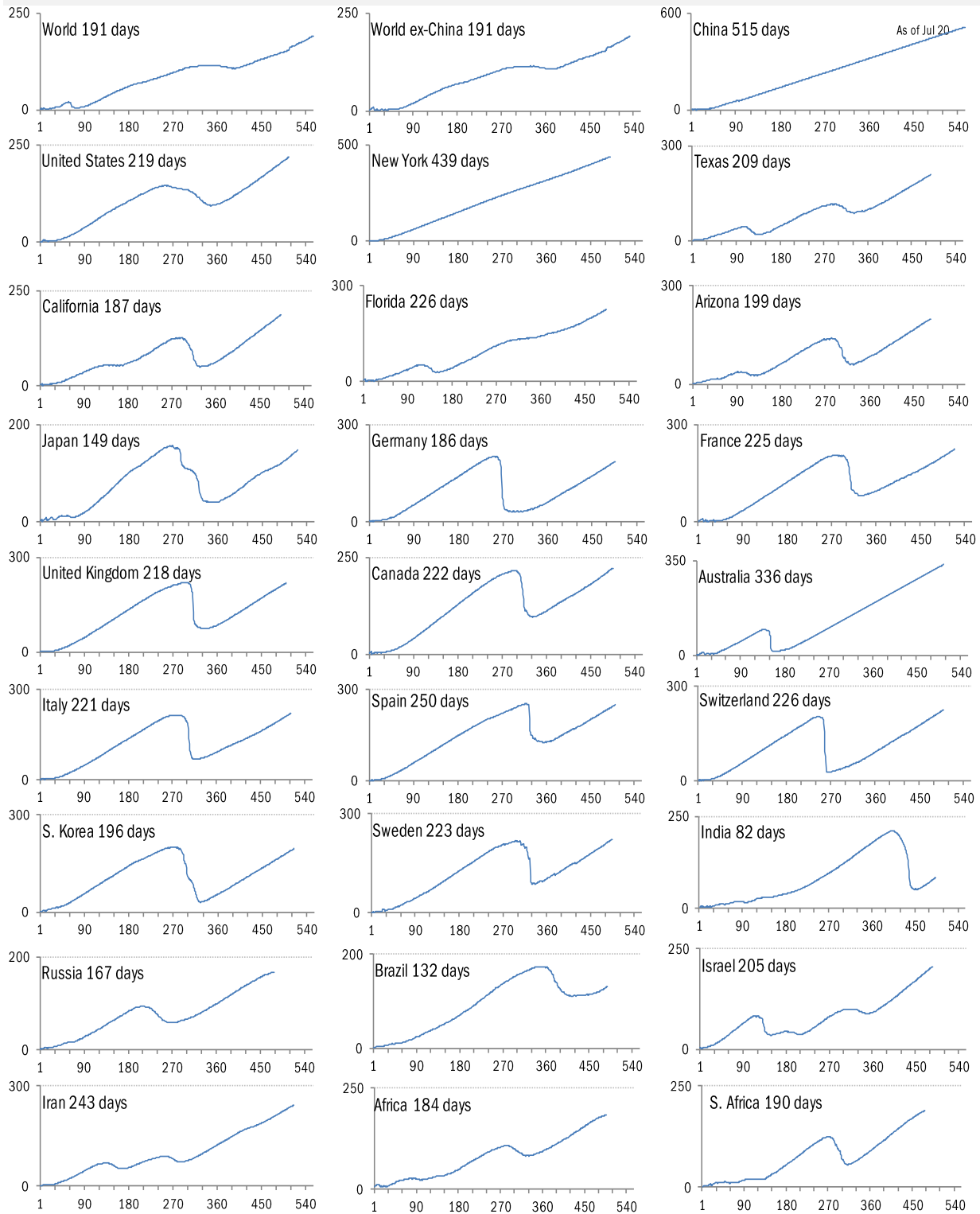


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

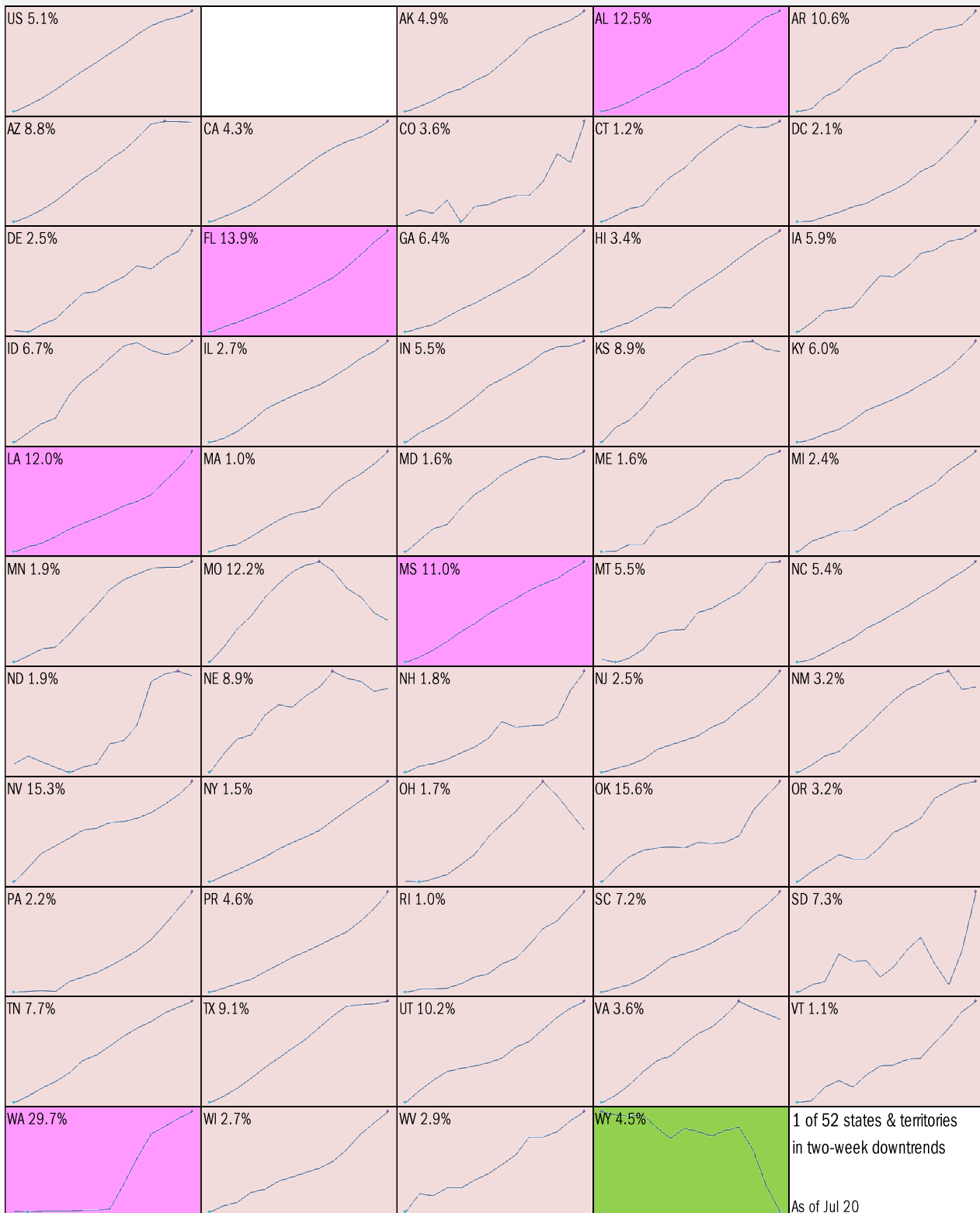


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

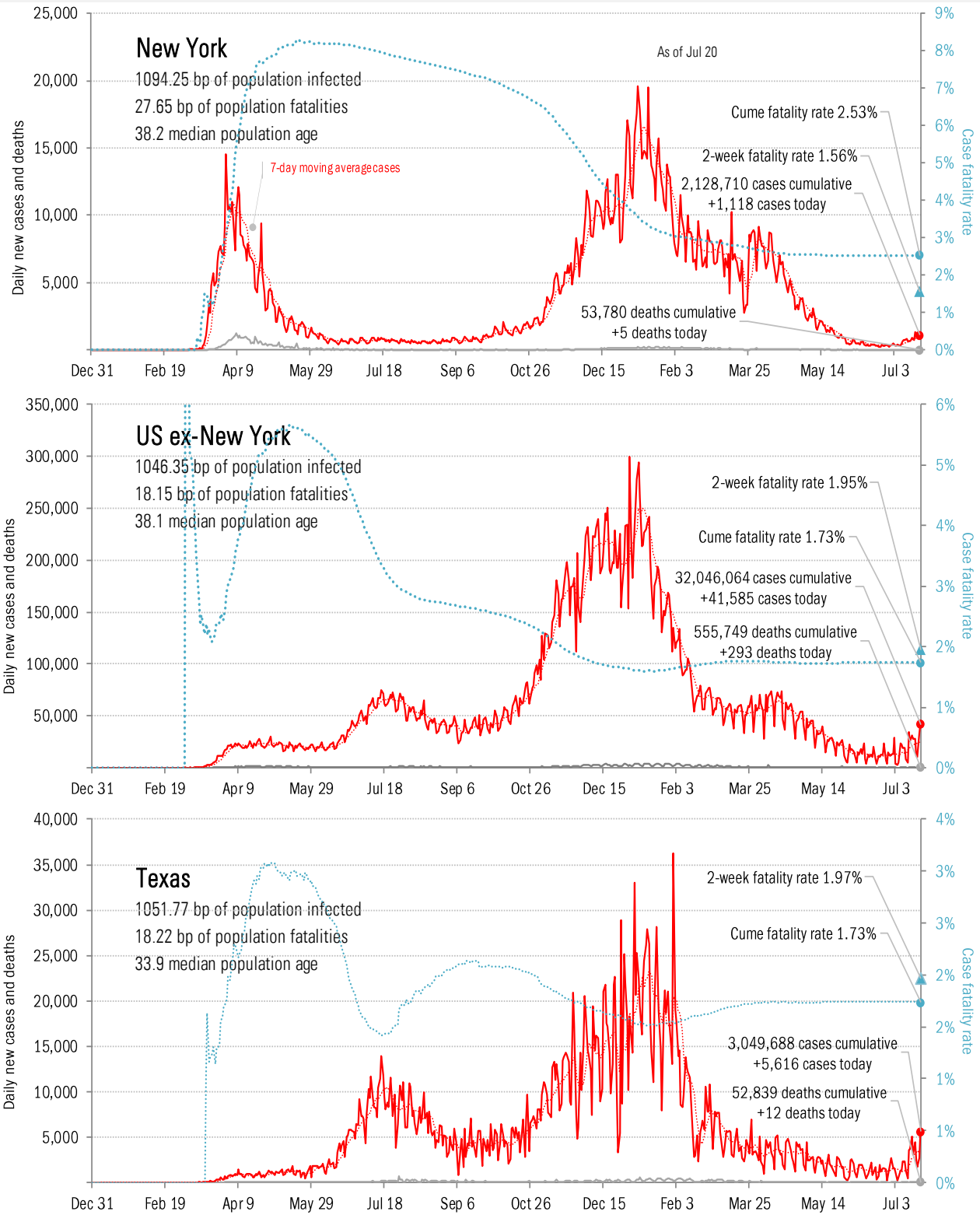
14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



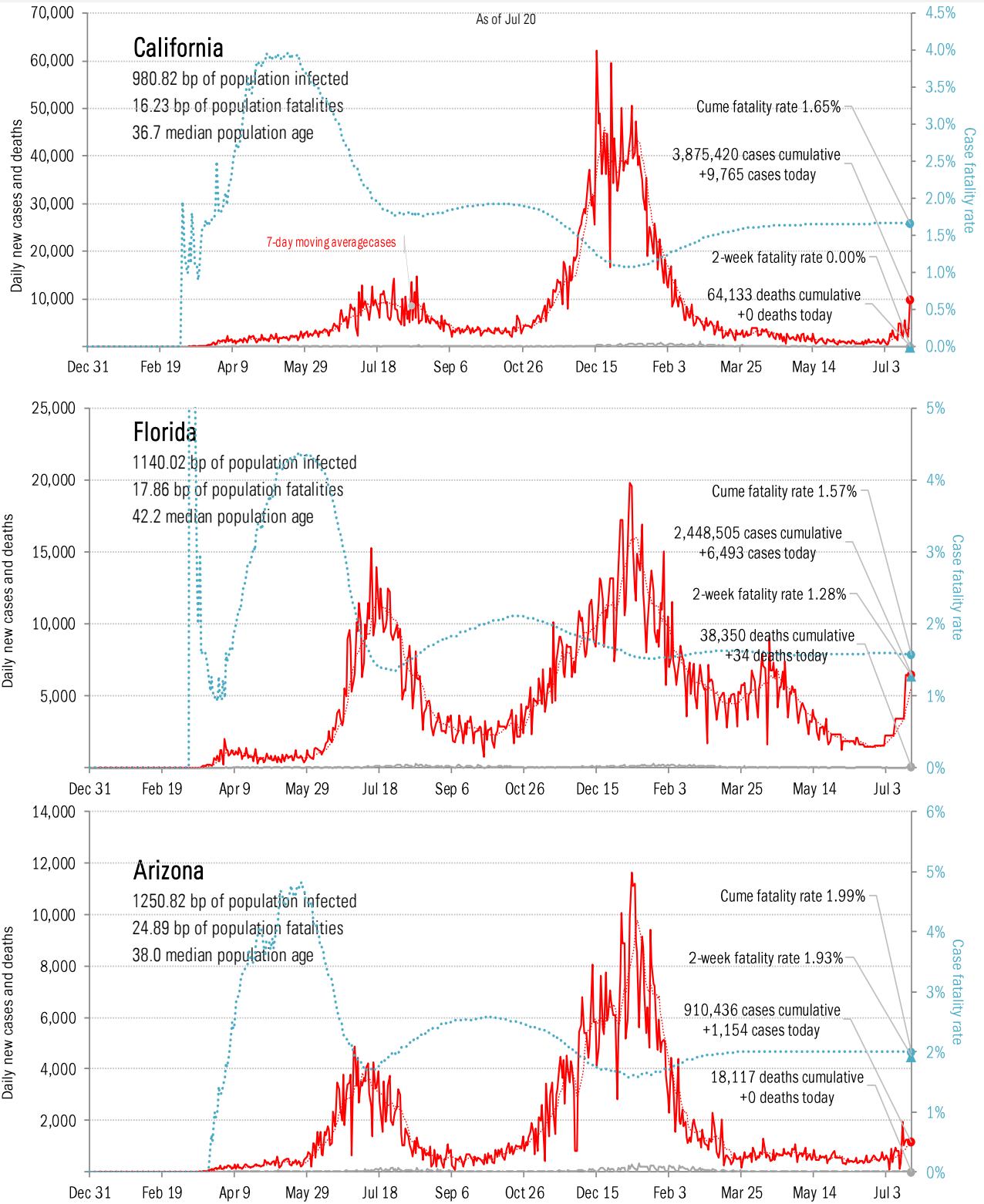
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



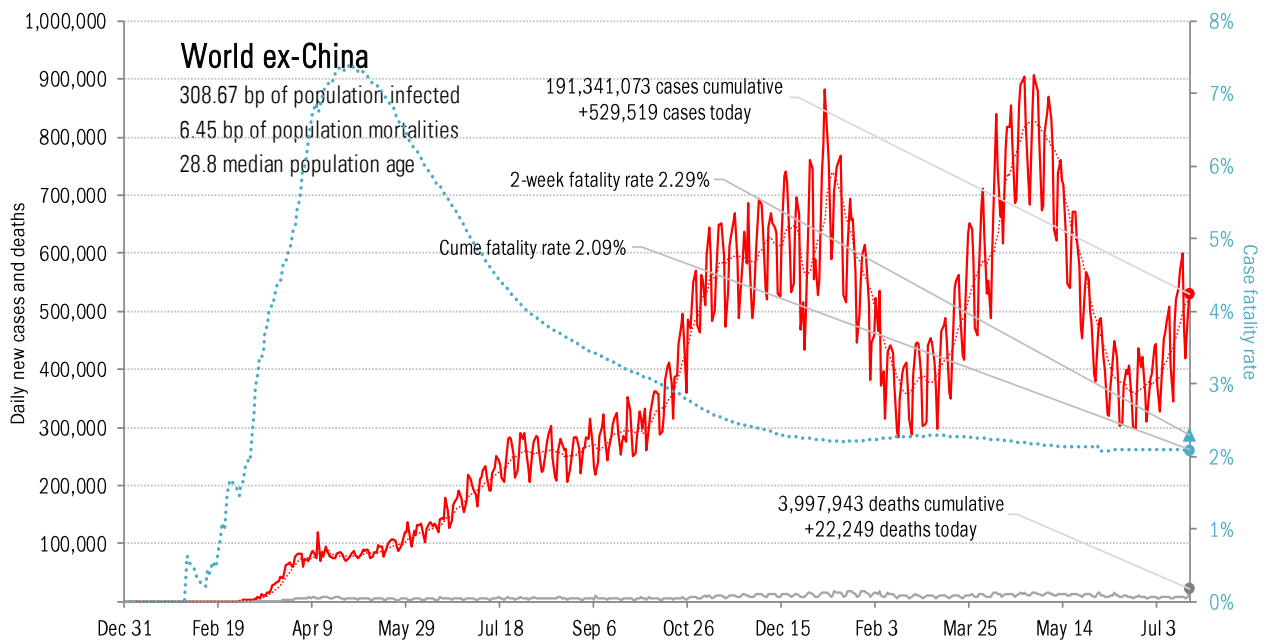
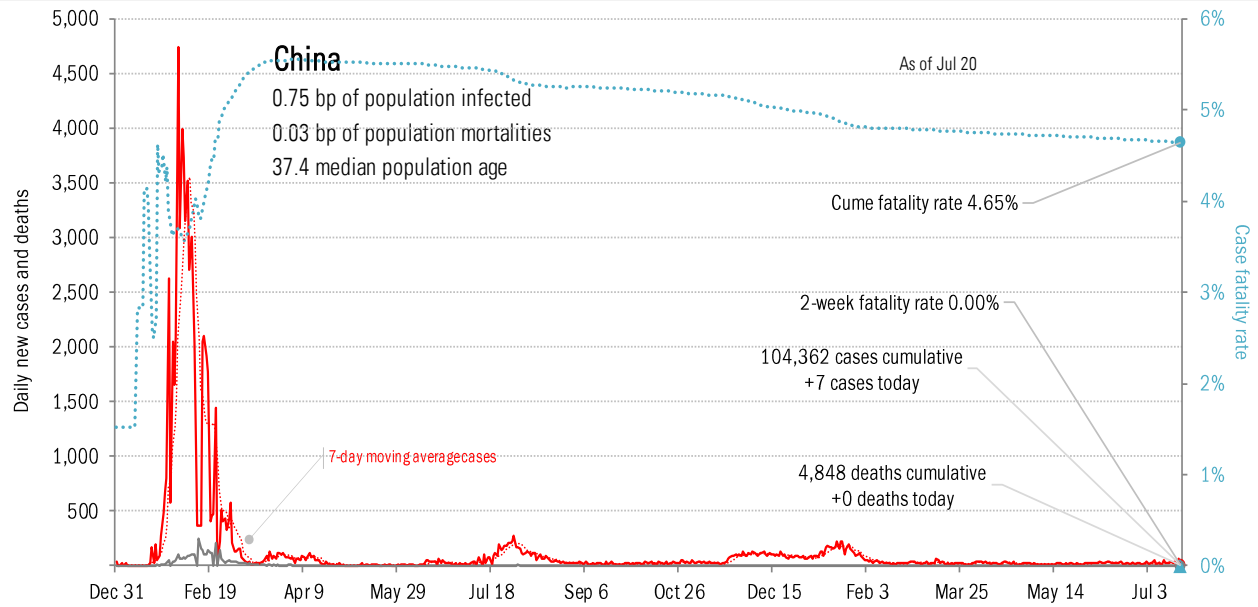
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



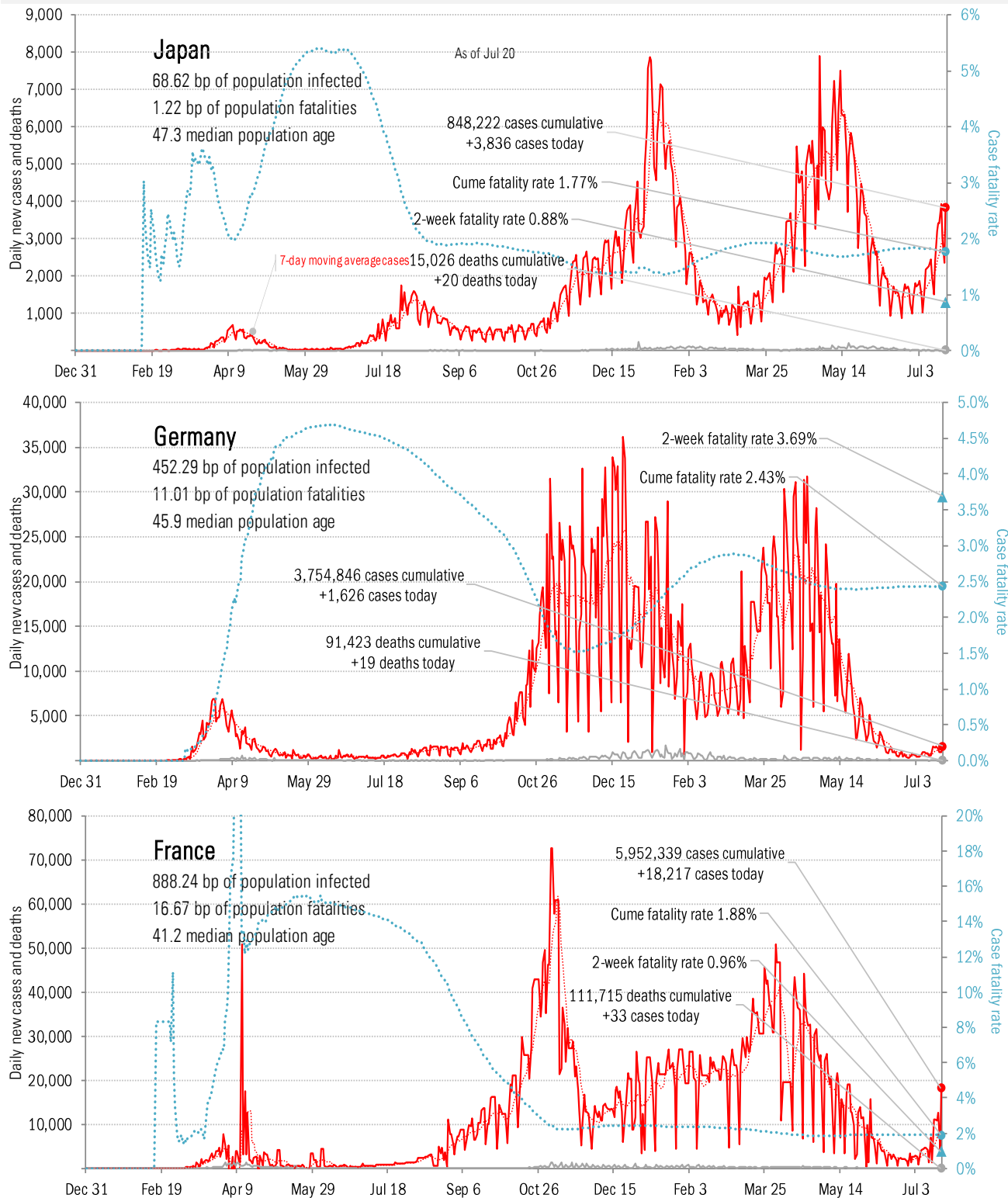
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



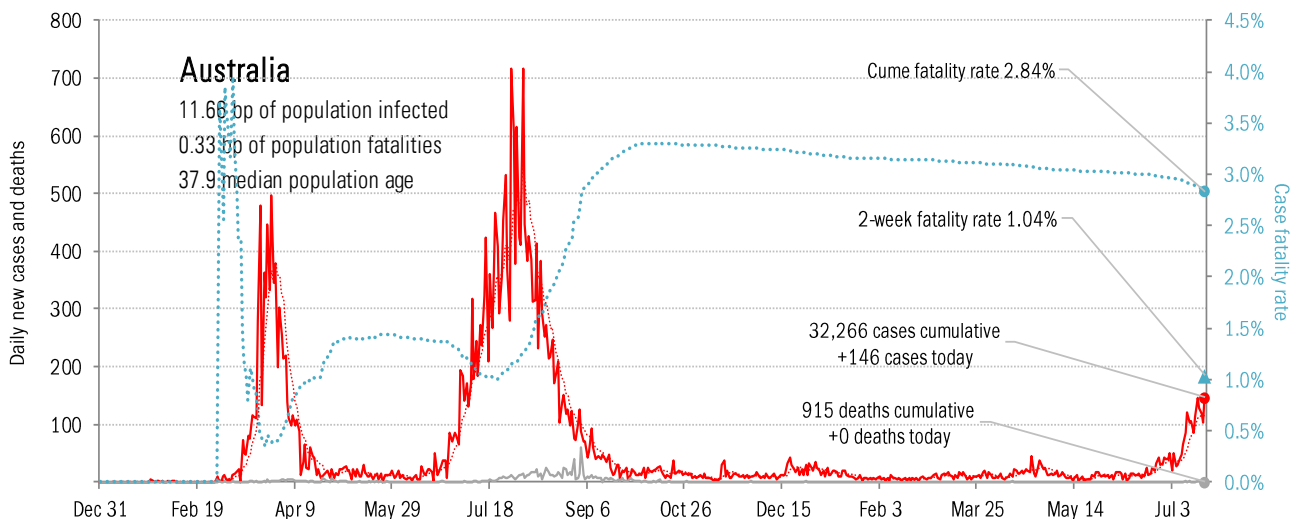
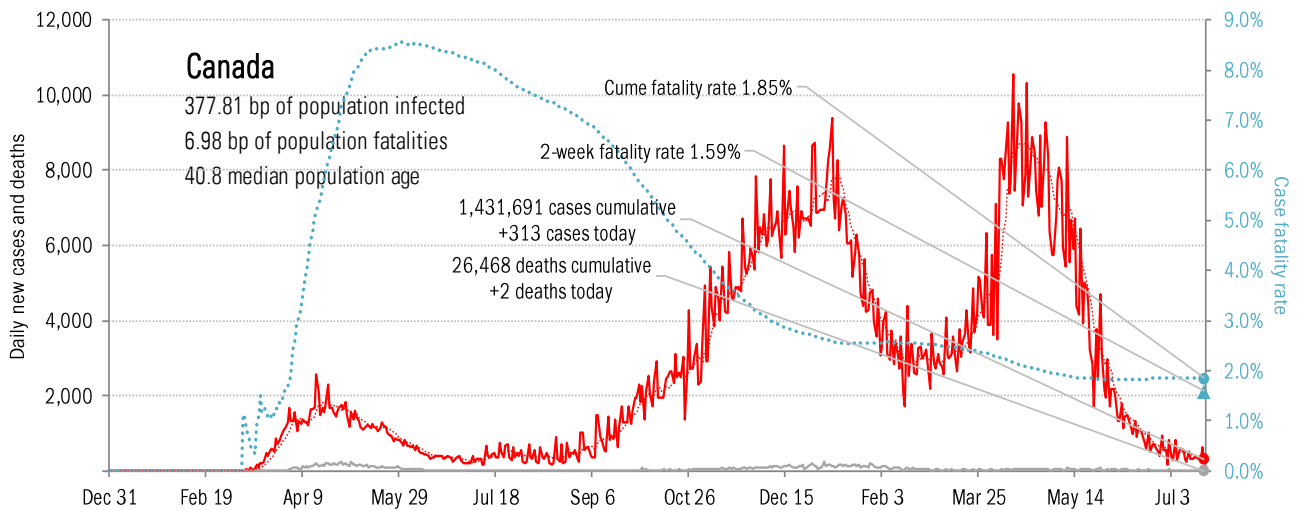
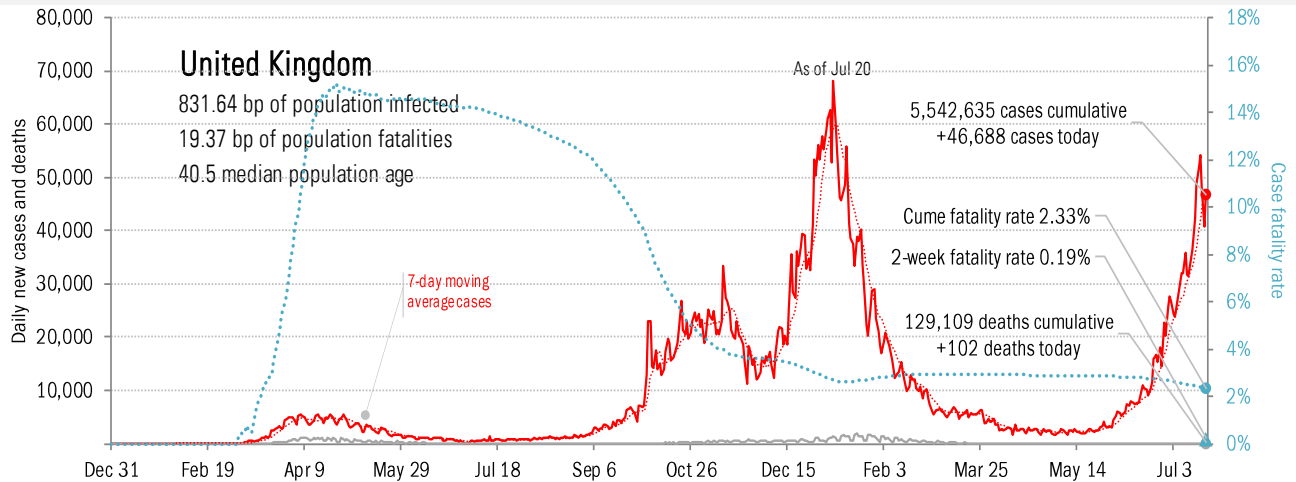
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



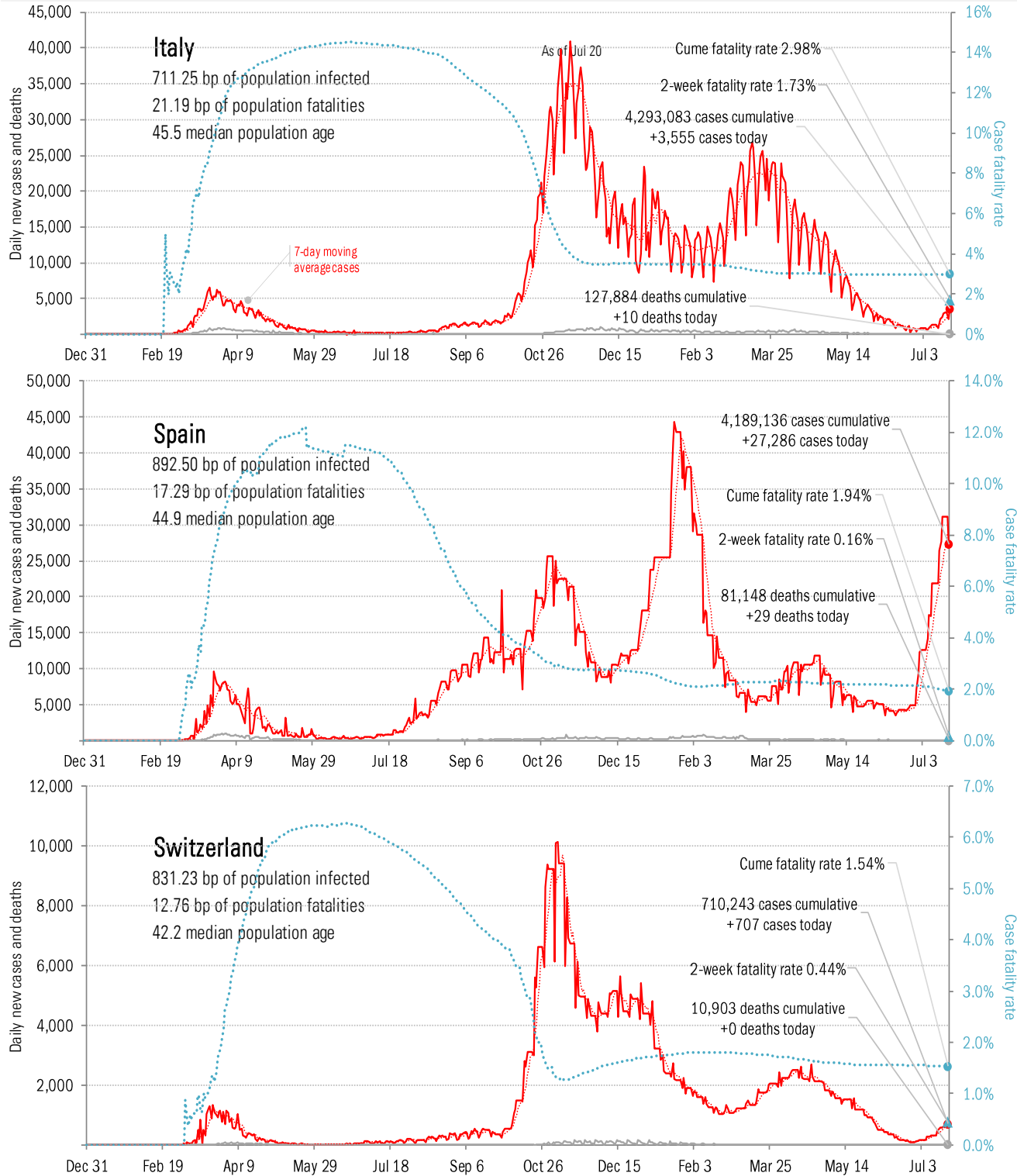
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



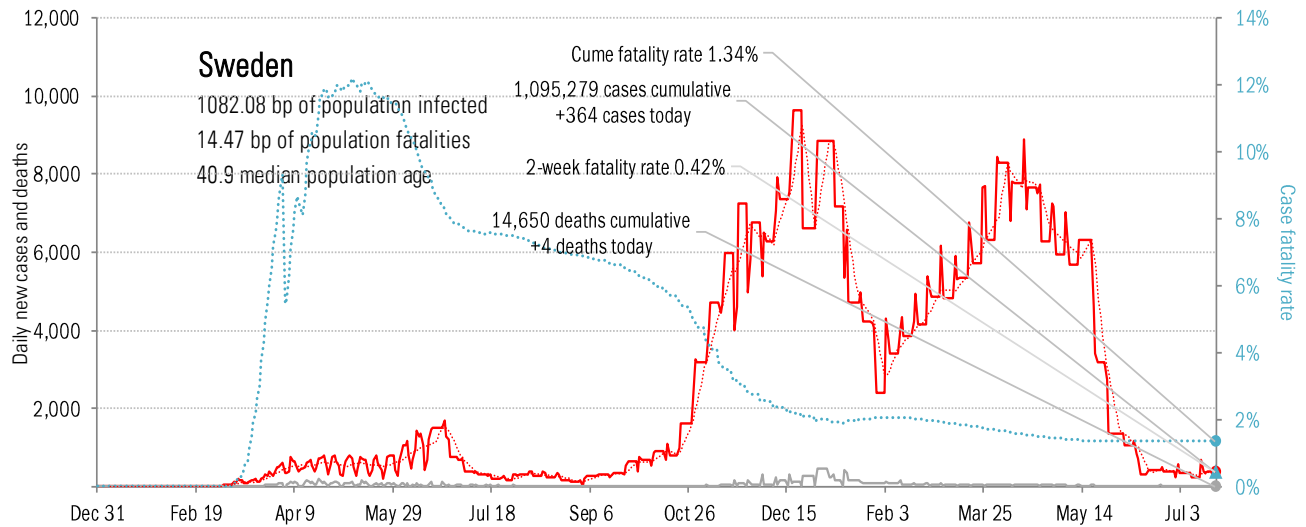
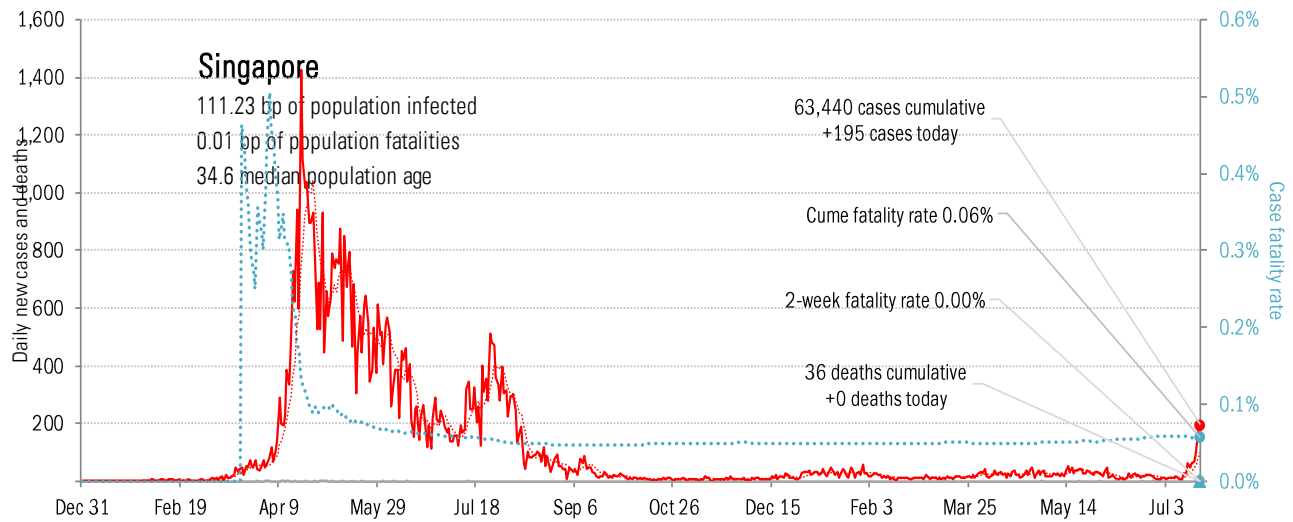
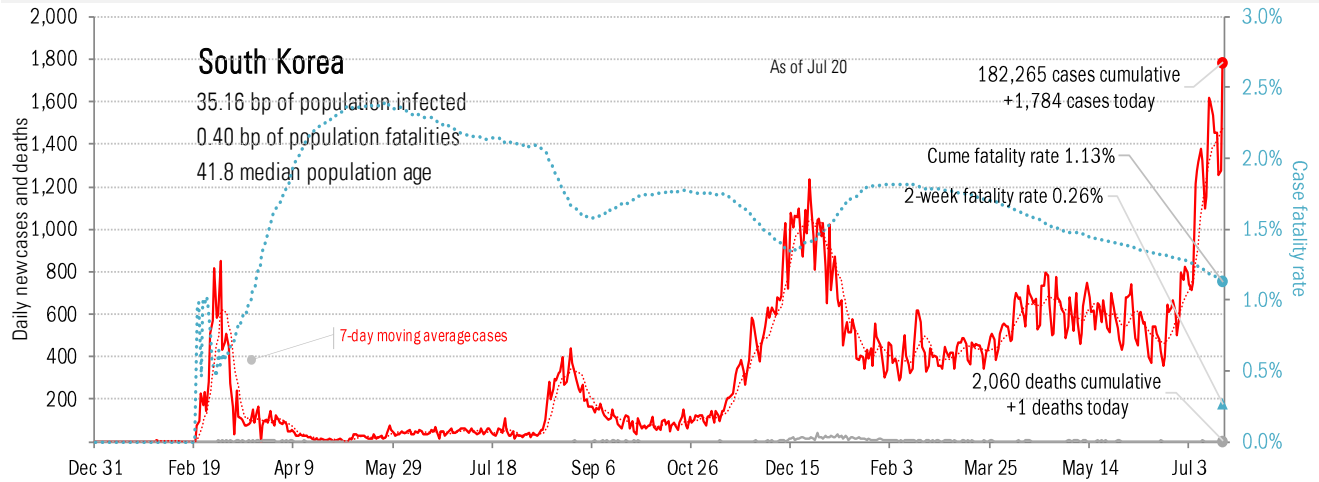
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



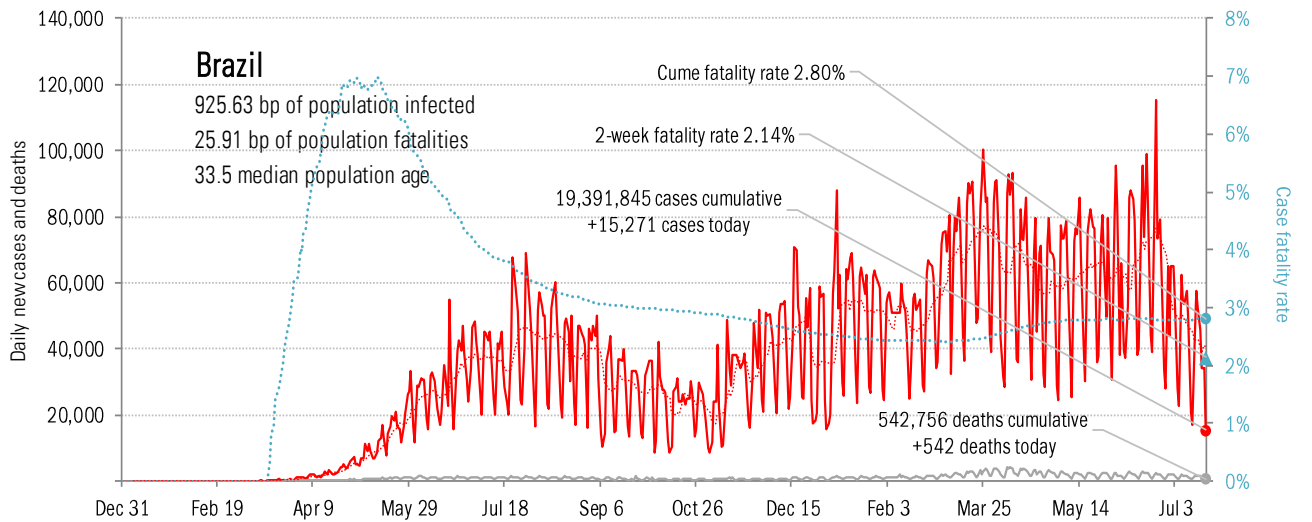
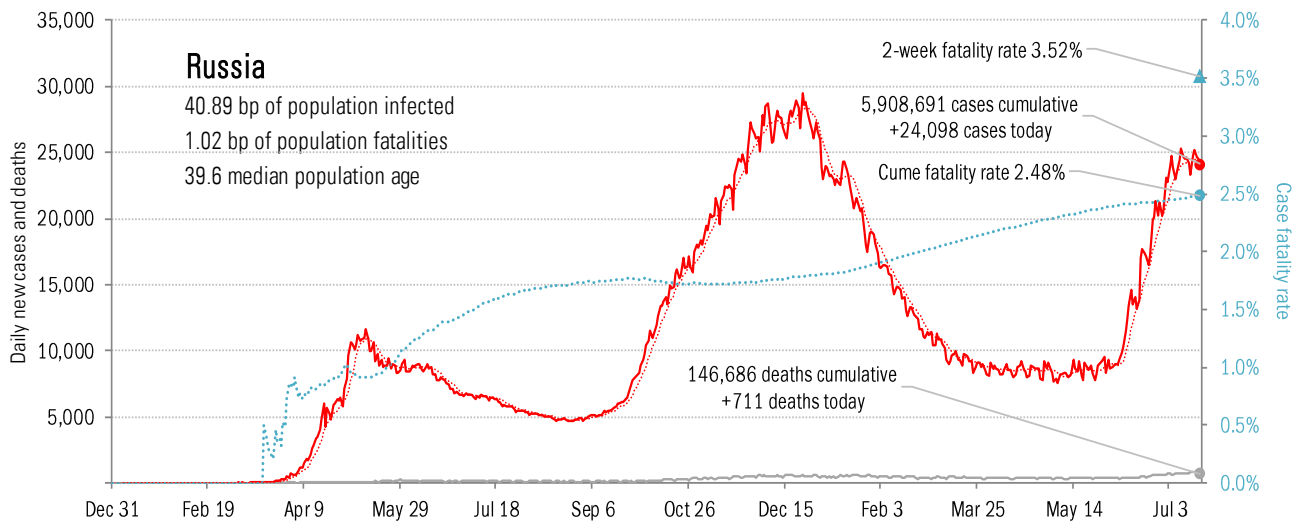
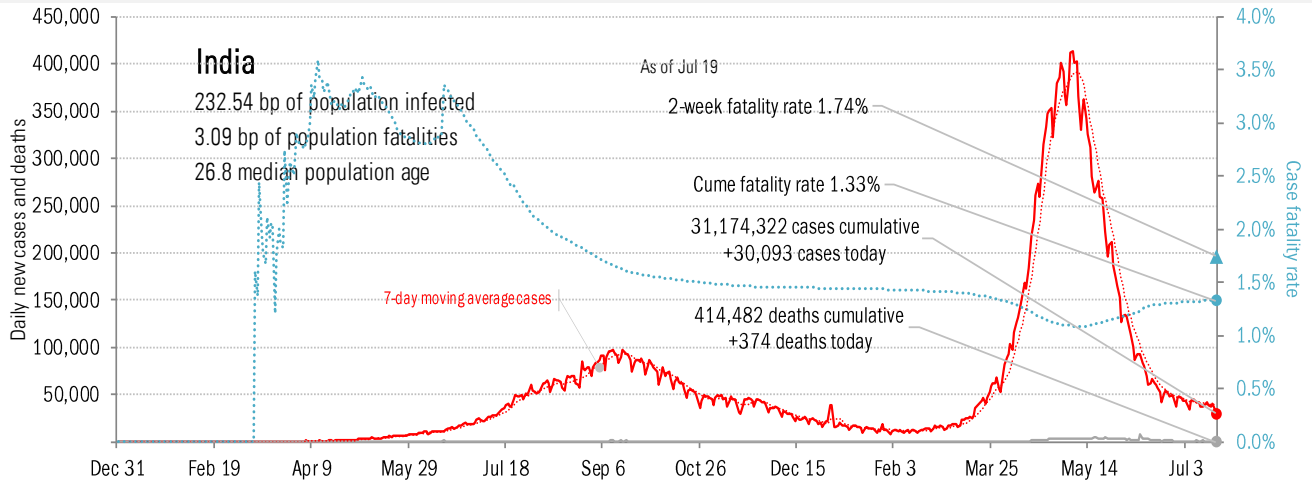
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



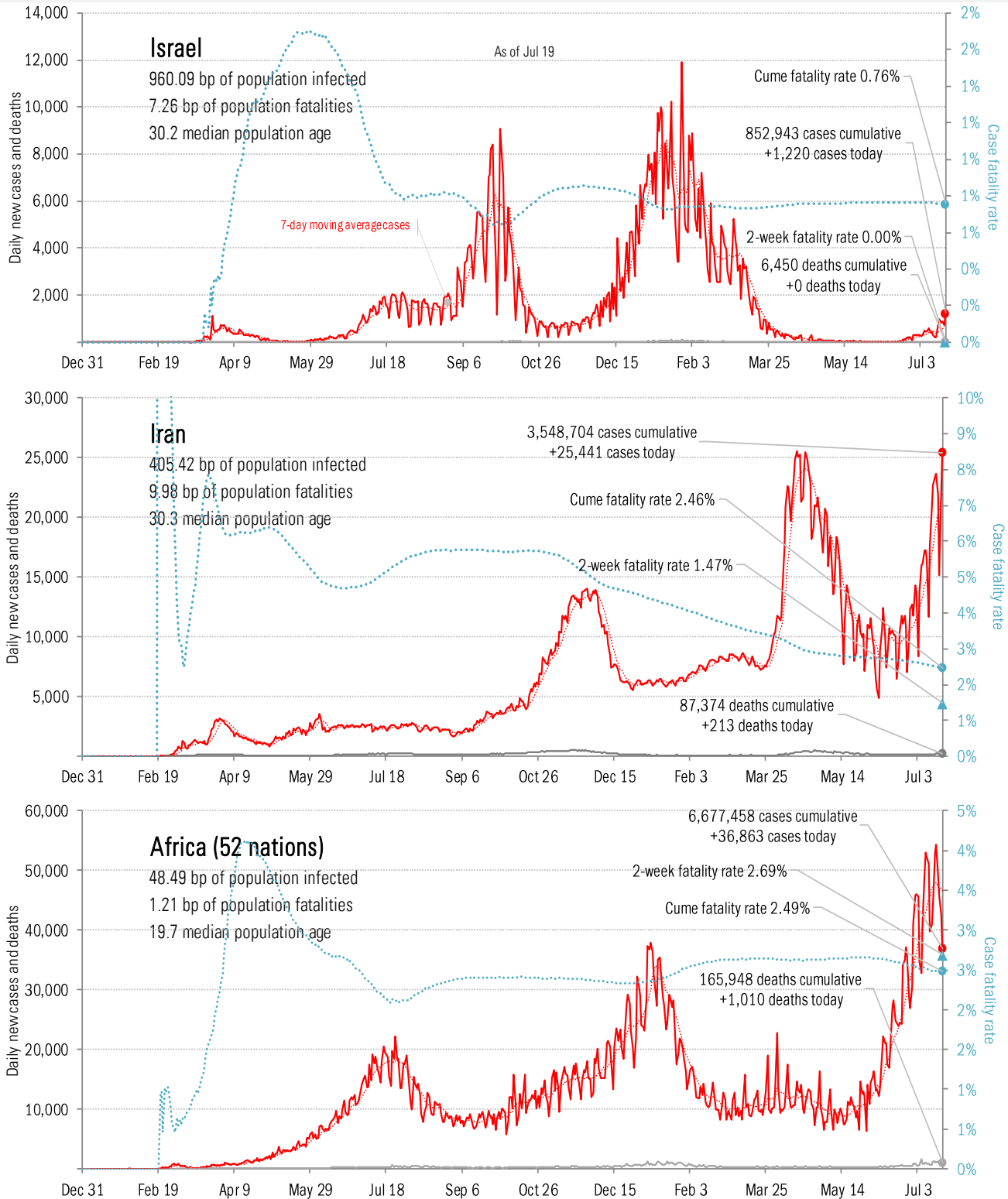
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



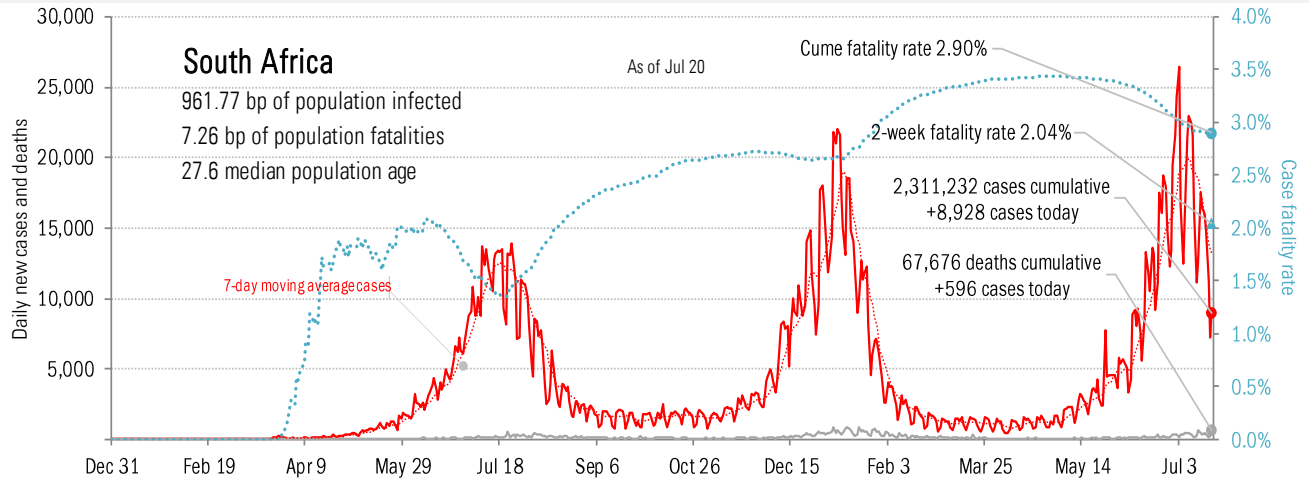
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations