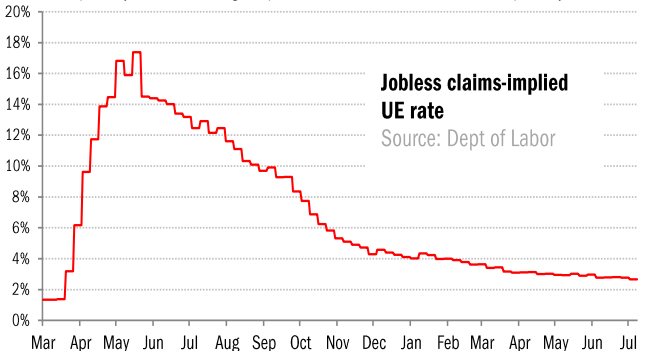
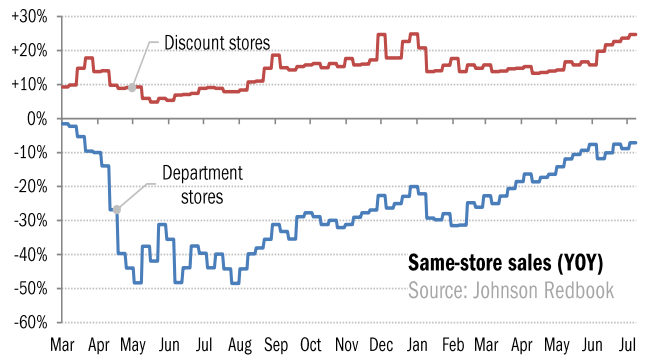
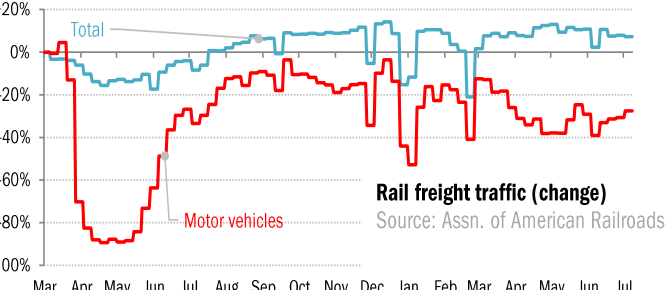
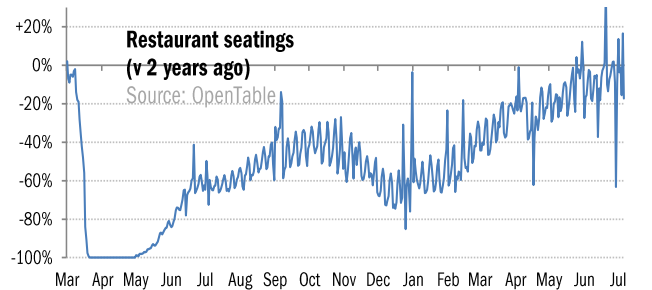
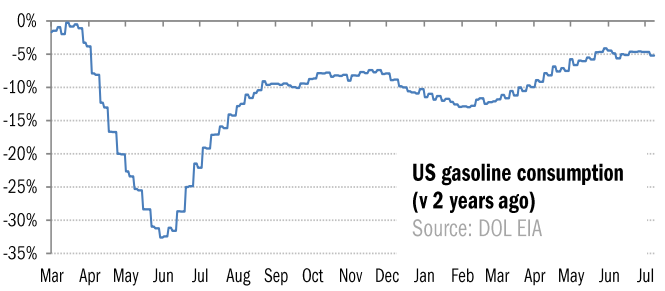
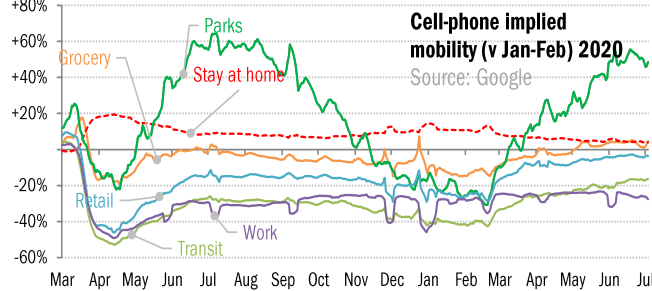
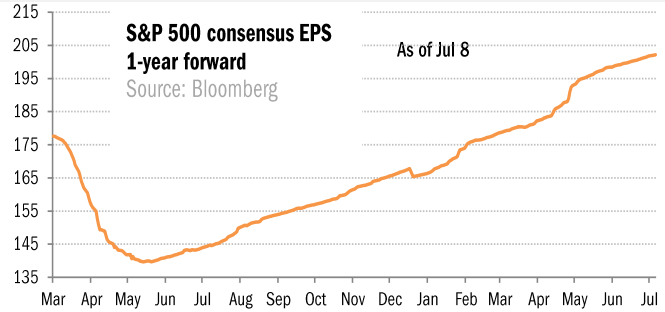
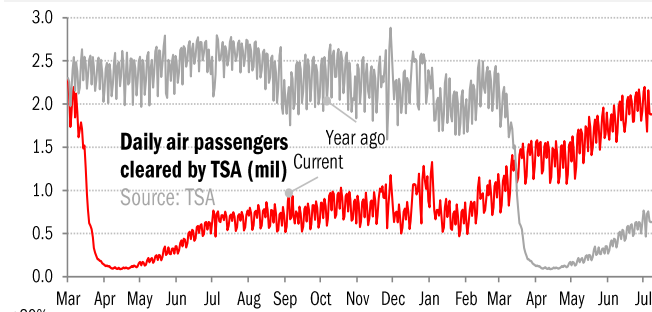


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, July 8, 2021

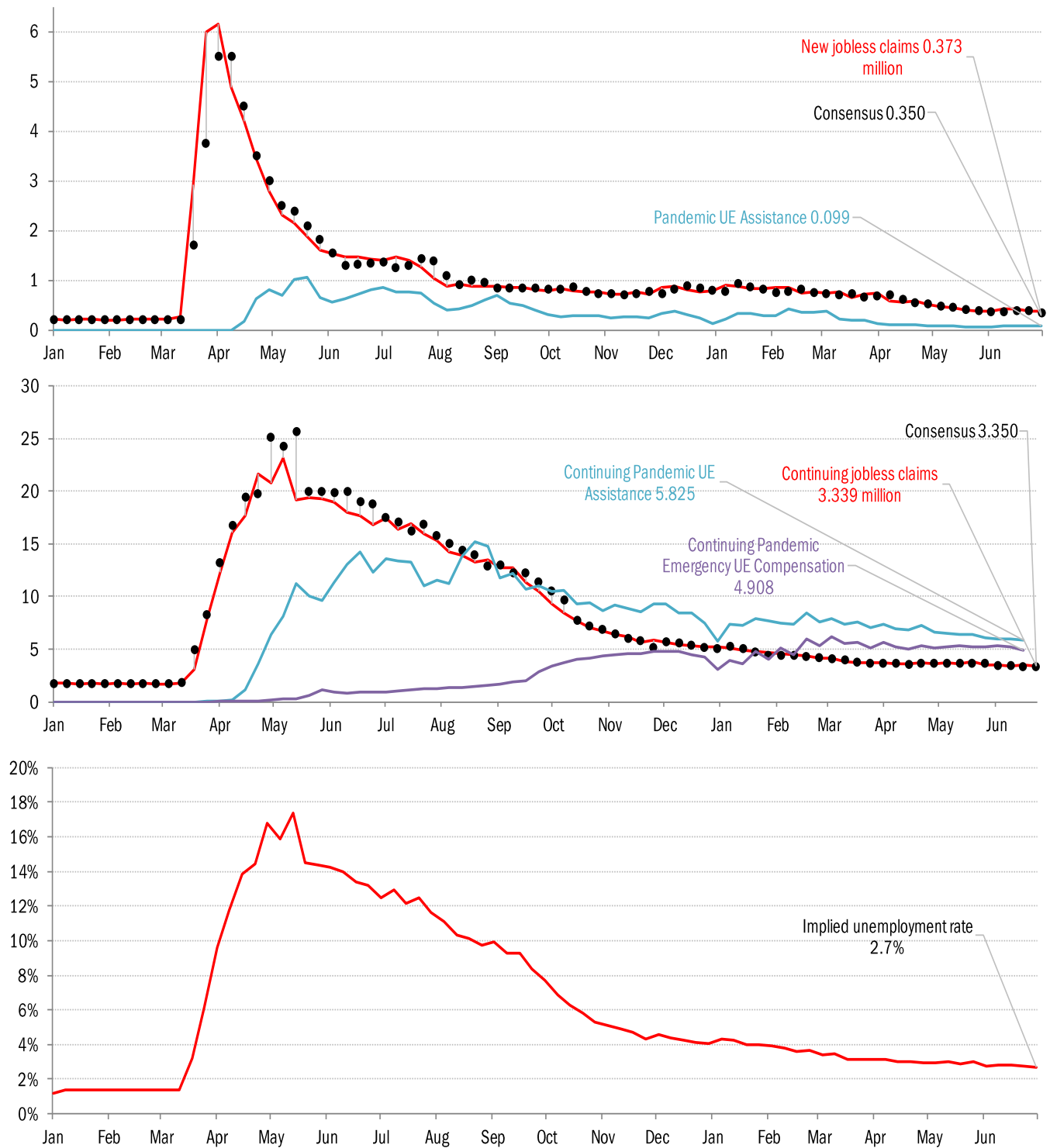
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

# High-frequency view of the US labor market: weekly unemployment claims (millions)

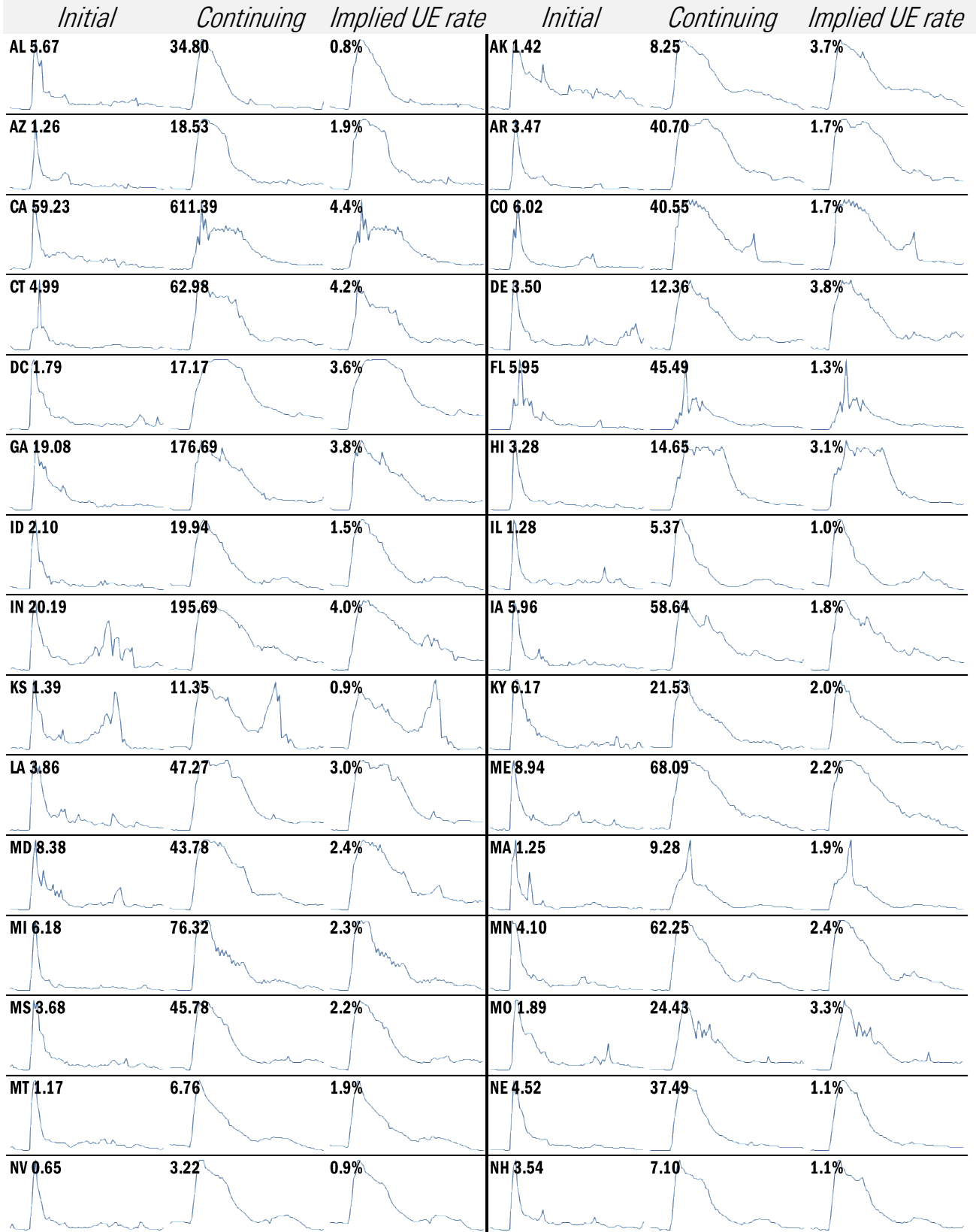


Source: Department of Labor, Bloomberg, TrendMacro calculations

**For more information contact us:**

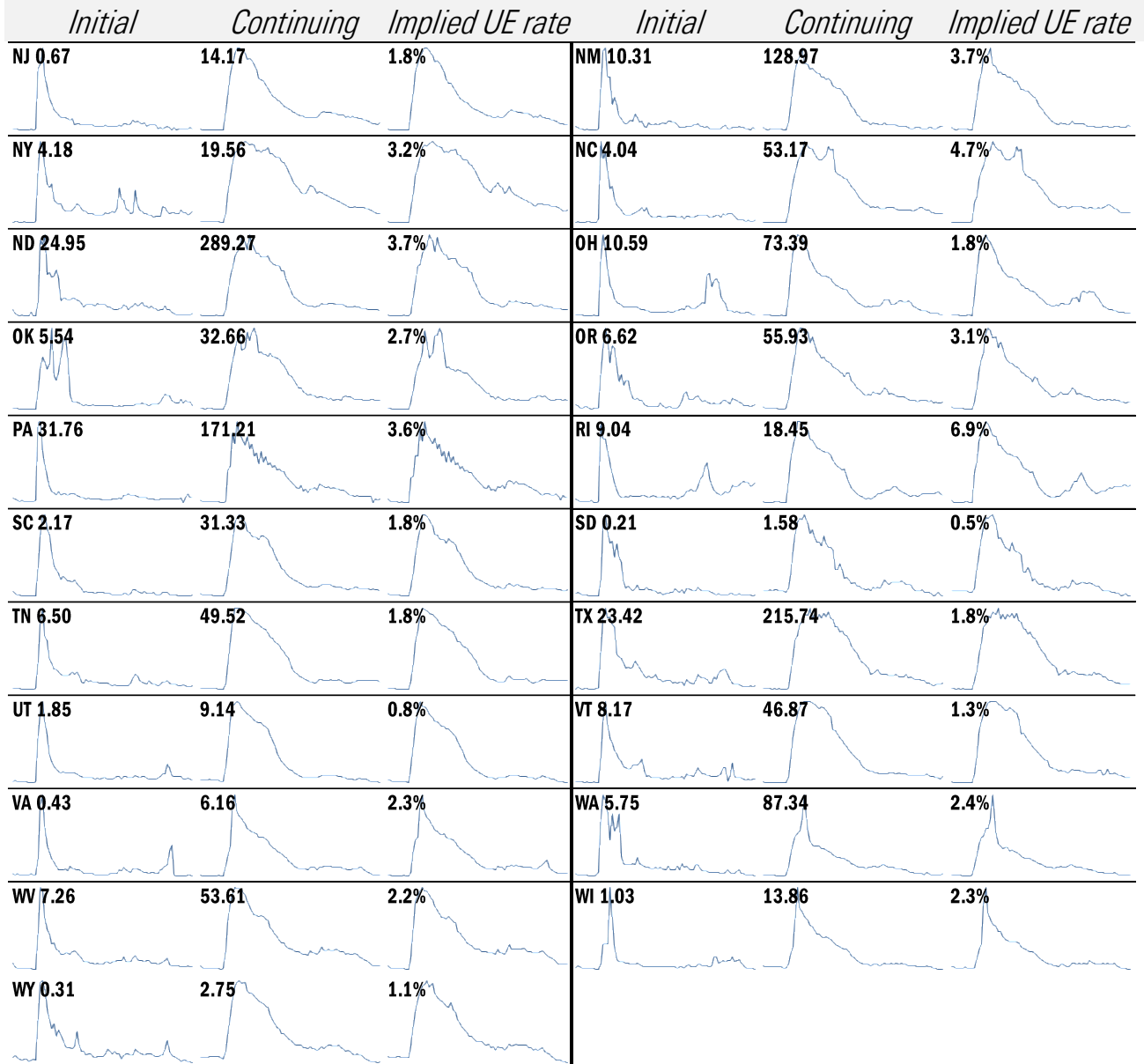
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

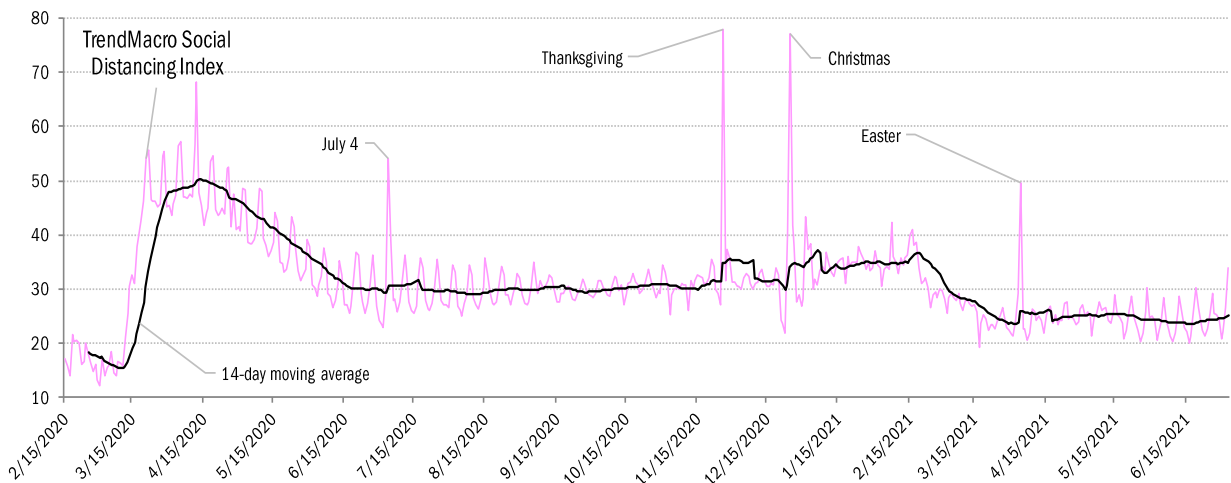
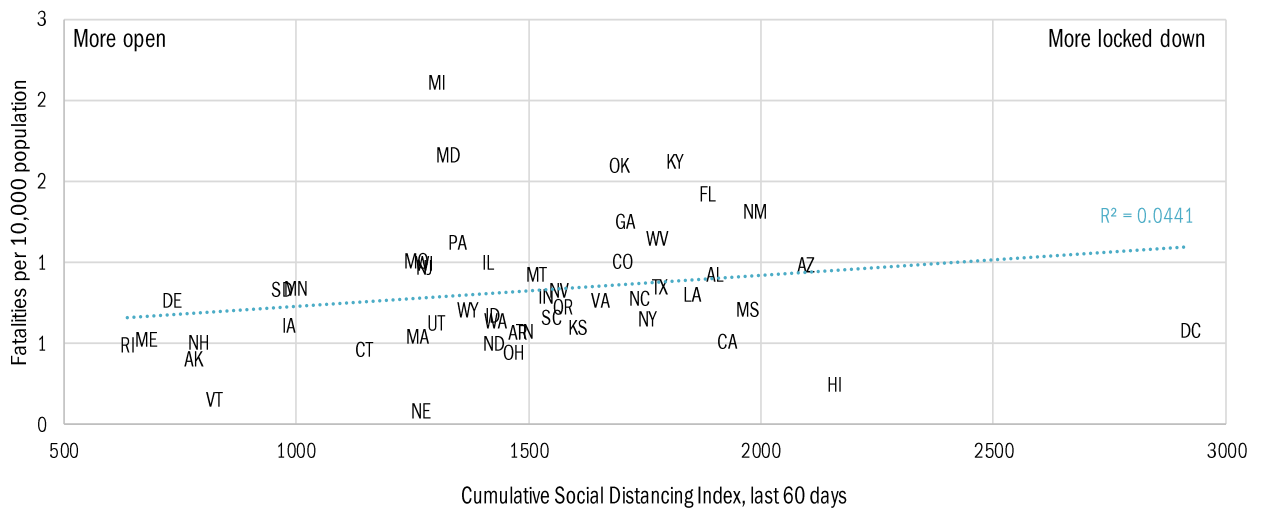
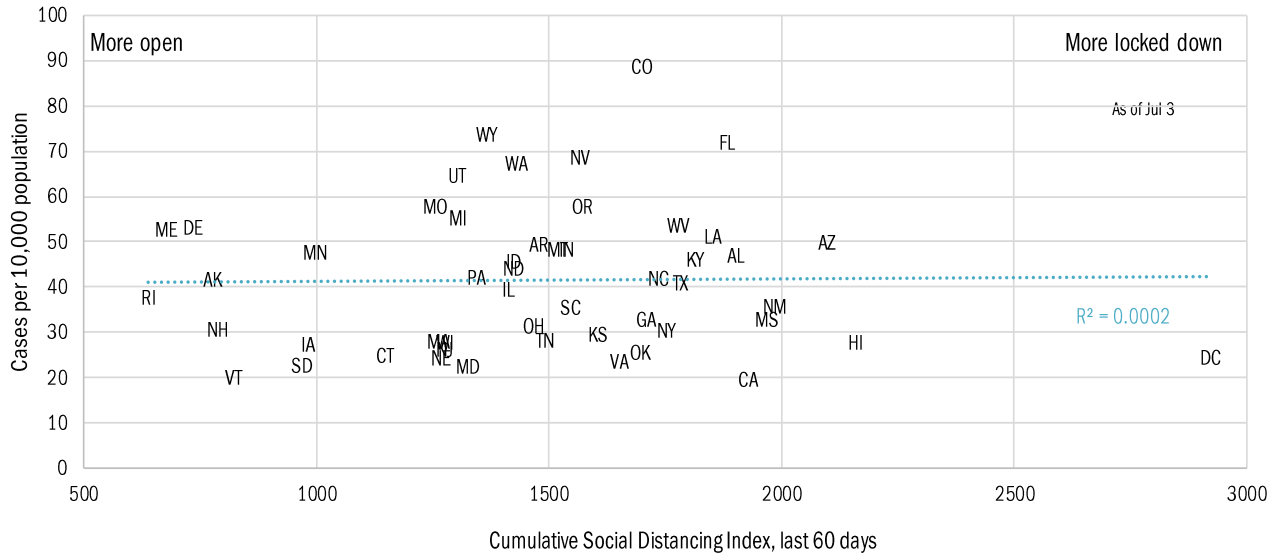
## State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

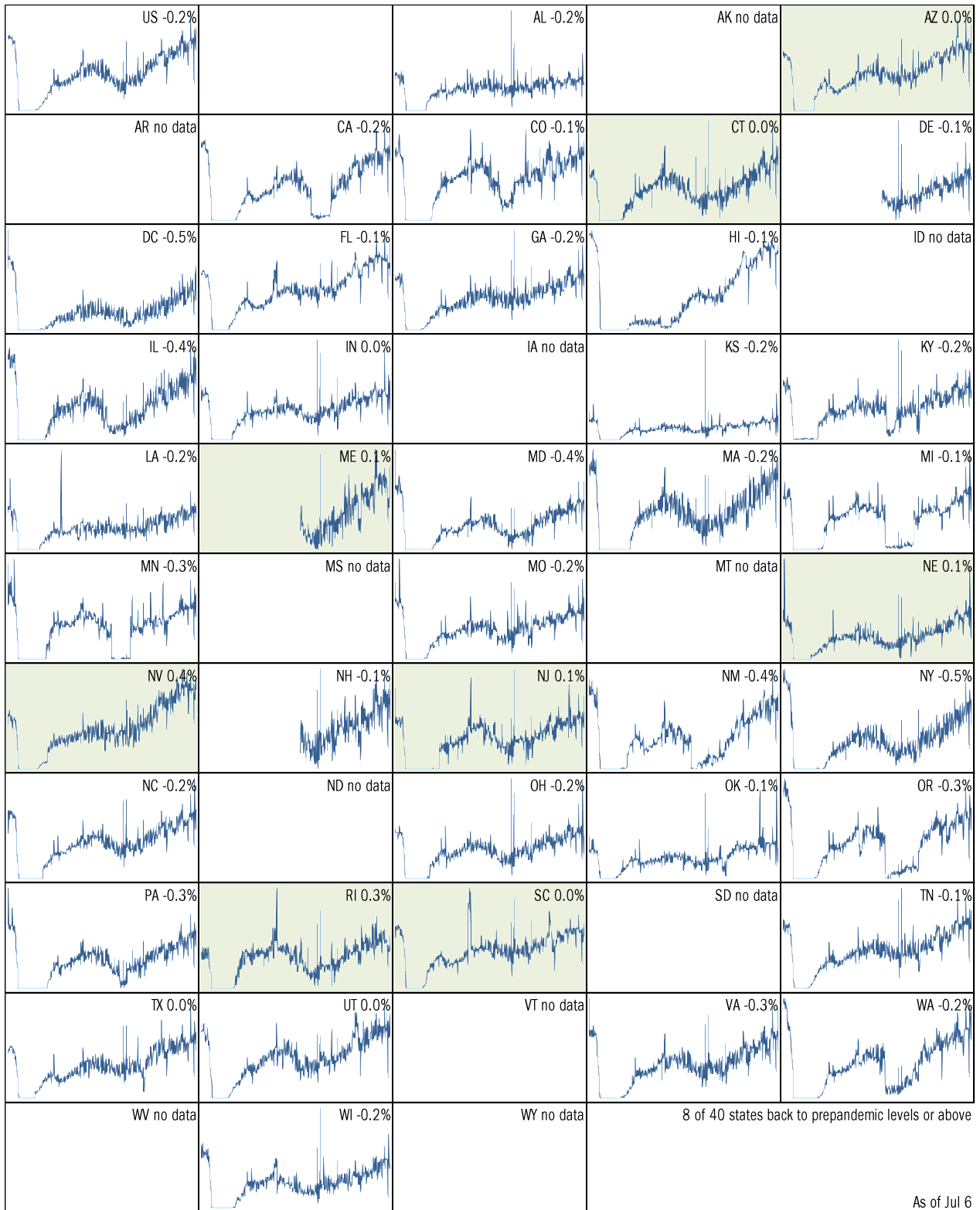
# In the final lap – crushing the virus and completely re-opening

## Covid-19 fatalities and cases vs social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

# Make America eat again: Seated diners in restaurants compared to 2019, Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
<b>US -3</b>		5	49	-17	-28	4
<b>AL 0</b>		13	28	17	-21	3
<b>AK +29</b>		31	240	63	-21	0
<b>AZ -14</b>		-7	-29	-12	-30	6
<b>AR +7</b>		10	100	22	-23	3
<b>CA -14</b>		-5	6	-33	-33	6
<b>CO -2</b>		6	84	-8	-30	3
<b>CT +0</b>		1	63	-9	-28	5
<b>DE +11</b>		15	60	-18	-25	4
<b>DC -33</b>		-12	-7	-54	-43	9
<b>FL -11</b>		-3	-17	-18	-27	5
<b>GA -4</b>		5	34	-2	-27	4
<b>HI -16</b>		-4	-12	-27	-31	6
<b>ID +15</b>		24	223	47	-22	0
<b>IL -2</b>		6	96	-16	-30	3

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>IN +2</b>						
		<b>9</b>	<b>155</b>	<b>19</b>	<b>-25</b>	<b>2</b>
<b>IA +15</b>						
		<b>23</b>	<b>236</b>	<b>18</b>	<b>-22</b>	<b>0</b>
<b>KS +4</b>						
		<b>11</b>	<b>112</b>	<b>27</b>	<b>-23</b>	<b>2</b>
<b>KY +0</b>						
		<b>13</b>	<b>117</b>	<b>16</b>	<b>-25</b>	<b>3</b>
<b>LA -3</b>						
		<b>6</b>	<b>-4</b>	<b>1</b>	<b>-24</b>	<b>4</b>
<b>ME +29</b>						
		<b>32</b>	<b>251</b>	<b>40</b>	<b>-22</b>	<b>2</b>
<b>MD -6</b>						
		<b>3</b>	<b>93</b>	<b>-30</b>	<b>-31</b>	<b>6</b>
<b>MA -7</b>						
		<b>-3</b>	<b>47</b>	<b>-36</b>	<b>-34</b>	<b>6</b>
<b>MI +3</b>						
		<b>11</b>	<b>232</b>	<b>2</b>	<b>-27</b>	<b>3</b>
<b>MN +5</b>						
		<b>13</b>	<b>163</b>	<b>-13</b>	<b>-28</b>	<b>3</b>
<b>MS +5</b>						
		<b>7</b>	<b>27</b>	<b>42</b>	<b>-24</b>	<b>2</b>
<b>MO +9</b>						
		<b>13</b>	<b>100</b>	<b>16</b>	<b>-23</b>	<b>3</b>
<b>MT +28</b>						
		<b>48</b>	<b>237</b>	<b>75</b>	<b>-19</b>	<b>-2</b>
<b>NE +11</b>						
		<b>14</b>	<b>166</b>	<b>27</b>	<b>-23</b>	<b>1</b>
<b>NV -3</b>						
		<b>3</b>	<b>-1</b>	<b>-12</b>	<b>-26</b>	<b>4</b>

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

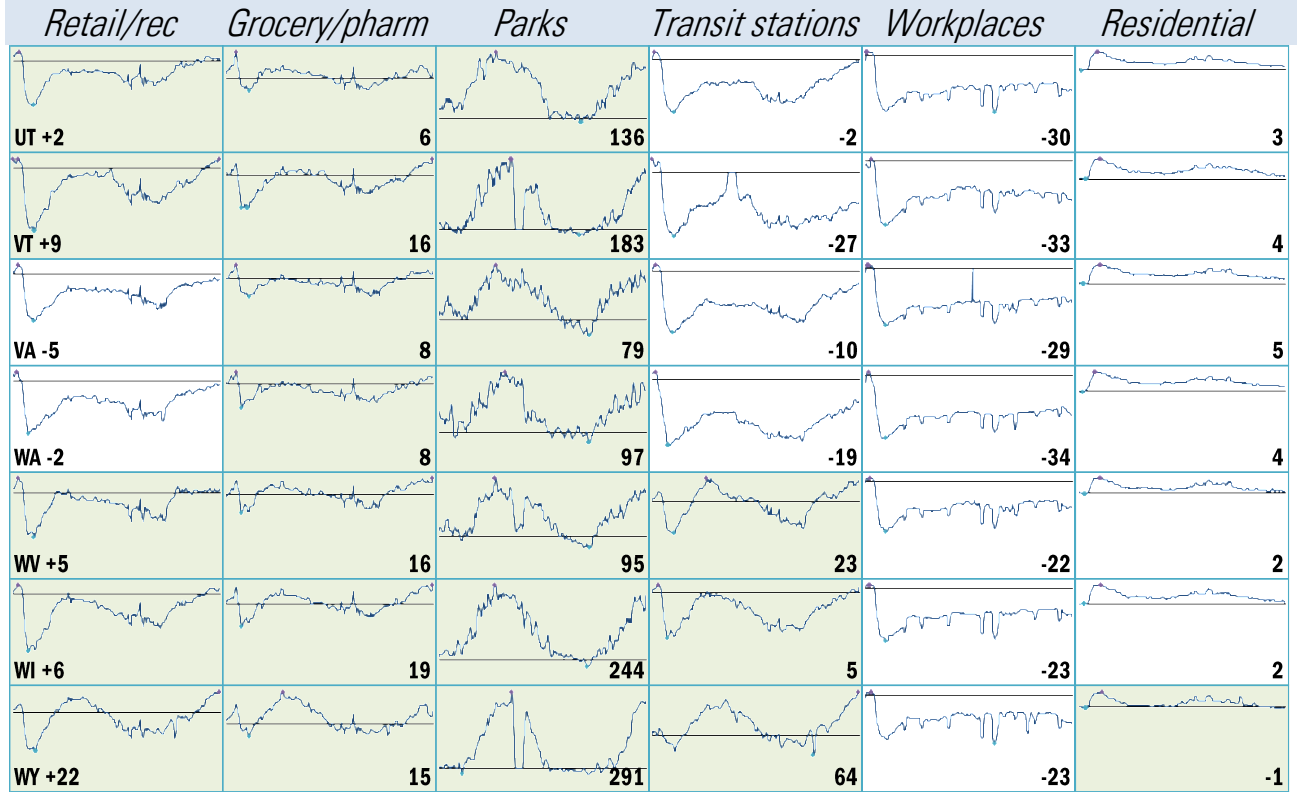


Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>NH +11</b>		16	173	-3	-25	5
<b>NJ -2</b>		6	89	-22	-32	6
<b>NM -4</b>		2	32	6	-28	4
<b>NY -11</b>		0	51	-34	-33	6
<b>NC -2</b>		10	65	-3	-25	3
<b>ND +5</b>		10	190	16	-23	-2
<b>OH +1</b>		9	170	12	-25	2
<b>OK +4</b>		9	42	20	-22	3
<b>OR -1</b>		10	99	-12	-30	4
<b>PA -2</b>		7	96	-19	-27	4
<b>RI +1</b>		1	197	-34	-27	4
<b>SC +8</b>		13	62	29	-22	3
<b>SD +26</b>		44	367	51	-18	-1
<b>TN +4</b>		11	88	10	-24	3
<b>TX -6</b>		0	2	-6	-29	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations