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### Data Insights: Covid-2019 Monitor

Saturday, July 3, 2021

### The global scorecard



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# The US scorecard

New cases         New Deaths         New in hospital         Oume cases         Oume deaths         Oume in hospital         Hospital use           RL         +2,241         CA         +50         RL         +68         CA         3,819,662         CA         63,762         TX         254,492         RI         91%         M           TX         +1,596         TX         +43         CA         +59         TX         3,003,278         NY         53,692         CA         240,667         MA         82%         M           CA         +1,336         CH         +35         GA         +27         RL         2,371,640         TX         52,453         RL         187,837         MO         82%         M           MO         +1,173         AZ         +22         MI         +23         NY         2,115,880         RL         37,925         NY         136,579         PA         81%         W           AZ         +526         MO         +17         MO         +19         ILL         1,332,552         PA         27,695         GA         109,498         GA         80%         N           IA         +525         GA         +15         IN	ICU use MO 17% AR 14% UT 13% VA 10% NV 10% ME 9% CO 9%											
R       +2,241       CA       +50       FL       +68       CA       3,819,662       CA       63,762       TX       254,492       R       91%       M         TX       +1,596       TX       +43       CA       +59       TX       3,003,278       NY       53,692       CA       240,667       MA       82%       M         CA       +1,336       CH       +35       GA       +27       FL       2,371,640       TX       52,453       FL       187,837       MO       82%       M         MO       +1,173       AZ       +22       MI       +23       NY       2,115,880       FL       37,925       NY       136,579       PA       81%       V         AZ       +526       MO       +17       MO       +19       IL       1,392,552       PA       27,695       GA       109,498       GA       80%       N         IA       +525       GA       +15       IN       +16       PA       1,217,115       NJ       26,467       PA       91,758       MD       79%       N         IV       +508       FL       +14       NV       +14       GA       1,135,526       I	MO 17% AR 14% UT 13% VA 10% NV 10% ME 9% CO 9%											
TX       +1,596       TX       +43       CA       +59       TX       3,003,278       NY       53,692       CA       240,667       MA       82%       MO         CA       +1,336       CH       +35       GA       +27       FL       2,371,640       TX       52,453       FL       187,837       MO       82%       MO         MO       +1,173       AZ       +22       MI       +23       NY       2,115,880       FL       37,925       NY       136,579       PA       81%       V         AZ       +526       MO       +17       MO       +19       IL       1,392,552       PA       27,695       GA       109,498       GA       80%       N         IA       +525       GA       +15       IN       +16       PA       1,217,115       NJ       26,467       PA       91,758       MD       79%       N         IV       +508       FL       +14       NV       +14       GA       1,135,526       IL       25,678       OH       88,036       MI       79%       0	AR 14% UT 13% VA 10% NV 10% ME 9% CO 9%											
CA       +1,336       CH       +35       GA       +27       FL       2,371,640       TX       52,453       FL       187,837       MO       82%       MO         MO       +1,173       AZ       +22       MI       +23       NY       2,115,880       FL       37,925       NY       136,579       PA       81%       V         AZ       +526       MO       +17       MO       +19       IL       1,332,552       PA       27,695       GA       109,498       GA       80%       N         LA       +525       GA       +15       IN       +16       PA       1,217,115       NJ       26,467       PA       91,758       MD       79%       N         NV       +508       FL       +14       NV       +14       GA       1,135,526       IL       25,678       CH       88,036       MI       79%       0	UT 13% VA 10% NV 10% ME 9% CO 9%											
MO       +1,173       AZ       +22       MI       +23       NY       2,115,880       FL       37,925       NY       136,579       PA       81%       V         AZ       +526       MO       +17       MO       +19       IL       1,392,552       PA       27,695       GA       109,498       GA       80%       N         LA       +525       GA       +15       IN       +16       PA       1,217,115       NJ       26,467       PA       91,758       MD       79%       N         NV       +508       FL       +14       NV       +14       GA       1,135,526       IL       25,678       OH       88,036       MI       79%       0	VA 10% NV 10% ME 9% CO 9%											
AZ         +526         MO         +17         MO         +19         IL         1,382,552         PA         27,695         GA         109,498         GA         80%         F           LA         +525         GA         +15         IN         +16         PA         1,217,115         NJ         26,467         PA         91,758         MD         79%         N           NV         +508         FL         +14         NV         +14         GA         1,135,526         IL         25,678         CH         88,036         MI         79%         0 <td>NV 10% ME 9% CO 9%</td>	NV 10% ME 9% CO 9%											
LA         +525         GA         +15         IN         +16         PA         1,21/,115         NJ         26,467         PA         91,/58         MD         79%         N           NV         +508         FL         +14         GA         1,135,526         IL         25,678         CH         88,036         MI         79%         0	VIE 9% CO 9%											
NV +508 HL +14 NV +14 GA 1,135,526 IL 25,678 CH 88,036 MI 79% C	W 9%											
	MT 00/											
NY +503 LA +9 IX +14 OH 1,112,088 GA 21,443 IL 82,004 VW 78% N OO 1400 II 19 AZ 140 NI 1,022,022 MI 24,000 KV 79,129 II 79% 7	VII 8% ⊤v oo/											
CO         +499         IL         +6         AZ         +10         NO         1,023,923         IVII         21,009         K1         70,138         FL         70%           AP         +404         IN         +8         MA         +40         INC         1.014.350         CH         20.244         MI         72.239         MIN         789/	IA 0%											
	ID 0/0											
All states + 16,255 + 306 + 178 All states 33,709,131 605,524 2,392,098 All states 70%	67%											
Top ten 58% 72% 146% Top ten 54% 58% 56% Median 72%	5%											
Some states not reporting	0,0											
Five most improved US states												
Fewer daily cases Fewer new deaths Fewer new hospitalizations Most pop immunu	ity growth											
FL -1,695 FL -125 PA -29 AK -	+50 bp											
CH -394 TX -30 CT -16 ME -	+30 bp											
CA -331 MI -18 KY -15 NU -	+21 bp											
PA -236 CA -15 AL -10 DC -	+20 bp											
AR -206 NY -9 AR -9 DE -	+20 bp											
350,000	12%											
300,000 - United States As of Jul 2 -week fatality rate 2.05%	10%											
1034.914 bp of population infected	2070											
250 000 18.590 bp of population fatalities Cume fatality rate 1.80%												
38.1 median population age	8%											
age and a second s	070											
200,000 - 33,709,131 cases cumulative	Case											
a +29,698 cases today	e fata											
	ality											
章 150,000 - 605,524 deaths cumulative	rate											
	40/											
	4%											
100,000												
$\lambda AAA = \lambda AAA = \lambda AAA = \lambda AAAA = \lambda AAAA = \lambda AAAAA = \lambda AAAAA = \lambda AAAAA = \lambda AAAAAA = \lambda AAAAAA = \lambda AAAAAAA = \lambda AAAAAAA = \lambda AAAAAAAA$	00/											
50,000 - Marine Ma	2%											
Man Mar												
MAMM.	00/											
Dec 31 Feb 19 Apr 9 May 29 Jul 18 Sep 6 Oct 26 Dec 15 Feb 3 Mar 25 May 14	U%											

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling	Rolling out the vaccines in the US and the World											
US overall Total						Тос	day	Immunity	Full	Partial		
Doses distributed 395,238,		95,238,005					+0.353	million	US	46.7%	54.3%	
Doses administered 338,		38,482,510				+0.671 million		UK	49.0%	66.3%		
Administered One dose		dose	% Pop Immune		% рор	New immune today		France	31.2%	50.3%		
Total population		18	186,332,496		1	60,426,092	48% +0.379 milli		million	Spain	39.5%	55.5%
Age 12 to 17			8,954,414	35%	6,777,109		27%	+0.077 million		Germany	37.6%	55.2%
Age 18 to 64		12	27,281,715	63%	109,112,934		54%	+0.254 million		ltaly	32.2%	57.0%
Age 65 and over		2	49,875,000	91%		44,409,125	81%	+0.045 million		Australia	6.8%	24.5%
l&l									Israel	59.8%	65.0%	
4%						At today's	dosing pa		Canada	33.4%	68.4%	
					every American >18 immune ir				in	Japan	12.7%	23.9%
Moderna		C+	-+-	211 dave						Africa	1.2%	2.7%
41% Pfizer State						∠ ⊥ .	India	4.3%	20.0%			
55% Immunities distri			distributed			by Jan 29	9, 2022			Brazil	12.7%	35.7%
		as % pop	ulation**		59.4% of population >18 immu					Global data diffe	rs from sources,	timing
AK		At least part	tial immunity			11.5% pre	viously test	ted positive	;	China NA	ME	
60.9%		as % po	pulation	Be	st	70.9%	vs 60% ad	ult herd im	munity*		72.9%	
49.6%		Full im	munity								66.6%	
43.5% as % population Middle											61.8%	
10.070					WI				VT	NH		
			Worst 55.3%						78.2%	71.5%		
			53.8%						74.0%	62.6%		
		49.7%						65.8%	56.2%			
	WA	ID	MT	ND	MN		MI		NY	MA	00.270	
	65.0%	49.6%	55.3%	49.5%	61.0%	61.3%	61.4%		64.9%	74.0%		
	61.5%	39.7%	47.9%	44.0%	57.1%	59.6%	51.6%		60.2%	70.6%		
	54.8%	36.2%	43.1%	39.0%	52.1%	46.4%	47.3%		54.3%	61.9%		
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	CT	RI	
	70.6%	53.0%	47.6%	57.6%	57.8%	52.9%	55.9%	65.4%	68.6%	69.8%	74.4%	
	58.9%	49.9%	39.4%	50.7%	51.5%	44.7%	48.3%	63.0%	63.1%	67.2%	64.8%	
	53.9%	42.2%	34.6%	45.5%	48.1%	40.1%	44.9%	49.9%	55.4%	60.9%	59.2%	
	CA	UT	CO	NF	M0	KY	WV	VA	MD	DF	00.270	
	65.6%	53.0%	64.1%	56.9%	52.5%	53.0%	56.0%	64.0%	73.7%	69.2%		
	61.7%	48.9%	58.1%	51.8%	45.1%	49.6%	43.8%	59.3%	62.1%	58.3%		
	50.1%	37.5%	52.1%	47.8%	39.2%	43.7%	37.4%	52.1%	56.3%	50.3%		
I	00.170	AZ	NM	KS	AR	TN	NC	SC	DC	00.070		
		58.8%	59.8%	55.9%	50.1%	49.0%	58.8%	54.5%	79.1%			
		50.6%	63.1%	49.3%	42.2%	41.8%	48.8%	44.4%	61.5%			
		43.2%	54.8%	42.1%	34.4%	35.5%	42.0%	38.9%	52.5%			
		τ <b>υ.</b> Ζ /υ	07.070	0K	ΙΔ	MS	ΔI	GA	02.070			
				53.6%	46.3%	47.5%	52.2%	55.6%				
			45.0%	38.6%	36.3%	40.0%	43.5%					
				38.6%	35.1%	29.8%	32.7%	36.7%				
				TX	00.170	20.070	02.7 /0	00.7 /0	FI	[	PR	
71 7%				58.2%	62						68.3%	
70.0%				48.3%	5						64.5%	
52.0%			/1 / %	As of Jul 2						55 1%		
J2.0%				41.470					TU.1 /0		00.170	

# Rolling out the vaccines in the LIS and the world

\* Includes persons >18 fully immunized or previosuly tested positive, no overlap. Disregards untested positives, natural immunities.

\*\* One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity

Source: CDC, CDC, Our World in Data, TrendMacro calculations









Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

### Why COVID is like AIDS

Alex Berenson *Substack* June 29, 2021

### <u>Big Tech cracks down on Robert Malone, mRNA</u> vaccine pioneer who warns about their risks Greg Piper

Just the News

# Meme of the day



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves

Source: Johns Hopkins, TrendMacro calculations



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 



Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Act Now, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



The sun-belt hot-spot states (other than Texas)

Source: Johns Hopkins, TrendMacro calculations



### Patient zero... and then everyone else

### Impact in the largest economies





Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

### Impact in other hot-spots





Source: Johns Hopkins, TrendMacro calculations



