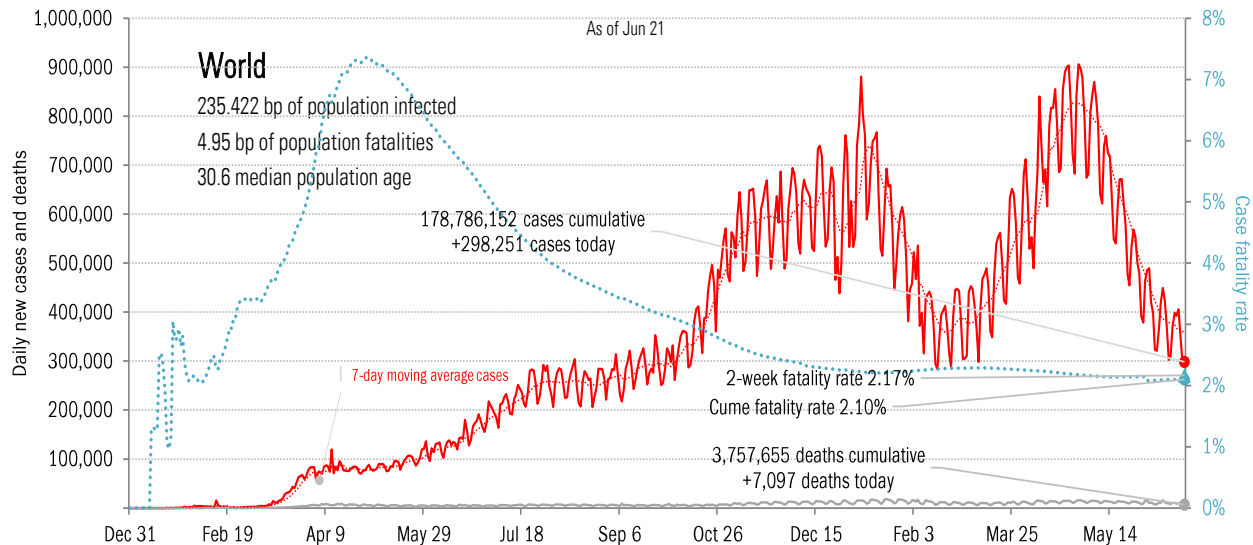
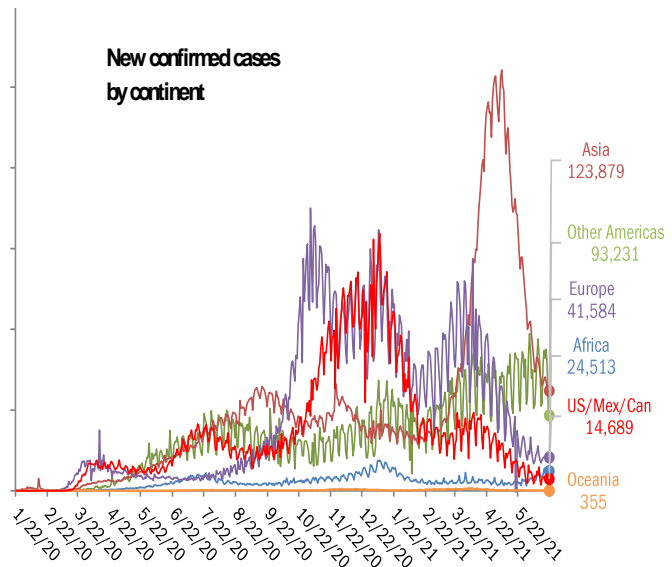


Data Insights: Covid-2019 Monitor

Tuesday, June 22, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
India	+42,640	India	+1,167
Brazil	+38,903	Brazil	+761
Colombia	+23,239	Colombia	+648
Russia	+17,114	Argentina	+447
Indonesia	+14,536	Peru	+443
United States	+12,388	Russia	+435
Iran	+10,485	Indonesia	+294
United Kingdom	+10,468	Afghanistan	+281
South Africa	+9,160	United States	+268
Argentina	+8,606	Iran	+136
+187,539		+4,880	
World	+298,251	World	+7,097
Top ten	63%	Top ten	69%



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

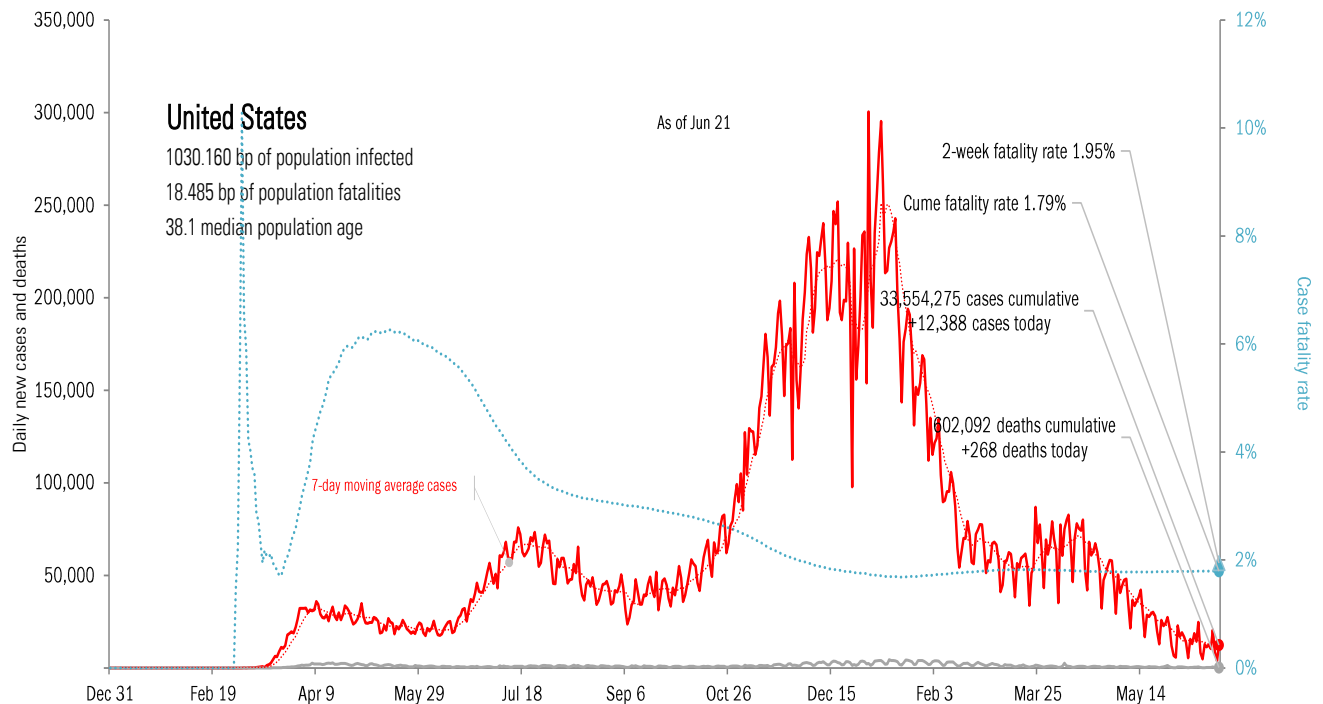
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
CA	+1,452		FL	+64		KY	+89		CA	3,809,710		CA	63,356		TX	252,386		R	92%	MO	14%
FL	+1,442		MI	+36		GA	+48		TX	2,986,414		NY	53,614		CA	239,030		MA	85%	WY	14%
IL	+809		NC	+28		AR	+15		FL	2,352,583		TX	52,118		FL	184,986		MO	82%	UT	11%
NC	+776		IL	+26		IL	+11		NY	2,112,129		FL	37,475		NY	136,011		PA	82%	CO	11%
TX	+755		CA	+21		MO	+7		IL	1,389,443		PA	27,568		GA	108,528		CA	81%	ID	10%
LA	+686		WA	+18		NV	+7		PA	1,215,116		NJ	26,377		PA	91,346		MD	81%	AR	10%
NV	+640		WI	+17		AZ	+6		GA	1,131,232		IL	25,592		CH	87,353		CT	81%	WA	9%
WA	+521		ID	+14		CA	+6		CH	1,109,025		GA	21,318		IL	82,191		MIN	79%	OK	8%
CK	+451		KY	+10		CT	+6		NJ	1,021,308		MI	20,898		KY	77,454		MI	78%	TX	8%
MO	+430		NM	+10		UT	+6		NC	1,010,889		CH	20,166		#N/A	0		FL	78%	NV	8%
+7,962			+244			+201			18,137,849			348,482			1,259,285						
All states	+13,830		+332			+17			All states	33,554,275		602,092			2,372,046			All states	70%	67%	
Top ten	58%		74%			1182%			Top ten	54%		58%			53%			Median	73%	5%	

Some states not reporting

Five most improved US states

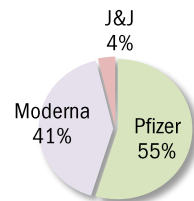
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
CR	-122	CA	-6	TX	-88	RI	+40 bp
UT	-89	AZ	-5	FL	-22	DE	+30 bp
MO	-62	MN	-5	IN	-16	MI	+30 bp
H	-55	PA	-5	AL	-14	WV	+30 bp
CO	-50	TX	-4	TN	-14	CA	+20 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Total				Today	Immunity	Full	Partial
Doses distributed	392,589,985				+0.000 million	US	44.9%	53.0%
Doses administered	328,016,110				+0.623 million	UK	46.3%	63.5%
Administered	One dose	% Pop	Immune	% pop	New immune today	France	24.9%	47.5%
Total population	181,939,929	54%	154,129,788	46%	+0.385 million	Spain	30.9%	49.6%
Age 12 to 17	8,229,743	33%	5,719,242	23%	+0.091 million	Germany	31.4%	50.8%
Age 18 to 64	124,151,411	61%	104,611,252	51%	+0.327 million	Italy	26.6%	52.5%
Age 65 and over	49,342,694	90%	43,701,803	80%	+0.035 million	Australia	3.4%	22.5%



State
Immunities distributed as % population**
At least partial immunity as % population
Full immunity as % population



At today's dosing pace, every American >18 immune in **246 days** by Feb 22, 2022

70.9% of population >18 immunized
14.1% previously tested positive
85.0% vs 60% adult herd immunity*

Global data differs from sources, timing

China NA

AK
60.5%
47.9%
41.8%

ME
72.3%
65.7%
59.9%

WI
54.8%
53.0%
47.9%

VT
77.4%
73.2%
64.3%

NH
70.7%
61.7%
54.9%

WA 64.3% 60.2% 52.9%	ID 49.1% 39.1% 35.3%	MT 54.8% 47.2% 41.6%	ND 48.9% 43.4% 38.3%	MN 60.5% 56.4% 50.3%	IL 60.7% 58.3% 44.4%	MI 61.0% 50.9% 46.1%	NY 63.9% 59.0% 52.2%	MA 73.1% 69.6% 60.0%		
OR 70.1% 57.8% 51.6%	NV 52.1% 48.3% 40.6%	WY 47.3% 38.6% 33.6%	SD 57.2% 49.8% 44.5%	IA 57.3% 50.9% 47.1%	IN 52.3% 43.9% 39.1%	OH 55.4% 47.7% 43.7%	PA 64.6% 61.9% 48.5%	NJ 67.7% 63.8% 54.6%	CT 69.1% 66.1% 59.0%	RI 73.6% 63.8% 57.3%
CA 64.8% 60.1% 48.3%	UT 52.5% 47.4% 35.9%	CO 63.4% 57.0% 50.2%	NE 56.3% 50.1% 45.2%	MO 51.9% 44.2% 38.1%	KY 52.4% 48.8% 42.2%	WV 55.5% 42.8% 36.5%	VA 63.1% 58.2% 50.3%	MD 72.7% 60.5% 53.8%	DE 68.4% 57.3% 48.0%	
AZ 58.1% 48.7% 39.0%	NM 59.1% 60.8% 52.5%	KS 55.5% 48.5% 41.0%	AR 49.6% 41.2% 33.4%	TN 55.8% 41.0% 34.5%	NC 58.4% 44.7% 38.6%	SC 53.9% 42.9% 37.0%	DC 78.5% 60.2% 50.7%			
OK 53.3% 44.1% 37.3%	LA 45.7% 37.5% 33.8%	MS 47.2% 35.4% 28.9%	AL 51.4% 39.1% 31.9%	GA 54.9% 42.0% 34.8%						
HI 70.9% 69.1% 50.9%	TX 57.5% 47.3% 39.8%	FL 61.2% 52.5% 44.1%	PR 68.0% 55.8% 43.2%							

As of Jun 21

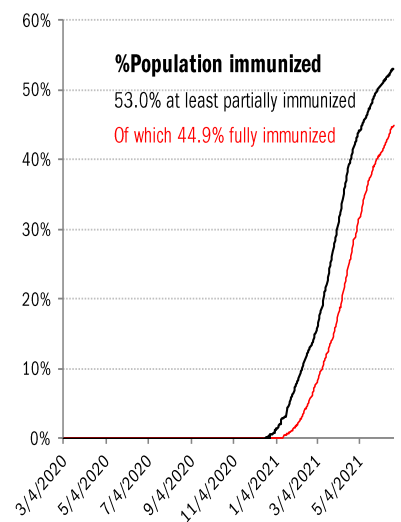
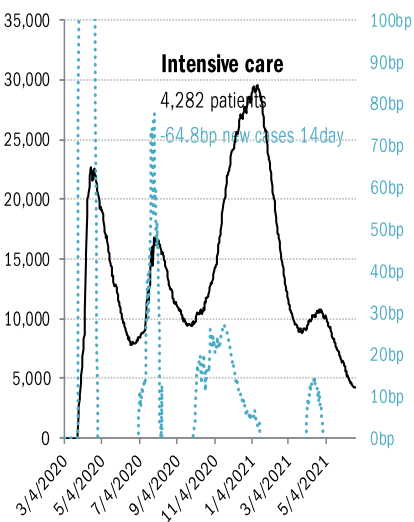
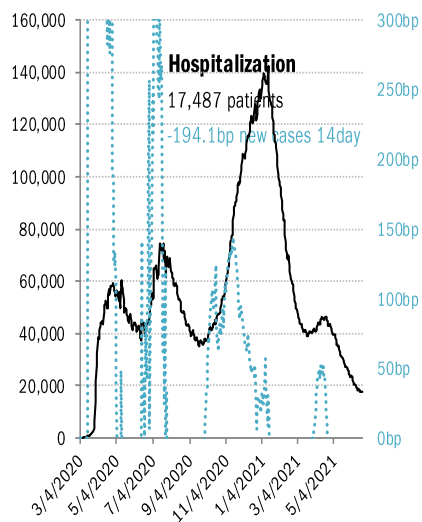
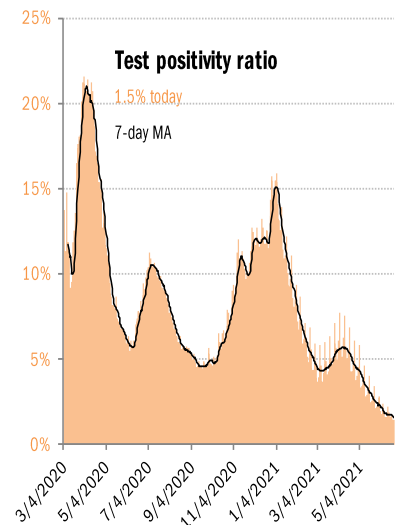
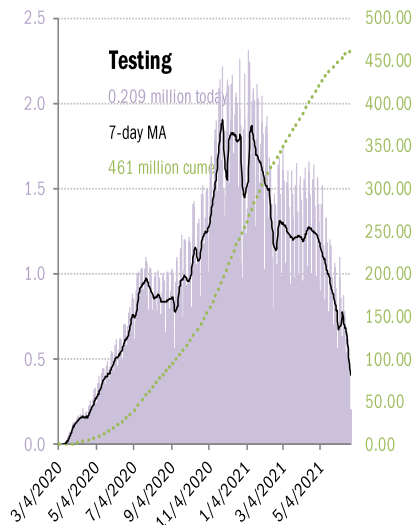
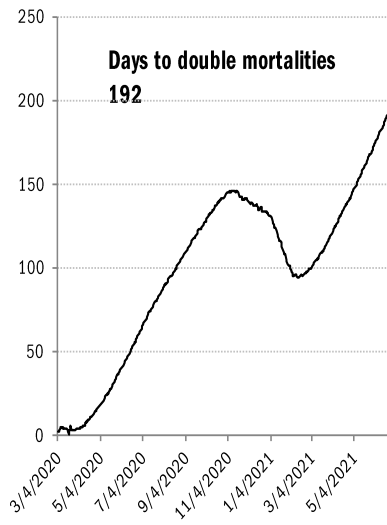
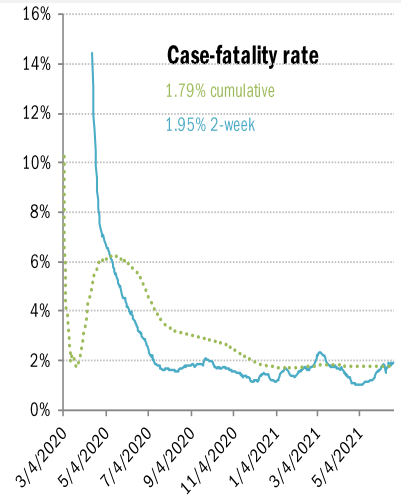
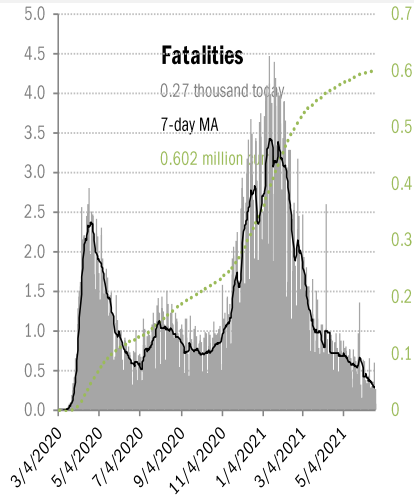
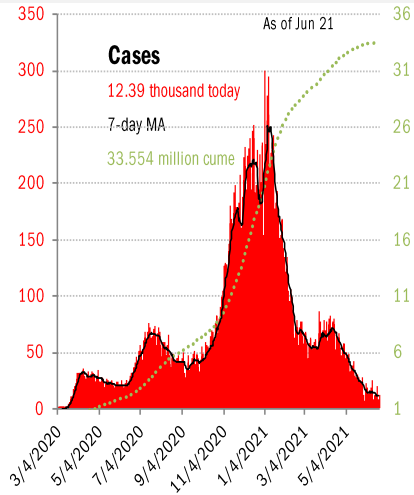
* Includes persons >18 fully immunized or previously tested positive, no overlap. Disregards untested positives, natural immunities.

** One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

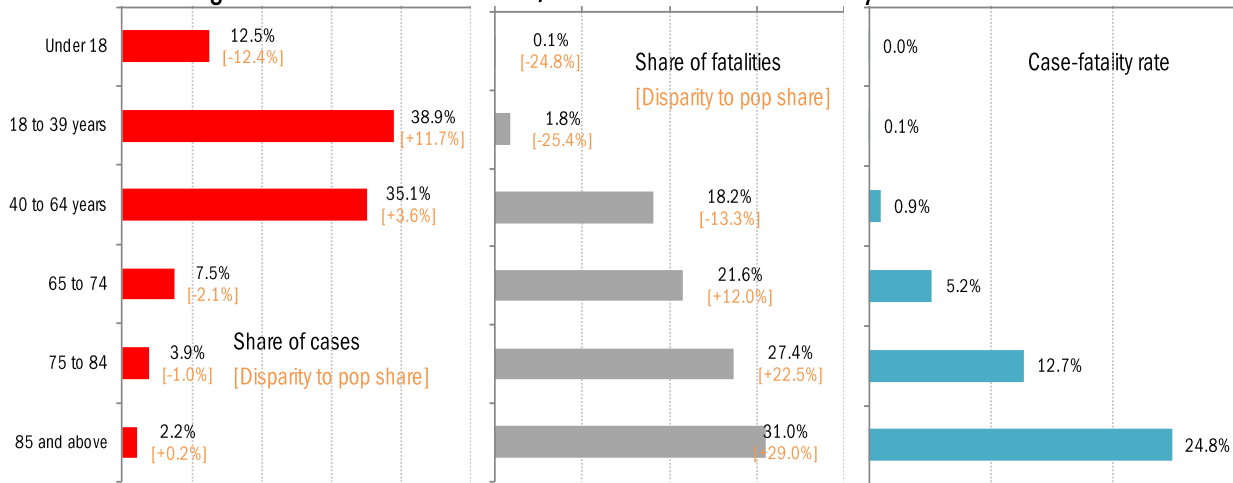
US deep-dive

National and state-by-state data do not line up because of different sources

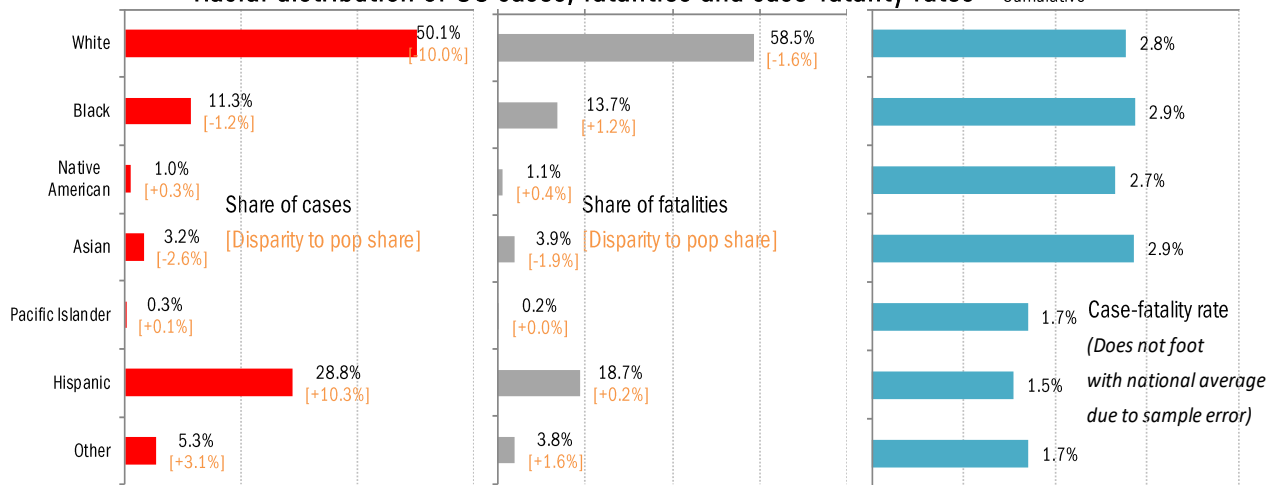


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates

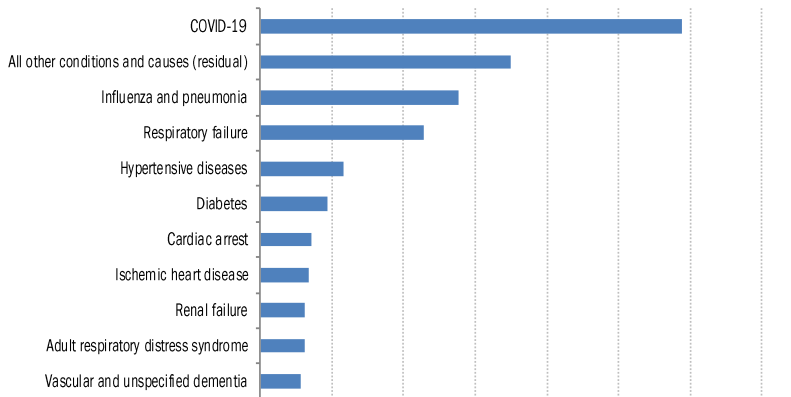


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Jun 13

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

[Monmouth University requires vaccinated students to wear masks for fall semester](#)

Leanna Dipple
Campus Reform
June 21, 2021

[The 60-Year-Old Scientific Screwup That Helped Covid Kill](#)

Megan Molteni
Wired
May 13, 2021

[From Covid to Comeback](#)

James Freeman
Wall Street Journal
June 21, 2021

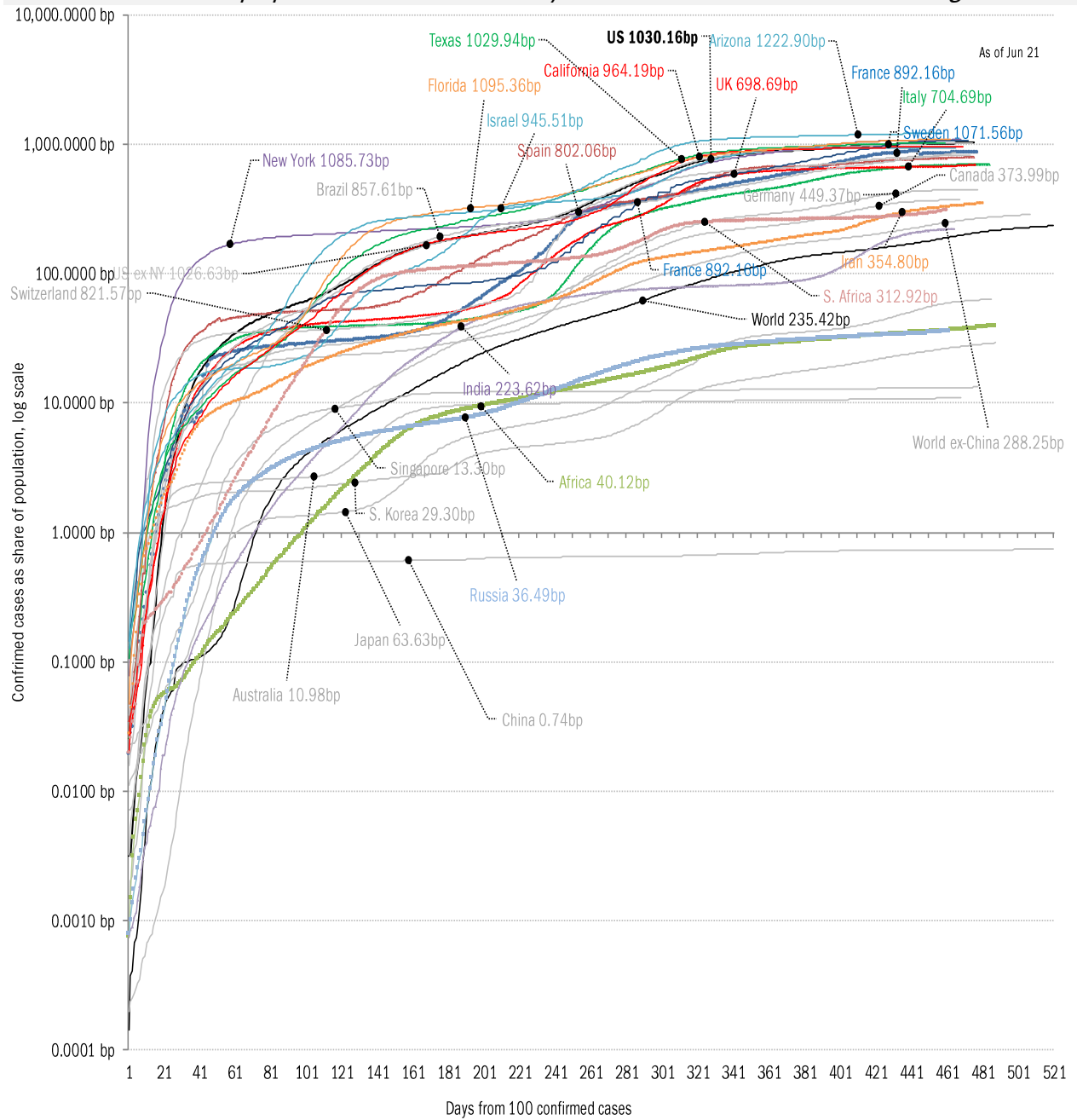
Meme of the day

The reason China is denying that covid came from their lab is because 3 million deaths is an embarrassing underachievement for communism.



Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

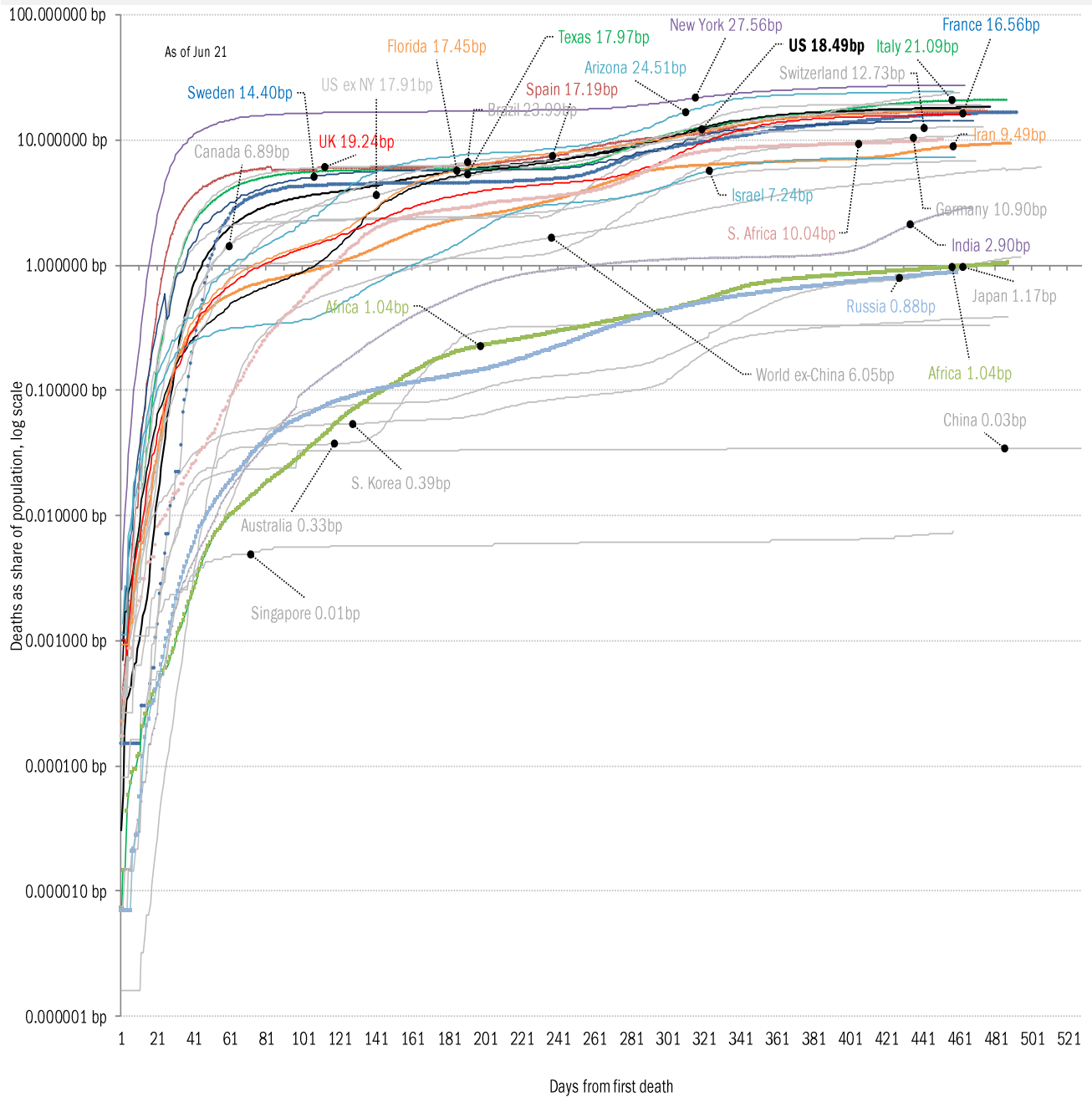
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality, log scale

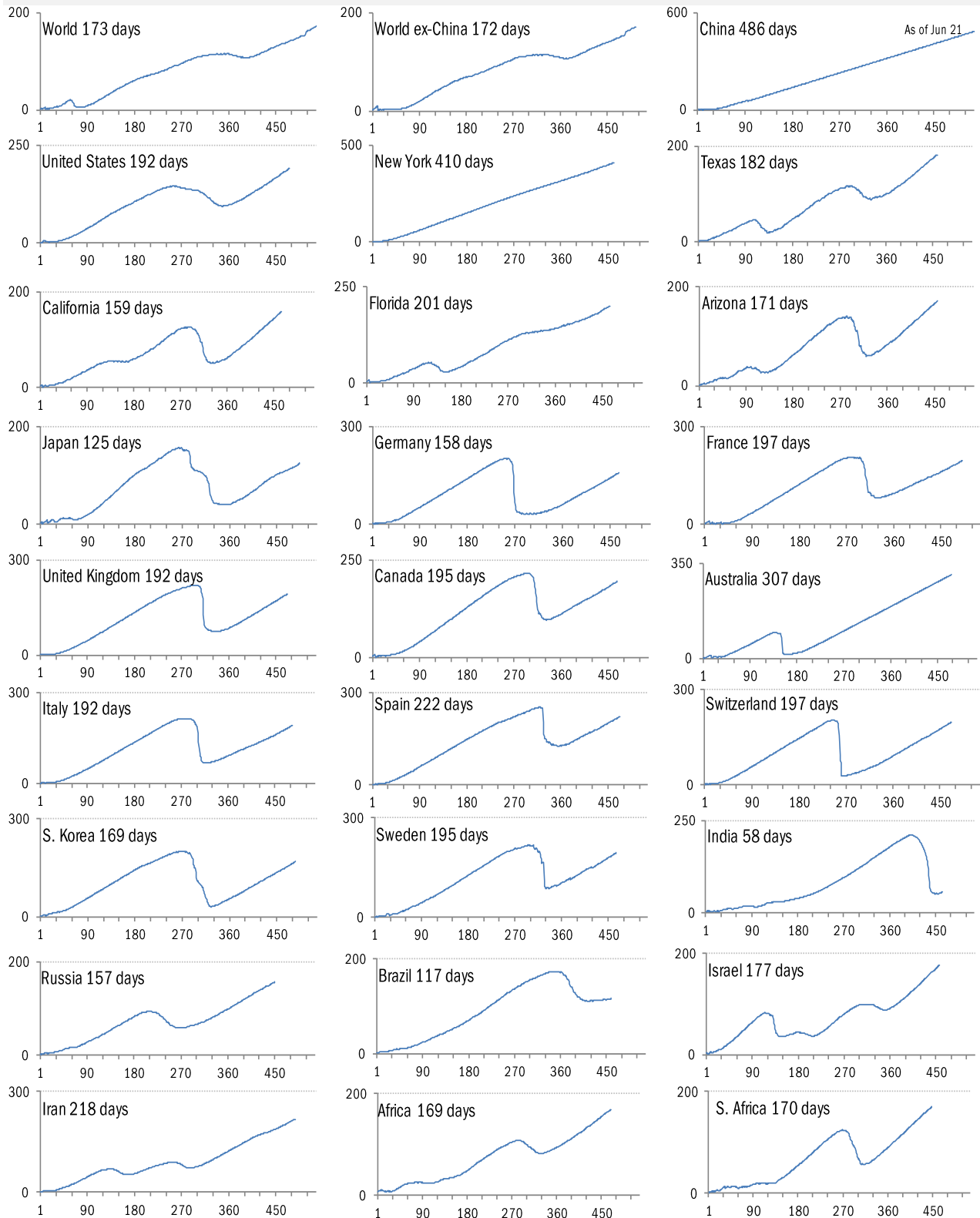


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

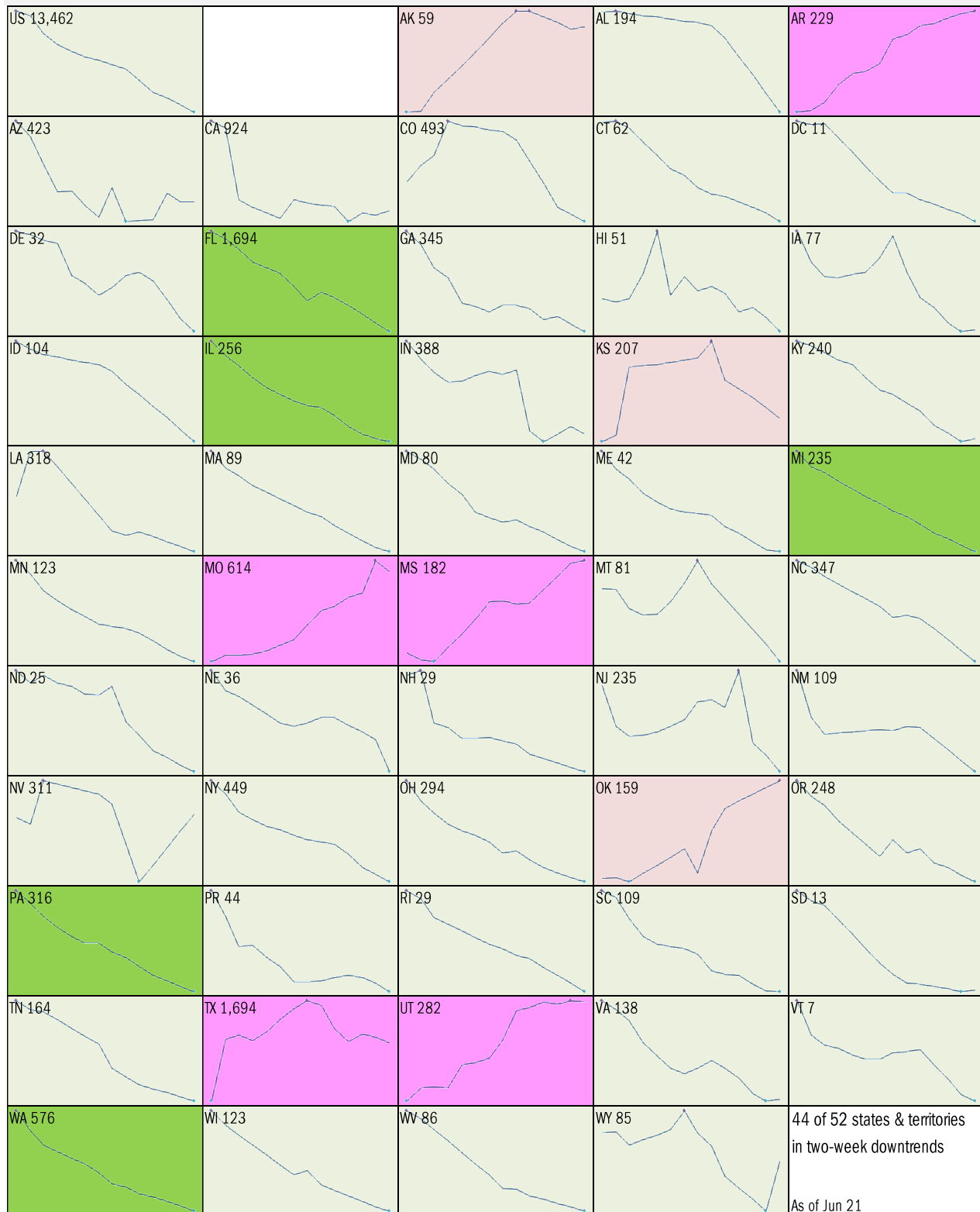
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

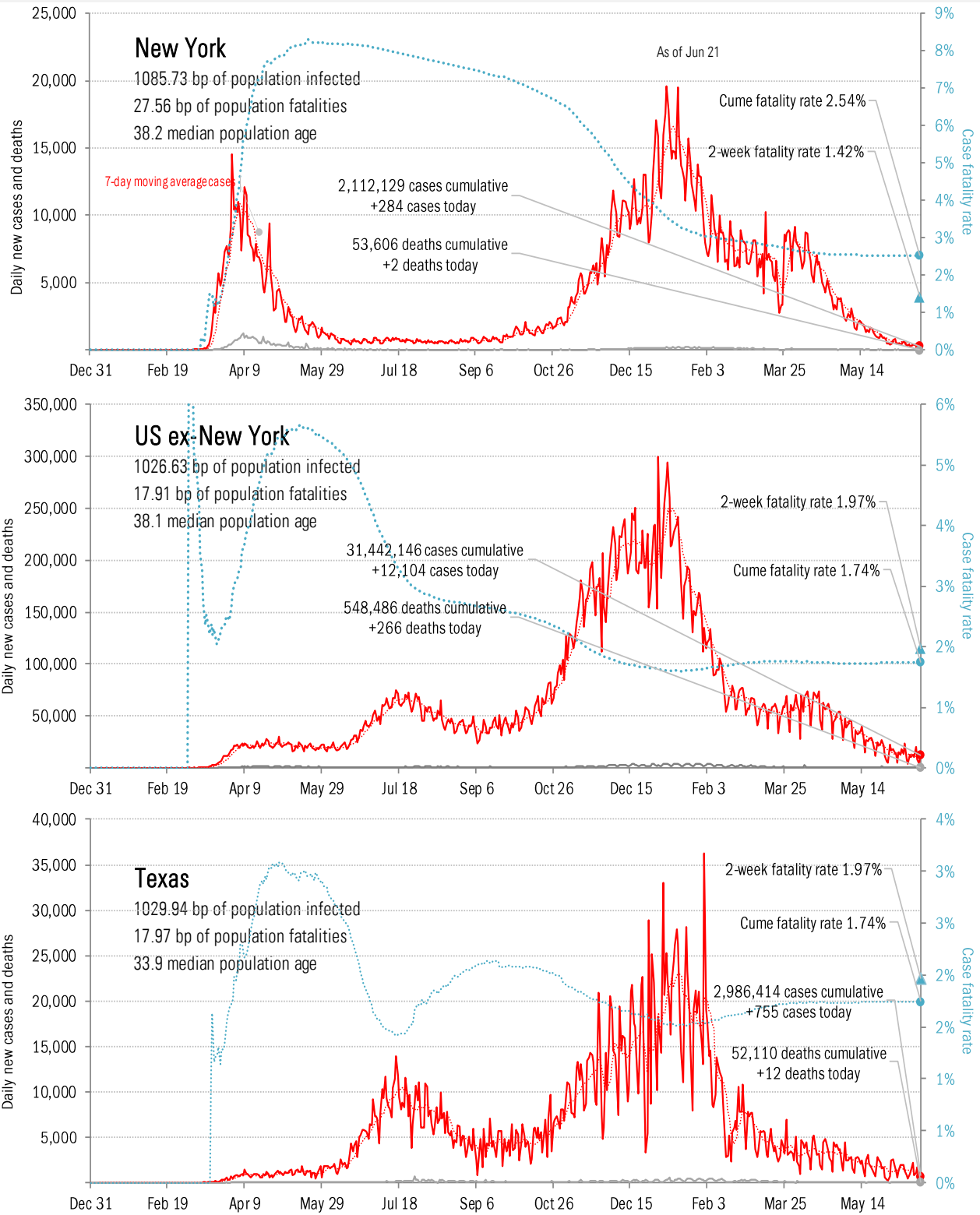
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



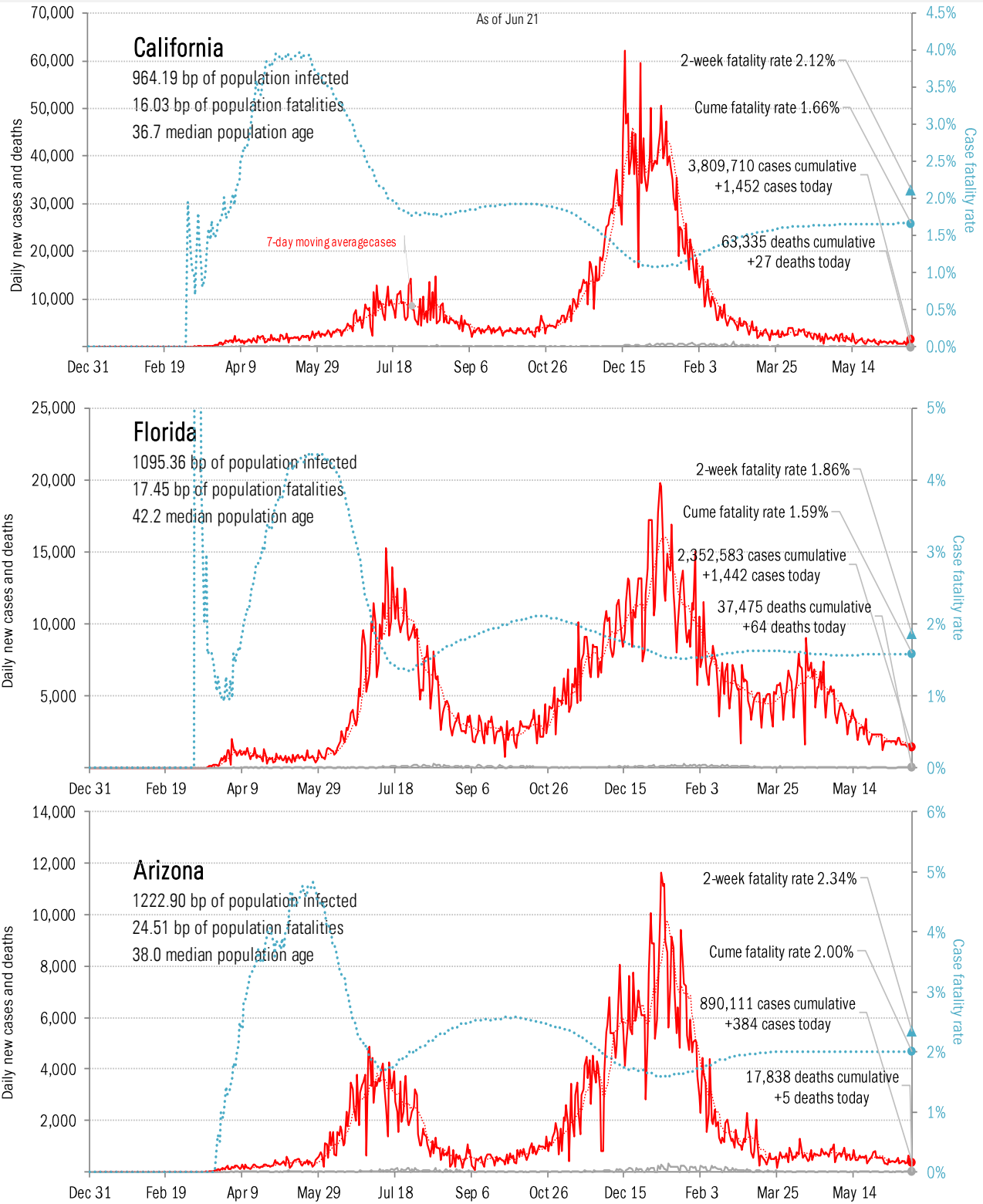
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



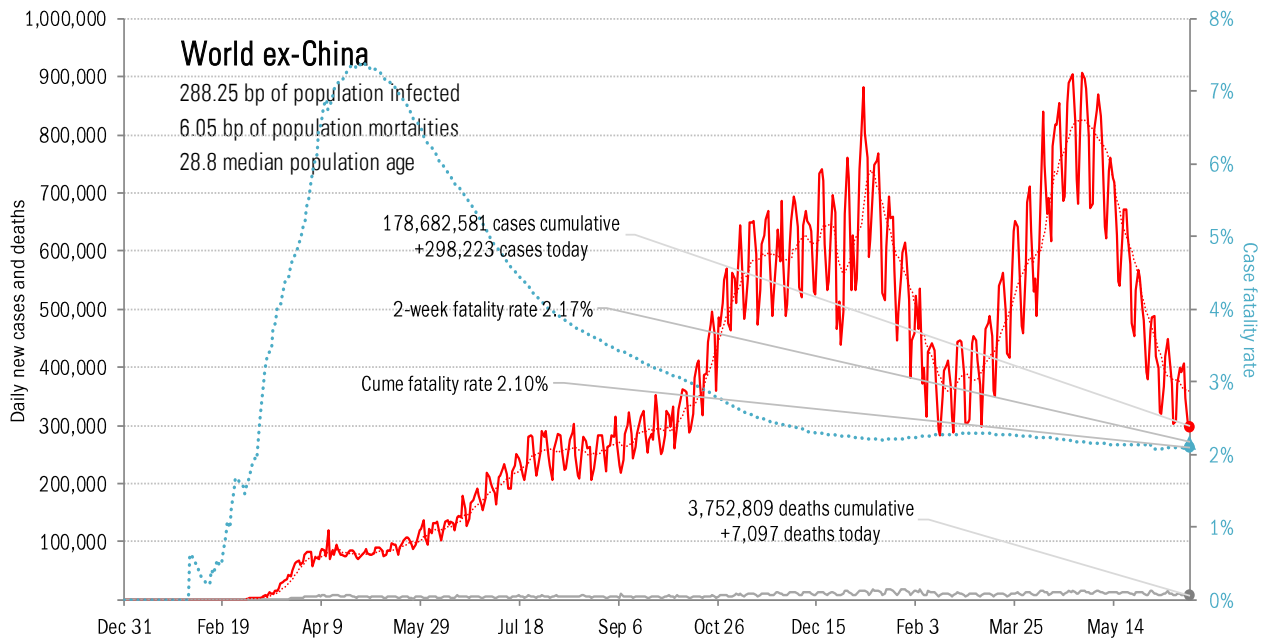
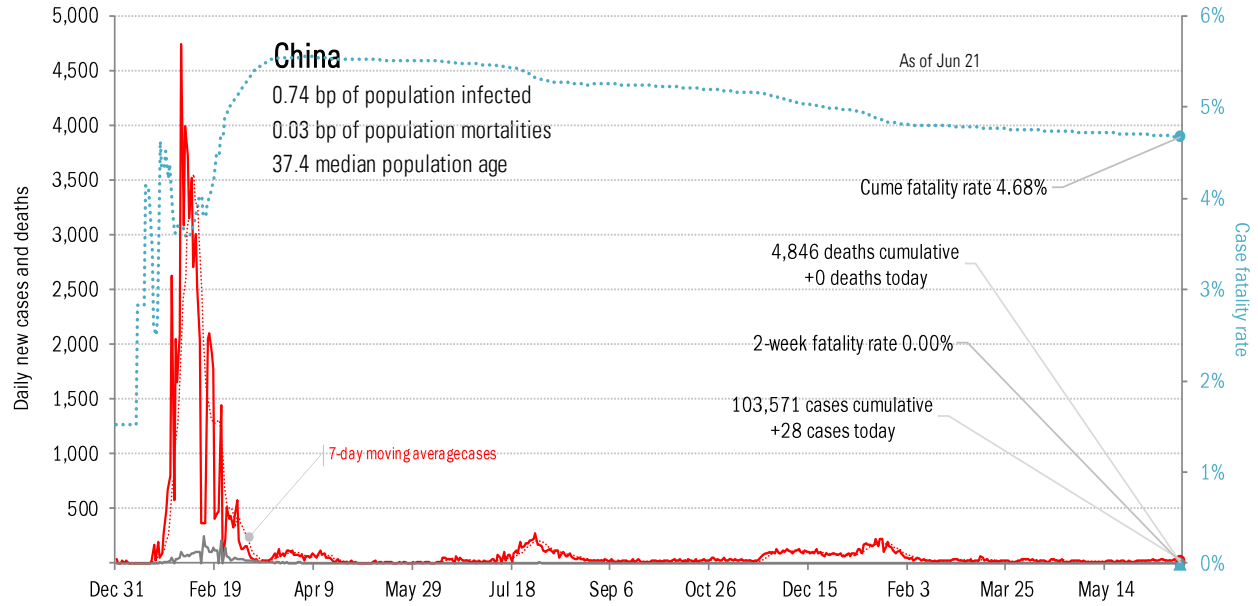
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



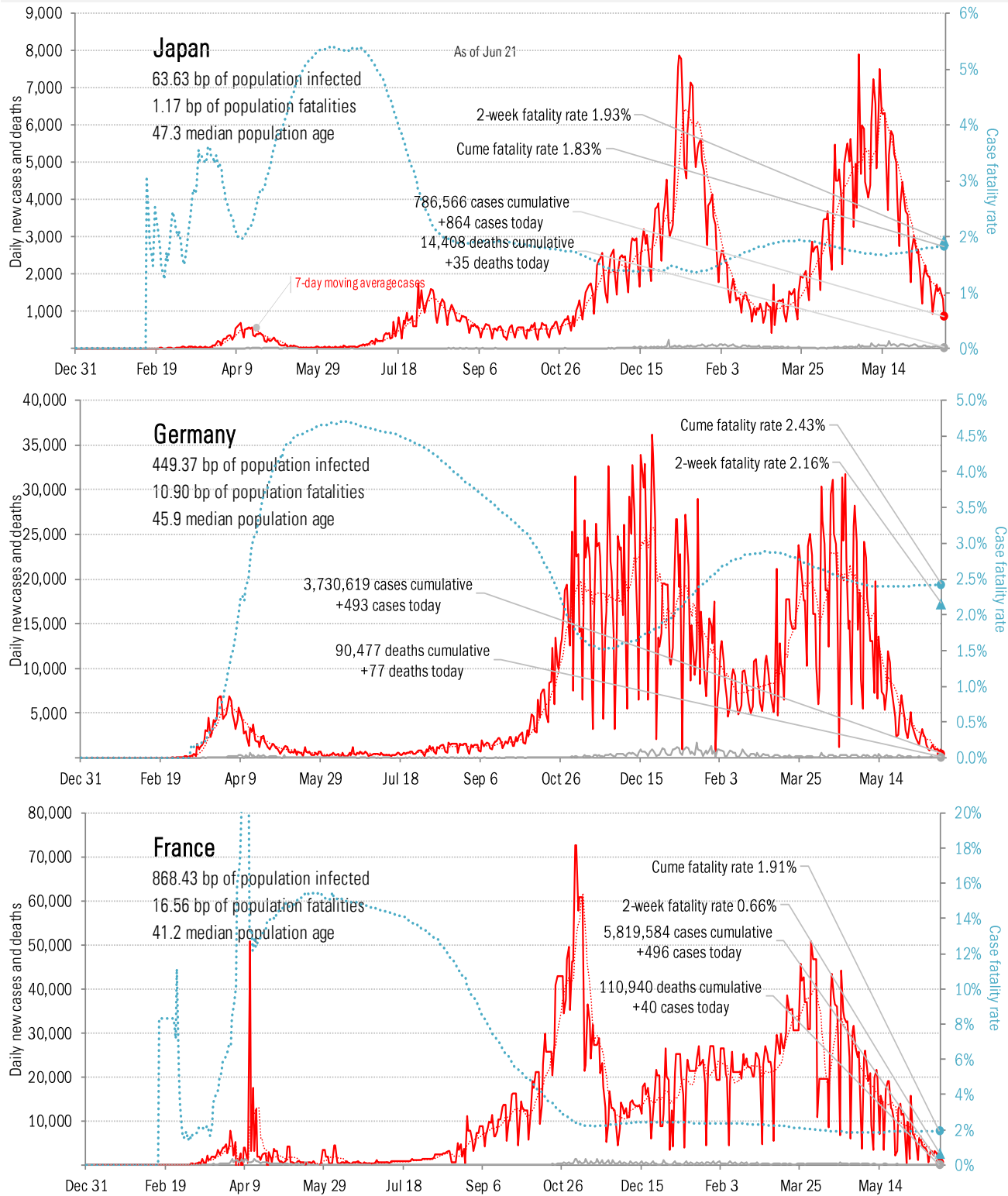
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



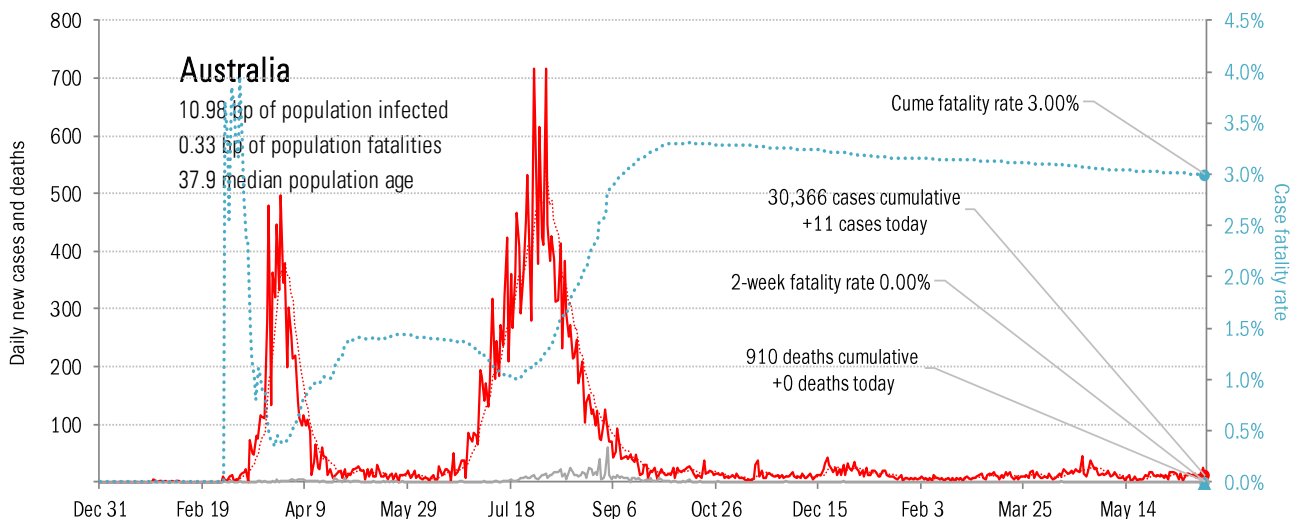
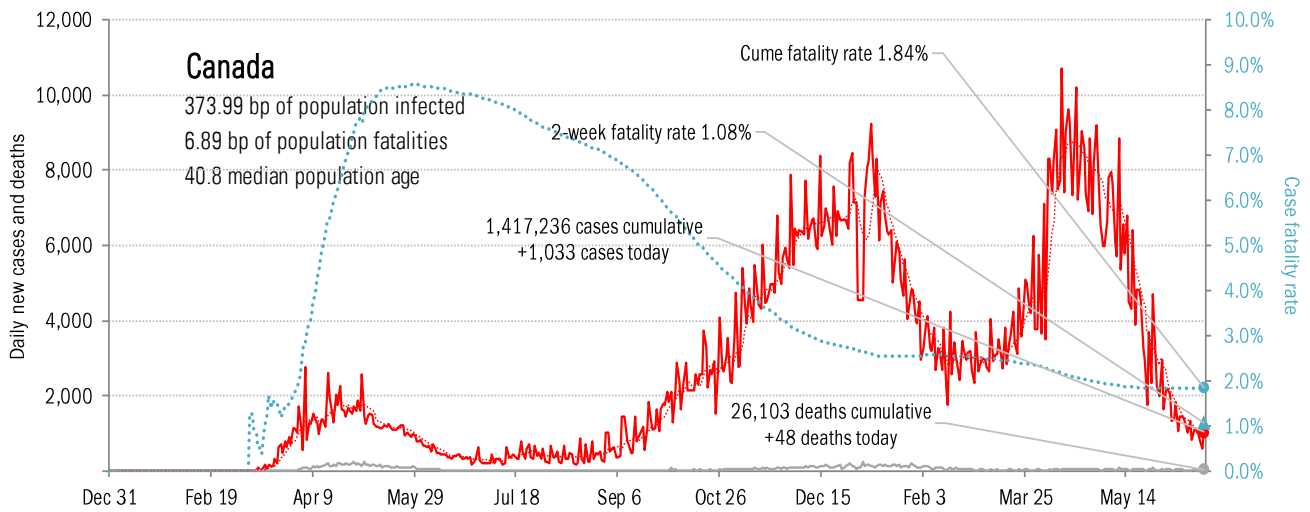
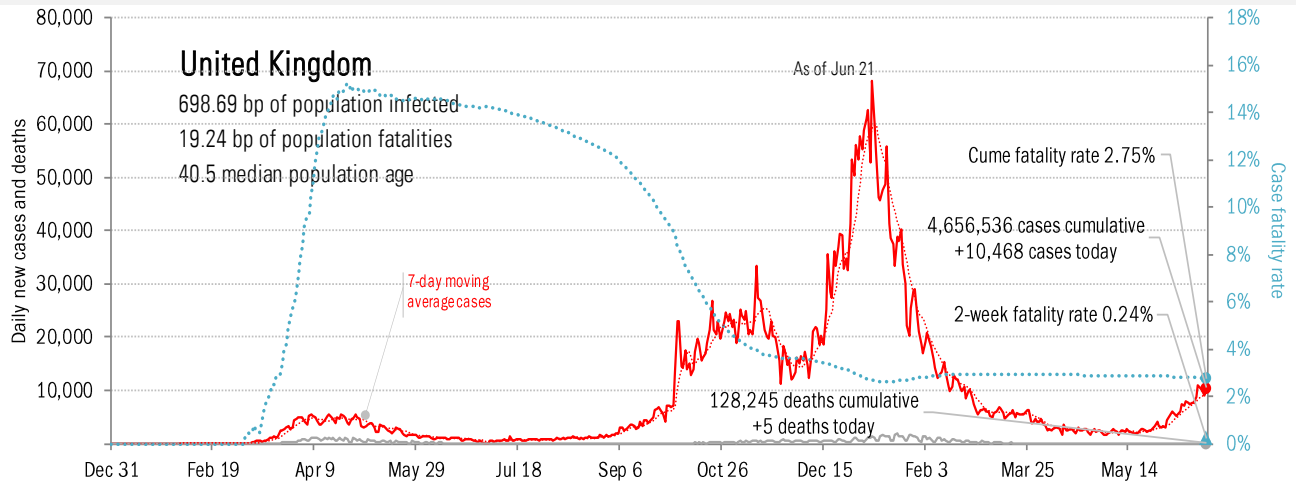
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



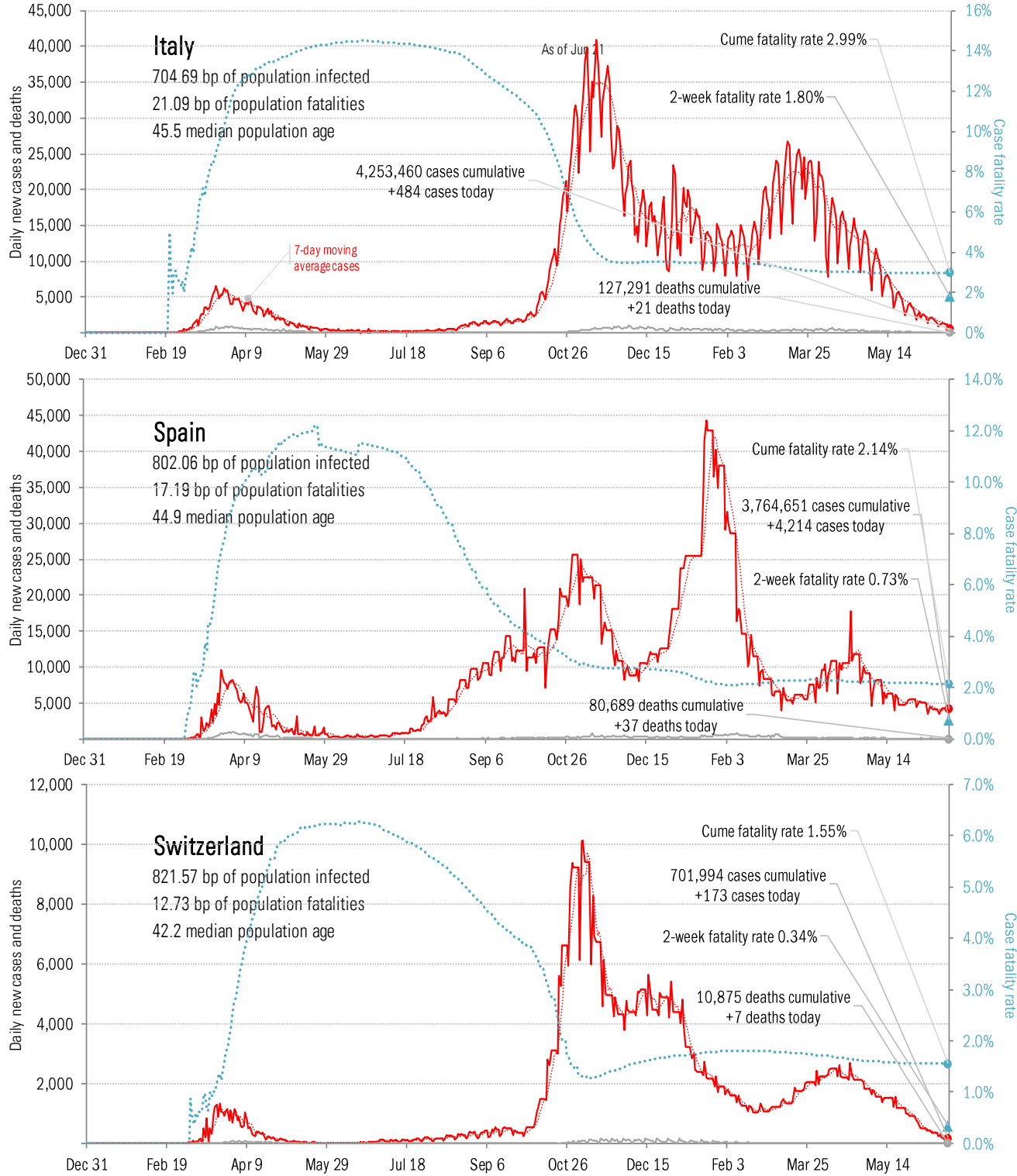
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



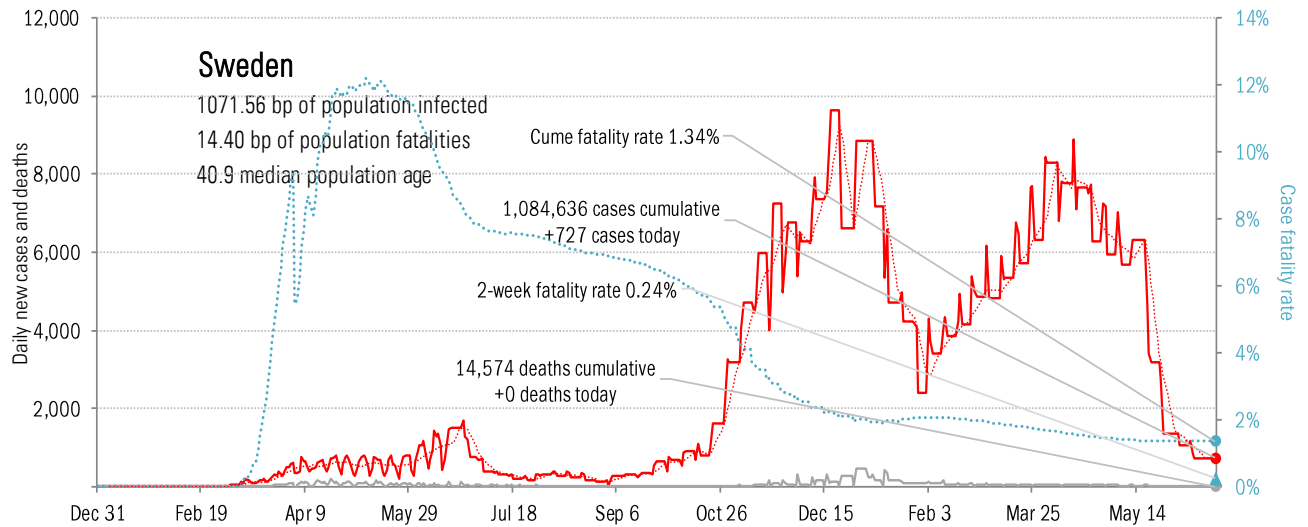
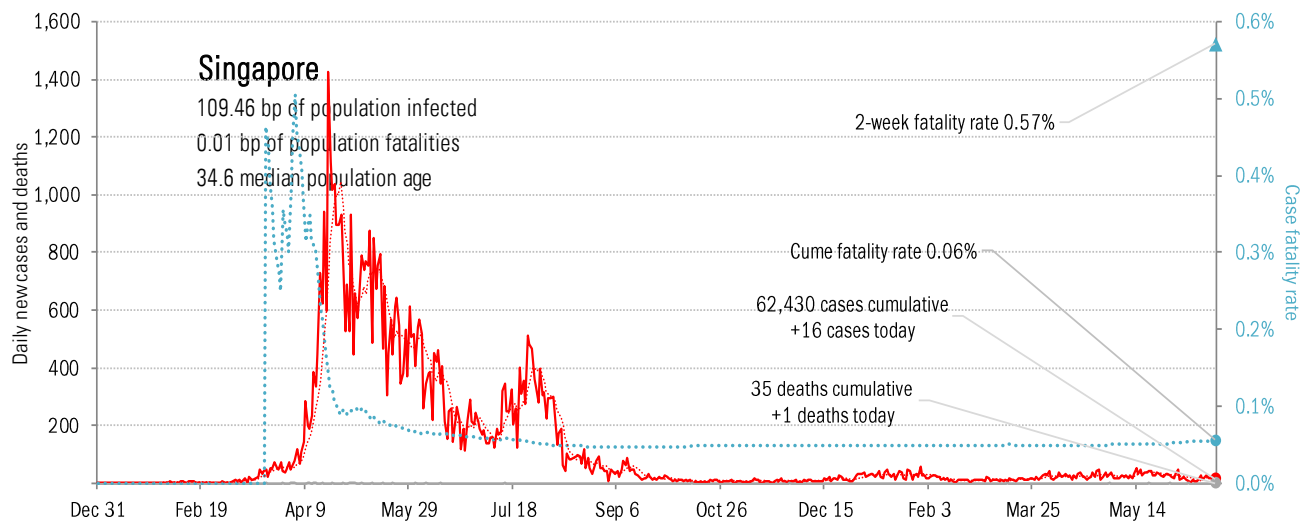
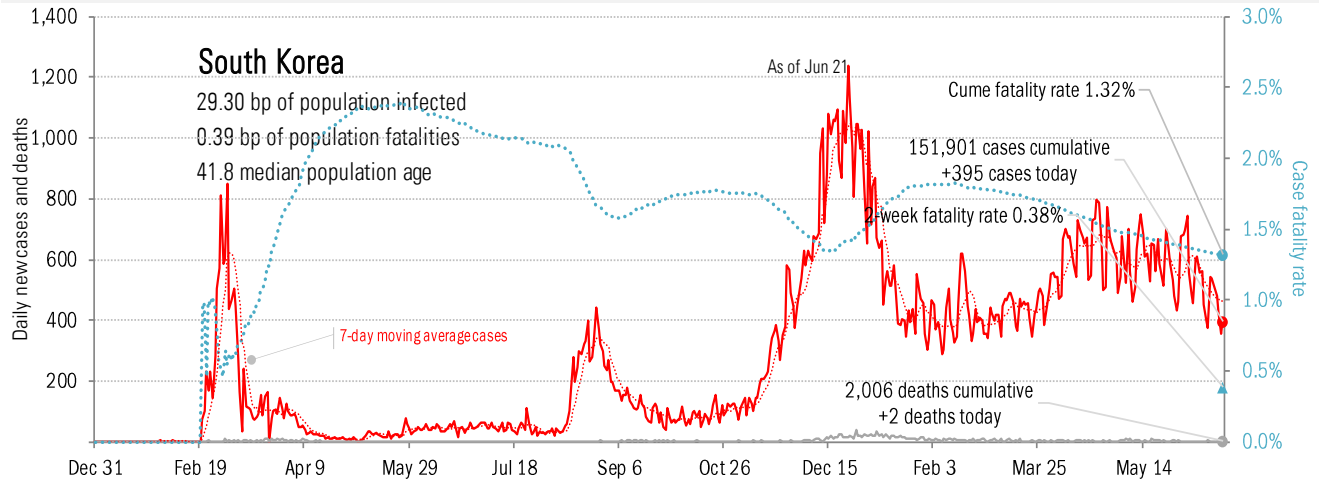
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



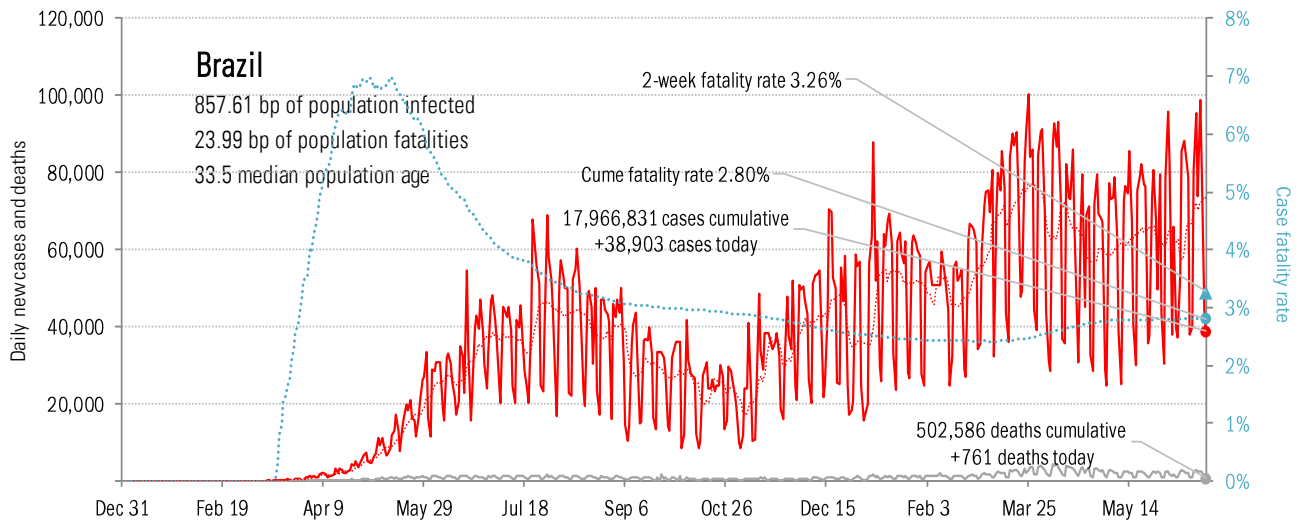
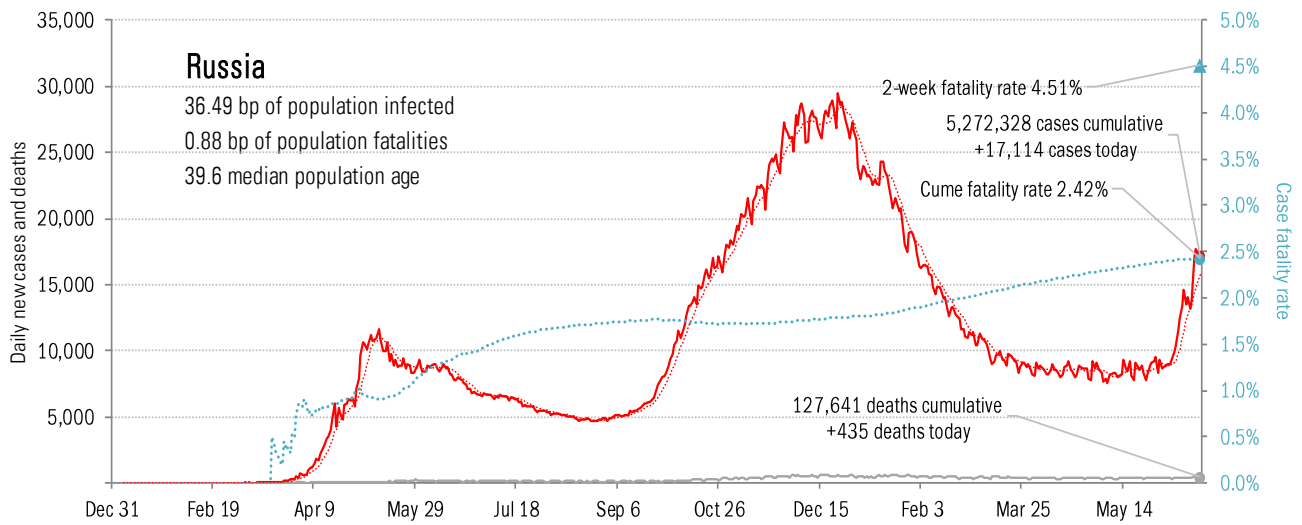
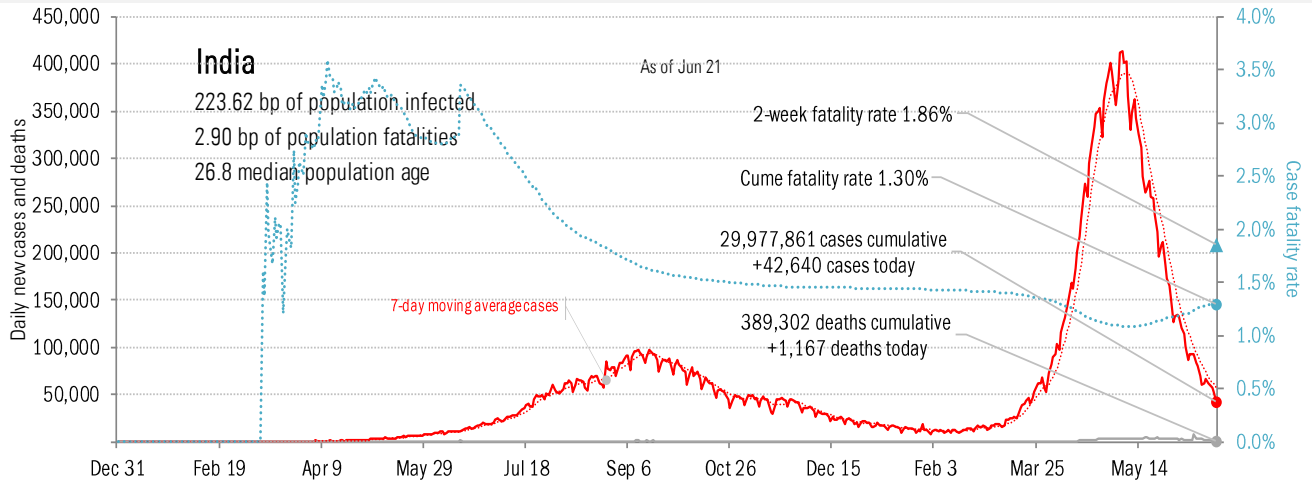
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



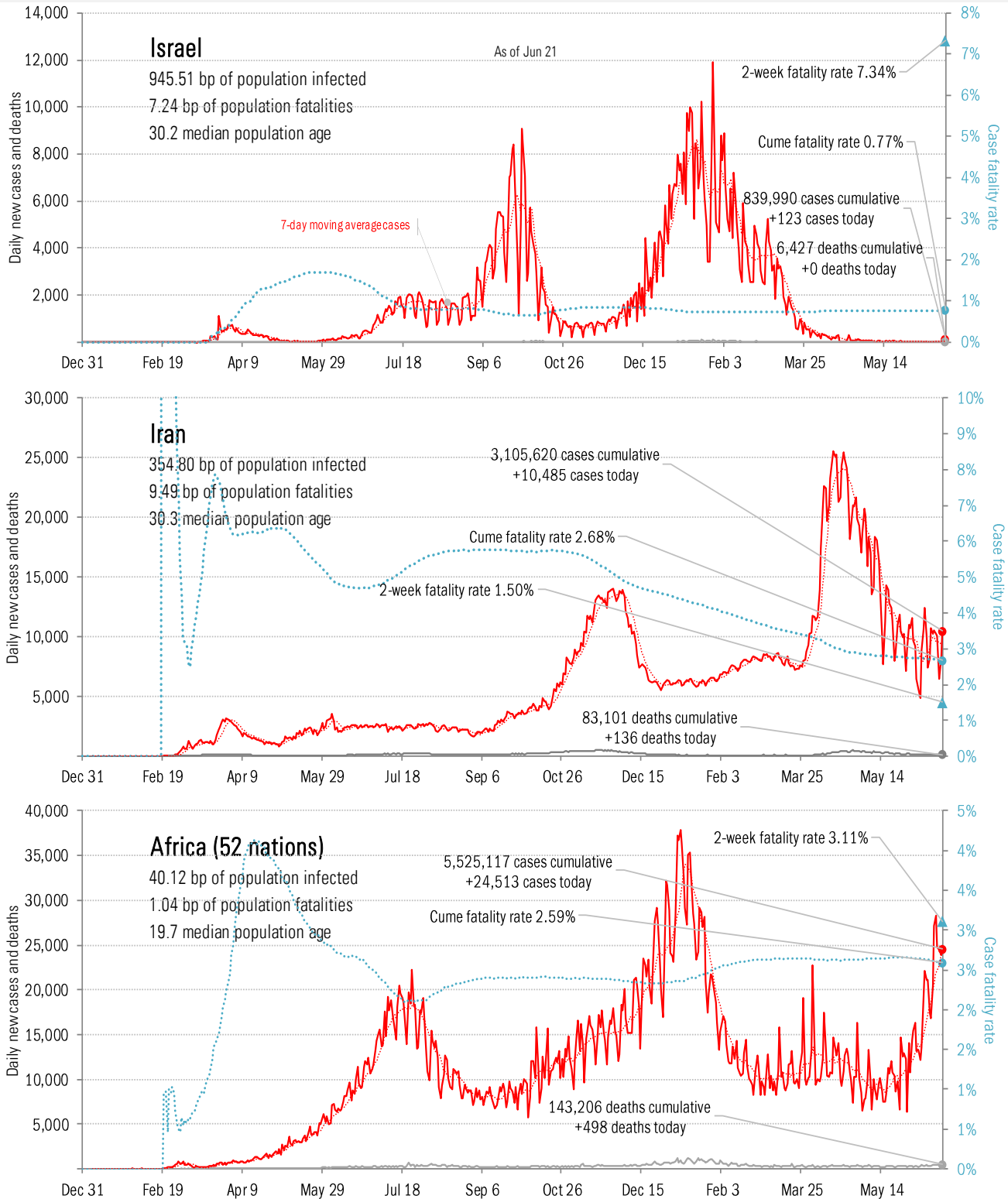
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



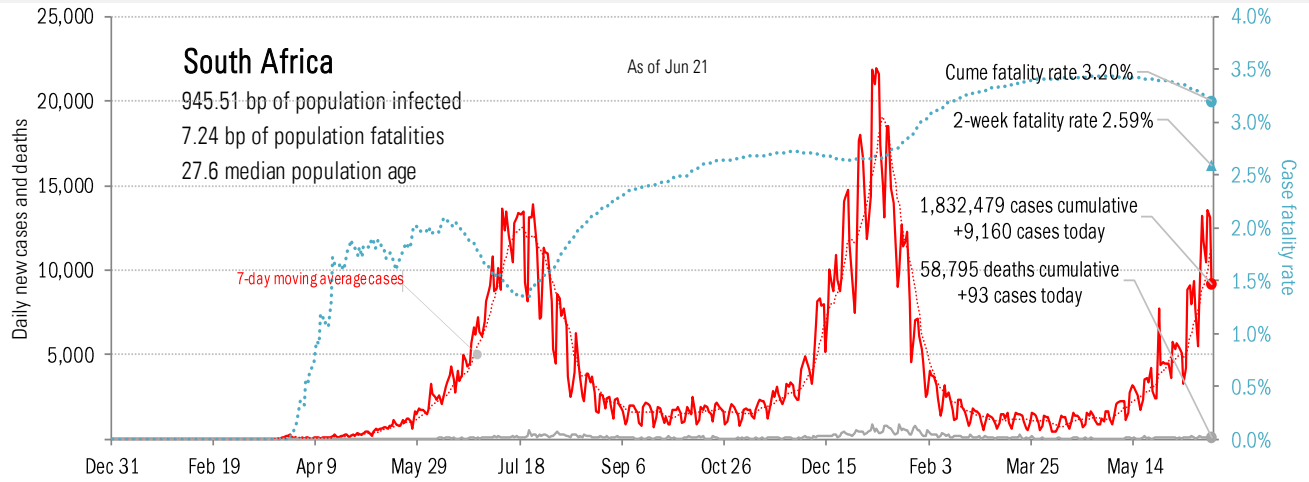
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations