

Data Insights: Covid-2019 Monitor

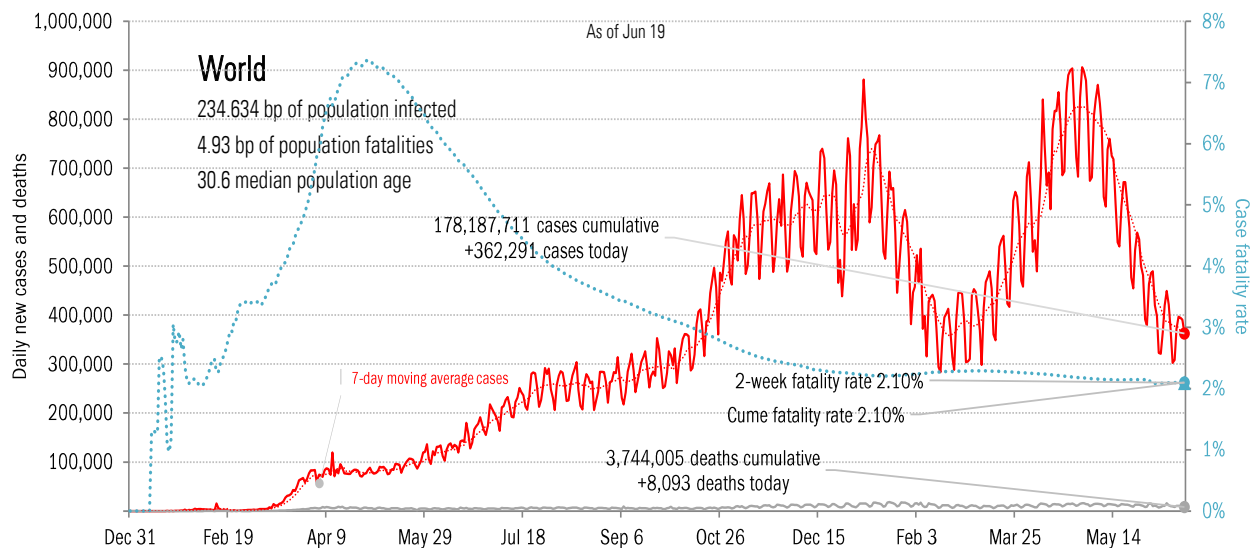
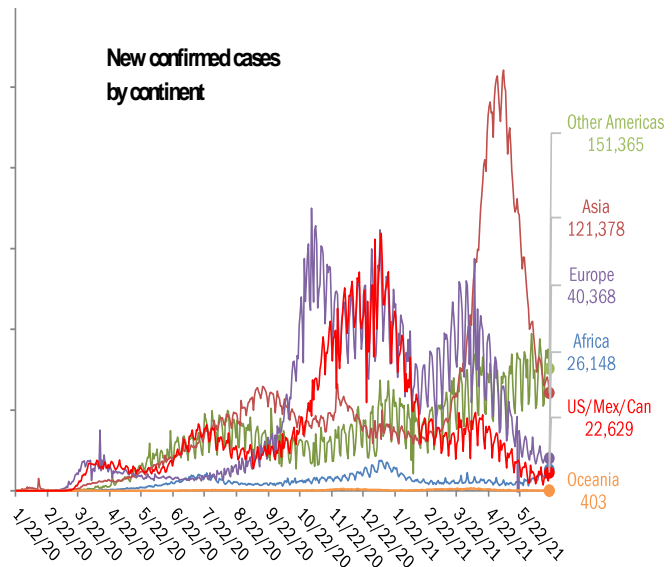
Sunday, June 20, 2021

The global scorecard

The worst ten countries

New cases		New Deaths	
Brazil	+82,288	Brazil	+2,301
India	+58,226	India	+1,571
Colombia	+28,734	Colombia	+589
United States	+21,820	Argentina	+495
Russia	+17,679	Russia	+461
Argentina	+15,631	Indonesia	+248
South Africa	+13,575	United States	+170
Indonesia	+12,906	Bolivia	+164
United Kingdom	+10,076	Philippines	+153
Philippines	+6,944	South Africa	+149
+267,879		+6,301	
World +362,291		World +8,093	
Top ten 74%		Top ten 78%	

New confirmed cases by continent



Source: [Johns Hopkins](#), TrendMacro calculations

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The US scorecard

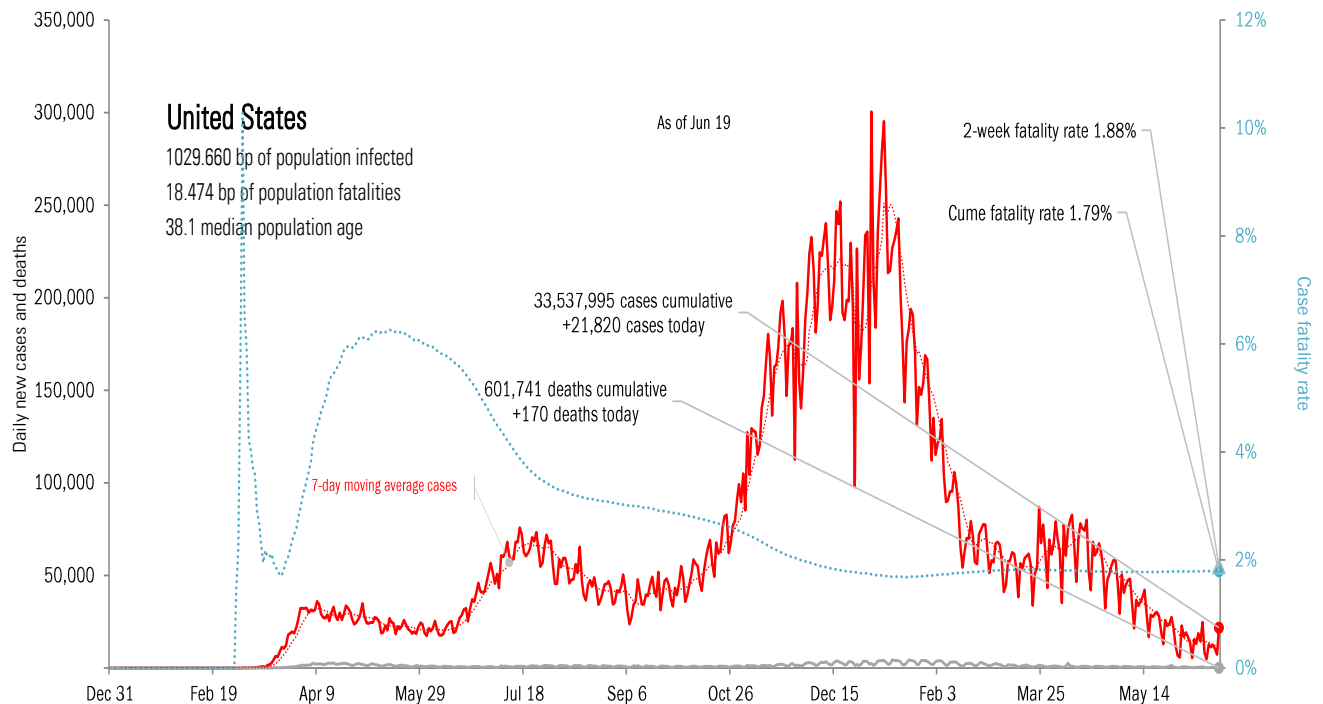
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
FL	+1,900		FL	+76		KY	+89		CA	3,807,726		CA	63,308		TX	252,386		R	92%	MO	14%
TX	+1,752		CA	+34		GA	+48		TX	2,985,388		NY	53,604		CA	239,030		MA	85%	WY	14%
CA	+1,261		IN	+29		AR	+15		FL	2,346,620		TX	52,098		FL	184,986		MO	82%	UT	11%
AZ	+641		GA	+27		IL	+11		NY	2,111,556		FL	37,341		NY	136,011		PA	82%	CO	11%
MO	+616		AZ	+16		MO	+7		IL	1,388,634		PA	27,559		GA	108,528		CA	81%	ID	10%
IN	+540		TX	+15		NV	+7		PA	1,214,795		NJ	26,372		PA	91,346		MD	81%	AR	10%
WA	+521		CO	+9		AZ	+6		GA	1,130,845		IL	25,566		CH	87,353		CT	81%	WA	9%
CO	+396		NY	+7		CA	+6		CH	1,108,736		GA	21,319		IL	82,191		MIN	79%	OK	8%
NY	+394		MD	+5		CT	+6		NJ	1,021,038		MI	20,862		KY	77,454		MI	78%	TX	8%
GA	+377		MN	+5		UT	+6		NC	1,010,113		CH	20,166		#N/A	0		FL	78%	NV	8%
+8,398			+223			+201			18,125,451			348,195			1,259,285						
All states	+10,420		+246			+17			All states	33,537,995		601,741			2,372,046			All states	70%	67%	
Top ten	81%		91%			1182%			Top ten	54%		58%			53%			Median	73%	5%	

Some states not reporting

Five most improved US states

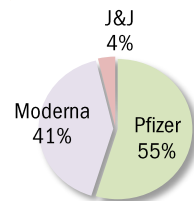
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
NV	-385	CH	-44	TX	-88	DC	+40 bp
AL	-334	TX	-28	FL	-22	DE	+40 bp
LA	-326	NC	-20	IN	-16	VT	+40 bp
MO	-303	AL	-18	AL	-14	CO	+30 bp
TN	-277	IL	-14	TN	-14	CT	+30 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Total				Today	Immunity	Full	Partial
Doses distributed	392,589,985				+1.069 million	US	44.6%	52.9%
Doses administered	326,531,024				+1.088 million	UK	45.8%	62.9%
Administered	One dose	% Pop	Immune	% pop	New immune today	France	24.3%	47.0%
Total population	181,325,767	54%	153,192,960	46%	+0.677 million	Spain	29.8%	48.5%
Age 12 to 17	8,073,303	32%	5,503,933	22%	+0.157 million	Germany	30.2%	50.2%
Age 18 to 64	123,779,366	61%	103,916,067	51%	+0.451 million	Italy	25.7%	51.6%
Age 65 and over	49,329,255	90%	43,682,364	80%	+0.064 million	Australia	3.3%	22.2%



State
Immunities distributed as % population**
At least partial immunity as % population
Full immunity as % population



At today's dosing pace, every American >18 immune in **141 days** by Nov 7, 2021

70.6% of population >18 immunized
14.1% previously tested positive
84.7% vs 60% adult herd immunity*

Global data differs from sources, timing

AK
60.5%
47.7%
41.6%

ME
72.3%
65.7%
59.8%

WI	VT	NH								
54.8%	77.4%	70.7%								
52.9%	73.0%	61.6%								
47.7%	63.9%	54.7%								
WA	ID	MT	ND	MN	IL	MI	NY	MA		
64.3%	49.1%	54.8%	48.9%	60.5%	60.7%	61.0%	63.9%	73.1%		
59.9%	39.0%	47.1%	43.4%	56.2%	58.1%	50.7%	58.8%	69.4%		
52.5%	35.1%	41.5%	38.1%	50.0%	44.1%	45.8%	51.8%	59.6%		
OR	NV	WY	SD	IA	IN	OH	PA	NJ	CT	RI
70.1%	52.1%	47.3%	57.2%	57.3%	52.3%	55.4%	64.6%	67.7%	69.1%	73.6%
57.6%	48.1%	38.6%	49.8%	50.8%	43.7%	47.6%	61.7%	63.6%	65.9%	63.6%
51.2%	40.2%	33.6%	44.5%	46.8%	38.8%	43.4%	48.2%	54.2%	58.7%	56.9%
CA	UT	CO	NE	MO	KY	WV	VA	MD	DE	
64.8%	52.5%	63.4%	56.3%	51.9%	52.4%	55.5%	63.1%	72.7%	68.4%	
59.9%	47.3%	56.9%	50.1%	44.1%	48.6%	42.4%	58.0%	60.4%	57.1%	
47.9%	35.9%	49.9%	45.1%	38.0%	42.0%	36.1%	50.0%	53.8%	47.7%	
AZ	NM	KS	AR	TN	NC	SC	DC			
58.1%	59.1%	55.5%	49.6%	55.8%	58.4%	53.9%	78.5%			
48.6%	60.4%	48.4%	41.1%	40.8%	44.6%	42.7%	60.1%			
38.9%	51.9%	40.8%	33.2%	34.3%	38.5%	36.8%	50.5%			
OK	LA	MS	AL	GA						
53.3%	45.7%	47.2%	51.4%	54.9%						
44.0%	37.4%	35.4%	38.9%	42.0%						
37.2%	33.6%	28.9%	31.8%	34.8%						
HI	TX	FL	PR							
70.9%	57.5%	61.2%	68.0%							
69.0%	47.1%	52.3%	55.4%							
50.7%	39.4%	43.8%	42.7%							

As of Jun 19

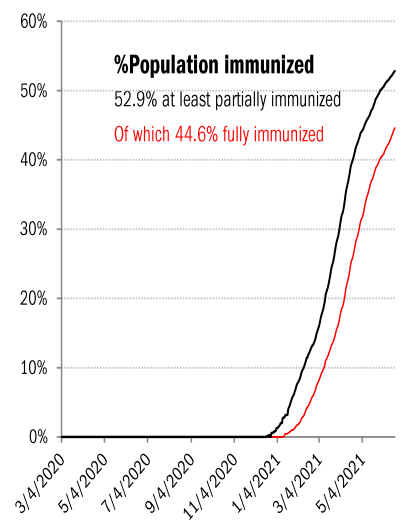
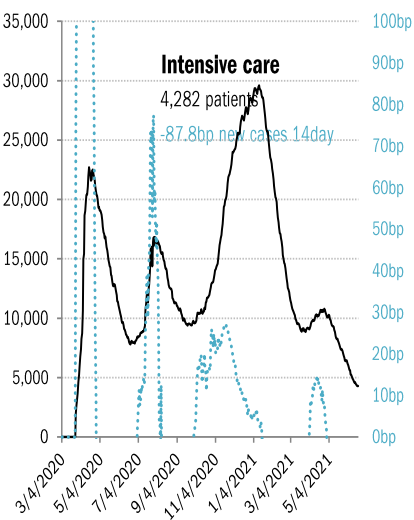
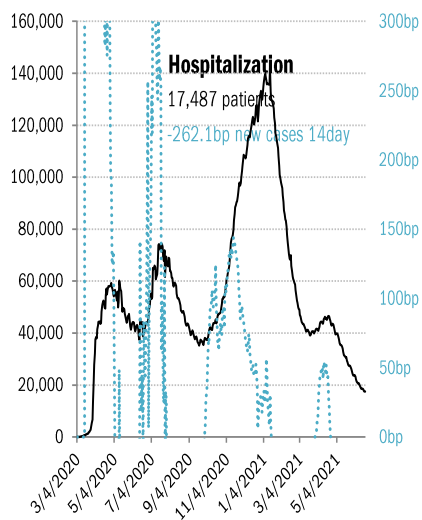
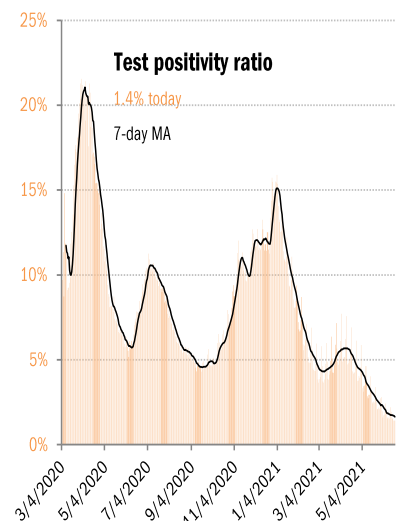
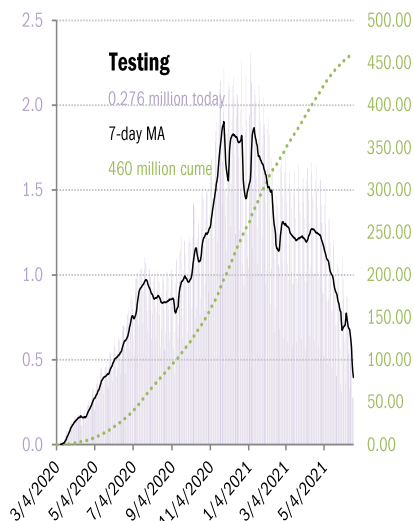
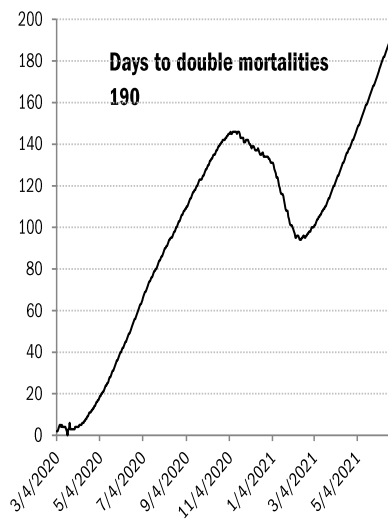
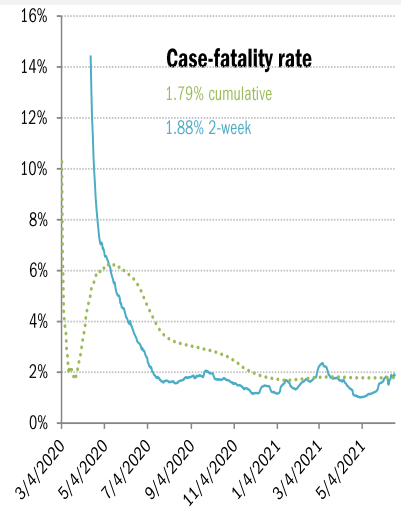
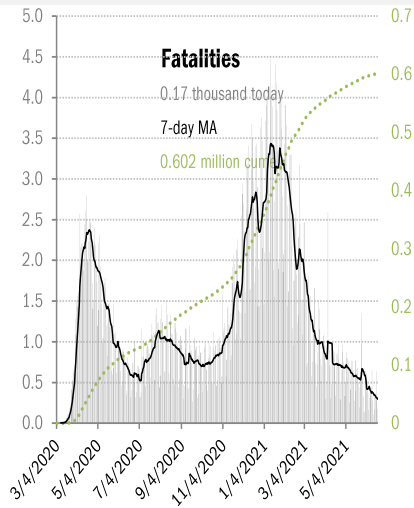
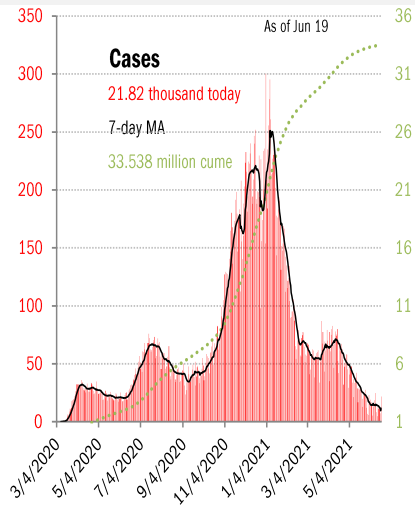
* Includes persons >18 fully immunized or previously tested positive, no overlap. Disregards untested positives, natural immunities.

** One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

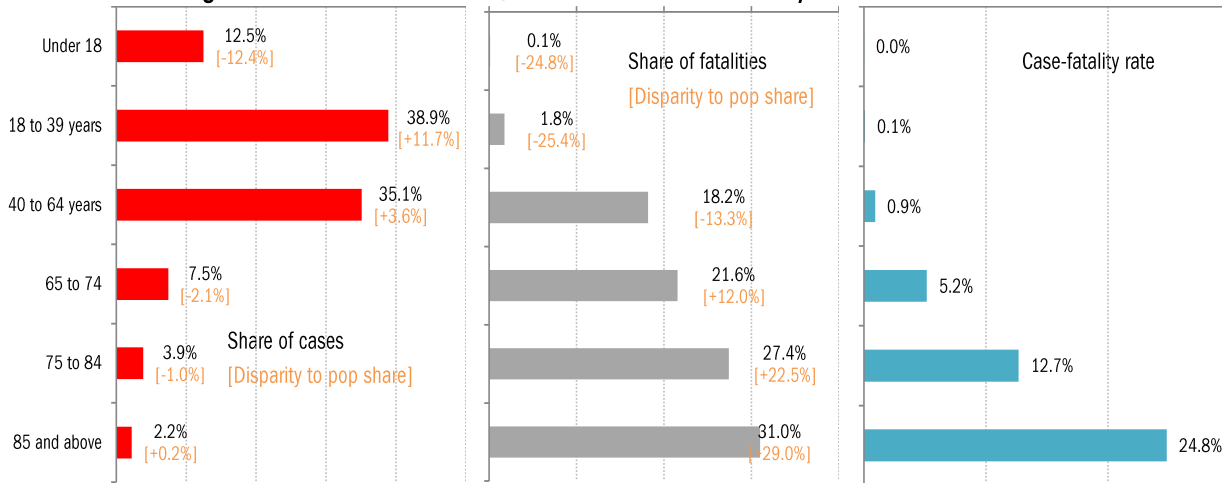
US deep-dive

National and state-by-state data do not line up because of different sources

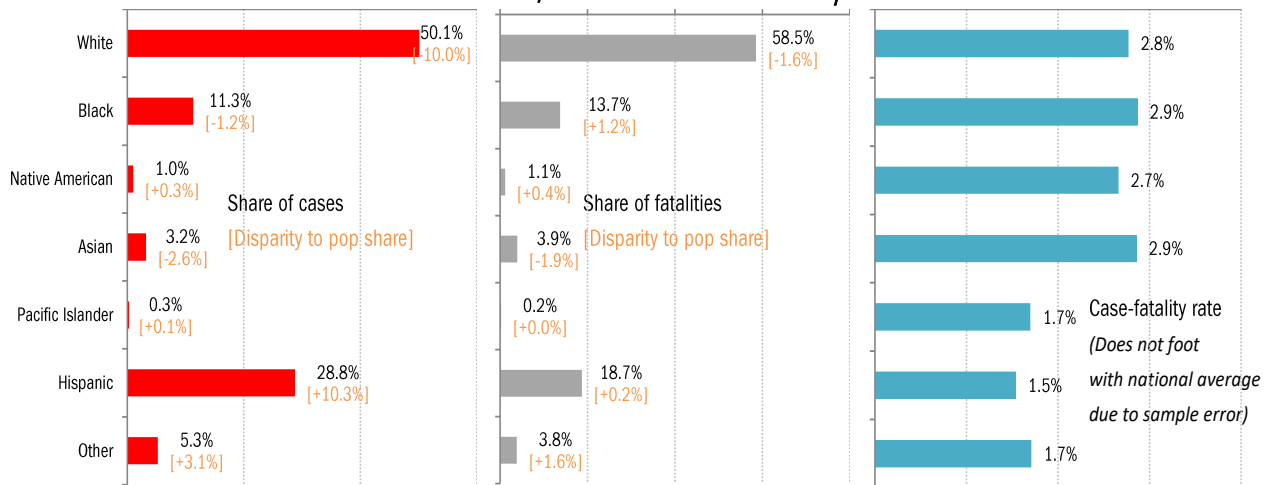


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates Cumulative

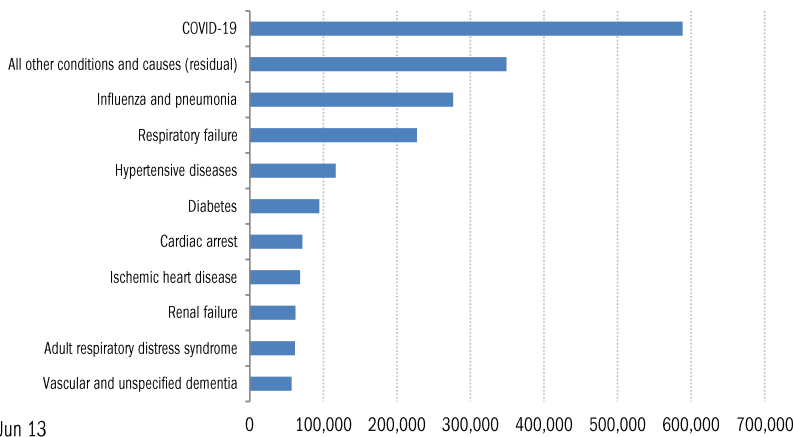


Racial distribution of US cases, fatalities and case-fatality rates Cumulative



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Jun 13

For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Recommended reading

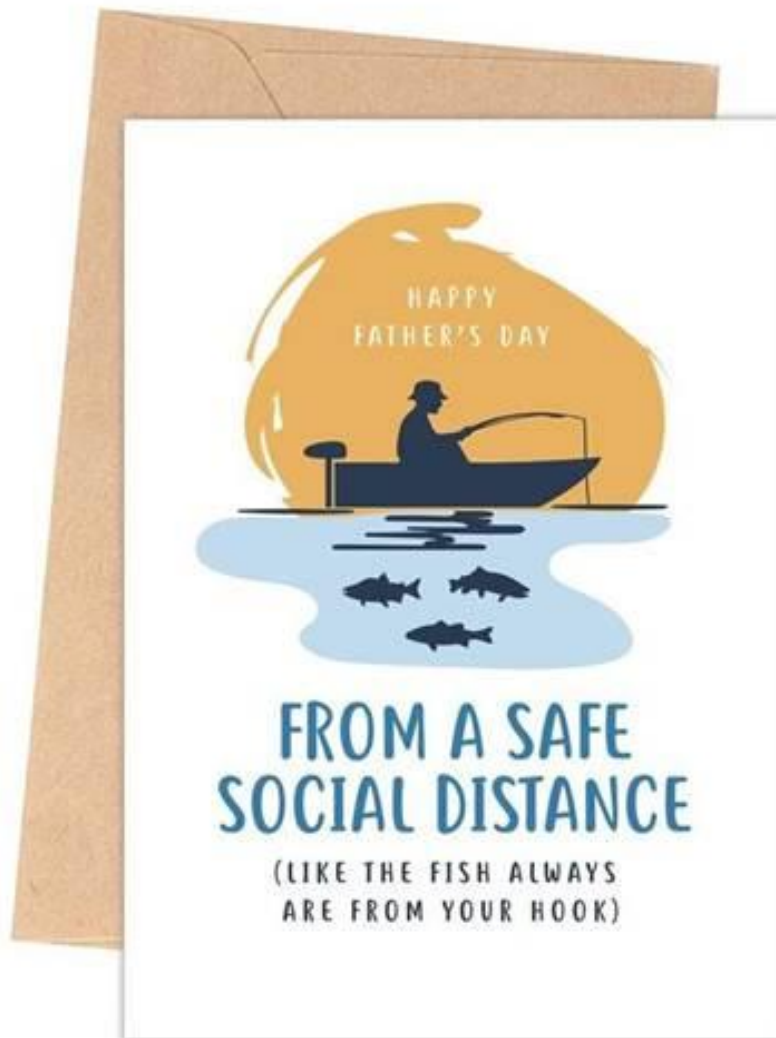
[Distorted, Bizarre Food Smells Haunt Covid Survivors](#)

Deborah Schoch
New York Times
June 15, 2021

[CDC can't regulate cruises: judge](#)

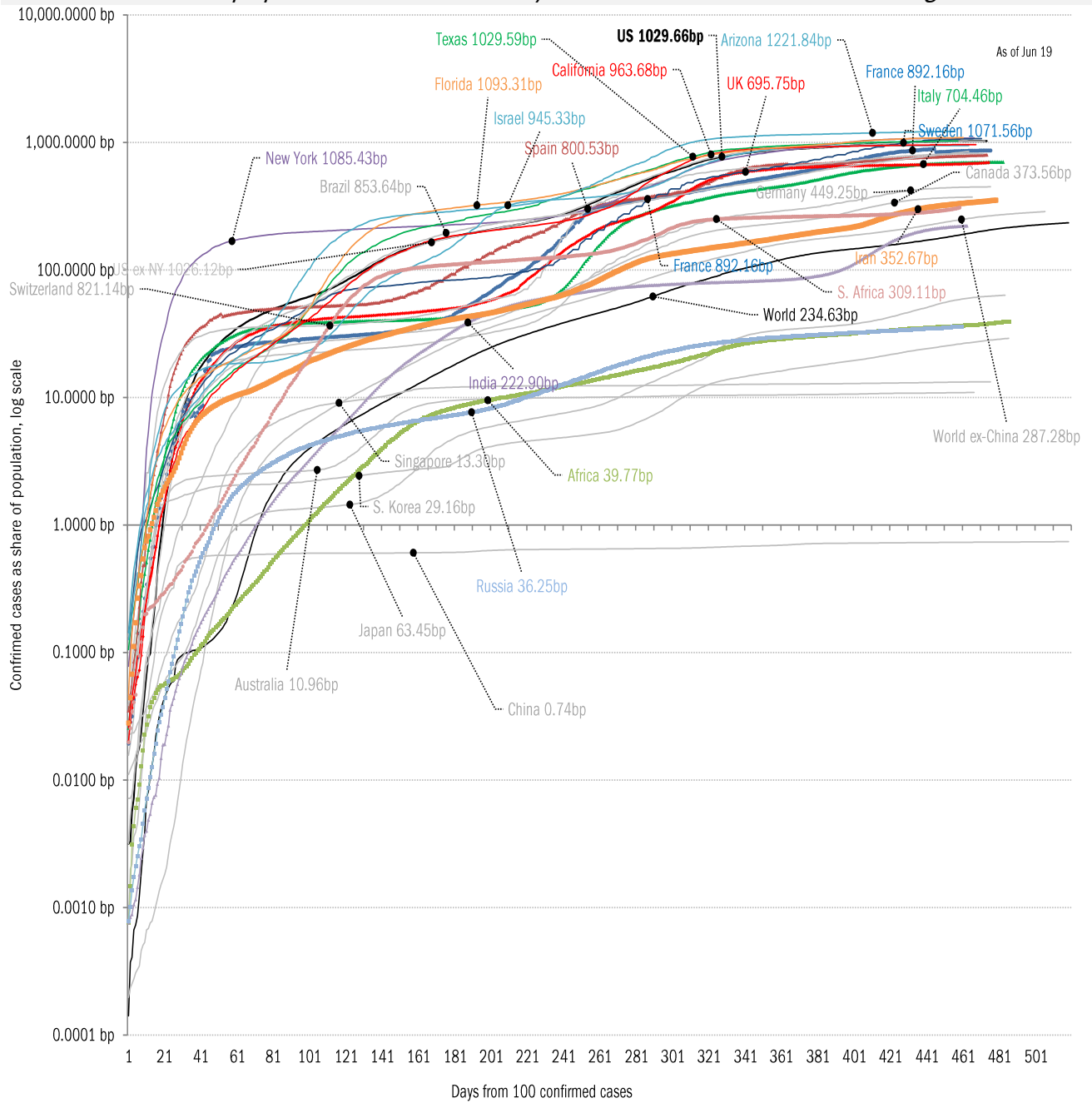
Celin Castonuovo
The Hill
June 19, 2021

Meme of the day



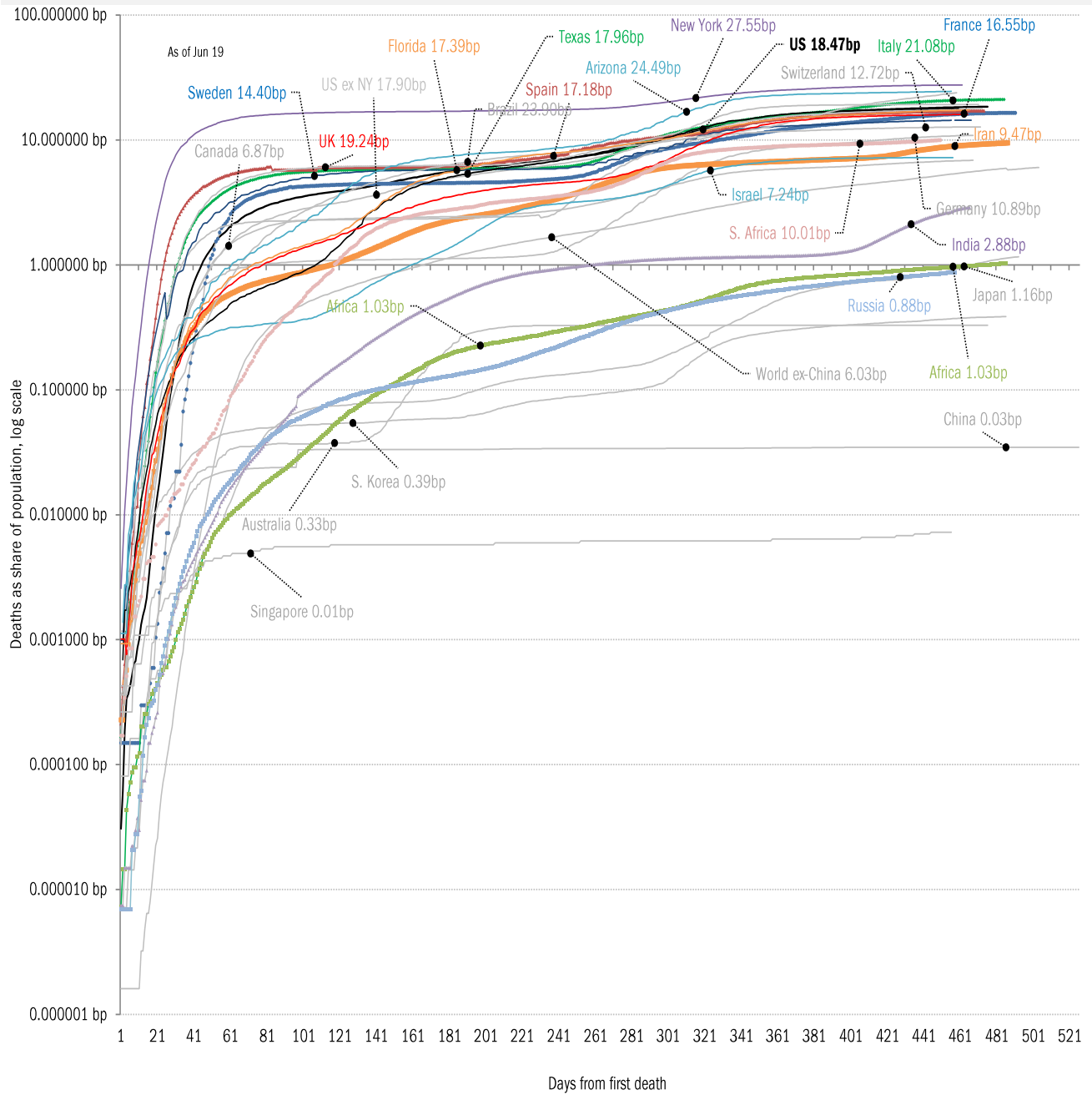
Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves
Share of deceased population from day of first fatality, log scale

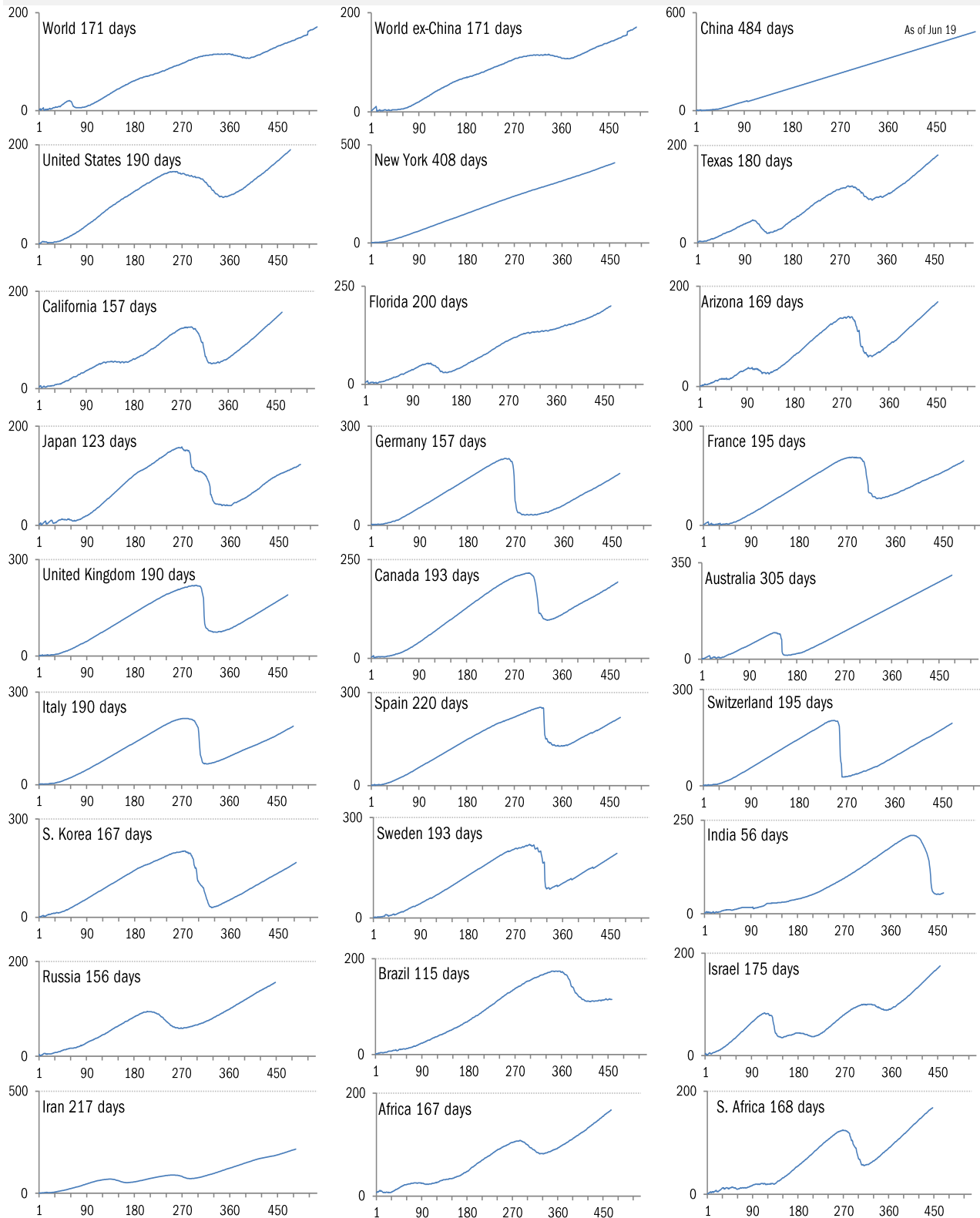


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

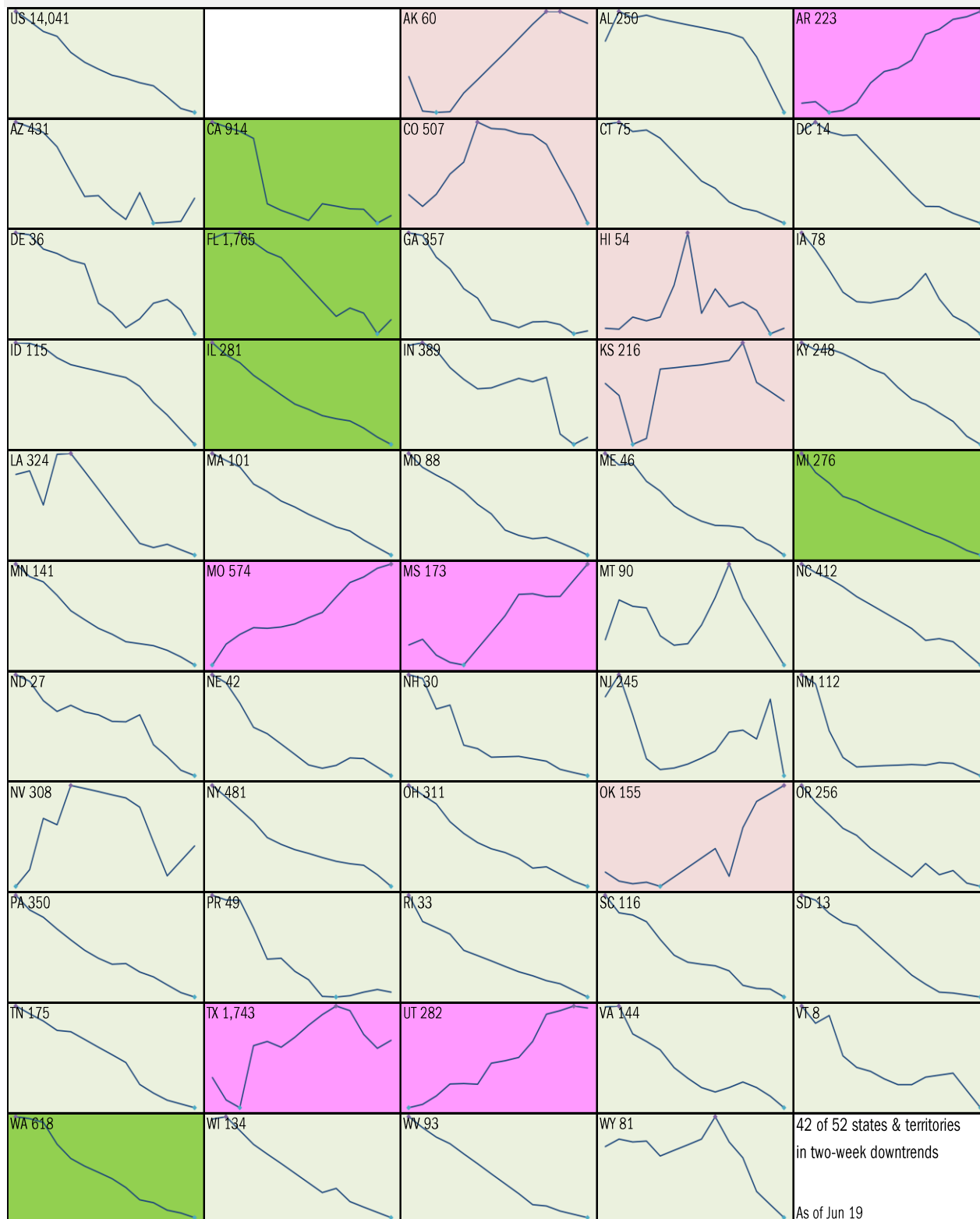
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

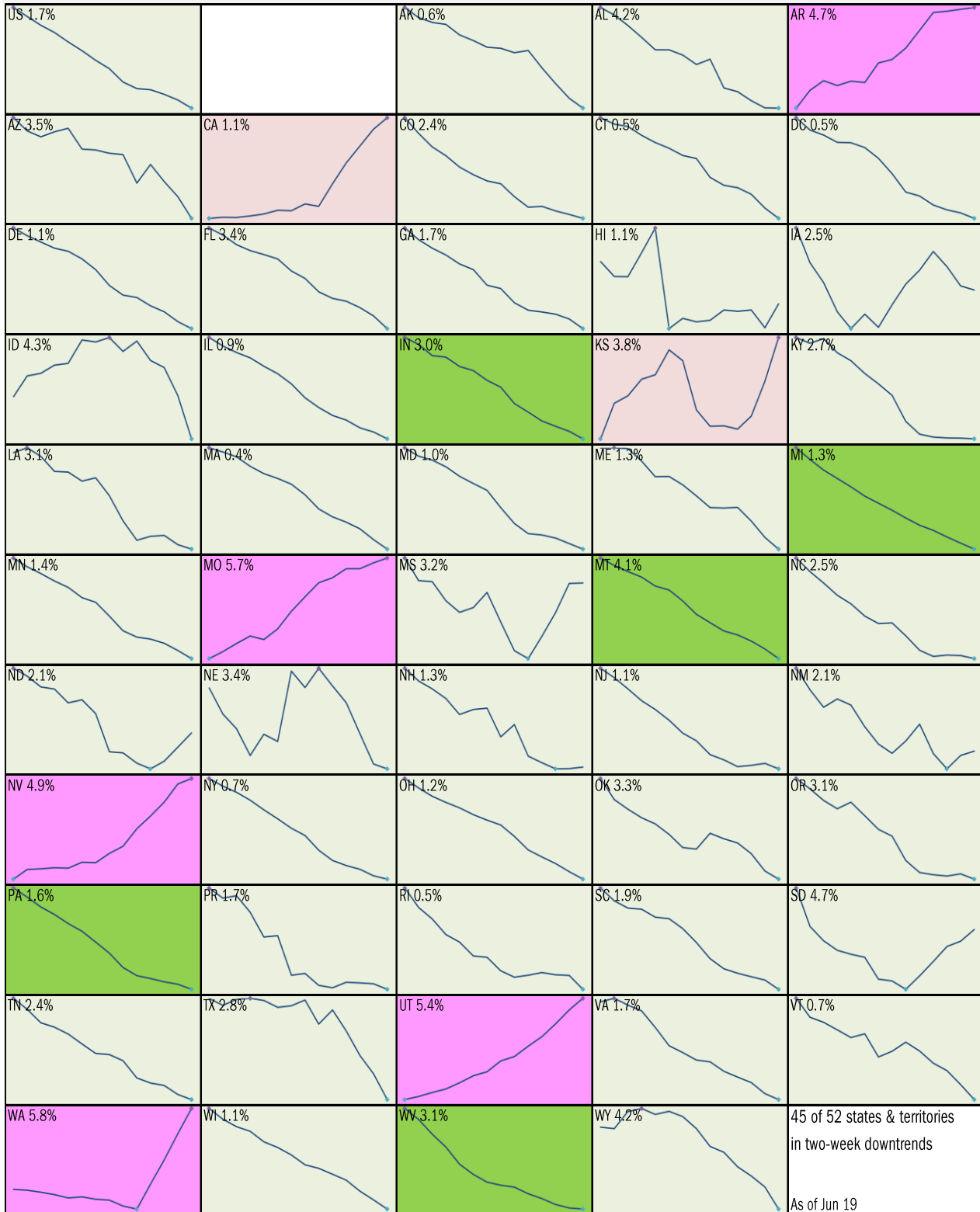


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

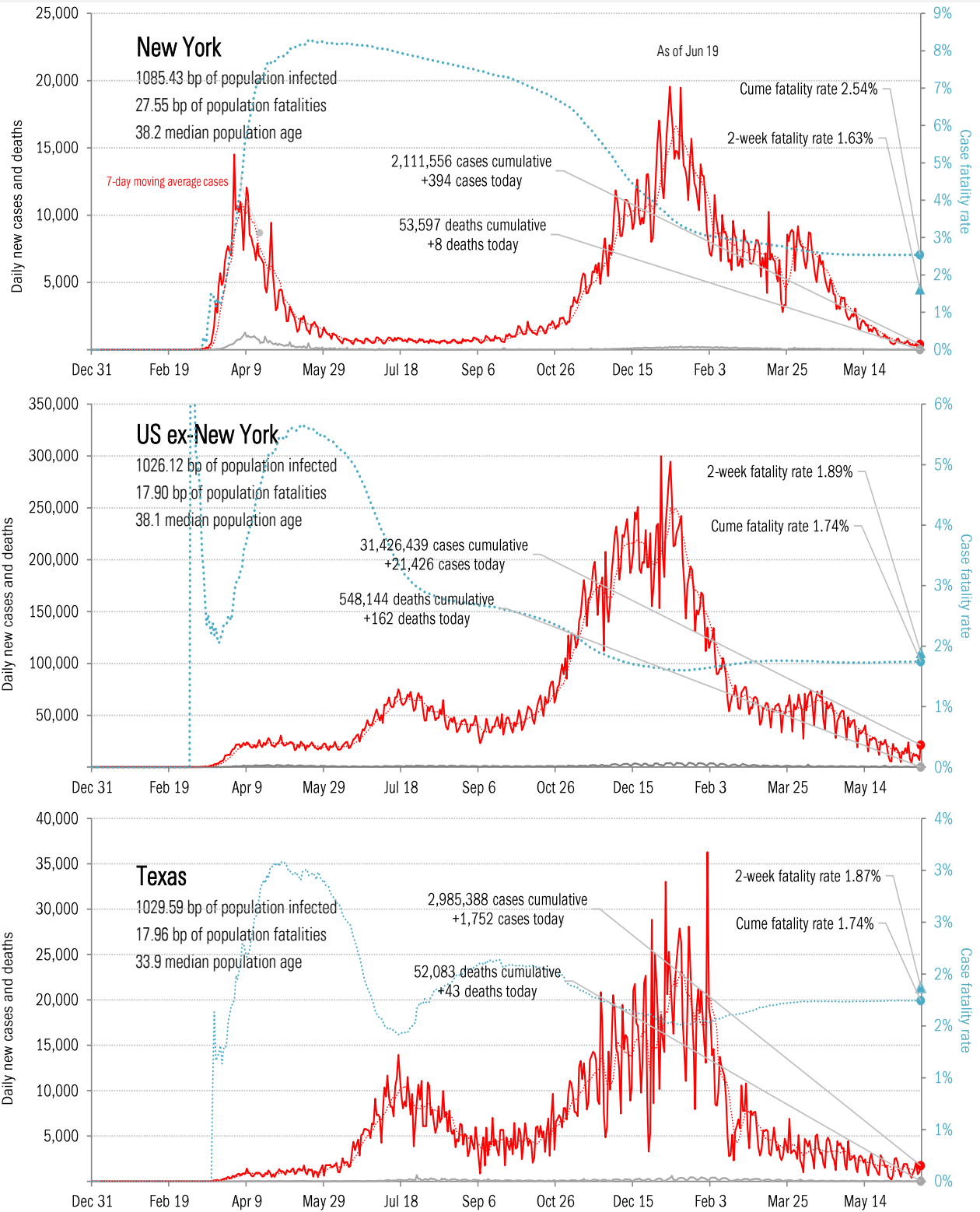
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



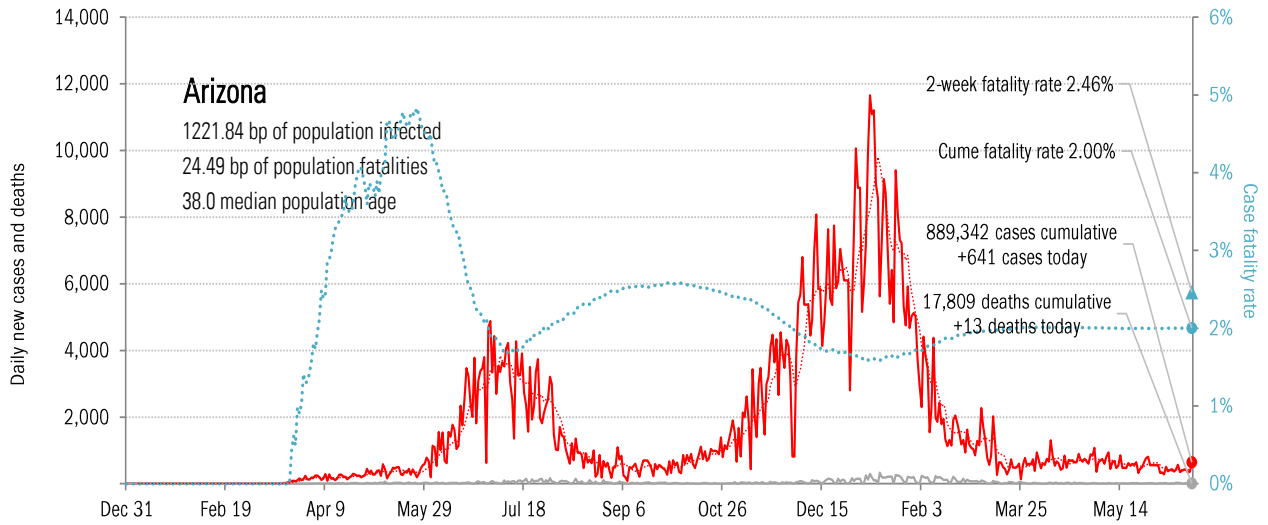
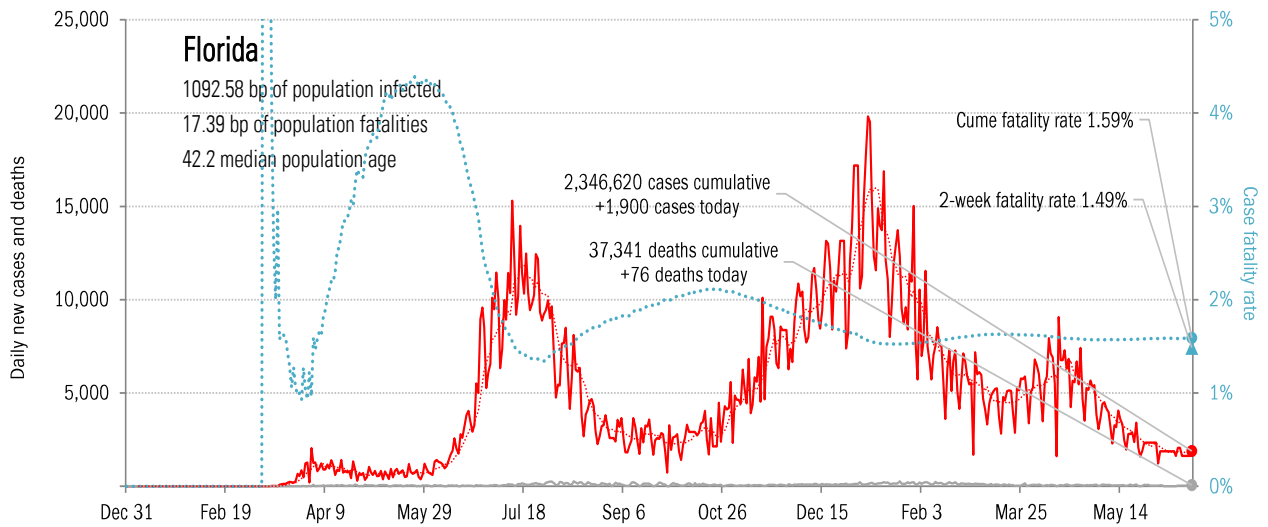
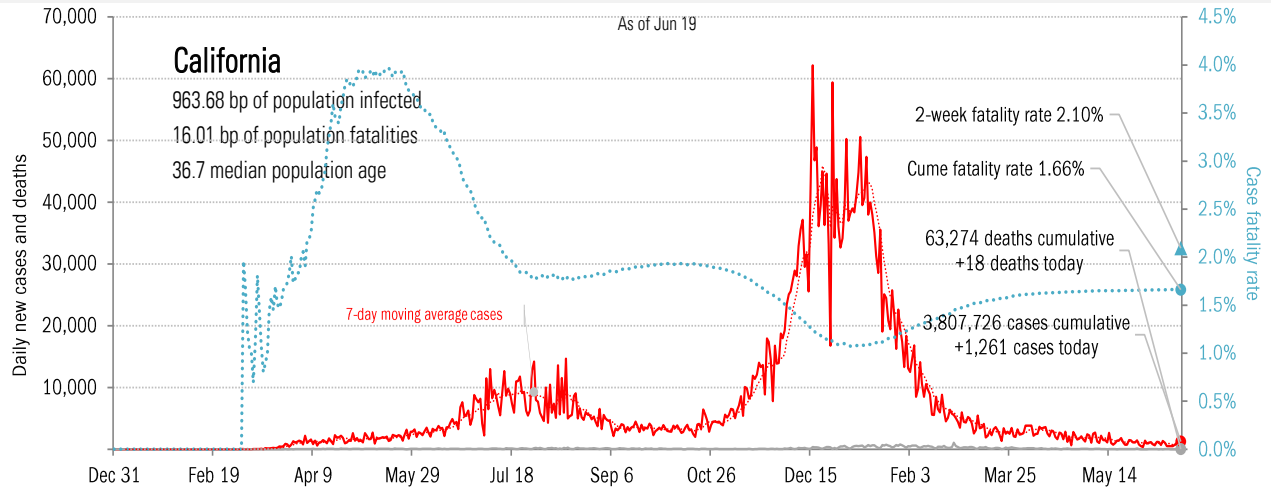
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



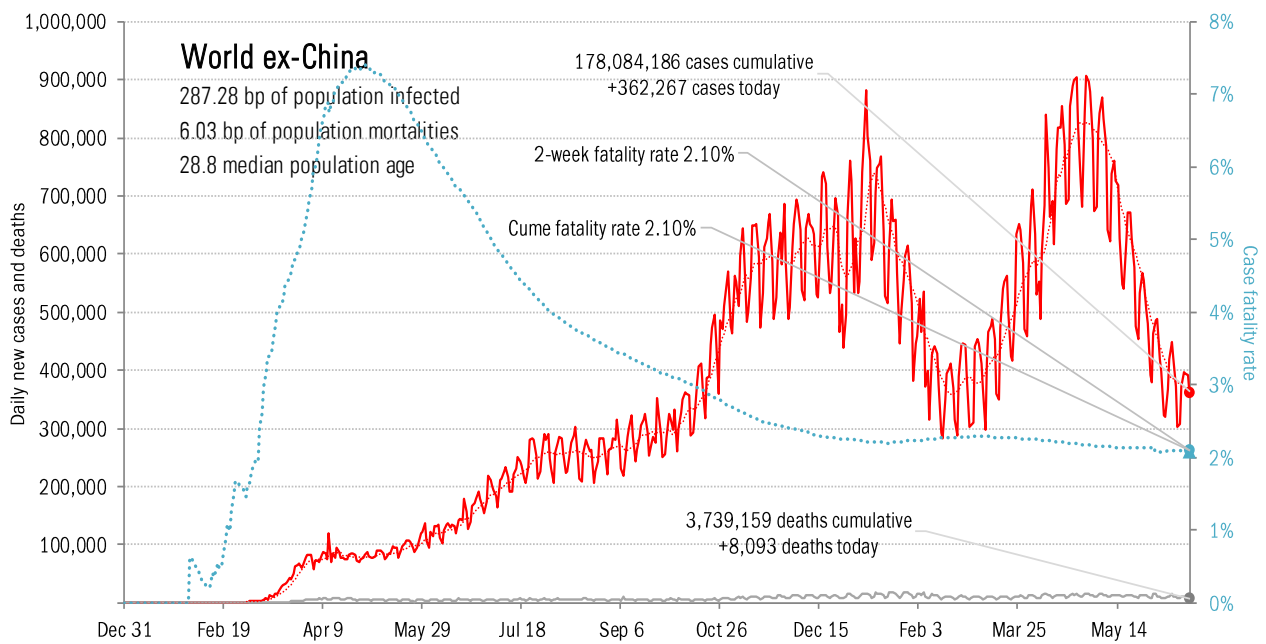
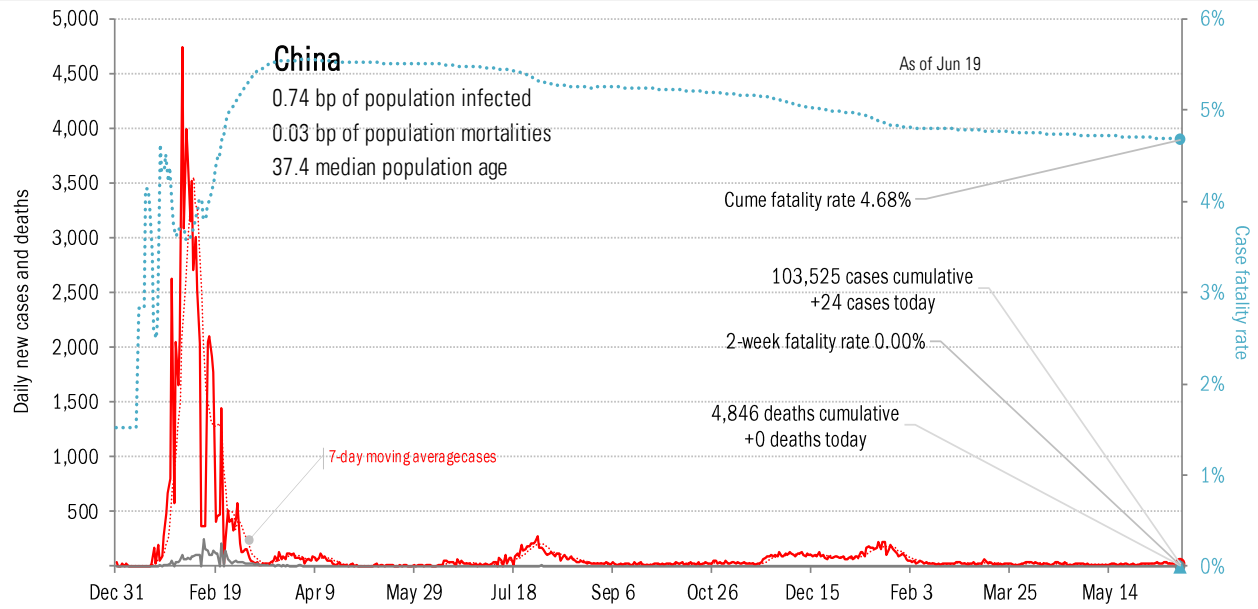
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



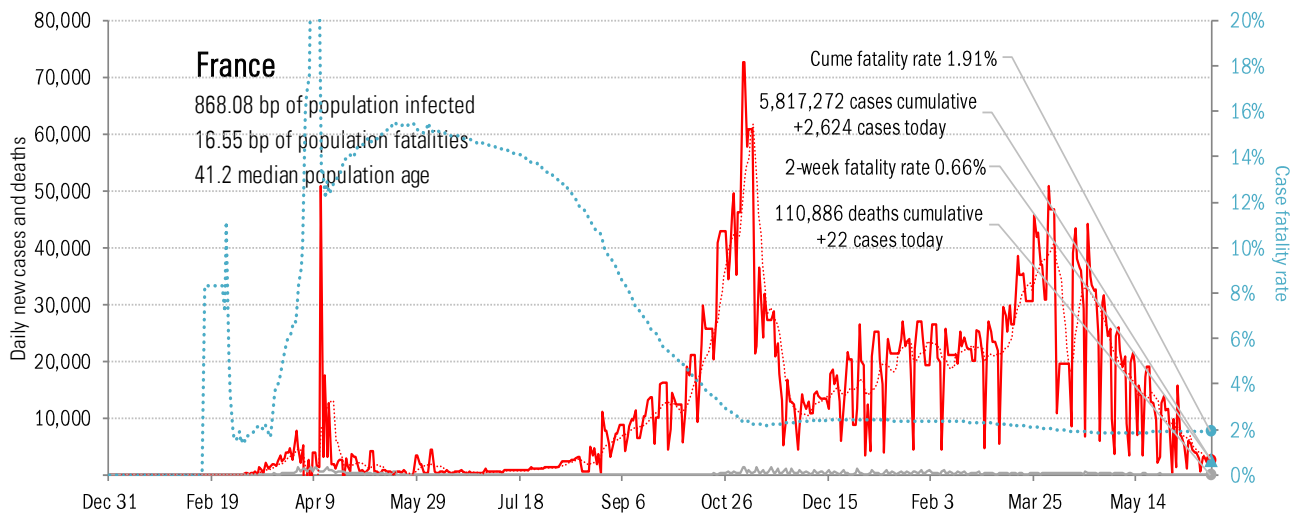
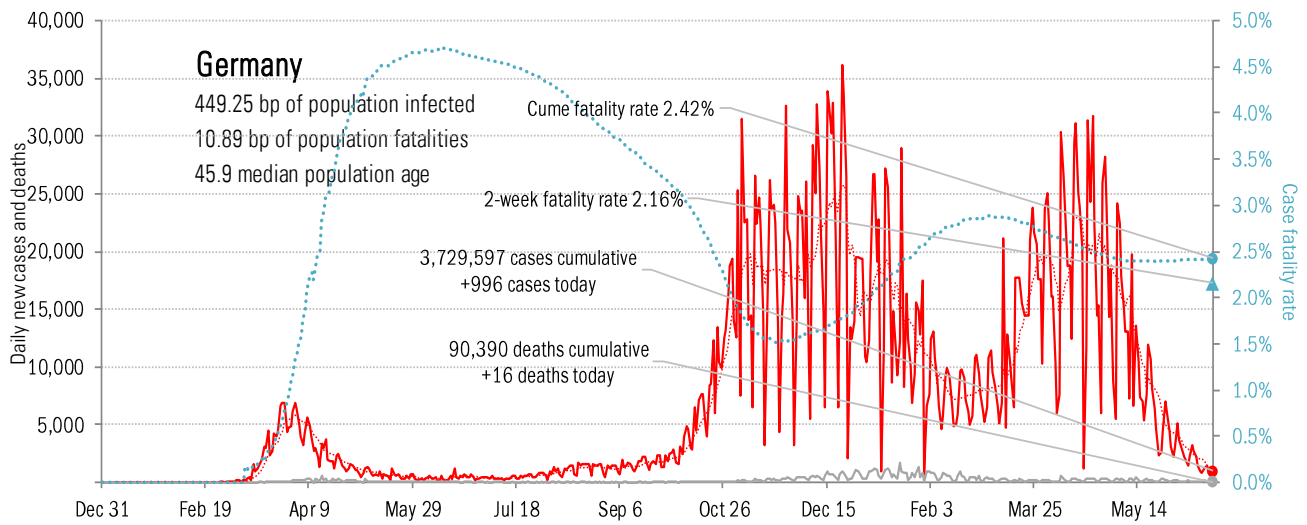
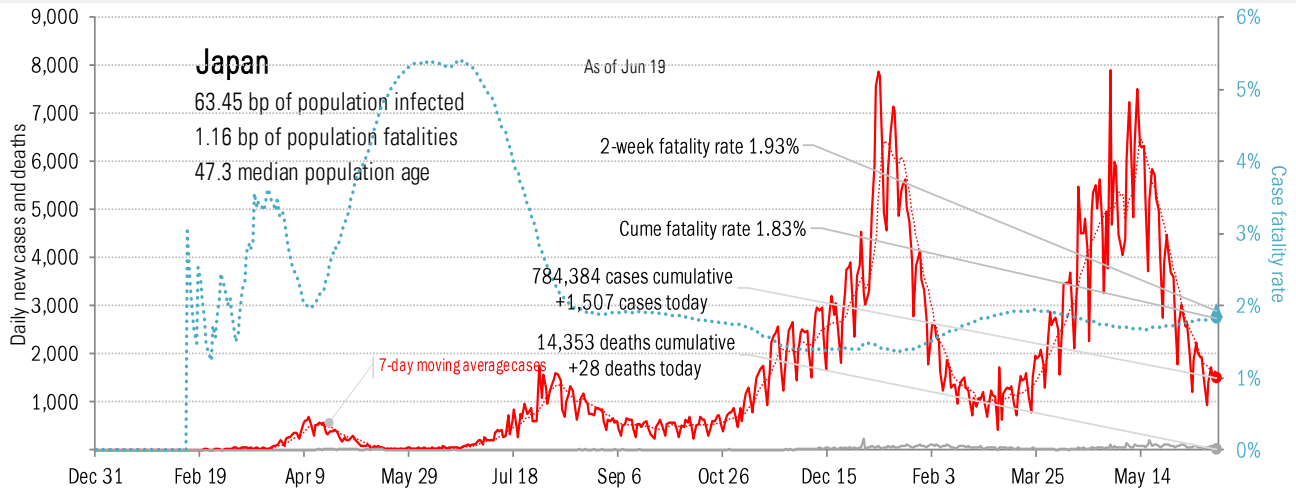
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



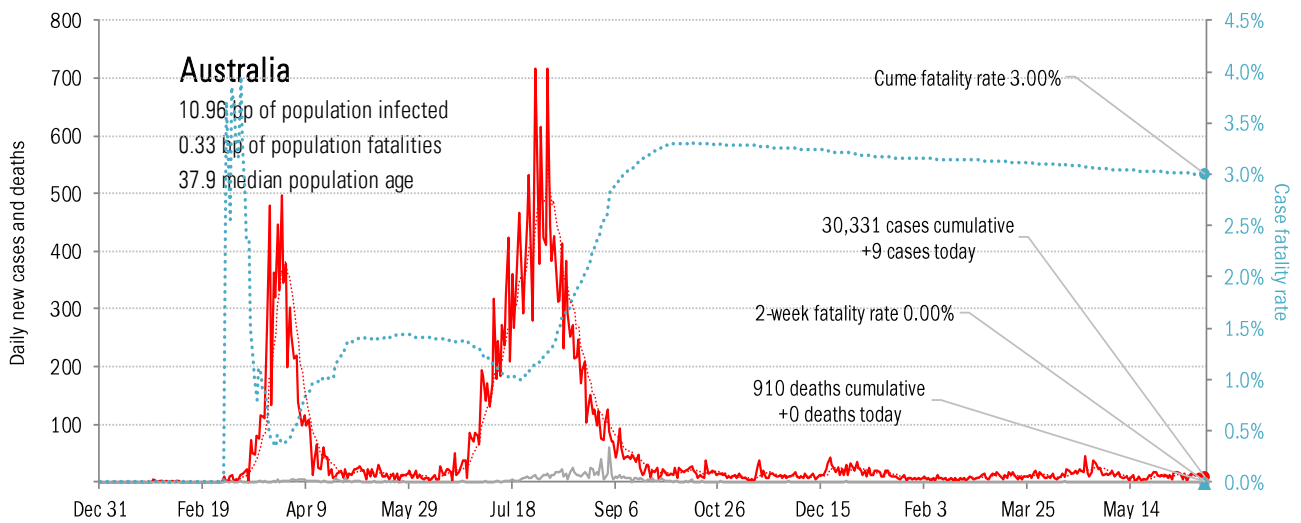
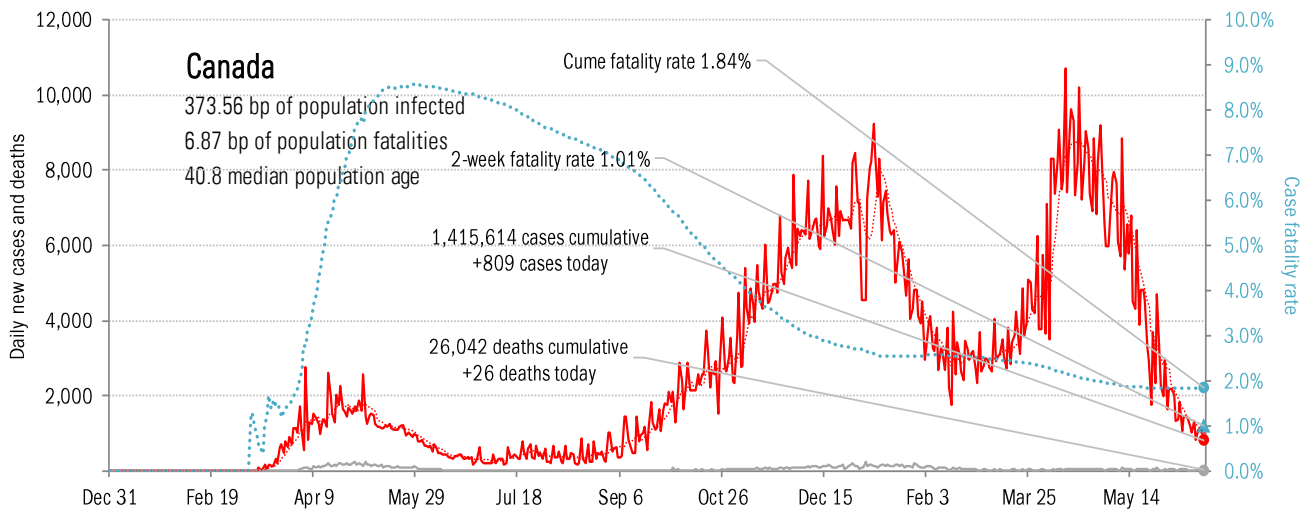
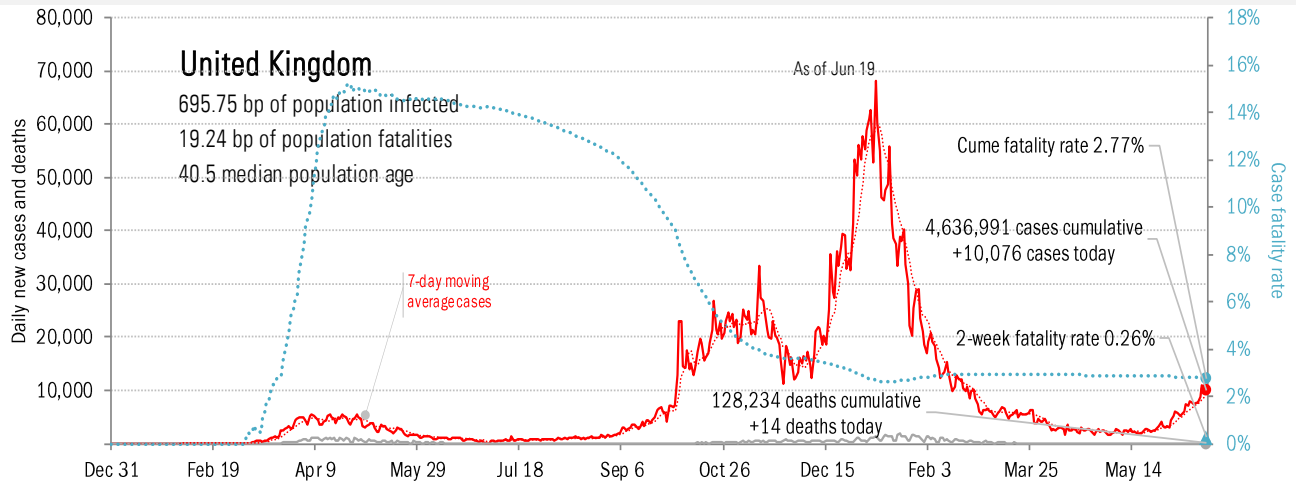
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



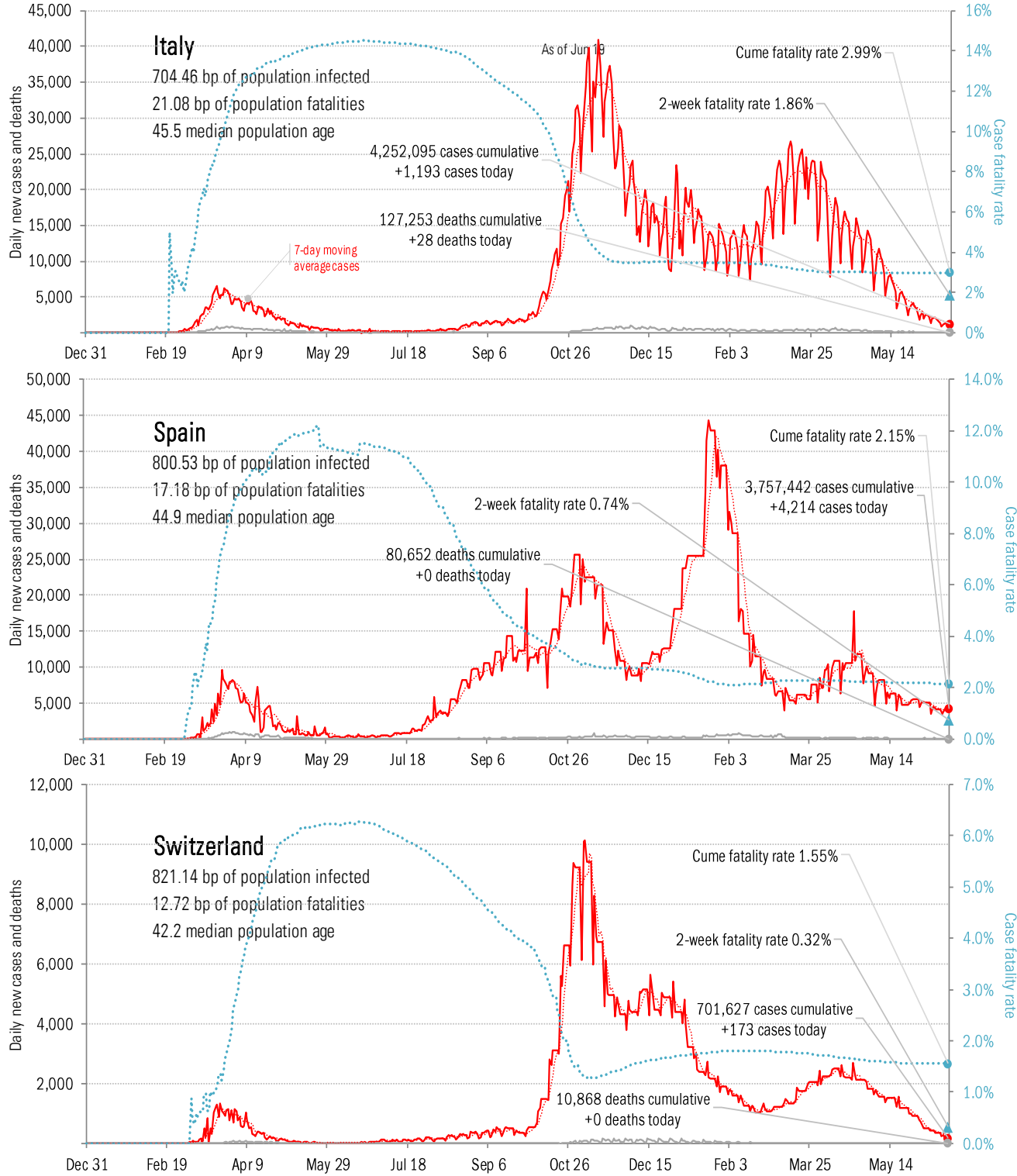
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



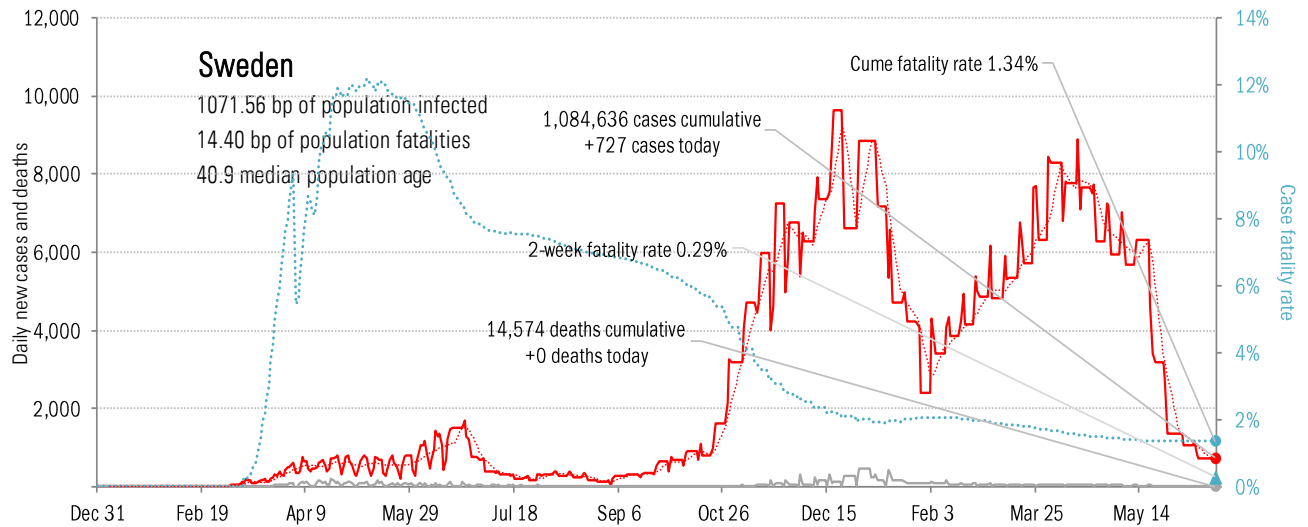
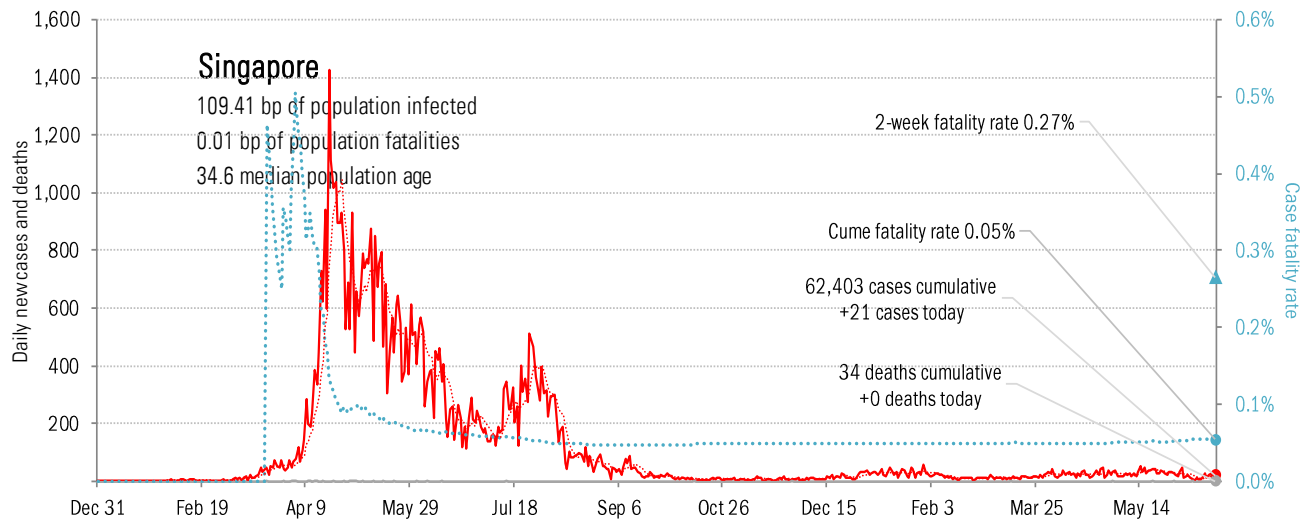
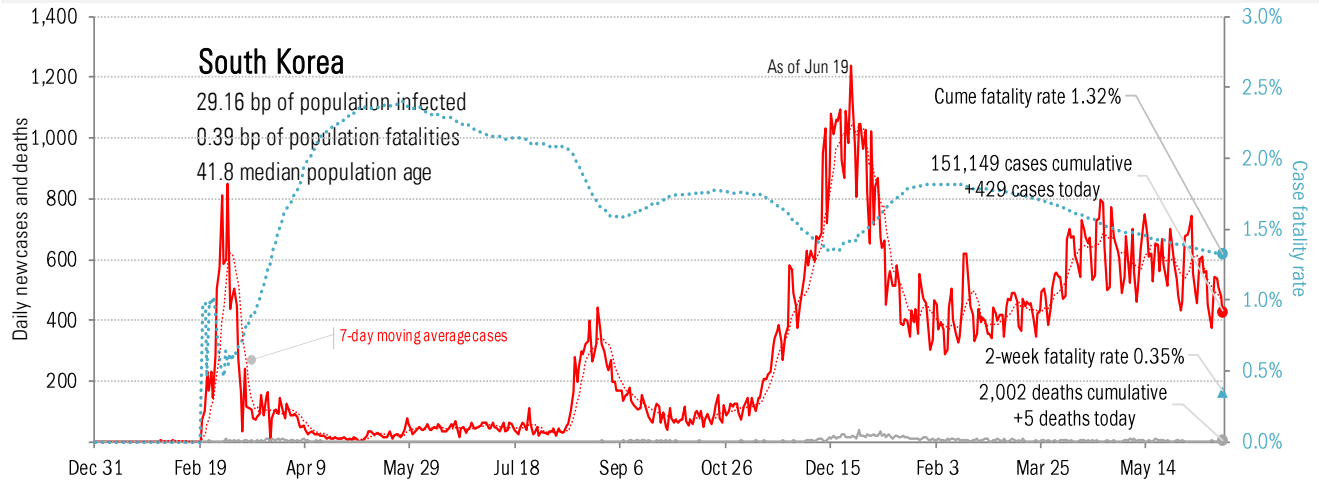
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



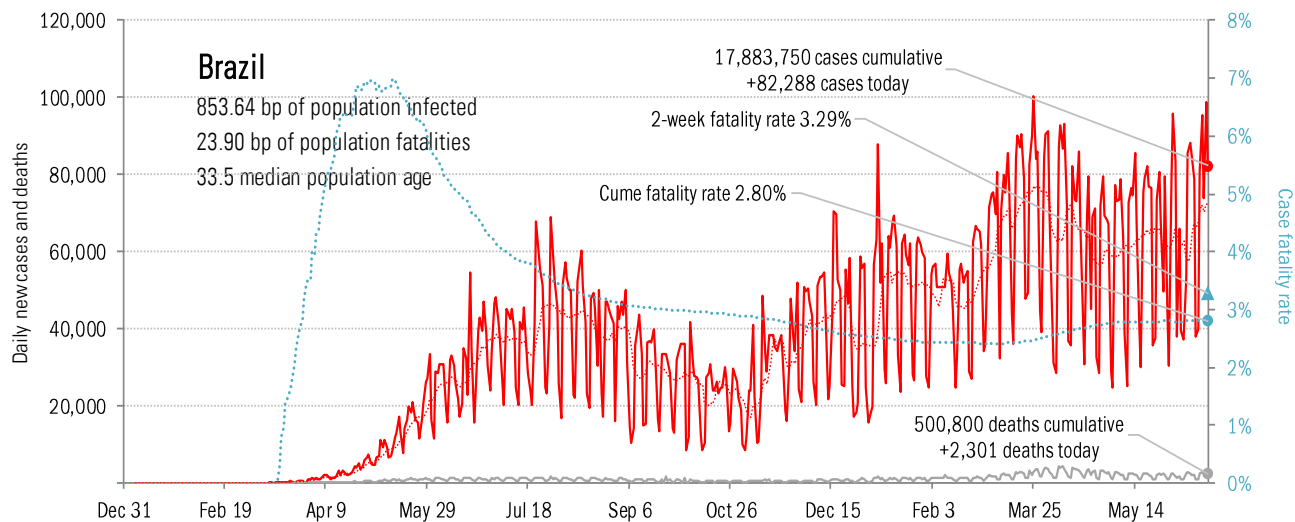
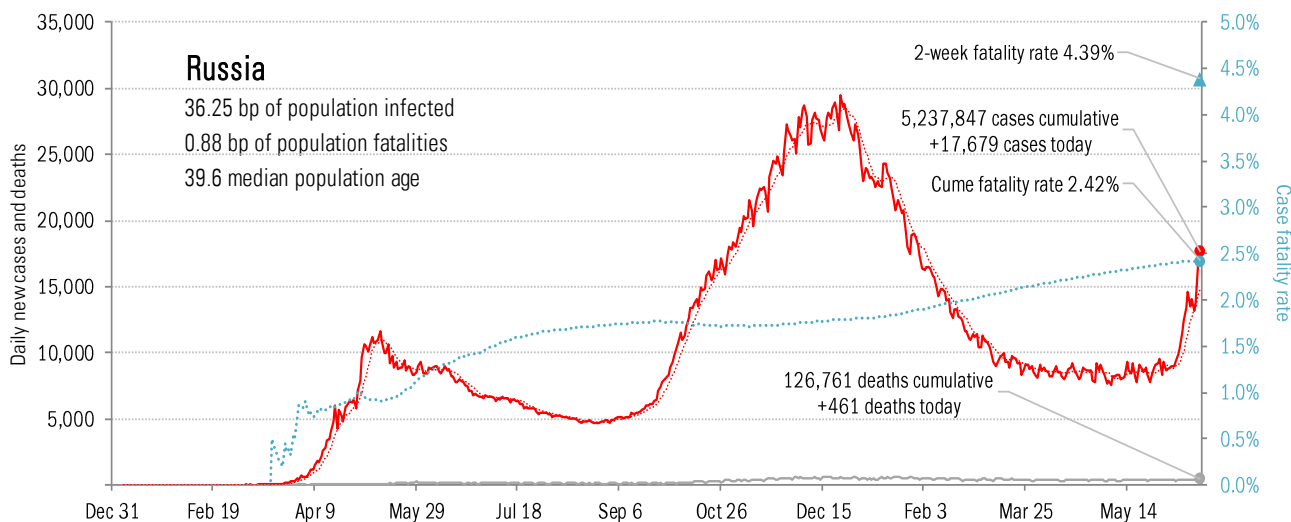
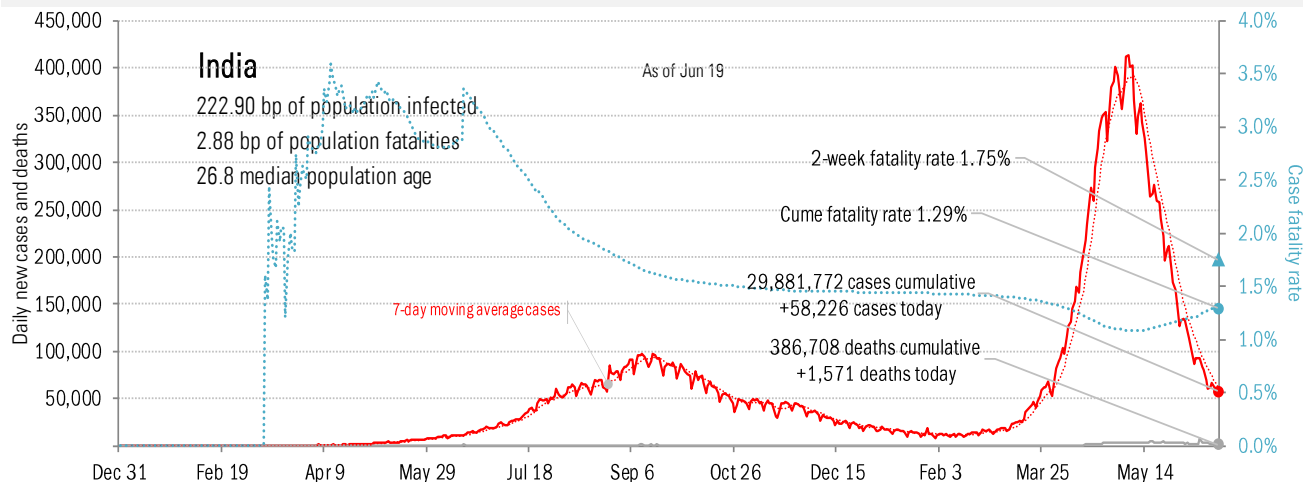
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



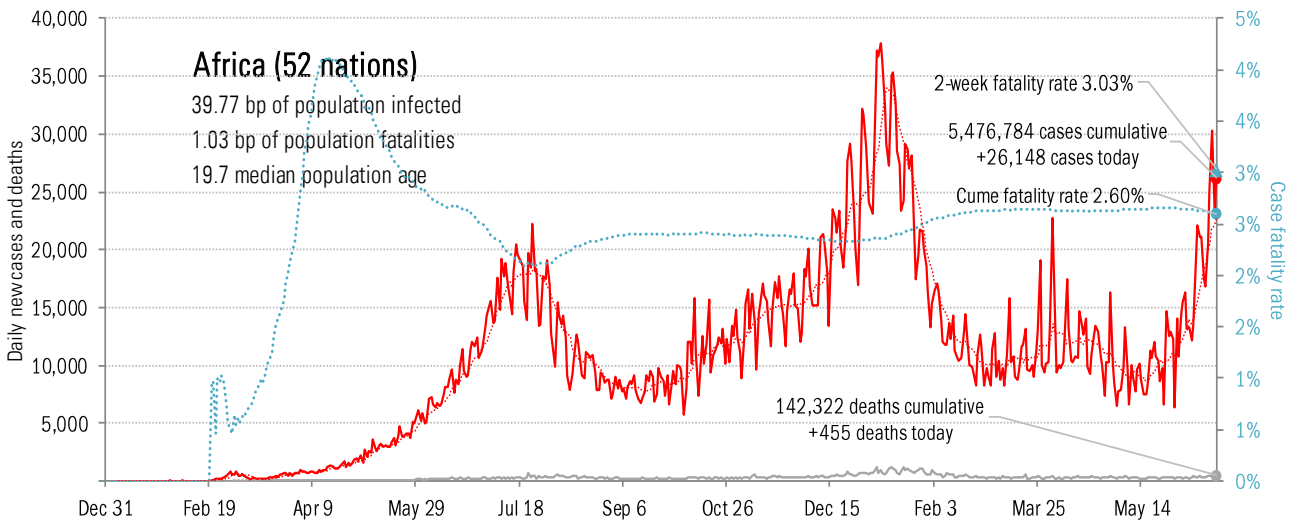
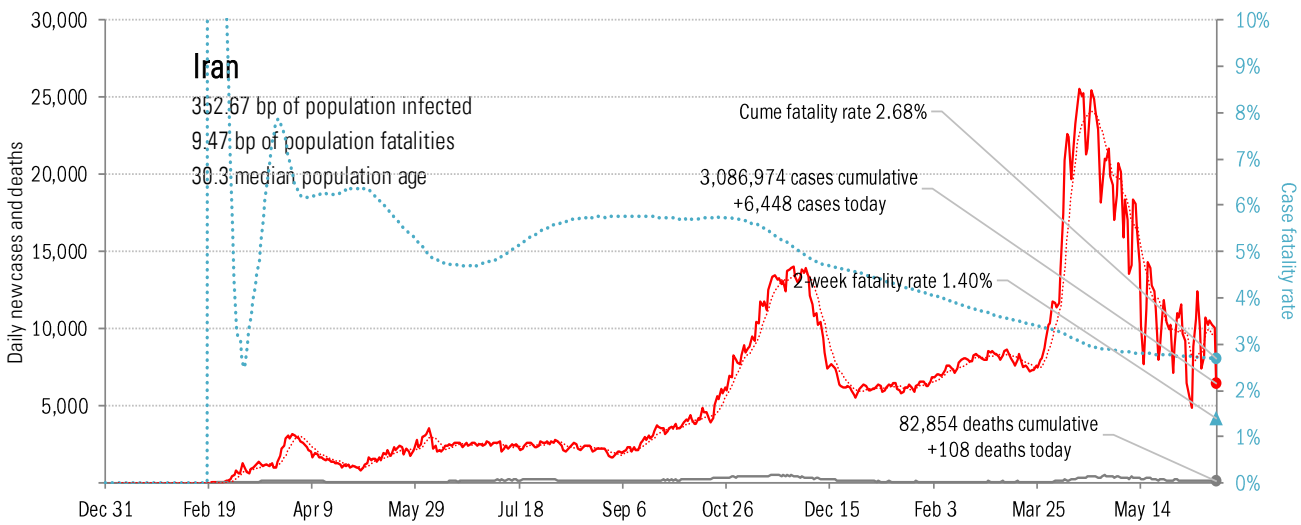
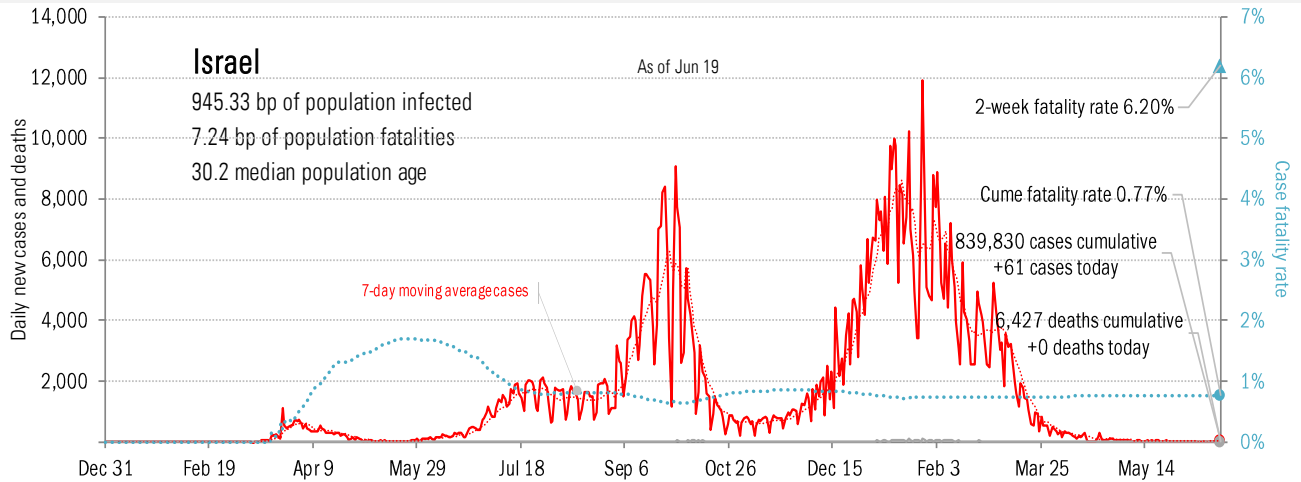
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



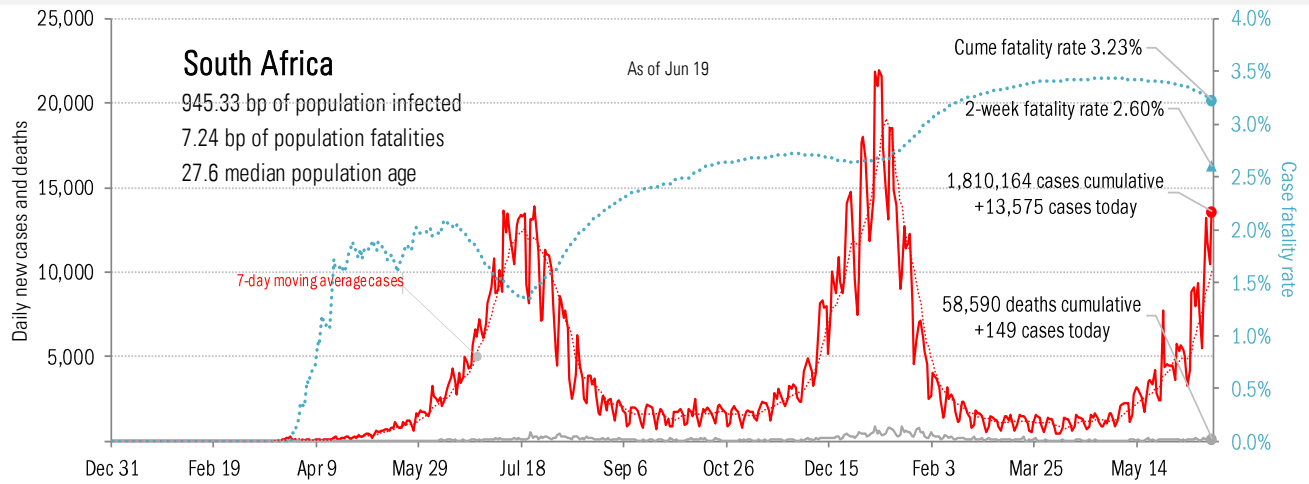
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations