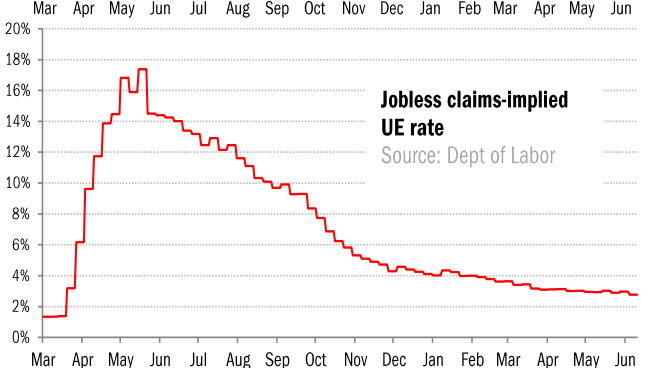
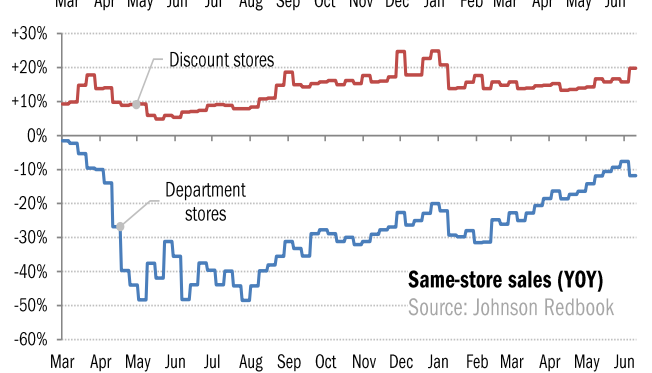
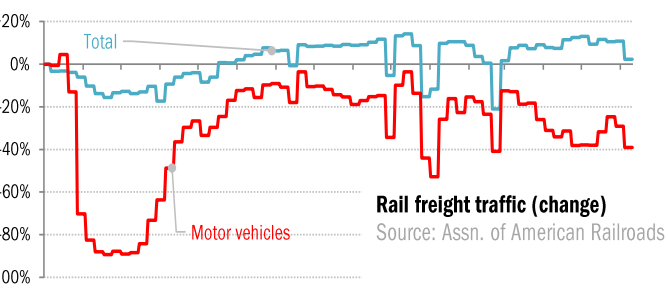
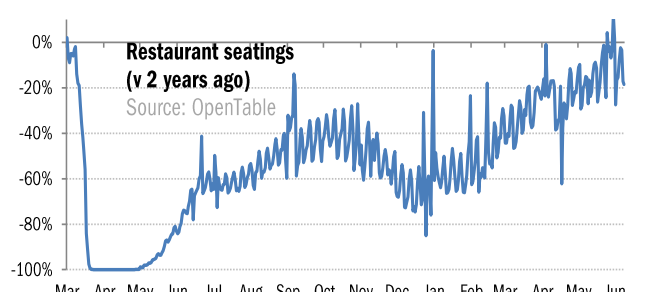
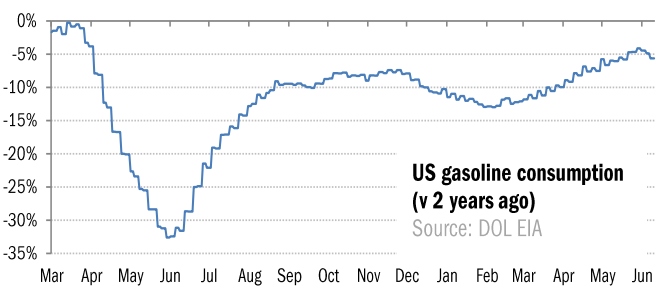
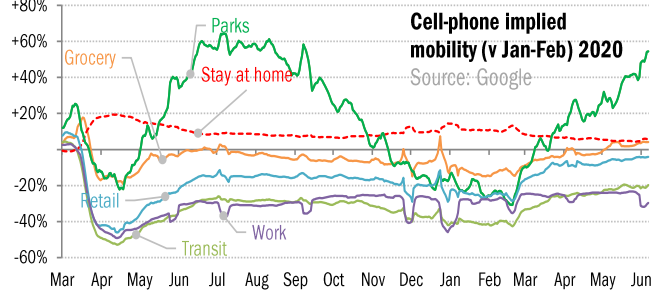
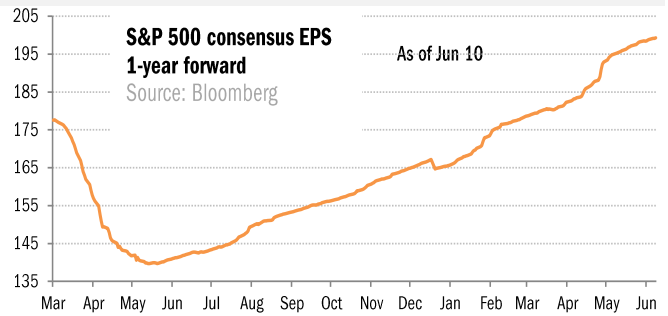
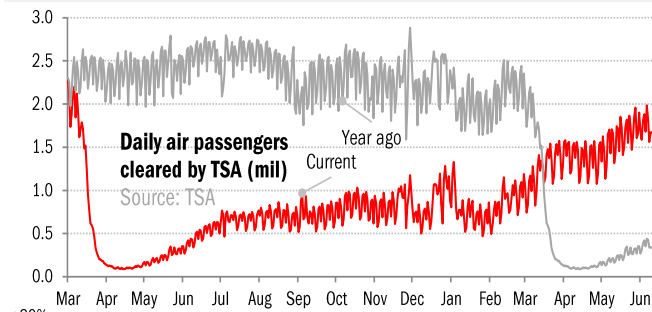


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, June 10, 2021

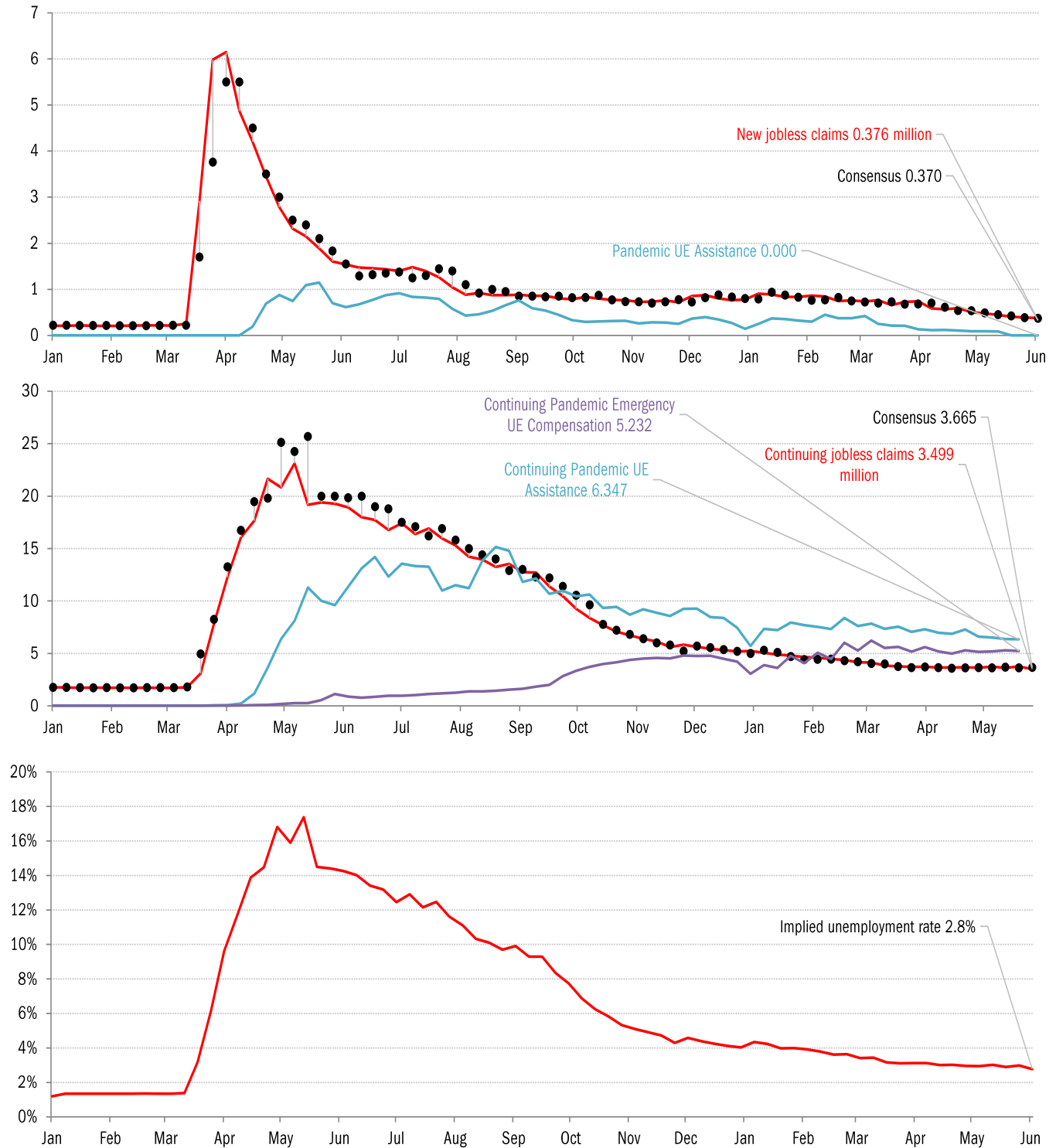
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

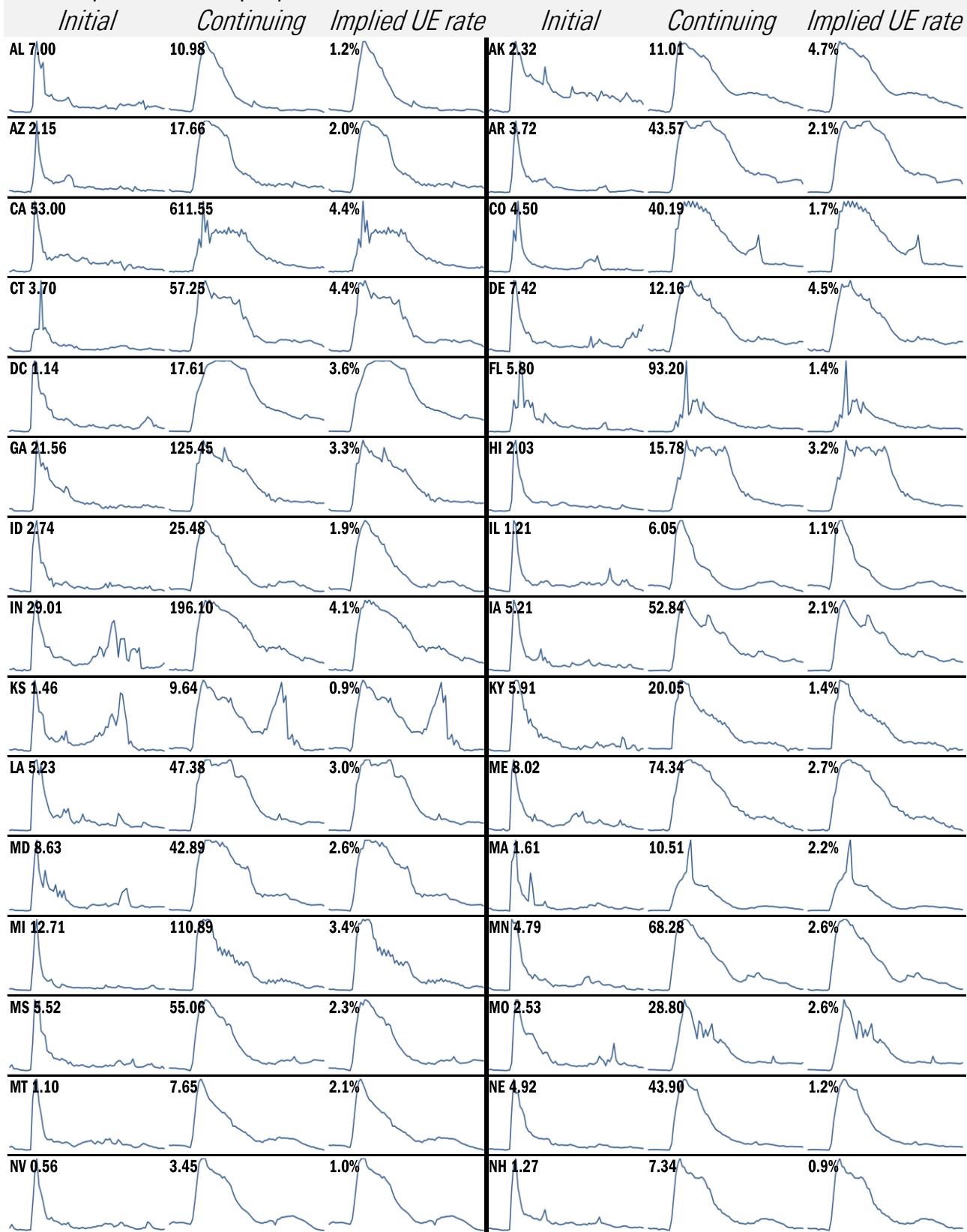
High-frequency view of the US labor market: weekly unemployment claims (millions)



Source: Department of Labor, Bloomberg, TrendMacro calculations

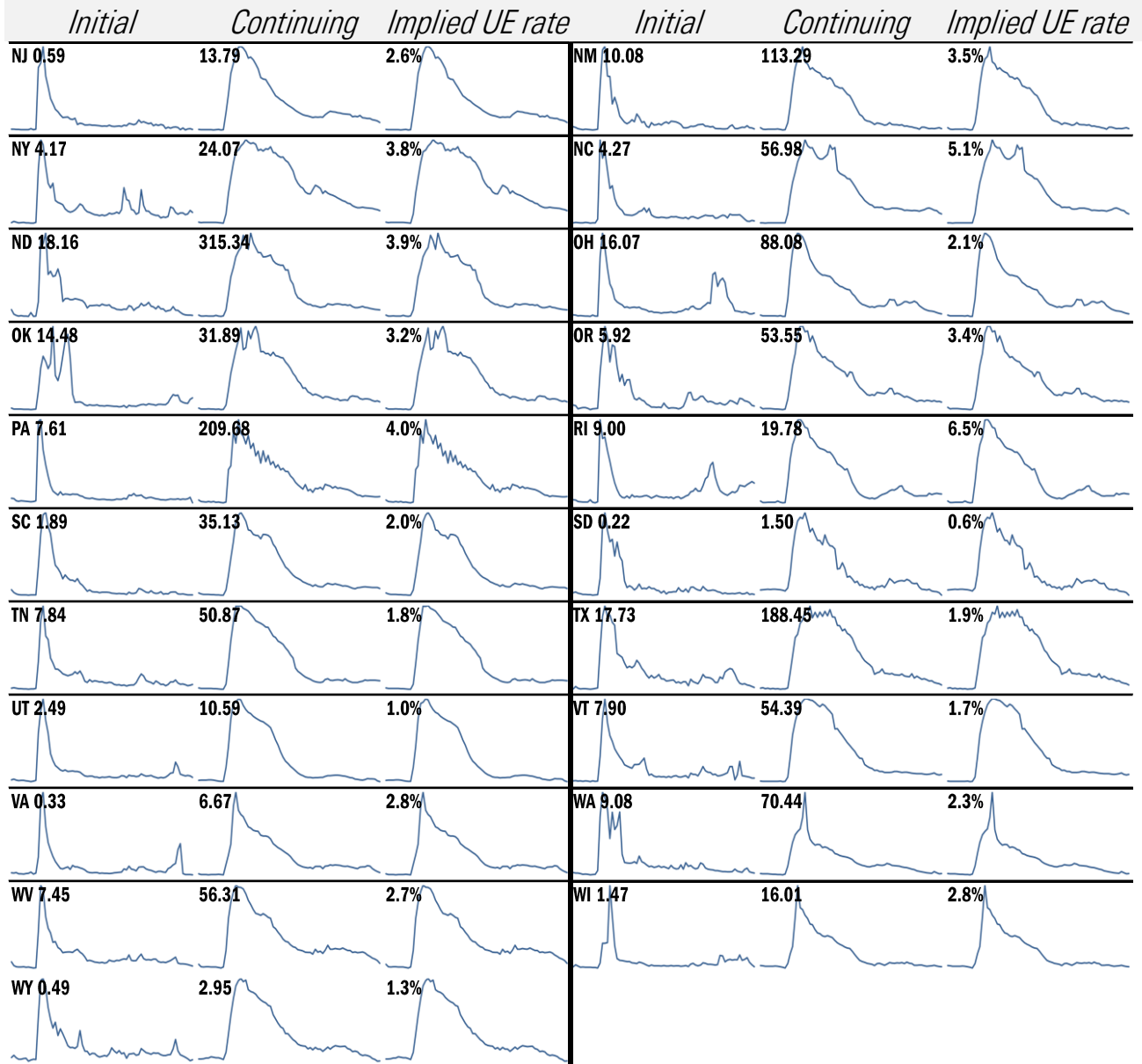
For more information contact us:
 Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



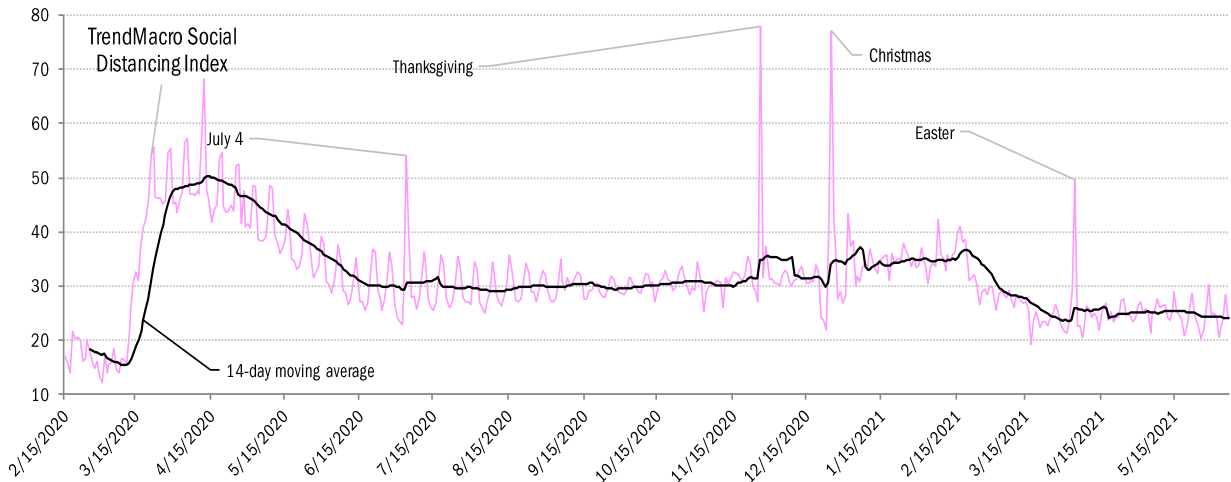
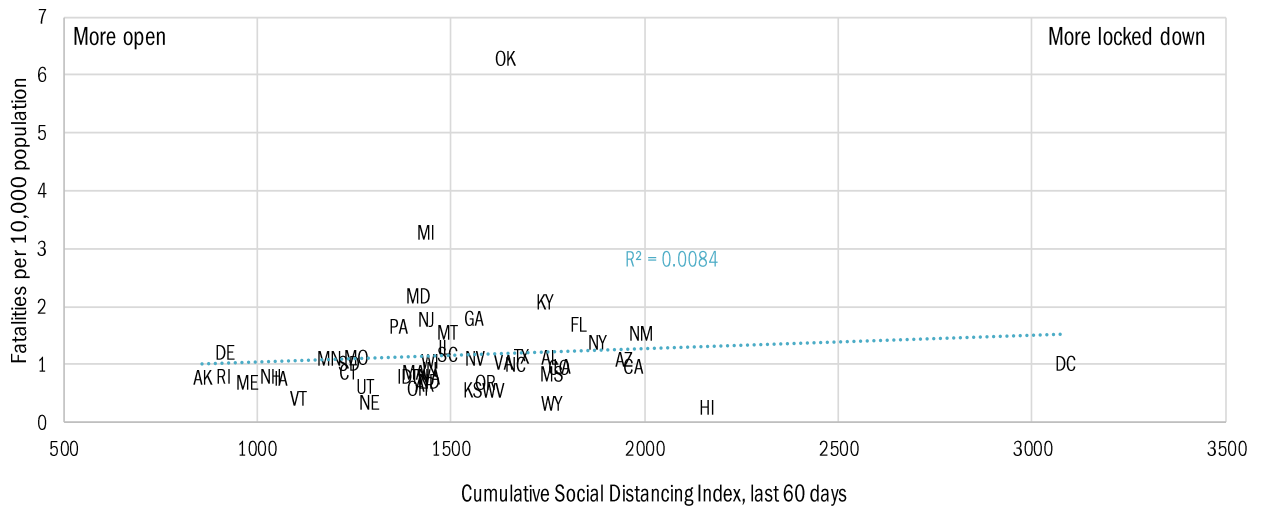
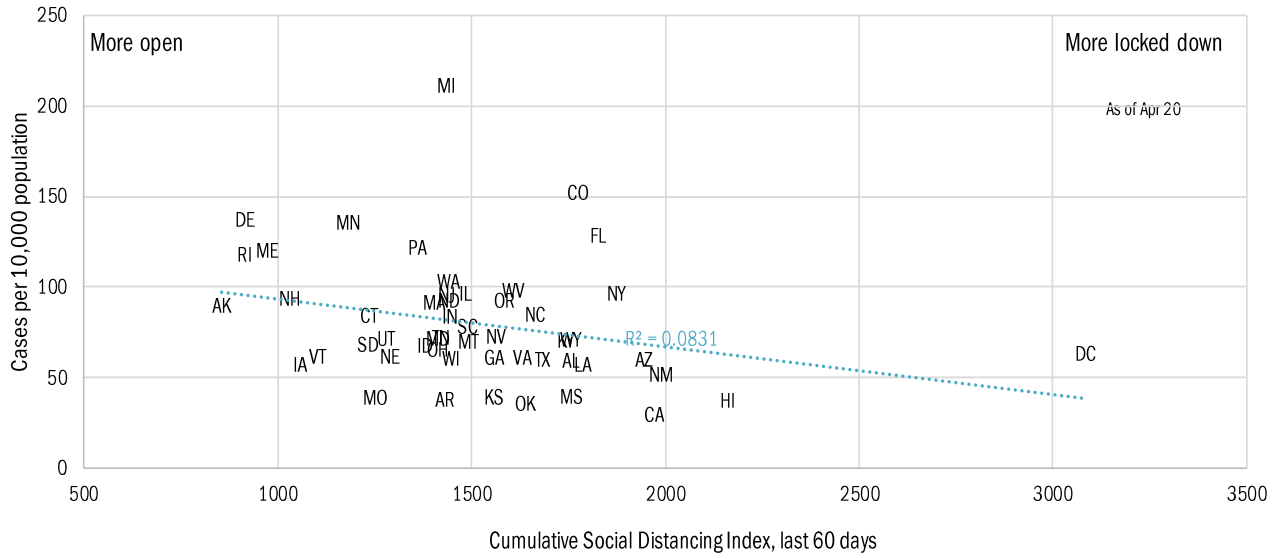
Source: Department of Labor, TrendMacro calculations

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Opening up in the spring following the “dark winter” lockdowns Covid-2019 fatalities and cases vs social distancing measured by cell-phone mobility data

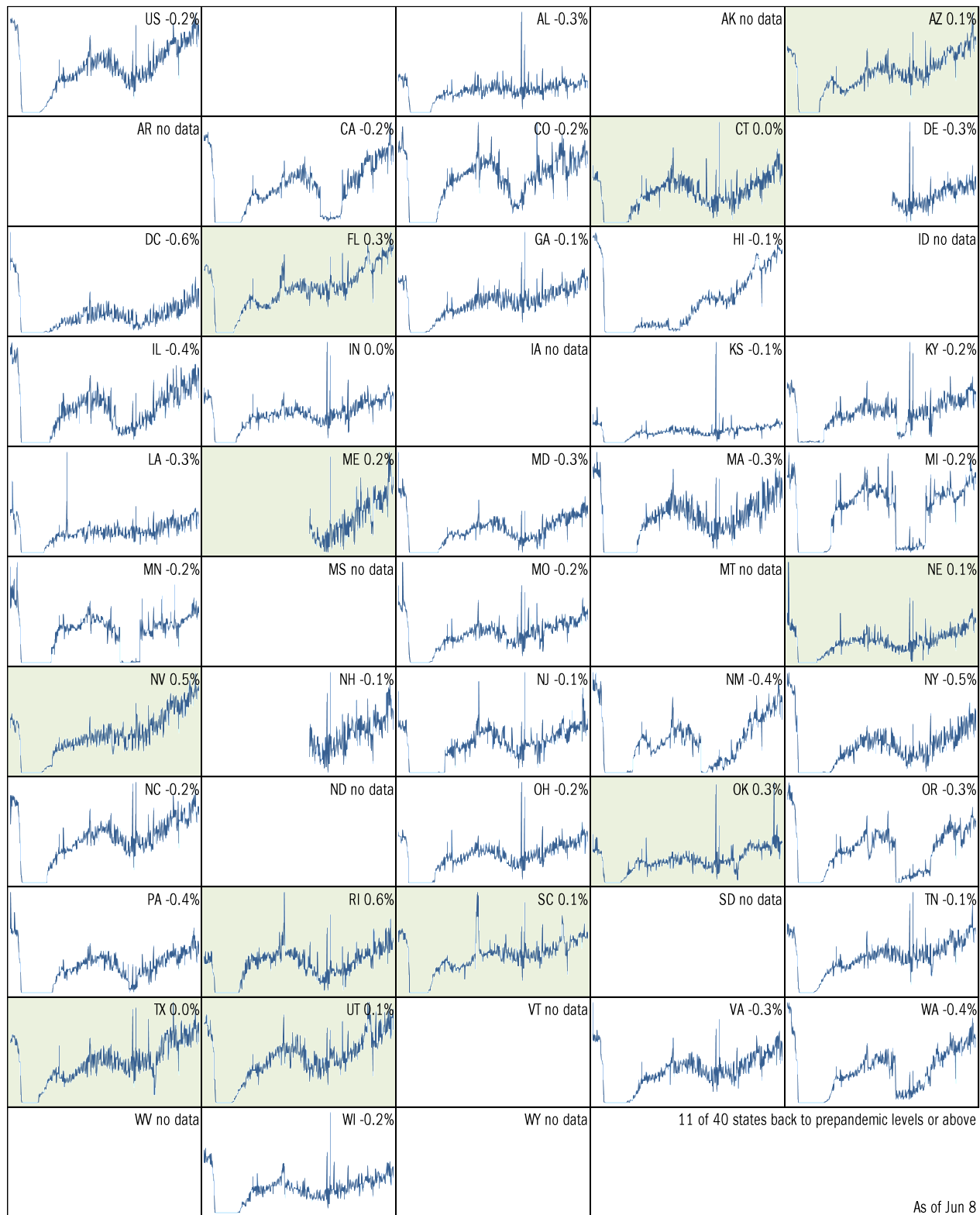


Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019, Feb 2020 to present

■ Positive



As of Jun 8

Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -4						
		4	54	-20	-30	6
AL -2						
		9	28	13	-25	5
AK +22						
		21	186	41	-25	3
AZ -12						
		-4	-12	-11	-33	7
AR +5						
		11	102	16	-26	5
CA -14						
		-4	9	-35	-35	8
CO -4						
		7	74	-14	-34	6
CT +1						
		1	91	-13	-27	5
DE +7						
		11	62	-24	-27	5
DC -38						
		-14	-6	-60	-46	10
FL -10						
		-2	-7	-20	-28	6
GA -4						
		3	43	-8	-31	6
HI -16						
		-3	-12	-29	-34	9
ID +13						
		24	213	34	-25	1
IL -2						
		6	113	-19	-32	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN +1		5	105	6	-20	3
IA +11		26	146	3	-15	2
KS +3		7	87	14	-17	2
KY -1		11	96	5	-21	3
LA -4		6	-3	-6	-20	3
ME +10		16	122	2	-21	3
MD -8		1	84	-27	-30	7
MA -10		-3	59	-39	-30	6
MI -4		4	131	-8	-24	5
MN -0		7	112	-20	-23	5
MS +2		4	20	24	-19	2
MO +5		10	67	5	-18	3
MT +12		21	95	30	-15	0
NE +7		12	101	13	-17	2
NV -4		3	3	-15	-26	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +3						
		7	115	-8	-21	4
NJ -7						
		4	94	-28	-29	7
NM -8						
		2	24	-4	-26	5
NY -15						
		-3	40	-35	-30	6
NC -7						
		8	44	-8	-24	4
ND +2						
		2	109	4	-16	0
OH -2						
		4	125	-1	-21	3
OK +3						
		10	41	15	-17	3
OR -6						
		6	82	-16	-27	5
PA -5						
		5	80	-22	-25	5
RI -2						
		0	171	-26	-24	4
SC +4						
		11	44	17	-19	3
SD +13						
		27	168	19	-12	0
TN +1						
		9	66	3	-19	3
TX -7						
		0	3	-11	-24	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
UT 0						
VT -4						
VA -8						
WA -7						
WV +1						
WI -1						
WY +4						

Source: [Google Mobility Reports](#), TrendMacro calculations