

Data Insights: Covid-2019 Monitor

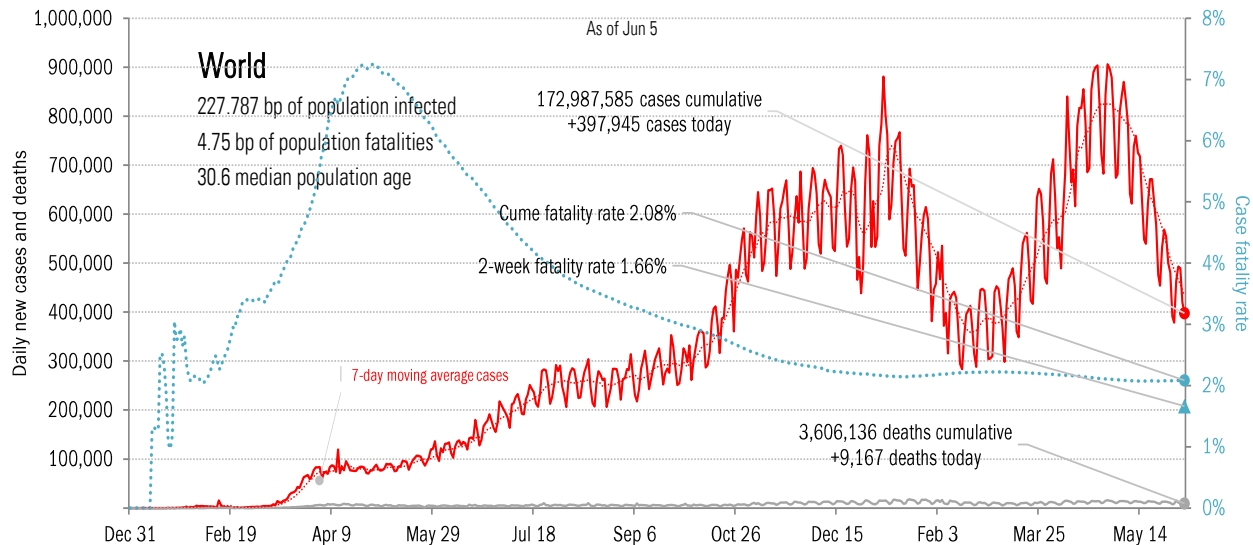
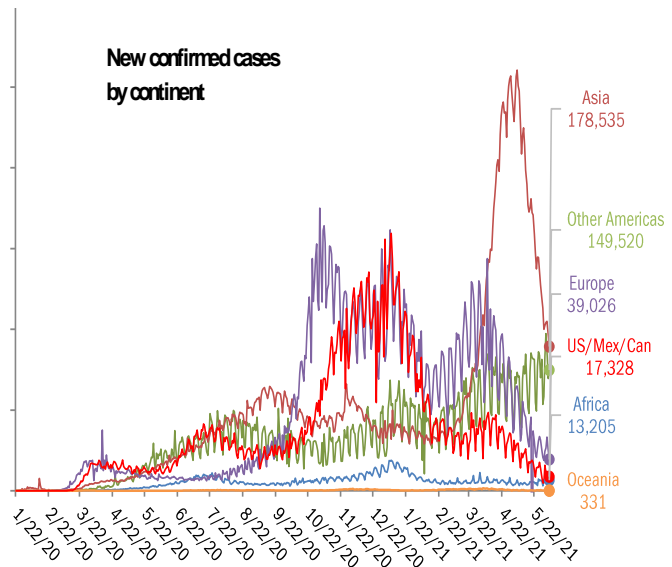
Sunday, June 6, 2021

The global scorecard

The worst ten countries

New cases		New Deaths	
India	+114,460	India	+2,677
Brazil	+66,017	Brazil	+1,689
Colombia	+28,971	Colombia	+532
Argentina	+23,627	Argentina	+456
United States	+13,908	Russia	+391
Russia	+9,011	United States	+376
Chile	+8,920	Peru	+260
Malaysia	+7,452	Philippines	+195
Philippines	+6,936	Mexico	+190
France	+6,654	Indonesia	+153
+285,956		+6,919	
World +397,945		World +9,167	
Top ten 72%		Top ten 75%	

New confirmed cases by continent



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

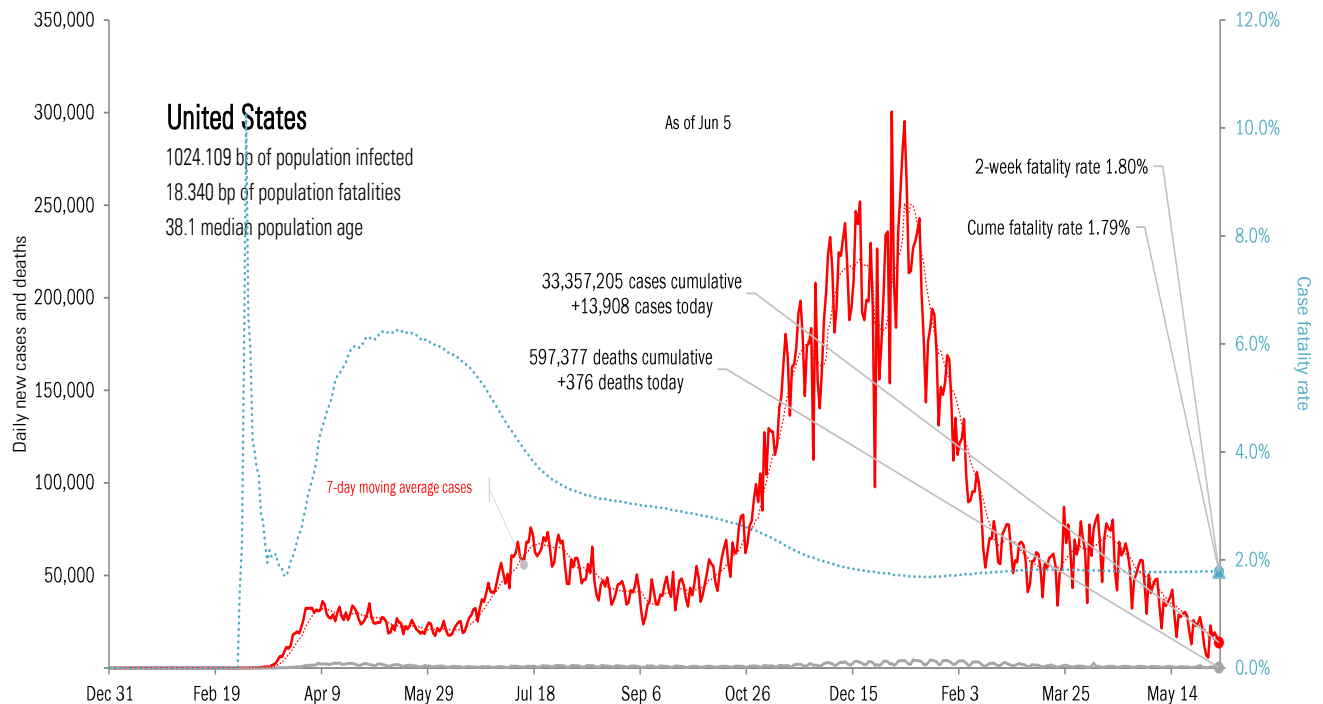
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
FL	+3,000		MI	+77		CA	+38		CA	3,794,927		CA	63,441		TX	249,561		R	92%	WA	13%
TX	+1,138		GA	+44		GA	+35		TX	2,962,395		NY	53,429		CA	237,075		MA	83%	CO	13%
NY	+836		CA	+40		TX	+21		FL	2,332,867		TX	51,701		FL	181,592		PA	82%	ID	13%
CA	+798		IL	+32		WA	+20		NY	2,105,375		FL	36,973		NY	134,958		MO	82%	MO	13%
WA	+794		AZ	+25		MO	+12		IL	1,384,823		PA	27,343		GA	107,230		MI	80%	MI	11%
CO	+731		TX	+25		MS	+12		PA	1,209,894		NJ	26,273		PA	90,485		MD	80%	ME	10%
NJ	+577		IN	+24		WI	+7		GA	1,125,854		IL	25,314		CH	86,374		MN	79%	MS	10%
IL	+540		PA	+18		CT	+5		CH	1,104,380		GA	20,986		IL	81,317		WV	78%	OR	10%
MO	+507		MN	+16		ND	+5		NJ	1,017,695		MI	20,588		KY	75,938		CT	78%	WV	10%
MI	+429		NY	+13		NV	+5		NC	1,004,669		CH	19,980		MI	72,198		DC	77%	UT	9%
+9,350			+314			+160			18,042,879			346,028			1,316,728						
All states	+13,908		+376			-146			All states	33,357,205		597,377			2,344,450			All states	70%	67%	
Top ten	67%		84%			-110%			Top ten	54%		58%			56%			Median	72%	7%	

Some states not reporting

Five most improved US states

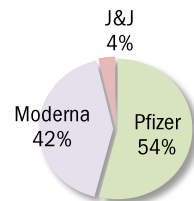
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
TX	-948	CH	-57	FL	-70	VT	+68 bp
NC	-680	NY	-46	CH	-30	FR	+53 bp
AL	-557	WI	-31	AL	-23	UT	+49 bp
CA	-369	NC	-21	VA	-22	CA	+45 bp
LA	-364	TX	-18	CO	-17	R	+41 bp



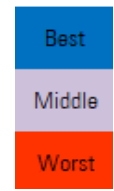
Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Total				Today	Immunity	Full	Partial
Doses distributed	384,055,065				+2.369 million	US	41.3%	50.9%
Doses administered	309,459,698				+1.172 million	UK	40.0%	59.1%
Administered	One dose	% Pop	Immune	% pop	New immune today	France	18.3%	40.8%
Total population	174,788,397	52%	142,062,068	43%	+0.670 million	Spain	21.9%	40.7%
Age 12 to 17	6,657,004	26%	2,536,935	10%	+0.118 million	Germany	20.6%	45.1%
Age 18 to 64	119,269,956	59%	96,795,201	48%	+0.473 million	Italy	21.3%	42.4%
Age 65 and over	48,774,545	89%	42,717,153	78%	+0.076 million	Australia	2.2%	17.1%



State
Immunities distributed as % population**
At least partial immunity as % population
Full immunity as % population



At today's dosing pace, every American >18 immune in **145 days** by Oct 27, 2021

66.7% of population >18 immunized
14.0% previously tested positive
80.7% vs 60% adult herd immunity*

Global data differs from sources, timing

AK
59.7%
46.6%
39.8%

ME	NH
71.0%	69.1%
64.1%	60.4%
55.8%	50.3%

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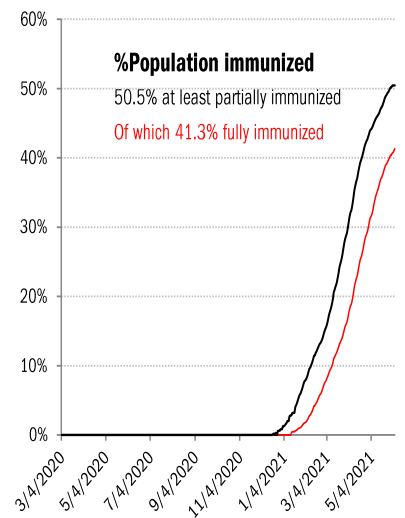
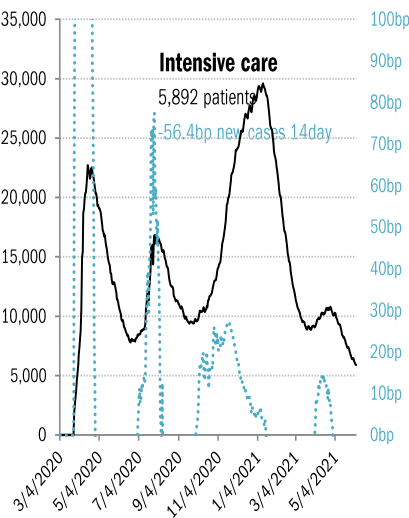
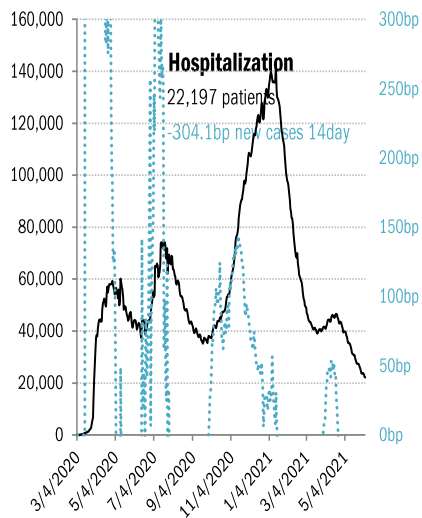
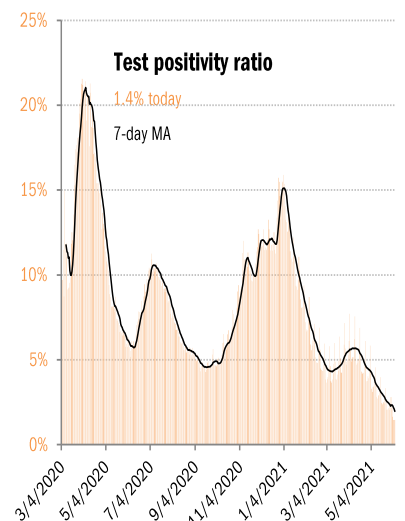
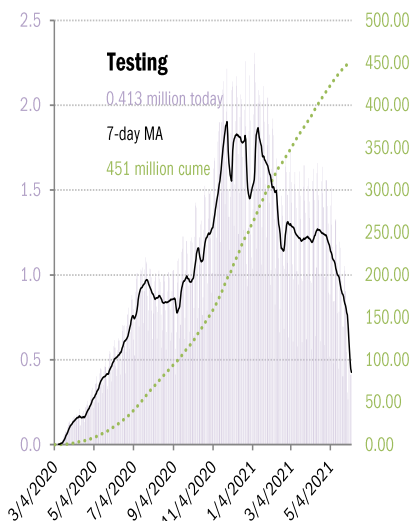
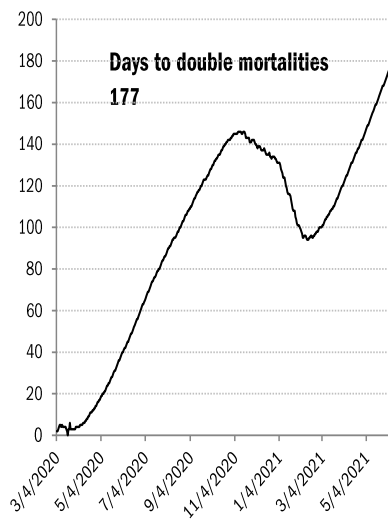
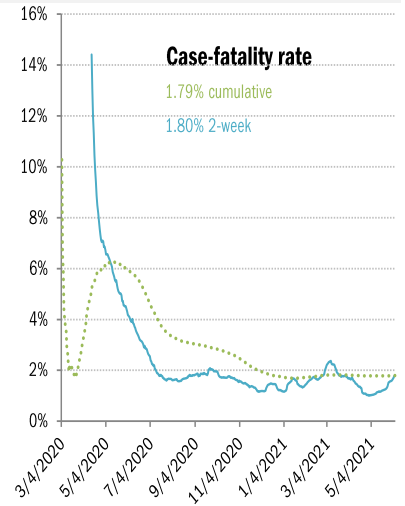
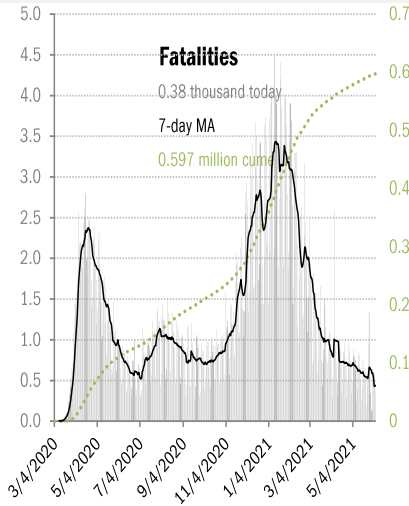
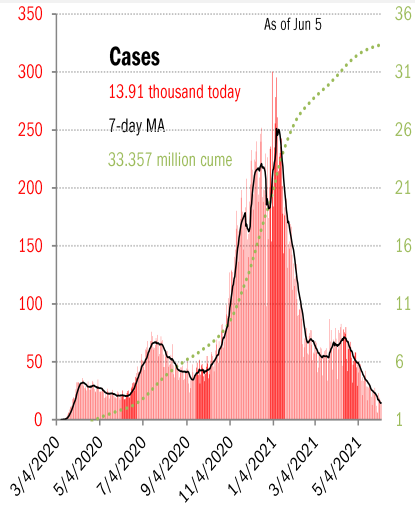
As of Jun 5

* Includes persons >18 fully immunized or previously tested positive, no overlap. Disregards untested positives, natural immunities.
** One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

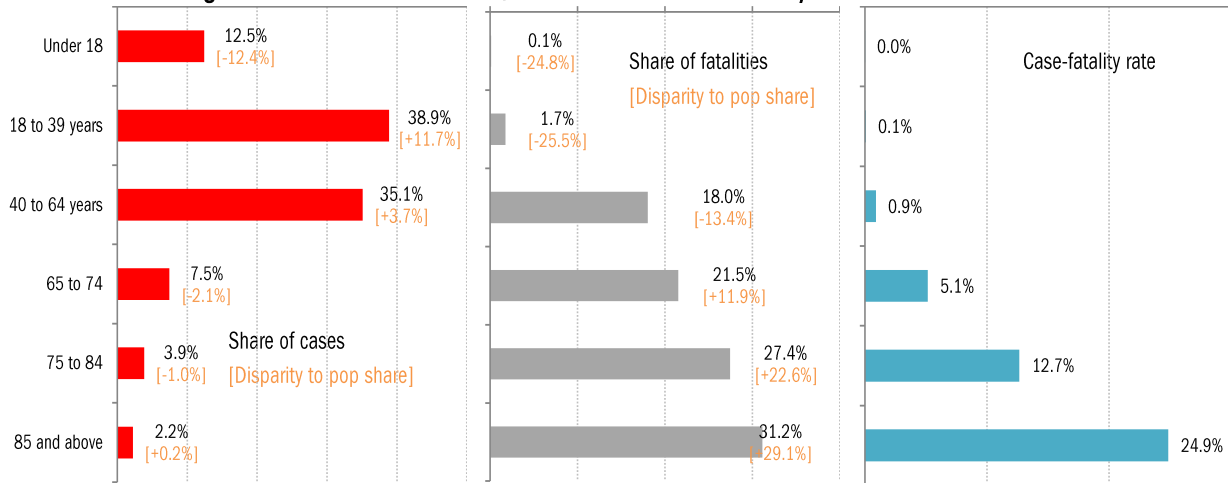
US deep-dive

National and state-by-state data do not line up because of different sources

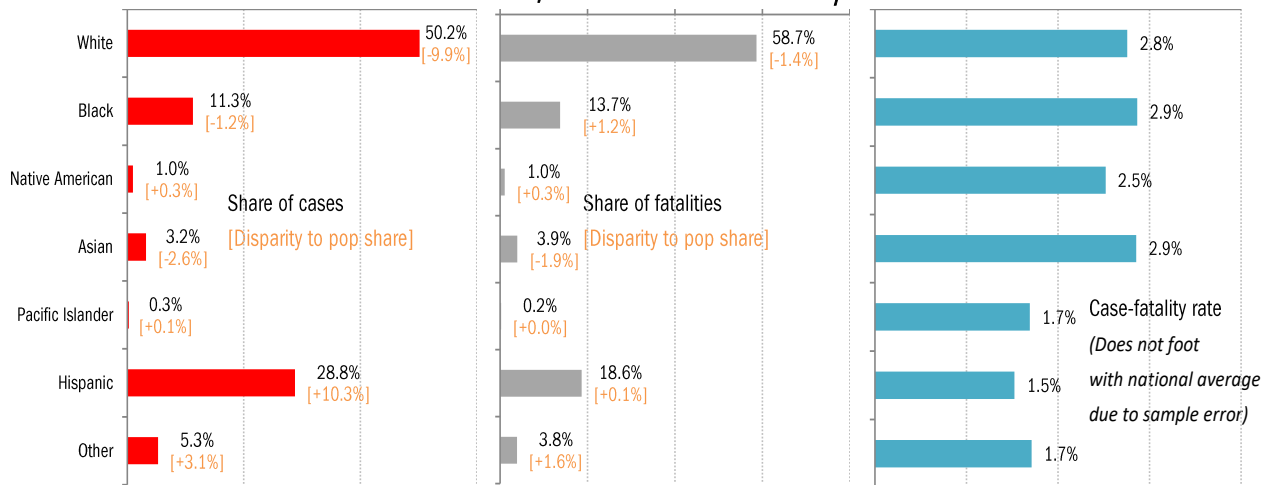


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

Age distribution of US cases, fatalities and case-fatality rates Cumulative

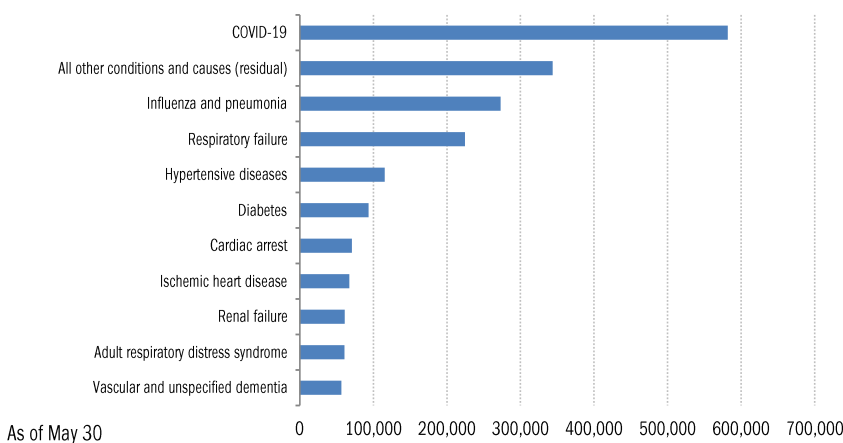


Racial distribution of US cases, fatalities and case-fatality rates Cumulative



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[As Vaccines Turn Pandemic's Tide, U.S. and Europe Diverge on Path Forward](#)

Benjamin Mueller and Marc Santora
New York Times
June 5, 2021

[Teens Are Rarely Hospitalized With Covid, but Cases Can Be Severe](#)

Apoorva Mandavilli
New York Times
June 4, 2021

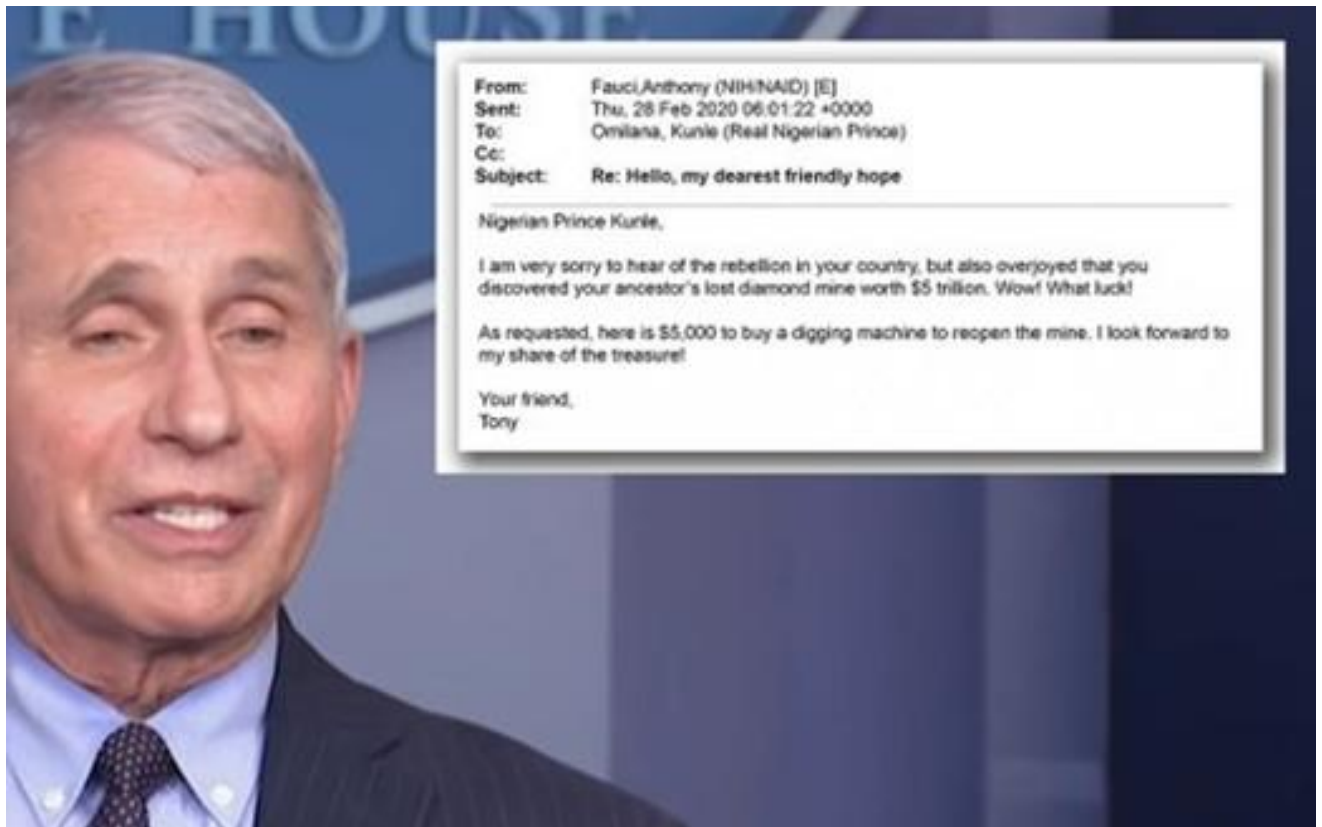
[US-linked Chinese military scientist filed patent for COVID vaccine just after contagion emerged: report](#)

Lee Brown
New York Post
June 4, 2021

[Exclusive: How Amateur Sleuths Broke the Wuhan Lab Story and Embarrassed the Media](#)

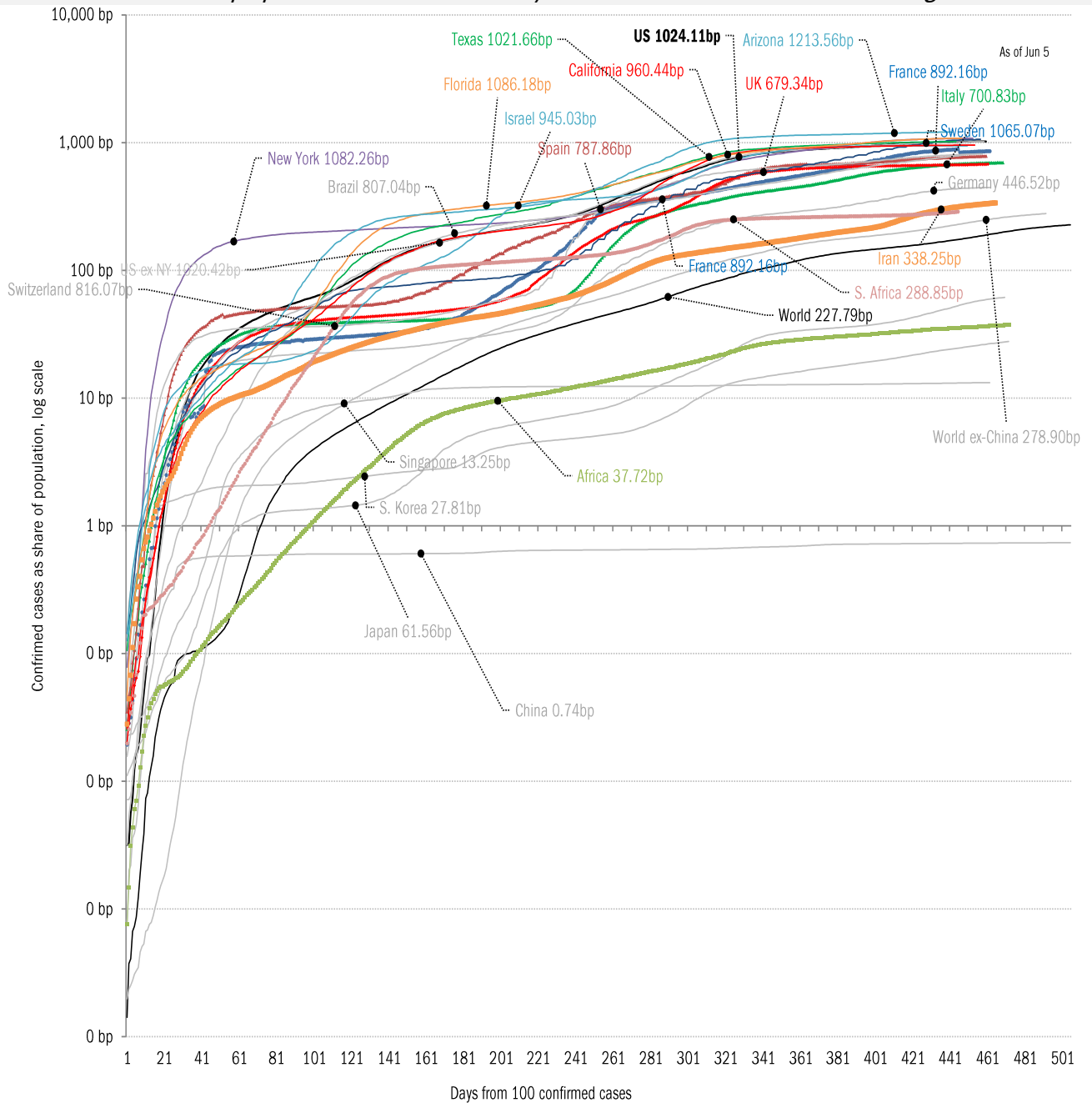
Rowan Jacobson
Newsweek
June 2, 2021

Meme of the day



Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

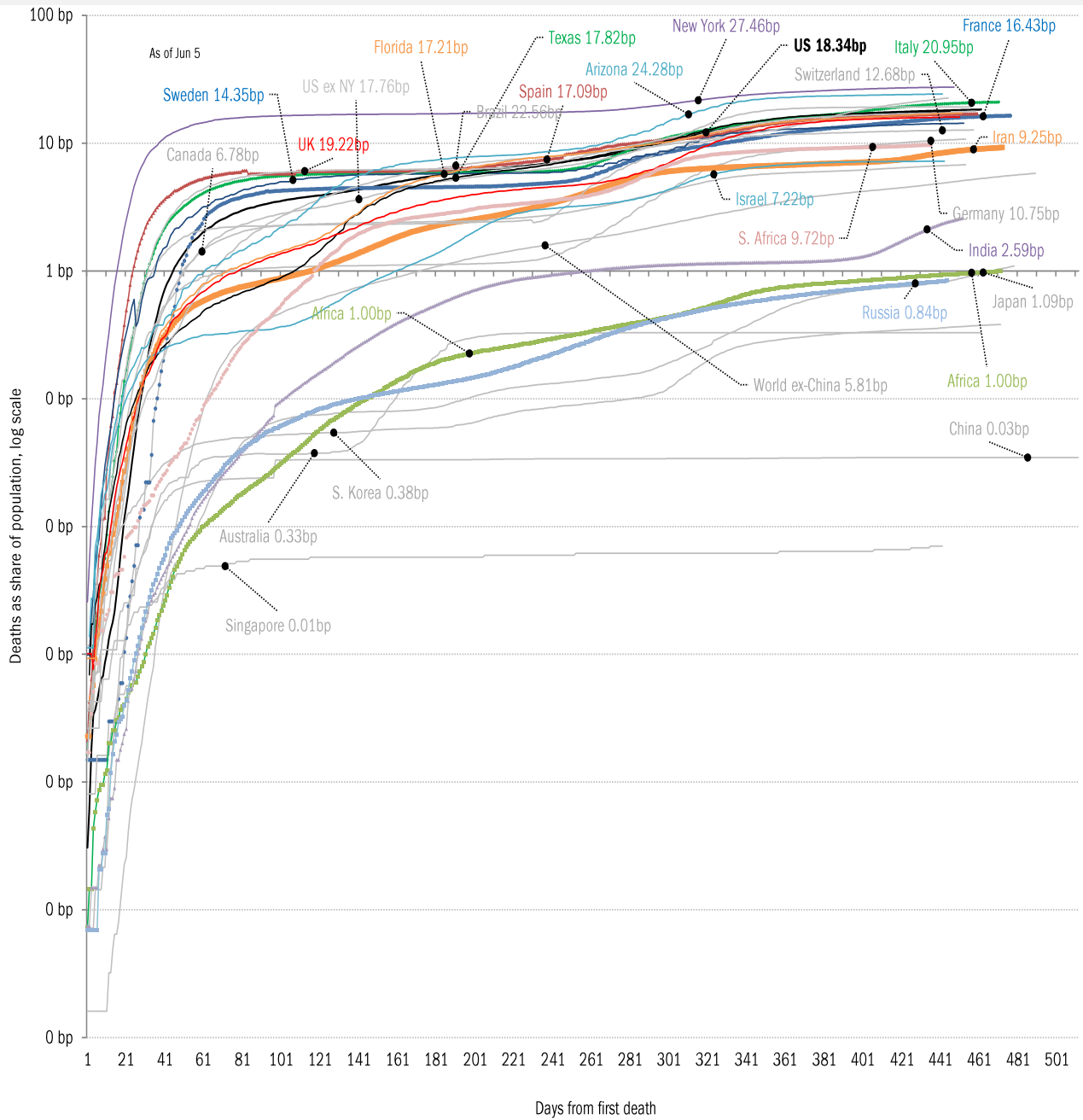
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

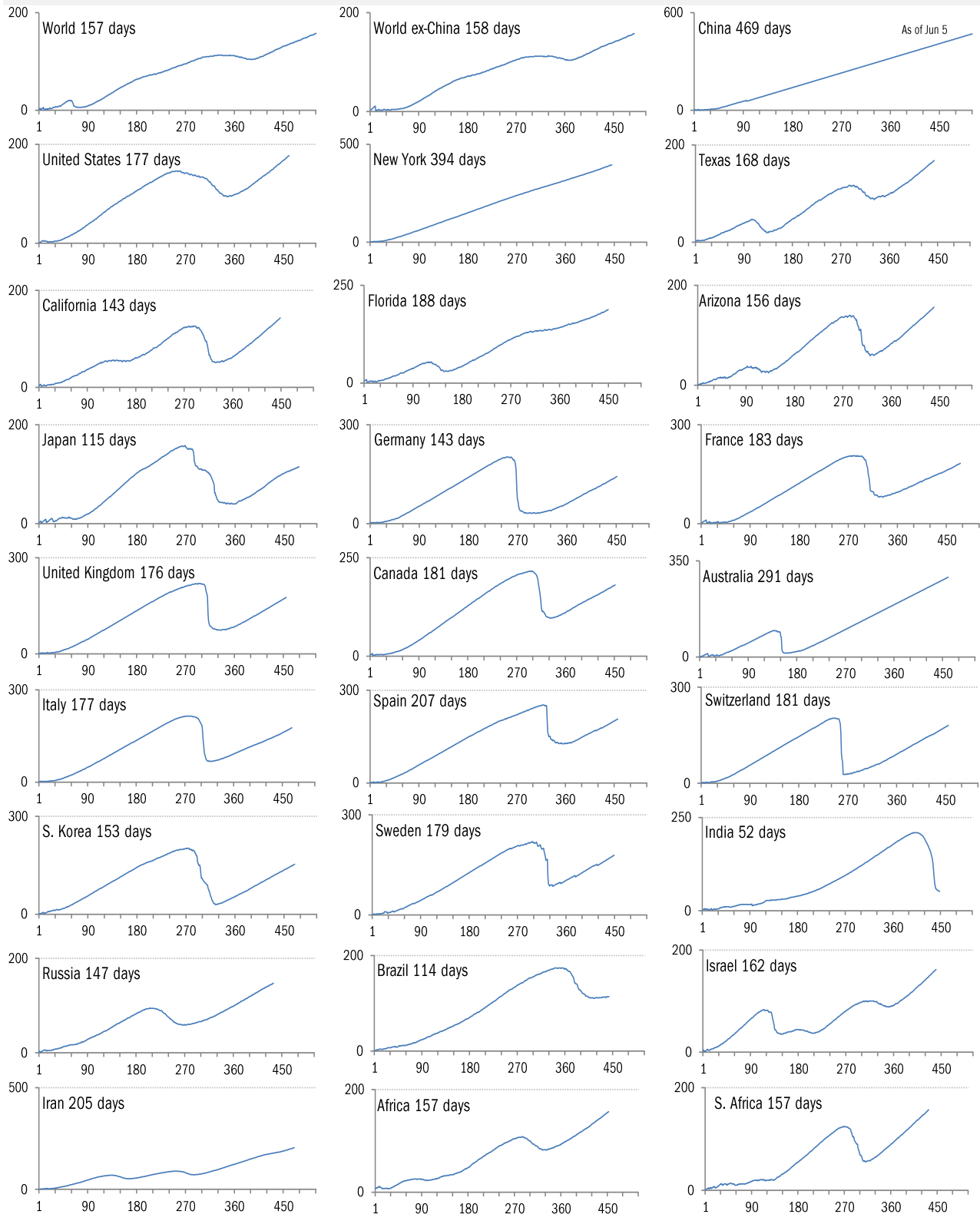


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

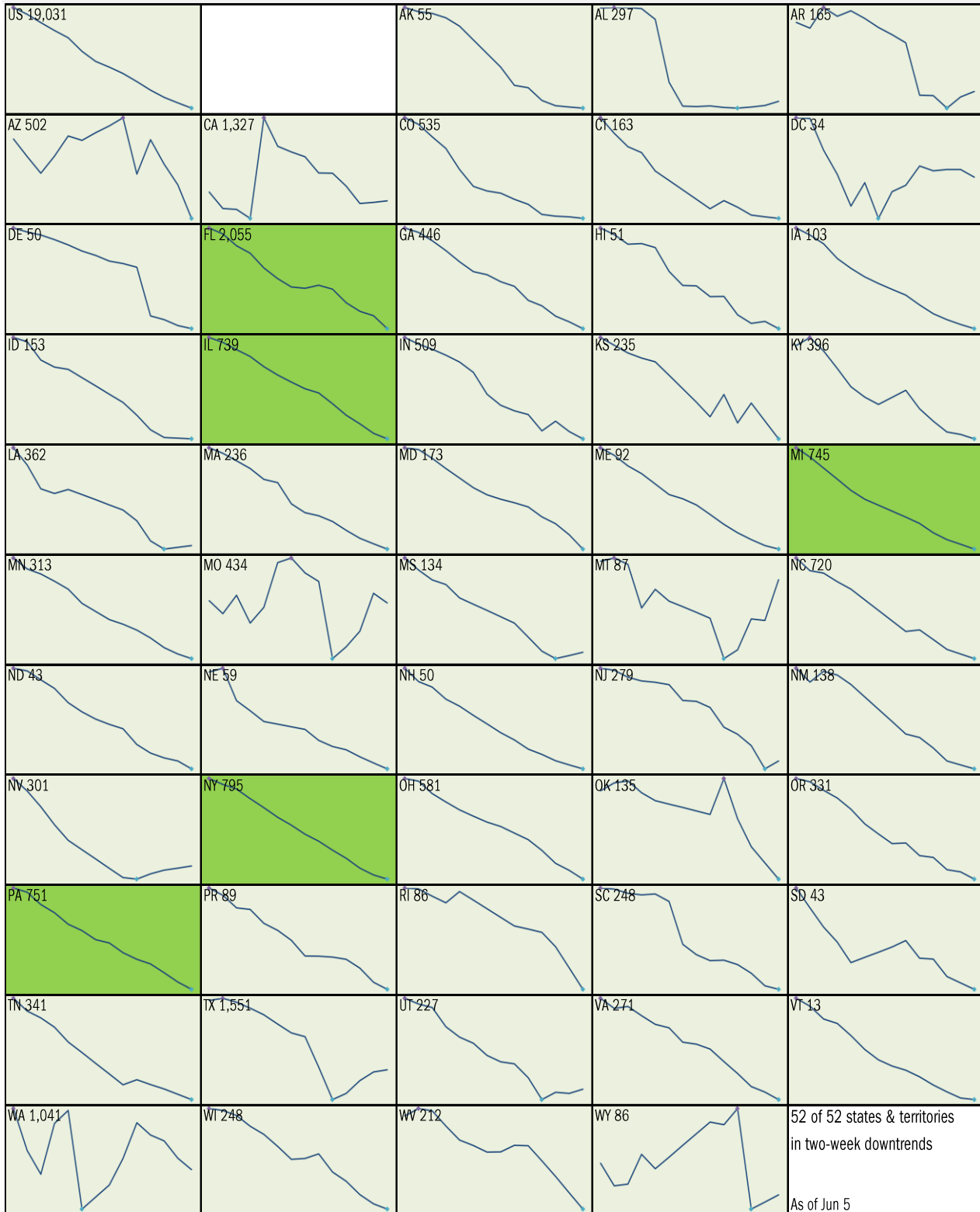
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

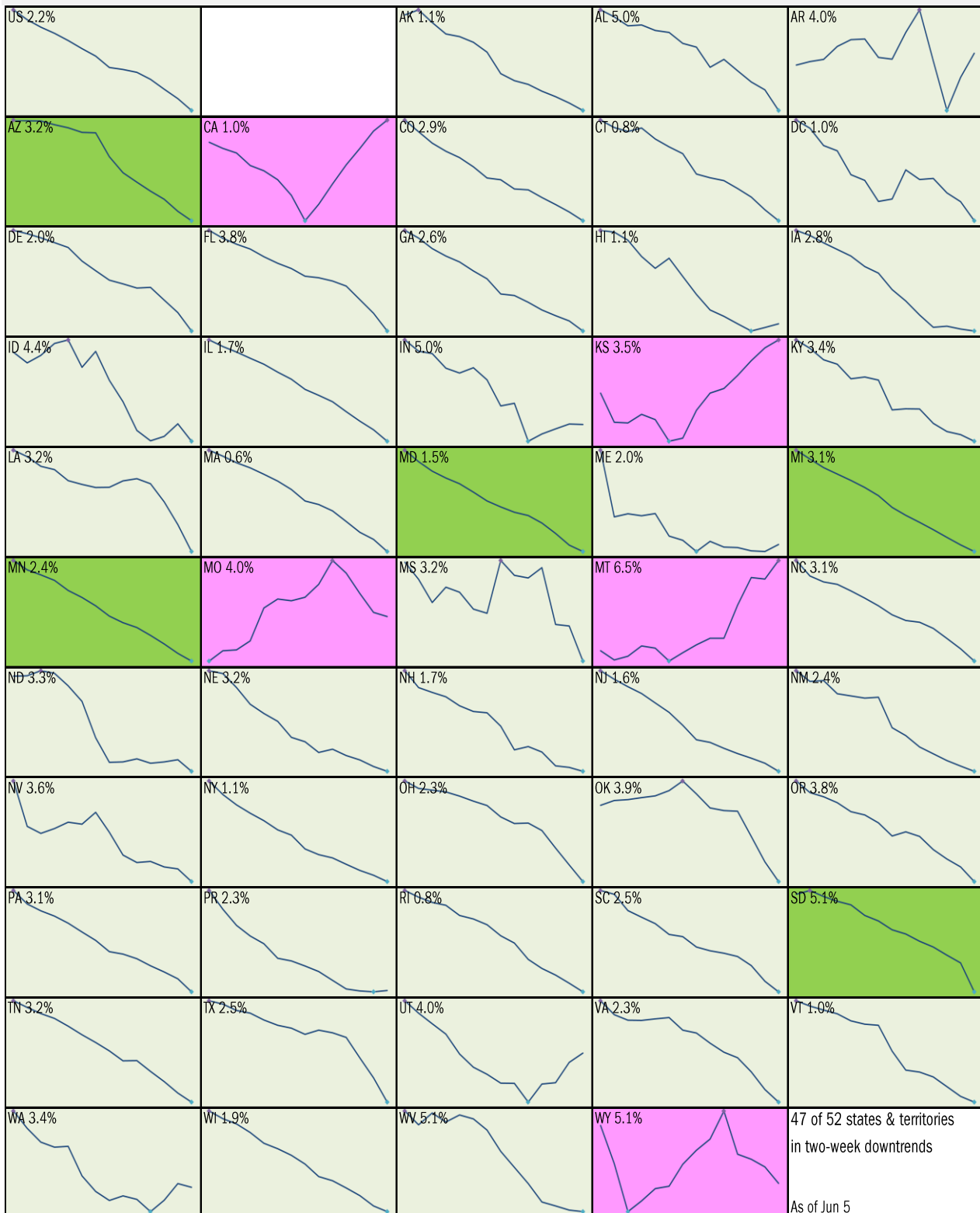


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

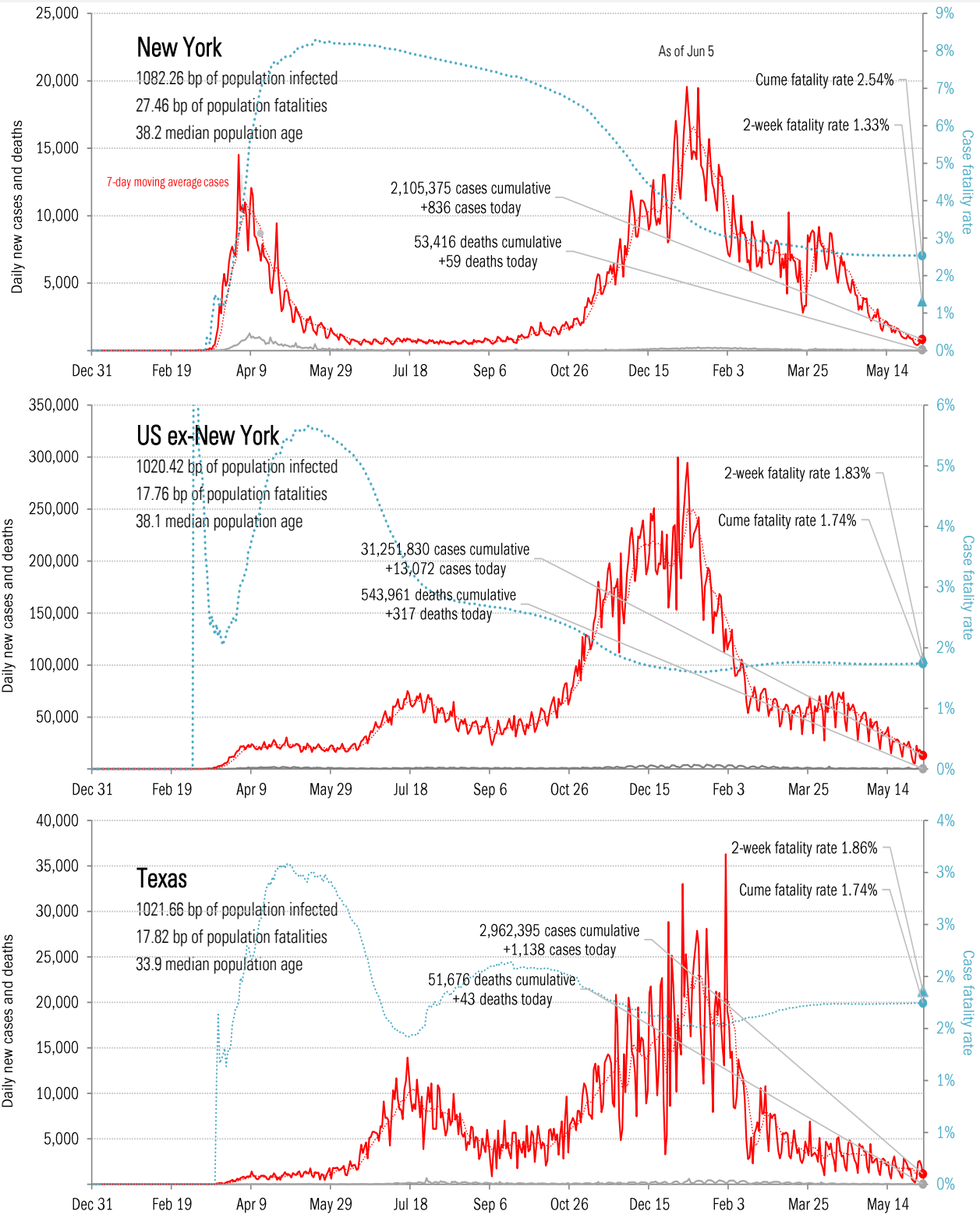
14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



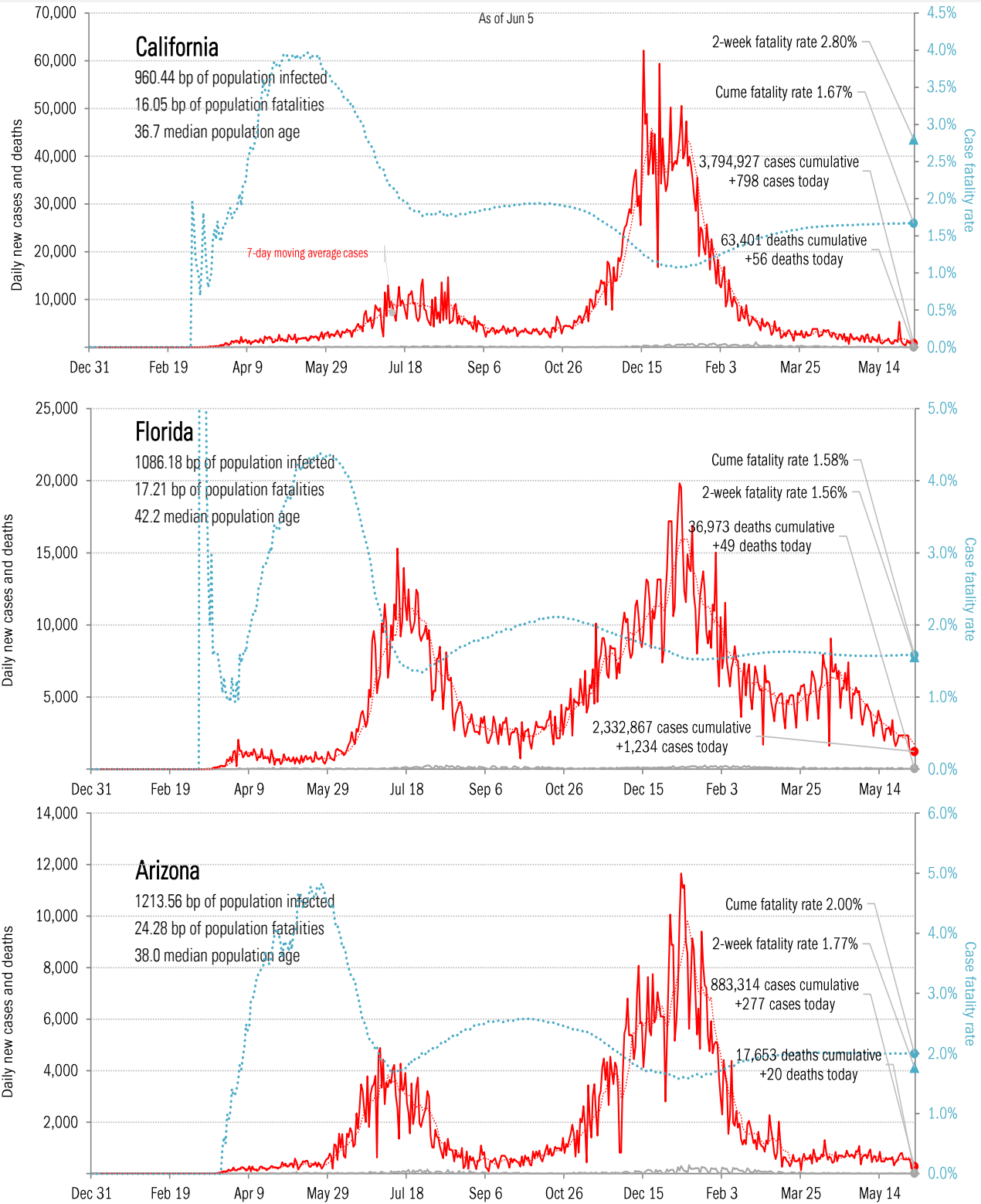
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



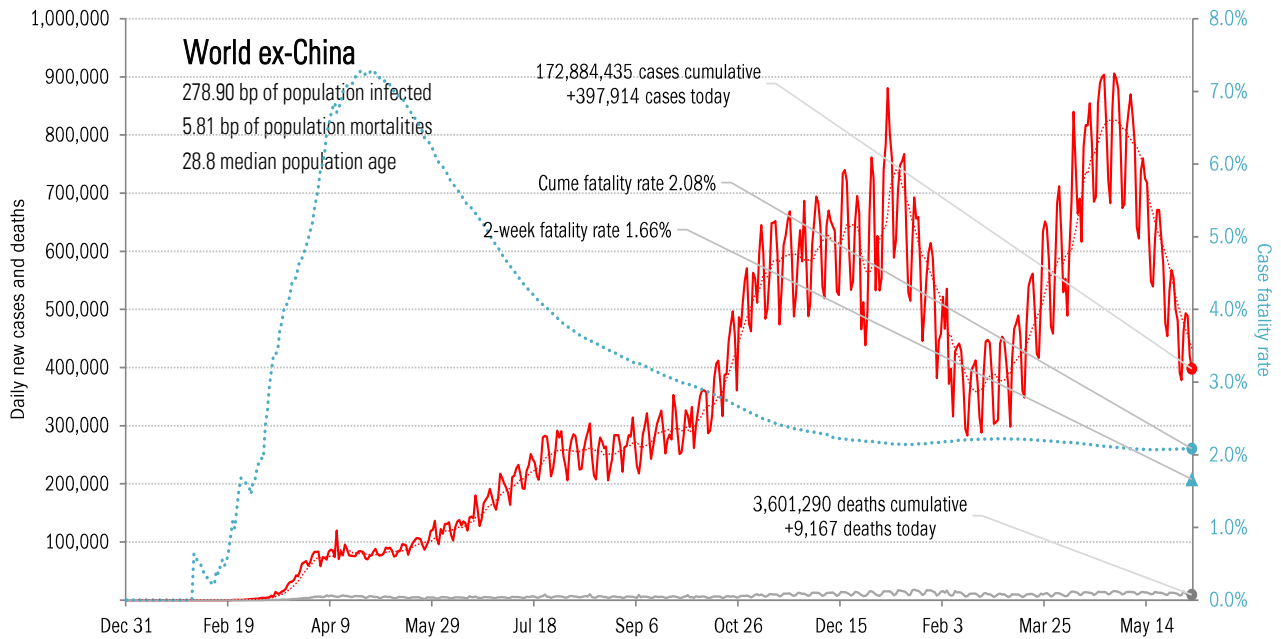
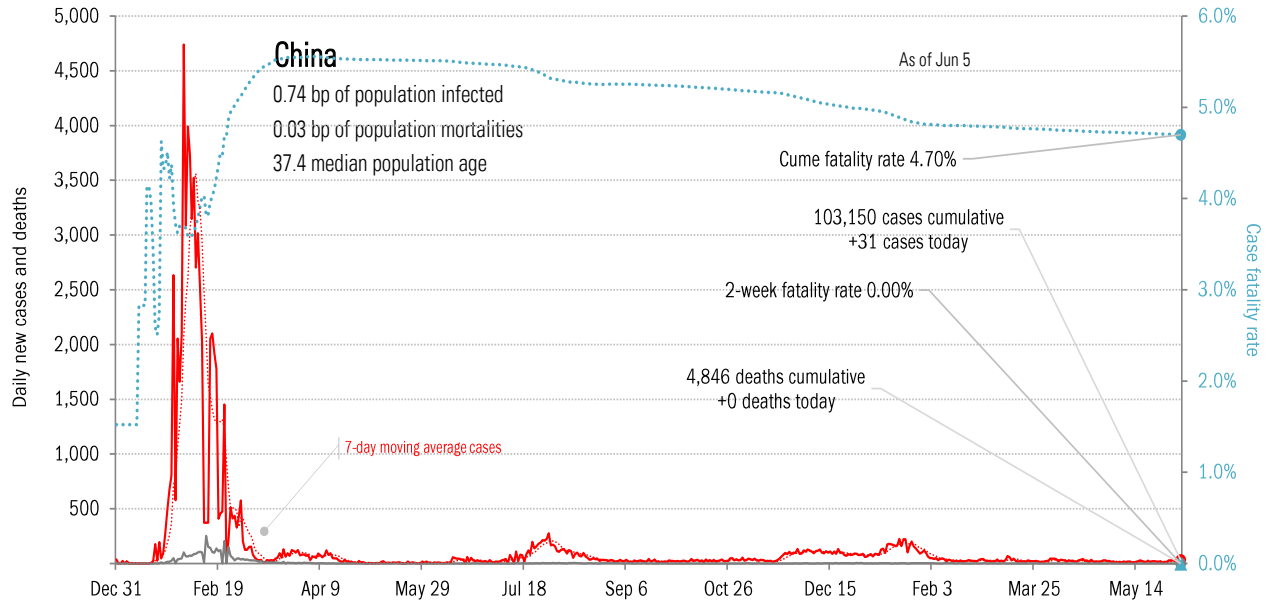
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



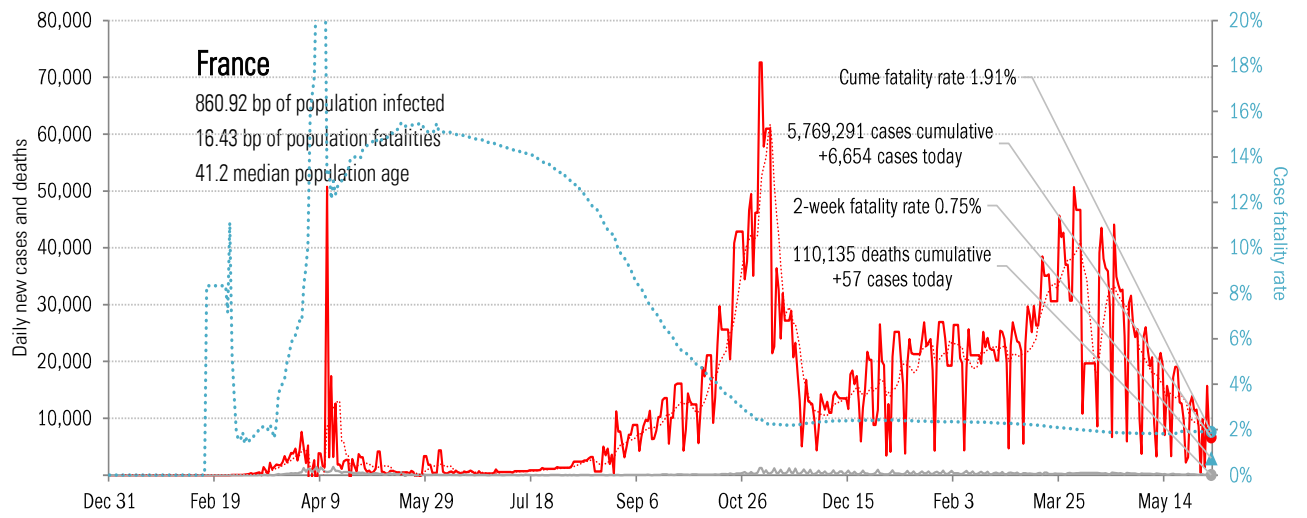
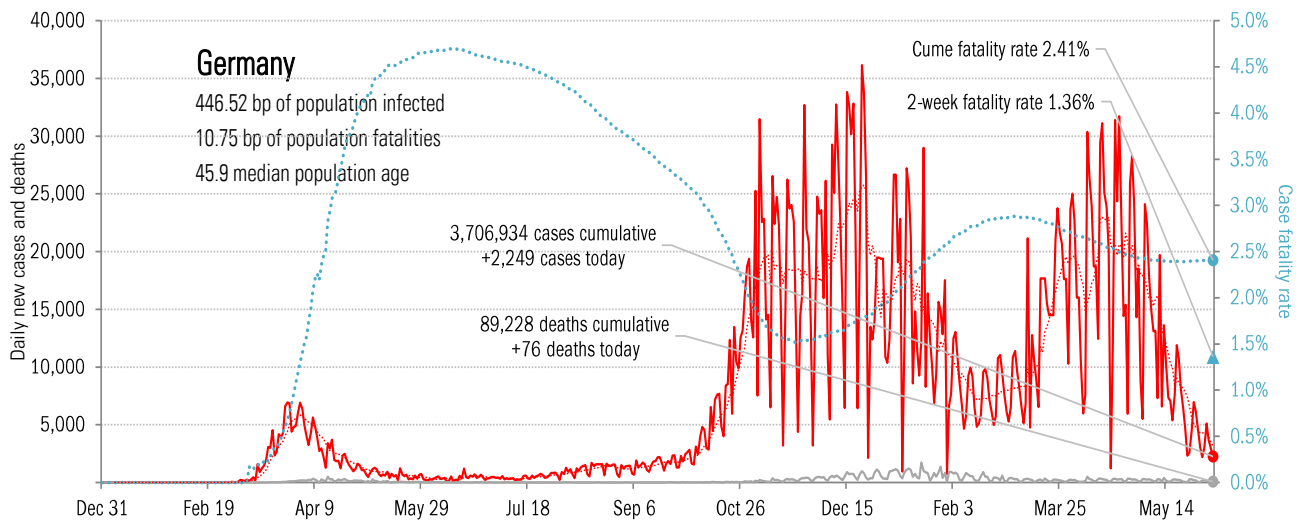
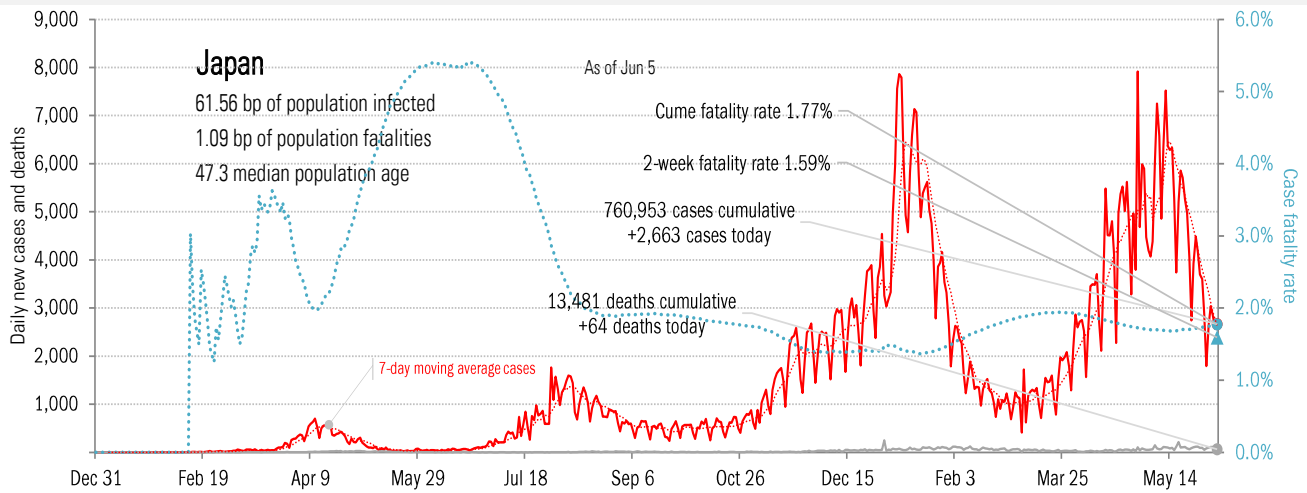
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



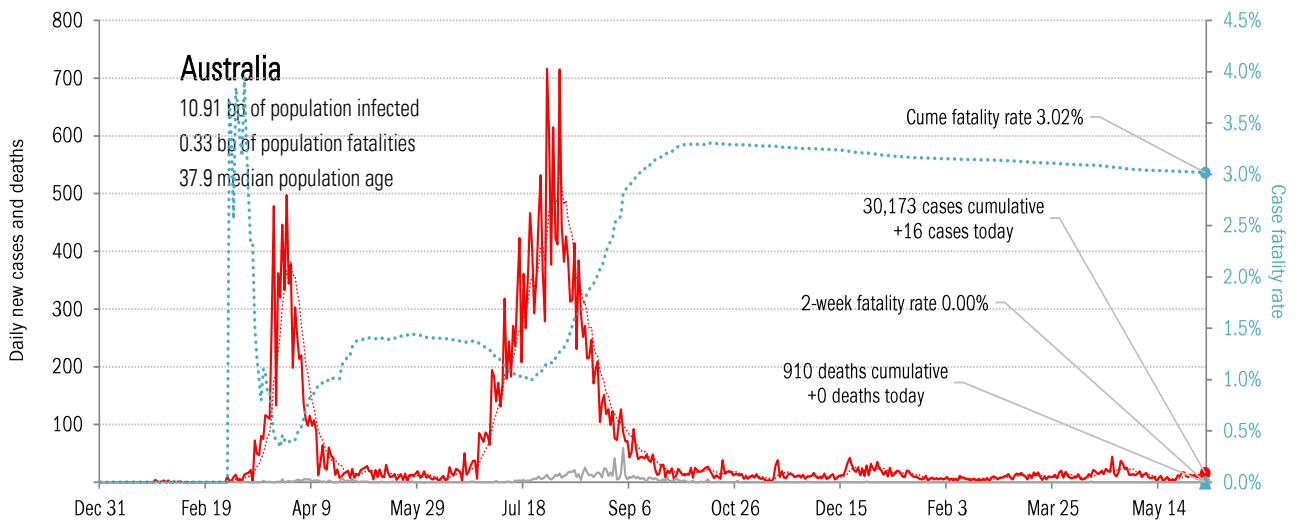
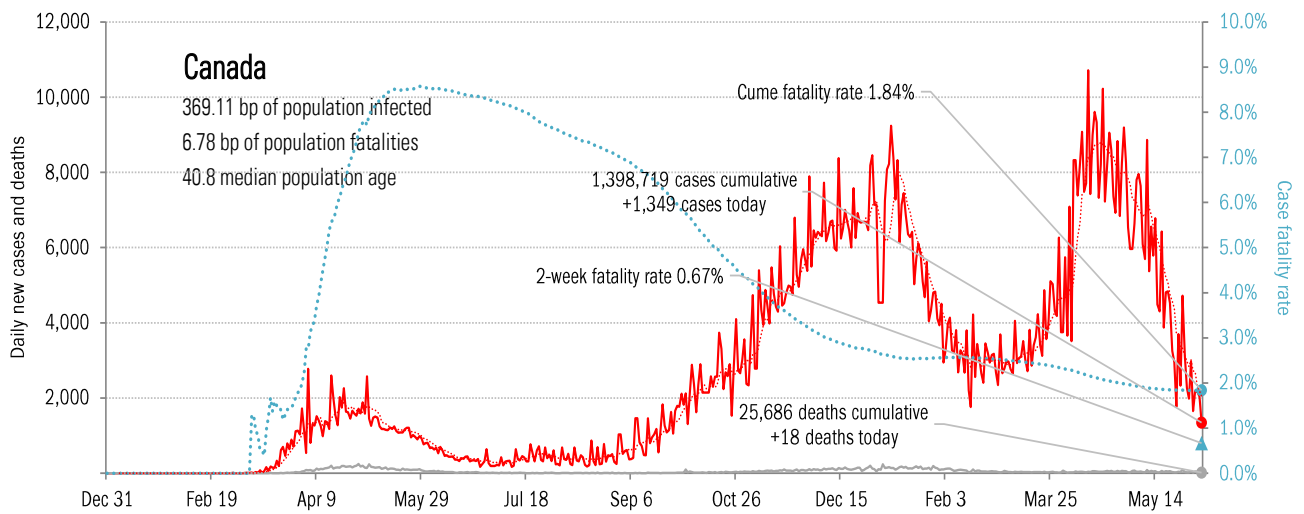
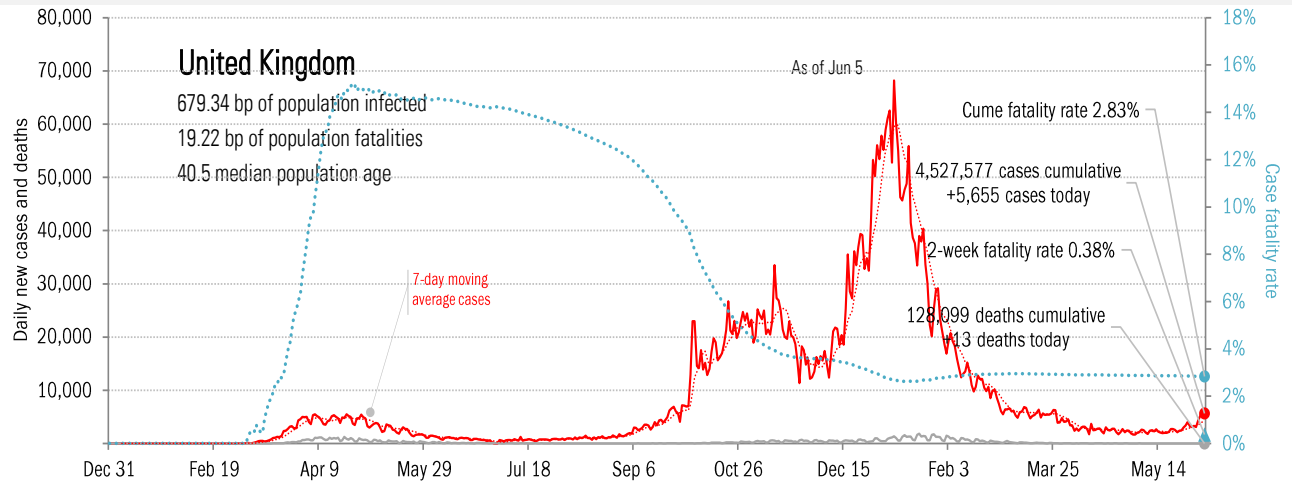
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



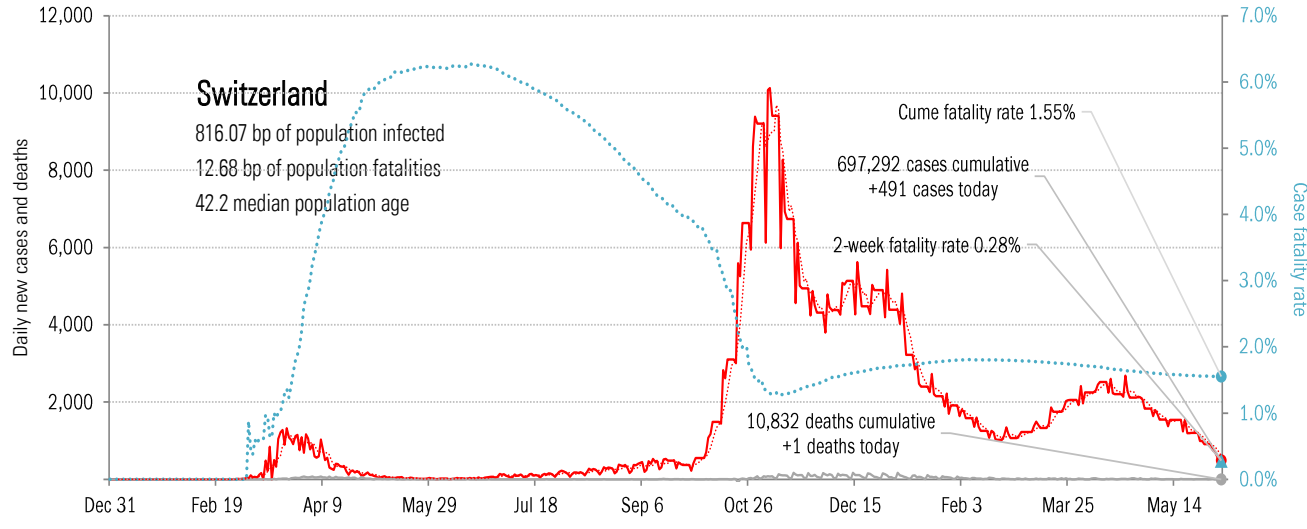
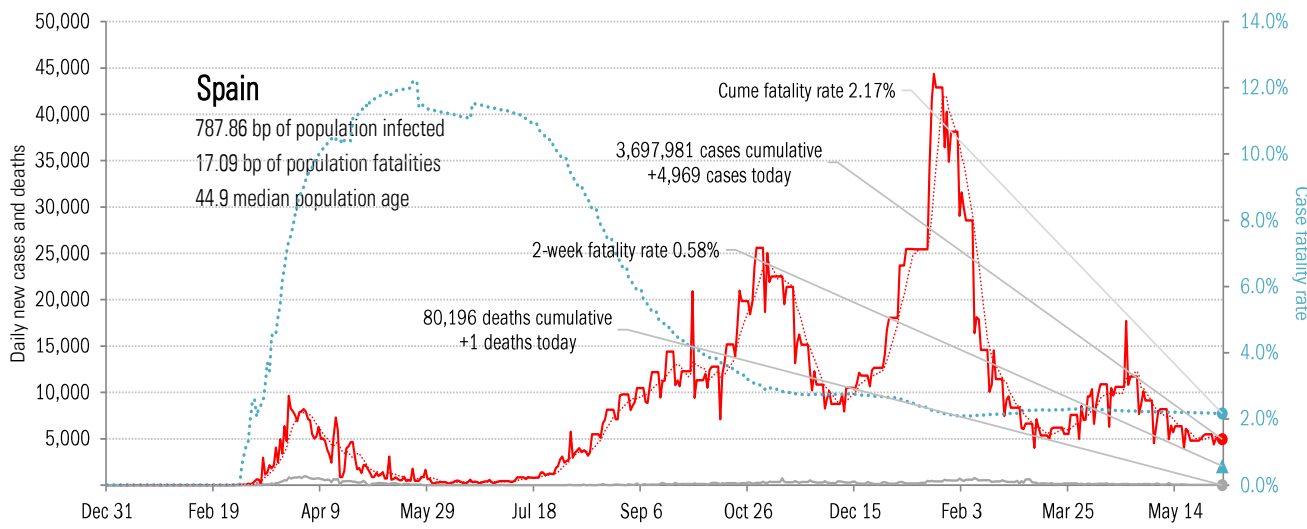
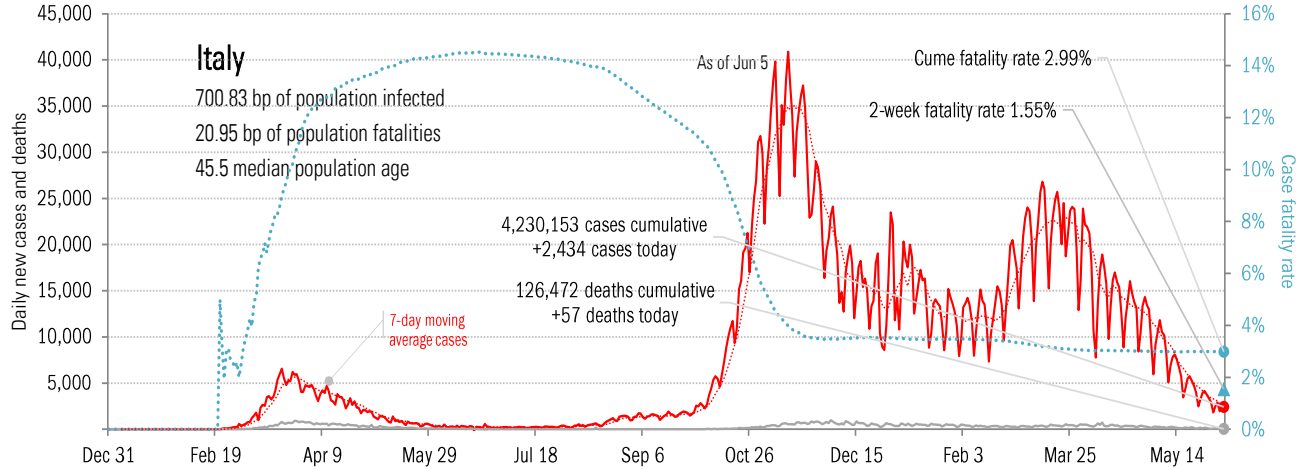
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



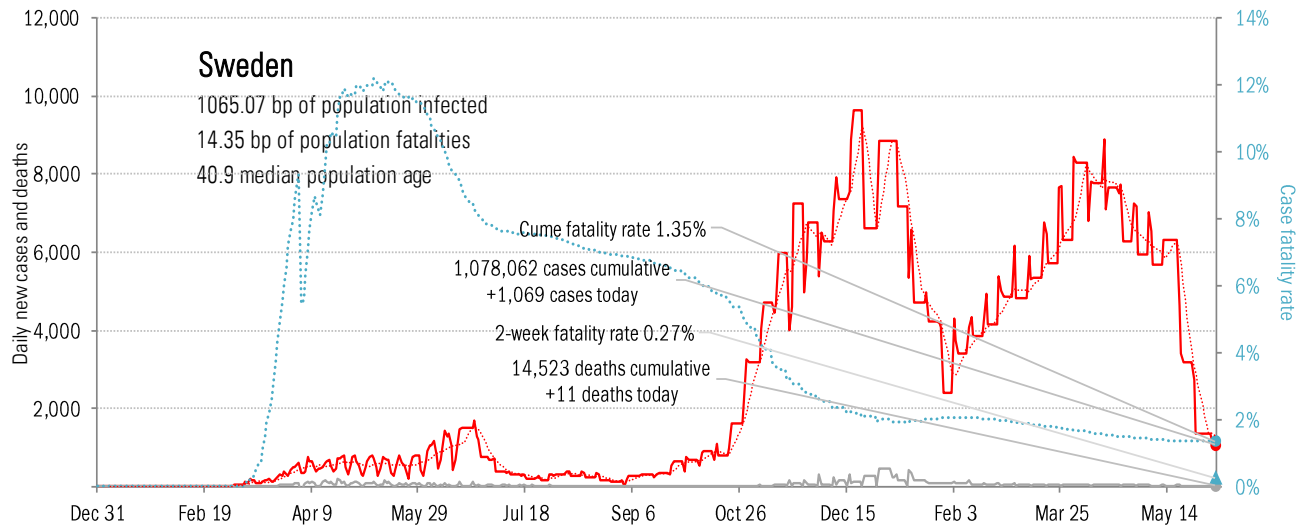
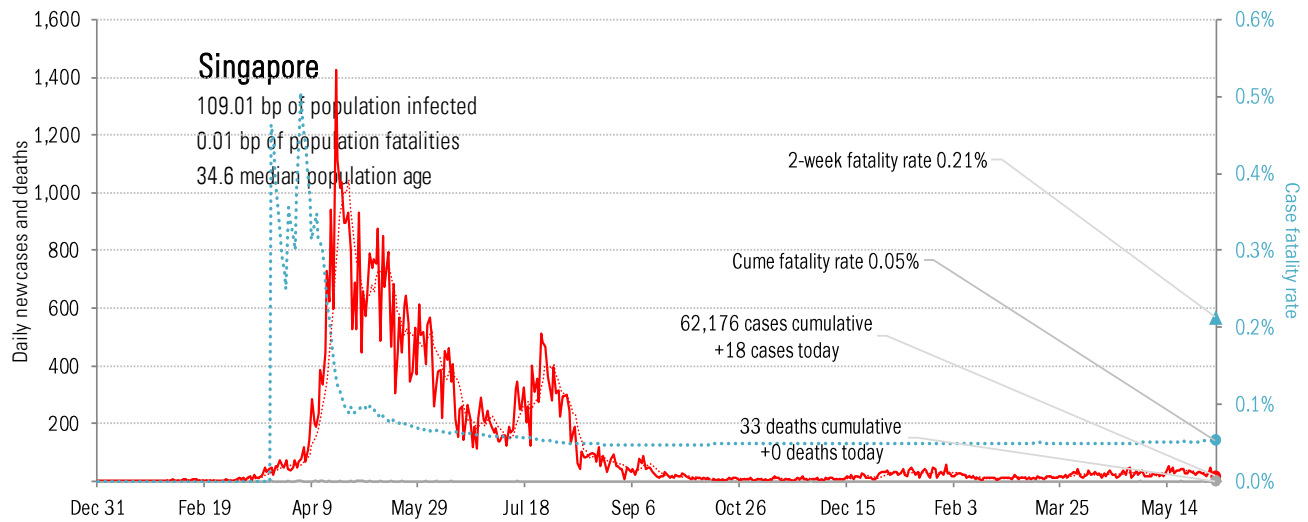
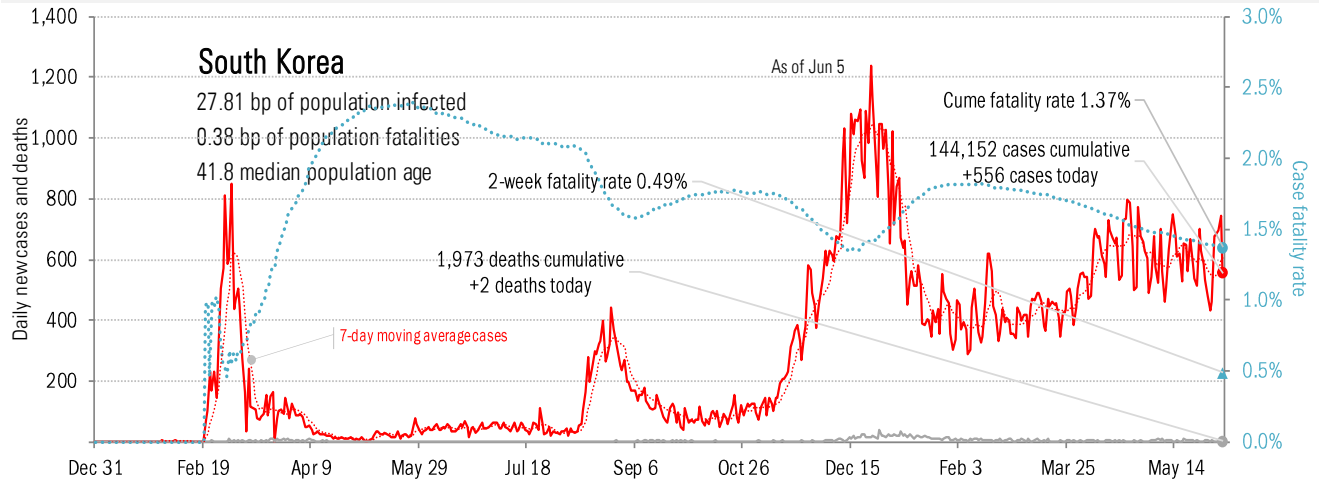
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



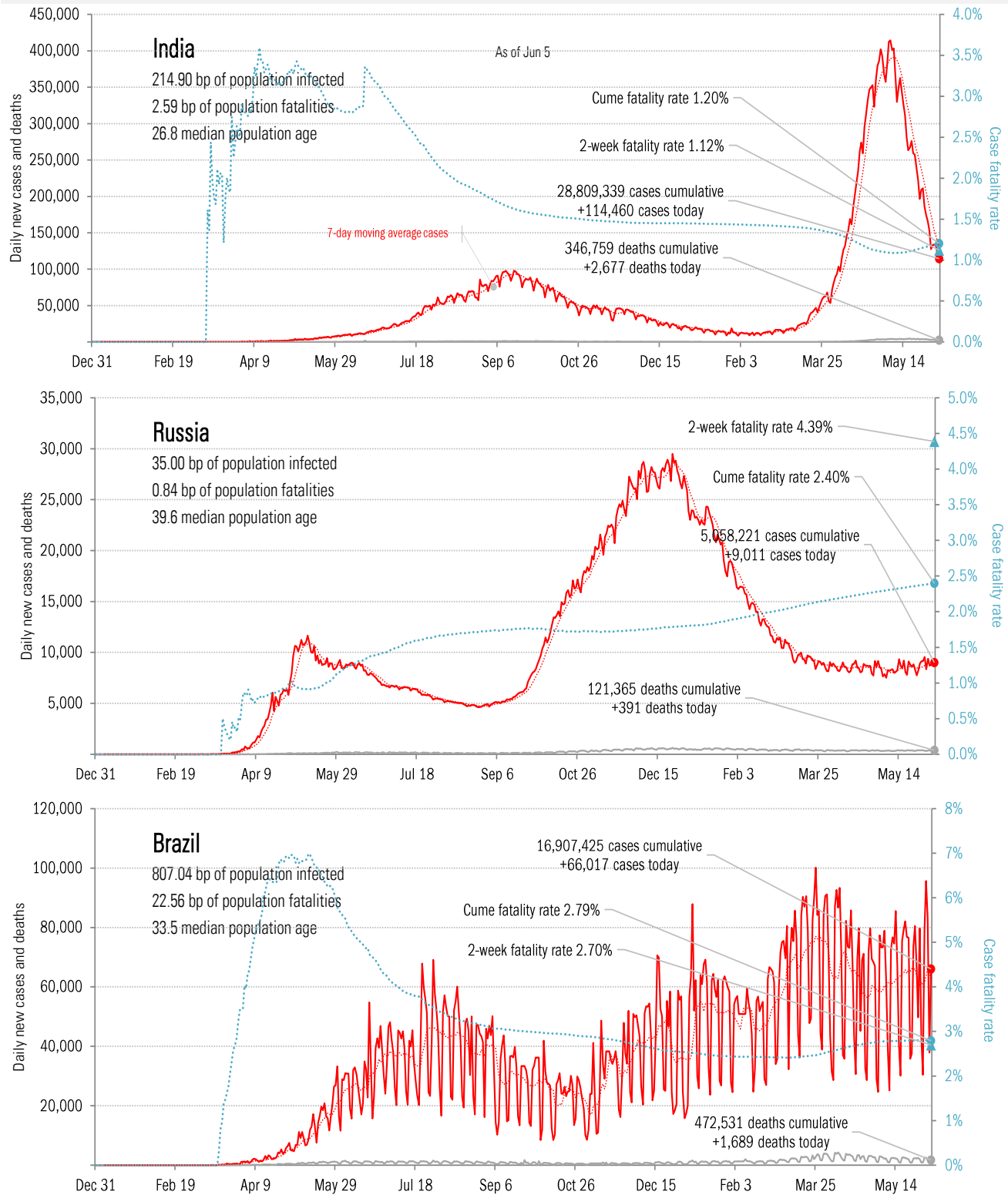
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



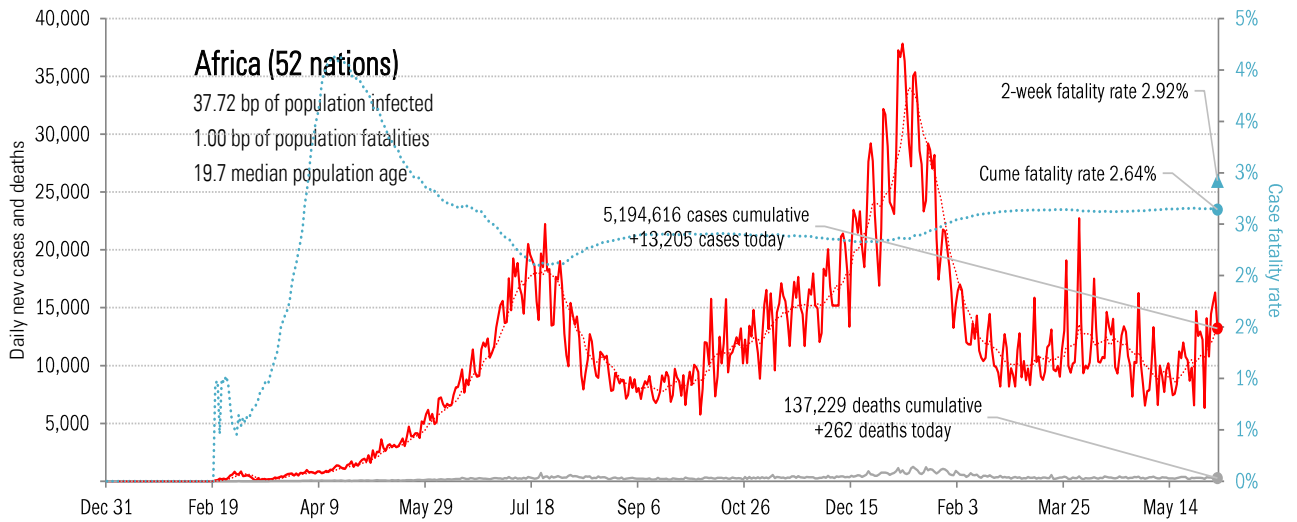
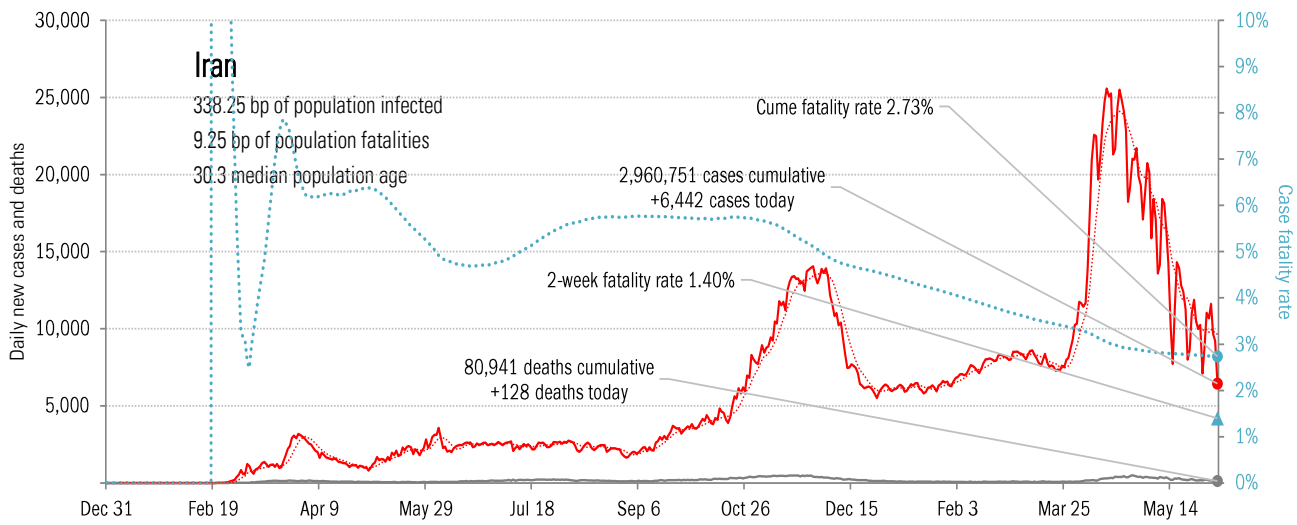
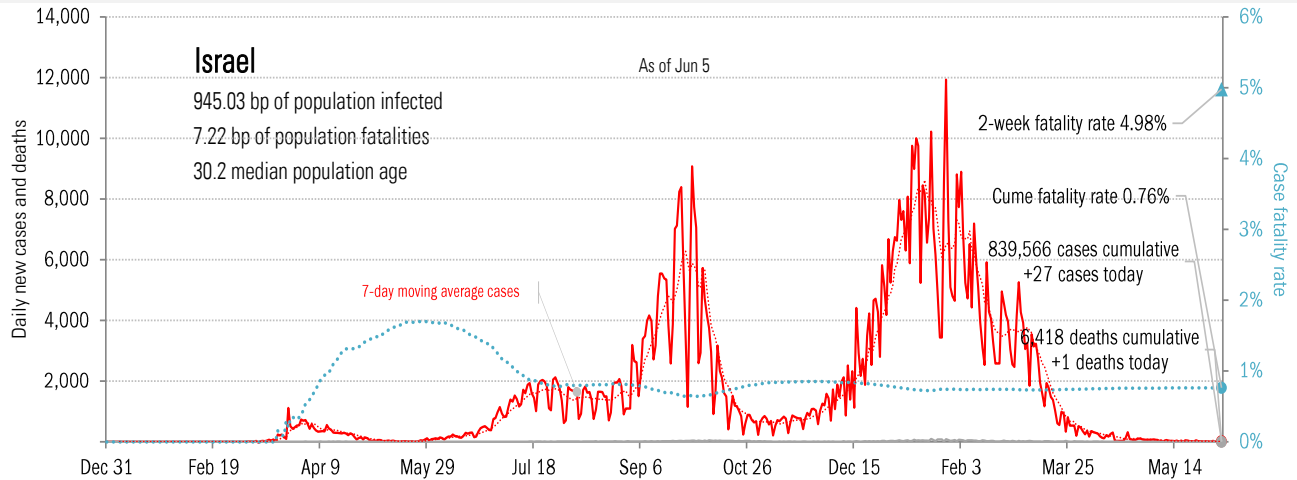
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



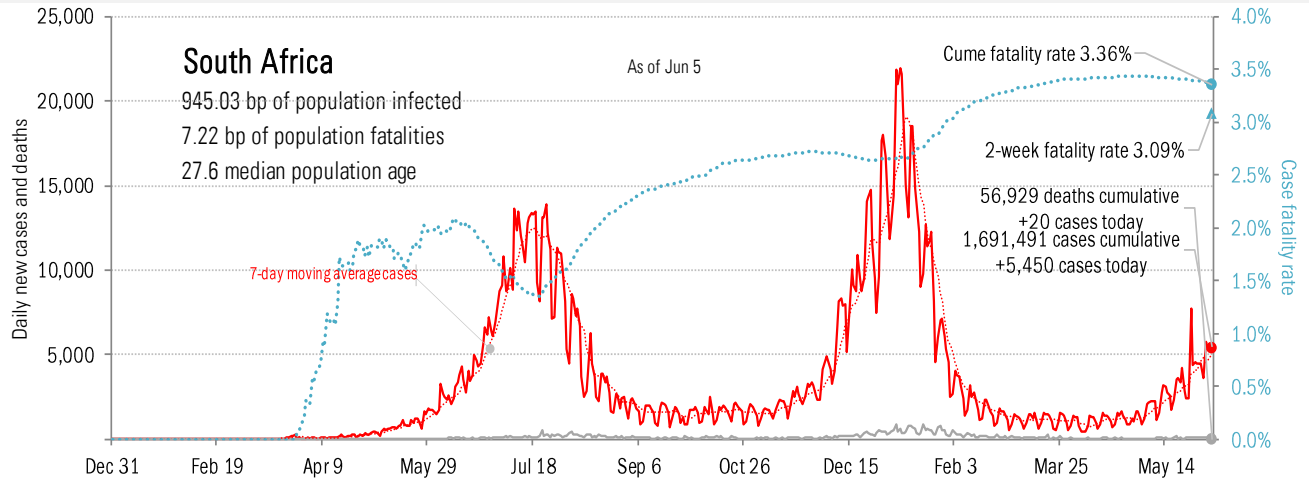
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations