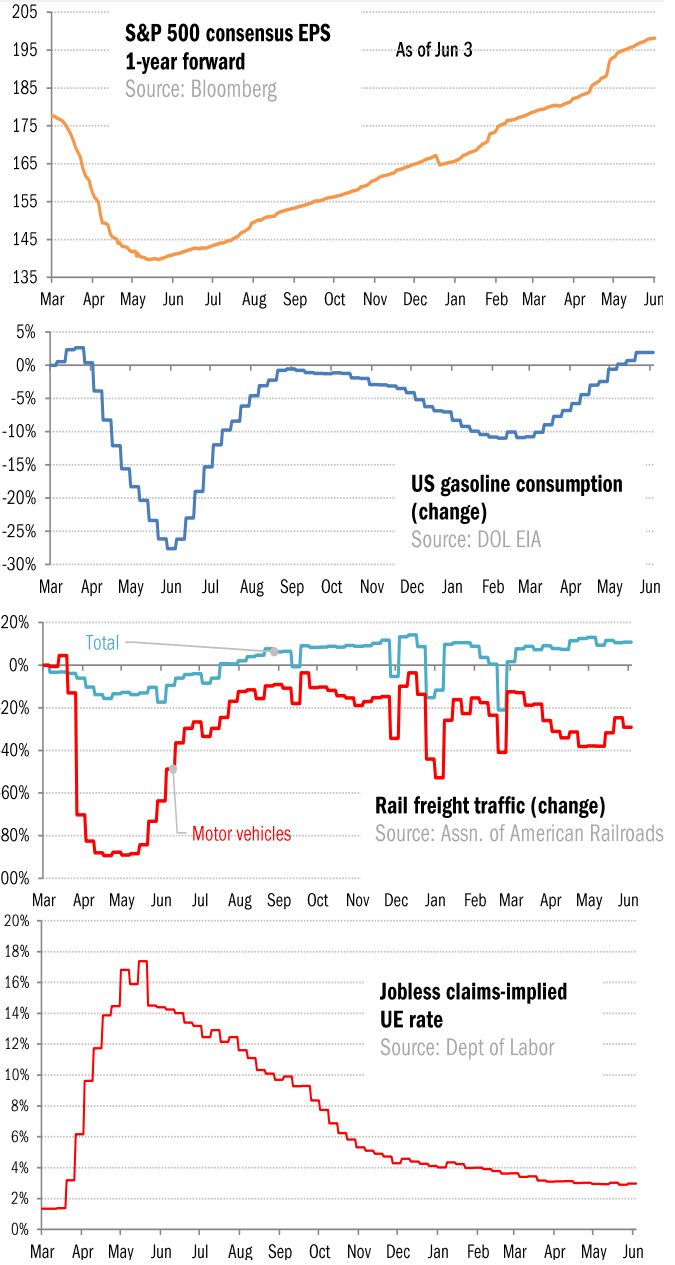
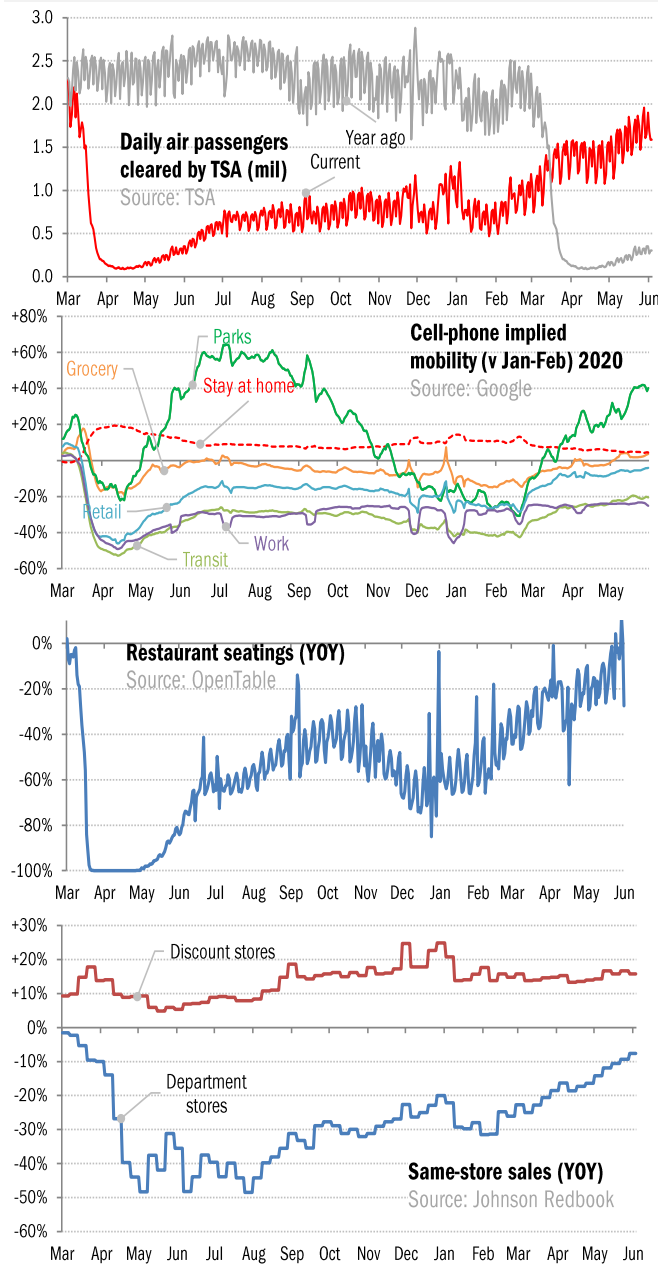


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, June 3, 2021

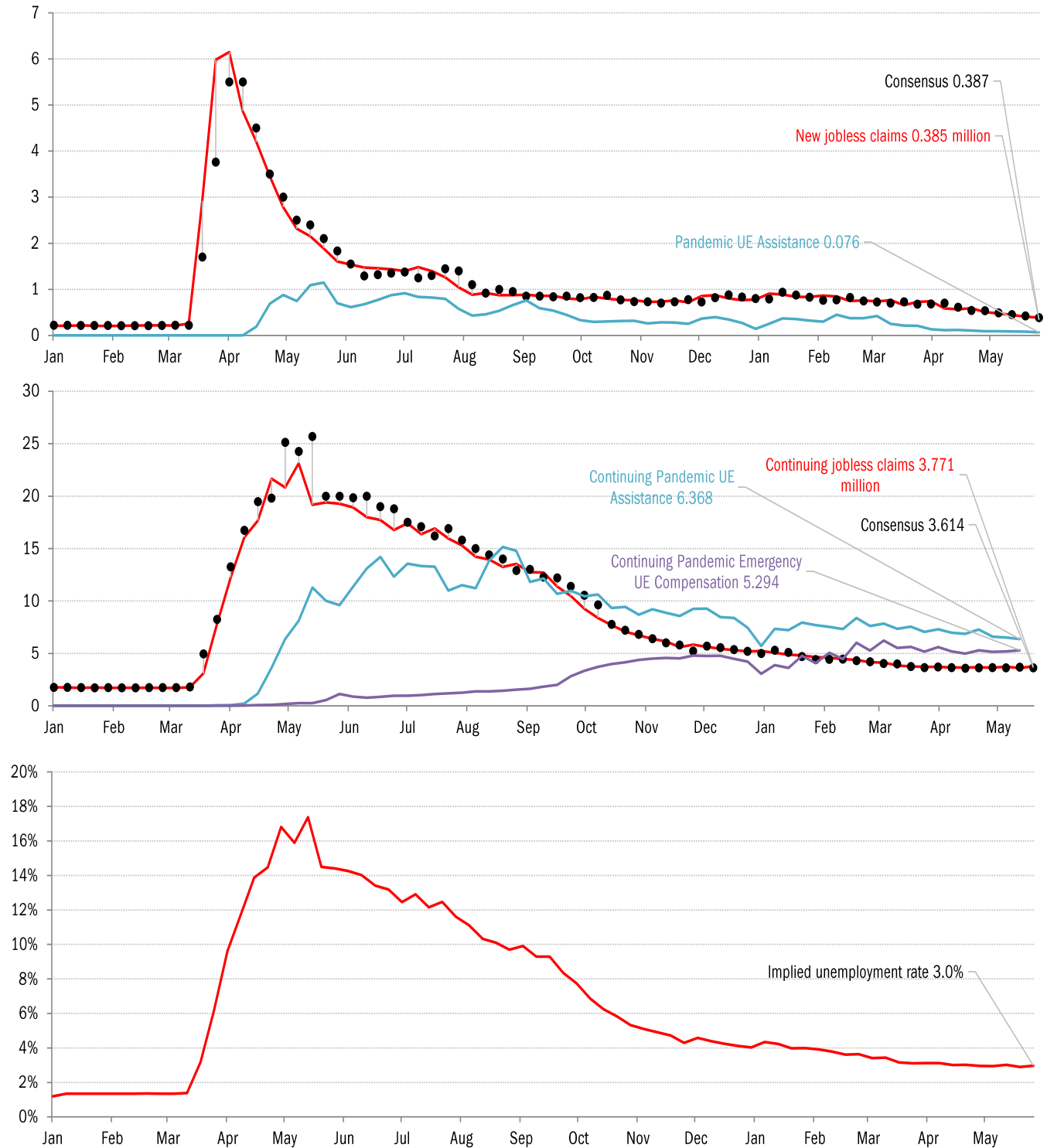
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

## High-frequency view of the US labor market: weekly unemployment claims (millions)

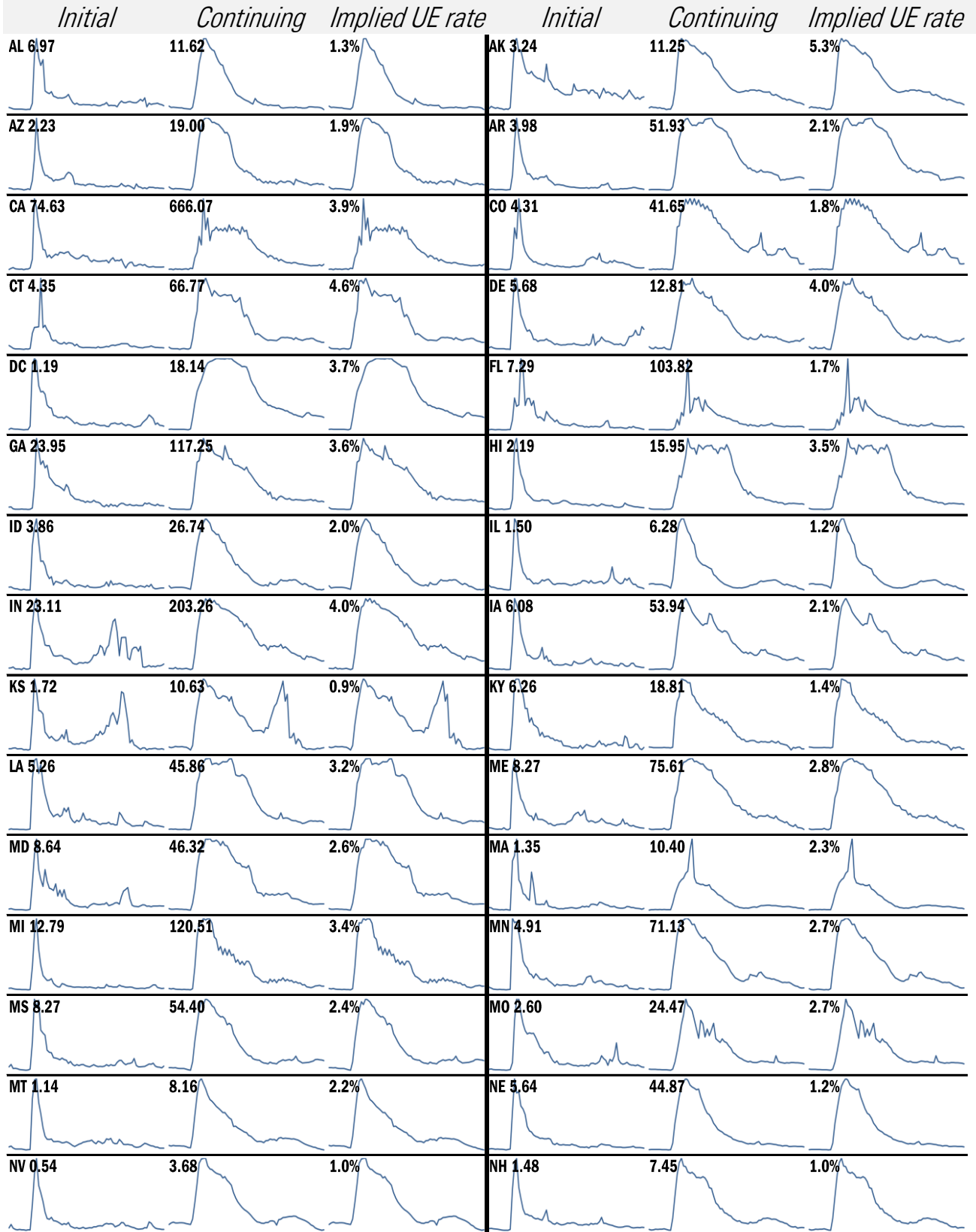


Source: Department of Labor, Bloomberg, TrendMacro calculations

### For more information contact us:

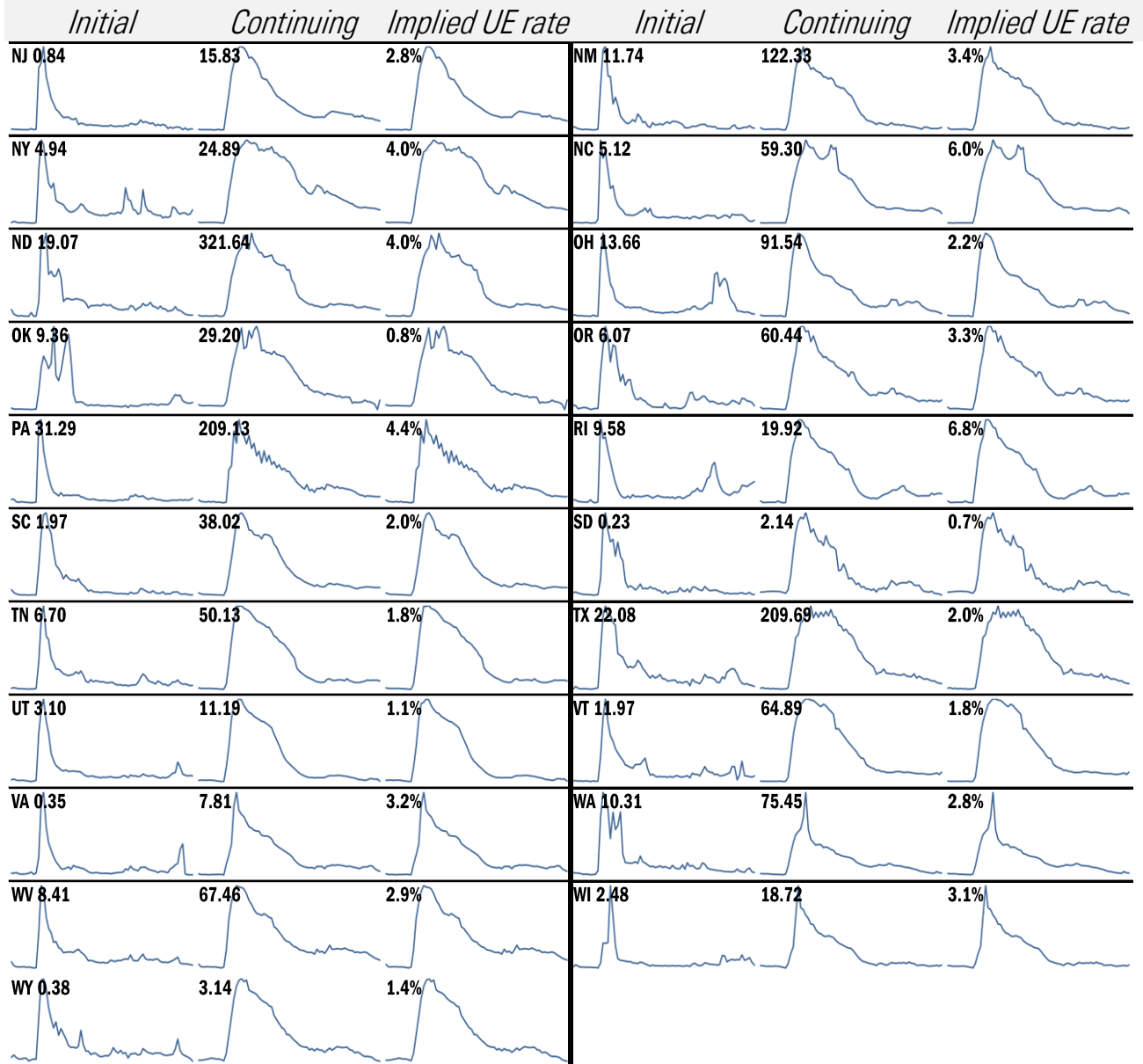
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



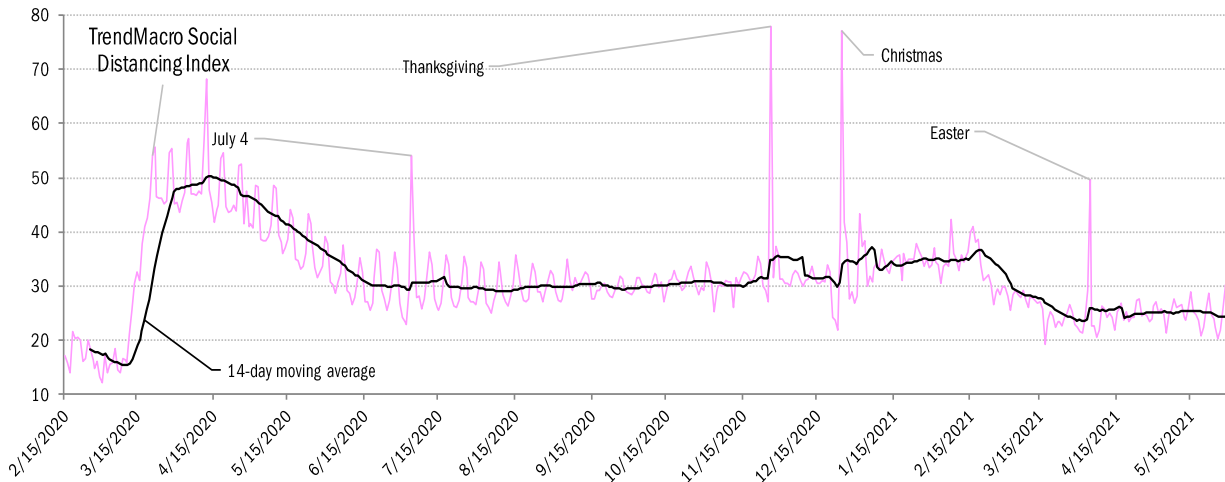
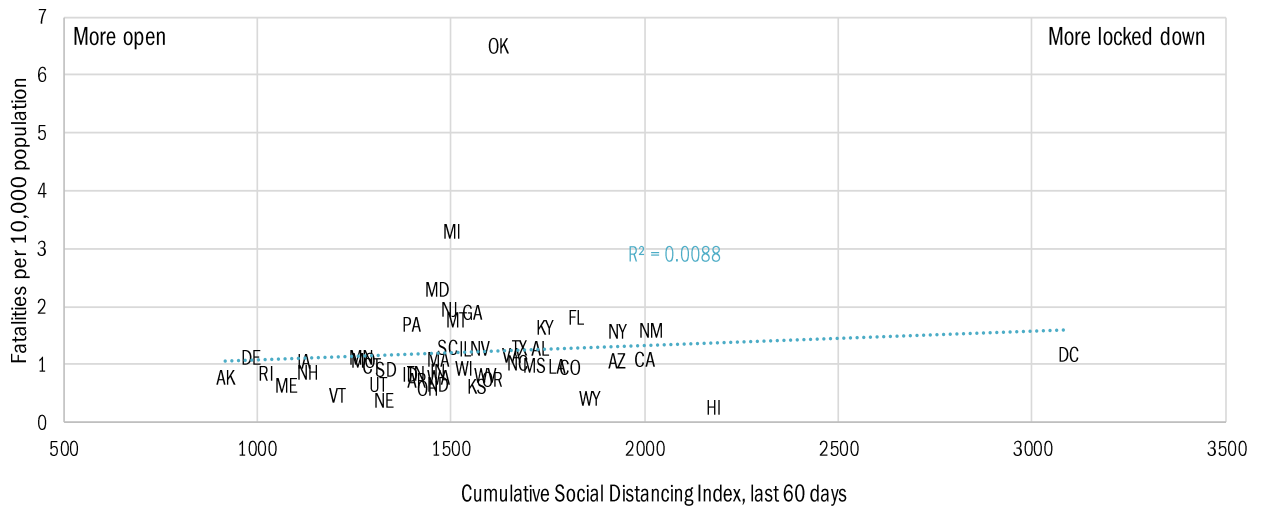
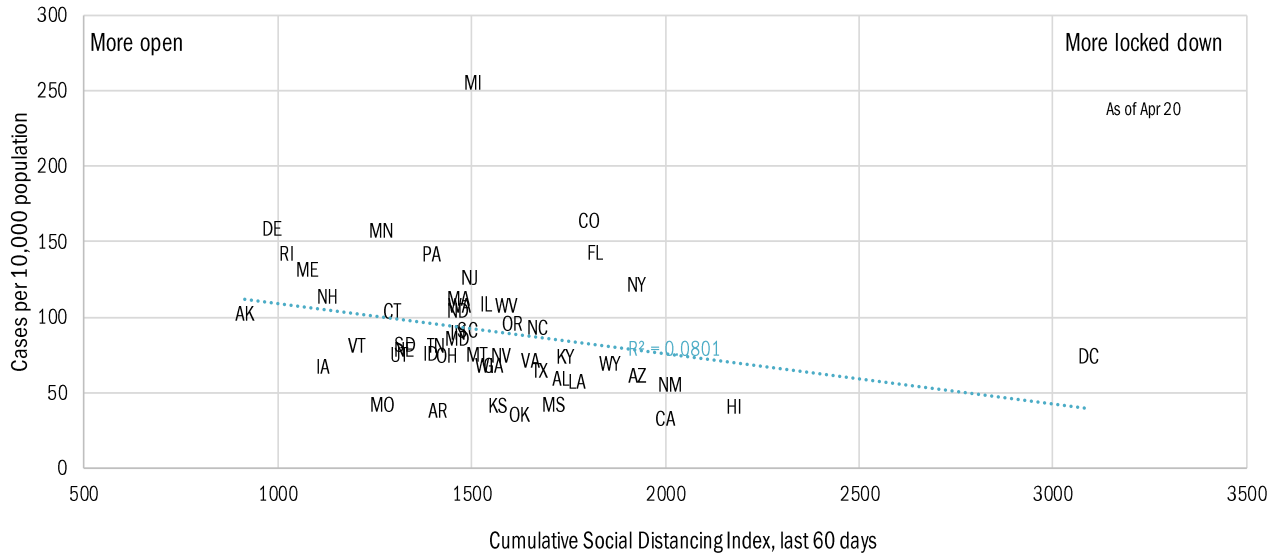
Source: Department of Labor, TrendMacro calculations

# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

# Opening up in the spring following the “dark winter” lockdowns Covid-2019 fatalities and cases vs social distancing measured by cell-phone mobility data

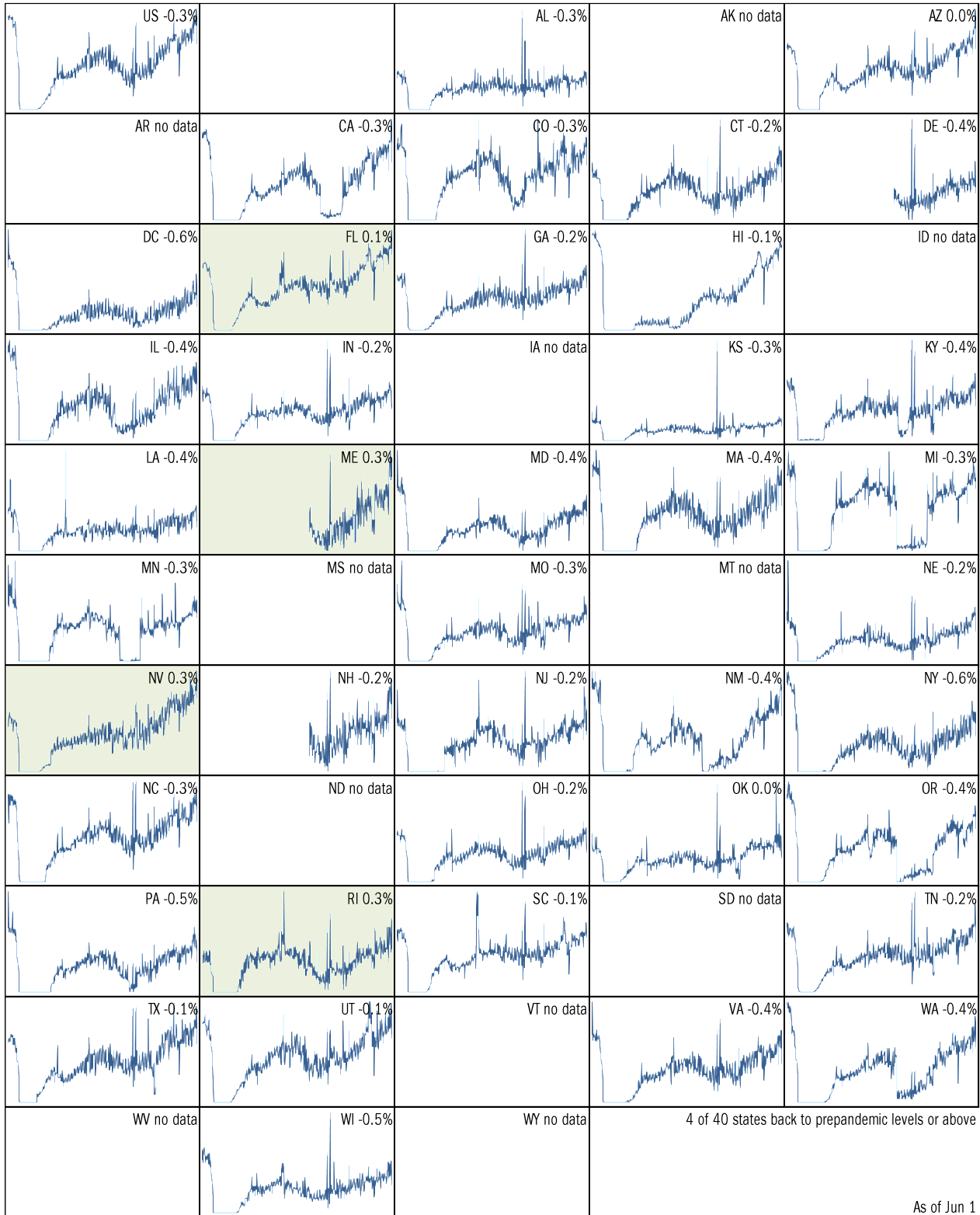


Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

# Make America eat again:

Seated diners in restaurants compared to 2019, Feb 2020 to present

■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
<b>US -4</b>		4	40	-21	-25	4
<b>AL +3</b>		13	36	14	-19	3
<b>AK +20</b>		18	158	30	-22	2
<b>AZ -9</b>		-3	-6	-9	-27	6
<b>AR +7</b>		13	111	19	-19	2
<b>CA -15</b>		-5	6	-34	-31	7
<b>CO -4</b>		6	64	-16	-28	4
<b>CT -2</b>		-2	45	-16	-23	5
<b>DE +6</b>		9	32	-28	-23	6
<b>DC -40</b>		-19	-23	-61	-45	12
<b>FL -9</b>		-1	-3	-19	-22	4
<b>GA -1</b>		5	42	-7	-25	4
<b>HI -16</b>		-3	-13	-30	-29	7
<b>ID +12</b>		22	175	32	-17	0
<b>IL -3</b>		5	76	-21	-27	4

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>IN +1</b>		5	105	6	-20	3
<b>IA +11</b>		26	146	3	-15	2
<b>KS +3</b>		7	87	14	-17	2
<b>KY -1</b>		11	96	5	-21	3
<b>LA -4</b>		6	-3	-6	-20	3
<b>ME +10</b>		16	122	2	-21	3
<b>MD -8</b>		1	84	-27	-30	7
<b>MA -10</b>		-3	59	-39	-30	6
<b>MI -4</b>		4	131	-8	-24	5
<b>MN -0</b>		7	112	-20	-23	5
<b>MS +2</b>		4	20	24	-19	2
<b>MO +5</b>		10	67	5	-18	3
<b>MT +12</b>		21	95	30	-15	0
<b>NE +7</b>		12	101	13	-17	2
<b>NV -4</b>		3	3	-15	-26	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations



Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>NH +3</b>						
		7	115	-8	-21	4
<b>NJ -7</b>						
		4	94	-28	-29	7
<b>NM -8</b>						
		2	24	-4	-26	5
<b>NY -15</b>						
		-3	40	-35	-30	6
<b>NC -7</b>						
		8	44	-8	-24	4
<b>ND +2</b>						
		2	109	4	-16	0
<b>OH -2</b>						
		4	125	-1	-21	3
<b>OK +3</b>						
		10	41	15	-17	3
<b>OR -6</b>						
		6	82	-16	-27	5
<b>PA -5</b>						
		5	80	-22	-25	5
<b>RI -2</b>						
		0	171	-26	-24	4
<b>SC +4</b>						
		11	44	17	-19	3
<b>SD +13</b>						
		27	168	19	-12	0
<b>TN +1</b>						
		9	66	3	-19	3
<b>TX -7</b>						
		0	3	-11	-24	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
<b>UT 0</b>		9	108	-11	-24	4
<b>VT -4</b>		5	99	-34	-27	5
<b>VA -8</b>		7	69	-16	-26	6
<b>WA -7</b>		2	85	-28	-30	6
<b>WV +1</b>		11	58	9	-17	2
<b>WI -1</b>		10	137	-4	-18	3
<b>WY +4</b>		7	93	23	-15	1

Source: [Google Mobility Reports](#), TrendMacro calculations