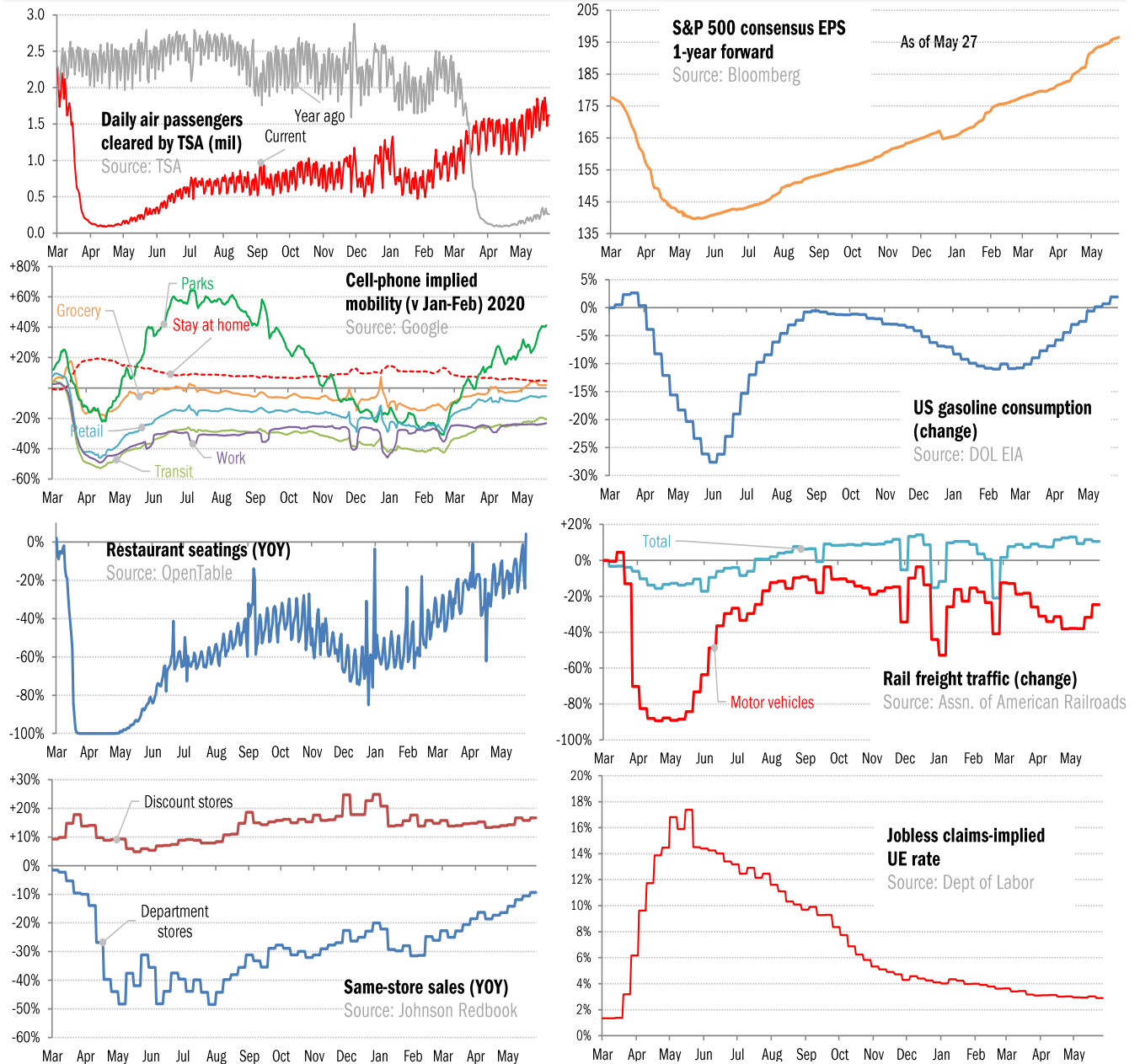


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, May 27, 2021

The US high-frequency macro data dashboard

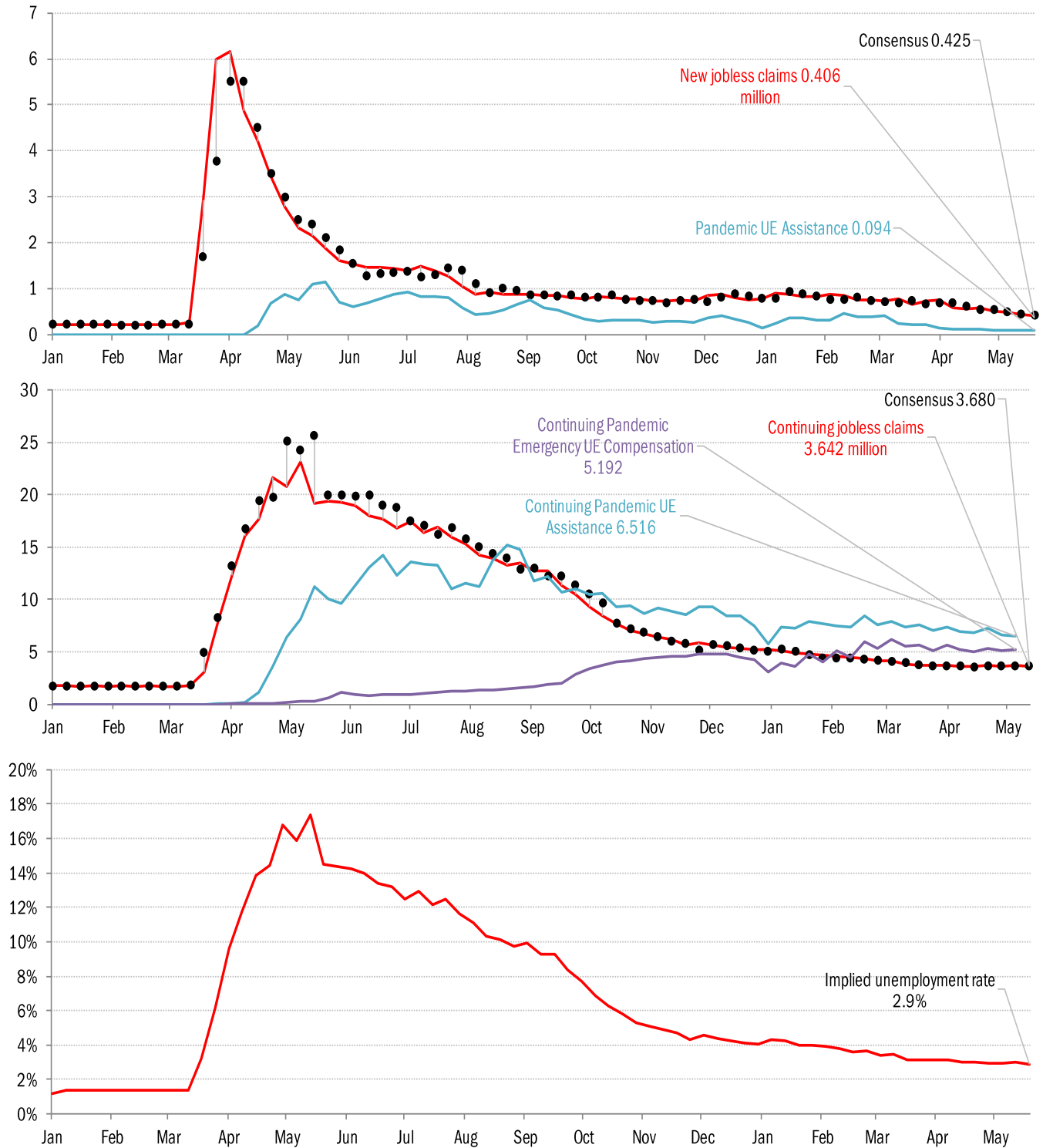
(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

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High-frequency view of the US labor market: weekly unemployment claims (millions)

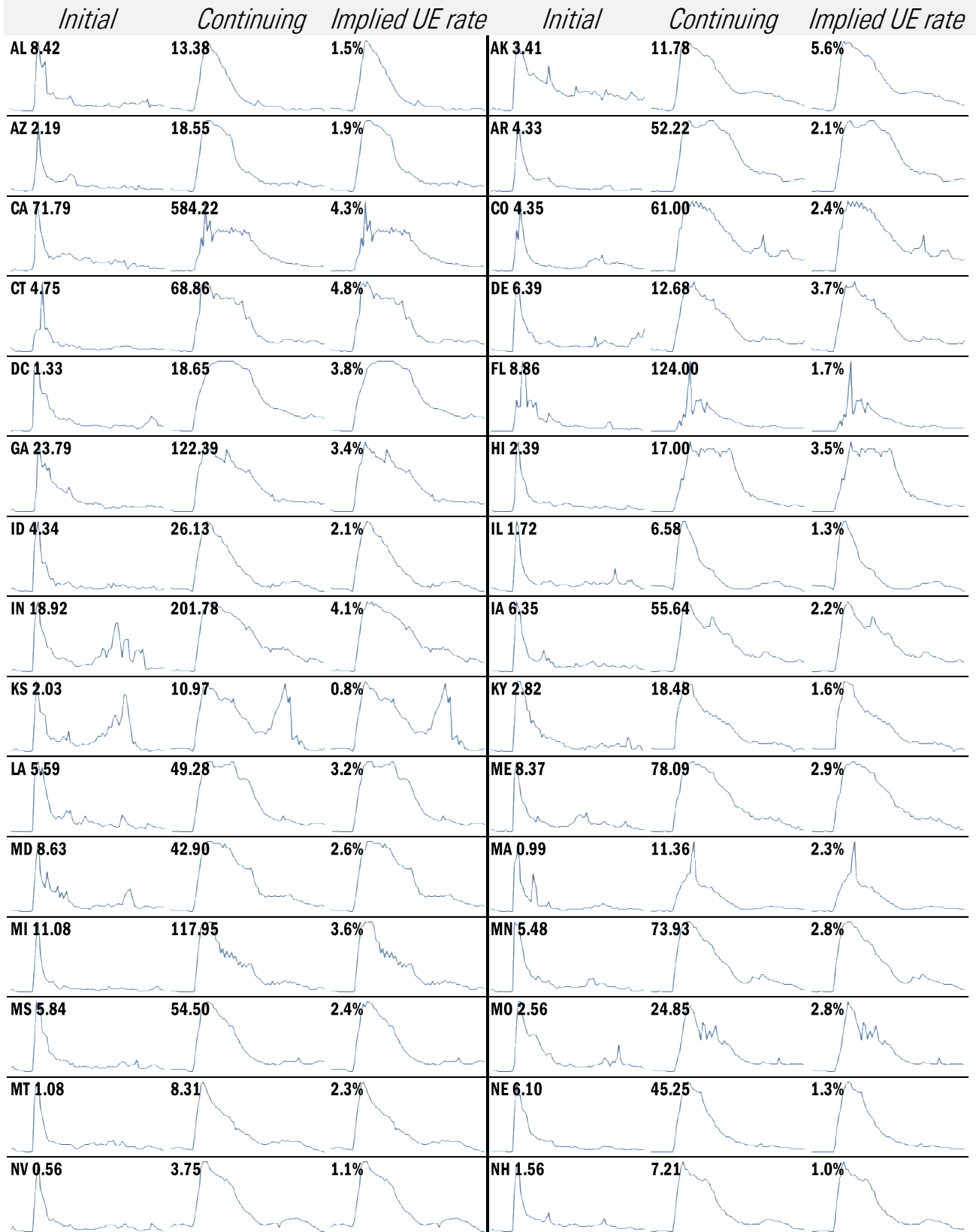


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

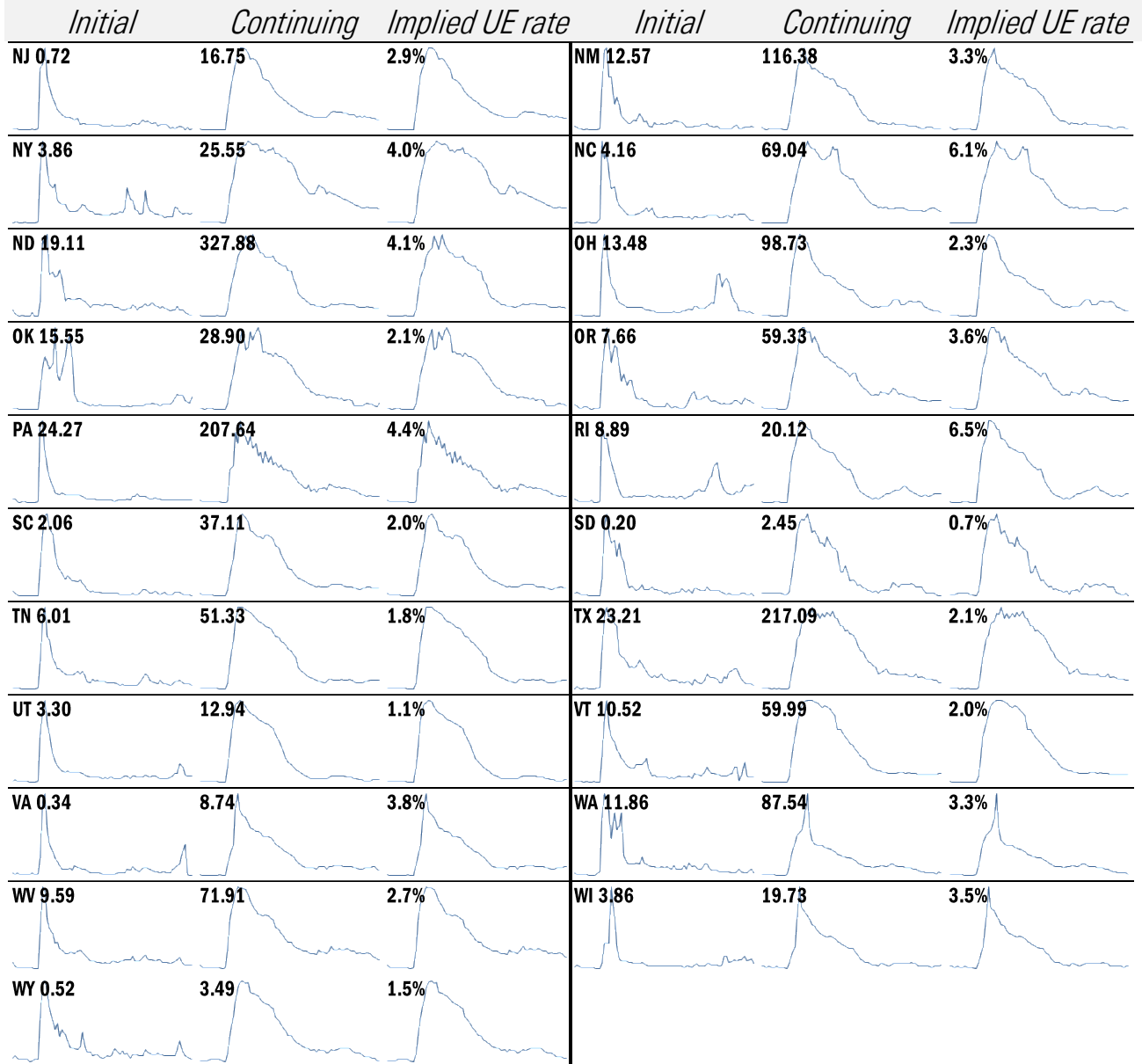
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



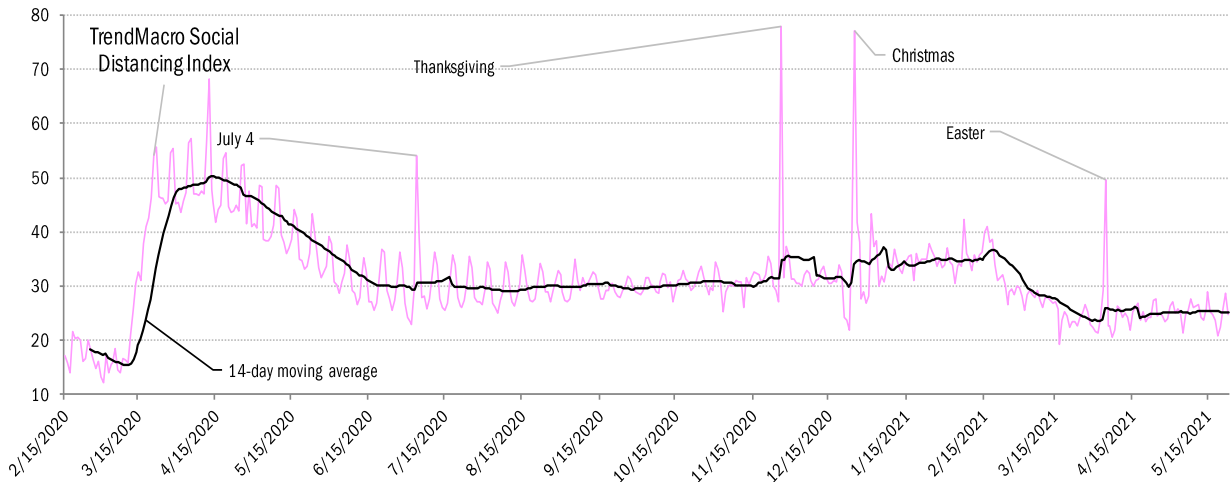
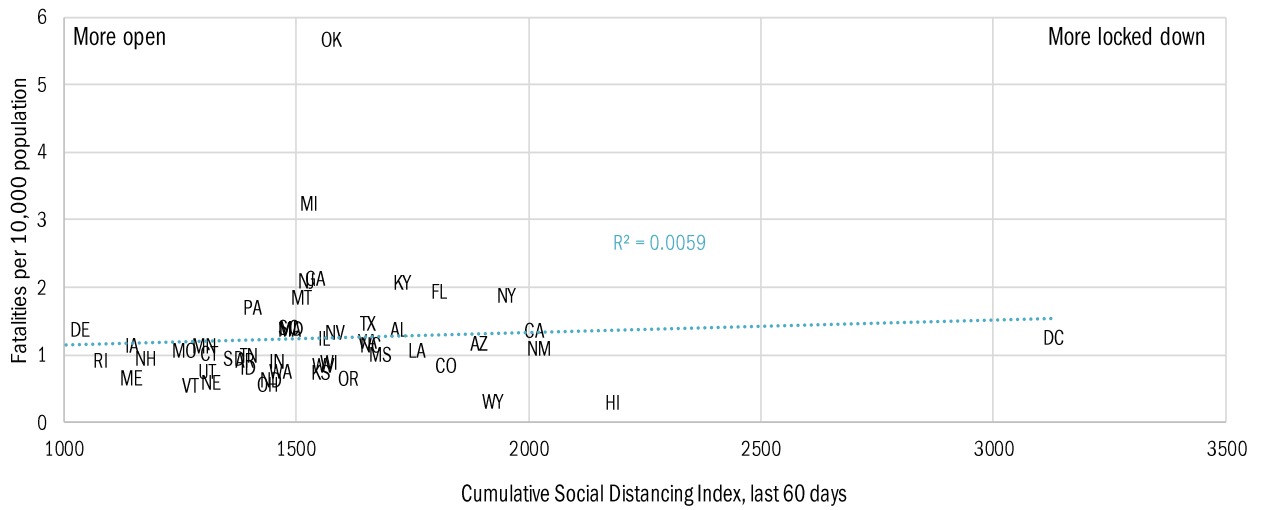
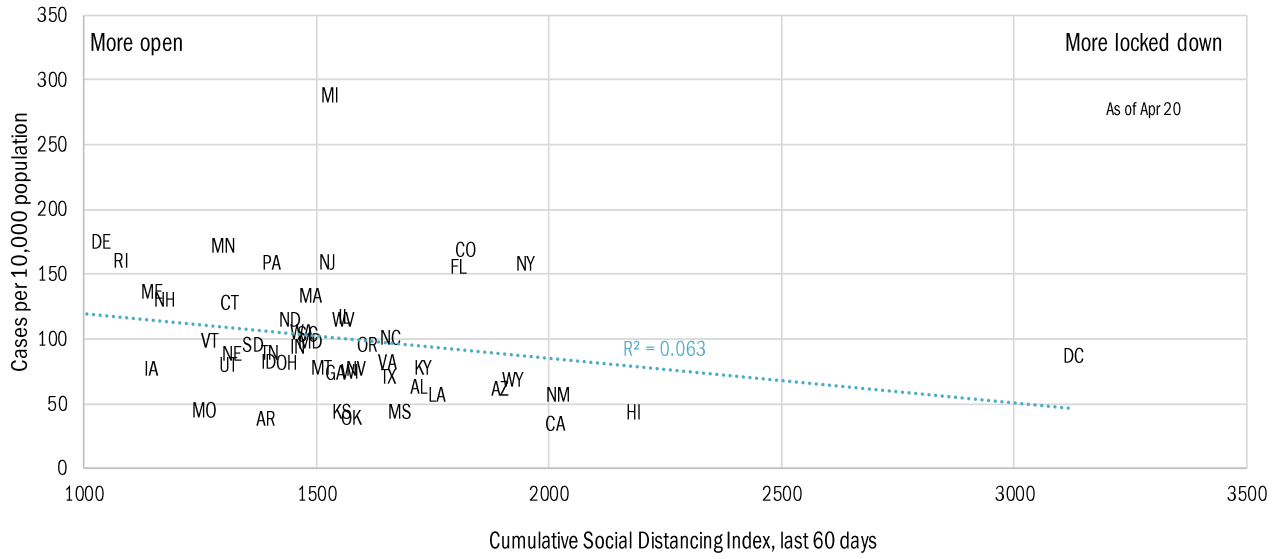
Source: Department of Labor, TrendMacro calculations

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Opening up in the spring following the “dark winter” lockdowns Covid-2019 fatalities and cases *vs* social distancing measured by cell-phone mobility data

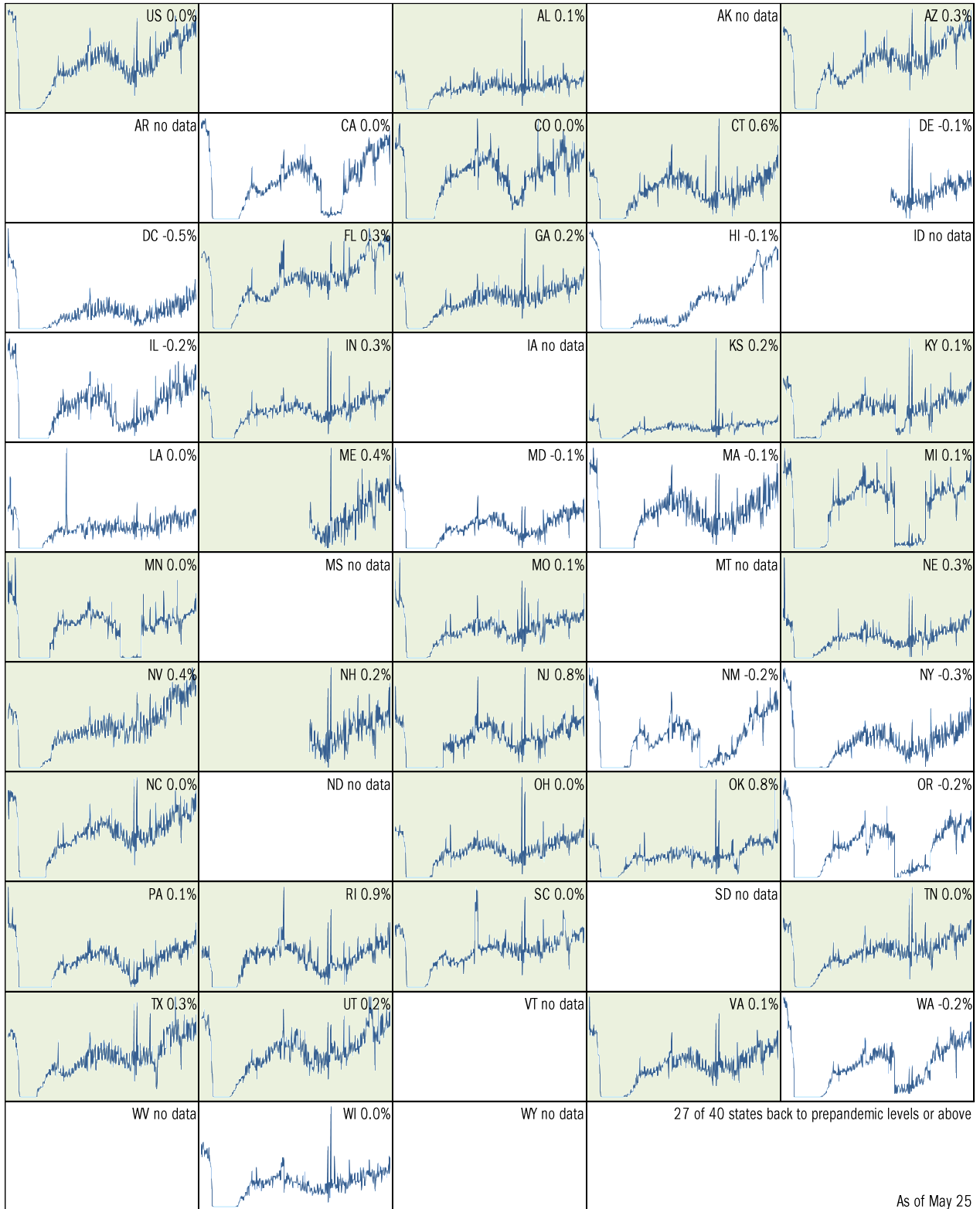


Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America eat again:

Seated diners in restaurants compared to 2019, Feb 2020 to present

■ Positive



Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Time at home</i>
US -6						
		2	41	-21	-23	5
AL +1						
		10	34	11	-16	2
AK +17						
		13	122	23	-17	2
AZ -10						
		-4	-8	-10	-24	6
AR +3						
		9	69	14	-16	3
CA -17						
		-7	1	-35	-30	8
CO -7						
		3	48	-17	-26	5
CT +1						
		0	98	-14	-21	4
DE +5						
		10	54	-24	-22	4
DC -39						
		-15	-9	-59	-44	11
FL -10						
		-3	-6	-20	-22	4
GA -3						
		3	43	-10	-23	4
HI -18						
		-4	-16	-30	-28	7
ID +9						
		16	115	25	-15	2
IL -5						
		3	79	-21	-25	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
IN +1		5	105	6	-20	3
IA +11		26	146	3	-15	2
KS +3		7	87	14	-17	2
KY -1		11	96	5	-21	3
LA -4		6	-3	-6	-20	3
ME +10		16	122	2	-21	3
MD -8		1	84	-27	-30	7
MA -10		-3	59	-39	-30	6
MI -4		4	131	-8	-24	5
MN -0		7	112	-20	-23	5
MS +2		4	20	24	-19	2
MO +5		10	67	5	-18	3
MT +12		21	95	30	-15	0
NE +7		12	101	13	-17	2
NV -4		3	3	-15	-26	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
NH +3						
		7	115	-8	-21	4
NJ -7						
		4	94	-28	-29	7
NM -8						
		2	24	-4	-26	5
NY -15						
		-3	40	-35	-30	6
NC -7						
		8	44	-8	-24	4
ND +2						
		2	109	4	-16	0
OH -2						
		4	125	-1	-21	3
OK +3						
		10	41	15	-17	3
OR -6						
		6	82	-16	-27	5
PA -5						
		5	80	-22	-25	5
RI -2						
		0	171	-26	-24	4
SC +4						
		11	44	17	-19	3
SD +13						
		27	168	19	-12	0
TN +1						
		9	66	3	-19	3
TX -7						
		0	3	-11	-24	5

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Residential</i>
UT 0						
		9	108	-11	-24	4
VT -4						
		5	99	-34	-27	5
VA -8						
		7	69	-16	-26	6
WA -7						
		2	85	-28	-30	6
WV +1						
		11	58	9	-17	2
WI -1						
		10	137	-4	-18	3
WY +4						
		7	93	23	-15	1

Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations