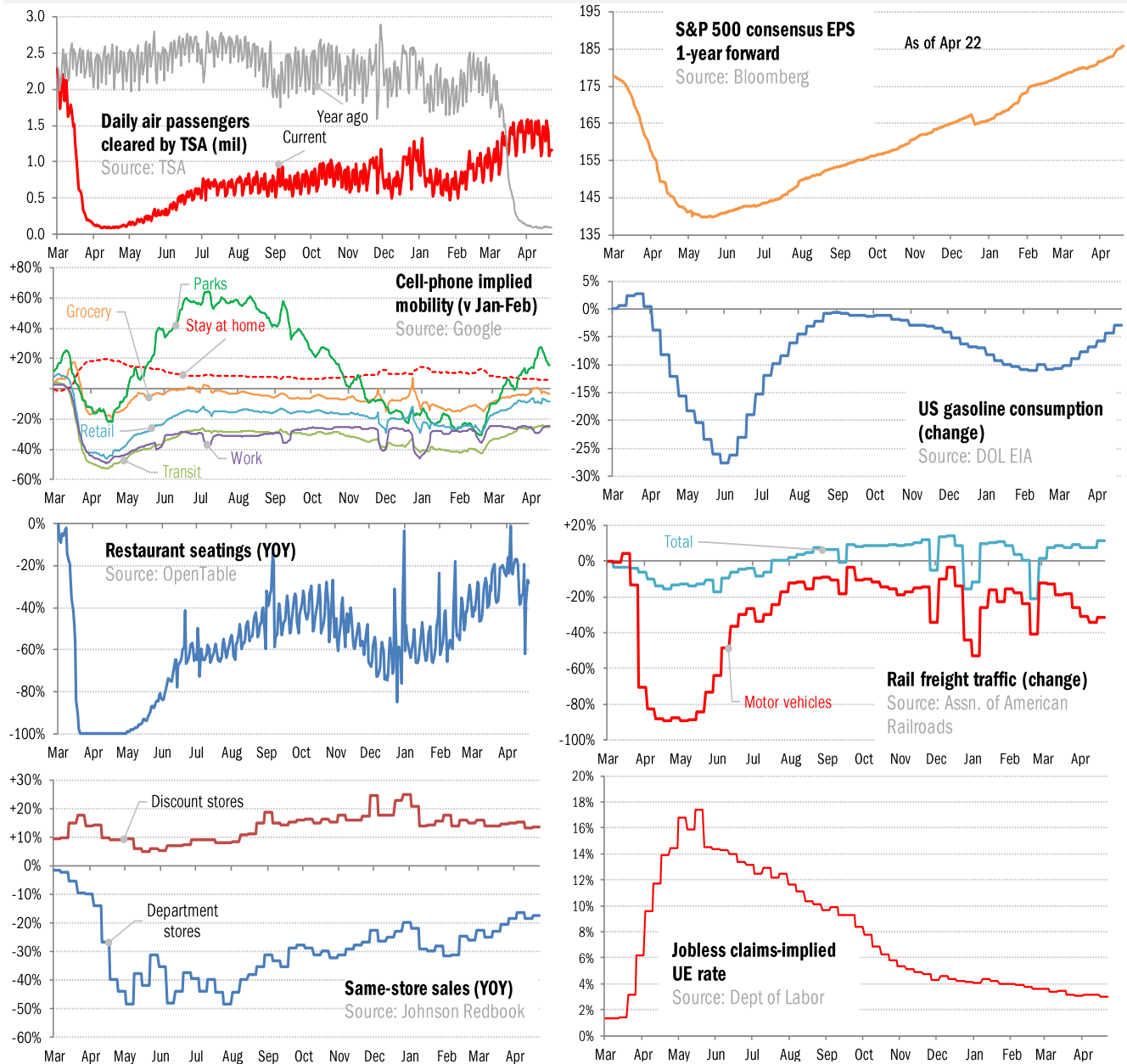


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, April 29, 2021

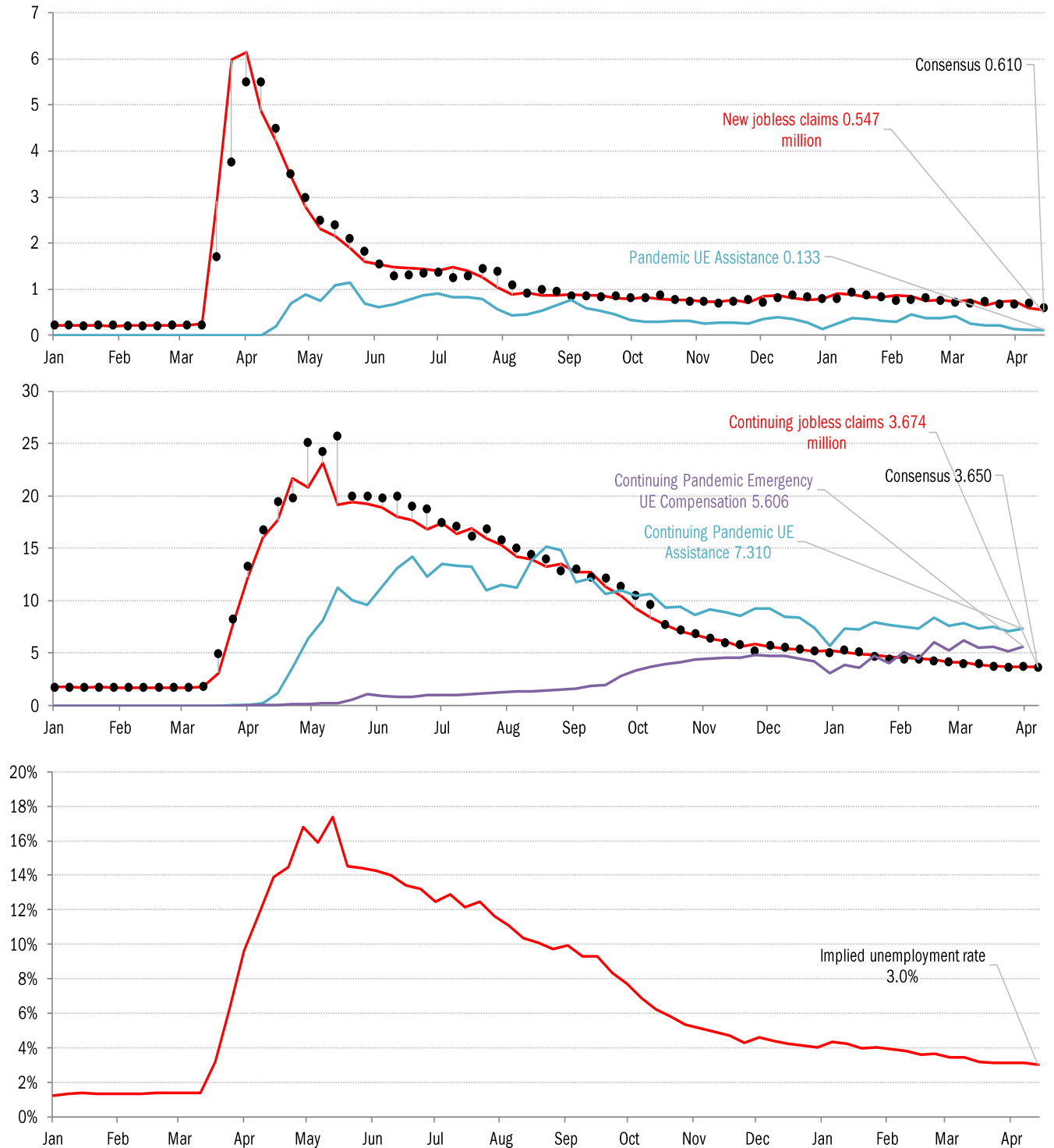
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

## High-frequency view of the US labor market: weekly unemployment claims (millions)

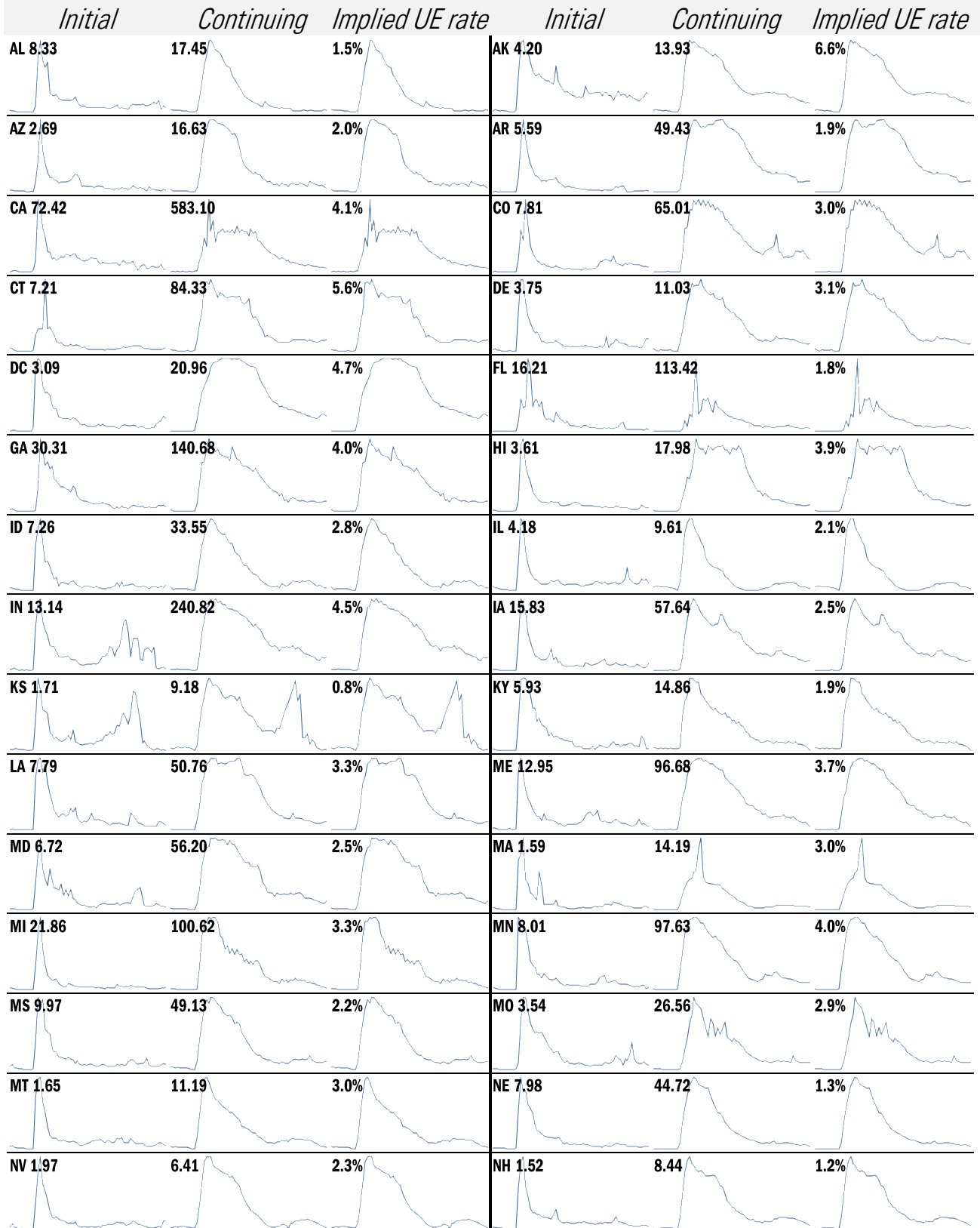


Source: Department of Labor, Bloomberg, TrendMacro calculations

### For more information contact us:

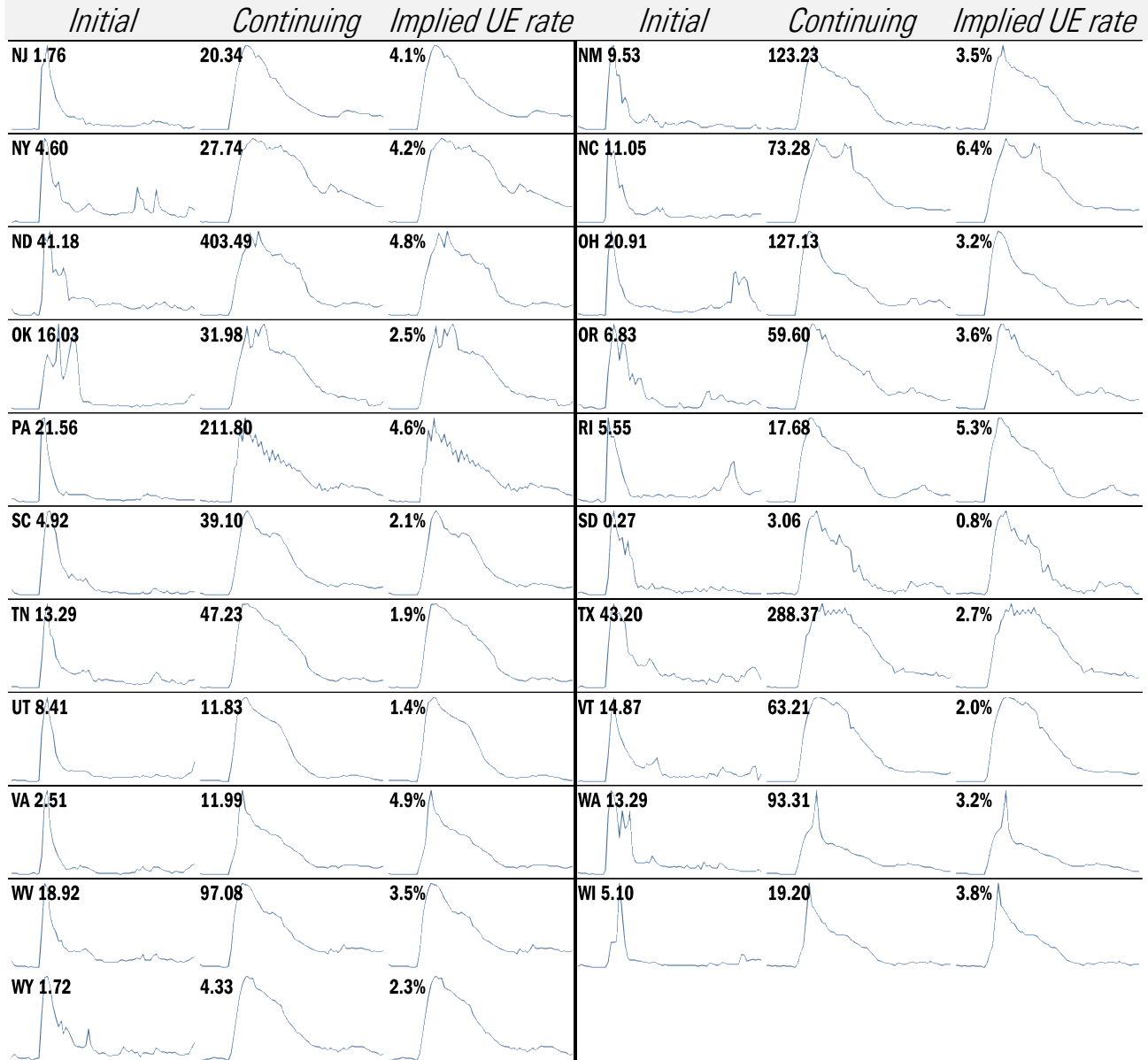
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



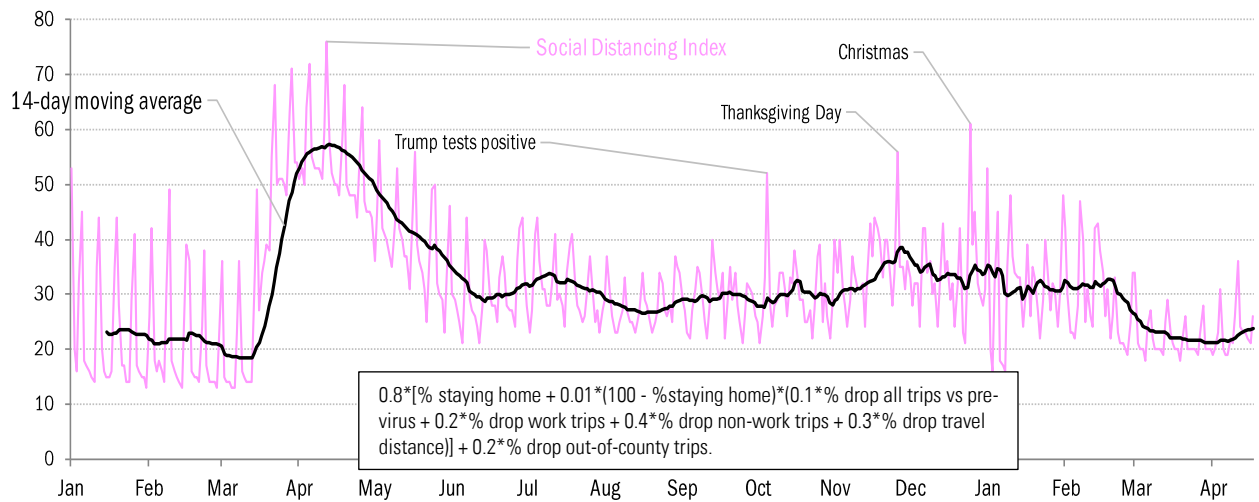
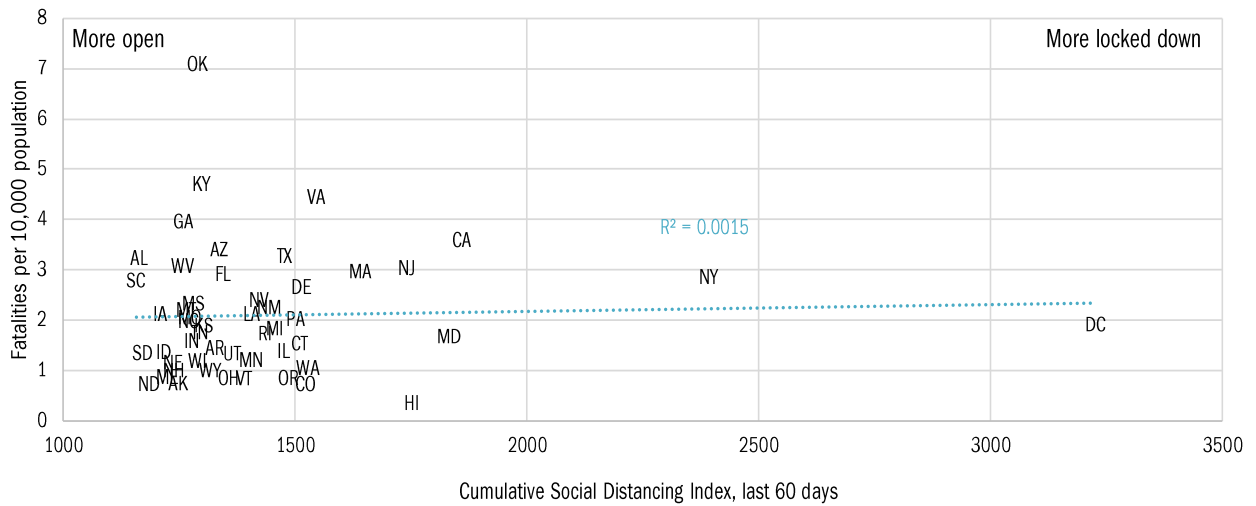
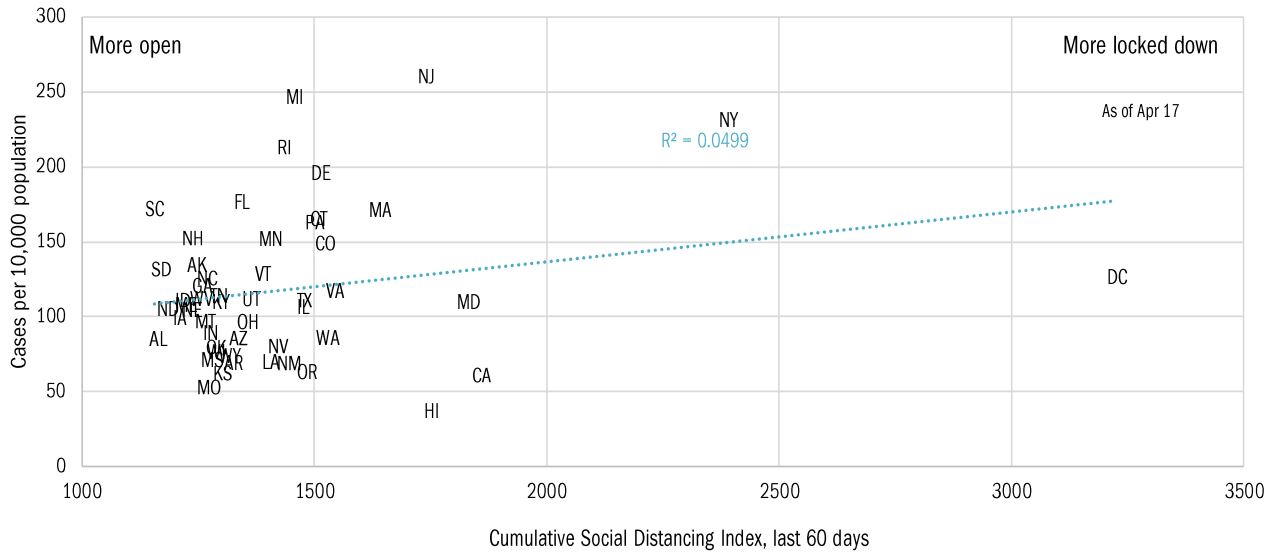
Source: Department of Labor, TrendMacro calculations

## State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

# Opening up in the spring following the "dark winter" lockdowns Covid-2019 fatalities and cases vs social distancing measured by cell-phone mobility data

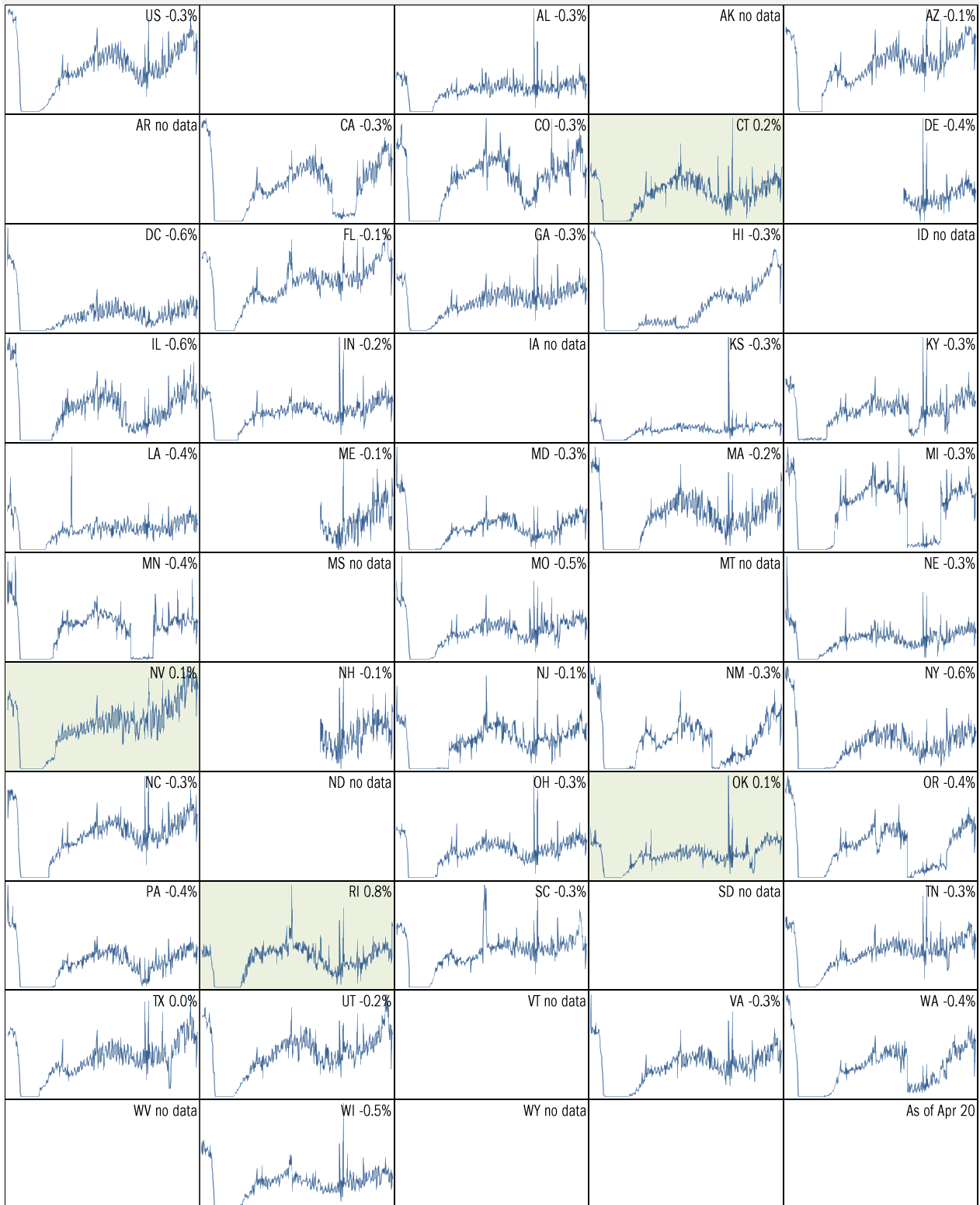


Source: [University of Maryland COVID-19 Impact Analysis Platform](#), TrendMacro calculations

# Make America eat again:

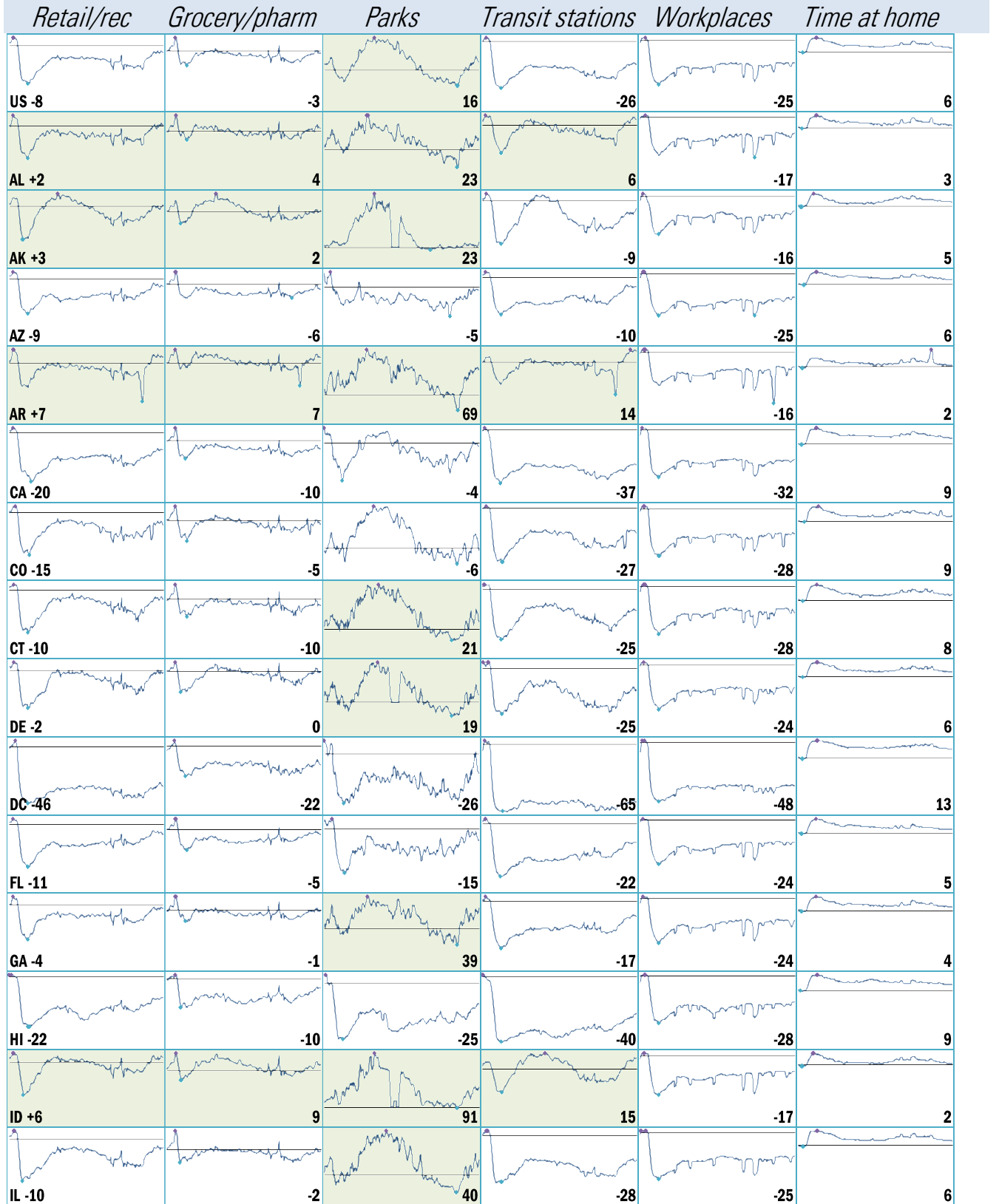
Seated diners in restaurants compared to 2019, Feb 18 to present

■ Positive



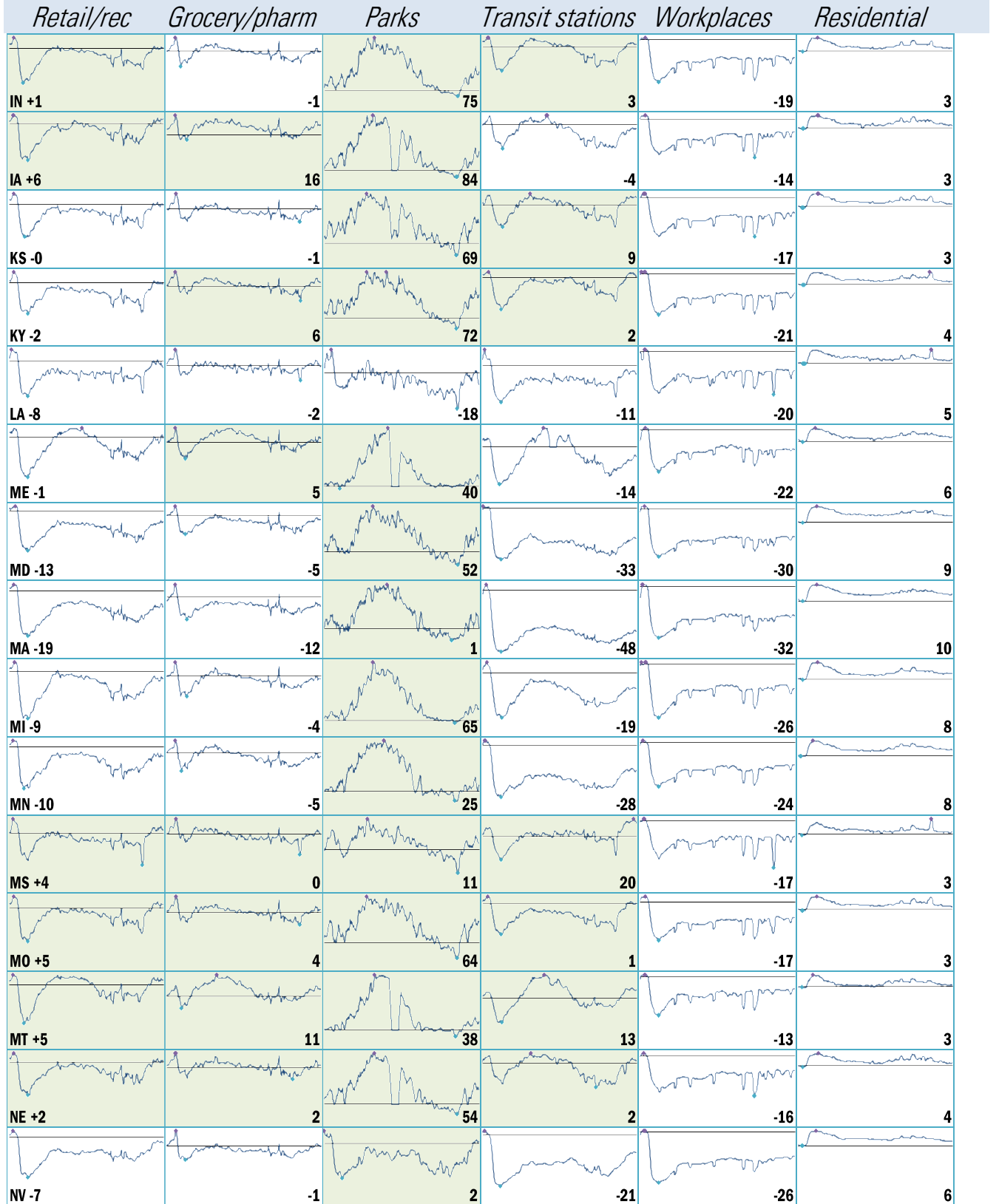
Source: [Open Table](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

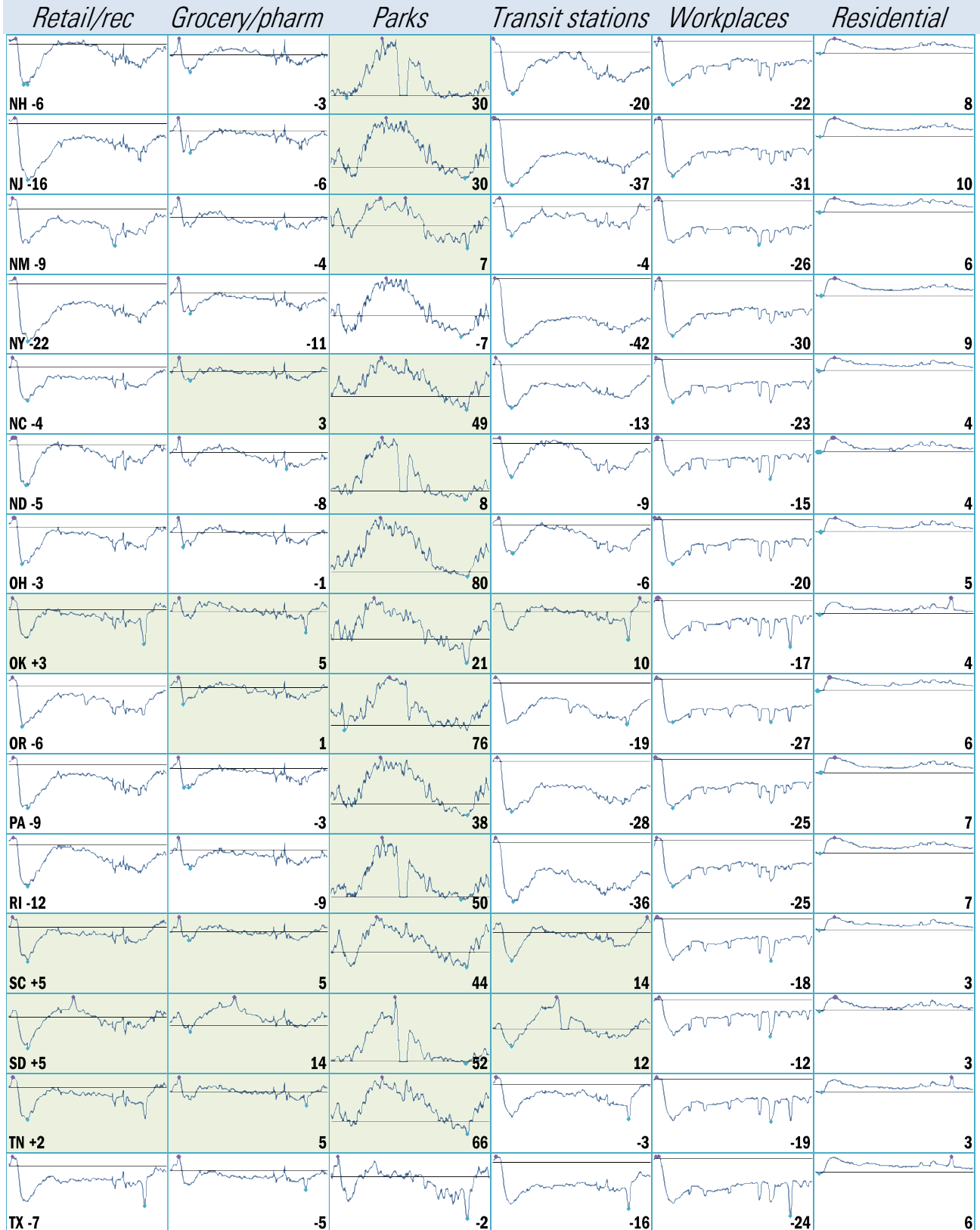
Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

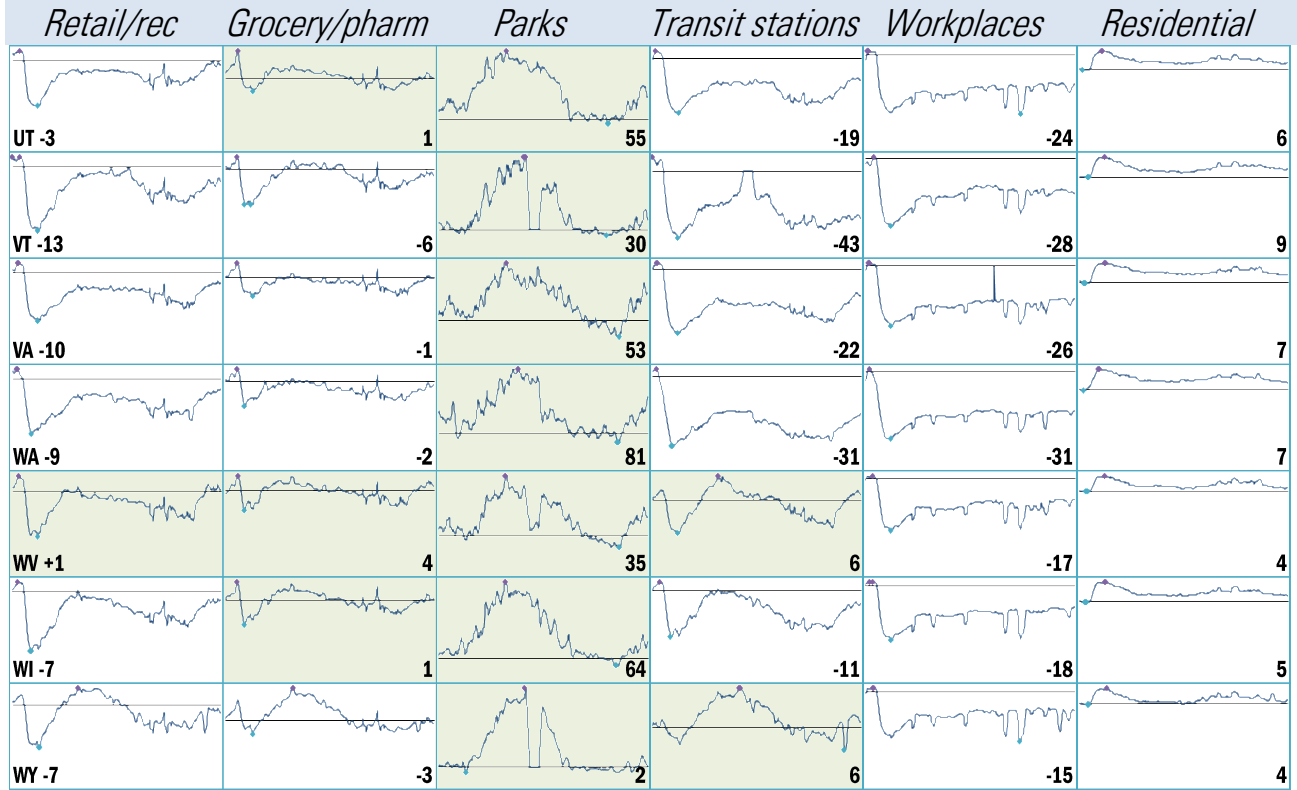


Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility from Feb 5 vs Jan 3 – Feb 6 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations