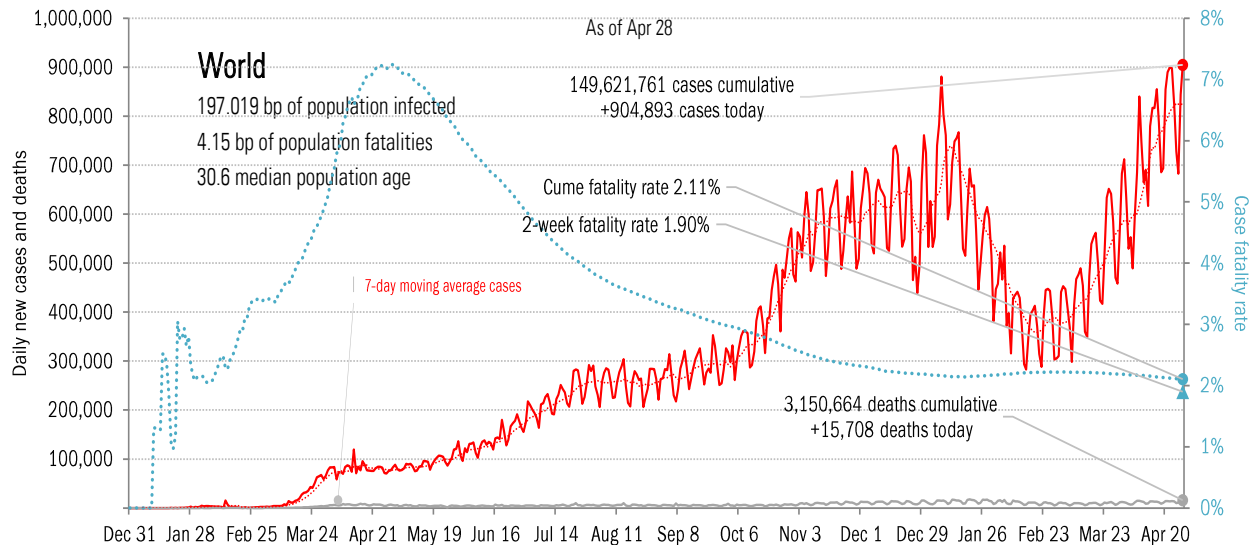
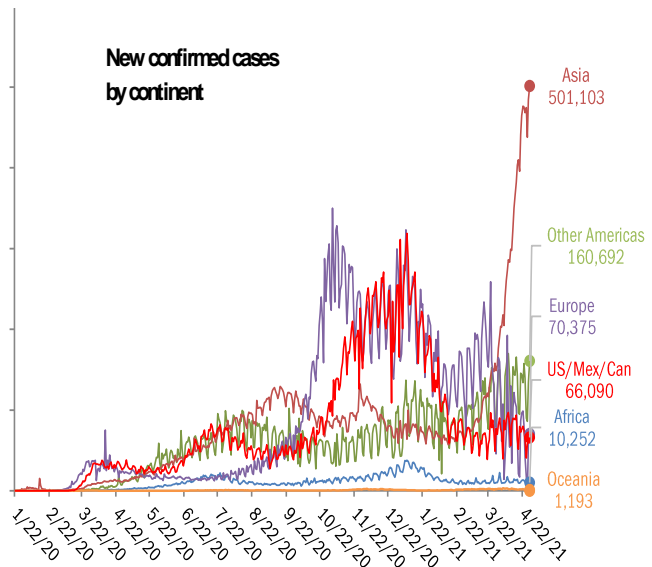


Data Insights: Covid-2019 Monitor

Thursday, April 29, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
India	+379,308	India	+3,645
Brazil	+79,726	Brazil	+3,163
United States	+54,026	United States	+948
Turkey	+40,444	Peru	+729
France	+31,582	Poland	+636
Germany	+28,263	Colombia	+490
Argentina	+23,718	Ukraine	+448
Iran	+21,713	Iran	+434
Colombia	+19,745	Russia	+380
Peru	+15,153	Mexico	+371
+693,678		+11,244	
World	+904,893	World	+15,708
Top ten	77%	Top ten	72%



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

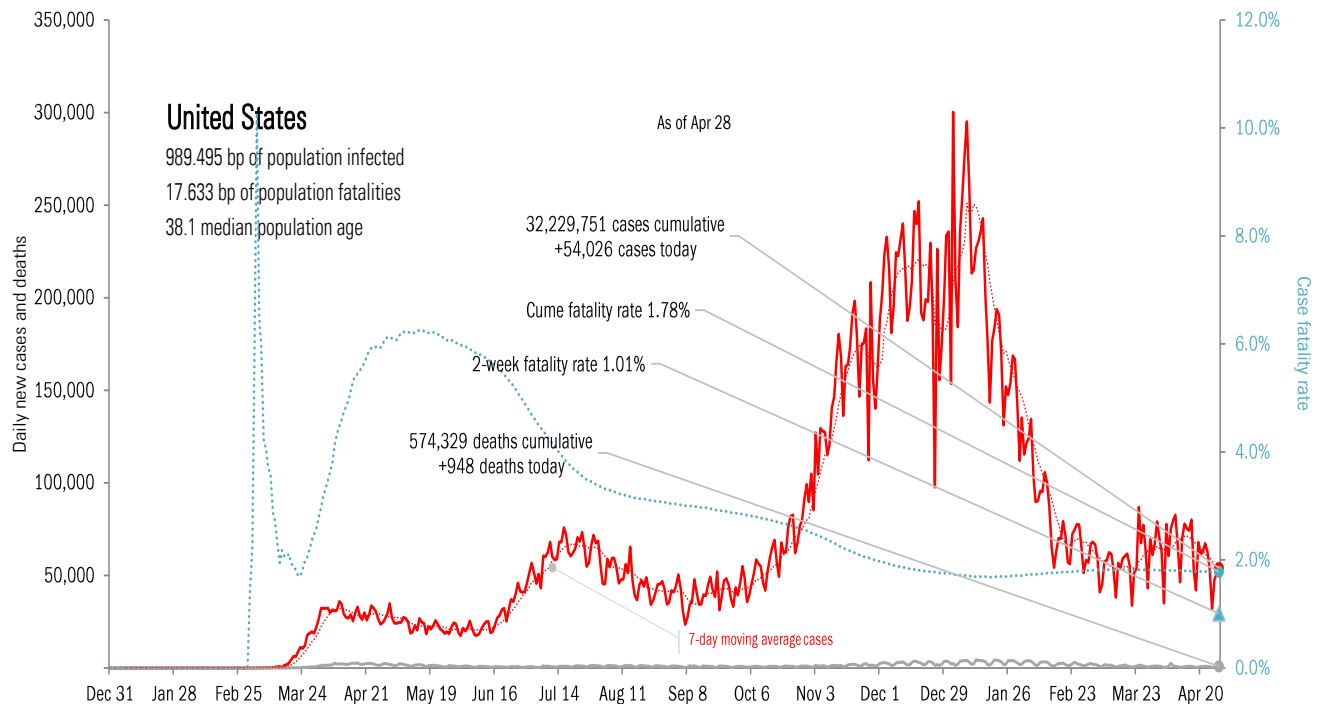
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
FL	+5,178		FL	+72		AZ	+41		CA	3,738,327		CA	61,587		TX	235,417		R	93%	MI	34%
MI	+4,943		OK	+72		CO	+29		TX	2,886,638		NY	52,140		CA	228,879		MA	84%	MD	24%
TX	+4,215		GA	+71		GA	+29		FL	2,222,546		TX	50,098		FL	164,290		CT	84%	MN	24%
PA	+3,537		TX	+71		FR	+19		NY	2,040,448		FL	35,030		NY	126,406		MD	83%	RI	19%
NY	+3,034		PA	+64		WA	+15		IL	1,328,349		PA	26,112		GA	99,474		PA	82%	PA	18%
IL	+2,719		CA	+61		AL	+11		PA	1,144,777		NJ	25,509		PA	82,330		MI	82%	ME	18%
NJ	+2,113		NJ	+49		CA	+11		GA	1,097,279		IL	24,211		CH	80,384		MO	80%	DE	18%
NC	+1,765		WI	+40		ME	+11		CH	1,068,985		GA	20,098		IL	74,355		GA	80%	CO	17%
CH	+1,723		IL	+37		DE	+8		NJ	993,123		CH	19,188		KY	71,177		FL	79%	NY	16%
WA	+1,640		MI	+37		ID	+8		NC	965,536		MI	18,600		MI	62,840		DC	79%	WV	14%
+30,867			+574			+182			17,486,008			332,573			1,225,552						
All states	+54,026		+948			-594			All states	32,229,751		574,329			2,185,562			All states	70%	67%	
Top ten	57%		61%			-31%			Top ten	54%		58%			56%			Median	72%	11%	

Some states not reporting

Five most improved US states

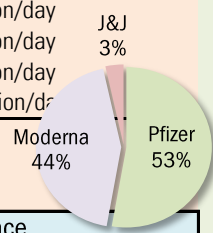
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
VA	-1,056	MI	-80	MI	-175	DE	+69 bp
CO	-877	NY	-52	NY	-140	NE	+66 bp
CA	-601	MO	-26	PA	-132	MA	+64 bp
NY	-278	VA	-14	TX	-110	CT	+58 bp
NH	-180	NJ	-12	IL	-97	MI	+57 bp



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

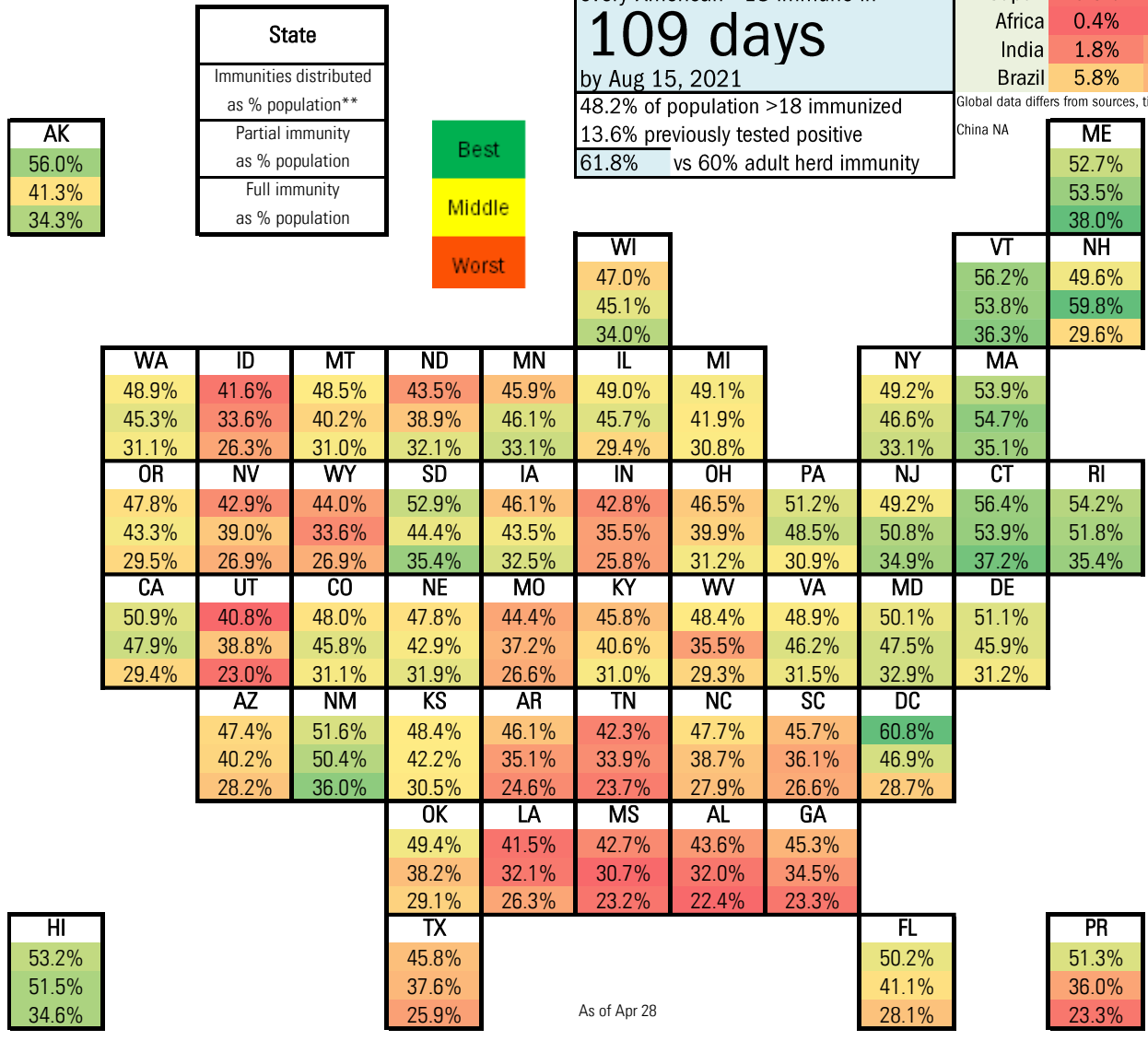
Rolling out the vaccines in the US and the world

US overall	Over last day	Immunity	Full	Partial
313.62 million doses distributed	+4.46 million/day	US	42.4%	42.7%
242.74 million doses administered	+2.28 million/day			
146.84 million persons partially immunized	+0.95 million/day			
101.38 million persons fully immunized	+1.33 million/day			
7.79 million shots long-term care residents/staff	+0.001 million/day			
77.4% of distributed doses administered				
44.0% of US pop partial	30.3% full immunity			
100% of LTC partial	64.1% full immunity			



Global data did not update correctly today at the source.

At today's dosing pace, every American >18 immune in **109 days** by Aug 15, 2021
 48.2% of population >18 immunized
 13.6% previously tested positive
 61.8% vs 60% adult herd immunity



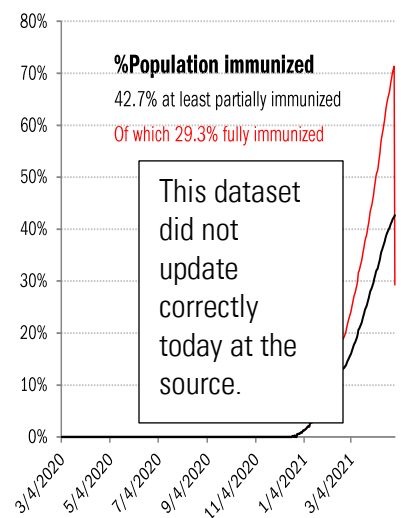
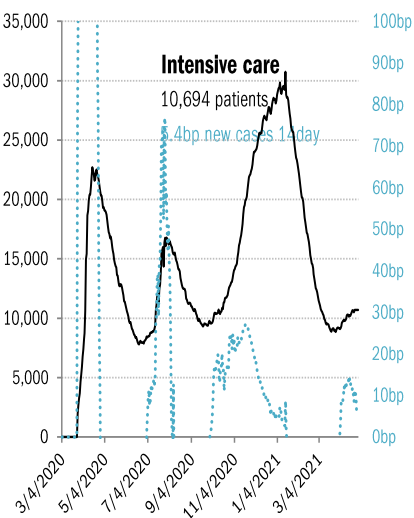
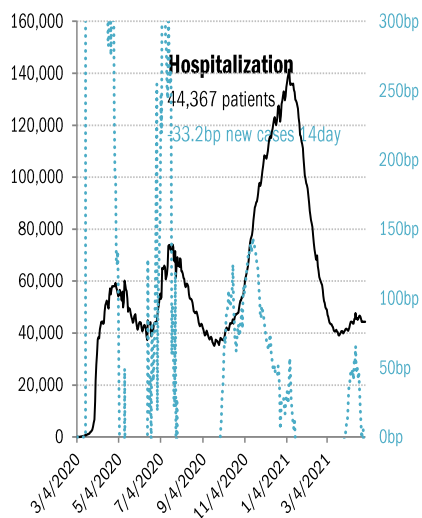
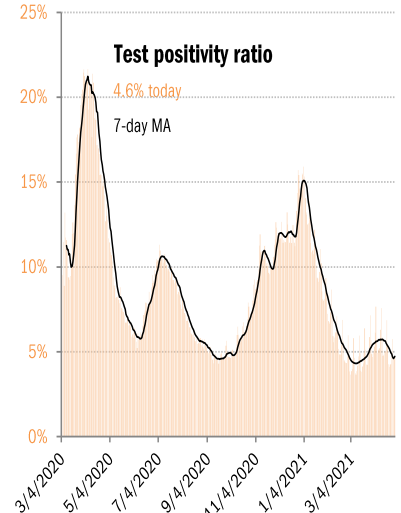
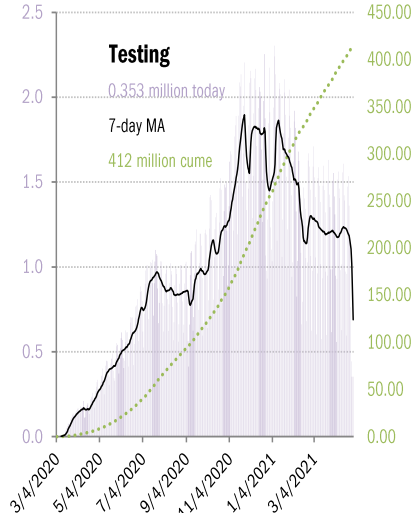
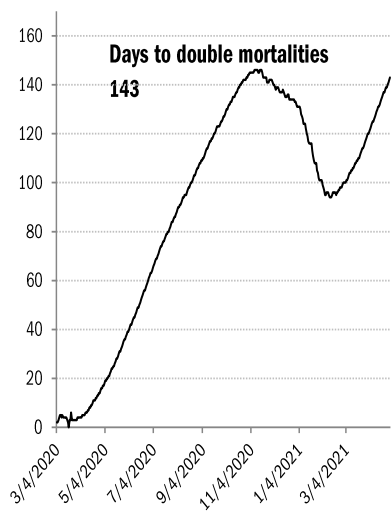
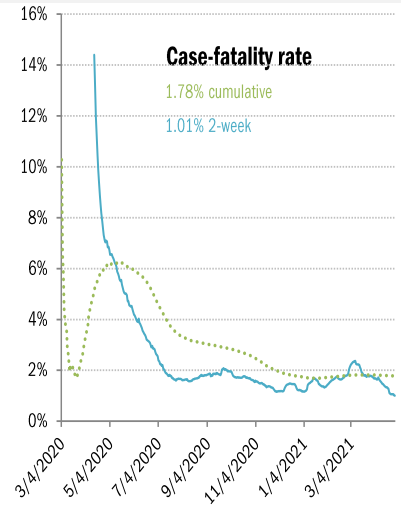
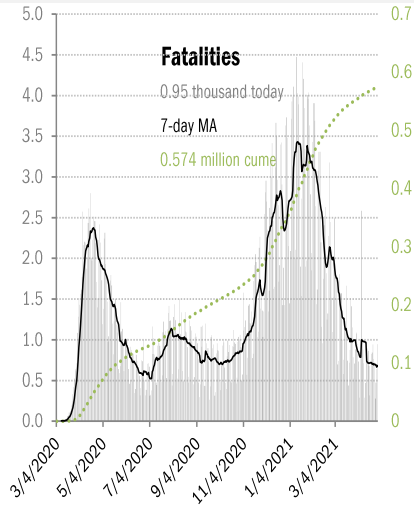
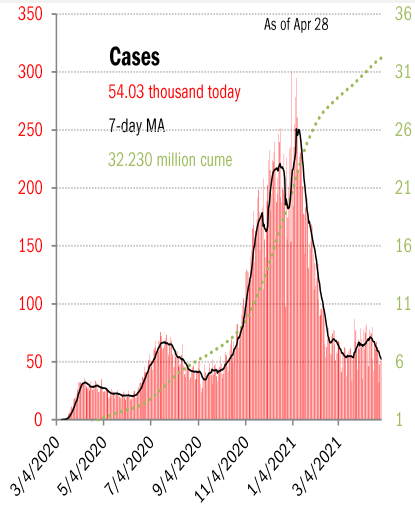
As of Apr 28

** One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

US deep-dive

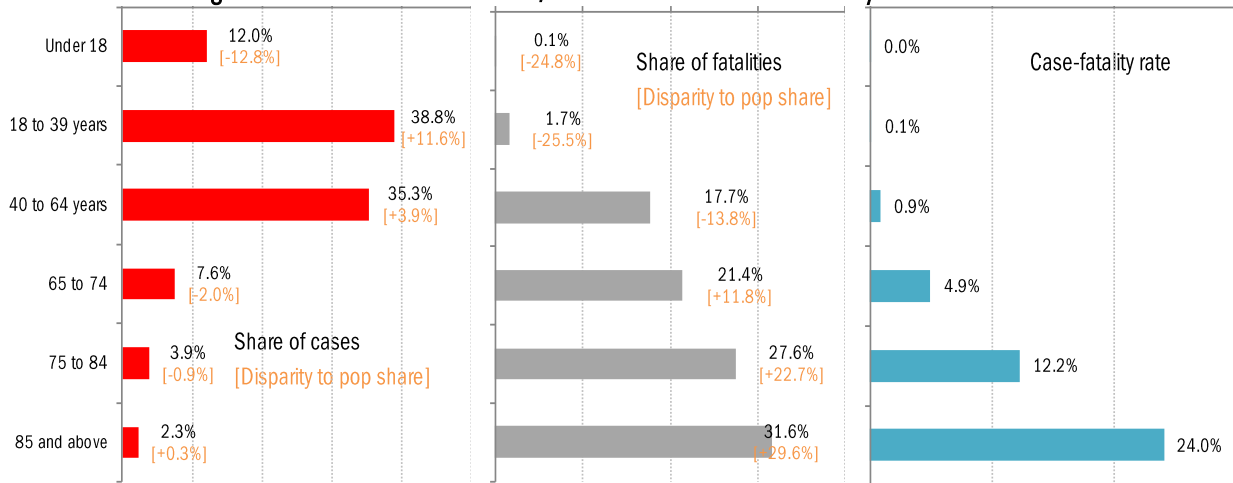
National and state-by-state data do not line up because of different sources



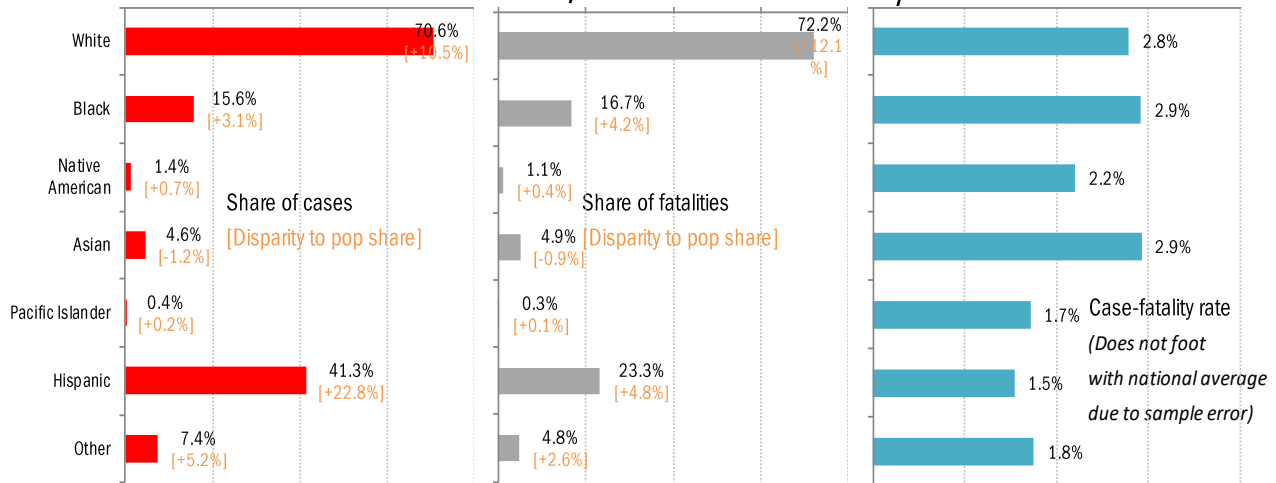
Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates

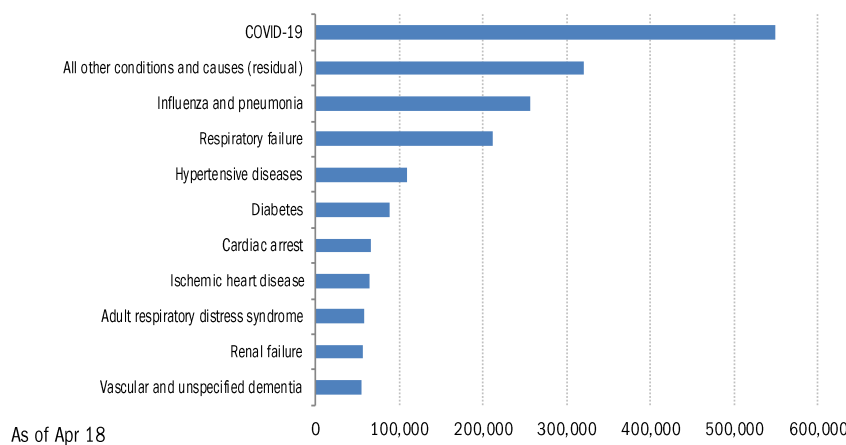


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Worrying new clues about the origins of Covid: How scientists at Wuhan lab helped Chinese army in secret project to find animal viruses](#)

Ian Birrell
Daily Mail
April 24, 2021

[New York's Spring of Optimism: Finally, the Second Virus Wave Is Ebbing](#)

Sharon Otterman and Joseph Goldstein
New York Times
April 28, 2021

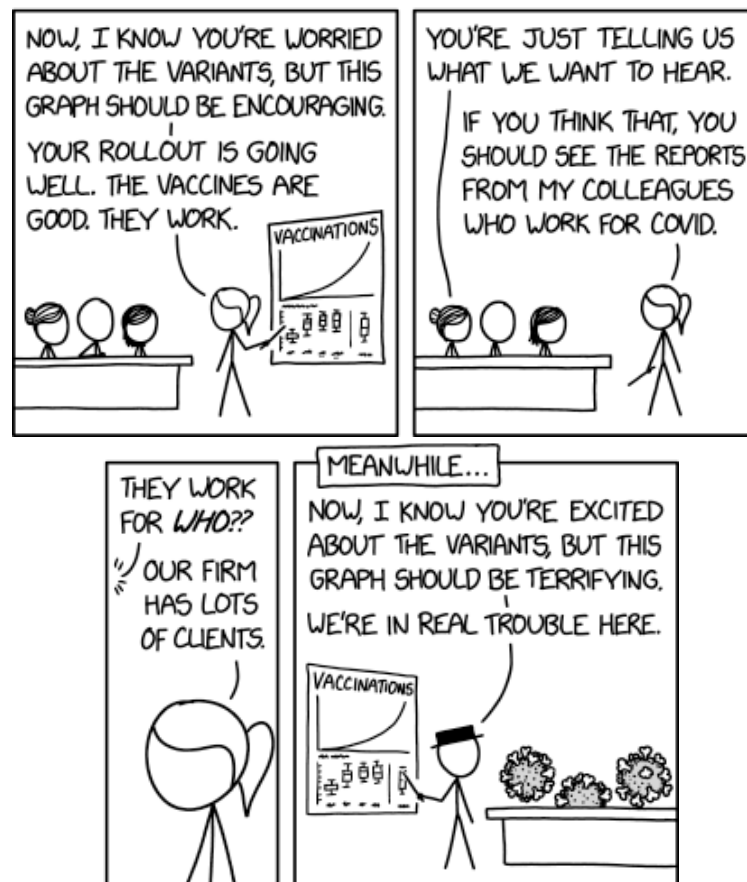
[Take Off Your Mask and Go Outside](#)

Daniel Halperin and Monica Gandhi
Wall Street Journal
April 28, 2021

[India Blames a Virus Variant as Its Covid-19 Crisis Deepens](#)

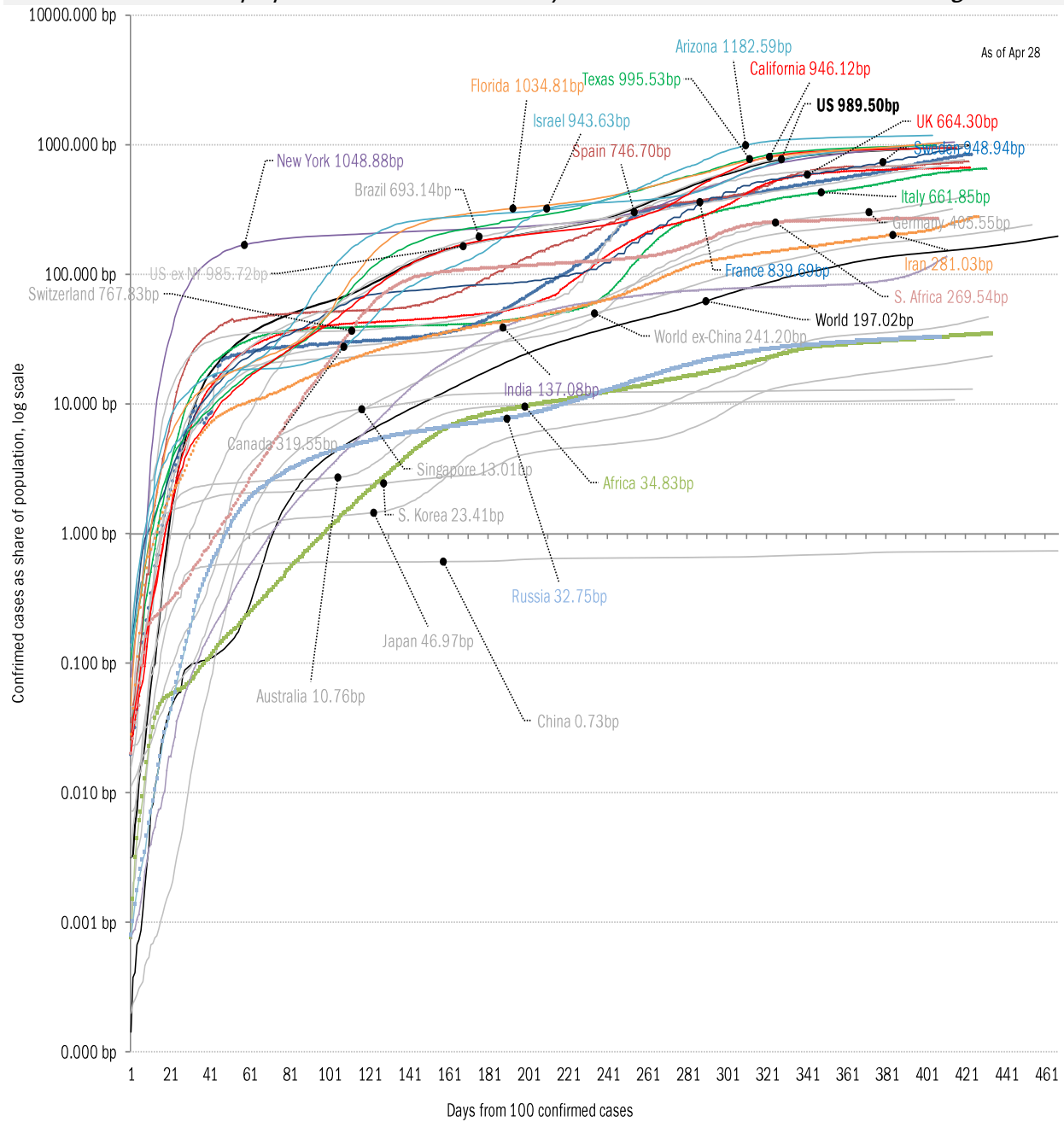
Jeffrey Gettleman, Shalini Venugopal and Apoorva Mandavilli
New York Times

Meme of the day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

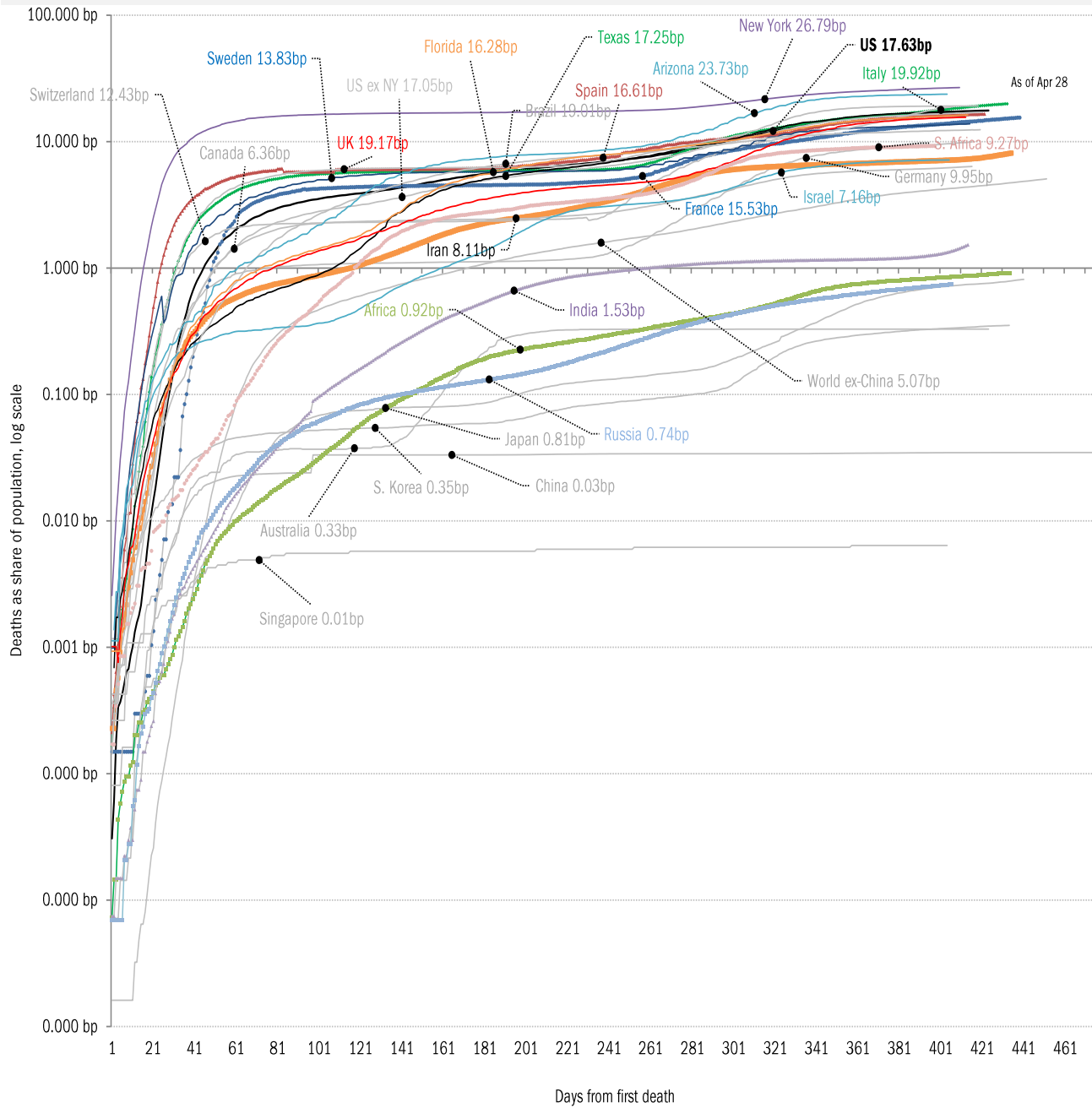
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

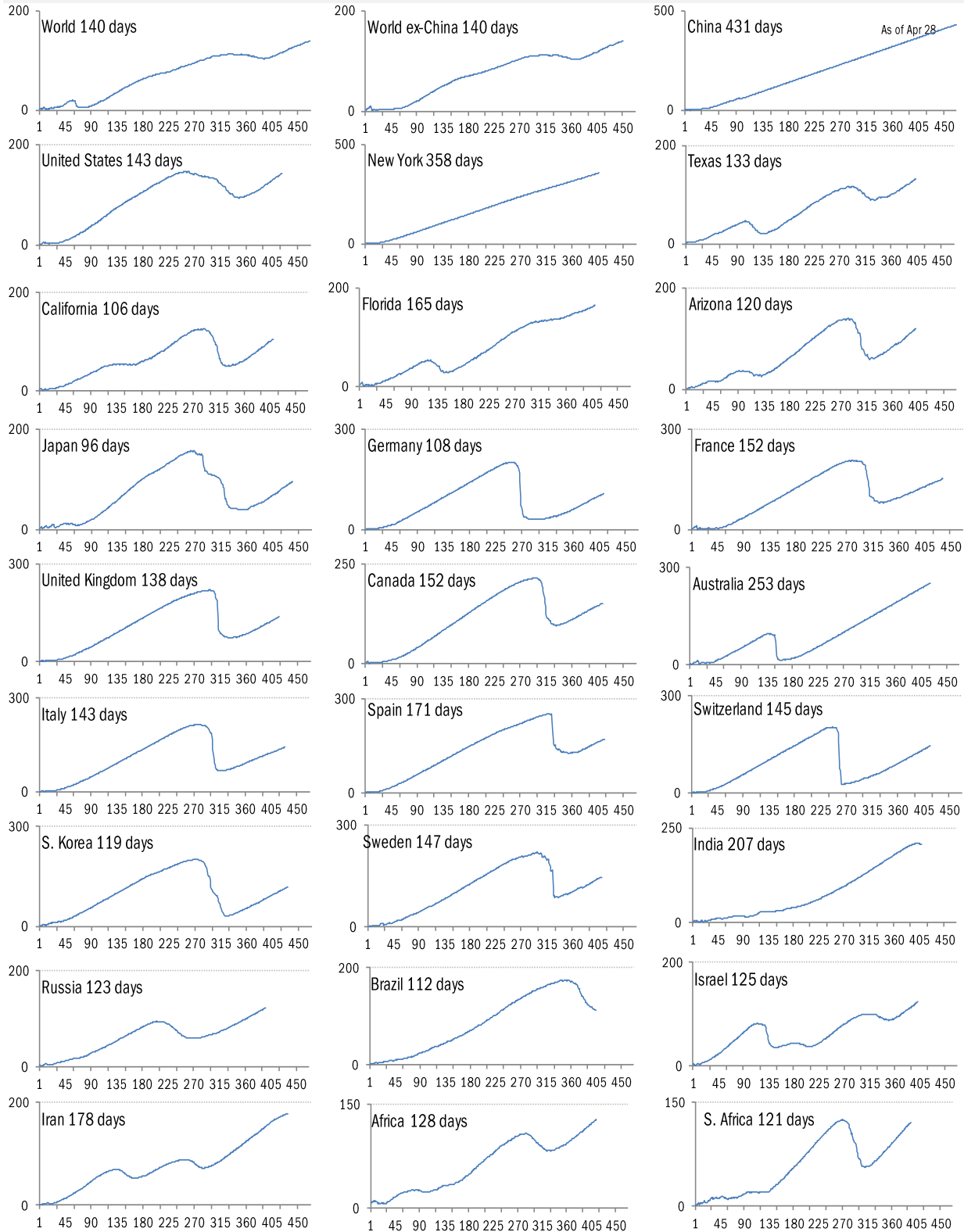


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

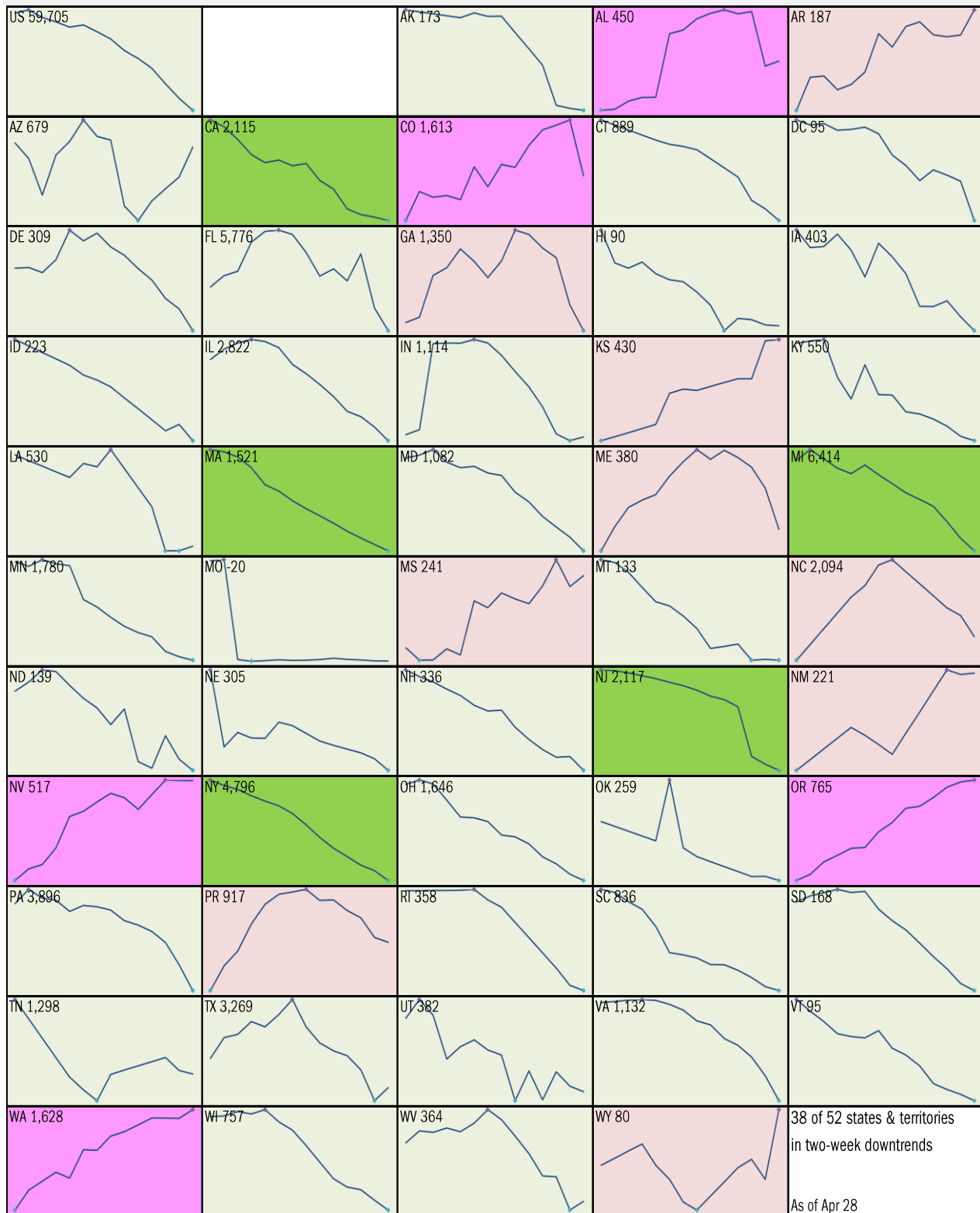
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

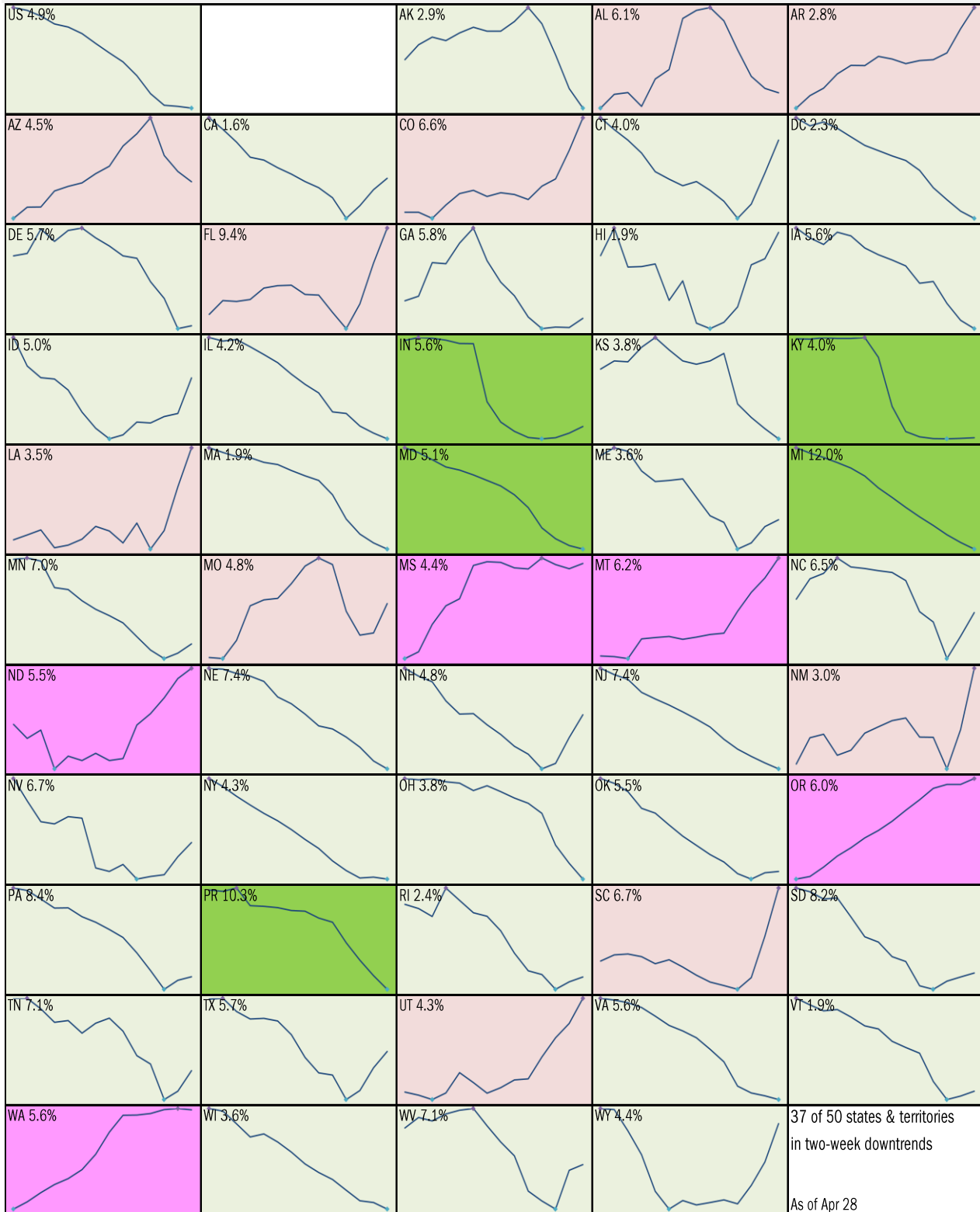


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

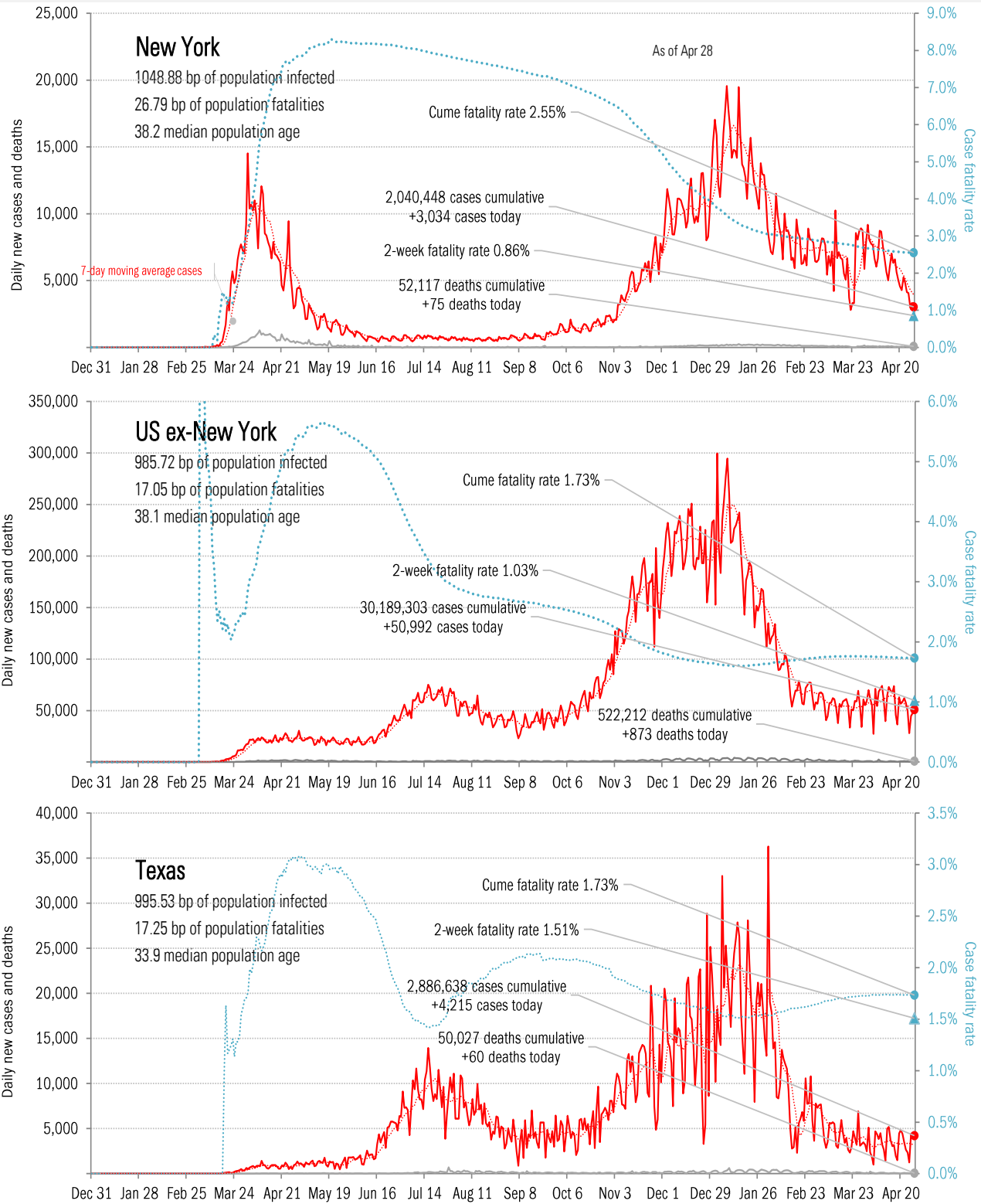
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



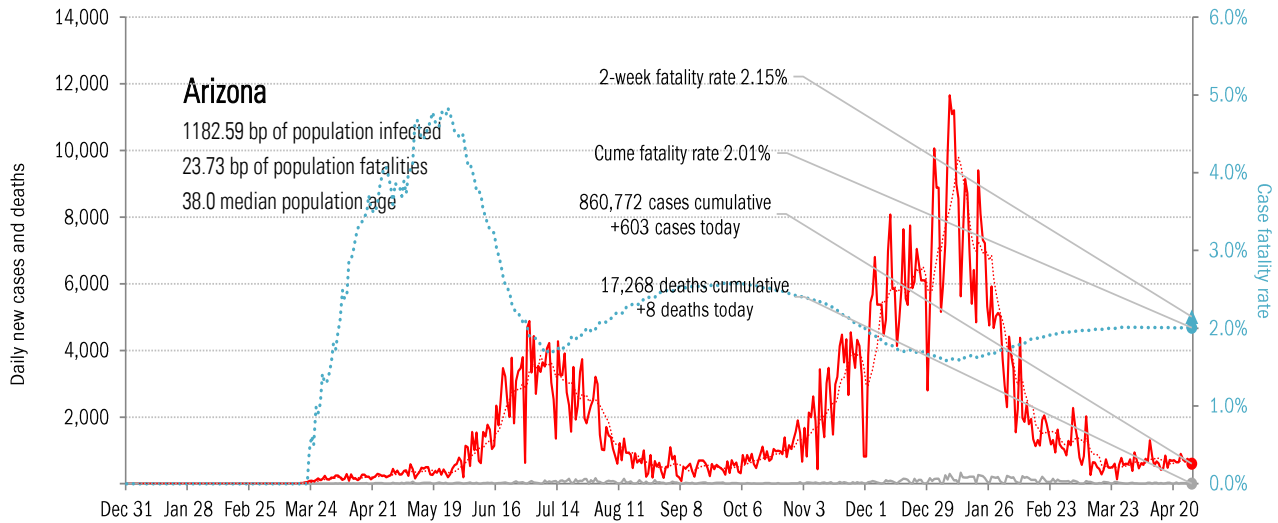
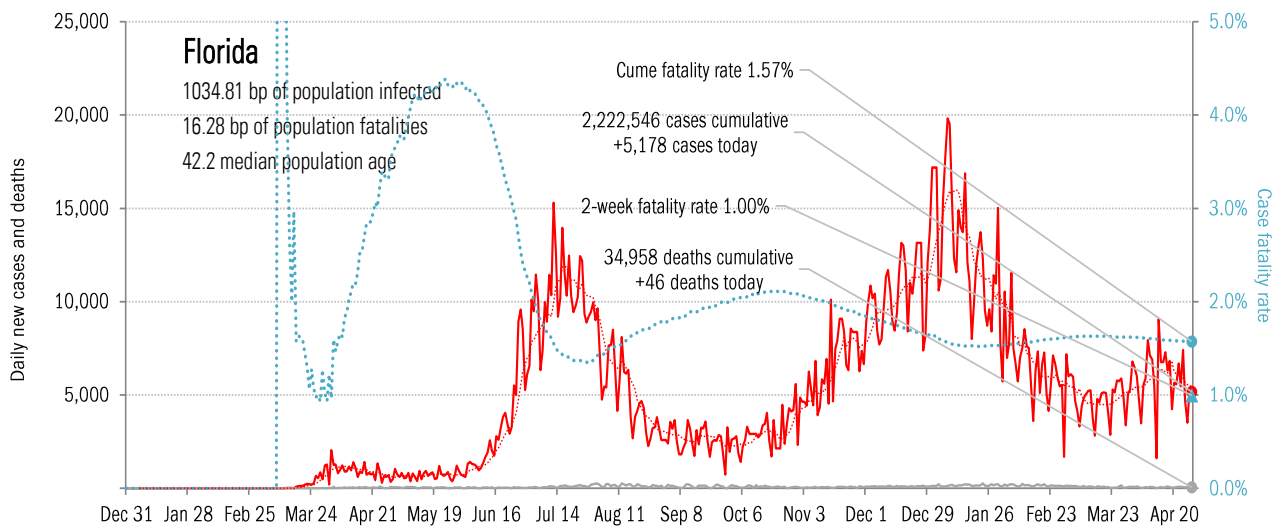
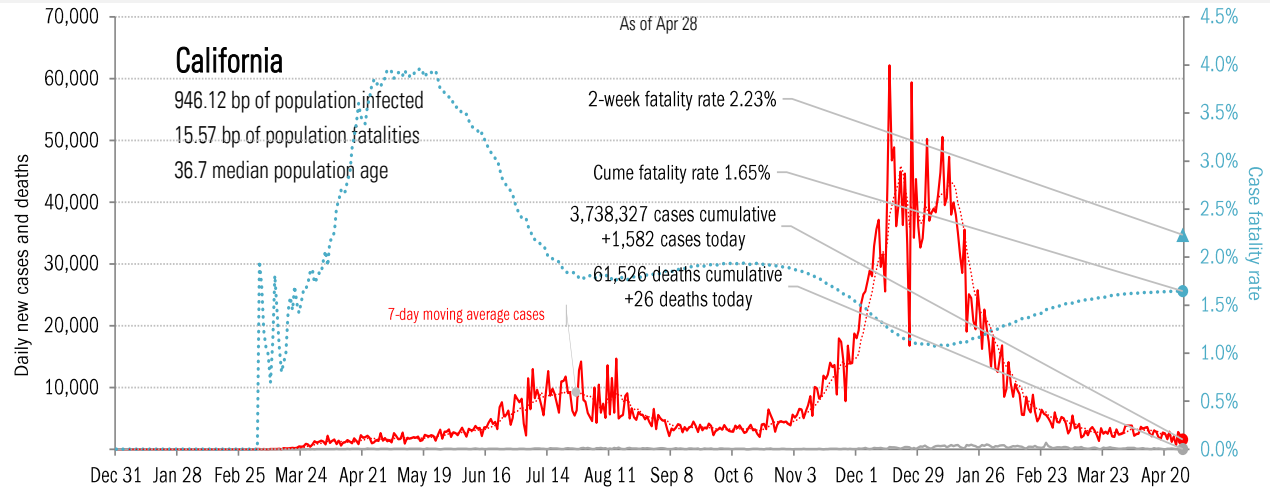
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



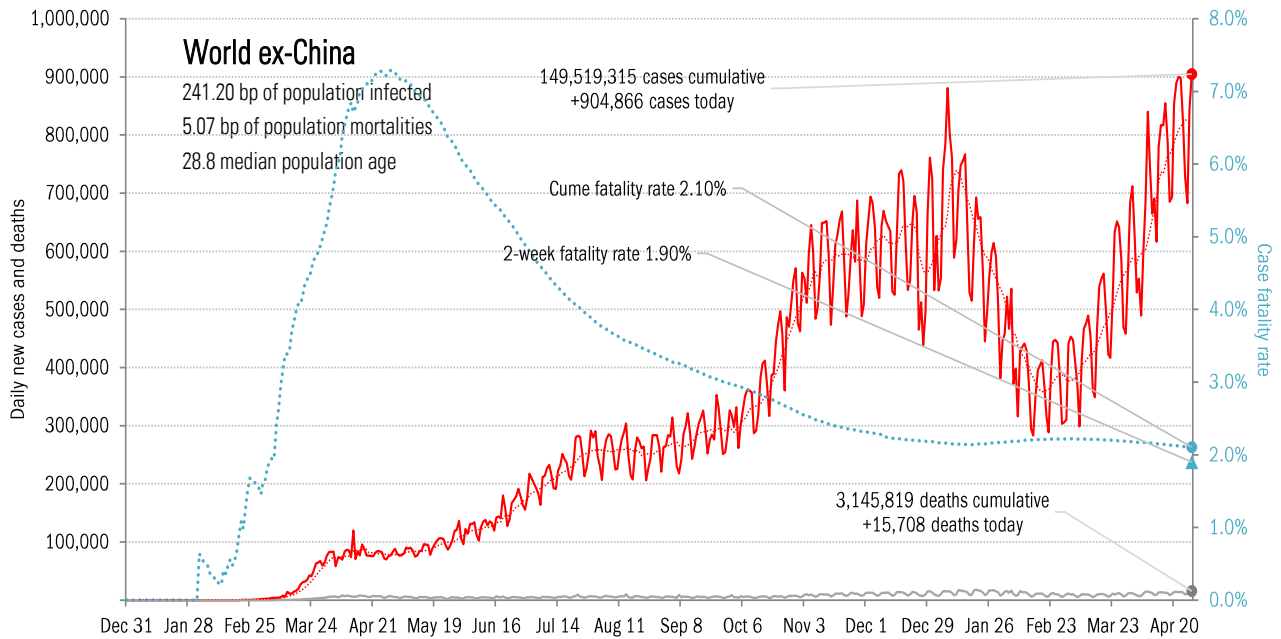
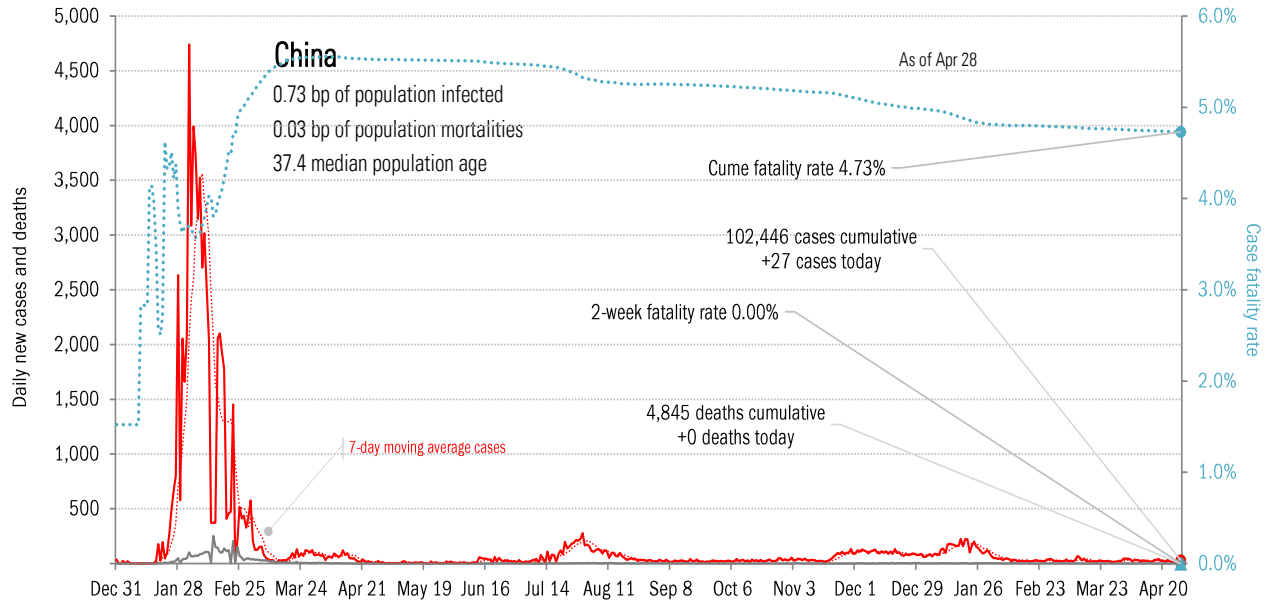
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



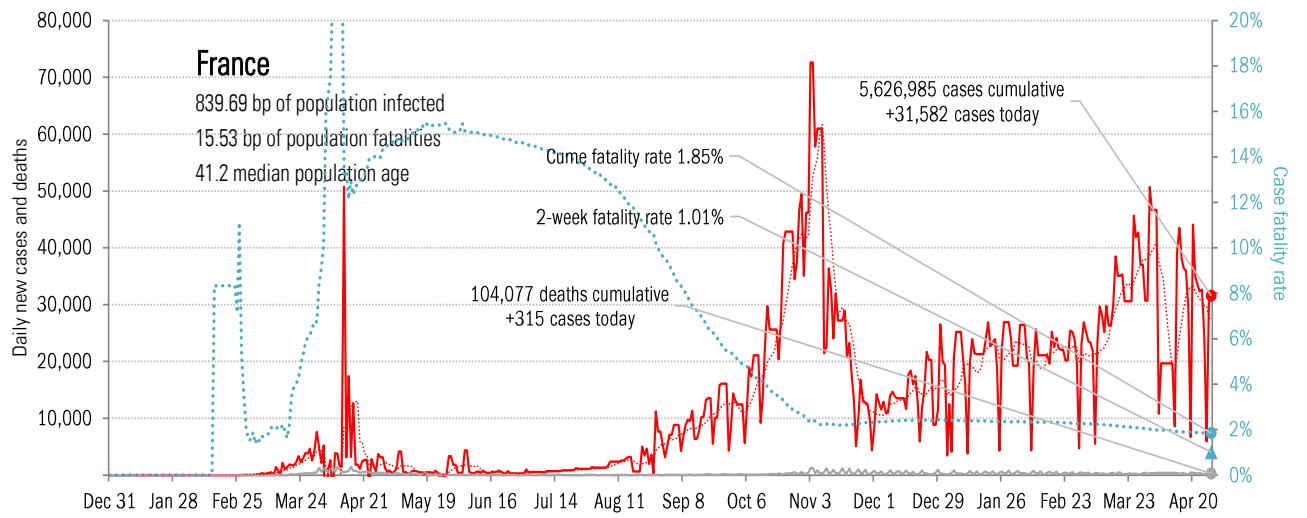
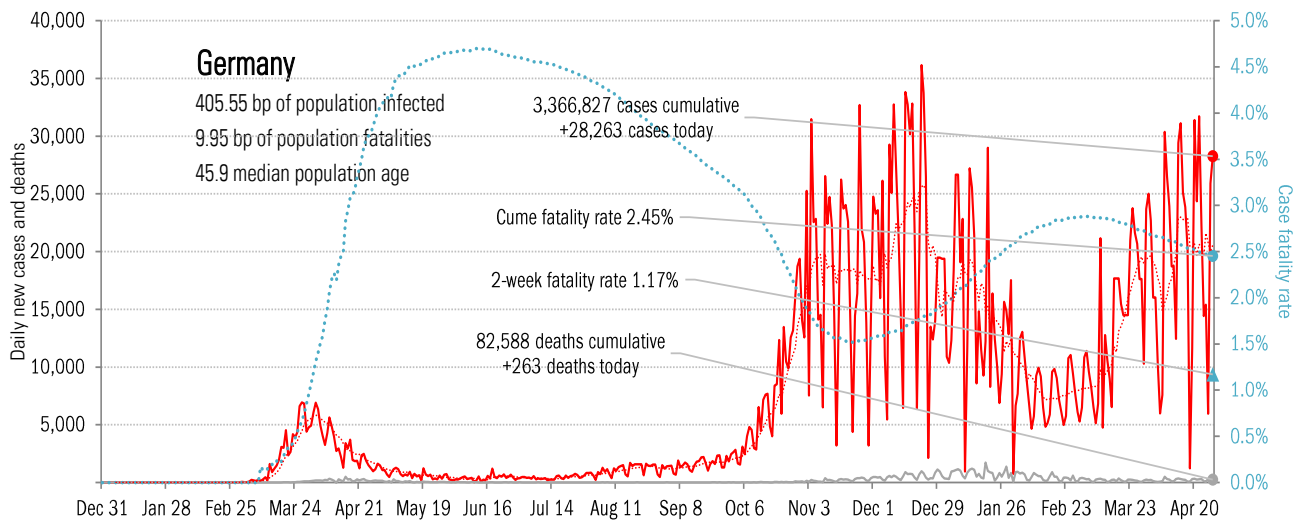
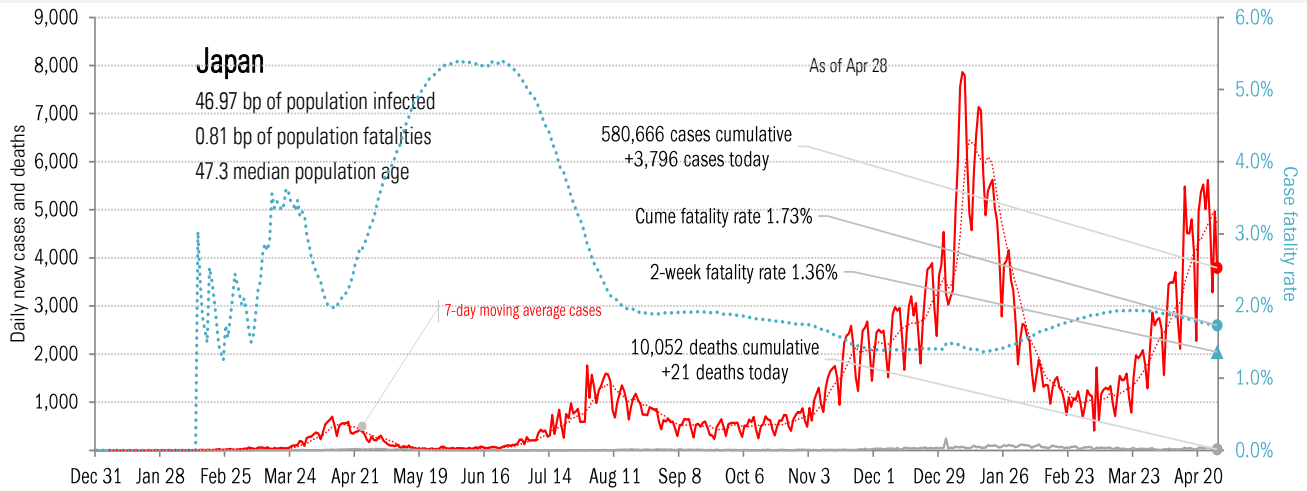
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



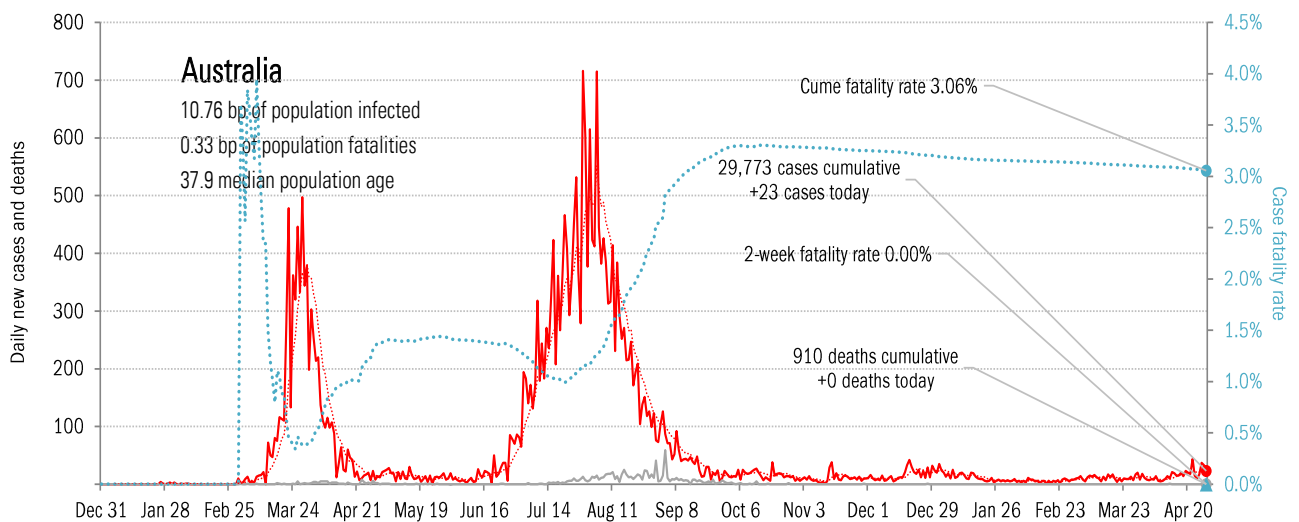
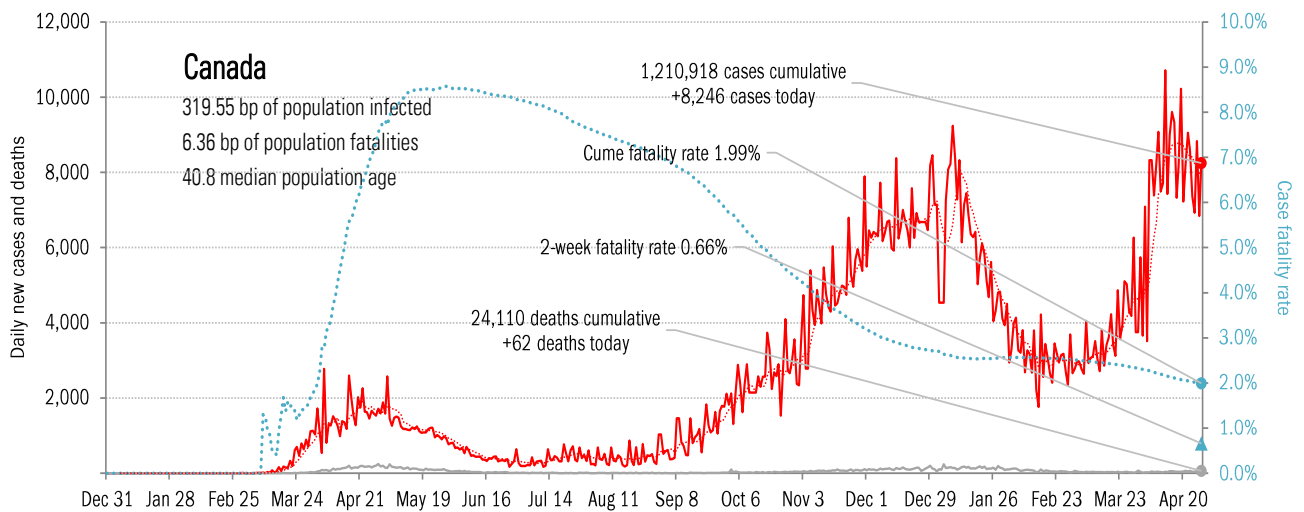
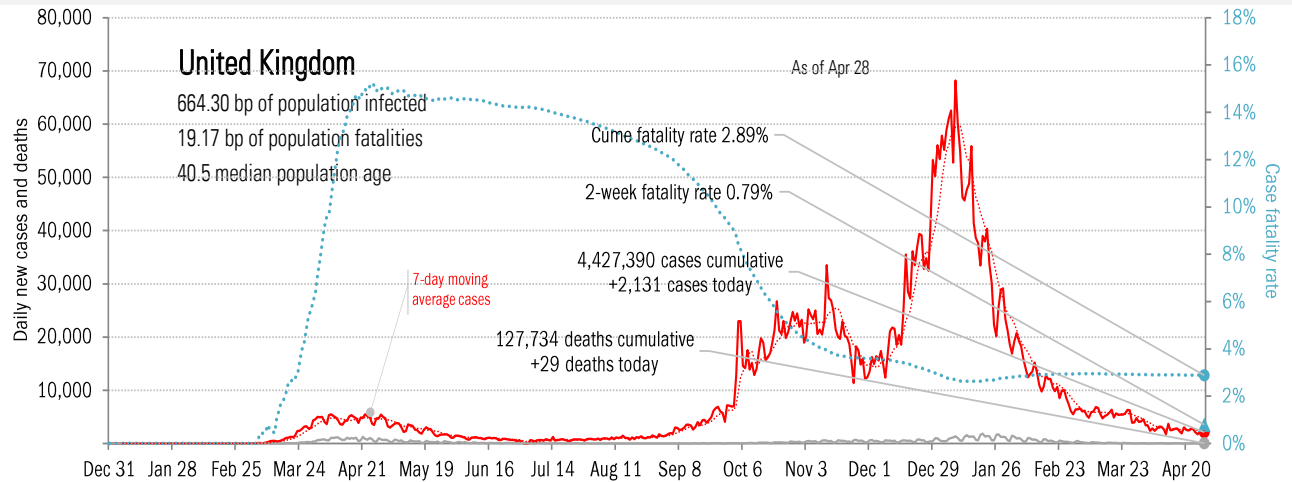
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



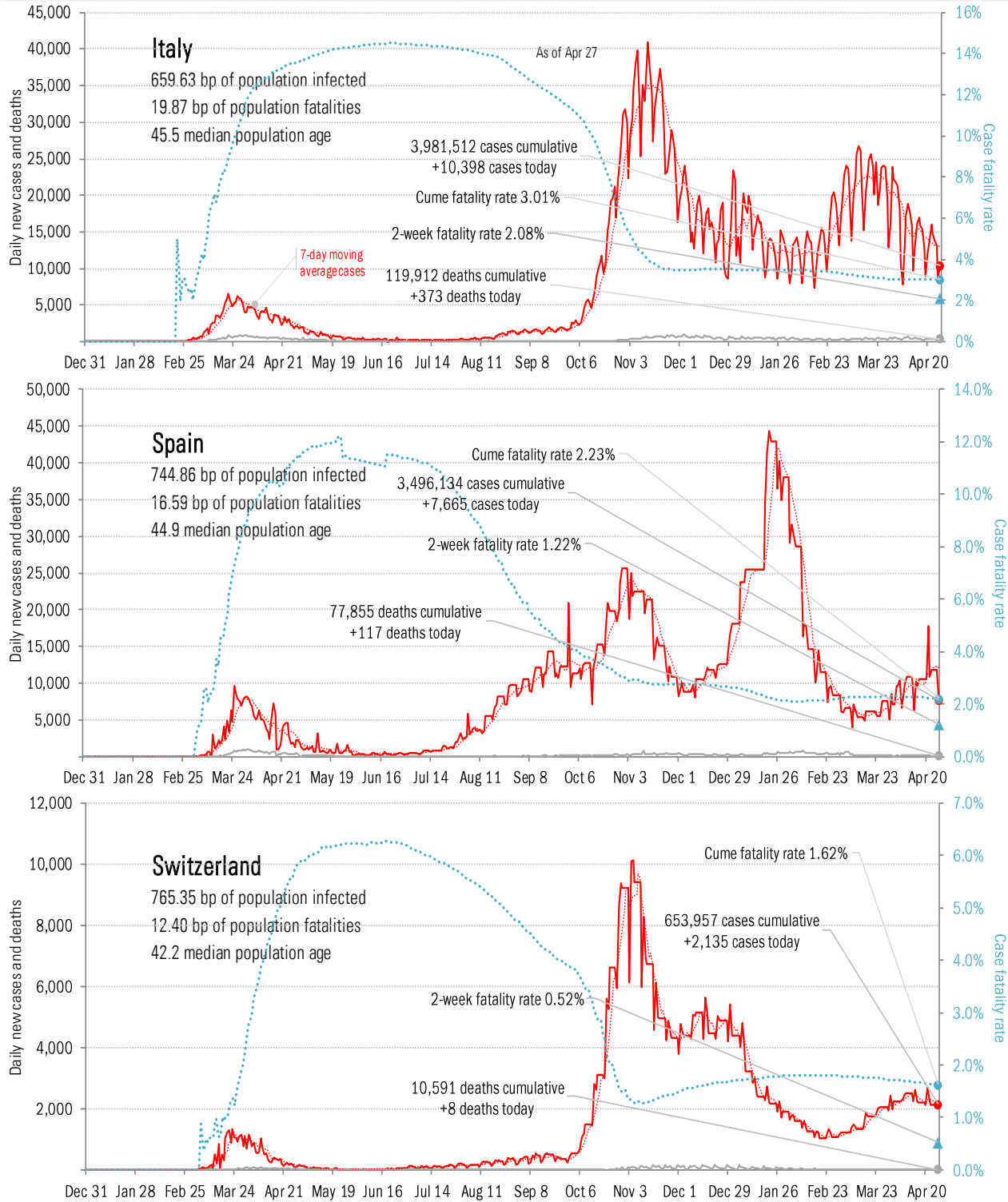
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



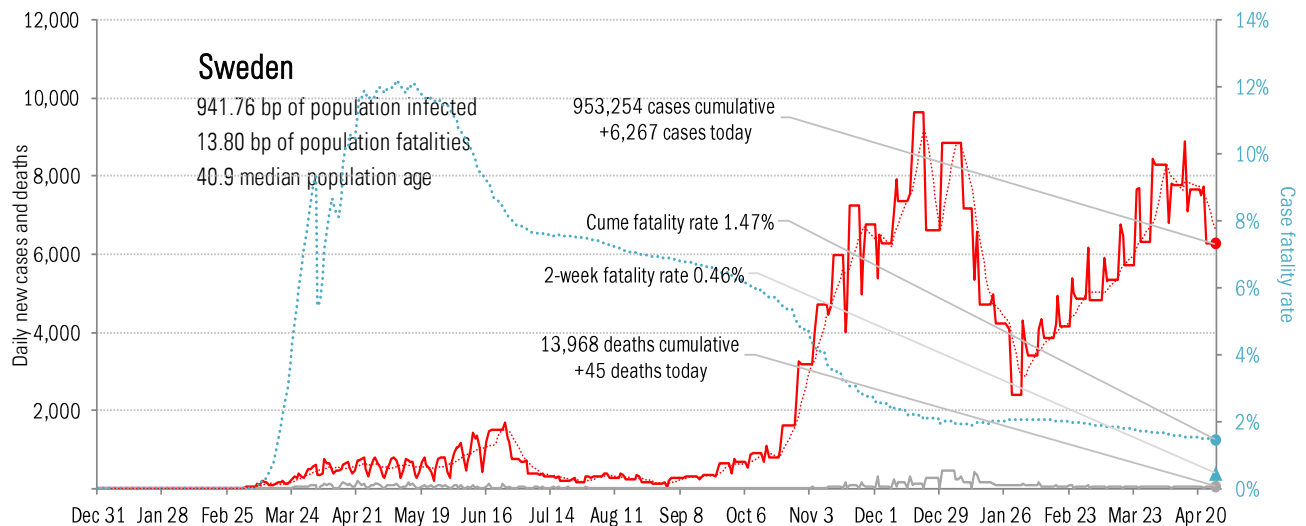
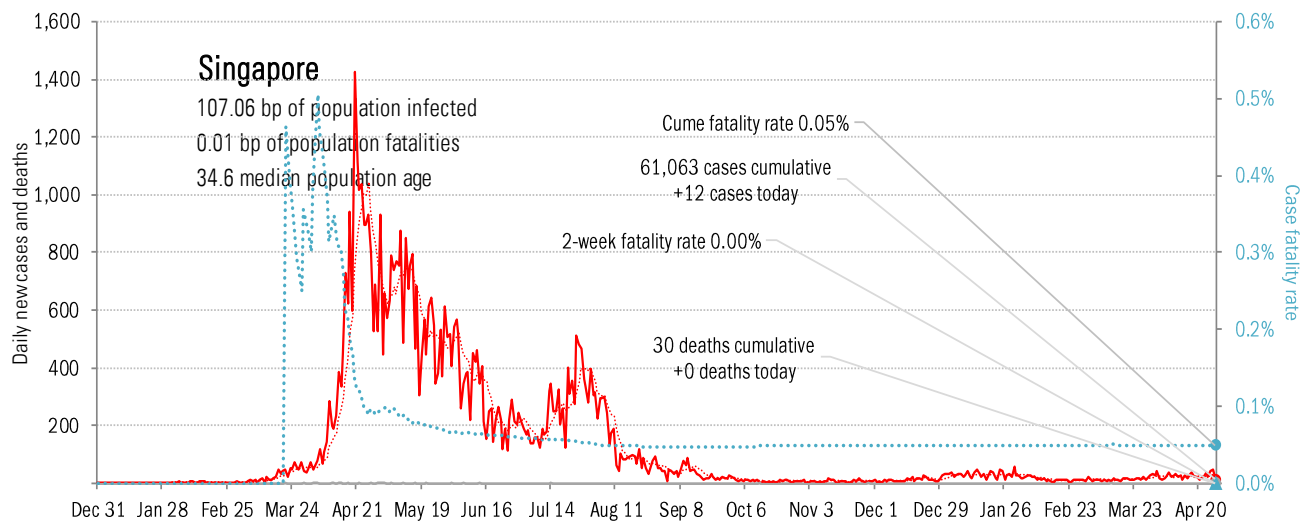
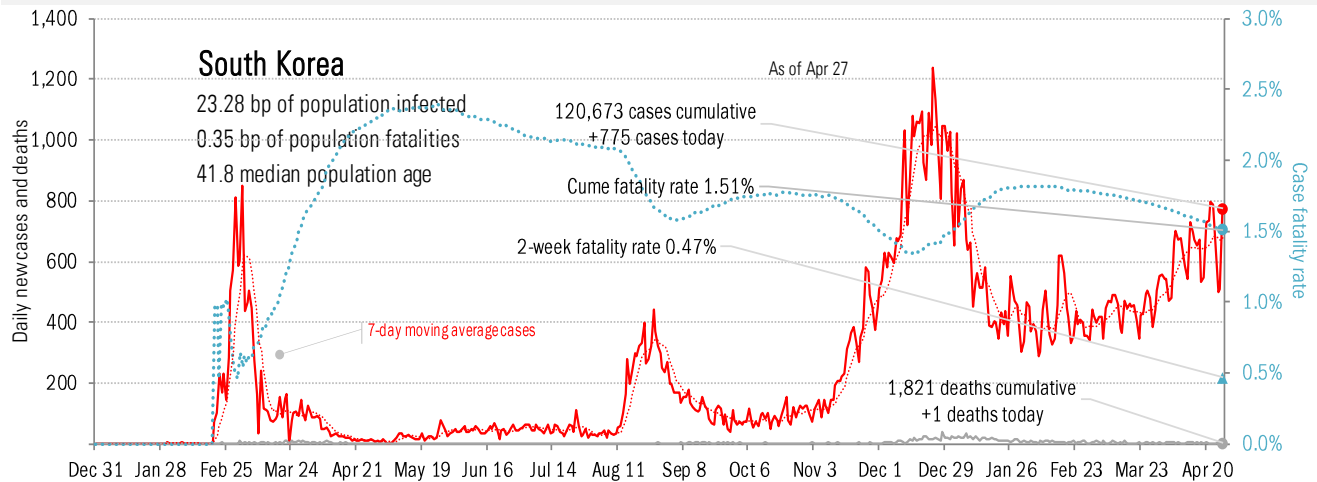
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



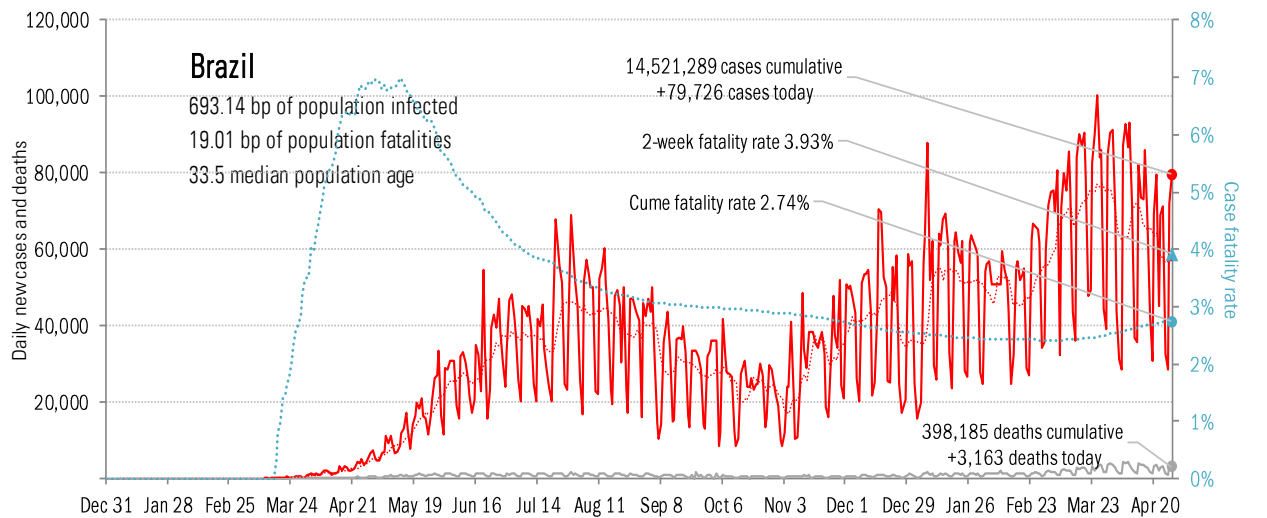
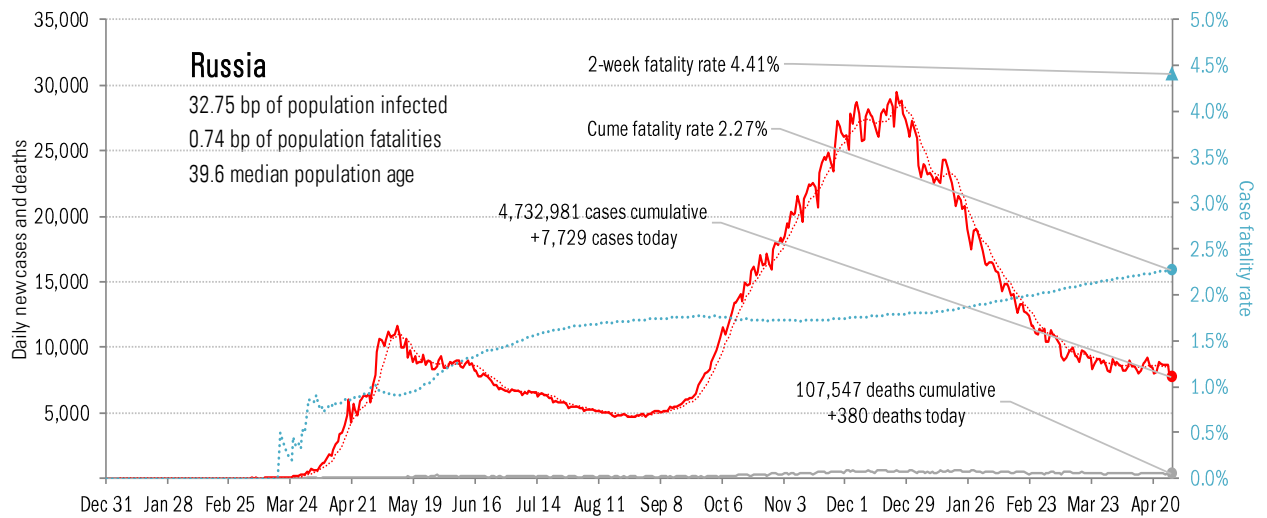
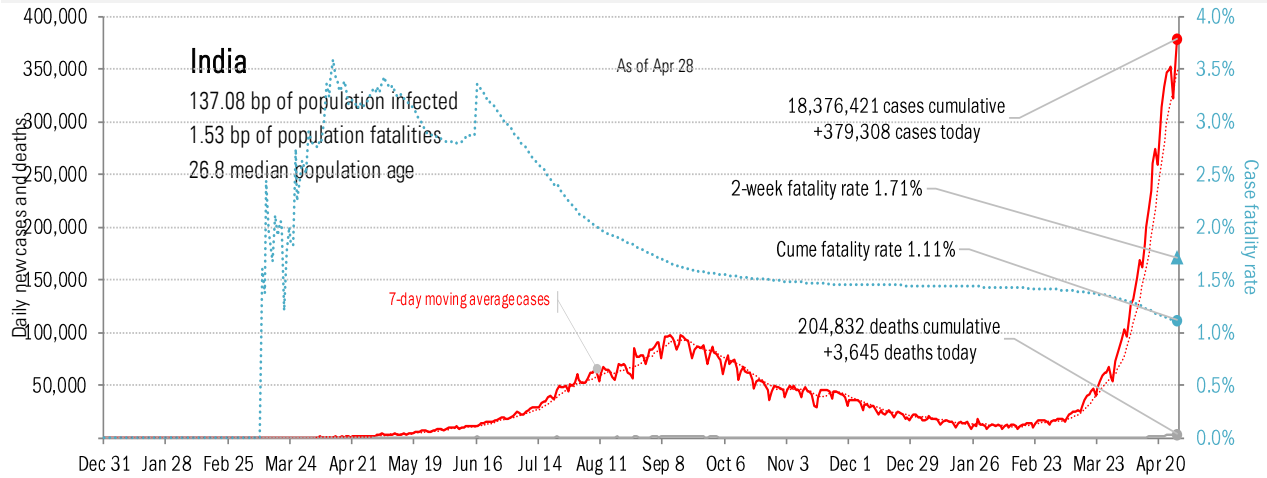
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



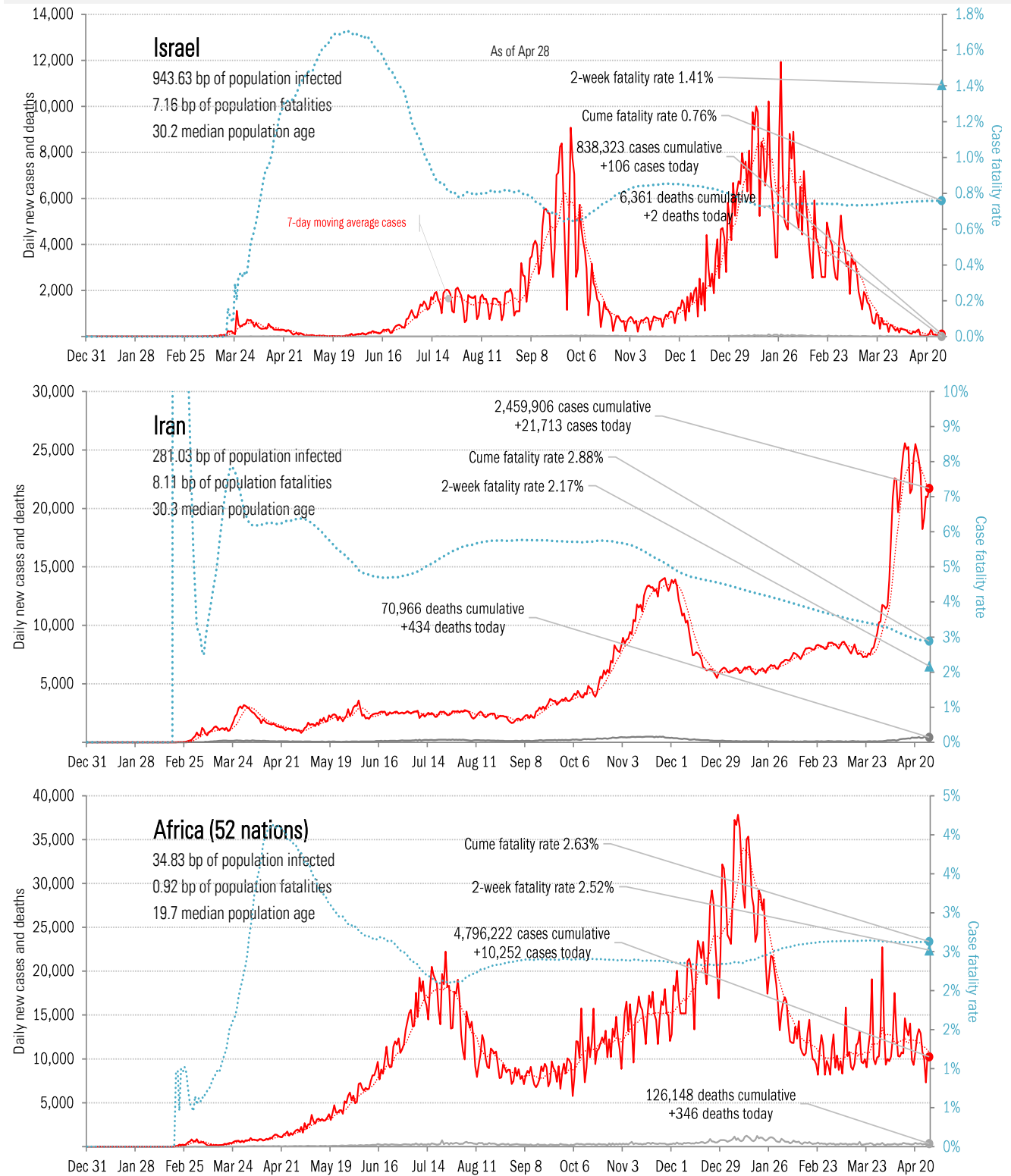
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



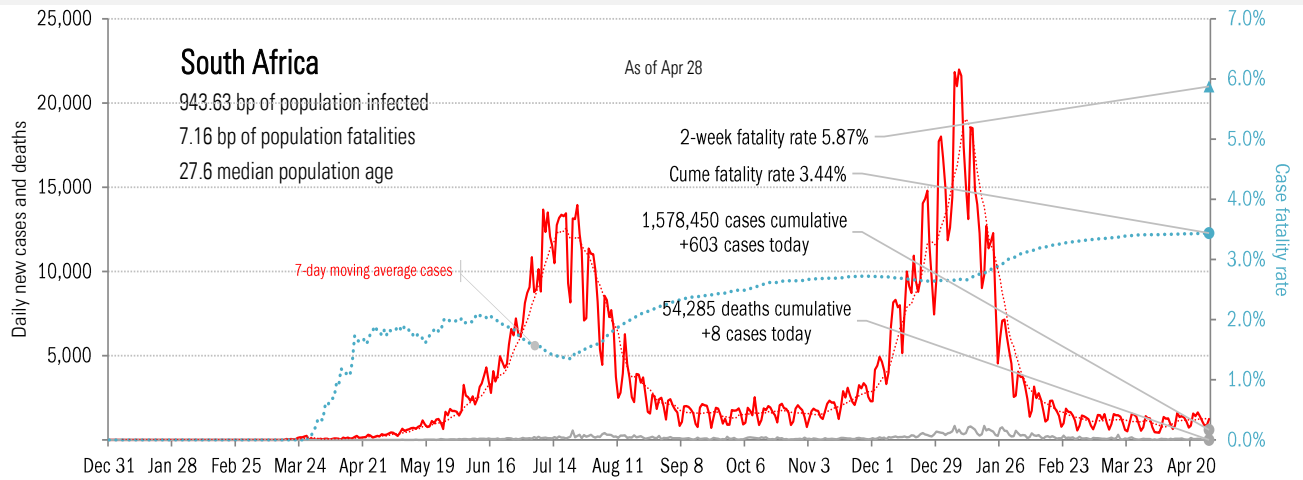
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations