

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Wednesday, April 28, 2021

The global scorecard



For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

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US overall		Over last day					lmmu	nity	Full	Partial			
309.16 million doses distributed					+6.89 million/day						US	42.4%	42.4%
240.46 million doses administered				+1.64 million/day				18.1		CL	abal data	9%	
145.89 million persons partially immunized						+0.78 million/day 3%				Fra	GI	Juai uala	0%
100.05 million persons fully immunized						+0.86 million/day				s did not			5%
7.79 million shots long-term care residents/staff							+0.000 million/dr				up	date	7%
77.8% of distributed doses administered						Moderna V P			Pfizer	er correctly			7%
43.7% of US pop partial				29.9% full	immunity	44% 53%				Aust			%
100% of LTC partial				64 1% full	immunity					Is	t00	day at the	; 8%
				• /•		At today's	s dosing n	ace		Car	SO	urce.	5%
					every American >18 immune				in	la			%
				1						Δ·	frica	0.4%	0.9%
State					154 0ays					ndia	1 7%	8.8%	
									B	razil	5.8%	13.1%	
as % nonulation**				10° Sep 27, 2021 17.6% of population >18 immun					Global da	ita differ	s from sources, ti	ming	
AK Partial immunity				12.5% proviously tested posi-						China NA	ſ	ME	0
			Be	st	61.1% vo 60% adult hard immunity								
						61.1% VS 60% adult herd immunity				J		52.0%	
41.2%	A1.2% Full immunity Middle											53.0%	
34.1% as % population						\A/I	1				_	37.4%	
				Wo	rst	VVI						INH	
						47.0%					%	49.0%	
						44.9%	4.9%				8%	59.7%	
					33.6%	3.6%			36.0)%	29.5%		
	WA	ID	MT	ND	MN	IL	MI		NY	M/	4		
	48.4%	41.5%	48.0%	43.3%	44.6%	48.3%	48.7%		48.2%	53.4	%		
	44.9%	33.4%	40.0%	38.8%	45.8%	45.4%	41.6%		46.2%	54.1	%		
	30.8%	26.0%	30.6%	32.0%	32.7%	29.1%	30.2%		32.5%	34.5	5%		
	OR	NV	WY	SD	IA	IN	ОН	PA	NJ	CT		RI	
	47.0%	42.6%	43.9%	52.3%	45.5%	42.7%	46.1%	49.9%	48.7%	56.3	8%	53.6%	
	43.0%	38.8%	33.6%	44.3%	43.4%	35.3%	39.7%	48.1%	50.4%	53.5	5%	51.6%	
	29.1%	26.6%	26.9%	35.0%	32.2%	25.4%	30.8%	30.5%	34.3%	36.6	6%	35.0%	
	CA	UT	CO	NE	MO	KY	WV	VA	MD	DE	Ξ		
	50.4%	40.2%	47.1%	47.6%	43.8%	45.7%	48.1%	48.7%	49.6%	50.4	%		
	47.5%	38.5%	45.5%	42.6%	37.1%	40.5%	35.4%	45.9%	47.1%	45.6	6%		
	29.0%	22.5%	30.7%	31.2%	26.2%	30.7%	29.1%	31.1%	32.4%	30.5	5%		
		AZ	NM	KS	AR	TN	NC	SC	DC				
		46.6%	51.4%	46.7%	45.9%	41.9%	47.5%	44.9%	58.7%				
		40.0%	50.1%	42.0%	35.0%	33.7%	38.7%	36.0%	46.3%				
		27.9%	35.8%	30.2%	24.3%	23.3%	27.8%	26.3%	28.3%				
				OK	LA	MS	AL	GA					
				49.3%	41.3%	42.6%	43.4%	44.8%					
				38.1%	32.0%	30.6%	31.8%	34.3%					
				28.8%	26.0%	23.0%	22.0%	22.8%					
HI				TX					FL	1	Γ	PR	
52.5%				44.3%					49.5%			49.8%	
50.9%				37.4%					40.8%			35.4%	
34.1%				25.5%	As of Apr 27				27.7%			22.9%	
0				/					,				

Rolling out the vaccines in the US and the world

** One dose of Pfizer/Moderna counts as half an immunity, one dose of J&J as a full immunity Source: <u>CDC</u>, <u>CDC</u>, <u>Our World in Data</u>, TrendMacro calculations



Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

How Pfizer Makes Its Covid-19 Vaccin

Emma Cott, Elliot deBruyn and Jonathan Corum *New York Times* April 28, 2021

How Europe Sealed a Pfizer Vaccine Deal With Texts and Calls Matina Stevis-Gridneff

Natina Stevis-Gridnet New York Times April 28, 2021

Governors Complain That Biden, VP Skip Weekly COVID

<u>Calls</u> Philip Wegmann *RealClear Politics* April 26, 2021

Meme of the day

<u>CDC Eases Face Mask Guidelines for Fully</u> Vaccinated People Outdoors

Betsy McKay and Sabrina Siddiqui *Wall Street Journal* April 27, 2021

U.S. Plastic Surgeons Expect Boom in Procedures Below Zoom Line Alexandre Tanzi

Bloomberg April 27, 2021

Merck taps five Indian drugmakers to expand COVID-19 drug production *Reuters* April 27, 2021



Source: Our beloved clients, and Power Line blog "The Week in Pictures"



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

Source: Johns Hopkins, TrendMacro calculations



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*



Source: Johns Hopkins, TrendMacro calculations

Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Act Now, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

Patient zero... and then everyone else



Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23 Mar 23 Apr 20



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

Impact in other hot-spots



Impact in the BRICs ex-China 400,000 4.0% 17,997,113 cases cumulative India 350,000 As of Apr 27 3.5% +360,927 cases today 134.25 bp of population infected ള്ക്ക് 200,000 3.0% 1.50 bp of population fatalities.... 2-week fatality rate 1.69% 50,000 26.8 median population age 2.5% as Cume fatality rate 1.12% 2.0% 201,187 deaths cumulative बै<u>5</u>0,000 +3,293 deaths today 1.5% 7-day moving average cases .≧ ⊡100,000 1.0% 50,000 0.5% 0.0% Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23 Mar 23 Apr 20 35,000 5.0% Russia 4.5% 2-week fatality rate 4.43% 30,000 32.70 bp of population infected 4.0% Cume fatality rate 2.27% Daily new cases and deaths 20,000 15,000 10,000 0.74 bp of population fatalities 3.5% 39.6 median population age 3.0% 4,725,252 cases cumulative 2.5% +7,931 cases today 2.0% គ្ន 1.5% 1.0% 5,000 107,167 deaths cumulative 0.5% Ŋ, +384 deaths today 0.0% Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23 Mar 23 Apr 20 120,000 8% 14,441,563 cases cumulative Brazil 7% +72,140 cases today 100,000 689.33 bp of population infected 2-week fatality rate 3.89% 18.86 bp of population fatalities 6% 33.5 median population age Cume fatality rate 2.74% 395.022 deaths cumulative +3,086 deaths today 20,000 1% 0% Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23 Mar 23 Apr 20

Source: Johns Hopkins, TrendMacro calculations



Impact in Africa, continued



Source: Johns Hopkins, TrendMacro calculations