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Data Insights: Covid-2019 Monitor

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The global scorecard



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The US scorecard

New cases New cases New cases New cases Curre shtspatial Hospital set	The ten worst US states													
Mit +11/02 CA +65 FR +199 CA 362261 CA 5076 CA 227/665 NI 227/665 ND 2% CA +7389 NY +6666 NA +444 PA +666 FL 206/306 TX 48/228 FL 154/04 MA 8/8 N/7 19% NY +6666 NA +427 TL +436 FL +36 N/Y +32 LL 226600 PA 56/47 PA PA MA 19% MI 19% 1007/107	New cas	New Deaths		New in hospital		Quime cases		Quine deaths		Qume in hospital		Hospital us	e ICU use	
CA +7.369 NY +7.3 M +1.67 TX 2.286,08 NY 6.078 CA 2.236,29 CA 2.246,29 CA 2.460 CA 2.236,29 CA 2.460 CA 2.236,29 CA 2.2469 CA 2.2469 CA 2.2469 CA 2.2665 PA 7.233 MO 7.8% W1 13% R +.4300 VA +31 R +20 CH 1.026,267 NU 2.2665 PA 7.523 MO 7.8% VI 13% NA +.238 VT +19 NU 2.300,050 CH 1.386,24 YC 8.660 WV YF% DI 13% VA +531 FC +613 167,785,51 321,618<	MI	+11,082	CA	+ 185	FR	+ 199	CA	3,682,861	CA	59,799	TX	227,856	RI 90 ⁴	% MI 22%
NY +6639 MA +44 PA +65 PK 2005.06 TX 48/29 FL 15004 MA 46835 NY 196 NC +4683 R. +360 NY +429 LL 1228650 PA 25180 GA 95.447 PA 796 PA 196 PA 42685 NY 196 PA 42685 PA 25180 GA 95.447 PA 796 PA 196 MN 136 NN 136 122.65 NN 137 NN 136 127.618 11.06.683 NN 137 NN 136 137 NN 136 137 NN	CA	+7,589	NY	+73	MI	+ 167	TX	2,806,908	NY	50,706	CA	223,829	MD 839	% MD 21%
NC +64,01 NC +37 L +60 NY 1972,286 H 337,00 NY 117 H 44,04 NY 420 L 12,286,00 PA 21,00 NY 177 H 43,40 NA +32 NN +24 G4 1067,728 L 26,66 PA 75,322 MI 75% NN 136 TN +43,40 VA +31 R. +20 PA PR 100,728 L 2665 PR 75,80 ND 75% ND 7	NY	+6,659	MA	+44	PA	+66	FL.	2,085,306	TX	48,729	FL.	154,044	MA 83	% NY 19%
IDE 14 15 14 15 14 14 14 14 14 15 14 <t< td=""><td>NC</td><td>+6,401</td><td>NC</td><td>+37</td><td>IL N.</td><td>+50</td><td>NY</td><td>1,912,396</td><td>HL Di</td><td>33,710</td><td>NY</td><td>117,289</td><td>CI 79</td><td>% PA 14%</td></t<>	NC	+6,401	NC	+37	IL N.	+50	NY	1,912,396	HL Di	33,710	NY	117,289	CI 79	% PA 14%
R. +32.49 IX +22 INIT P1 42 INIT P1 007728 IX P3 408 P3 4	IX	+4,683	HL TV	+36	IN	+29	IL O	1,258,630	PA	25,180	GA	95,447 70.000	PA 79	% MN 13%
Th +3480 M +33 FL +20 CH +1006.926 CA 12.0212 LL .09.036 CH 7.075 IX.15% MA +2388 KY +22 NC +19 NJ 390.026 CH 18.643 KY 68.680 WV 77% ID 13% CH +2388 KY +22 NC +19 NJ 390.026 CH 18.643 KY 68.680 WV 77% ID 13% CH +53.412 +502 +613 16.735.541 321.618 1.166.683 WV 77% ID 13% All states +73.075 +607 +447 All states 30.785.201 55.608 2.077.072 All states 70% 67% Medan 70% 9% Cheer daily cases Fewer rew/daily cases Rew rew/daily cases Medan 70% 9% Rev 1314 VA -11 NY -162 ME +78.1p NV -977 NY -9 CH -133 VT +75.5p NJ -75	PA T	+4,204	IX	+32	MN	+24	GA	1,065,197	NJ	24,649	0H	76,322	MI 78	% VVV 13%
MA +2.3 SC +2.0 NO H2 H2 NO H2 NO H2 H2 NO H2	HL TNI	+ 3,480	VA	+31	۲L ۲C	+20	PA	1,047,728		23,000	PA II	75,283 en 200	IMU 78	% IX 13%
CH +2260 KI +19 VA +10 S20,020 VA 17,02 S20,020 CA 726,020 CA 726,020 CA 726,020 CA 726,020 CA 726,020 CA 726,020 All states 706,020 706,020 All states 706,020 All states 706,020 All states 706,020 All states 706,020 706,020 706,020 706,020 706,020 706,020 706,020 706,020 706,020 706,020 706,020 706,020 7		+ 3,408	IVII	+23	SC NC	+20		1,020,929	GA	19,212 10,642	IL IV	69,309	HL /δ'	% LC 13%
City VEX.ND City VIX VI		+2,900		+22 +10		+ 19		930,020 022,560	МА	17,040	ΛT	00,000 58,624	CA 76	% ID 13% % NI 13%
All states + 73,075 + 607 + 447 All states 30,755,201 555,608 2,077,072 All states Top ten 69% Come states Come states not reporting Top ten 54% 555,608 2,077,072 All states 70% 9% Come states not reporting Top ten Series states Top ten daily cases Most pop immunity growth RL -1,314 VA -11 NY -162 ME -75 top NJ -968 L -8 NJ -73 R +72 top MD -810 KS -5 VA -63 OT +63 top 300,000 -945,145 top of population infected -90,755,201 cases cumulative -97,075 cases today -90,075 cases today -	ui	+2,910	U	+ 19	VVA	+ 19	NC	922,500	IVIA	321 618	RL.	1 166 683	64 70	/0 10 13/0
All states +73075 +607 +447 All states 30,785,201 555,608 2077,02 All states 70% 67% Topten 68% 58% 58% 58% 58% 58% 58% 68%		+ 30, +12		+ 302		+015		10,750,041		021,010		1,100,000		
Topten 68% 83% 13% Topten 54% 26% 26% Median 70% 9% Control of the states Topten Server rew deaths Topten 54% Server rew fospitalizations Median 70% 9% Server rew deaths Topten Server rew fospitalizations Median Median 70% 9% L	All states	+79075		+607		+447	All states	30 785 201		555 608		2077072	All states 709	% 67%
Summary products Breact improved US states Few rotelly cases Few rotelly cases Most pop immunity growth R -1,314 VA -11 NY -162 ME +78 dp NY -977 NY -9 -61 +133 VT +75 dp NJ -968 L -8 NJ -73 R +72 dp MD -810 KS -5 VA -53 CT +63 dp R -426 RR -5 GA -39 WA +61 dp 300,000 -9	Topten	68%		83%		137%	Topten	54%		58%		56%	Median 70	% 9%
Five mode improved US states Fewer new loagitalizations Mode pop immunity growth R -1,314 VA -11 NY -162 ME +78 bp NY -977 NY -9 OH -133 VT +775 bp NU -968 IL -8 NU -73 R +72 bp MD -810 KS -5 VA -53 CT +63 bp R -426 RR -5 CA -39 WA +61 bp 300,000 -943.145 bp of population infected -17.058 tp of population infected -90.759 cases today -6.0% -8.0% -6.0% -6.0% -6.0% -6.0% -6.0% -6.0% -0.0% -6.0% -0.0%	iop ton	00,0		0070				0170		So	me states n	ot reporting		
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MD -810 KS -5 VA -53 CT +63 bp R 426 R -5 GA -39 WA +61 bp 300,000 United States As of Apr 5	NJ	-968				IL	-8			NJ	-73			RI +72 bp
R 426 R -5 CA -39 WA #61p 300,000 United States As of Apr 5	MD	-810				KS	-5			VA	-53		(ЛТ +63bp
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Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23 Mar 23				/				1 -	uay moving a	verage cases			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	0.0%
	Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23 Mar 23													

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

	Jutin		11163 111									
217 16 mil		Uver last o	lay op/day	Immunity	10 70/							
173 00 mil	lion dosos	administor	hd				+0.00 milli	on/day		03	2.0%	JZ.Z %
173.30 mil	lion nerson				+1.31 milli	on/day	J&J	France	1.6%	40.5%		
64.96 million persons fully immunized							+1.01 milli	on/day	3%	Snain	6.1%	12.6%
7 74 million shots long-term care residents/staff							+0.00 milli	on/day		Germany	5.2%	12.0%
80.1% of c	distributed	doses adm	inistered	otan			10.00 11111	Moderna	Pfizer	Italy	5.8%	12.9%
33.3% of L	JS non nar	tial	liniotorou	19.4% full	immunity			46%	51%	Australia	0.7%	0.6%
100% of L	TC partial			63.6% full	immunity				Israel	56.2%	61.0%	
					,	At today's	s dosing p	ace.		Canada	1.9%	15.5%
						every Am	erican >18	3 immune	in	Japan	0.2%	0.8%
		04	-4-	1		10	7 da		Africa	0.3%	0.6%	
		St	ate				I Uc	iys	India	0.8%	5.2%	
		Doses di	stributed	Poot		by Aug 9,	2021	1		Brazil	2.3%	8.1%
	_	as % po	pulation	Dest		US achiev	ves adult h	nerd immu	ınity* in	Global data diffe	rs from sources,	timing
AK		Partial i	mmunity	Middle		61	dav	C		China NA	ME	
87.0% as % population				Wildule		U	uay	3			68.1%	
35.3%		Full im	imunity	Worst		by Jun 4,	2021				38.6%	
24.5%		as % po	pulation	Holoc							23.7%	
						WI				VT	NH	
						59.6%				73.3%	62.0%	
						35.3%				37.2%	41.9%	
					MAL	21.3%	M	1	NIV/	22.2%	19.9%	l
	WA		IMI 07.00/				MI			MA		
	b3.5%	57.5%	b7.b%	64.3%	59.7%		bl.1%		05.4%	00.1%		
	33.0% 20.7%	20.2%	33.2% 21.6%	34.0%	34.7% 21.7%	34.3% 10 E0/	31.4% 10.4%		34.4% 21.0%	30.1%		
	20.7 %	10.370 NV	21.0% WY	23.0% SD	Δ1.7 70 ΙΔ	10.3%	19.4% OH	PΔ	21.070 N.1	21.070 CT	BI	ľ
	60.5%	57.5%	70.1%	75.5%	60.8%	54.1%	63.4%	63.9%	62.1%	72.3%	64.6%	
	31.2%	30.0%	29.1%	37.8%	33.8%	27.7%	32.1%	35.2%	36.8%	38.9%	35.9%	
	19.0%	18.2%	20.6%	25.0%	21.7%	18.6%	19.1%	18.9%	21.5%	23.5%	24 5%	
	CA	UT	CO	NE	MO	KY	WV	VA	MD	DE	2070	1
	64.1%	54.1%	61.3%	65.8%	61.4%	61.1%	69.6%	61.0%	63.0%	65.3%		
	34.2%	28.6%	33.1%	33.3%	28.5%	33.5%	31.8%	34.9%	34.1%	34.7%		
	18.1%	13.6%	19.4%	20.8%	17.6%	20.2%	21.2%	19.5%	19.8%	18.3%		
-		AZ	NM	KS	AR	TN	NC	SC	DC			
		62.4%	72.2%	64.7%	63.2%	60.3%	62.6%	59.3%	76.9%			
		32.1%	41.2%	33.9%	28.5%	27.4%	31.1%	29.1%	30.7%			
		19.1%	26.2%	19.2%	16.1%	15.6%	18.2%	16.7%	15.8%			
				OK	LA	MS	AL	GA				
				71.7%	62.5%	61.9%	59.0%	58.7%				
				33.2%	27.8%	25.9%	25.5%	26.3%				
	I			20.5%	18.4%	16.8%	14.5%	13.3%		1 1	-00	1
									FL		PK	
/1.5%				58.1%							05.8%	
33.9%				28.5%		As of Apr 5		30.5%		24.0%		
21.1%				16.1%		Le li Ahi e			17.9%	JI	13.9%	1

Rolling out the vaccines in the US and the world

* Adult herd immunity is 60% of population over 18 years either fully vaccinated or prior tested positive, no overlap

Source: <u>CDC</u>, <u>CDC</u>, <u>Our World in Data</u>, TrendMacro calculations



Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>Covid-19 Shut Schools Across Latin America, and</u> Children Joined Gangs

Kejal Vyas *Wall Street Journal* April 6, 2021

Robert A. Mundell

Wall Street Journal April 5, 2021

First case of India's 'double mutant' COVID-19 variant found in San Francisco Bay Area

Joseph Choi *The Hill* April 5, 2021

<u>CBS' '60 Minutes' accused of editing exchange</u> between DeSantis, reporter pushing 'pay for play'

<u>narrative</u> Joseph A. Wulfsohn

Fox News April 3, 2021

April 2021

<u>update to TIGER: The world economy stumbles</u> <u>toward a two-track recovery</u> Darren Chang, Aryan Khanna, and Eswar Prasad

Brookings Institution April 4, 2021

Analysis: Randi Weingarten Says Her AFT Has Been <u>'Trying to Reopen Schools Since Last April.' What</u> the Union's Locals Actually Did

Mike Antonucci *The 74* April 1, 2021

Meme of day



First professional soccer player vaccinated

Source: Our beloved clients, and Power Line blog "The Week in Pictures"



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

Source: Johns Hopkins, TrendMacro calculations



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*

Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Act Now, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations

Patient zero... and then everyone else







Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations







Impact in other hot-spots







Impact in Africa, continued

