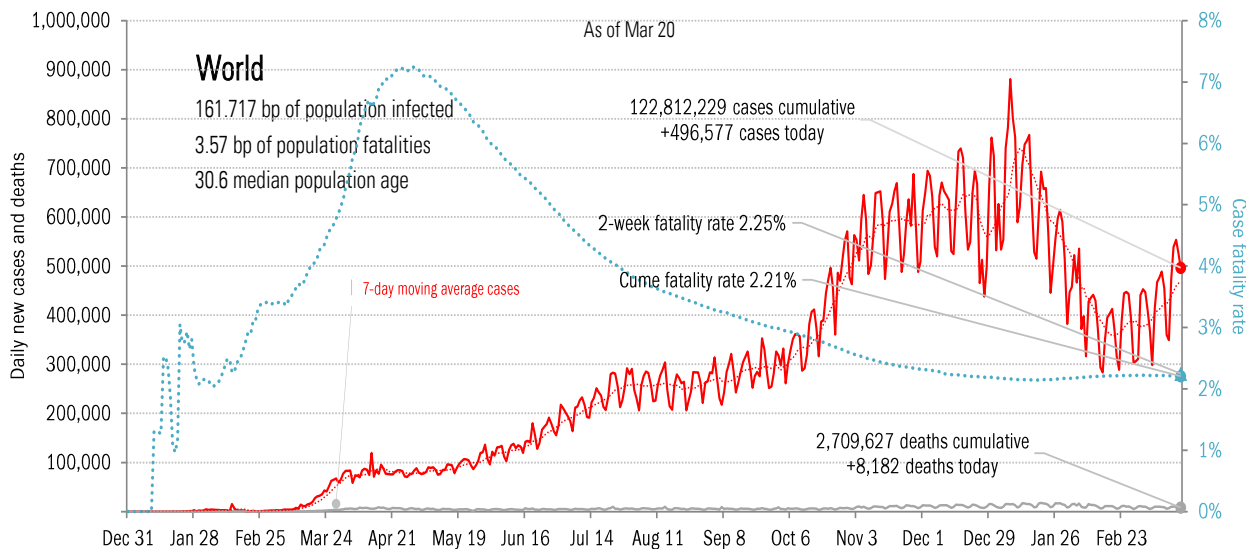
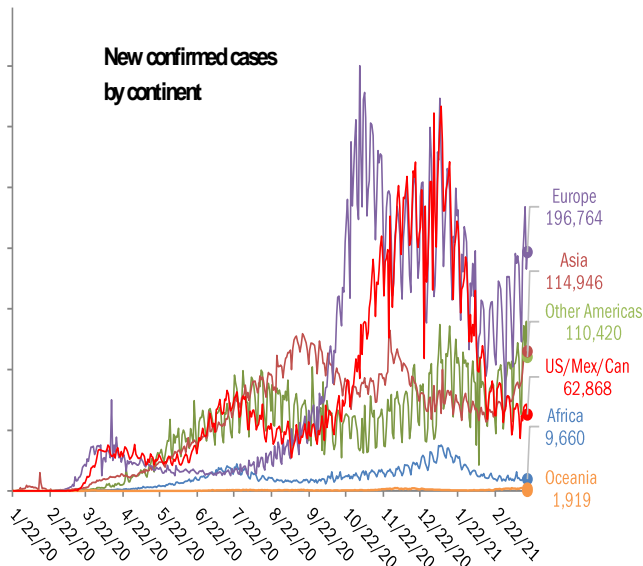


Data Insights: Covid-2019 Monitor

Sunday, March 21, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
Brazil	+79,069	Brazil	+2,438
United States	+53,722	United States	+771
India	+43,846	Mexico	+608
France	+35,038	Italy	+401
Poland	+26,456	Russia	+386
Italy	+23,913	Poland	+352
Turkey	+21,061	France	+286
Ukraine	+15,376	Ukraine	+266
Germany	+14,499	Hungary	+227
Hungary	+11,132	Czechia	+199
+324,112		+5,934	
World	+496,577	World	+8,182
Top ten	65%	Top ten	73%



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

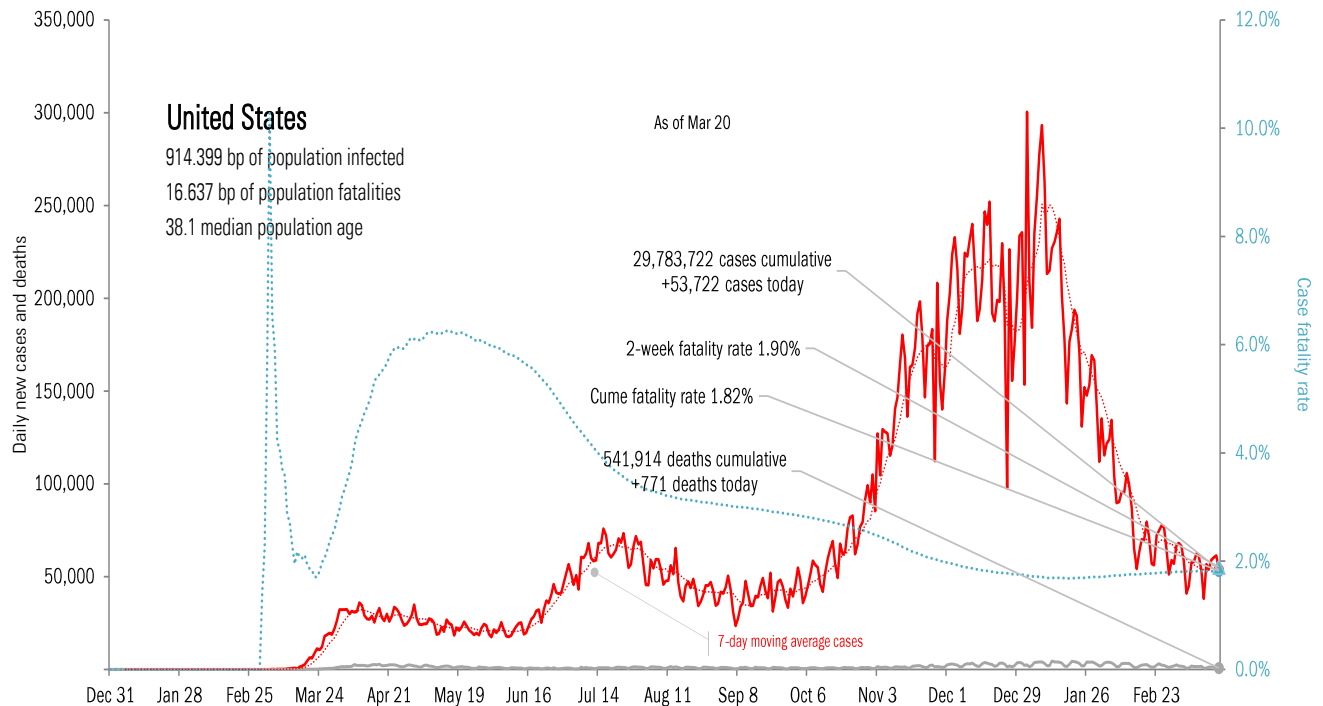
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
NY	+6,667		TX	+100		MI	+97		CA	3,639,874		CA	57,435		TX	222,778		R	94%	NY	19%
FL	+5,105		CA	+85		PA	+59		TX	2,752,279		NY	49,401		CA	219,763		ID	83%	MD	18%
NJ	+4,909		GA	+66		FL	+52		FL	2,004,362		TX	47,298		FL	147,730		MA	82%	DC	16%
PA	+3,603		NY	+66		GA	+51		NY	1,779,034		FL	32,713		NY	109,577		MD	80%	TX	15%
MI	+3,255		FL	+62		NY	+32		IL	1,220,326		PA	24,783		GA	92,807		PA	80%	GA	14%
TX	+2,655		MI	+49		CH	+26		GA	1,044,134		NJ	24,134		CH	73,979		CT	79%	MS	14%
MA	+2,376		AZ	+42		MN	+25		CH	998,819		IL	23,329		PA	71,396		MO	77%	NM	13%
CA	+2,148		NJ	+31		CO	+15		PA	986,712		GA	18,530		KY	66,982		MI	77%	MO	12%
NC	+2,034		MA	+29		NJ	+12		NC	895,263		CH	18,339		IL	66,782		FL	77%	NJ	12%
IL	+1,939		MD	+26		IL	+11		NJ	862,648		MI	16,906		AZ	57,653		DC	77%	ID	12%
+34,691			+556			+380			16,183,451			312,868			1,129,447						
All states	+53,722		+771			+142			All states	29,783,722		541,914			2,007,777			All states	70%	67%	
Top ten	65%		72%			268%			Top ten	54%		58%			56%			Median	71%	9%	

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
TN	-1,997	CH	-348	TX	-64	CO	+96 bp
VA	-1,632	KY	-166	NC	-27	RI	+95 bp
TX	-1,275	TX	-73	WA	-24	NM	+79 bp
CT	-1,207	CA	-65	TN	-17	IA	+68 bp
MI	-1,162	WV	-30	NJ	-16	SD	+65 bp



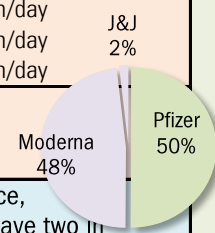
Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Over last day	Share pop full immunization
164.31 million doses distributed	+2.54 million/day	United States 12.9%
126.86 million doses administered	+3.23 million/day	United Kingdom 3.1%
82.45 million persons partially immunized	+2.19 million/day	France 3.4%
44.98 million persons fully immunized	+1.14 million/day	Spain 4.0%
7.65 million shots long-term care residents/staff	+0.02 million/day	Germany 3.9%
		Italy 4.0%
		Australia 0.5%
		Israel 52.3%
		Canada 1.7%
		Japan 0.0%
		Africa 0.2%
		India 0.5%
		Brazil 1.6%

77.2% of distributed doses administered
 24.7% of US pop partial
 100% of LTC partial

13.5% full immunity
 62.2% full immunity



At today's dosing pace, every American will have two in

164 days
by Aug 31, 2021

64 days
US will achieve herd immunity in
by May 23, 2021

State	
Doses distributed as % population	Best
Partial immunity as % population	Middle
Full immunity as % population	Worst

AK
71.2%
30.2%
19.6%

ME
50.6%
27.8%
15.3%

WI
44.9%
25.6%
14.8%

VT
55.0%
27.6%
14.5%

NH
47.9%
27.1%
13.1%

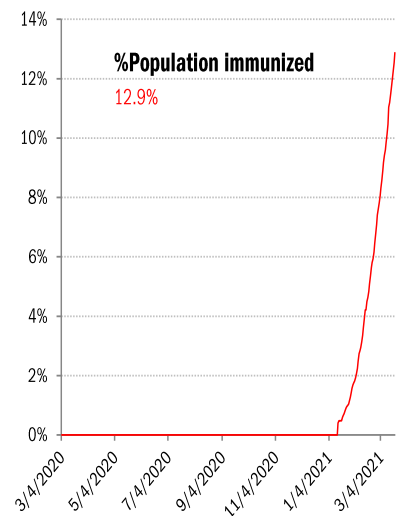
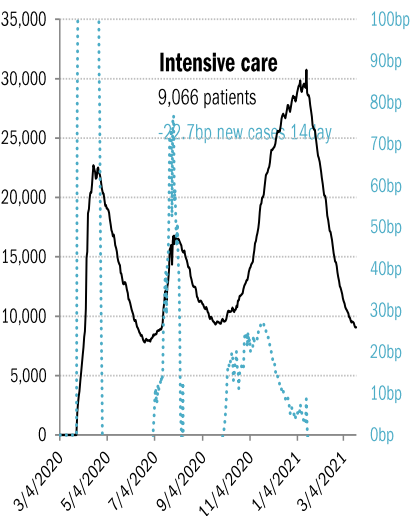
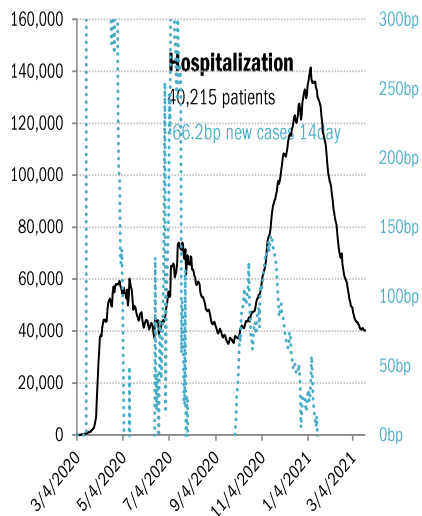
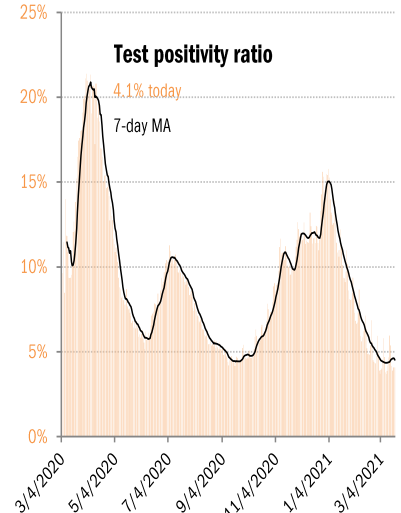
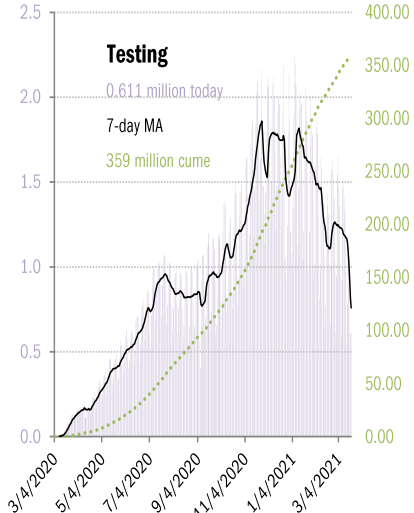
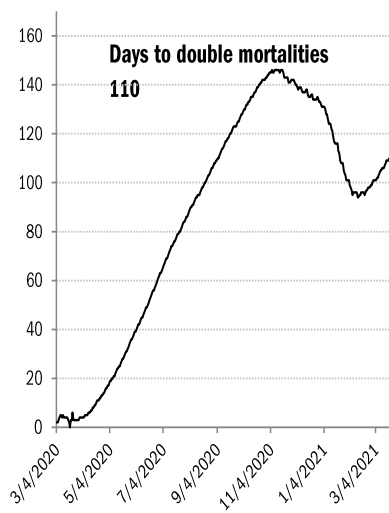
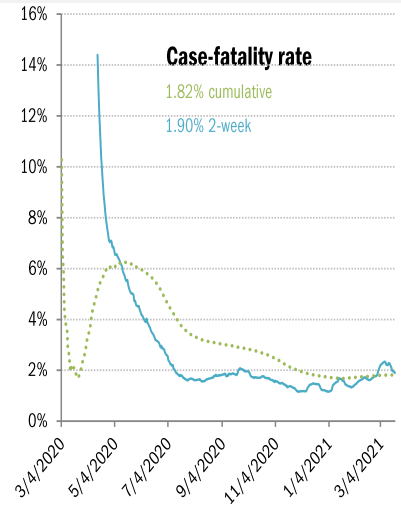
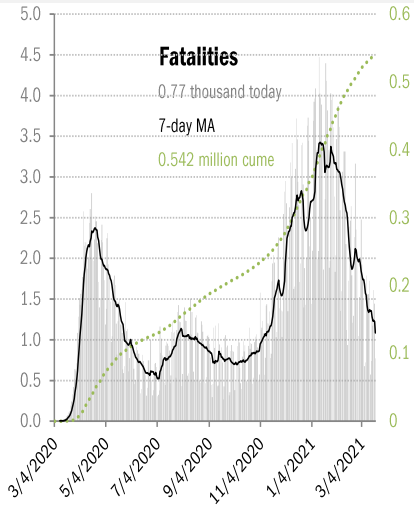
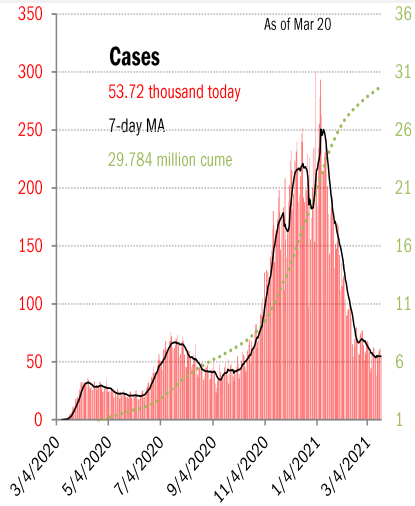
WA	ID	MT	ND	MN	IL	MI	NY	MA		
47.1%	43.9%	51.6%	51.3%	45.2%	46.6%	45.5%	49.3%	48.2%		
24.4%	21.4%	25.8%	28.3%	26.1%	24.8%	23.4%	24.9%	28.0%		
14.0%	13.4%	15.4%	16.4%	14.8%	13.6%	13.3%	12.1%	14.8%		
OR	NV	WY	SD	IA	IN	OH	PA	NJ	CT	RI
45.9%	43.8%	54.3%	58.9%	47.0%	44.0%	47.4%	48.9%	46.7%	53.3%	48.5%
23.2%	23.1%	23.2%	29.6%	25.8%	21.4%	23.3%	24.4%	27.4%	29.0%	28.3%
13.4%	12.9%	14.7%	17.9%	15.4%	13.9%	13.5%	12.5%	14.2%	16.1%	14.0%
CA	UT	CO	NE	MO	KY	WV	VA	MD	DE	
47.8%	41.2%	46.6%	48.7%	46.4%	46.4%	52.4%	44.8%	47.4%	49.9%	
24.2%	20.3%	23.9%	24.9%	21.8%	26.1%	26.1%	24.9%	24.5%	24.5%	
12.1%	9.0%	14.6%	14.8%	11.7%	13.5%	15.9%	13.8%	13.5%	13.3%	
AZ	NM	KS	AR	TN	NC	SC	DC			
47.6%	56.5%	49.8%	48.6%	46.1%	47.0%	43.4%	63.1%			
24.2%	32.3%	24.5%	21.7%	20.4%	24.2%	22.0%	20.3%			
13.8%	19.4%	12.8%	11.1%	10.7%	13.4%	12.2%	10.2%			
OK	LA	MS	AL	GA						
56.6%	46.6%	47.7%	44.4%	42.9%						
26.5%	22.3%	21.4%	19.6%	18.1%						
14.2%	13.0%	11.9%	11.4%	10.7%						
HI	TX	FL	PR							
54.2%	43.5%	49.8%	51.7%							
26.7%	21.4%	23.1%	17.3%							
16.1%	10.6%	13.0%	10.0%							

As of Mar 20

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

US deep-dive

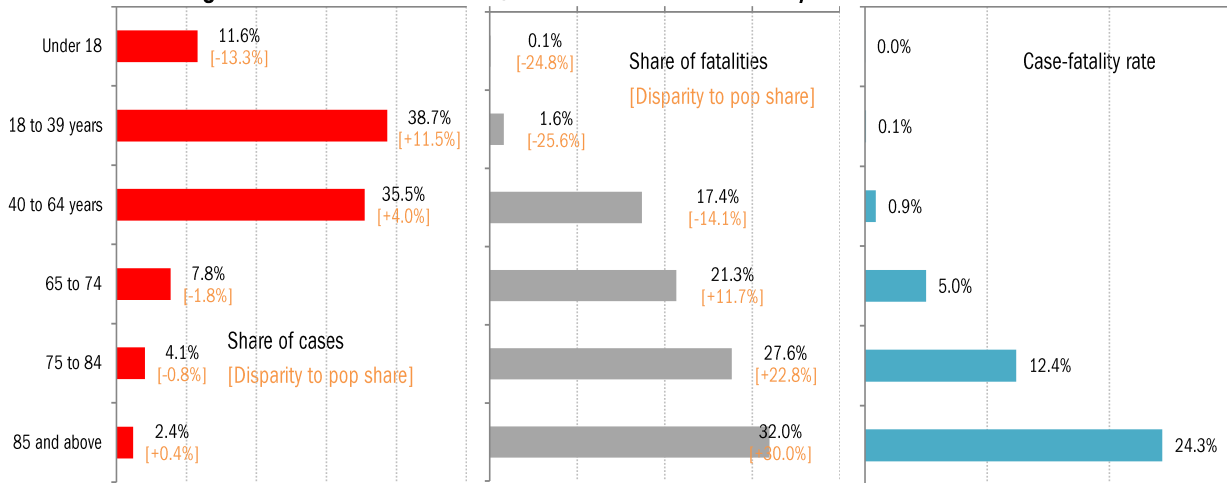
National and state-by-state data do not line up because of different sources



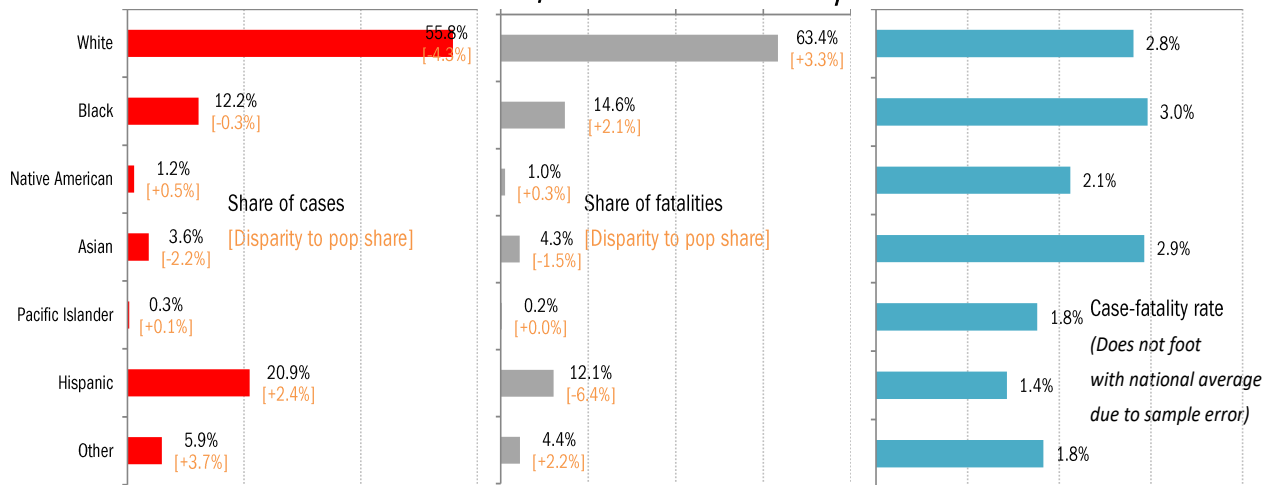
Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates Cumulative

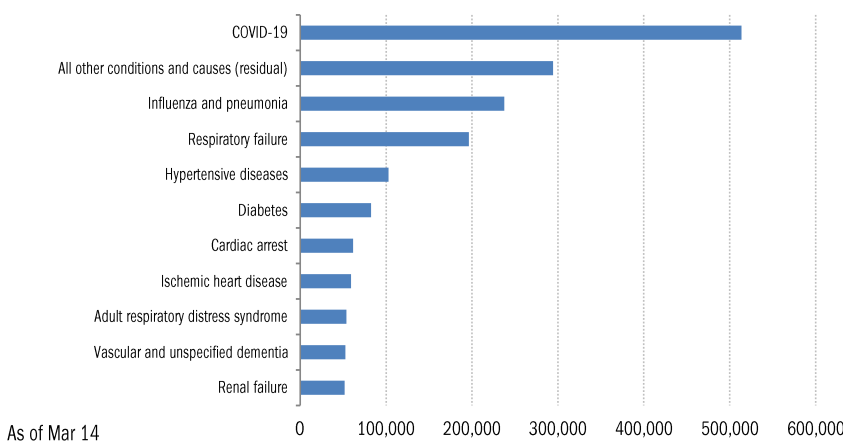


Racial distribution of US cases, fatalities and case-fatality rates Cumulative



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 3.8 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Push to make Covid vaccines causes US drug shortages](#)

Hannah Kuchler
Financial Times
March 20, 2021

[L.A. Theaters Open, but New Films Are Still Just Trickling Out](#)

Kelly Gilblom
Bloomberg
March 20, 2021

[‘Everyone’s scrambling and hoarding’: Europe’s vaccine blunders](#)

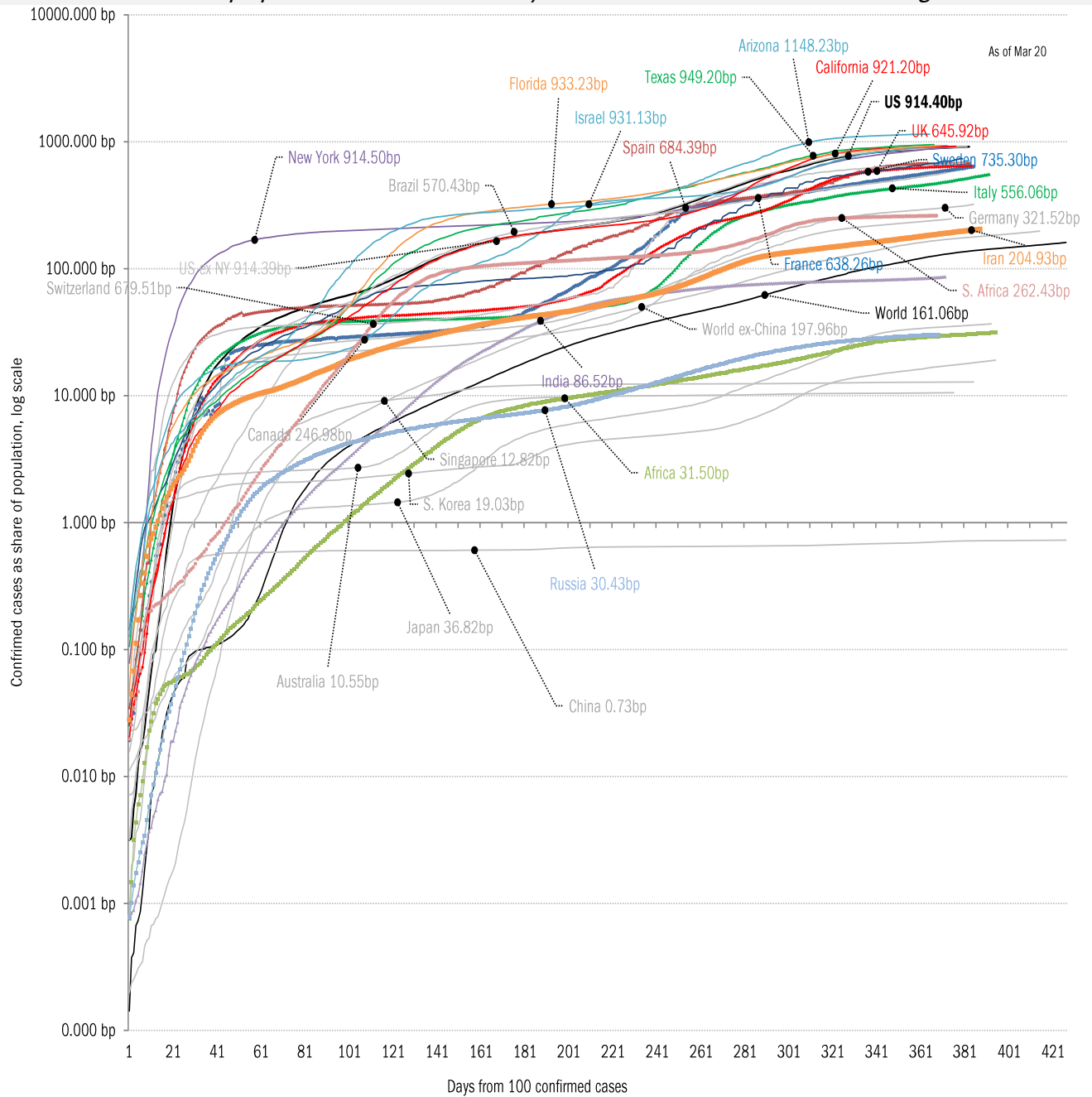
Financial Times
March 20, 2021

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

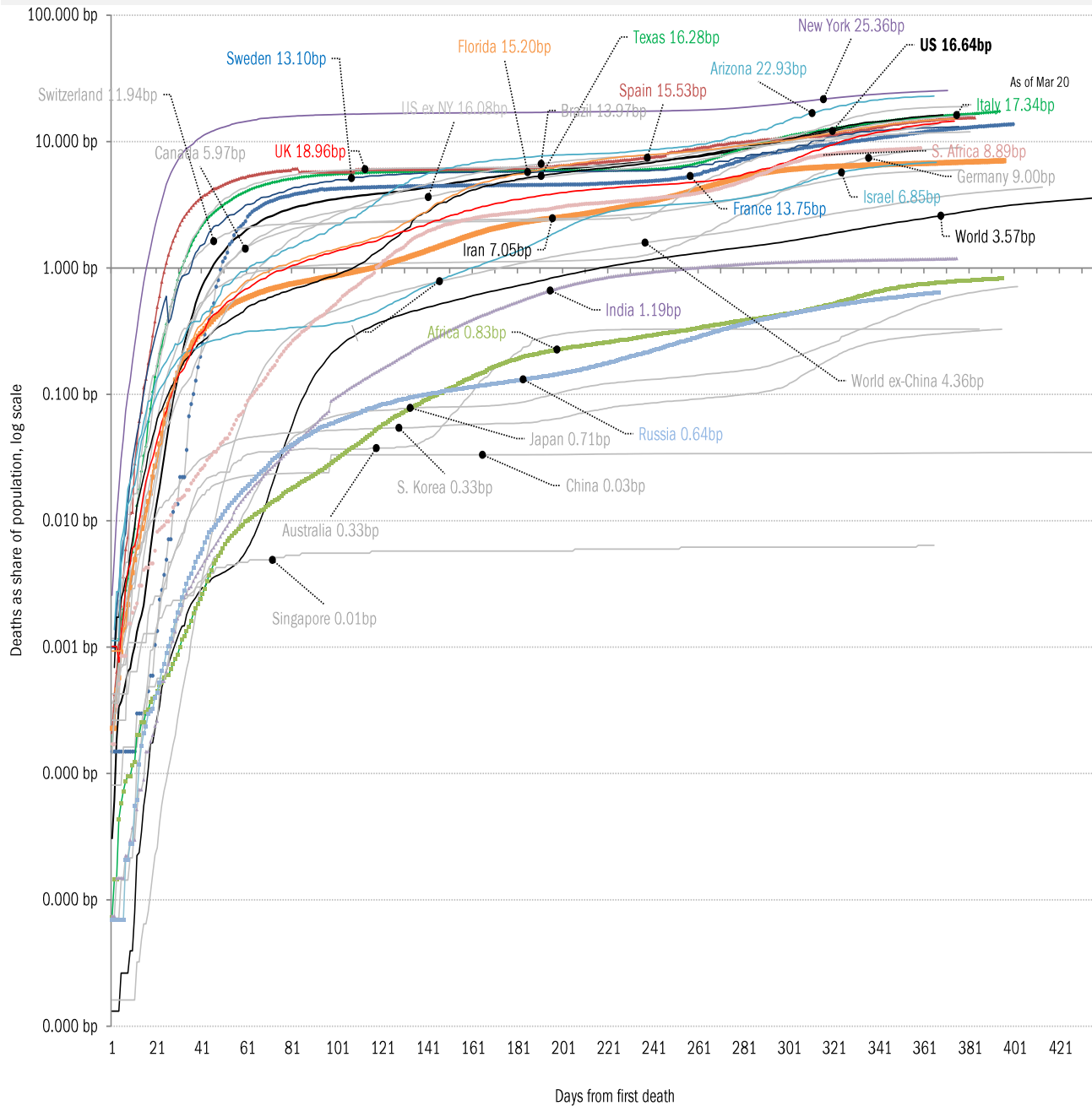
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

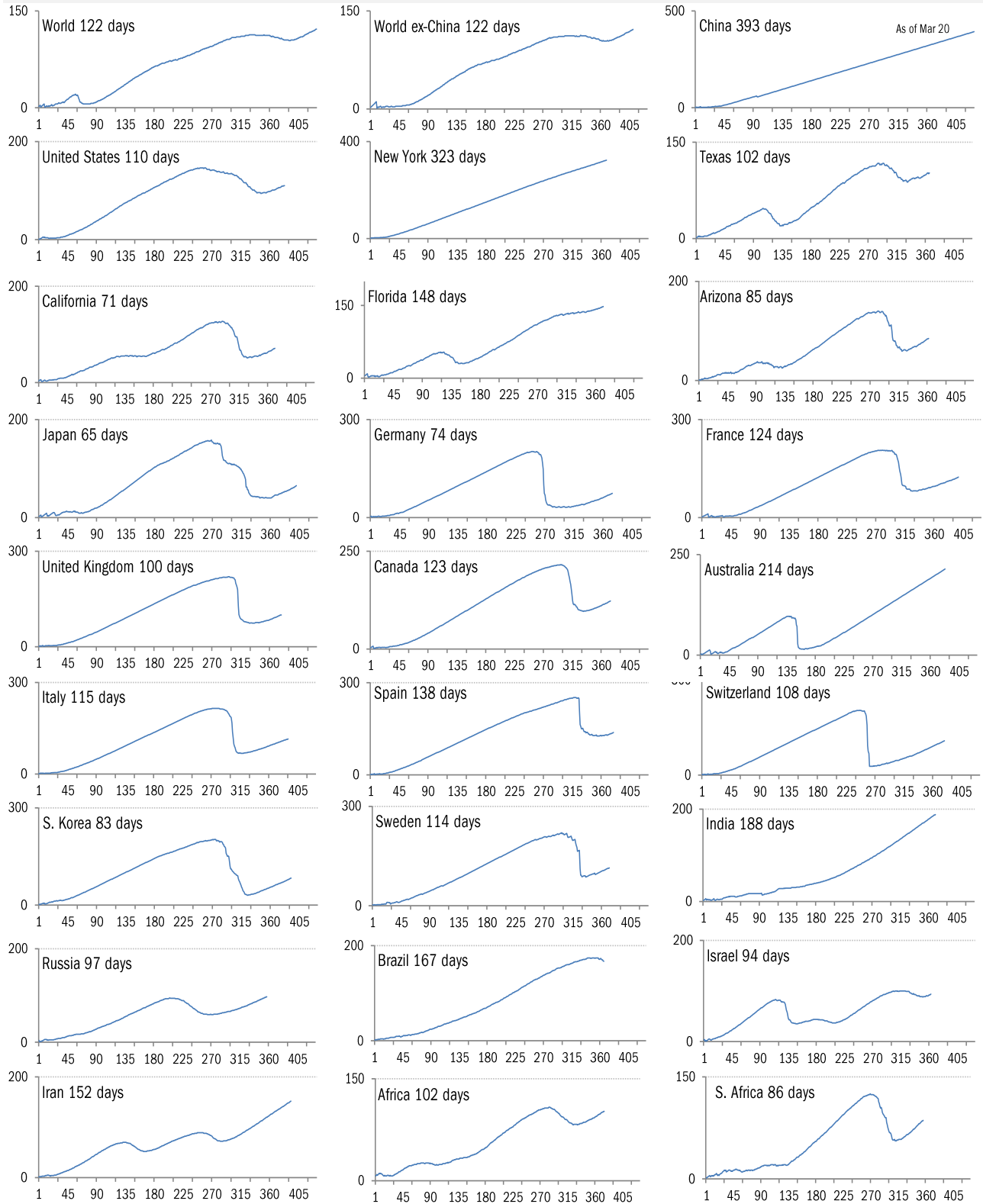


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

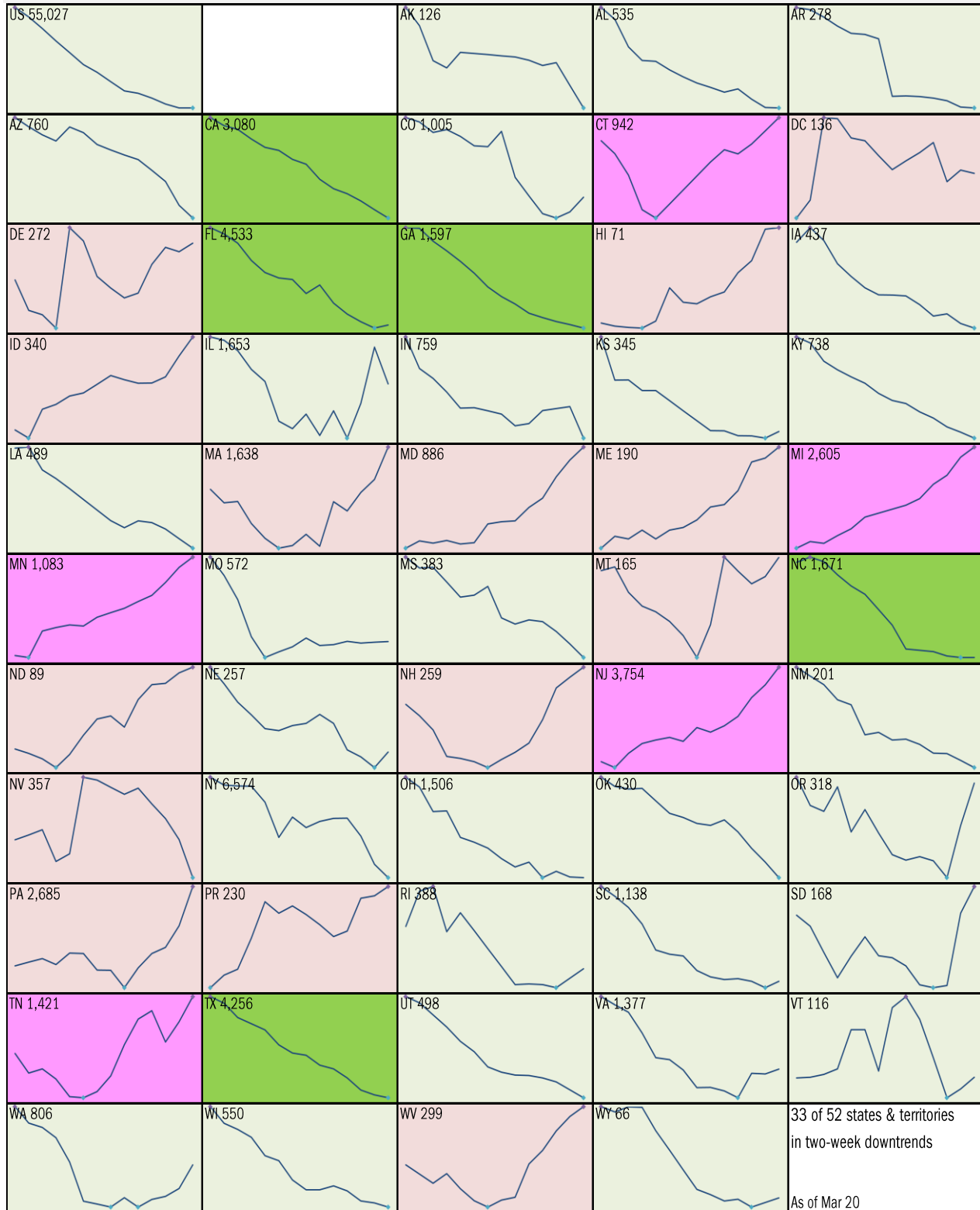


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

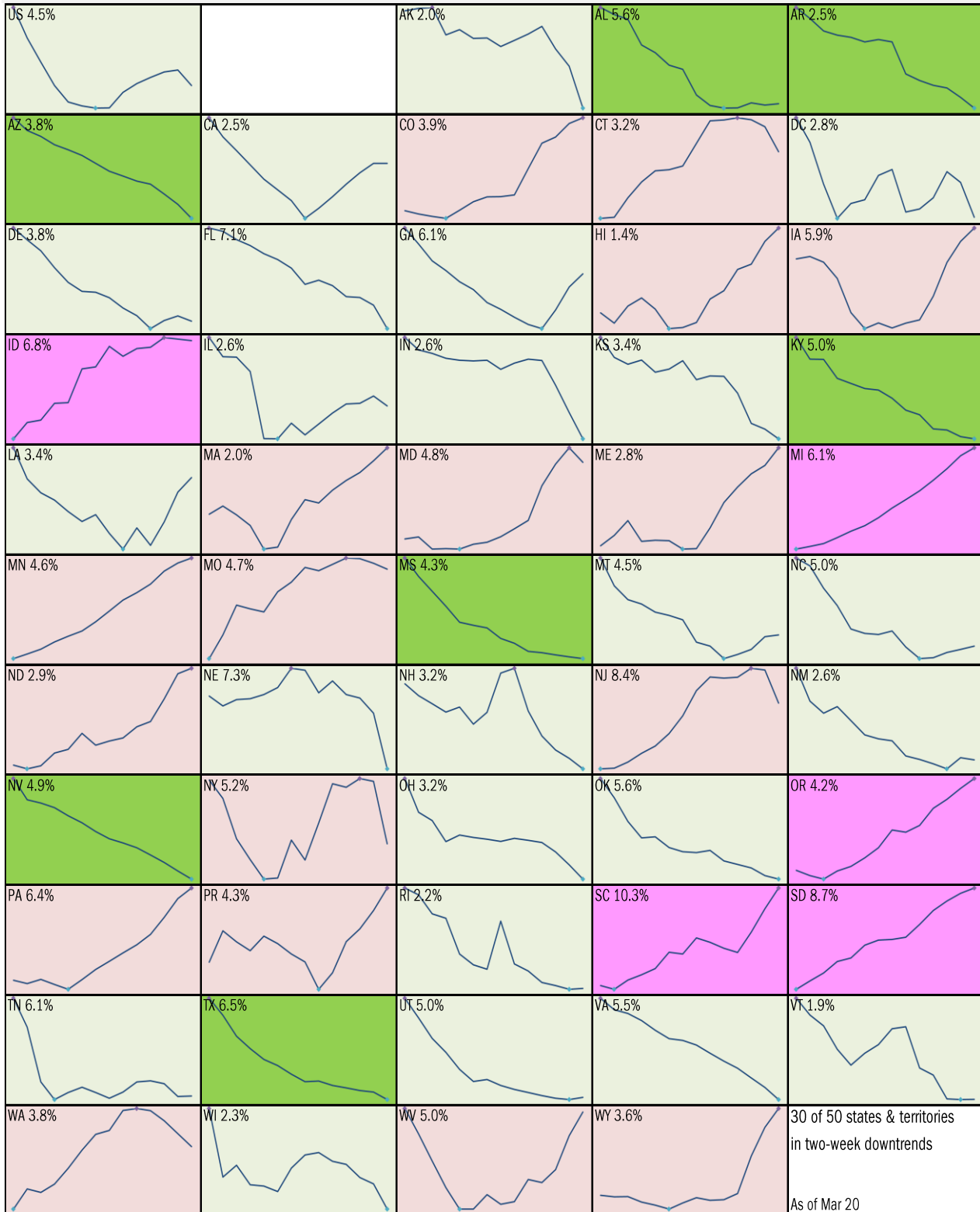


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

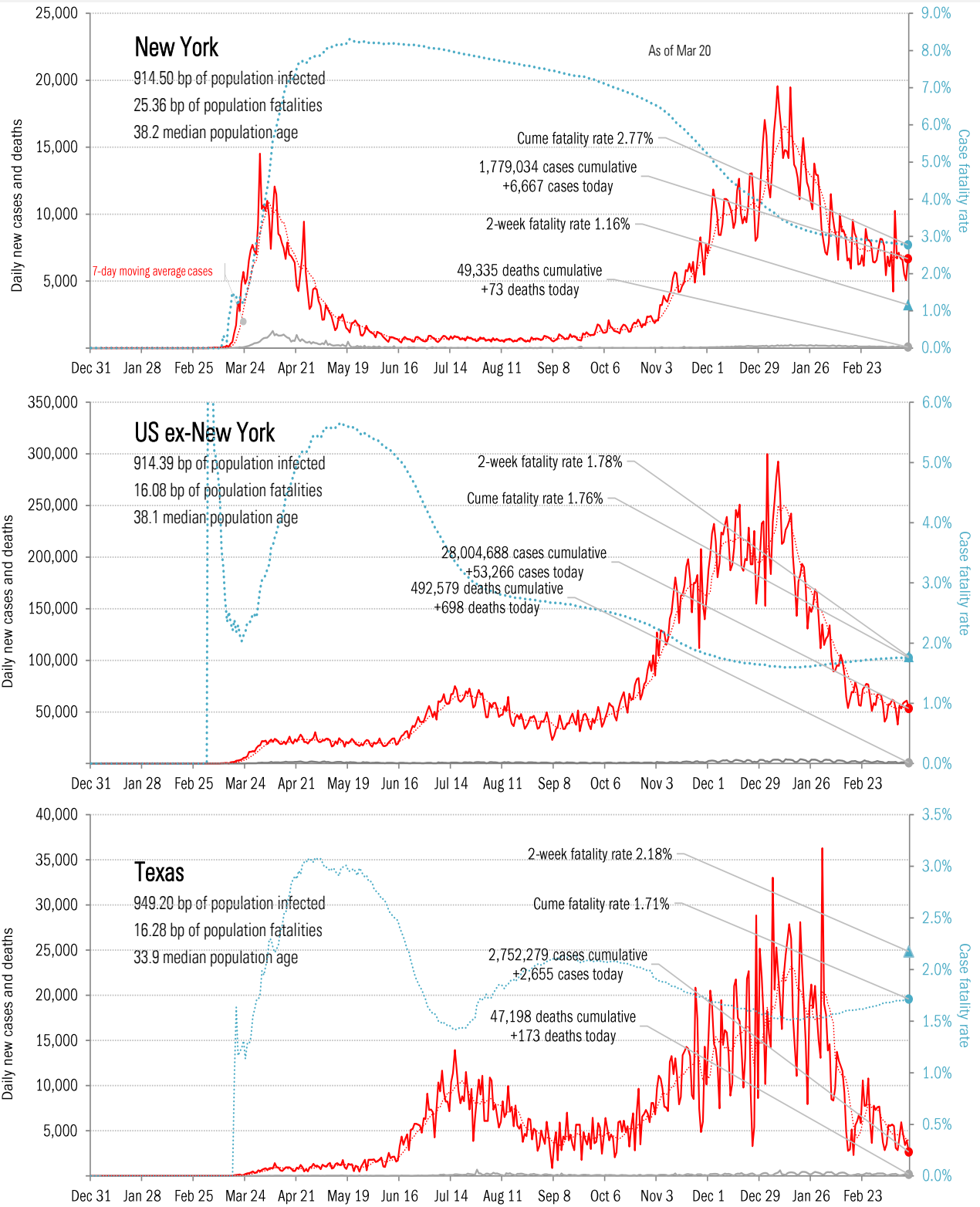
14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



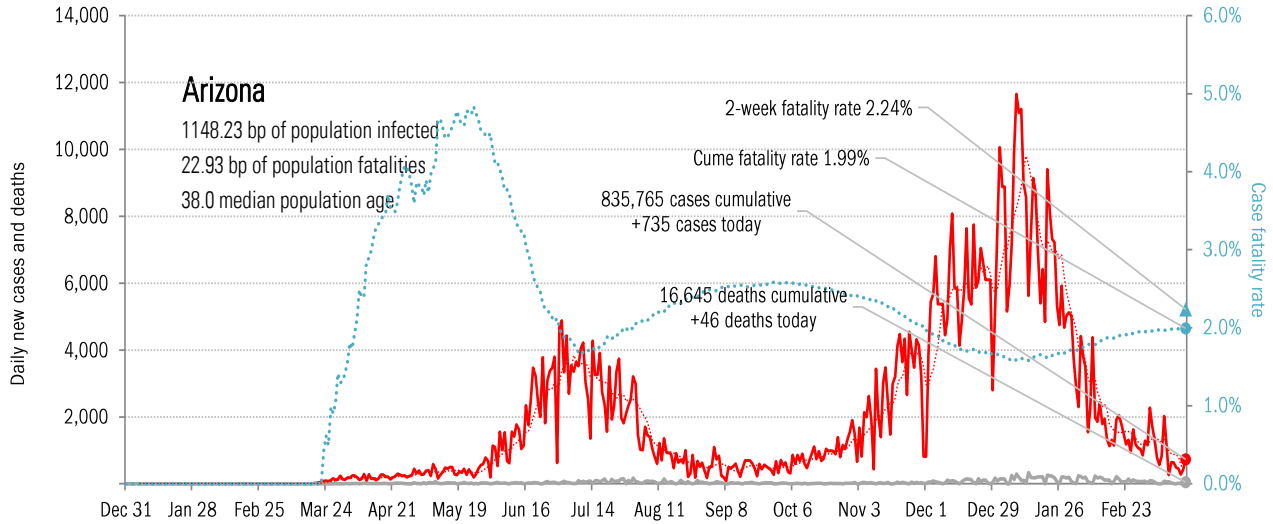
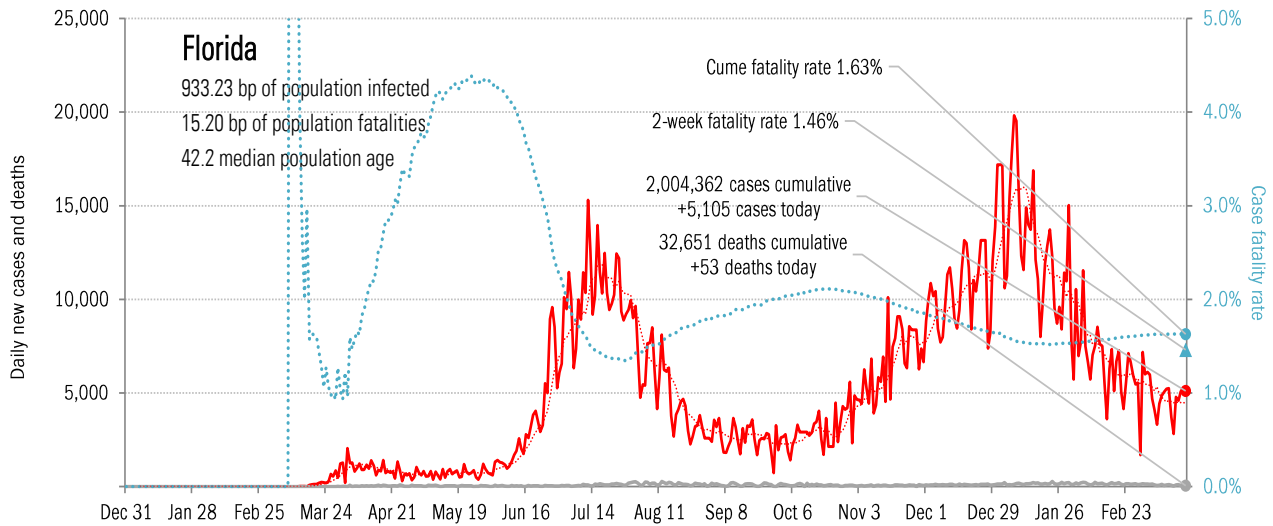
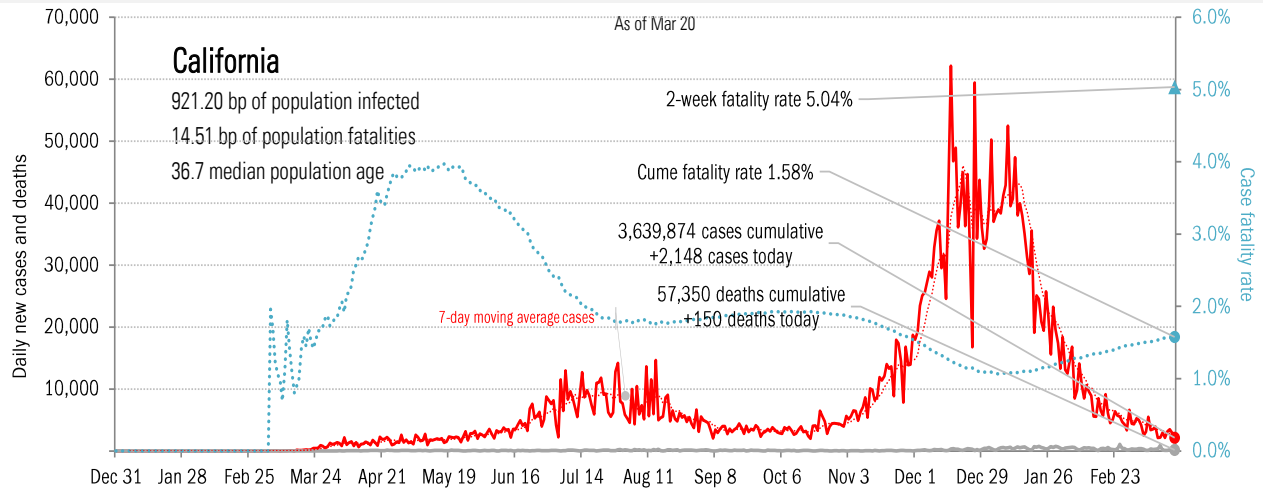
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



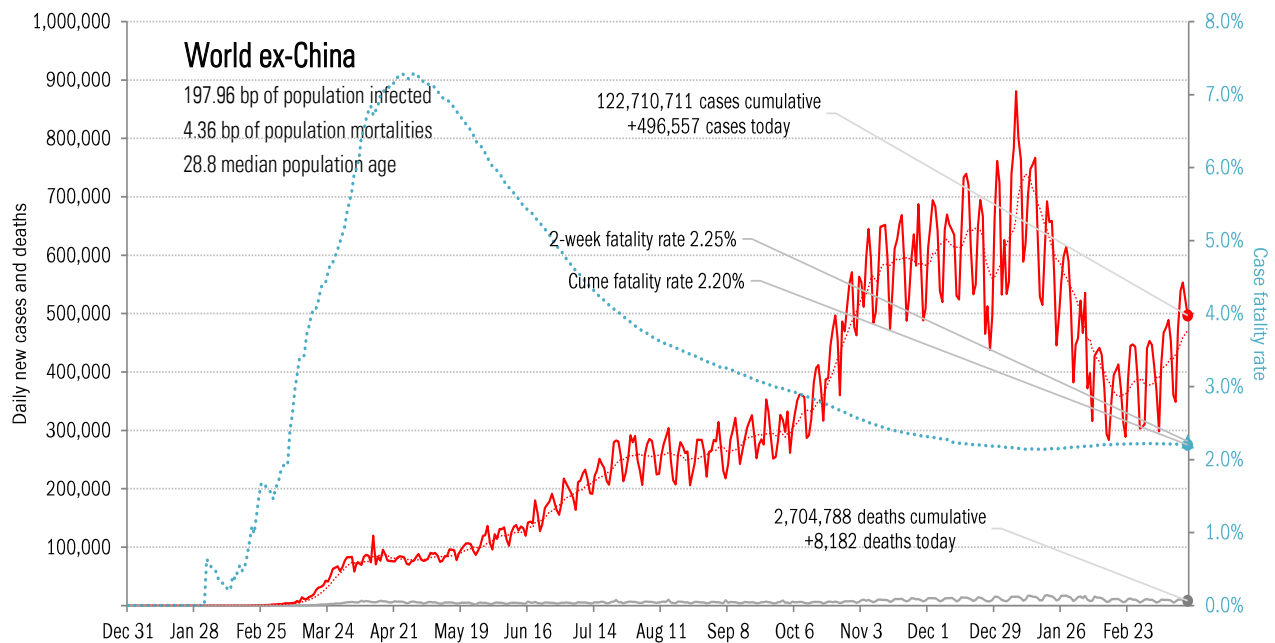
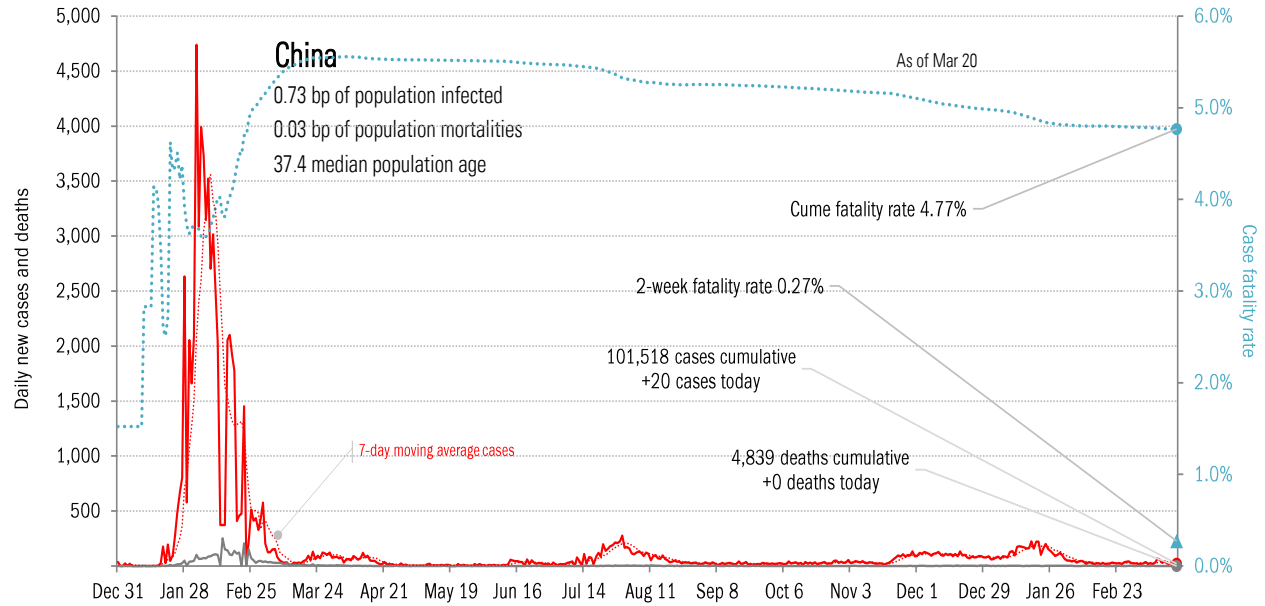
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



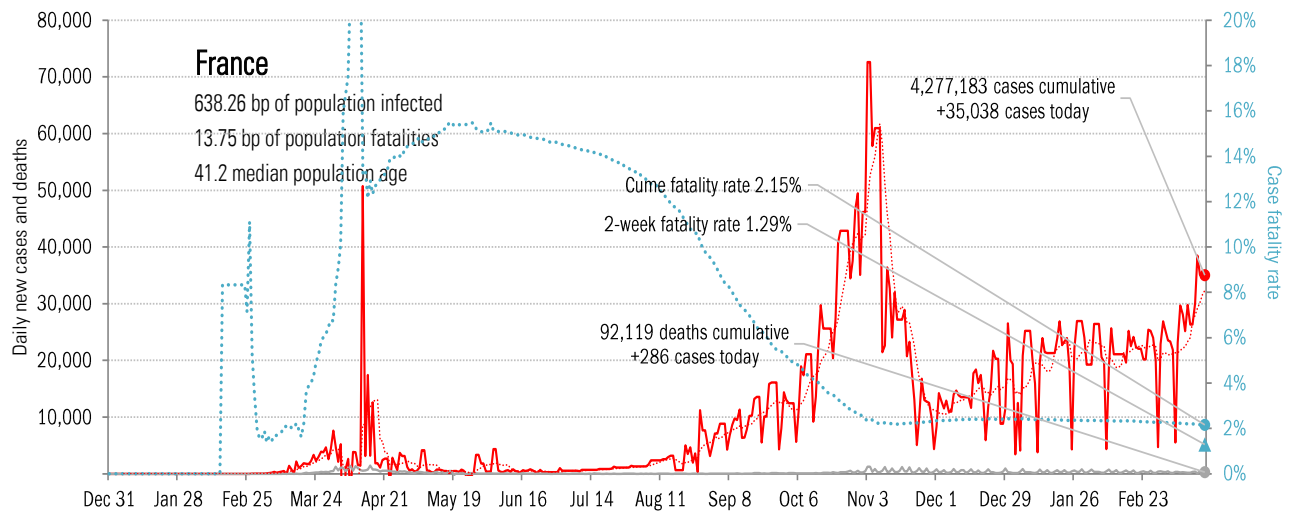
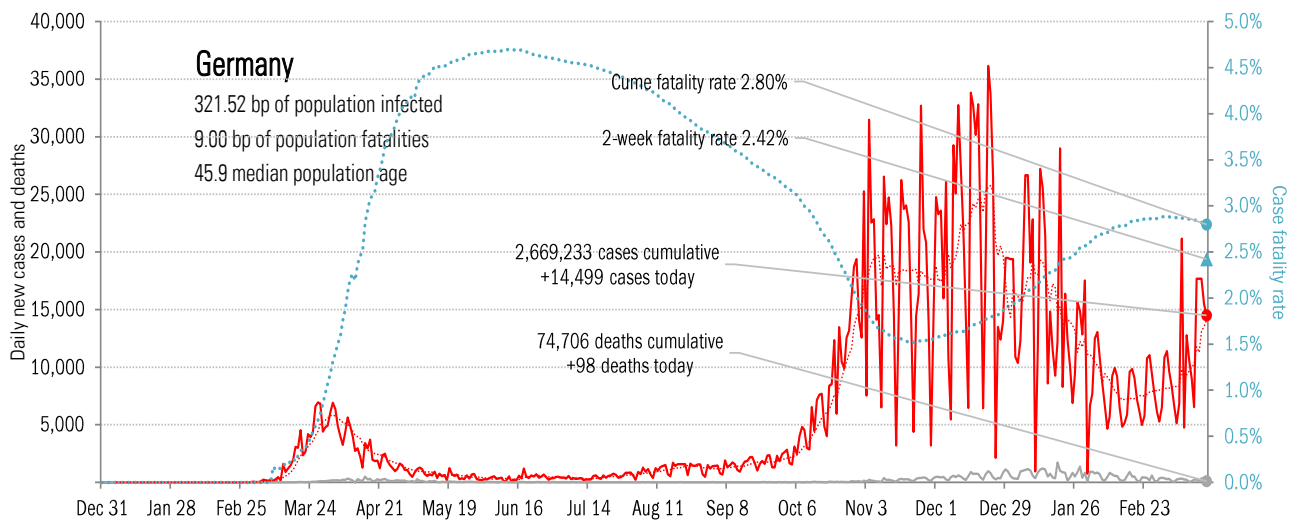
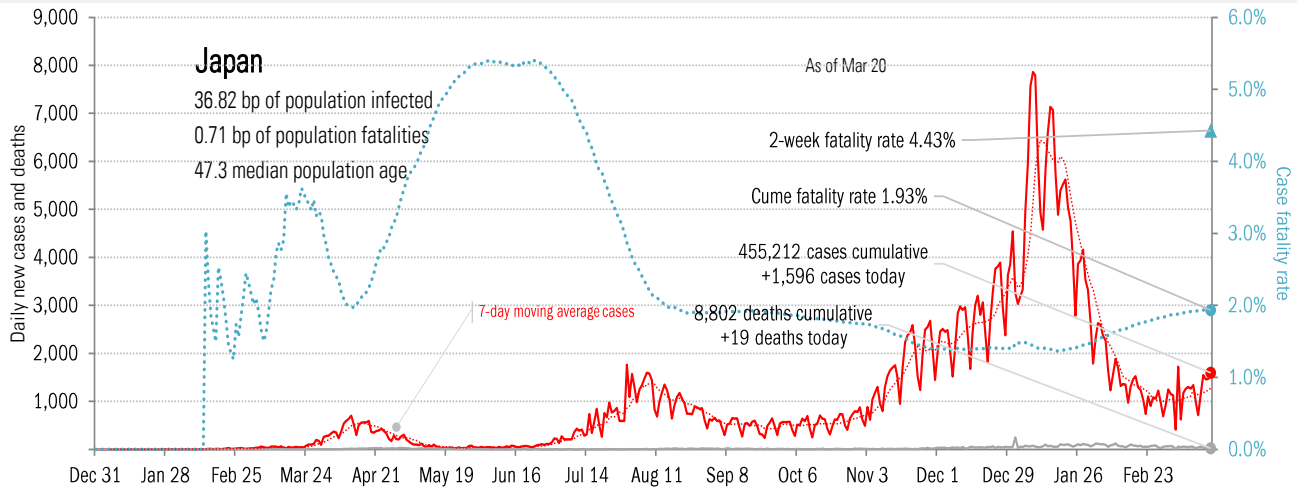
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



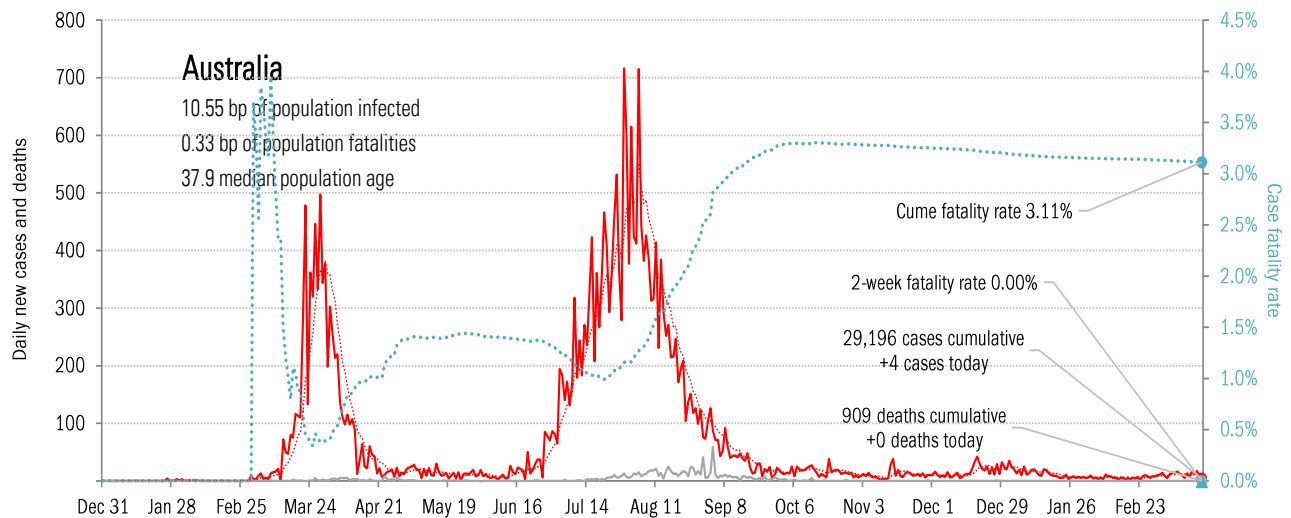
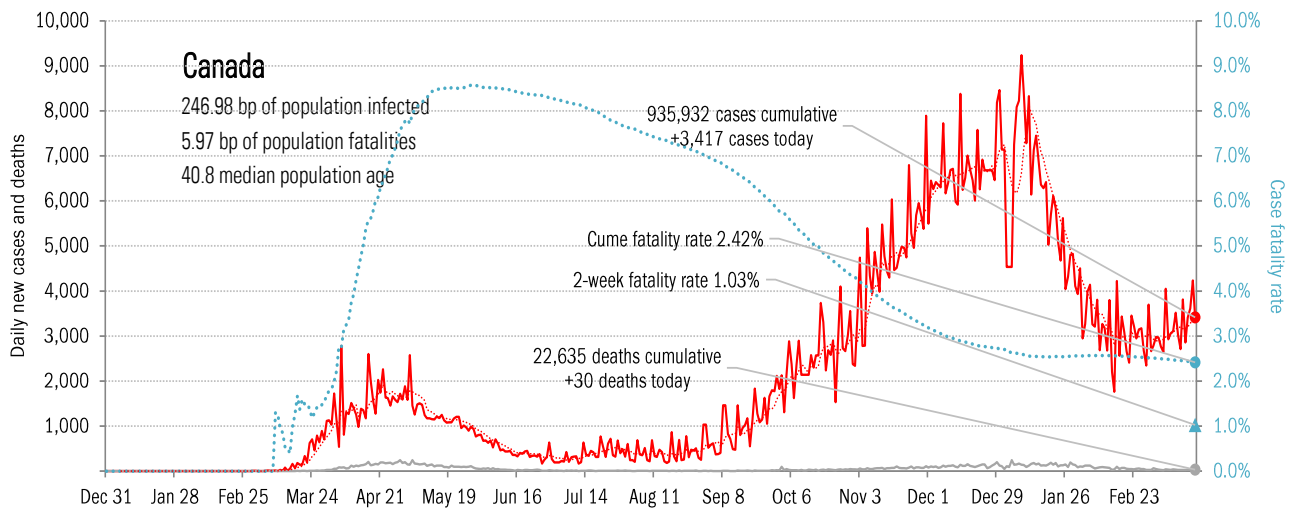
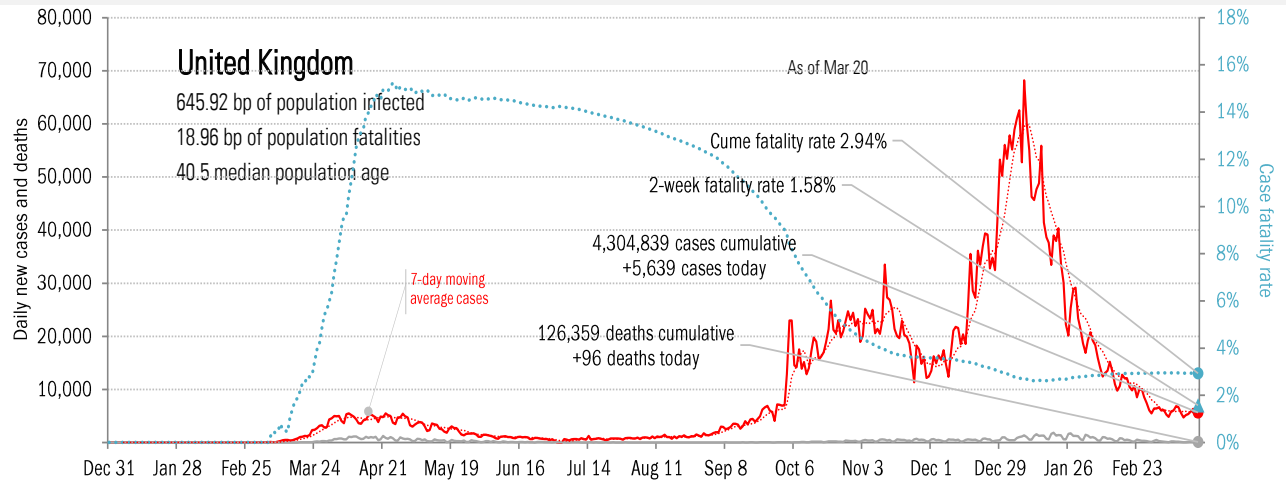
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



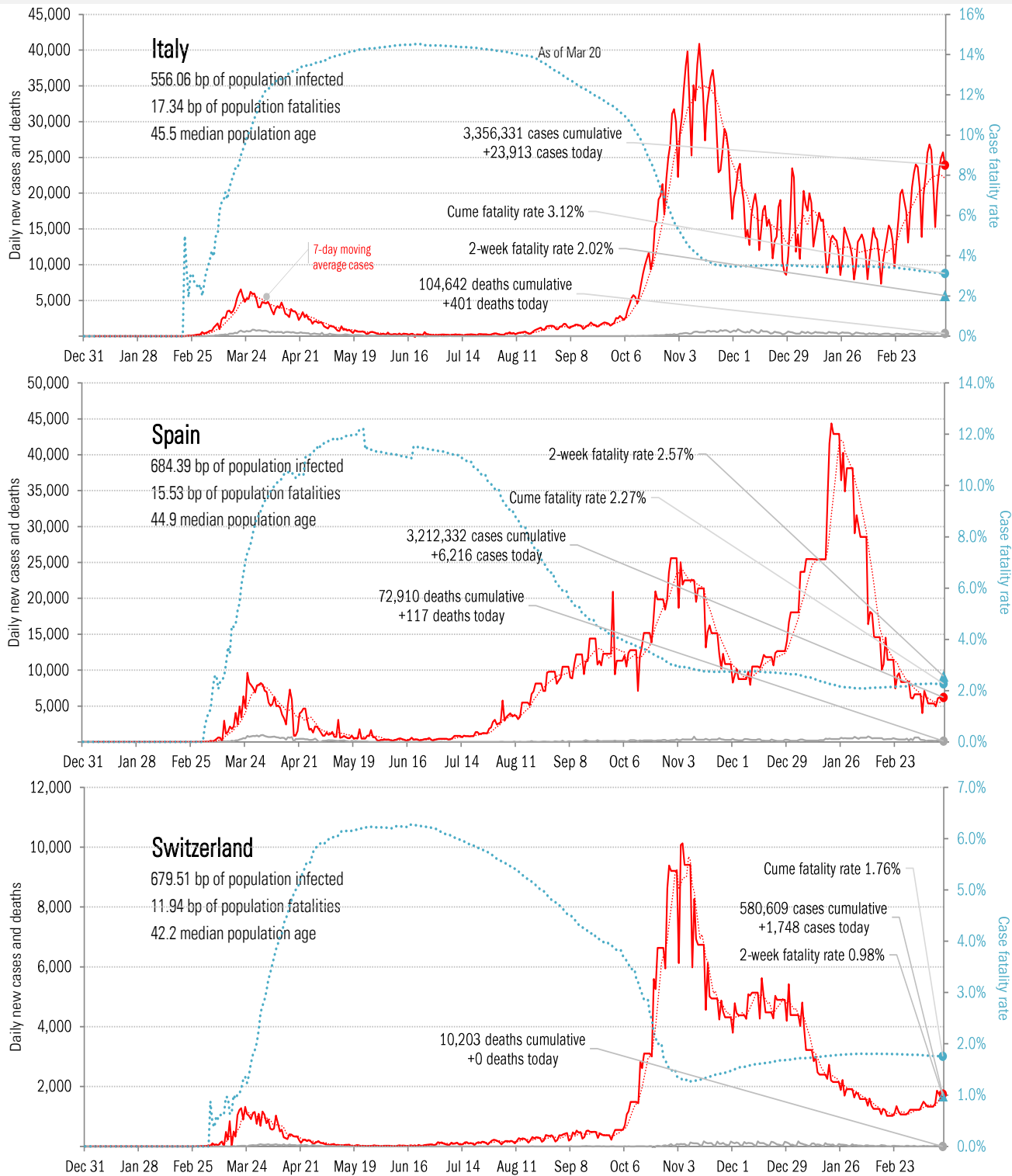
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



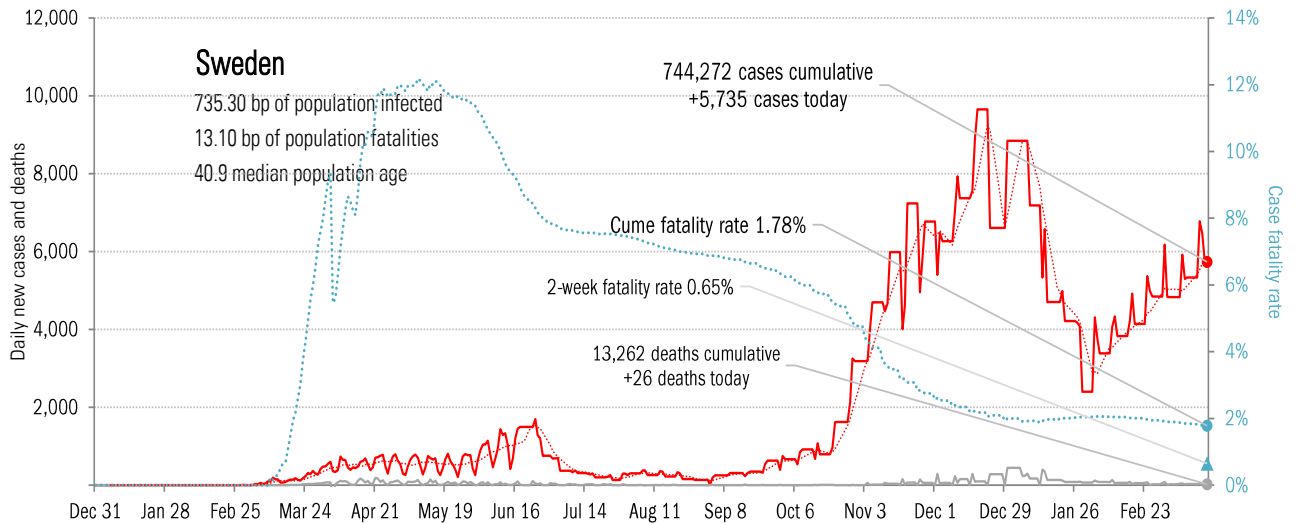
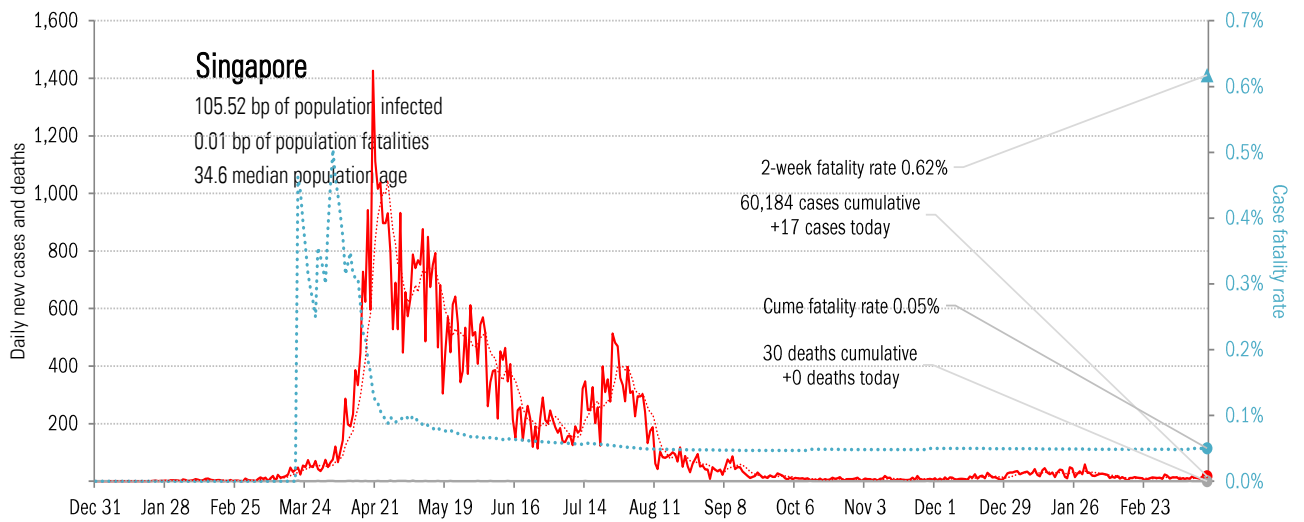
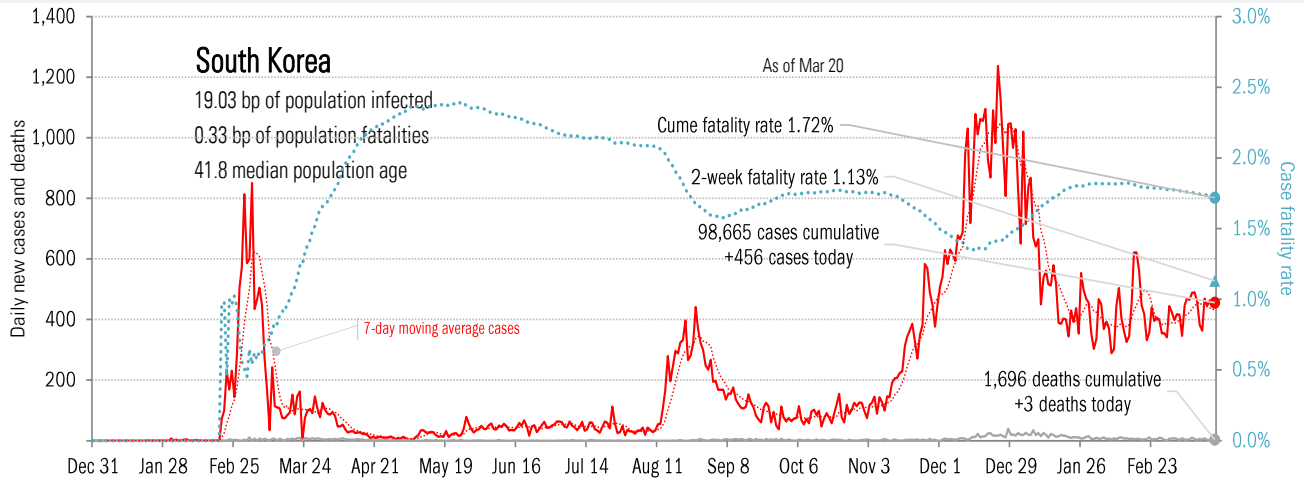
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



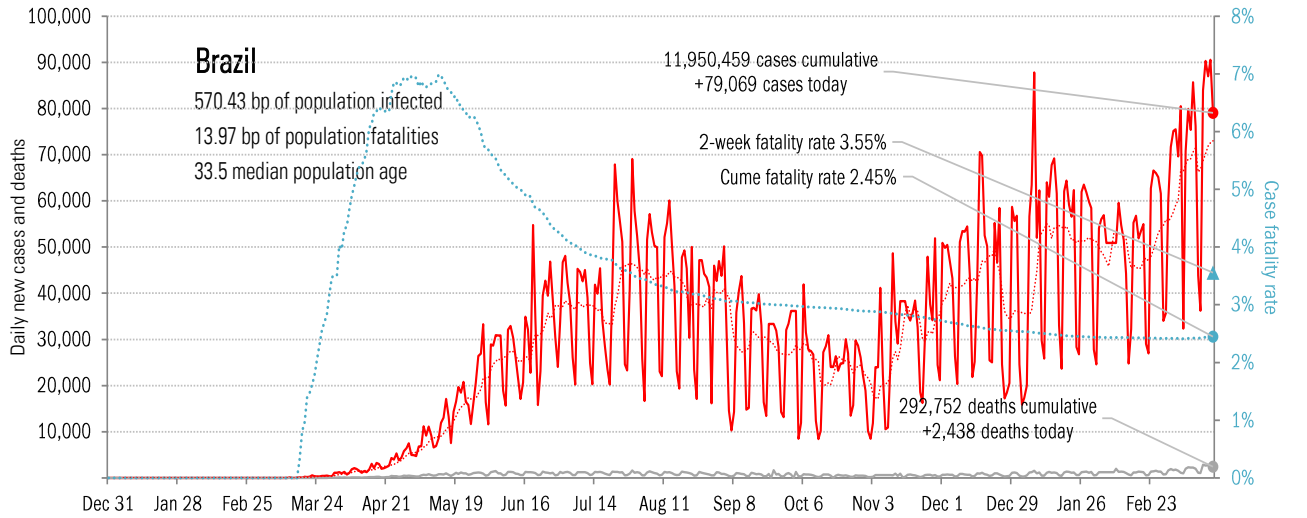
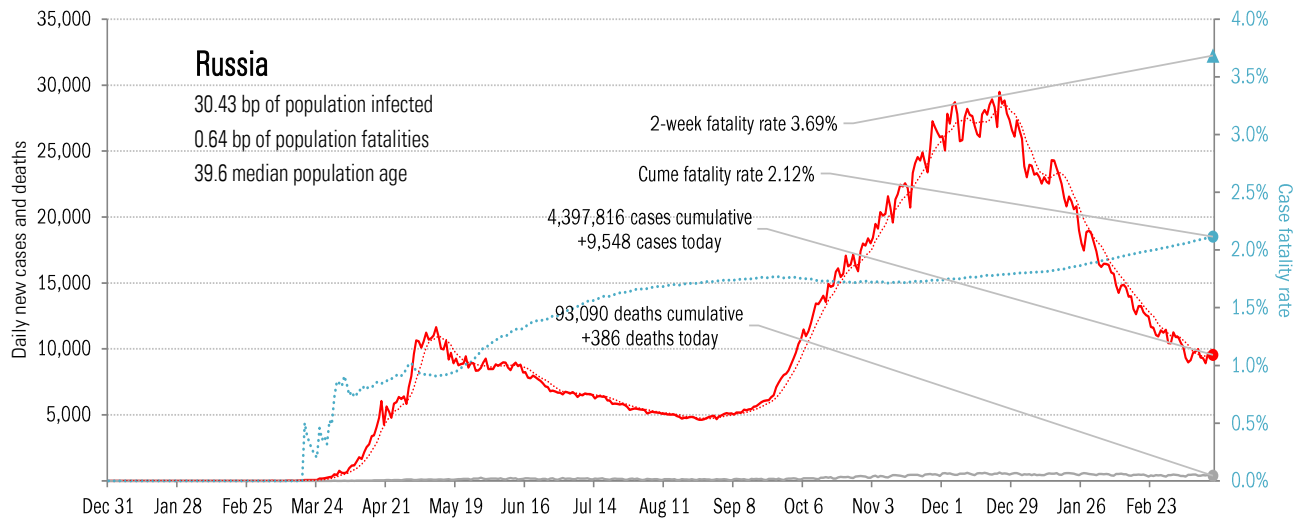
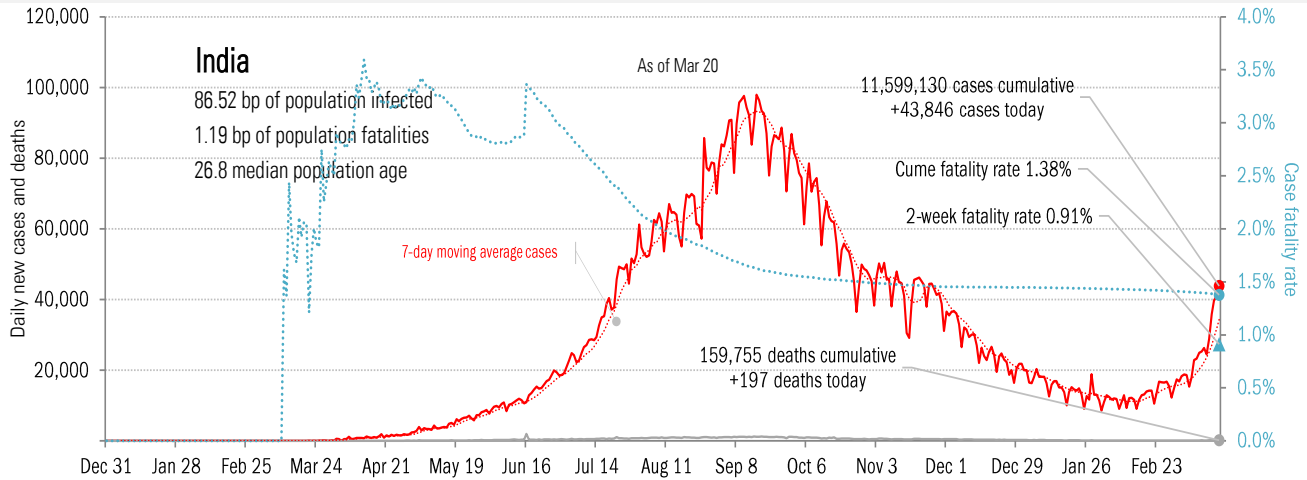
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



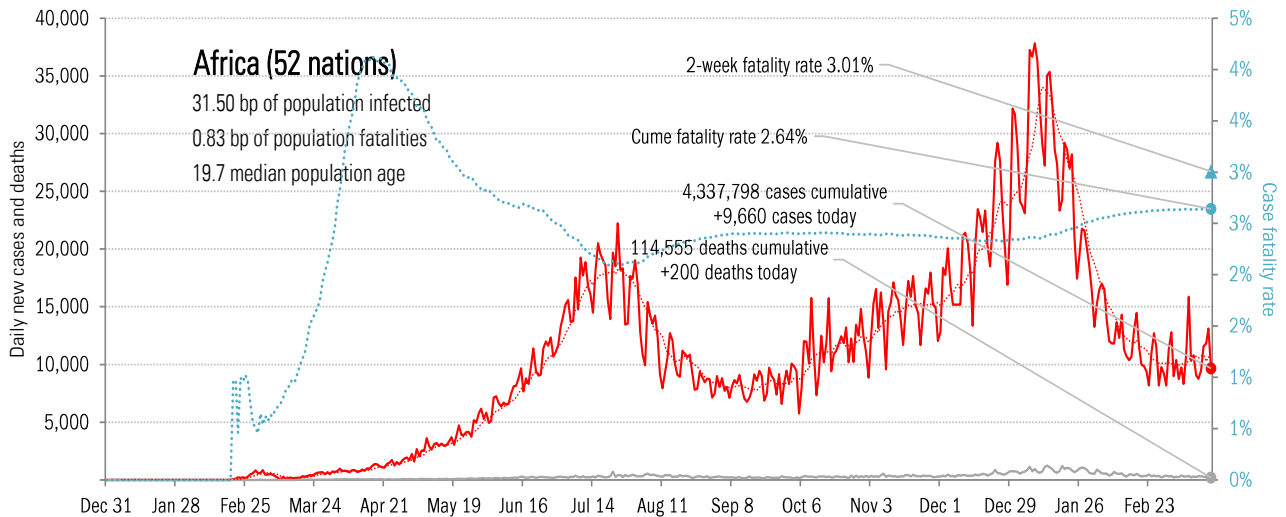
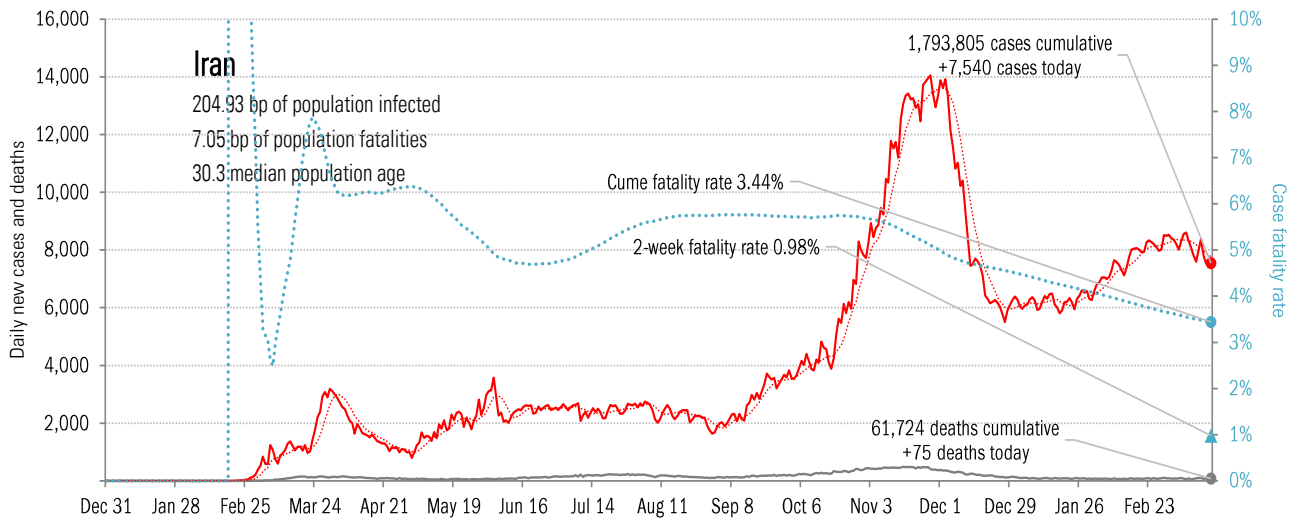
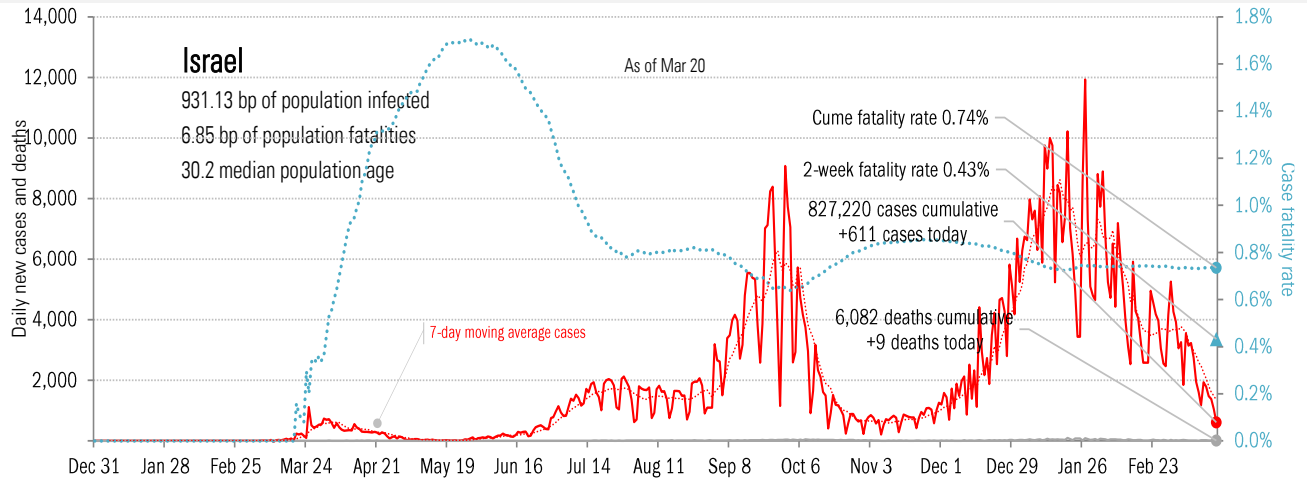
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



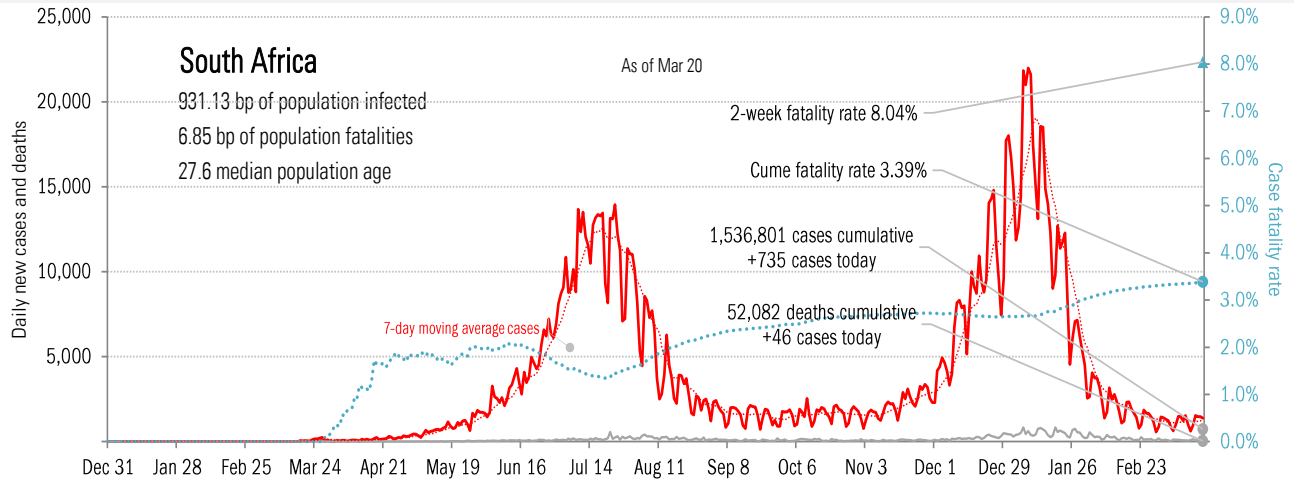
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations