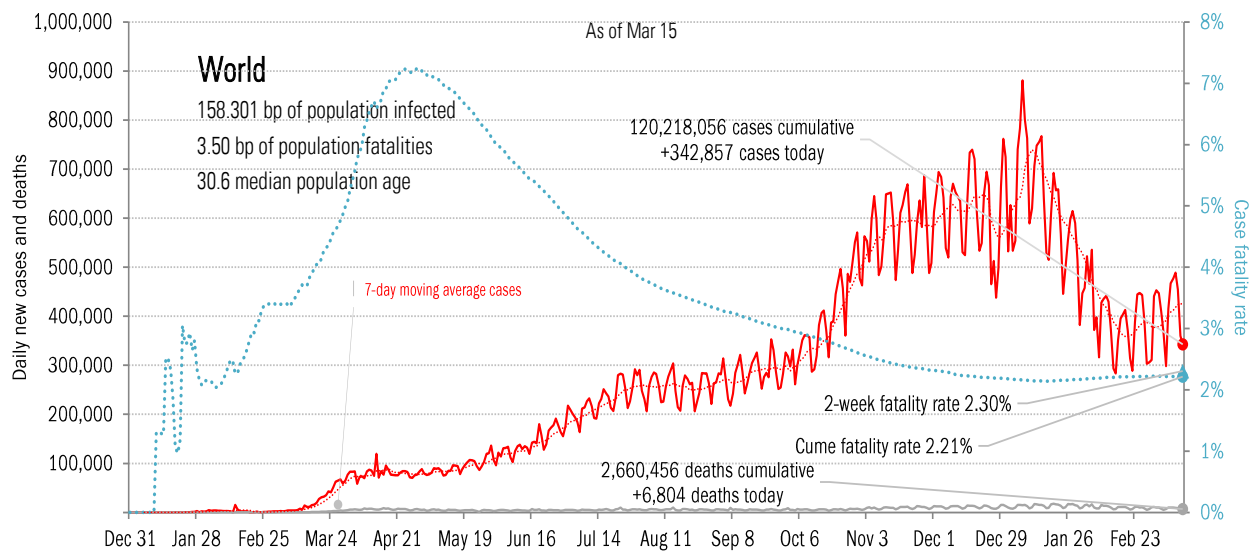
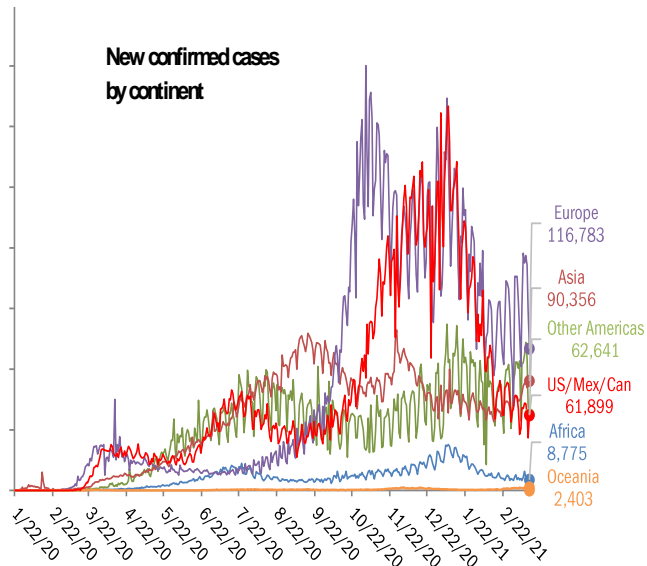


Data Insights: Covid-2019 Monitor

Tuesday, March 16, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+56,649	Brazil	+1,057
Brazil	+36,239	United States	+740
India	+24,492	Russia	+400
Turkey	+15,503	Italy	+354
Italy	+15,252	France	+341
Spain	+11,358	Germany	+238
Poland	+10,895	Mexico	+234
Jordan	+9,417	Bulgaria	+187
Russia	+9,347	Argentina	+166
Iran	+7,980	Spain	+166
+197,132		+3,883	
World	+342,857	World	+6,804
Top ten	57%	Top ten	57%



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

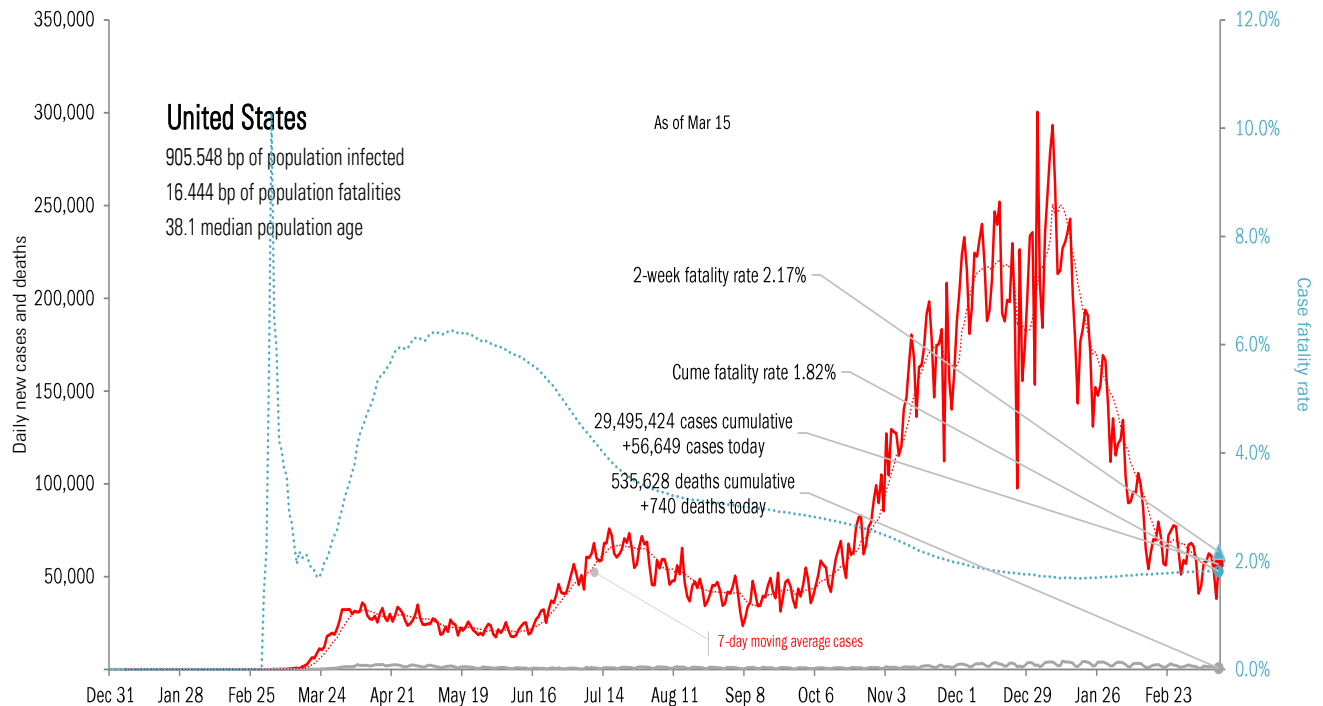
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
NY	+7,119		CA	+101		GA	+78		CA	3,626,027		CA	56,674		TX	219,466		R	85%	DC	82%
AL	+4,556		TX	+96		NY	+61		TX	2,731,814		NY	49,016		CA	217,410		MA	79%	DE	80%
TX	+4,352		FL	+93		CH	+49		FL	1,979,634		TX	46,519		FL	144,600		CT	79%	MO	78%
MI	+3,828		NY	+63		MD	+26		NY	1,748,482		FL	32,348		NY	105,962		MD	78%	TX	77%
NC	+3,503		PA	+56		PA	+26		IL	1,210,032		PA	24,566		GA	91,343		MO	76%	GA	77%
TN	+3,143		GA	+47		MN	+23		GA	1,034,763		NJ	23,925		CH	72,996		WV	76%	FL	76%
CA	+2,964		VA	+41		NJ	+19		CH	990,340		IL	23,217		PA	69,826		PA	75%	MI	75%
FL	+2,826		MA	+28		TN	+19		PA	970,281		GA	18,262		KY	66,137		FL	75%	AL	74%
NJ	+2,824		CT	+23		MI	+18		NC	886,218		CH	17,870		IL	65,862		GA	75%	NC	74%
CT	+2,525		KY	+23		WI	+11		NJ	840,685		MI	16,779		AZ	57,125		DC	75%	MD	74%
+37,640			+571			+330			16,018,276			309,176			1,110,727						
All states	+56,649		+740			+101			All states	29,495,424		535,628			1,975,822			All states	70%	67%	
Top ten	66%		77%			327%			Top ten	54%		58%			56%			Median	69%	66%	

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most pop immunity growth	
FL	-873	CA	-46	TX	-63	RI	+56 bp
CO	-793	NY	-40	IN	-30	DE	+53 bp
LA	-739	AR	-12	NM	-27	DC	+50 bp
IL	-701	WV	-10	KY	-21	IA	+49 bp
MA	-536	IL	-8	FL	-20	CA	+46 bp



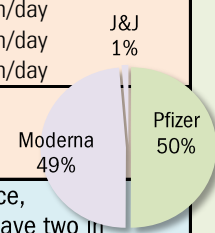
Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Over last day	Share pop full immunization
142.63 million doses distributed	+0.00 million/day	United States 11.5%
114.09 million doses administered	+2.15 million/day	United Kingdom 2.4%
73.92 million persons partially immunized	+1.30 million/day	France 3.3%
40.11 million persons fully immunized	+0.95 million/day	Spain 3.6%
7.56 million shots long-term care residents/staff	+0.01 million/day	Germany 3.5%
		Italy 3.4%
		Australia 1.0%
		Israel 49.6%
		Canada 1.6%
		Japan 0.0%
		China 10.7%
		India 0.4%
		Brazil 1.4%

80.0% of distributed doses administered
 28.0% of US pop partial
 100% of LTC partial

15.2% full immunity
 61.1% full immunity



At today's dosing pace, every American will have two in

253 days
by Nov 22, 2021

US will achieve herd immunity in
103 days
by Jun 25, 2021

State	
Doses distributed as % population	Best
Partial immunity as % population	Middle
Full immunity as % population	Worst

AK
64.6%
28.1%
18.1%

ME
43.4%
26.1%
14.2%

WI
38.4%
23.1%
12.9%

VT
46.9%
24.7%
12.9%

NH
41.6%
24.7%
11.6%

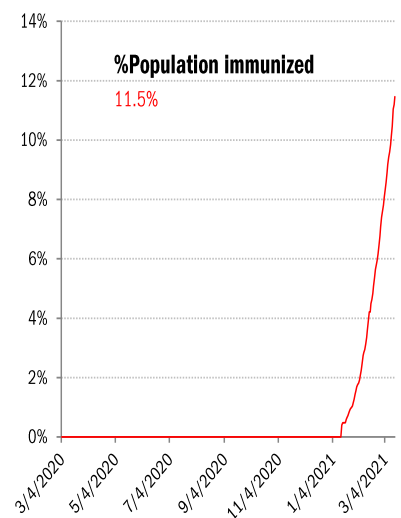
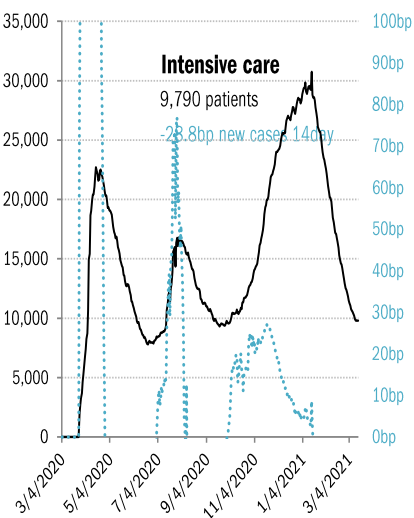
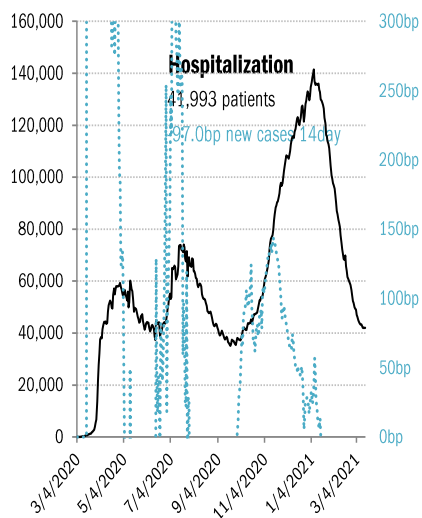
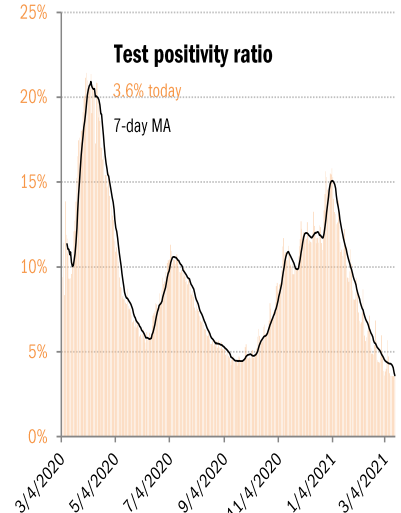
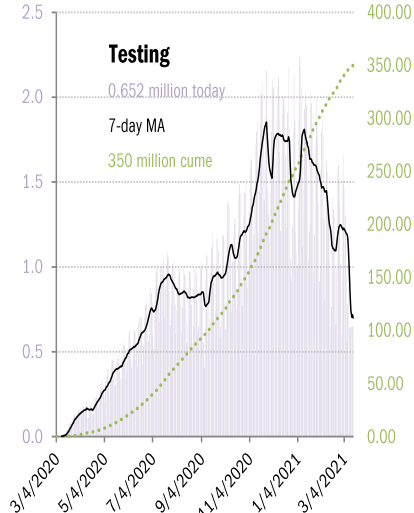
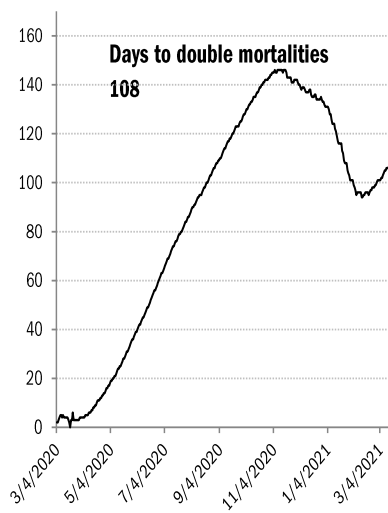
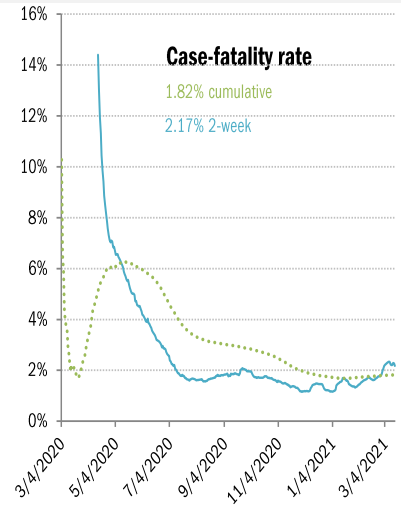
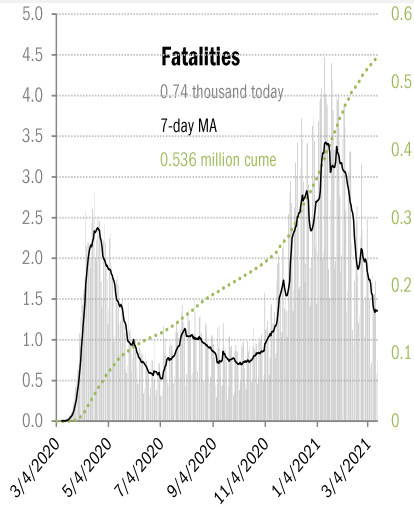
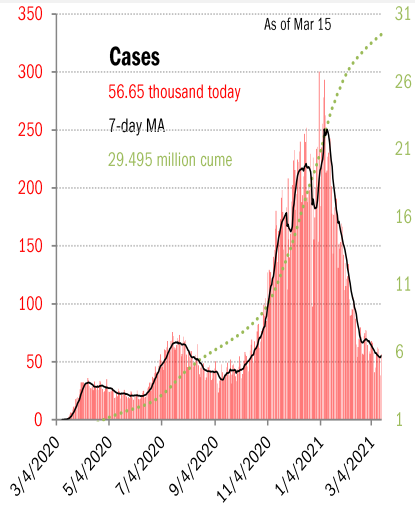
WA	ID	MT	ND	MN	IL	MI	NY	MA		
41.1%	37.6%	45.0%	45.2%	40.1%	40.8%	39.3%	42.3%	41.9%		
22.1%	19.3%	23.6%	26.1%	24.0%	22.2%	20.6%	22.2%	25.4%		
12.5%	11.9%	14.1%	14.9%	13.0%	11.9%	11.6%	10.8%	13.1%		
OR	NV	WY	SD	IA	IN	OH	PA	NJ	CT	RI
38.9%	38.0%	46.7%	51.7%	40.8%	37.7%	40.6%	42.5%	40.3%	46.5%	43.7%
21.1%	20.8%	22.3%	27.6%	23.8%	19.6%	20.9%	22.4%	24.3%	26.7%	26.1%
12.1%	11.7%	14.0%	15.6%	13.4%	12.7%	12.2%	11.1%	12.4%	14.3%	11.1%
CA	UT	CO	NE	MO	KY	WV	VA	MD	DE	
41.4%	35.7%	40.7%	43.1%	39.4%	40.2%	46.0%	38.6%	40.2%	43.3%	
21.0%	19.1%	21.4%	23.0%	19.6%	23.4%	23.4%	22.4%	22.1%	21.4%	
10.1%	8.3%	12.5%	13.0%	10.5%	12.0%	14.6%	12.7%	12.5%	12.4%	
AZ	NM	KS	AR	TN	NC	SC	DC			
41.6%	49.4%	43.2%	41.5%	39.8%	40.7%	37.6%	55.1%			
22.4%	29.3%	21.4%	19.4%	18.5%	21.3%	20.2%	17.9%			
12.6%	16.9%	11.3%	10.4%	9.8%	11.9%	11.4%	9.3%			
	OK	LA	MS	AL	GA					
	50.1%	40.7%	41.6%	39.1%	37.5%					
	24.2%	20.2%	19.9%	17.4%	15.9%					
	13.1%	11.8%	11.1%	10.2%	9.8%					
	TX									
	37.8%									
	19.0%									
	9.9%									
								FL		PR
								42.6%		45.1%
								20.4%		14.8%
								11.4%		8.8%

As of Mar 15

Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

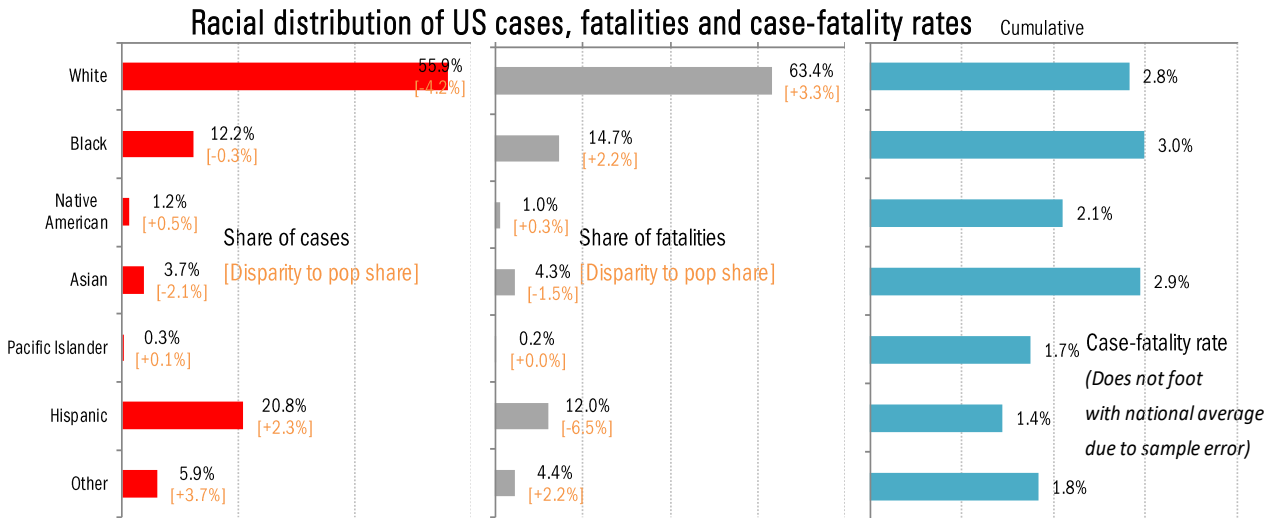
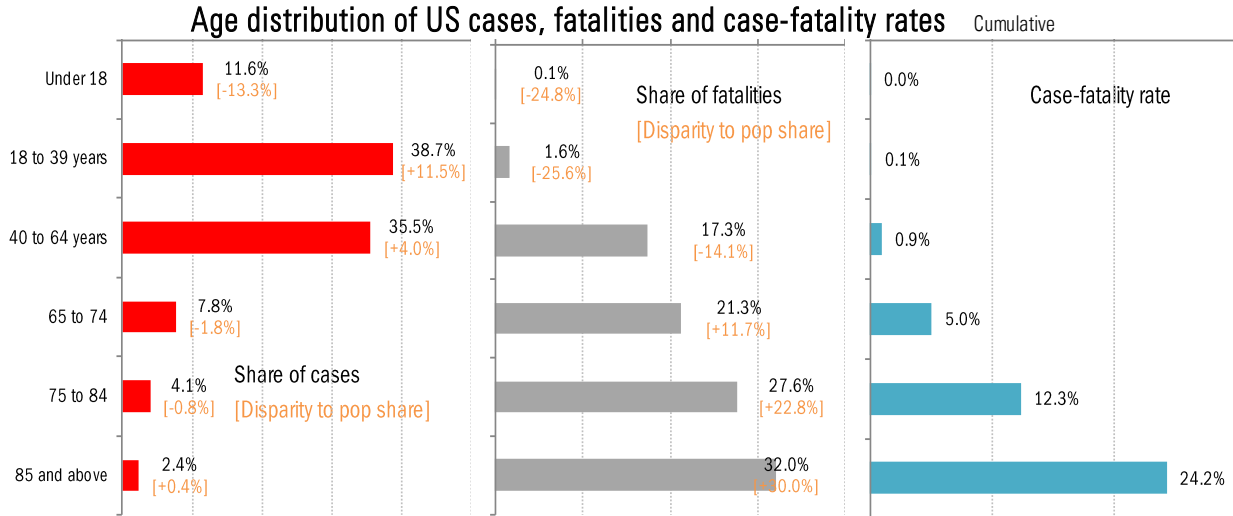
US deep-dive

National and state-by-state data do not line up because of different sources



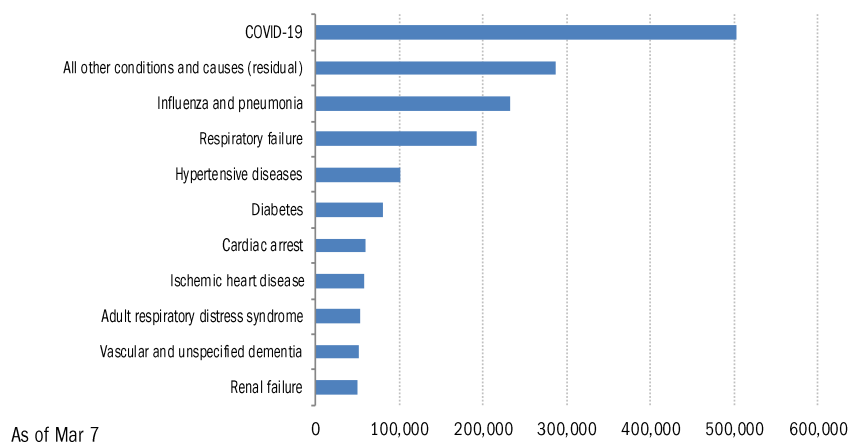
Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 3.8 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Concern mounts over censorship of Canadian doctors](#)

Rachel Emmanuel
iPolitics
March 9, 2021

[Canadian doctors speak out — Why you shouldn't be afraid of Covid...](#)

Citizen Free Press
March 15, 2021

[America's COVID Population Implosion](#)

Anders Koskinen
Chronicles
March 12, 2021

[The Pub the Pandemic Couldn't Kill](#)

Matthew Hennessey
Wall Street Journal
March 15, 2021

[The Lost Year: What the Pandemic Cost Teenagers](#)

Alec MacGillis
Pro Publica
March 8, 2021

[NYT: We Might Owe A COVID-19 Lockdown Apology To Florida After All](#)

Ed Morrissey
Hot Air
March 15, 2021

['I'd Much Rather Be in Florida'](#)

Patricia Mazzei
New York Times
March 13, 2021

[The COVID New Yorker](#)

George Gilder
Gilder's Daily Prophecy
March 10, 2021

Meme of day

Politics

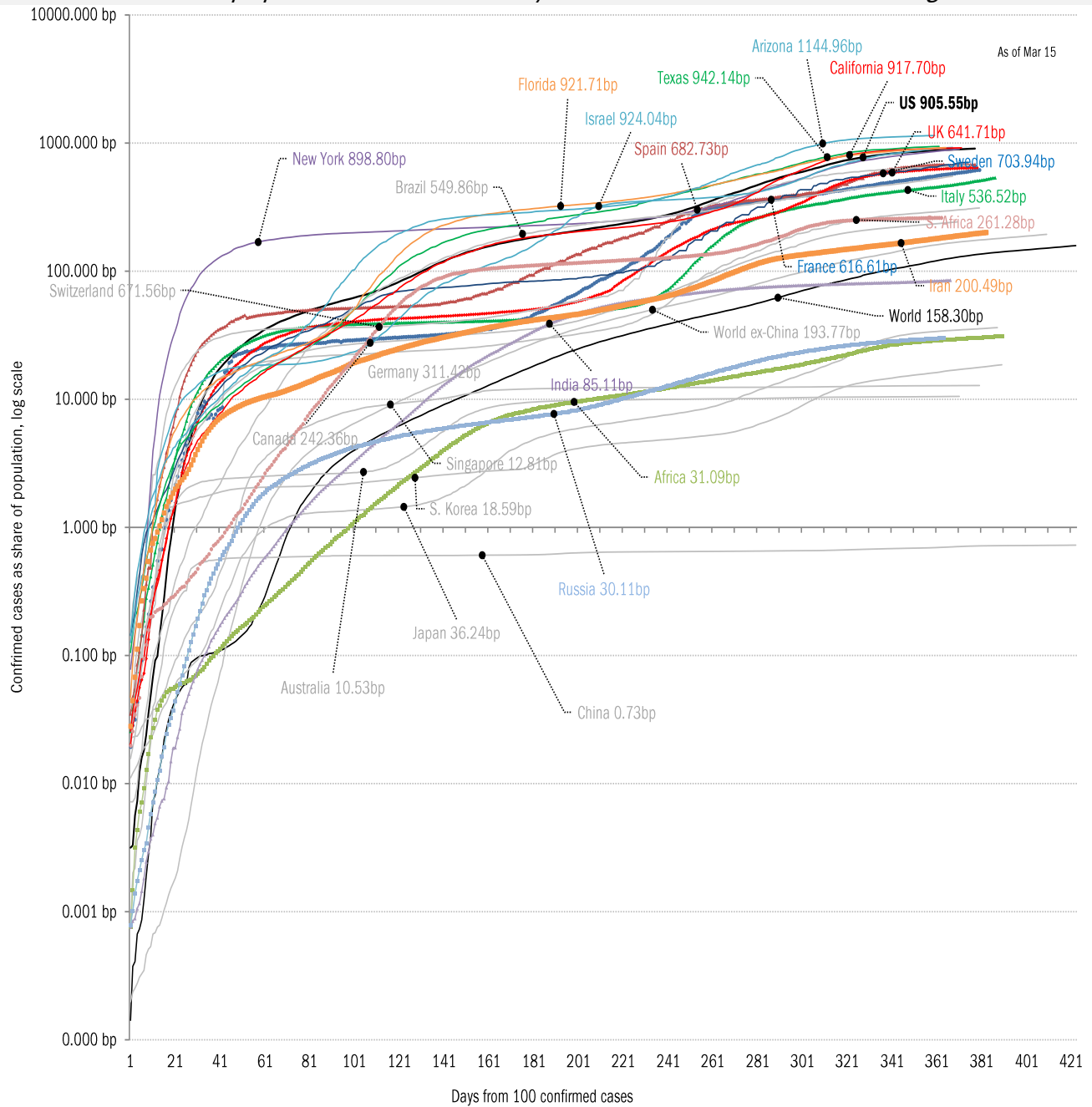
Biden Says If Everyone Is On Their Best Behavior He Might Allow Some Limited Freedoms On July 4

March 12th, 2021



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

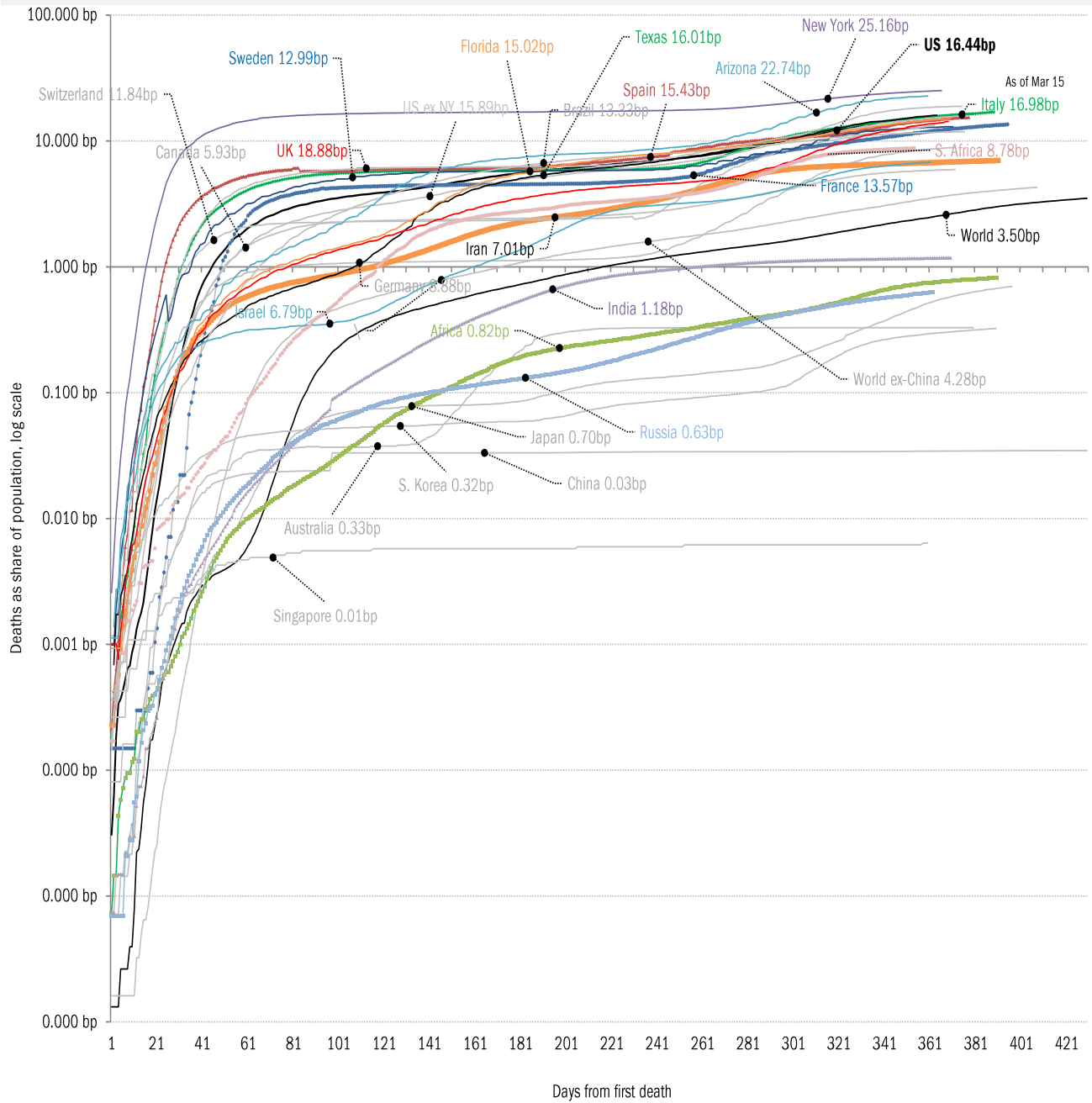
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

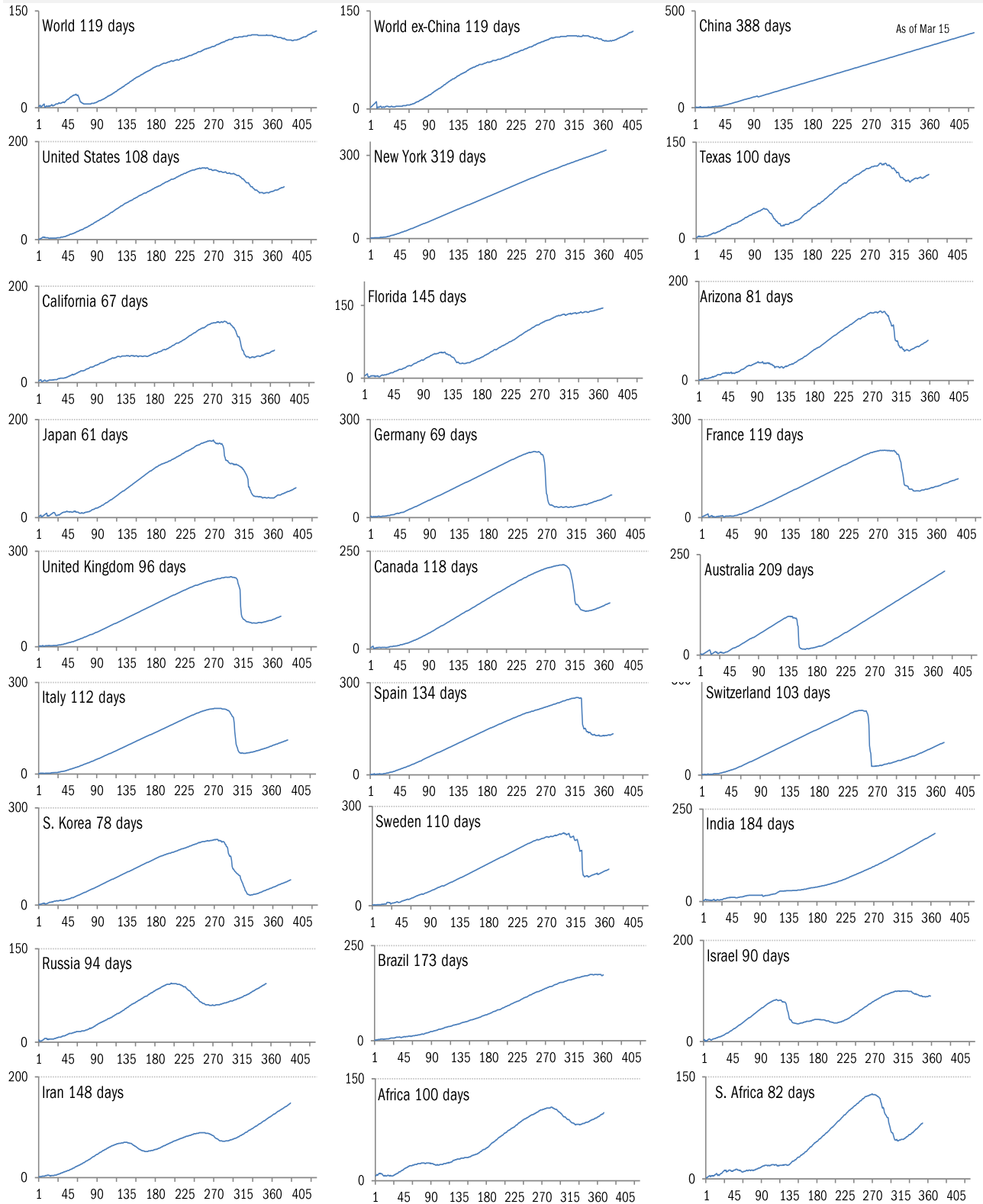


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

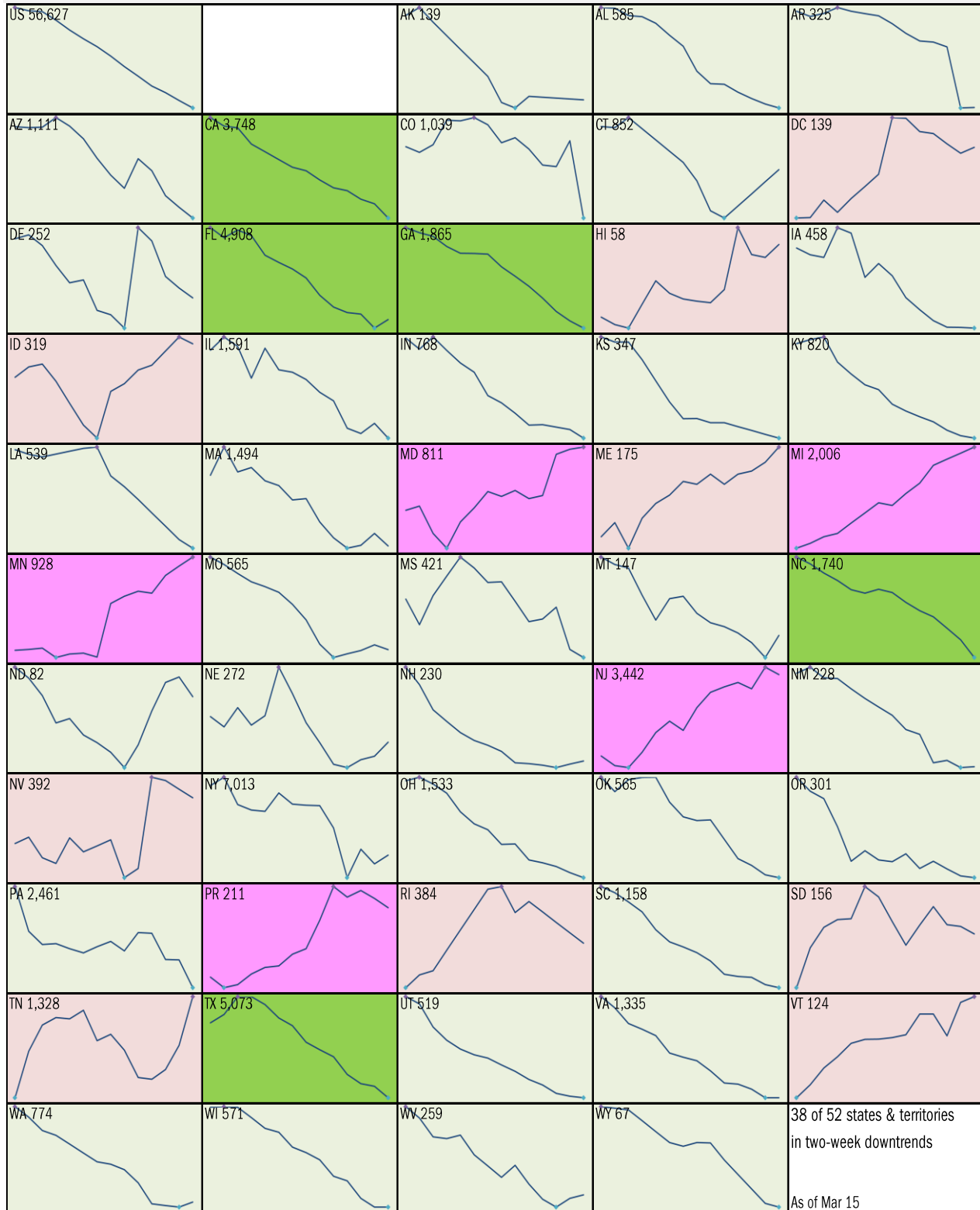


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

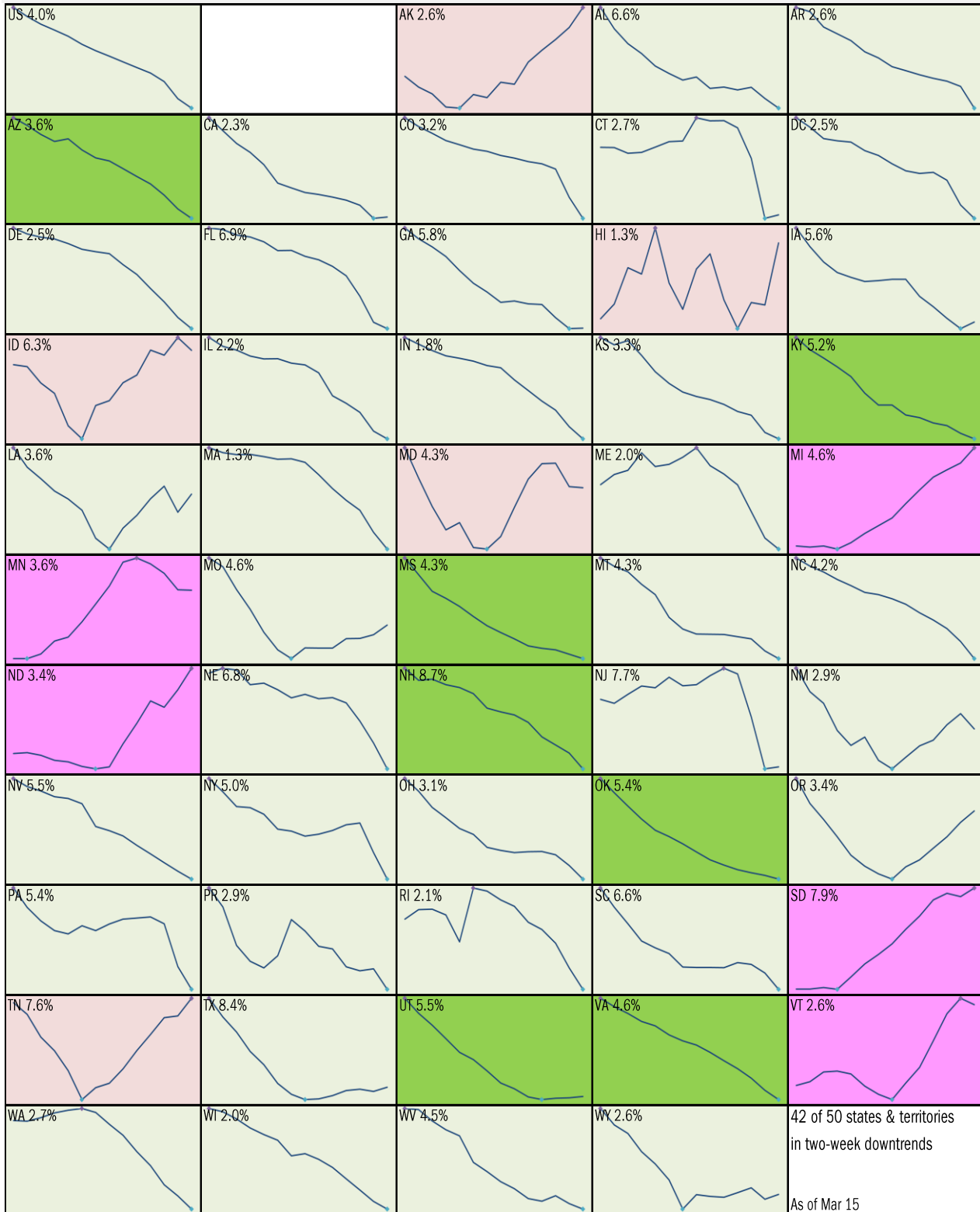


Source: [Johns Hopkins](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

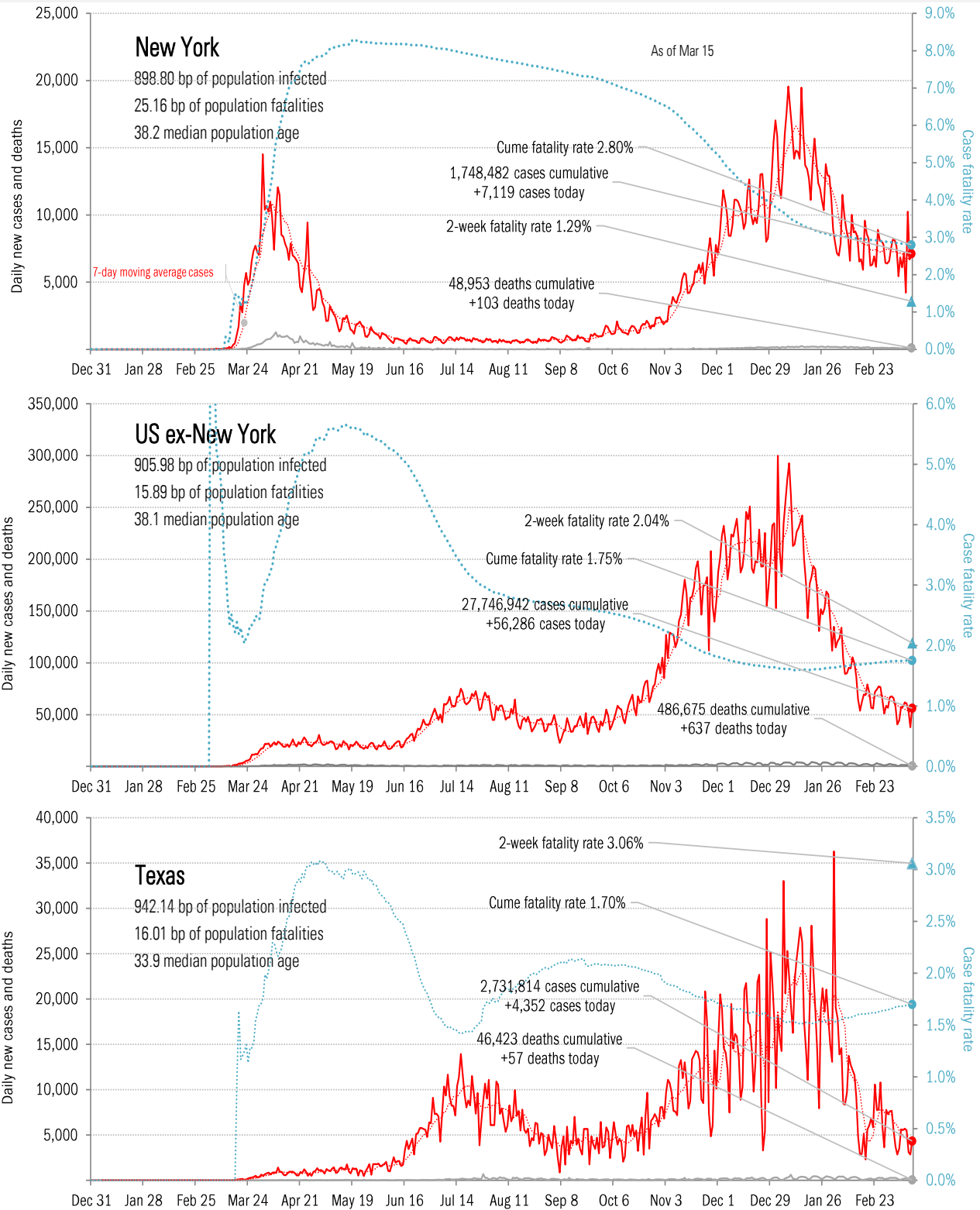
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



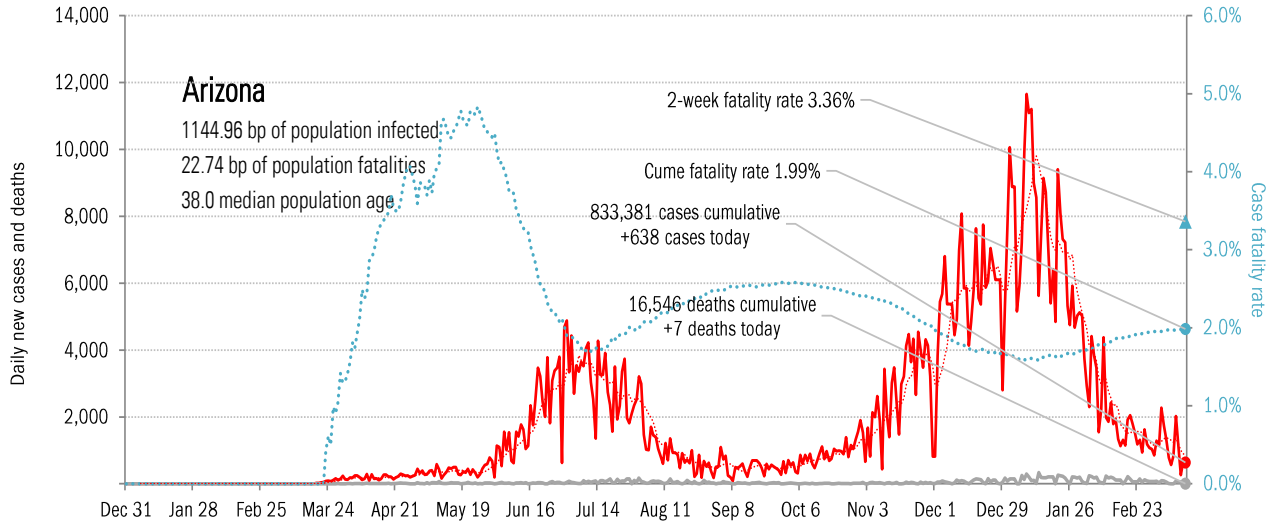
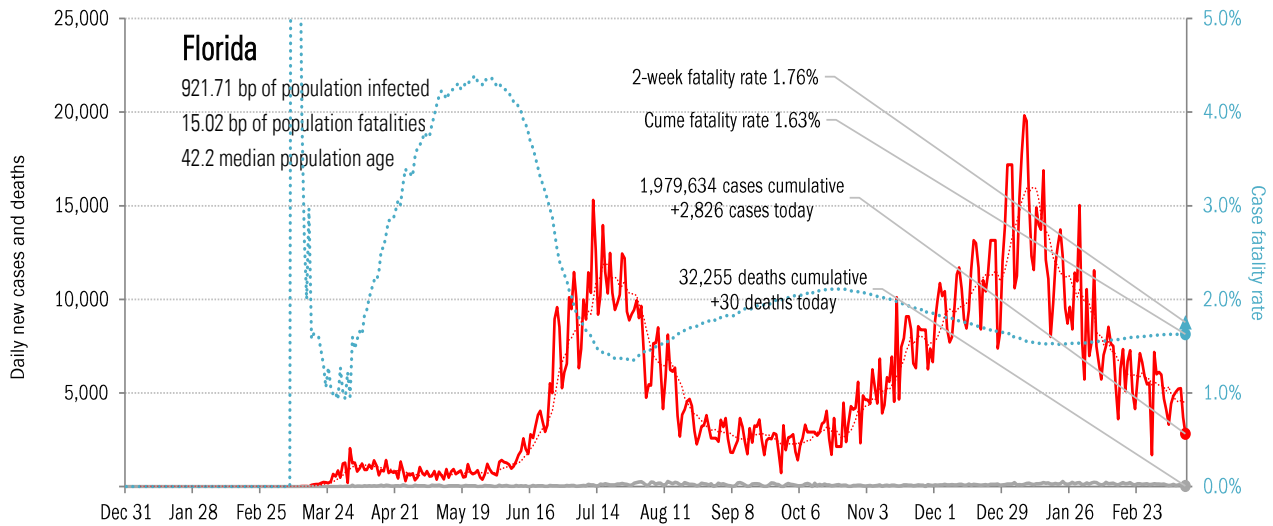
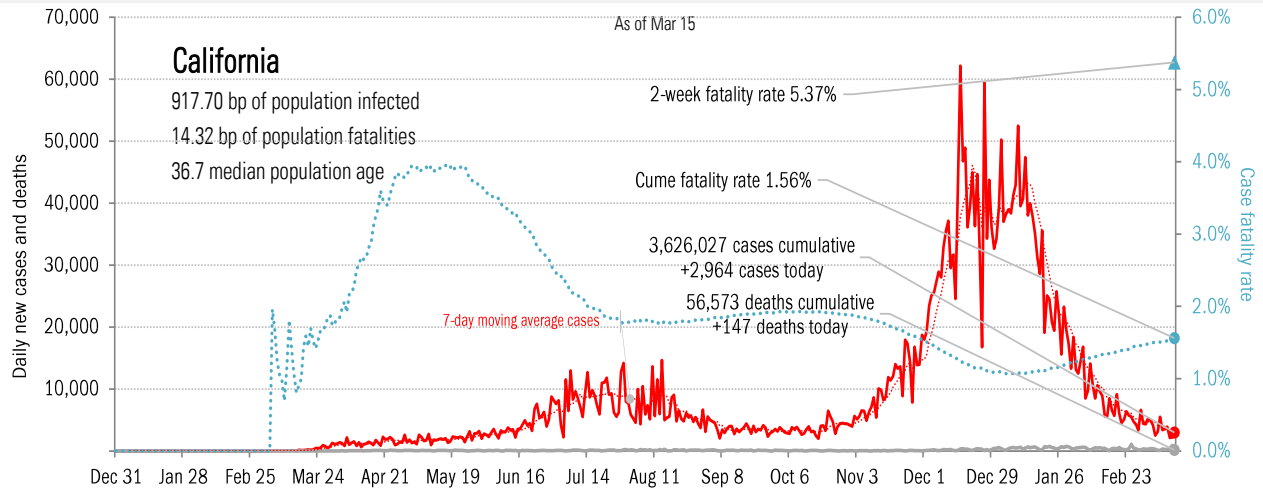
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



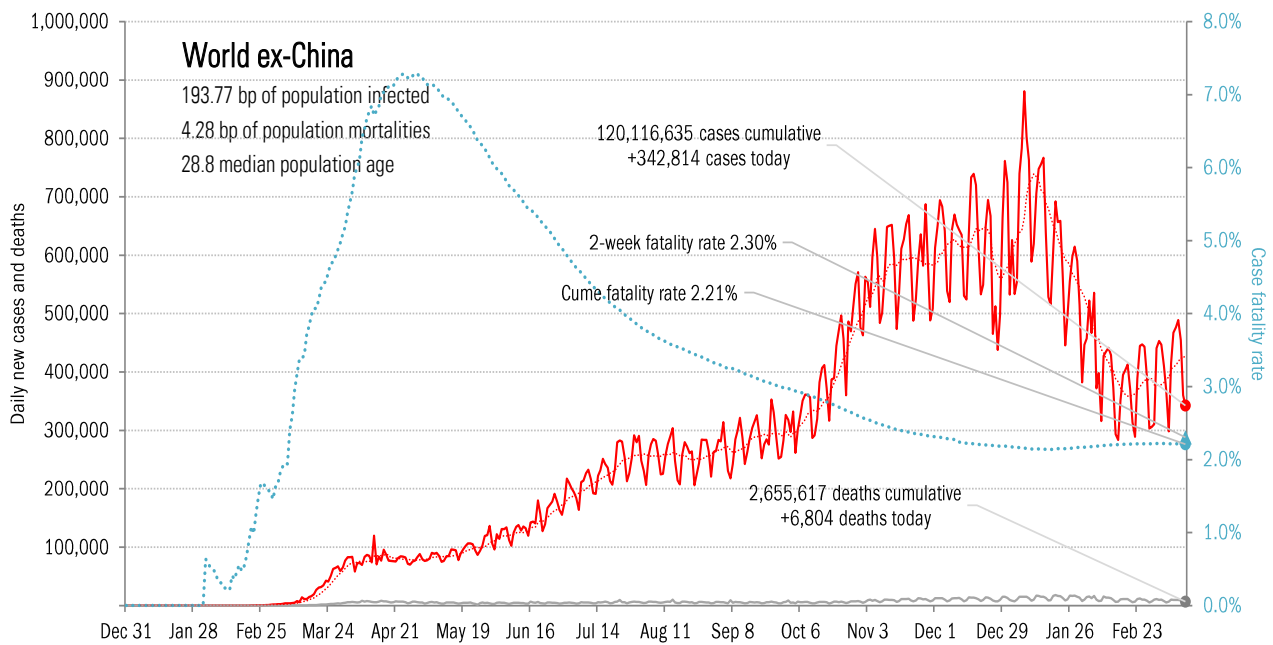
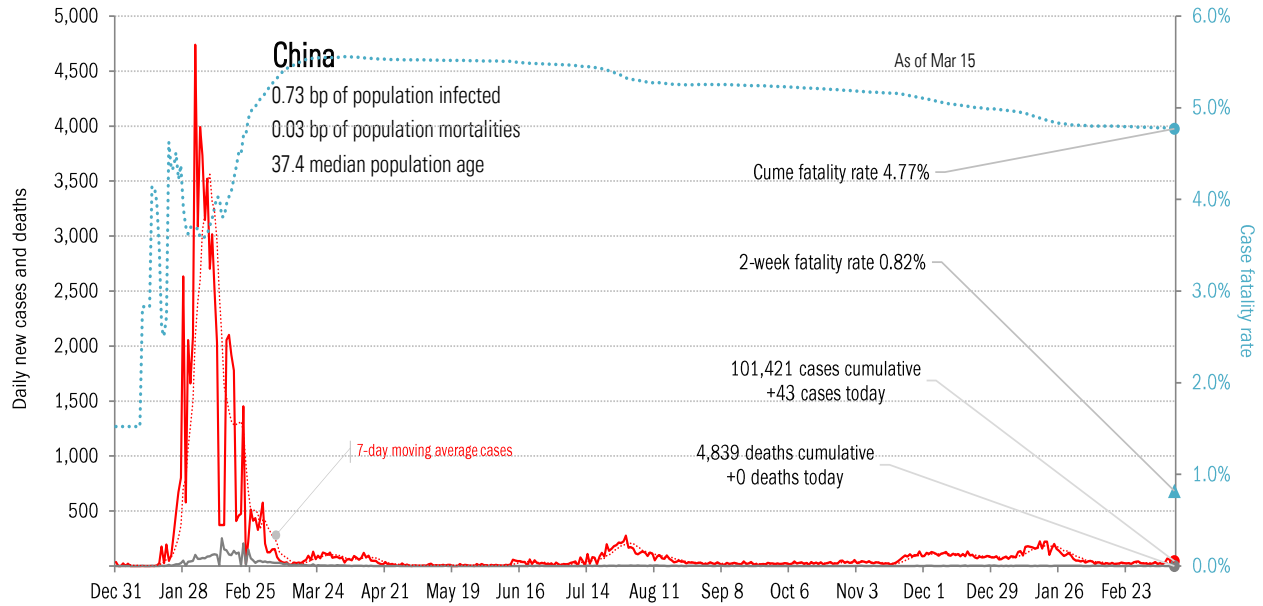
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



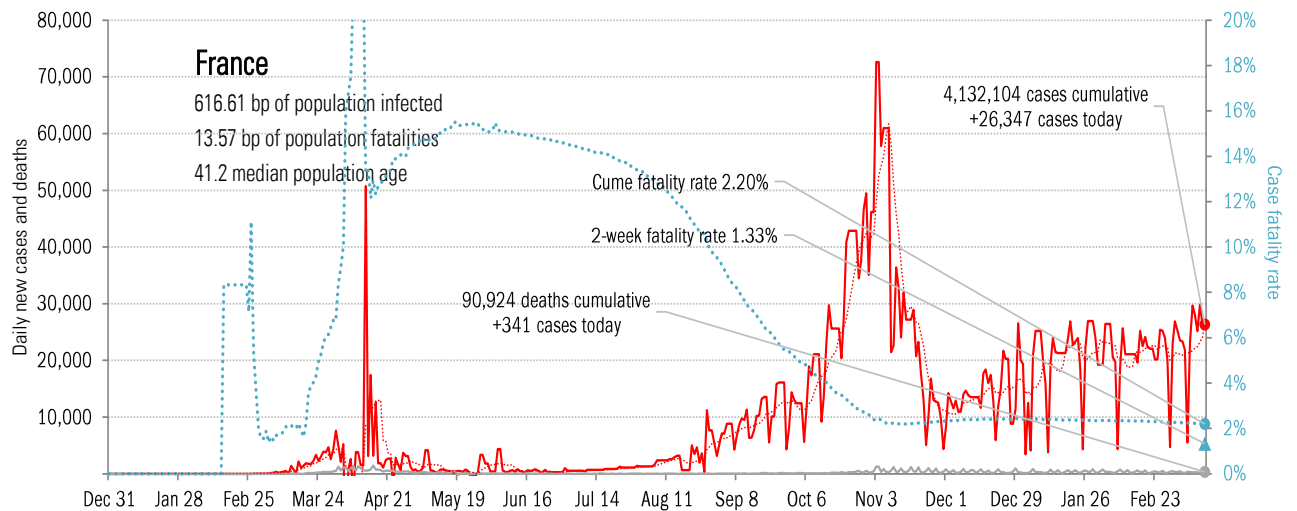
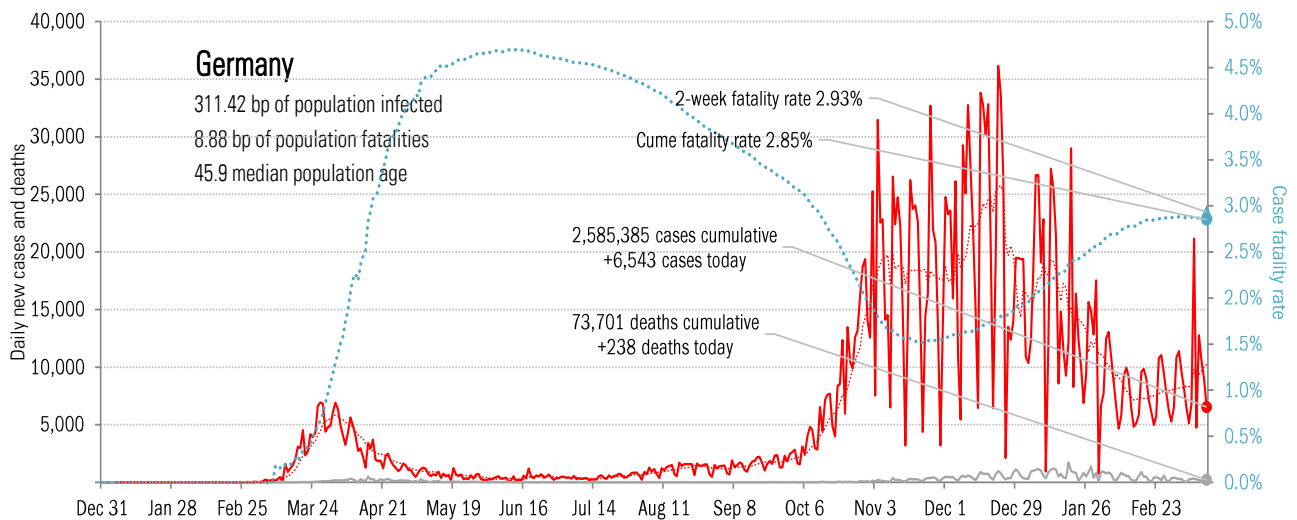
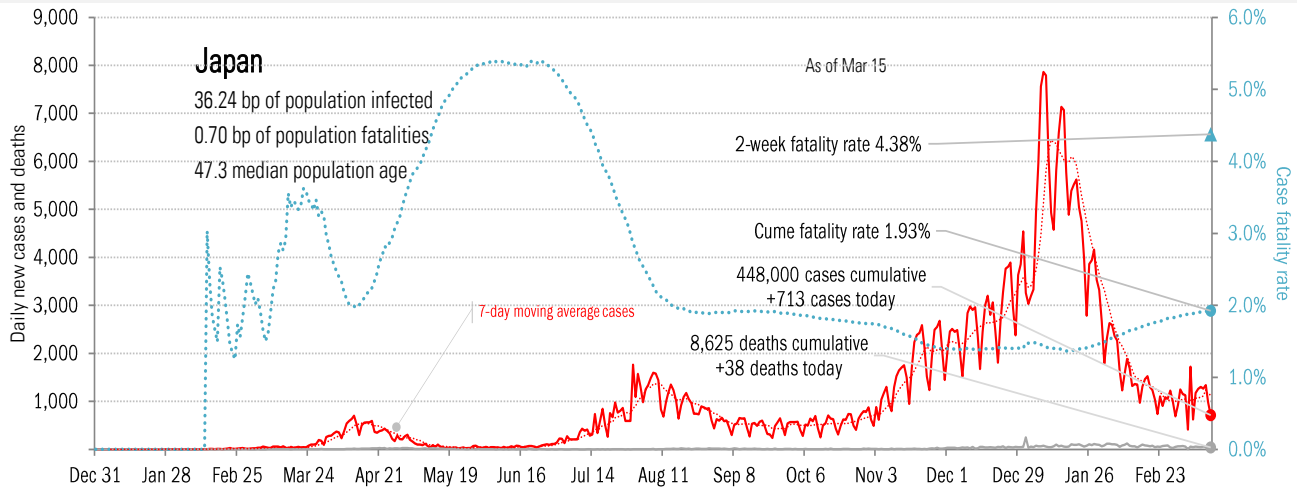
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



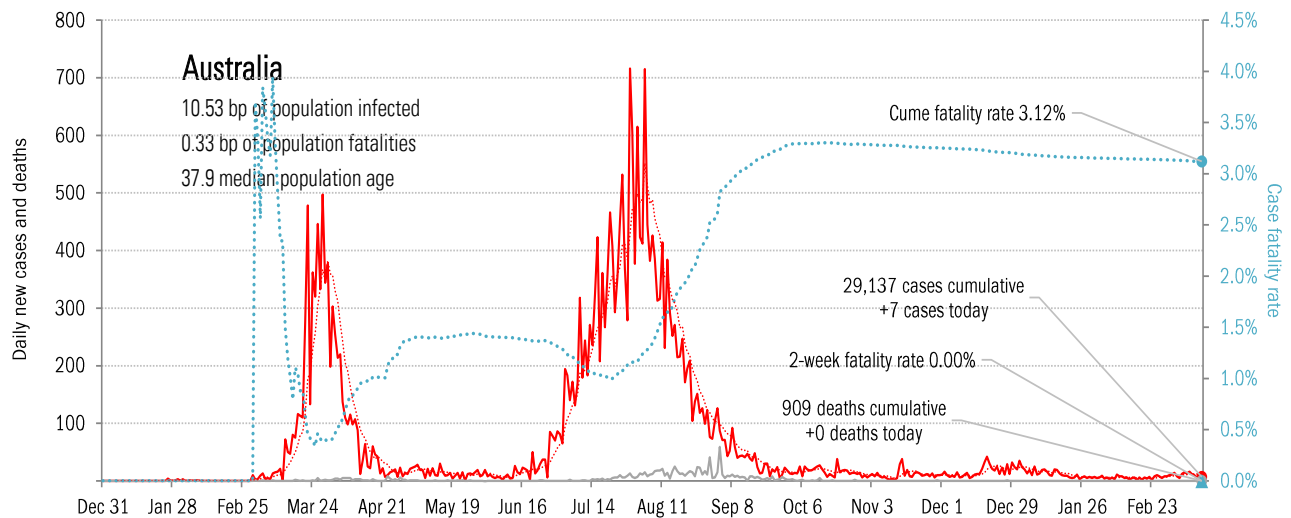
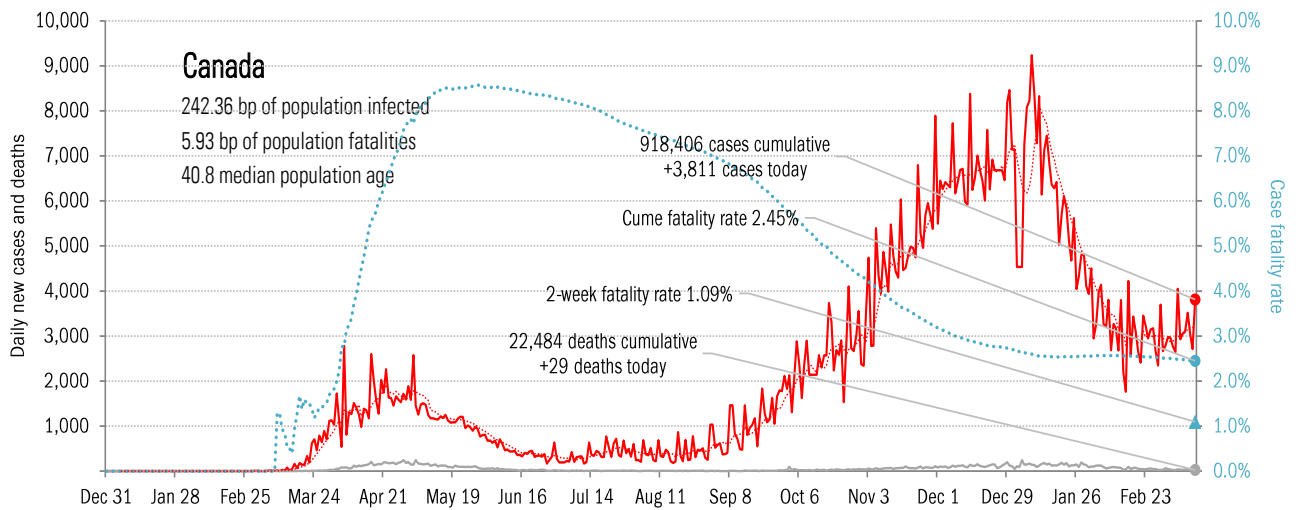
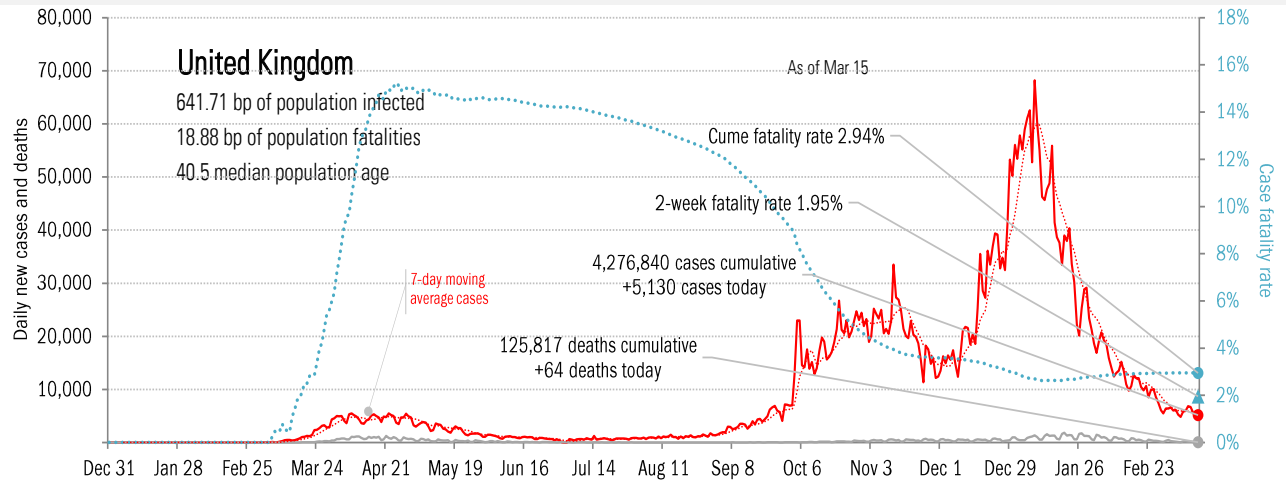
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



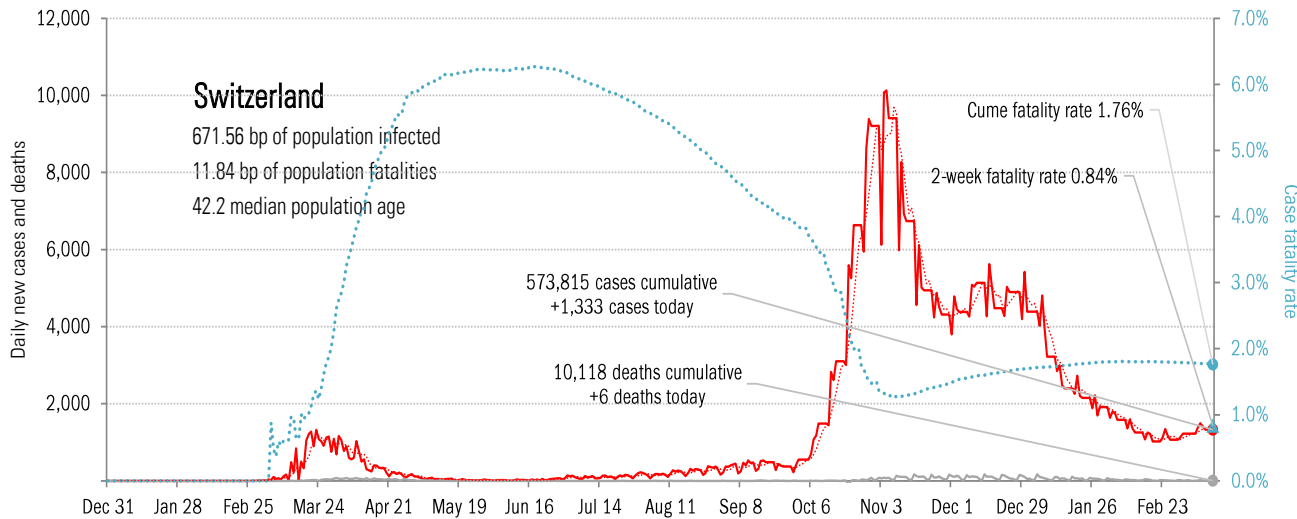
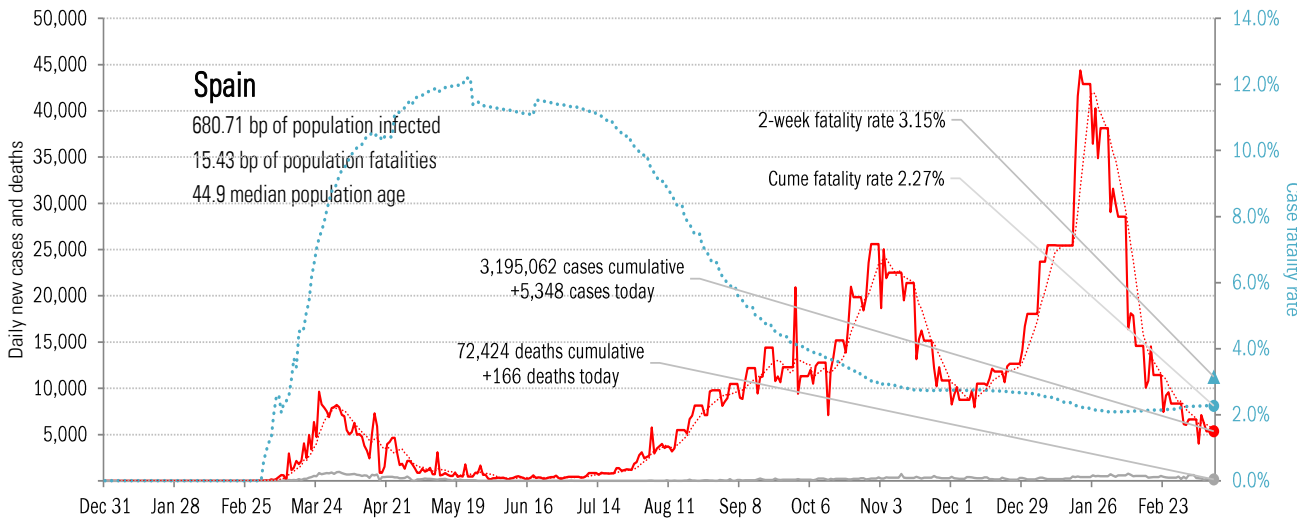
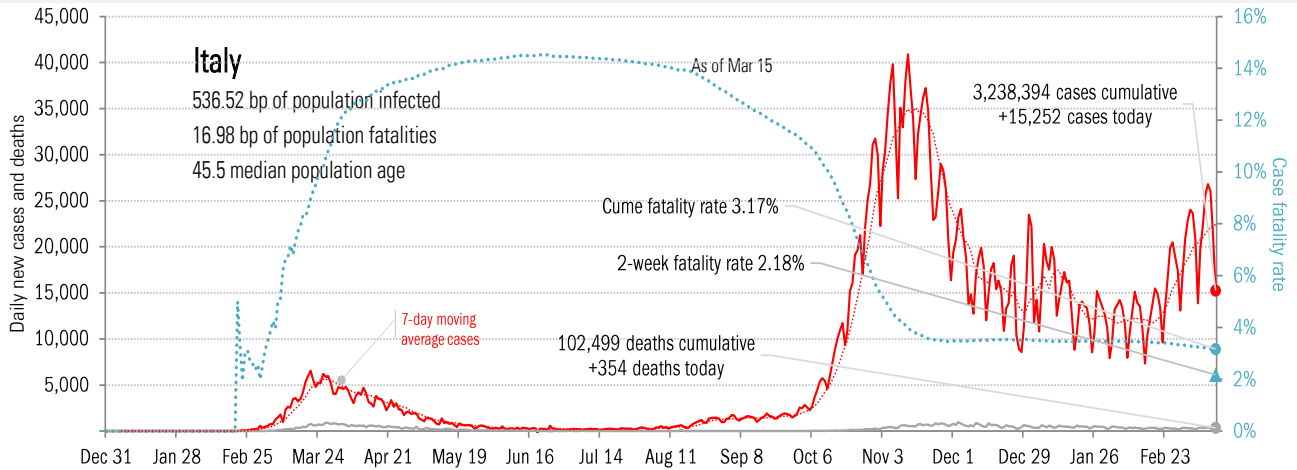
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



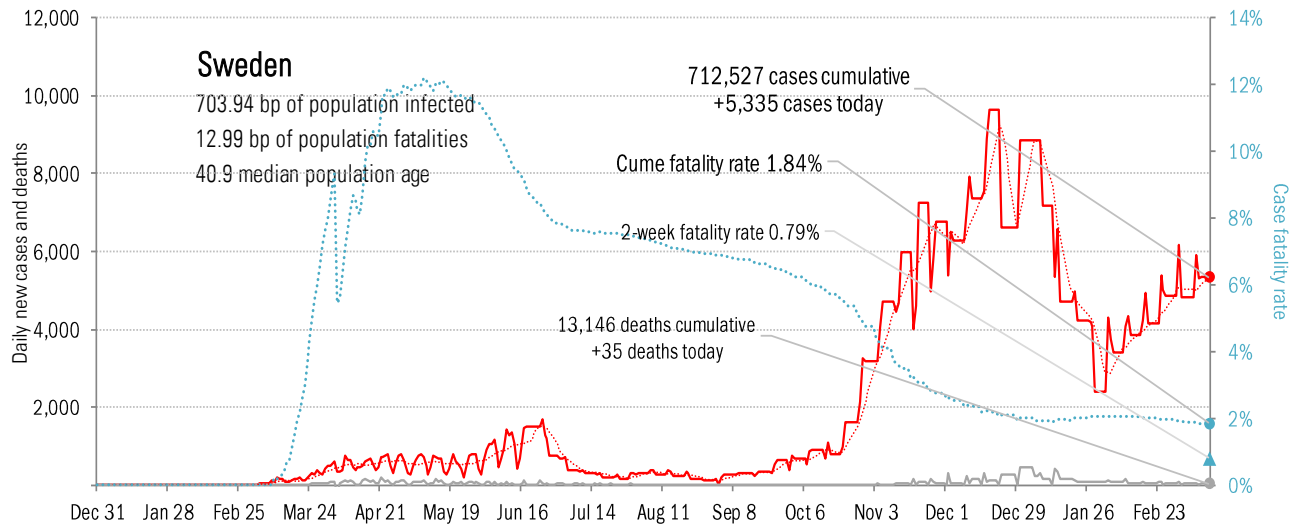
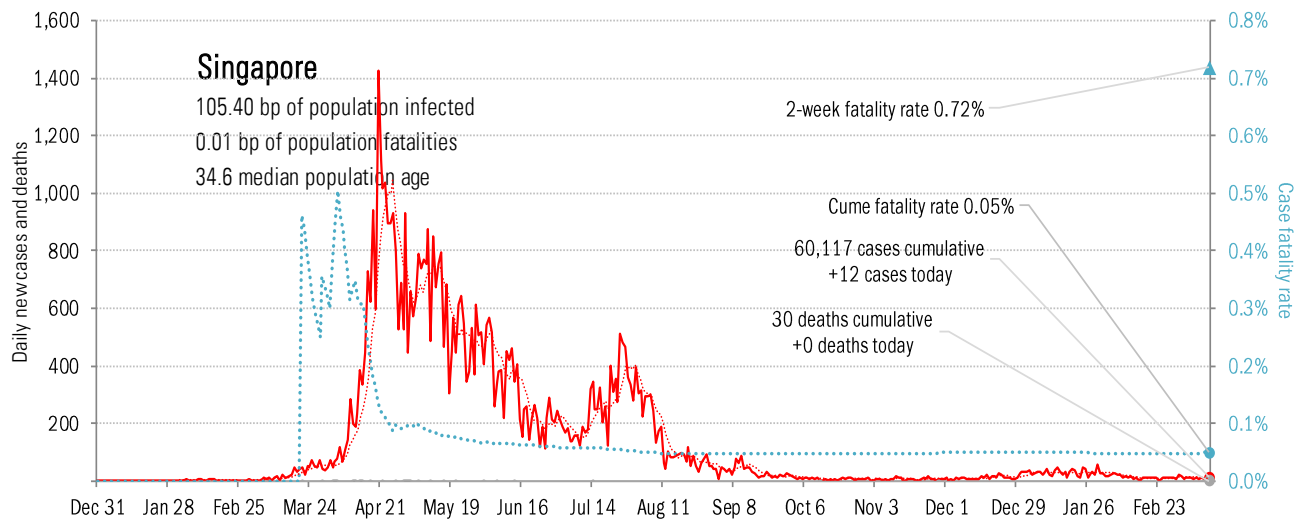
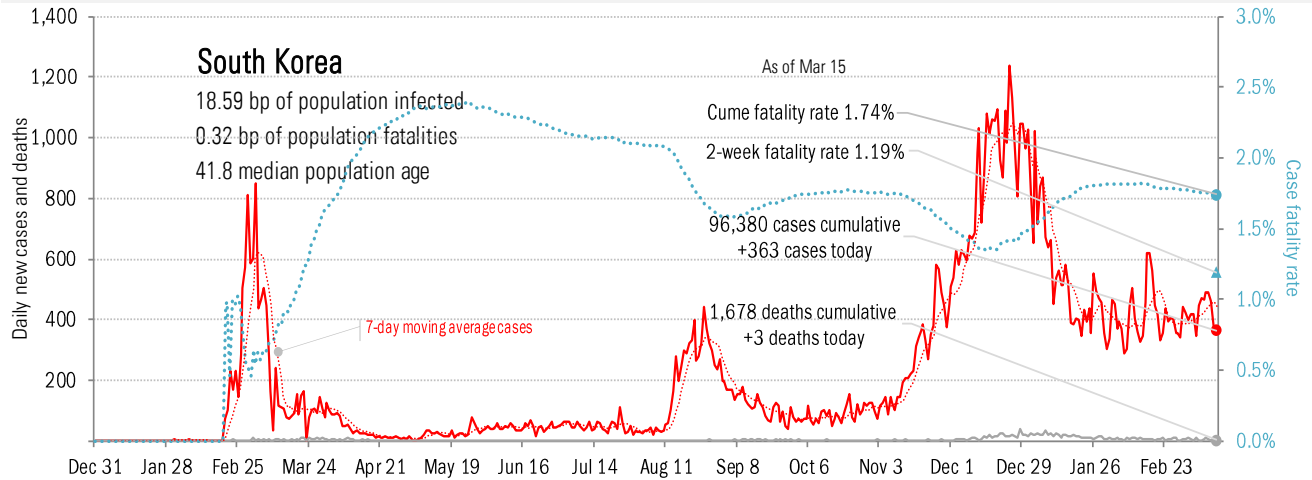
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



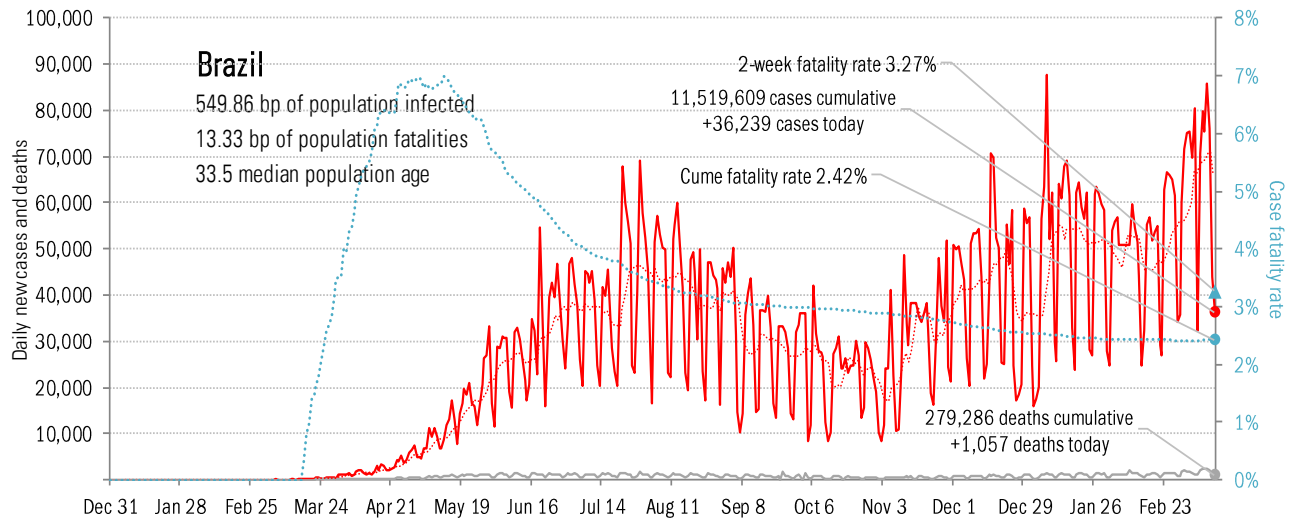
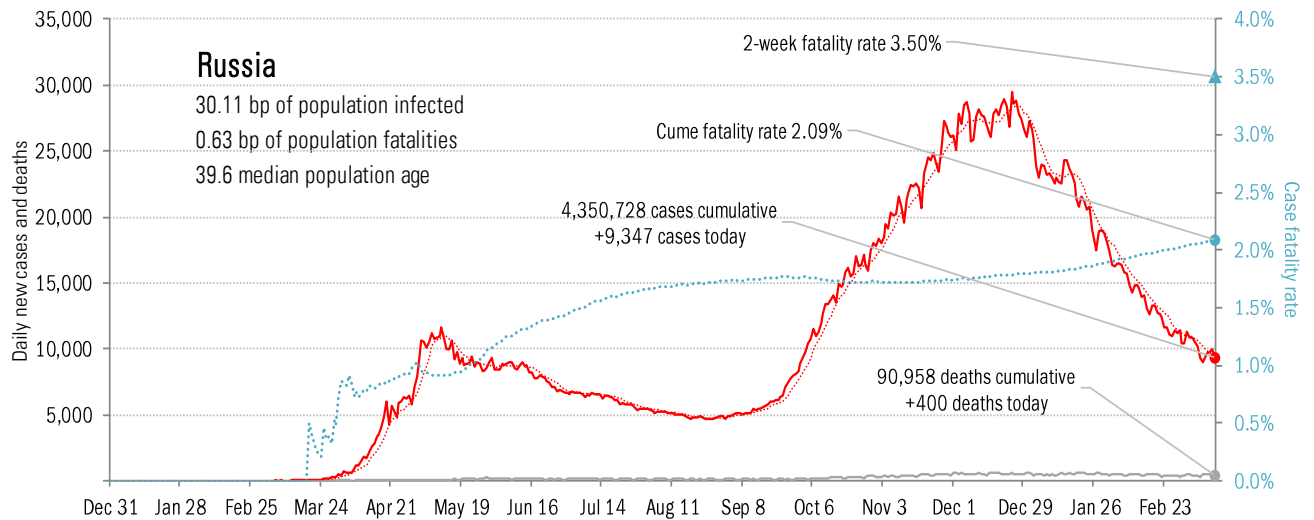
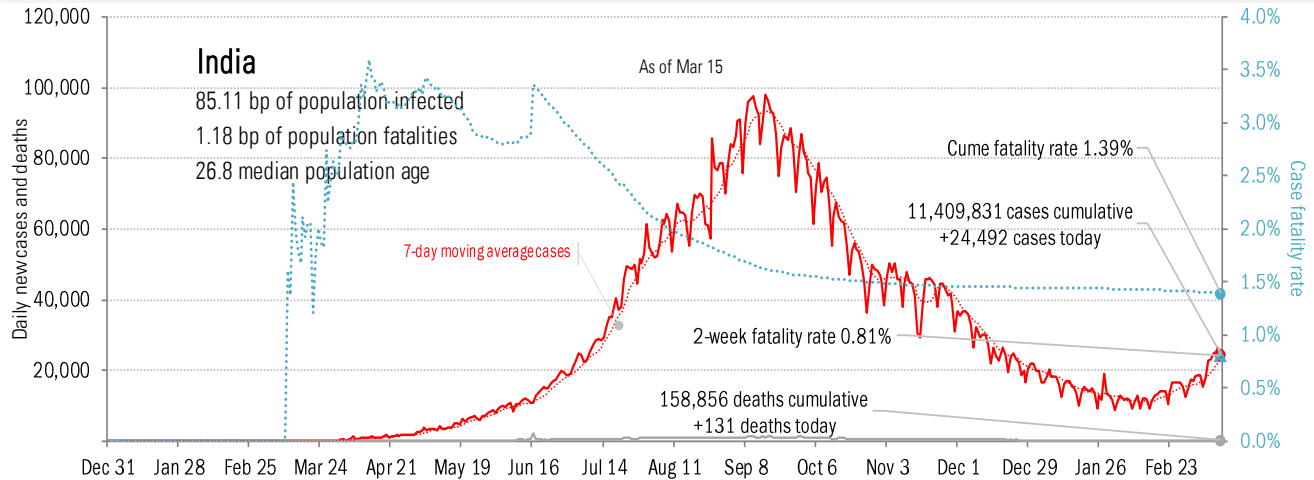
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



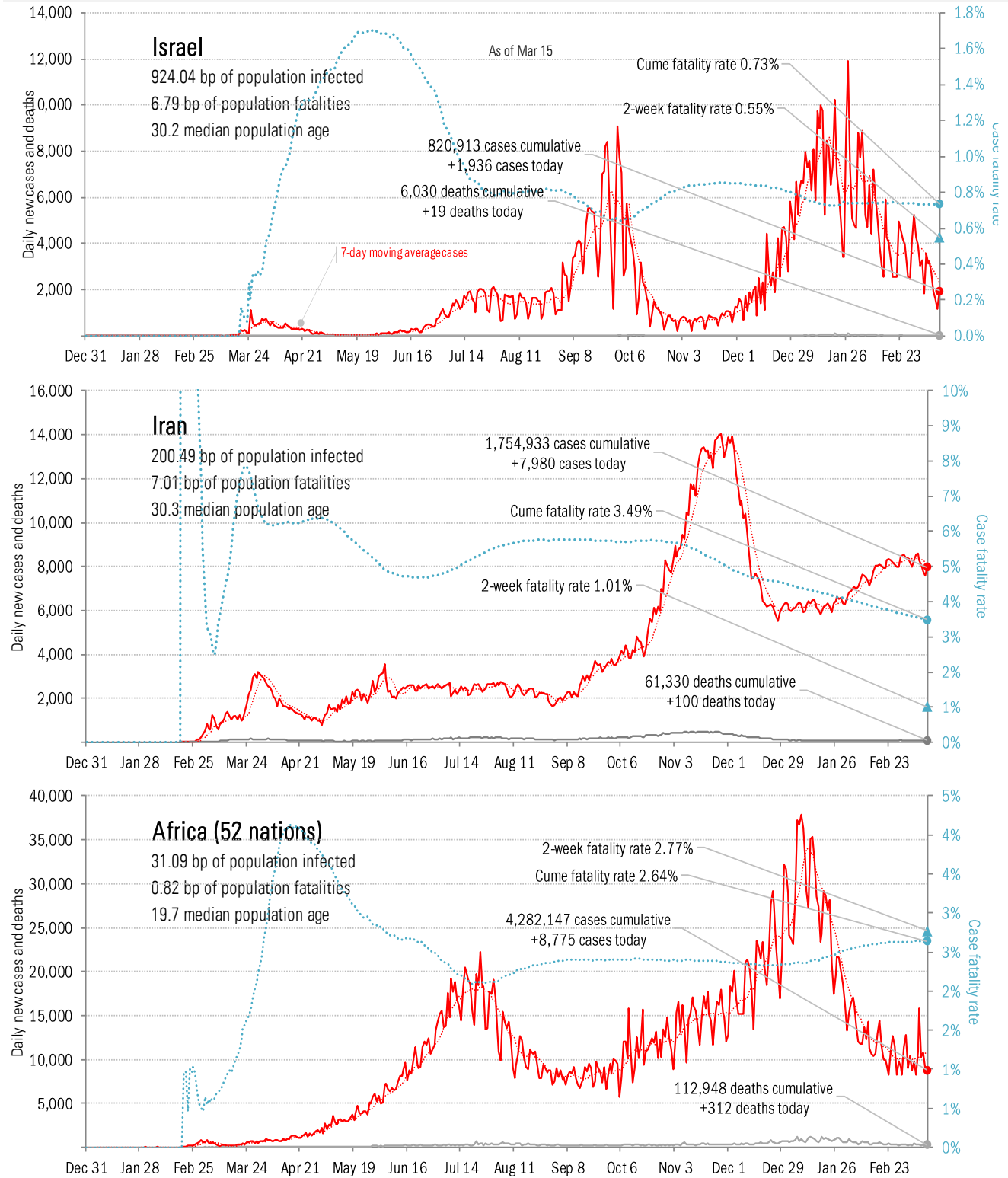
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



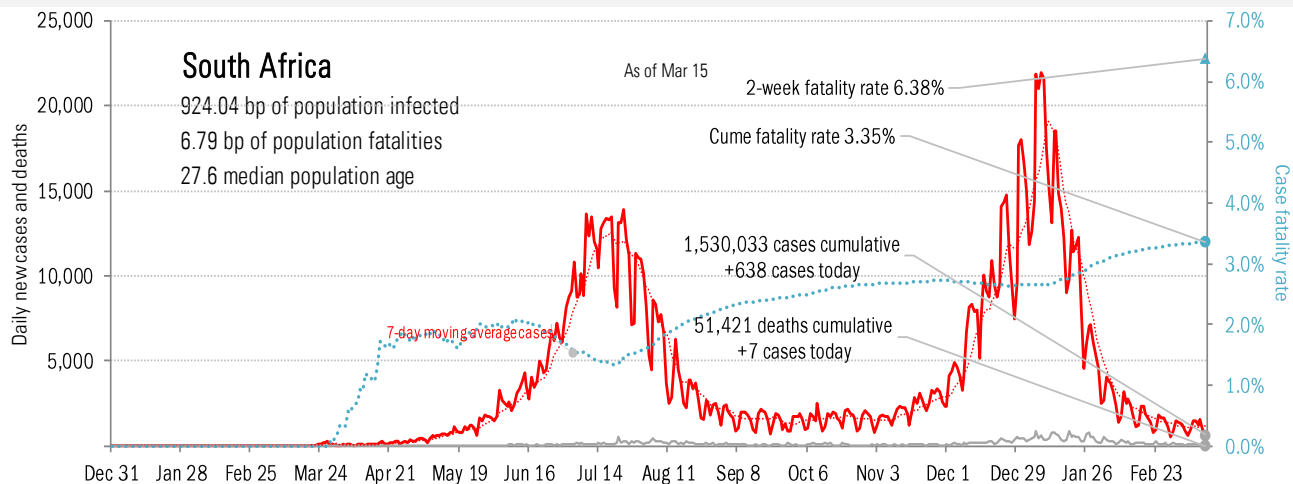
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations