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Data Insights: Covid-2019 Monitor

Saturday, March 13, 2021

The global scorecard



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The US scorecard

New Cases: New Intropried Our coses: Our deaths Our intropried Heading to the states Heading to theading to the states	The ten worst US states														
TX +5516 CA +422 CA 361877 CA 25517 TX 26030 R 95% 86 95% 86 95% 86 95% 86 95% 86 95% 86 95% 86 95% 86 95% 95% 95% 95%	New cas	æs	New Deaths		New in hospital		Ourne cases		Curre deaths		Qume in hospital		Hospital use		ICU use
R +5214 TX +222 GA +499 TX 221511 NY 48,757 CA 24,777 MA 250 DE 84,650 DE 84,650 DE 84,650 DE 84,650 DE 84,650 DE 84,650 GA 83,755 CI 84,650 GA 83,755 CI 84,650 GA 83,755 CI 85,756 NV 147,774 NU 23,864 GA 83,755 CI 85,757 NO 75,756 NO 75,75	TX	+5,518	CA	+357	FR	+208	CA	3,618,777	CA	55,517	TX	216,030	R	95%	RI 86%
NN +4.240 CH +2.49 FL 1.87/d80 NX 48.229 FL 11.196/d80 FL 1.87/d80 FL </td <td>FL.</td> <td>+5,214</td> <td>TX</td> <td>+222</td> <td>GA</td> <td>+69</td> <td>TX</td> <td>2,721,511</td> <td>NY</td> <td>48,757</td> <td>CA</td> <td>214,777</td> <td>MA</td> <td>82%</td> <td>DE 84%</td>	FL.	+5,214	TX	+222	GA	+69	TX	2,721,511	NY	48,757	CA	214,777	MA	82%	DE 84%
NN +4,009 WW +173 CK 44,009 WW +173 CK 42,000 A 92,050 CK 89,055 CK 89,055 CK 89,056 CK 89	NY	+4,226	CH	+209	KY	+29	H.	1,967,865		46,229	H.	141,169	DC or	81%	DC 82%
C4 4-3362 Tr. +106 Tr. Tr. 100 C4 84 40,00 C4 84 64,00 C4 84 64,00 C4 84 64,00 C4 84 64,00 C4 84,40 C4	NJ	+4,049	WV	+1/3	CI	+11	NY	1,724,425	HL DA	32,145	NY	102,196	GA	80%	GA 82%
H +2,005 VM 7,056 AL 7,976 NL 1,017,000 NL 1,017,000 <t< td=""><td>CA Di</td><td>+3,925</td><td>HL NN</td><td>+105</td><td>KS</td><td>+10</td><td>IL O</td><td>1,206,084</td><td>PA</td><td>24,510</td><td>GA</td><td>89,755</td><td></td><td>80%</td><td>MU 81%</td></t<>	CA Di	+3,925	HL NN	+105	KS	+10	IL O	1,206,084	PA	24,510	GA	89,755		80%	MU 81%
Image: No. + 1,294 Image: Hold State	PA MI	+ 3,055		+67	IVIA TV	+10	GA	1,031,713	NJ II	23,854		71,904	MD MO	79% 700/	IX 80%
CH +1,030 CA +1,03 LL +3 Fit all solid CH +1,040 Fit all solid H +1,040		+ ∠,9 44 ⊥1 008	۷A ۸7	+ 59	17	+ 10		900,740 06/11/17		23,104	FA KV	65,086		79% 78%	Π_ 79%
MA +17,06 L +44 ME +5 AZ 80,020 MI 16,723 AZ 56,263 SC 78% NC 78% +34,521 +1,338 +370 15,934,917 306,339 1,000,749 AI states 78% NC 78% NC 78% NC 78% 70% Median 72% 71% Median 72% TX +10,85% Median 72% TX +10,85% 100%		+1,990 ⊥1,990		+30 +/17	M	+9 +0		90 4 , 147 881 823	сч СЧ	17, 10 4 17, 870		64 955		78%	AL 79% MI 76%
NY Clinical NY NY Clinical NY <	MA	+ 1,000	ۍ ۱	+41	ME	+9 +5	Δ7	831 832	M	16,729	ιL Δ7	56.478	SC.	78%	NC 75%
All states +61,204 +1,769 70% -529% All states 29,347,338 522,590 1,942,877 Median 72% 77% 77% 2.94% 72.94% 74% 74% 74% 74% 74% 74% 74% 74% 74% 7	100 (+34521		+1.338	IVIL	+370	74	15.934.917	IVII	306.939	/ 🗠	1 090 749		1070	110 10/0
All states +61,204 +1,769 700 Top ten 56% 76% 529% 76% 529% Top ten 54% 59% 59% 59% 40 All states 73% 70% Median 72% 71% <i>Same states not reporting</i> <i>The most improved UStates</i> NY -2,943 NY -50 NY -72 TX +10,856 DE -558 SC -30 WA -20 US recoveries <i>TX +10,856</i> DE -558 SC -30 WA -20 US recovery data is not updating. We are working obtain a new source. 500,000 <i>United States</i> 901.001 bp of population infected 16.351 bp of population age 91.001 bp of population fatalities 91.001 bp of population fatalities 91.002 bp of		101,021		1,000		1010		10,001,011		000,000		1,000,110			
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Data States and reporting Five most improved US states NY 2.943 NY 50 NY 72 TX + 10,866 AZ 348 GA 34 OH 58 US recovery data is not updating. We are working obtain a new source. AL -417 KS -29 ND -15 US recovery data is not updating. We are working obtain a new source. 350,000 United States AL -27 MN -13 300,000 United States As of Mar 12 2.44 2.47 38.0 8.0% 6.0% 6.0% 300,000 United States As of Mar 12 2.44 2.47 2.44 2.47 0.0% 8.0% 6.0% <td>Top ten</td> <td>56%</td> <td></td> <td>76%</td> <td></td> <td>-529%</td> <td>Topten</td> <td>54%</td> <td></td> <td>58%</td> <td></td> <td>56%</td> <td>Median</td> <td>72%</td> <td>71%</td>	Top ten	56%		76%		-529%	Topten	54%		58%		56%	Median	72%	71%
Fewer new deating Rever new deating More rew deating <										Soi	me states n	ot reporting			
Rever claily cases Rever new dealths Rever new hospitalizations Most recoveries NY -2943 NY -50 NY -72 TX +10,856 AZ -948 GA -34 OH -58 US recovery data is not updating. We are working obtain a new source. AL -417 KS -29 ND -15 US recovery data is not updating. We are working obtain a new source. 350,000	Five most improved US states														
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AZ -948 GA -34 OH -58 DL -1.650 DE -568 SC -30 WA -20 US recovery data is not updating. We are working obtain a new source. GK -272 AL -27 MN -13 00tain a new source. 300,000	NY	-2,943				NY	-50			NY	-72			ΤX	+10,856
DE -568 SC -30 WA -20 Us recovery data is not updating. We are working obtain a new source. 350,000 AL -27 MN -15 Detectively data is not updating. We are working obtain a new source. 350,000 Jointed States AL -27 MN -13 300,000 United States AL -27 MN -13 300,000 United States As of Mar 12	AZ	-848				GA	-34			СН	-58				. <u></u>
AL 417 KS 29 ND -15 Updating We are working obtain a new source.	DE	-558				SC	-30			WA	-20		US reci	overy	data is not
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350,000 United States As of Mar 12 901,001 bp of population infected 2-week fatality rate 2.24% 16,351 bp of population age 29,347,338 cases cumulative 200,000 6.0% 150,000 Cume fatality rate 1.81% 150,000 532,590 deaths cumulative 100,000 532,590 deaths cumulative 100,000 532,590 deaths cumulative 100,000 6.0% 100,000 532,590 deaths cumulative 17,69 deaths today 4.0% 00,000 0.0%	OK	-272				AL	-27			MN	-13		obtain	u now	7 300100.
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300,000 United States 901.001 bp of population infected 16.351 bp of population fatalities 38.1 median population age 29,347,338 cases cumulative +61,204 cases today Cume fatality rate 1.81% 532,590 deaths cumulative +1,769 deaths today 7-dg moving average cases 0.0%															
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Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8 Oct 6 Nov 3 Dec 1 Dec 29 Jan 26 Feb 23	-								uay moving a	verage cases		<u> </u>	<u> </u>	\rightarrow	a 0.0%

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world													
US overall							Over last c	lay	Share pop full immunization				
140.12 mil	lion doses (distributed					+2.32 milli	on/day		United States 10.5%			
105.80 mil	lion doses a	administere	ed				+3.04 milli	on/day	United Kingdom 2.1%				
68.72 milli	on persons	with one s	hot			بهر +1.95 million/day				France 3.2%			
36.58 milli	on persons	with two s	hots	1		+1.19 million/day 1%				Spain 3.4%			
7.50 millio	n shots lon	g-term care	e residents,	/staff	+0.03 million/day					Germany 3.3%			
/5.5% of (distributed	doses adm	inistered	40.00/ 0					er Australia 0.8%				
26.0% of 0	US pop 1 si	lot		13.9% 2 sl	hots			Modern 40%	%	Australia	0.8%		
100% OT L	IC I SNOT			60.2% Z SI	nots	Attoday	dealard a	49%	$\begin{array}{c} \text{Isidel } 47.5\% \\ \text{Canada } 1.6\% \end{array}$				
				At today's dosing pace,						1	lanan	0.0%	
				1					China 9.1%				
		Sta	ate			18.	1 QS	IVS					
		Doses di	stributed			by Sep 9	2021	-] -	Brazil 1.3%				
		as % po	pulation	Best		US will ac	hieve her	d immunit	Global data differs due to sources				
AK	1	One shot	received			75	dov		ME				
64.3%		as % po	pulation	Middle		1 D	uay	S		43.3%			
26.5%		Two shot	s received	Moret		by May 2	6, 2021				23.8%		
17.0%		as % po	pulation	worst			,			-	12.8%		
	-	-				WI				VT	NH		
				38.0%						46.4%	40.3%		
						21.3%			22.4%	23.2%			
			-		-	11.9%				11.7%	10.4%		
	WA	ID	MT	ND	MN	IL	MI		NY	MA			
	40.8%	37.5%	43.6%	45.0%	39.6%	39.8%	38.5%		41.2%	41.5%			
	20.4%	18.1%	22.2%	24.4%	22.2%	20.5%	19.4%		20.6%	24.0%			
	11.5%	10.8%	12.8%	13.3%	11.8%	10.5%	10.8%	DA	10.0%	11.8%	DI		
	UK			5D	IA		UH	PA	NJ	UI	KI		
	38.8%	37.9%	46.7%	50.8%	39.9%	37.7%	39.5%	40.6%	39.6%	46.1%	41.3%		
	19.1%	19.0%	21.0% 12.0%	25.6%	ZZ.Z%	18.4%	19.1%	19.9%	22.7% 11.6%		24.4%		
	ΓΔ	10.7 %	13.0% CO	14.170	MO	11.070 KV	11.070 W/V	9.0%	MD	10.5%	9.0 70		
	40.6%	35.6%	40.5%	42.2%	38.8%	39.6%	43.5%	37.7%	39.8%	43.0%			
	19.6%	17.5%	20.2%	21.8%	18.1%	21.3%	22.2%	20.8%	20.6%	19.5%			
	91%	7.9%	11.6%	12.4%	9.7%	10.9%	13.8%	11.9%	11.7%	11.4%			
	070	AZ	NM	KS	AR	TN	NC	SC	DC		8		
		41.2%	48.9%	42.9%	40.5%	39.1%	39.4%	36.8%	54.7%				
		21.0%	27.7%	20.0%	18.0%	17.0%	19.2%	18.5%	15.9%				
		11.3%	15.6%	10.4%	9.8%	9.1%	10.8%	10.6%	8.2%				
				OK	LA	MS	AL	GA		-			
				49.9%	39.5%	41.0%	37.5%	37.5%					
				22.5%	18.8%	18.1%	16.7%	14.6%					
				12.5%	10.9%	10.0%	9.6%	9.2%				1	
HI				TX					FL		PR		
47.8%				37.5%				41.3%		44.5%			
22.2%				17.6%							13.8%		
13.7%				9.3%		As of Mar 12		10.4%		8.1%			

Source: <u>CDC</u>, <u>CDC</u>, <u>Our World in Data</u>, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

The U.S. Is Sitting on Tens of Millions of Vaccine Doses the World Needs

Noah Weiland and Rebecca Robbins *New York Times* March 11, 2021

Astra May Supply Less Than Half the Shots EU Expects

by June Chiara Albanese, Suzi Ring, and Morten Buttler *Bloomberg* March 12, 2021

Meme of day

<u>Netanyahu's 'Obsession' Helped Pfizer Choose Israel</u> <u>for Study</u>

Alisa Odenheimer *Bloomberg* March 12, 2021

<u>Remarks by President Biden on the Anniversary of the COVID-19 Shutdown</u>

The White House March 11, 2021



Source: Our beloved clients, and Power Line blog "The Week in Pictures"



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

Source: Johns Hopkins, TrendMacro calculations



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*



Source: Johns Hopkins, TrendMacro calculations

Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Johns Hopkins, TrendMacro calculations

US testing data is not updating. We are working to obtain a new source.

Alt requirement to <u>Open Up America Again</u>: 14-day "downward *14-day moving average, last 14 days Most recent value displayed* Downward trajectory Five best Upward trajectory Five worst



Source: Covid Act Now, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations



Patient zero... and then everyone else

Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations





Source: Johns Hopkins, TrendMacro calculations

Impact in other hot-spots







