

Data Insights: Covid-2019 Monitor

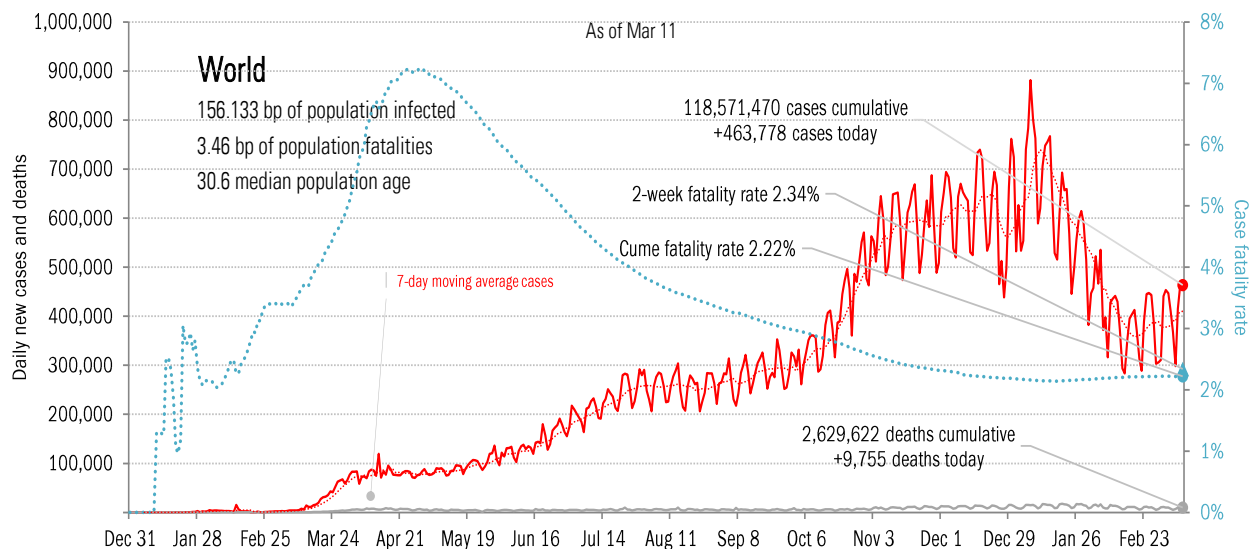
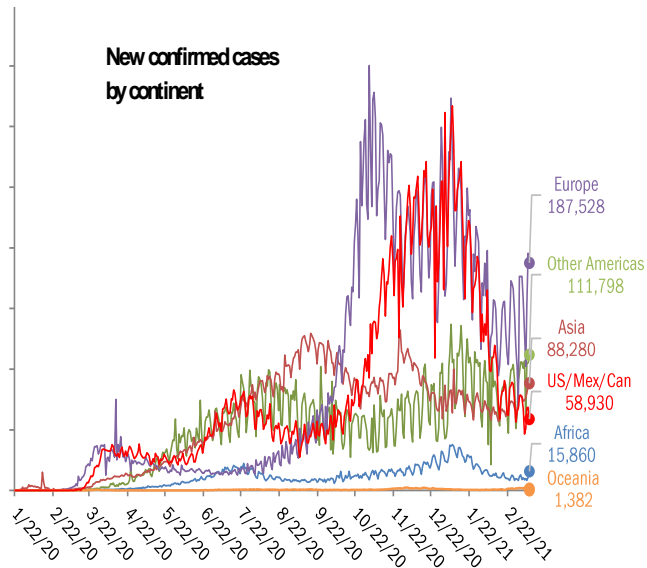
Friday, March 12, 2021

The global scorecard

The worst ten countries

New cases		New Deaths	
Brazil	+75,412	Brazil	+2,233
United States	+49,356	United States	+1,557
France	+28,129	Mexico	+661
Italy	+25,649	Russia	+451
India	+23,285	Poland	+376
Poland	+21,111	Italy	+373
Czechia	+14,529	France	+277
Turkey	+14,046	Ukraine	+270
Ukraine	+9,187	Germany	+262
Russia	+9,167	Czechia	+239
+269,871		+6,699	
World	+463,778	World	+9,755
Top ten	58%	Top ten	69%

New confirmed cases by continent



Source: [Johns Hopkins](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

The ten worst US states

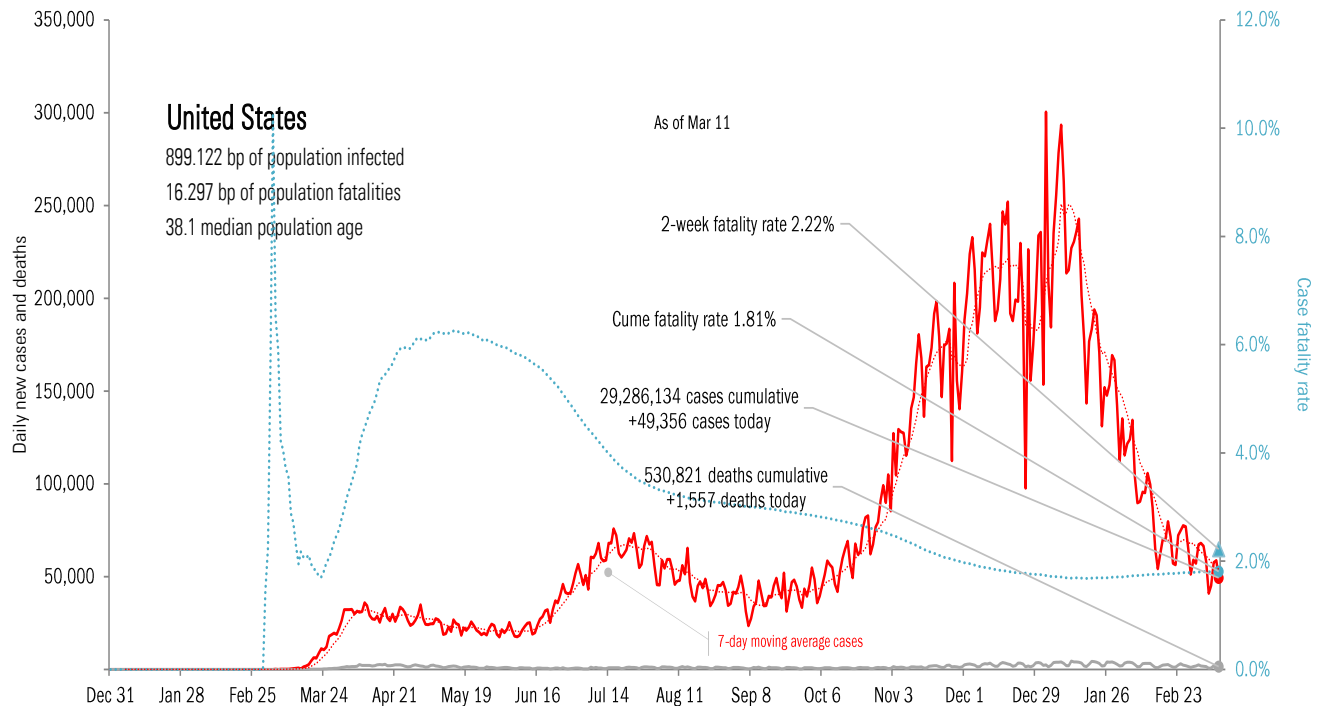
New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
NY	+7,169		CA	+270		FR	+208		CA	3,614,852		CA	55,160		TX	216,030		R	95%	RI	83%
TX	+5,715		TX	+211		GA	+69		TX	2,715,993		NY	48,690		CA	214,777		MA	81%	DC	82%
FL	+5,065		NY	+117		KY	+29		FL	1,962,651		TX	46,007		FL	141,169		GA	80%	DE	82%
NJ	+3,815		FL	+92		CT	+11		NY	1,720,199		FL	32,040		NY	102,196		DC	79%	MO	82%
CA	+3,557		GA	+81		KS	+10		IL	1,204,323		PA	24,474		GA	89,755		PA	78%	GA	81%
PA	+2,743		AZ	+57		MA	+10		GA	1,030,146		NJ	23,814		CH	71,904		FL	78%	AL	81%
MI	+2,569		IL	+55		TX	+10		CH	984,934		IL	23,123		PA	68,399		CT	78%	TX	79%
NC	+2,061		VA	+53		IL	+9		PA	961,092		GA	18,117		KY	65,086		SC	78%	FL	79%
AZ	+2,025		AL	+52		MI	+9		NC	879,825		CH	17,661		IL	64,955		MO	78%	MI	75%
MA	+1,809		PA	+47		ME	+5		AZ	830,655		MI	16,722		AZ	56,478		MD	78%	OK	75%
+36,528			+1,035			+370			15,904,670			305,808			1,090,749			All states 72%		70%	
All states +49,356			+1,557			-70			All states 29,286,134			530,821			1,942,877			All states 72%		70%	
Top ten 74%			66%			-529%			Top ten 54%			58%			56%			Median 72%		69%	

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
MO	-13,402	NJ	-87	NY	-72	TX	+10,856
KS	-704	KS	-35	CH	-58	PA	+2,598
CH	-420	LA	-27	WA	-20		
CO	-285	AZ	-21	ND	-15		
SC	-206	NC	-16	MN	-13		

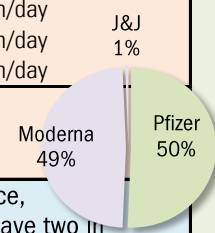
US recovery data is not updating. We are working to obtain a new source.



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US and the world

US overall	Over last day	Share pop full immunization
137.80 million doses distributed	+3.39 million/day	United States 10.1%
102.76 million doses administered	+2.59 million/day	United Kingdom 2.0%
66.77 million persons with one shot	+1.68 million/day	France 3.1%
35.39 million persons with two shots	+1.00 million/day	Spain 3.2%
7.47 million shots long-term care residents/staff	+0.03 million/day	Germany 3.3%
		Italy 3.1%
74.6% of distributed doses administered		Australia 0.8%
20.0% of US pop 1 shot	10.6% 2 shots	Israel 47.0%
100% of LTC 1 shot	59.8% 2 shots	Canada 1.6%
		Japan 0.0%
		China 7.9%
		India 0.3%
		Brazil 1.3%



At today's dosing pace, every American will have two in

214 days
by Oct 10, 2021

US will achieve herd immunity in

90 days
by Jun 8, 2021

State	Best
Doses distributed as % population	Best
One shot received as % population	Middle
Two shots received as % population	Worst

AK
63.3%
26.1%
16.7%

ME
43.3%
22.2%
11.7%

WI
38.0%
20.6%
11.5%

VT
46.4%
21.8%
11.5%

NH
40.3%
22.6%
9.9%

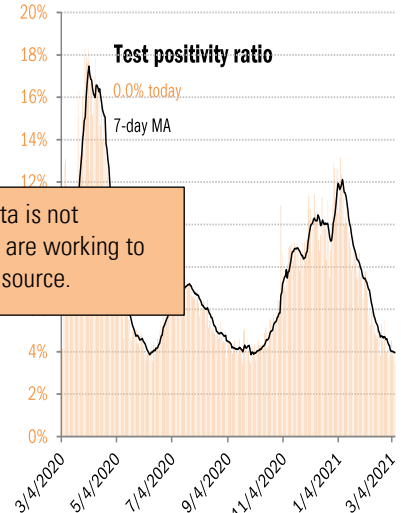
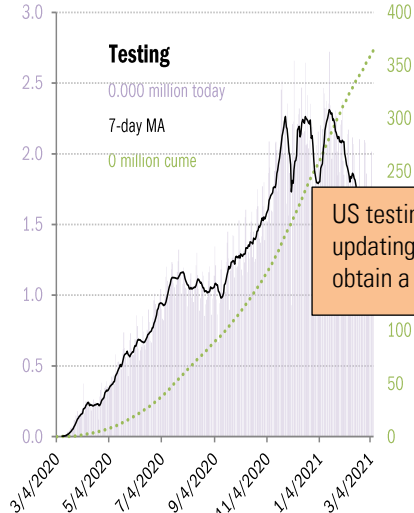
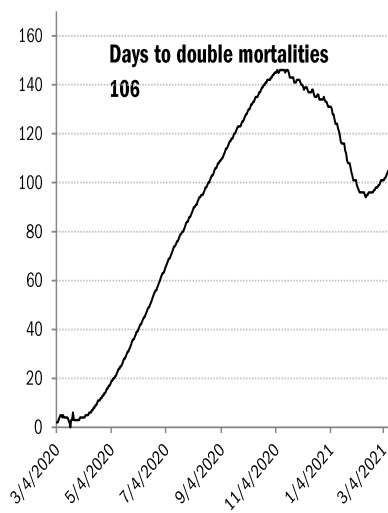
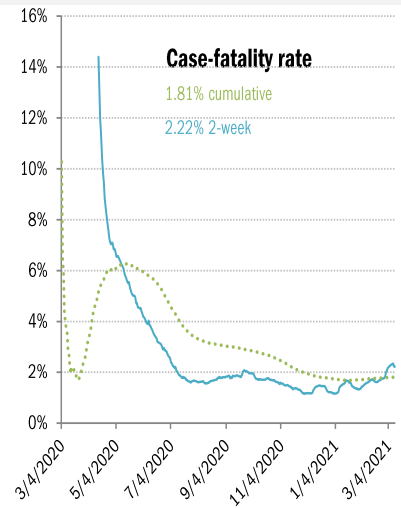
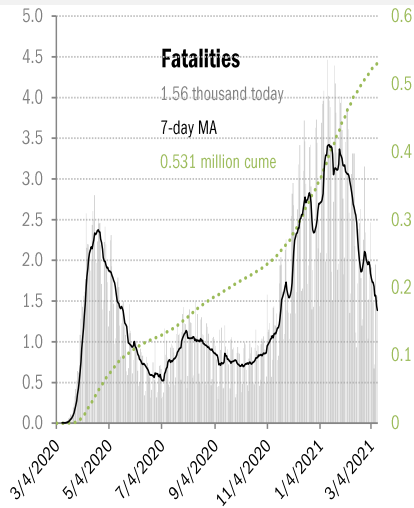
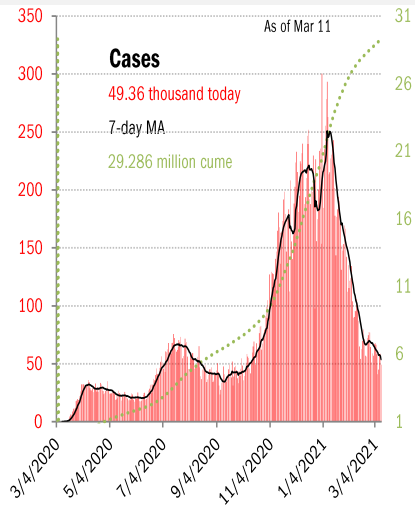
WA	ID	MT	ND	MN	IL	MI	NY	MA		
39.8%	36.3%	42.2%	44.6%	39.2%	39.7%	38.3%	40.6%	41.5%		
19.9%	17.6%	21.6%	23.4%	21.5%	19.8%	18.8%	20.0%	23.3%		
11.2%	10.5%	12.3%	12.7%	11.5%	9.8%	10.5%	9.8%	11.3%		
OR	NV	WY	SD	IA	IN	OH	PA	NJ	CT	RI
38.6%	37.7%	45.4%	49.8%	39.0%	37.4%	39.3%	40.3%	38.3%	45.0%	40.9%
18.6%	18.5%	20.2%	25.0%	21.6%	18.0%	18.5%	19.8%	22.1%	26.6%	23.8%
10.6%	10.3%	12.3%	13.5%	10.8%	11.4%	10.6%	9.4%	11.2%	10.2%	9.6%
CA	UT	CO	NE	MO	KY	WV	VA	MD	DE	
39.8%	35.4%	39.9%	40.6%	36.7%	39.5%	43.5%	37.4%	39.5%	43.0%	
19.2%	16.5%	19.7%	21.3%	17.7%	20.6%	21.2%	20.3%	20.0%	19.0%	
9.0%	7.6%	11.1%	11.7%	9.5%	10.5%	13.3%	11.5%	11.4%	11.1%	
AZ	NM	KS	AR	TN	NC	SC	DC			
40.0%	47.6%	41.4%	40.1%	37.6%	39.3%	36.7%	52.9%			
20.6%	26.9%	18.8%	17.1%	16.4%	18.6%	18.0%	15.4%			
10.9%	15.1%	9.8%	9.5%	8.9%	10.2%	10.3%	8.0%			
OK	LA	MS	AL	GA						
48.4%	39.2%	40.2%	37.0%	37.0%						
21.8%	18.2%	18.1%	16.1%	13.9%						
12.3%	10.5%	10.0%	9.2%	8.8%						
HI	TX	FL	PR							
47.1%	36.8%	40.0%	43.1%							
21.5%	16.9%	18.5%	13.4%							
13.3%	9.0%	10.1%	7.8%							

As of Mar 11

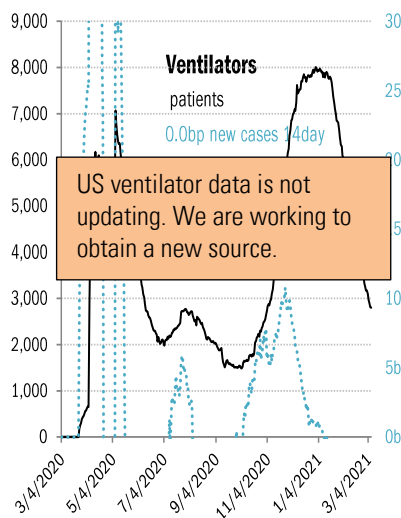
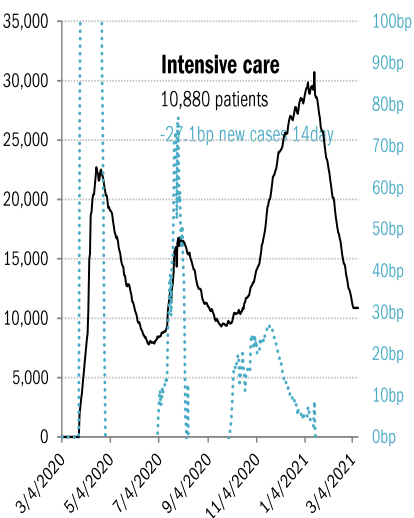
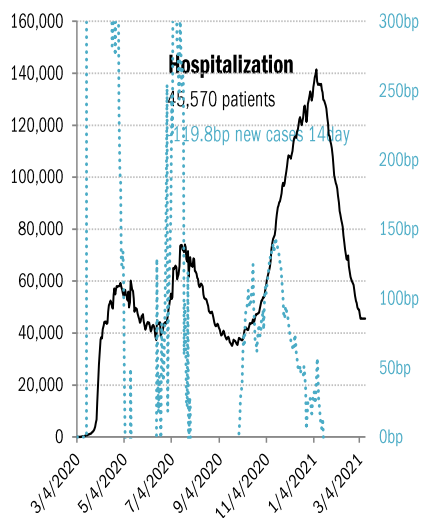
Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

US deep-dive

National and state-by-state data do not line up because of different sources



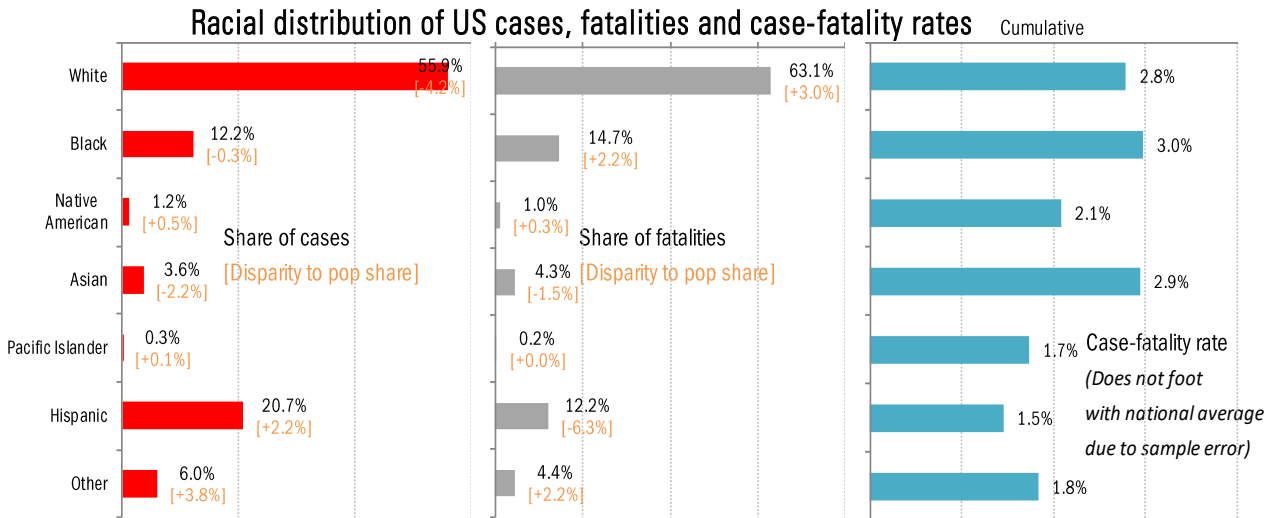
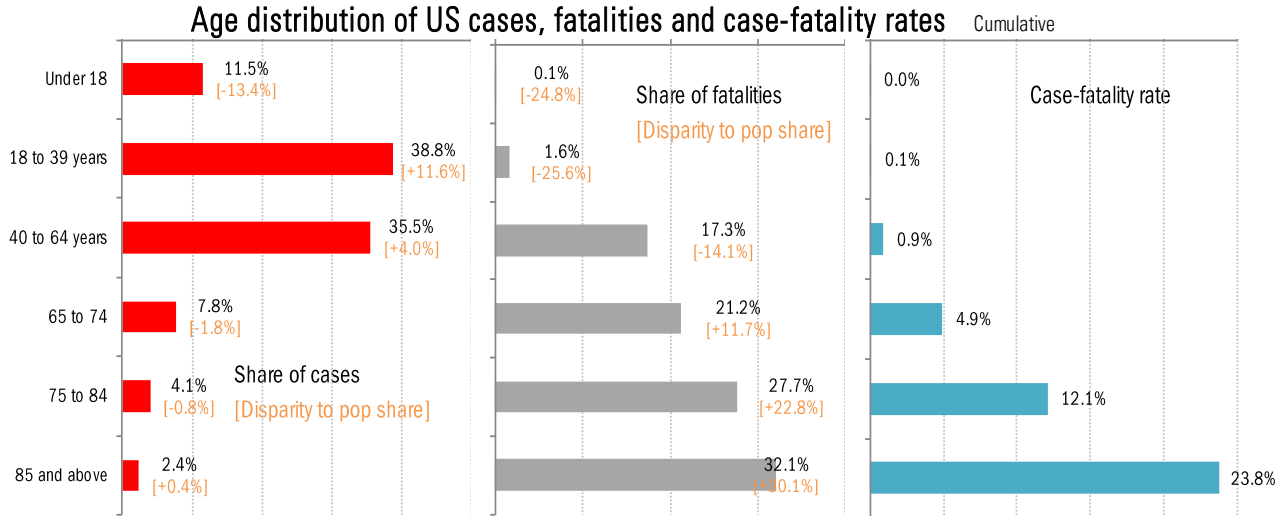
US testing data is not updating. We are working to obtain a new source.



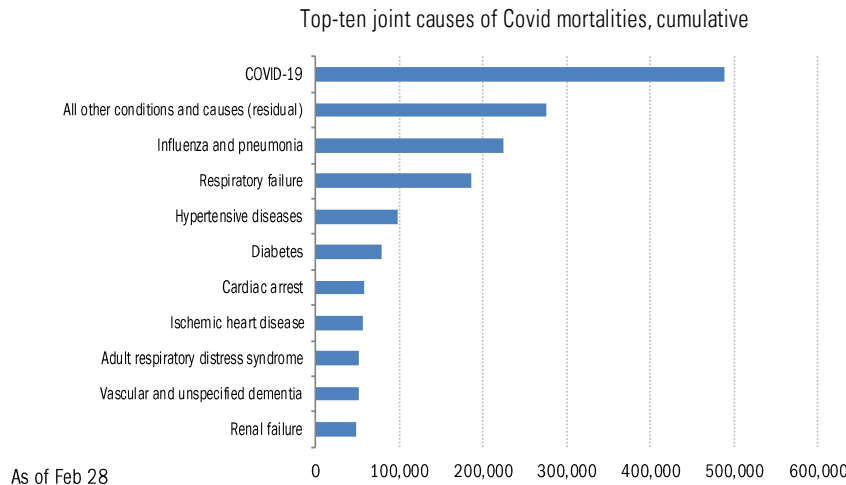
US ventilator data is not updating. We are working to obtain a new source.

Source: [Johns Hopkins](https://www.jhu.edu/), TrendMacro calculations

US deep-dive on the demographics of age, race and health



Comorbidities



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 3.8 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[N.Y. Gov. Andrew Cuomo Will Face Impeachment Investigation by New York State Lawmakers](#)

Jimmy Vielkind
Wall Street Journal
March 11, 2021

[The Lockdowns Weren't Worth It](#)

Philippe Lemoine
Wall Street Journal
March 11, 2021

[The danger of reopening too slowly](#)

Hadley Heath Manning
Washington Examiner
March 10, 2021

[Gov. Whitmer could face criminal charges over Michigan nursing home deaths, prosecutor says](#)

Scott McClallen
Center Square Michigan
March 9, 2021

[As recall threat grows, California Gov. Gavin Newsom shifts his governing style, pushing reopenings](#)

Taryn Luna
Los Angeles Times
February 27, 2021

[Zombie Preparedness](#)

CDC
February 23, 2021

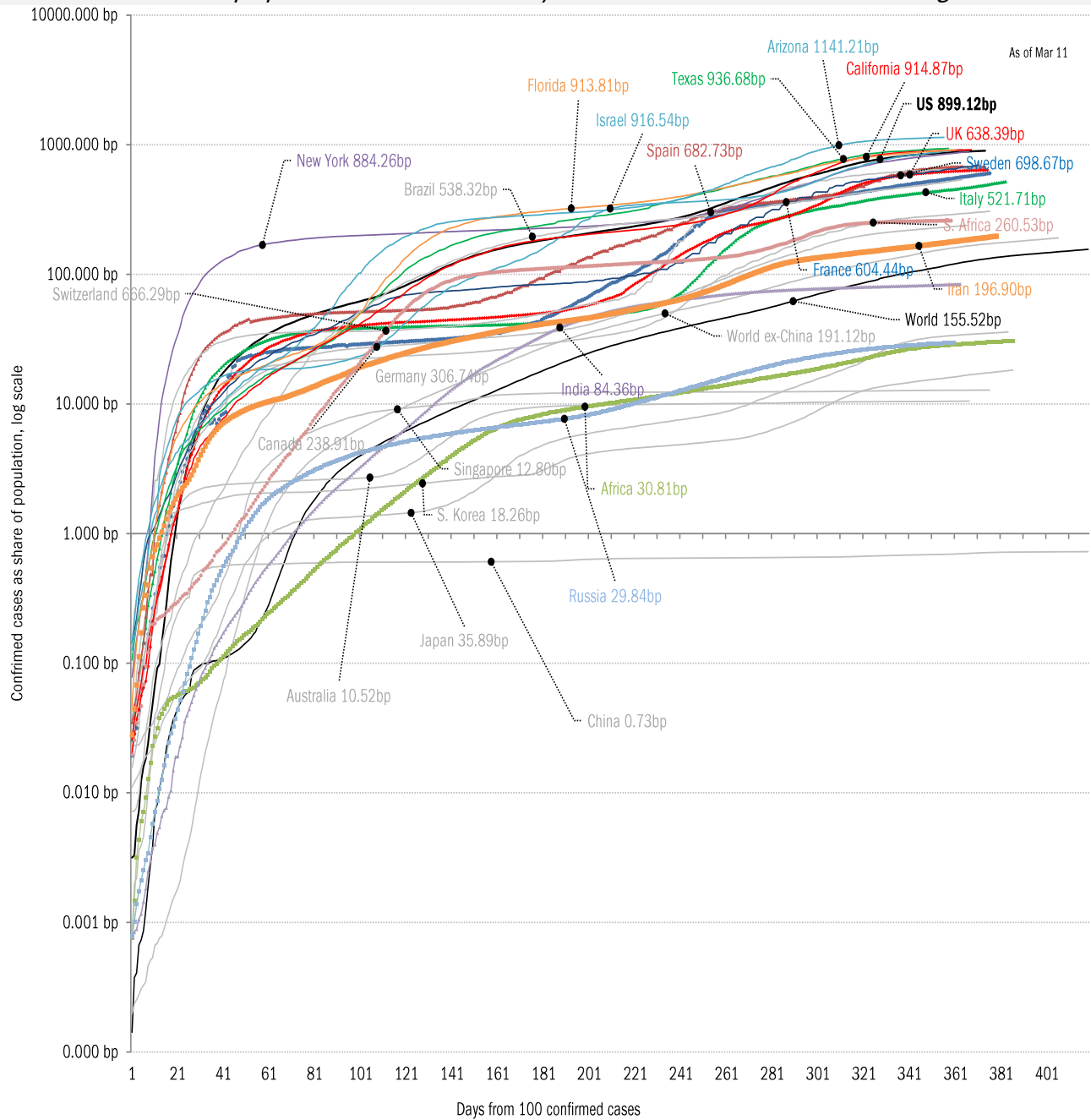
Meme of day



10,000th Victim Comes Forward To Accuse Cuomo Of Inappropriately Killing Her Grandma

Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

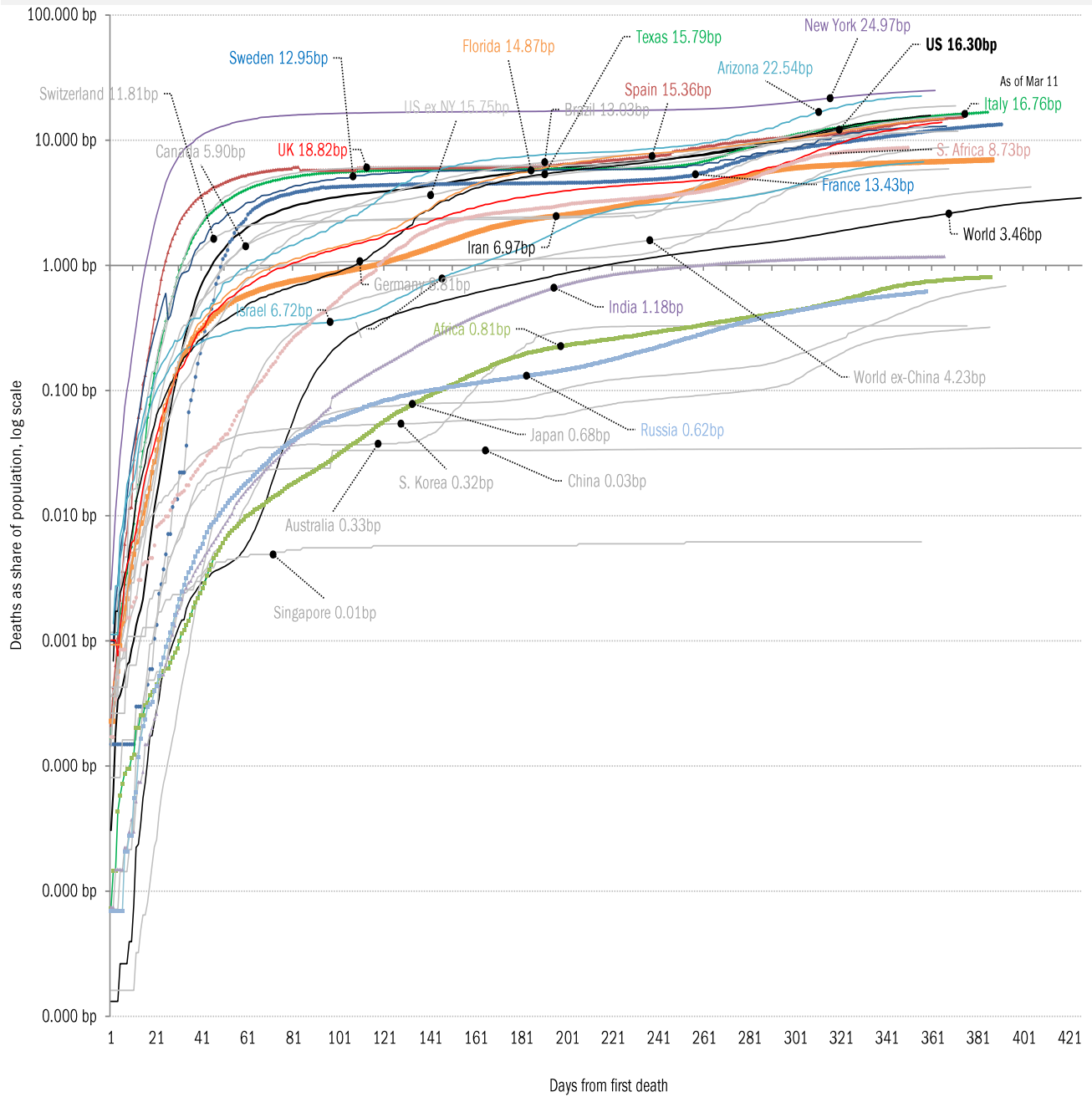
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

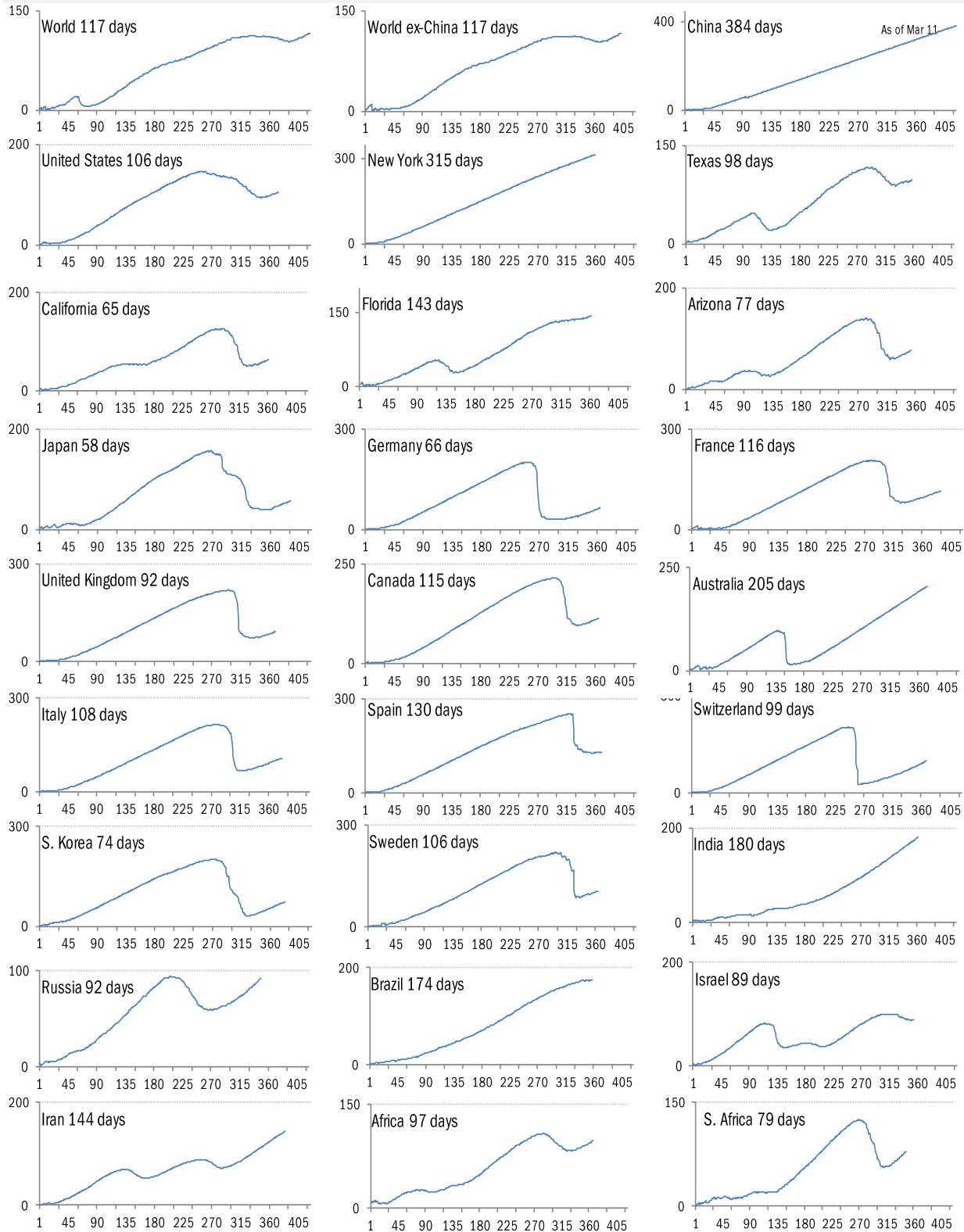


Source: [Johns Hopkins](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

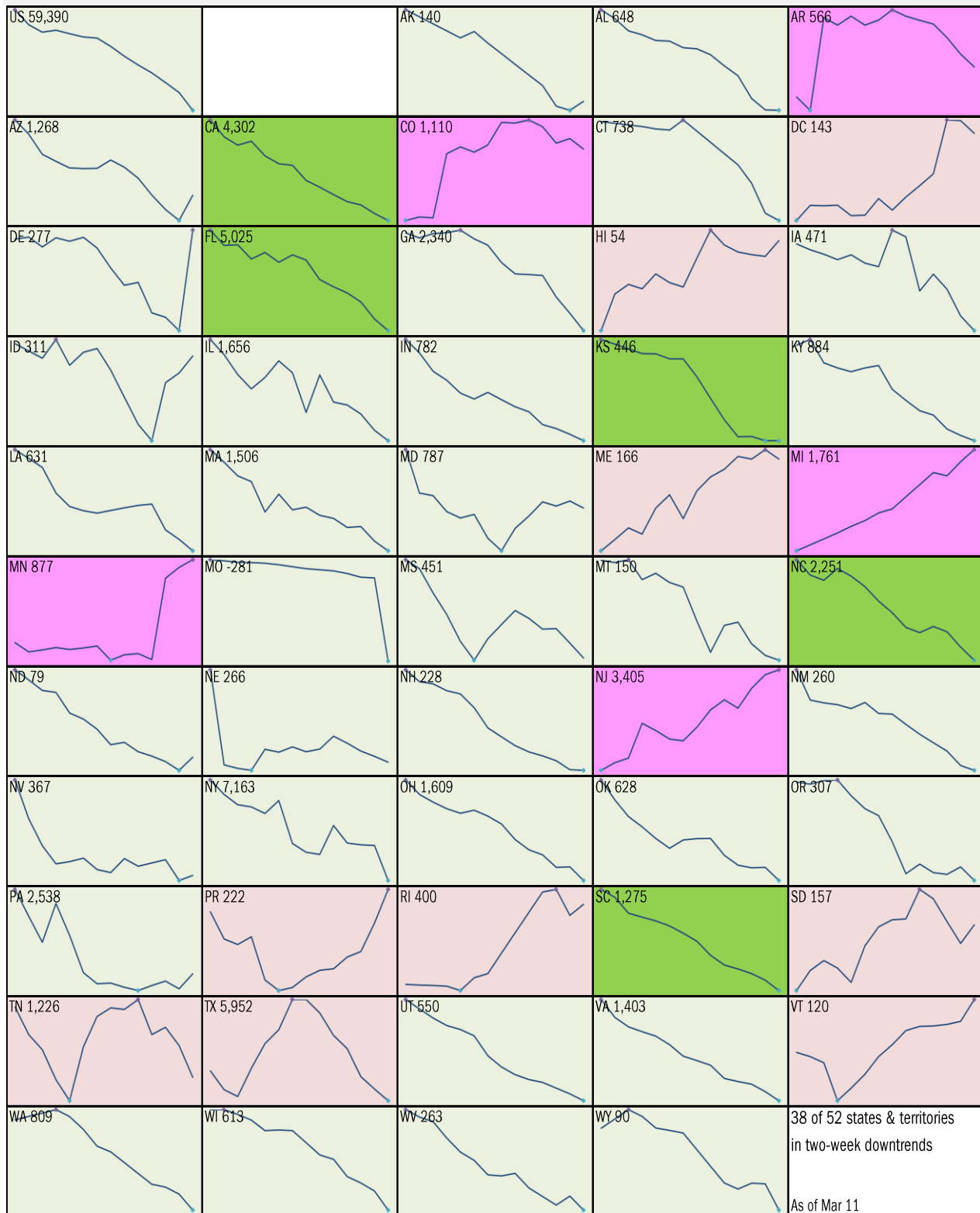


Source: [Johns Hopkins](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Johns Hopkins](#), TrendMacro calculations

US testing data is not updating. We are working to obtain a new source.

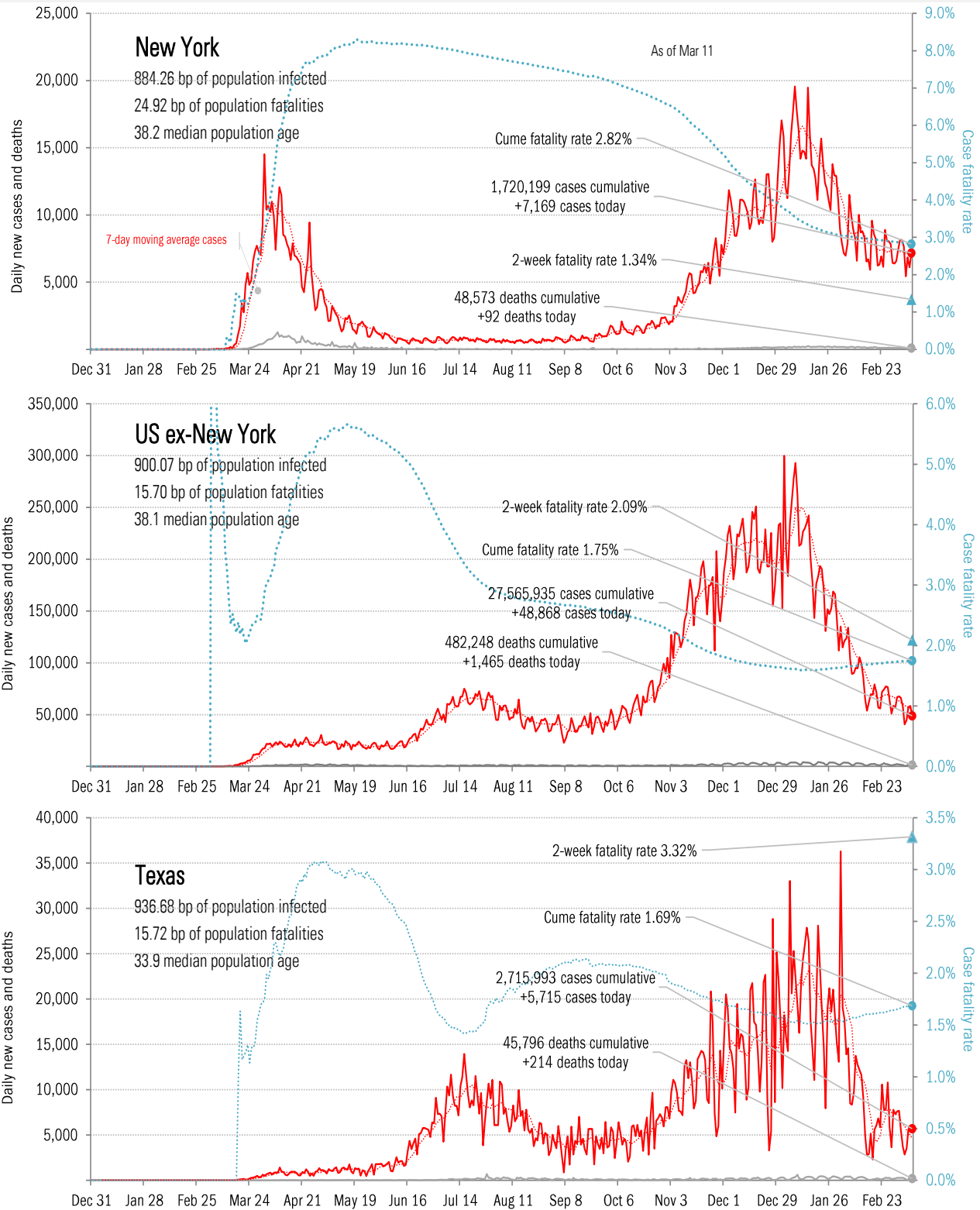
Alt requirement to [Open Up America Again](#): 14-day "downward 14-day moving average, last 14 days" Most recent value displayed

■ Downward trajectory
 ■ Five best
 ■ Upward trajectory
 ■ Five worst



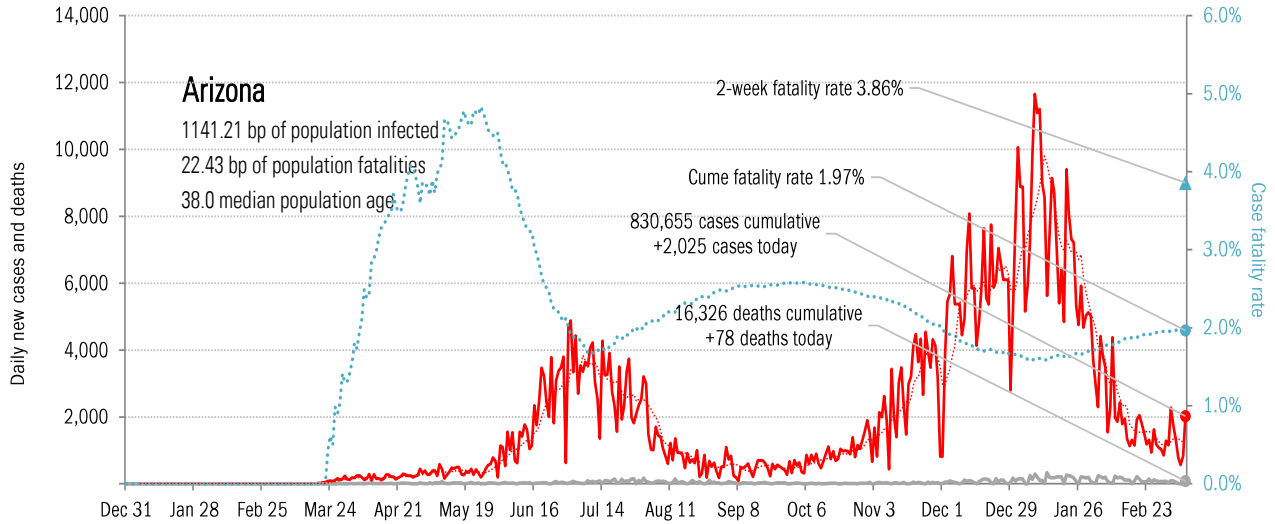
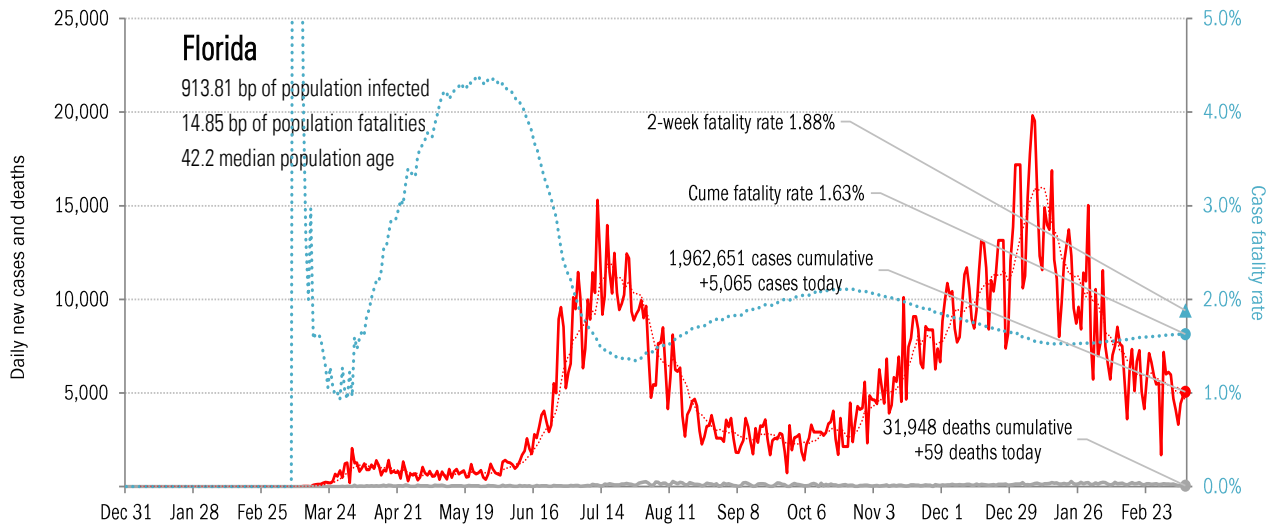
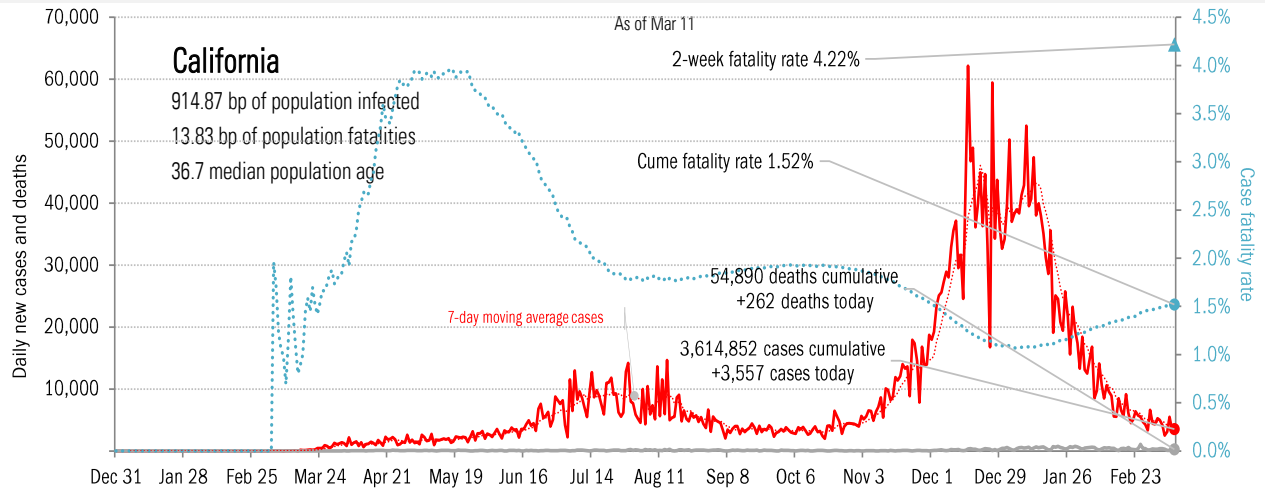
Source: [Covid Act Now](#), TrendMacro calculations

From Ground Zero to the Rio Grande



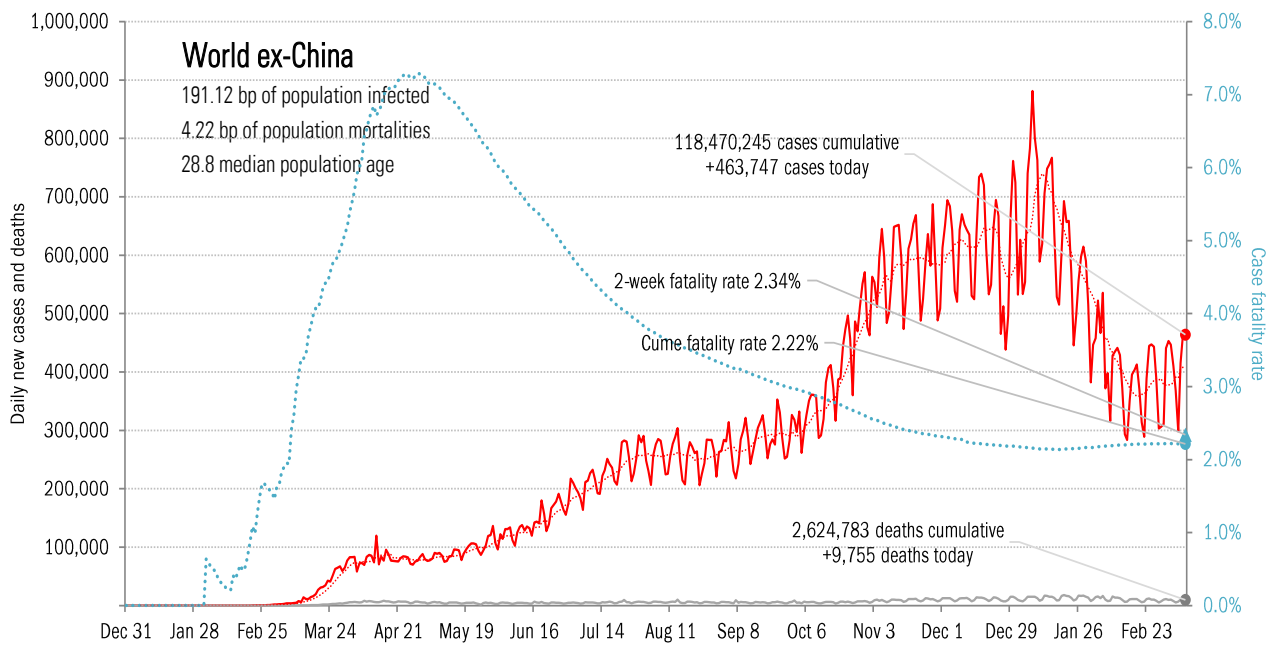
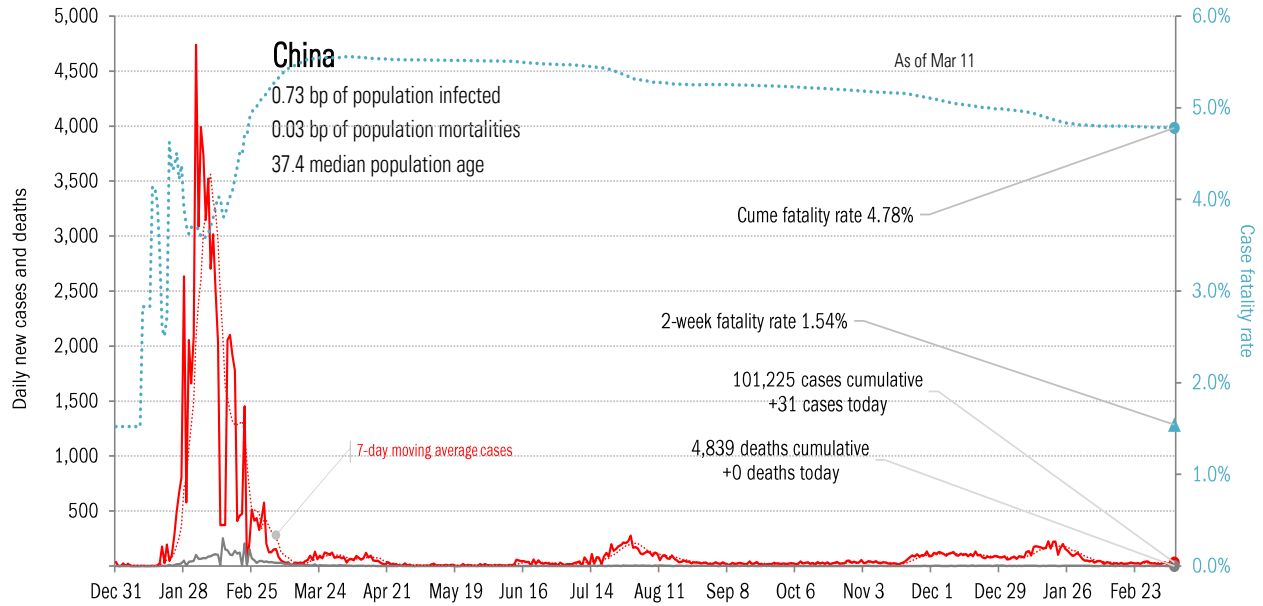
Source: [Johns Hopkins](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



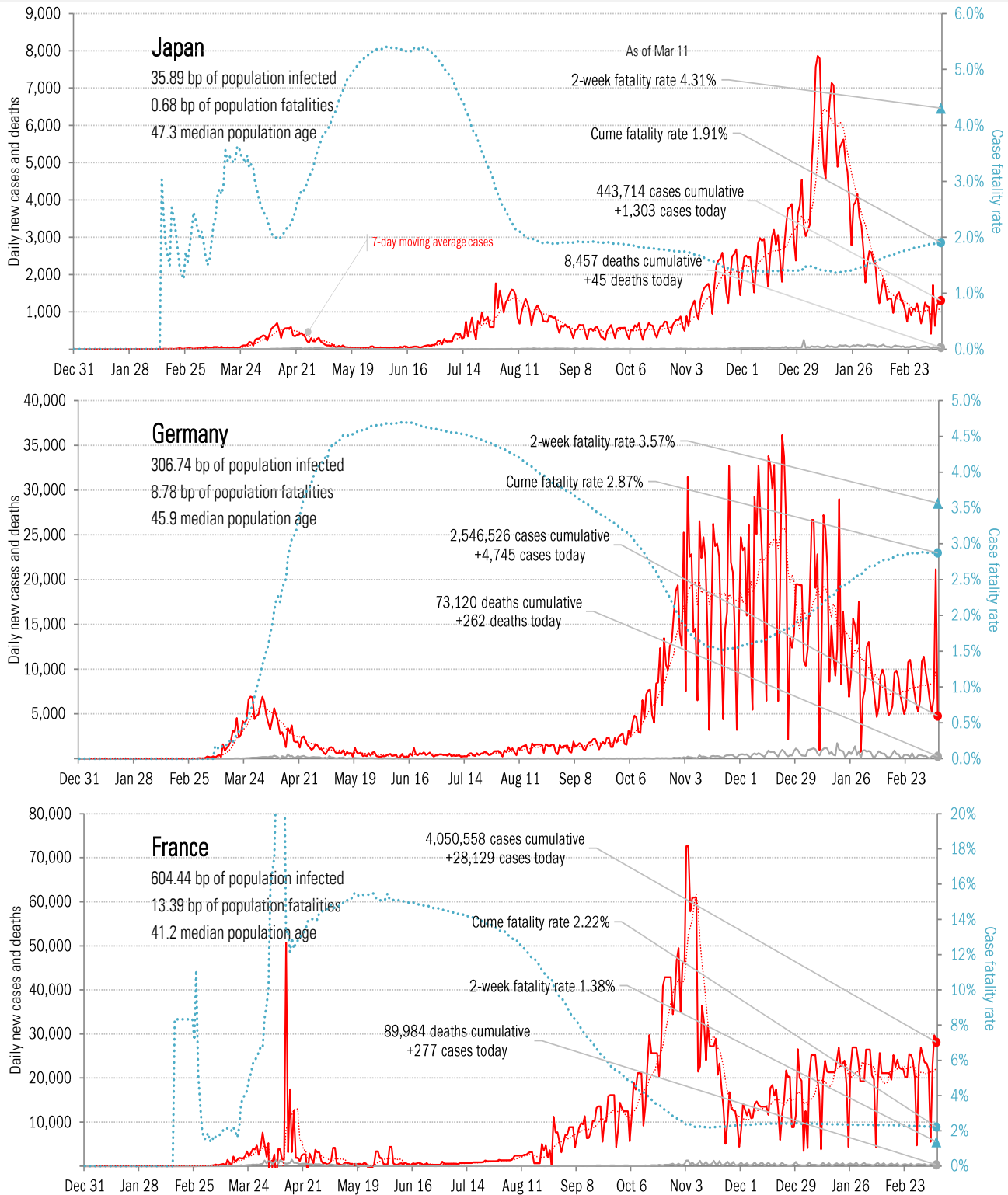
Source: [Johns Hopkins](#), TrendMacro calculations

Patient zero... and then everyone else



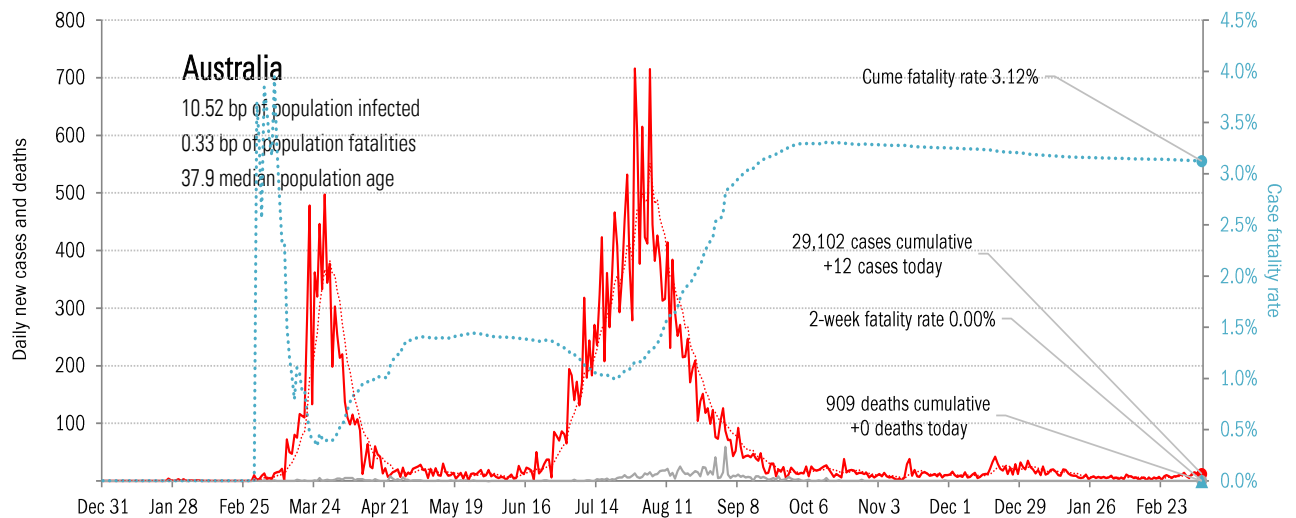
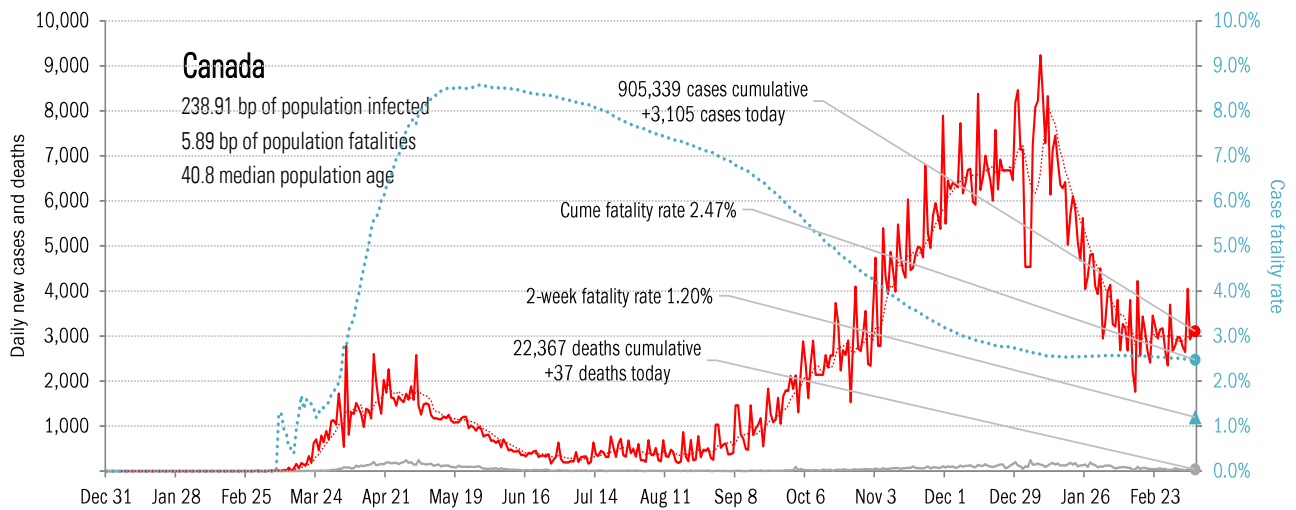
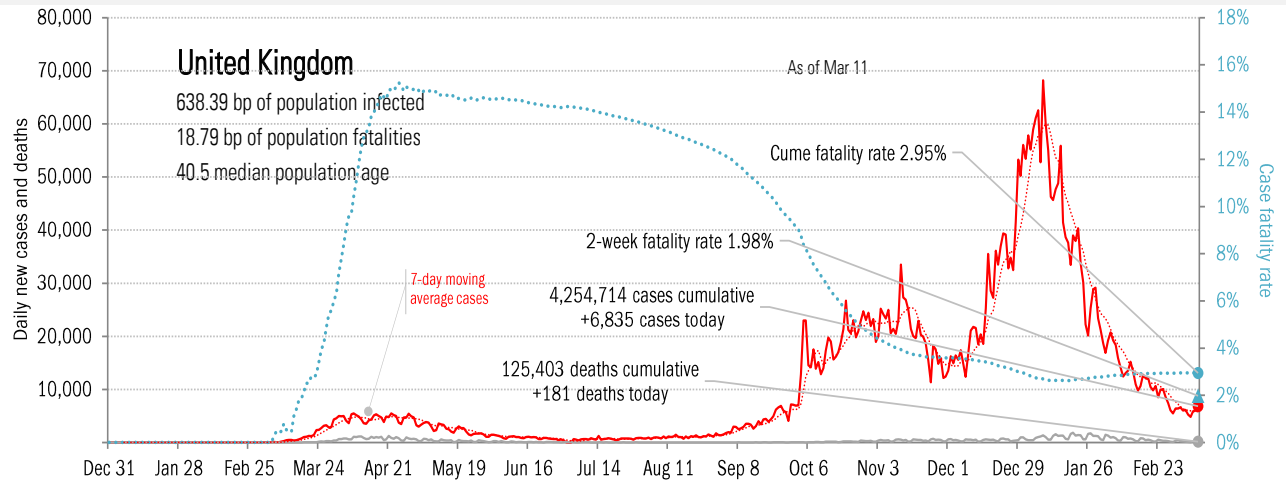
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the largest economies



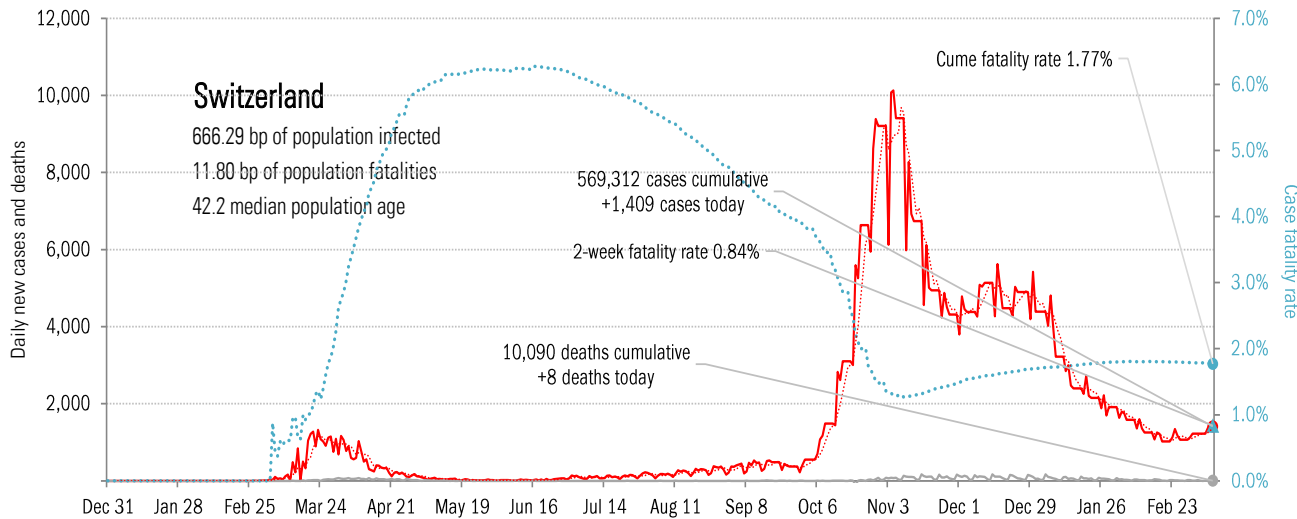
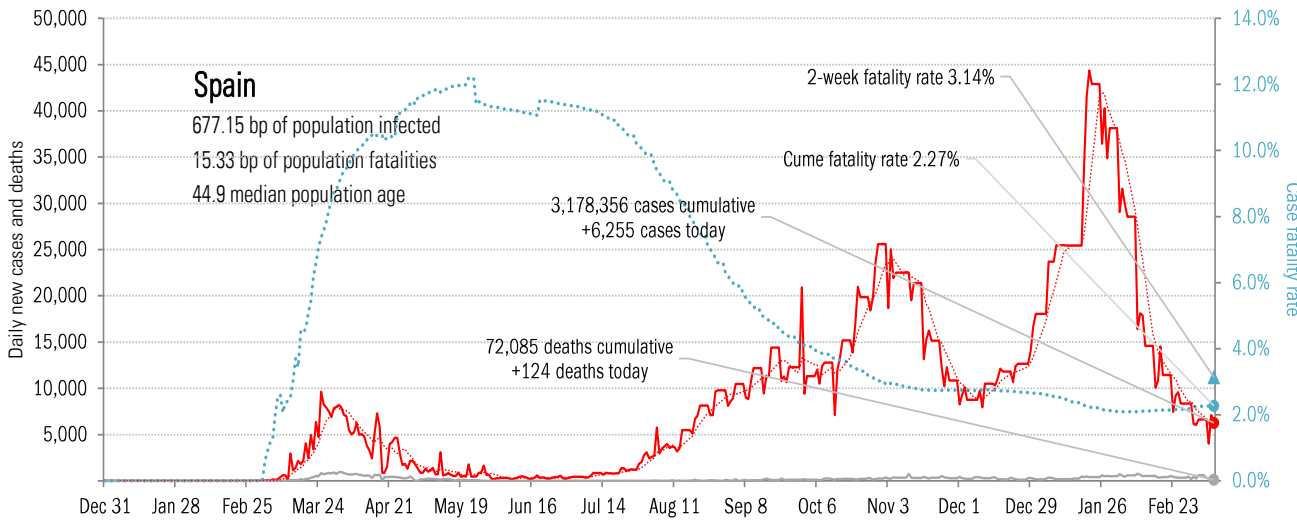
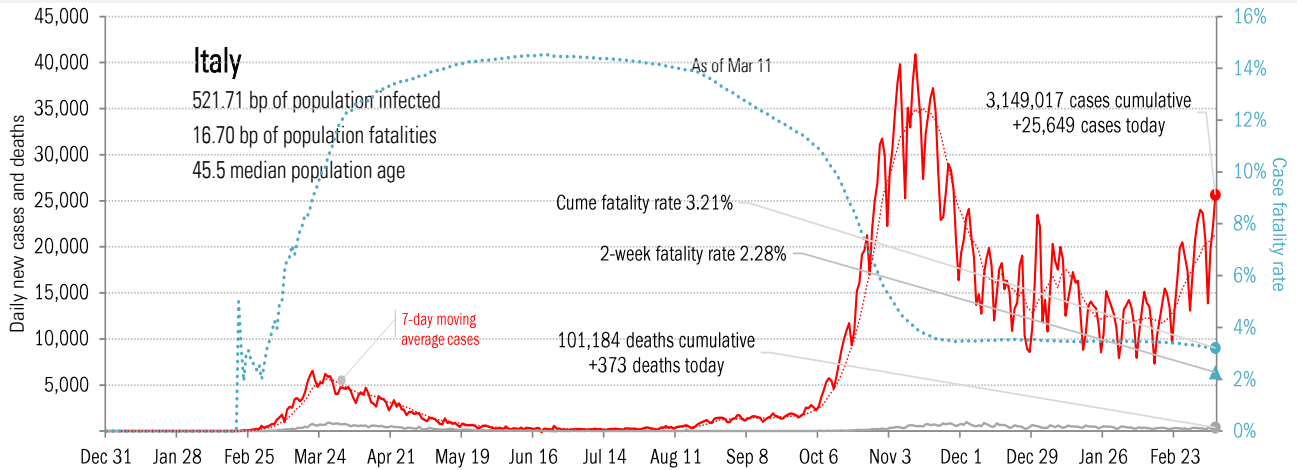
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



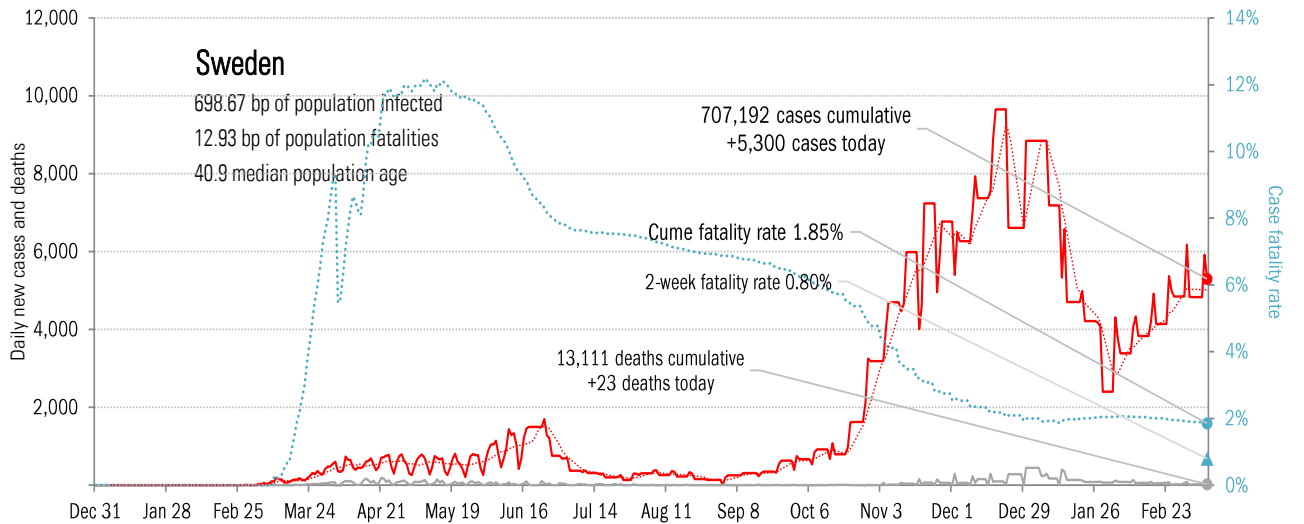
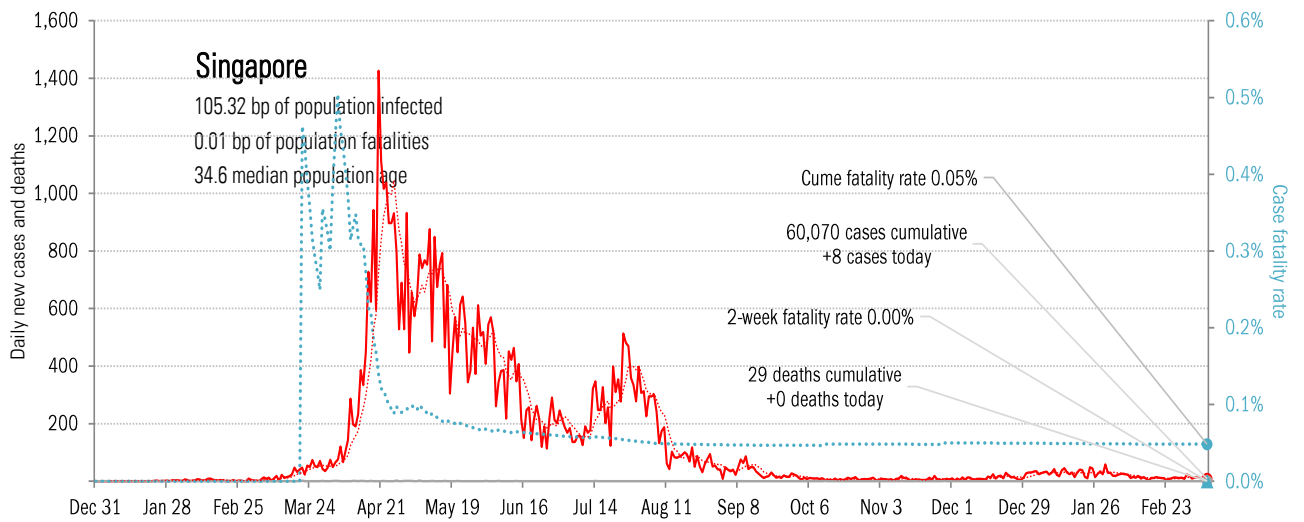
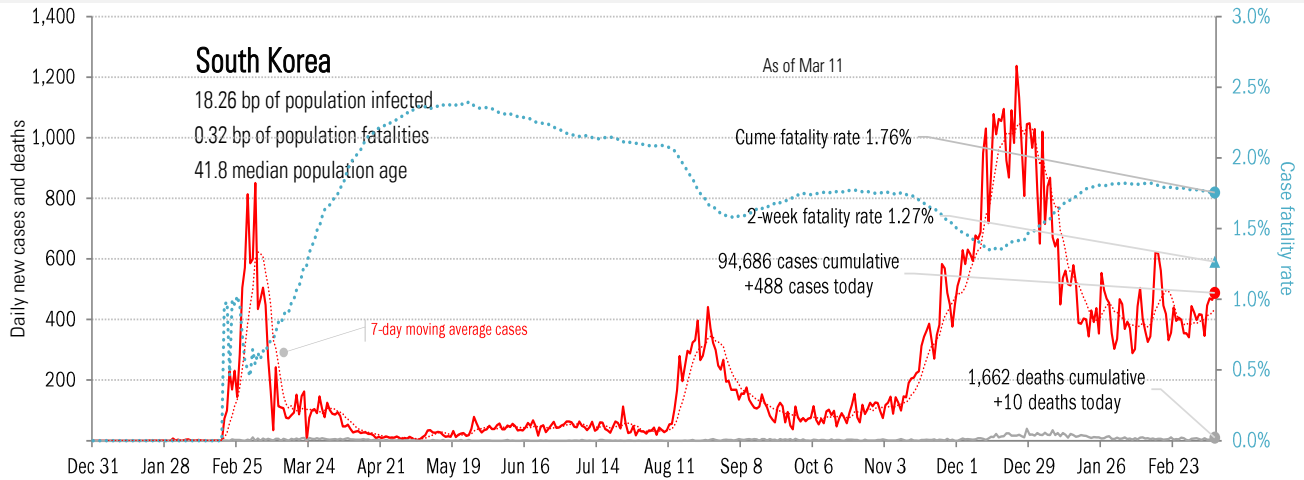
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



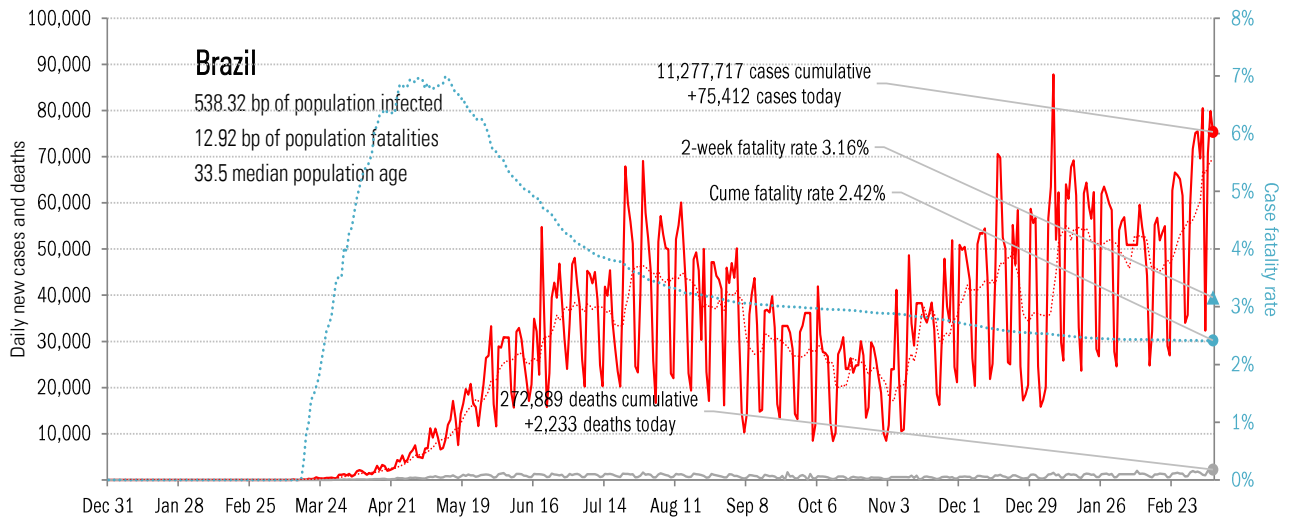
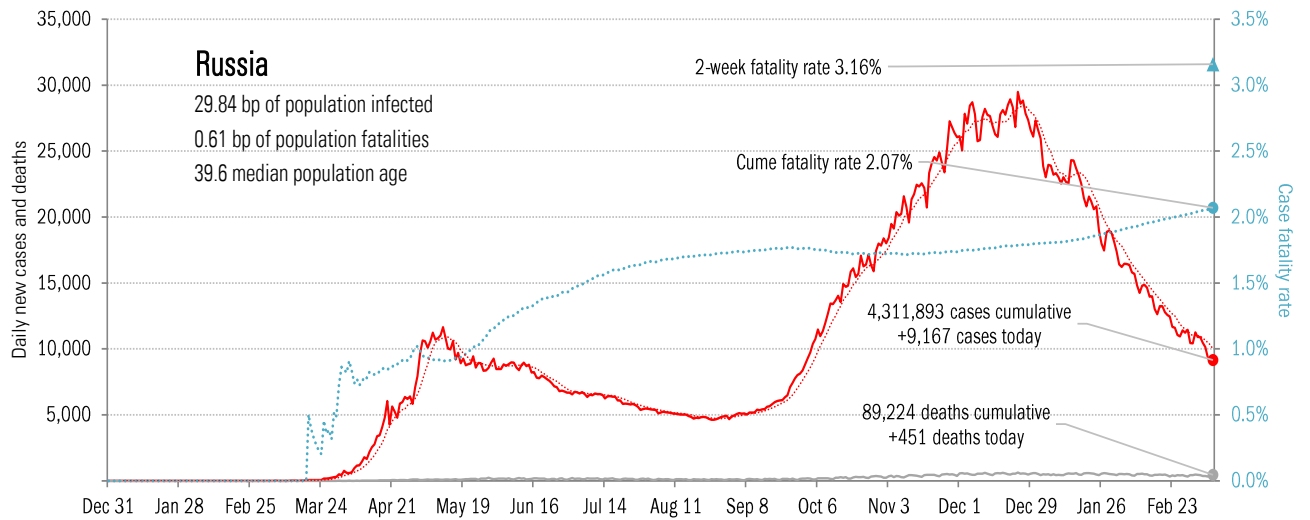
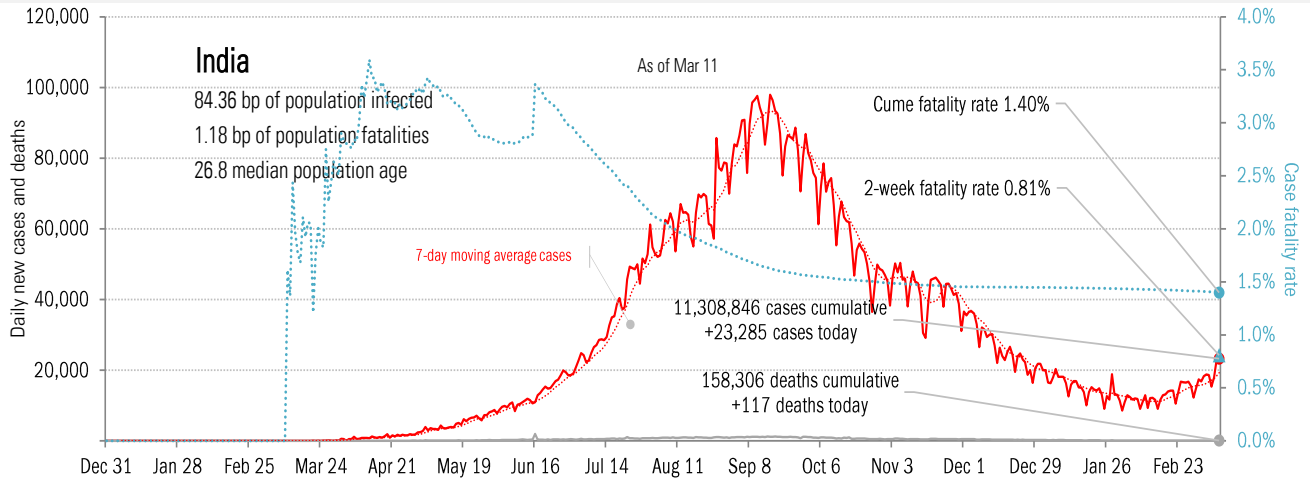
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



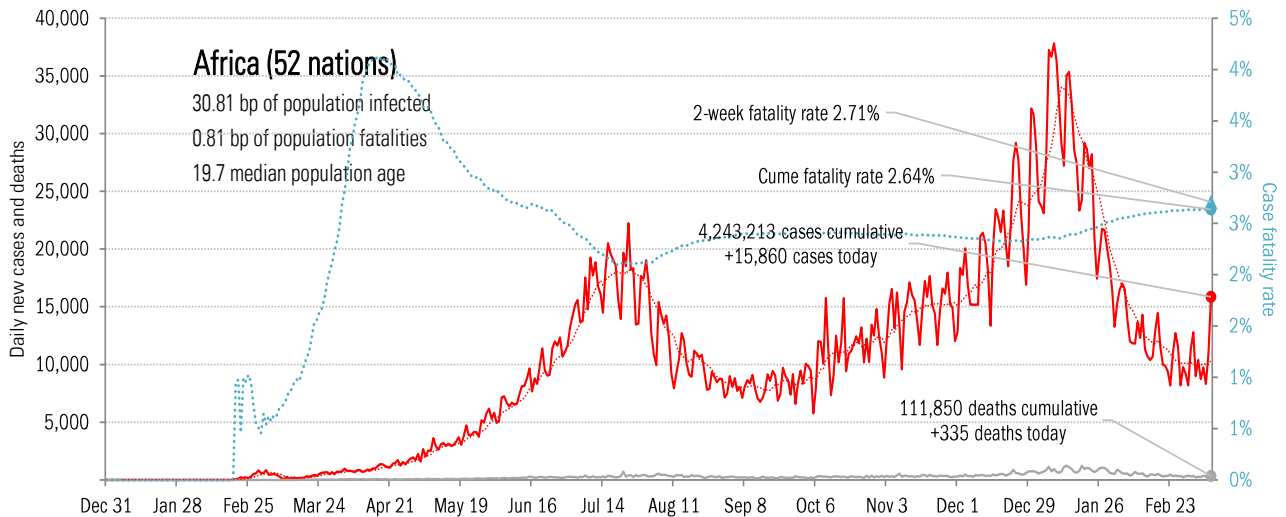
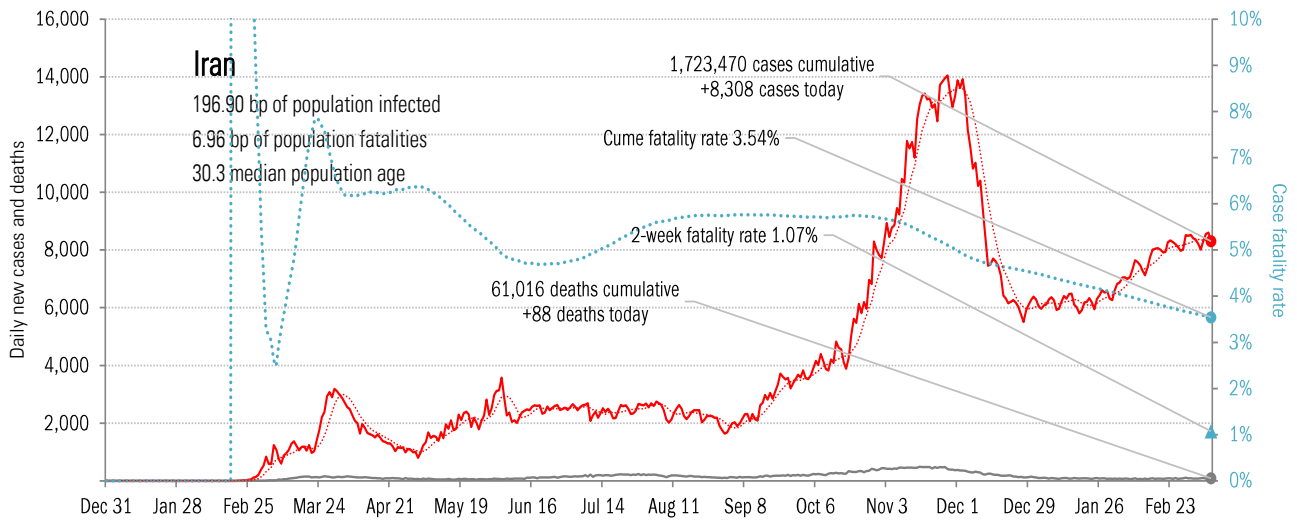
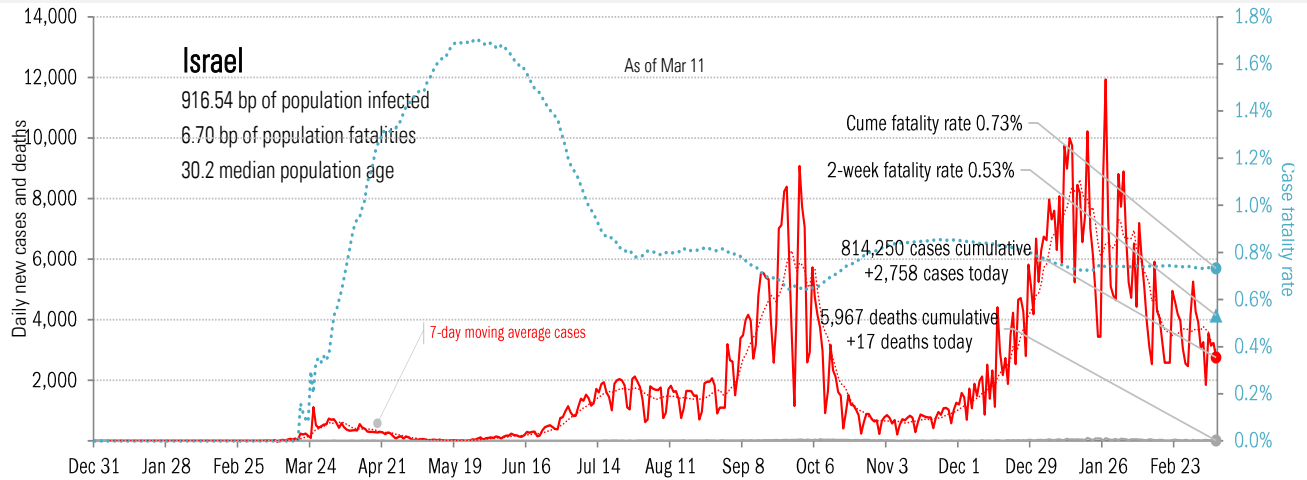
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



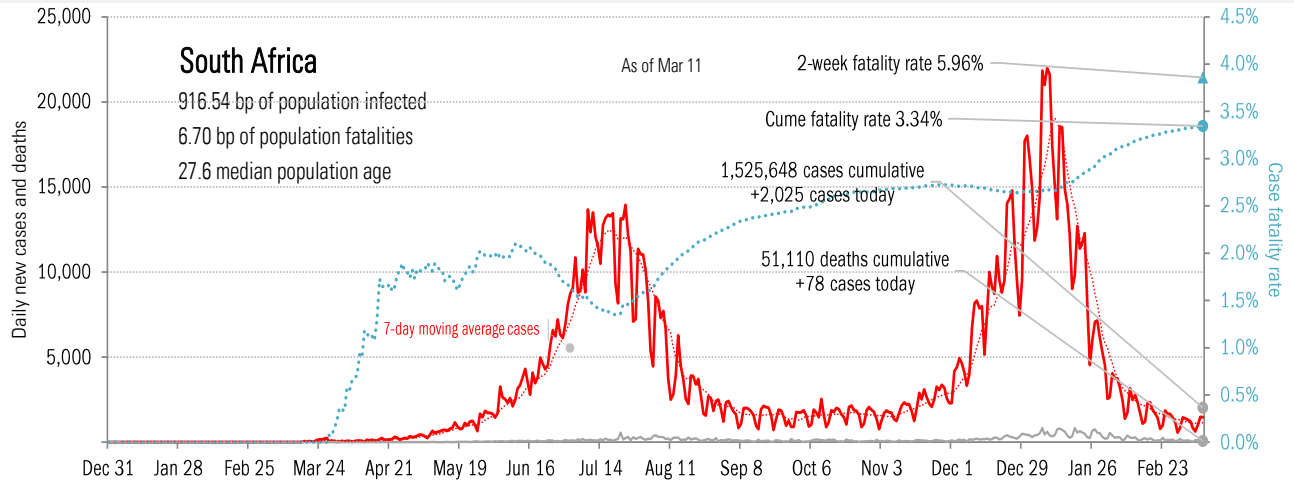
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations