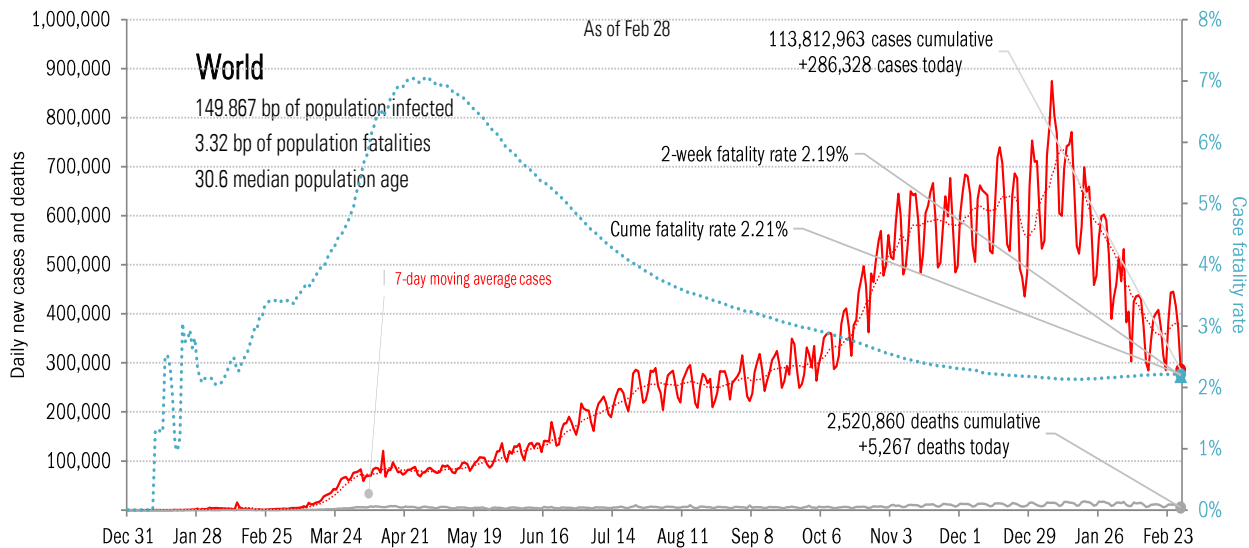
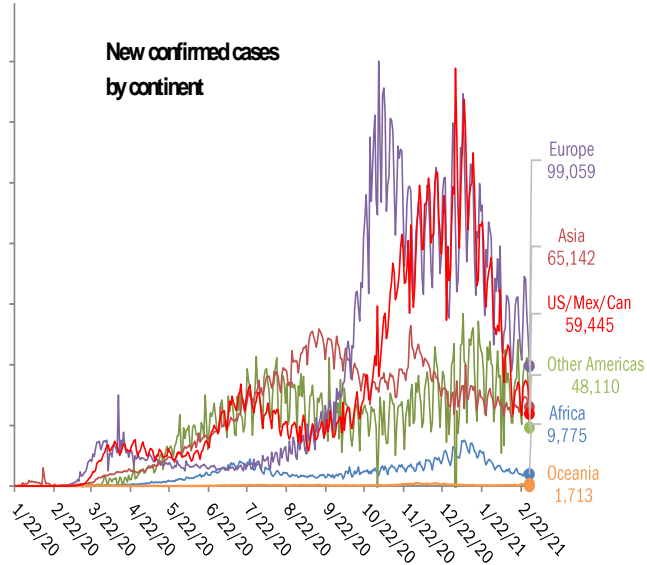


Data Insights: Covid-2019 Monitor

Monday, March 1, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+54,288	United States	+1,049
Brazil	+34,027	Brazil	+721
Italy	+17,440	Mexico	+458
India	+15,510	Russia	+370
Russia	+11,234	Italy	+192
Poland	+10,101	Indonesia	+185
Turkey	+8,424	Czechia	+145
Iran	+8,010	United Kingdom	+144
Czechia	+7,885	Slovakia	+114
Germany	+6,118	Poland	+113
+173,037		+3,491	
World	+286,328	World	+5,267
Top ten	60%	Top ten	66%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com

Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

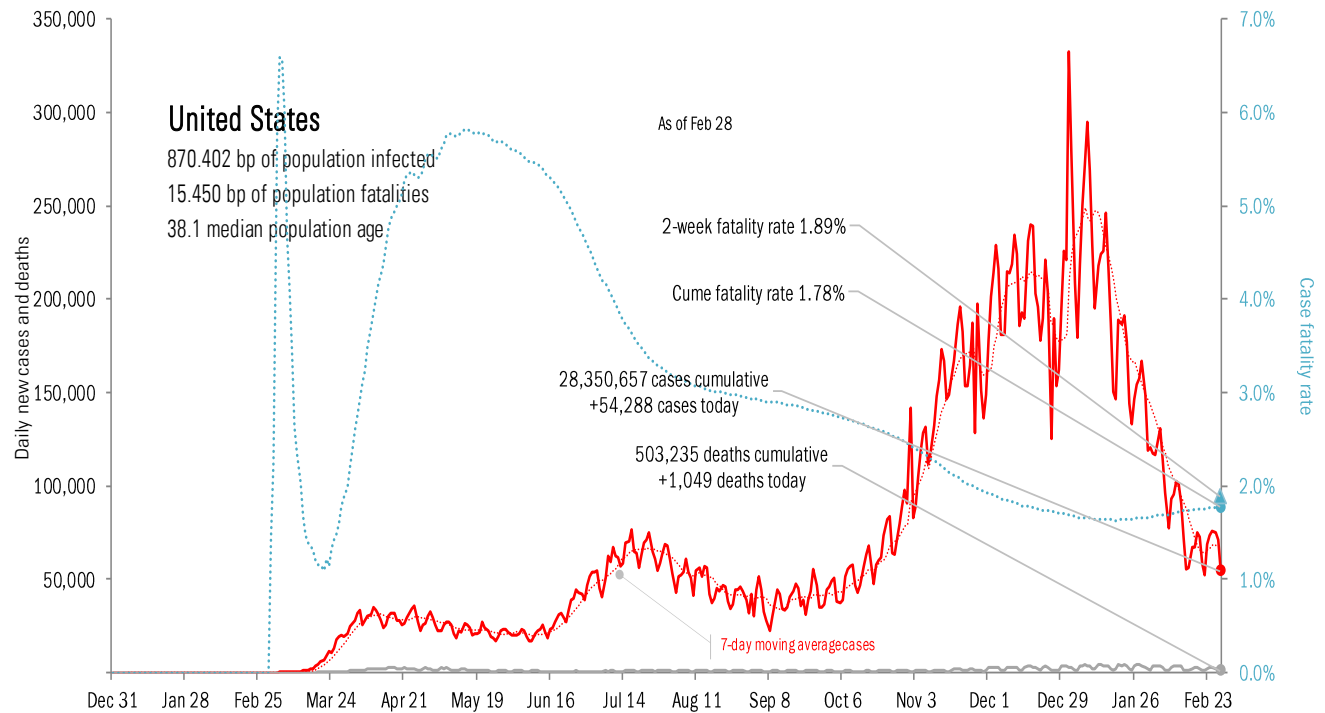
The ten worst US states

New cases			New Deaths			New in hospital			Cume cases			Cume deaths			Cume in hospital			Hospital use		ICU use	
NY	+7,580		TX	+197		AL	+35		CA	3,475,562		CA	51,979		NY	89,995		RI	100%	DC	88%
FL	+5,385		VA	+170		IA	+15		TX	2,644,024		TX	42,936		FL	80,572		MA	80%	DE	83%
CA	+4,685		CA	+158		CO	+11		FL	1,874,154		NY	38,497		NJ	63,713		CT	80%	TX	82%
TX	+3,815		FL	+126		WV	+2		NY	1,630,445		FL	31,406		AZ	57,599		MD	79%	RI	82%
AR	+3,220		NY	+90		AK	+0		IL	1,186,696		PA	24,021		GA	56,039		MO	79%	AL	82%
NJ	+2,389		PA	+84		AS	+0		GA	1,006,521		NJ	23,252		CH	50,279		GA	77%	GA	81%
GA	+2,334		CH	+60		CT	+0		CH	967,422		IL	22,735		AL	45,428		FL	77%	MO	81%
PA	+1,945		MA	+51		GU	+0		PA	931,642		CH	17,297		IN	42,775		PA	77%	FL	79%
SC	+1,751		OK	+49		H	+0		NC	858,548		GA	17,295		MD	35,000		MI	76%	NM	79%
VA	+1,736		SC	+32		ID	+0		AZ	816,782		MI	16,508		VI	26,127		SC	76%	MS	78%
+34,840			+1,017			+63			15,391,796			285,926			547,527						
All states	+54,288			+1,049			-1519		All states	28,350,657			503,235			868,006		All states	72%		71%
Top ten	64%			97%			-4%		Top ten	54%			57%			63%		Median	70%		71%

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
TX	-7,258	CA	-281	IL	-48	TX	+4,784
NC	-2,643	AR	-184	SC	-45	AR	+3,490
NJ	-1,745	GA	-74	IN	-41	NM	+2,239
MI	-1,425	MI	-70	NM	-36	CH	+2,114
PA	-1,416	AL	-62	MO	-32	TN	+1,124

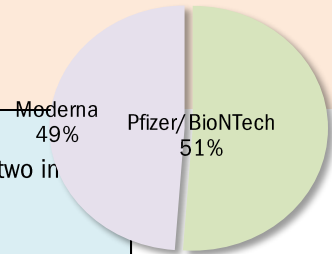


Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US

US overall	Over last day
96.40 million doses distributed	+0.00 million/day
75.24 million doses administered	+2.43 million/day
49.77 million persons with one shot	+1.34 million/day
24.78 million persons with two shots	+1.08 million/day
7.11 million shots long-term care residents/staff	+0.07 million/day

78.0% of distributed doses administered
15.0% of US pop 1 shot **7.5% 2 shots**
100% of LTC 1 shot **54.5% 2 shots**



At today's dosing pace,
 every American will have two in
239 days
 by Oct 25, 2021
 US will achieve herd immunity in
108 days
 by Jun 15, 2021

State	Best
Doses distributed as % population	Best
One shot received as % population	Middle
Two shots received as % population	Worst

AK
46.8%
22.8%
13.3%

ME
31.0%
16.9%
8.1%

WI
27.3%
16.5%
8.6%

VT
33.2%
16.8%
8.7%

NH
30.3%
17.2%
7.3%

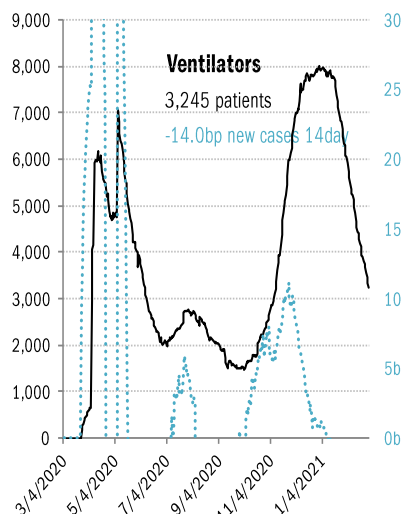
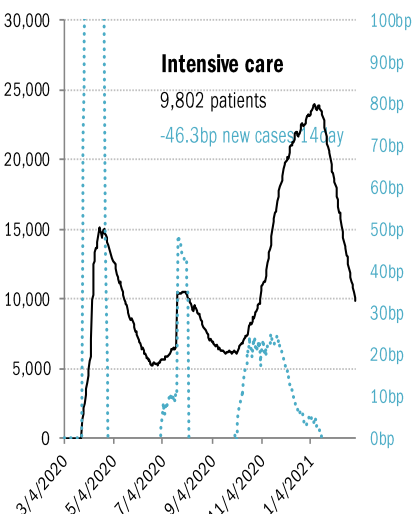
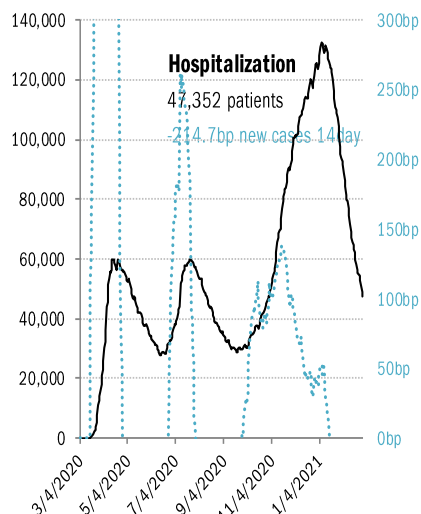
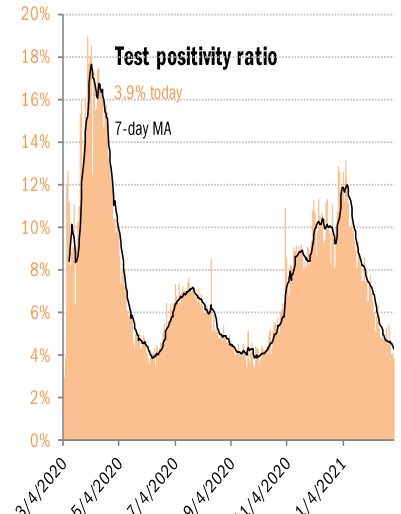
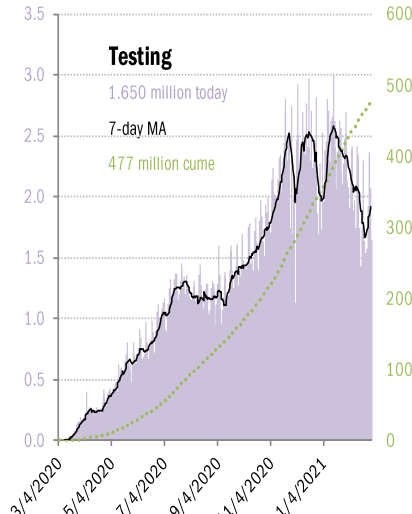
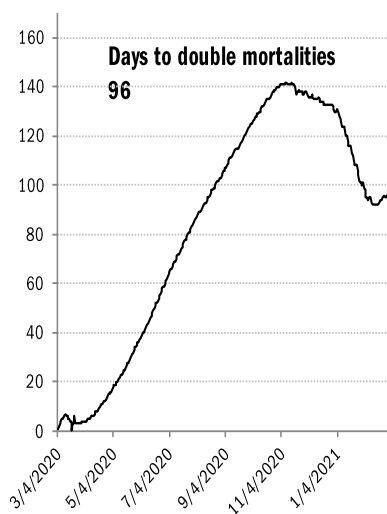
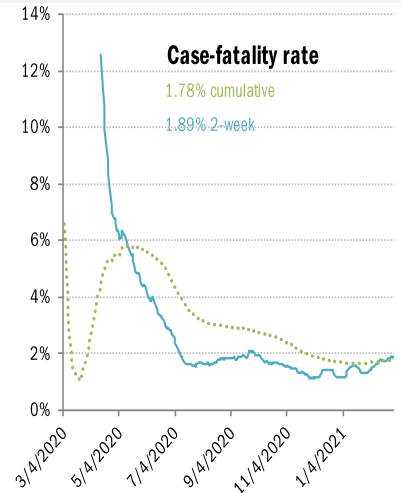
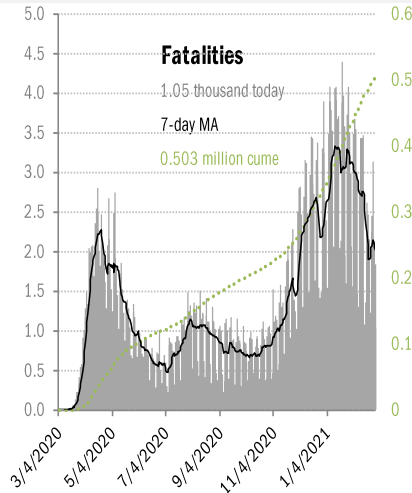
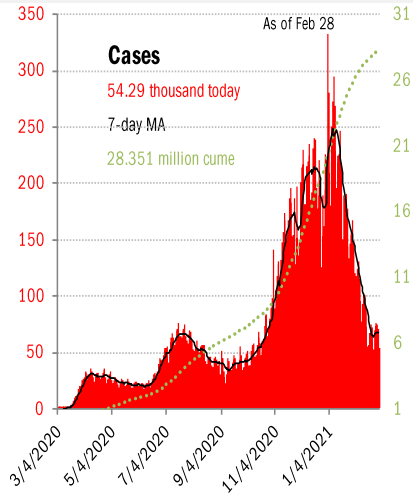
WA 29.5% 14.9% 7.6%	ID 27.2% 14.4% 7.2%	MT 32.0% 17.7% 8.7%	ND 32.4% 19.3% 10.2%	MN 28.4% 16.7% 8.1%	IL 28.2% 15.8% 6.4%	MI 27.1% 14.9% 8.4%	NY 29.6% 13.8% 7.4%	MA 30.3% 17.7% 7.2%		
OR 29.4% 15.0% 8.4%	NV 28.2% 14.5% 7.3%	WY 33.8% 17.3% 9.4%	SD 37.2% 20.8% 10.6%	IA 28.6% 16.9% 5.7%	IN 27.5% 14.9% 8.4%	OH 28.2% 14.4% 7.7%	PA 30.6% 14.9% 6.5%	NJ 28.2% 16.0% 8.1%	CT 33.6% 19.4% 8.4%	RI 29.1% 17.3% 7.0%
CA 29.3% 15.5% 6.6%	UT 25.6% 12.2% 5.5%	CO 29.5% 15.7% 8.0%	NE 31.2% 16.0% 8.2%	MO 27.6% 13.2% 6.7%	KY 29.5% 15.6% 7.8%	WV 33.8% 17.7% 11.4%	VA 29.7% 15.8% 8.4%	MD 30.4% 14.6% 8.1%	DE 30.0% 14.8% 7.1%	
AZ 29.5% 16.8% 7.2%	NM 35.2% 22.3% 11.7%	KS 29.8% 14.8% 7.2%	AR 29.6% 13.9% 7.5%	TN 28.8% 12.9% 6.7%	TN 28.8% 12.9% 6.7%	NC 28.5% 15.0% 8.2%	SC 26.0% 14.3% 6.7%	DC 40.3% 11.9% 5.7%		
		OK 35.4% 17.4% 9.9%	LA 28.6% 14.3% 8.1%	MS 29.2% 13.9% 7.1%	AL 28.6% 13.3% 6.4%	GA 27.1% 11.9% 7.0%				
		TX 26.3% 12.2% 6.2%					FL 29.4% 14.7% 8.2%	PR 32.5% 11.1% 6.1%		

As of Feb 28

Source: [CDC](#), [CDC](#), TrendMacro calculations

US deep-dive

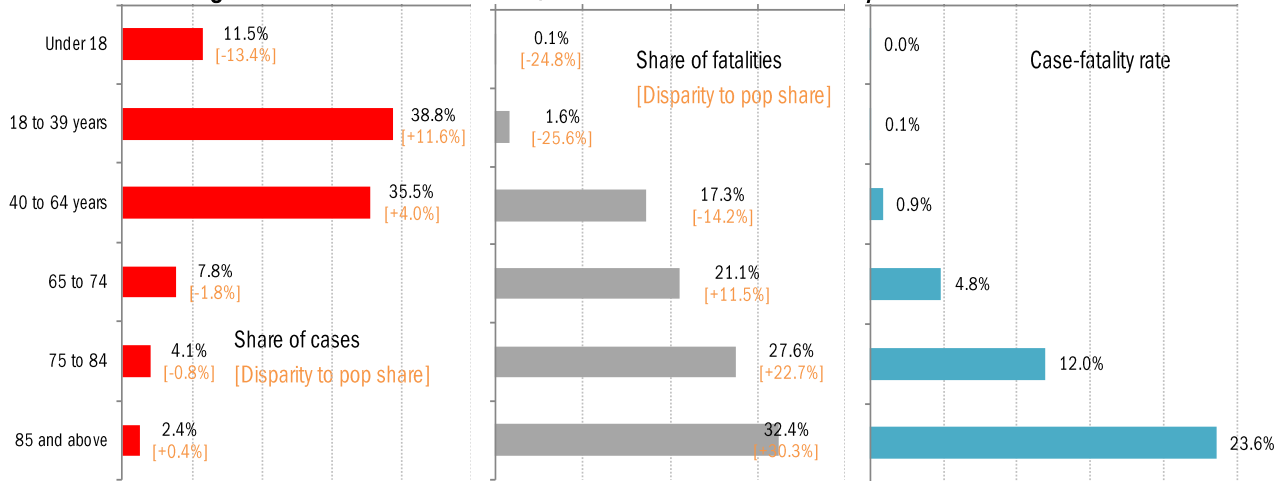
National and state-by-state data do not line up because of different sources



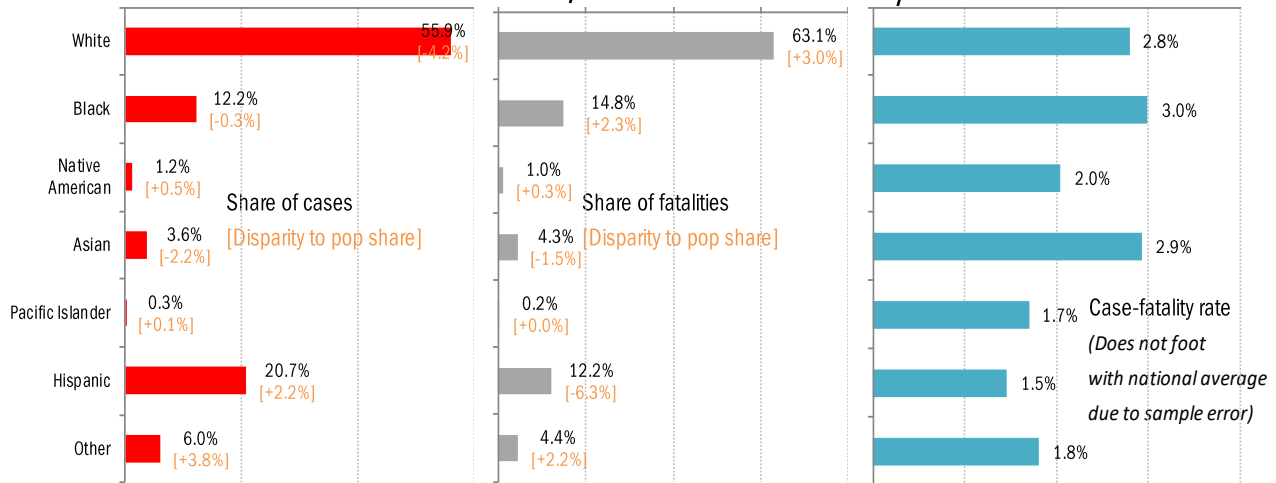
Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates

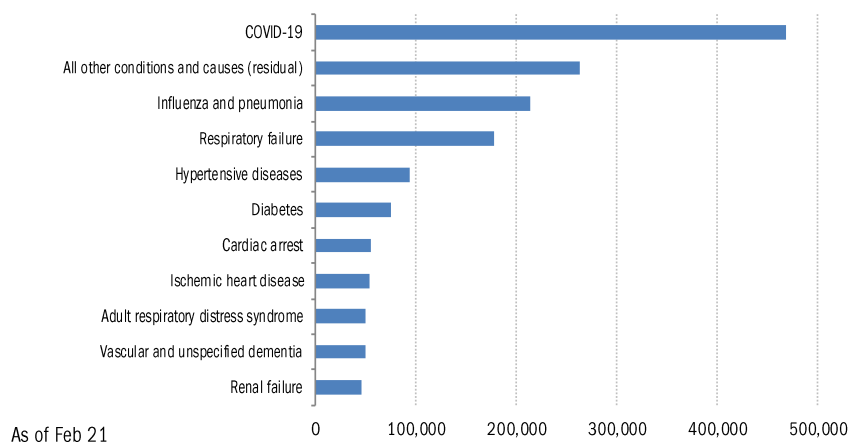


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 3.8 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Amid Slow Vaccine Deliveries, Desperate E.U. Nations Hunt for More](#)

Matina Stevis-Gridneff
New York Times
February 26, 2021

[In-person classes. Old buildings. Almost no COVID. Are Philly Catholic schools a blueprint?](#)

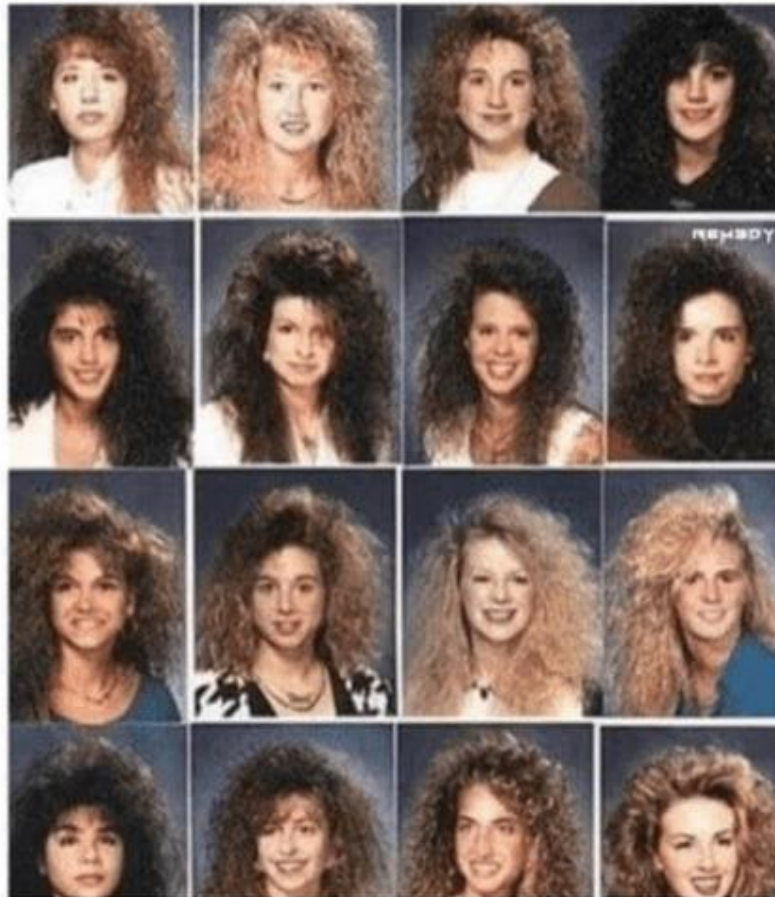
Avi Wolfman-Arent
WHYY
February 21, 2021

[My Teens Are Coronavirus Vaccine Guinea Pigs](#)

Sheila Mulrooney Eldred
New York Times
February 16, 2021

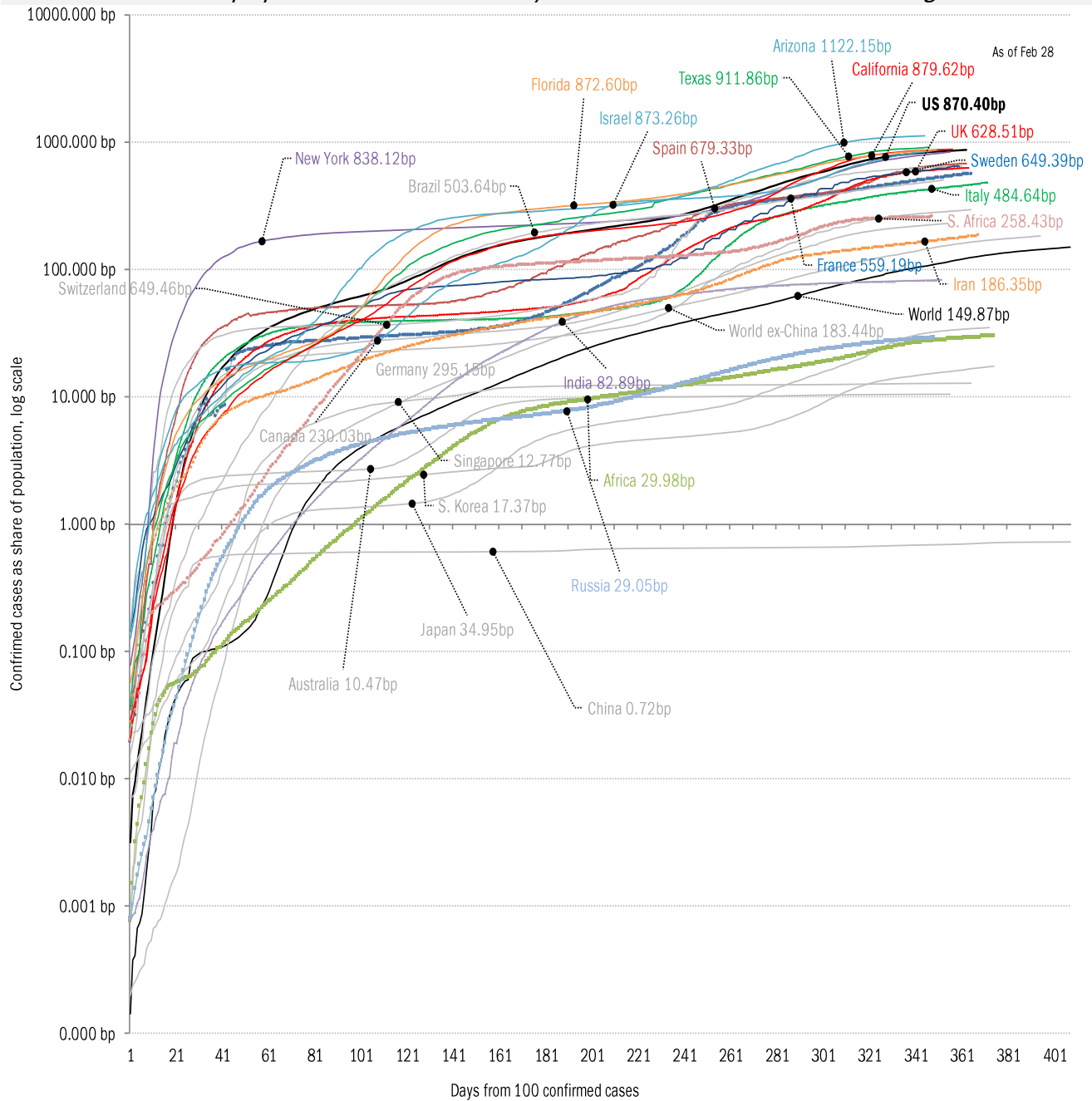
Meme of day

if your hair style was worn
like this, you're next on
the vaccine schedule



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

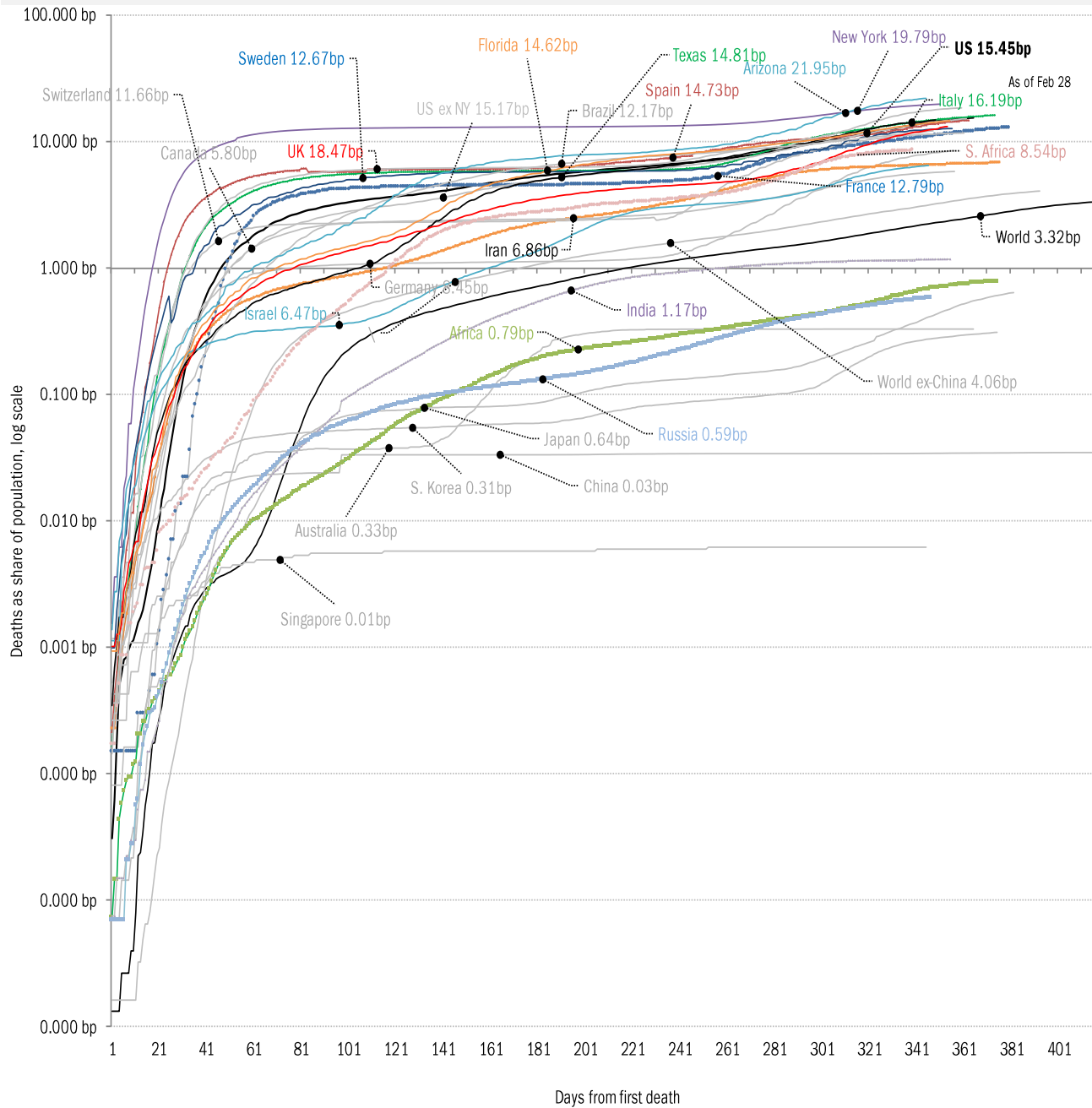
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

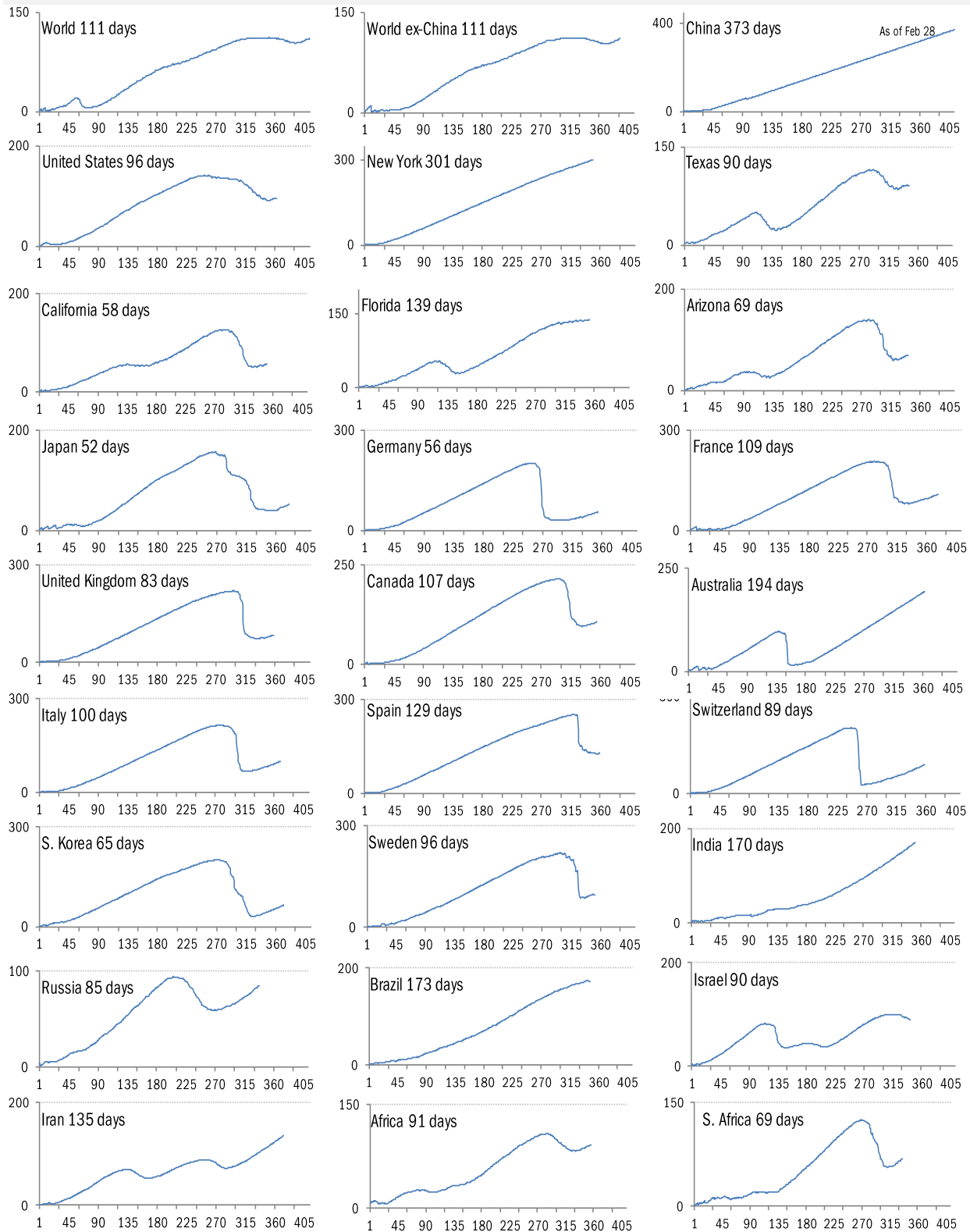


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

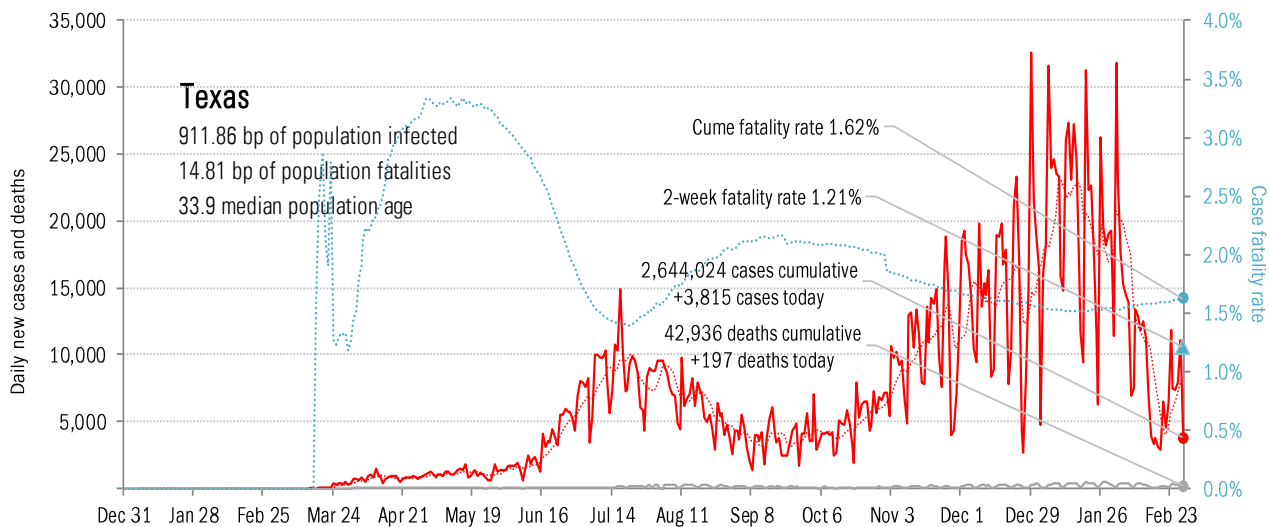
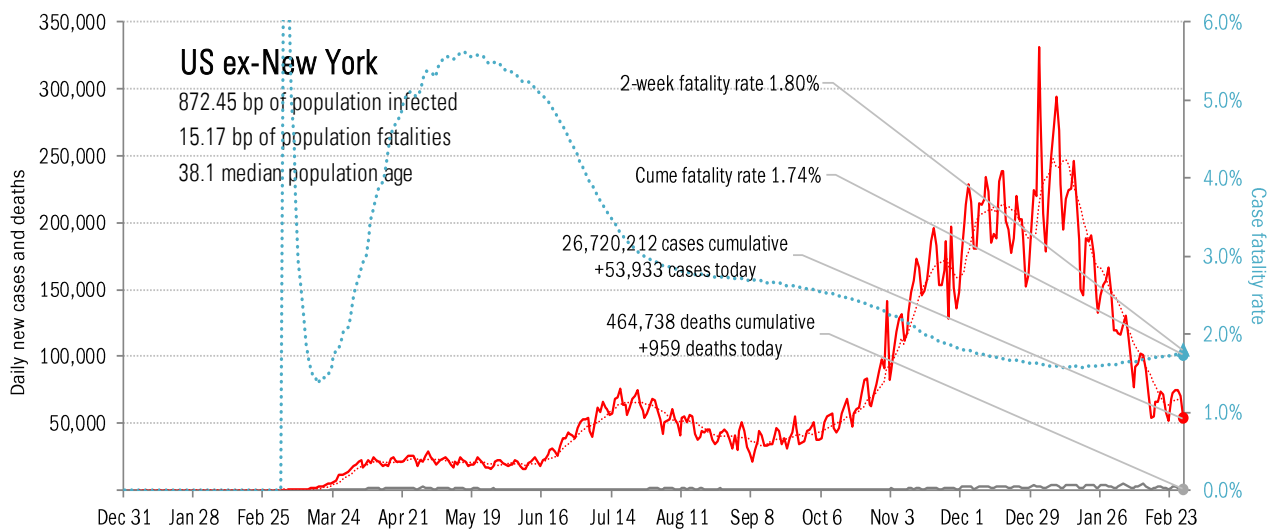
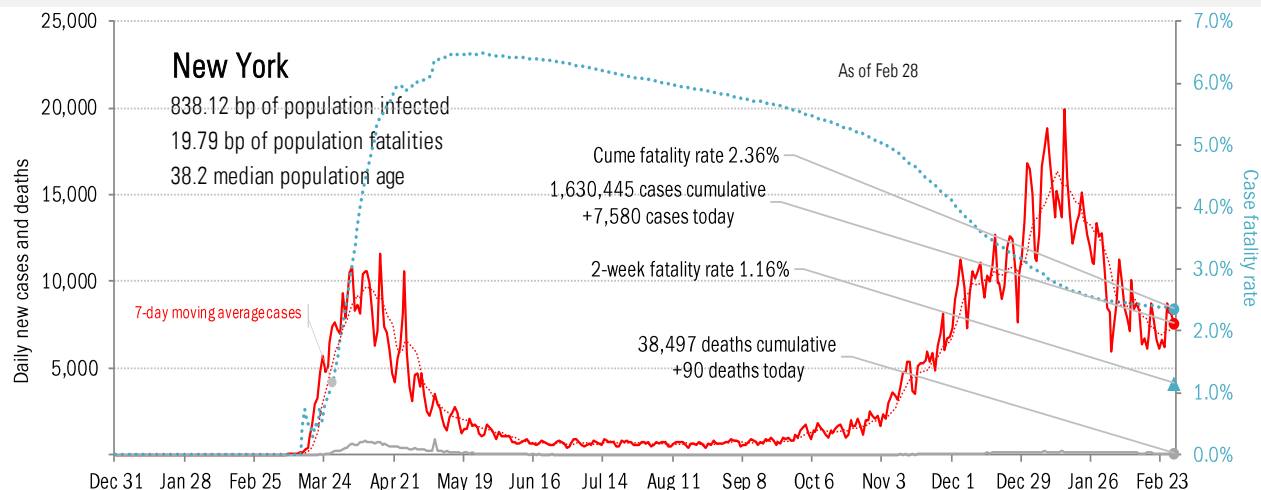
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



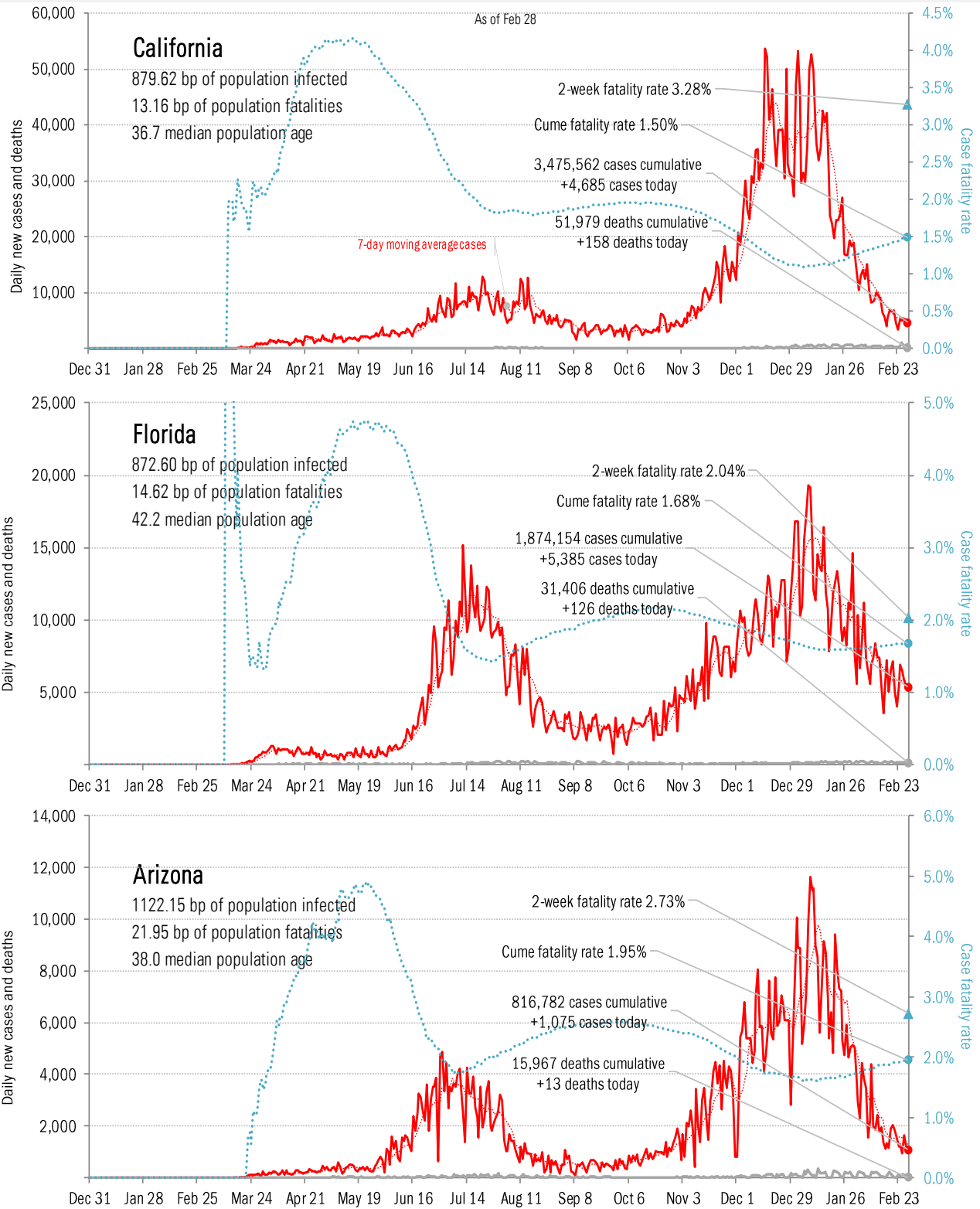
Source: [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



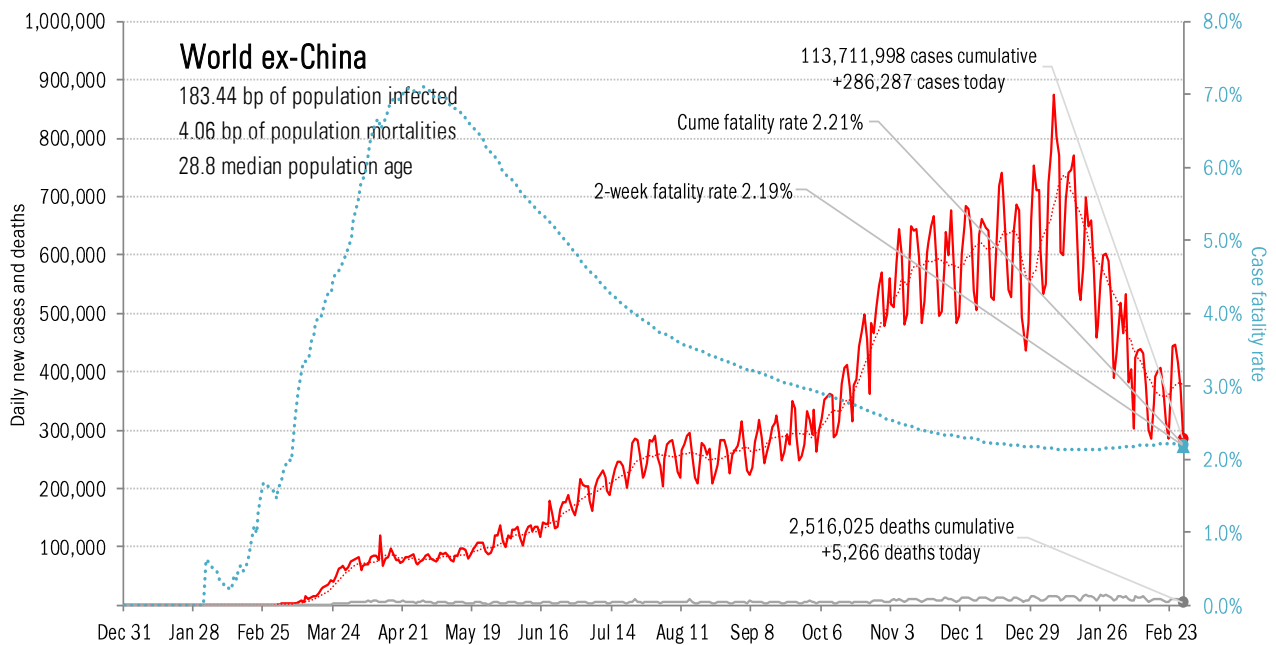
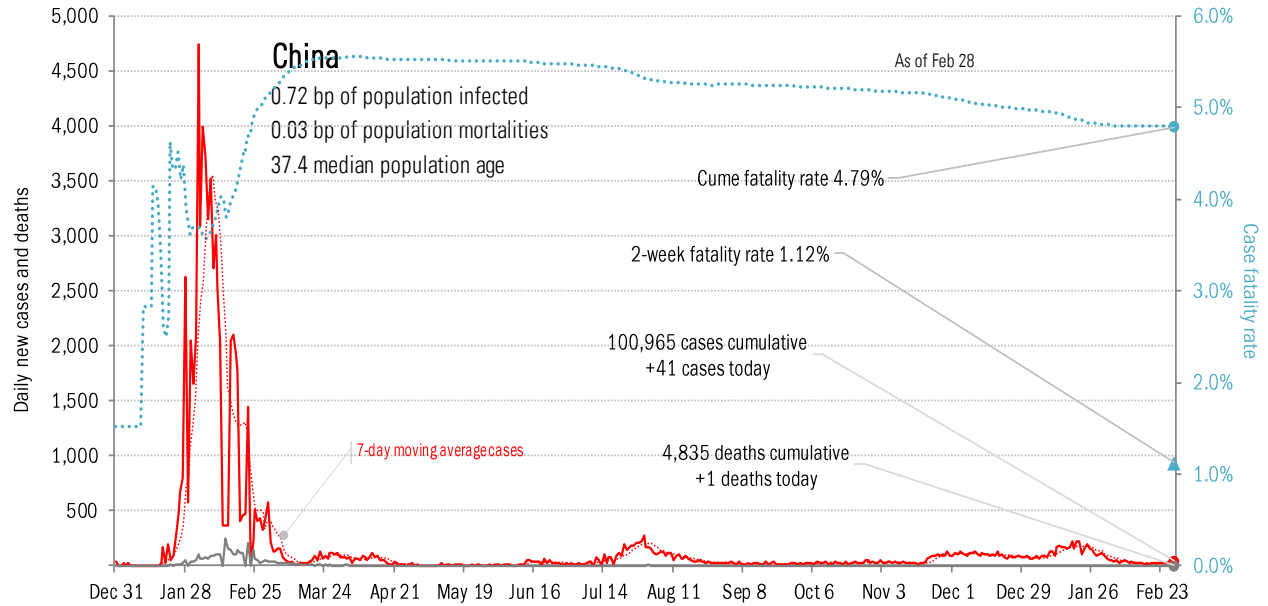
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



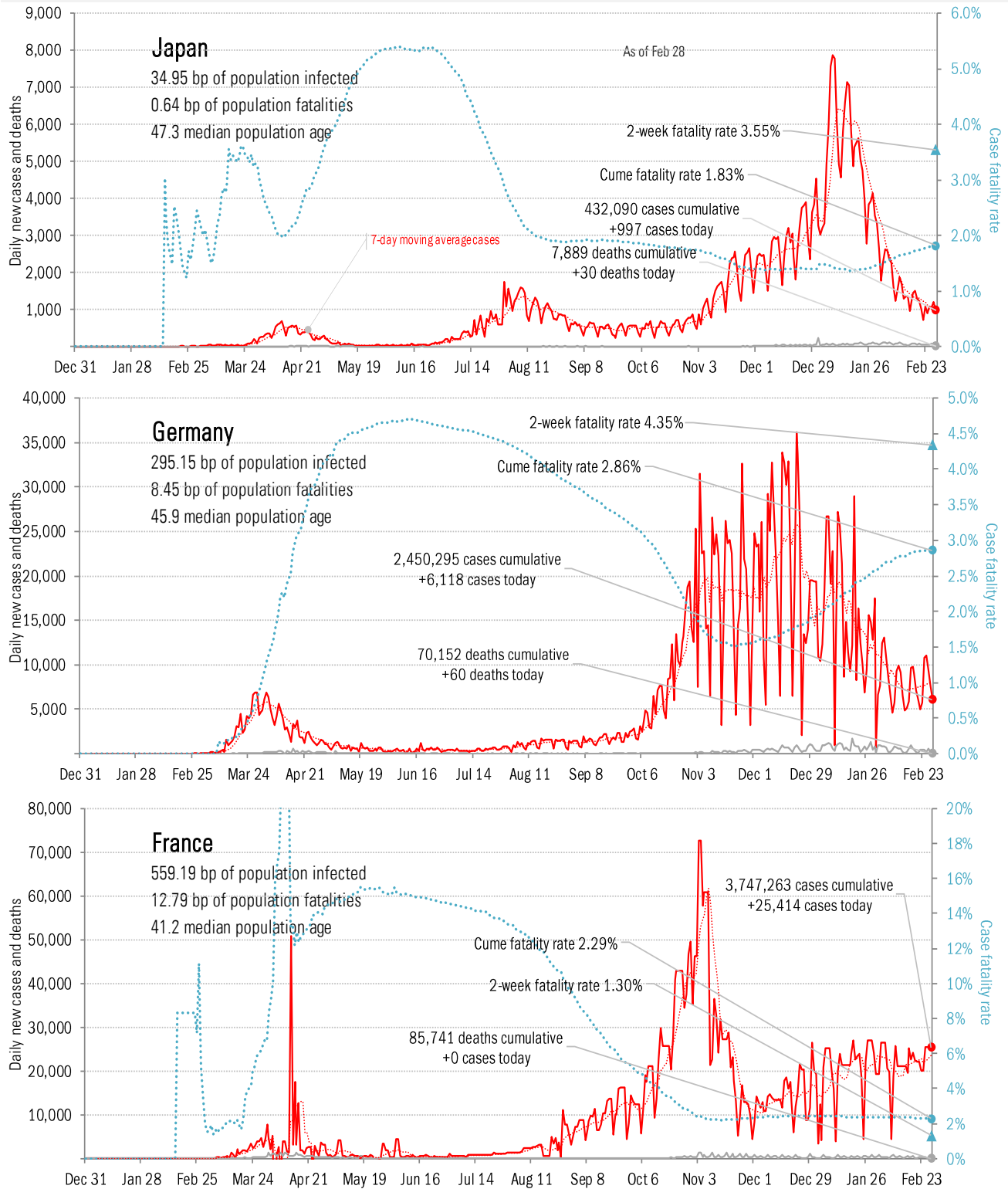
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



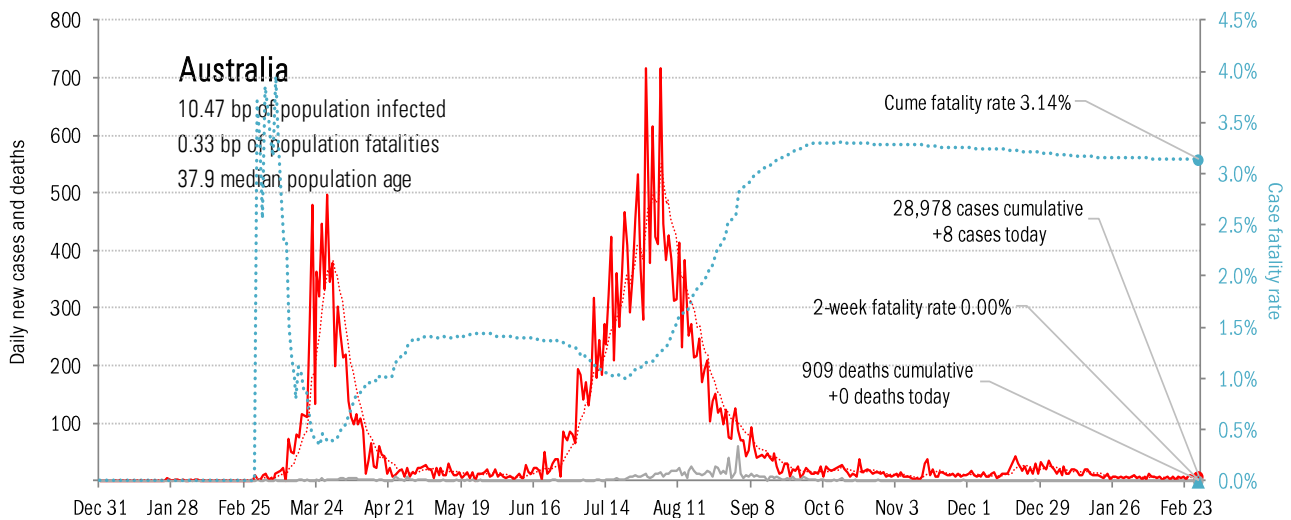
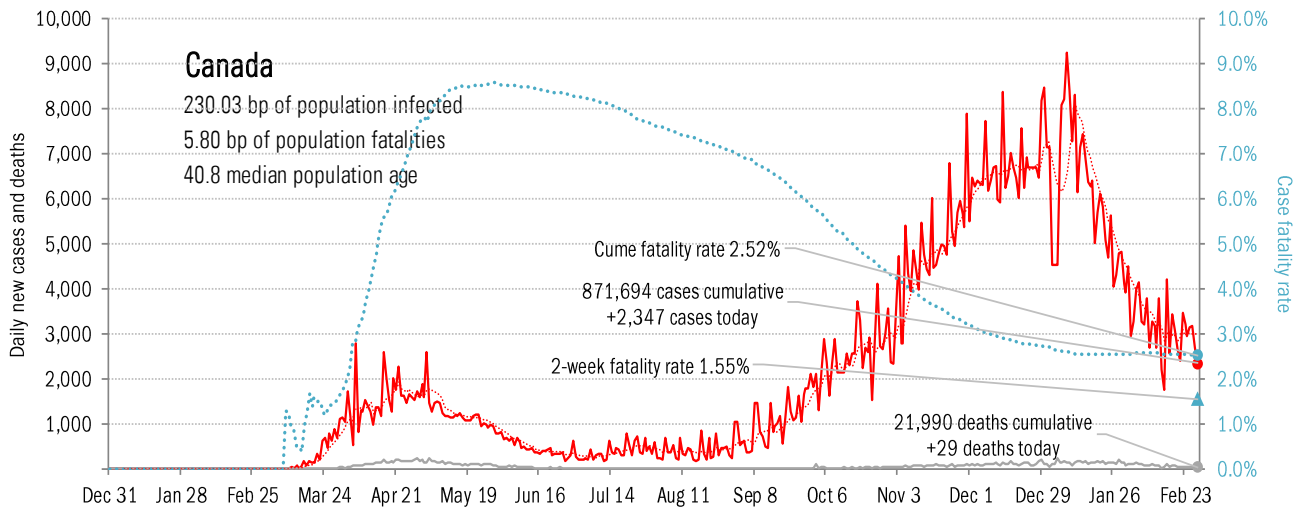
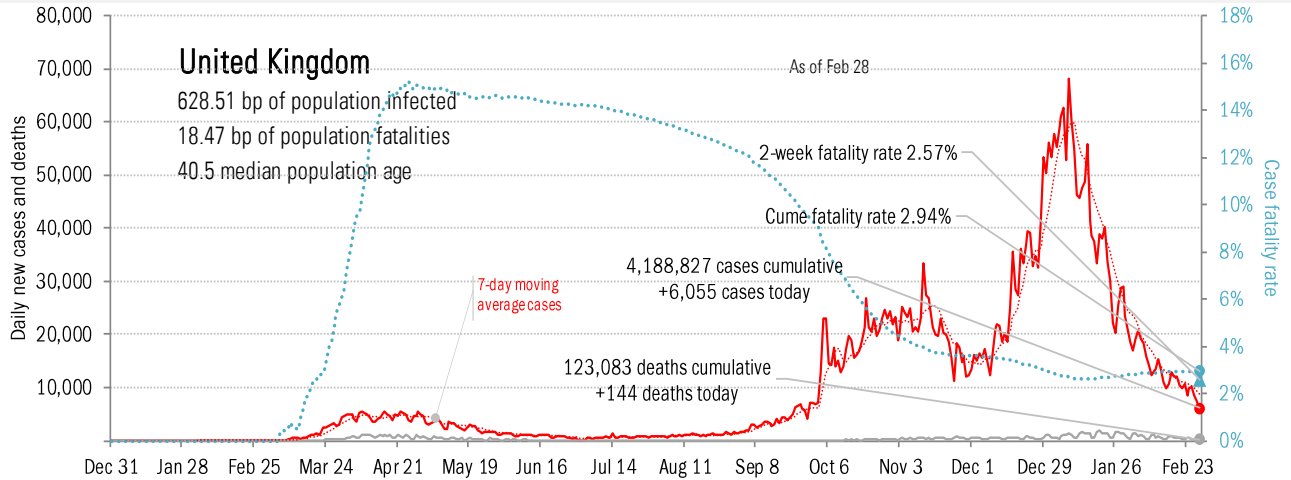
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



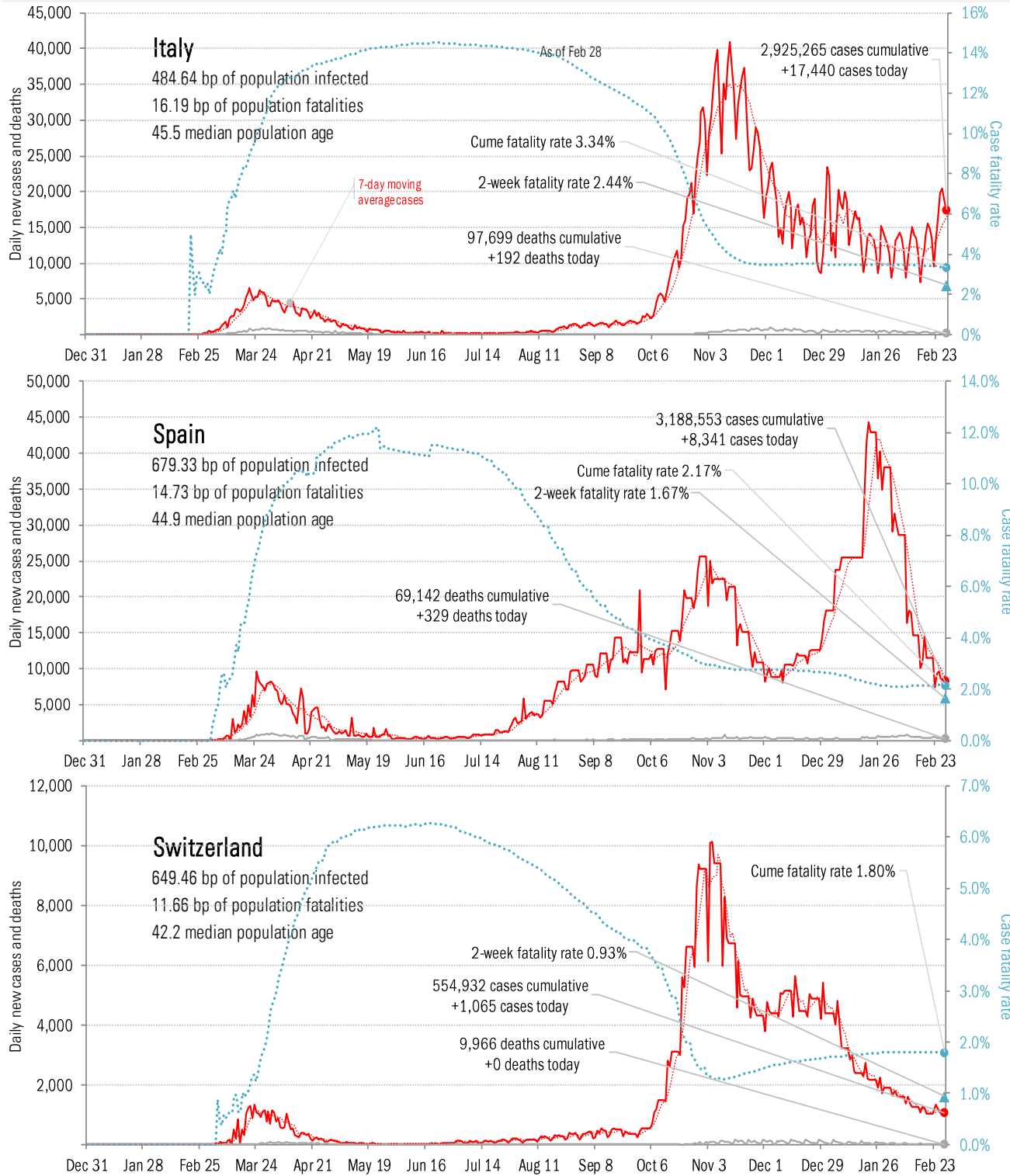
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



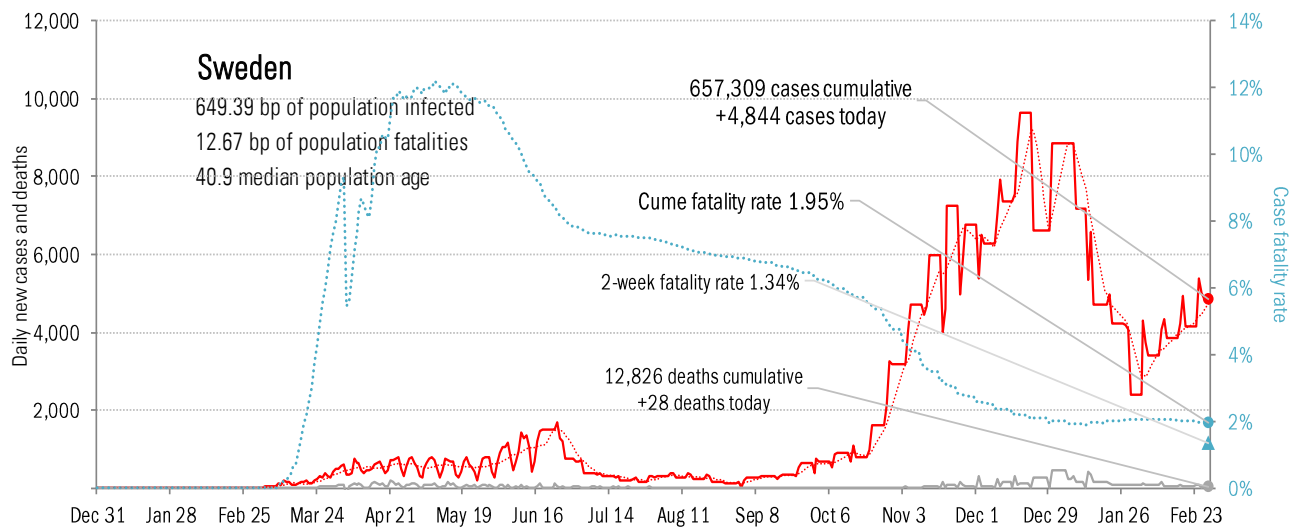
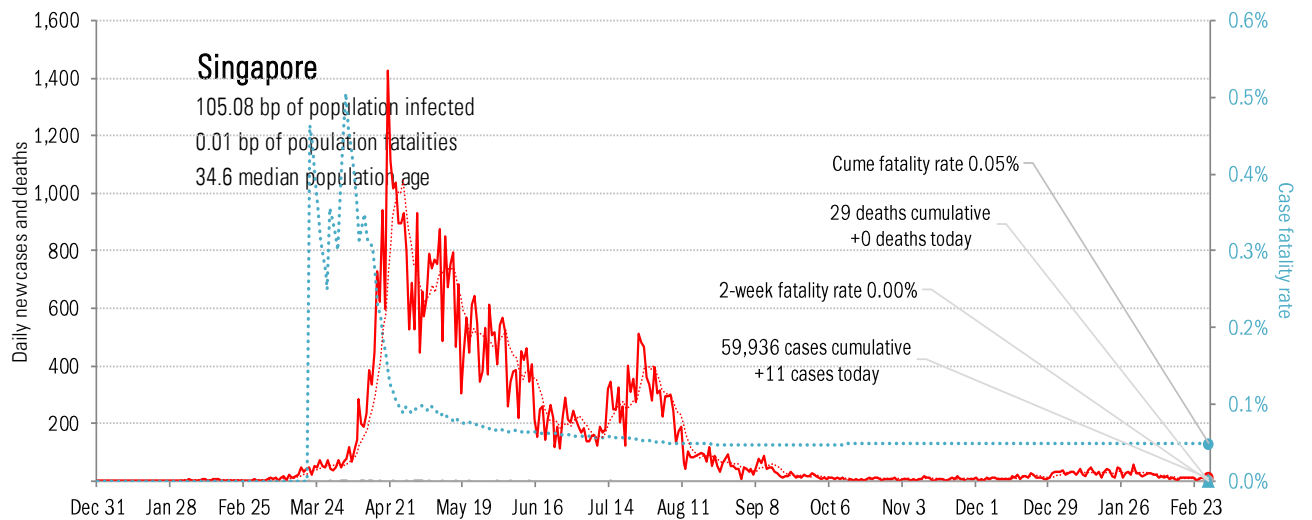
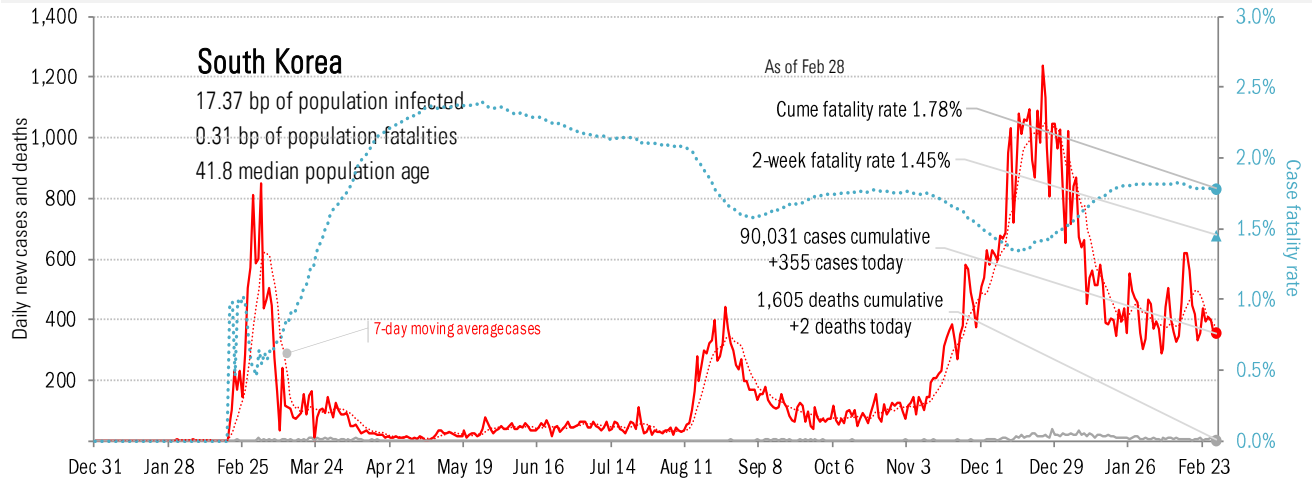
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



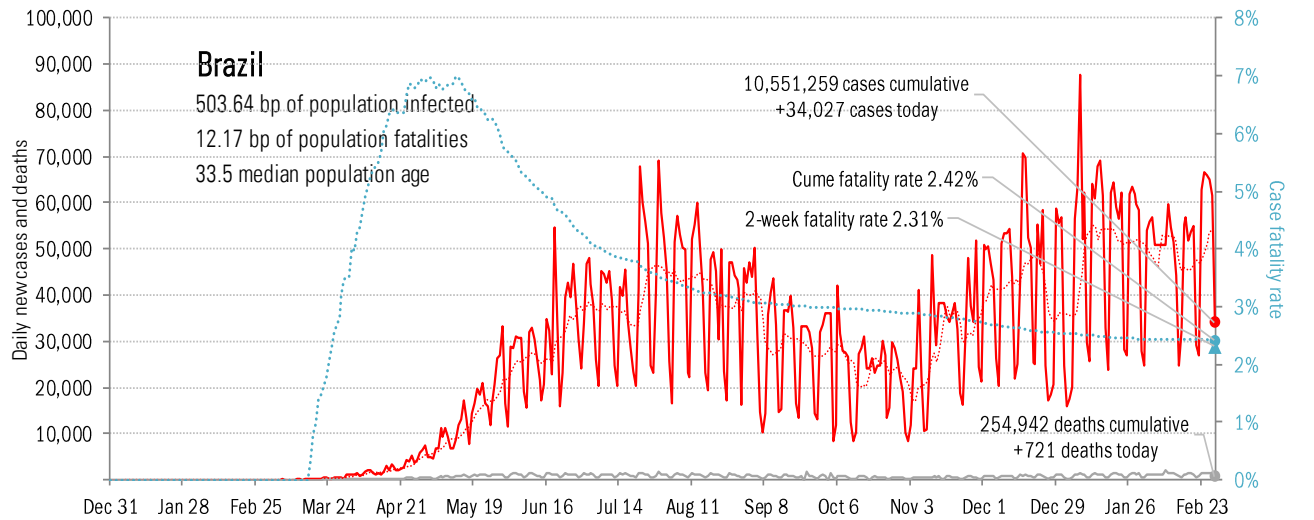
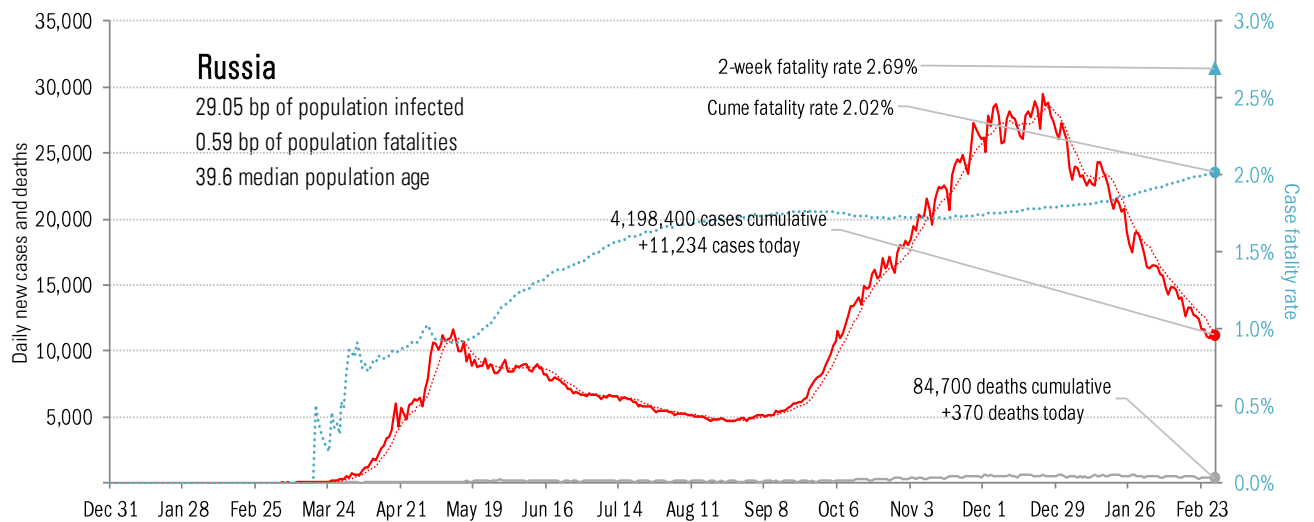
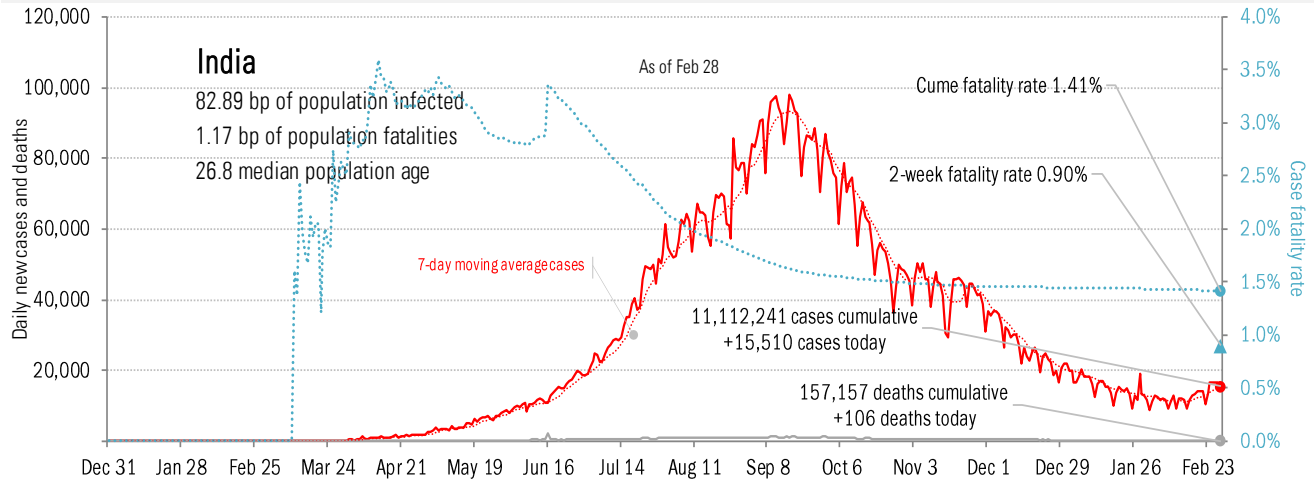
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



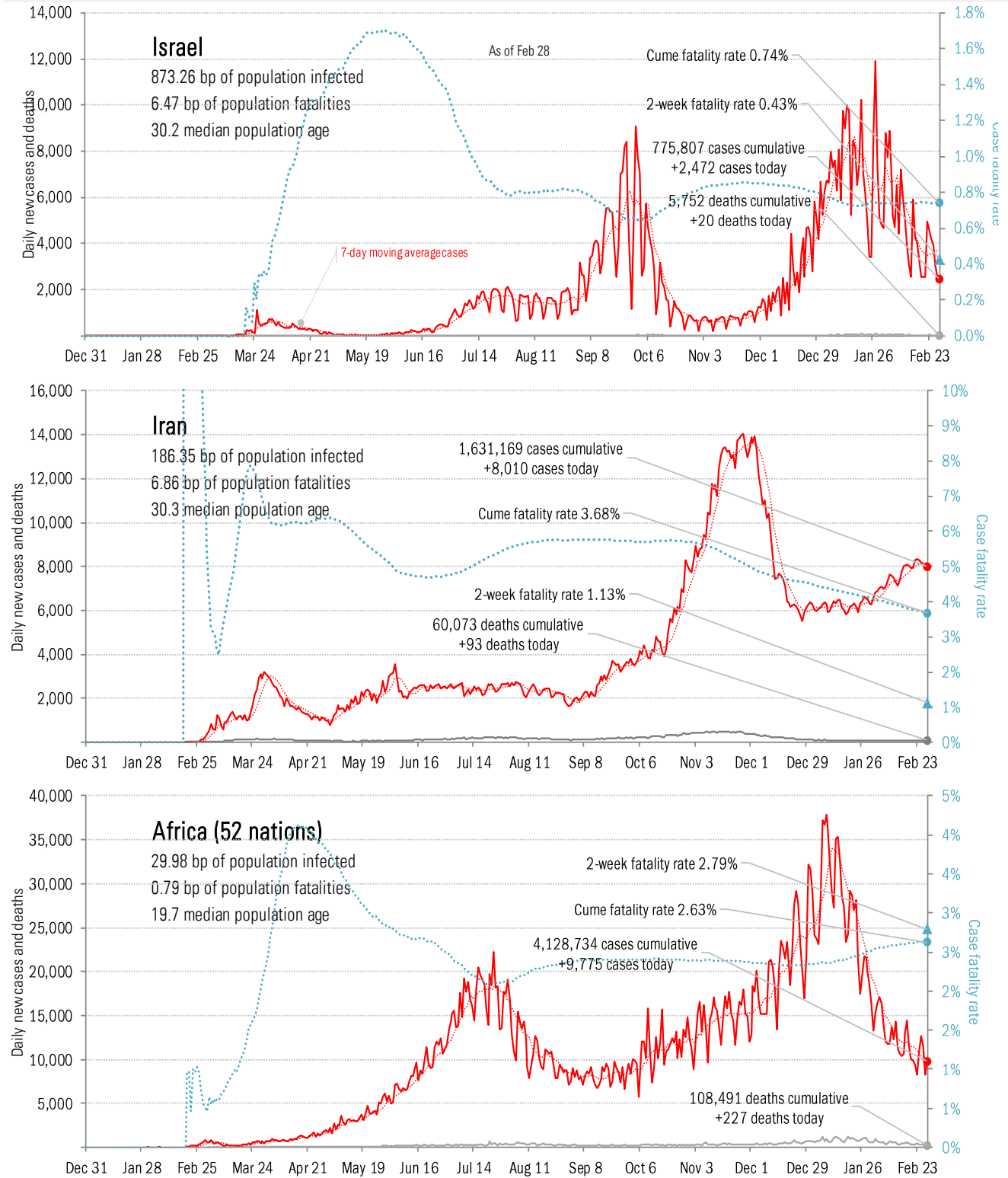
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



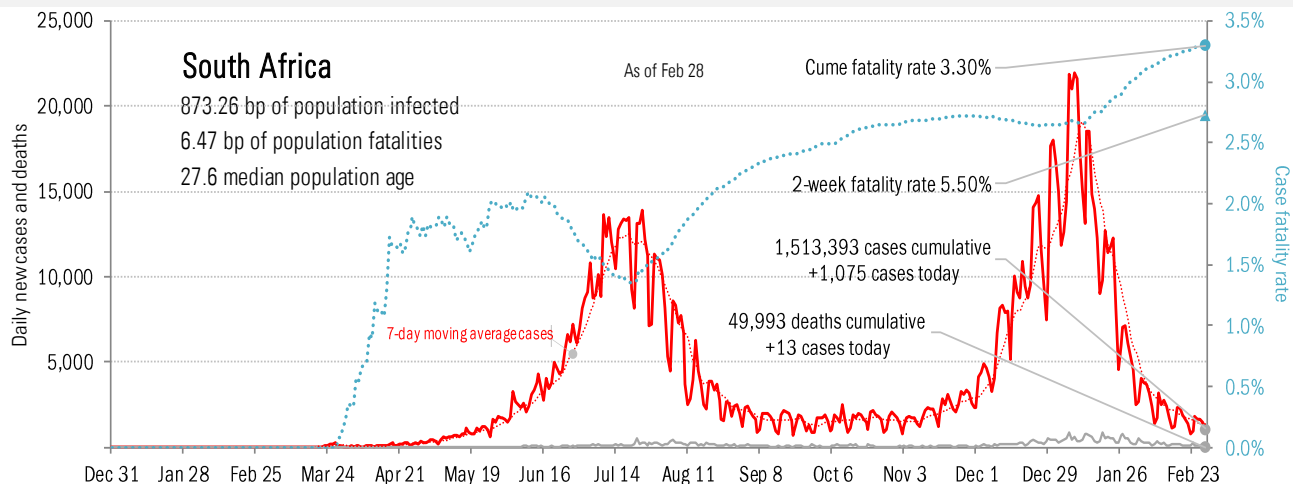
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations