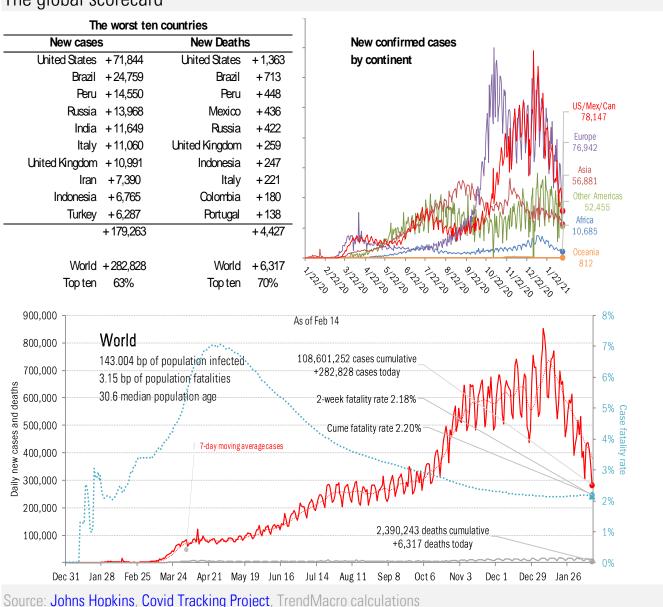


Data Insights: Covid-2019 Monitor

Monday, February 15, 2021

The global scorecard



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Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

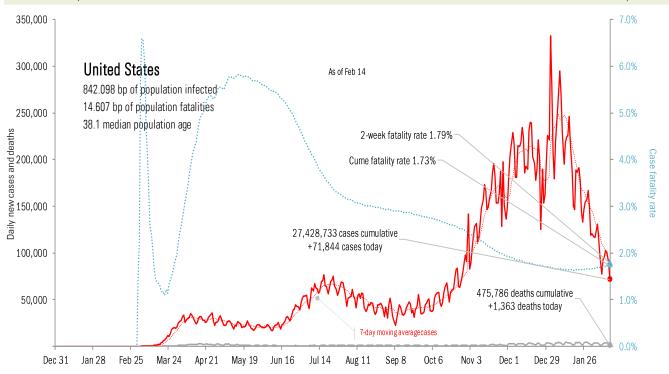
The	ton	word	US states

New ca	ases	New D	eaths	New in	hospital	Cume	cases	Cume	deaths	Cume i	n hospital	Hospit	tal use	ICU	J use
CA	+8,842	CA	+408	IA	+ 15	CA	3,399,878	CA	46,843	NY	89,995	RI	99%	GA	87%
NY	+8,316	TX	+ 149	\mathbb{C}	+6	TX	2,560,060	TX	40,527	R.	77,255	MA	80%	AL	85%
TX	+6,933	NY	+109	WV	+6	FL.	1,794,155	NY	37,118	NJ	62,406	CT	80%	CA	84%
FL.	+5,328	Æ	+96	SD	+5	NY	1,529,769	Æ	29,275	ΑZ	55,667	GA	79%	RI	83%
SC	+4,153	SC	+87	∞	+4	IL	1,162,154	PA	23,096	GA	53,379	FL.	79%	FL.	82%
NC	+3,170	MA	+60	PR	+3	GA	964,737	NJ	22,454	СН	48,556	SC	78%	TX	82%
VA	+2,575	C R	+43	ND	+2	СH	939,350	IL	22,121	AL	44,148	PA	78%	MO	80%
PA	+2,571	NC	+38	ME	+1	PA	894,915	Э	16,346	IN	41,604	MD	77%	NC	80%
NJ	+2,168	IL	+34	AK	+0	NC	821,894	MI	16,119	MD	33,808	NC	77%	SC	80%
ΑZ	+1,947	TN	+31	AS	+0	AZ	797,270	GA	15,871	W	25,302	CA	77%	СK	79%
	+46,003		+1,055		+42		14,864,182		269,770		532,120				
states	+71,844		+1,363		-2260	All states	27,428,733		475,786		842,162	All states	72%		73%
op ten	64%		77%		-2%	Top ten	54%		57%		63%	Median	70%		70%
	CA NY TX FL SC NC VA PA NU AZ	NY +8,316 TX +6,933 FL +5,328 SC +4,153 NC +3,170 VA +2,575 PA +2,571 NJ +2,168 AZ +1,947 +46,003	CA +8,842 CA NY +8,316 TX TX +6,933 NY FL +5,328 FL SC +4,153 SC NC +3,170 MA VA +2,575 CR PA +2,571 NC NJ +2,168 IL AZ +1,947 TN +46,003	CA +8,842 CA +408 NY +8,316 TX +149 TX +6,933 NY +109 FL +5,328 FL +96 SC +4,153 SC +87 NC +3,170 MA +60 VA +2,575 CR +43 PA +2,571 NC +38 NJ +2,168 IL +34 AZ +1,947 TN +31 +46,003 +1,055	CA +8,842 CA +408 IA NY +8,316 TX +149 DC TX +6,933 NY +109 WV RL +5,328 RL +96 SD SC +4,153 SC +87 CO NC +3,170 MA +60 PR VA +2,575 CR +43 ND PA +2,571 NC +38 ME NJ +2,168 IL +34 AK AZ +1,947 TN +31 AS +46,003 +1,055	CA +8,842 CA +408 IA +15 NY +8,316 TX +149 DC +6 TX +6,933 NY +109 WV +6 FL +5,328 FL +96 SD +5 SC +4,153 SC +87 CO +4 NC +3,170 MA +60 FR +3 VA +2,575 CR +43 ND +2 PA +2,571 NC +38 ME +1 NJ +2,168 IL +34 AK +0 AZ +1,947 TN +31 AS +0 +46,003 +1,055 +42 States +71,844 +1,363 -2260	CA +8,842 CA +408 IA +15 CA NY +8,316 TX +149 DC +6 TX TX +6,933 NY +109 WV +6 FL FL +5,328 FL +96 SD +5 NY SC +4,153 SC +87 CO +4 IL NC +3,170 MA +60 FR +3 GA VA +2,575 CR +43 ND +2 CH PA +2,571 NC +38 ME +1 PA NJ +2,168 IL +34 AK +0 NC AZ +1,947 TN +31 AS +0 AZ +46,003 +1,055 +42 States +71,844 +1,363 -2260 All states	CA +8,842 CA +408 IA +15 CA 3,399,878 NY +8,316 TX +149 DC +6 TX 2,560,060 TX +6,933 NY +109 WV +6 RL 1,794,155 RL +5,328 RL +96 SD +5 NY 1,529,769 SC +4,153 SC +87 CO +4 IL 1,162,154 NC +3,170 MA +60 PR +3 GA 964,737 VA +2,575 CR +43 ND +2 CH 939,350 PA +2,571 NC +38 ME +1 PA 894,915 NJ +2,168 IL +34 AK +0 NC 821,894 AZ +1,947 TN +31 AS +0 AZ 797,270 +46,003 +1,055 +42 States +71,844 +1,363 -2260 All states 27,428,733	CA +8,842 CA +408 IA +15 CA 3,399,878 CA NY +8,316 TX +149 DC +6 TX 2,560,060 TX TX +6,933 NY +109 WW +6 FL 1,794,155 NY FL +5,328 FL +96 SD +5 NY 1,529,769 FL SC +4,153 SC +87 CO +4 IL 1,162,154 PA NC +3,170 MA +60 PR +3 GA 964,737 NJ VA +2,575 CR +43 ND +2 CH 939,350 IL PA +2,571 NC +38 ME +1 PA 894,915 CH NJ +2,168 IL +34 AK +0 NC 821,894 MI AZ +1,947 TN +31 AS +0 AZ 797,270 GA +46,003 +1,055 +42 All states 27,428,733	CA +8,842 CA +408 IA +15 CA 3,399,878 CA 46,843 NY +8,316 TX +149 DC +6 TX 2,560,060 TX 40,527 TX +6,933 NY +109 WW +6 FL 1,794,155 NY 37,118 FL +5,328 FL +96 SD +5 NY 1,529,769 FL 29,275 SC +4,153 SC +87 OO +4 IL 1,162,154 PA 23,096 NC +3,170 MA +60 PR +3 GA 964,737 NJ 22,454 VA +2,575 CR +43 ND +2 CH 939,350 IL 22,121 PA +2,571 NC +38 ME +1 PA 894,915 CH 16,346 NJ +2,168 IL +34 AK +0 NC 821,894 MI 16,119 AZ +1,947 TN +31 AS +0 AZ 797,270 GA 15,871 +46,003 +1,055 +42 14,864,182 269,770	CA +8,842 CA +408 IA +15 CA 3,399,878 CA 46,843 NY NY +8,316 TX +149 DC +6 TX 2,560,060 TX 40,527 FL TX +6,933 NY +109 WV +6 FL 1,794,155 NY 37,118 NJ FL +5,328 FL +96 SD +5 NY 1,529,769 FL 29,275 AZ SC +4,153 SC +87 CO +4 IL 1,162,154 PA 23,096 GA NC +3,170 MA +60 PR +3 GA 964,737 NJ 22,454 CH VA +2,575 CR +43 ND +2 CH 939,350 IL 22,121 AL PA +2,571 NC +38 ME +1 PA 894,915 CH 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OO +4 IL 1,162,154 PA 23,096 GA 53,379 FL NC +3,170 MA +60 PR +3 GA 964,737 NJ 22,454 OH 48,556 SC VA +2,575 OR +43 ND +2 OH 939,350 IL 22,121 AL 44,148 PA PA +2,571 NC +38 ME +1 PA 894,915 OH 16,346 IN 41,604 MD NJ +2,168 IL +34 AK +0 NC 821,894 MI 16,119 MD 33,808 NC AZ +1,947 TN +31 AS +0 AZ 797,270 GA 15,871 WI 25,302 CA states +71,844 +1,363 -2260 AII states 27,428,733 475,786 842,162 AII states	CA +8,842 CA +408 IA +15 CA 3,399,878 CA 46,843 NY 89,995 NY +8,316 TX +149 DC +6 TX 2,560,060 TX 40,527 FL 77,255 MA 80% TX +6,933 NY +109 WW +6 FL 1,794,155 NY 37,118 NU 62,406 CT 80% FL +5,328 FL +96 SD +5 NY 1,529,769 FL 29,275 AZ 55,667 GA 79% SC +4,153 SC +87 OO +4 IL 1,162,154 PA 23,096 GA 53,379 FL 79% NC +3,170 MA +60 PR +3 GA 964,737 NJ 22,454 OH 48,556 SC 78% VA +2,575 OR +43 ND +2 OH 939,350 IL 22,121 AL 44,148 PA 78% PA +2,571 NC +38 ME +1 PA 894,915 OH 16,346 IN 41,604 MD 77% NJ +2,168 IL +34 AK +0 NC 821,894 MI 16,119 MD 33,808 NC 77% AZ +1,947 TN +31 AS +0 AZ 797,270 GA 15,871 WI 25,302 CA 77% States +71,844 +1,363 -2260 AII states 27,428,733 475,786 842,162 AII states 72%	CA +8,842 CA +408 IA +15 CA 3,399,878 CA 46,843 NY 89,995 RI 99% GA NY +8,316 TX +149 DC +6 TX 2,560,060 TX 40,527 RL 77,255 MA 80% AL TX +6,933 NY +109 WV +6 RL 1,794,155 NY 37,118 NJ 62,406 CT 80% CA RL +5,328 RL +96 SD +5 NY 1,529,769 RL 29,275 AZ 55,667 GA 79% RI SC +4,153 SC +87 CO +4 IL 1,162,154 PA 23,096 GA 53,379 RL 79% RL NC +3,170 MA +60 PR +3 GA 964,737 NJ 22,454 CH 48,556 SC 78% TX VA +2,575 CR +43 ND +2 CH 939,350 IL 22,121 AL 44,148 PA 78% MO PA +2,571 NC +38 ME +1 PA 894,915 CH 16,346 IN 41,604 MD 77% NC NJ +2,168 IL +34 AK +0 NC 821,894 MI 16,119 MD 33,808 NC 77% SC AZ +1,947 TN +31 AS +0 AZ 797,270 GA 15,871 WI 25,302 CA 77% OK States +71,844 +1,363 -2260 AI states 27,428,733 475,786 842,162 AI states 72%

Some states not reporting

Five most improved US states

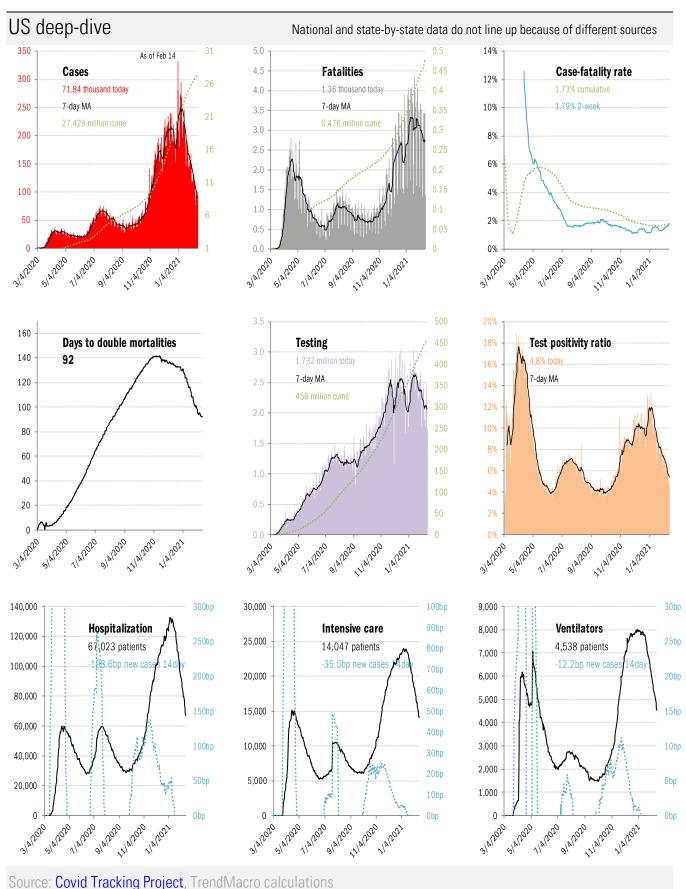
		5.54 55 5.4.55	
Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
TX -4,349	OH -1,198	GA -137	TX +11,476
FL -2,049	TX -134	LA -126	OH +3,487
GA -1,894	GA -121	NY -115	SC +1,694
NJ -1,589	MI -92	DE -101	TN +1,621
PA -1,517	PA -89	IL -97	UT +1,499



Source: Covid Tracking Project, Dept. of Health and Human Services, CDC, TrendMacro calculations

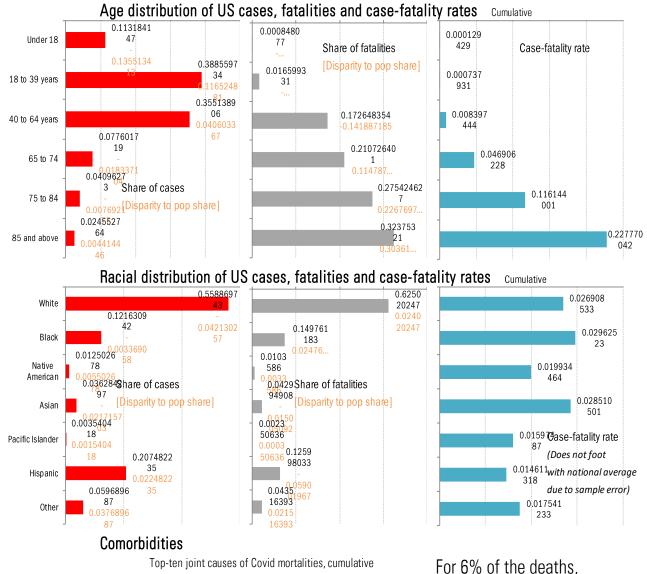
US overall 70.06 million doses distributed 70.06 million doses distributed 52.88 million doses administered 38.29 million persons with one shot 14.08 million persons with two shots 5.82 million shots long-term care residents/staff 75.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot At today's dosing pace, dawnerican will have two in 269 days by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 Worst WI VT NH
52.88 million doses administered 38.29 million persons with one shot 14.08 million persons with two shots 5.82 million shots long-term care residents/staff 75.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot At today's dosing pace, 48% Pfizer/BioNTech 269 days by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 ME 22.3% Two shots received as % population WI VT NH
38.29 million persons with one shot 14.08 million persons with two shots 14.08 million persons with two shots 14.08 million persons with two shots 15.82 million shots long-term care residents/staff 15.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot 36.5% 2 shots At today's dosing pace, 48% Pfizer/BioNTech 52% At today's dosing pace, 48% every American will have two in 269 days by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 Middle 22.3% 10.5% 3.7% WI WI VT NH
14.08 million persons with two shots 5.82 million shots long-term care residents/staff 75.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot At today's dosing pace, 48% Doses distributed as % population One shot received as % population Two shots received as % population which is the first rec
5.82 million shots long-term care residents/staff 75.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot 36.5% 2 shots At today's dosing pace, 48% every American will have two in 269 days by Nov 11, 2021 US will achieve herd immunity in One shot received as % population Two shots received as % population Worst Worst Type Time Translation Will WI Translation Worst WII VT NH
75.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot At today's dosing pace, 48% Every American will have two in Cone shot received as % population Two shots received as % population
75.5% of distributed doses administered 11.5% of US pop 1 shot 100% of LTC 1 shot At today's dosing pace, 48% Every American will have two in Cone shot received as % population Two shots received as % population
AK 37.1% 17.3% 7.8% AK 37.1% 17.3% 7.8% AK 37.1% 17.3% 7.8% AK 37.1% 17.3% 7.8% AK 37.1% 17.3% 17.
At today's dosing pace, 48% Pfizer/BioNTech 52% State Doses distributed as % population One shot received as % population Two shots received as % population Two shots received as % population Two shots received as % population Worst AK 37.1% Tyo shots received as % population Two shots received as % population Two shots received as % population WI At today's dosing pace, 48% Every American will have two in 269 days by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 Worst WI VT NH
At today's dosing pace, 48% every American will have two in 269 days Doses distributed as % population One shot received as % population Two shots received as % population Two shots received as % population Two shots received as % population Worst At today's dosing pace, 48% every American will have two in 269 days by Nov 11, 2021 US will achieve herd immunity in 48 methods as 48 methods
State Doses distributed as % population One shot received as % population Two shots received as % population Worst Worst State 269 days by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 WI VT NH
Doses distributed as % population AK 37.1% 17.3% 7.8% Doses distributed as % population One shot received as % population Two shots received as % population Worst Doses distributed by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 WI WI VT NH
Doses distributed as % population AK 37.1% 17.3% 7.8% Doses distributed as % population One shot received as % population Two shots received as % population Two shots received as % population Worst Worst Doses distributed as % population Middle 128 days by Nov 11, 2021 US will achieve herd immunity in 128 days by Jun 22, 2021 WI VT NH
as % population One shot received as % population Two shots received as % population Two shots received as % population Two shots received as % population Worst WI US will achieve herd immunity in 128 dayS by Jun 22, 2021 WI VT NH
AK 37.1% 17.3% 7.8% One shot received as % population Two shots received as % population Two shots received as % population Worst Two shots received as % population WI TWO SHOT PROPERS OF THE PR
37.1% 17.3% 7.8% as % population Two shots received as % population Worst WI L 28 U3 VS by Jun 22, 2021 10.5% 3.7% WI VT NH
Two shots received as % population Worst WI UT NH
as % population WI VT NH
18.6% 22.1% 22.9%
12.2%
4.0%
WA ID MT ND MN IL MI NY MA
18.9% 18.4% 18.7% 20.4% 20.1% 20.3% 19.2% 20.4% 21.8% 11.40% 11.20% 11.20% 11.20% 11.20% 11.20%
11.4% 9.8% 11.9% 13.0% 11.4% 11.2% 11.0% 10.3% 11.9% 3.7% 3.2% 4.6% 6.2% 4.0% 3.2% 4.9% 4.3% 3.8%
OR NV WY SD IA IN OH PA NJ CT RI
20.0% 17.4% 21.1% 20.6% 18.9% 20.6% 19.8% 21.0% 20.0% 24.0% 21.6%
11.3% 10.6% 12.4% 12.4% 10.6% 11.4% 10.6% 10.6% 11.2% 13.3% 9.2%
4.6% 3.2% 4.7% 5.7% 3.7% 4.3% 3.8% 3.5% 4.0% 5.4% 4.1% CA UT CO NE MO KY WV VA MD DE
20.4% 18.1% 21.0% 21.1% 18.4% 20.0% 22.1% 18.7% 19.7% 19.3%
11.4% 9.6% 11.0% 10.1% 10.0% 10.9% 13.8% 11.8% 10.2% 11.8%
3.3% 3.3% 5.1% 4.6% 3.7% 4.2% 7.7% 3.8% 3.8% 3.2%
AZ NM KS AR TN NC SC DC
19.1% 20.5% 20.0% 20.9% 19.9% 19.7% 17.3% 27.5% 11.5% 13.7% 9.9% 11.2% 9.7% 11.1% 10.2% 12.0%
3.4% 6.1% 3.4% 4.3% 4.4% 4.3% 3.3% 5.2%
OK LA MS AL GA
20.6% 19.3% 20.6% 19.7% 19.0%
12.1% 11.2% 10.5% 9.7% 9.7% 5.1% 5.4% 3.8% 2.8% 3.6%
HI TX FL PR
21.9% 21.0% 21.0%
21.9% 21.0% 22.1% 11.5% 10.2% 4.4% As of Feb 15 5.0% 3.4%

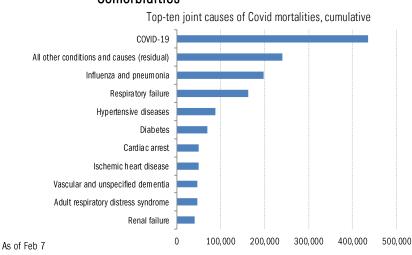
Source: <u>CDC</u>, <u>CDC</u>, TrendMacro calculations



Journe . Jovia Hacking Hojott, Henamadro Galcalation.

US deep-dive on the demographics of age, race and health





For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

<u>Public Employee Unions Are Having a Fine Old</u> Lockdown

Carol Platt Liebau Wall Street Journal February 14, 2021

<u>Fauci says new coronavirus relief bill must pass before</u> schools reopen

Emma Colton *Washington Examiner* February 14, 2021

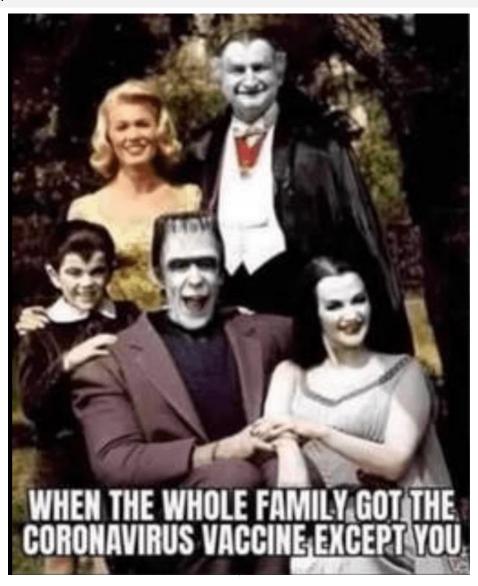
At least three WHO COVID-19 investigators linked with Chinese-institutions

Sky News February 14, 2021

<u>The "pandemic" modelling cabal have a serious</u> <u>conflict of interest — Rosemary Frei MSc</u>

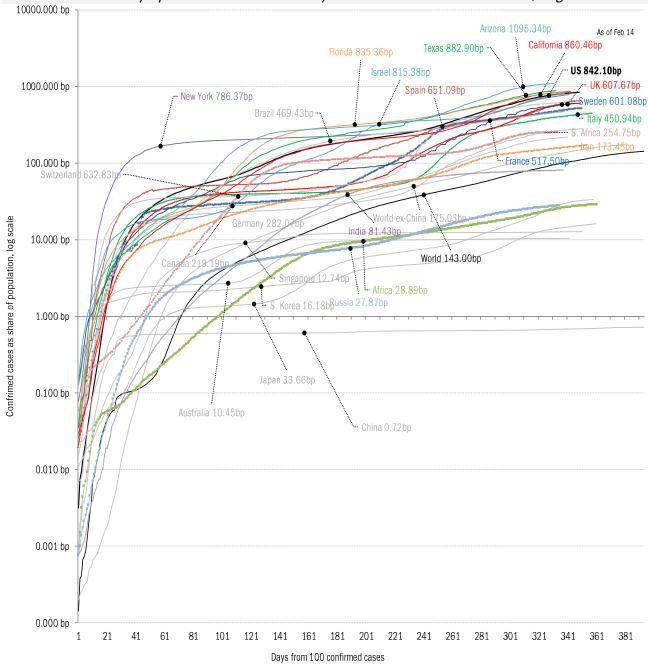
Vanessa Beeley The Wall Will Fall February 13, 2021

Meme of day



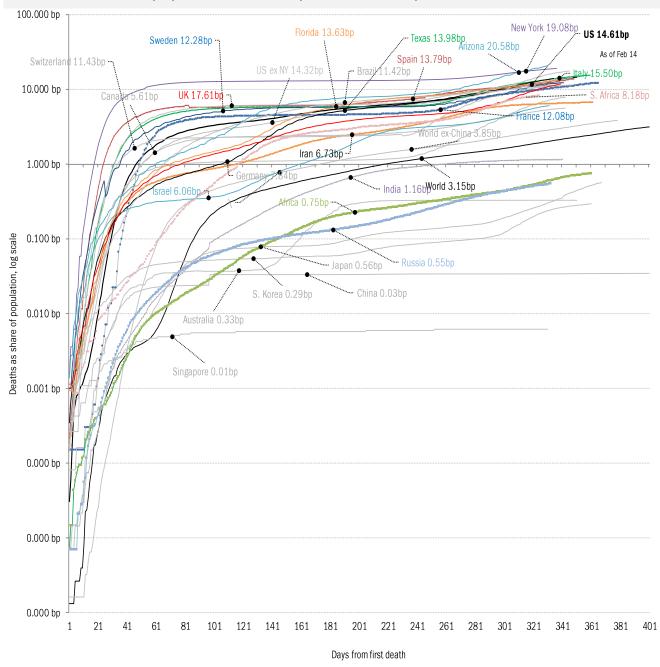
Source: Our beloved clients, and Power Line blog "The Week in Pictures"

The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*

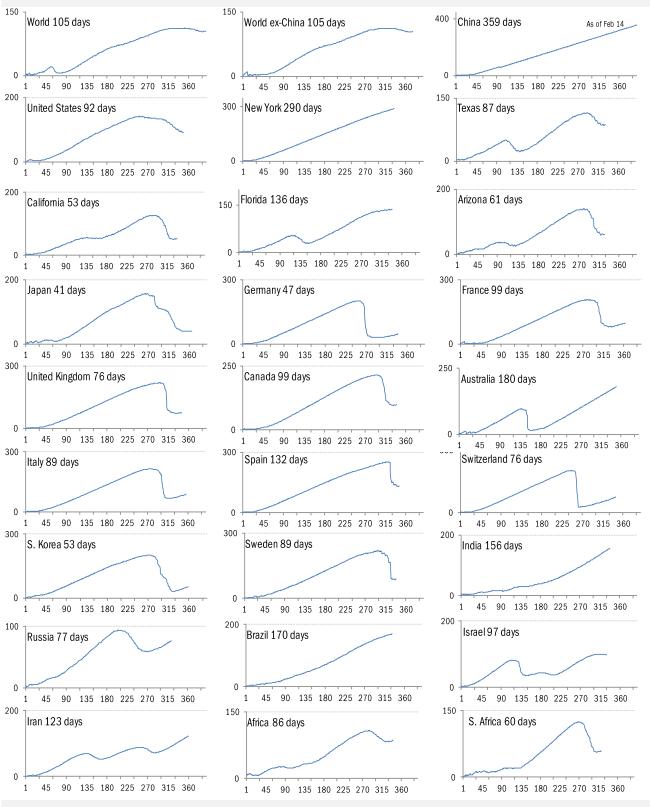


Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

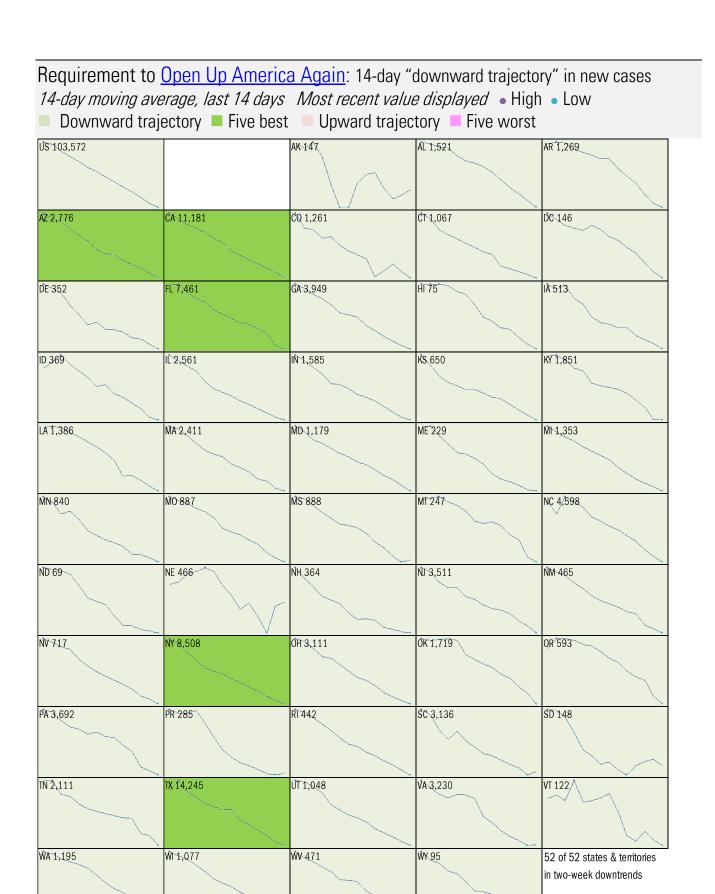
"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

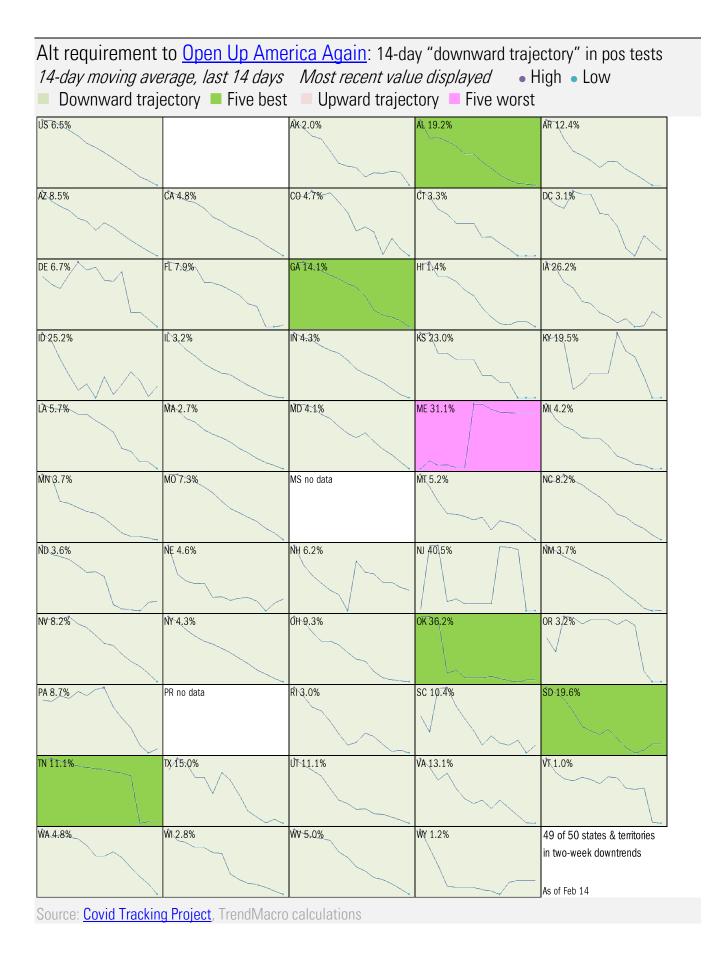


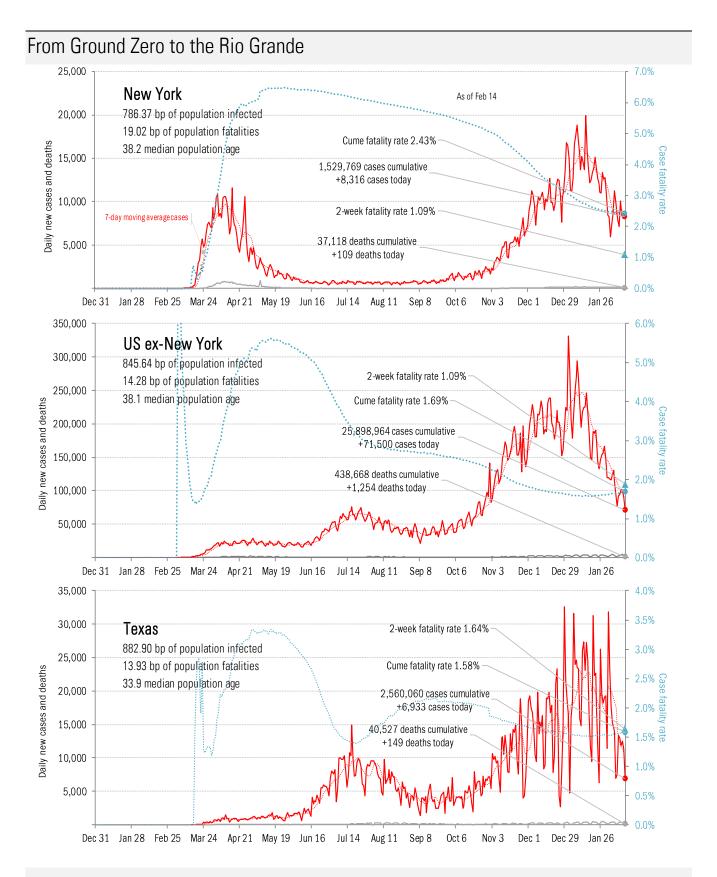
Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations



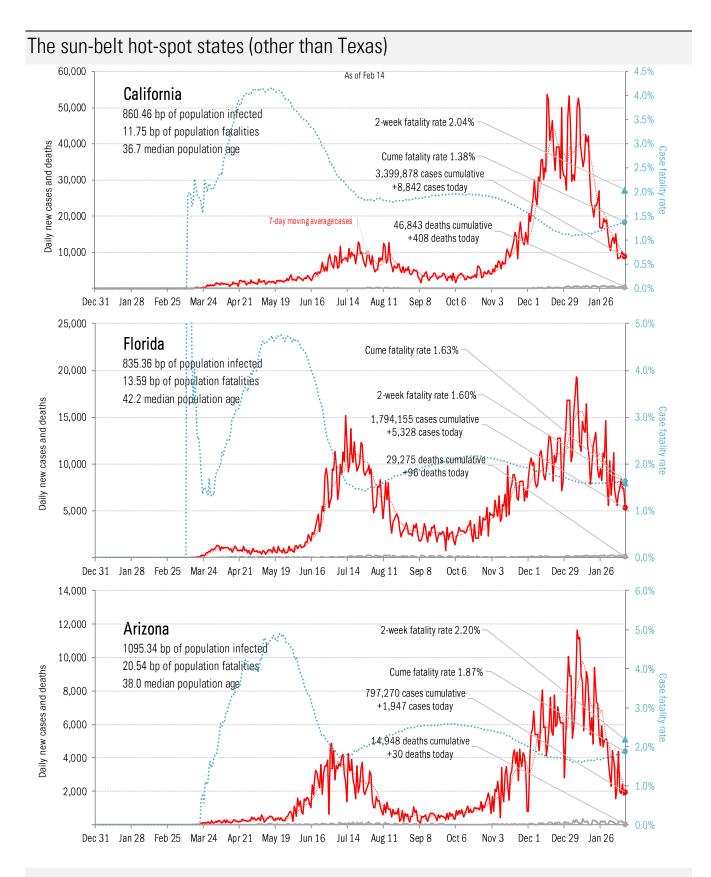
Source: Covid Tracking Project, TrendMacro calculations

As of Feb 14

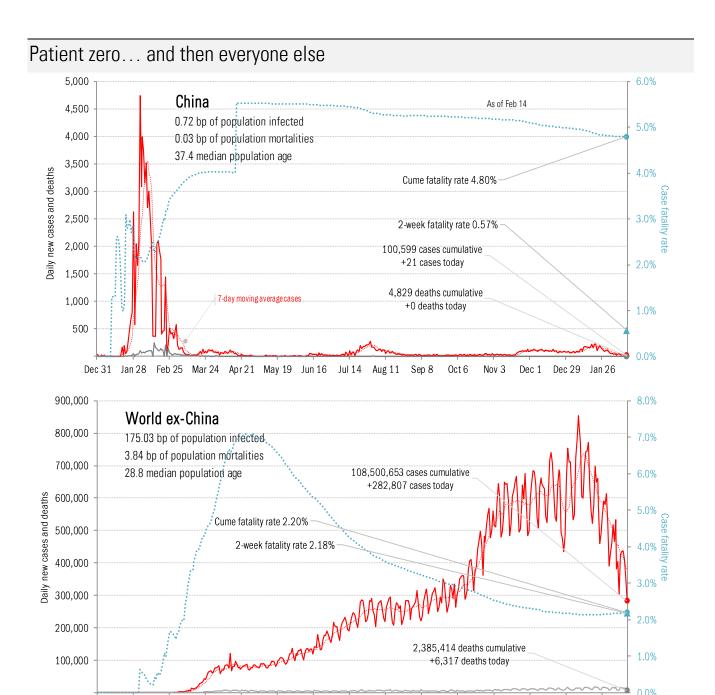




Source: Covid Tracking Project,, TrendMacro calculations



Source: Covid Tracking Project,, TrendMacro calculations

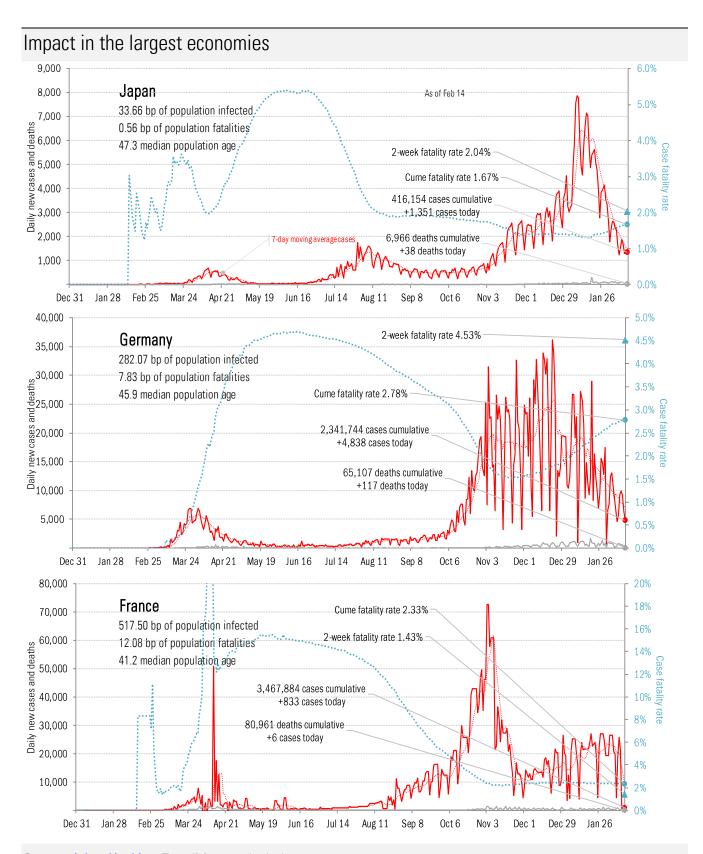


Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

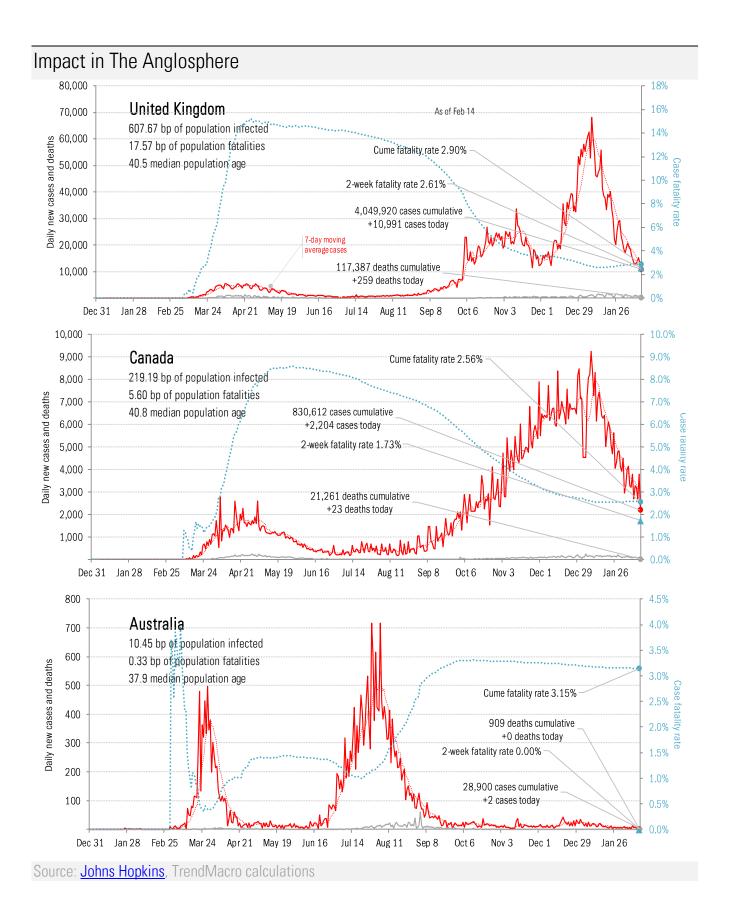
Dec 31 Jan 28 Feb 25 Mar 24 Apr 21 May 19 Jun 16 Jul 14 Aug 11 Sep 8

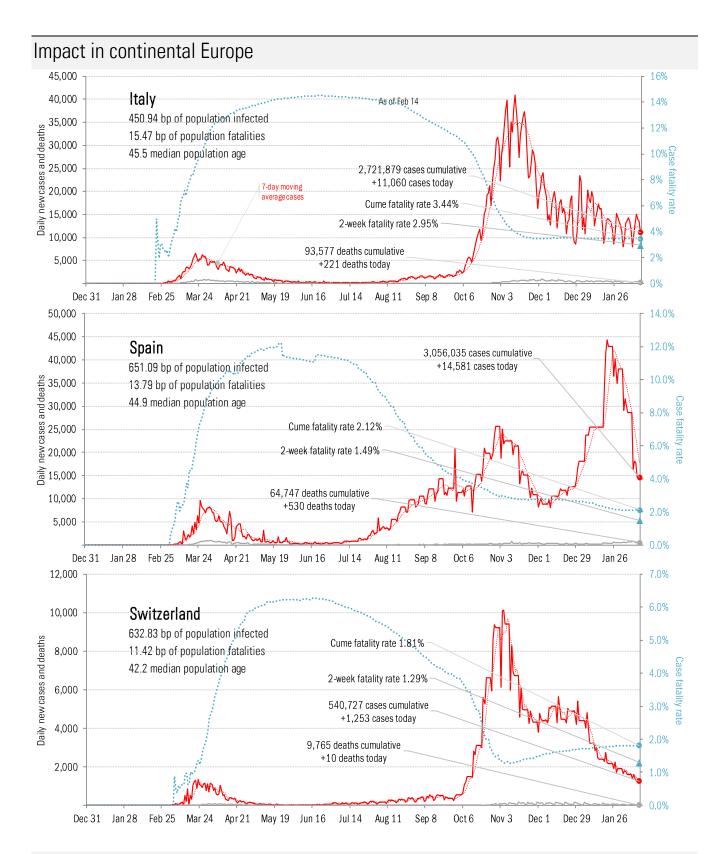
Nov 3

Dec 1 Dec 29 Jan 26

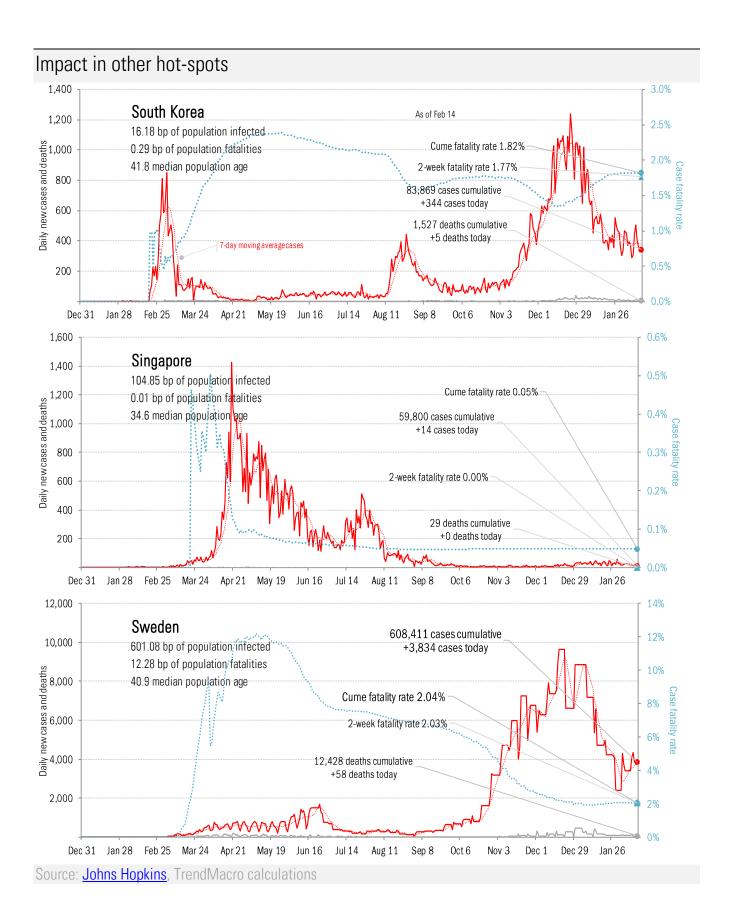


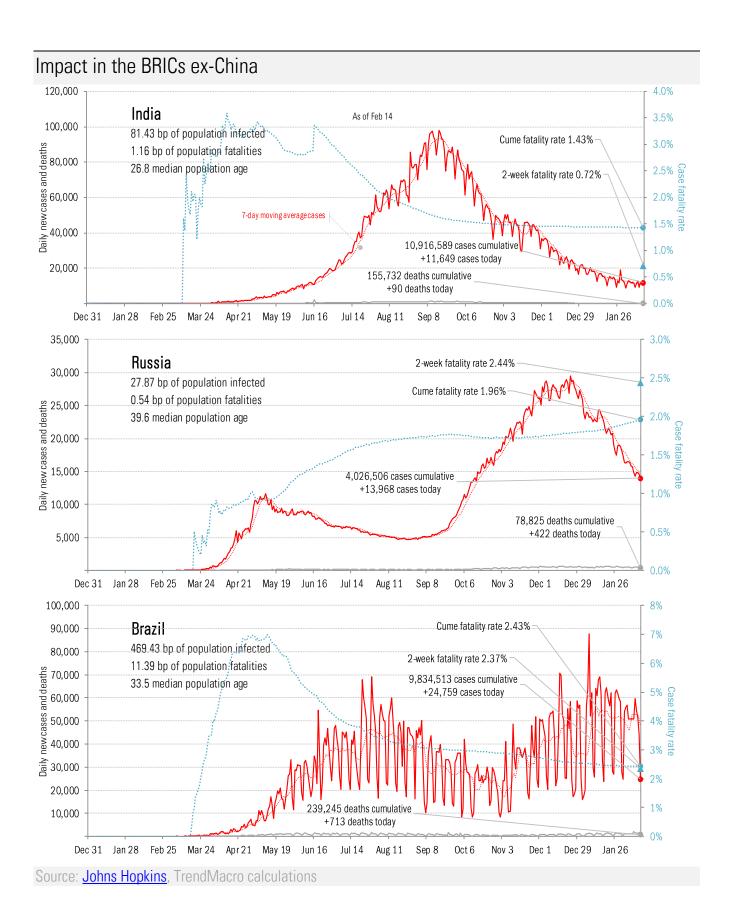
Source: Johns Hopkins, TrendMacro calculations

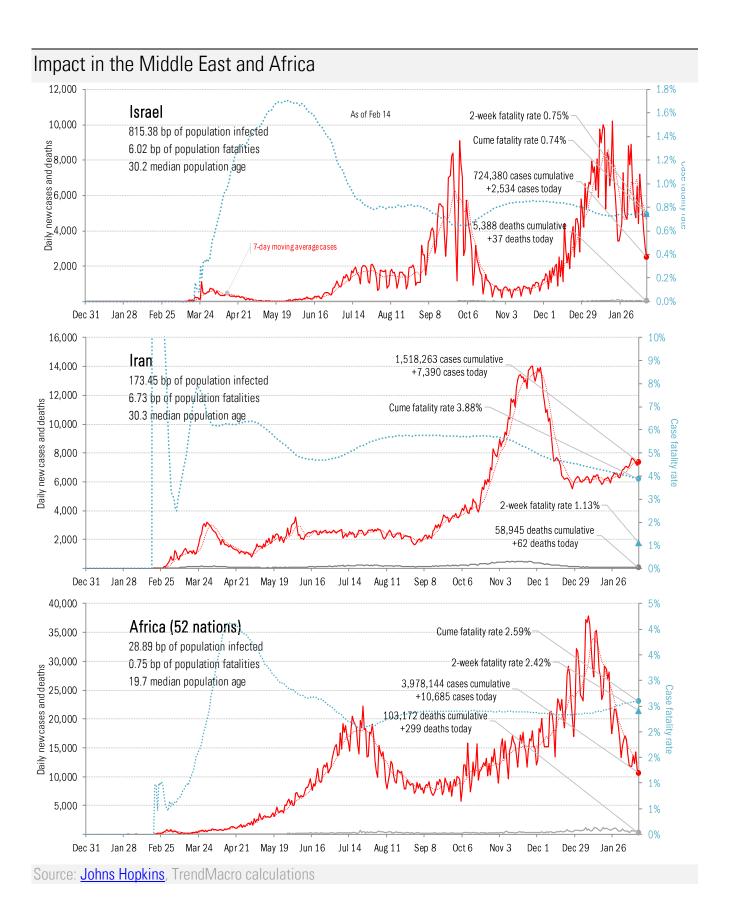


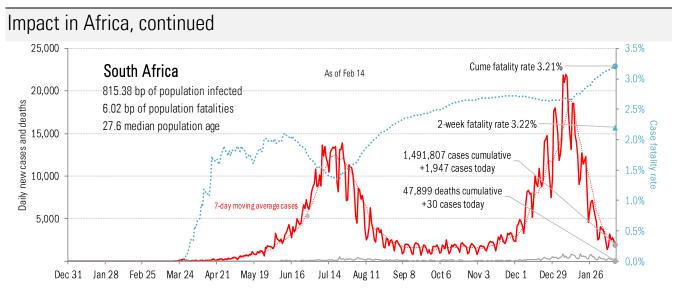


Source: Johns Hopkins, TrendMacro calculations









Source: Johns Hopkins, TrendMacro calculations