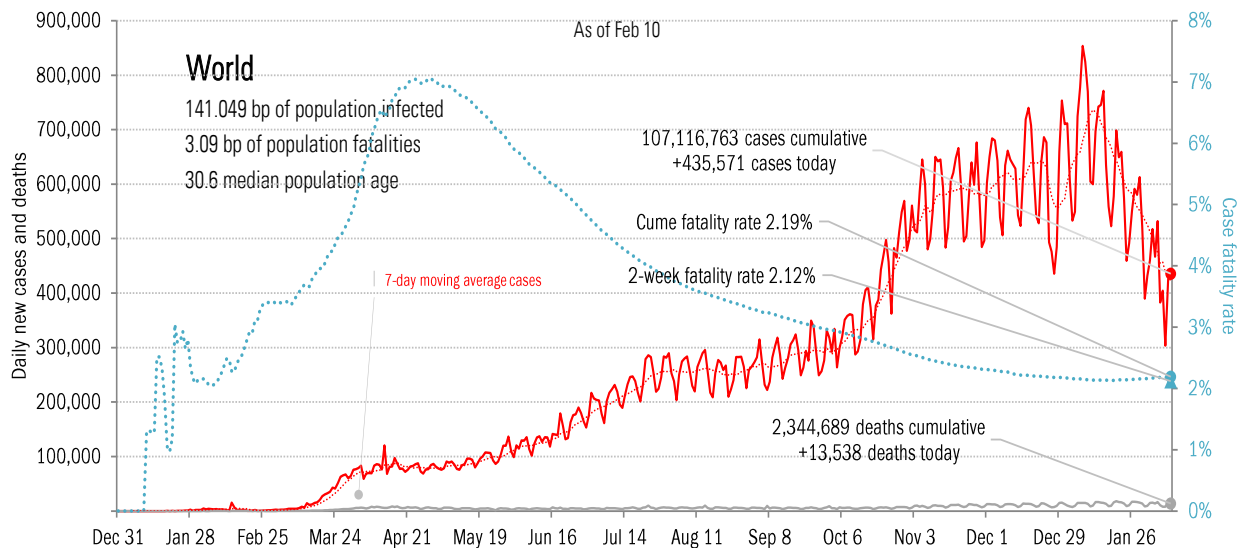
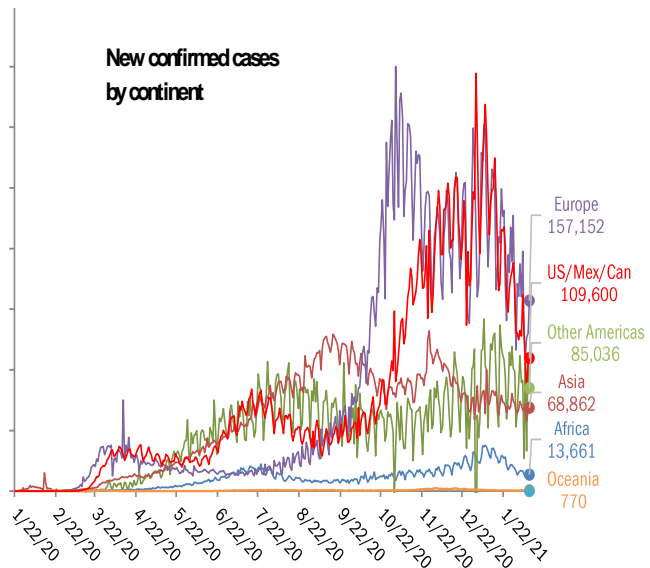


Data Insights: Covid-2019 Monitor

Thursday, February 11, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+95,194	United States	+3,445
Brazil	+59,602	Brazil	+1,330
France	+25,678	Mexico	+1,328
Spain	+18,114	United Kingdom	+1,002
Russia	+14,258	Germany	+666
United Kingdom	+13,077	Spain	+643
Italy	+12,947	Russia	+526
India	+12,923	Poland	+361
Mexico	+11,138	Italy	+336
Czechia	+10,283	France	+296
+273,214		+9,933	
World	+435,571	World	+13,538
Top ten	63%	Top ten	73%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

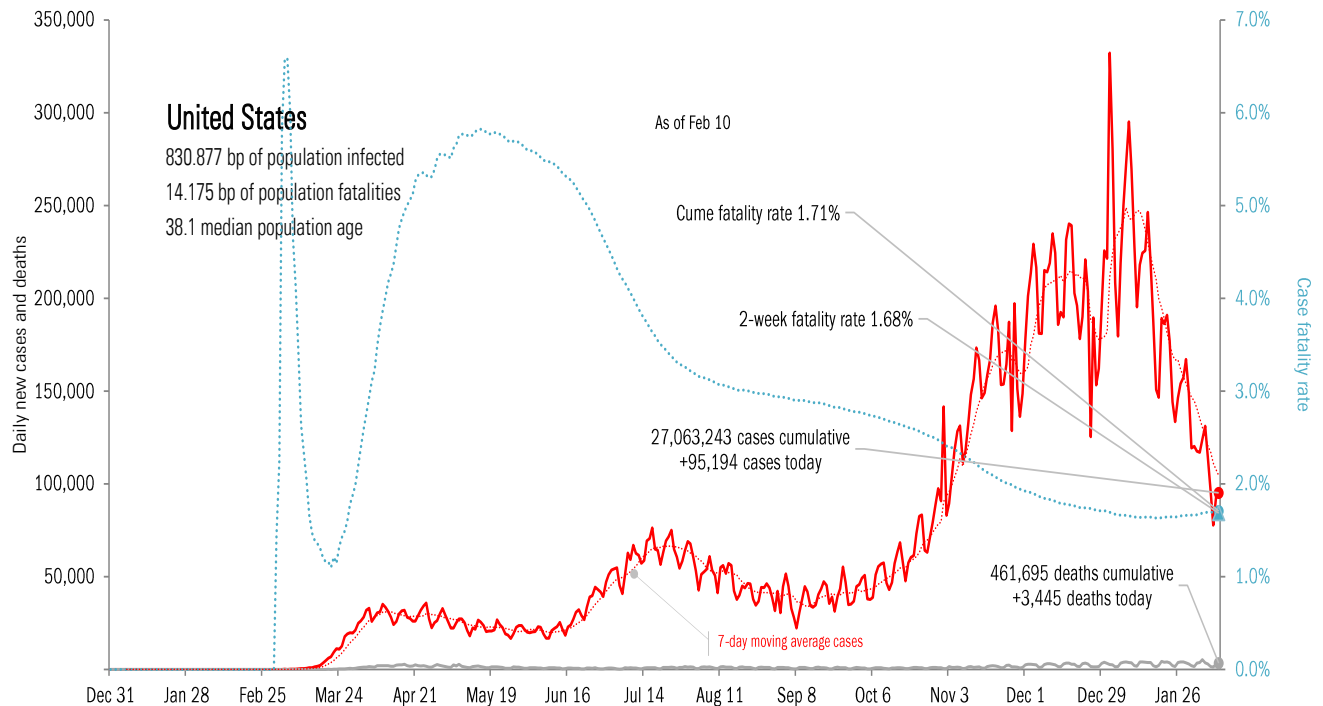
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
TX	+12,897		CA	+518		KS	+58		CA	3,362,981		CA	44,995		NY	89,995		RI	101%	GA	87%
CA	+8,390		TX	+385		TN	+15		TX	2,517,453		TX	39,386		FL	76,286		GA	83%	RI	86%
FL	+7,405		AL	+309		WY	+13		FL	1,765,659		NY	36,619		NJ	61,952		SC	81%	AL	86%
NY	+7,101		AZ	+176		NM	+10		NY	1,494,187		FL	28,691		AZ	55,088		FL	81%	OK	85%
NJ	+4,370		FL	+165		IN	+8		IL	1,152,995		PA	22,745		GA	52,543		CT	80%	DC	84%
NC	+3,833		NJ	+147		MT	+6		GA	950,906		NJ	22,250		CH	48,080		MA	79%	TX	83%
GA	+3,490		NY	+138		UT	+6		CH	928,631		IL	21,869		AL	43,685		PA	78%	CA	82%
PA	+3,378		NC	+135		GU	+2		PA	880,291		MI	15,939		IN	41,292		CA	78%	FL	81%
CH	+3,281		PA	+125		FR	+2		NC	805,898		GA	15,421		MD	33,398		MD	77%	MO	81%
VA	+3,203		GA	+120		AS	+0		AZ	789,245		MA	15,207		WI	25,090		DC	77%	SC	80%
+57,348			+2,218			+120			14,648,246			263,122			527,409						
All states	+95,194		+3,445			-2200			All states	27,063,243		461,695			834,314			All states	72%		74%
Top ten	60%		64%			-5%			Top ten	54%		57%			63%			Median	71%		72%

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
AZ	-2,404	FL	-74	NY	-441	TX	+43,460
WA	-2,257	AZ	-55	TX	-236	LA	+17,216
LA	-1,032	GA	-51	CA	-207	AL	+11,741
NY	-765	MI	-48	NC	-118	PA	+11,674
PA	-710	MS	-47	PA	-110	CH	+6,804



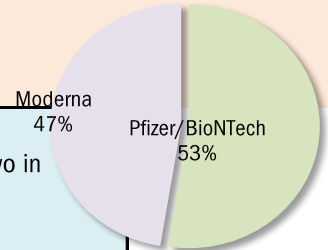
Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US

US overall	Over last day
65.97 million doses distributed	+3.07 million/day
44.77 million doses administered	+1.56 million/day
33.78 million persons with one or more shot	+0.92 million/day
10.47 million persons with two or more shots	+0.63 million/day
5.18 million shots long-term care residents/staff	+0.16 million/day

67.9% of distributed doses administered

13.6% of US pop at least 1 shot	3.2% 2 shots
100% of LTC at least 1 shot	28.3% 2 shots



At today's dosing pace,
every American will have two in
391 days
by Mar 8, 2022

US will achieve herd immunity in
189 days
by Aug 17, 2021

State	
Doses distributed as % population	Best
One shot received as % population	Middle
Two shots received as % population	Worst

AK
35.6%
15.4%
6.0%

ME
21.3%
10.5%
3.7%

WI
18.2%
10.6%
2.9%

VT
21.5%
10.5%
4.5%

NH
20.4%
9.2%
3.7%

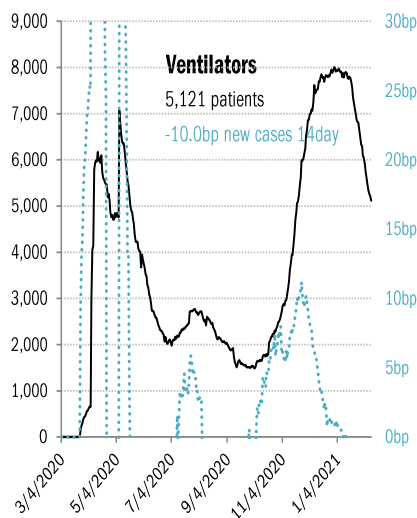
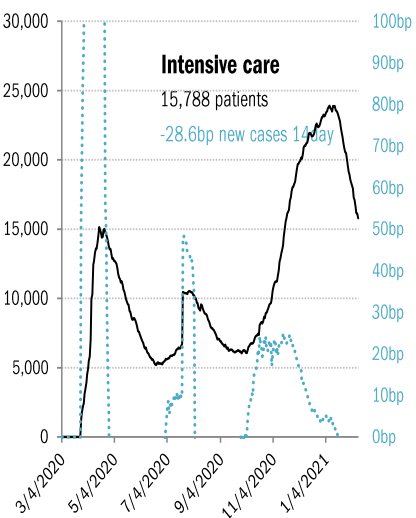
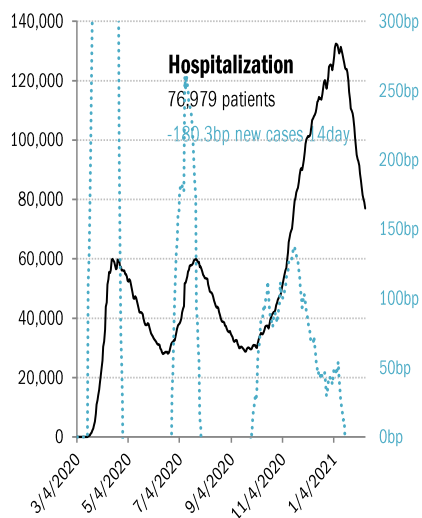
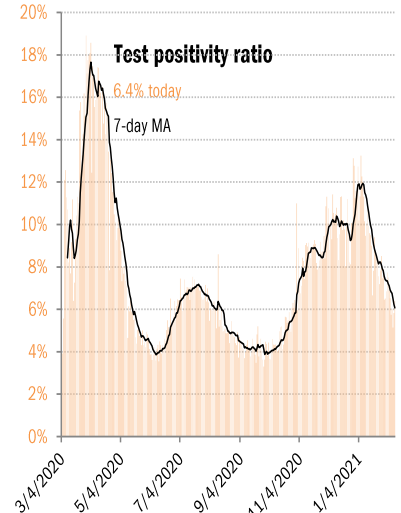
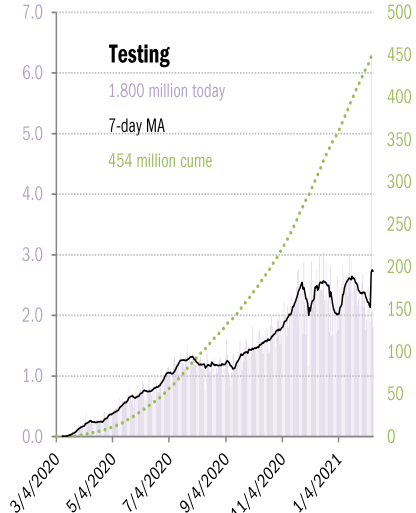
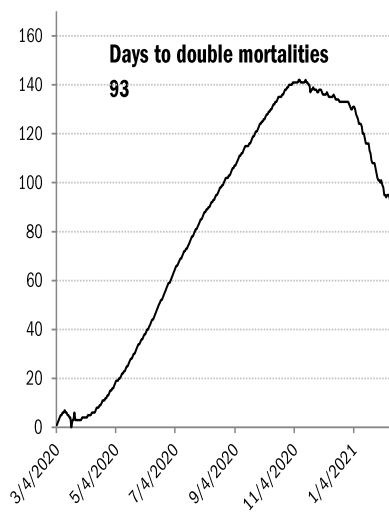
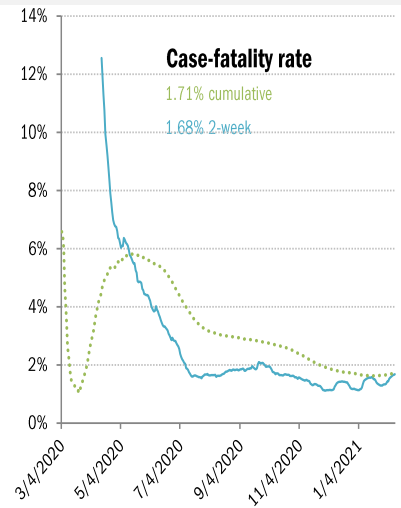
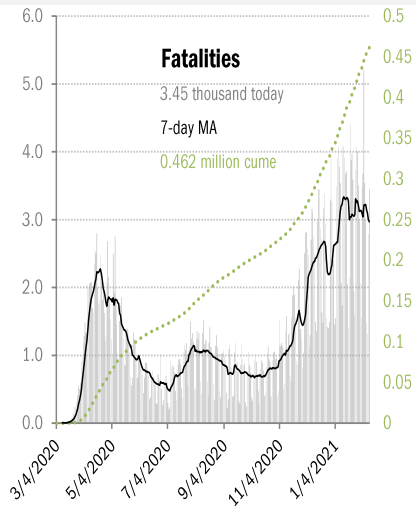
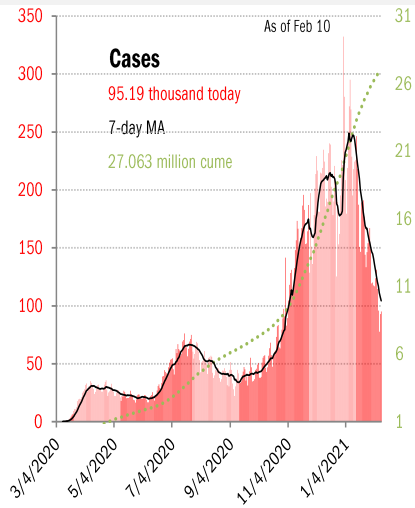
WA 18.5% 10.2% 2.8%	ID 17.3% 8.7% 2.2%	MT 18.0% 9.9% 3.6%	ND 18.8% 11.7% 5.1%	MN 18.8% 9.6% 2.9%	IL 18.4% 9.5% 2.5%	MI 18.7% 9.7% 3.7%	NY 19.2% 9.4% 3.2%	MA 20.2% 10.0% 2.8%	RI 19.7% 8.3% 3.5%
OR 19.7% 10.3% 3.6%	NV 16.9% 9.5% 2.4%	WY 20.3% 10.6% 3.1%	SD 19.6% 10.7% 4.7%	IA 17.1% 8.5% 3.0%	IN 19.2% 9.2% 2.6%	OH 18.4% 9.2% 2.8%	PA 19.0% 9.2% 2.8%	NJ 19.0% 9.9% 2.9%	CT 22.5% 11.9% 4.0%
CA 19.3% 10.1% 2.4%	UT 17.3% 9.6% 3.3%	CO 19.3% 9.7% 3.9%	NE 20.6% 8.7% 3.6%	MO 16.6% 8.3% 2.5%	KY 18.8% 9.9% 3.1%	WV 21.2% 12.4% 6.2%	VA 18.3% 10.8% 2.7%	MD 18.2% 9.1% 2.8%	DE 18.8% 10.6% 2.7%
AZ 18.8% 9.9% 2.4%	NM 19.6% 12.3% 4.4%	KS 19.0% 8.3% 2.6%	AR 19.3% 10.3% 3.4%	TN 17.9% 8.5% 3.8%	NC 17.5% 9.9% 2.9%	SC 14.2% 9.2% 2.5%	DC 25.5% 10.7% 3.8%		
		OK 19.7% 11.1% 4.1%	LA 19.0% 9.6% 4.1%	MS 19.2% 9.3% 2.3%	AL 17.6% 8.4% 2.1%	GA 18.0% 8.9% 2.4%			
		TX 17.3% 9.2% 3.1%					FL 19.8% 9.6% 3.5%		PR 20.4% 7.6% 2.5%

As of Feb 10

Source: [CDC](#), [CDC](#), TrendMacro calculations

US deep-dive

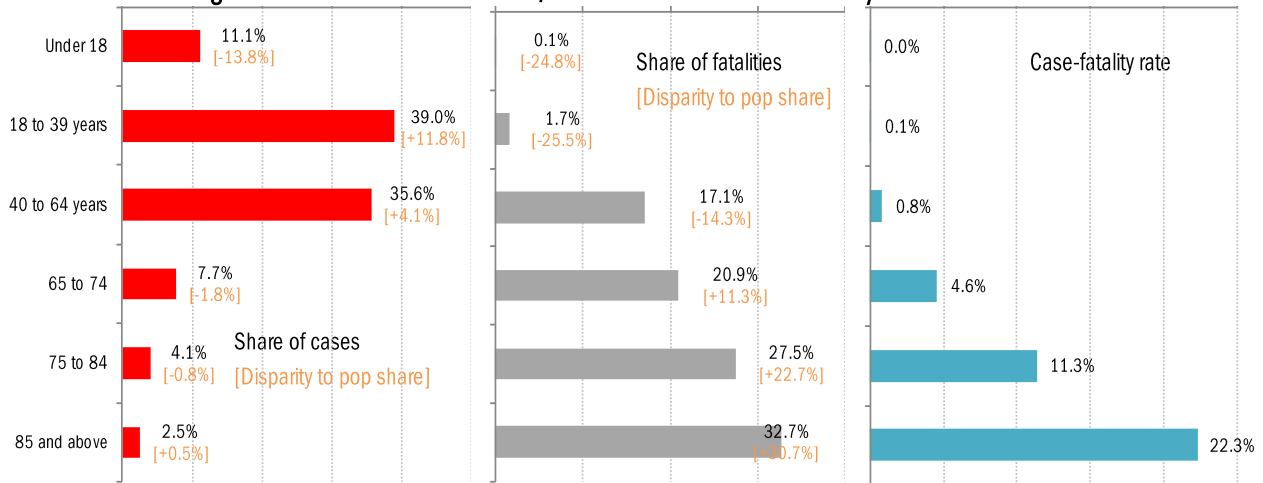
National and state-by-state data do not line up because of different sources



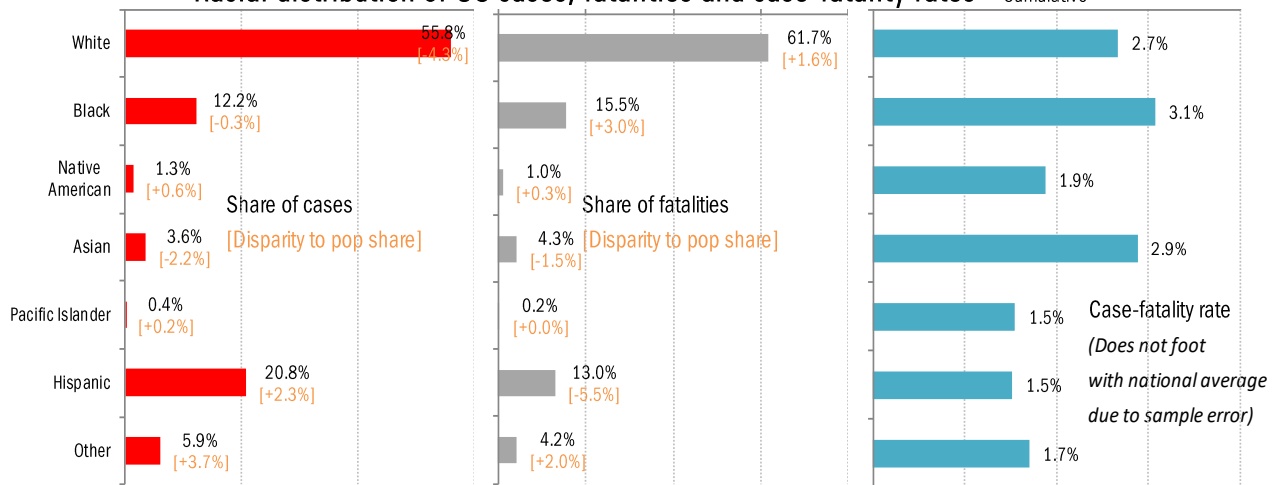
Source: [Covid Tracking Project](https://covidtracking.com/), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates

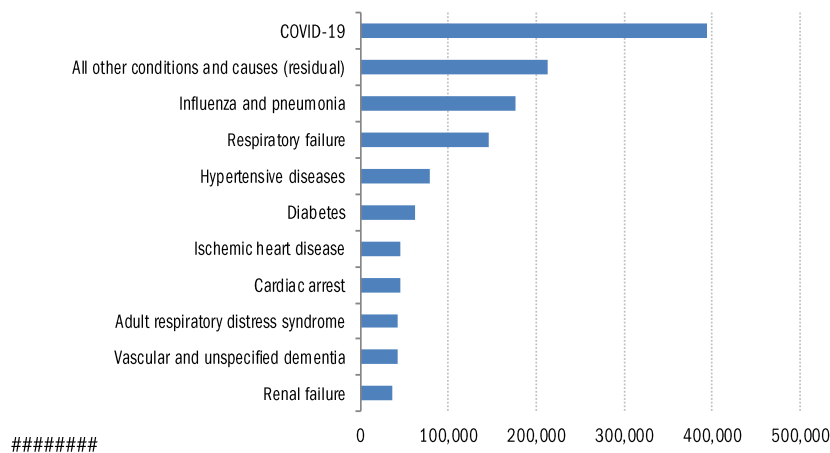


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[CONFLICT OF INTEREST: WHO's COVID Investigator Is Recipient Of Chinese Communist Cash, Worked With Wuhan Lab For 18 Years.](#)

Raheem Kassam and Natalie Winters
The National Pulse
February 10, 2021

[For people with stammers, lockdown and mask-wearing can prove an exceptional challenge](#)

Charlie Duffield
iNews
February 7, 2021

['Speeding Up' the Vaccine Process Doesn't Work](#)

Jim Geraghty
National Review
February 10, 2021

[Beyond COVID-19: Can mRNA Treat Diseases, Too?](#)

Nick Tate
WebMD
February 9, 2021

[The WHO's Covid shame](#)

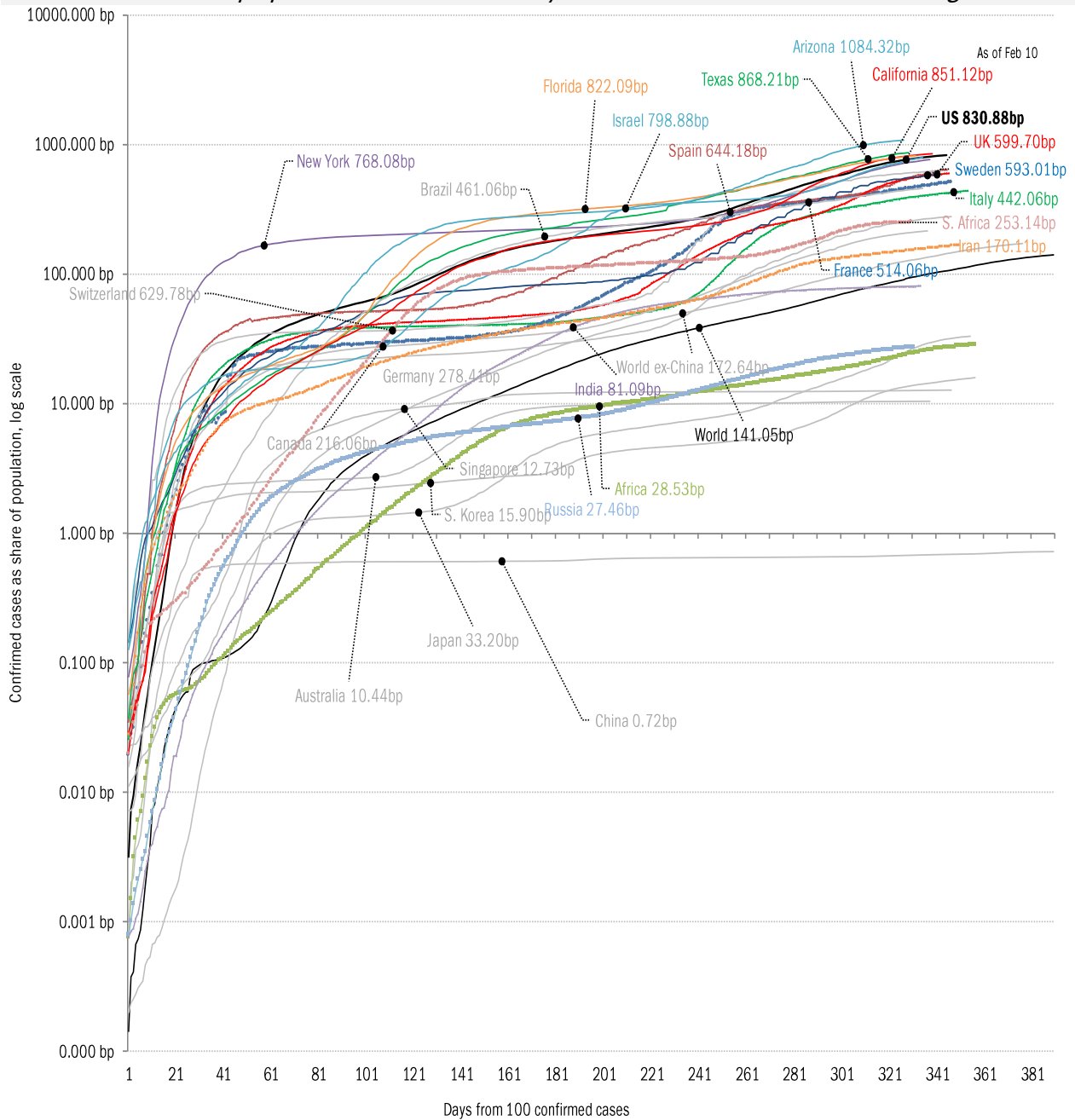
Ian Birrell
UnHerd
February 10, 2021

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

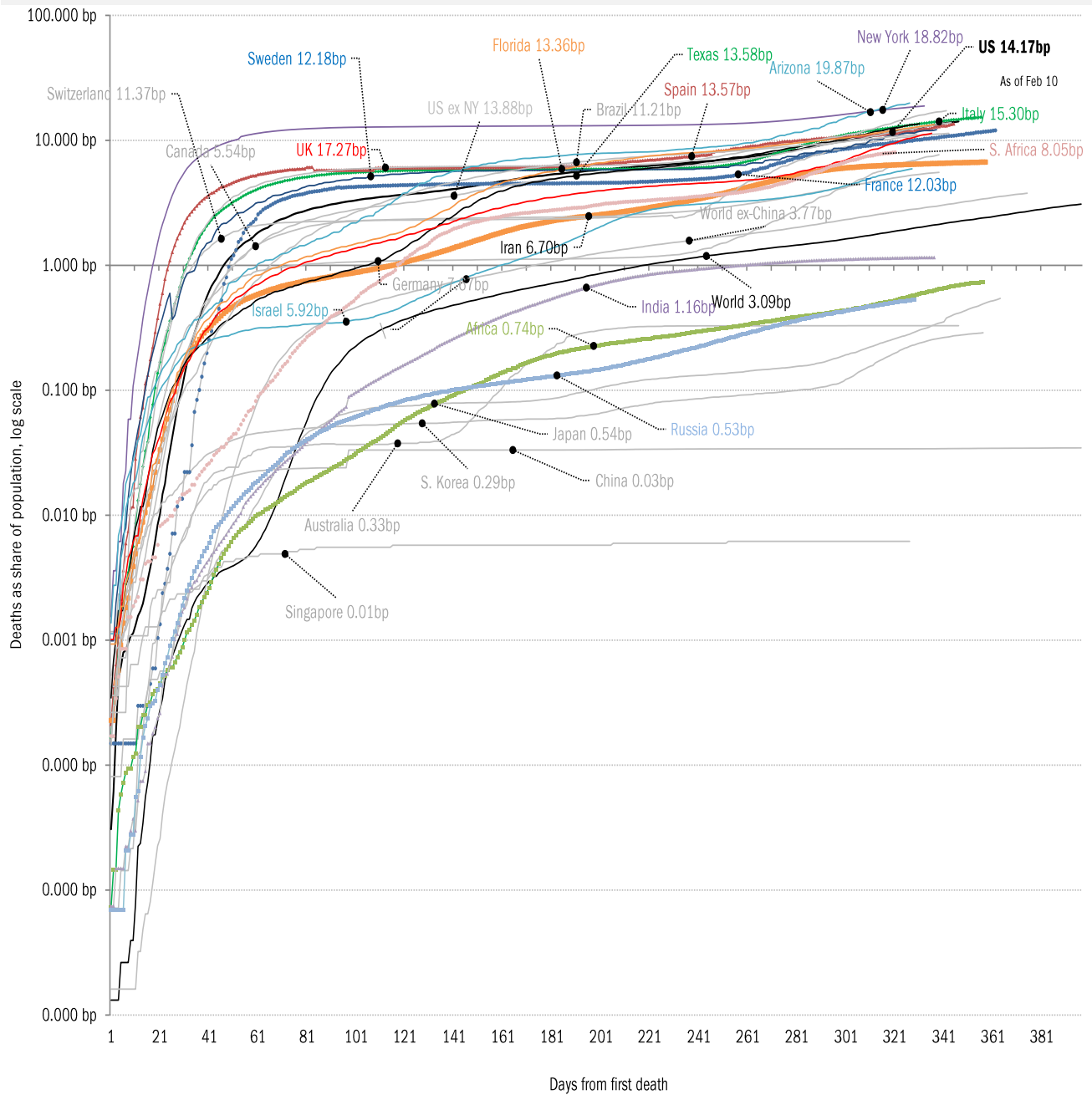
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

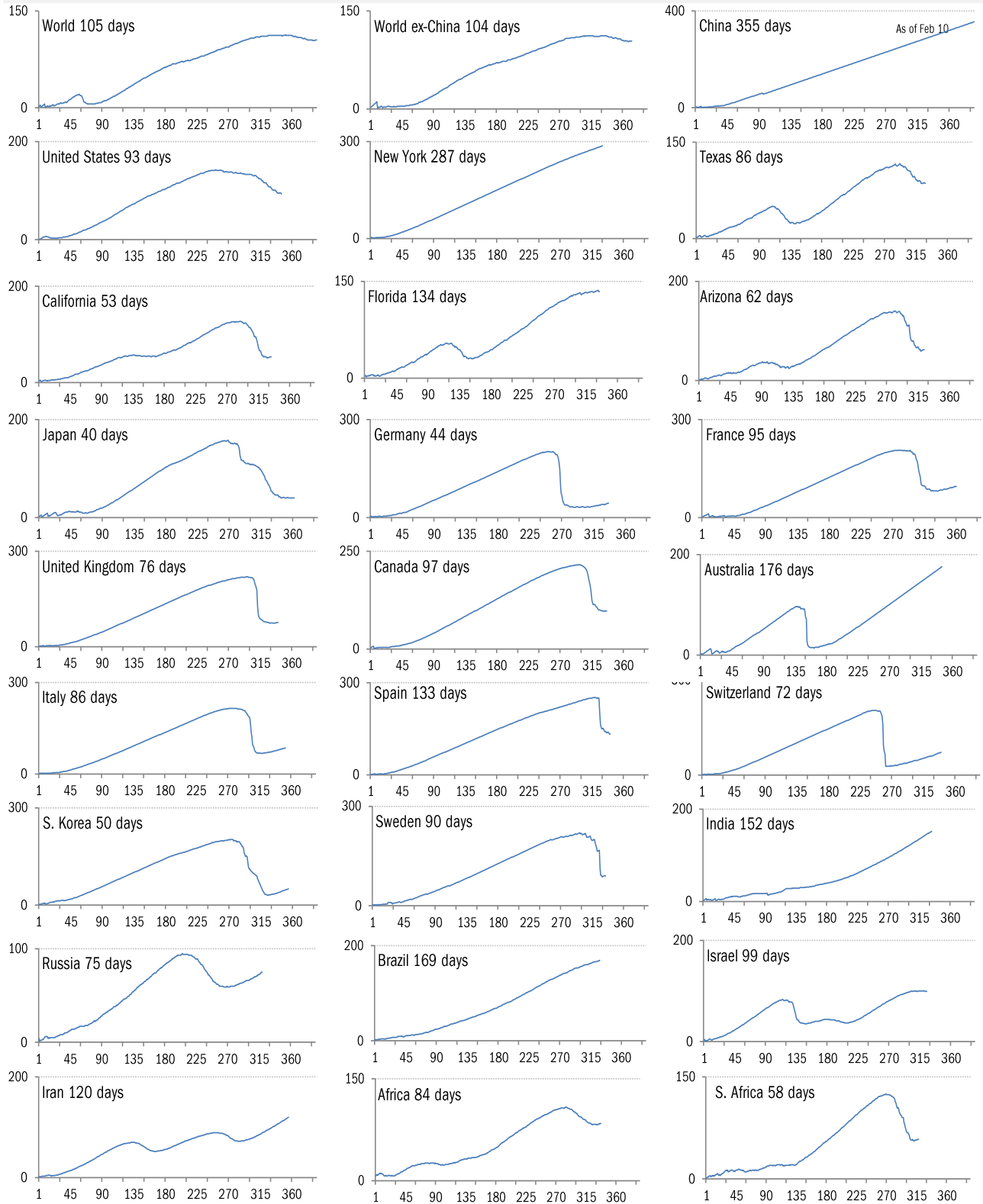


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

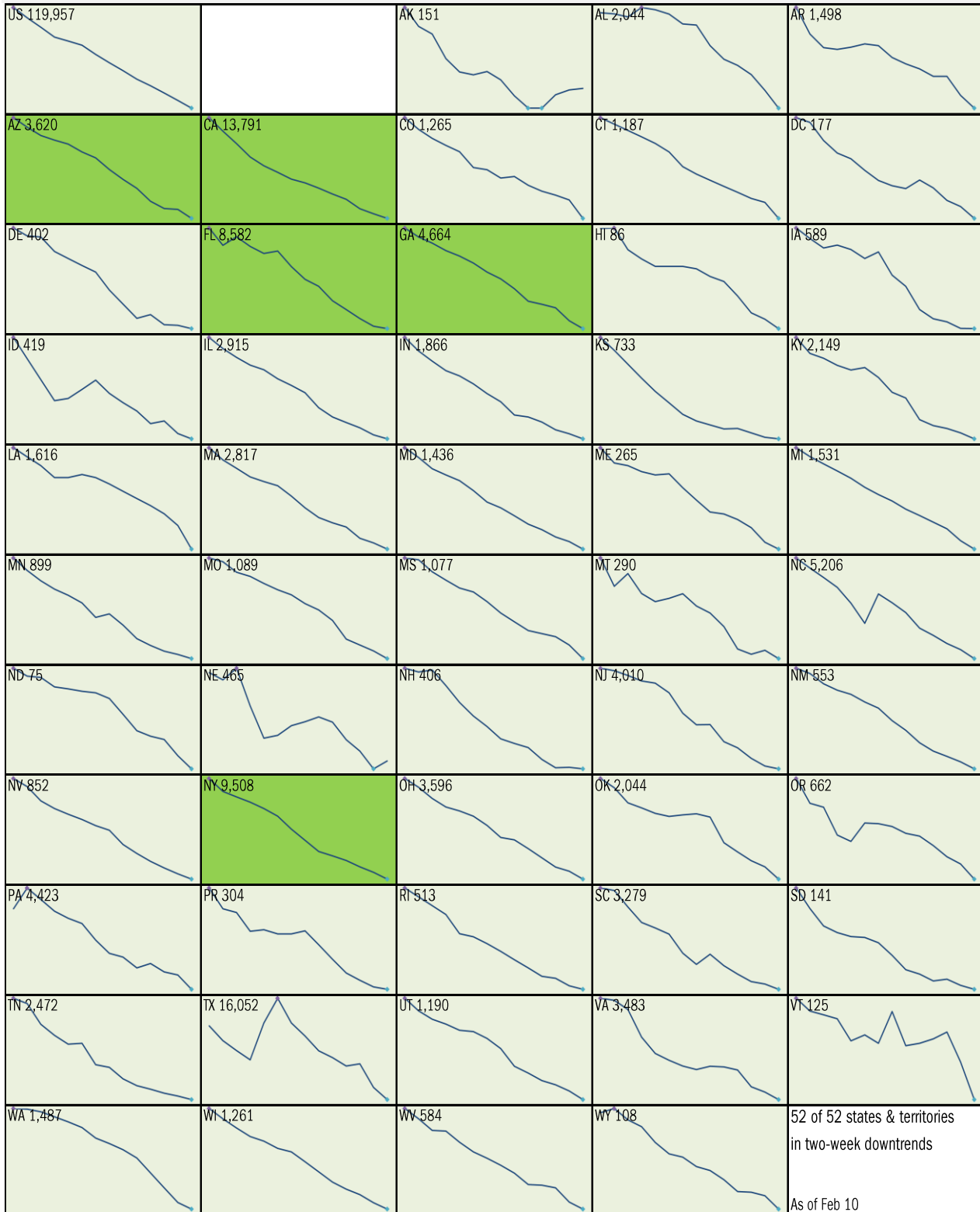
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

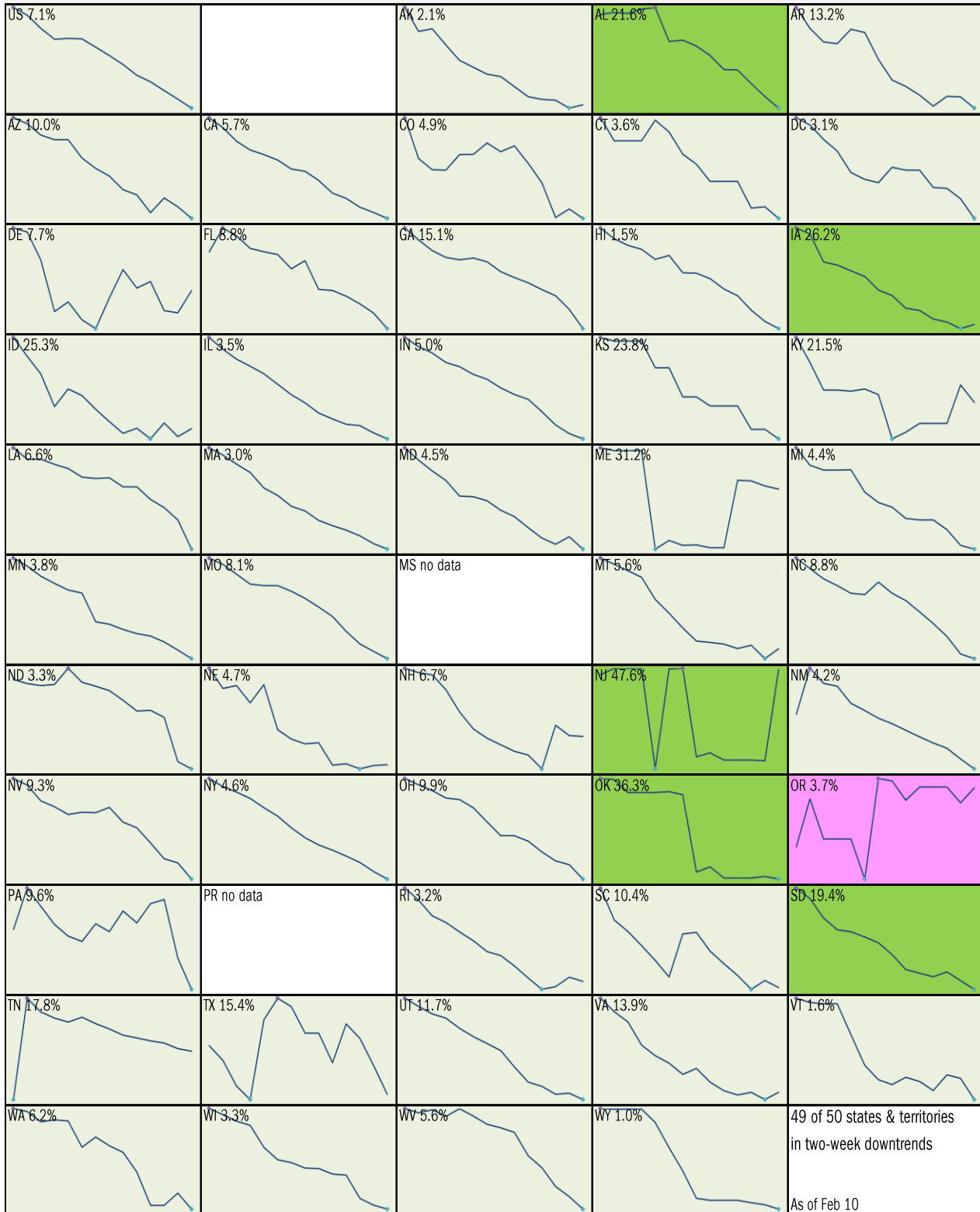


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

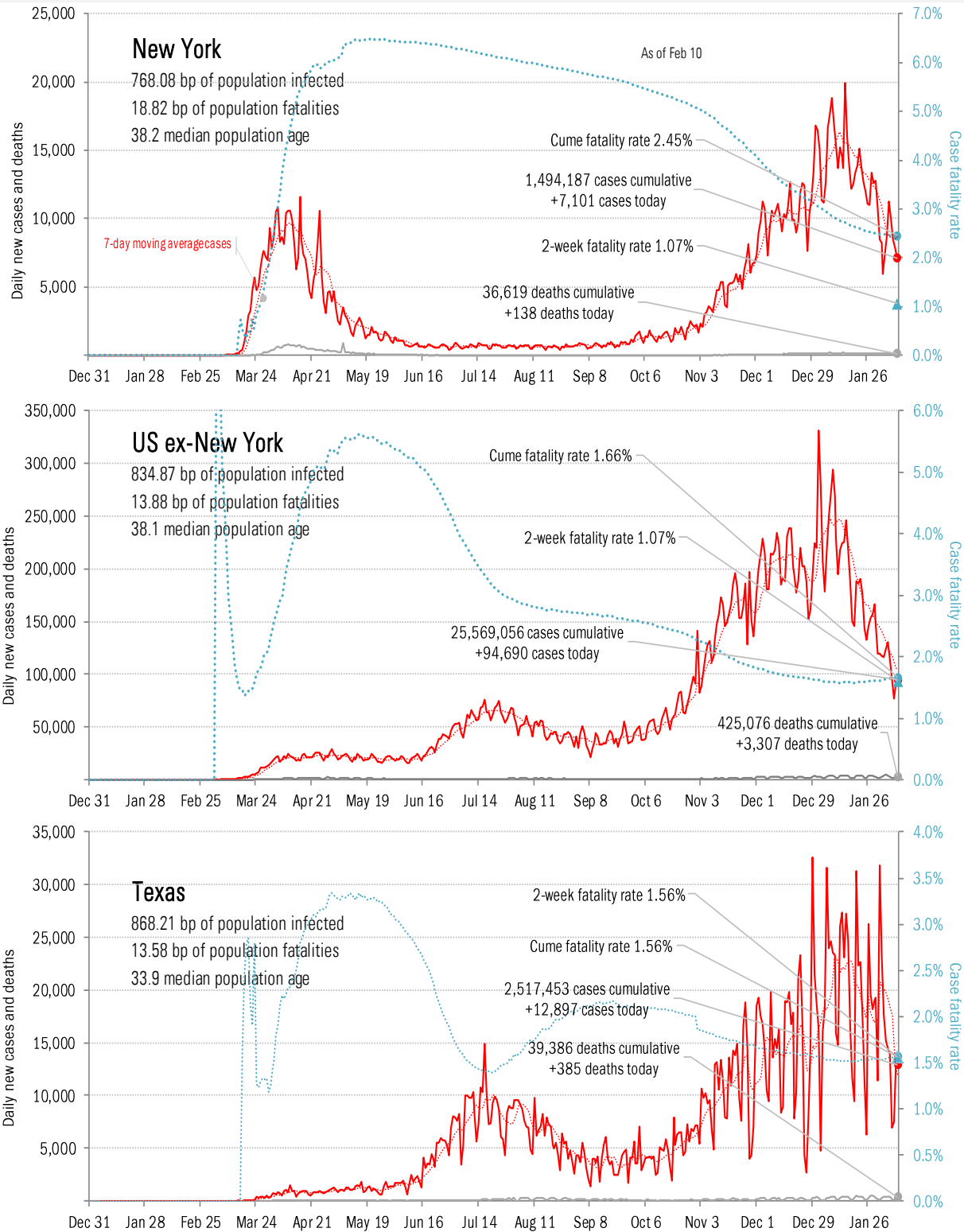
14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



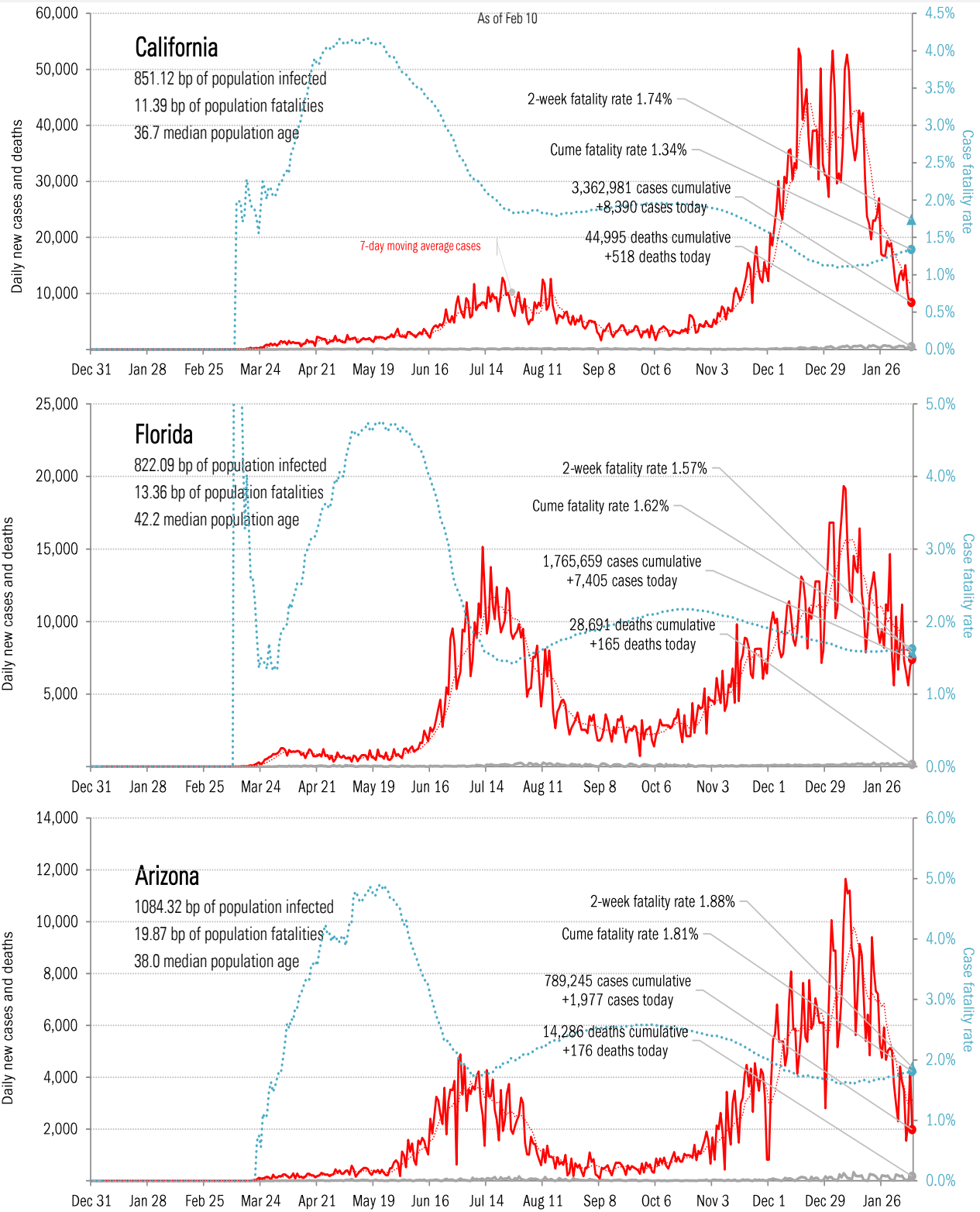
Source: [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



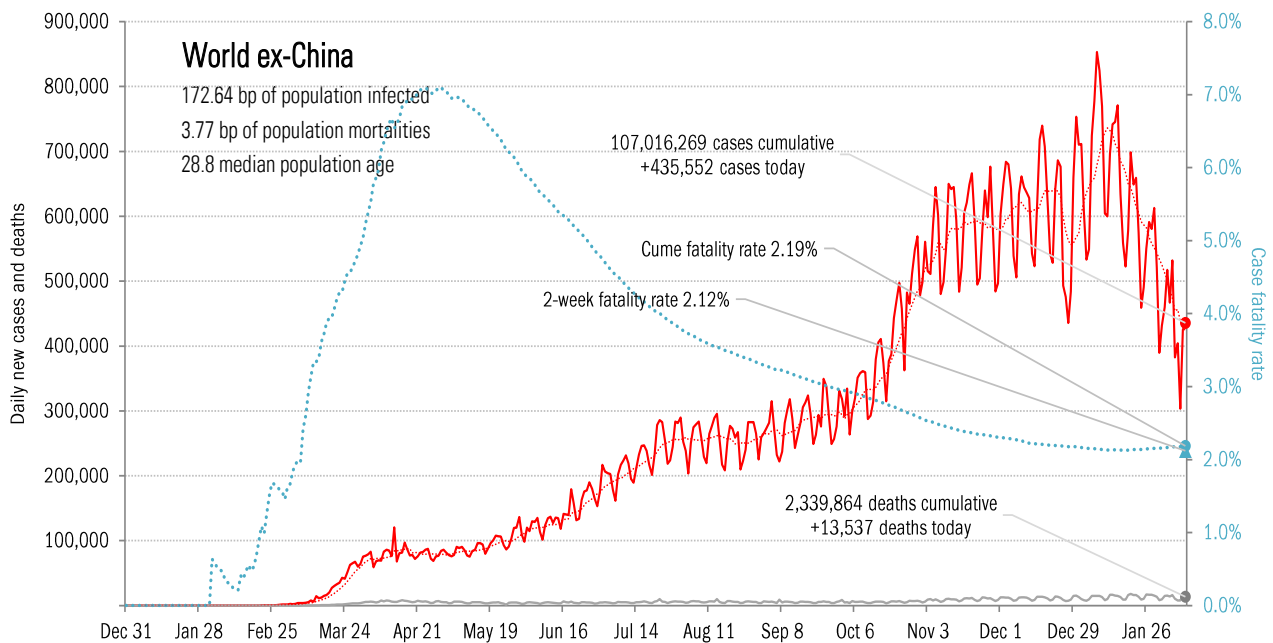
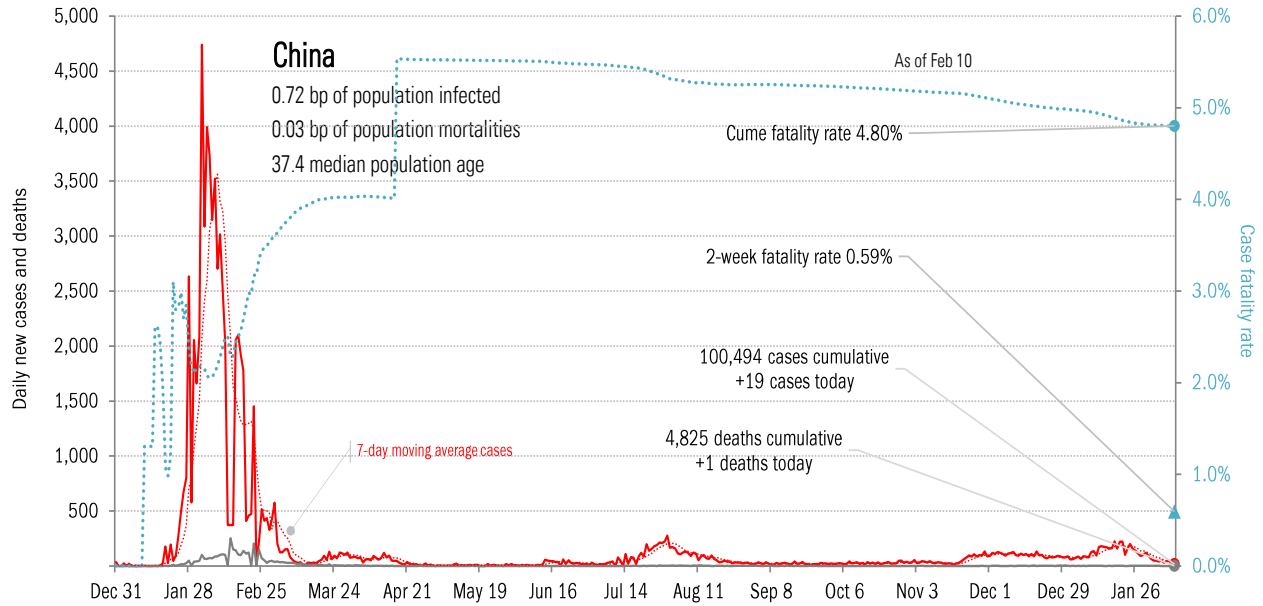
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



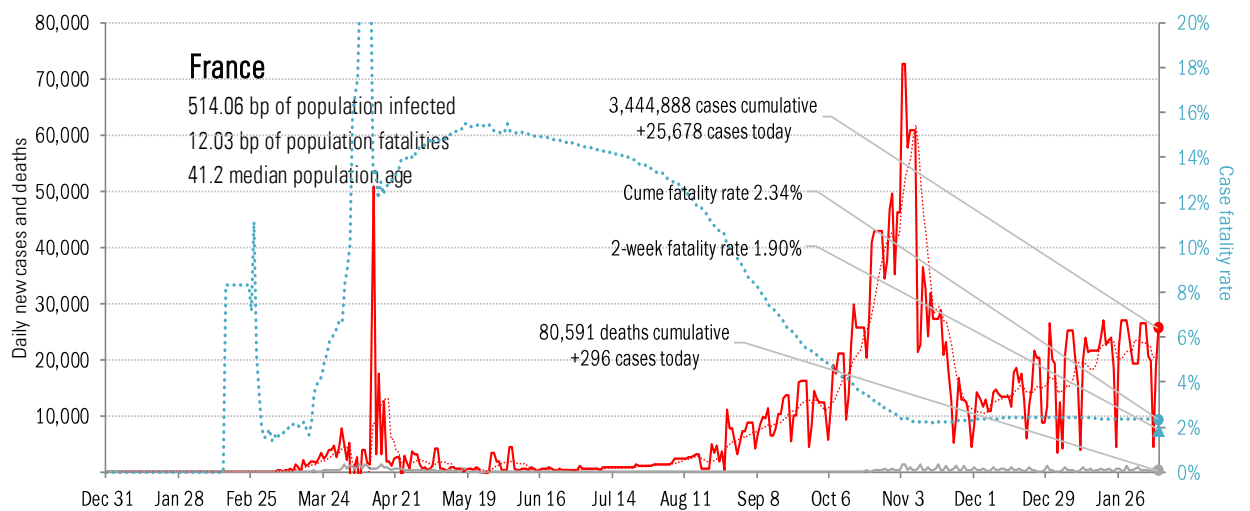
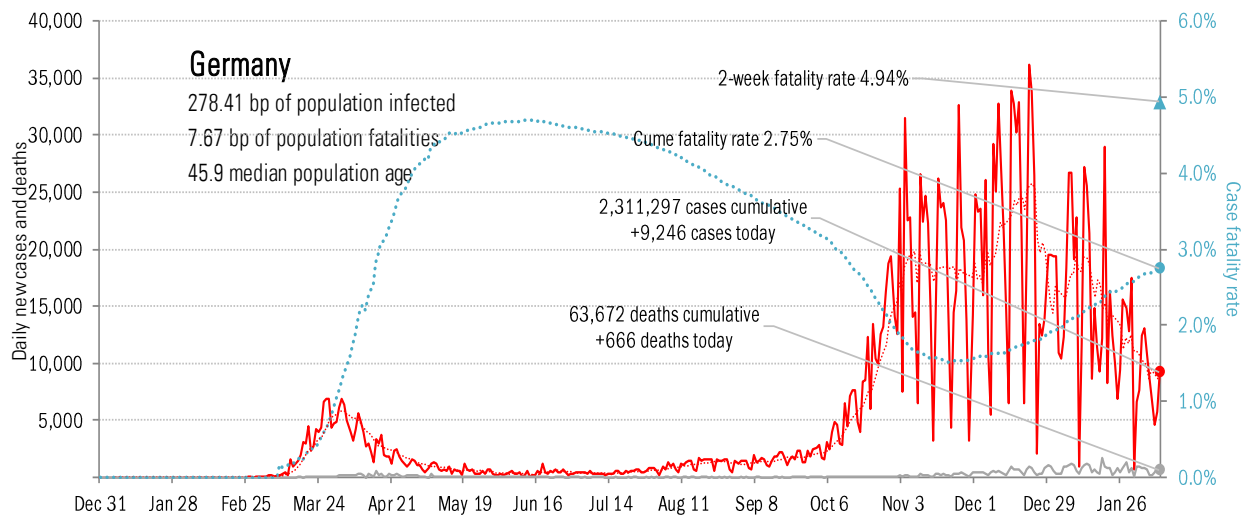
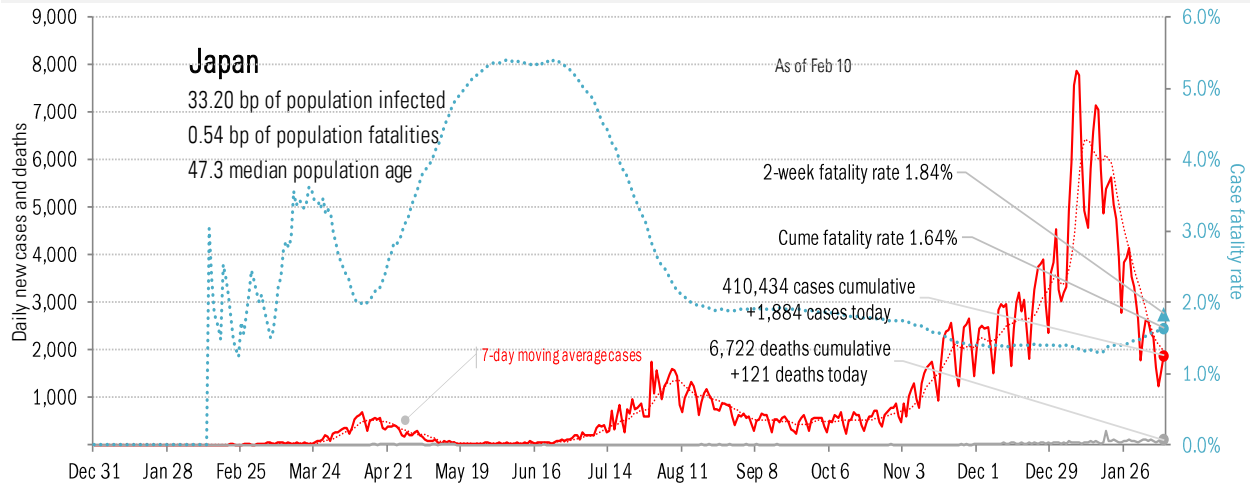
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



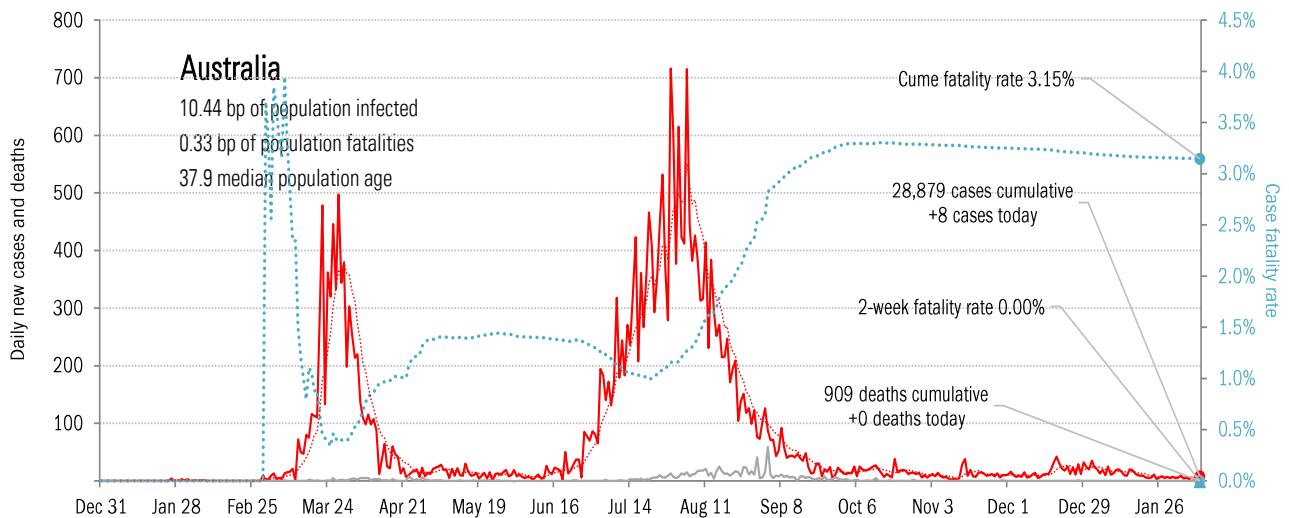
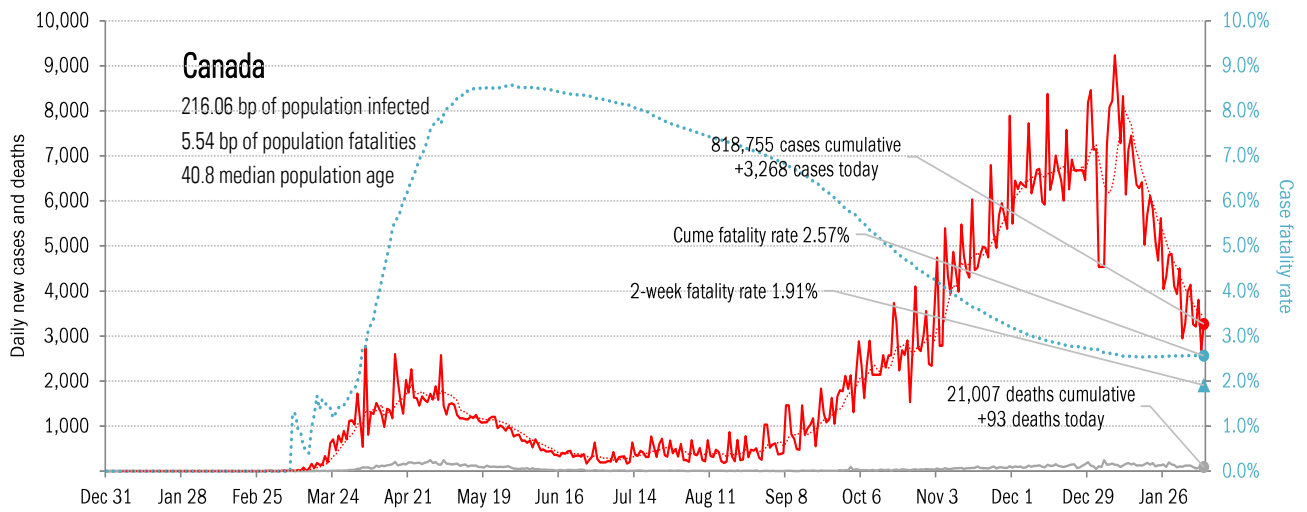
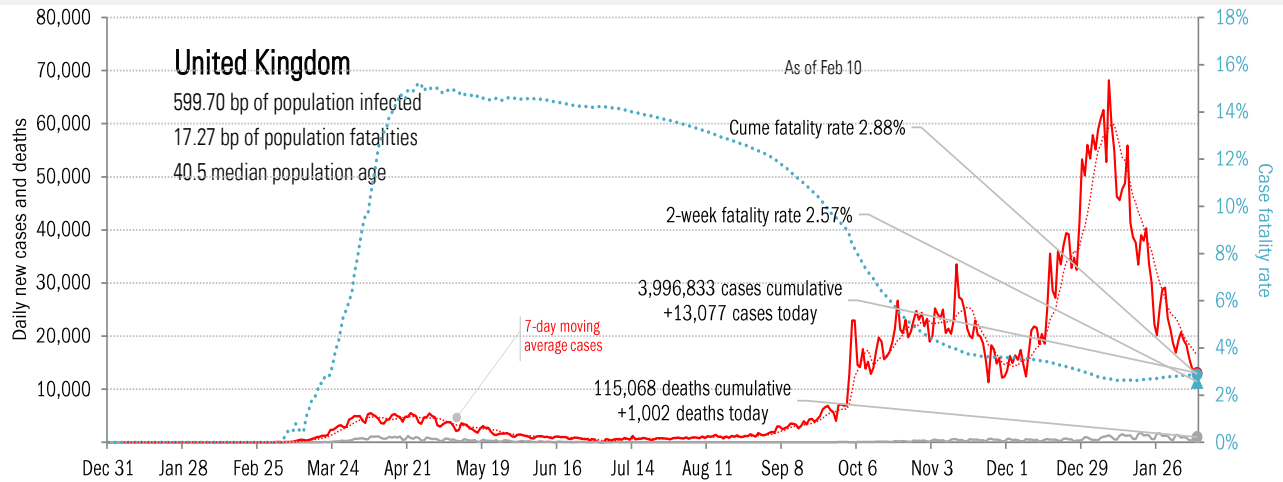
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



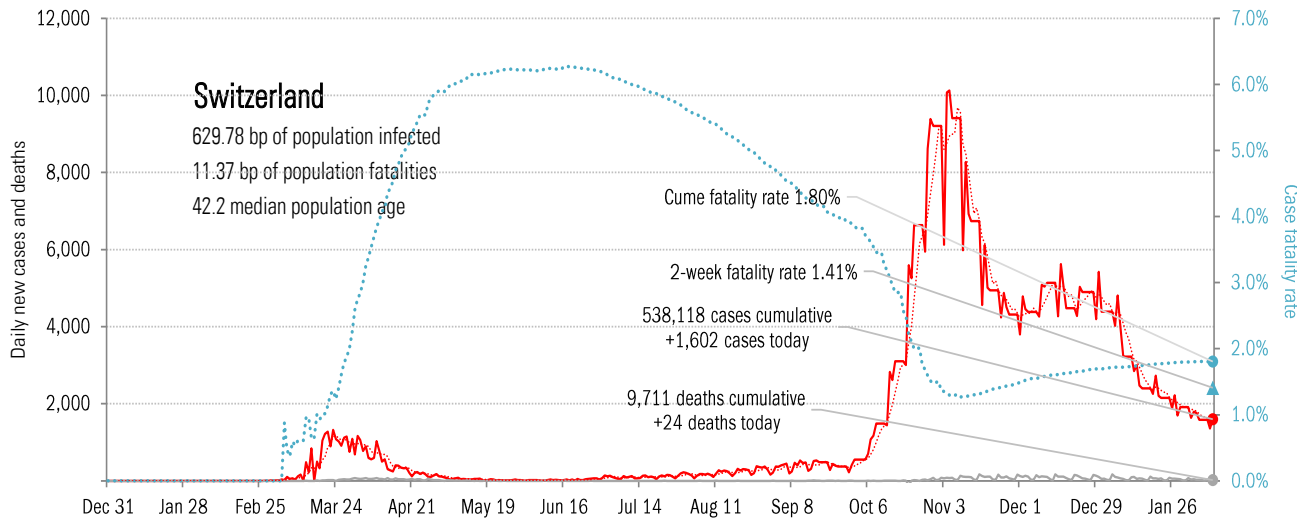
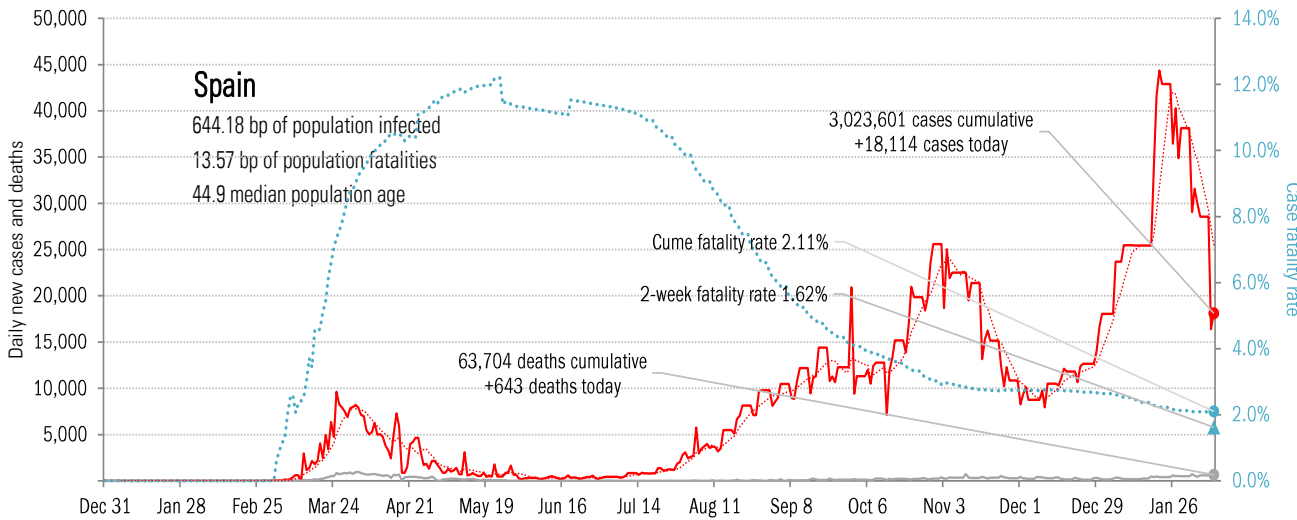
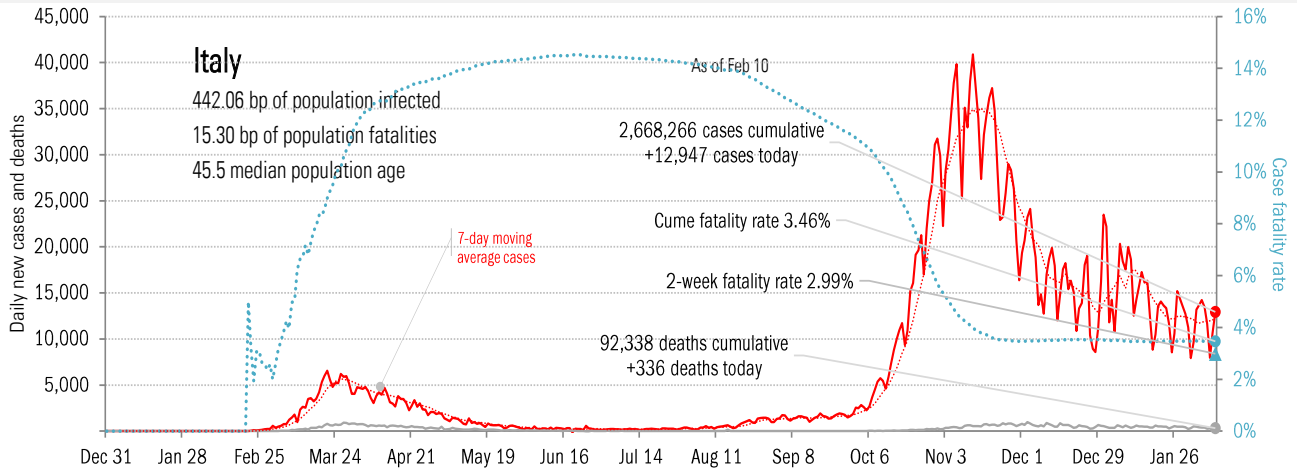
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



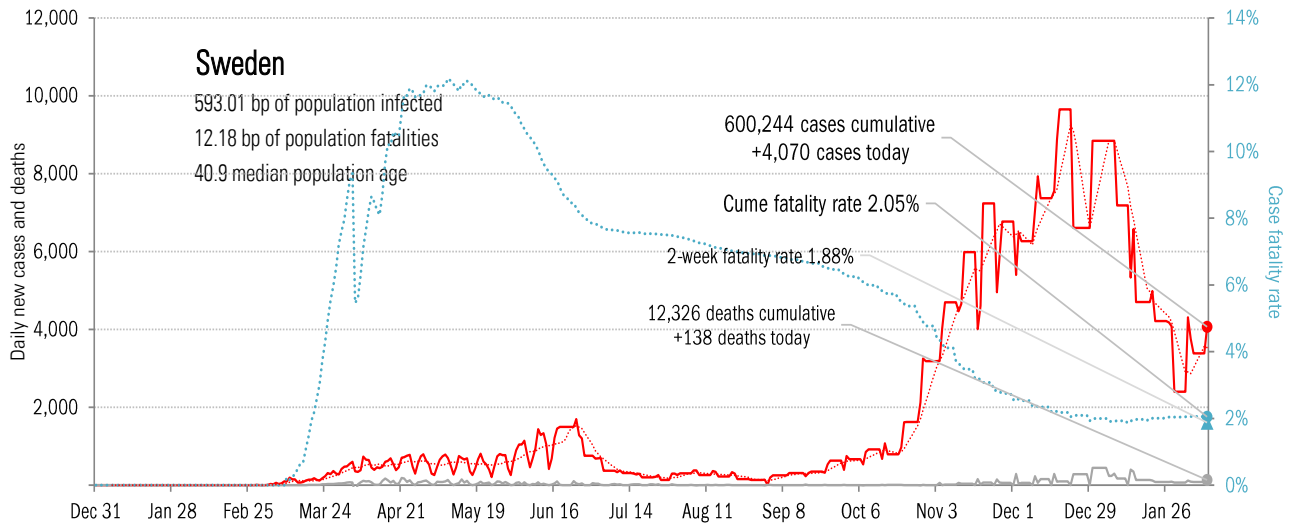
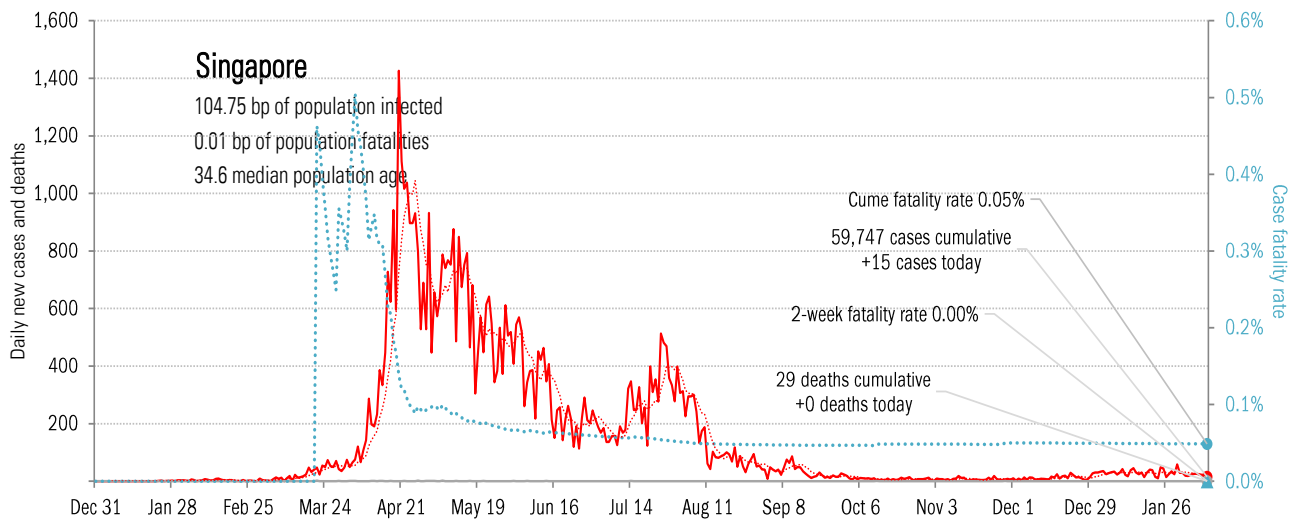
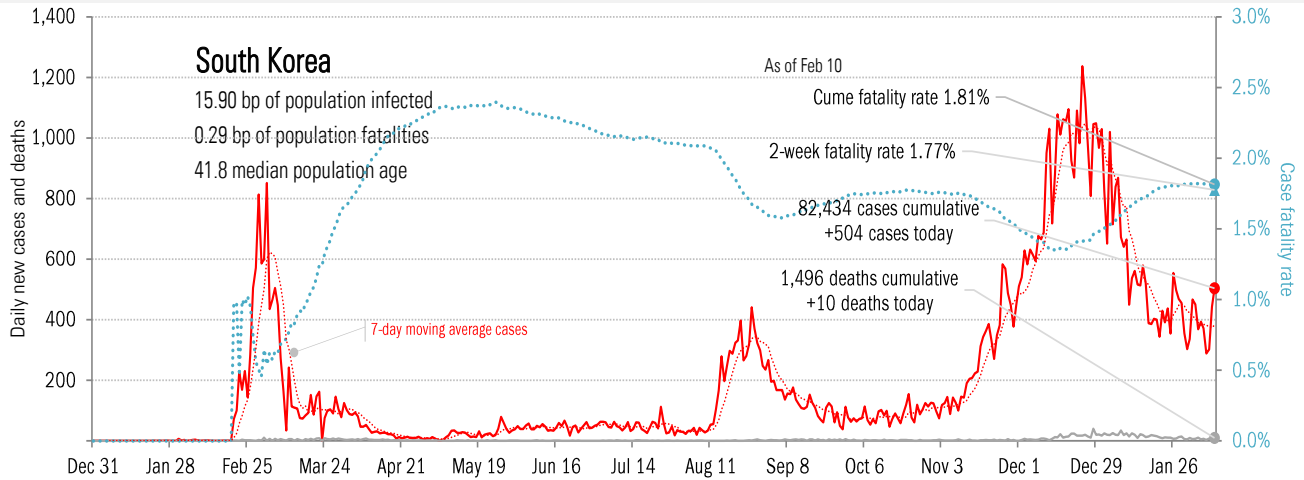
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



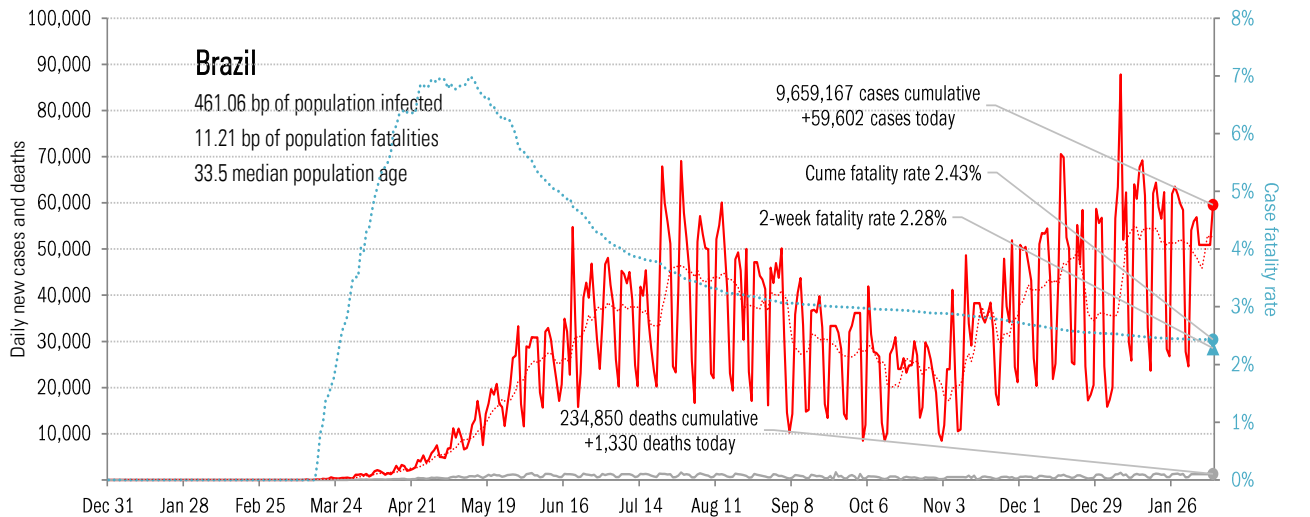
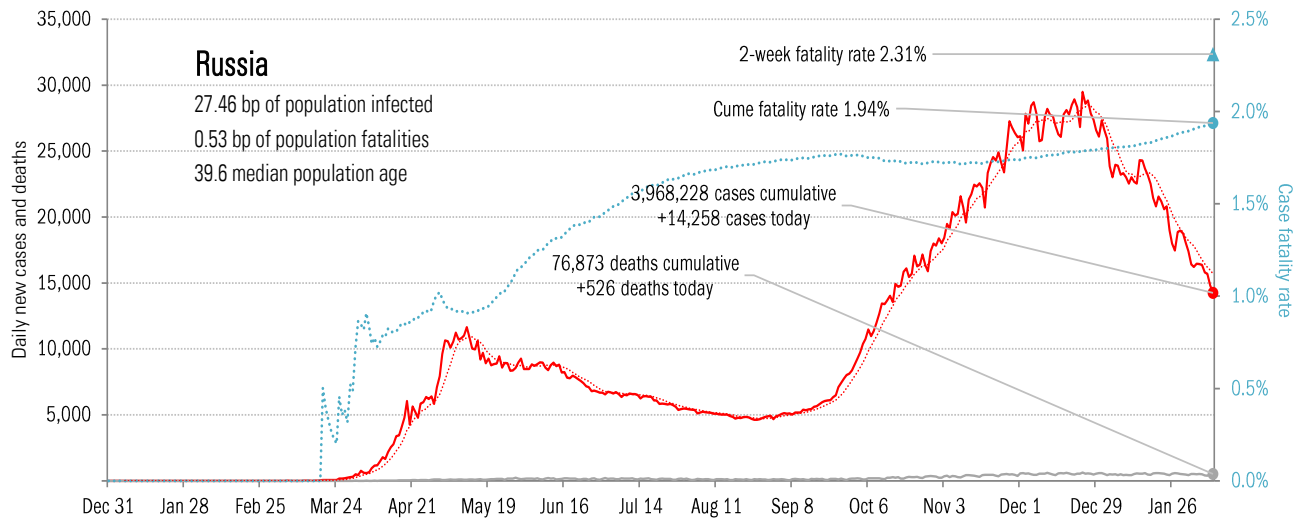
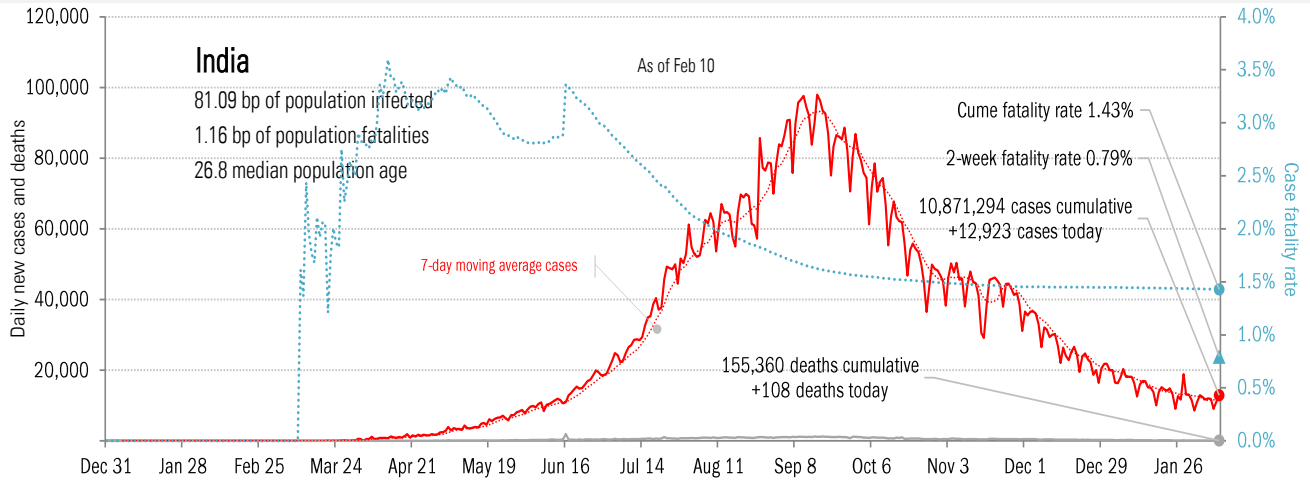
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



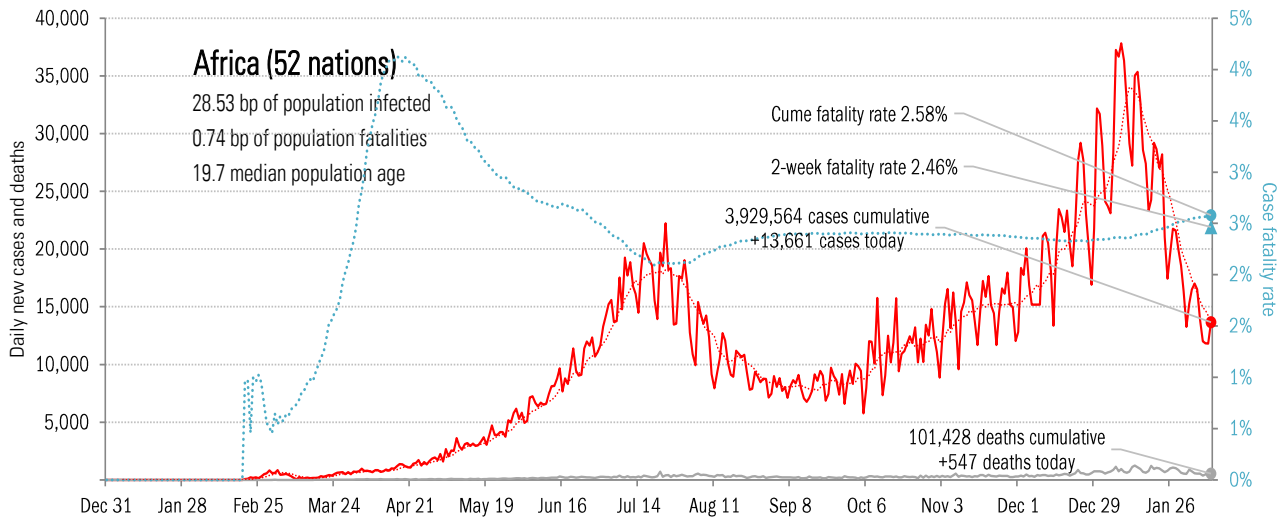
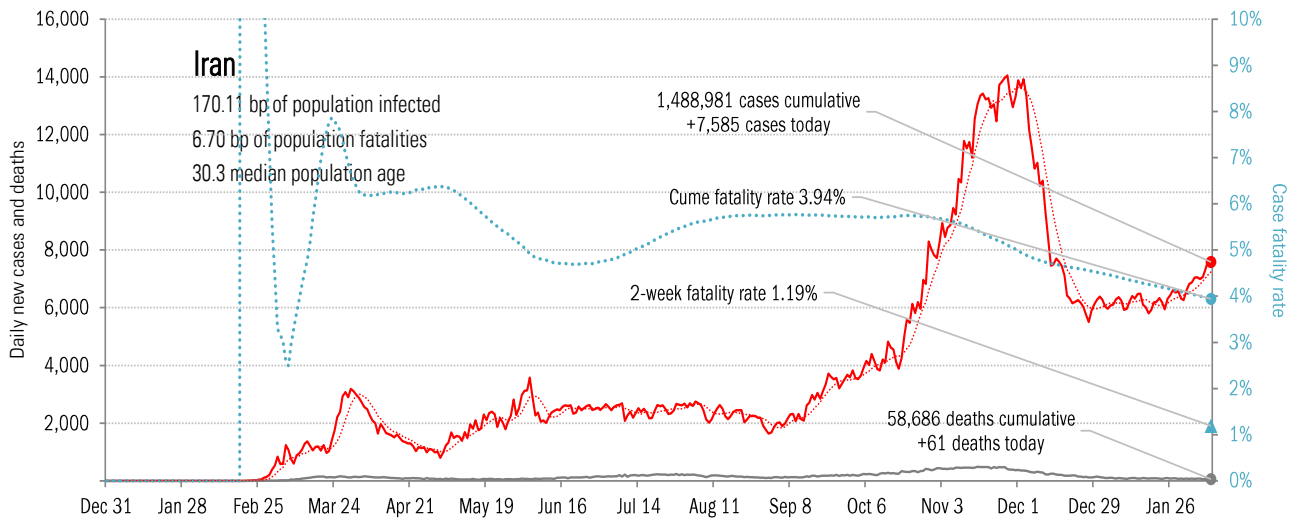
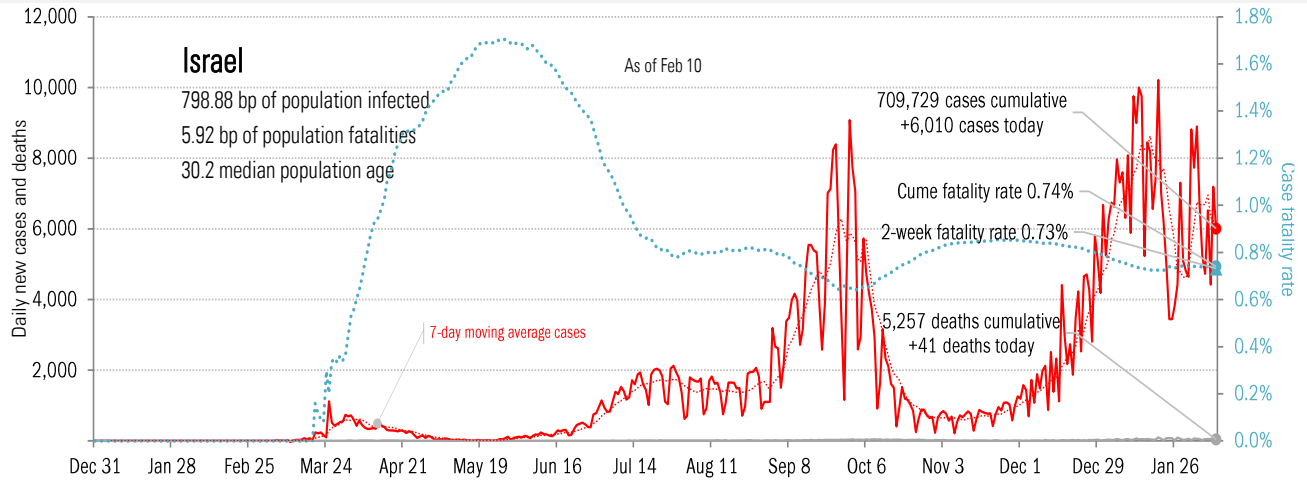
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



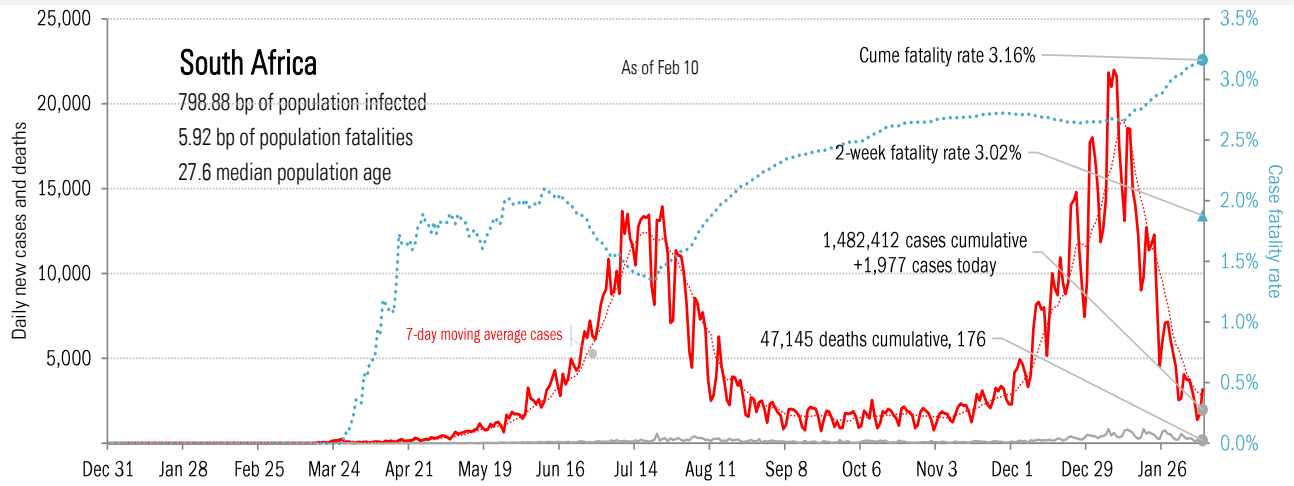
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in Africa, continued



Source: [Johns Hopkins](#), TrendMacro calculations