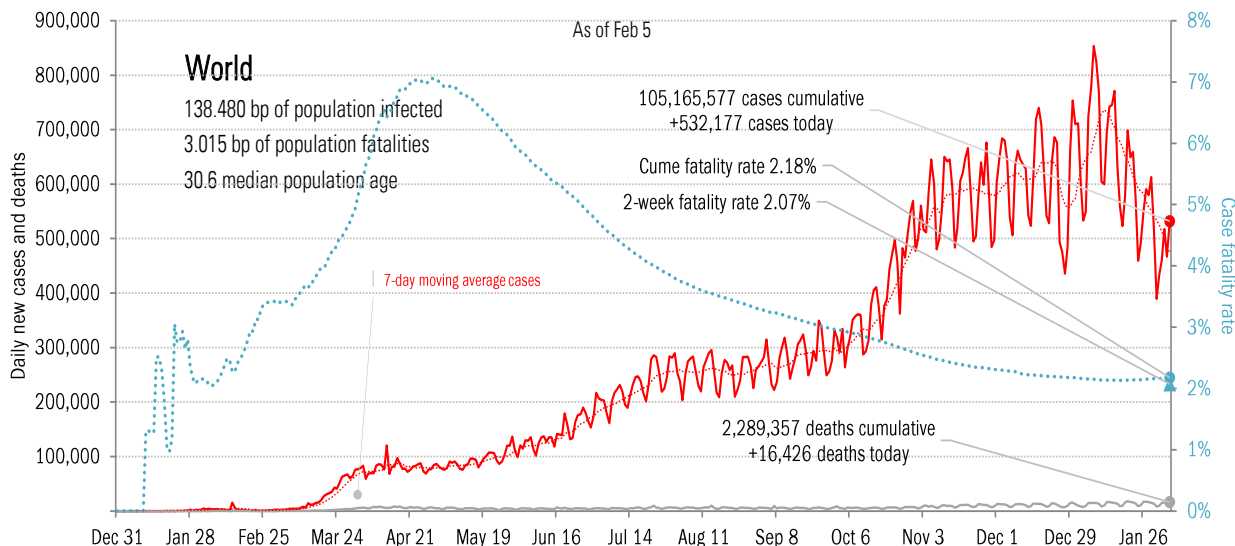
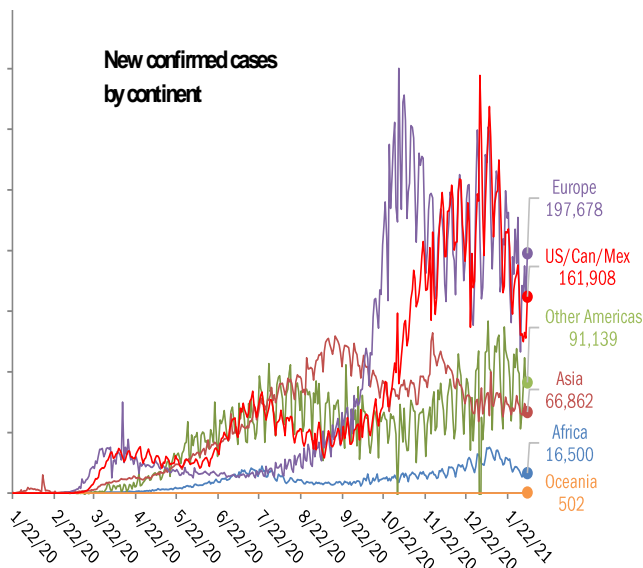


Data Insights: Covid-2019 Monitor

Saturday, February 6, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+131,146	United States	+3,543
Brazil	+50,872	Mexico	+3,050
France	+45,607	Brazil	+1,239
Spain	+28,565	United Kingdom	+1,015
Mexico	+26,626	France	+1,008
United Kingdom	+19,204	Germany	+690
Russia	+16,444	Spain	+584
Italy	+14,213	Russia	+515
Indonesia	+11,749	Italy	+377
India	+11,713	Poland	+368
+356,139		+12,389	
World	+532,177	World	+16,426
Top ten	67%	Top ten	75%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

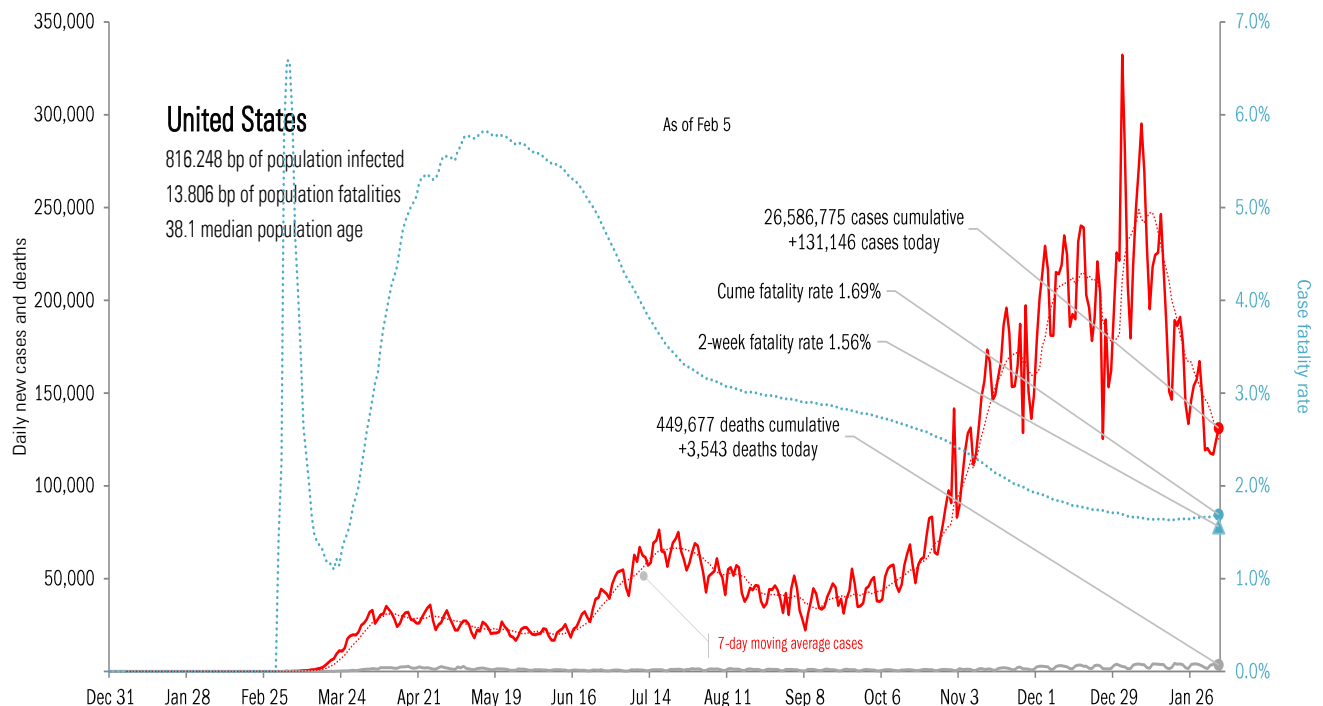
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
TX	+14,495		CA	+558		MD	+18		CA	3,308,468		CA	43,024		NY	89,995		RI	101%	GA	89%
CA	+14,021		TX	+401		FR	+8		TX	2,462,886		TX	38,128		FL	75,062		GA	82%	AL	88%
FL	+11,171		FL	+215		HI	+7		FL	1,731,931		NY	35,920		NJ	61,333		SC	81%	RI	87%
NY	+8,777		KS	+206		MO	+7		NY	1,449,495		FL	27,913		AZ	54,309		MA	80%	TX	85%
SC	+6,096		TN	+203		NE	+7		IL	1,141,219		PA	22,239		GA	51,479		CA	80%	OK	84%
NC	+5,547		AZ	+196		AL	+5		GA	932,912		NJ	21,886		CH	47,338		CT	80%	CA	84%
VA	+5,069		NY	+153		DC	+3		CH	914,530		IL	21,603		AL	43,005		FL	80%	NC	84%
GA	+4,842		PA	+138		AK	+1		PA	861,674		MI	15,750		IN	40,891		MD	79%	DC	84%
PA	+4,688		NC	+113		GJ	+1		NC	787,349		MA	14,859		MD	32,687		MO	79%	FL	83%
NJ	+4,228		IL	+106		AS	+0		AZ	775,622		GA	14,858		WI	24,734		PA	78%	MO	82%
+78,934			+2,289			+57			14,366,086			256,180			520,833						
All states	+131,146			+3,543			-2295		All states	26,586,775			449,677			822,320		All states	74%		75%
Top ten	60%			65%			-2%		Top ten	54%			57%			63%		Median	72%		73%

Some states not reporting

Five most improved US states

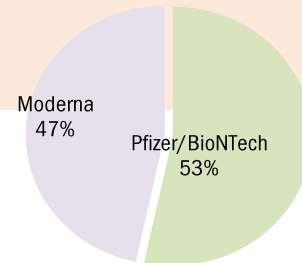
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
LA	-1,894	IN	-1,497	NJ	-131	TX	+22,590
AL	-1,271	CA	-97	MI	-80	CH	+6,310
IN	-878	AL	-78	CO	-54	PA	+3,938
GA	-864	GA	-67	IN	-54	TN	+3,510
TX	-786	MI	-56	UT	-52	OK	+2,829



Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

Rolling out the vaccines in the US

US overall		Over last day
58.38 million doses distributed		+0.89 million/day
36.82 million doses administered		+1.62 million/day
28.91 million persons with one or more shot		+1.00 million/day
7.50 million persons with two or more shots		+0.58 million/day
4.42 million shots long-term care residents/staff		+0.21 million/day
63.1% of distributed doses administered		
11.2% of US pop at least 1 shot	2.3% 2 shots	
98.7% of LTC at least 1 shot	20.1% 2 shots	



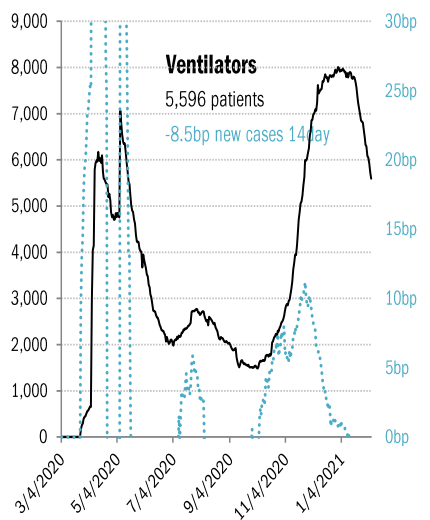
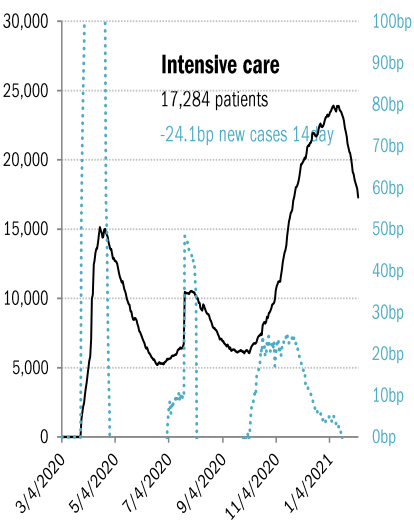
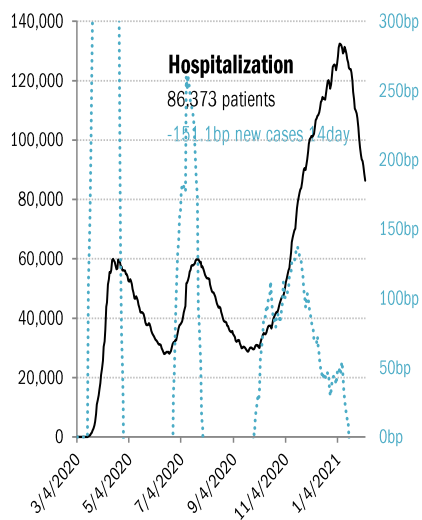
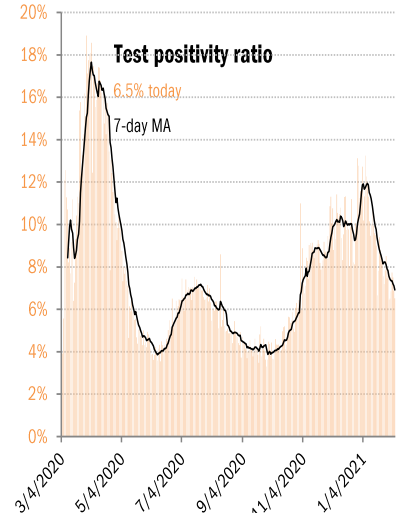
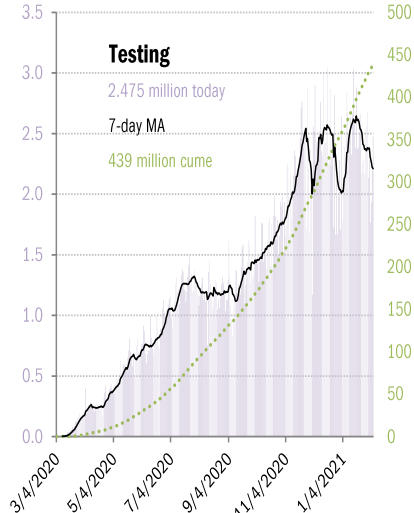
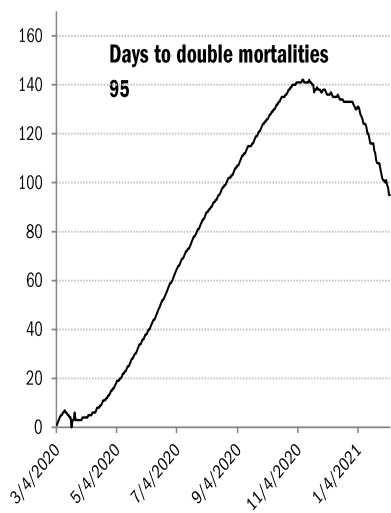
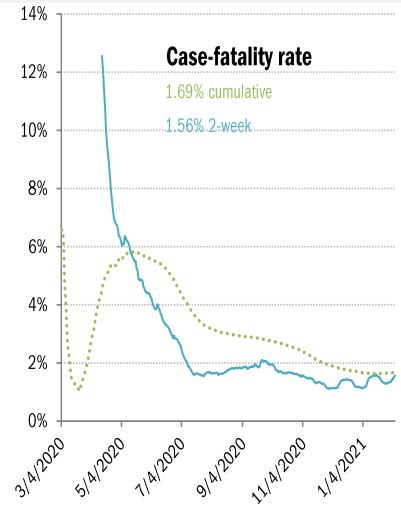
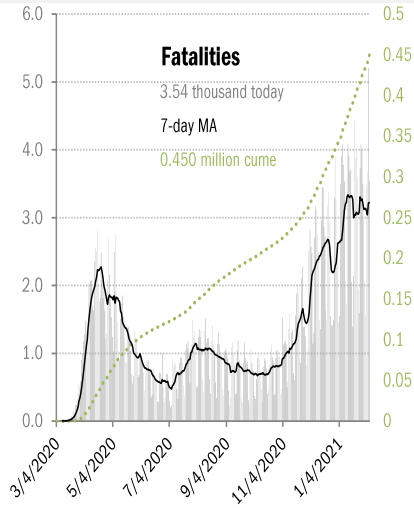
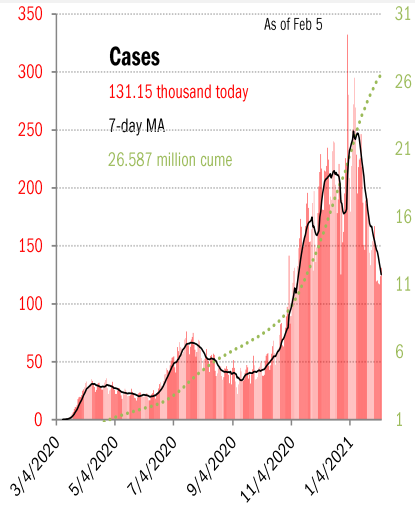
State	Doses distributed as % population	One shot received as % population	Two shots received as % population
AK	33.6%	13.8%	4.5%
ME	18.9%	8.9%	2.9%
VT	18.6%	9.2%	3.6%
NH	18.0%	8.3%	3.0%
WI	15.9%	8.4%	1.7%
WA	15.4%	8.6%	2.1%
ID	14.7%	6.7%	1.6%
MT	15.3%	8.6%	2.9%
ND	17.3%	10.3%	4.0%
MN	16.6%	8.2%	2.3%
IL	16.5%	7.6%	2.1%
MI	16.4%	8.7%	2.5%
NY	17.4%	8.3%	2.2%
MA	18.1%	7.8%	2.1%
OR	17.4%	9.0%	2.5%
NV	13.8%	8.2%	1.6%
WY	17.6%	9.3%	2.2%
SD	17.3%	9.7%	4.0%
IA	16.1%	6.8%	2.4%
IN	16.6%	8.4%	2.1%
OH	16.3%	8.0%	2.1%
PA	17.9%	7.8%	2.2%
NJ	16.2%	8.2%	1.8%
CT	18.7%	10.9%	3.0%
RI	16.9%	7.4%	2.7%
CA	17.1%	8.2%	1.7%
UT	15.4%	8.5%	2.5%
CO	17.2%	8.6%	2.8%
NE	17.9%	7.6%	2.9%
MO	15.6%	6.7%	1.9%
KY	16.7%	8.7%	2.1%
WV	18.3%	11.4%	4.9%
VA	16.3%	9.4%	1.9%
MD	16.7%	7.9%	1.9%
DE	16.6%	9.5%	2.2%
AZ	16.3%	8.2%	1.7%
NM	17.4%	11.1%	3.4%
KS	16.9%	7.1%	1.9%
AR	17.7%	9.1%	2.4%
TN	16.2%	7.3%	3.2%
NC	16.4%	8.6%	2.0%
SC	13.3%	8.1%	1.9%
DC	23.7%	9.9%	3.2%
OK	17.7%	9.9%	2.9%
LA	16.1%	8.7%	2.8%
MS	16.7%	8.0%	1.3%
AL	16.3%	7.2%	1.6%
GA	15.9%	8.1%	1.6%
HI	18.6%	8.9%	2.4%
TX	14.6%	7.8%	2.3%
FL	17.7%	8.4%	2.0%
PR	19.5%	6.9%	2.0%

As of Feb 5

Source: [CDC](#), [CDC](#), TrendMacro calculations

US deep-dive

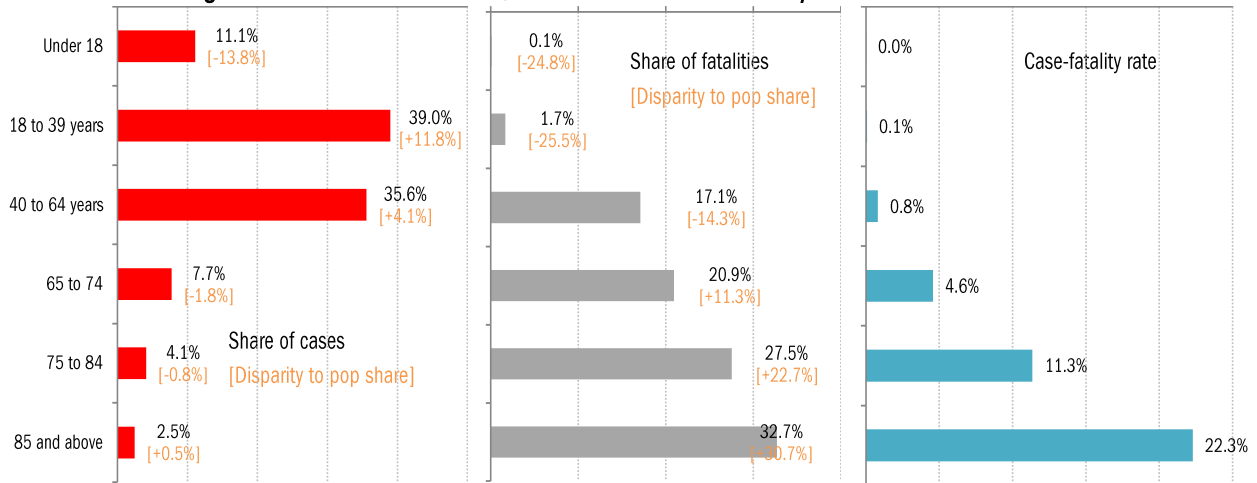
National and state-by-state data do not line up because of different sources



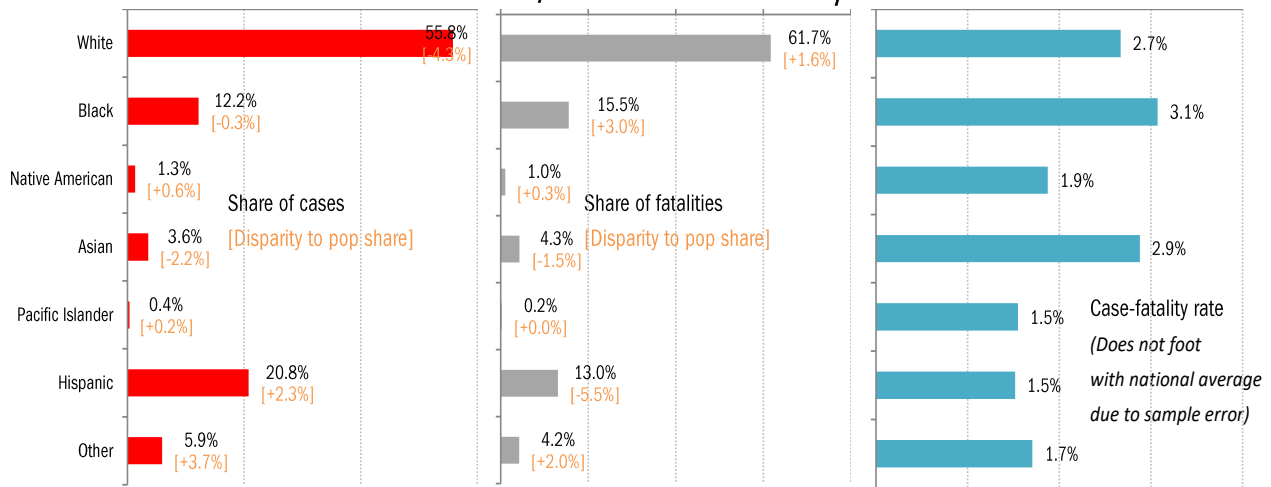
Source: [Covid Tracking Project](https://covidtracking.com), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates Cumulative

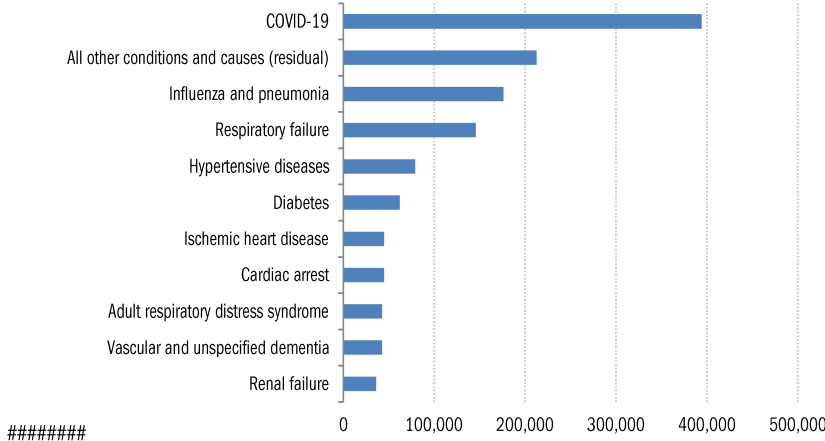


Racial distribution of US cases, fatalities and case-fatality rates Cumulative



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

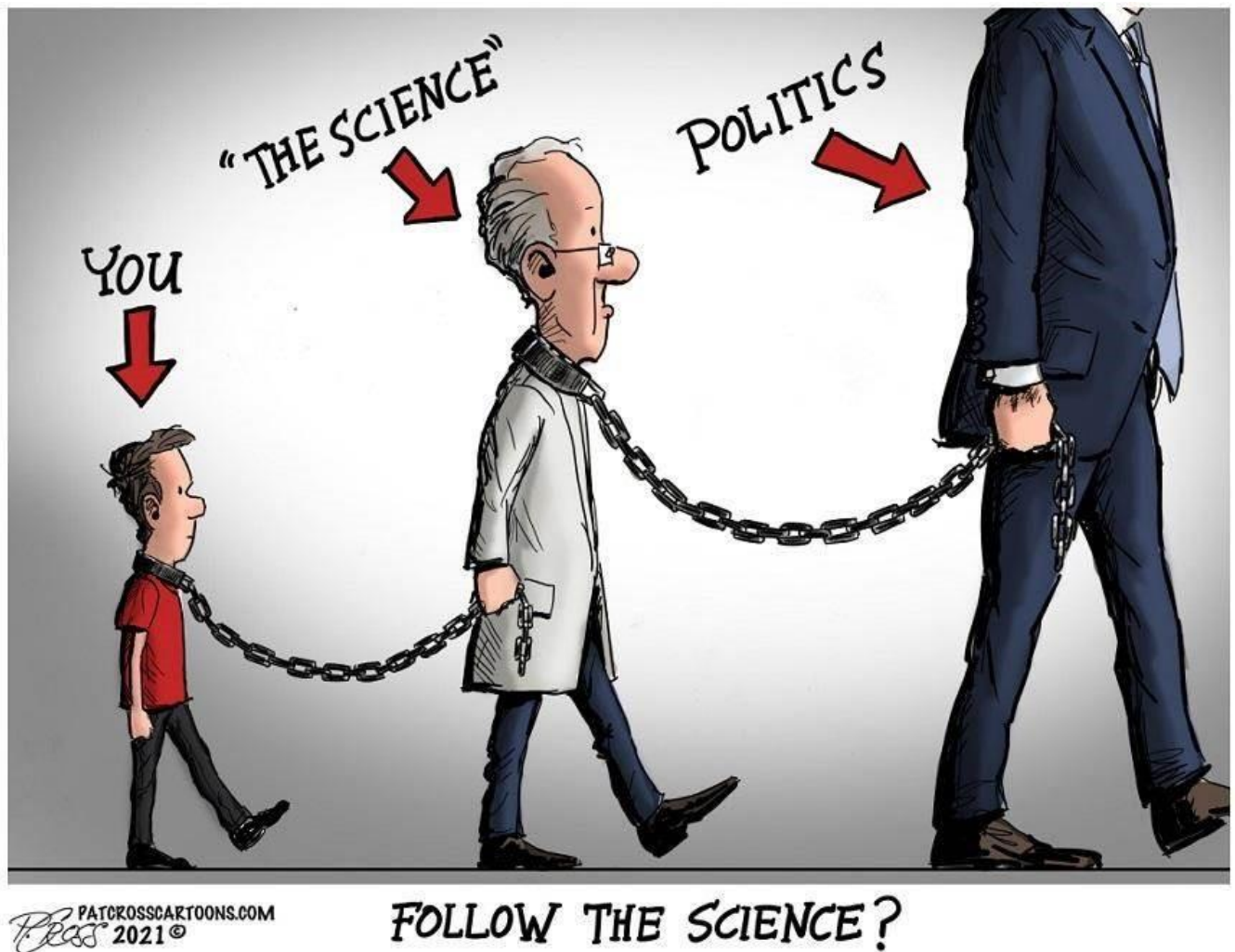
[Fluid dynamics and epidemiology: Seasonality and transmission dynamics](#)

Talib Dbouk and Dimitris Drikakis
Physics of Fluids
February 2, 2021

[How anger over Covid closures can fuel the school choice movement](#)

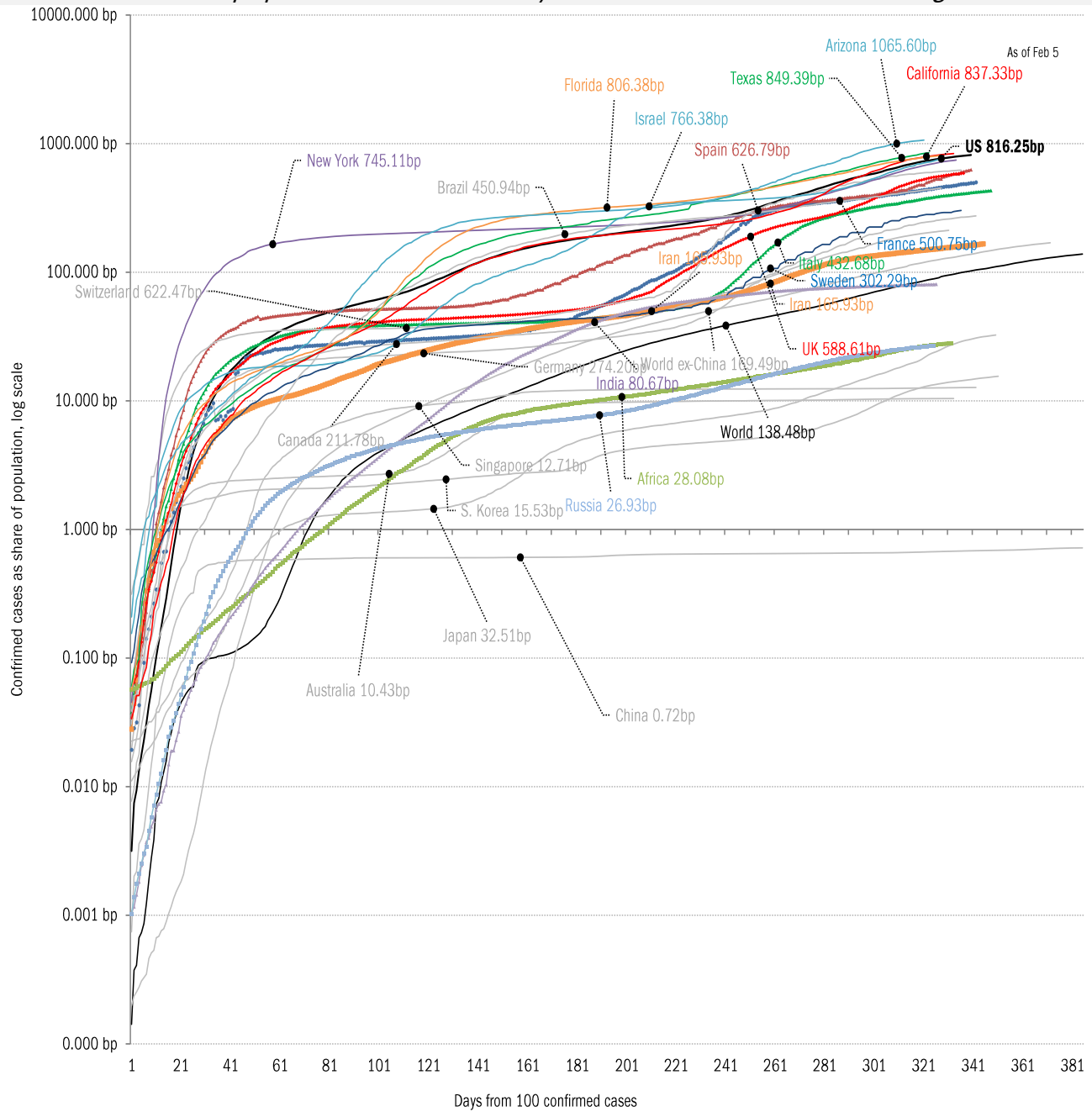
Robert Pondiscio
Fordham Institute
February 4, 2021

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

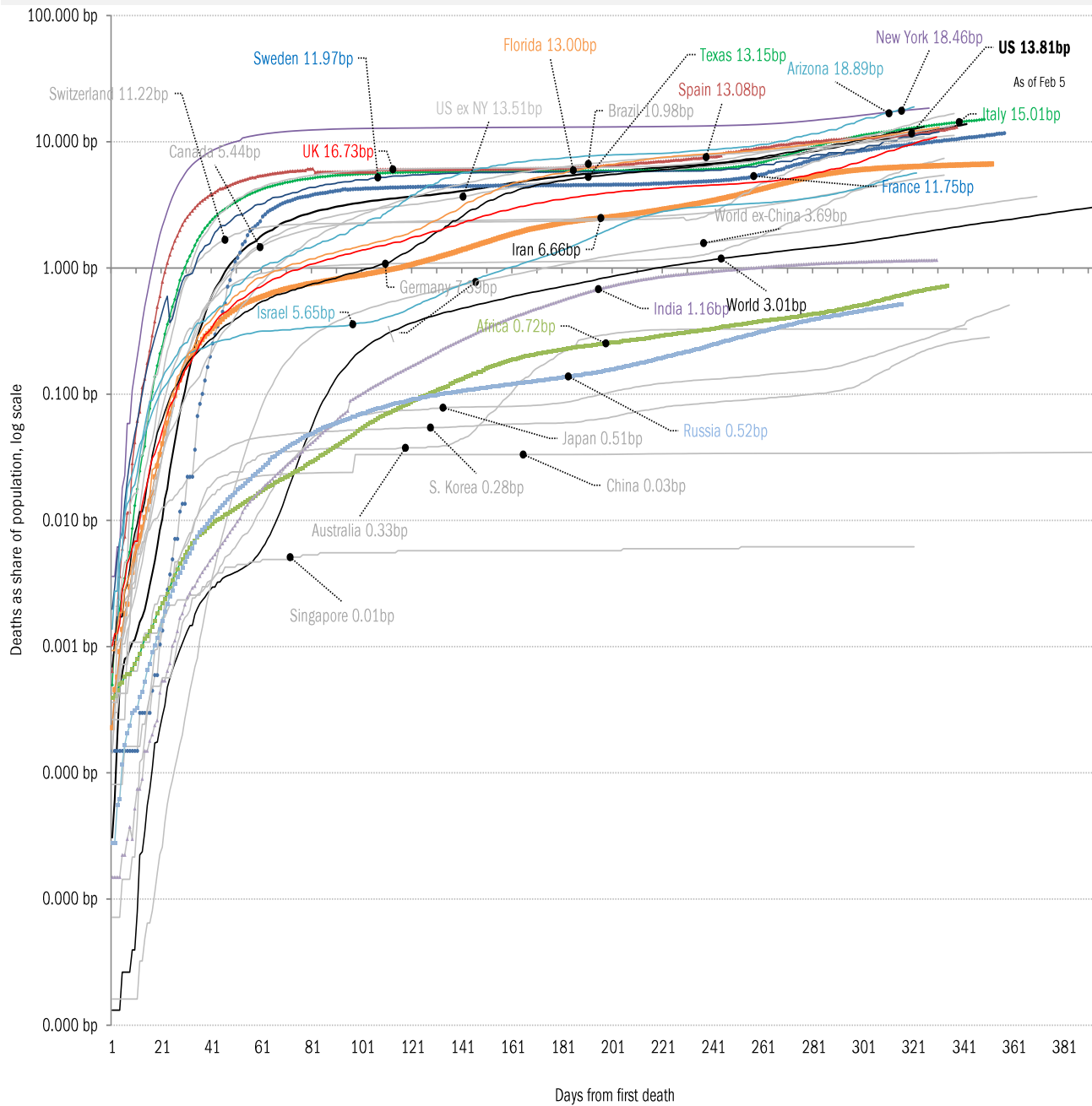
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

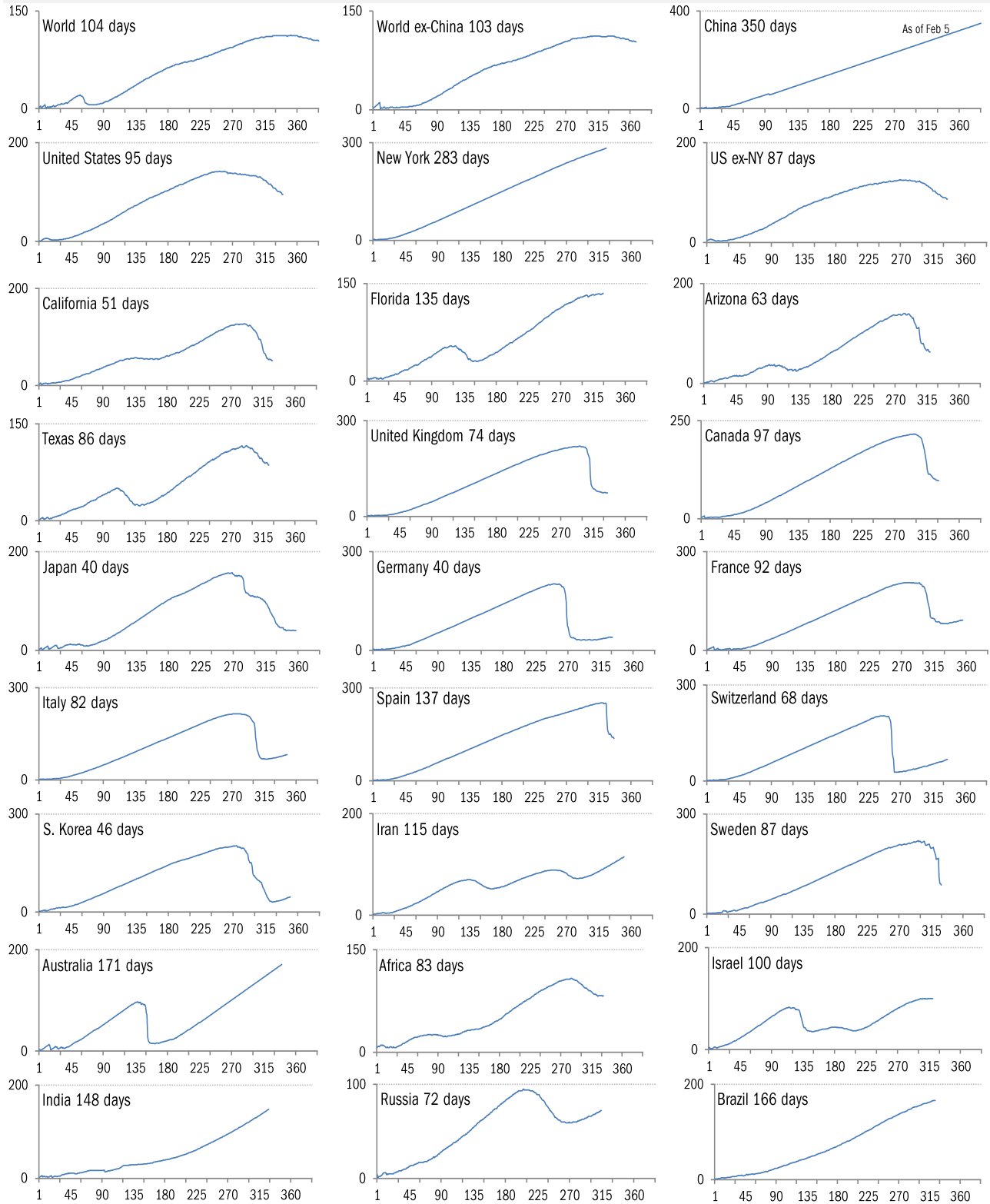


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

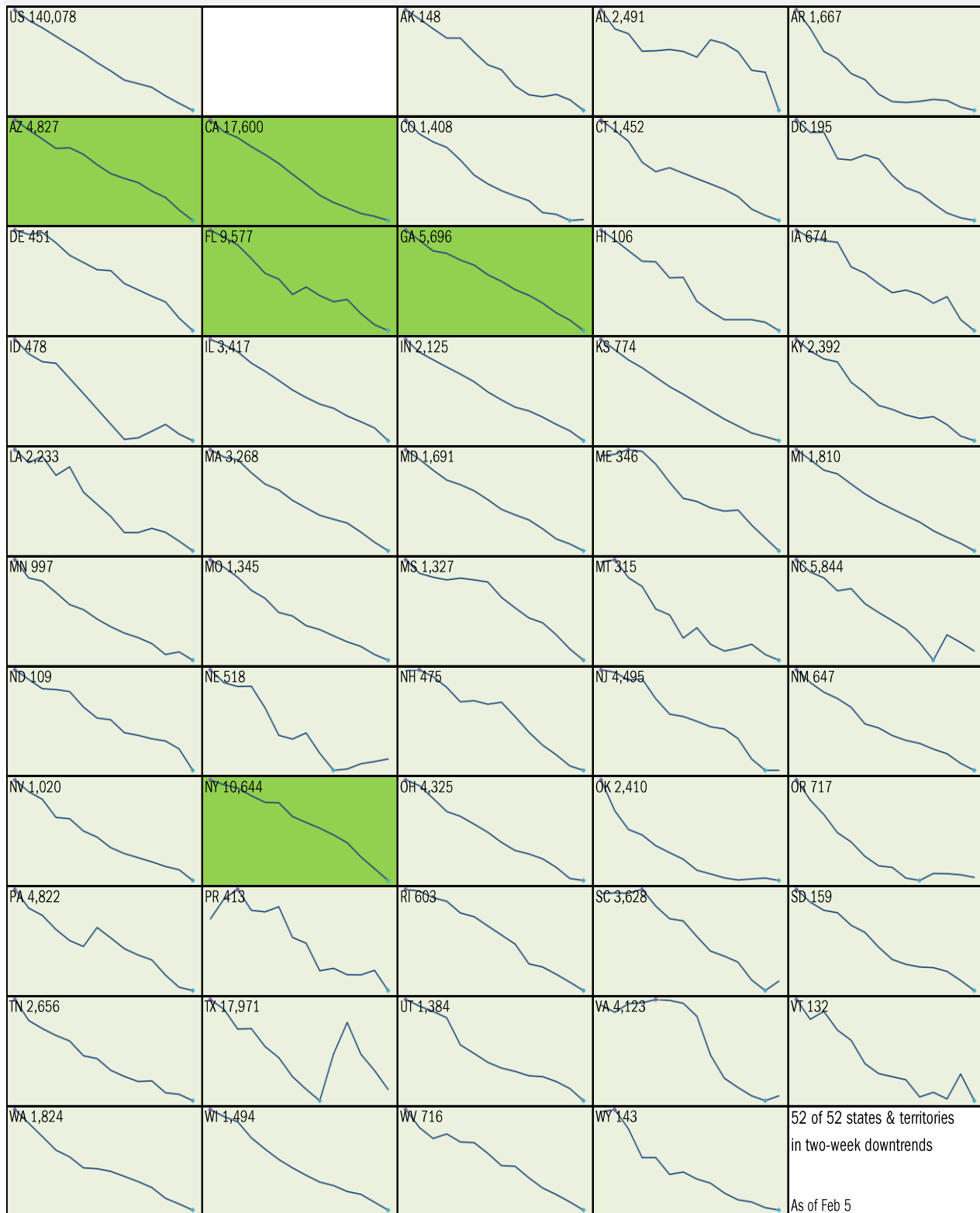


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

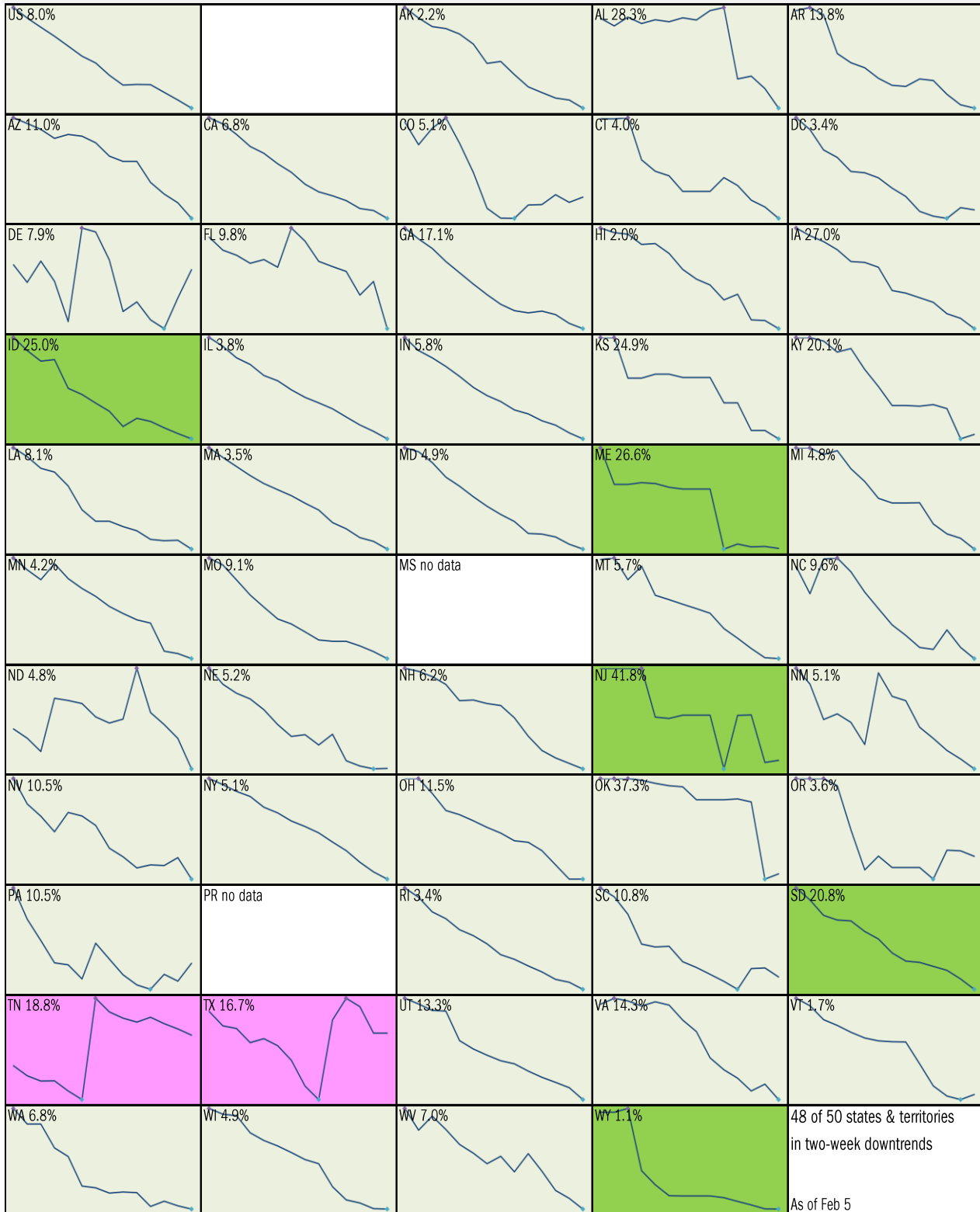
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

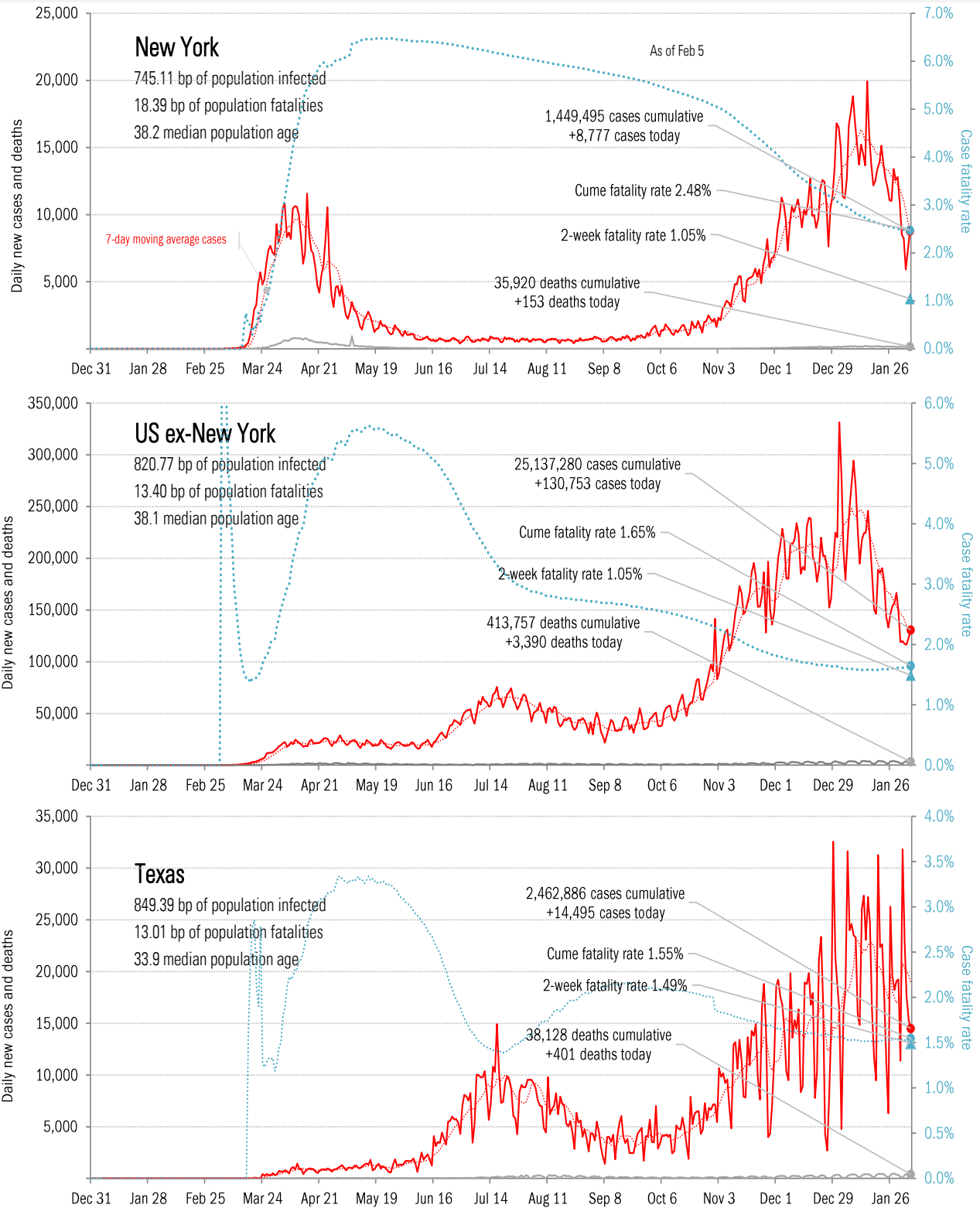
Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



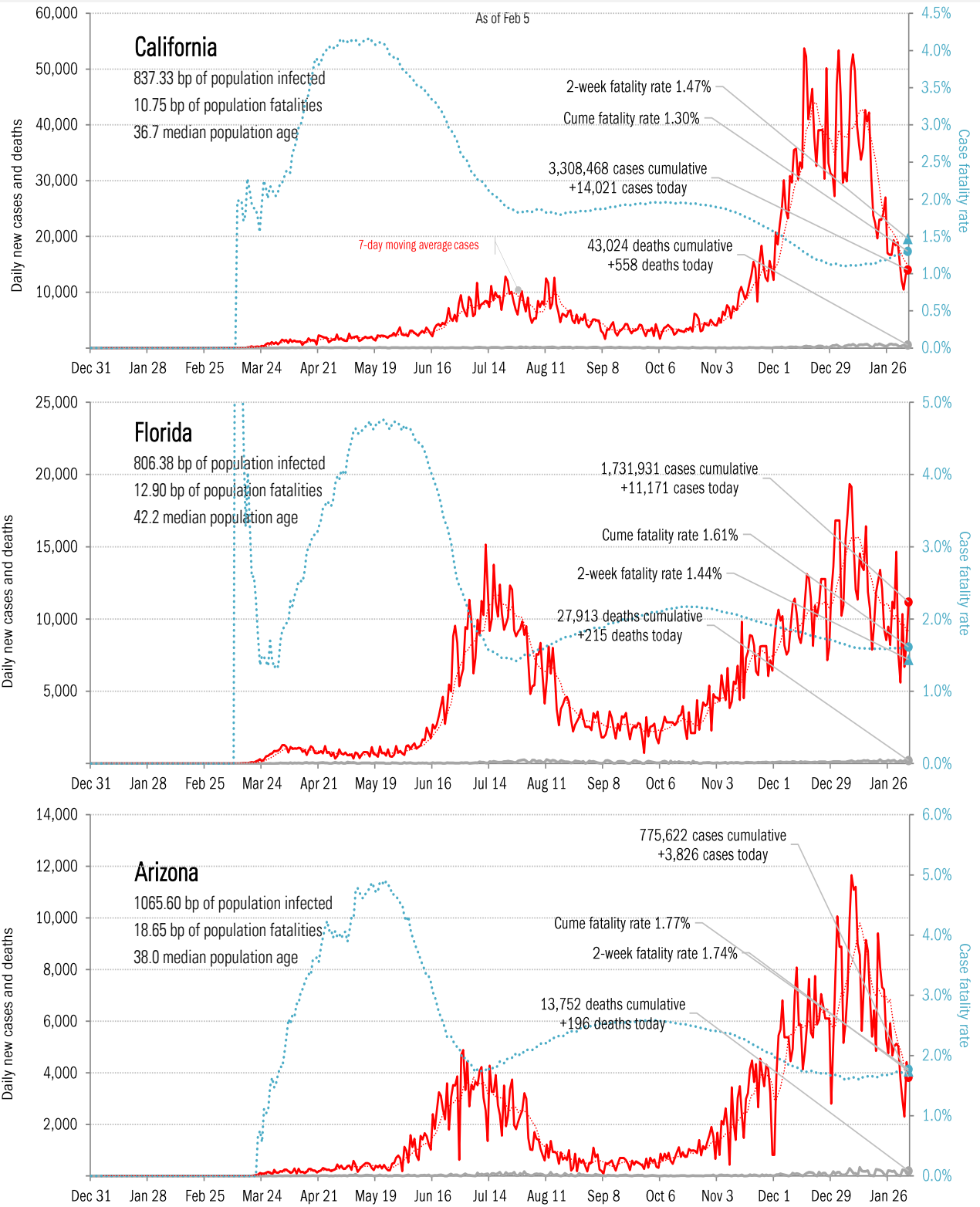
Source: [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



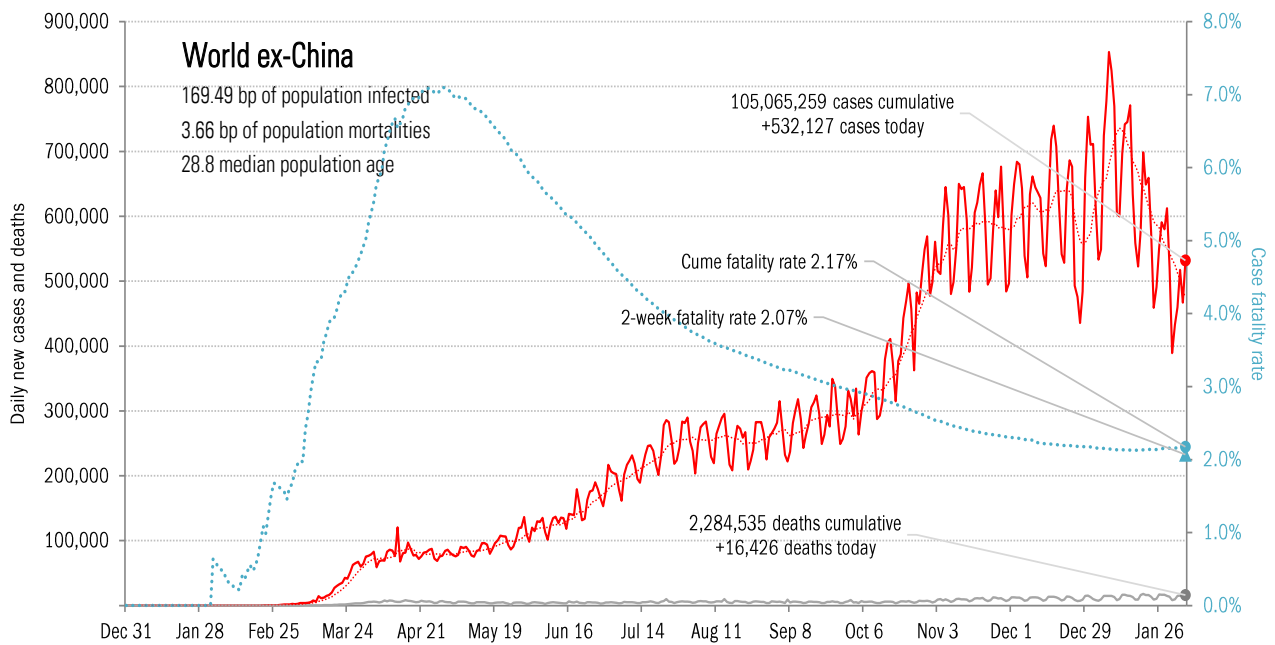
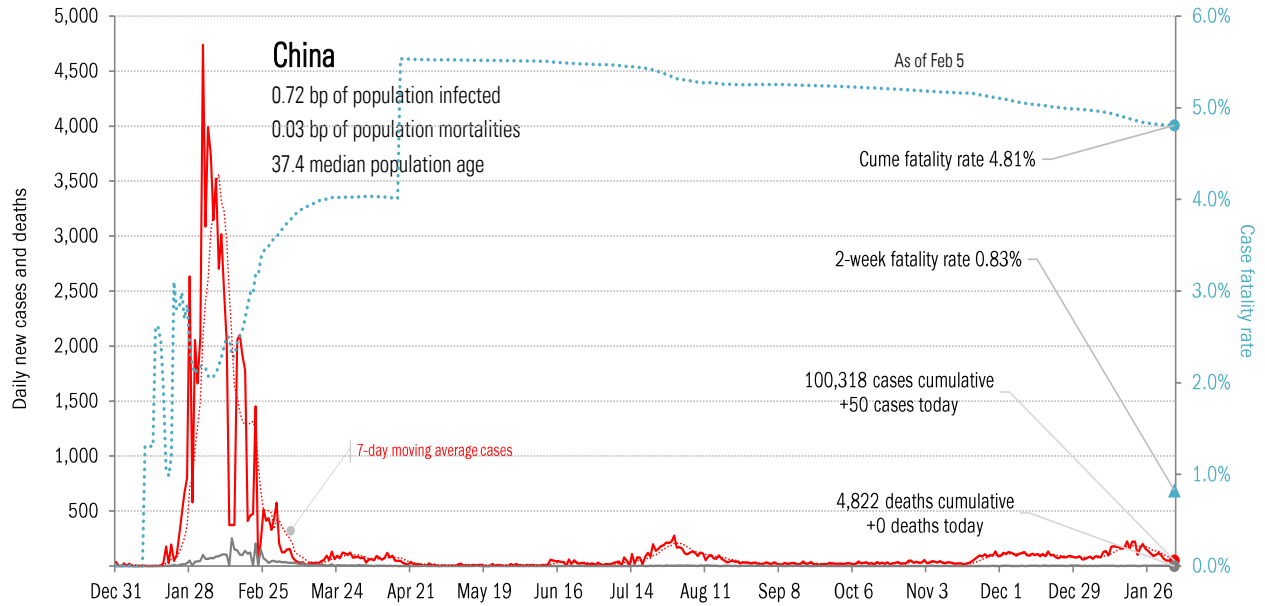
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



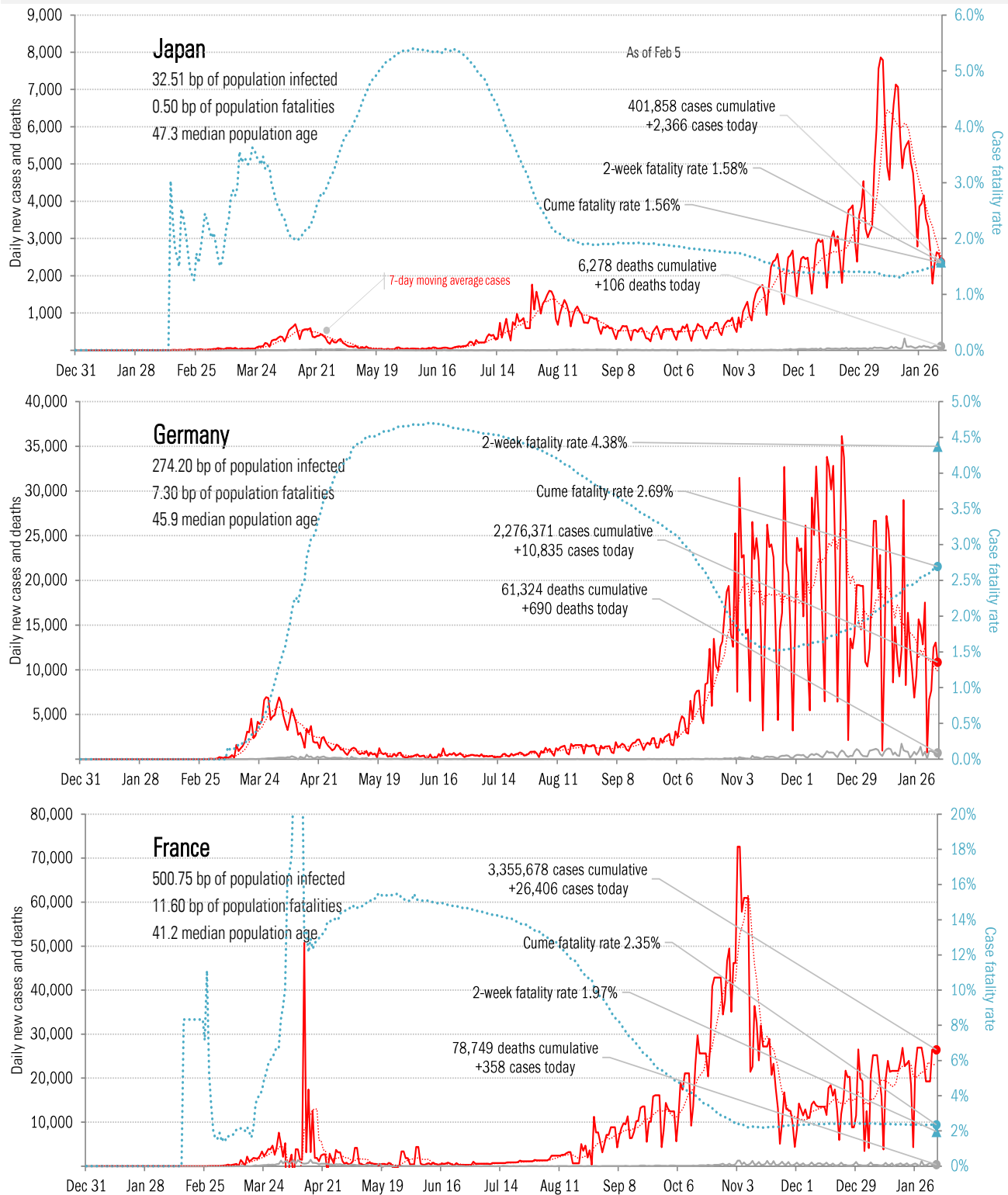
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



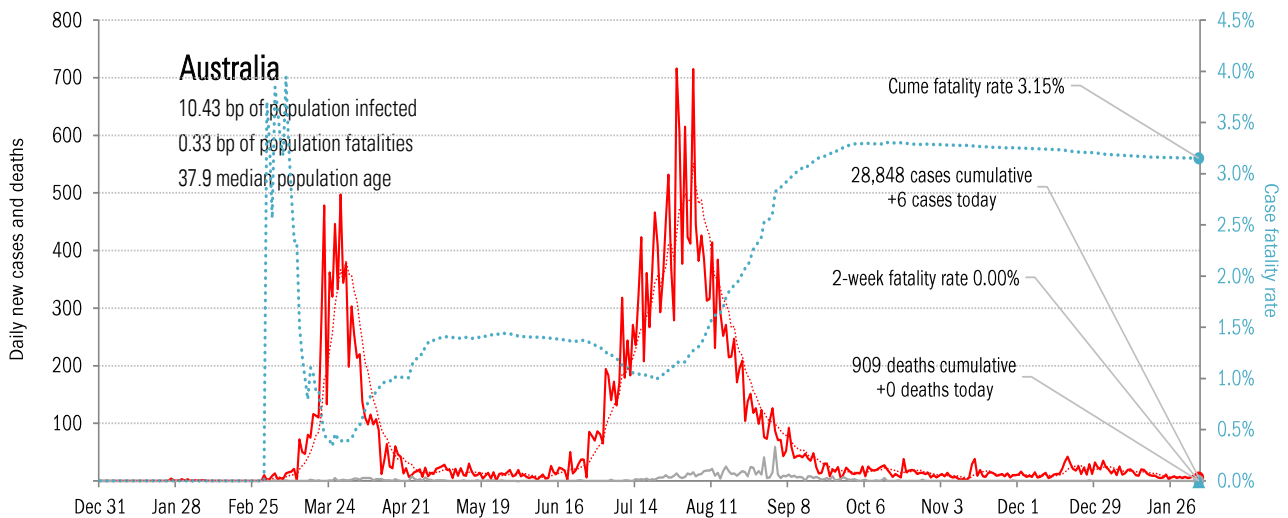
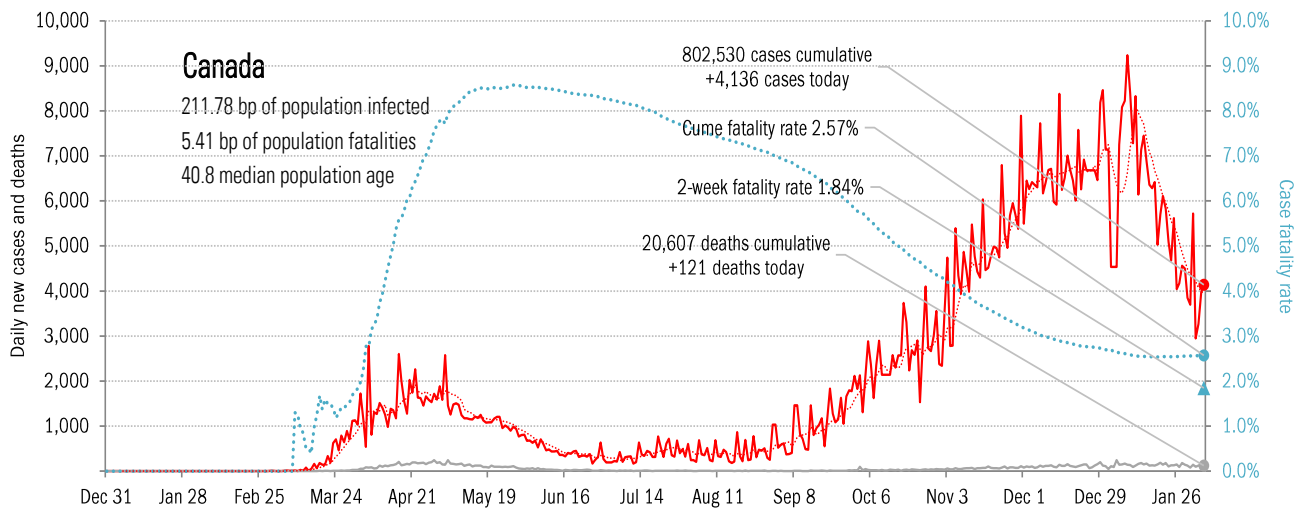
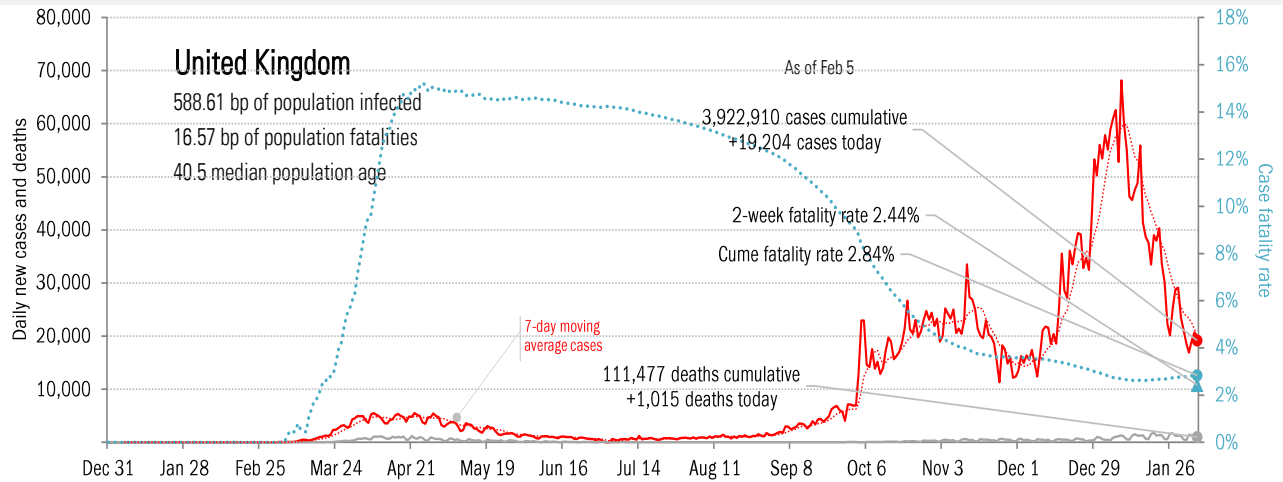
Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



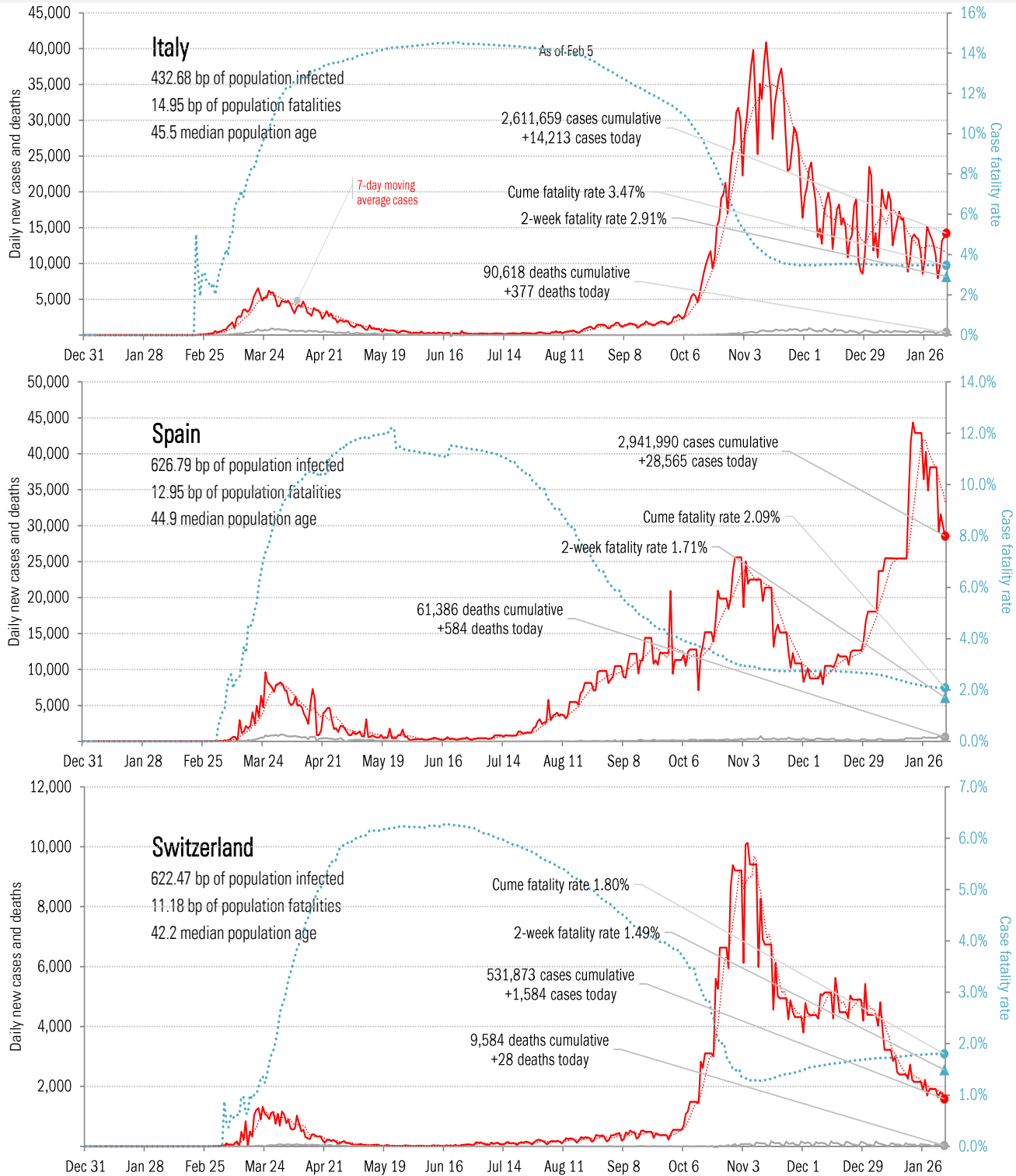
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



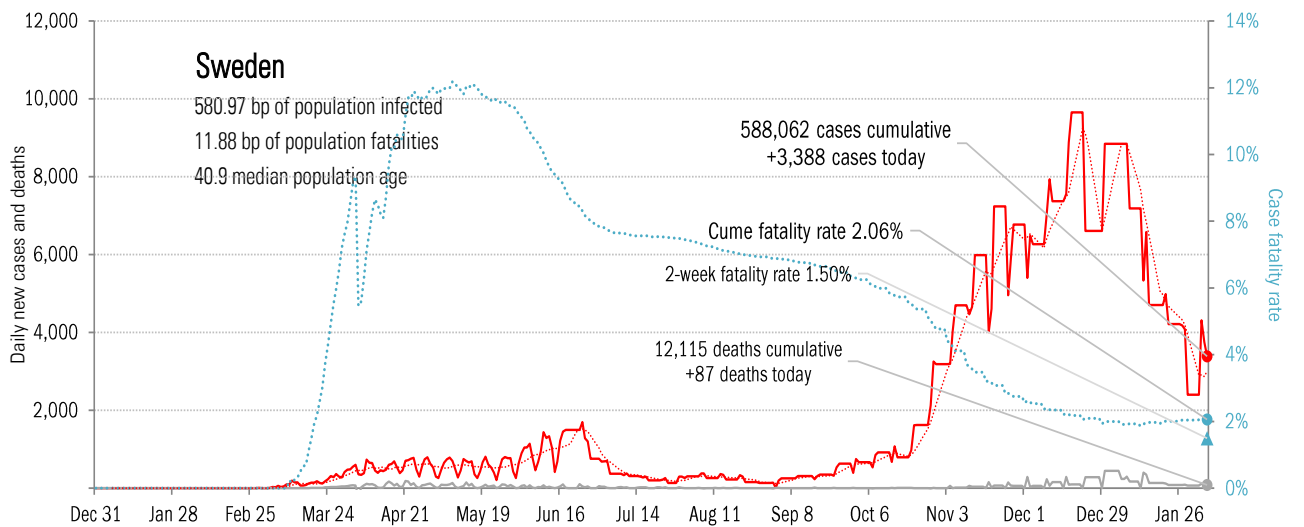
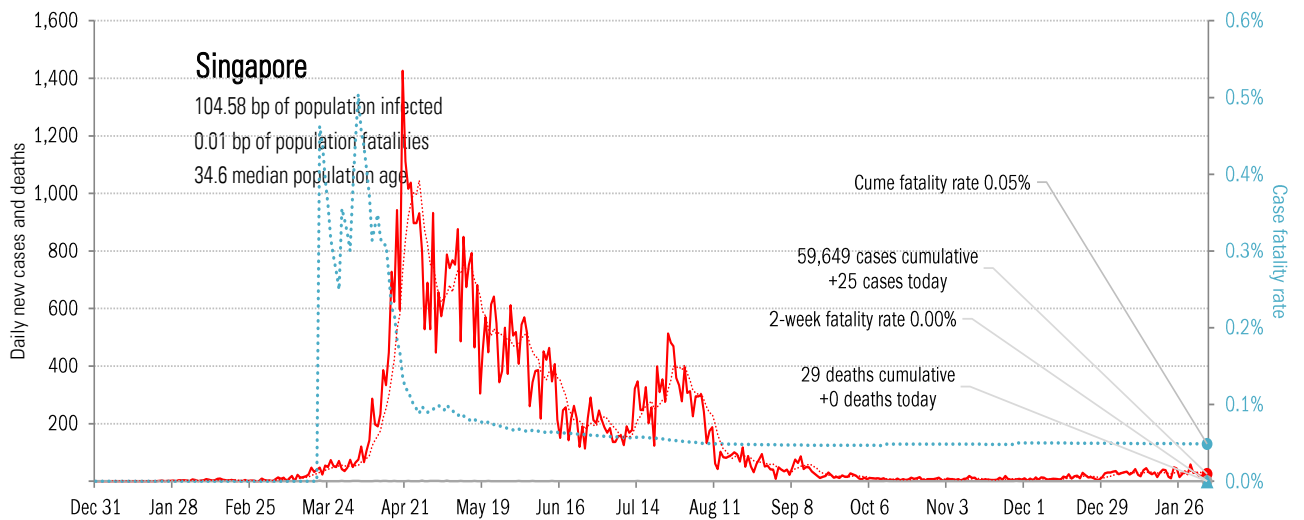
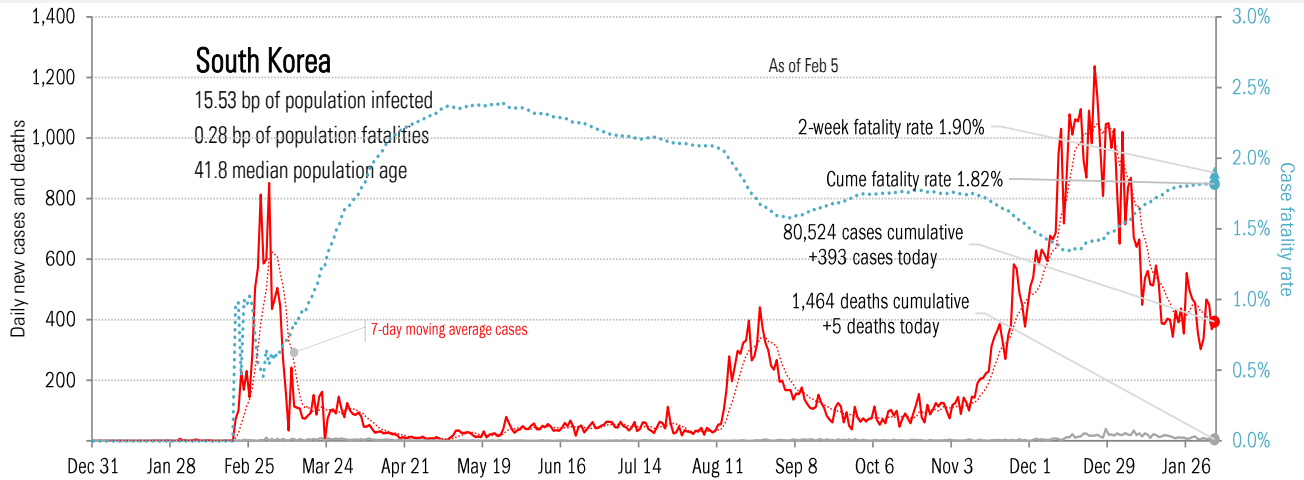
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



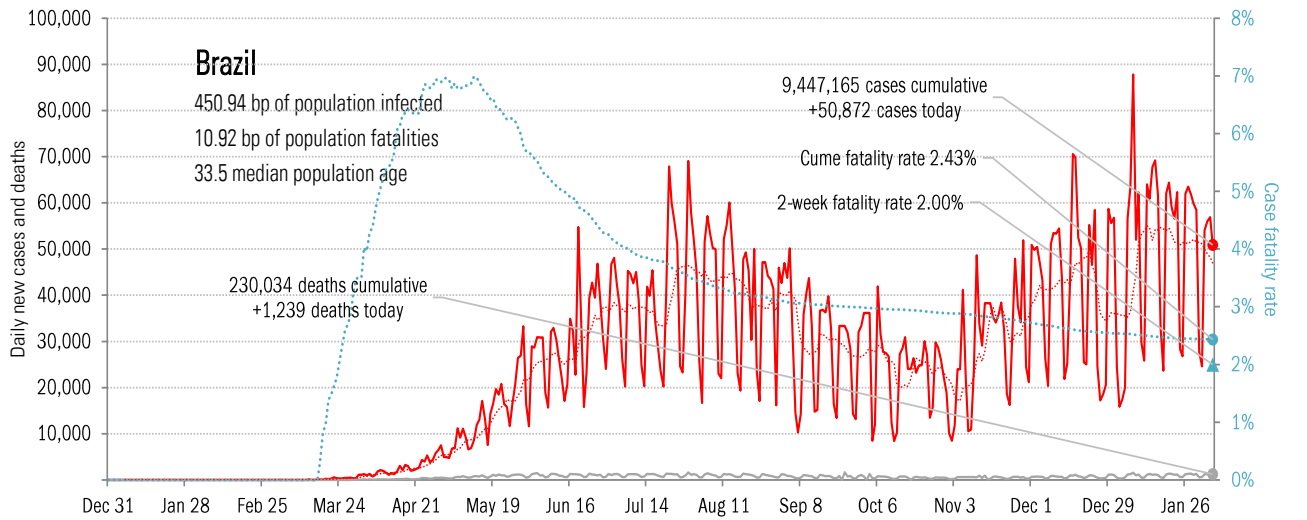
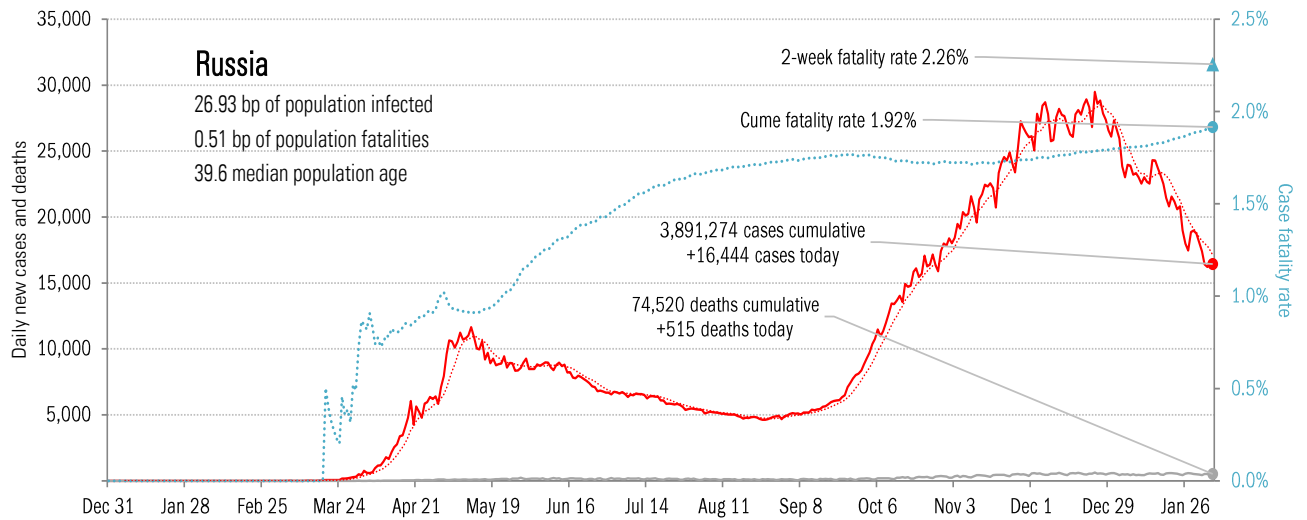
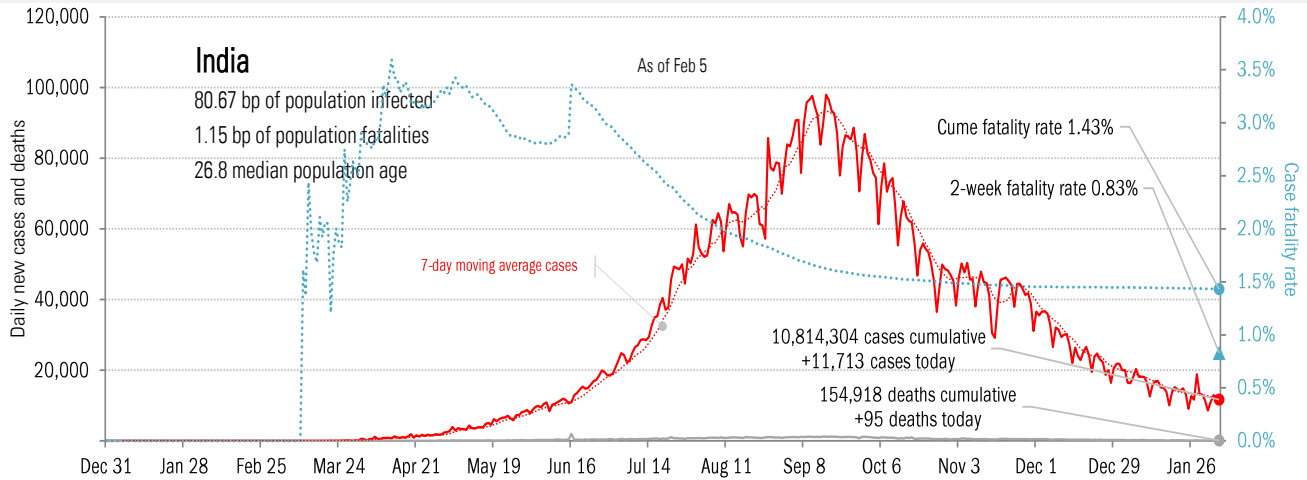
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



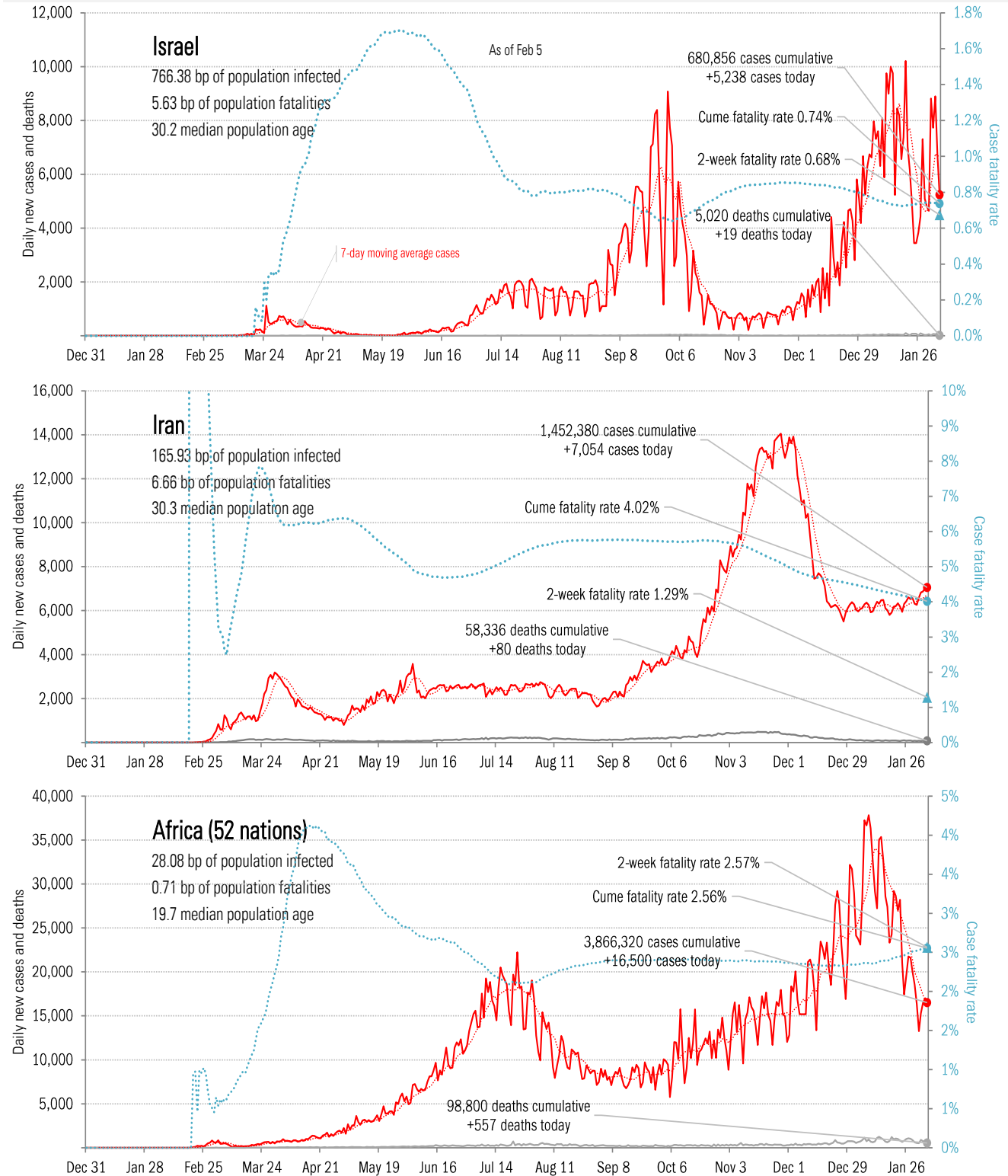
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations