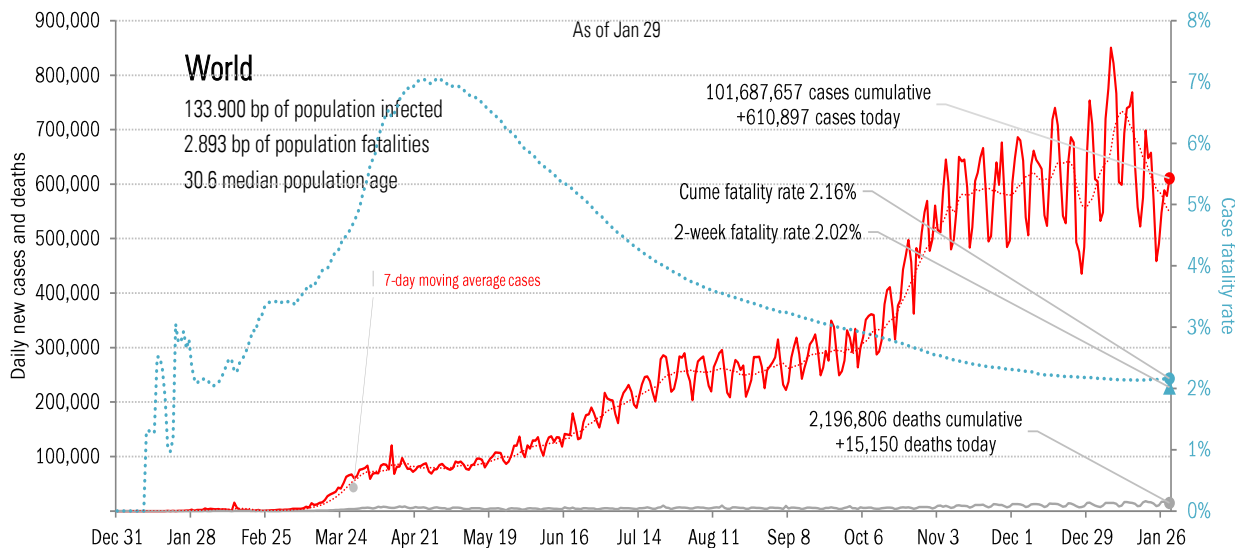
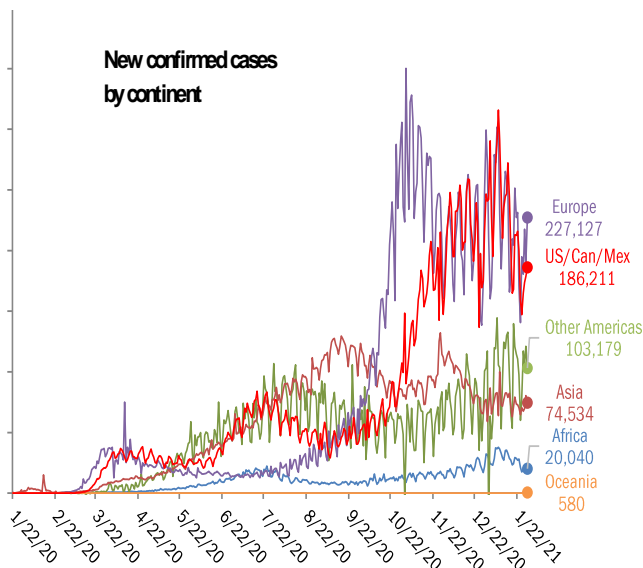


## Data Insights: Covid-2019 Monitor

Saturday, January 30, 2021

### The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+165,339	United States	+3,503
Brazil	+59,826	Mexico	+1,434
France	+46,495	United Kingdom	+1,248
Spain	+38,118	France	+1,164
United Kingdom	+29,145	Brazil	+1,119
Russia	+18,966	South Africa	+528
Mexico	+16,374	Russia	+521
Indonesia	+13,802	Spain	+513
Italy	+13,563	Italy	+477
Portugal	+13,200	Germany	+403
	+414,828		+10,910
World	+610,897	World	+15,150
Top ten	68%	Top ten	72%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

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# The US scorecard

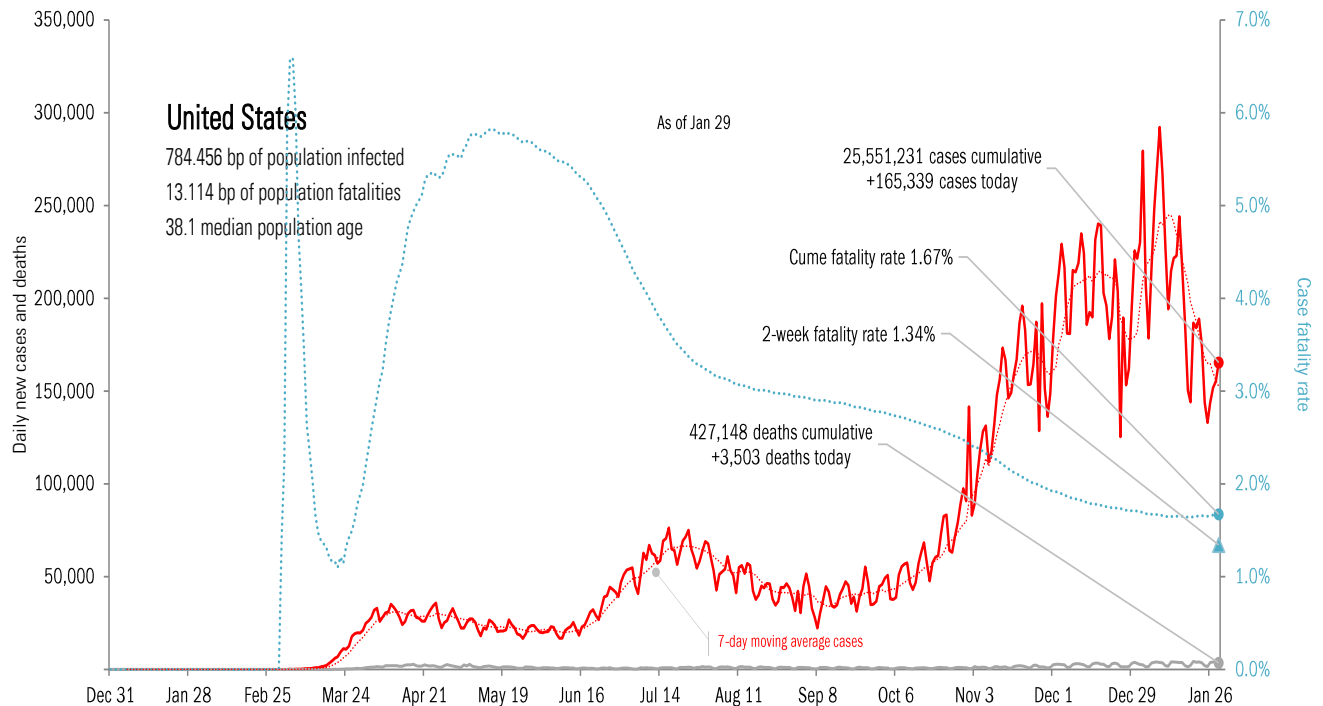
## The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
CA	+19,337		CA	+617		AK	+6		CA	3,205,947		CA	39,578		NY	89,995		RI	102%	AL	93%
TX	+19,076		TX	+349		ME	+5		TX	2,330,028		TX	35,988		FL	72,944		GA	86%	GA	92%
NY	+12,579		FL	+229		ND	+2		FL	1,667,442		NY	34,893		NJ	60,326		SC	84%	CA	89%
FL	+10,745		AL	+226		AS	+0		NY	1,387,059		FL	26,685		AZ	51,571		MA	83%	TX	88%
PA	+9,643		AZ	+203		GJ	+0		IL	1,120,528		PA	21,462		GA	49,869		FL	82%	OK	87%
NC	+6,959		GA	+159		HI	+0		OH	888,590		NJ	21,383		CH	45,952		CT	81%	FL	86%
NJ	+5,986		PA	+159		ID	+0		PA	834,048		IL	21,146		AL	41,483		MD	81%	NC	84%
AZ	+5,028		NY	+151		MO	+0		AZ	748,260		MI	15,410		IN	40,150		DC	81%	DE	84%
TN	+4,908		NC	+111		MP	+0		NC	746,459		MA	14,444		MD	31,759		CA	80%	NV	83%
CH	+4,874		MA	+96		VI	+0		GA	741,991		GA	13,986		MN	24,200		PA	80%	SC	83%
+99,135			+2,300			+13			13,670,352			244,975			508,249						
All states	+165,339		+3,503			-3300			All states	25,551,231		427,148			801,634			All states	75%		78%
Top ten	60%		66%			0%			Top ten	54%		57%			63%			Median	73%		75%

Some states not reporting

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
MA	-1,513	SC	-191	IN	-203	TX	+18,297
VA	-883	TX	-122	NC	-123	PA	+7,810
NY	-819	CA	-120	KS	-99	CH	+6,117
AL	-800	MI	-80	FL	-76	TN	+4,768
GA	-533	TN	-57	MS	-56	UT	+3,824



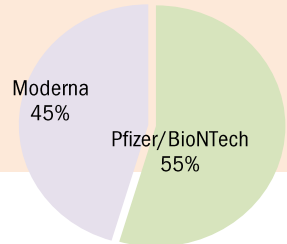
Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

# Rolling out the vaccines in the US

US overall	Over last day
49.22 million doses distributed	+0.83 million/day
27.88 million doses administered	+1.69 million/day
22.86 million persons with one or more shot	+1.16 million/day
4.78 million persons with two or more shots	+0.52 million/day

<b>56.7% of distributed doses administered</b>
<b>8.5% of US population vaccinated</b>
<b>7.0% of US population one shot</b>
<b>1.5% of US population two shots</b>



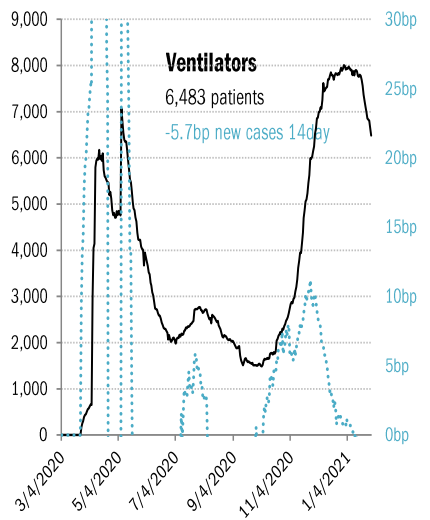
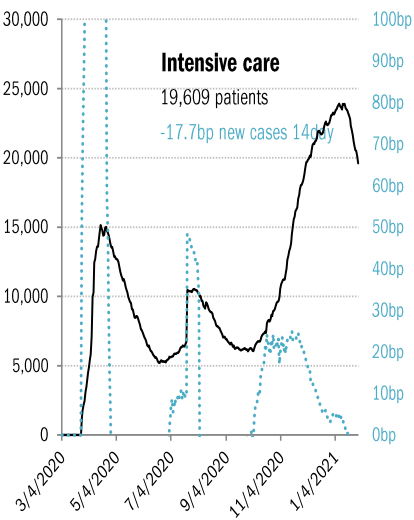
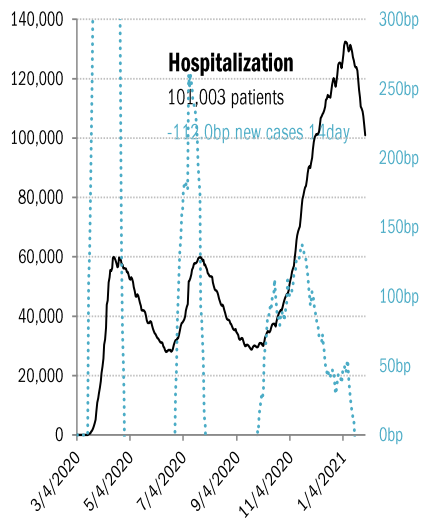
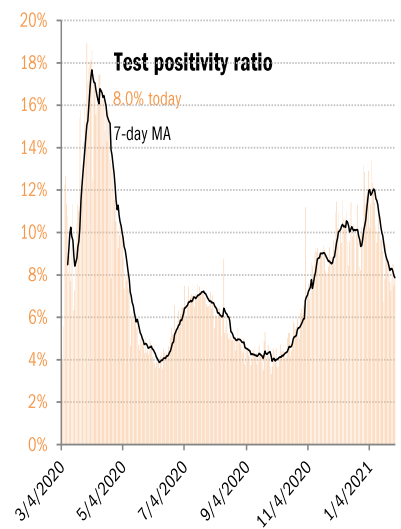
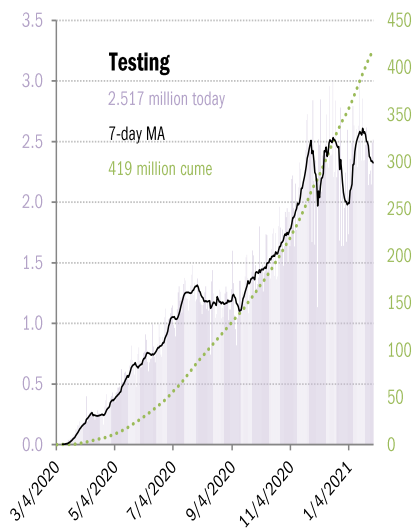
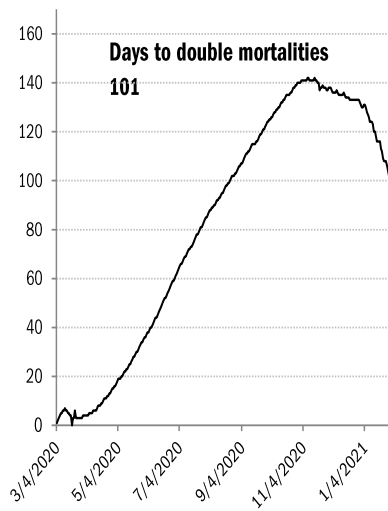
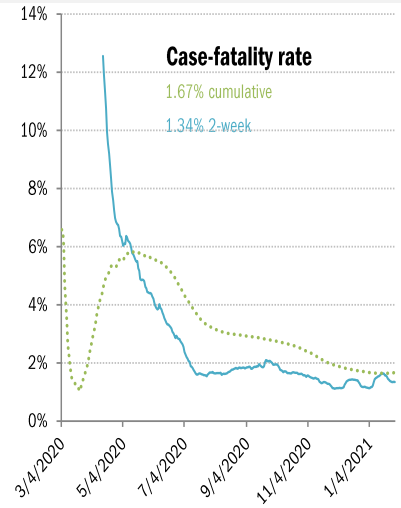
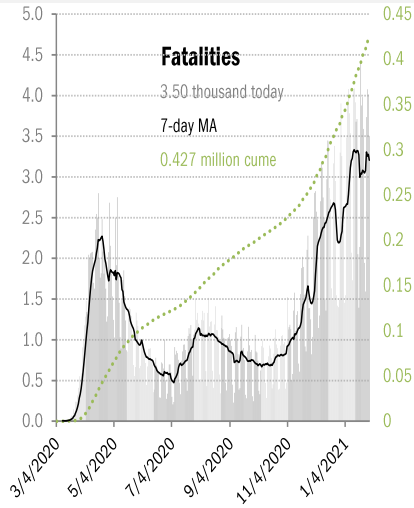
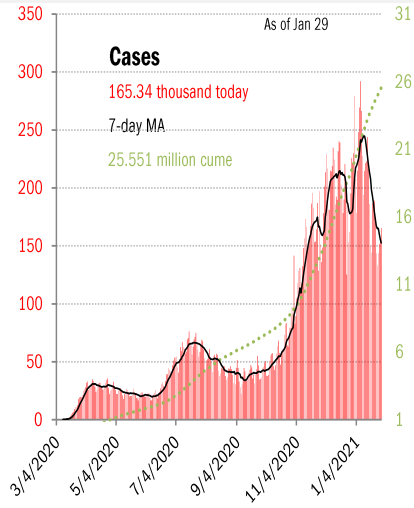
State	Doses distributed as % population	One shot received as % population	Two shots received as % distributed
<b>AK</b>	26.3%	12.1%	3.0%
<b>ME</b>	15.7%	7.0%	2.1%
<b>WI</b>	13.6%	5.8%	1.1%
<b>VT</b>	16.0%	7.6%	2.3%
<b>NH</b>	15.0%	6.8%	1.8%
<b>WA</b>	13.2%	6.5%	1.3%
<b>ID</b>	12.4%	5.0%	1.1%
<b>MT</b>	13.3%	6.7%	2.0%
<b>ND</b>	14.0%	8.4%	2.7%
<b>MN</b>	14.8%	6.0%	1.7%
<b>IL</b>	13.1%	5.4%	1.4%
<b>MI</b>	13.6%	7.0%	1.6%
<b>NY</b>	14.5%	7.0%	1.4%
<b>MA</b>	15.3%	6.1%	1.4%
<b>OR</b>	14.6%	7.1%	1.4%
<b>NV</b>	11.0%	5.8%	0.9%
<b>WY</b>	14.8%	7.2%	1.3%
<b>SD</b>	14.0%	8.0%	3.0%
<b>IA</b>	12.6%	5.5%	1.5%
<b>IN</b>	13.8%	7.1%	1.6%
<b>OH</b>	13.3%	6.1%	1.1%
<b>PA</b>	15.4%	6.1%	1.5%
<b>NJ</b>	13.9%	6.9%	1.2%
<b>CT</b>	16.2%	9.2%	1.9%
<b>RI</b>	14.9%	6.0%	1.9%
<b>CA</b>	14.3%	6.1%	1.2%
<b>UT</b>	12.5%	6.8%	1.3%
<b>CO</b>	14.1%	7.1%	1.9%
<b>NE</b>	14.9%	6.2%	1.9%
<b>MO</b>	13.6%	5.1%	1.5%
<b>KY</b>	14.6%	7.0%	1.2%
<b>WV</b>	15.5%	10.1%	3.2%
<b>VA</b>	13.9%	7.0%	1.2%
<b>MD</b>	14.6%	6.2%	1.1%
<b>DE</b>	14.8%	7.5%	1.5%
<b>AZ</b>	13.9%	6.0%	1.1%
<b>NM</b>	15.2%	9.0%	2.2%
<b>KS</b>	14.2%	5.4%	1.1%
<b>AR</b>	15.0%	7.3%	1.5%
<b>TN</b>	14.0%	5.9%	2.1%
<b>NC</b>	13.4%	7.0%	1.2%
<b>SC</b>	10.8%	6.3%	1.2%
<b>DC</b>	21.0%	8.1%	2.3%
<b>OK</b>	15.0%	8.2%	1.5%
<b>LA</b>	13.3%	7.3%	1.3%
<b>MS</b>	14.3%	6.4%	0.7%
<b>AL</b>	13.4%	5.2%	0.9%
<b>GA</b>	13.6%	6.5%	0.9%
<b>HI</b>	16.0%	6.3%	1.5%
<b>TX</b>	12.6%	6.2%	1.4%
<b>FL</b>	15.0%	7.2%	1.1%
<b>PR</b>	16.6%	5.5%	1.5%

As of Jan 29

Source: [CDC](#), TrendMacro calculations

# US deep-dive

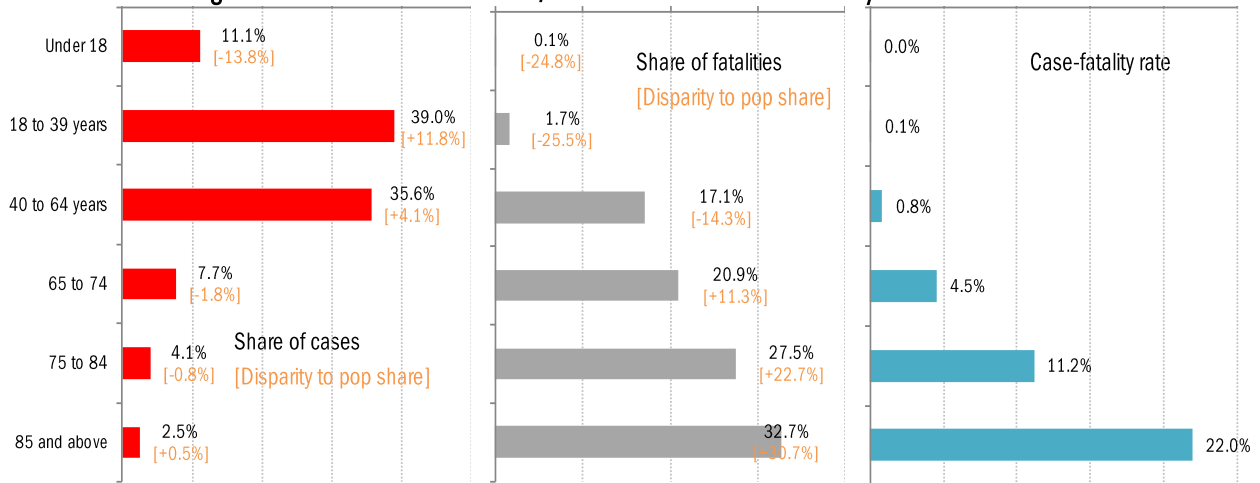
National and state-by-state data do not line up because of different sources



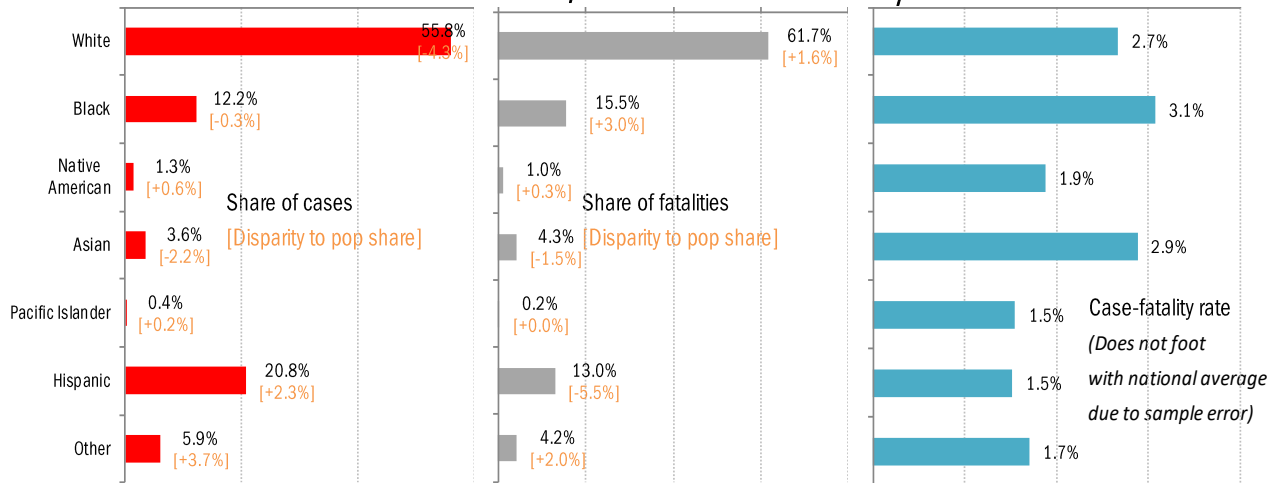
Source: [Covid Tracking Project](#), TrendMacro calculations

# US deep-dive on the demographics of age, race and health

## Age distribution of US cases, fatalities and case-fatality rates

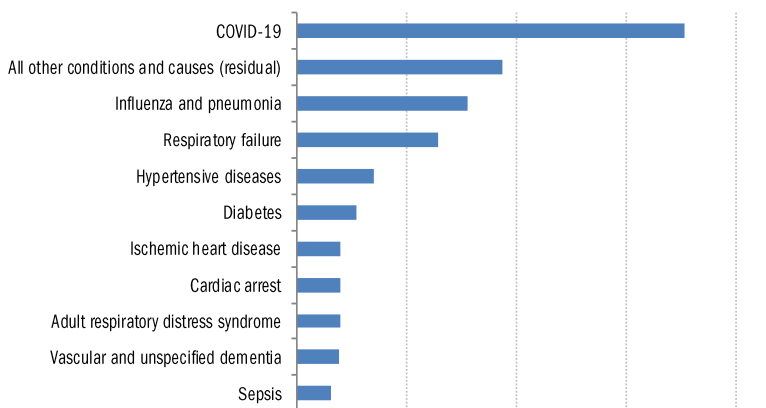


## Racial distribution of US cases, fatalities and case-fatality rates



## Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Jan 24

For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

## Recommended reading

[DeSantis is right: Florida doesn't need Biden's vaccine plan. His has been a flaming success](#)

Carl Hiaasen

*Miami Herald*

January 29, 2021

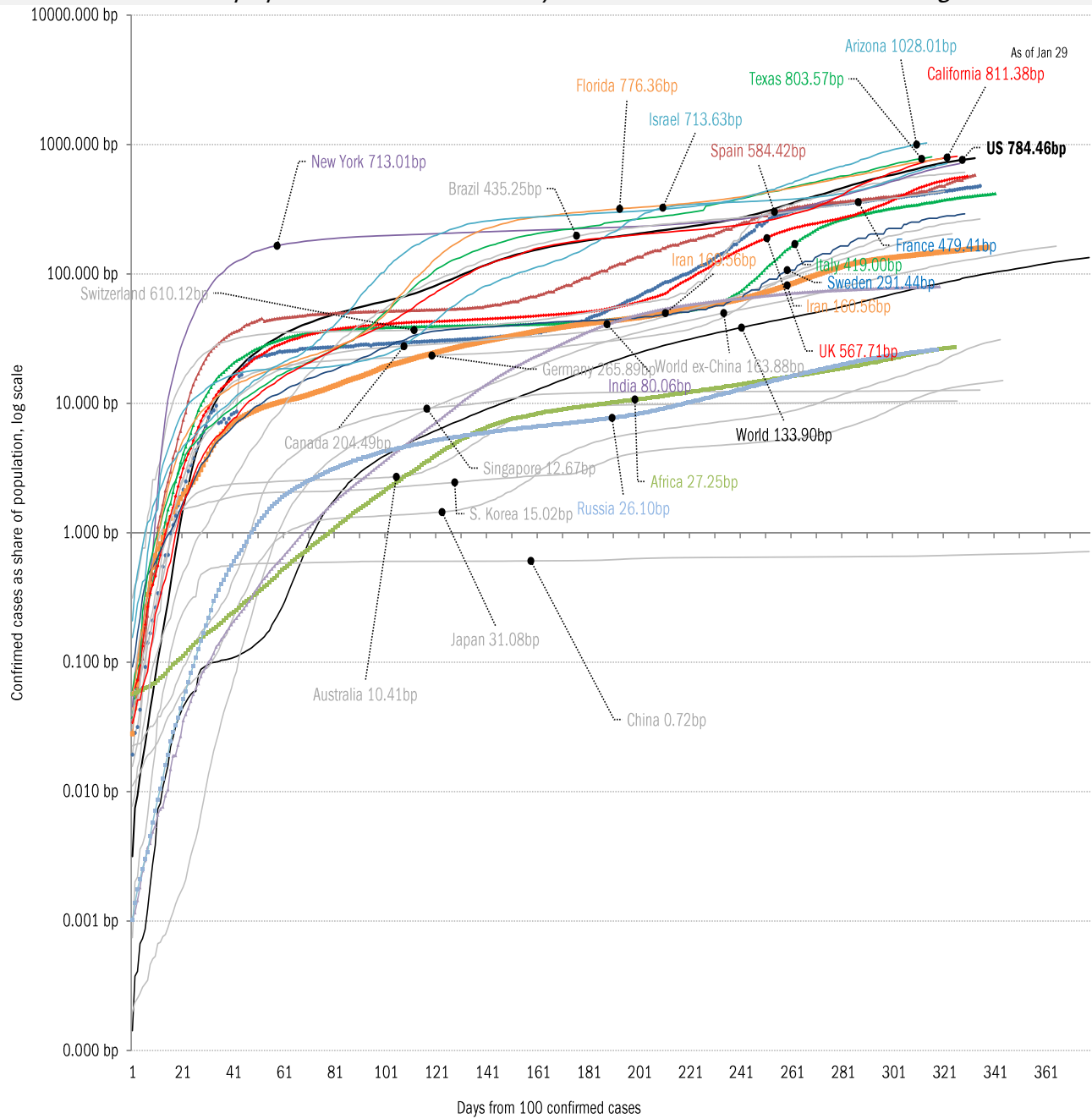
## Meme of day

State of Florida's realtor of the year.



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

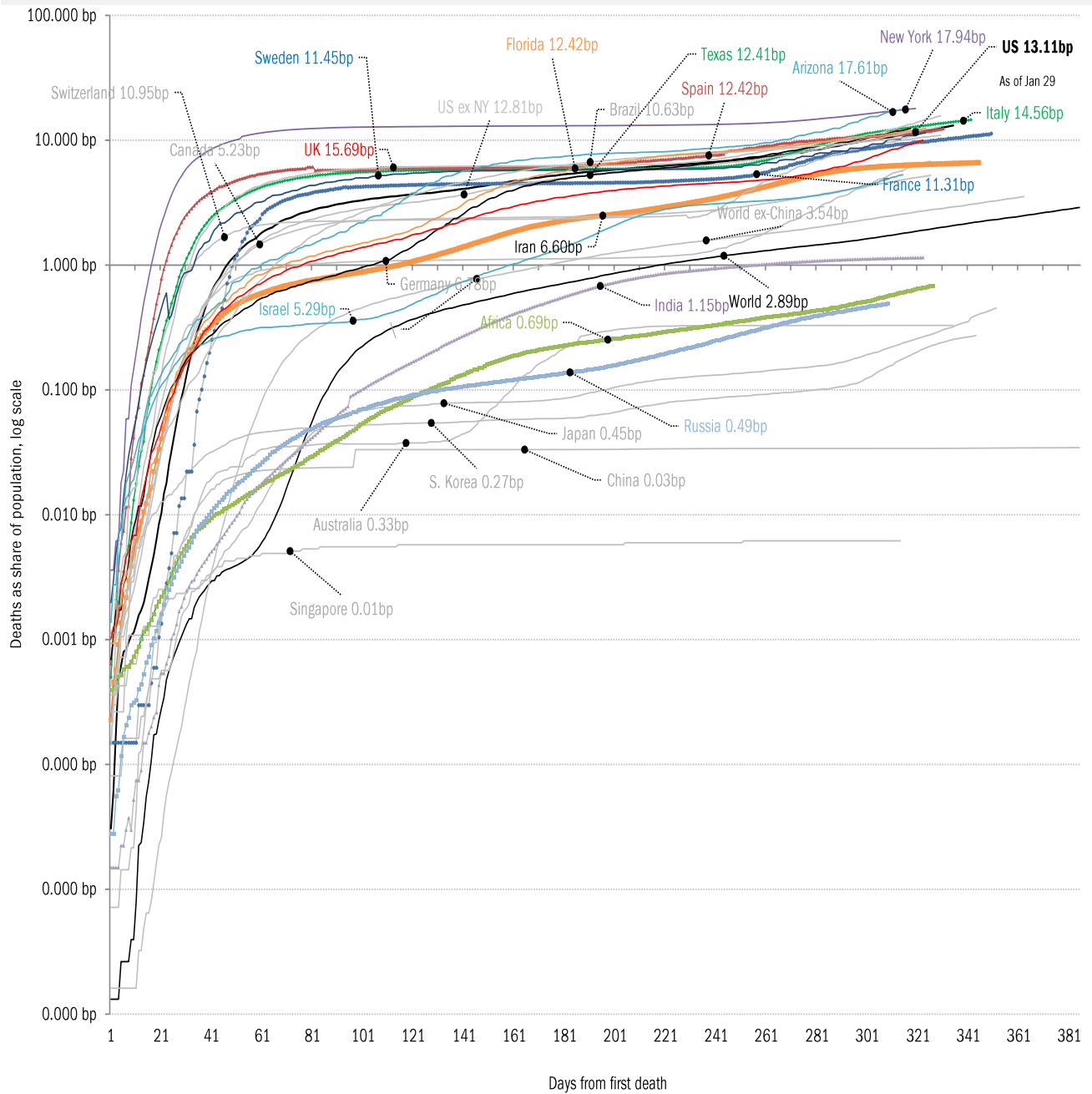
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality



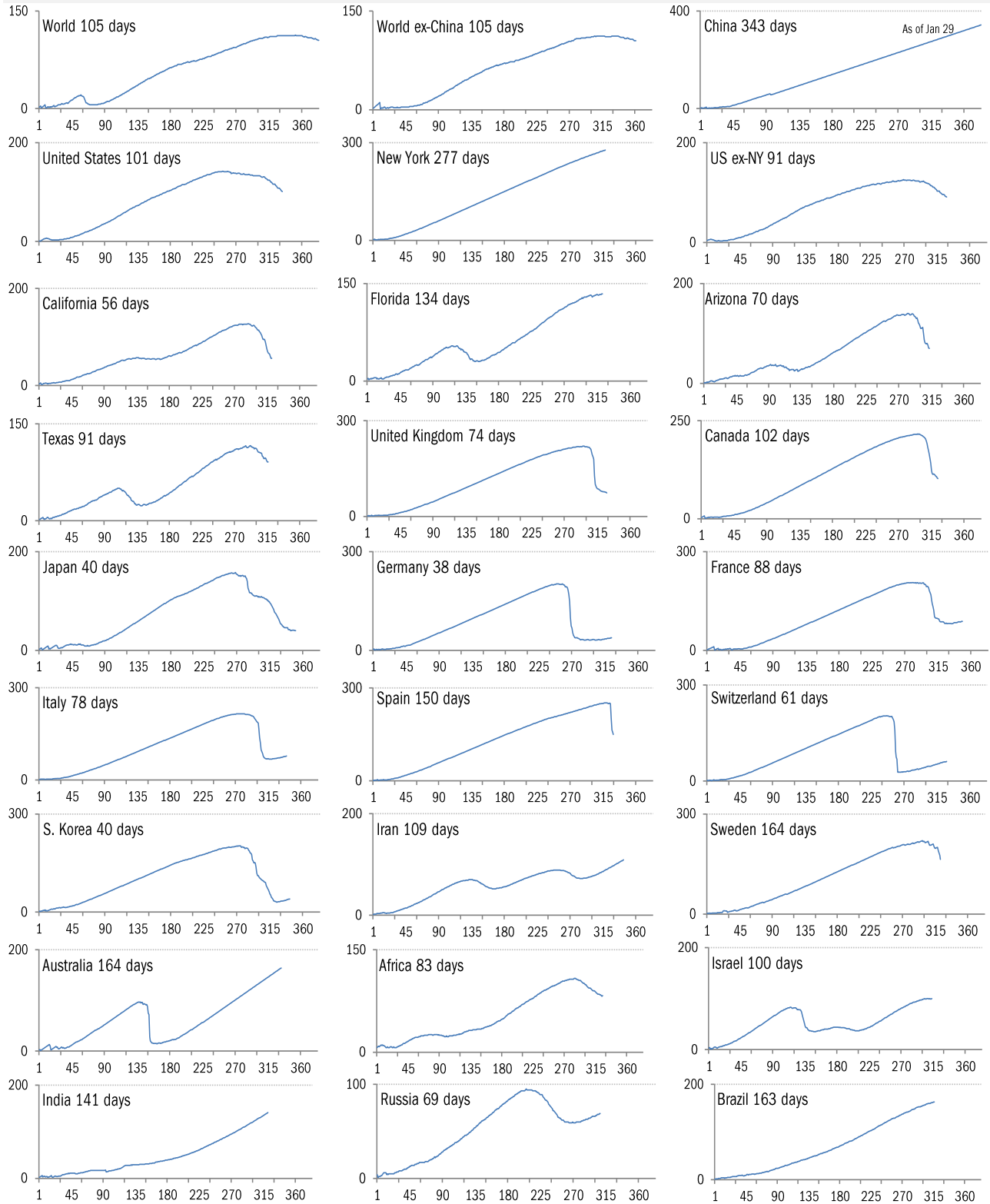
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations



# "Exponential"? Our most reliable evidence of the rate of spread of Covid-19

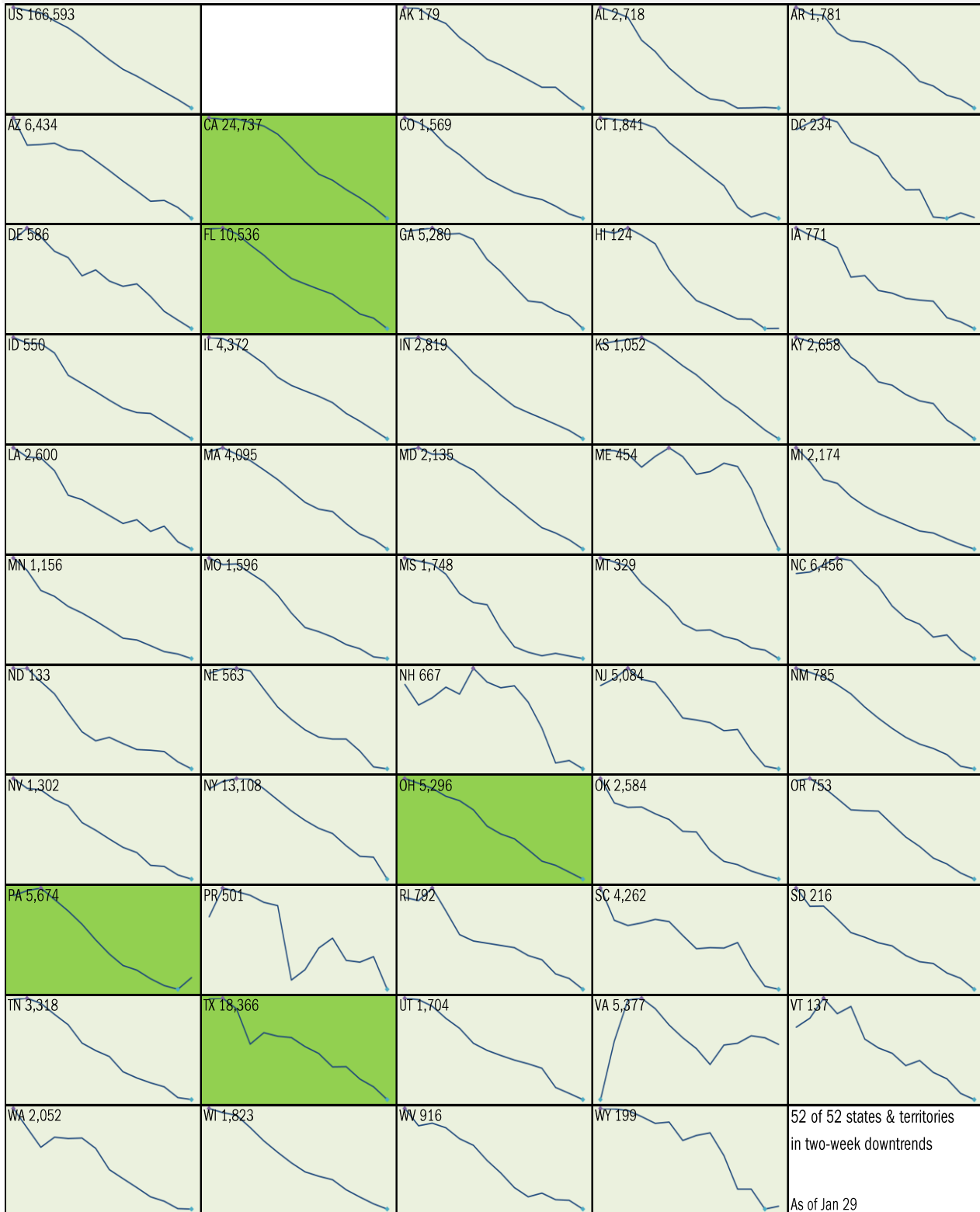
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

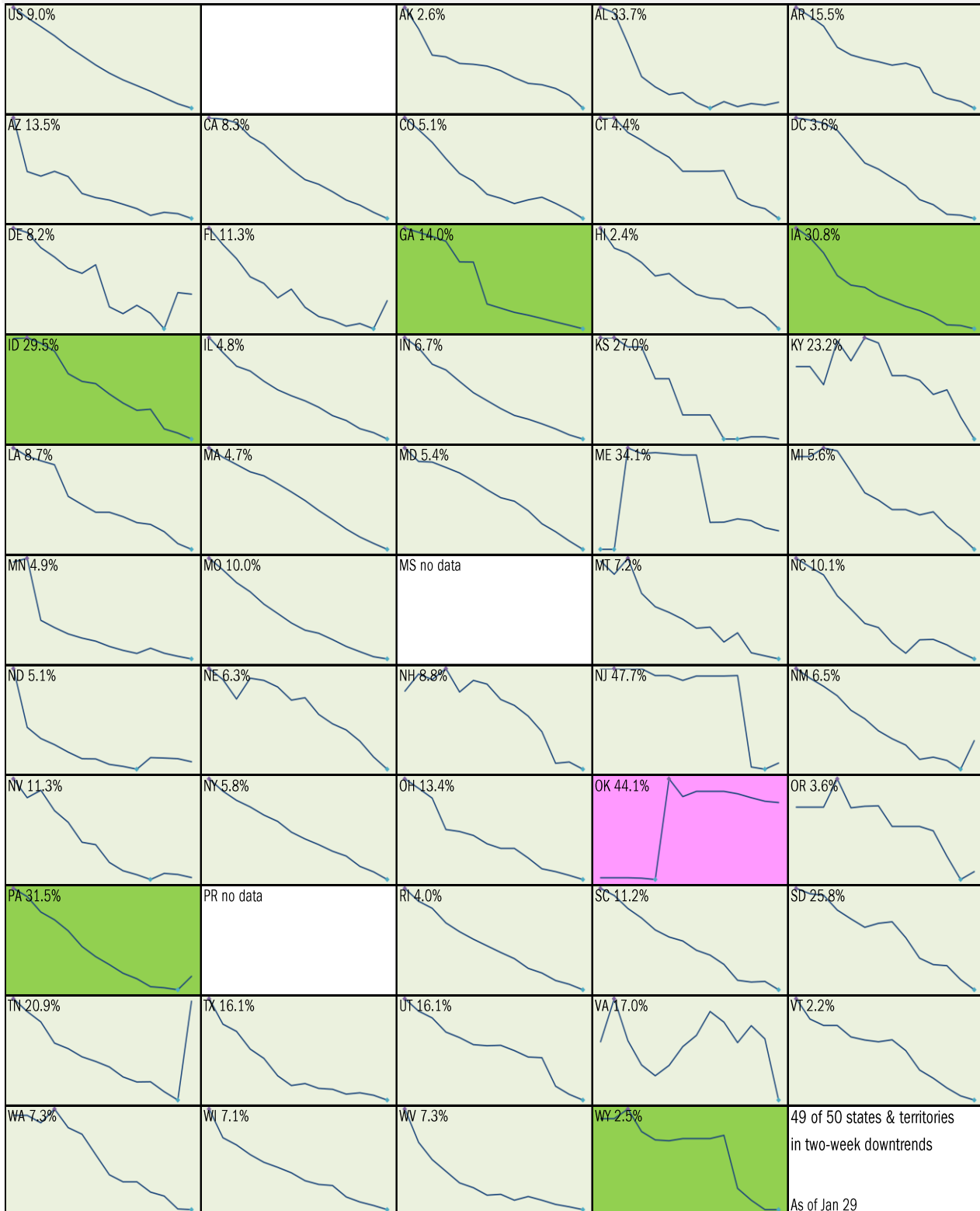


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



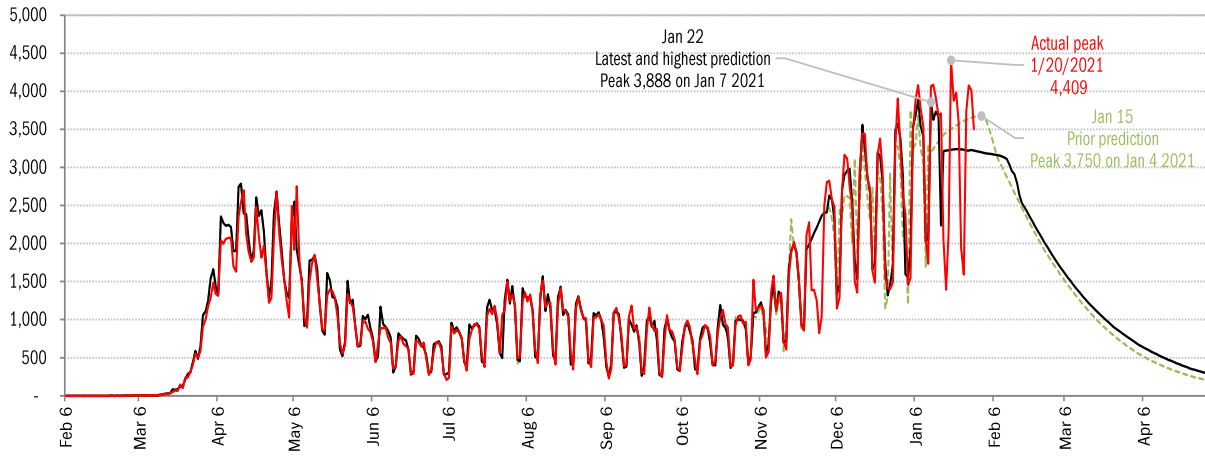
Source: [Covid Tracking Project](#), TrendMacro calculations

# Reality-checking the models: actuals versus [IHME predictions](#)

## New daily fatalities

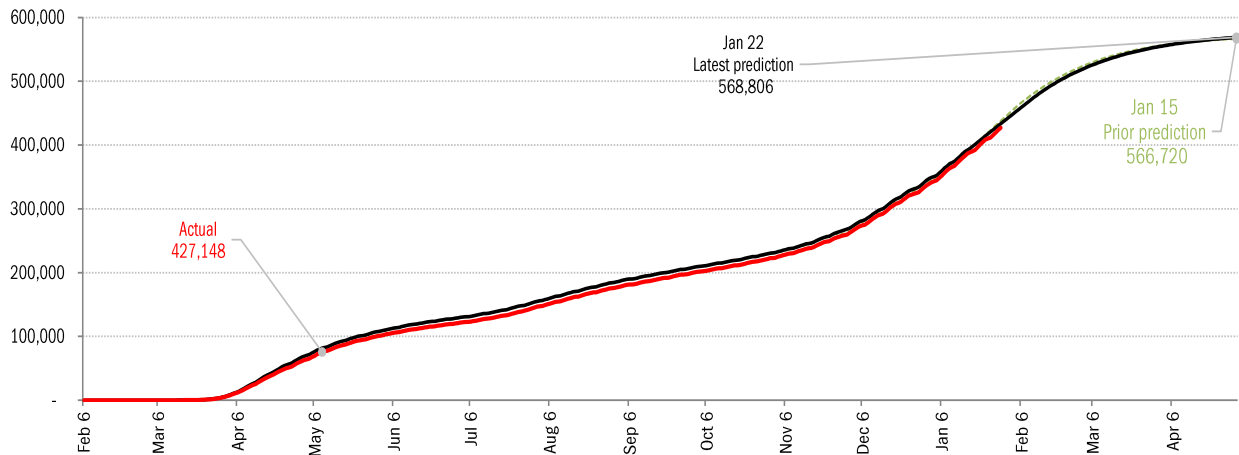
As of Jan 29

Actual versus first, highest, lowest and latest model mean predictions

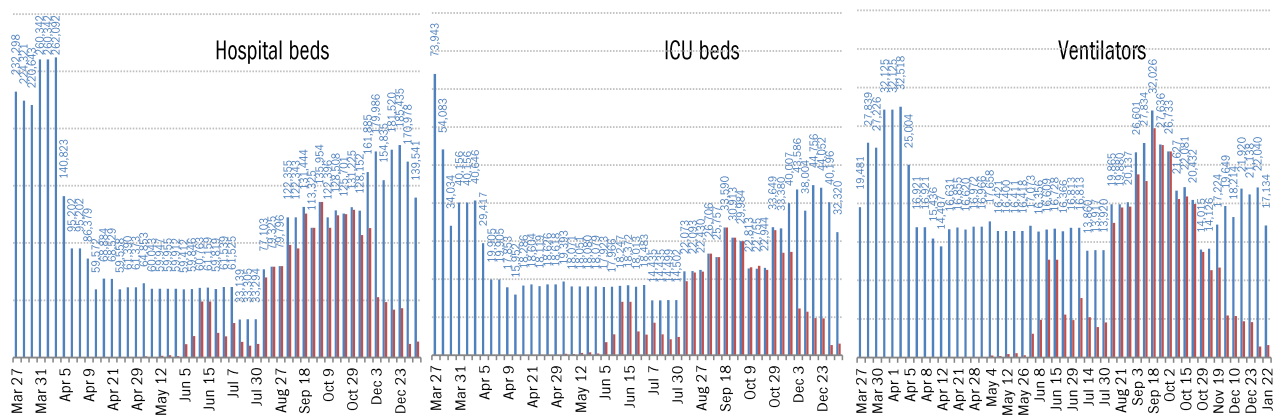


## Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

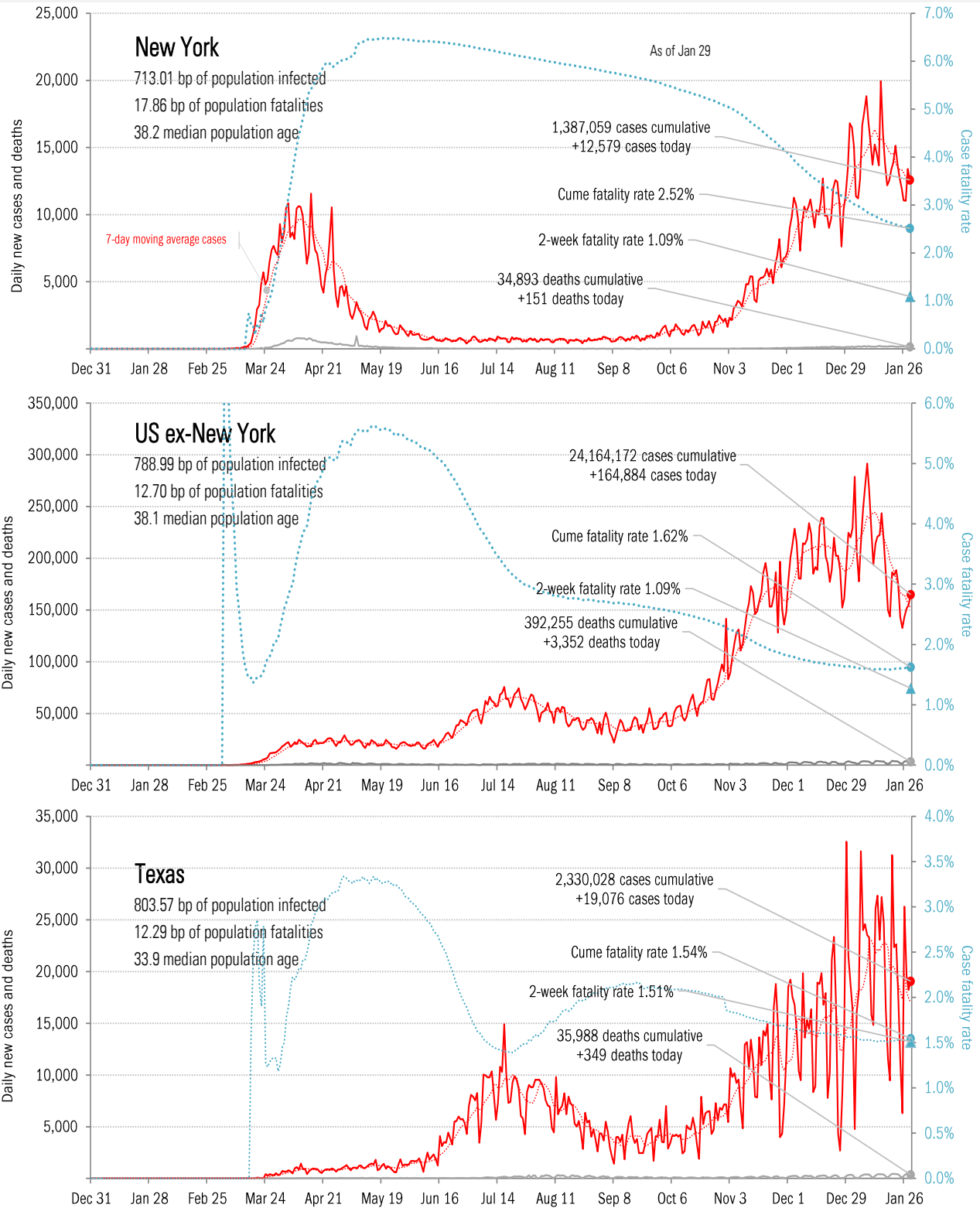


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



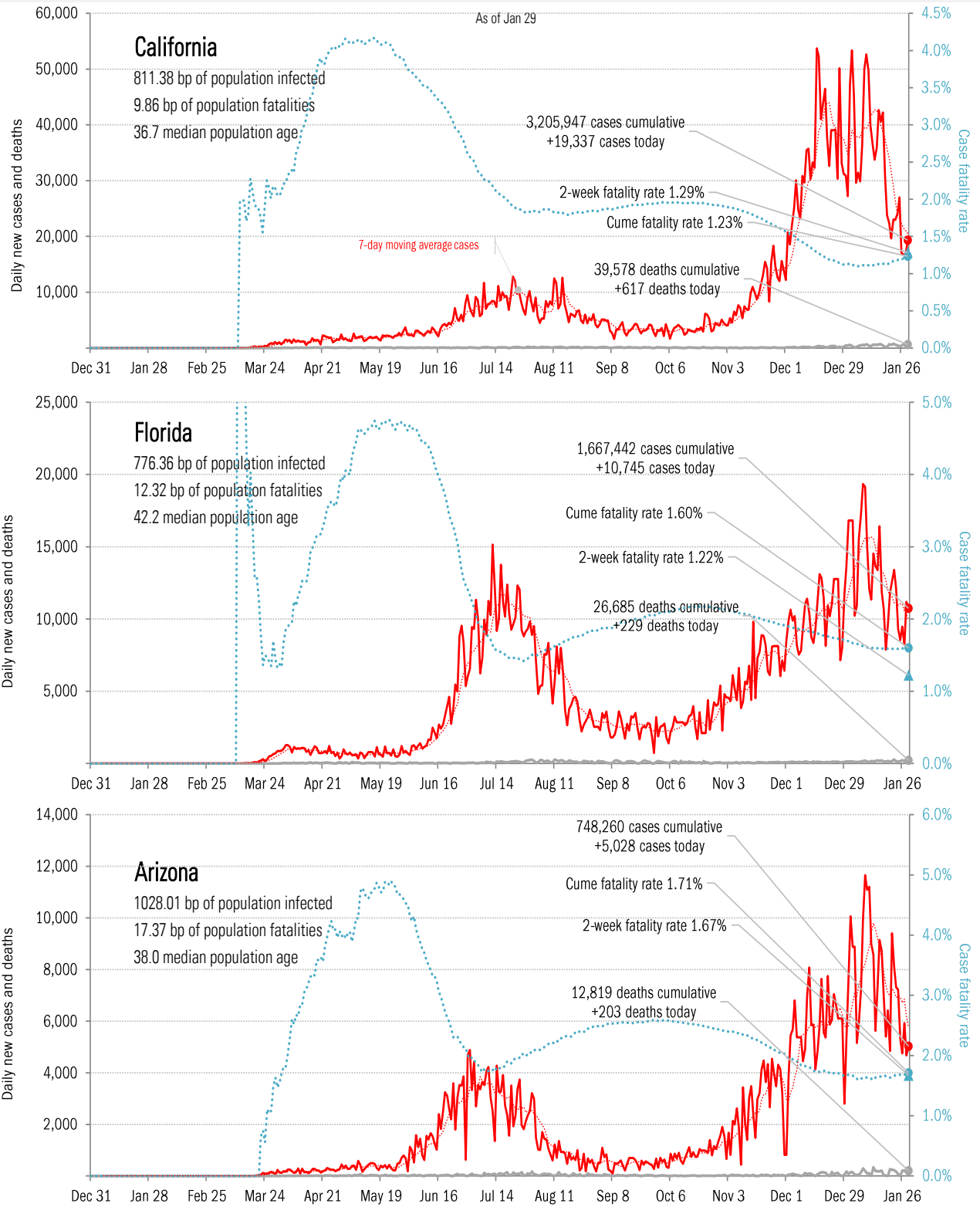
Source: [IHME Covid Tracking Project](#) TrendMacro calculations

# From Ground Zero to the Rio Grande



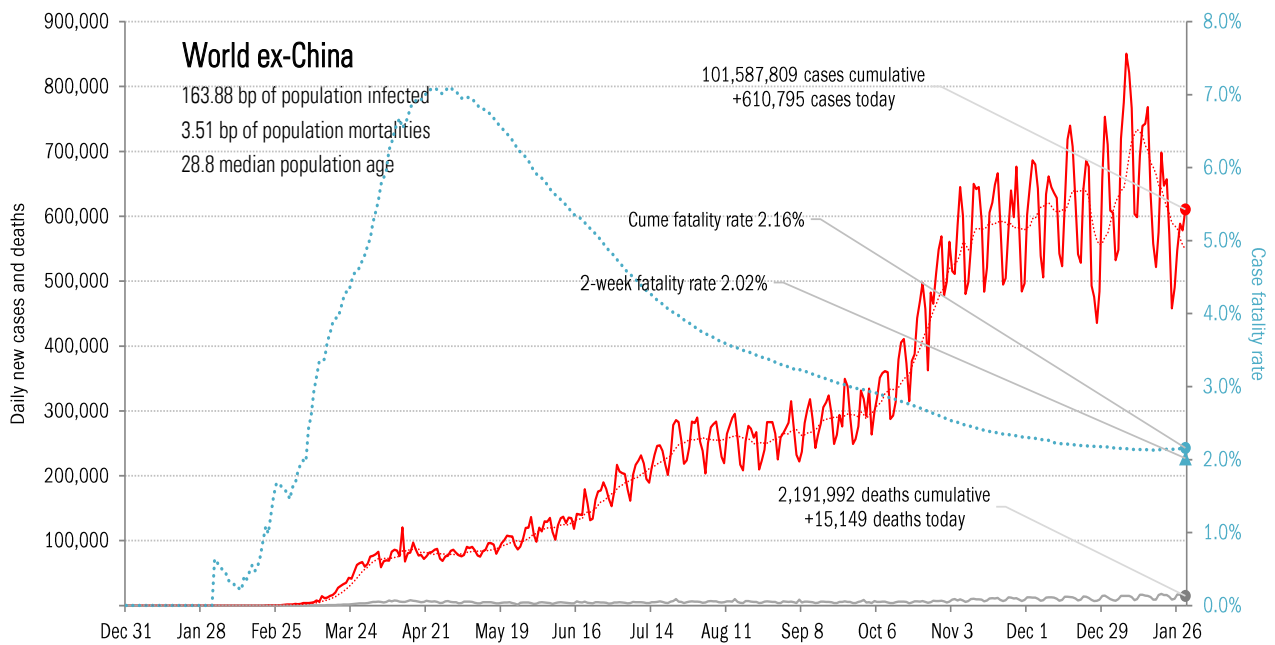
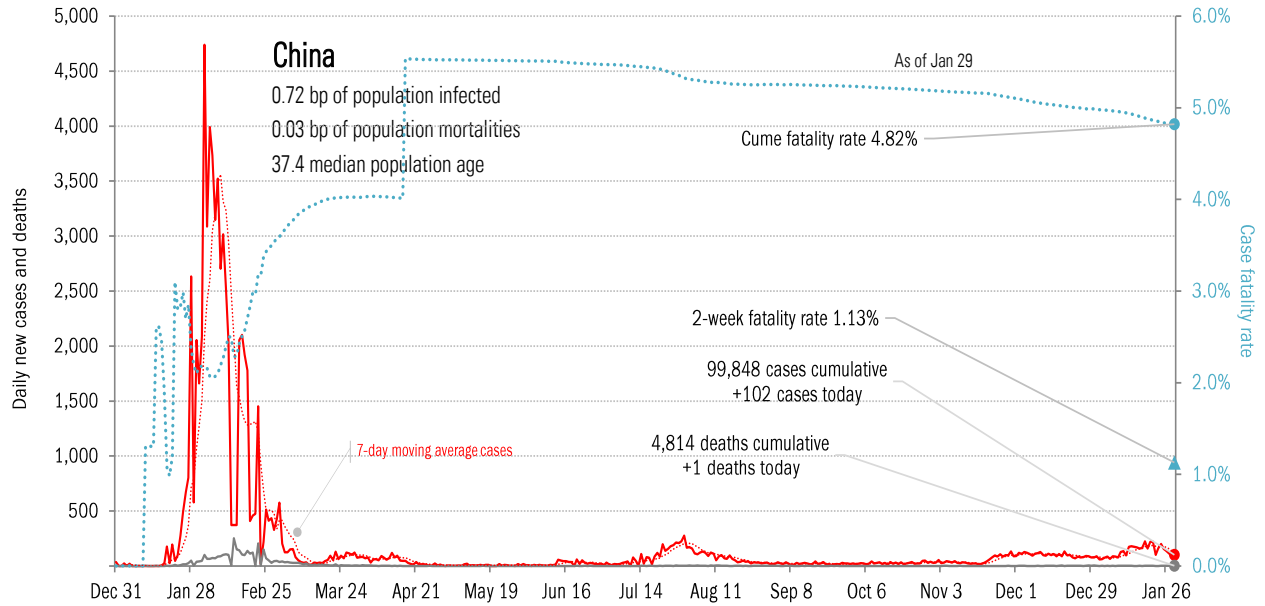
Source: [Covid Tracking Project](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



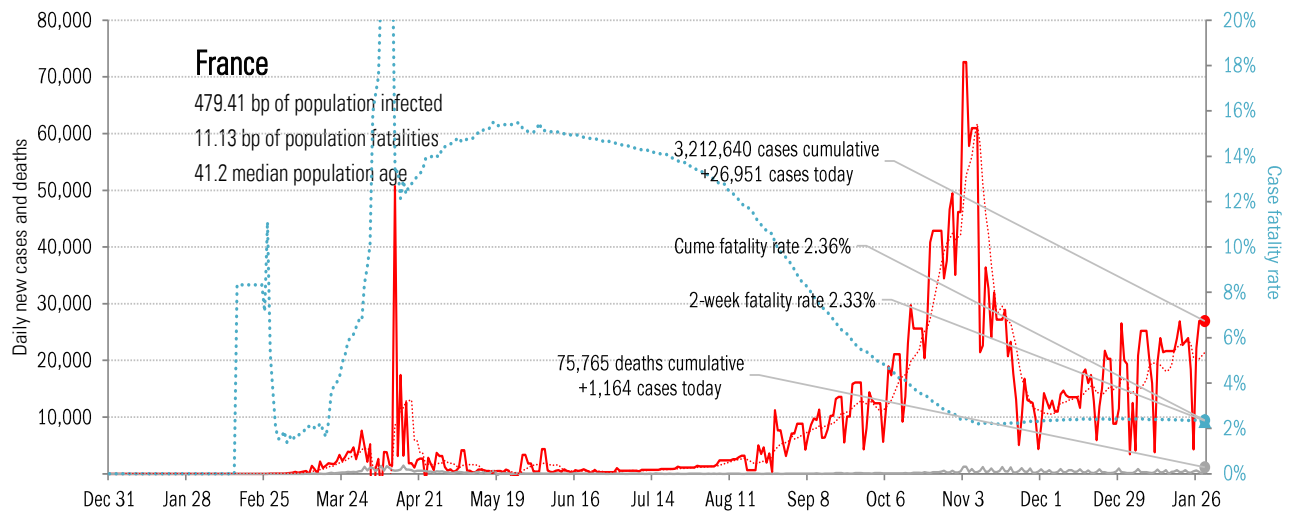
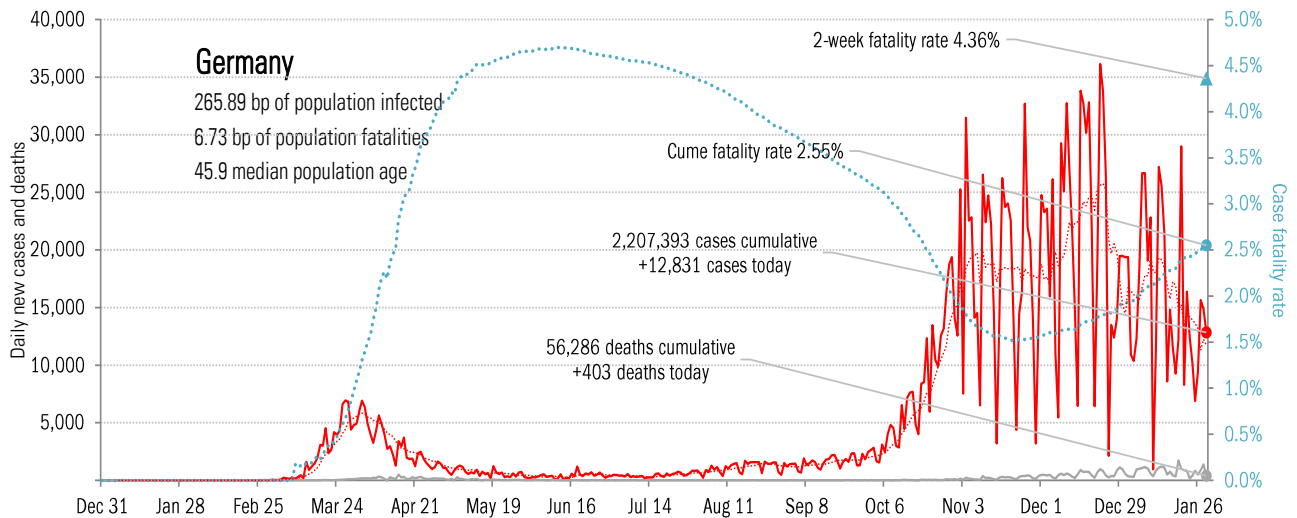
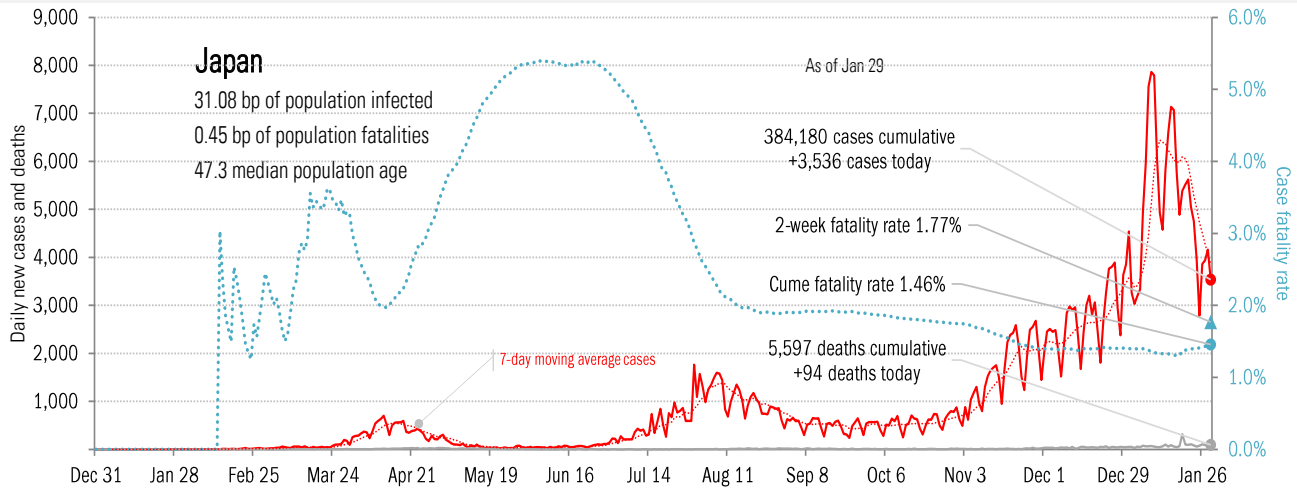
Source: [Covid Tracking Project](#), TrendMacro calculations

# Patient zero... and then everyone else



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

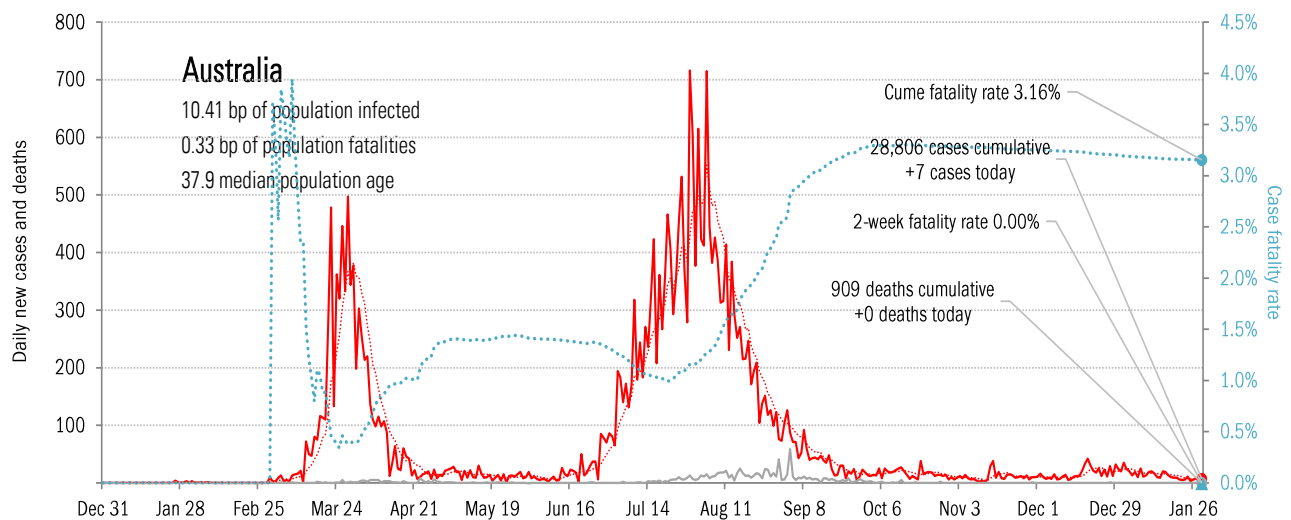
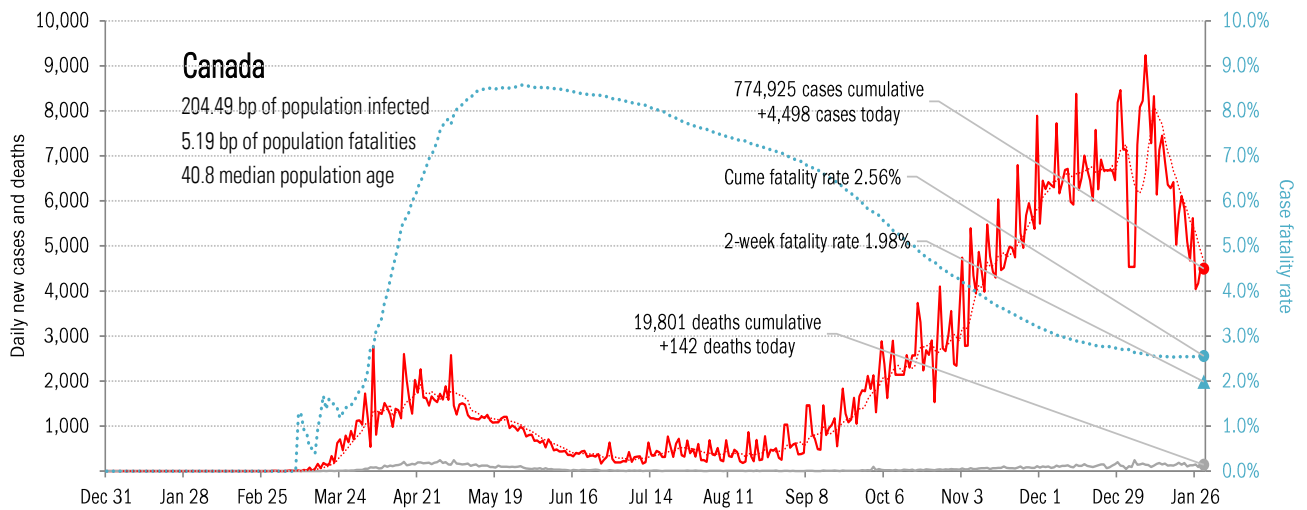
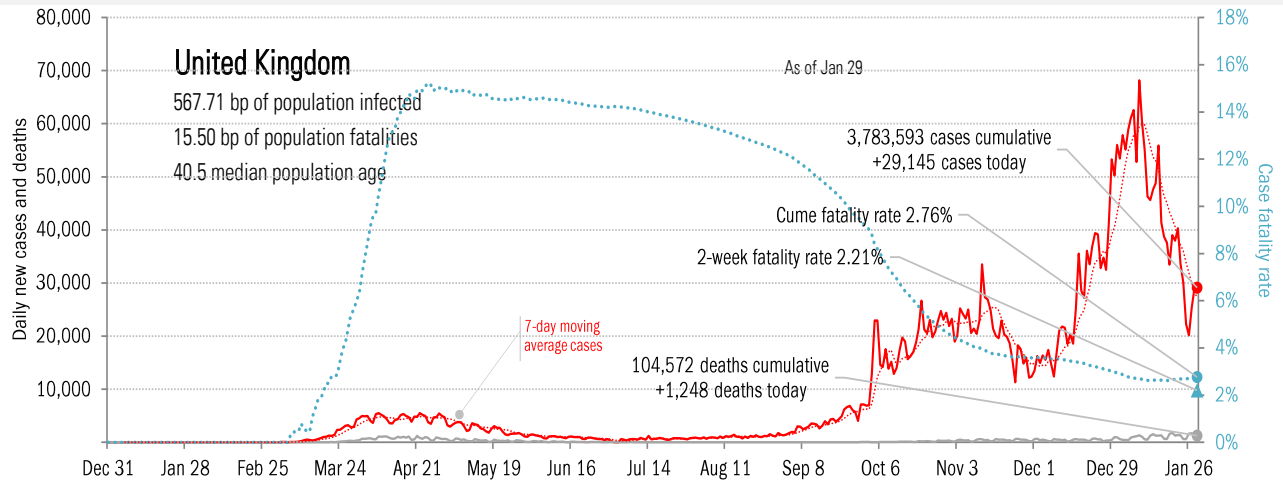
# Impact in the largest economies



Source: [Johns Hopkins](#), TrendMacro calculations

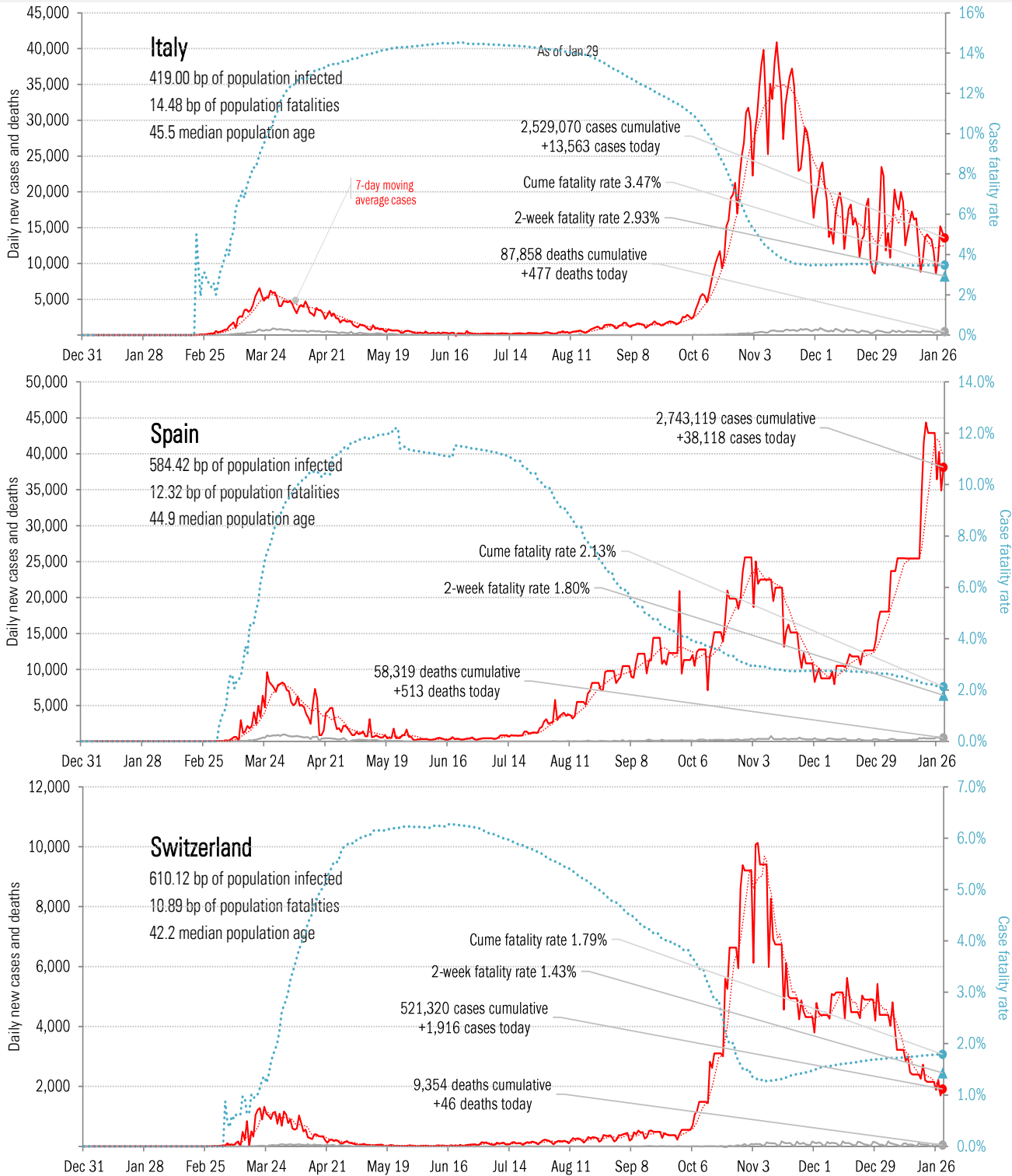


# Impact in The Anglosphere



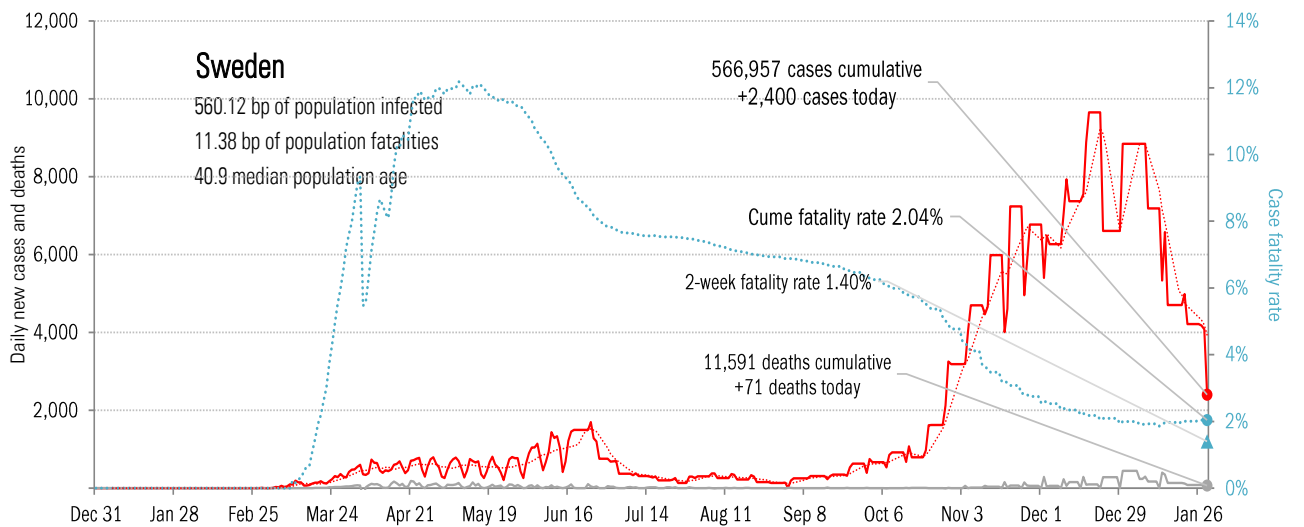
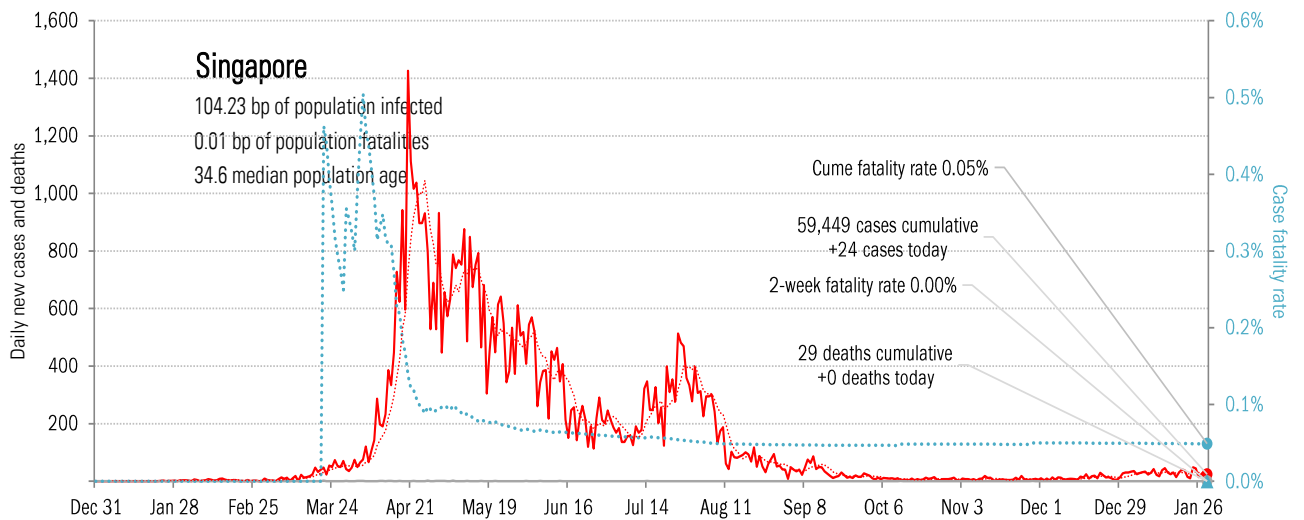
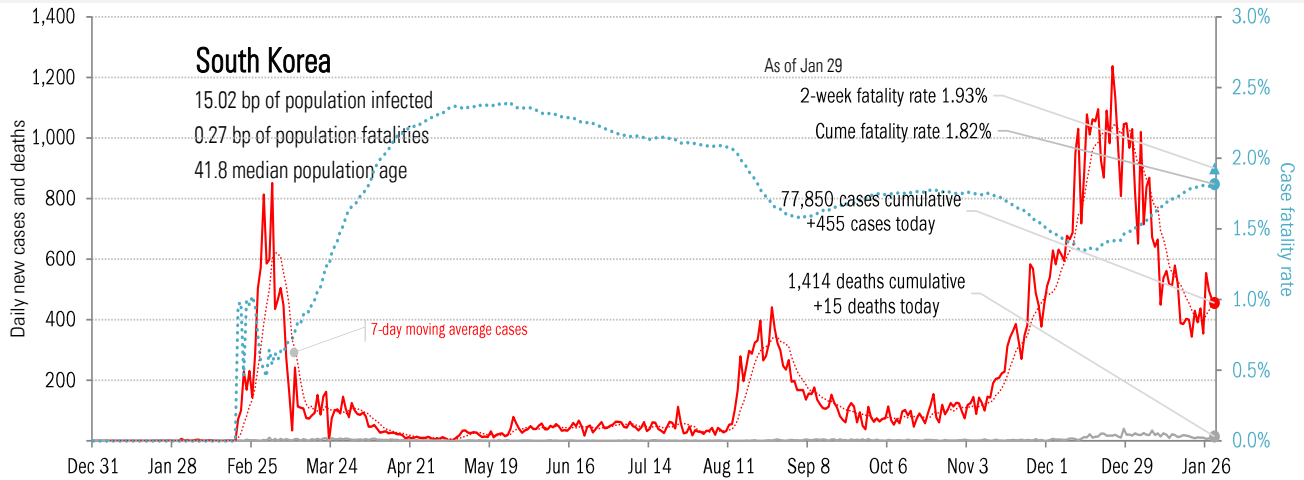
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in continental Europe



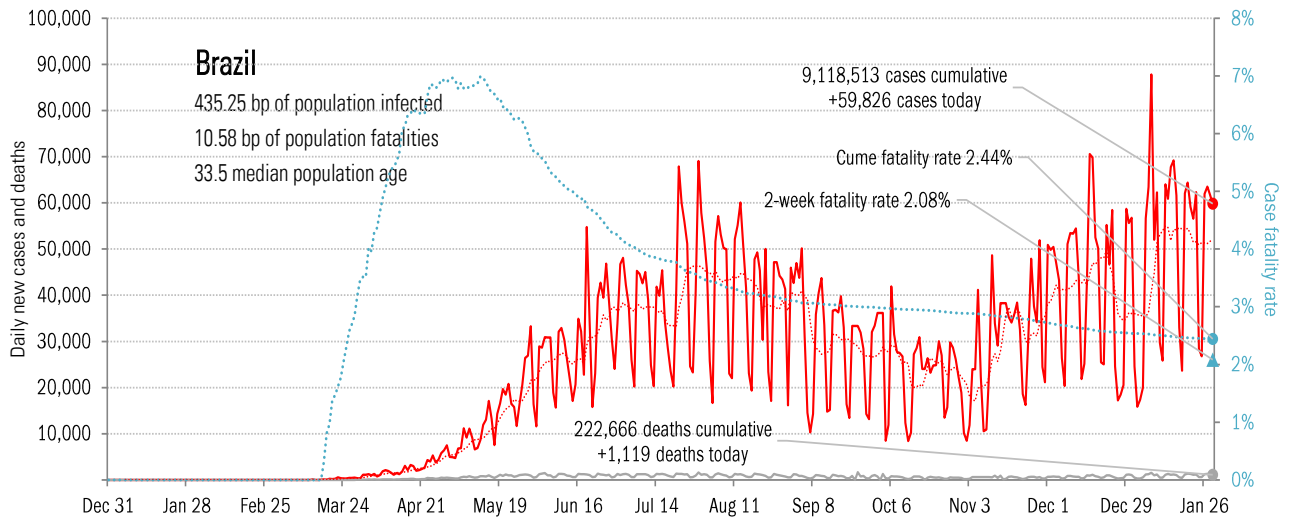
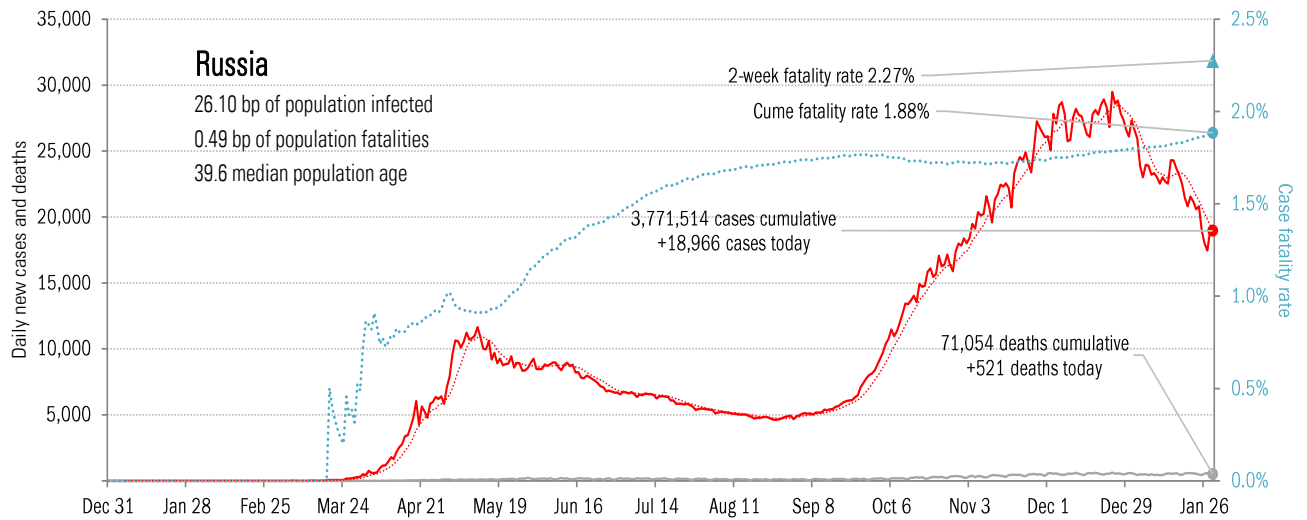
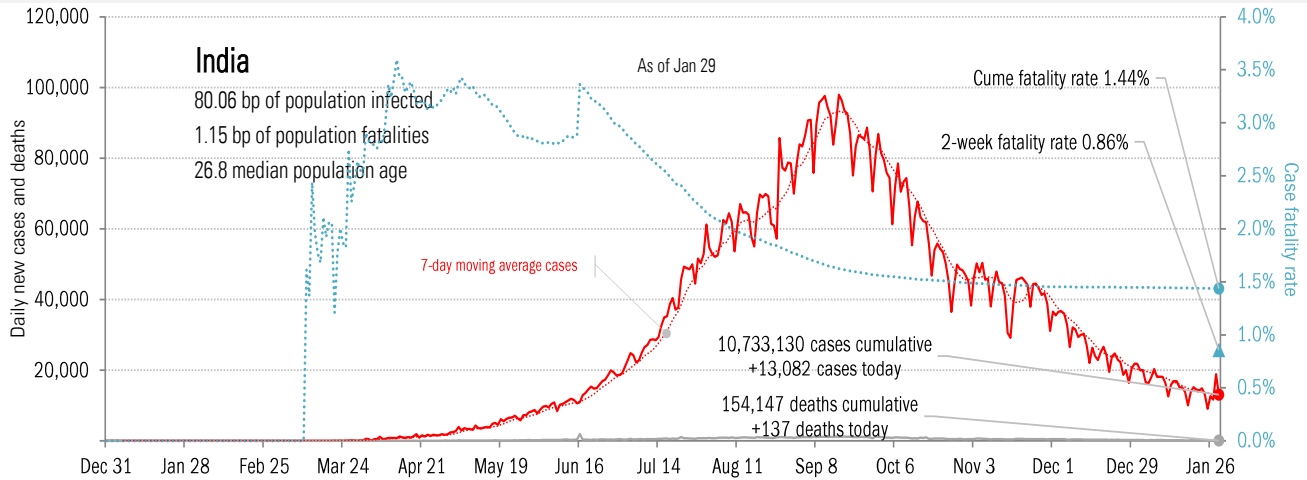
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in other hot-spots



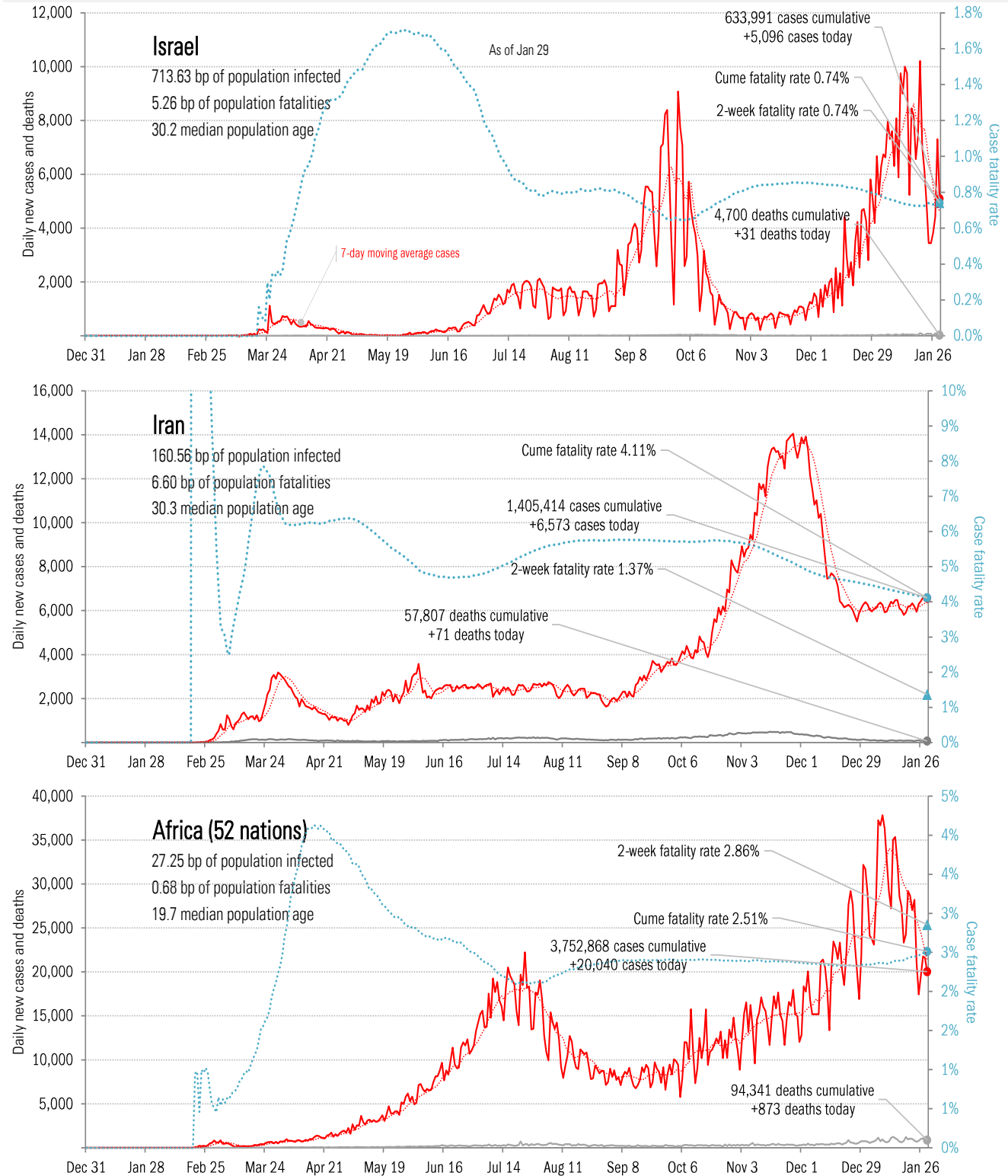
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations