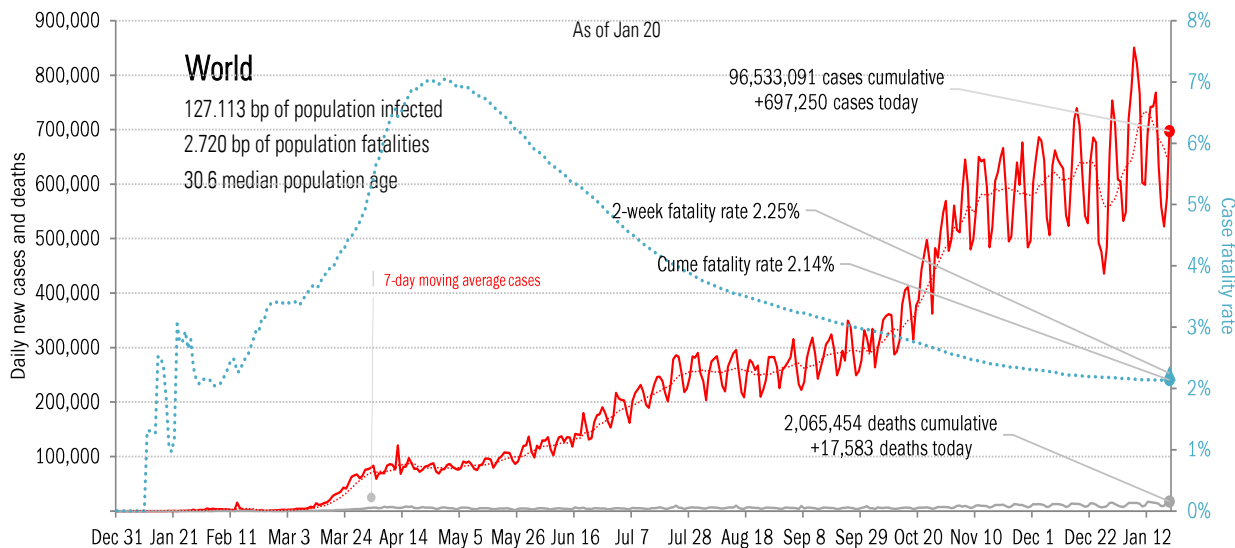
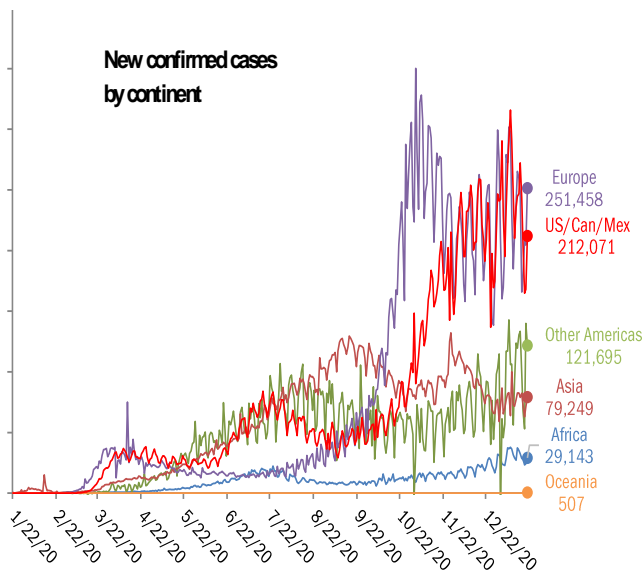


## Data Insights: Covid-2019 Monitor

Thursday, January 21, 2021

### The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+185,822	United States	+4,409
Brazil	+64,385	United Kingdom	+1,826
Spain	+41,576	Mexico	+1,539
United Kingdom	+38,992	Brazil	+1,340
Germany	+29,003	Germany	+1,013
France	+26,877	Russia	+582
#N/A	+20,806	South Africa	+566
#N/A	+20,548	Italy	+524
Colombia	+17,908	Spain	+464
India	+15,244	Poland	+443
	+461,161		+12,706
World	+697,250	World	+17,583
Top ten	66%	Top ten	72%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

#### For more information contact us:

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# The US scorecard

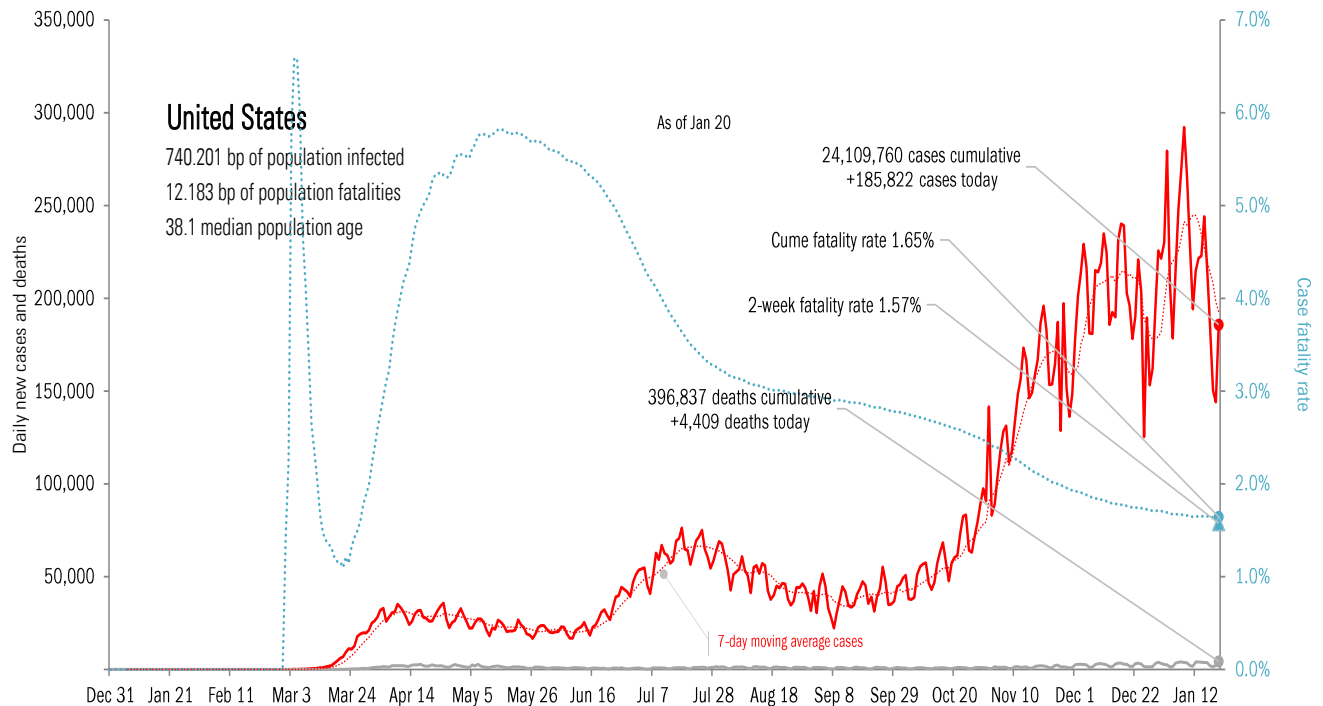
## The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
TX	+31,255		CA	+694		PA	+289		CA	3,019,371		CA	34,433		NY	89,995		R	89%	AL	94%
CA	+22,403		TX	+450		KS	+109		TX	2,166,283		NY	33,415		FL	69,954		SC	84%	GA	92%
NY	+13,364		PA	+401		HI	+47		FL	1,571,840		TX	32,844		NJ	55,007		GA	83%	OK	91%
FL	+11,825		AZ	+262		KY	+45		NY	1,271,451		FL	24,965		AZ	48,207		MA	82%	CA	90%
NC	+6,415		MO	+198		CO	+41		IL	1,081,354		NJ	20,664		GA	47,311		MD	82%	TN	88%
CH	+6,378		GA	+196		NJ	+41		CH	842,433		IL	20,285		CH	44,009		CA	82%	TX	87%
PA	+5,984		NY	+191		TN	+38		PA	783,170		PA	19,868		AL	39,928		MO	81%	DE	87%
GA	+5,724		AL	+157		NY	+37		GA	695,400		MI	14,770		IN	38,857		FL	81%	NC	86%
SC	+5,525		NJ	+152		SC	+33		TN	694,291		MA	13,829	#N/A	0		CT	80%	MO	86%	
NJ	+5,438		FL	+145		MI	+22		NC	690,912		GA	12,778	MD	53,935		PA	80%	DC	86%	
+114,311			+2,846			+702			12,816,505			227,851			487,203						
All states	+185,822			+4,409			-1120		All states	24,109,760			396,837			768,006		All states	75%		79%
Top ten	62%			65%			-63%		Top ten	53%			57%			63%		Median	73%		76%

Some states not reporting

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
NC	-3,445	IN	-63	NY	-331	TX	+28,127
AZ	-1,572	WY	-28	NC	-160	LA	+21,411
CA	-1,391	GA	-26	AZ	-145	PA	+12,439
NE	-440	FL	-18	FL	-145	AL	+11,250
CO	-314	MD	-15	AL	-128	CH	+9,140

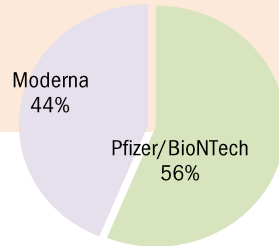


Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

# Rolling out the vaccines in the US

US overall	Over last day
35.99 million doses distributed	+4.83 million/day
16.53 million doses administered	+0.82 million/day
14.27 million persons with one or more shot	+0.67 million/day
2.16 million persons with two or more shots	+0.14 million/day
1.91 million shots in long-term care	+0.16 million/day

**45.9% of distributed doses administered**  
**5.0% of US population vaccinated**  
**4.4% of US population one shot**  
**0.7% of US population two shots**



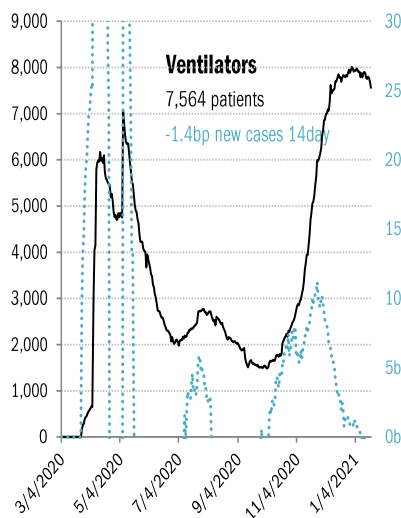
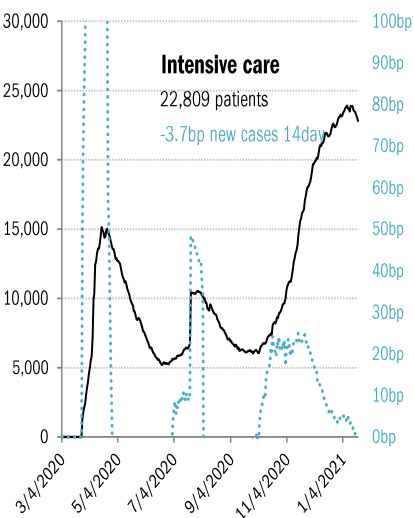
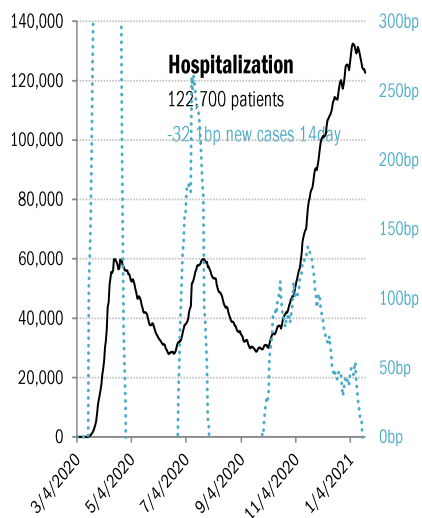
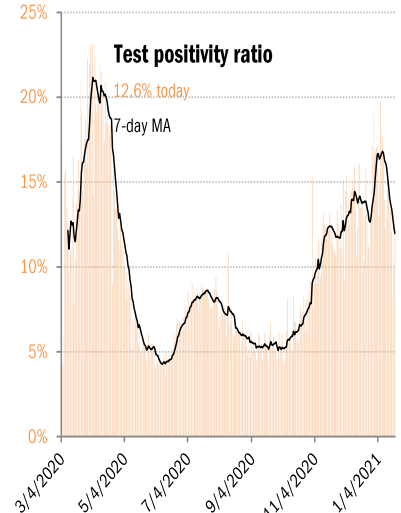
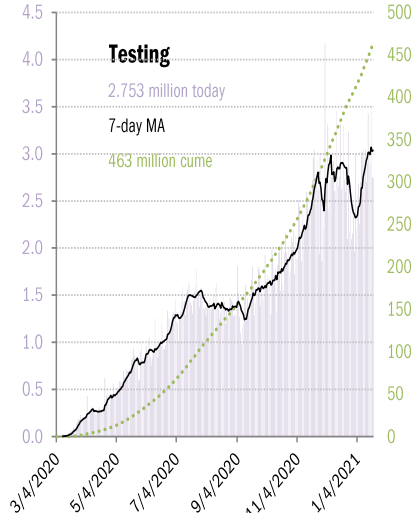
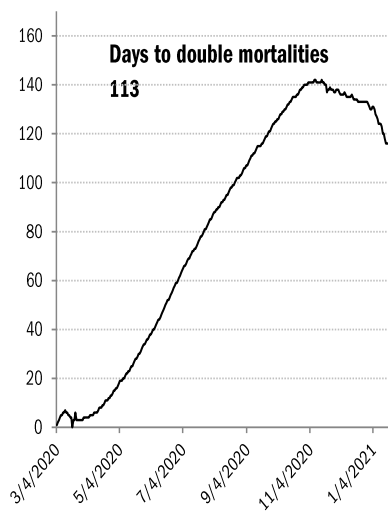
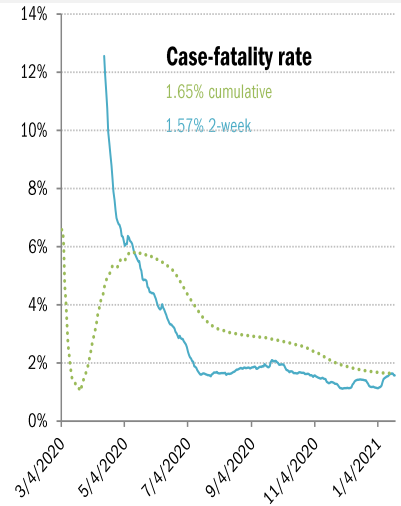
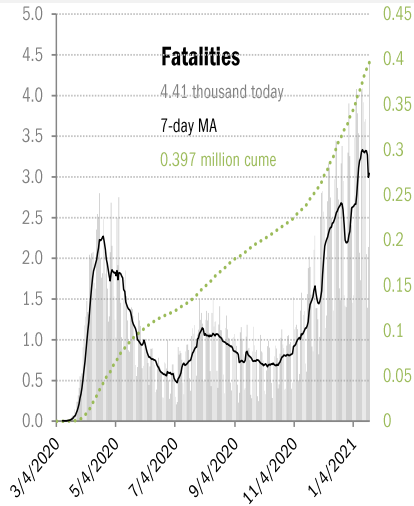
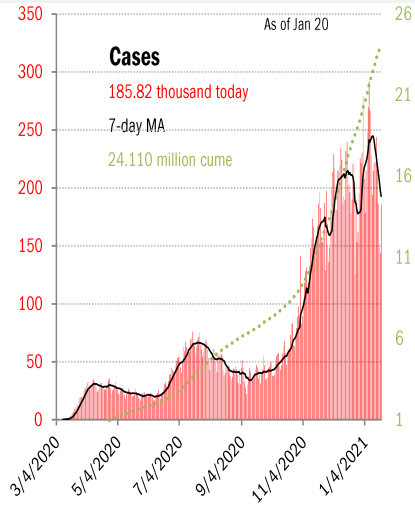
State	Doses distributed as % population	One shot received as % population	Two shots received as % distributed
<b>AK</b>	20.6%	7.8%	1.5%
<b>ME</b>	11.6%	4.8%	0.8%
<b>VT</b>	12.2%	5.5%	1.0%
<b>NH</b>	10.7%	5.0%	0.6%
<b>WI</b>	9.2%	3.3%	0.5%
<b>WA</b>	10.6%	3.8%	0.7%
<b>ID</b>	9.3%	3.3%	0.6%
<b>MT</b>	10.4%	4.5%	0.9%
<b>ND</b>	10.3%	6.3%	1.2%
<b>MN</b>	10.6%	3.7%	0.8%
<b>IL</b>	8.6%	3.4%	0.9%
<b>MI</b>	10.3%	4.4%	0.7%
<b>NY</b>	10.6%	4.8%	0.5%
<b>MA</b>	10.7%	4.2%	0.6%
<b>OR</b>	10.2%	4.6%	0.6%
<b>NV</b>	9.0%	2.9%	0.6%
<b>WY</b>	10.8%	4.5%	0.6%
<b>SD</b>	10.8%	5.9%	1.1%
<b>IA</b>	9.2%	4.2%	0.4%
<b>IN</b>	11.0%	4.4%	0.9%
<b>OH</b>	9.6%	3.9%	0.3%
<b>PA</b>	9.6%	3.8%	0.7%
<b>NJ</b>	10.1%	4.3%	0.6%
<b>CT</b>	12.1%	6.0%	0.7%
<b>RI</b>	11.6%	4.3%	1.0%
<b>CA</b>	10.6%	3.2%	0.7%
<b>UT</b>	10.0%	5.0%	0.5%
<b>CO</b>	11.0%	5.0%	0.9%
<b>NE</b>	12.3%	4.7%	0.7%
<b>MO</b>	9.3%	3.2%	0.8%
<b>KY</b>	9.9%	4.7%	0.3%
<b>WV</b>	12.9%	7.4%	1.4%
<b>VA</b>	11.3%	3.6%	0.4%
<b>MD</b>	10.4%	3.9%	0.4%
<b>DE</b>	10.3%	4.0%	0.7%
<b>AZ</b>	10.3%	3.4%	0.5%
<b>NM</b>	10.8%	5.5%	1.2%
<b>KS</b>	9.1%	3.6%	0.6%
<b>AR</b>	11.1%	4.8%	0.9%
<b>TN</b>	9.9%	4.5%	0.8%
<b>NC</b>	10.7%	3.5%	0.6%
<b>SC</b>	8.5%	3.1%	0.6%
<b>DC</b>	10.7%	5.8%	1.5%
<b>OK</b>	11.5%	5.5%	0.8%
<b>LA</b>	10.4%	4.9%	0.8%
<b>MS</b>	10.3%	3.8%	0.3%
<b>AL</b>	9.9%	2.5%	0.4%
<b>GA</b>	10.1%	3.4%	0.3%
<b>HI</b>	10.9%	4.1%	1.0%
<b>TX</b>	8.8%	4.4%	0.6%
<b>FL</b>	11.9%	5.2%	0.5%
<b>PR</b>	9.8%	3.5%	0.7%

As of Jan 20

Source: [CDC](#), TrendMacro calculations

# US deep-dive

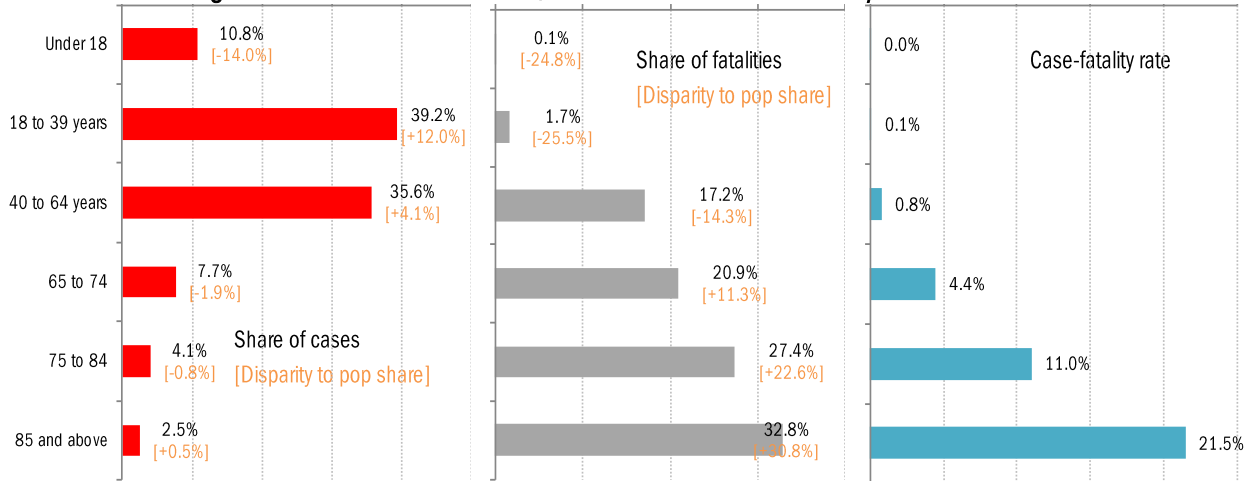
National and state-by-state data do not line up because of different sources



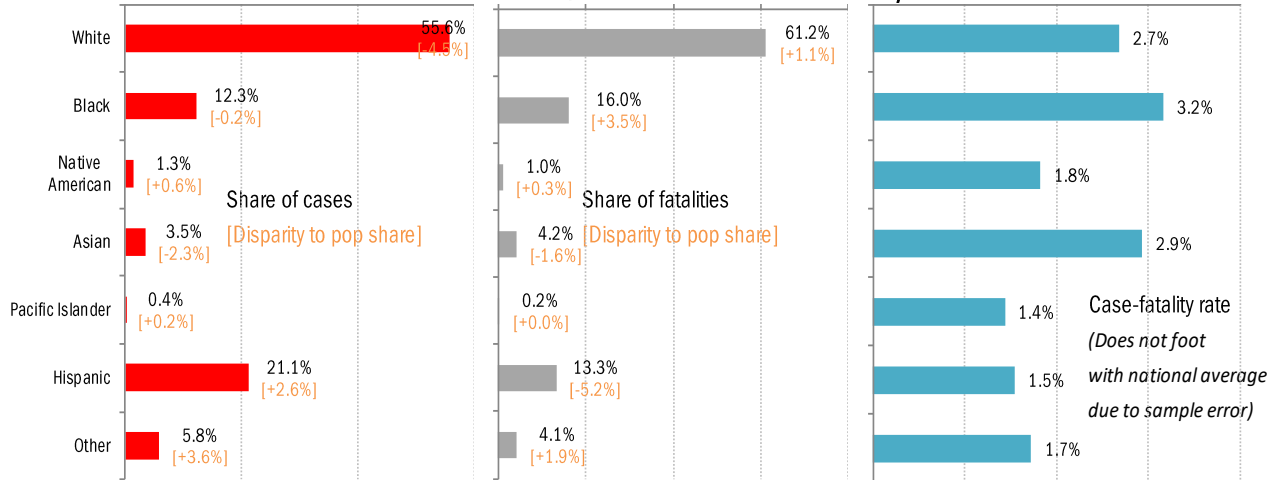
Source: [Covid Tracking Project](#), TrendMacro calculations

# US deep-dive on the demographics of age, race and health

## Age distribution of US cases, fatalities and case-fatality rates

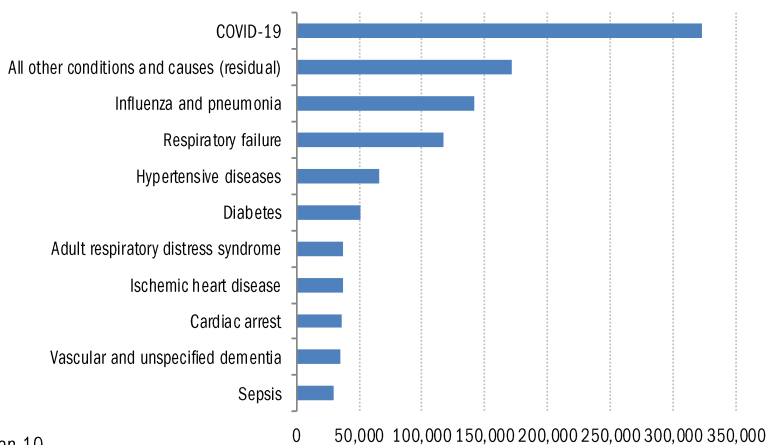


## Racial distribution of US cases, fatalities and case-fatality rates



## Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



As of Jan 10

For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

## Recommended reading

### [No, You Can't Try an Impeached Former President](#)

Alan M. Dershowitz  
*Wall Street Journal*  
January 20, 2021

### [Jab and move: Europe's vaccine rollout](#)

*The Economist*  
January 21, 2021

### [Switzerland will hold a referendum on whether to strip the government of its power to impose lockdown measures](#)

Ross Ibbetson  
*Daily Mail*  
January 15, 2021

### [Wuhan mayor to step down, a year after he came under fire over coronavirus response](#)

William Zheng  
*South China Morning Post*  
January 20, 2021

### [Biden Destroys Restaurants to Save Them](#)

Michael Saltsman  
*Wall Street Journal*  
January 19, 2021

### [Vaccine Shortage Puts Americans on the Road in Search of Shots](#)

Amanda L Gordon, Shelly Banjo, and Henry Goldman  
*Bloomberg*  
January 20, 2021

### [Pfizer, BioNTech say vaccine likely as effective against COVID-19 variant first found in UK](#)

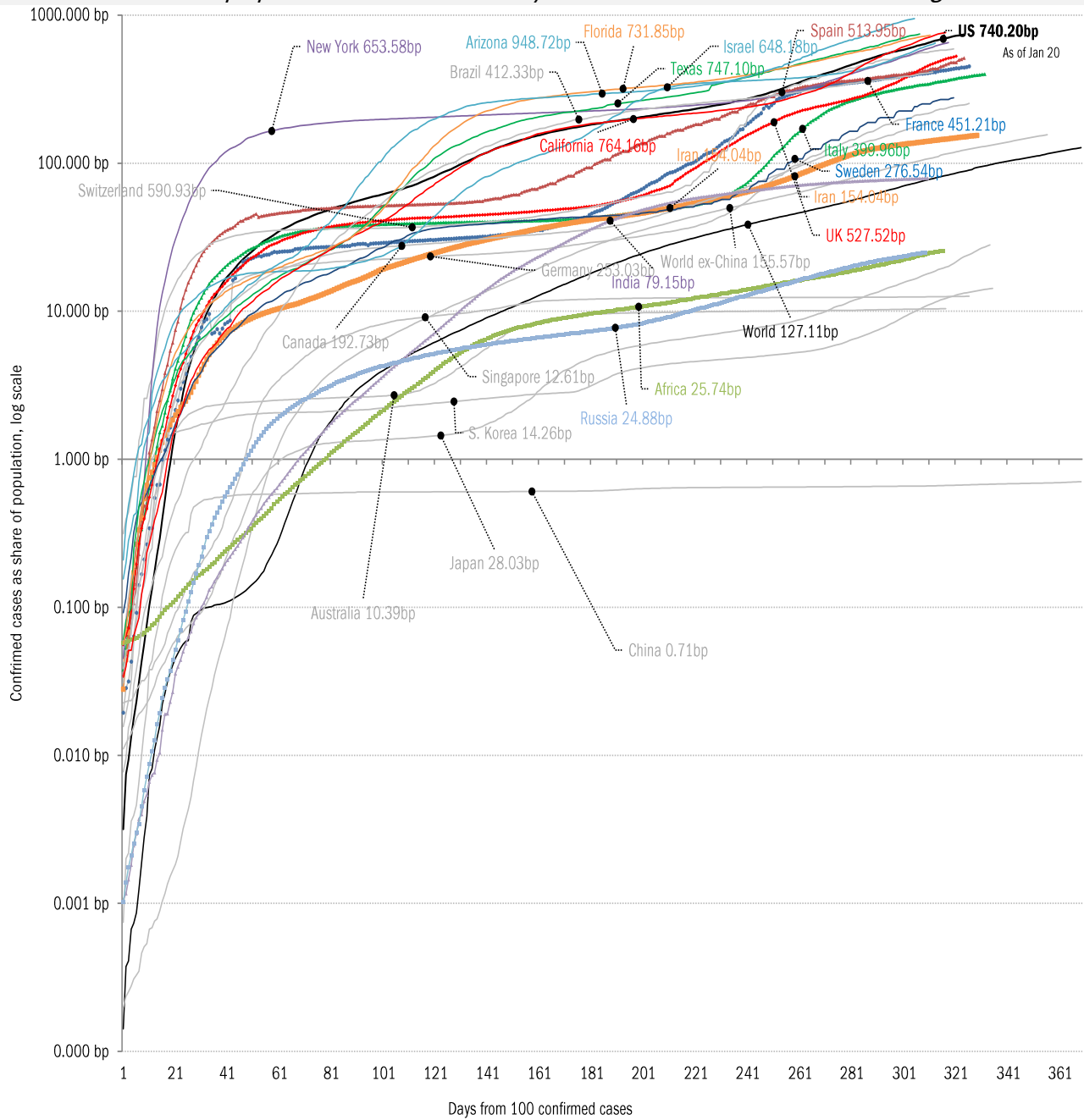
Justine Coleman  
*The Hill*  
January 20, 2021

## Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

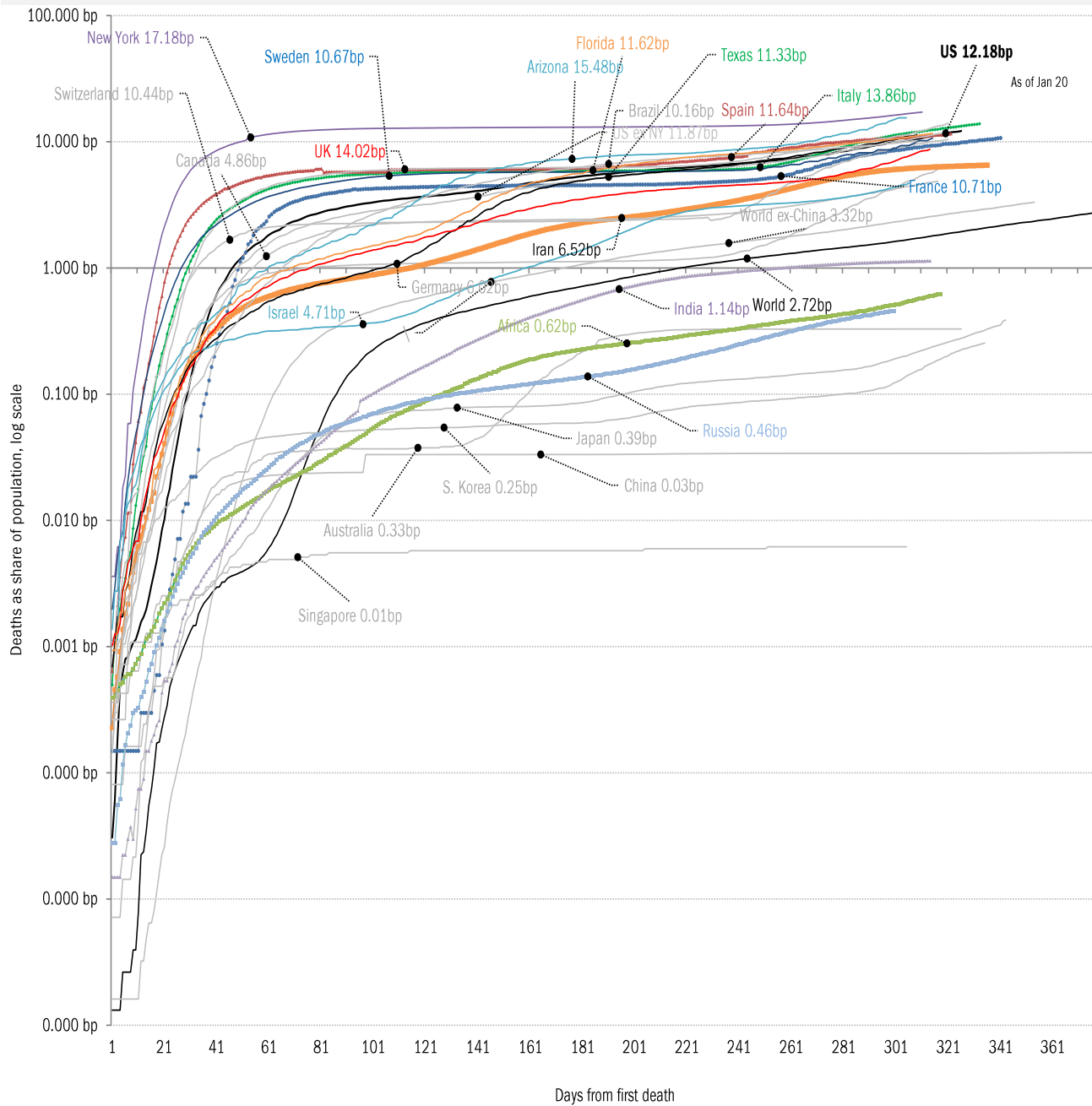
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality



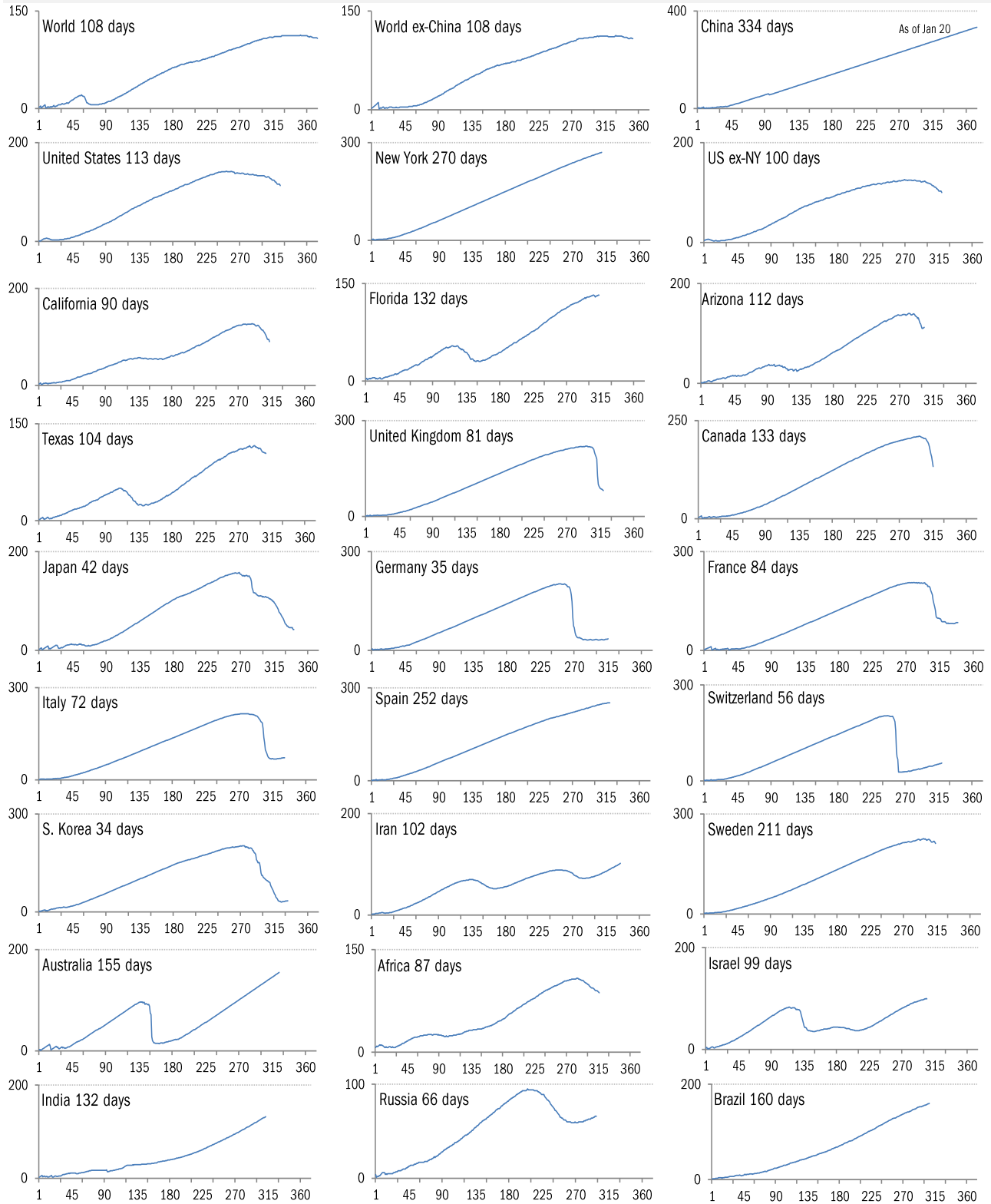
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations



# "Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



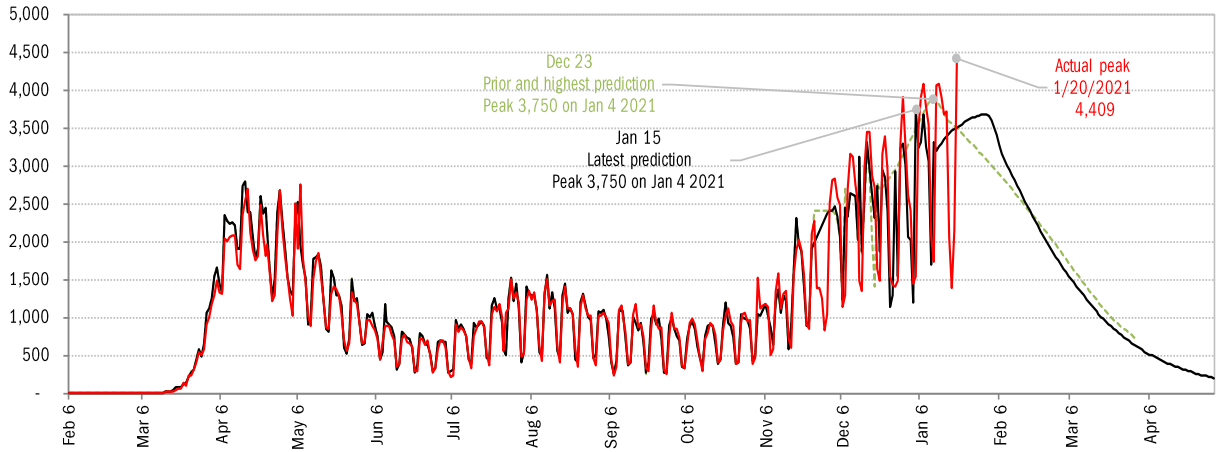
Source: [Covid Tracking Project](#), TrendMacro calculations

# Reality-checking the models: actuals versus [IHME predictions](#)

## New daily fatalities

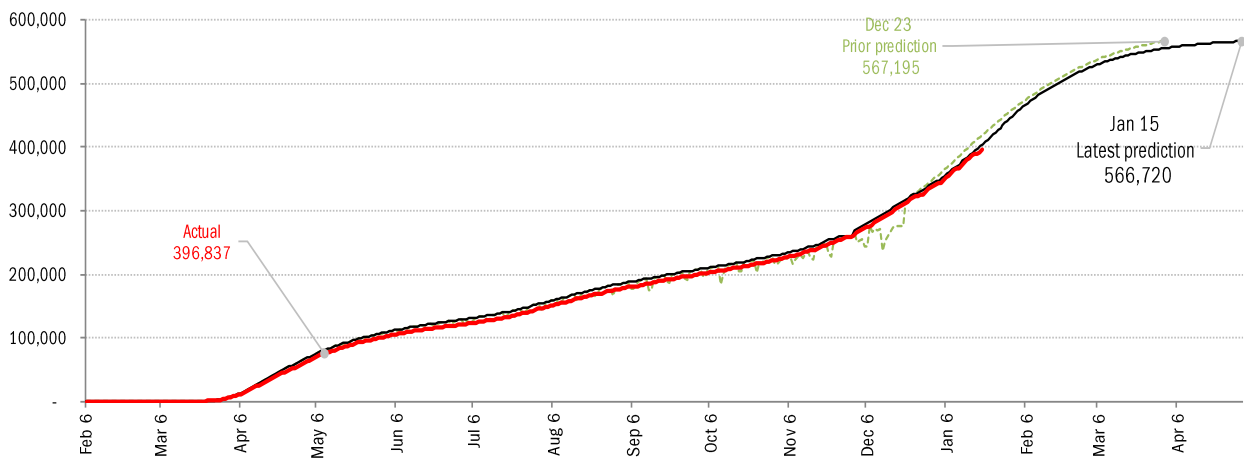
As of Jan 20

Actual versus first, highest, lowest and latest model mean predictions

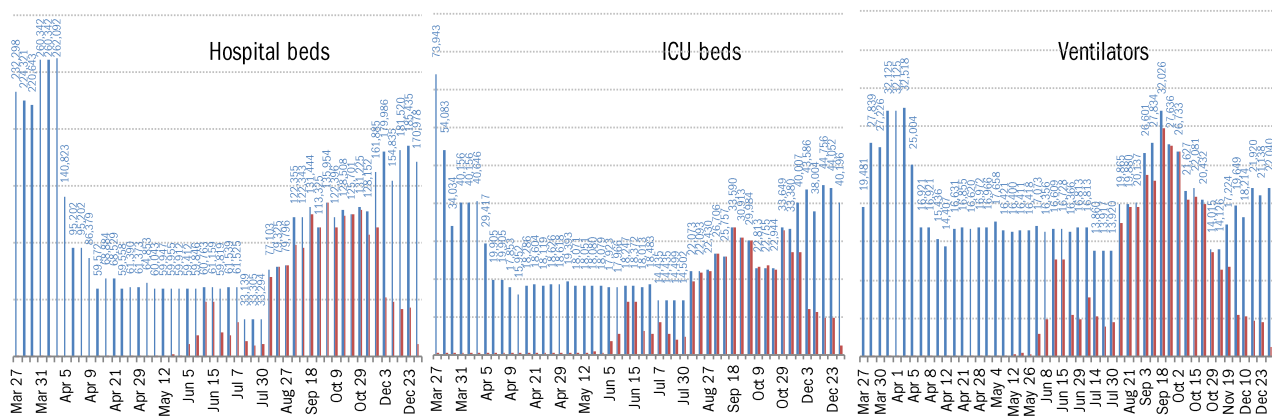


## Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

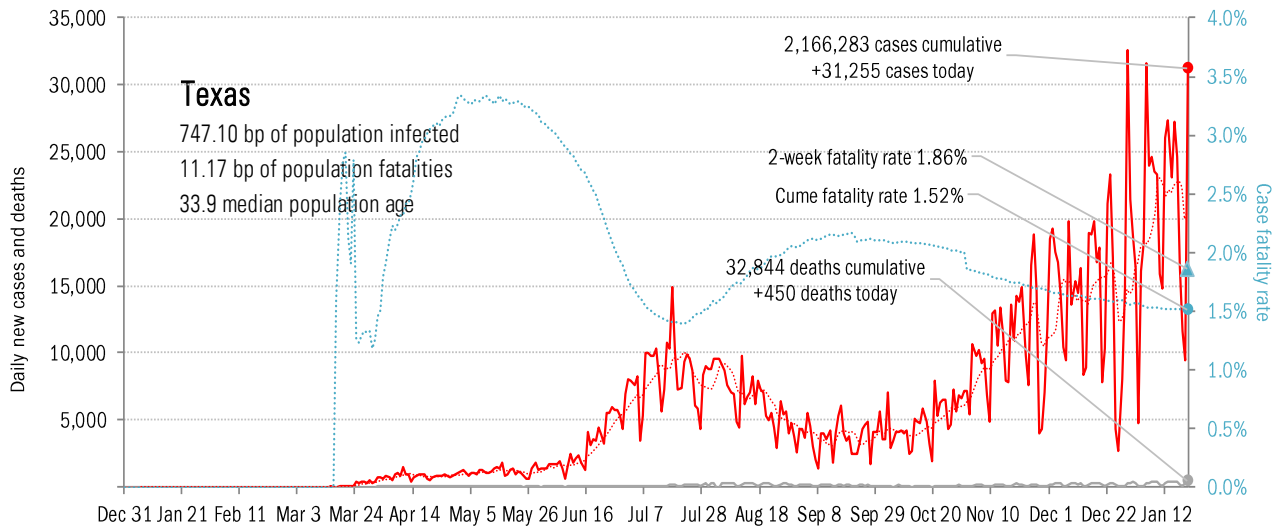
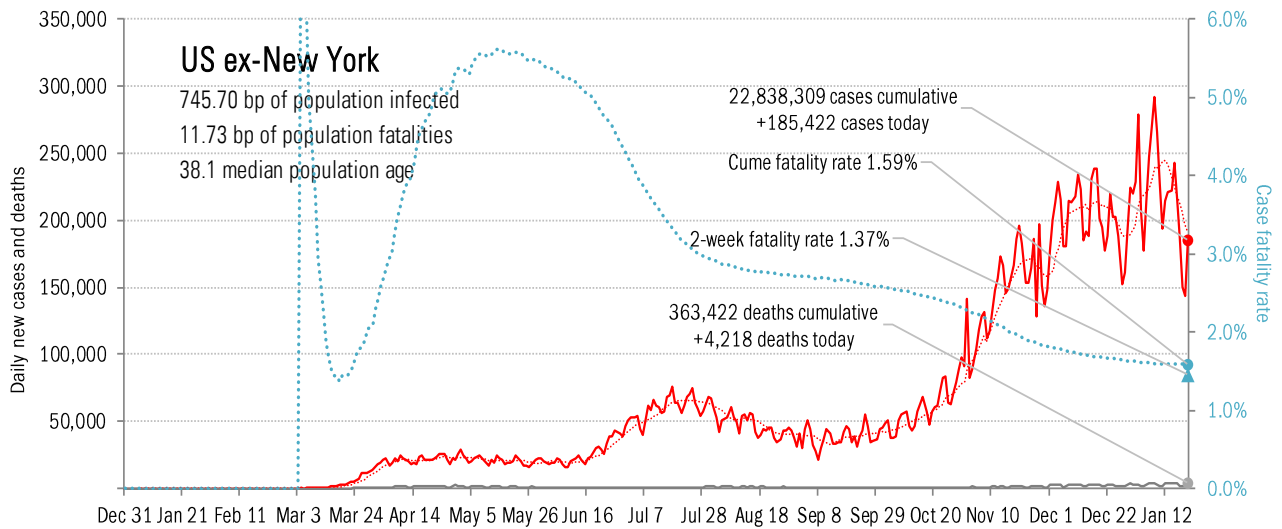
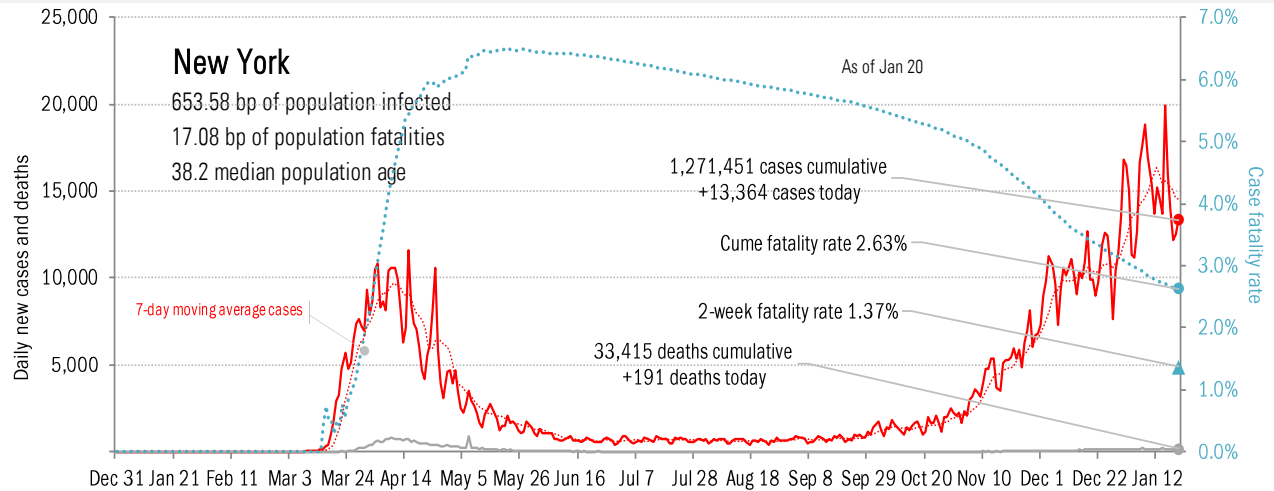


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



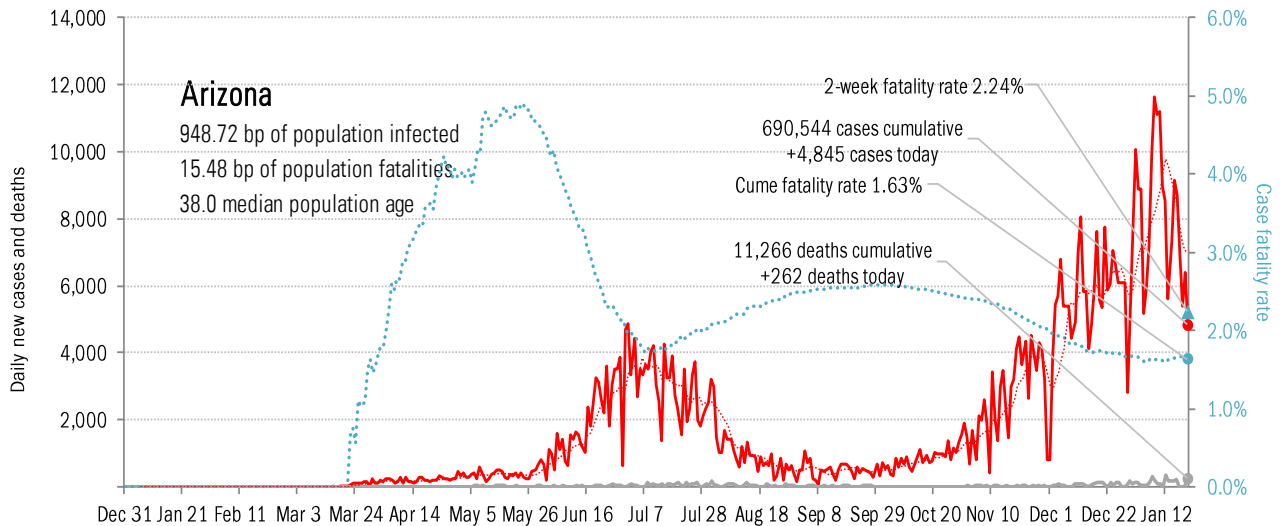
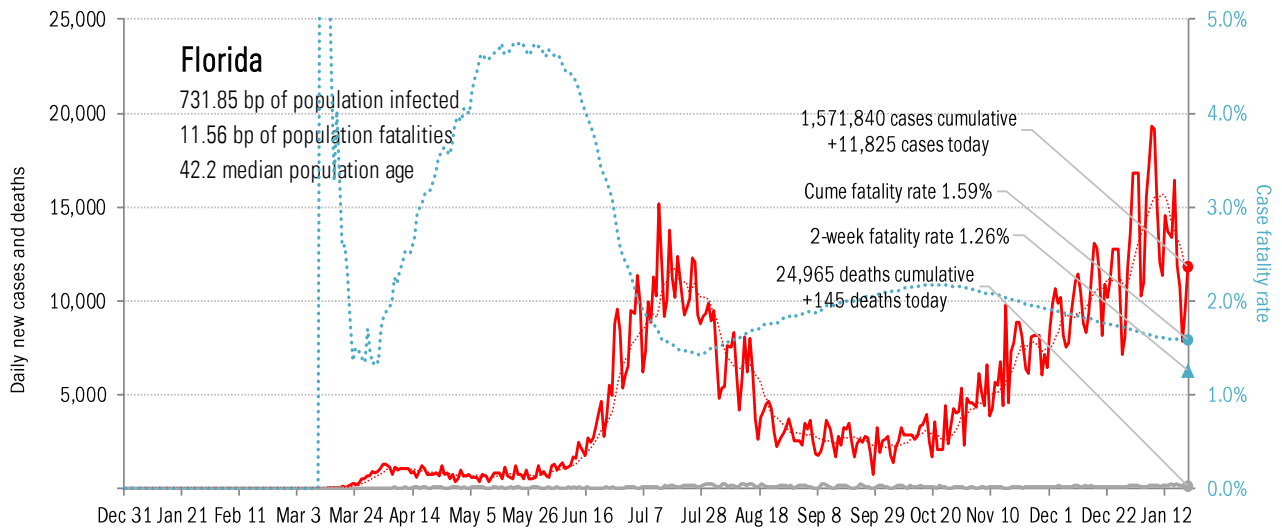
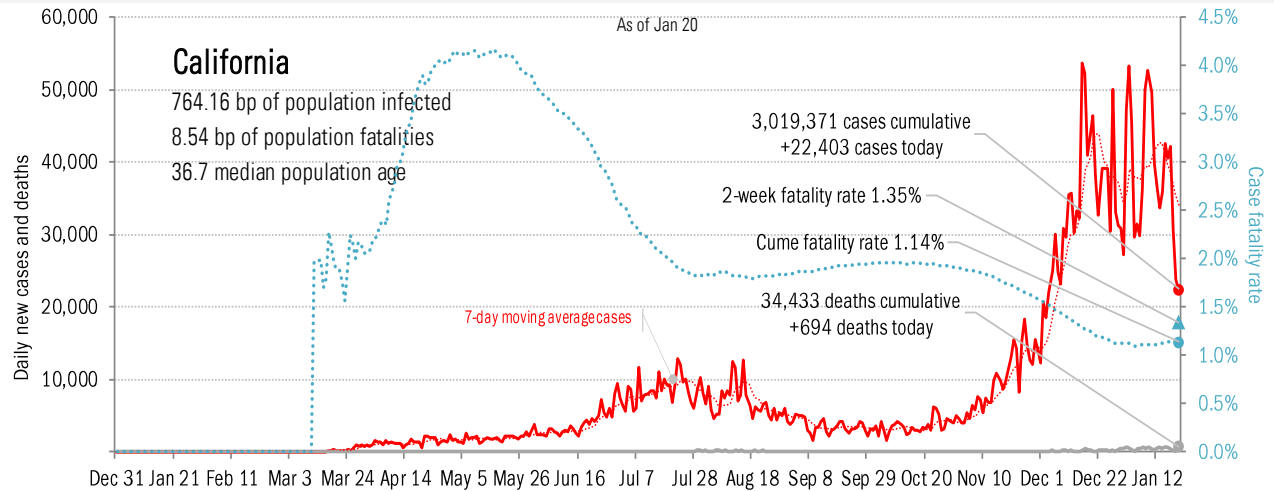
Source: [IHME Covid Tracking Project](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



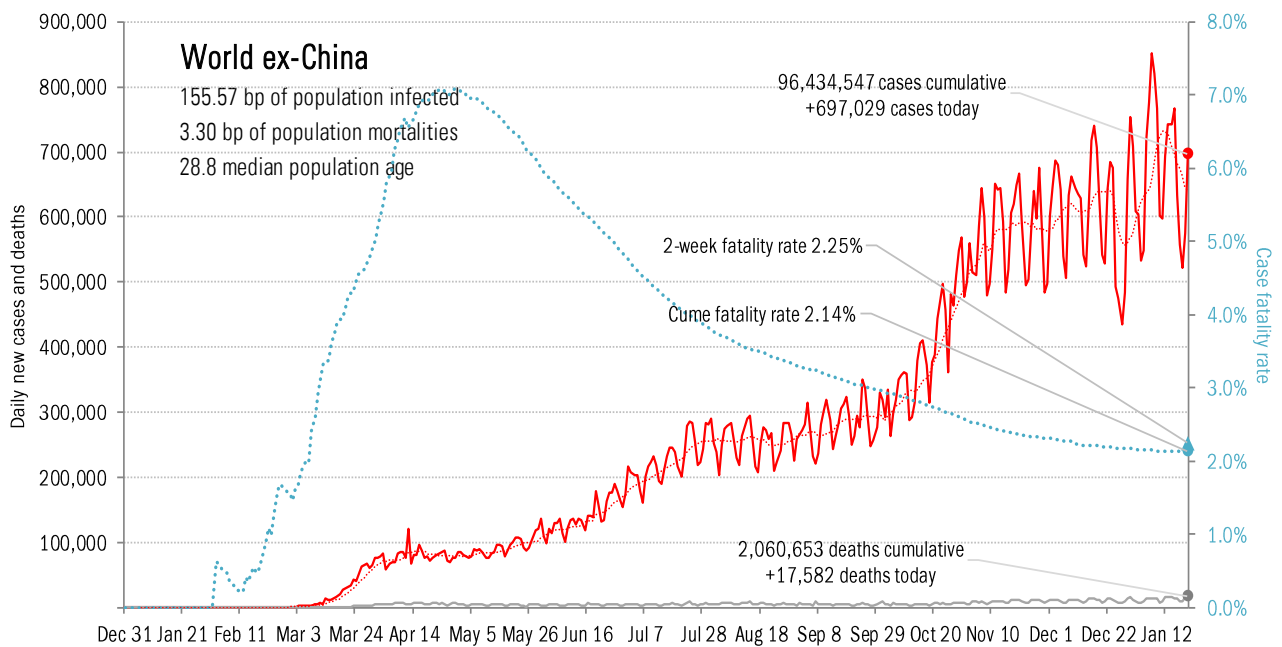
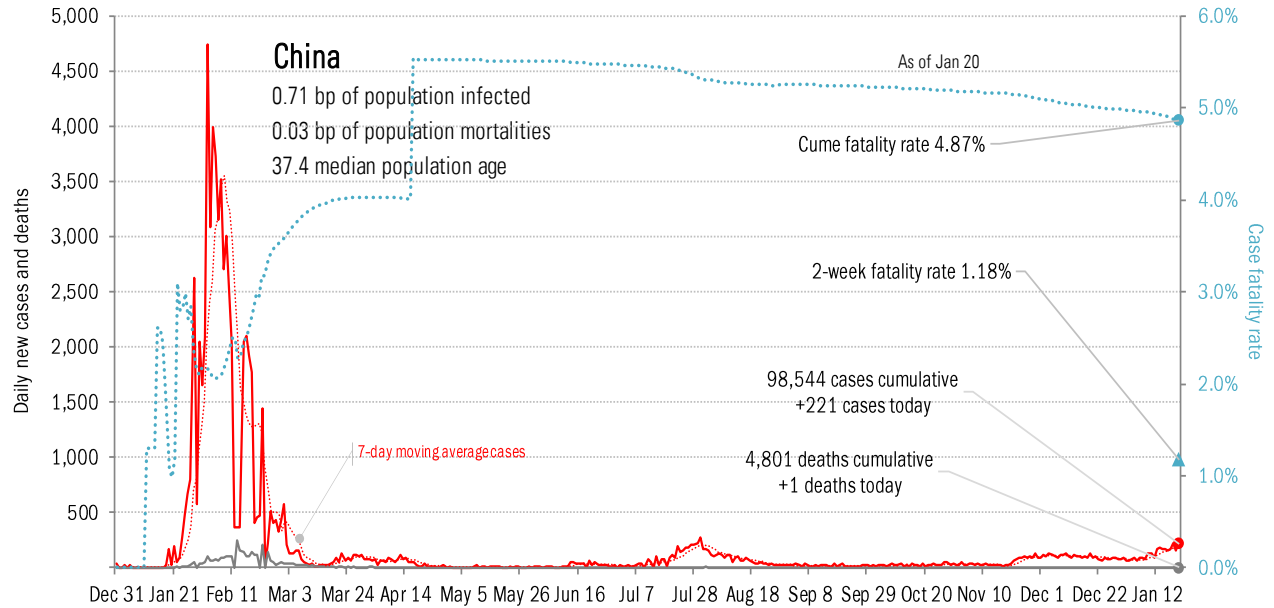
Source: [Covid Tracking Project](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



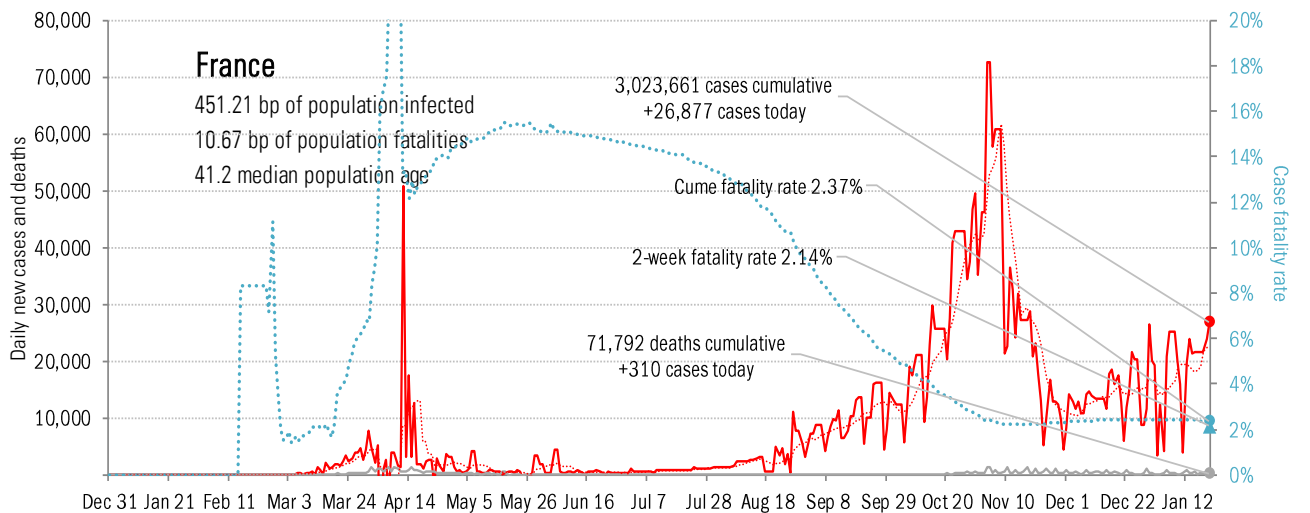
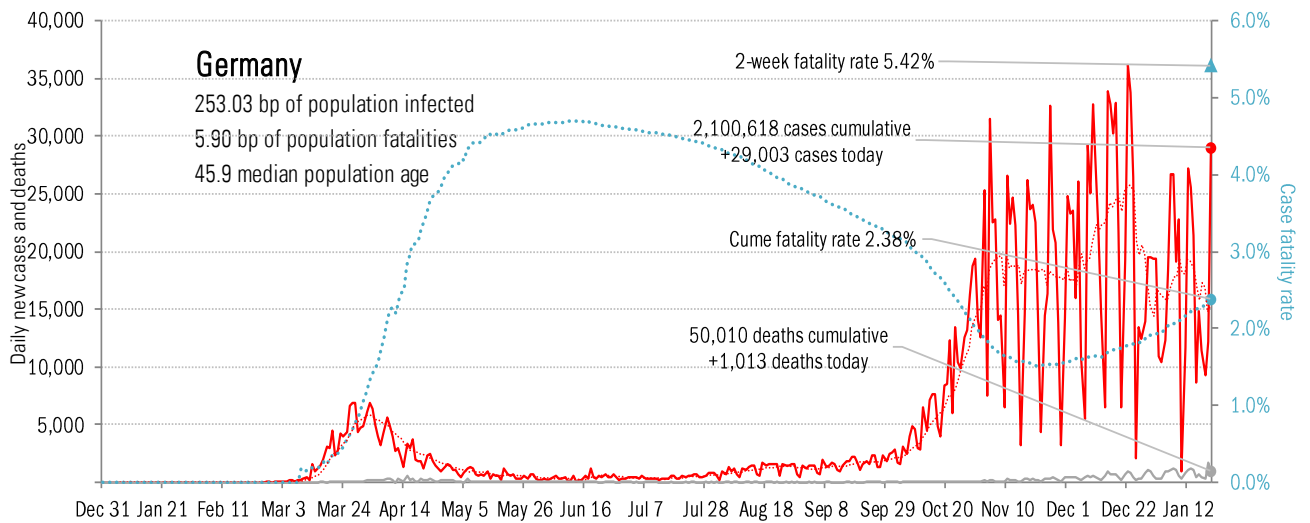
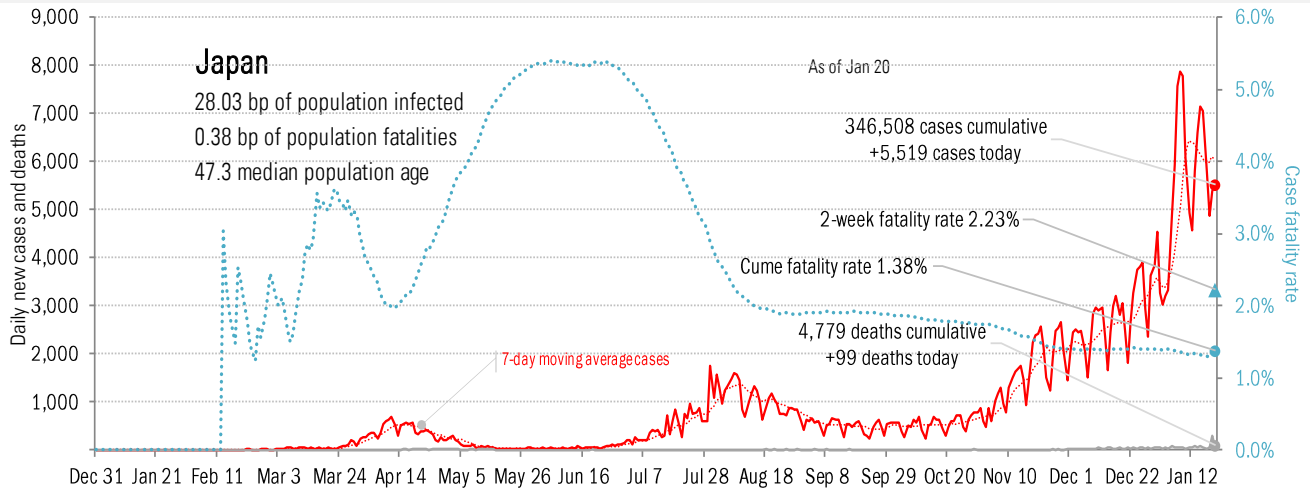
Source: [Covid Tracking Project](#), TrendMacro calculations

# Patient zero... and then everyone else



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

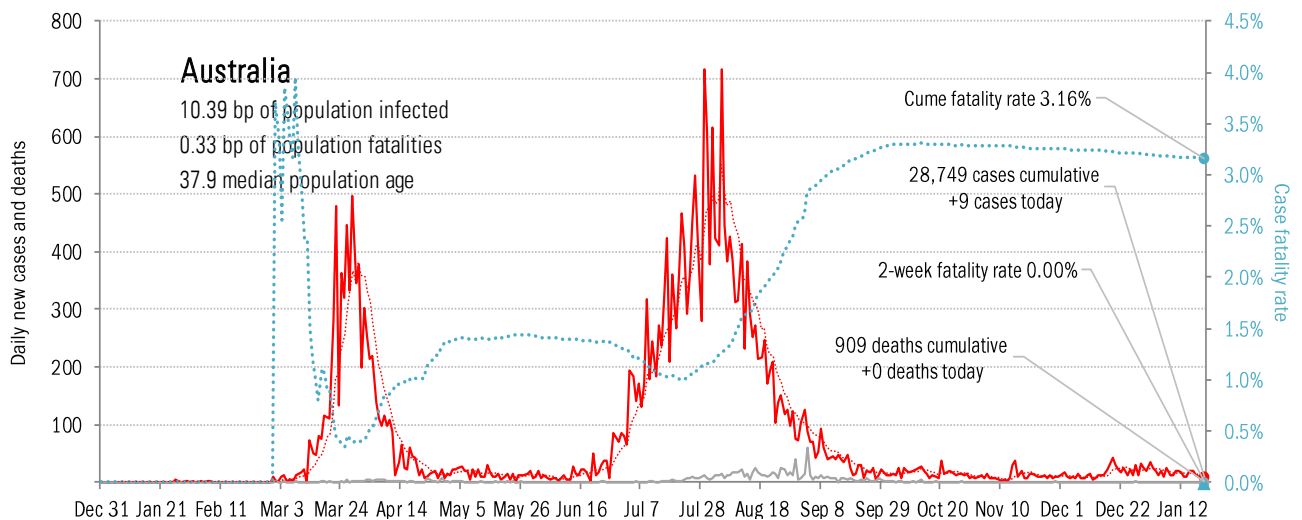
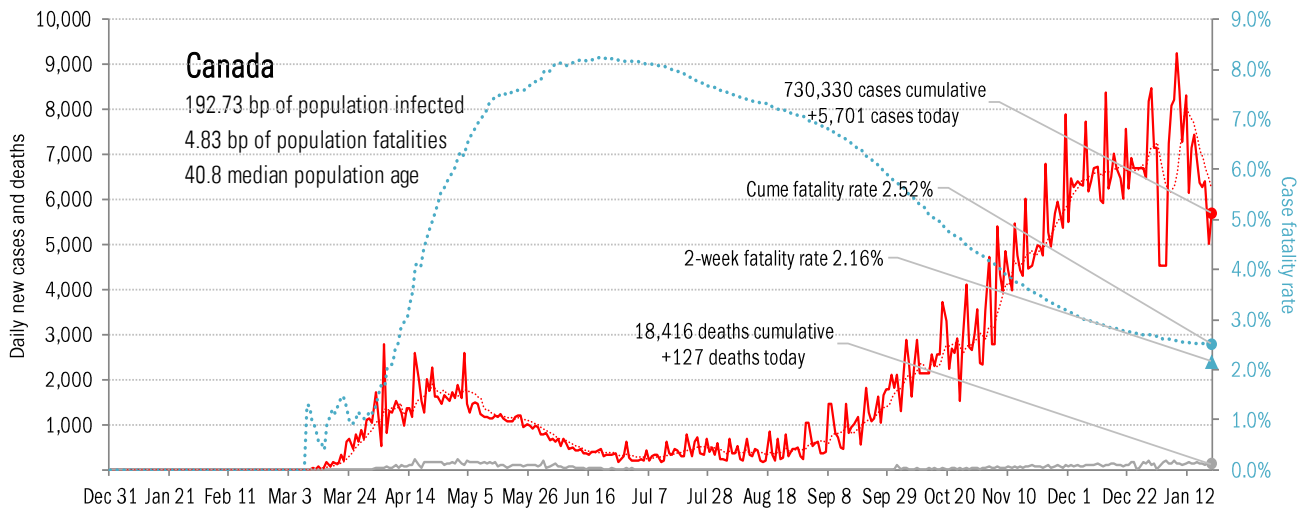
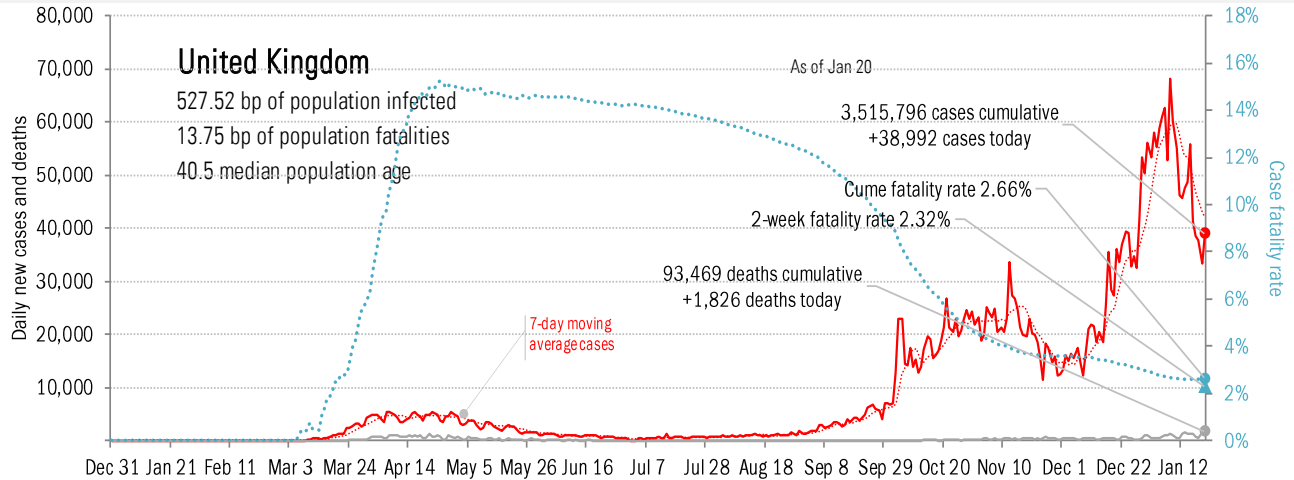
# Impact in the largest economies



Source: [Johns Hopkins](#), TrendMacro calculations

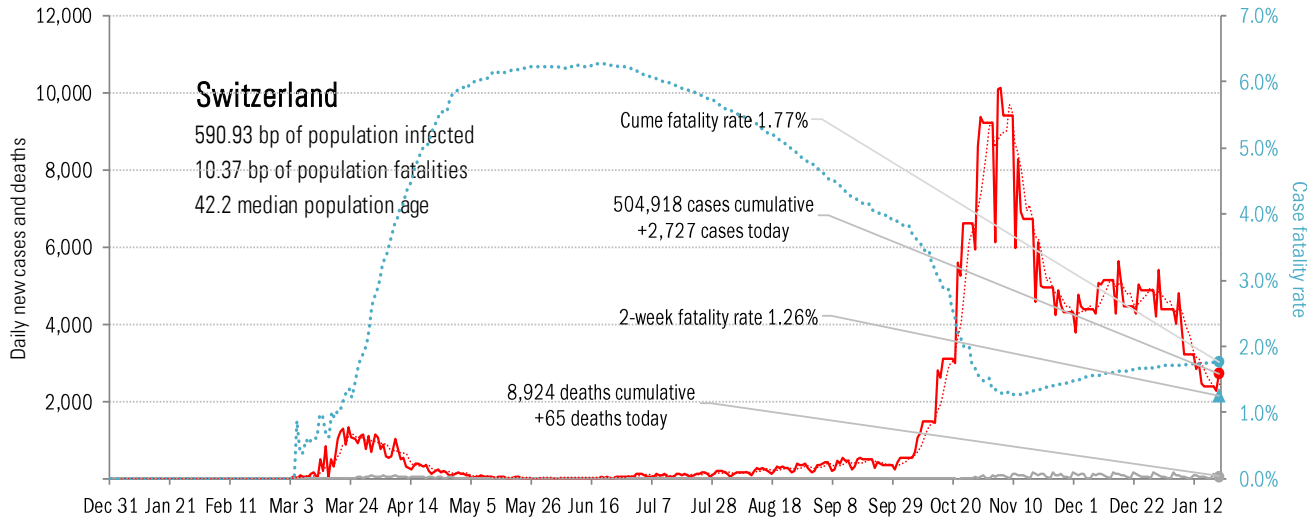
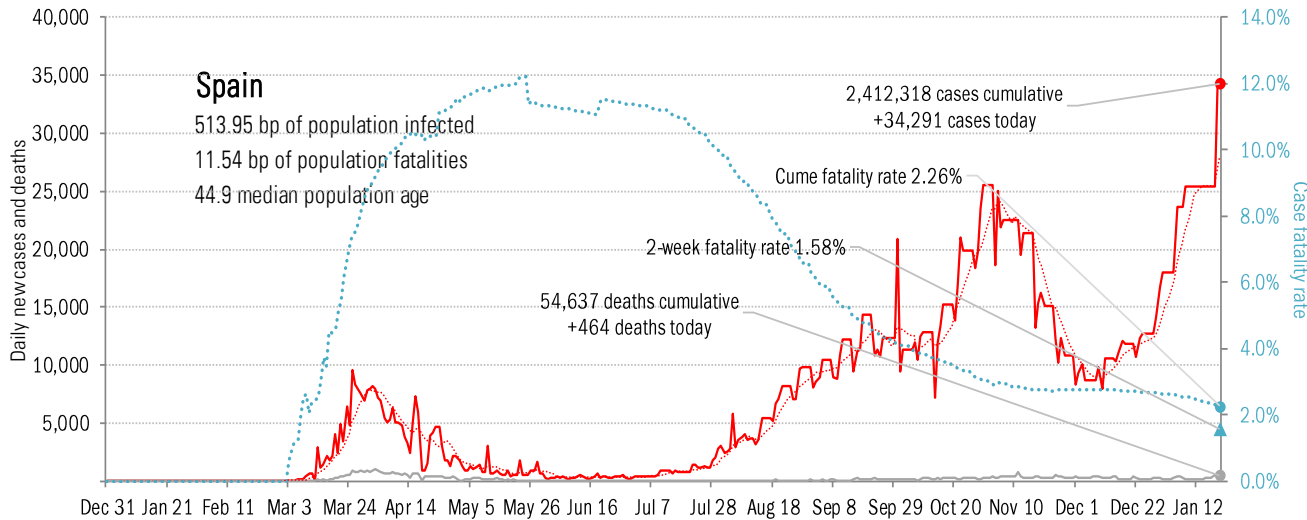
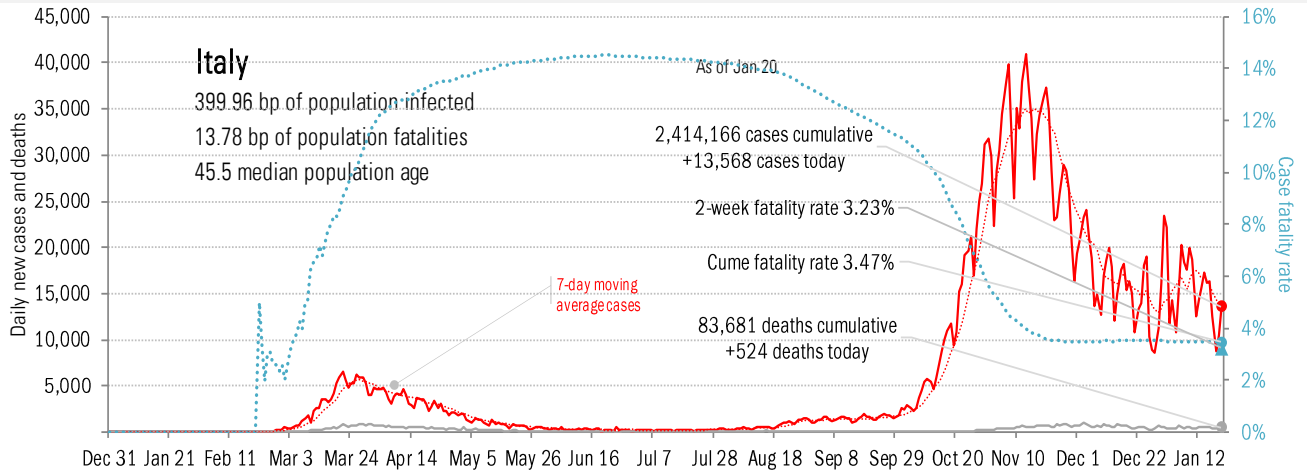


# Impact in The Anglosphere



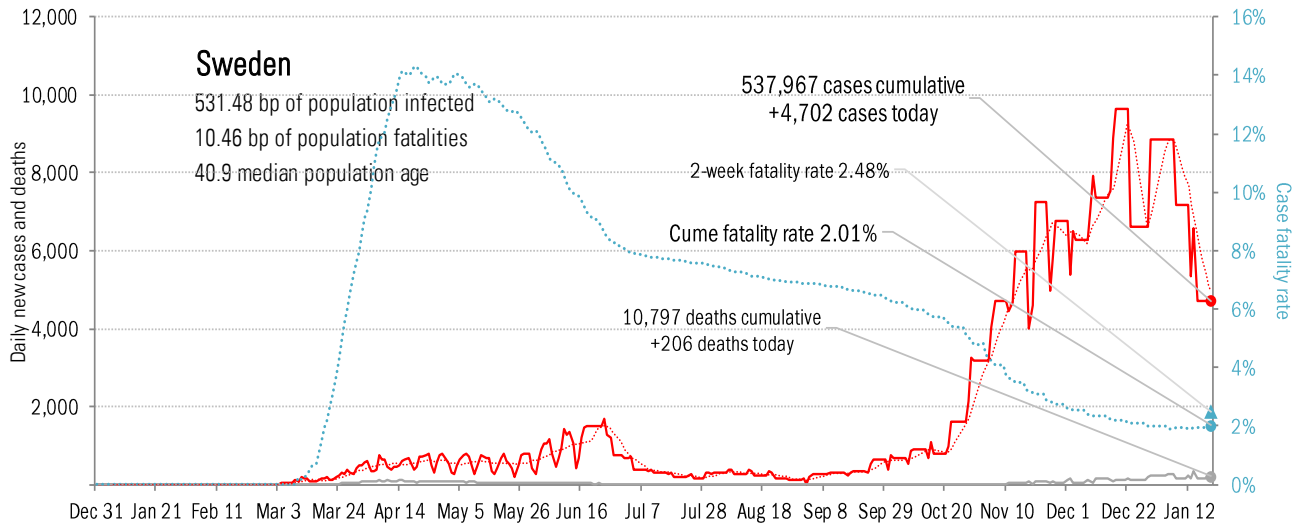
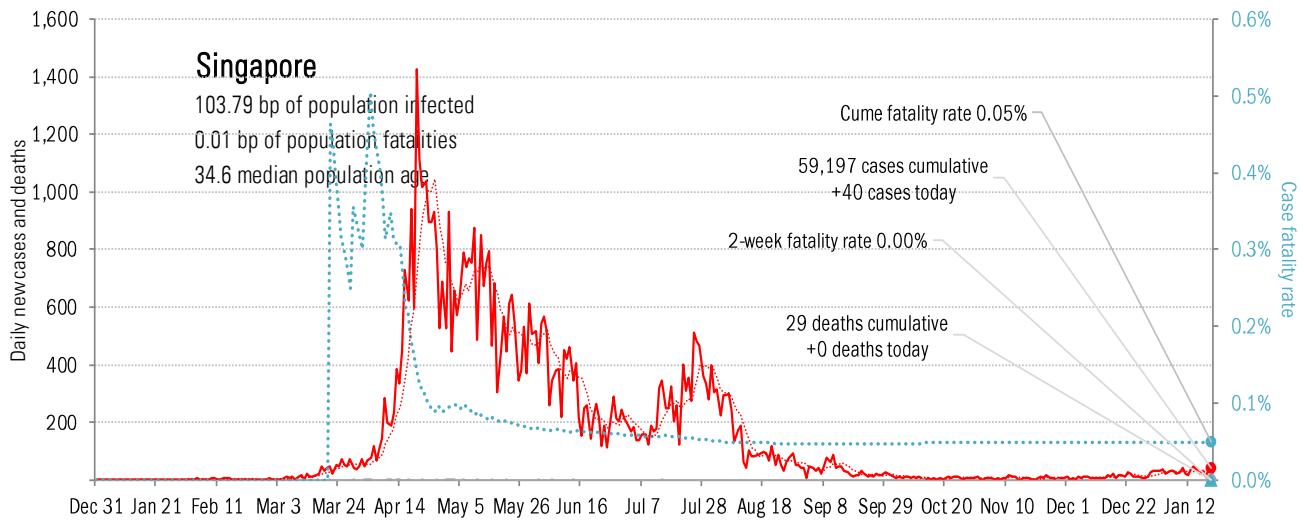
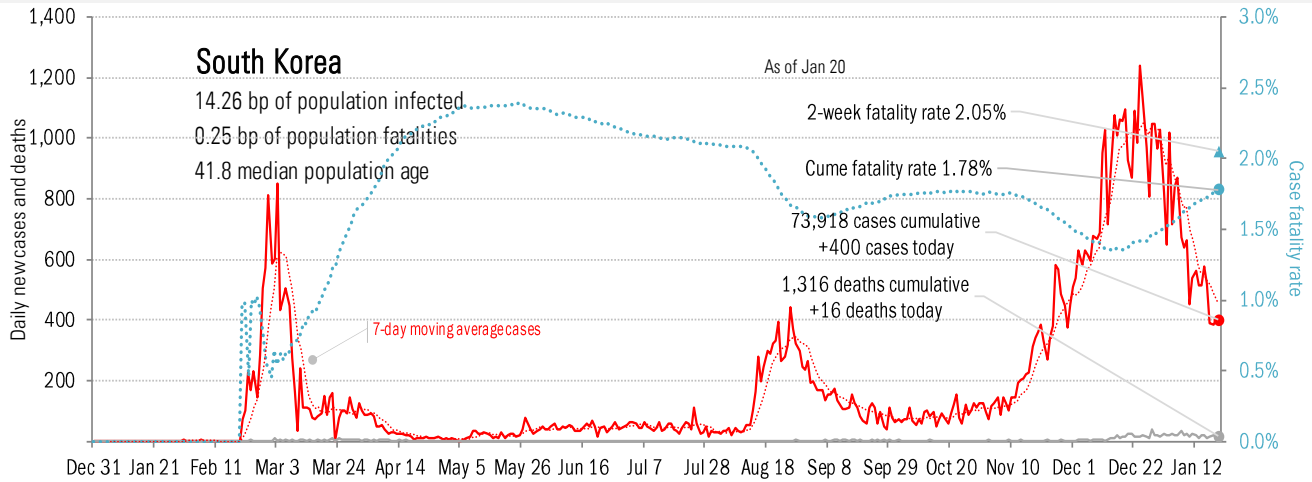
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in continental Europe



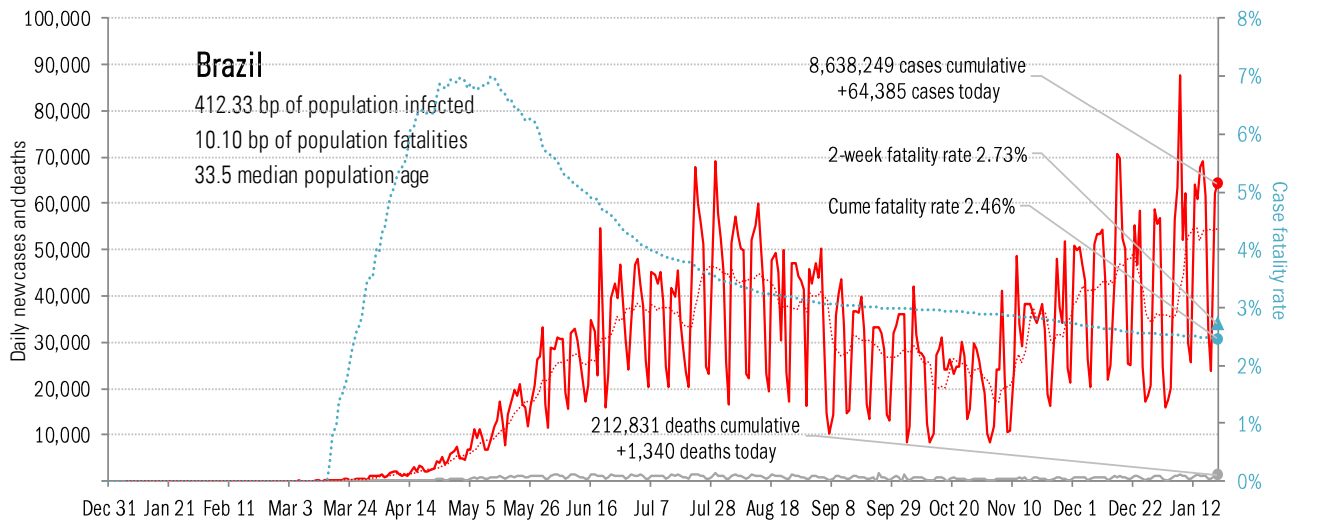
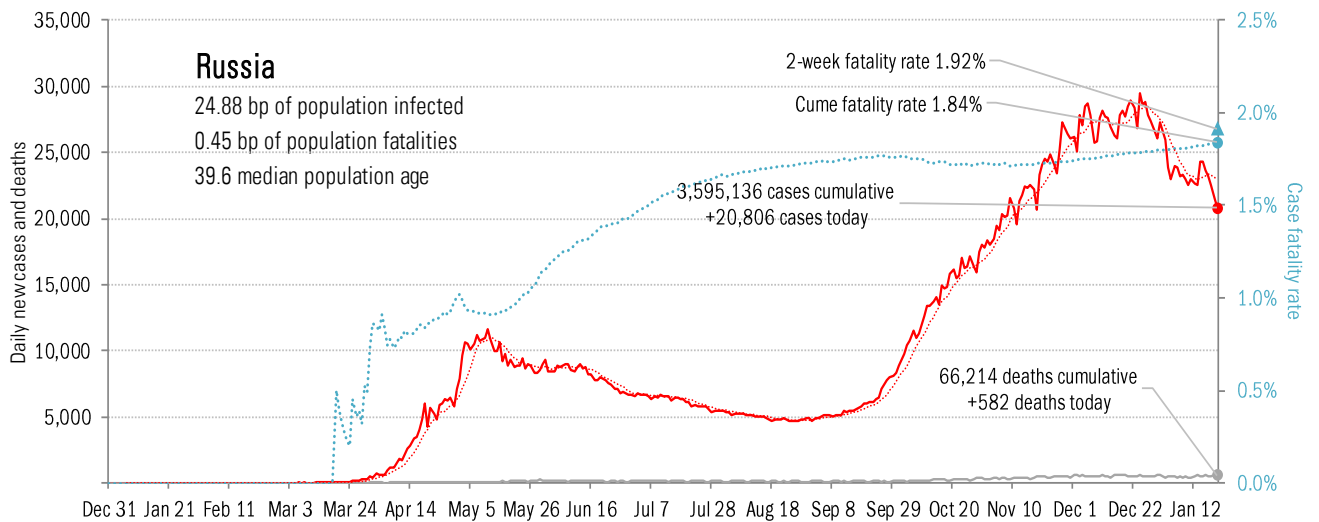
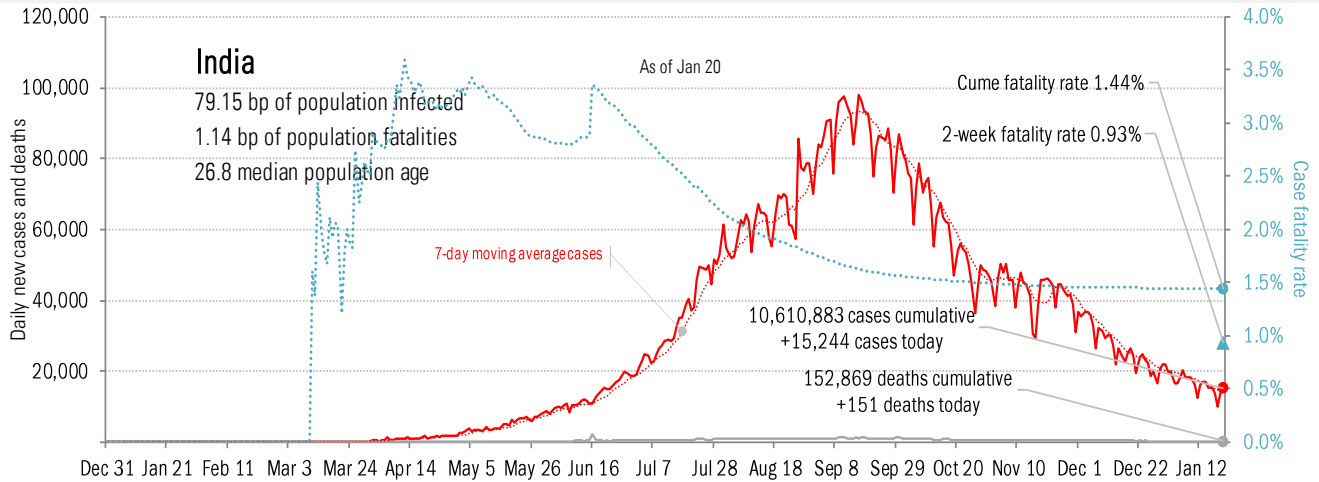
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in other hot-spots



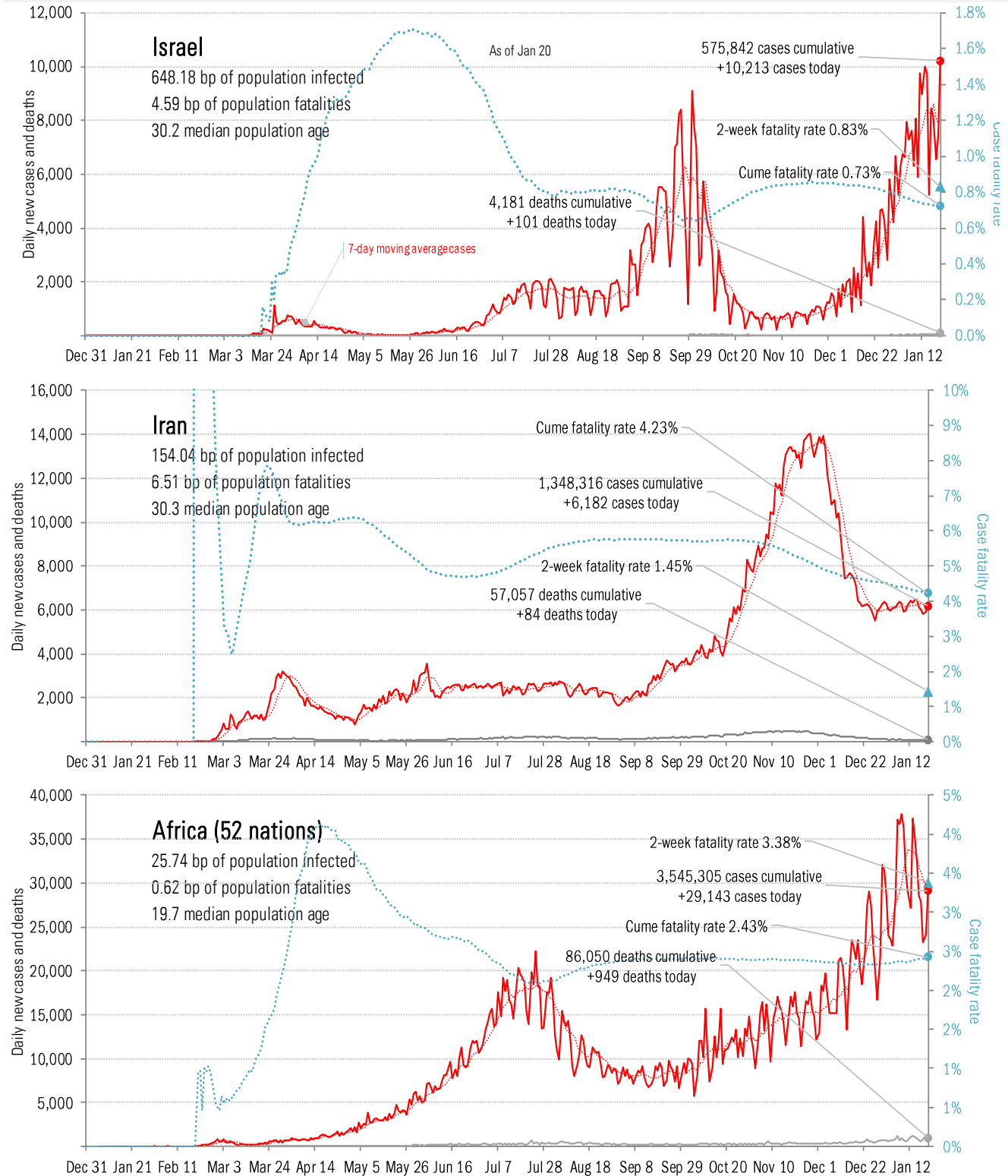
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations