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Data Insights: Covid-2019 Monitor

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The global scorecard



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The US scorecard

The ten worst US states														
New cases		New Deaths		New in hospital		Quime cases		Quime deaths		Qume in hospital		Hospital	use	ICU use
CA	+23,794	TX	+310	NY	+368	CA	2,996,968	CA	33,739	NY	89,995	RIS	90%	AL 96%
NY	+ 12,512	GA	+222	NJ	+74	TX	2,135,028	NY	33,224	FL.	69,483	GA 8	39%	GA 94%
NC	+9,860	NY	+ 172	TX	+70	FL.	1,560,015	TX	32,394	NJ	54,802	SC 8	38%	R 91%
FL	+9,571	R.	+ 163	KY	+46	NY	1,258,087	R_	24,820	AZ	47,721	MD 8	36%	OK 91%
TX	+9,476	CA	+ 146	NM	+32	IL.	1,076,532	NJ	20,512	GA	47,006	DC 8	34%	CA 89%
AZ	+6,417	IN	+ 126	MS	+31	CH	836,055	IL Di	20,153	CH	43,605	FL 8	33%	NM 89%
PA	+5,341	PA	+77	AZ	+28	PA	777,186	PA	19,467	AL	39,504	CA 8	31%	IN 89%
CH O	+4,989	LA	+/1	CI	+2/	IN	689,808	MI	14,735	IN	38,695	HA 8	31%	IX 88%
GA	+4,913	VA	+59	MD	+25	GA AZ	689,676	MA	13,749	MD	30,157	AZ 8	31% 3407	MS 8/%
NJ	+4,628	NC	+ 50	VA	+22	AZ	12 705 054	GA	12,082	IVIIN	23,517		51%	SC 8/%
	+91,001		+ 1,402		+723		12,700,004		220,370		404,400			
	+ 1// 0/7		±21/1		-28		22 022 028		302/128		762 001		76%	80%
Tonten			65%		-20	Tonten	53%		57%		64%	Median 1	73%	78%
lopion	0470		0070		200270	lopion	0070		Sa	me states n	ot renortina	Wiccidin	No	t renorted daily
Five most improved US states														
Fewer d	aily cases			R	ewer new de	aths		Fewer n	ew hospita	lizations		Most reo	overies	5
CA	-6,905				СТ	-64			сн.	-201			NC	+58,098
СТ	-4,609				CA	-55			AL ·	-156			TX	+13,737
WA	-3,969				IL	-33			FL ·	-108			СН	+ 10,833
KS	-3,688				ан	-26			MO	-104			ΤN	+9,586
VA	-2,719				KS	-23			IN	-92			CK	+4,965
350,000 -	Unit	ed Stat	tes	· · · ·	- Januaria		As of Jan 19							- 6.0%
250,000 -	734.496 bp of population infected 12.048 bp of population fatalities 38.1 median population age 23,923,938 cases cumulative +144,047 cases today										- 5.0%			
p 200,000 - sesso	Cume fatality rate 1.64%													
- Daily new Daily new Daily new	,000 - 2-week fatality rate 1.57% 7 10 1 3.0% 3.0% 30% 30% 30% 30% 30% 30% 30% 30% 30% 3													
50,000 -	+2,141 deaths today													
00,000	7-day moving average cases										0.0%			
Dec 31 Jan 21 Feb 11 Mar 3 Mar 24 Apr 14 May 5 May 26 Jun 16 Jul 7 Jul 28 Aug 18 Sep 8 Sep 29 Oct 20 Nov 10 Dec 1 Dec 22 Jan 12														

Source: <u>Covid Tracking Project</u>, <u>Dept. of Health and Human Services</u>, <u>CDC</u>, TrendMacro calculations

Rolling out the vaccines in the US

AK 20.6% 7.6% 1.5%

HI 10.9% 3.7% 0.8%

,	US overal	I				Over last 4 days					
	31.16 mill	ion doses	distributed	ł	+0.00 million/day						
	15.71 mill	ion doses	administe		-+0.86 million/day						
	13 60 mill	ion persor	ns with one		-+0 75 million/day						
	2 02 millio	n nersons	with two		$-\pm 0.10$ million/day						
	1.75 millio	n persona	long torm		10.00 million/day						
	50 /% of	distributo	d doses a		-+0.09 111	iiiuii/uay					
	JU.4 70 UI										
	4.8% OT U	is populat	ion vaccin								
	4.1% of L	IS populat	tion one sh	Noderna							
	0.6% of L	IS populat	ion two sl	43%							
						Pfizer/BioNTech					
								57%			
	Sta	ate									
	Doses di	stributed									
	as % po	pulation	Best								
]	One shot	received	Middle							ME	
	as % po	pulation	Wildle							10.2%	
	Two shots	s received	Worst							4.7%	
	as % dis	stributed			\\//				VT	0.7%	
					7.5%				11.9%	Q 1%	
					3.2%				5.5%	4.7%	
					0.4%				1.0%	0.5%	
WA	ID	MT	ND	MN	IL	MI]	NY	MA		
9.1%	9.0%	9.2%	9.0%	9.2%	8.0%	7.7%		9.7%	9.7%		
3.5%	3.0%	4.4%	6.2%	3.7%	3.3%	4.2%		4.5%	4.0%		
0.6% 08	U.b%	U.8%	%۱.۱ ۵	U.7%	U.8%	0.6%	PΔ	U.5%	0.6% CT	BL	
7.9%	6.9%	10.2%	10.6%	8.5%	9.5%	8.3%	8.4%	7.4%	9.2%	10.2%	
4.6%	2.8%	4.3%	5.8%	4.1%	4.2%	3.8%	3.6%	4.0%	5.7%	4.2%	
0.6%	0.5%	0.6%	1.1%	0.4%	0.8%	0.2%	0.6%	0.5%	0.6%	0.9%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	DE		
9.0%	8.4%	9.2%	10.9%	8.6%	7.6%	11.5%	10.0%	9.3%	9.4%		
3.0%	4.5%	4.8%	4.6%	3.1%	4.5%	7.2%	3.4%	3.7%	3.7%		
0.7%	0.5%	0.9%	0.7%	0.7%	0.3%	1.3%	0.4%	0.4%	0.7%		
	AZ		N3	An 0.0%	0.6%		SC 6.9%	0.7%			
	3.2%	5.0%	3.0%	3.9%	5.0% 4.4%	3.3%	3.0%	5.6%			
	0.4%	1.1%	0.5%	0.7%	0.7%	0.5%	0.6%	1.4%			
l		,.	OK	LA	MS	AL	GA				
			10.7%	8.0%	7.8%	9.1%	9.5%				
			5.3%	4.8%	3.5%	2.3%	2.6%				
•			0.8%	0.7%	0.3%	0.3%	0.3%				
			IX					FL O. COV		PR 0.70	
			1.3%					9.6%		9.7%	
			4.2%		As of Jan 19		5.0% 0.5%		3.4%		
			0.0%					0.3%		0.7%	

Source: <u>CDC</u>, TrendMacro calculations



30bp

25bp

20bp

15bp

10bp

5bp

0bp

Source: Covid Tracking Project, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>Children's Screen Time Has Soared in the Pandemic,</u> Alarming Parents and Researchers

Matt Richtel *New York Times* January 16, 2021

<u>COVID antibodies increase 6-20 times week after 2nd</u> <u>dose of Pfizer shot, study says</u>

Adir Yanko *Y-net* January 18, 2021 Scientists at Wuhan lab admit being bitten while collecting samples in cave which is home to Covidinfected bats Daily Mail January 18, 2021

Meme of day



Don't worry, though. Your bandana probably works, too.

Source: Our beloved clients, and Power Line blog "The Week in Pictures"



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations



The coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality*

Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations



Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Tracking Project, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Tracking Project, TrendMacro calculations

Reality-checking the models: actuals versus IHME predictions

New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions



Healthcare system stress, peak and ultimate estimated at each model revision



Source: IHME, Covid Tracking Project, TrendMacro calculations

As of Jan 19



Source: Covid Tracking Project,, TrendMacro calculations



Source: Covid Tracking Project,, TrendMacro calculations

Patient zero... and then everyone else

S

Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

Impact in the largest economies



Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere



Source: Johns Hopkins, TrendMacro calculations

Impact in continental Europe



Source: Johns Hopkins, TrendMacro calculations

Impact in other hot-spots



Source: Johns Hopkins, TrendMacro calculations

Impact in the BRICs ex-China



Impact in the Middle East and Africa

