

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

Wednesday, January 13, 2021

## The global scorecard



#### For more information contact us: Donald Luskin: 312 273 6766 don@trendmacro.com

Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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# The US scorecard

The ten worst US states													
New cases New De			v Deaths New in		<mark>in hospital Ou</mark> me o		ases Quine deaths		Ourne in hospital		Hospital use	ICU use	
CA	+36,487	CA	+548	TX	+821	CA	2,747,288	NY	32,007	NY	89,995	RI 90%	AL 96%
TX	+26,052	AZ	+335	NY	+281	TX	1,995,292	CA	30,513	R.	67,158	GA 89%	GA 94%
NY	+ 15,214	TX	+286	NC	+97	FL.	1,476,484	TX	30,219	NJ	53,577	SC 88%	RI 91%
H.	+14,526	PA	+227	AZ	+85	NY	1,155,370	HL NU	23,585	GA	45,177	MD 86%	OK 91%
AZ	+8,559	AL	+226	HL VA	+ /0	L	1,040,168	NJ	20,039	AZ	44,389	LC 84%	CA 89%
UH DA	+ 7,981	MO	+204	VA	+68	CH DA	792,938		19,497	UH AI	41,863	HL 83%	NIM 89%
HA NC	+ 1,215	GA	+ 187	50	+00	17A TNI	733,429	PA MI	18,080		37,587 27,505	CA 81%	IN 89% TV 900/
INC II	+0,001		+ 100		+50		000,074 648,604		14,290		37,300 28,960	PA 01%	IA 00% MS 97%
i∟ GA	+ 0,0+2	TN	+ 101 + 146	NU NV	+50	۵۲ ۵7	636 100	GΔ	11,273	MN	20,000	ΜΔ 81%	SC 87%
5	+135.569		+2486	INV	+ 1641		11 886 637	5	213 171	IVIIN	469.042		00 01/0
	1100,000		12,400		11,041		11,000,007		210,171		-00,0-12		
All states	+213.885		+4.056		+1578	All states	22.538.426		371.449		748.277	All states 76%	80%
Top ten	63%		61%		104%	Topten	53%		57%		63%	Median 73%	78%
						-1			So	me states n	ot reporting		
Five most improved US states													
Fewer d	aily cases			R	ewer new de	aths	•	Fewer n	ew hospita	lizations		Most recoverie	s
KS	-5,180				KS	-107			AL	-237		TX	+26,890
CT	-3,675				CT	-59			WA	-103		TN	+ 10,435
CA	-3,352				NE	-11			ID	-92		СН	+9,644
MI	-2,661				DE	-9			CA	-88		PA	+5,384
CK	-1,675				FR	-9			R.	-86		CK	+5,320
350,000 -													г 7.0%
300,000 -	Unit	ed Sta	tes				As of Jan 12	2					- 6.0%
	691.95	59 bp of p	opulation in	fected	a phillips	and the second second			22,538,	426 cases	cumulative	1	
250.000 -	11.404	1 bp of po	pulation fata	alities					+21	3,885 cases	s today		- 5.0%
s	38.1 m	nedian pop	pulation age	- 7		7	V						. 0.070
eath							A.	С	ume fatality	rate 1.65%	~		
臣 200,000 -							$\sim N_{\odot}$		,				- 4.0% eg
ses								2-w	eek fatalitv	rate 1.53%			fata
S 450 000								Sec. 1	,			VAN V	lity n
a 150,000 -							371.4	.49 deaths	cumulative				- 3.0% at
Dail							+4	,056 deat	ns today	$\overline{}$	N		
100,000 -												Survey and the second sec	- 2.0%
	$  \qquad \qquad$										T		
50,000 -	1.0%											- 1.0%	
				M	Ann	m			• <b>W</b> V.V	·V • -			
				×			7-	day moving a	verage cases				0.0%
Dec 31 Jan 21 Feb 11 Mar 3 Mar 24 Apr 14 May 5 May 26 Jun 16 Jul 7 Jul 28 Aug 18 Sep 8 Sep 29 Oct 20 Nov 10 Dec 1 Dec 22 Jan 12													

Source: <u>Covid Tracking Project</u>, <u>Dept. of Health and Human Services</u>, <u>CDC</u>, TrendMacro calculations

# Rolling out the vaccines in the US

#### US overall

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- 27.70 million doses distibuted
- 9.33 million 1st doses received
- 4.39 million distributed to long-term care
- 0.95 million 1st doses long-term care

#### 33.7% of distributed doses administered

#### 2.8% of US population vaccinated

- +2.22 million/day
- +0.34 million/day
- +0.15 million/day
- +0.01 million/day

		Sta	ate									
		Doses di	stributed	Best								
٨V		as % po	pulation								ME	
AK 2.4%		Doses auf	nulation	Middle								
.9%		Doses adr	ministered								4.1%	
5.3%		as % dis	stributed	Worst							41.3%	
						WI				VT	NH	
						7.4%				10.4%	9.0%	
						2.4%				4.1%	3.7%	
	14/4		NAT	ND	MAN	32.0%	N AL		NIV/	39.7%	41.4%	
		ID				IL 7 10/						
	7.5% 2.6%	8.2% 2.0%	7.3%	7.0% 5.2%	8.0% 2.0%	7.1% 2.7%	7.7%		8.3% 2.0%	0.9%		
	2.0%	2.0%	53.9%	0.2 %	2.9%	2.7 %	2.3%		3.0%	3.0 %		
	OR	NV	WY	SD	IA	IN	0H	PA	NJ	+2.370 CT	BI	
	7.6%	6.7%	8.3%	9.4%	6.6%	8.0%	7.4%	7.6%	7.4%	7.0%	7.6%	
	2.5%	2.0%	2.8%	5.5%	3.1%	2.9%	2.7%	2.7%	2.5%	4.2%	3.7%	
	32.5%	29.8%	34.4%	58.3%	47.3%	35.5%	36.0%	35.1%	33.8%	60.4%	49.3%	
	CA	UT	CO	NE	MO	KY	WV	VA	MD	DE		
	8.3%	8.0%	9.0%	9.2%	7.9%	7.4%	9.0%	9.3%	9.1%	9.1%		
	2.1%	3.0%	3.9%	3.8%	2.6%	3.0%	5.8%	2.2%	2.4%	2.7%		
	24.8%	37.2%	43.4%	42.0%	33.3%	40.1%	64.2%	23.9%	26.5%	29.9%		
		AZ	NM 0.40/	KS	AK 0.10/			SU 0.10/				
		1.0%	8.4% 2.7%	0.0%	9.1%	7.1% 2.70/	8.0%	0.1% 1.6%	8.9%			
		1.9% 25.1%	3.7 %	2.7 % /0.5%	1.4 % 1/L Q%	51.7%	2.0% 25.3%	25.7%	4.2%			
	1	20.170	44.2 /0	0.570	IA	MS	20.0 /0 Al	GA	+7.570			
				9.6%	7.9%	7.1%	7.7%	9.1%				
				4.0%	3.1%	1.8%	1.6%	1.6%				
				41.4%	38.8%	25.7%	20.7%	17.8%				
HI				TX					FL		PR	
0.0%				6.7%					7.8%		8.7%	
.4%				3.1%	2.9%						2.3%	
3.6%				46.8%		As of Jan 12		37.8%		26.9%		

Source: <u>CDC</u>, TrendMacro calculations



Source: Covid Tracking Project, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

#### An Anti-Bureaucracy Vaccine, Please

*Wall Street Journal* January 12, 2021

#### Vaccination by Age Is the Way to Go

Paul E. Peterson *Wall Street Journal* January 12, 2021

#### <u>Following COVID-19 death and new cases, Maimonides</u> families demand second vaccine dose for elderly

#### parents

Katherine Wilton *Montreal Gazette* January 11, 2021

# Meme of day

### <u>New cover-up fears as Chinese officials delete</u> <u>critical data about the Wuhan lab with details of 300</u> <u>studies vanishing - including all those carried out by</u> <u>virologist dubbed Batwoman</u> Jonathan Bucks *Daily Mail* January 9, 2021

### The secrets to Israel's coronavirus vaccination success Dana Regev *Politico* January 11, 2021



Source: Our beloved clients, and Power Line blog "The Week in Pictures"



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations







Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Tracking Project, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Tracking Project, TrendMacro calculations

# Reality-checking the models: actuals versus IHME predictions

#### New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



As of Jan 12

#### **Cumulative fatalities**

Actual versus first, highest, lowest and latest model mean predictions



Healthcare system stress, peak and ultimate estimated at each model revision



Source: IHME, Covid Tracking Project, TrendMacro calculations



Source: Covid Tracking Project,, TrendMacro calculations



Source: Covid Tracking Project,, TrendMacro calculations

# Patient zero... and then everyone else







Source: Johns Hopkins, Covid Tracking Project, TrendMacro calculations

## Impact in the largest economies







## Impact in other hot-spots





