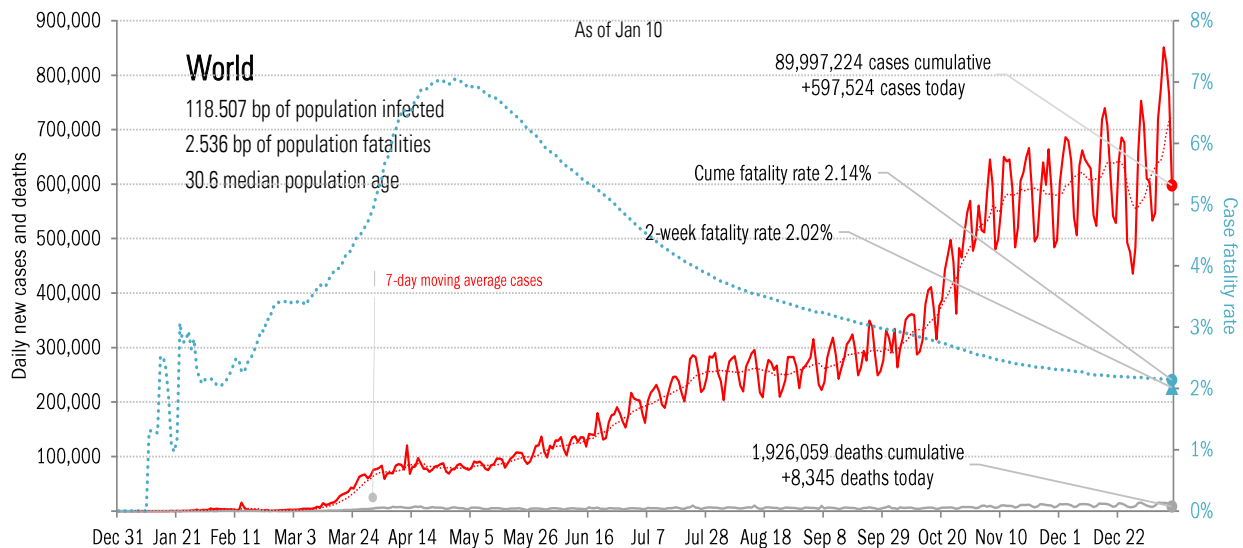
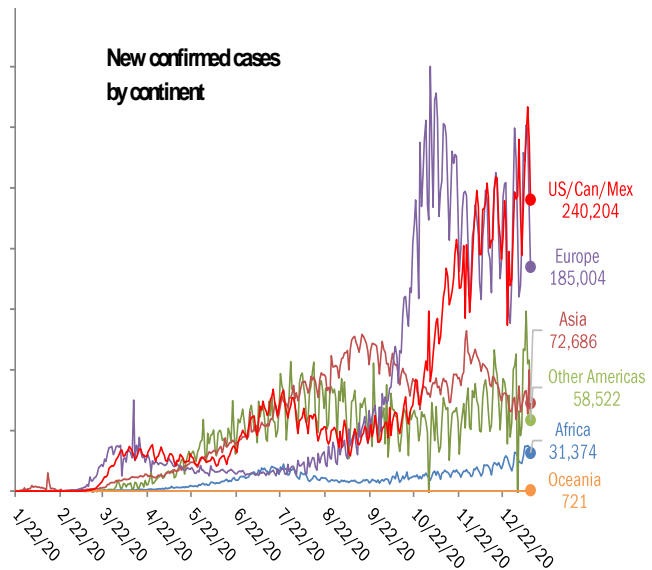


Data Insights: Covid-2019 Monitor

Monday, January 11, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+222,918	United States	+1,999
United Kingdom	+55,026	United Kingdom	+567
Brazil	+29,792	Mexico	+502
Russia	+22,540	Brazil	+469
Italy	+18,625	Russia	+440
South Africa	+17,421	Italy	+361
India	+16,311	Germany	+339
France	+15,944	South Africa	+339
Colombia	+15,537	Colombia	+330
Mexico	+10,003	Indonesia	+182
+424,117		+5,528	
World	+597,524	World	+8,345
Top ten	71%	Top ten	66%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

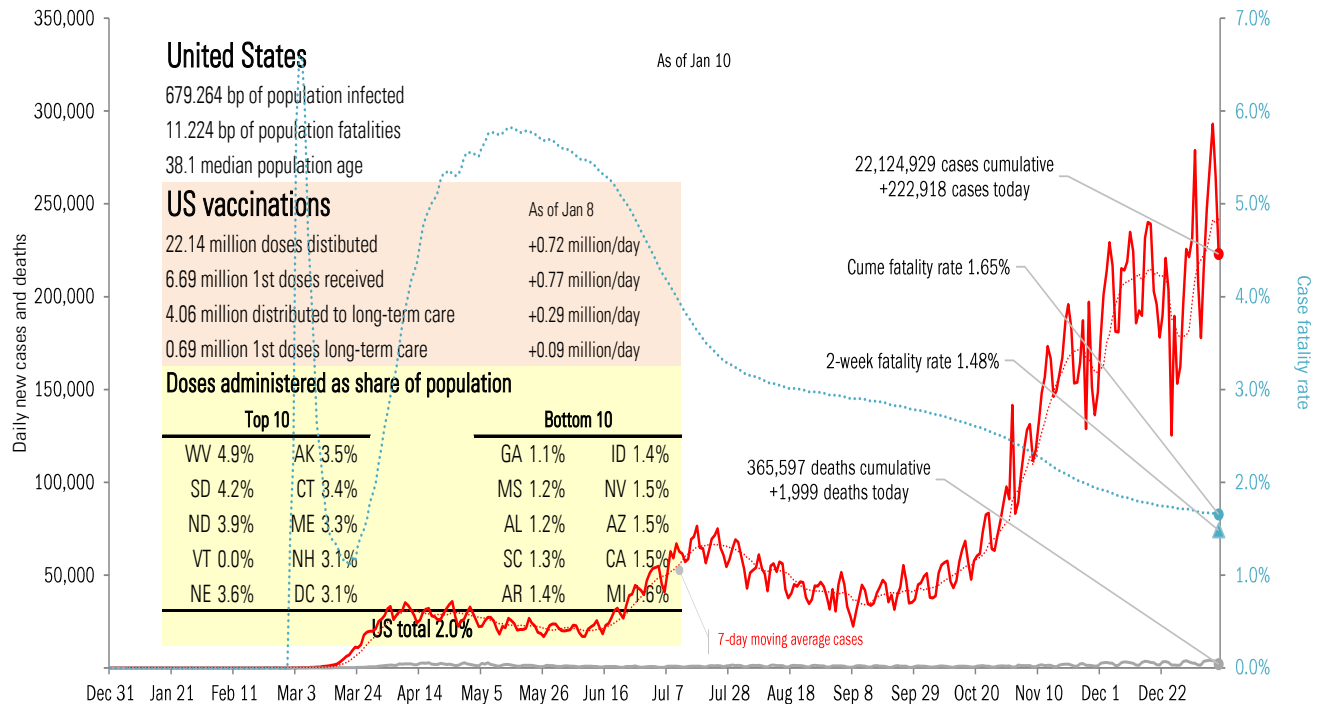
The ten worst US states

New cases			New Deaths			New in hospital			Cum cases			Cum deaths			Cum in hospital			Hospital use		ICU use	
CA	+49,685		CA	+468		CH	+229		CA	2,670,962		NY	31,672		NY	89,995		R	90%	AL	96%
TX	+15,855		TX	+186		GA	+101		TX	1,954,406		TX	29,877		FL	66,533		GA	89%	GA	94%
NY	+15,355		NY	+153		MD	+73		FL	1,450,620		CA	29,701		NJ	53,253		SC	88%	RI	91%
FL	+12,041		NC	+142		AZ	+70		NY	1,126,442		FL	23,261		GA	44,635		MD	86%	OK	91%
AZ	+11,201		FL	+111		FL	+39		IL	1,028,750		NJ	19,886		AZ	43,582		DC	84%	CA	89%
NC	+8,833		AZ	+105		VA	+28		CH	777,065		IL	19,293		CH	41,158		FL	83%	NM	89%
PA	+7,506		PA	+103		DC	+12		PA	720,816		PA	17,770		IN	37,125		CA	81%	TN	89%
TN	+7,419		IL	+83		DE	+8		TN	653,869		MI	14,145		AL	36,754		PA	81%	TX	88%
GA	+7,169		TN	+81		SD	+3		GA	636,373		MA	13,151		MD	28,523		AZ	81%	MS	87%
CK	+6,487		MA	+77		VT	+3		NC	623,188		GA	11,458		MN	22,763		MA	81%	SC	87%
+141,551			+1,509			+566			11,642,491			210,214			464,321						
All states	+222,918			+1,999			-1552		All states	22,124,929			365,597			729,844		All states	76%		80%
Top ten	63%			75%			-36%		Top ten	53%			57%			64%		Median	73%		78%

Some states not reporting

Five most improved US states

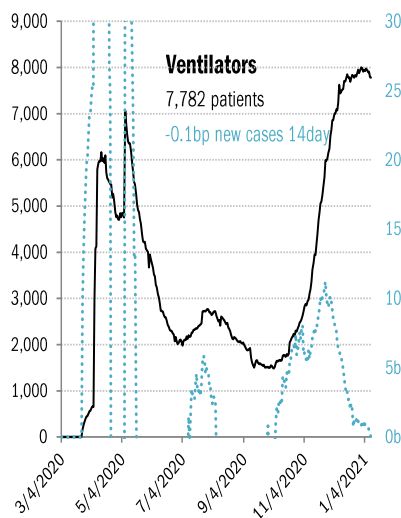
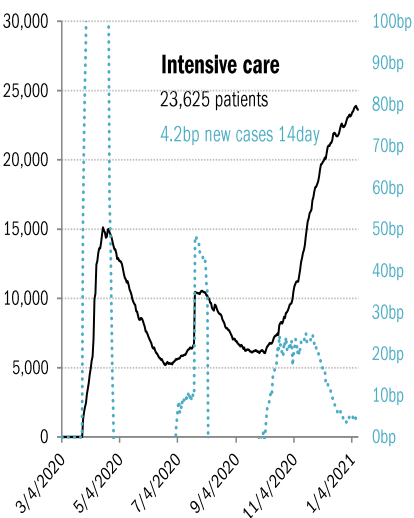
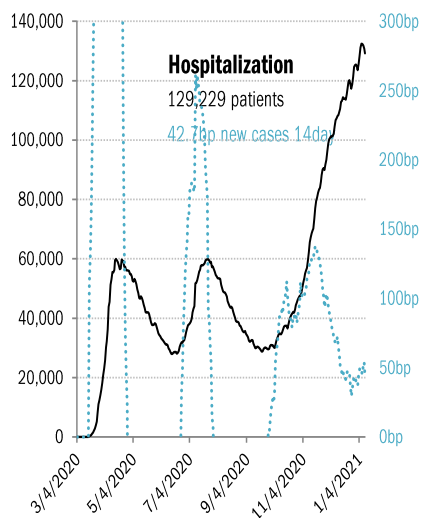
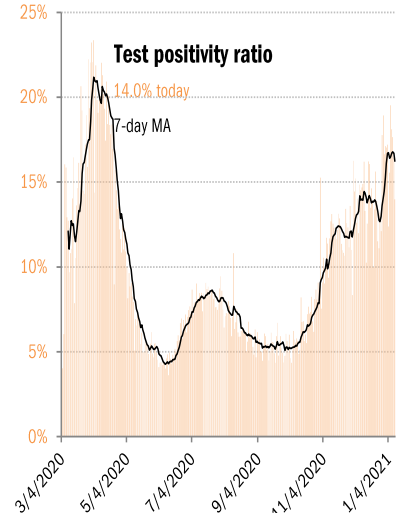
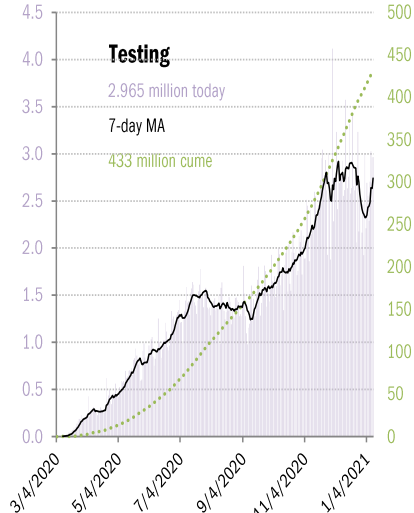
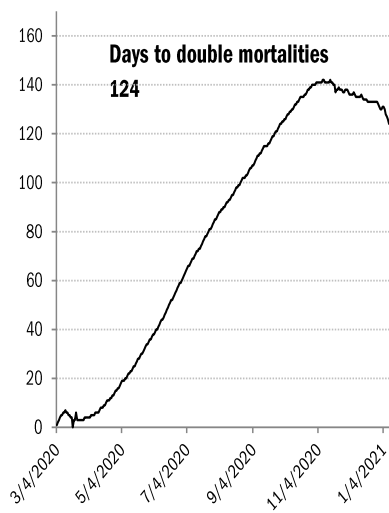
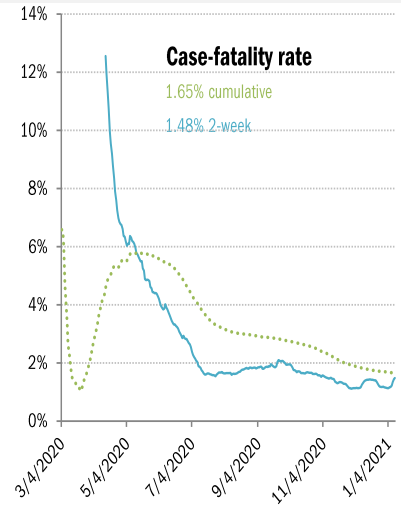
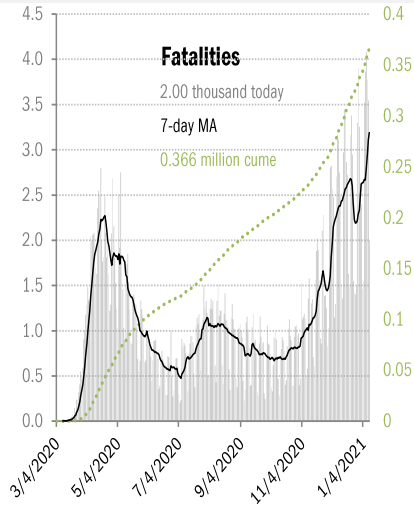
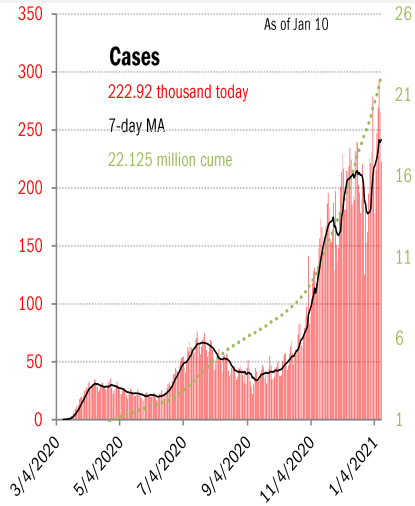
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
TX	-7,435	MI	-232	TX	-838	TX	+9,735
FL	-3,028	CA	-227	MO	-121	CH	+5,121
CA	-2,951	TX	-195	LA	-109	TN	+4,555
MI	-2,898	PA	-170	TN	-87	OK	+3,776
AR	-2,886	GA	-142	AL	-81	WI	+2,477



Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

US deep-dive

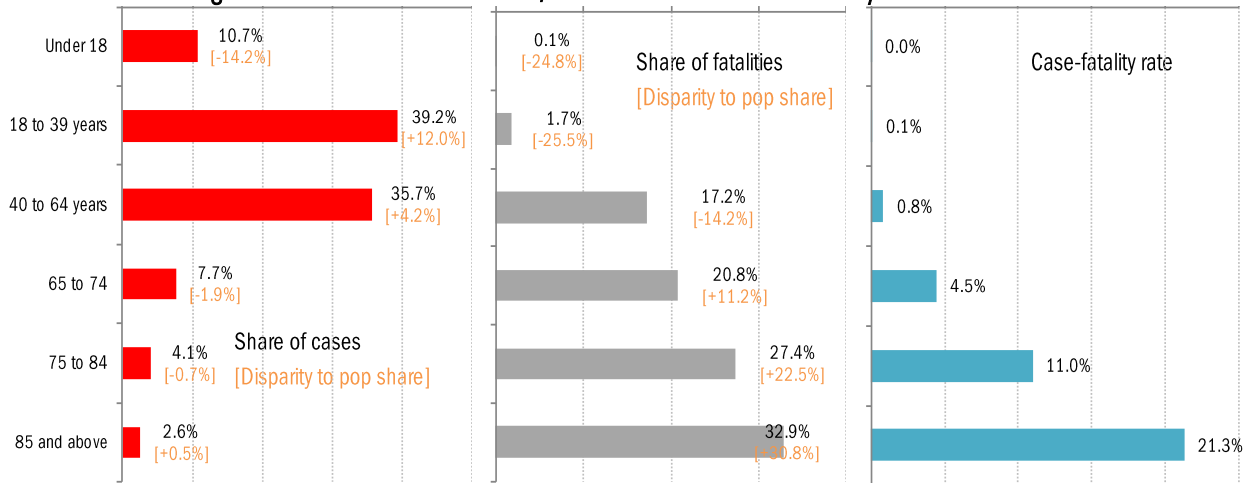
National and state-by-state data do not line up because of different sources



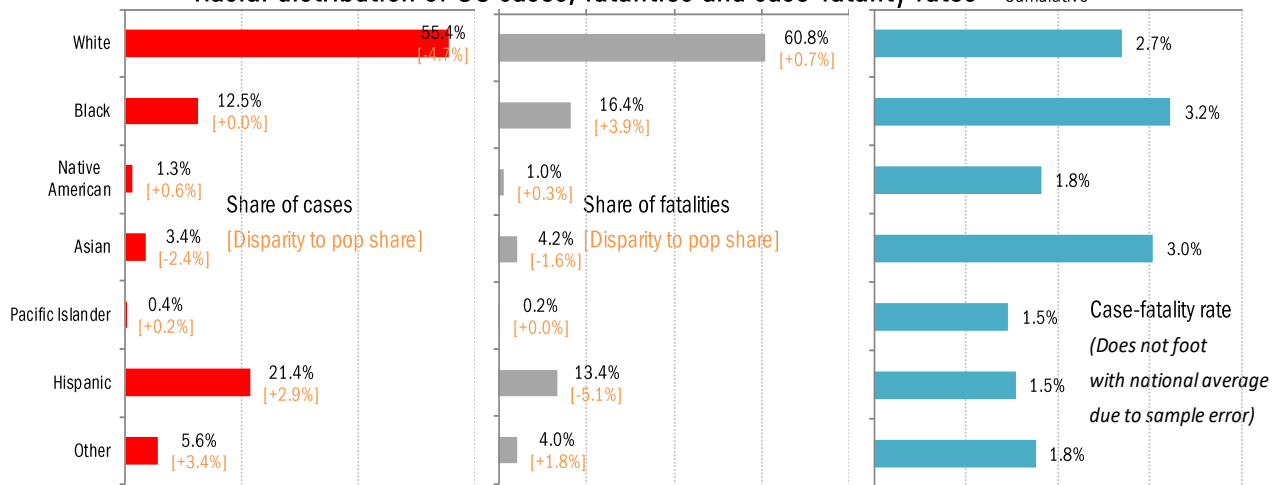
Source: [Covid Tracking Project](https://covidtracking.com), TrendMacro calculations

US deep-dive on the demographics of age, race and health

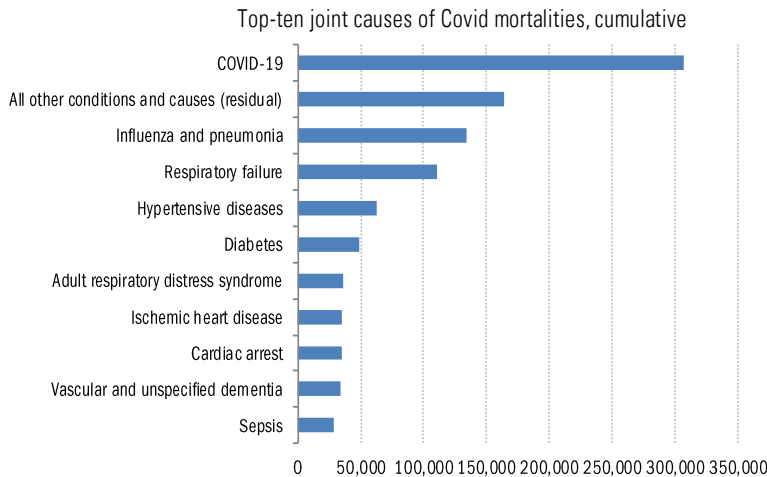
Age distribution of US cases, fatalities and case-fatality rates



Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Some Covid Survivors Haunted by Loss of Smell and Taste](#)

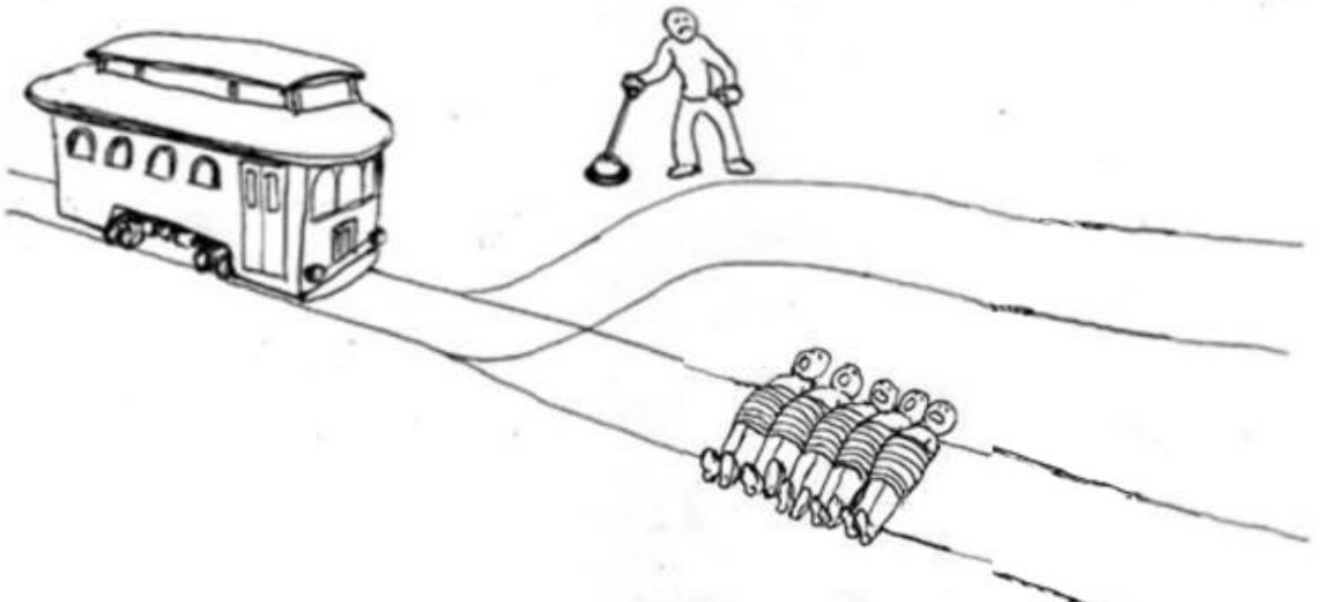
Roni Caryn Rabin
New York Times
January 2, 2021

[A Light Regulatory Touch to Keep Covid Drugs Current](#)

Scott Gottlieb and Mark McClellan
Wall Street Journal
January 10, 2020

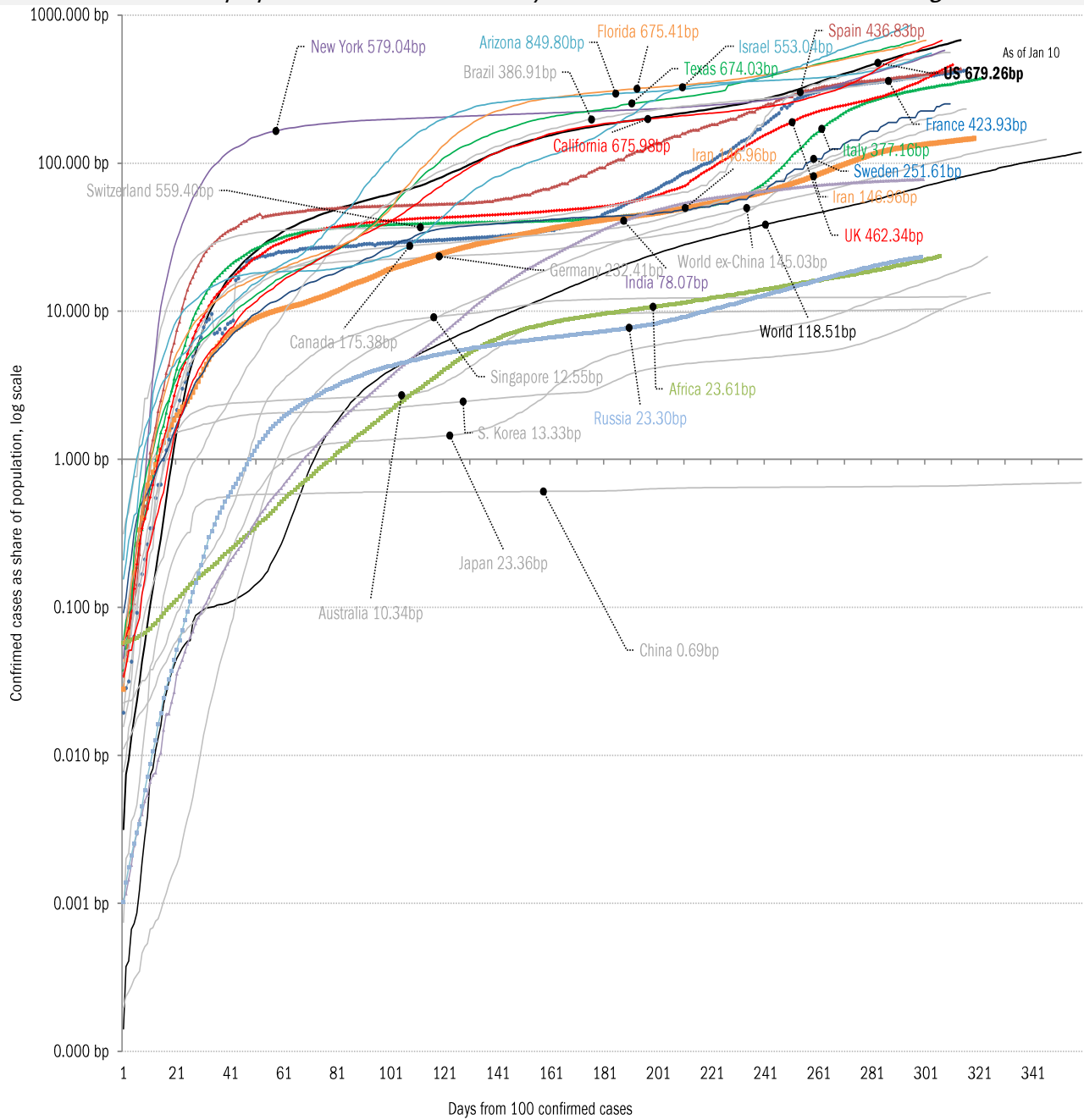
Meme of day

You can pull the lever but then you'd contradict the advice of Masters in Public Health, and they might feel bad



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

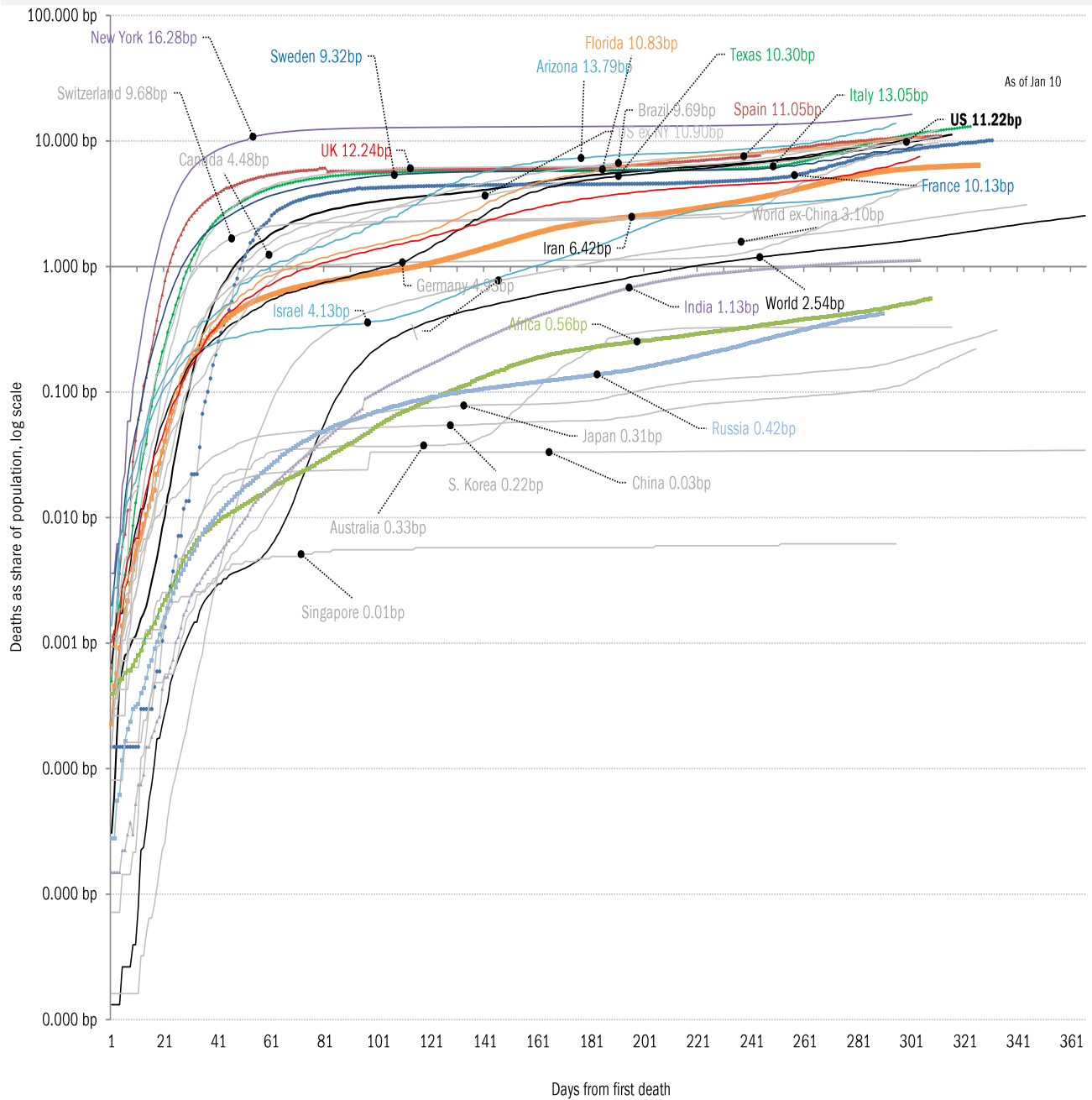
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

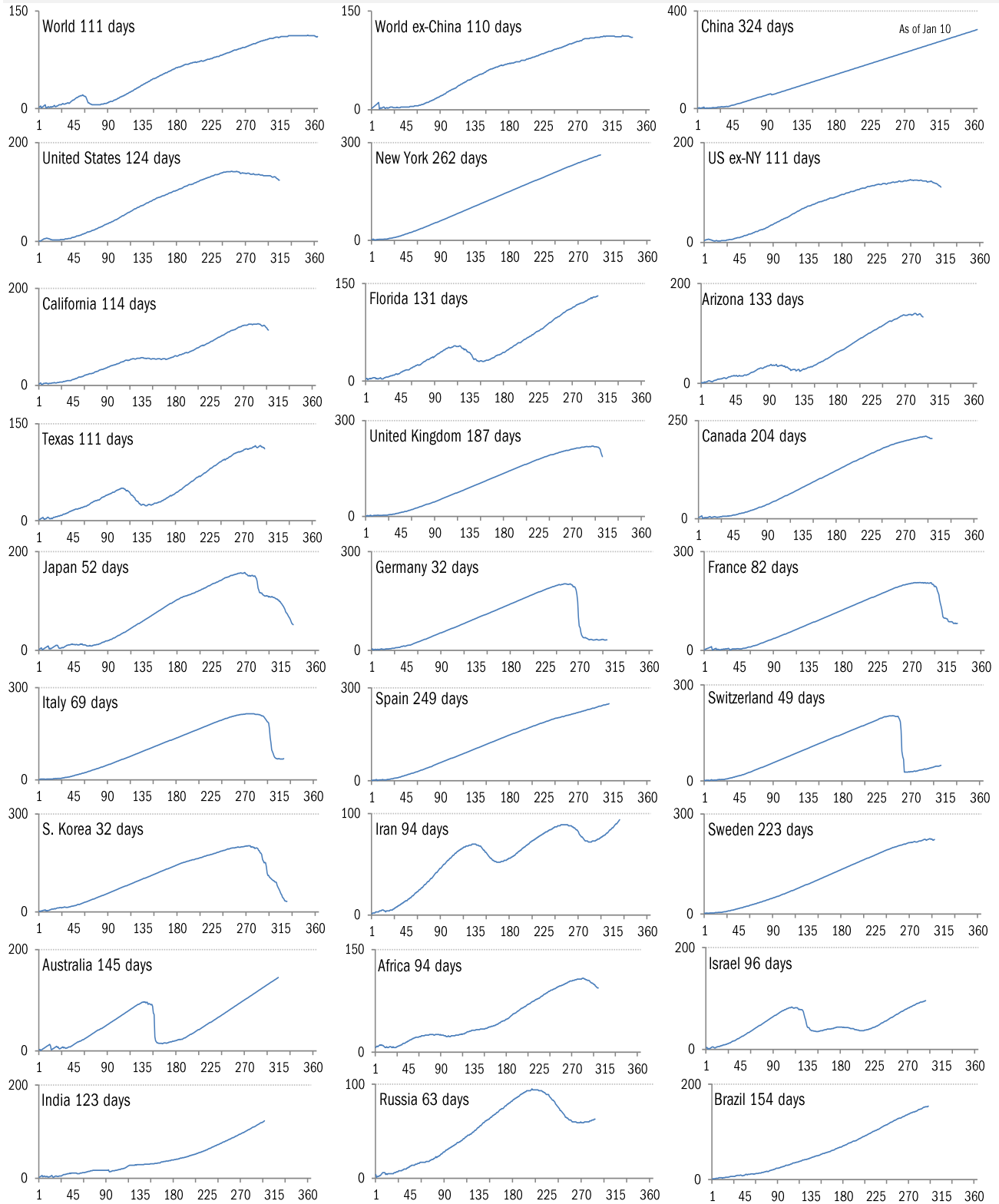


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

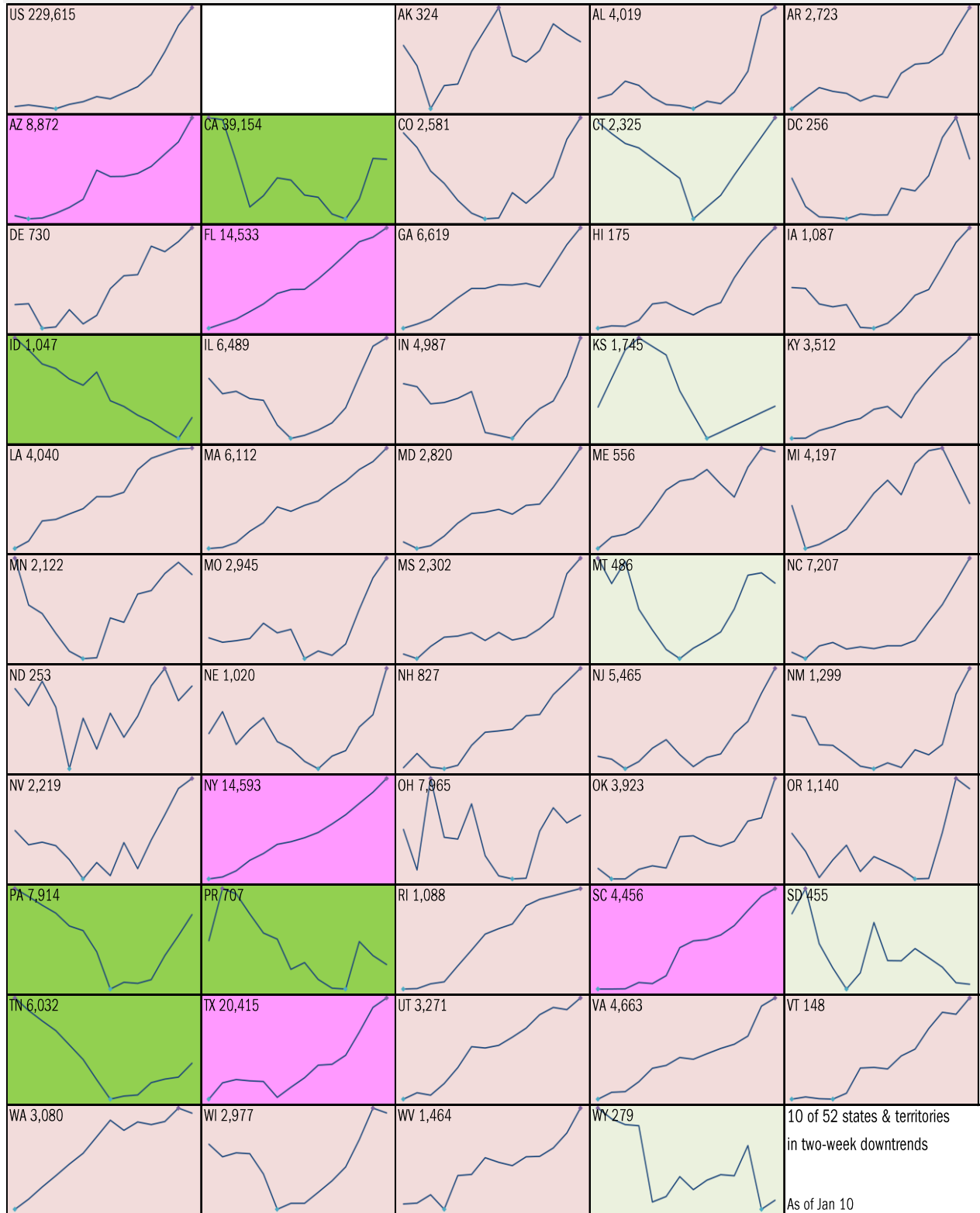


Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

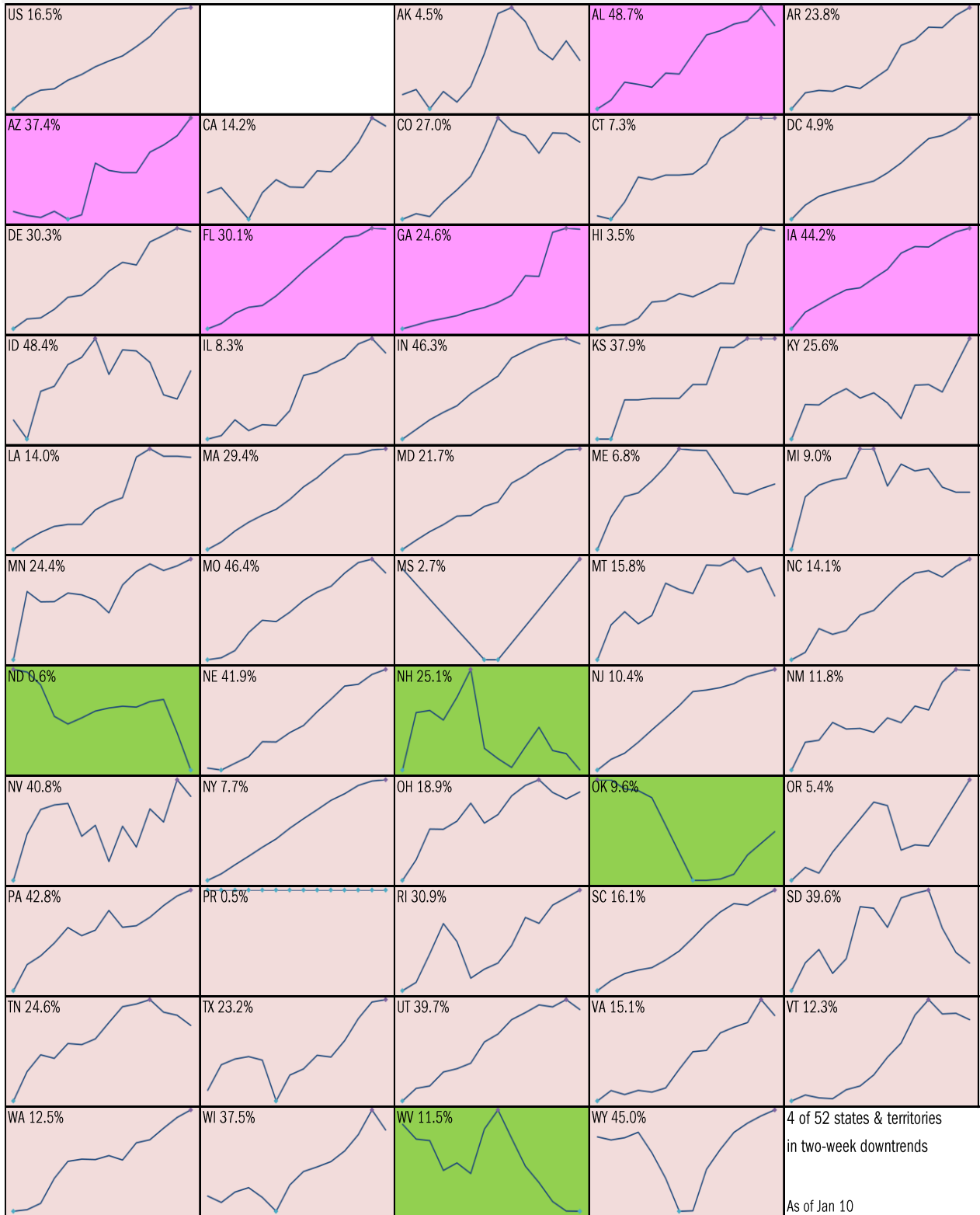


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



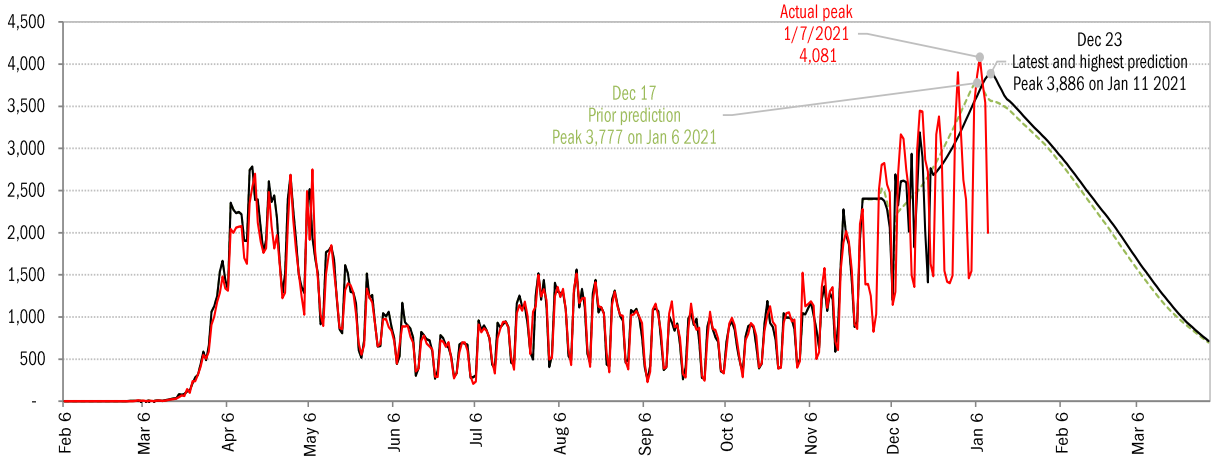
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

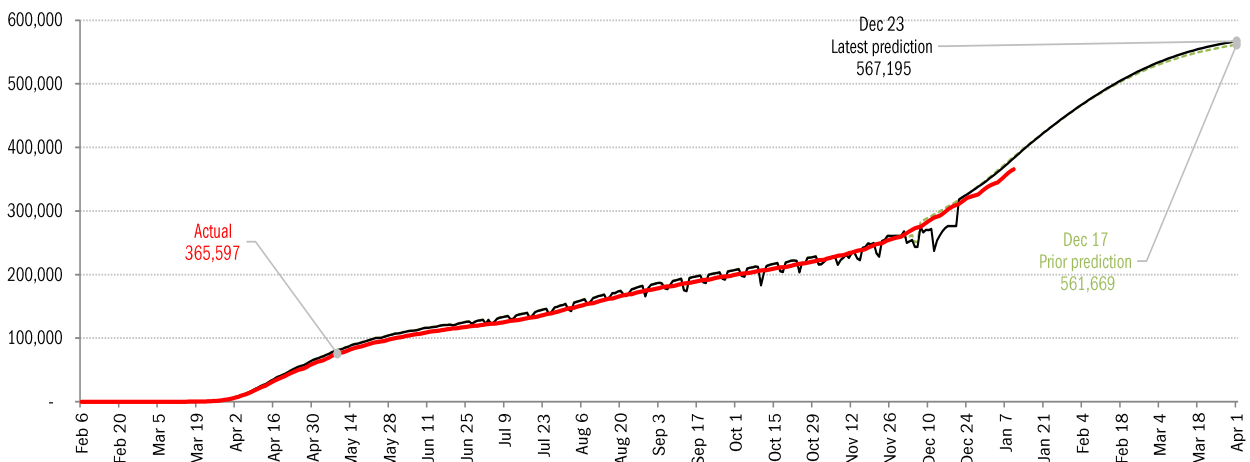
As of Jan 10

Actual versus first, highest, lowest and latest model mean predictions

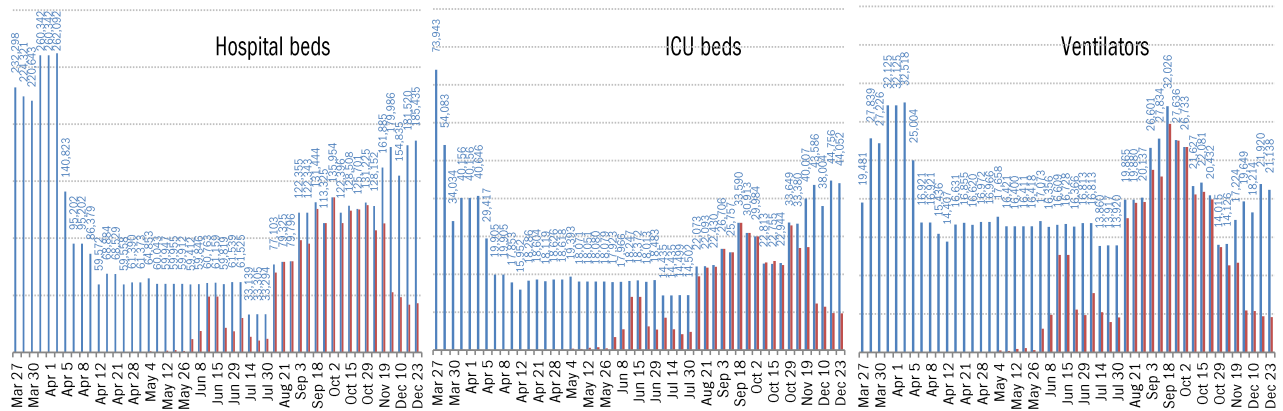


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

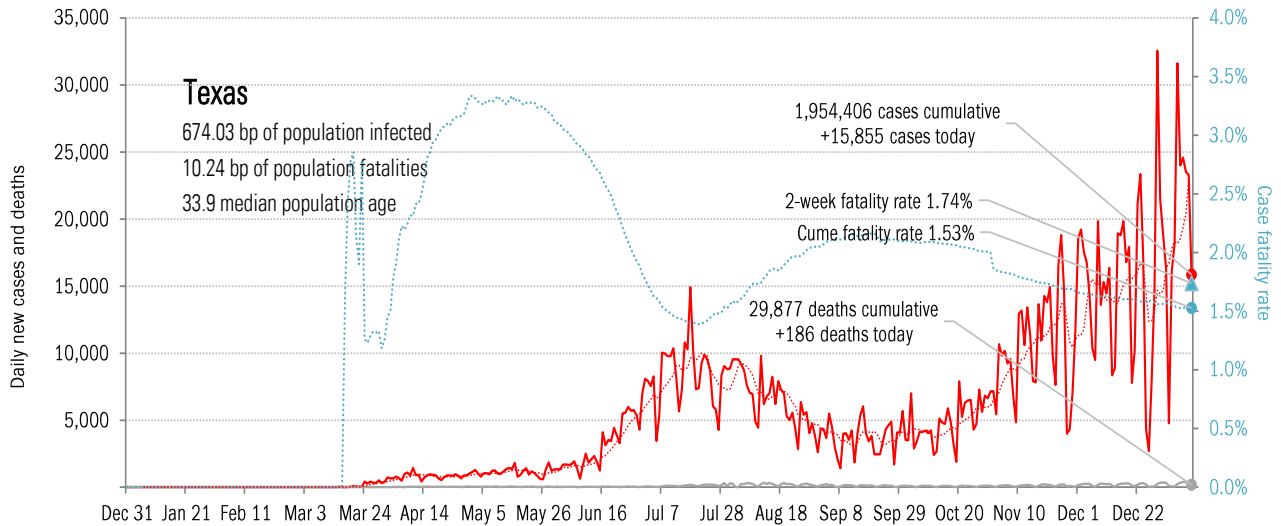
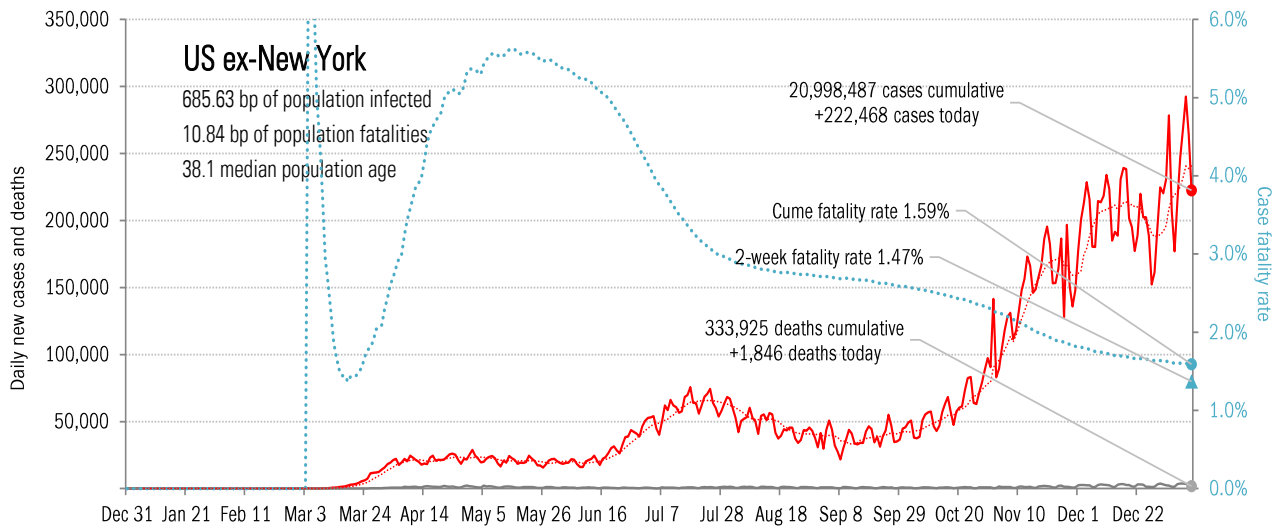
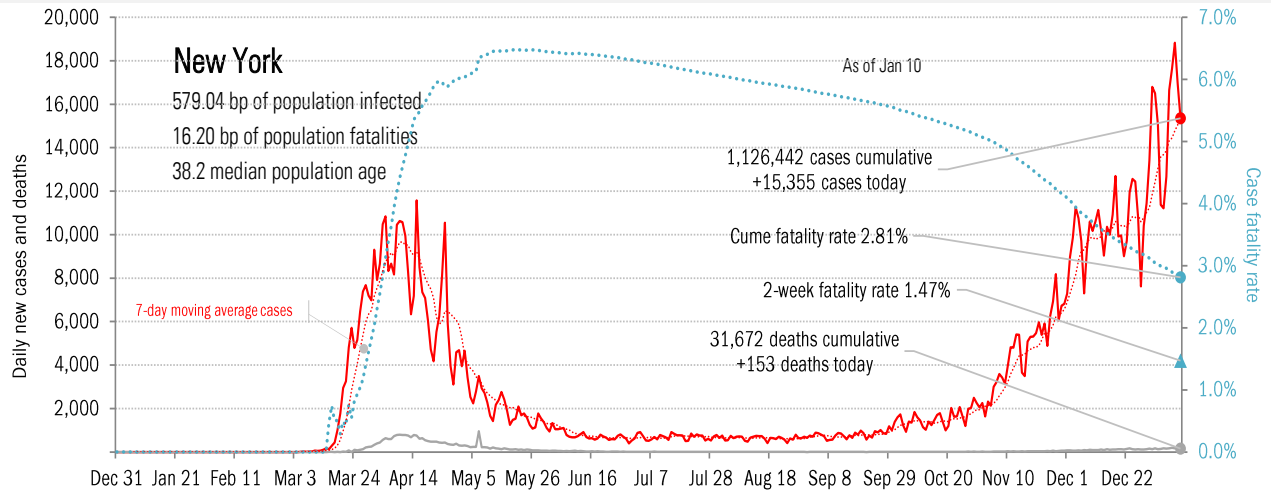


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



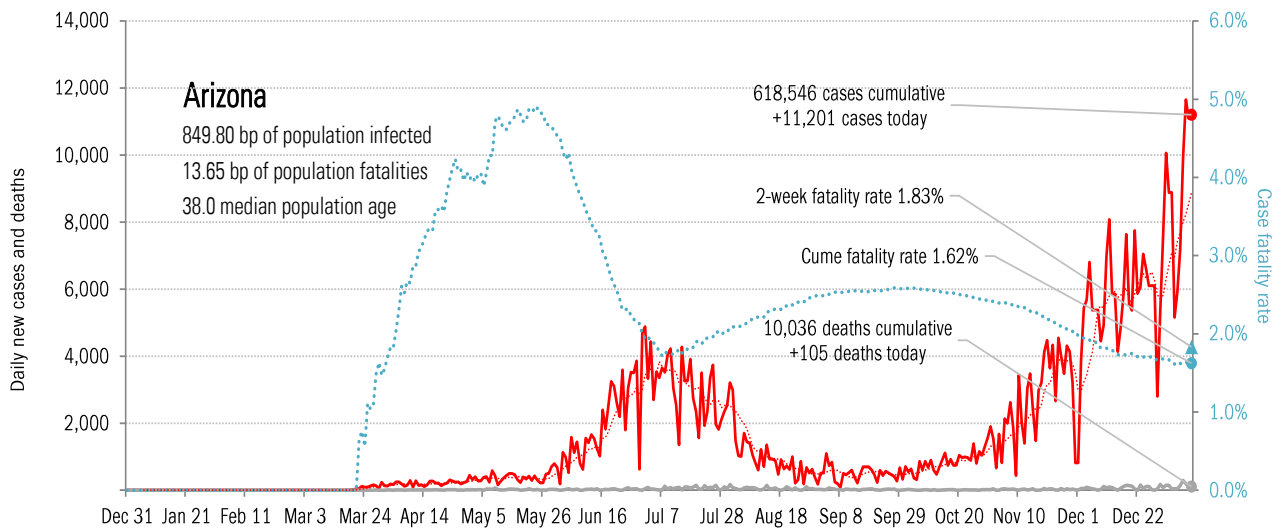
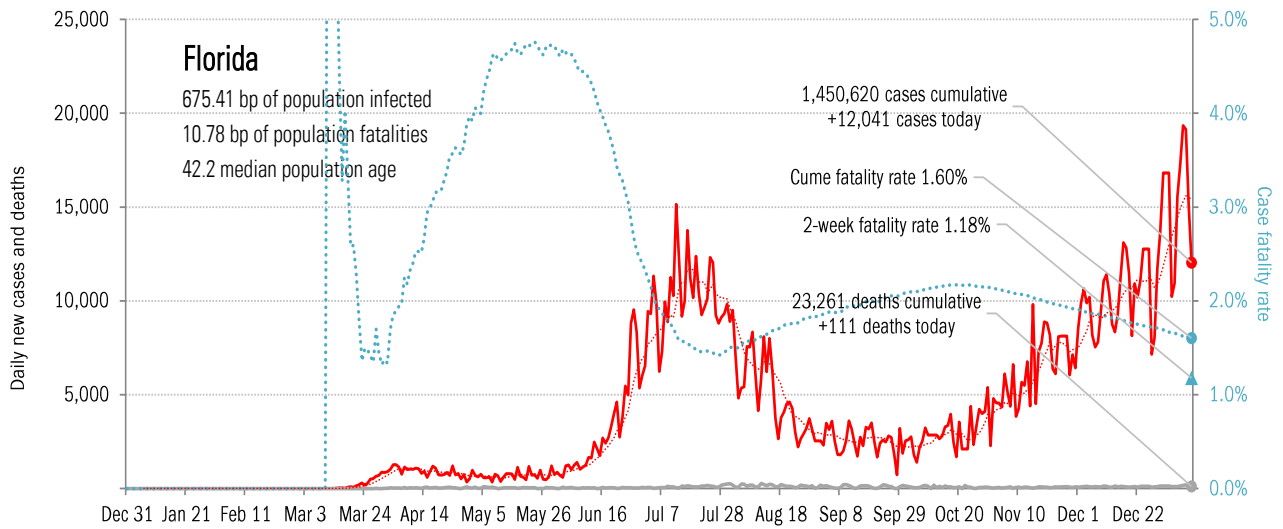
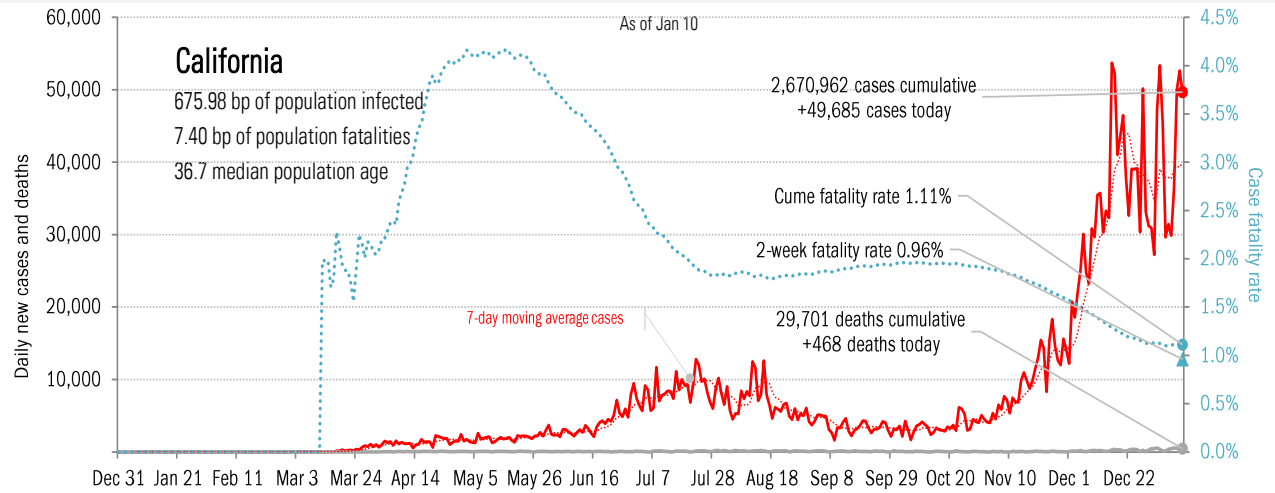
Source: [IHME](#), [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



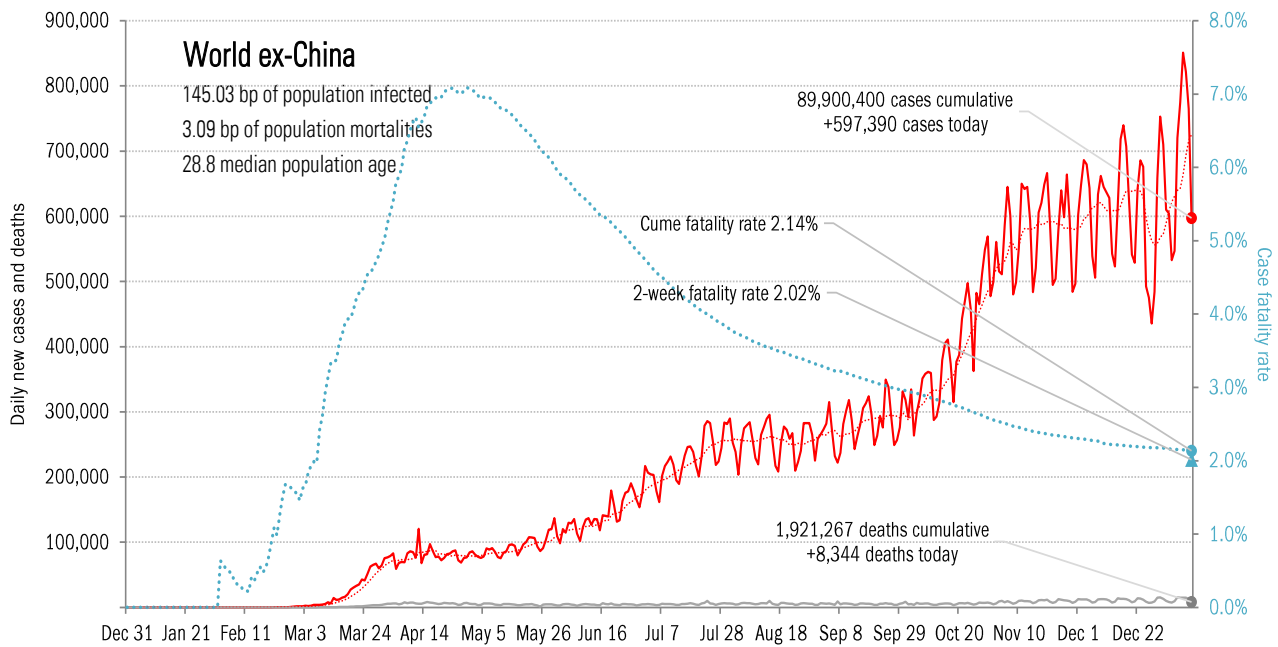
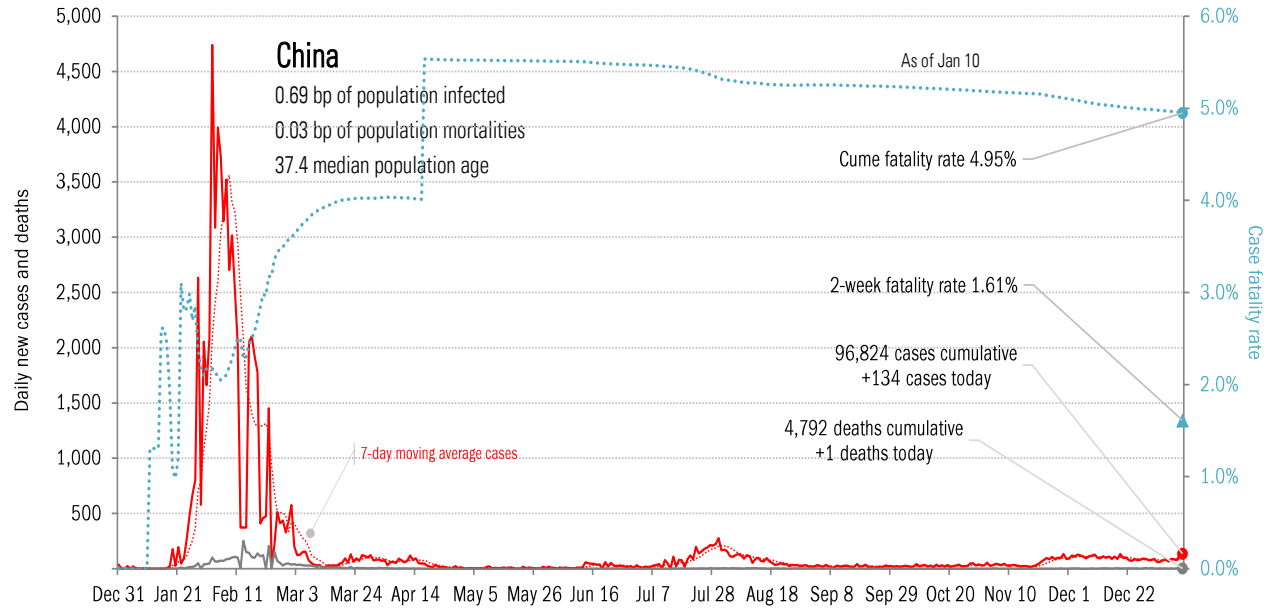
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



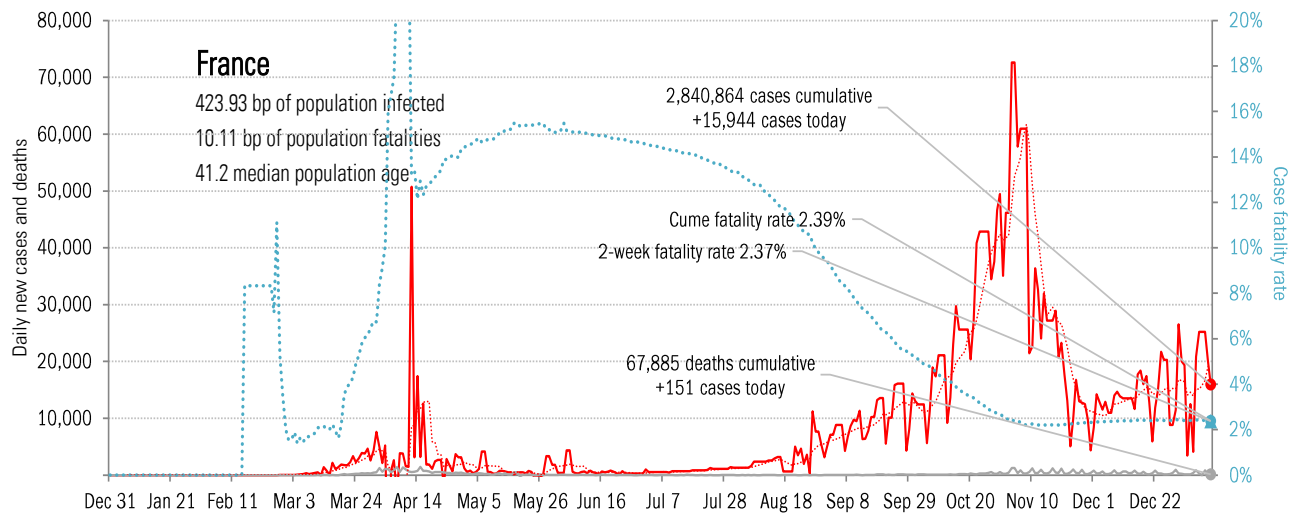
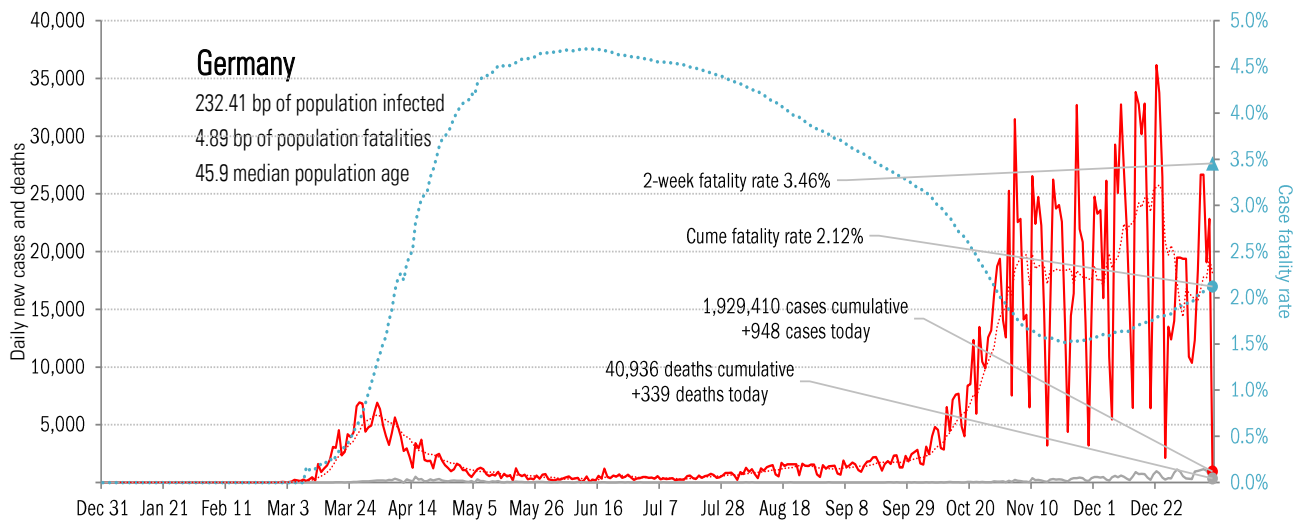
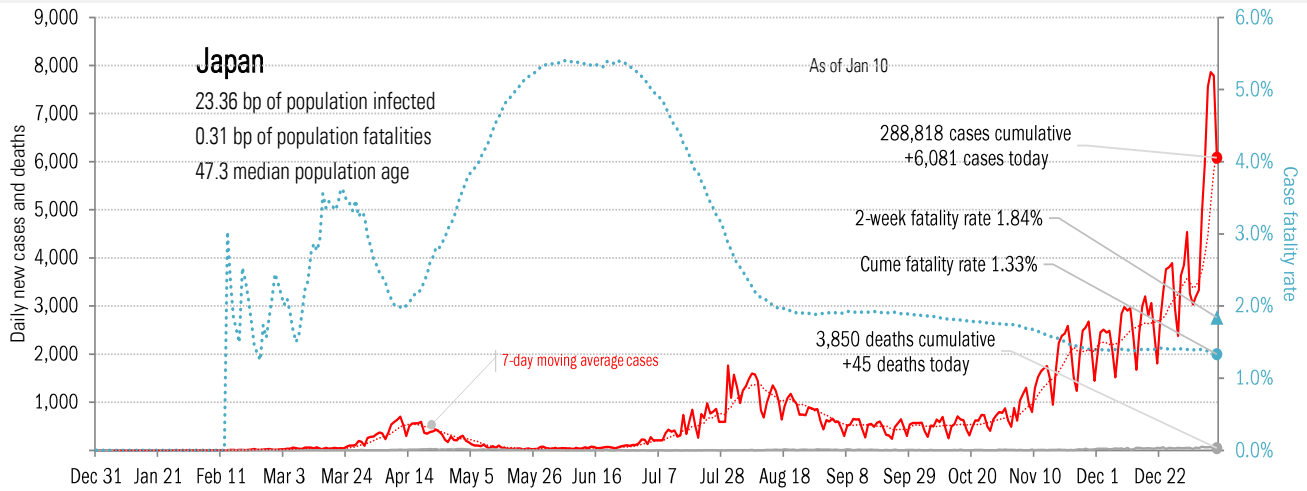
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



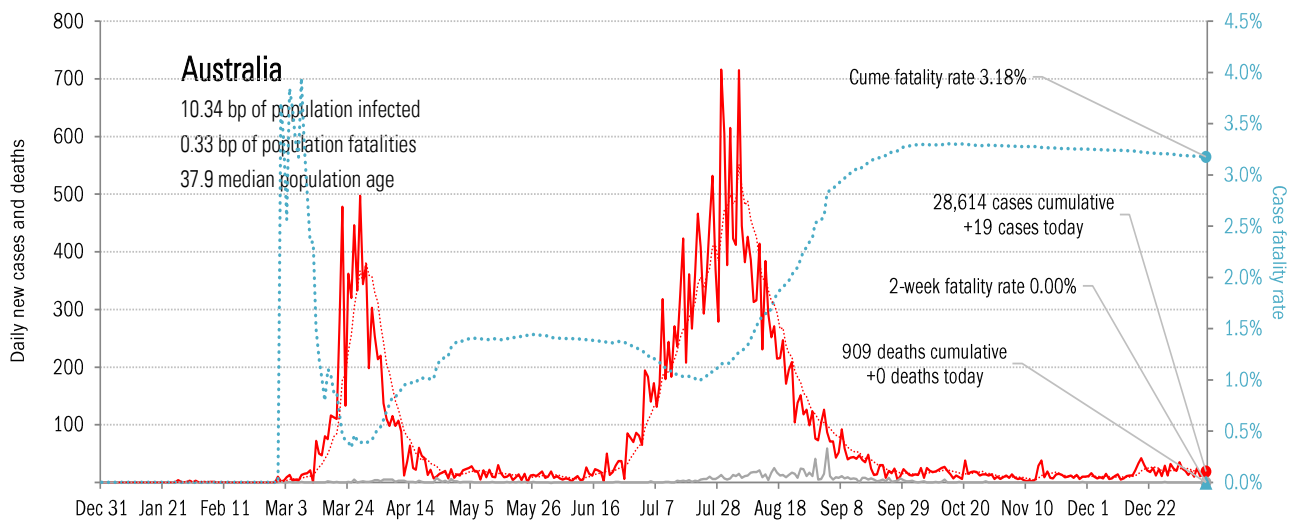
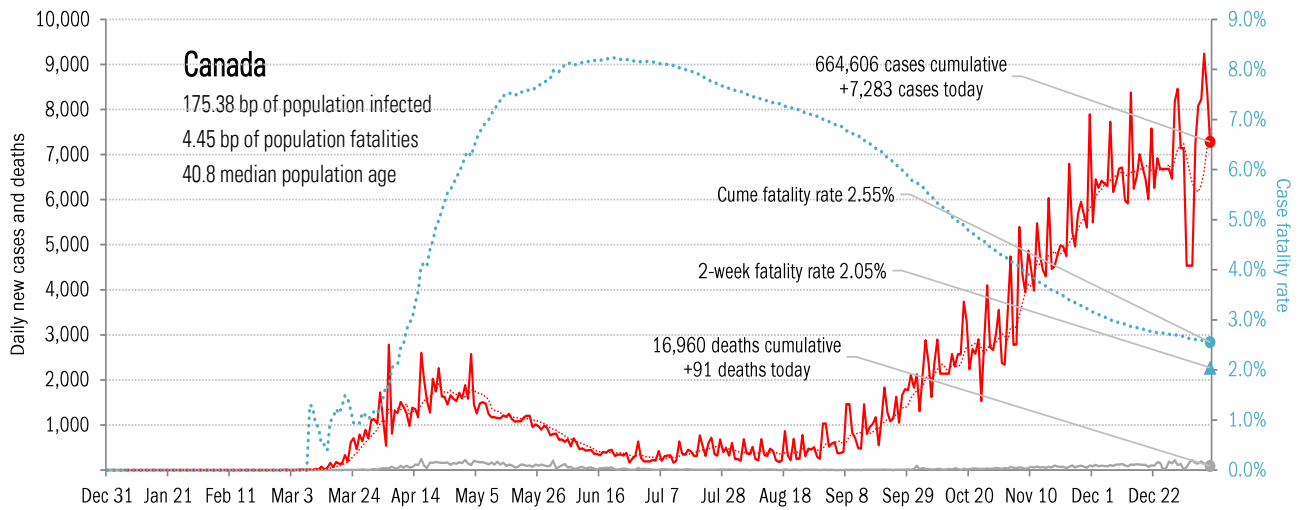
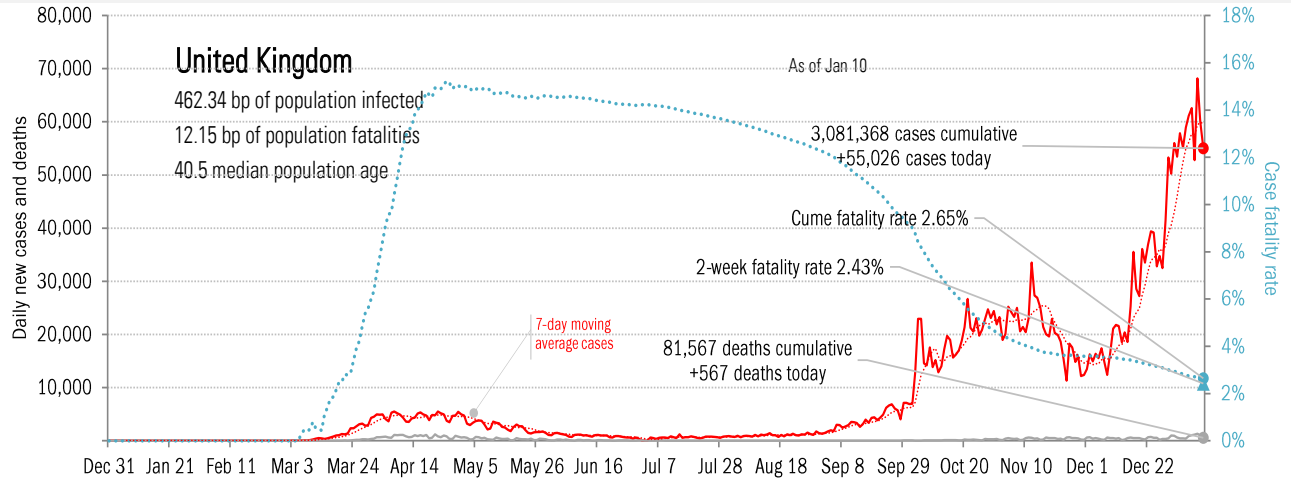
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



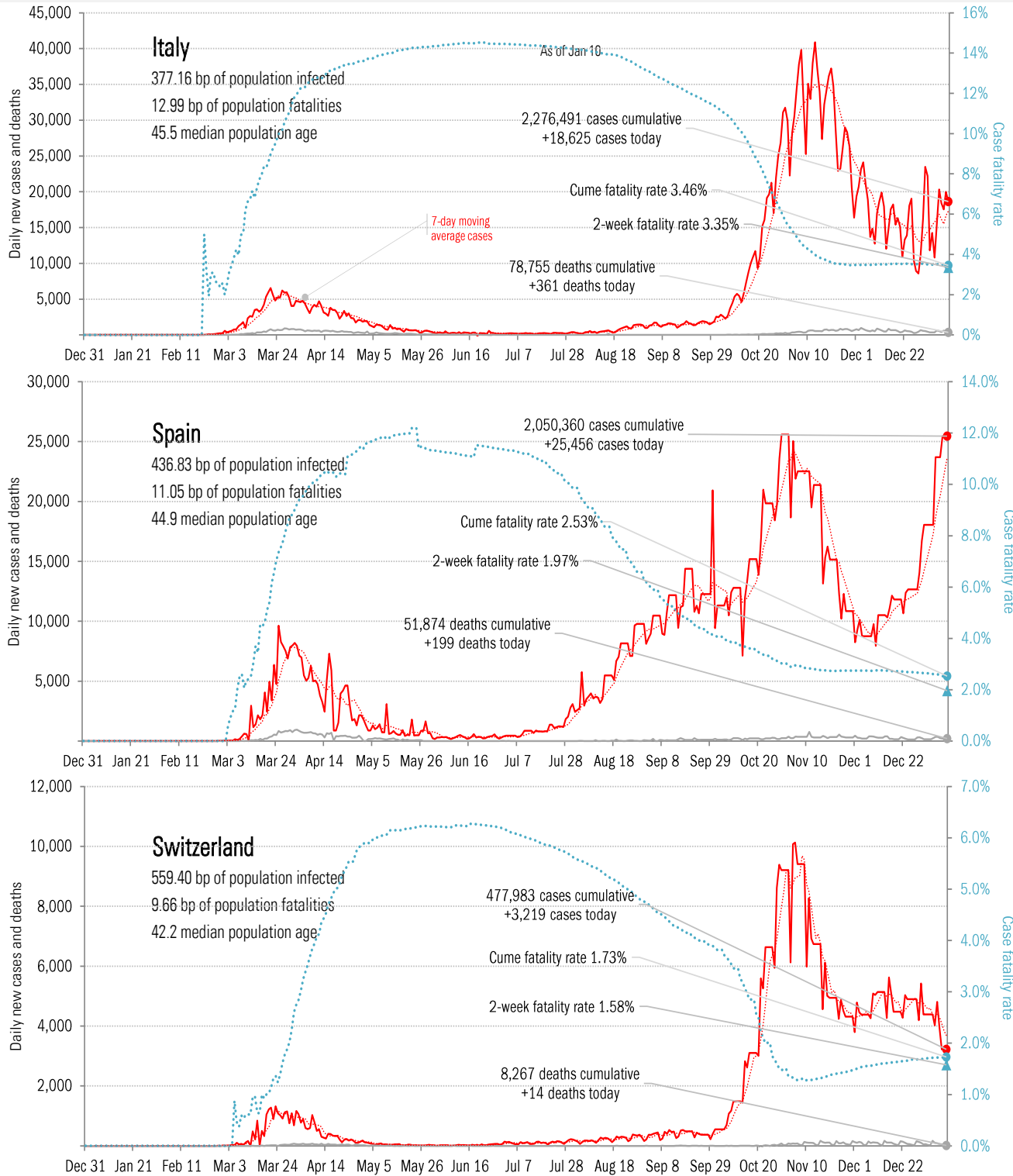
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



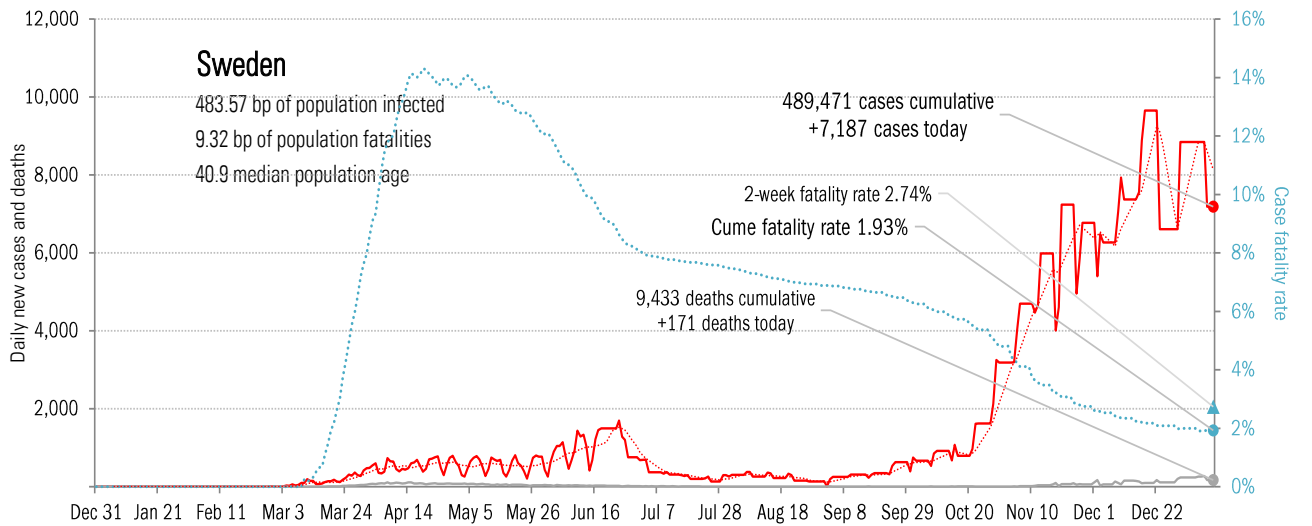
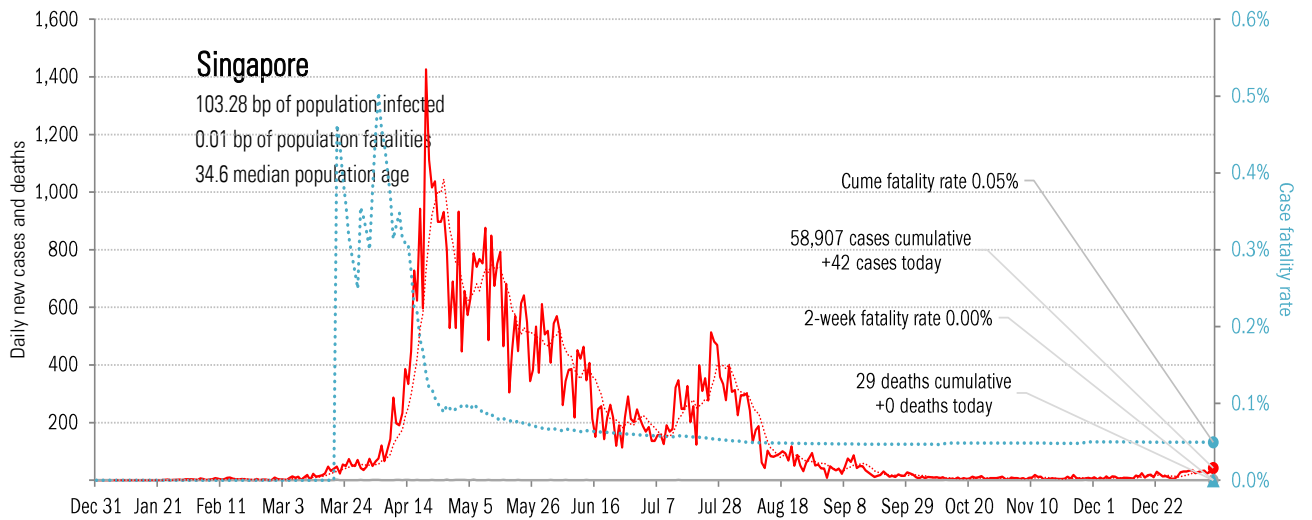
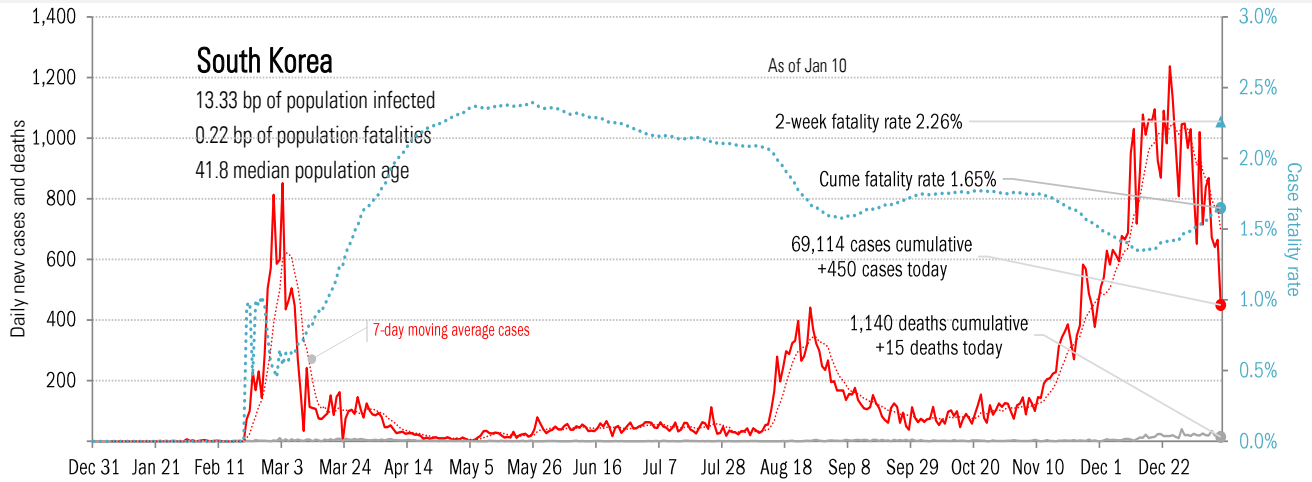
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



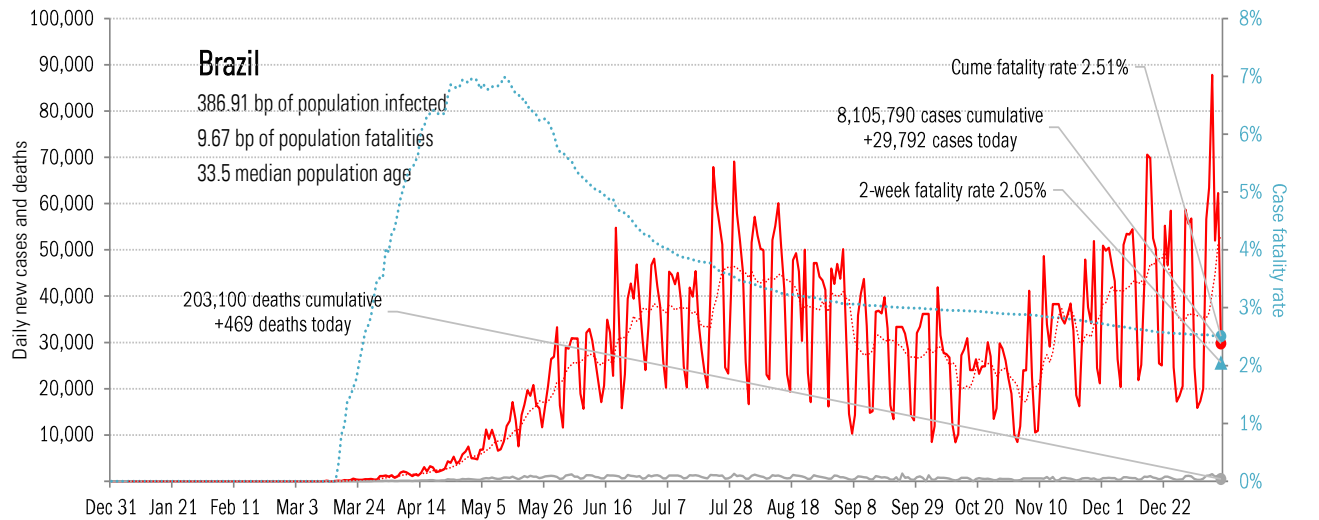
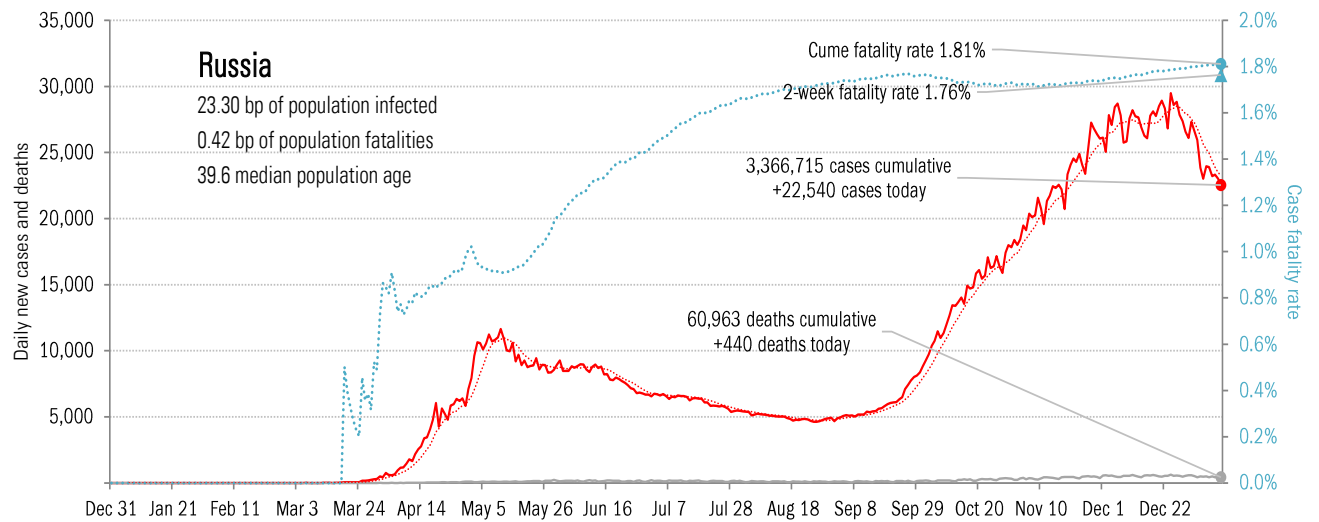
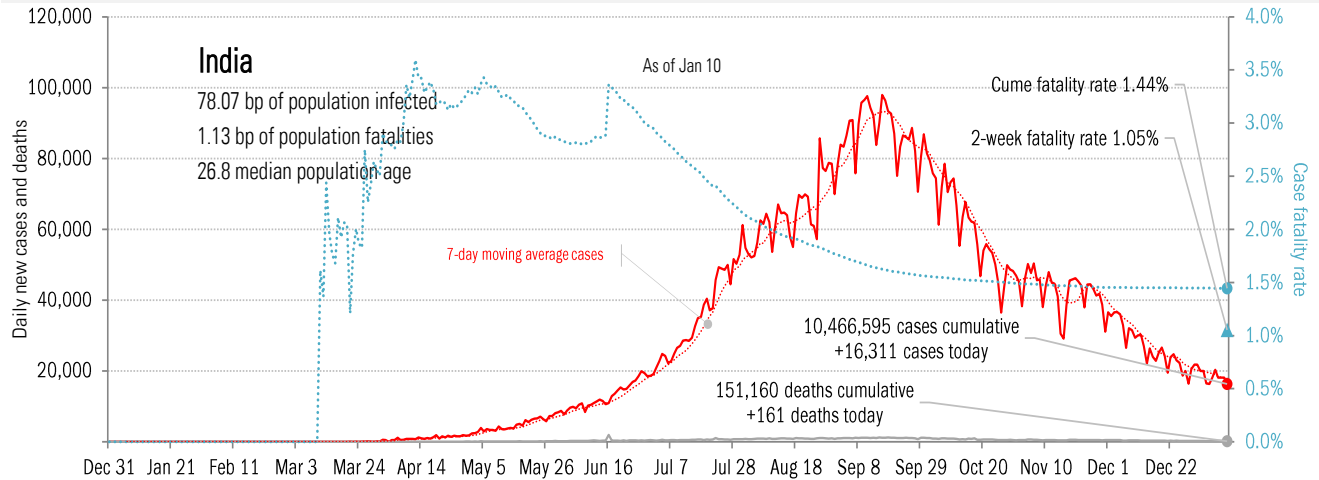
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



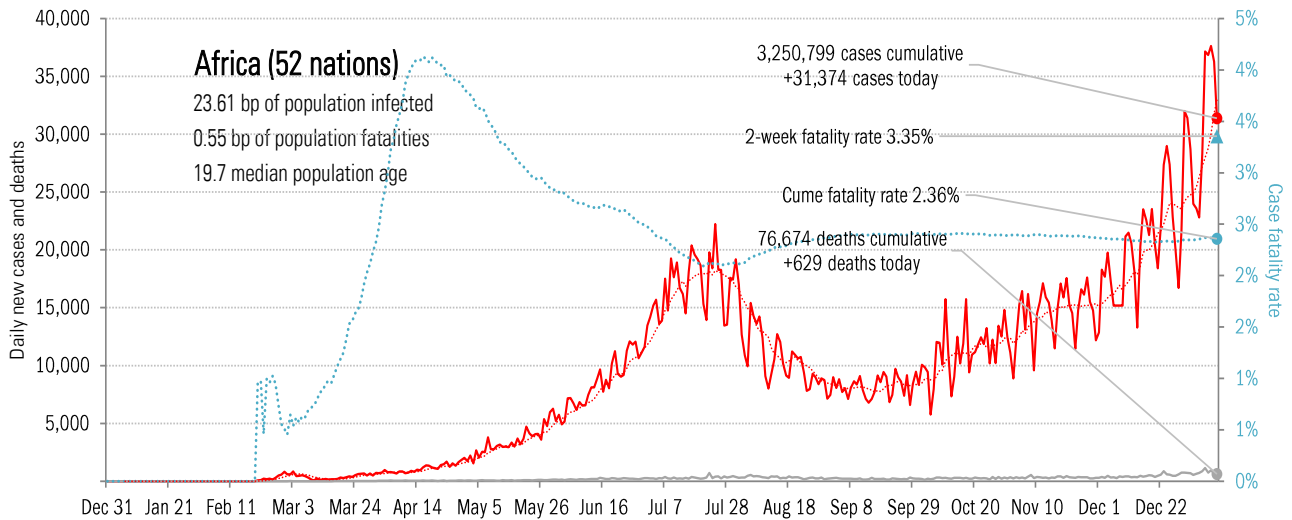
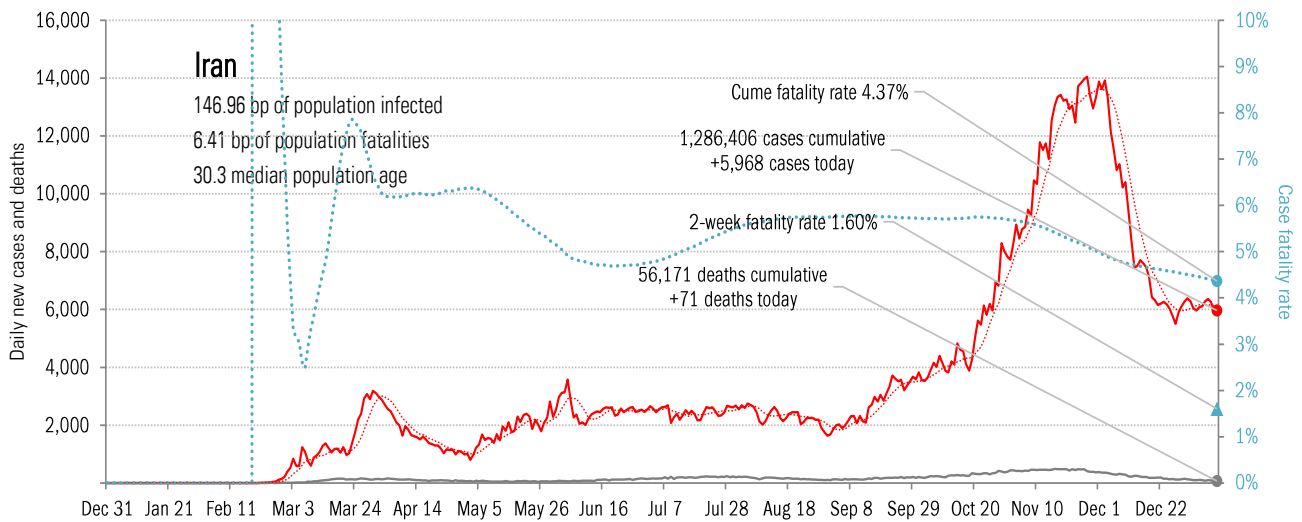
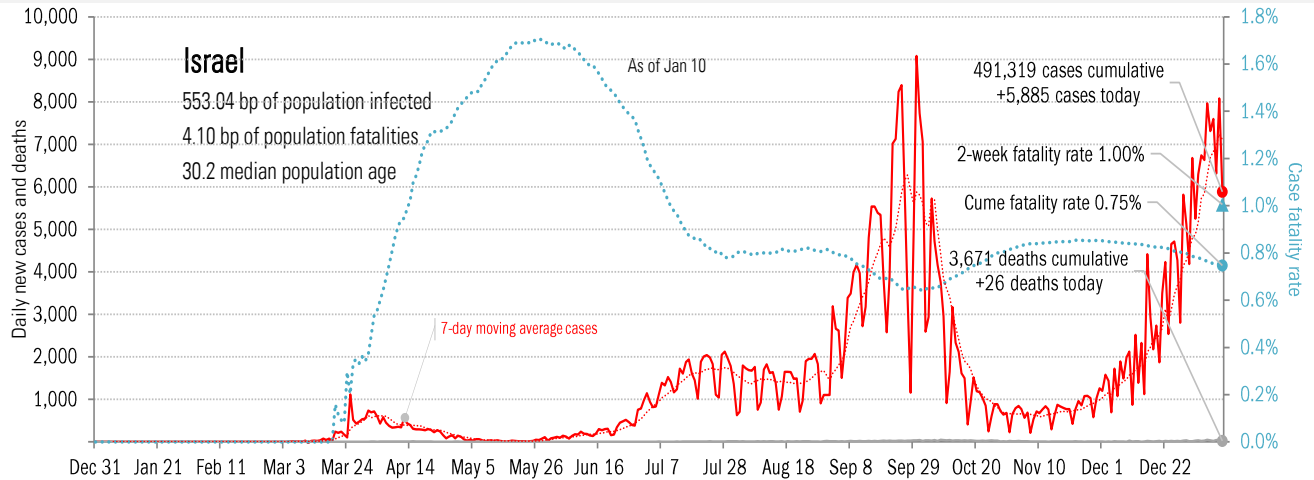
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations