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Data Insights: Covid-2019 Monitor

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The global scorecard



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The US scorecard

The ten worst US states													
New ca	ses	New Deaths		New in hospital		Quime cases		Quime deaths		Qume in	hospital	Hospital use	ICU use
CA	+29,892	CA	+ 459	CA	+335	CA	2,482,226	NY	30,965	NY	89,995	RI 87%	NM 93%
TX	+24,010	PA	+368	TX	+320	TX	1,867,163	TX	28,545	R.	65,232	GA 85%	AL 92%
R.	+ 17,262	TX	+326	KS	+ 176	Æ	1,385,040	CA	27,462	NJ	49,324	MD 83%	GA 91%
NY	+ 16,648	IL	+ 173	GA	+ 140	NY	1,057,676	R.	22,647	GA	43,629	SC 82%	CA 88%
PA	+9,474	NY	+ 163	NC	+112	IL	999,288	NJ	19,523	AZ	41,063	DC 80%	OK 88%
СН	+7,814	NJ	+ 141	MD	+91	CH	742,817	IL	18,735	СН	40,104	NV 80%	TX 87%
TN	+7,588	R.	+ 132	TN	+89	PA	683,389	PA	16,914	IN	36,314	NC 79%	RI 87%
IL	+7,569	KS	+ 130	AZ	+88	TN	625,237	MI	13,667	AL	36,059	CT 78%	NV 86%
AZ	+7,206	AZ	+ 127	0K	+85	GA	602,796	MA	12,836	MD	27,711	CA 78%	MS 85%
NC	+6,952	СH	+ 121	MO	+81	NC	582,348	GA	11,165	MN	22,437	AZ 77%	NC 85%
	+134,415		+2,140		+1,517		11,027,980		202,459		451,868		
	. 040 040		. 0 700		.4004	All -1 -1	04 070 400		050 400		740.000	All -(-(70)/	770/
All states	+243,346		+3,793		+1261	All states	21,070,136		352,123		/10,833	All states 72%	77%
lopten	55%		50%		120%	lopten	52%		5/%	ama atataa n	64%	Iviedian 69%	/5%
						Euro mod		IC at at a	30	ome states n	ot reporting		
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TX	-7 620			п		-230		rewern	NV	-264			
	-1,020				M	-158			INI	-204		л хт	+ 10,001 + 16 <i>4</i> 54
	-1 5/18				۱۷۱۱ ۸7	-100				-168			+ 10,+0+ + 13,466
	-1,040					60			MI	-100			+ 10,400 + 0,631
	-1,000				MS	-09				-101			+ 9,001 + 9,6/17
~∟	-301					-30			1L	-140		~_	+ 3, 3+ /
300,000]													^{7.0%}
	Unit	United States					As of Jan 6						6.0%
250,000 -	250,000 - 646.880 bp of population infected 21							21,07	0,136 cases cumulative	0.070			
10.811 bp of population fatalities								+'2	43,346 cases topay				
	38.1 n	nedian pop	iulation age)	1	À	<u>,</u>					Adda f	- 5.0%
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anc							$\sim N_{\odot}$						- 4.0% 13e f
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ew e	051	accina/	tions			Most recent char	nge	and the second				/ ľ l	- 3.0% a
aily n	17.29	million do	ses distibut	ed		+0.27 million/day	Y				·····		ଜ
凸 100,000 -	<mark>5.31 m</mark>	nillion 1st	doses recei	ved		+0.47 million/day	Y					Sec.	
	3.42 m	nillion dist	ributed to lo	ong-term ca	are	+0.16 million/day	4				∧["		- 2.0%
	0.51 m	nillion 1st	doses long-	term care		+0.08 million/day		A			. NJV '	Sume fatality rate 1.67%	•
50,000 -			- N				N.	'YM	nn.	MA	V 2-	week fatality rate 1.18%	1.0%
				M	AAAA	N			°∨₩V	VVVV			
							7-	7-day moving average cases				2.123 deaths cumulative	
+			:		<u> </u>				10		0.12	+3,793 deaths today	.0% 0.0%
Dec 3	31 Jan 21	⊦eb 11	Mar 3 Mai	r24 Apr1	4 May 5	May 26 Jun 16	Jul 7 Ju	128 Aug	g 18 Sep	8 Sep 29	Oct 20 No	v 10 Dec 1 Dec 22	

Source: Covid Tracking Project, Dept. of Health and Human Services, CDC, TrendMacro calculations



Source: Covid Tracking Project, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

U.S. Has Been Down This Vaccine Rollout Road Before

Joe Nocera *Bloomberg* January 6, 2021

<u>'It's Easy Money': Nigerian Scammer Laughs about</u> <u>Huge Sums Stolen from COVID Welfare Programs in</u> <u>Bombshell Interview</u> Brad Polumbo *Foundation for Economic Education* January 4, 2021

Meme of day



Extreme New Show Has Bear Grylls Try To Survive A Day In A New York Nursing Home

Source: Our beloved clients, and Power Line blog "The Week in Pictures"



The coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*







Requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in new cases *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Tracking Project, TrendMacro calculations

Alt requirement to <u>Open Up America Again</u>: 14-day "downward trajectory" in pos tests *14-day moving average, last 14 days Most recent value displayed* • High • Low Downward trajectory Five best Upward trajectory Five worst



Source: Covid Tracking Project, TrendMacro calculations

Reality-checking the models: actuals versus IHME predictions

New daily fatalities

Actual versus first, highest, lowest and latest model mean predictions



Cumulative fatalities





Healthcare system stress, peak and ultimate estimated at each model revision



Source: IHME, Covid Tracking Project, TrendMacro calculations

As of Jan 6



Source: Covid Tracking Project,, TrendMacro calculations



Source: Covid Tracking Project,, TrendMacro calculations

Patient zero... and then everyone else







Impact in the largest economies



Impact in The Anglosphere 70,000 18% United Kingdom 16% As of Jan 6 60,000 426.91 bp of population infected 2,845,265 cases cumulative new cases and deaths +62,556 cases today 50,000 11.47 bp of population fatalities 40.5 median population age Cume fatality rate 2.72% 40,000 10% 2-week fatality rate 2.16% 8% 30,000 6% 20,000 7-day moving averagecases 4% 77,470 deaths cumulative 10,000 2% +1,042 deaths today 0% Dec 31 Jan 21 Feb 11 Mar 3 Mar 24 Apr 14 May 5 May 26 Jun 16 Jul 7 Jul 28 Aug 18 Sep 8 Sep 29 Oct 20 Nov 10 Dec 1 Dec 22 9,000 9.0% 631,466 cases cumulative Canada 8,000 8.0% +8,082 cases today 166.64 bp of population infected 7,000 4.29 bp of population fatalities Daily new cases and deaths 6,000 40.8 median population age Cume fatality rate 2.60% 5,000 5.0% 2-week fatality rate 1.91% 4,000 3,000 AMM 3.0% 16,403 deaths cumulative +150 deaths today 2,000 2.0% 1.000 1.0% MARAN AM 1/1/ 0.0% Dec 31 Jan 21 Feb 11 Mar 3 Mar 24 Apr 14 May 5 May 26 Jun 16 Jul 7 Jul 28 Aug 18 Sep 8 Sep 29 Oct 20 Nov 10 Dec 1 Dec 22 800 4.5% Australia 4.0% 700 10.32 bp of population infected 3.5% 600 0.33 bp of population fatalities Daily new cases and deaths 37.9 median population age 500 Cume fatality rate 3.18% 2.5% 400 2-week fatality rate 0.38% 2.0% 300 28,546 cases cumulative 1.5% +10 cases today 200 1.0% 909 deaths cumulative +0 deaths today 100 0.5% 0.0%

Dec 31 Jan 21 Feb 11 Mar 3 Mar 24 Apr 14 May 5 May 26 Jun 16 Jul 7 Jul 28 Aug 18 Sep 8 Sep 29 Oct 20 Nov 10 Dec 1 Dec 22



Impact in other hot-spots







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