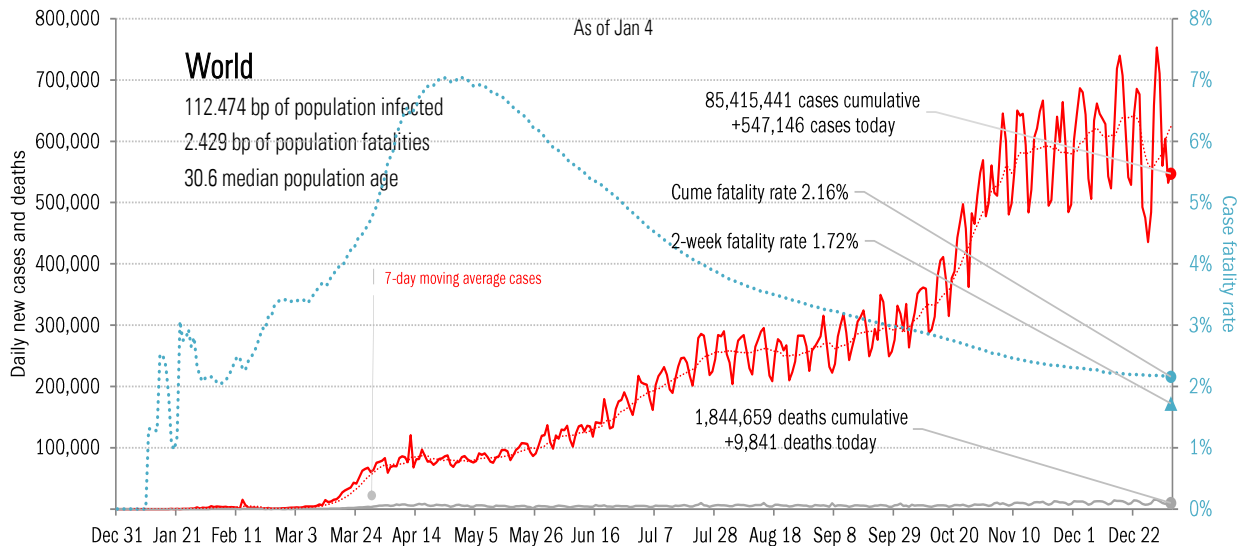
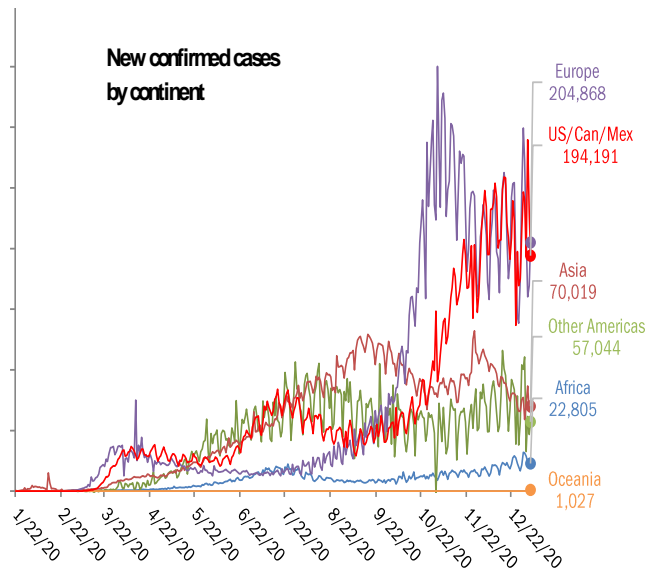


Data Insights: Covid-2019 Monitor

Tuesday, January 5, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+177,669	United States	+1,545
United Kingdom	+58,923	Germany	+957
Spain	+30,579	Mexico	+544
Russia	+23,015	Brazil	+543
Brazil	+20,006	Russia	+473
India	+16,375	South Africa	+434
Turkey	+13,695	United Kingdom	+410
South Africa	+12,601	France	+385
Germany	+12,320	Italy	+348
Italy	+10,798	Lithuania	+307
+375,981		+5,946	
World	+547,146	World	+9,841
Top ten	69%	Top ten	60%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

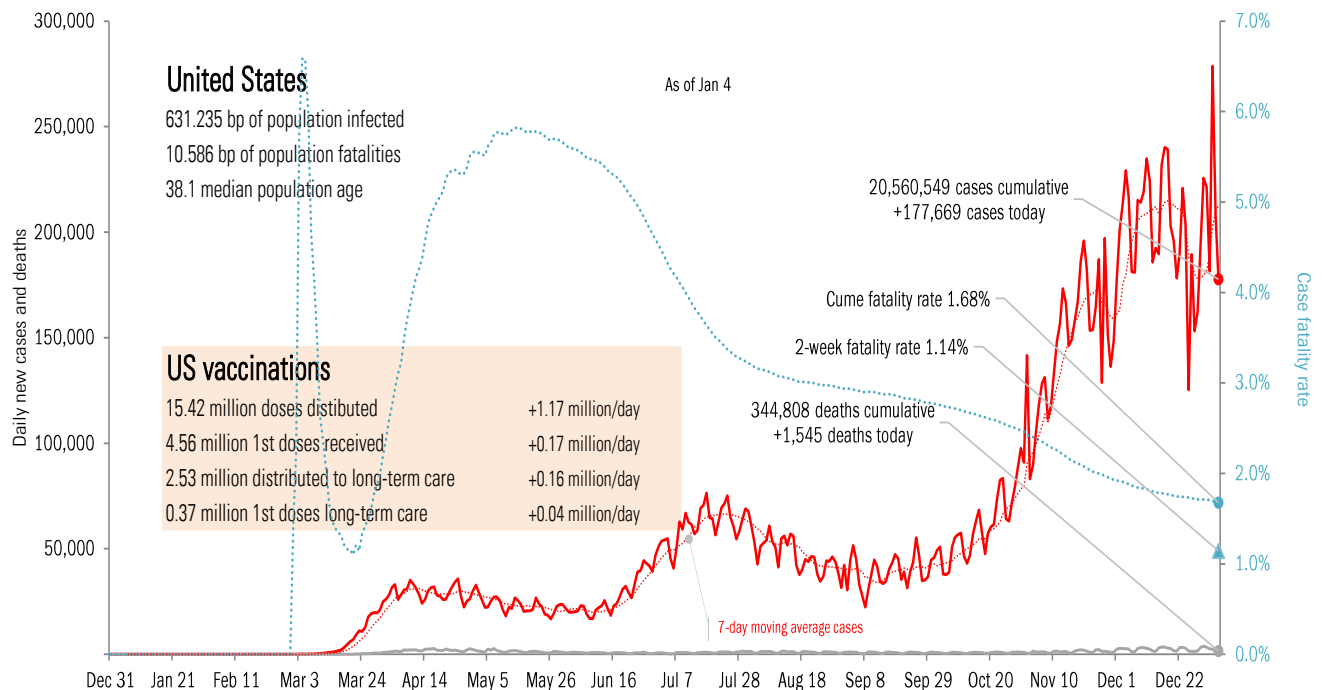
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
CA	+29,633		NY	+172		CA	+493		CA	2,420,894		NY	30,648		NY	89,995		R	87%	NM	93%
TX	+18,182		TN	+143		TX	+398		TX	1,811,523		TX	27,969		FL	64,397		GA	85%	AL	92%
NY	+11,209		FL	+105		NY	+288		FL	1,352,222		CA	26,635		NJ	48,770		MD	83%	GA	91%
FL	+10,935		CA	+97		FL	+269		NY	1,028,362		FL	22,415		GA	42,595		SC	82%	CA	88%
WA	+8,644		IL	+90		GA	+210		IL	984,880		NJ	19,244		AZ	39,897		DC	80%	OK	88%
CH	+5,942		MI	+85		AL	+179		CH	727,423		IL	18,412		CH	39,112		NV	80%	TX	87%
MI	+5,490		CT	+69		CH	+168		PA	665,097		PA	16,361		IN	35,856		NC	79%	RI	87%
NC	+5,187		CH	+67		IL	+131		TN	612,250		MI	13,391		AL	35,430		CT	78%	NV	86%
AZ	+5,158		PA	+66		IN	+122		GA	591,106		MA	12,671		MD	27,367		CA	78%	MS	85%
IL	+5,059		MA	+61		NJ	+112		NC	570,111		GA	10,971		MN	22,180		AZ	77%	NC	85%
+106,439			+955			+2,370			10,763,868			198,717			445,599						
All states	+177,669			+1,545			+2648		All states	20,560,549			344,808			699,971		All states	72%		77%
Top ten	59%			62%			90%		Top ten	52%			58%			64%		Median	69%		75%

Some states not reporting

Five most improved US states

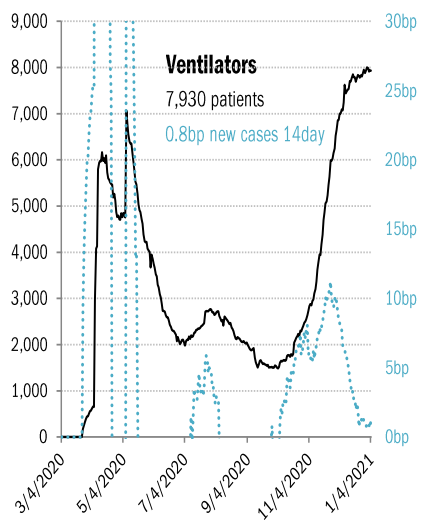
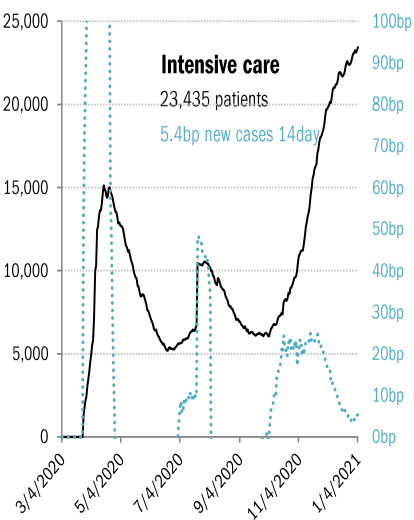
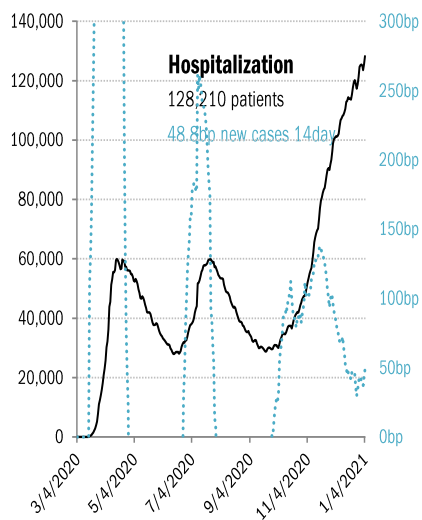
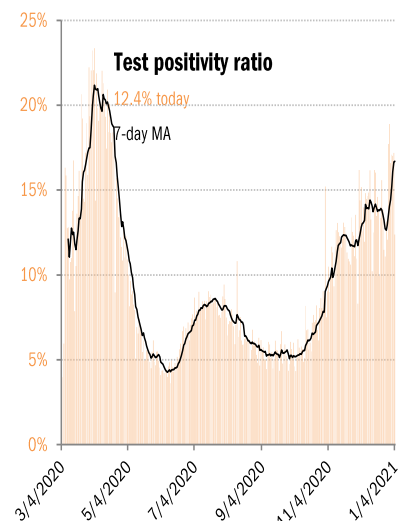
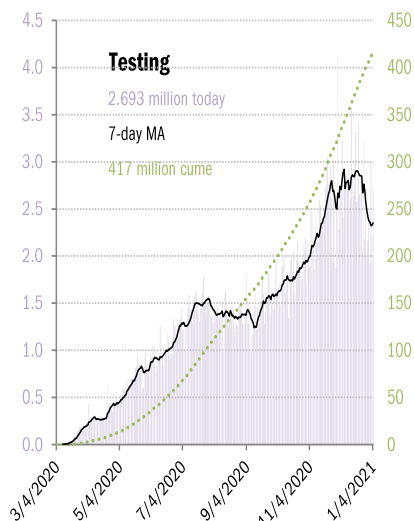
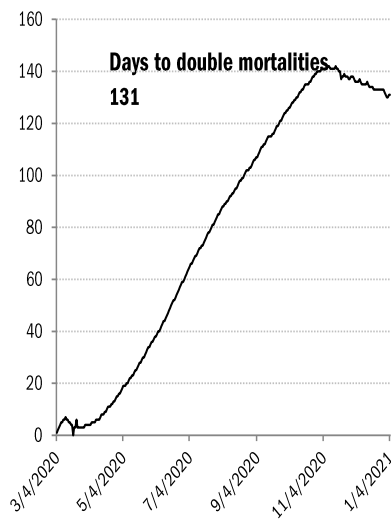
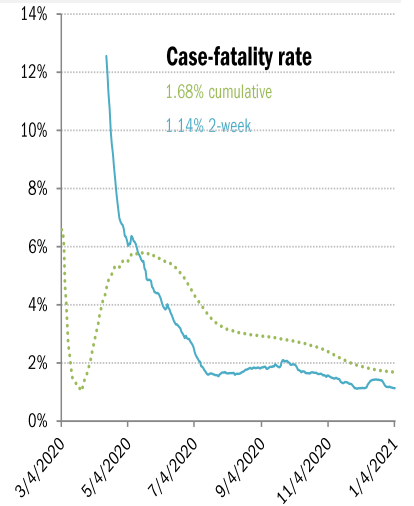
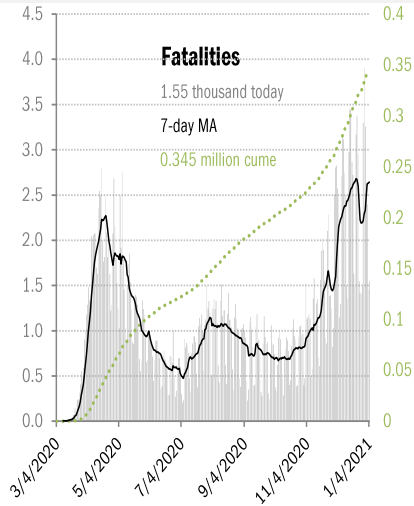
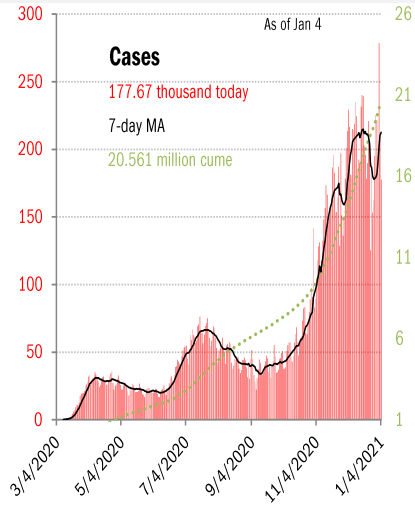
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
CA	-15,719	CA	-84	KS	-163	NC	+83,602
AZ	-12,076	SC	-69	MO	-150	MS	+14,840
OK	-5,318	MA	-47	MN	-85	TX	+12,900
SC	-5,148	MN	-40	NM	-67	PA	+12,036
LA	-4,660	IN	-26	MI	-60	NE	+6,893



Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

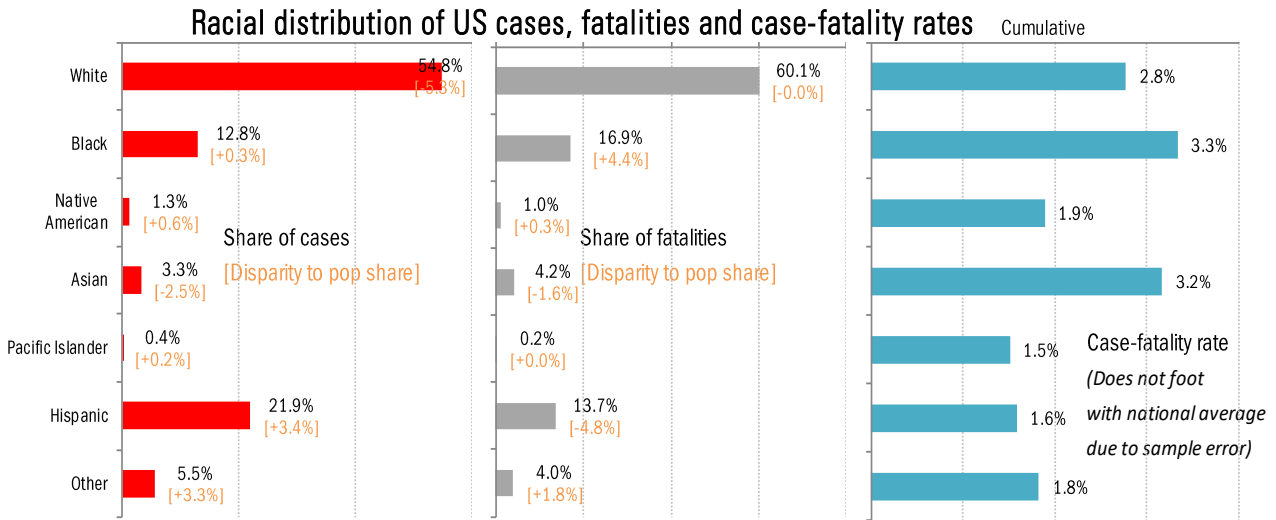
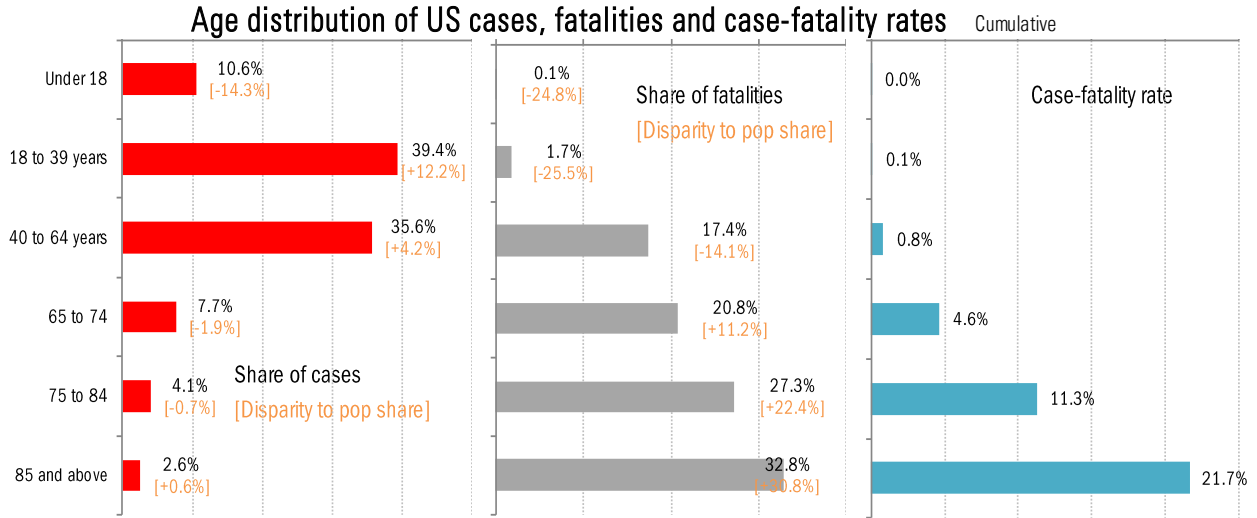
US deep-dive

National and state-by-state data do not line up because of different sources

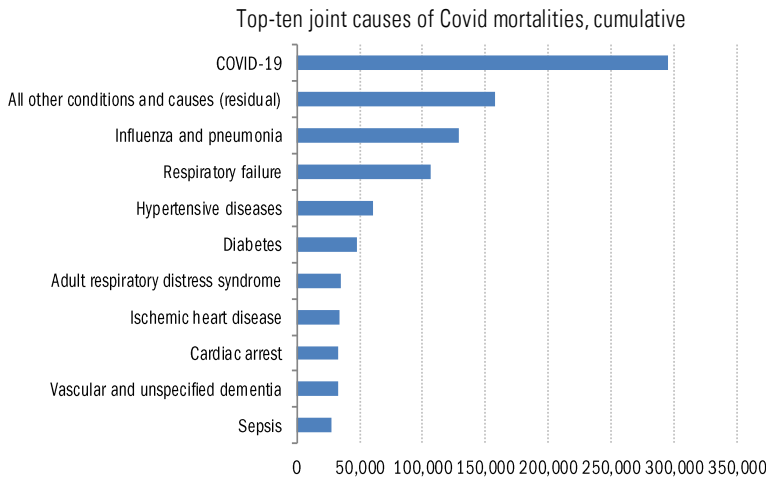


Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health



Comorbidities



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Existing antihistamine drugs show effectiveness against COVID-19 virus in cell testing](#)

Doug Bennett
University of Florida Health
December 3, 2020

[Moore to appear in House for Speaker's vote after testing positive for COVID-19](#)

Juliegrace Brufke
The Hill
January 3, 2021

[CTU silent as board member vacations while arguing in-person learning is unsafe](#)

Ben Bradley
WGN9
January 1, 2021

[Biden team defends Yellen making millions in speaking fees from big corporations](#)

Evie Fordham
Fox Business
January 3, 2021

[China lab leak is the 'most credible' source of the coronavirus outbreak, says top US government official, amid bombshell claims Wuhan scientist has turned whistleblower](#)

Abul Taher
Daily Mail
January 3, 2021

[Bill de Blasio Dances in Times Square While Keeping New Yorkers Out](#)

Joel Pollak
Breitbart
January 1, 2021

[Why California became the nation's coronavirus epicenter](#)

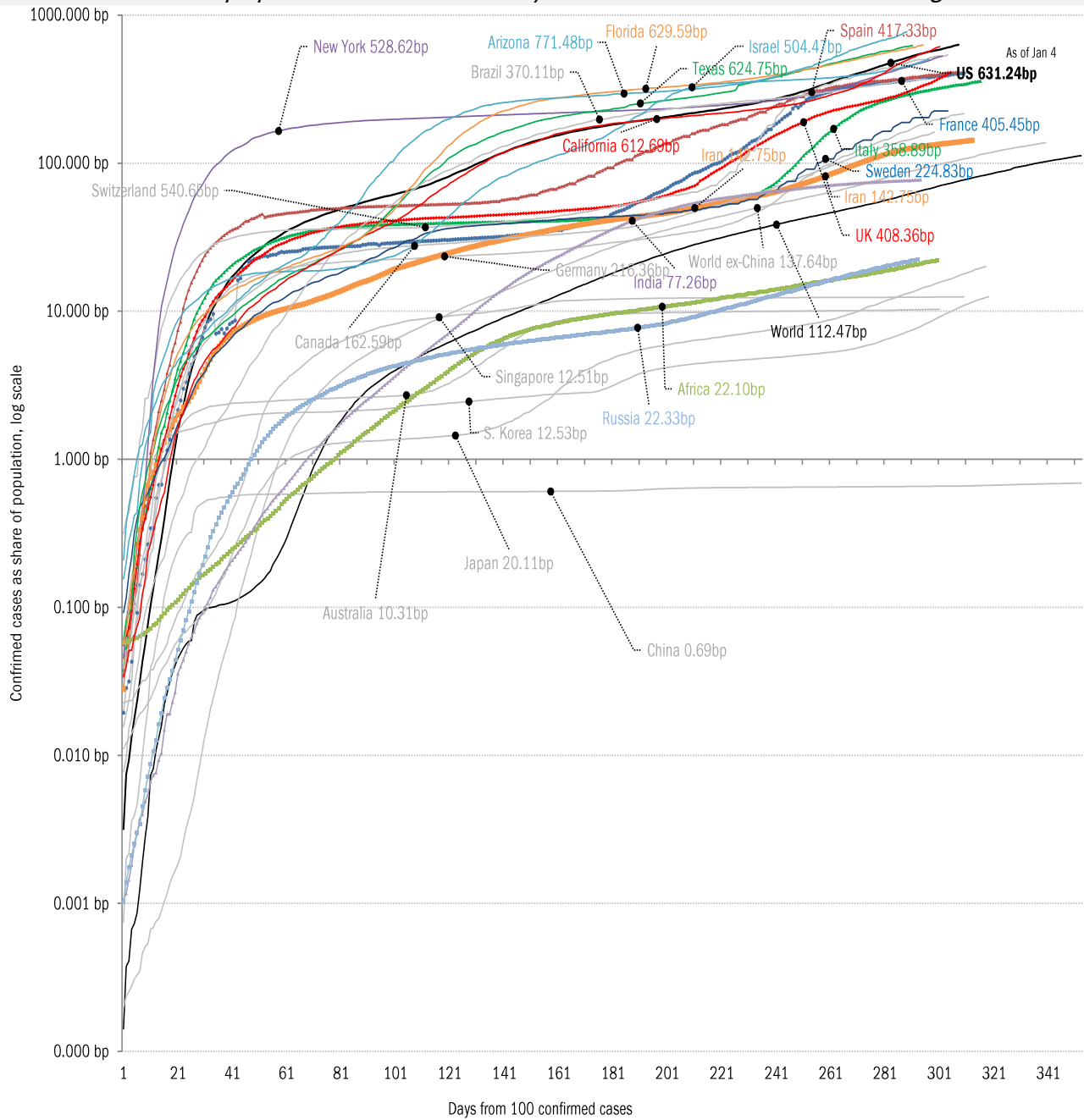
Tatiana Sanchez
San Francisco Chronicle
December 31, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

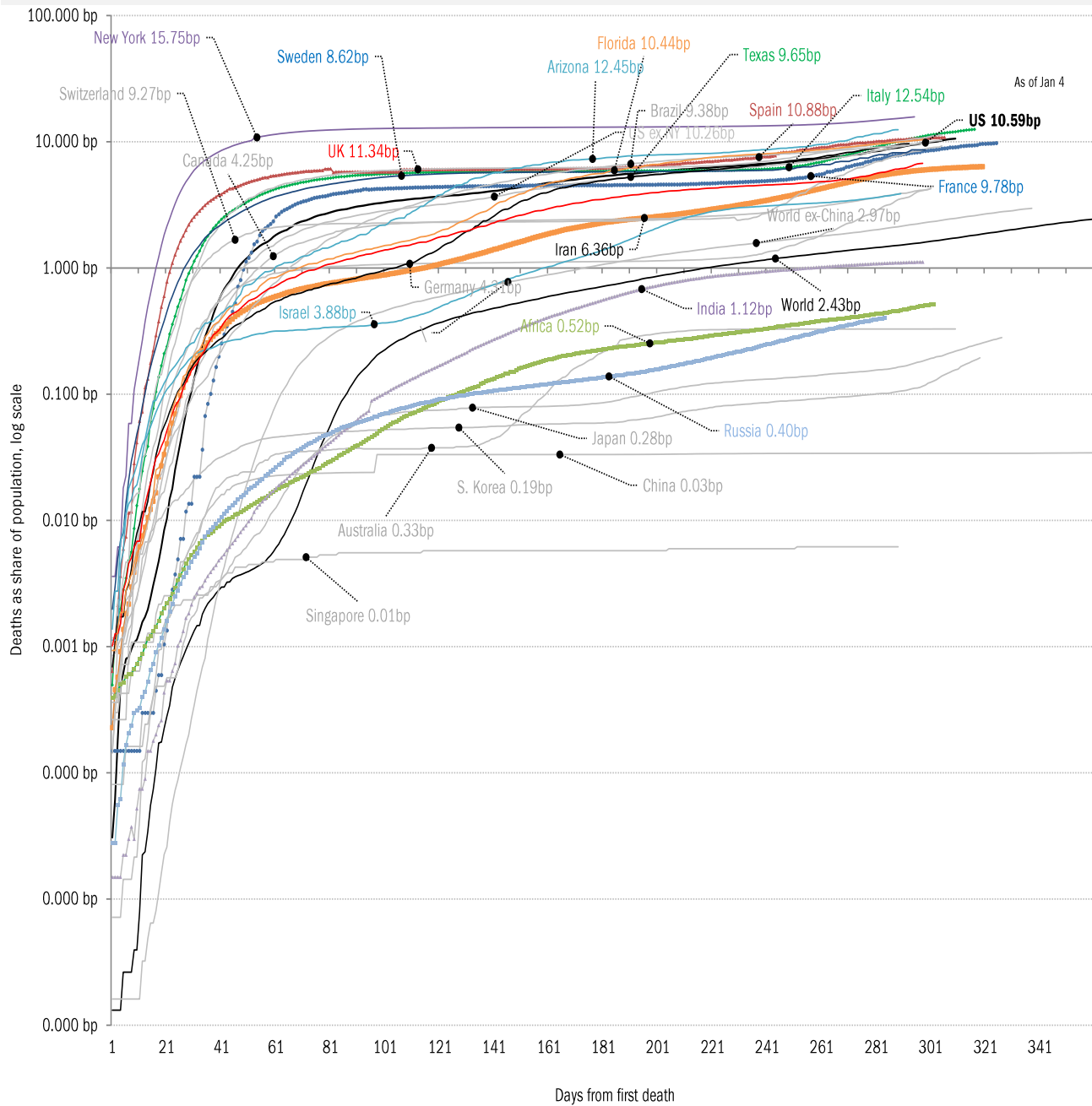
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

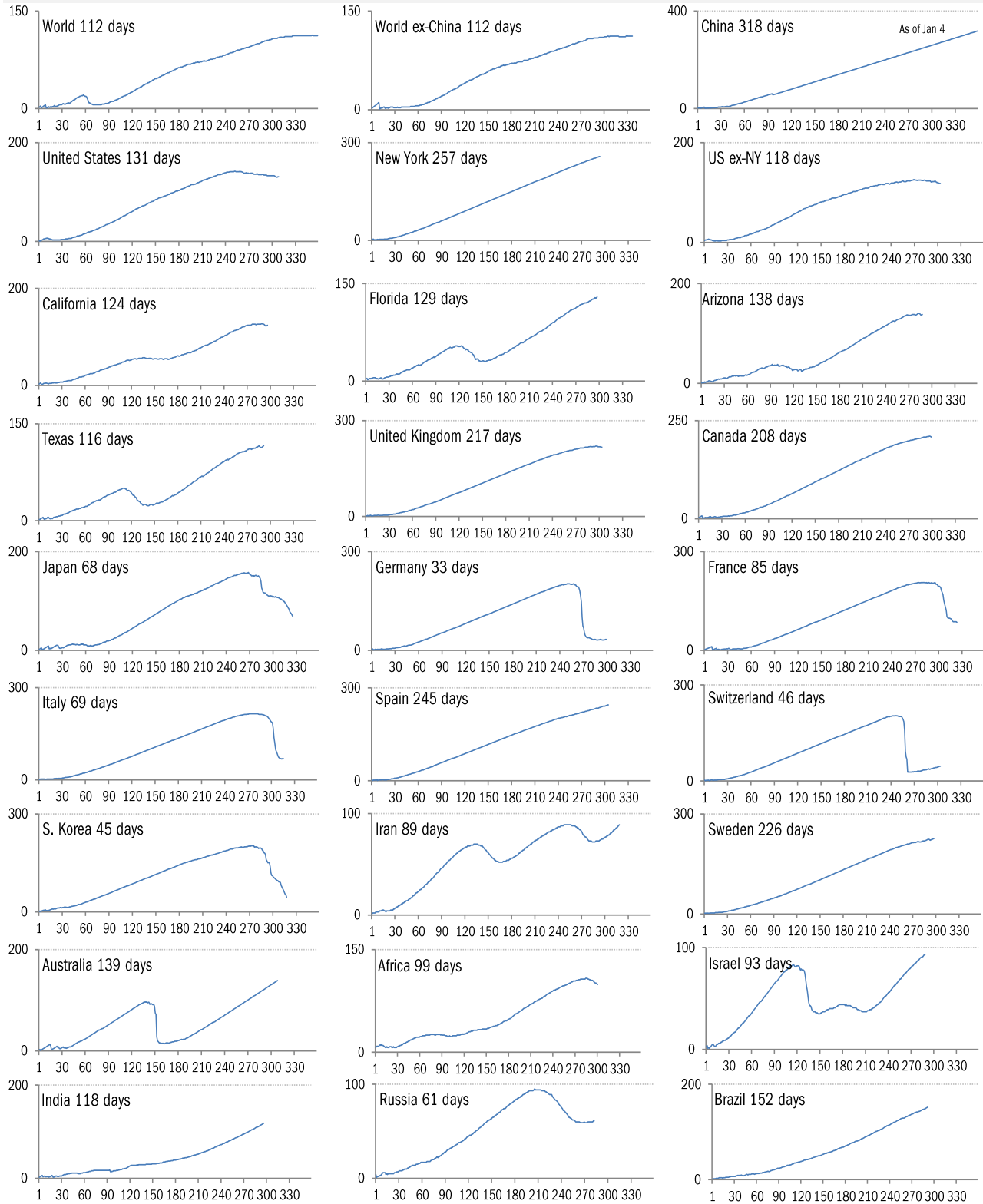


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

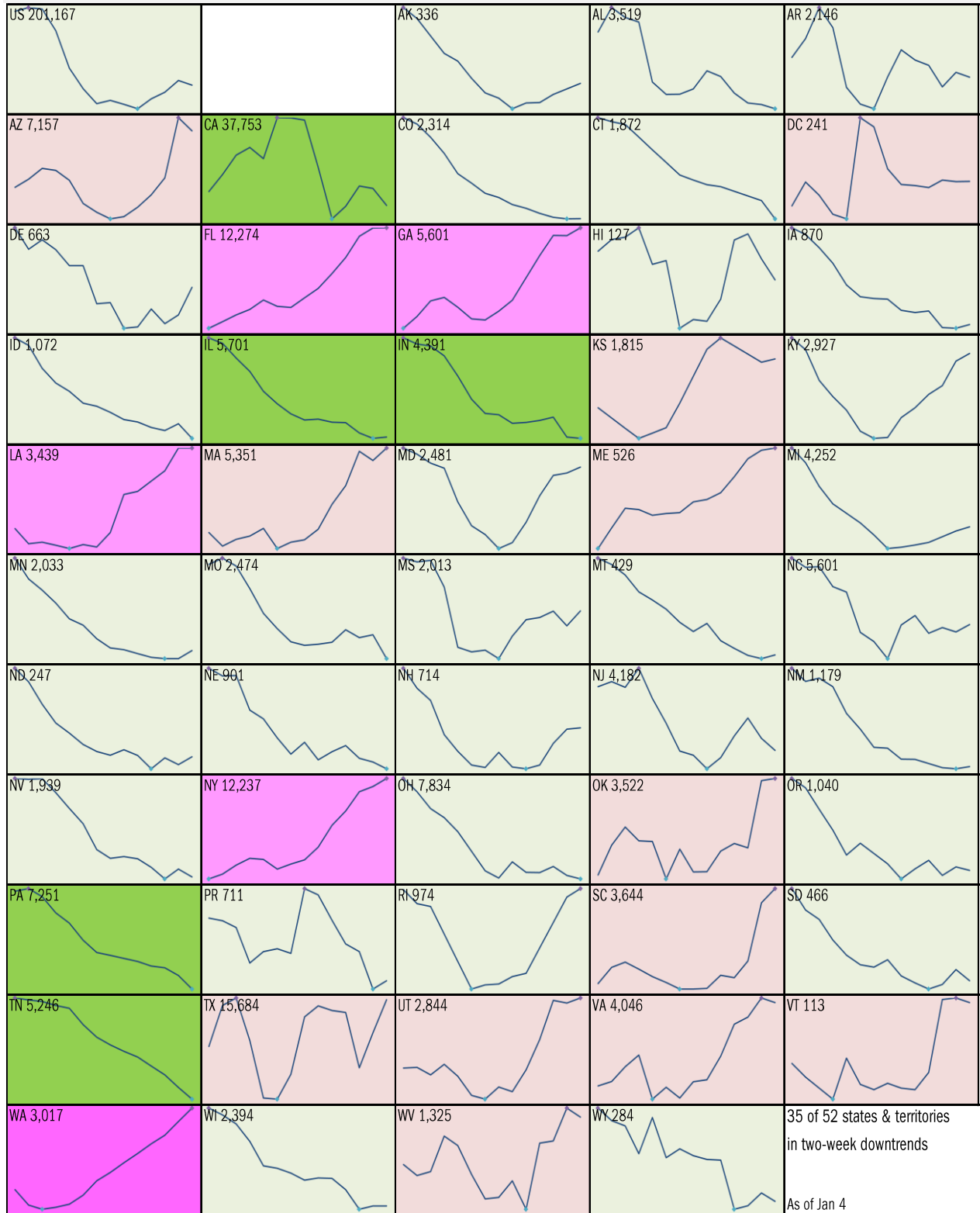
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

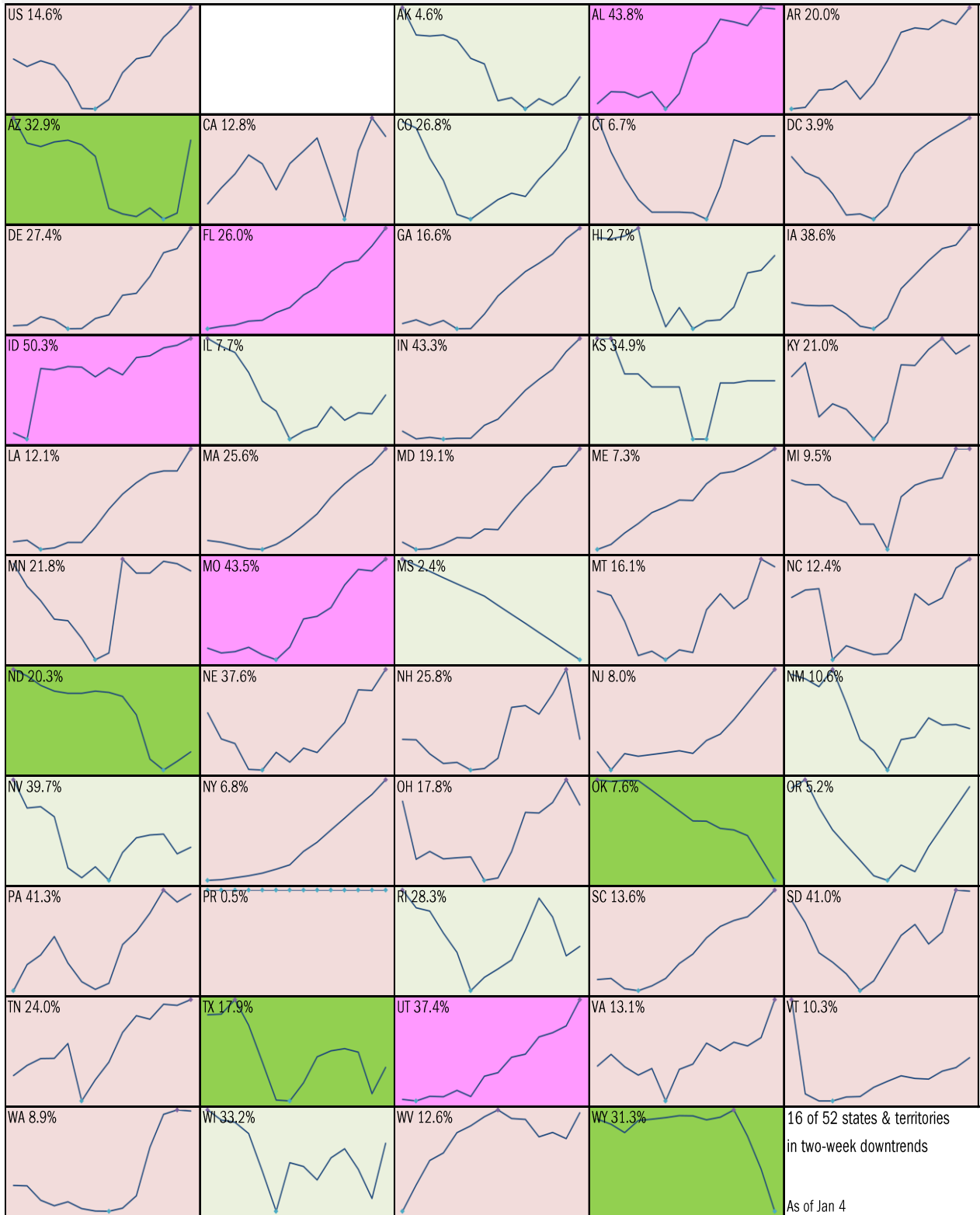
Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



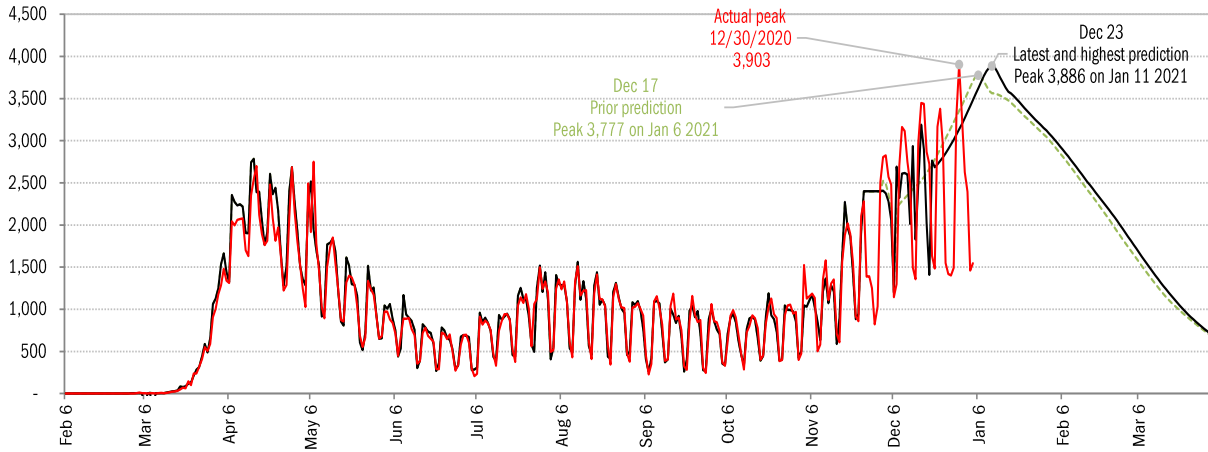
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

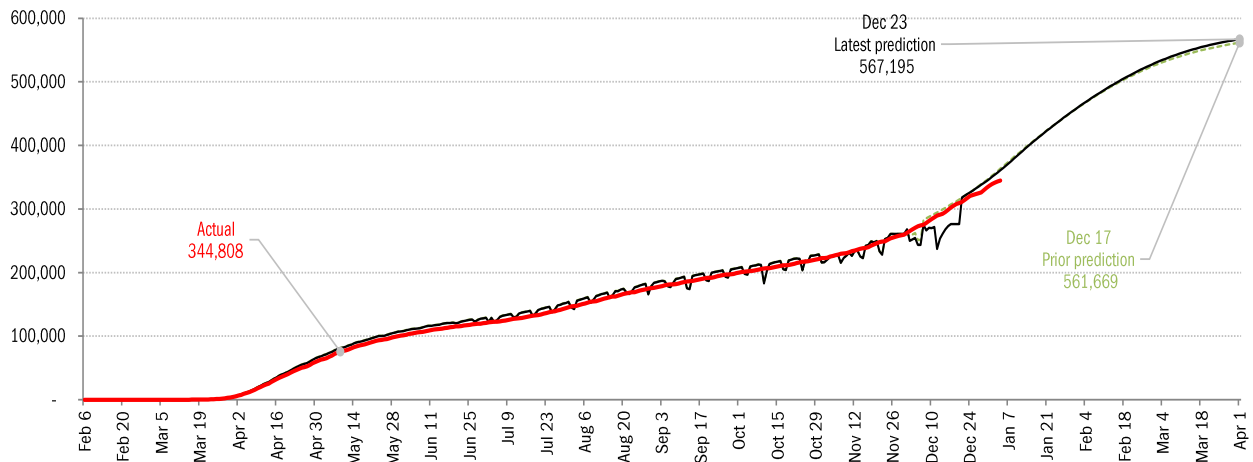
As of Jan 4

Actual versus first, highest, lowest and latest model mean predictions

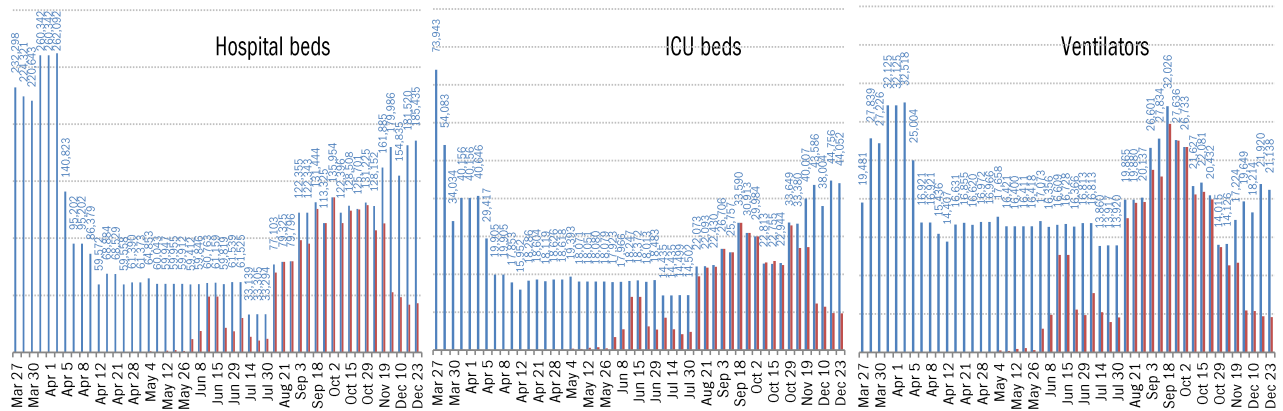


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

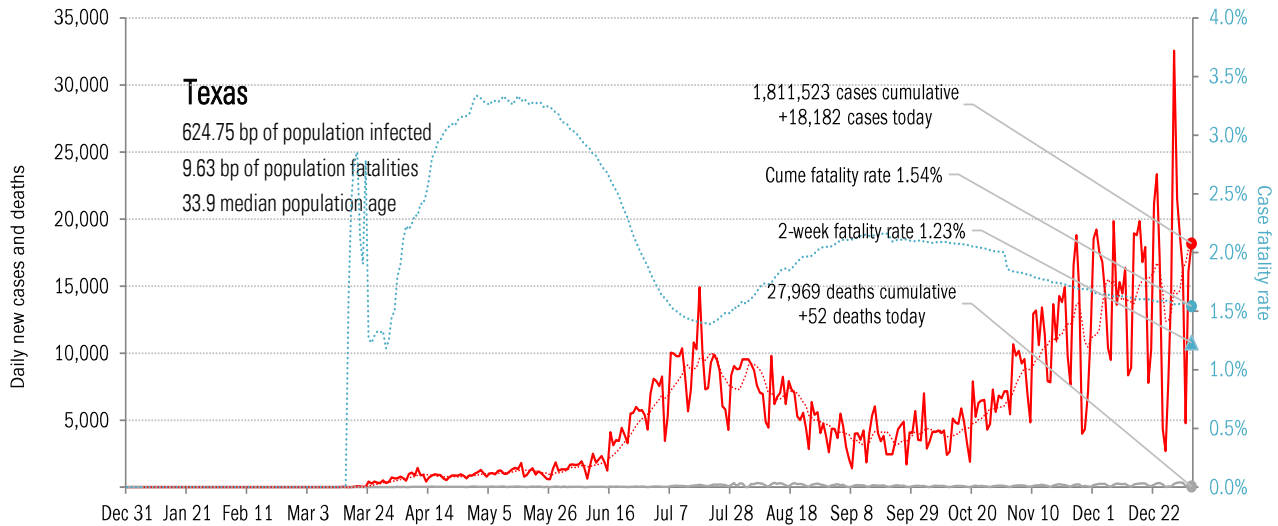
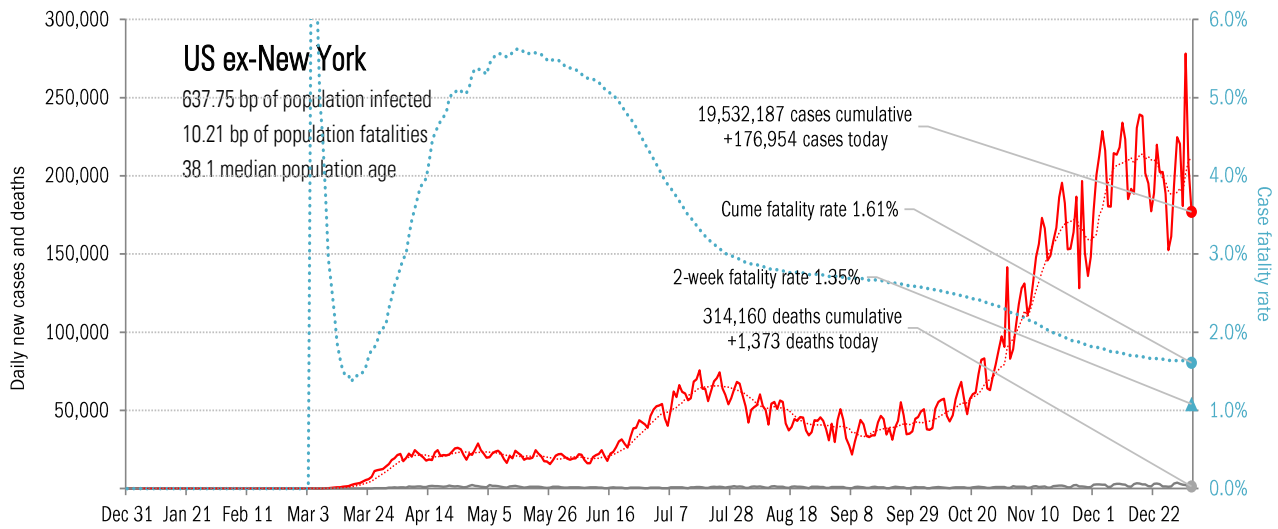
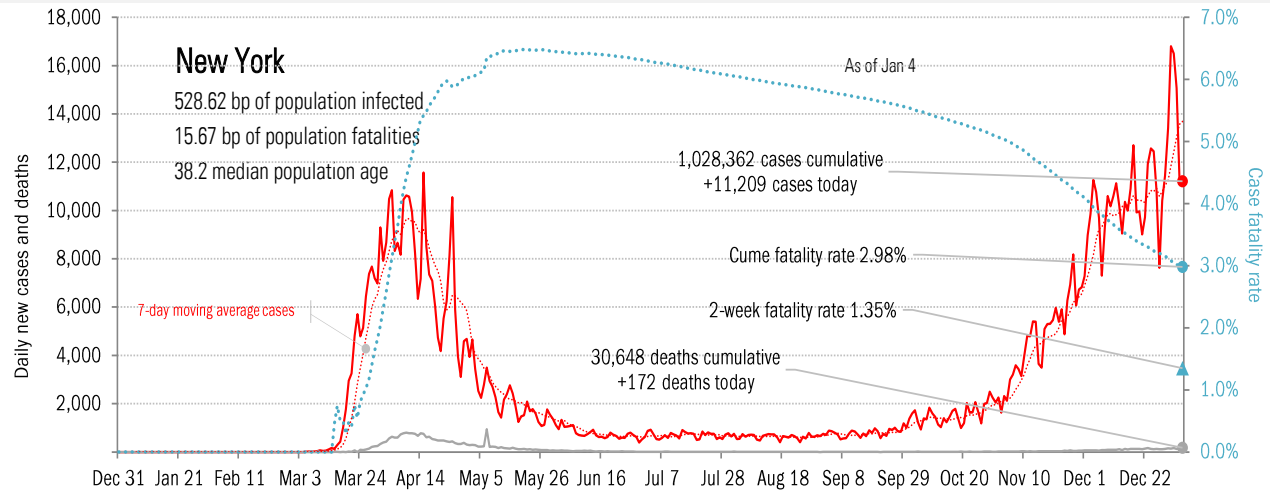


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



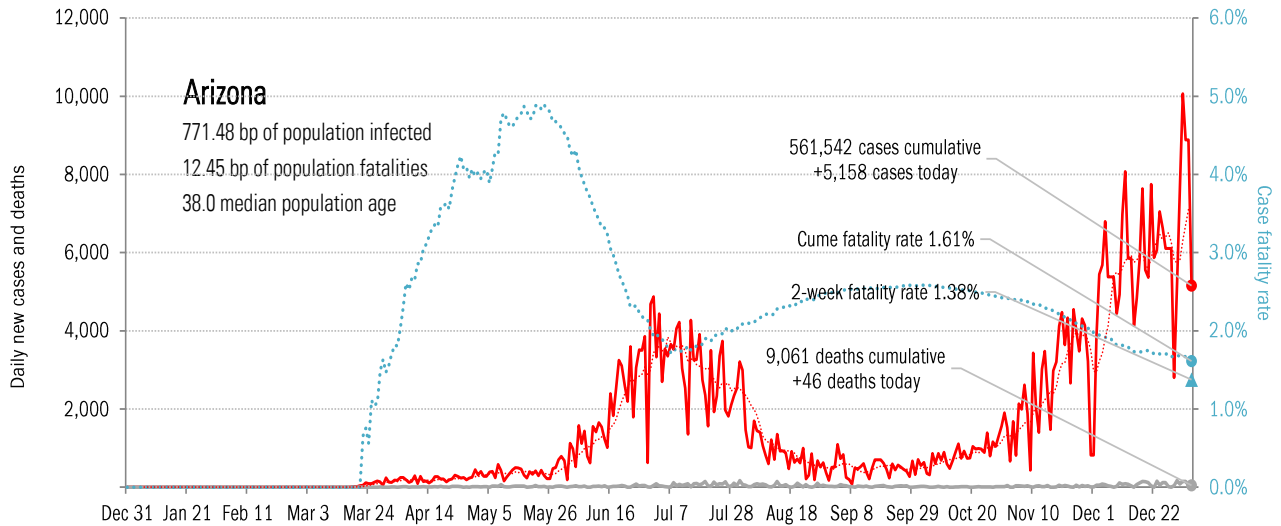
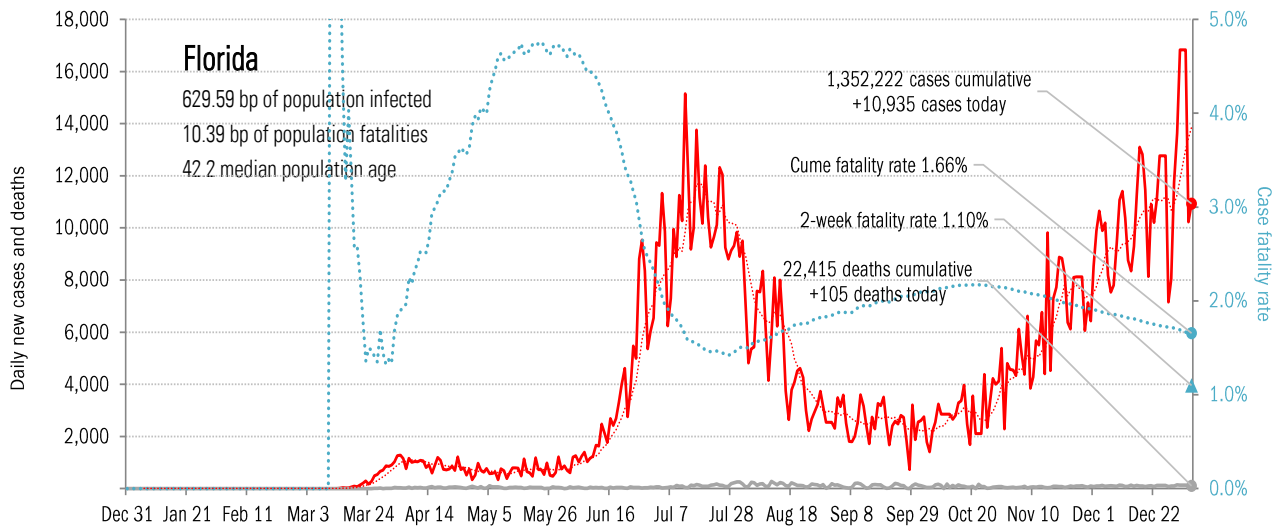
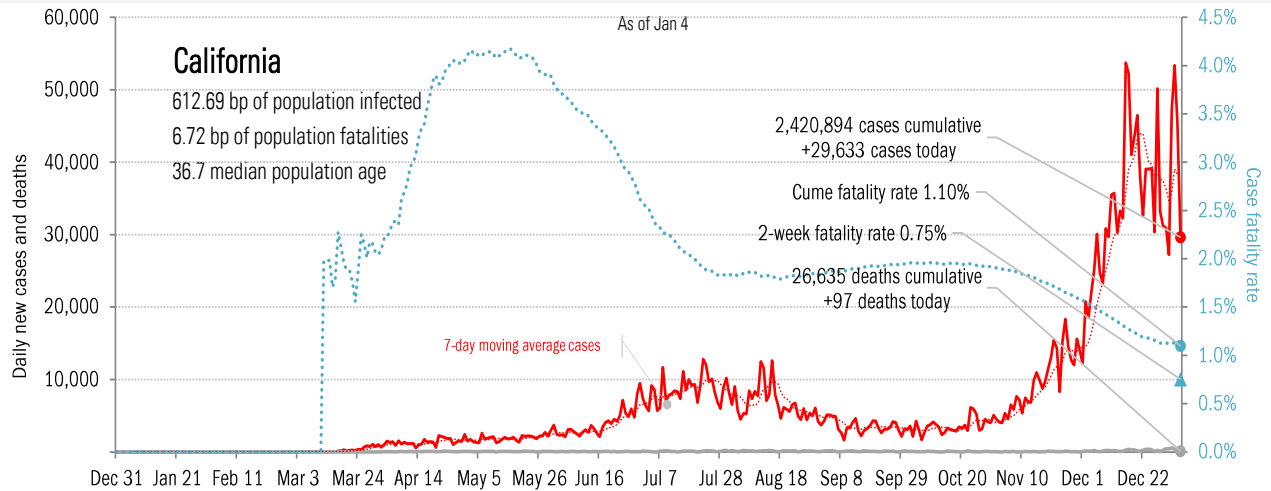
Source: [IHME](#), [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



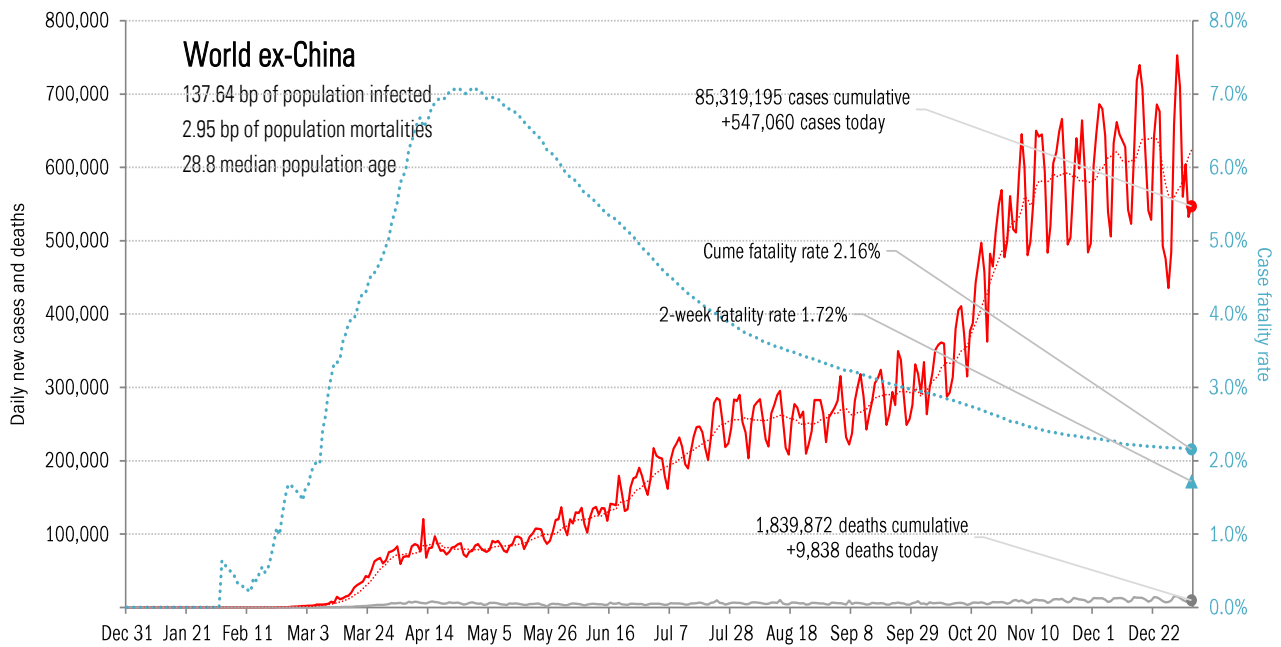
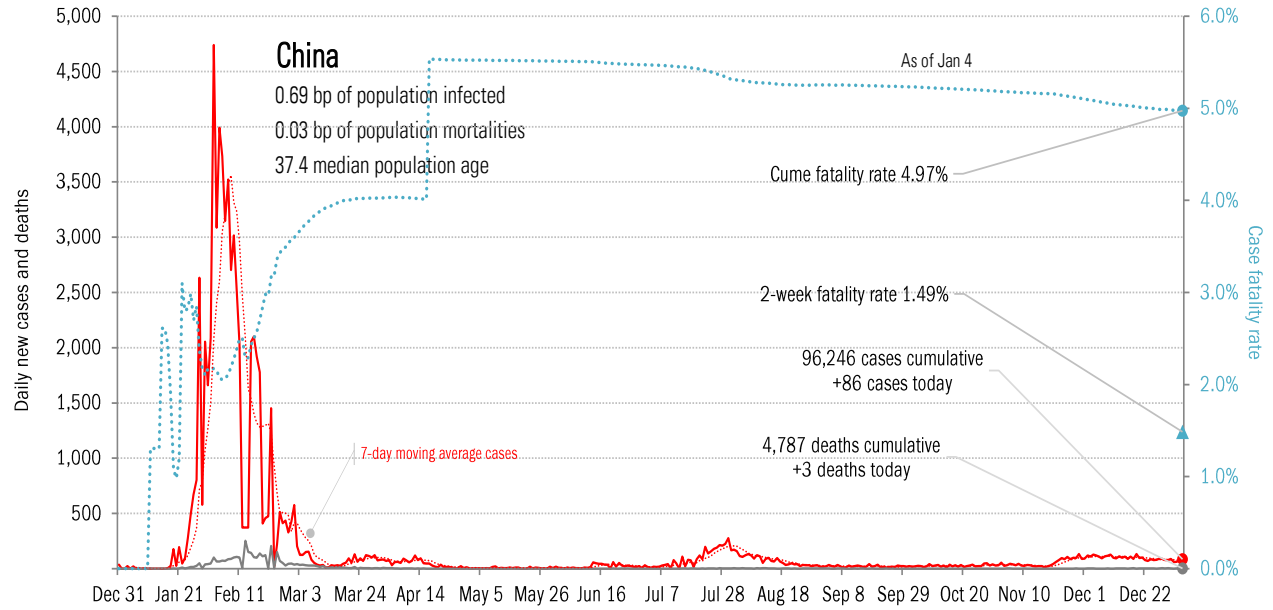
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



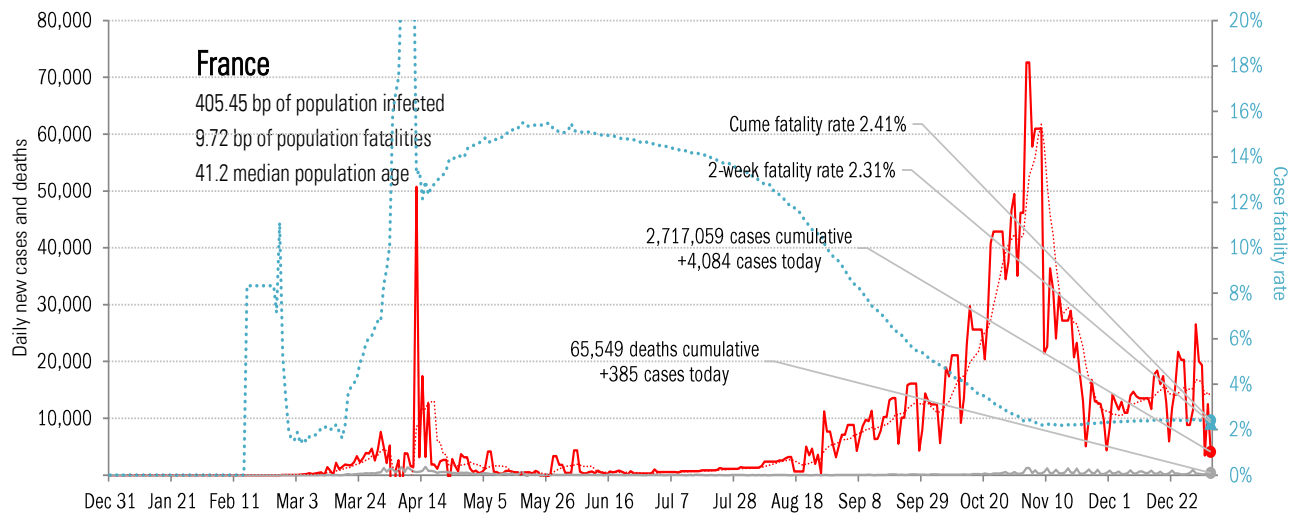
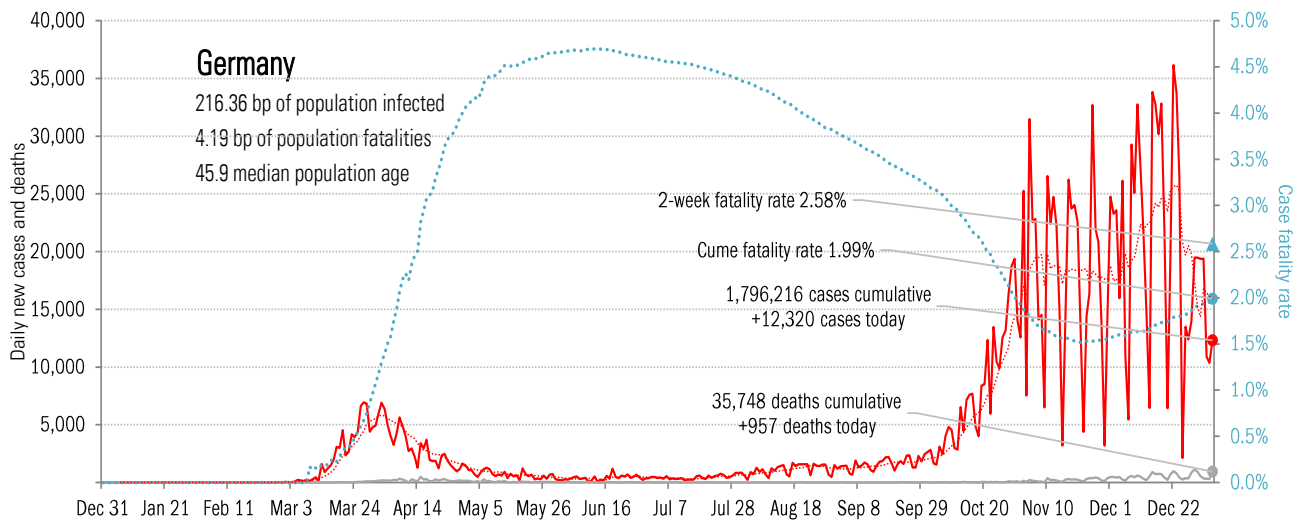
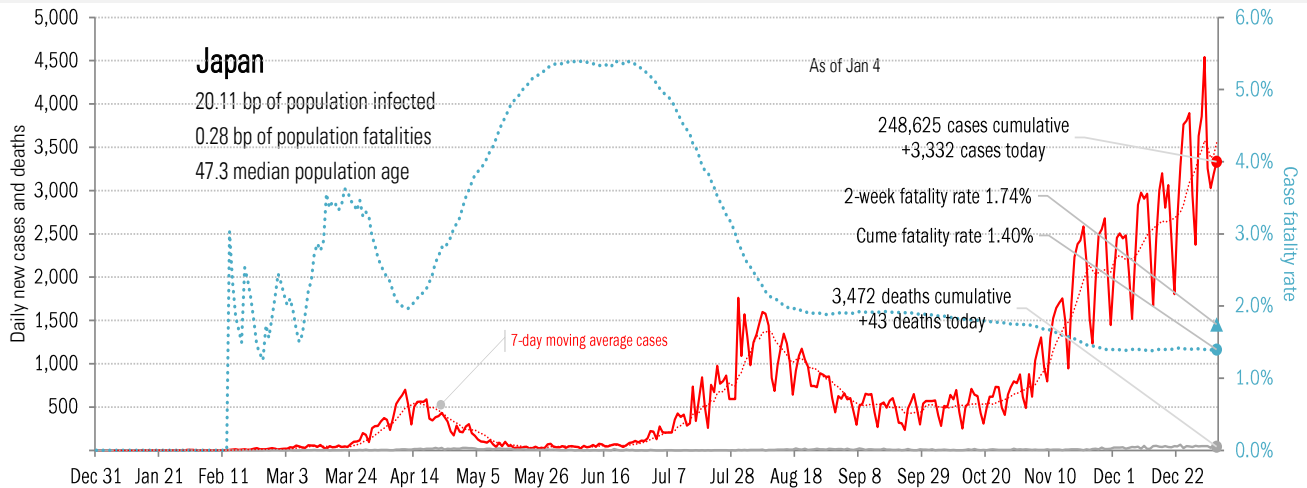
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



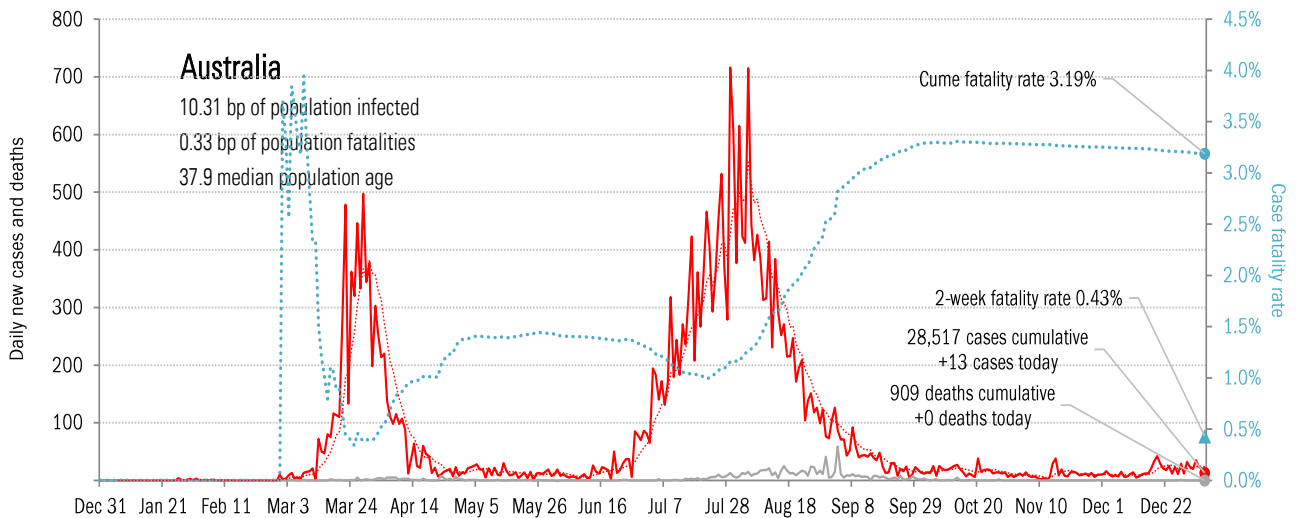
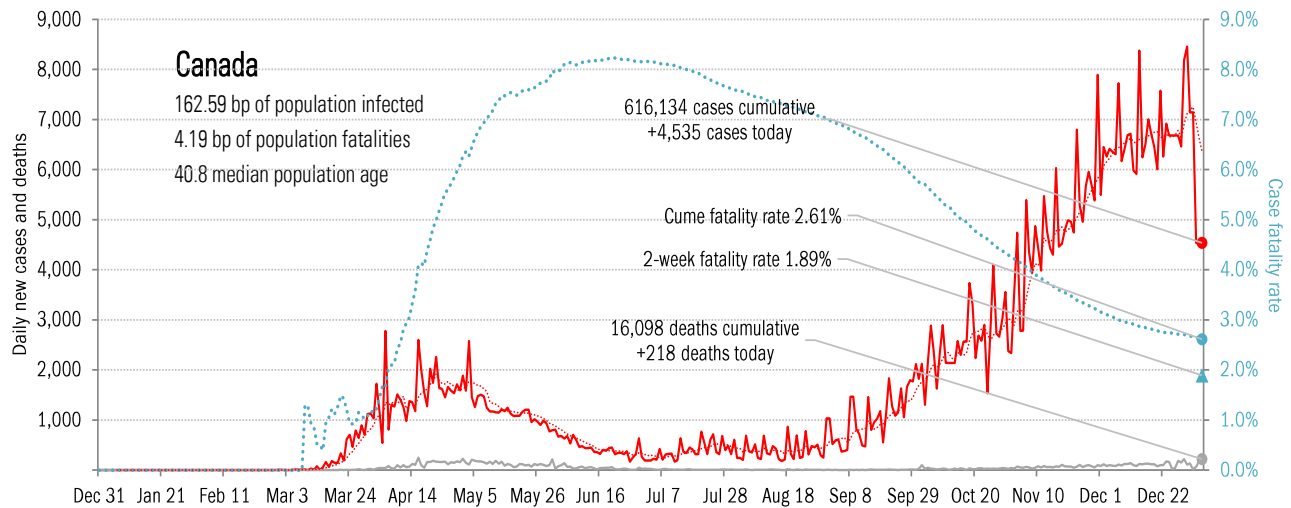
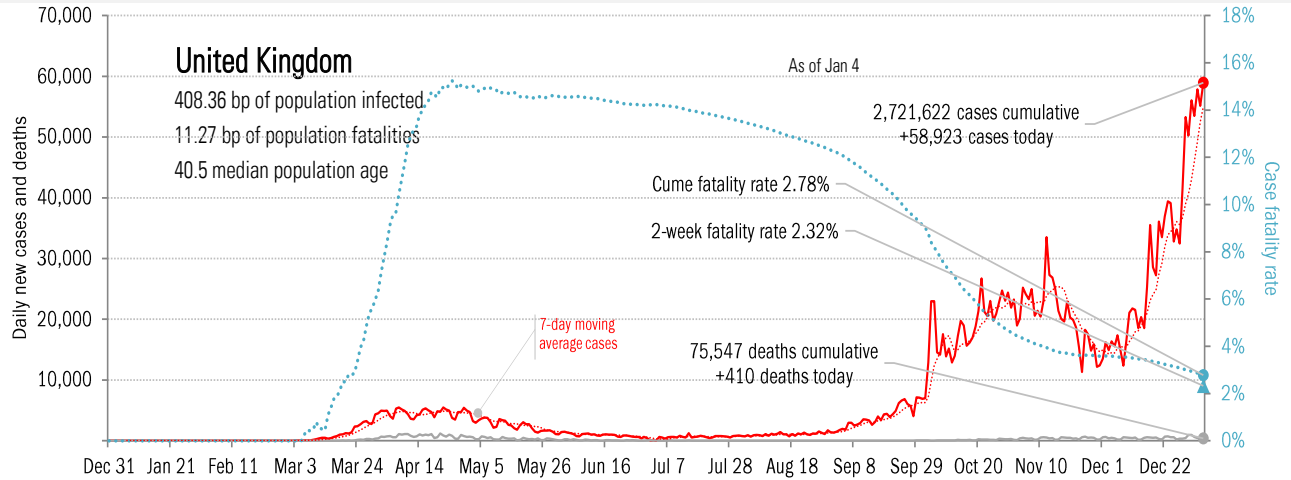
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



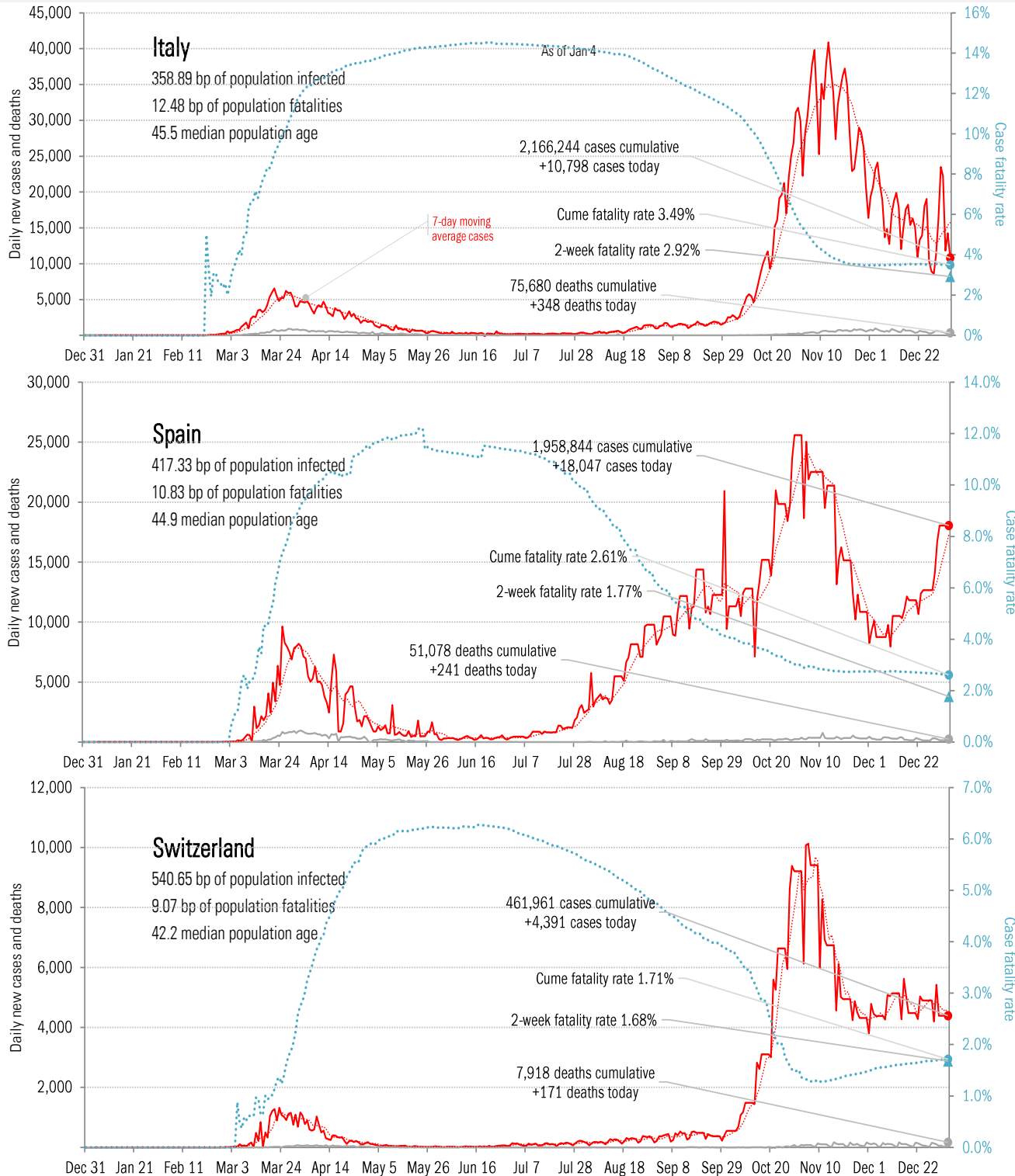
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



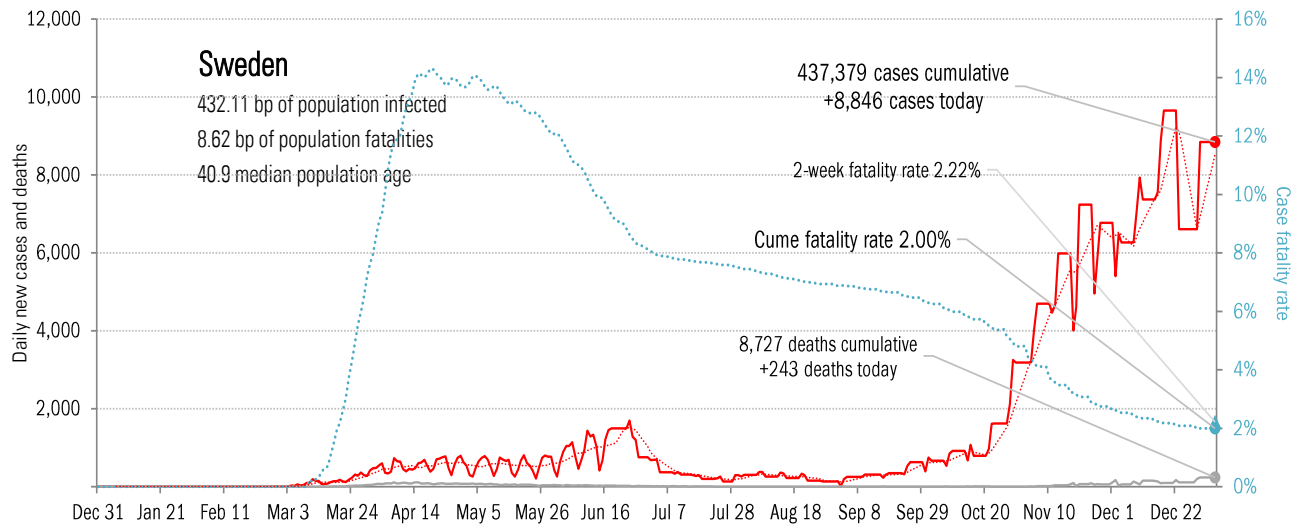
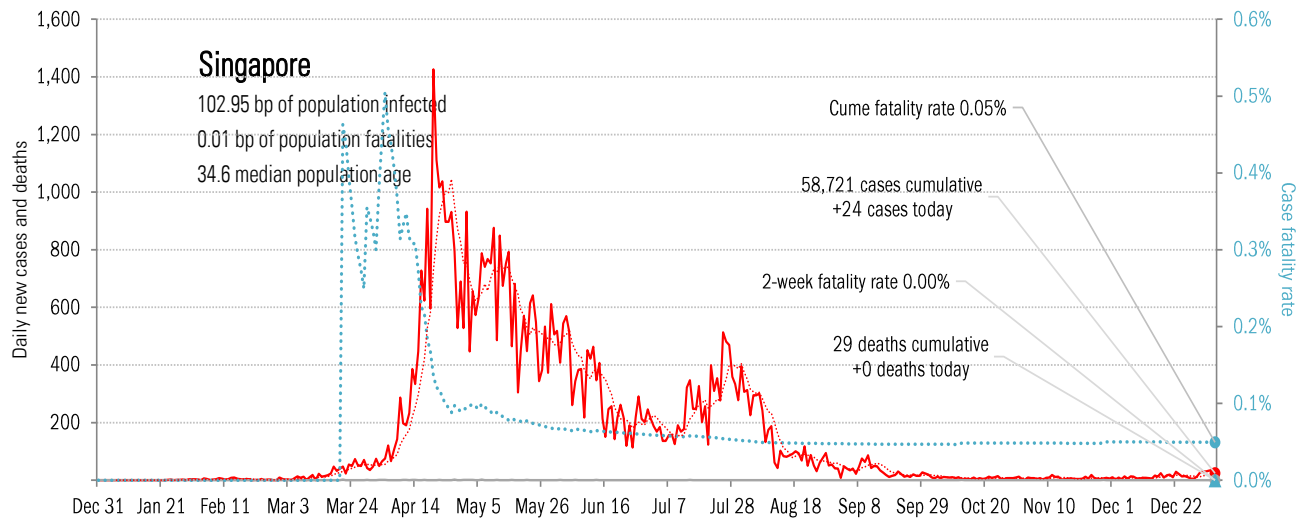
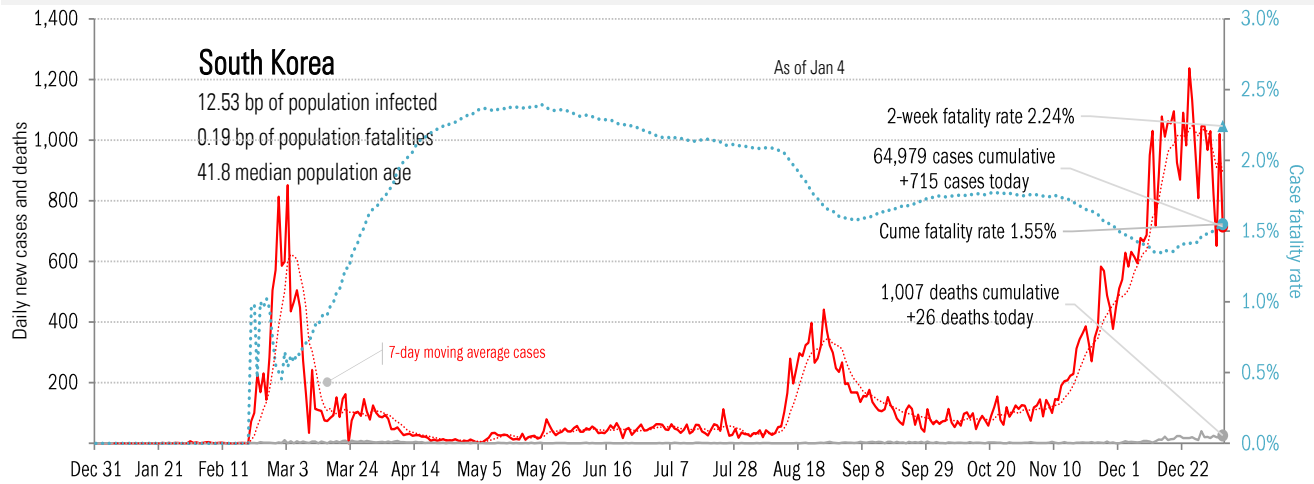
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



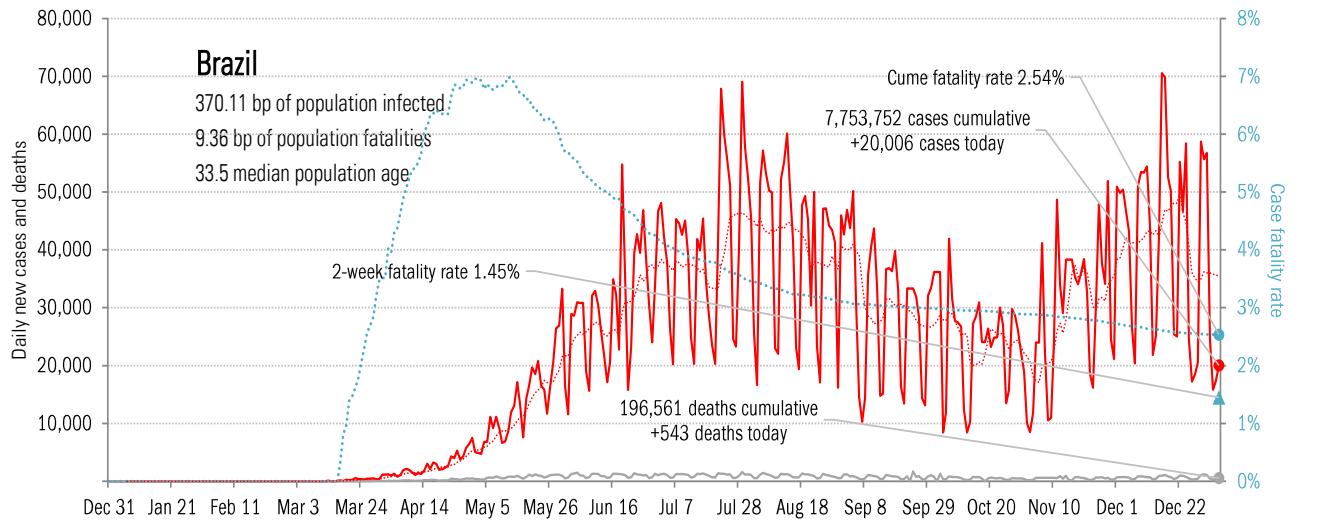
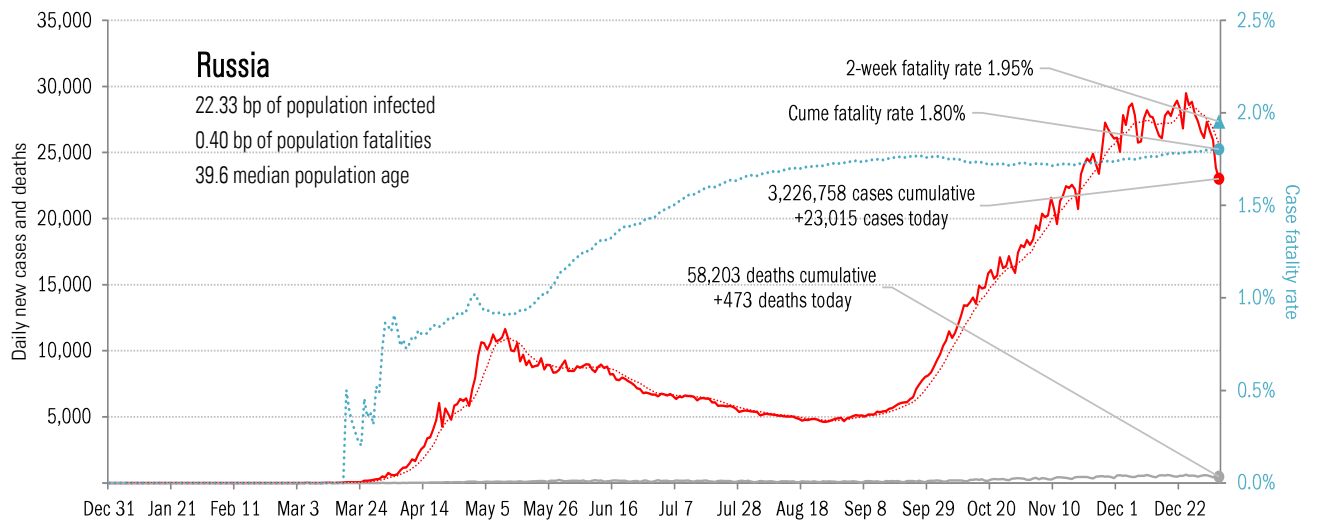
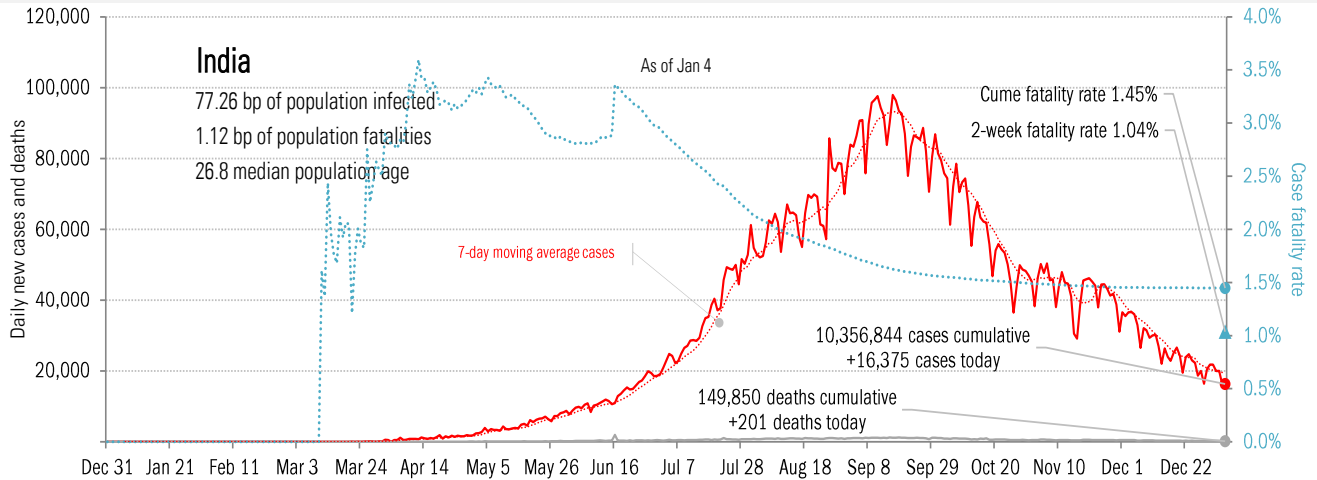
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



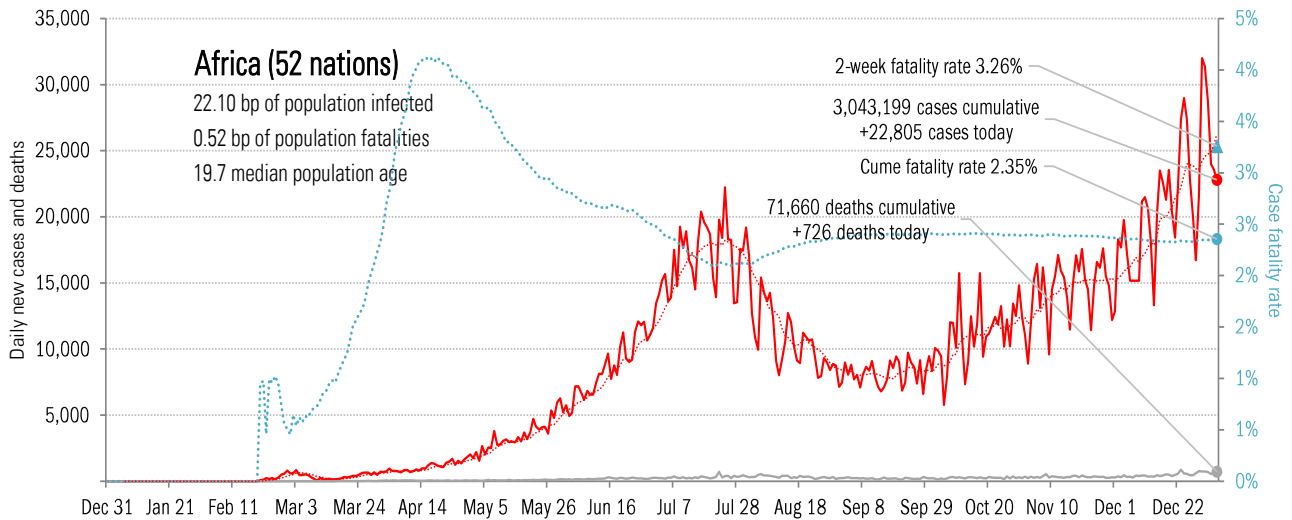
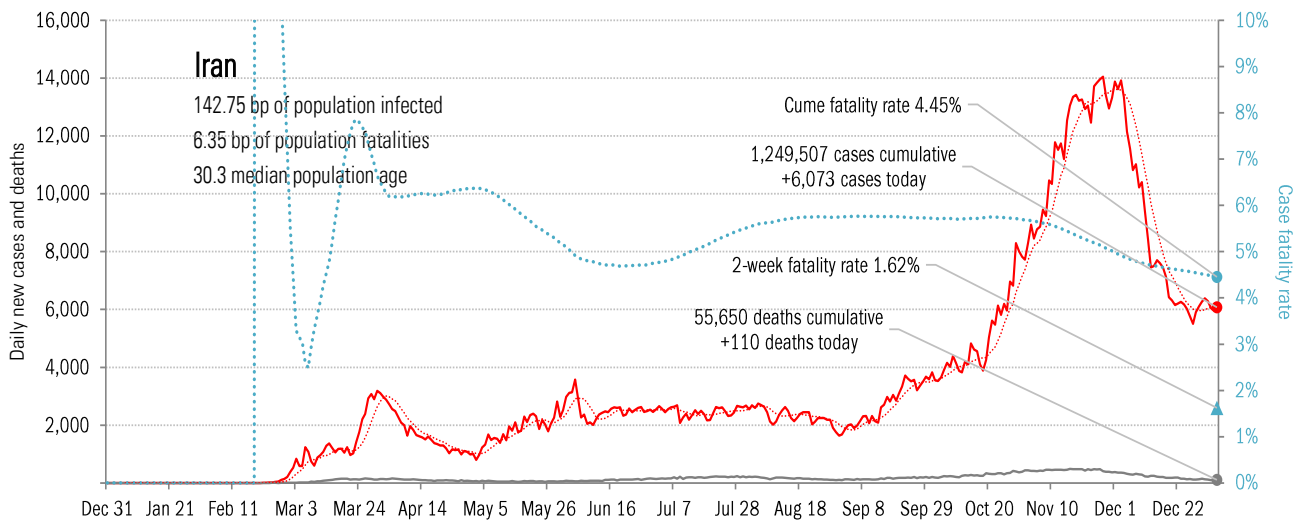
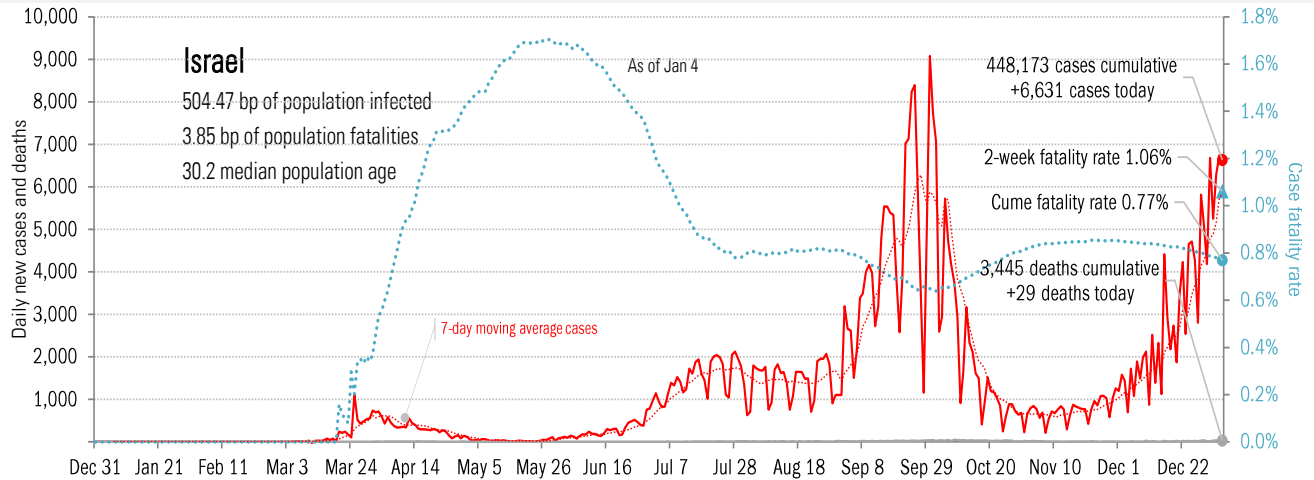
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations