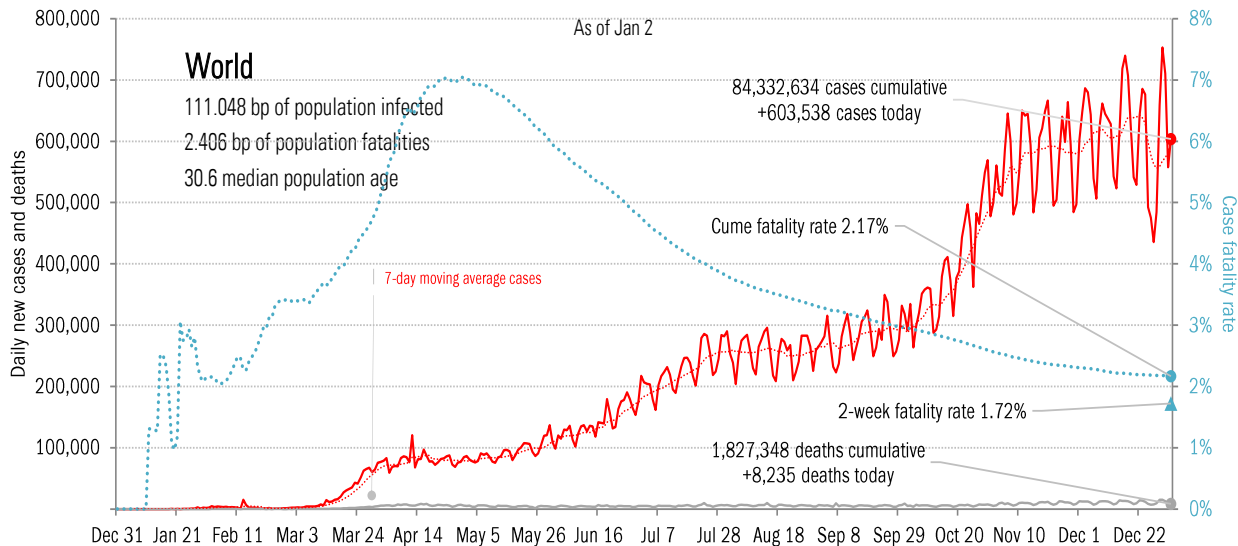
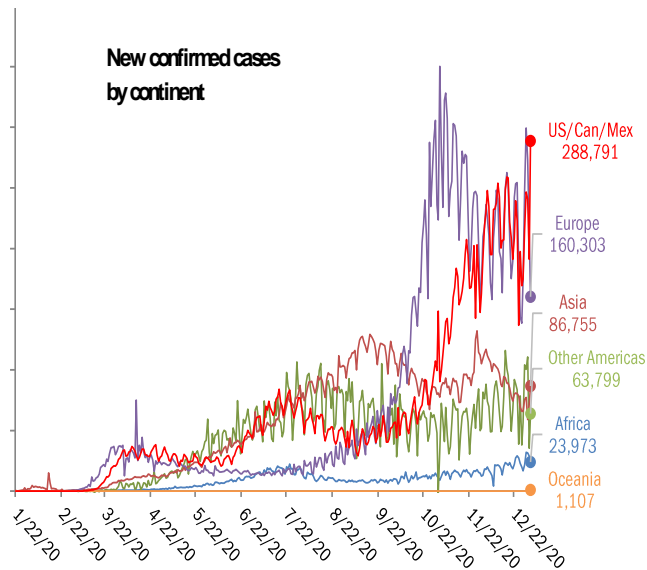


Data Insights: Covid-2019 Monitor

Sunday, January 3, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+277,897	United States	+2,385
United Kingdom	+57,853	United Kingdom	+445
India	+37,256	India	+441
Russia	+25,938	Russia	+437
Brazil	+15,827	Italy	+364
South Africa	+15,002	Mexico	+344
Italy	+11,825	Germany	+335
Colombia	+11,528	Brazil	+314
Turkey	+11,180	South Africa	+288
Germany	+10,903	Colombia	+270
+475,209		+5,623	
World	+603,538	World	+8,235
Top ten	79%	Top ten	68%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

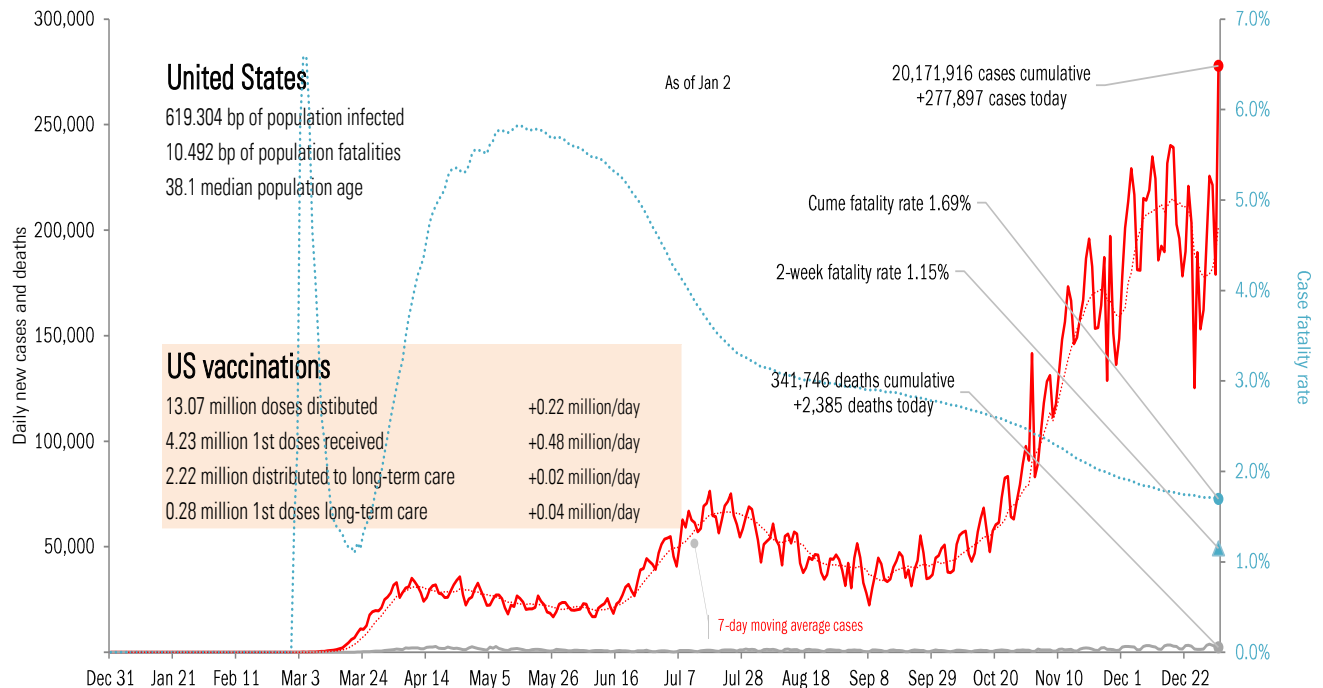
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
CA	+53,341		CA	+386		FL	+247		CA	2,345,909		NY	30,337		NY	89,995		R	91%	NM	97%
FL	+30,531		MI	+288		GA	+211		TX	1,777,246		TX	27,867		FL	64,029		GA	90%	AL	93%
NC	+18,892		FL	+220		AR	+31		FL	1,331,059		CA	26,357		NJ	48,636		SC	86%	TX	92%
TN	+17,330		NC	+144		MO	+25		NY	1,005,785		FL	22,210		GA	42,427		MD	84%	GA	91%
NY	+15,074		NY	+129		NH	+18		IL	975,352		NJ	19,187		AZ	39,439		NV	82%	OK	89%
CH	+14,293		CT	+104		DC	+11		CH	714,673		IL	18,217		CH	38,633		DC	81%	TN	89%
MI	+9,500		TX	+96		MA	+9		PA	657,292		PA	16,239		IN	35,407		FL	80%	CA	88%
PA	+9,253		SC	+89		NC	+7		TN	604,132		MI	13,306		AL	34,373		AZ	80%	RI	87%
MA	+9,003		MA	+79		ME	+6		GA	581,999		MA	12,502		MD	27,051		CA	80%	NV	86%
AZ	+8,883		KY	+75		WV	+1		NC	558,437		GA	10,960		MN	21,984		NC	79%	NC	85%
+186,100			+1,610			+566			10,551,884			197,182			441,974						
All states	+277,897		+2,385			-1433			All states	20,171,916		341,746			693,716			All states	74%		79%
Top ten	67%		68%			-39%			Top ten	52%		58%			64%			Median	73%		75%

Some states not reporting

Five most improved US states

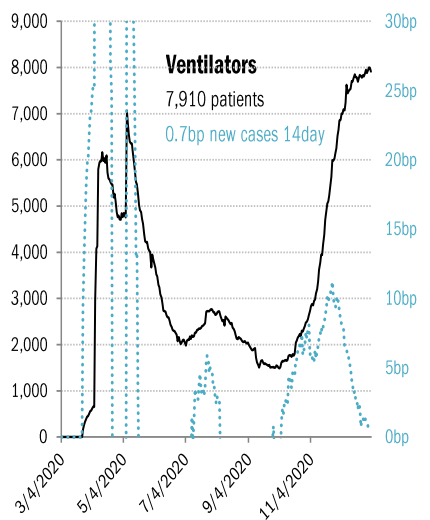
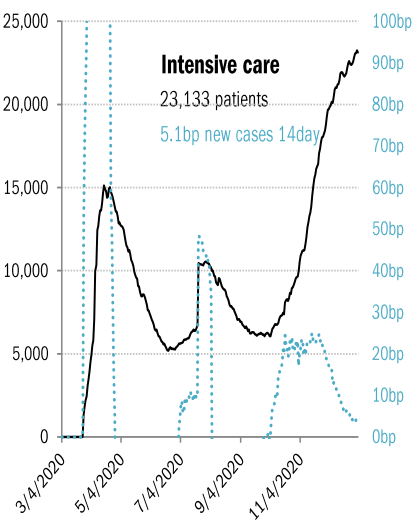
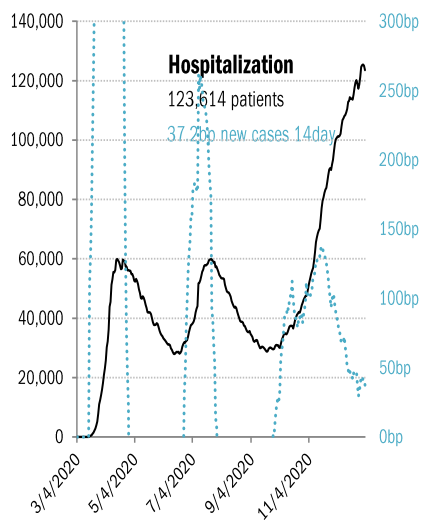
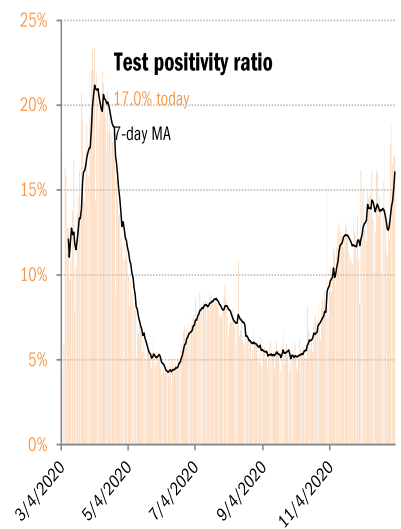
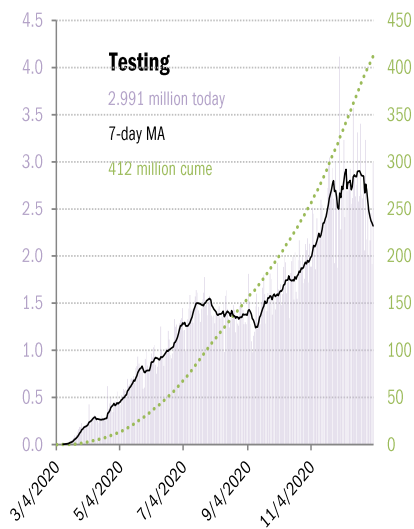
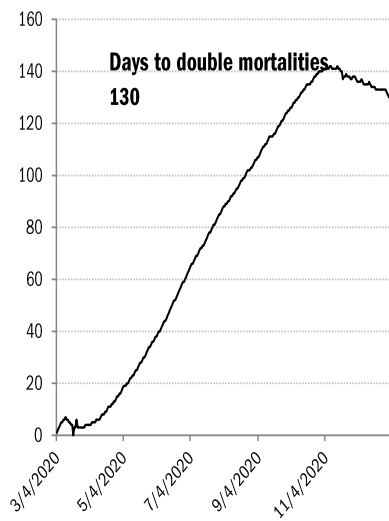
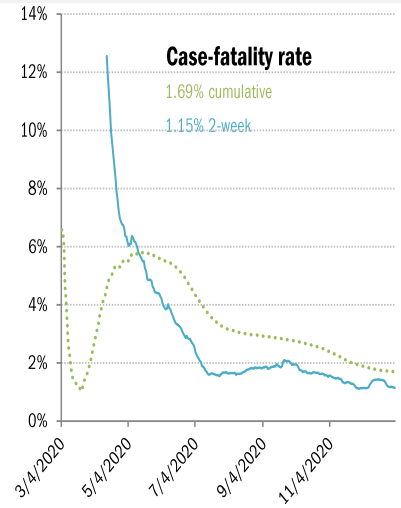
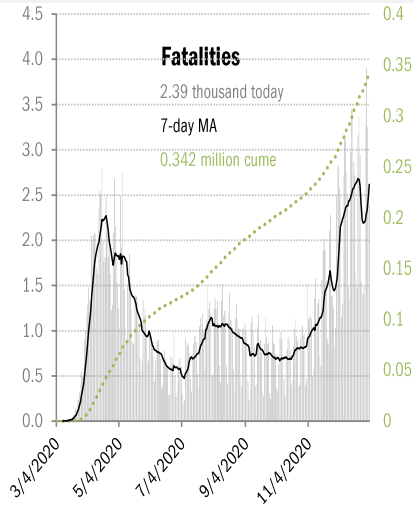
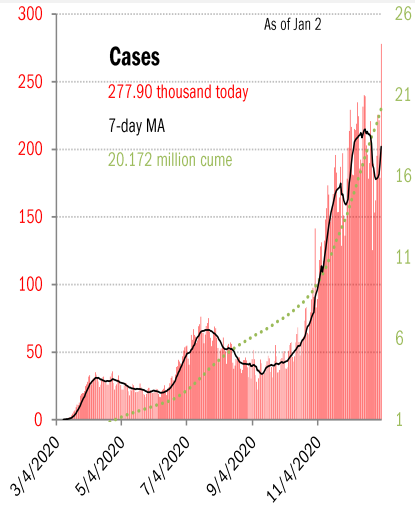
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
TX	-11,548	TX	-238	TX	-375	MI	+45,222
KS	-5,312	PA	-211	CH	-265	PA	+24,514
WA	-4,422	CA	-199	CA	-204	CH	+17,535
MO	-2,572	IL	-151	NM	-117	TN	+14,175
IL	-2,439	KS	-138	PA	-111	TX	+7,897



Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

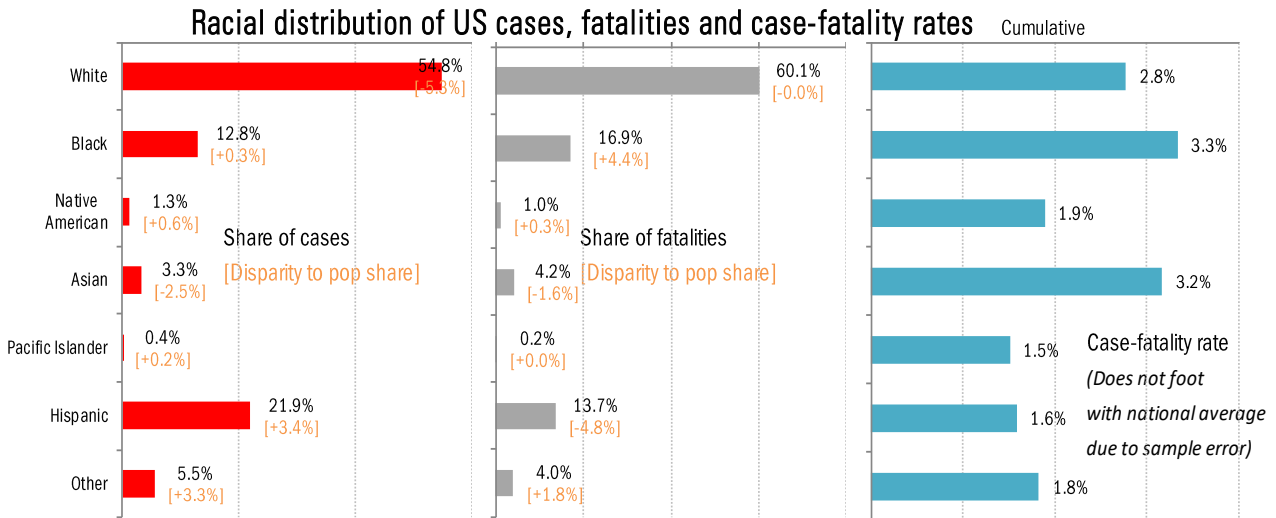
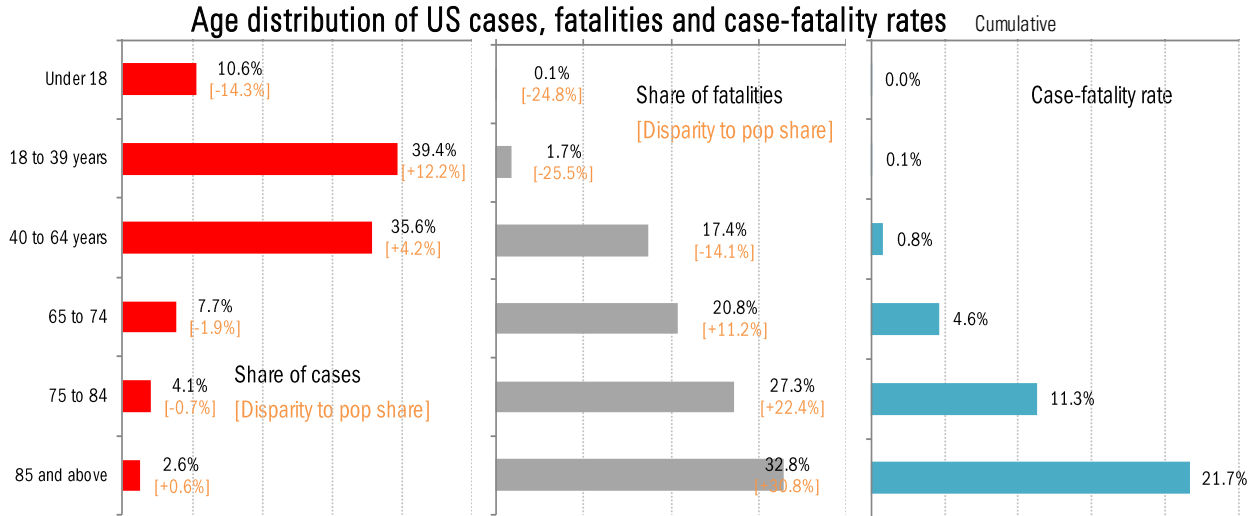
US deep-dive

National and state-by-state data do not line up because of different sources

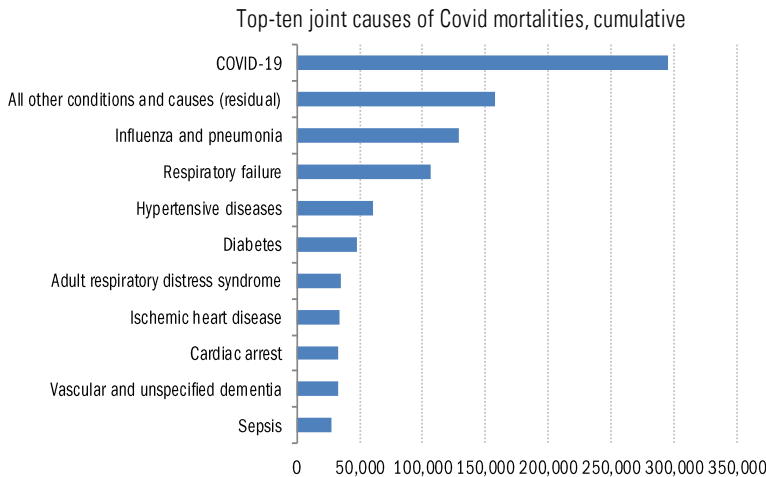


Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health



Comorbidities



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[A Case Study in Media Bias](#)

Steven Hayward
Power Line Blog
January 2, 2020

[A Covid-19 Relief Fund Was Only for Black Residents. Then Came the Lawsuits.](#)

John Eligon
New York Times
January 3, 2020

[India Grants Emergency Approval to Astra-Oxford Covid-19 Vaccine](#)

Chris Kay and Ragini Saxena
Bloomberg
January 2, 2020

[UK draws up plans to mix coronavirus vaccines](#)

Donato Paolo and Sarah Neville
Financial Times
January 2, 2020

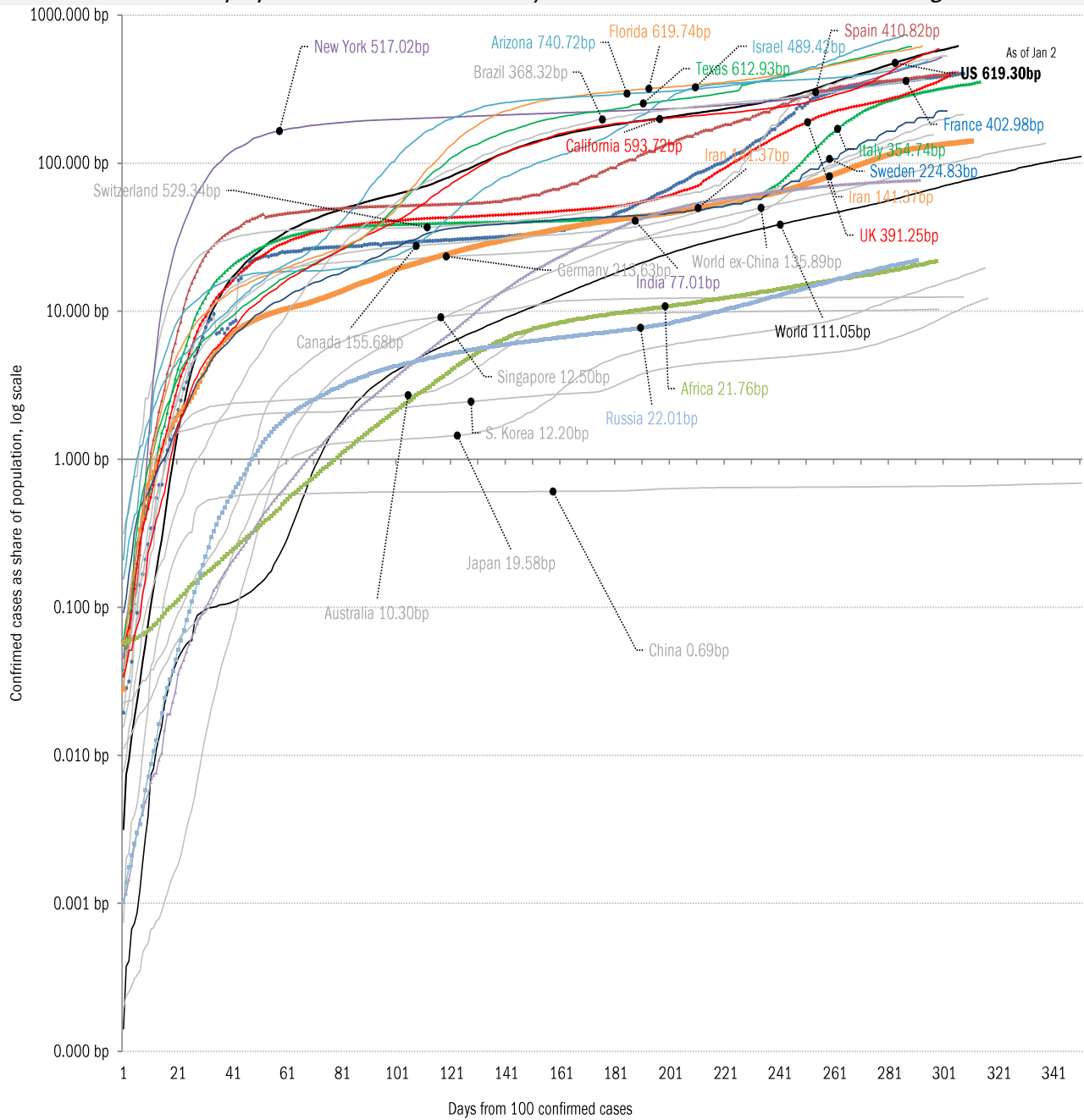
Meme of day

Does anyone else feel troubled by the fact that the name of next year is literally 2020 won?



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

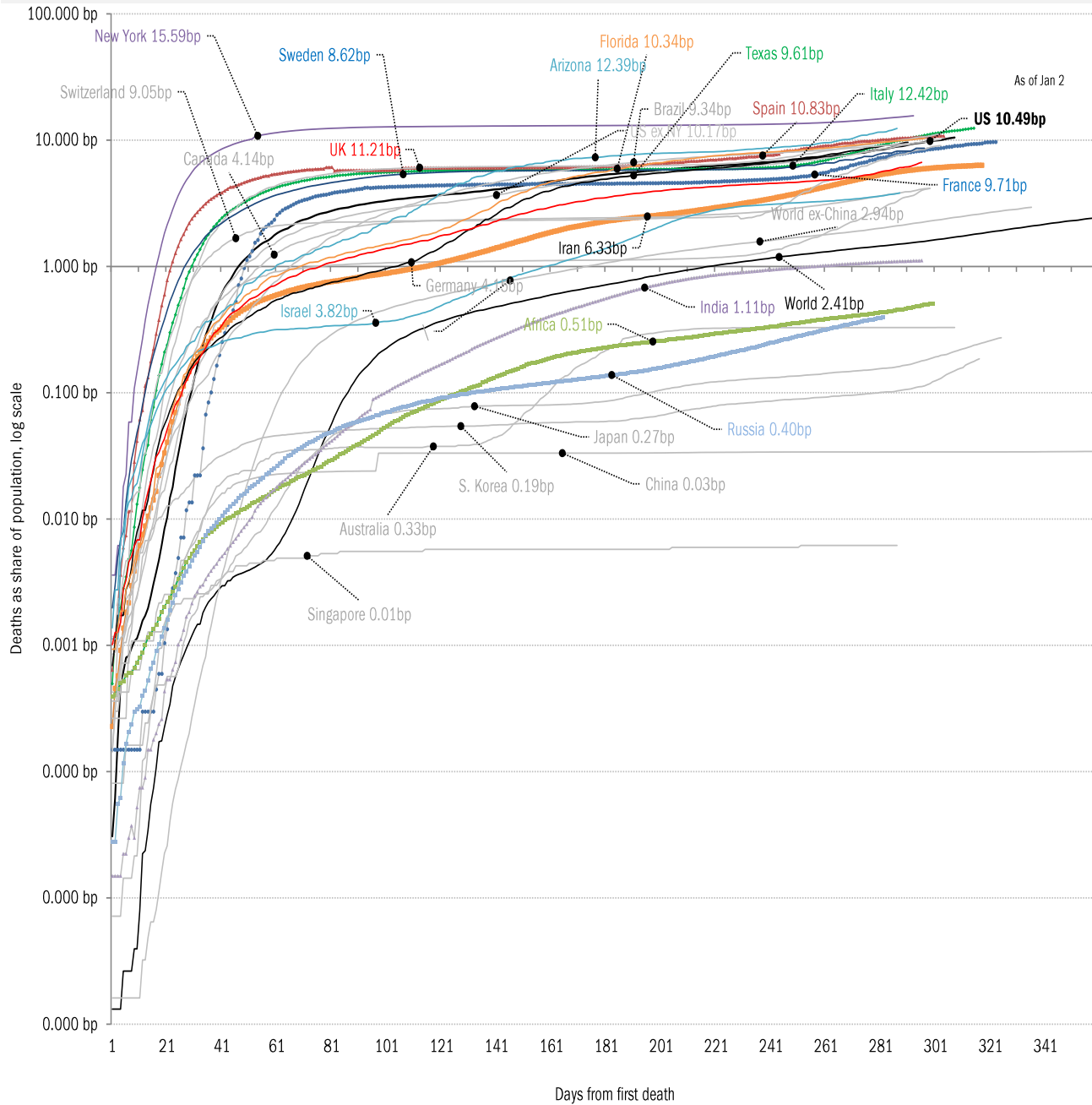
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

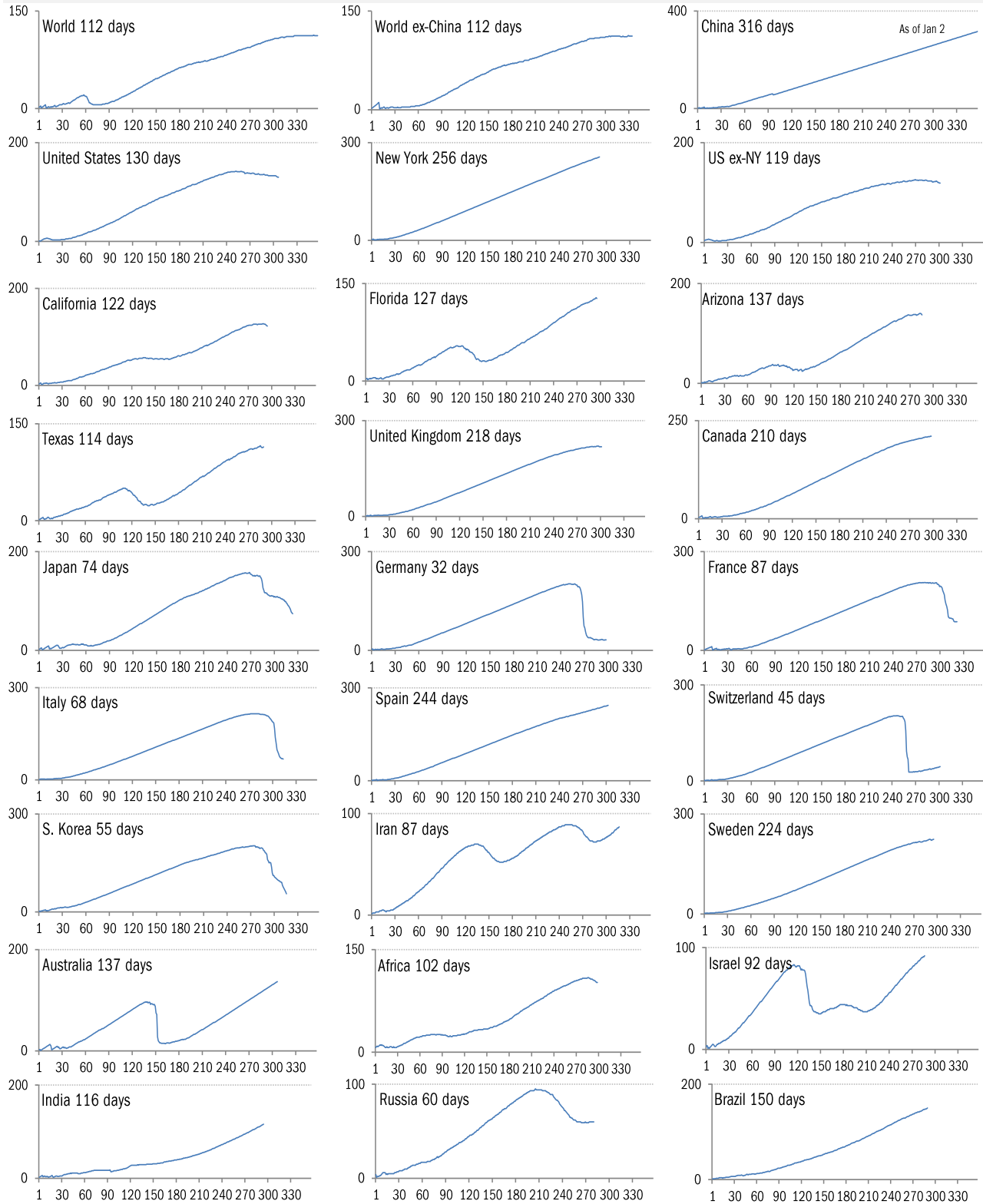


Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

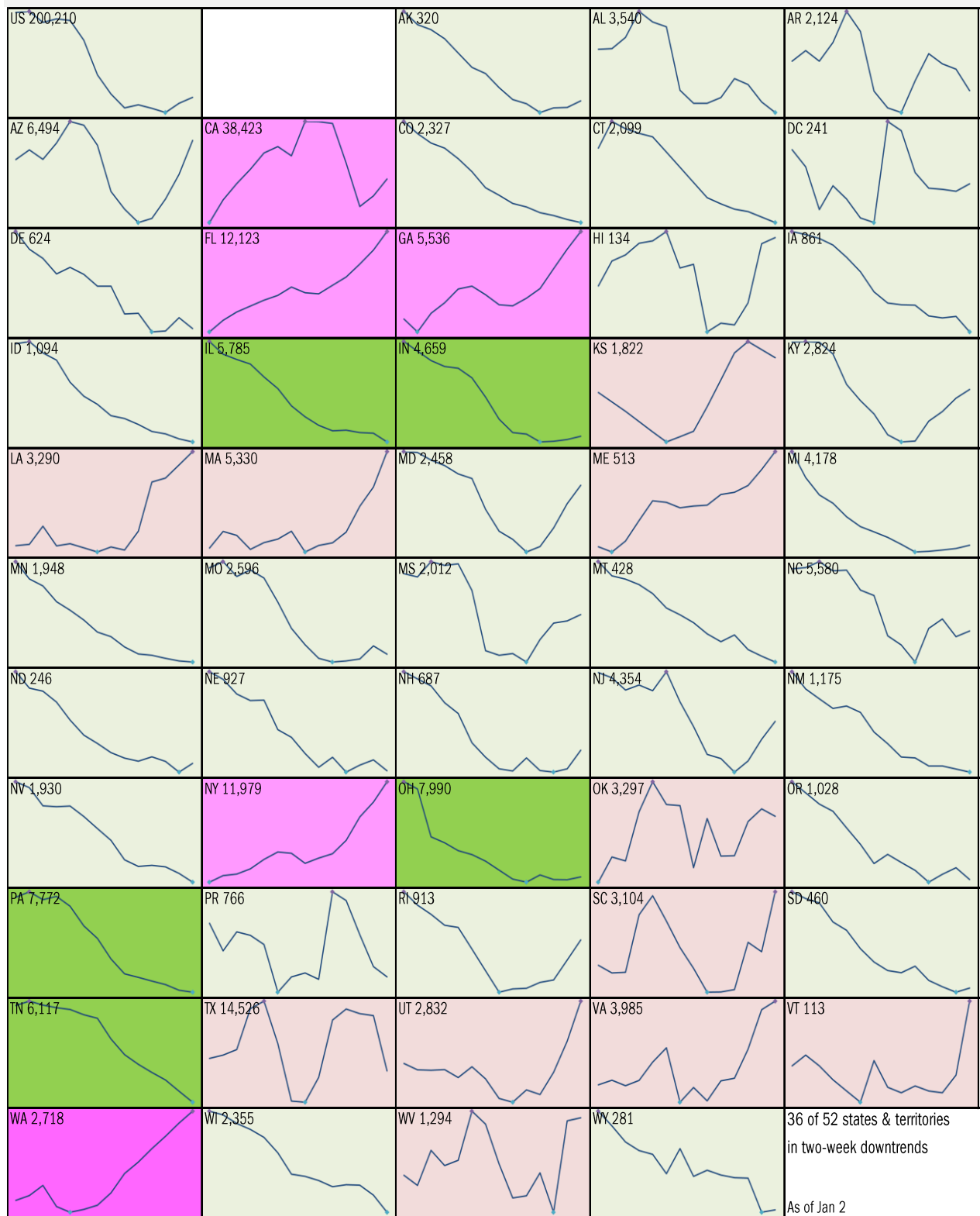
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

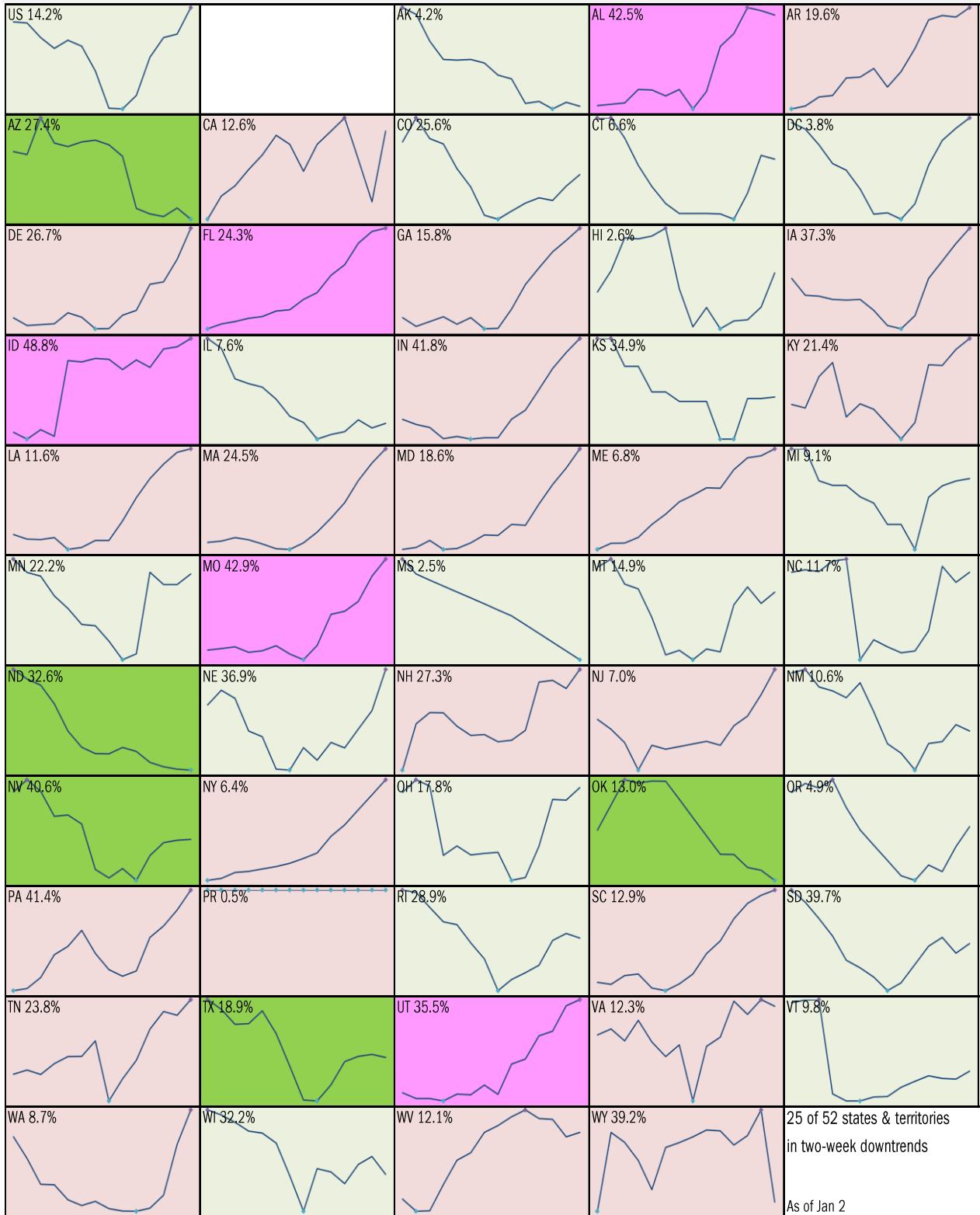


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



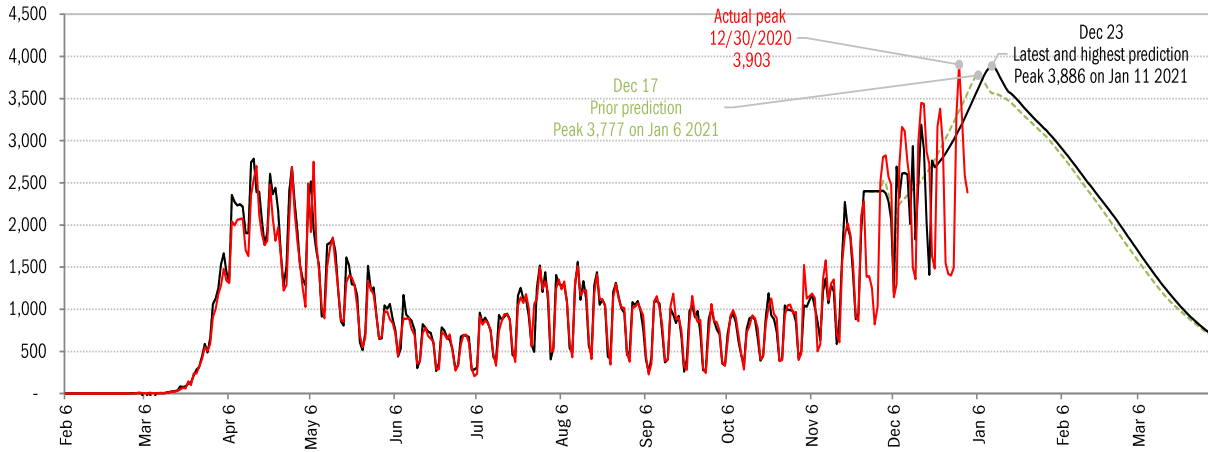
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

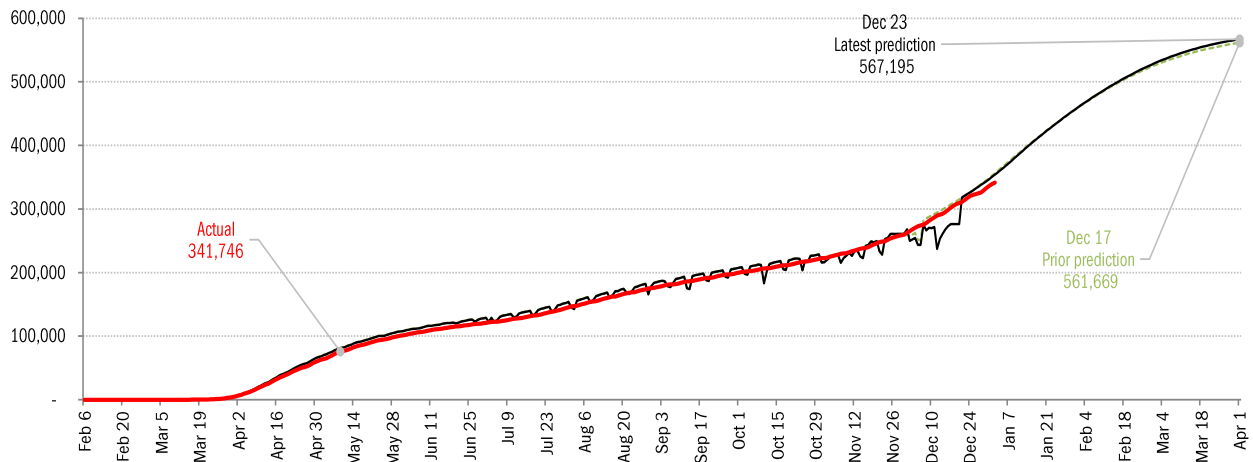
As of Jan 2

Actual versus first, highest, lowest and latest model mean predictions

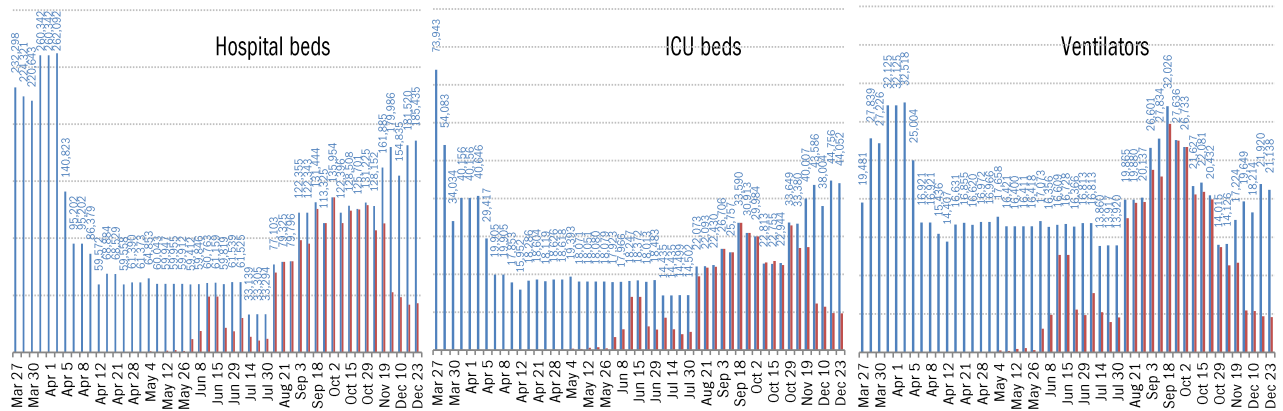


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

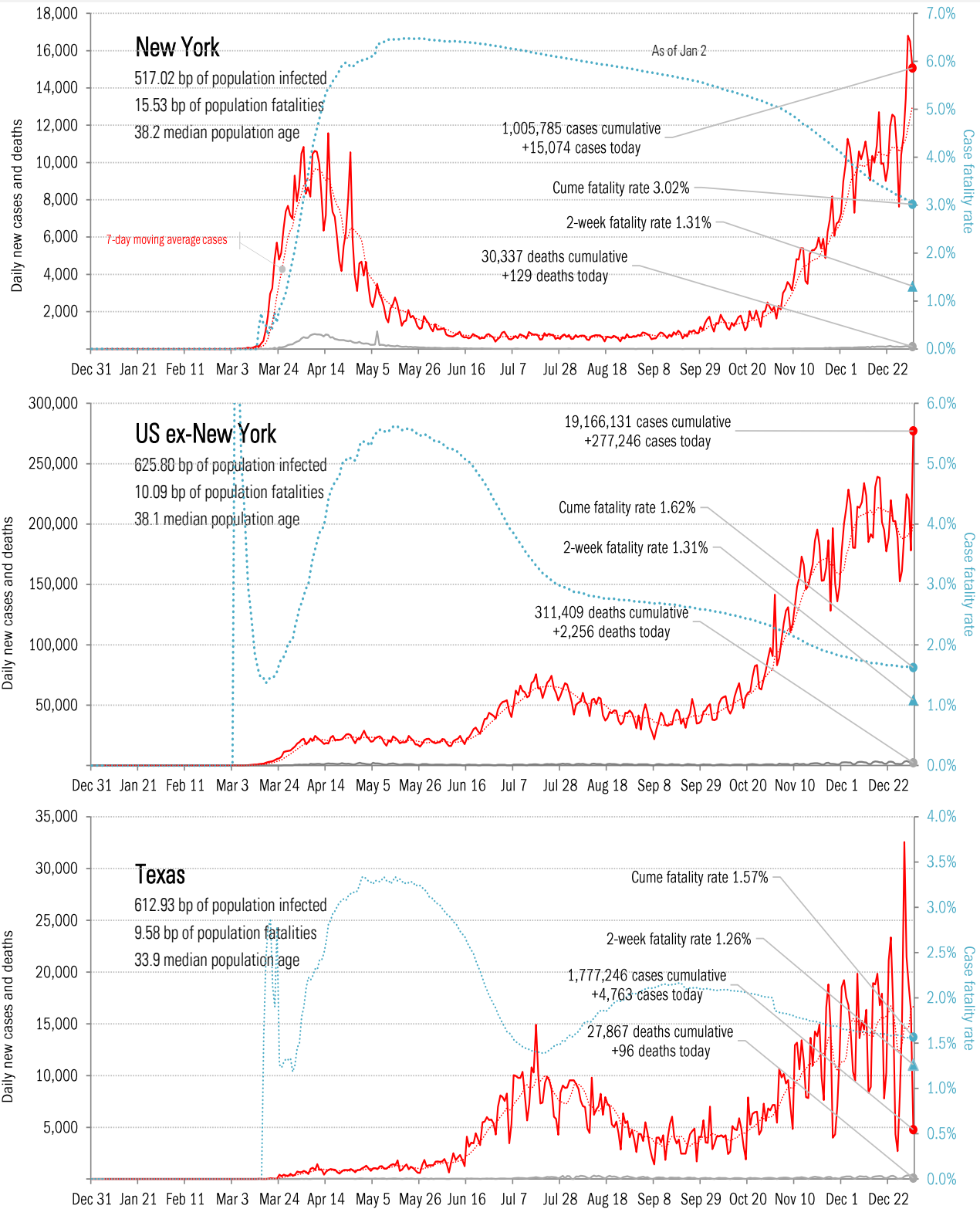


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



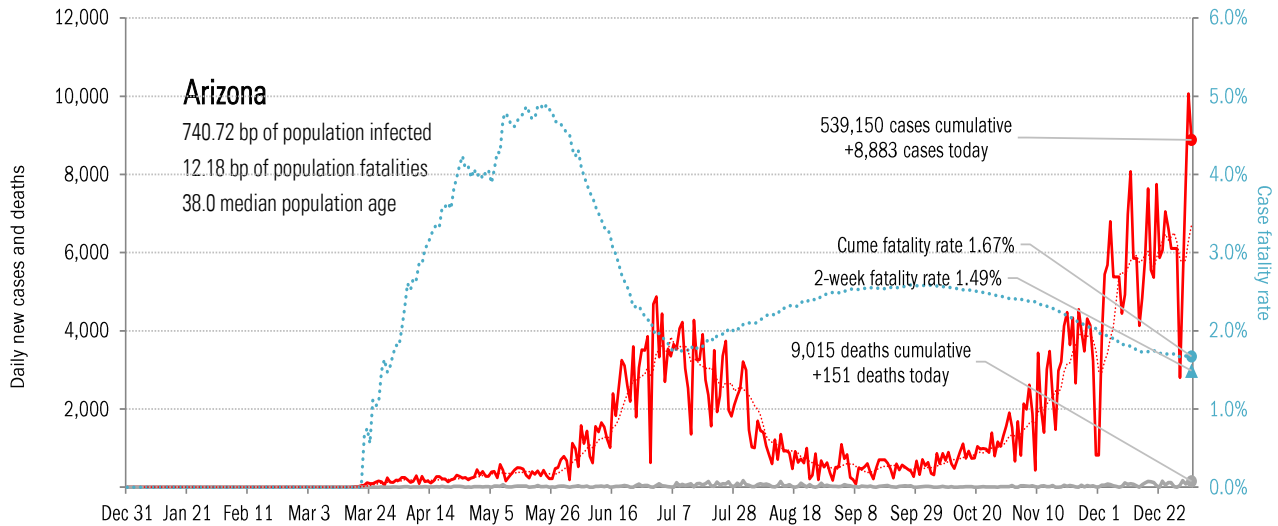
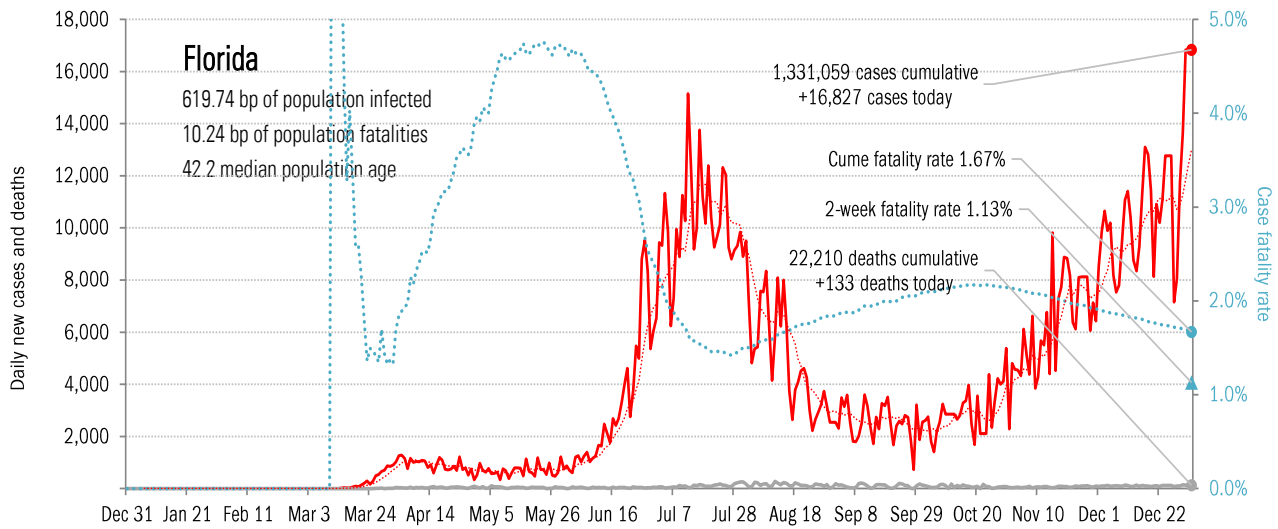
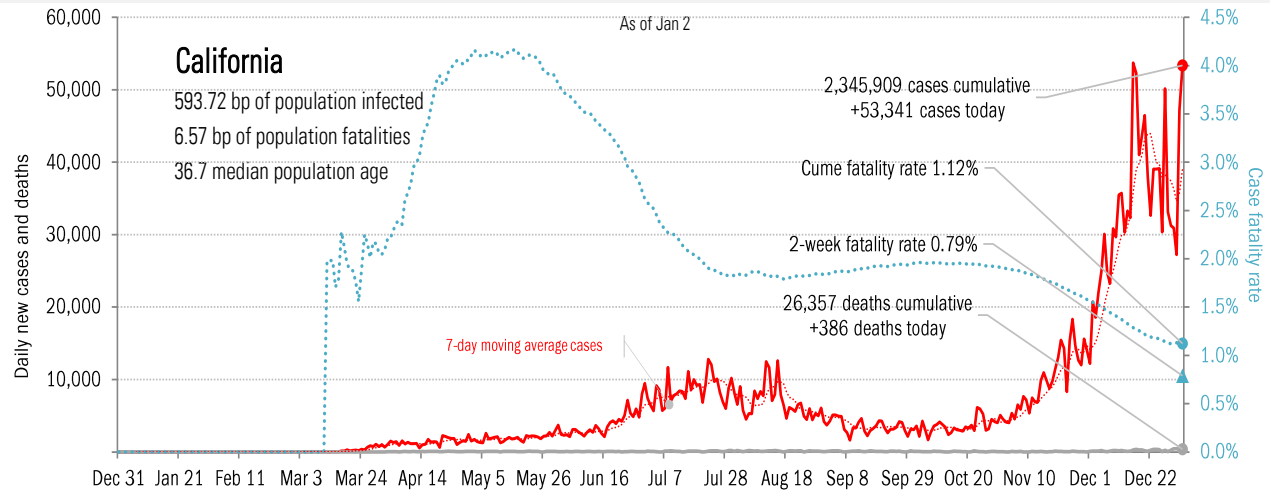
Source: [IHME](#), [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



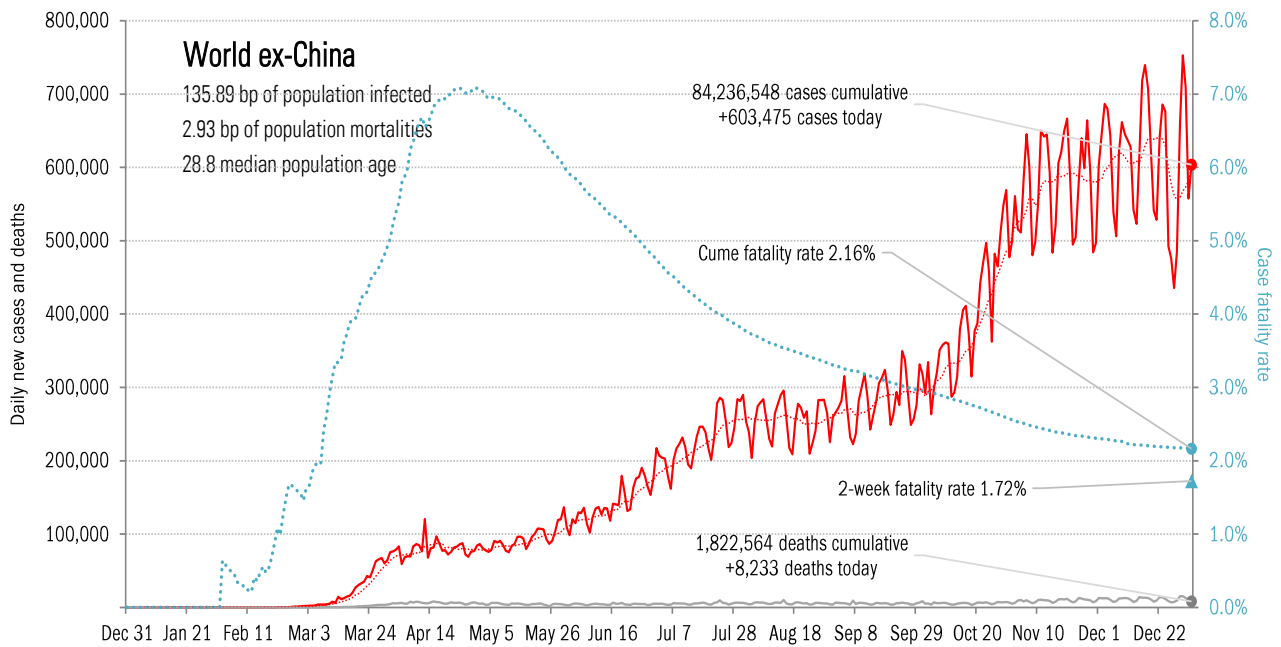
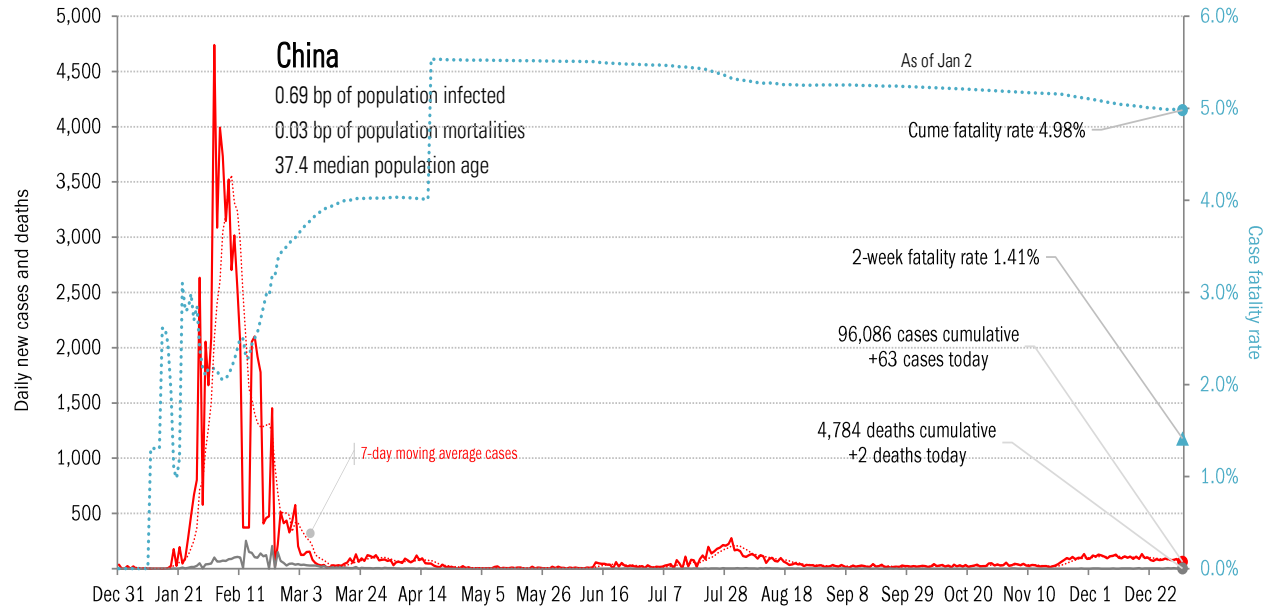
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



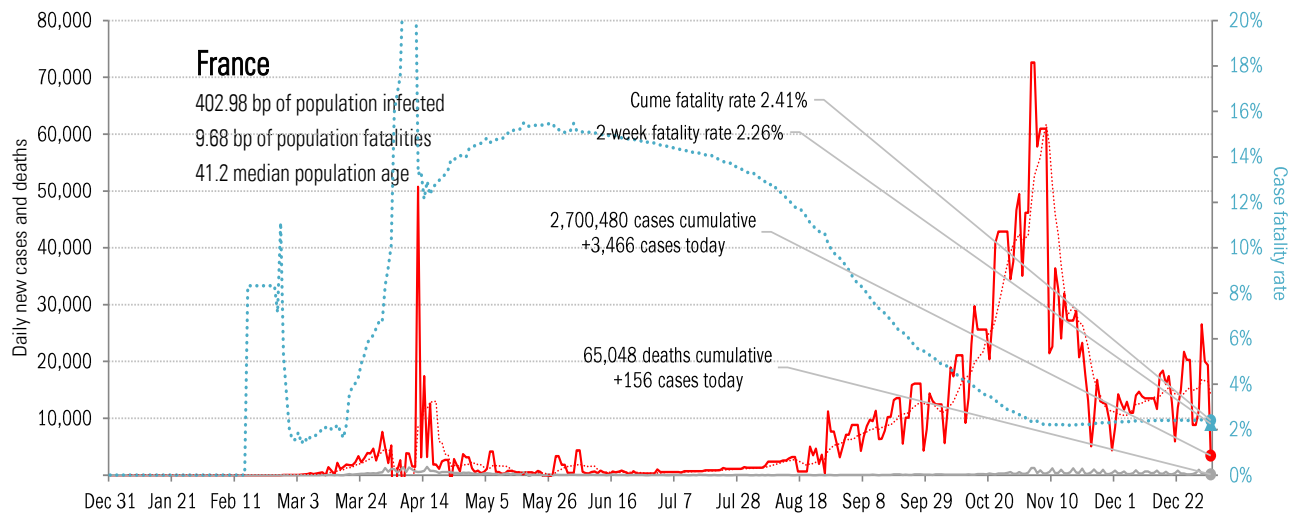
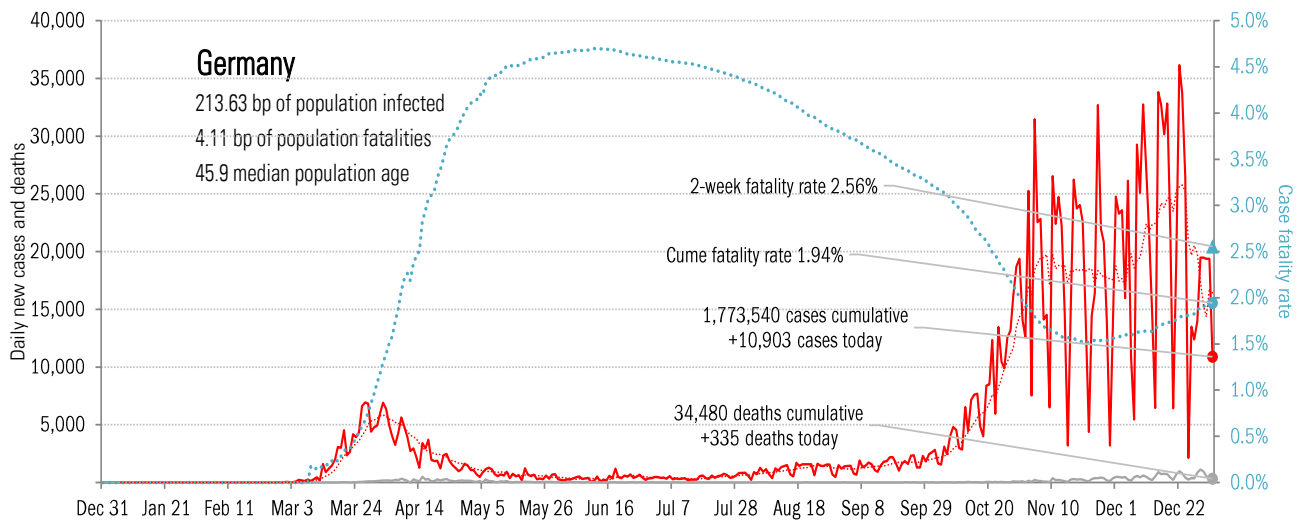
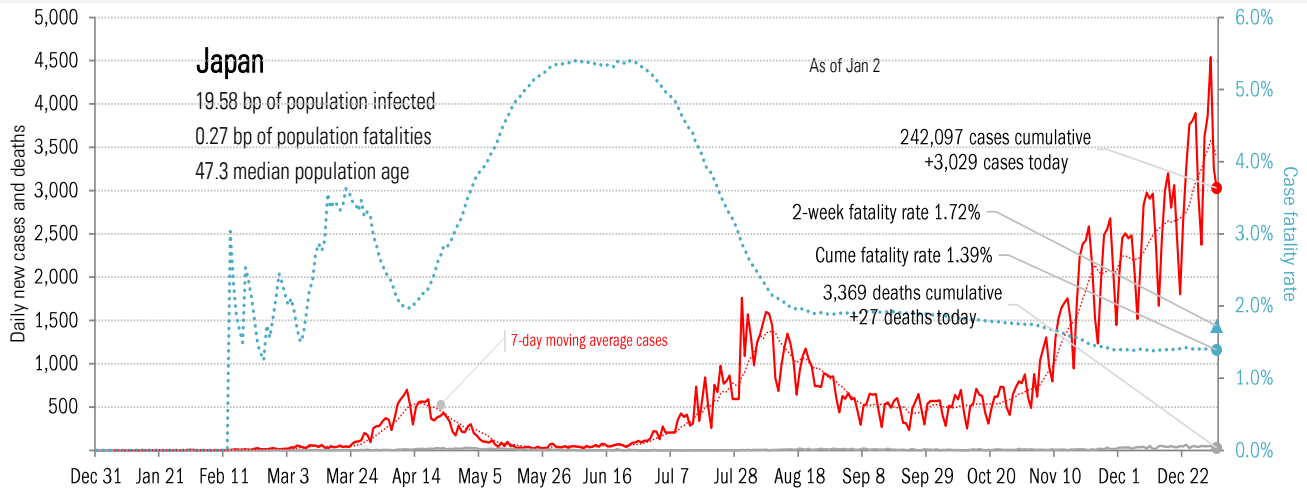
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



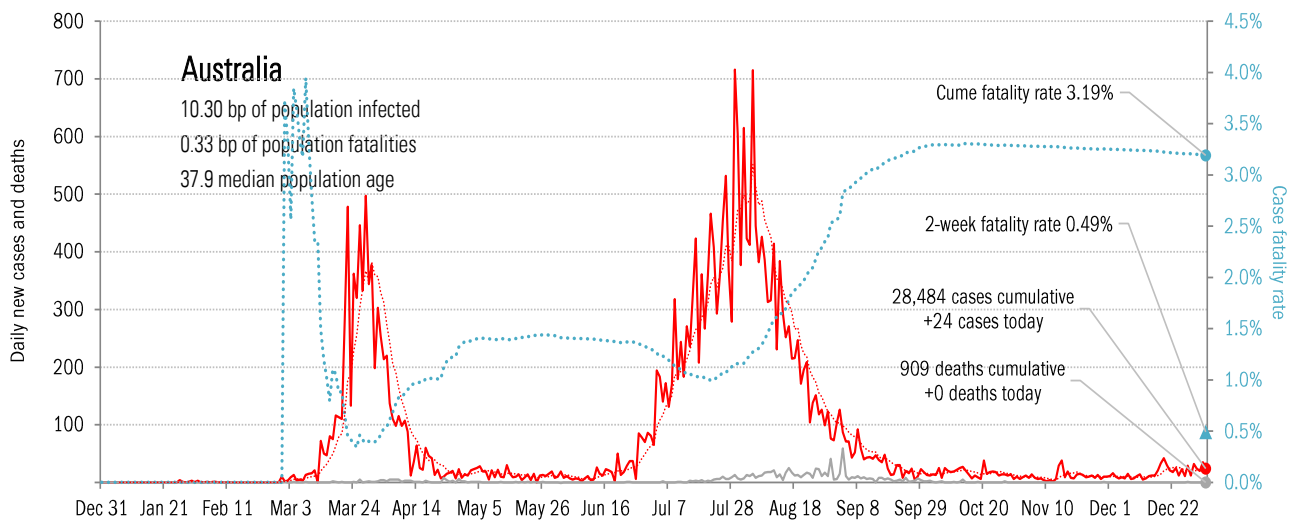
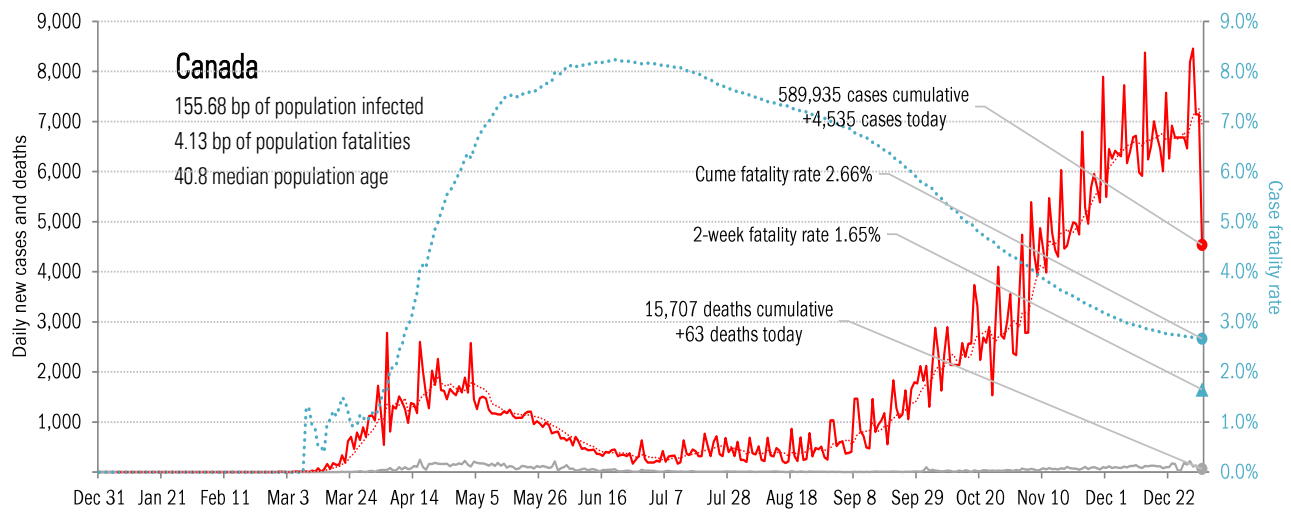
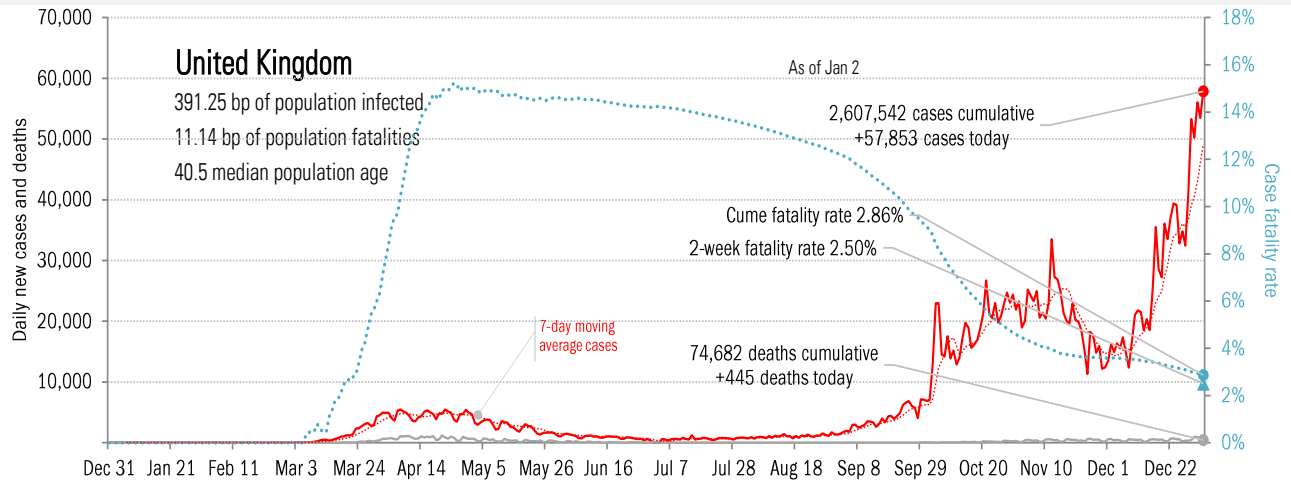
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



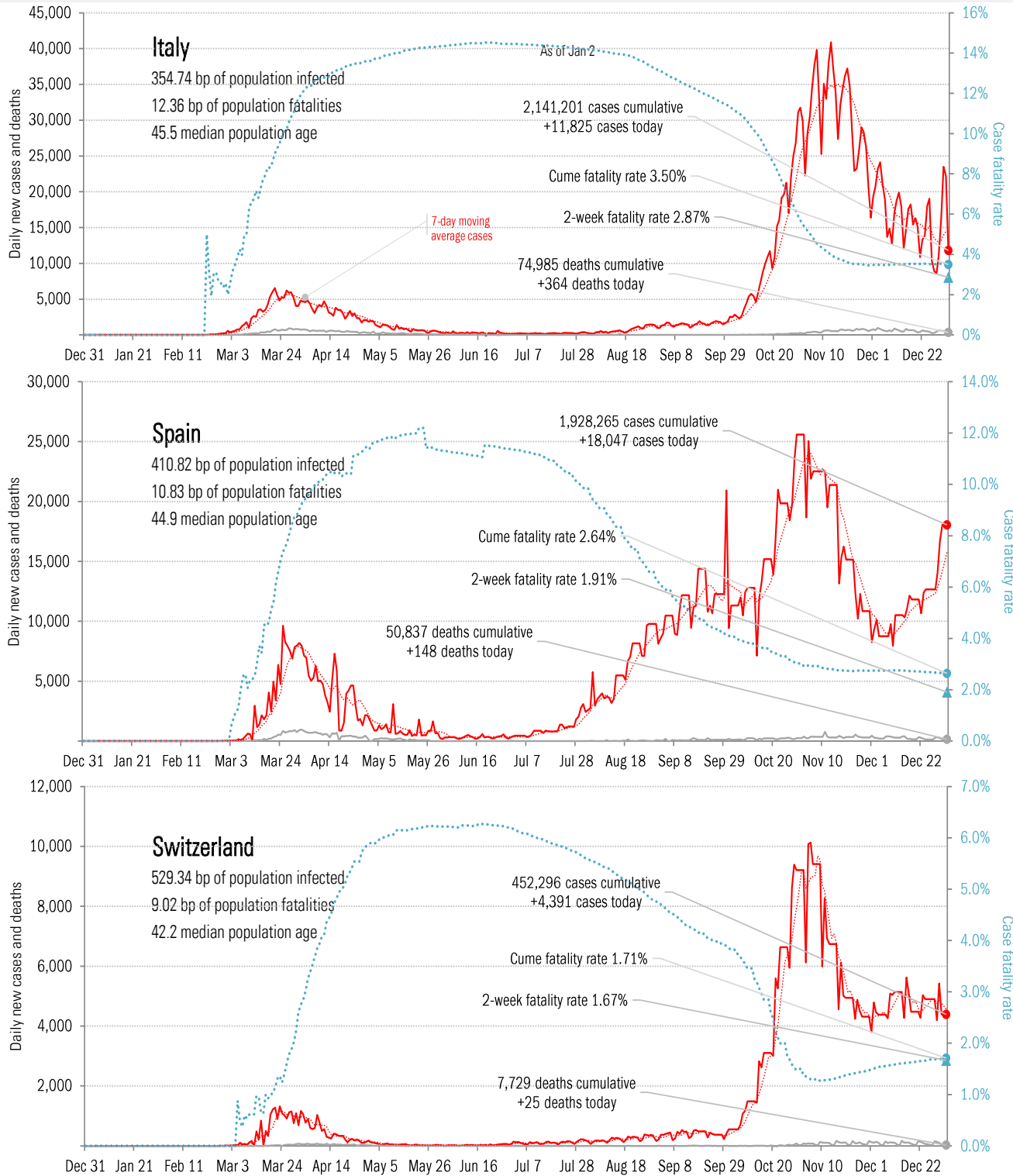
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



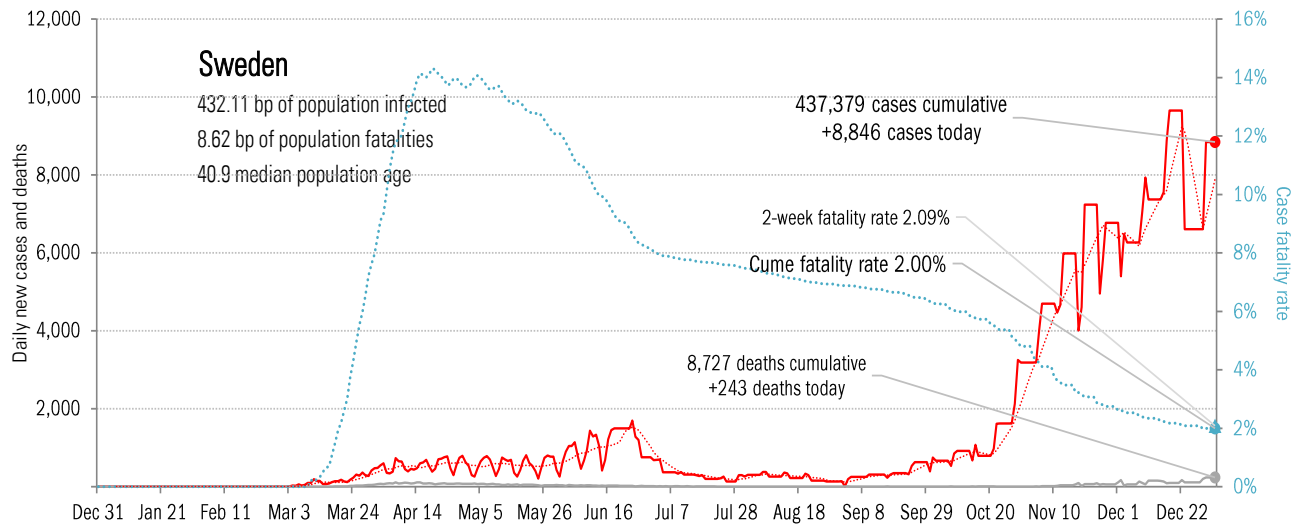
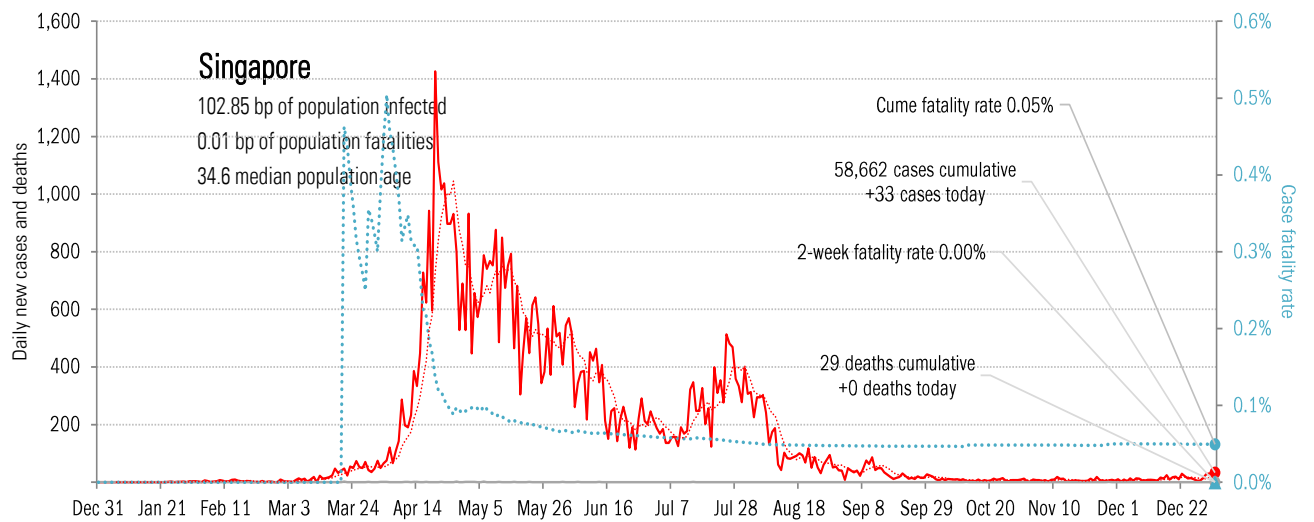
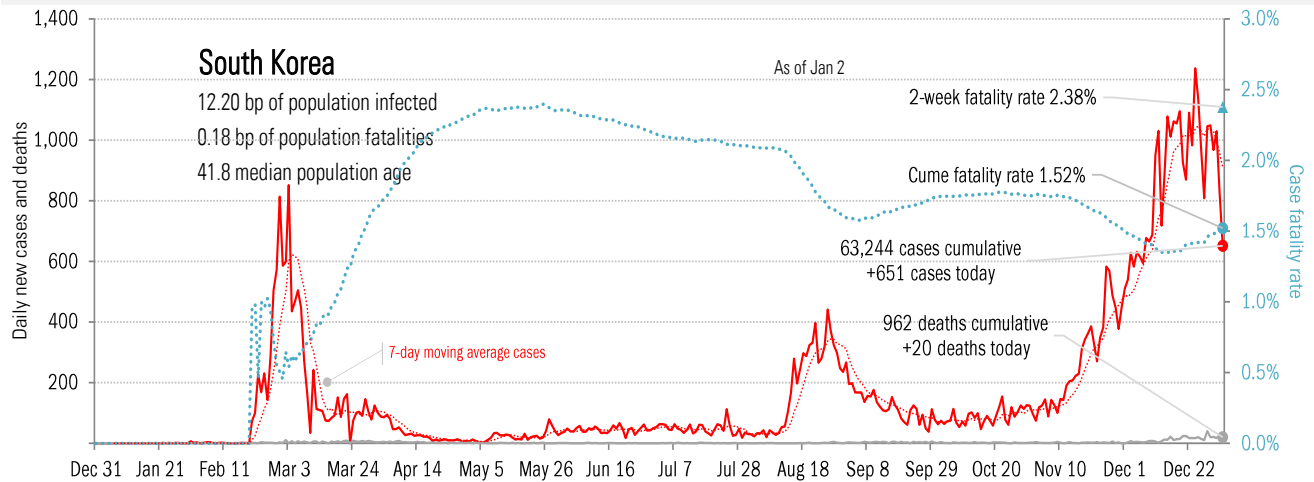
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



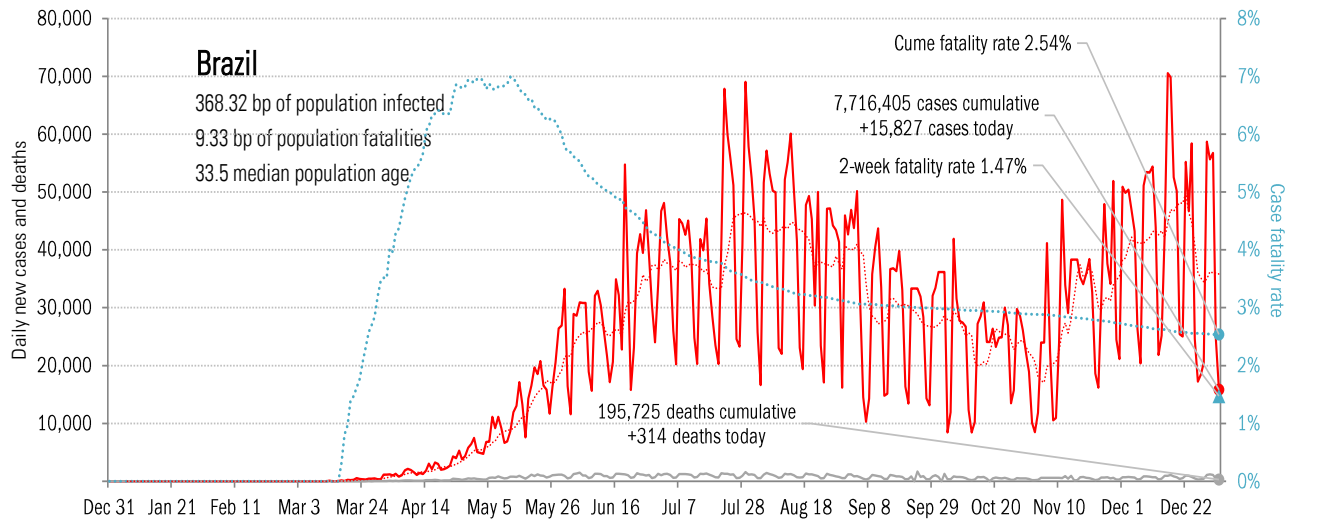
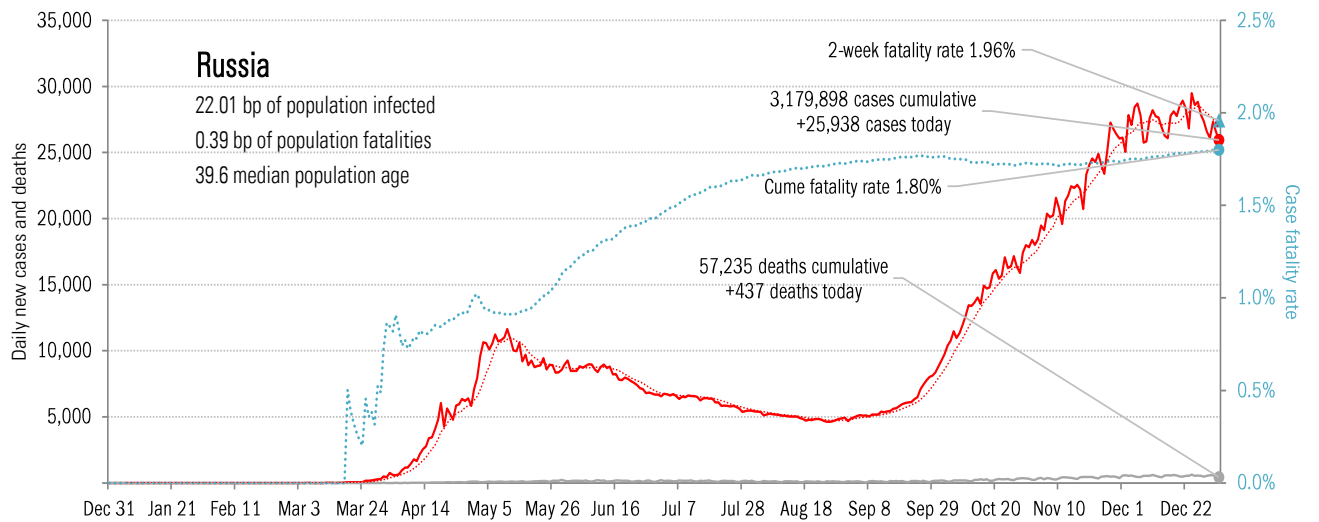
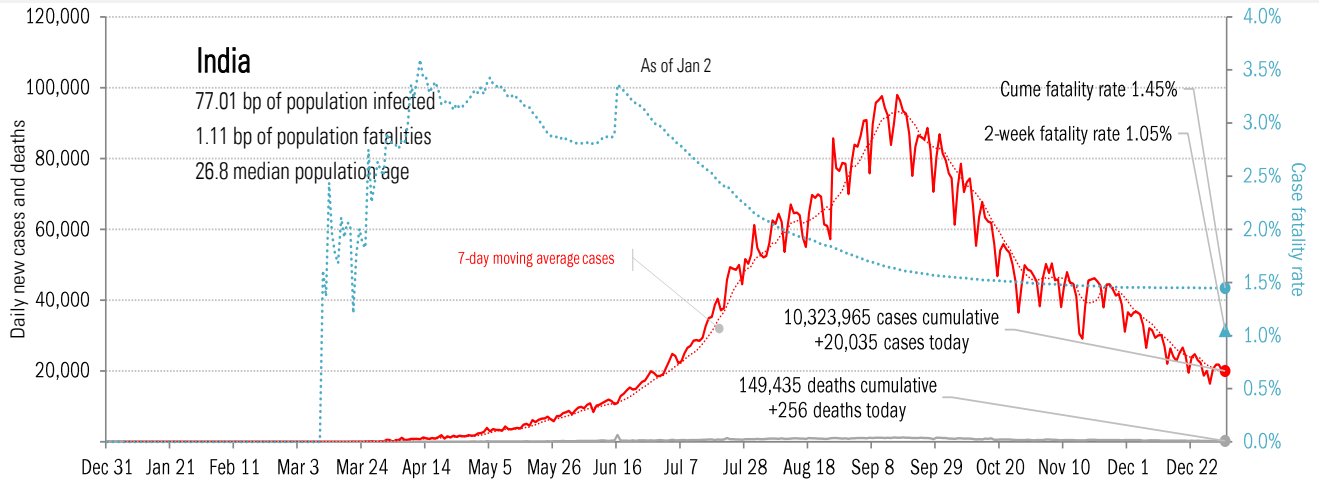
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



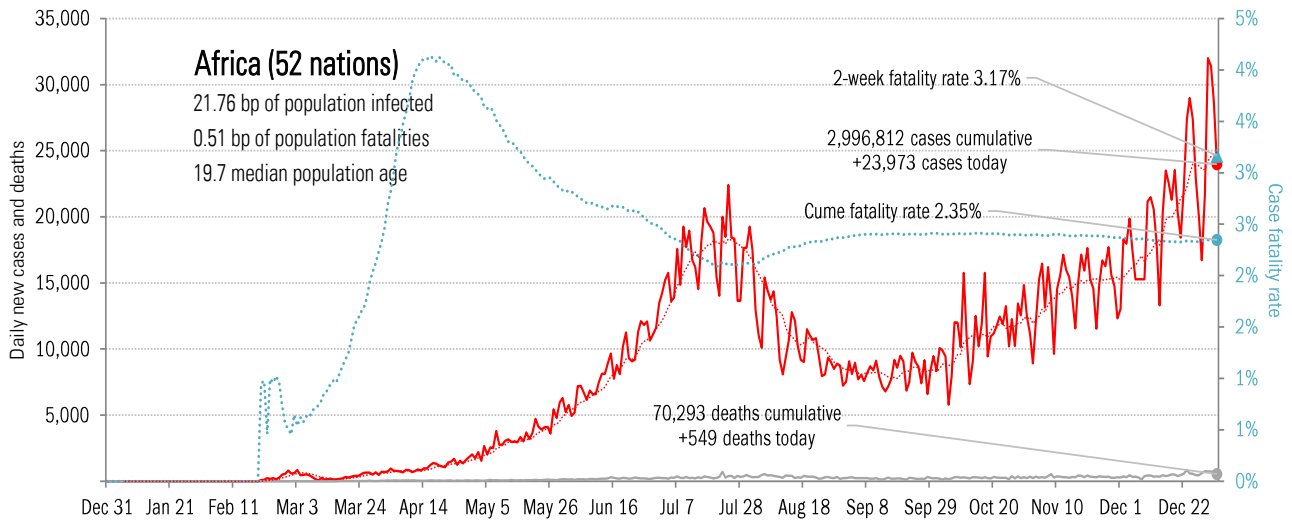
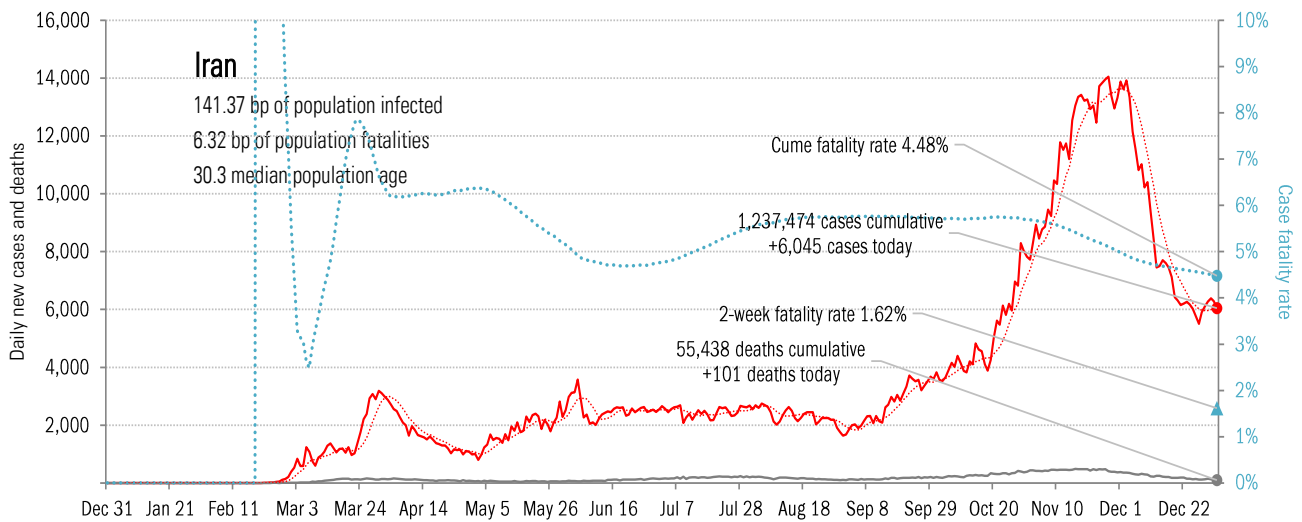
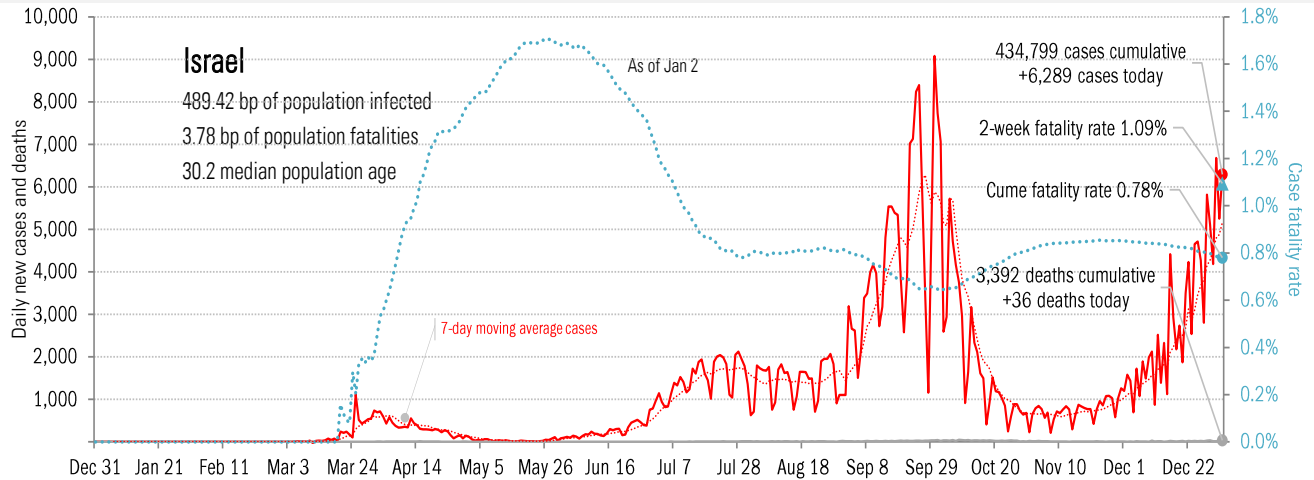
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations