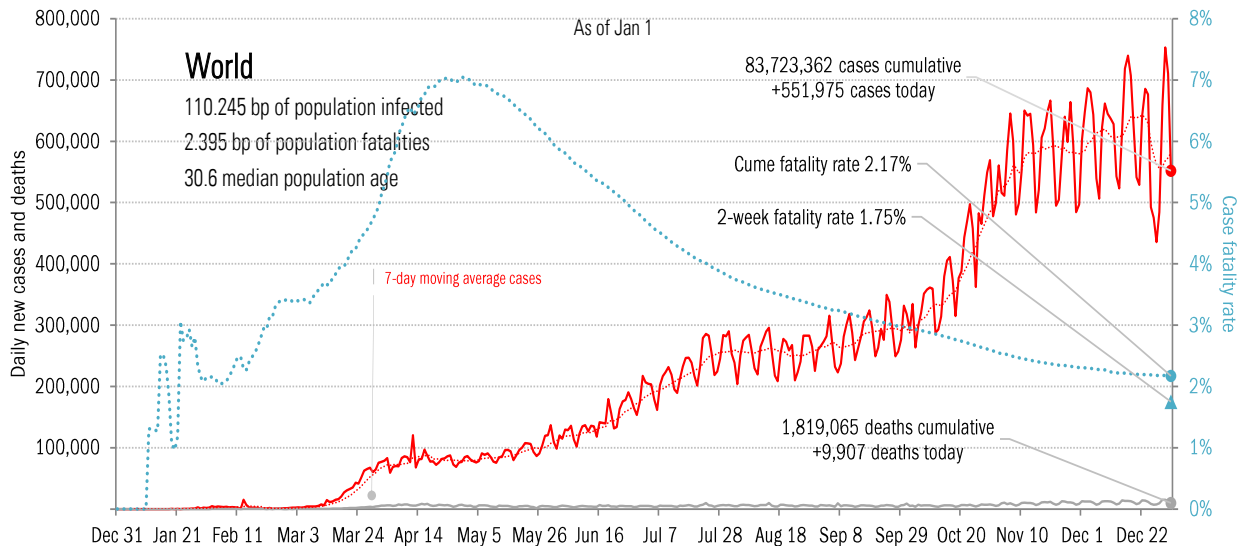
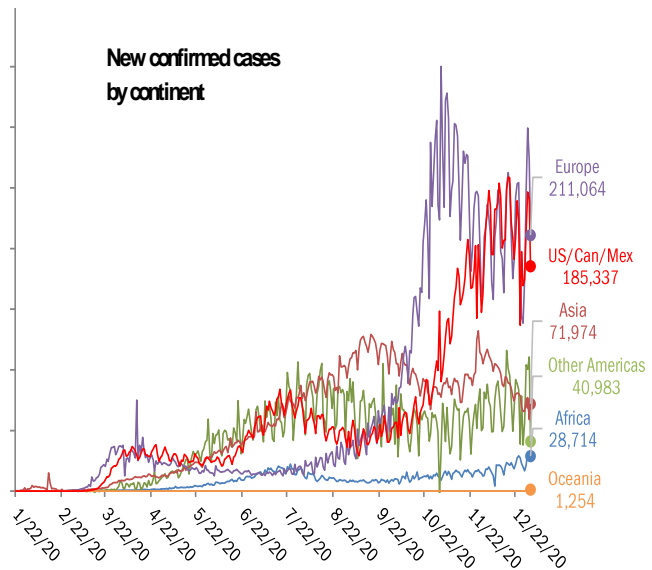


Data Insights: Covid-2019 Monitor

Saturday, January 2, 2021

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+173,255	United States	+2,534
United Kingdom	+53,458	Mexico	+700
Russia	+26,613	United Kingdom	+615
Brazil	+24,605	Russia	+527
Italy	+22,210	Brazil	+462
India	+20,035	Italy	+462
France	+19,348	South Africa	+418
South Africa	+16,726	Poland	+402
Czechia	+13,361	Germany	+354
Turkey	+12,203	Colombia	+282
+381,814		+6,756	
World	+551,975	World	+9,907
Top ten	69%	Top ten	68%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

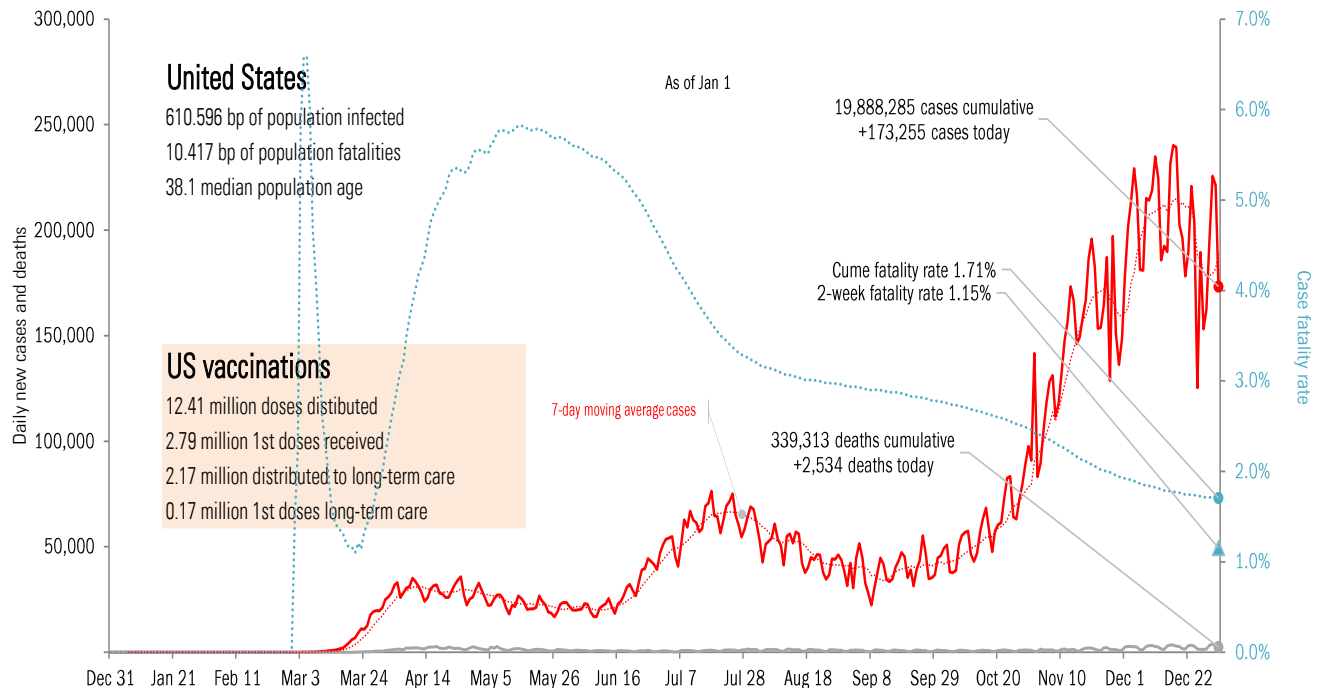
The ten worst US states

New cases			New Deaths			New in hospital			Curre cases			Curre deaths			Curre in hospital			Hospital use		ICU use	
CA	+47,189		CA	+585		TX	+213		CA	2,292,568		NY	30,208		NY	89,995		R	91%	NM	97%
NY	+16,497		TX	+334		FL	+91		TX	1,772,483		TX	27,771		FL	63,741		GA	90%	AL	93%
TX	+16,311		PA	+236		KS	+58		FL	1,300,528		CA	25,971		NJ	48,572		SC	86%	TX	92%
AZ	+10,060		IL	+195		WA	+50		NY	990,711		FL	21,990		GA	42,362		MD	84%	GA	91%
GA	+8,719		NY	+168		VA	+10		IL	970,590		NJ	19,160		AZ	38,846		NV	82%	OK	89%
PA	+7,714		AZ	+151		WV	+8		CH	700,380		IL	18,173		CH	38,334		DC	81%	TN	89%
IL	+7,201		KS	+138		ME	+5		PA	648,039		PA	16,214		IN	35,210		FL	80%	CA	88%
IN	+6,288		NJ	+118		MO	+2		TN	586,802		MI	13,018		AL	34,373		AZ	80%	RI	87%
NJ	+5,501		IN	+108		DE	+1		GA	575,395		MA	12,423		MD	26,819		CA	80%	NV	86%
KS	+5,312		CO	+59		AK	+0		NC	539,545		GA	10,958		MN	21,864		NC	79%	NC	85%
+130,792			+2,092			+438			10,377,041			195,886			440,116						
All states	+173,255		+2,534			-322			All states	19,888,285		339,313			690,665			All states	74%		79%
Top ten	75%		83%			-136%			Top ten	52%		58%			64%			Median	73%		75%

Some states not reporting

Five most improved US states

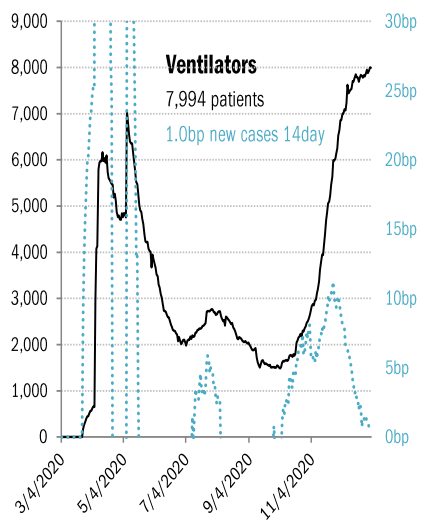
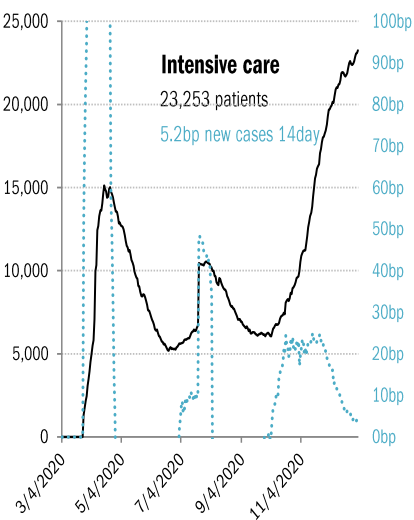
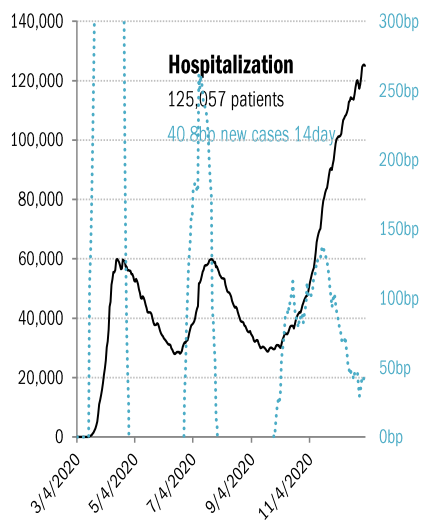
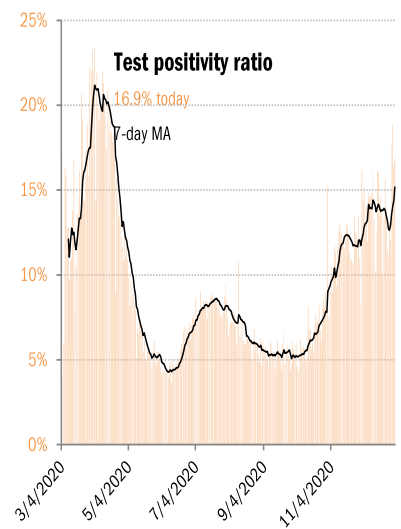
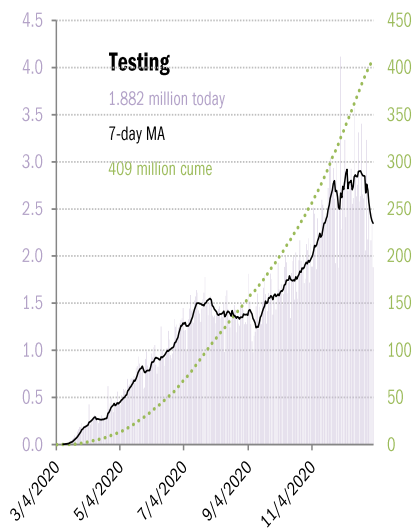
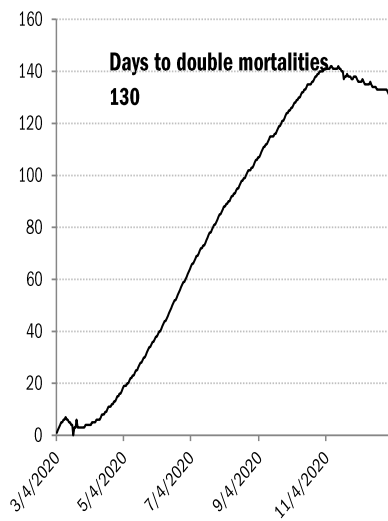
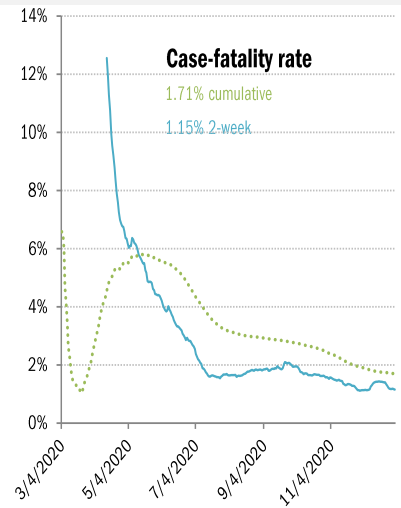
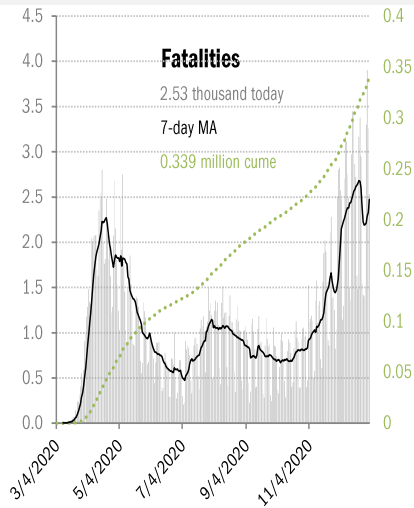
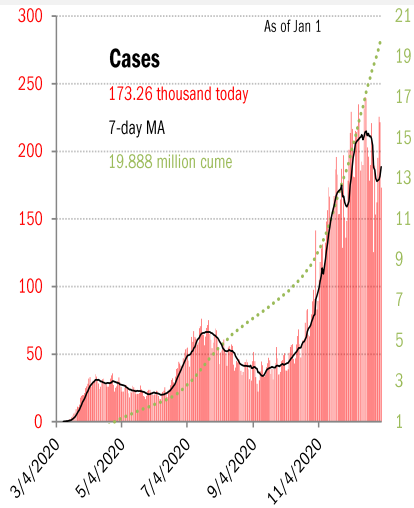
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
FL	-16,827	FL	-133	MO	-235	MO	+397,080
CH	-9,632	CH	-107	NC	-133	TX	+12,163
MA	-7,260	TN	-97	AZ	-101	IN	+2,896
NC	-6,715	MA	-85	ID	-95	WI	+2,858
TN	-5,993	PA	-70	NY	-92	IA	+2,247



Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

US deep-dive

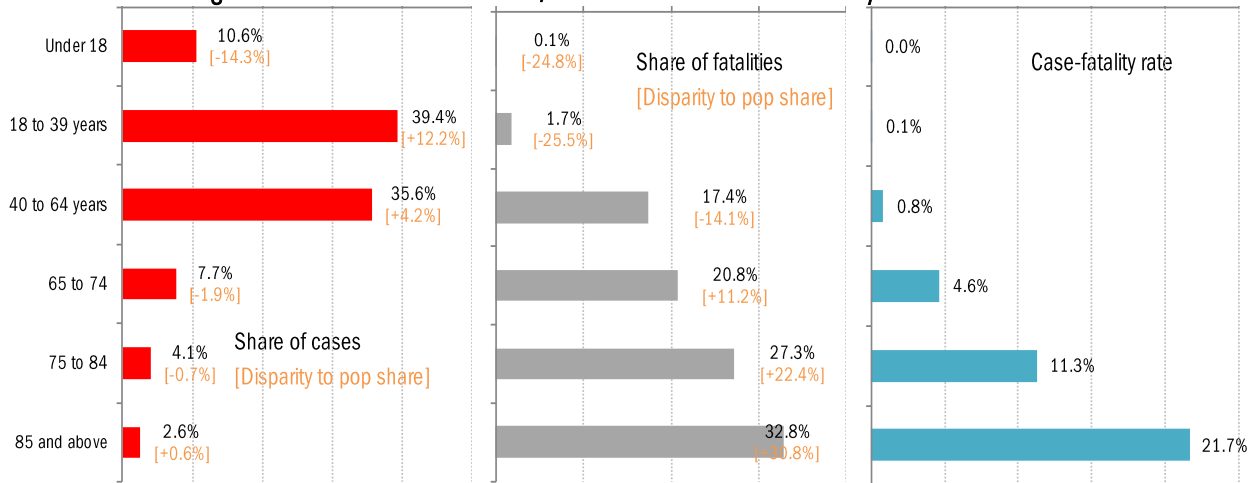
National and state-by-state data do not line up because of different sources



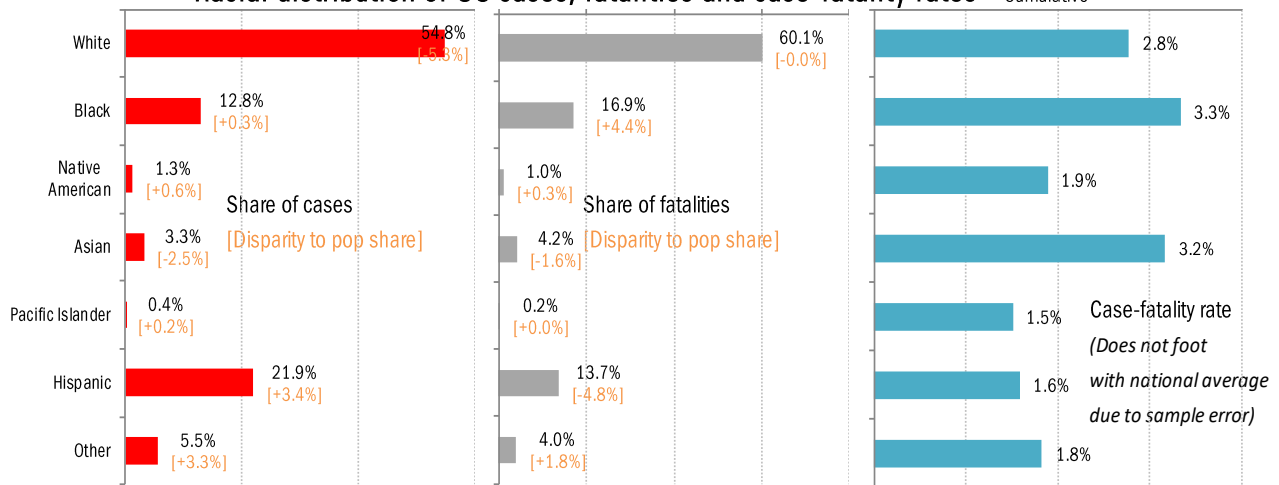
Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

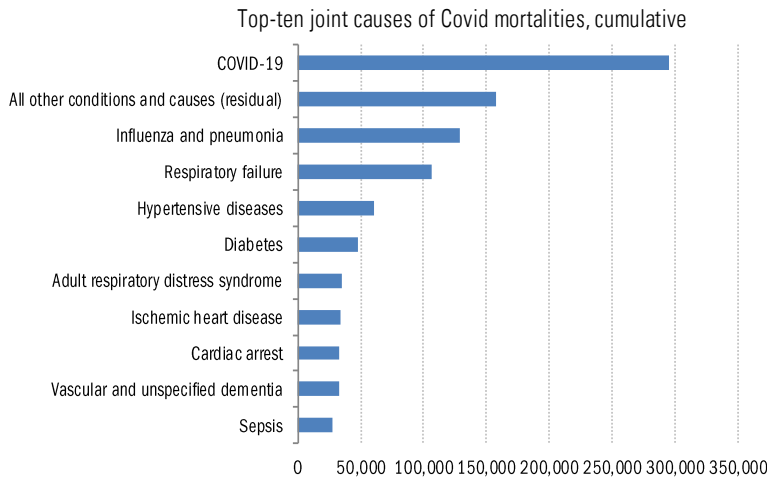
Age distribution of US cases, fatalities and case-fatality rates



Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[Remembering some of the restaurants Indianapolis lost in 2020](#)

Cheryl V. Jackson
Indianapolis Star
December 31, 2020

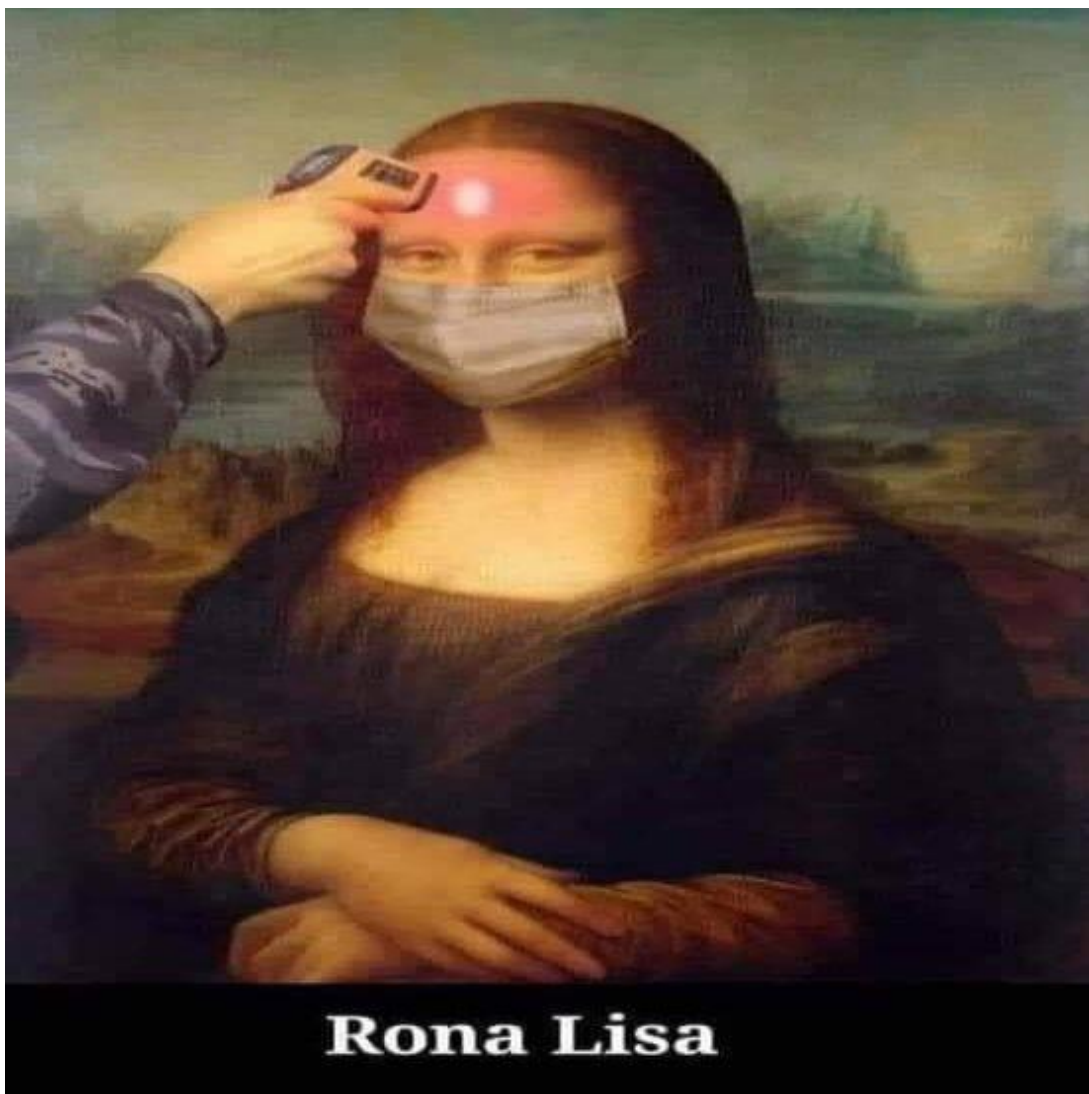
[The Lasting Lessons of John Conway's Game of Life](#)

Siobhan Roberts
New York Times
December 28, 2020

[A Buffalo Bills Miracle](#)

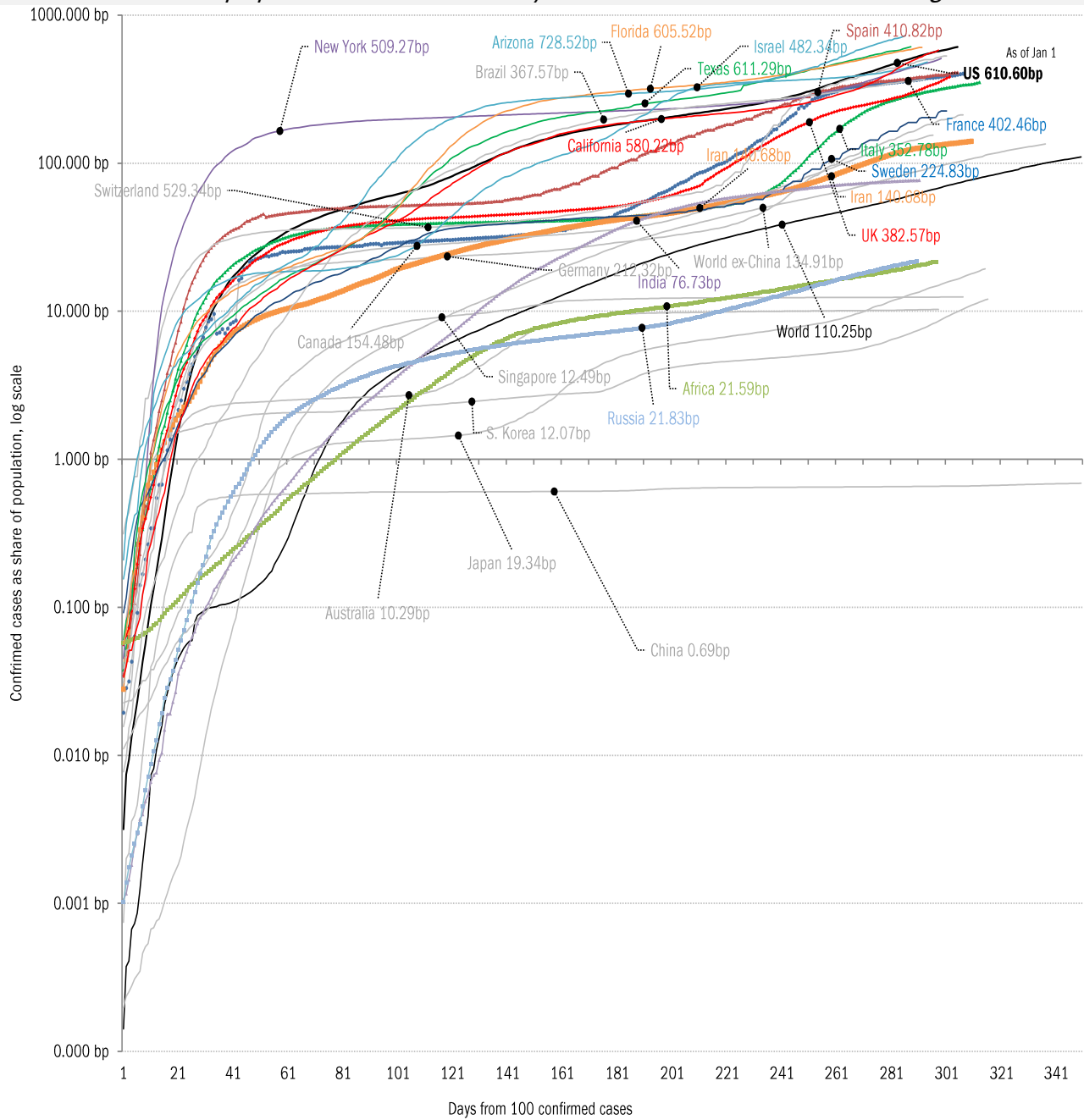
Wall Street Journal
December 31, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

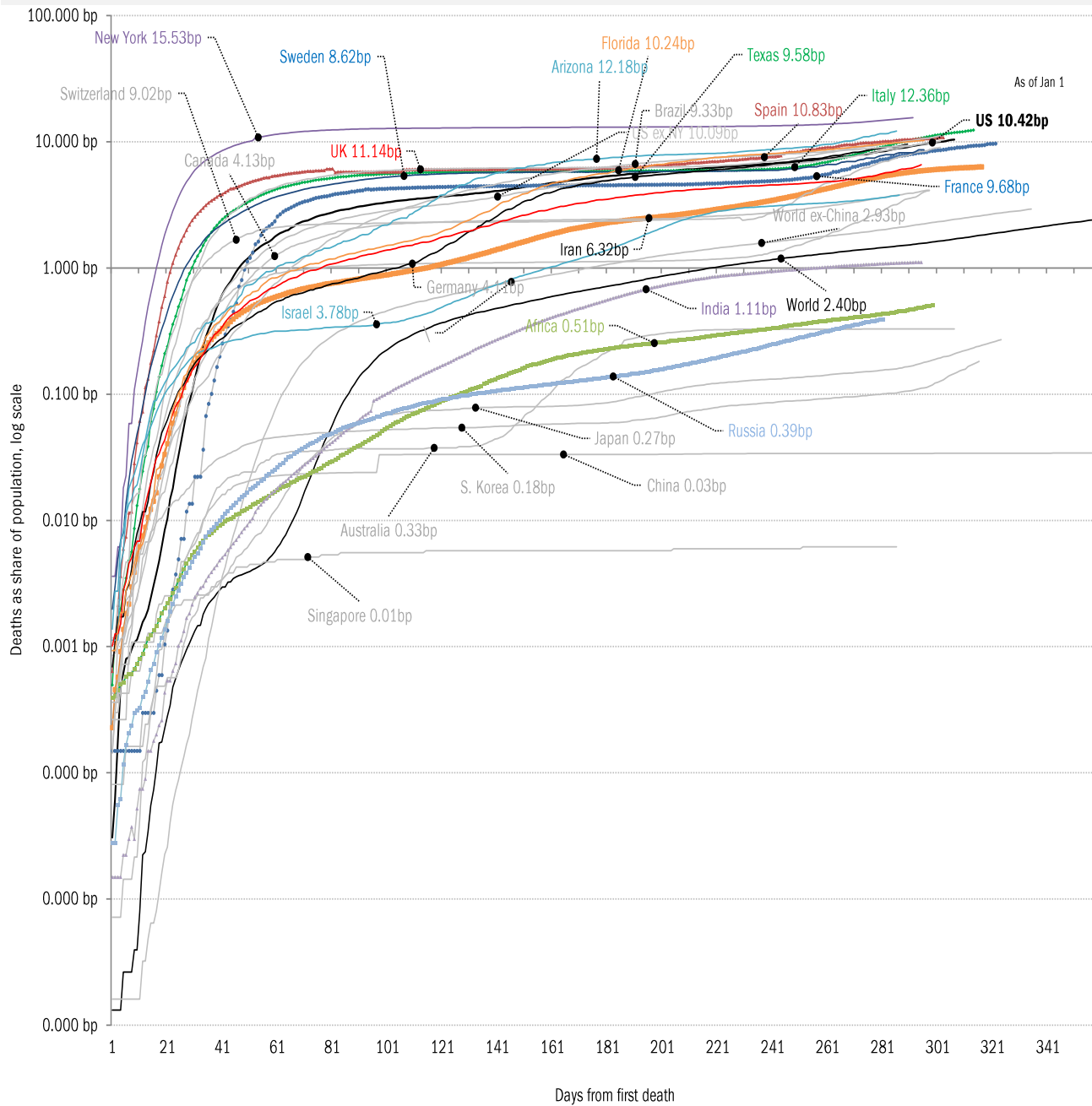
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

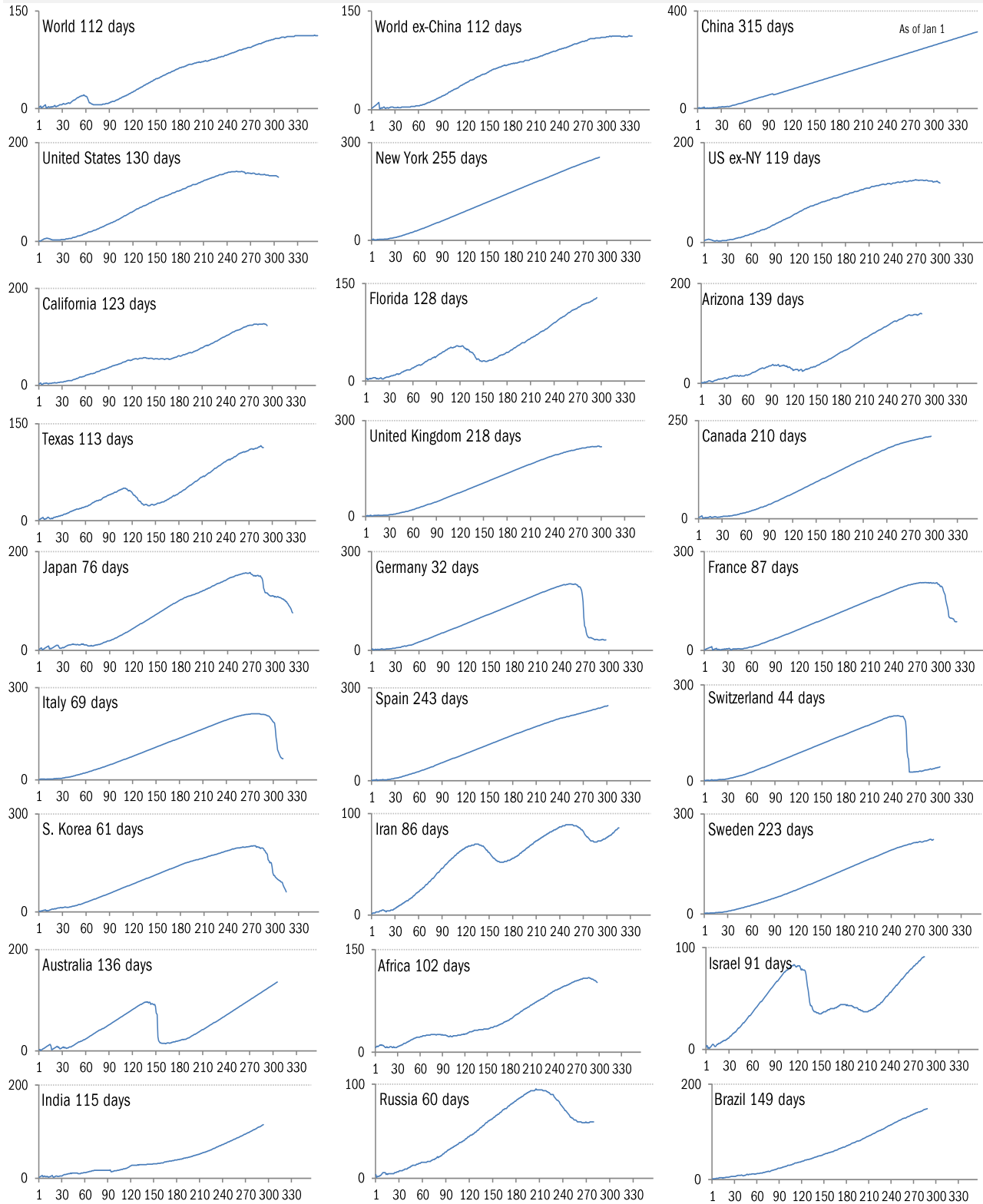


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

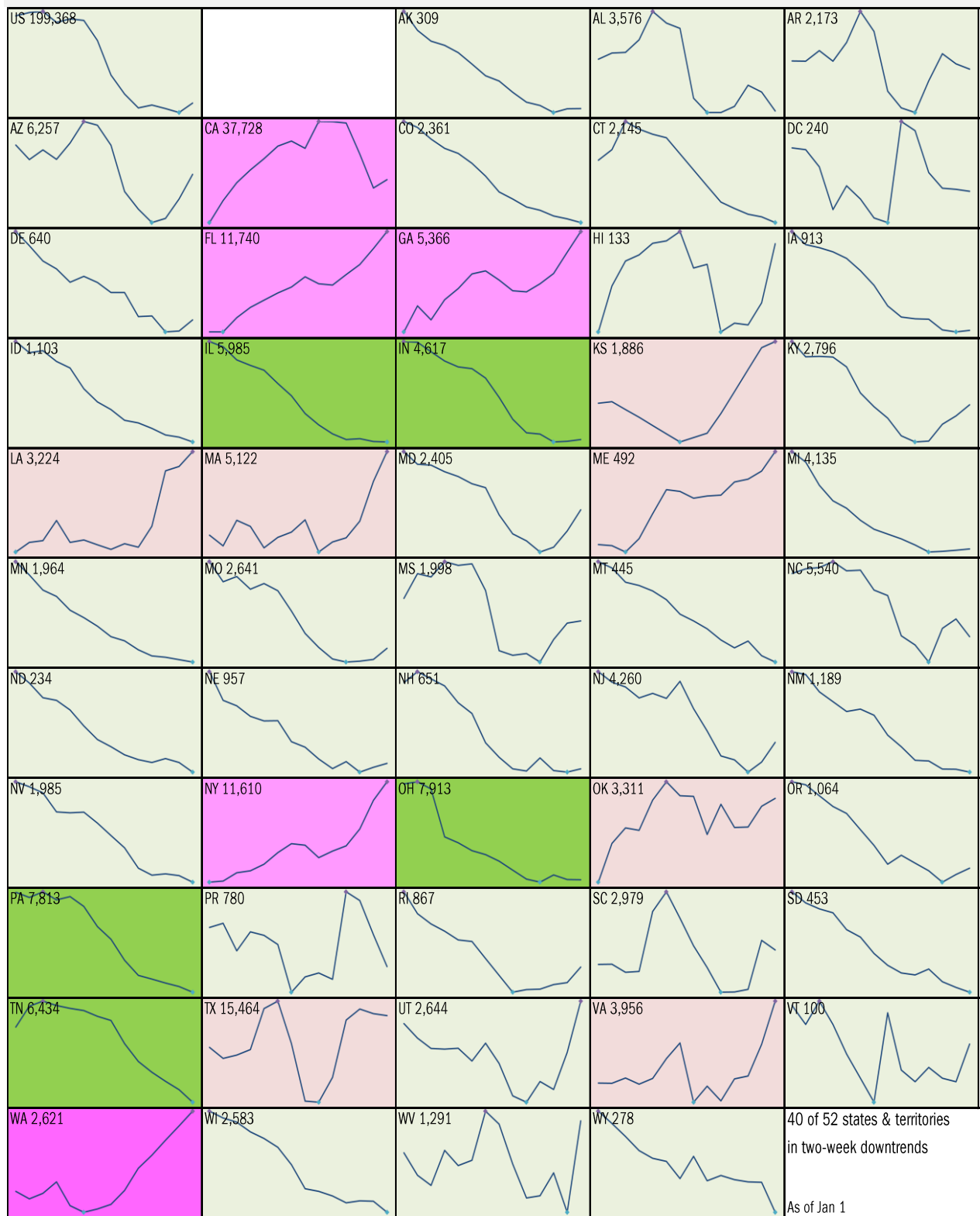
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

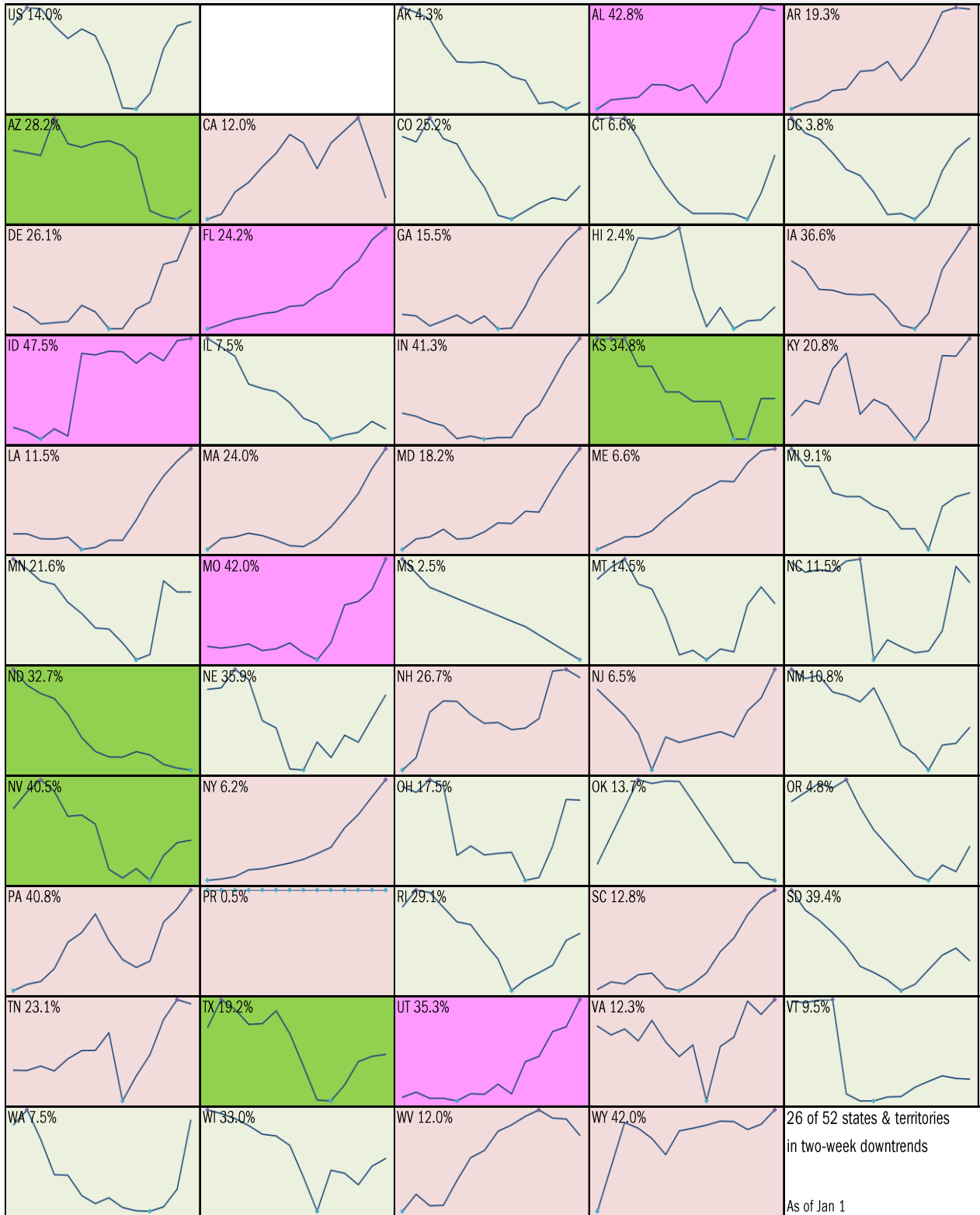
Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



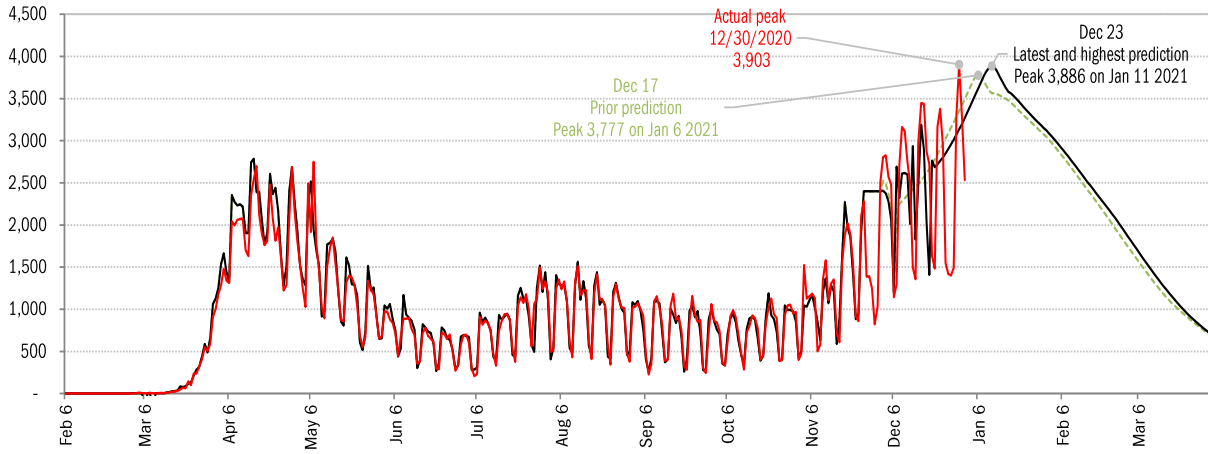
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

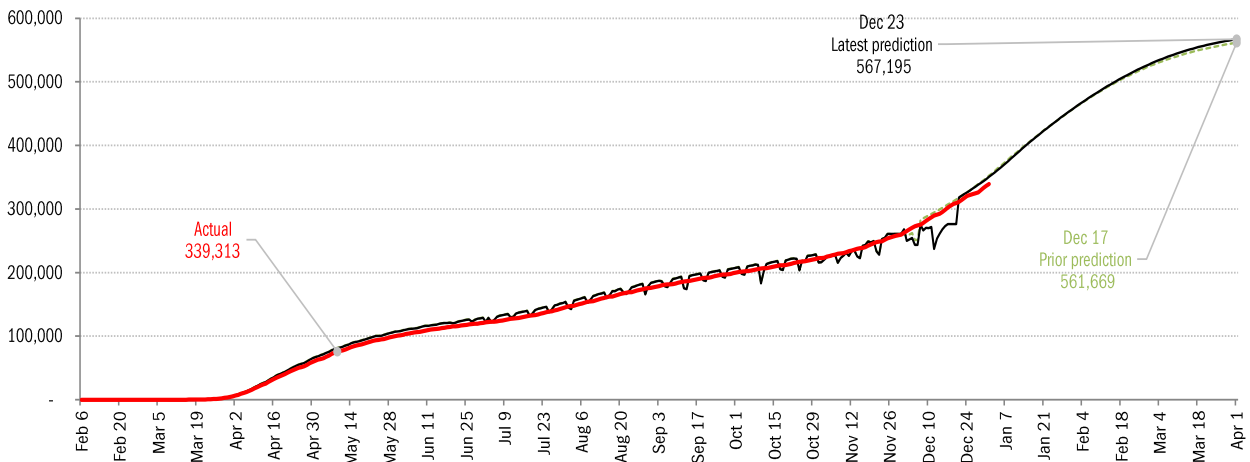
As of Jan 1

Actual versus first, highest, lowest and latest model mean predictions

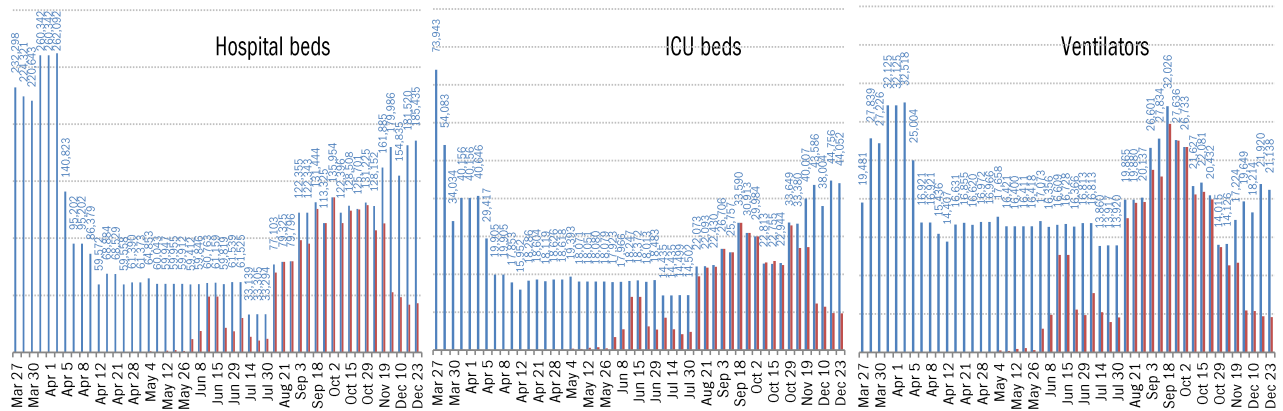


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

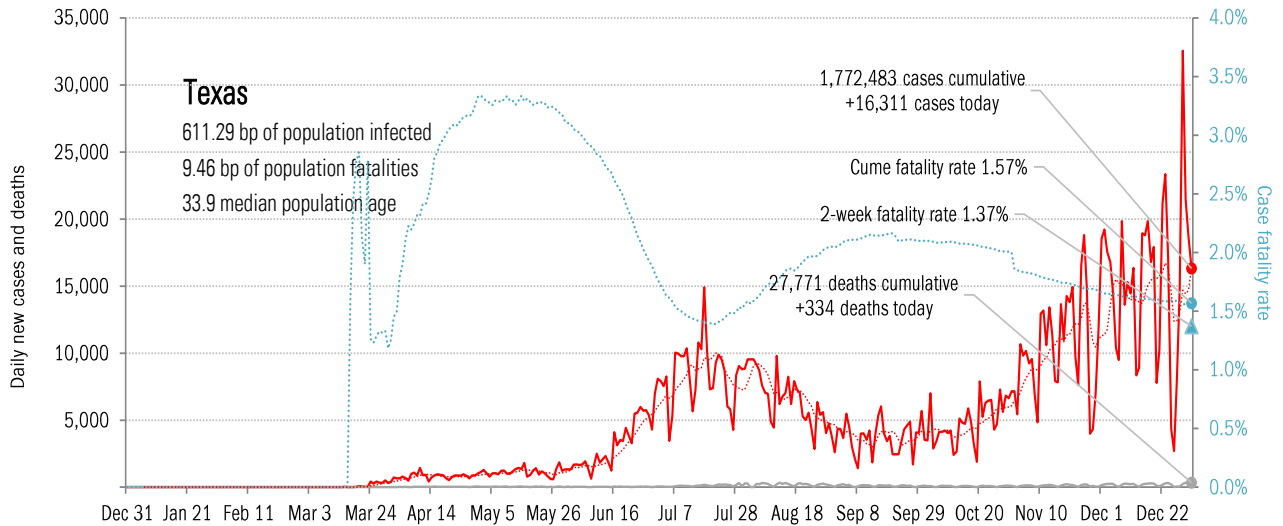
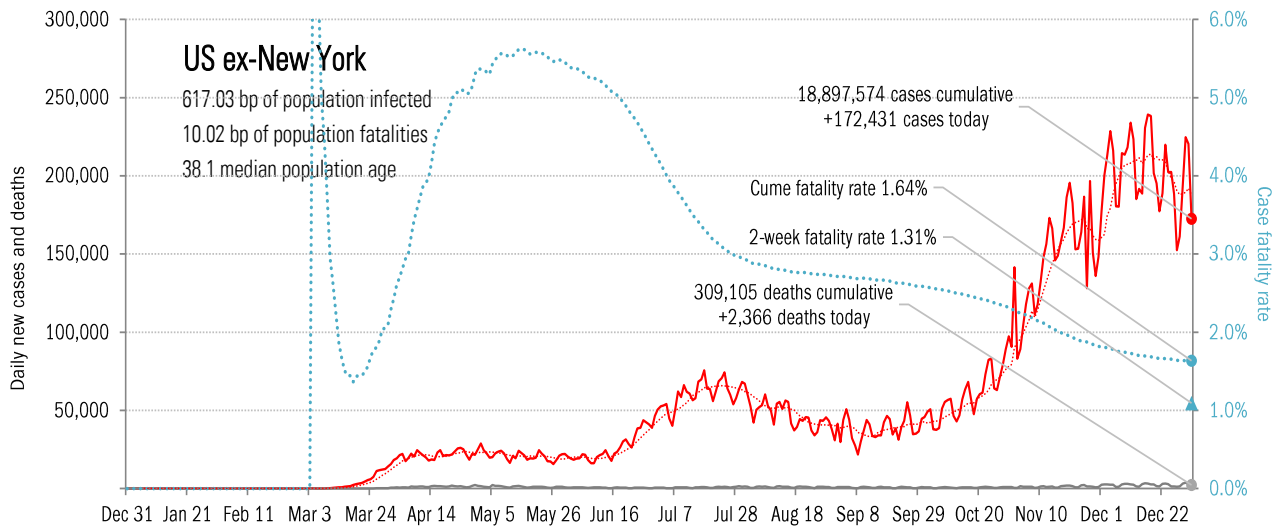
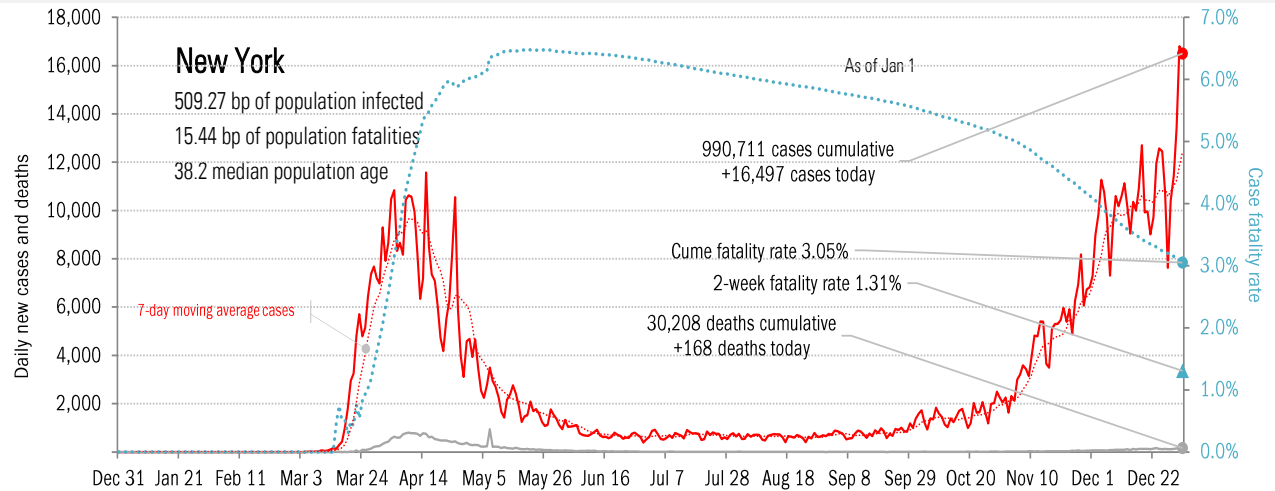


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



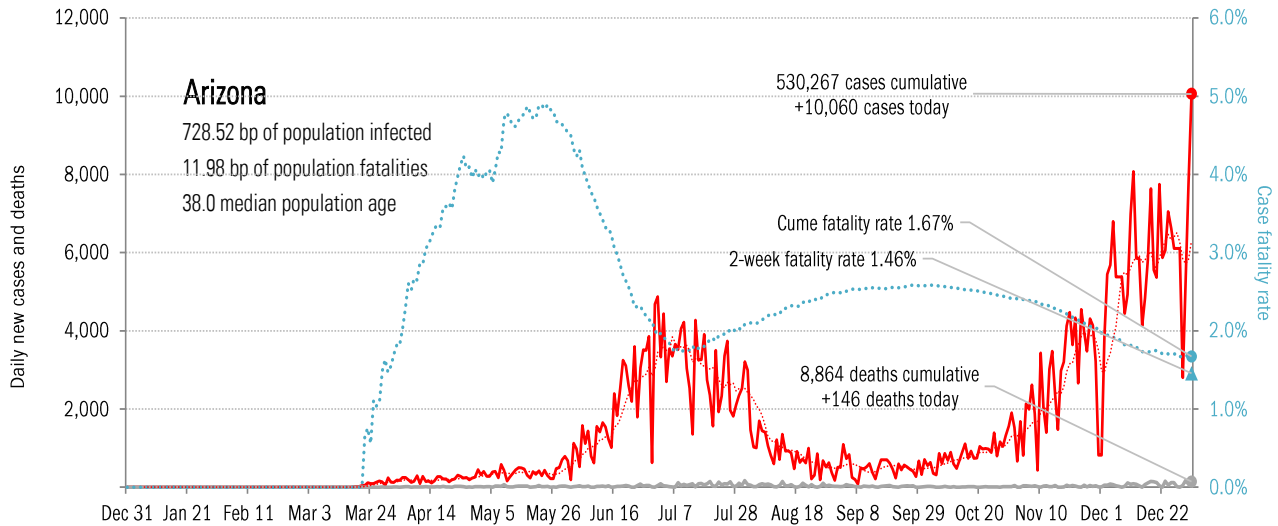
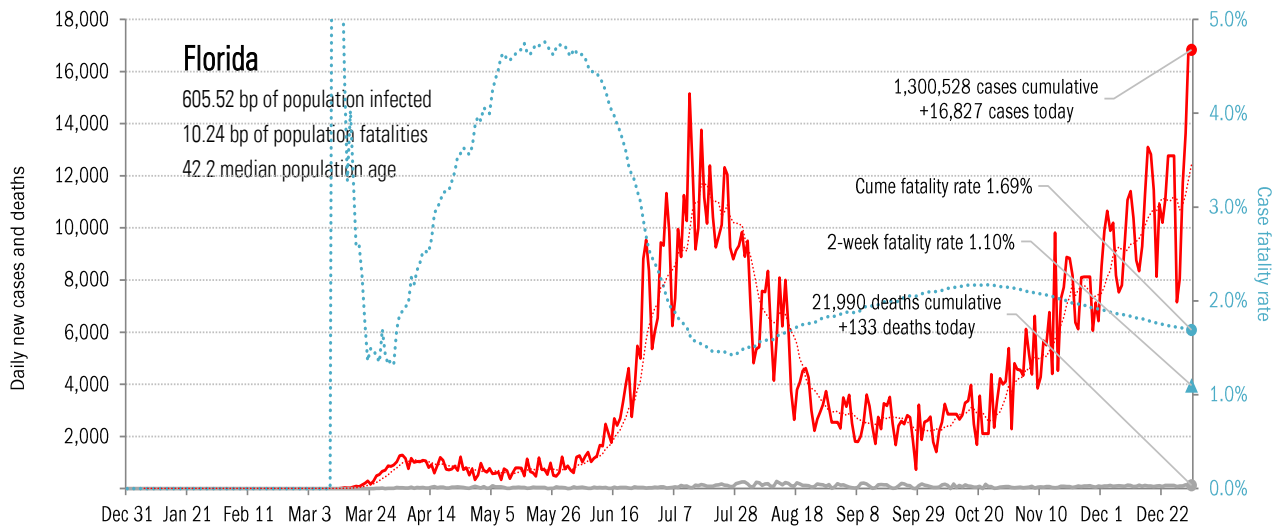
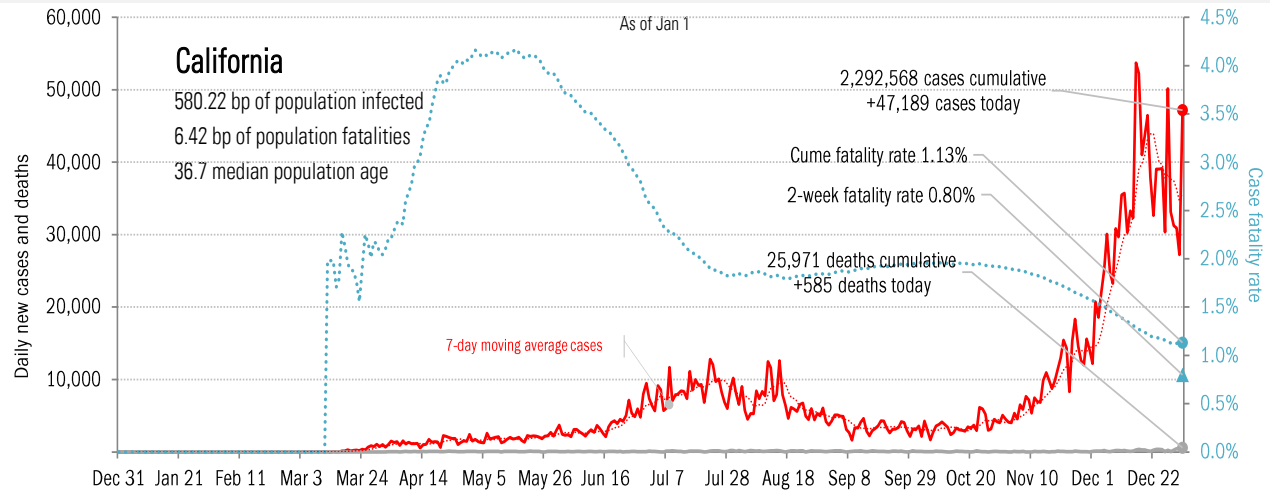
Source: [IHME](#), [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



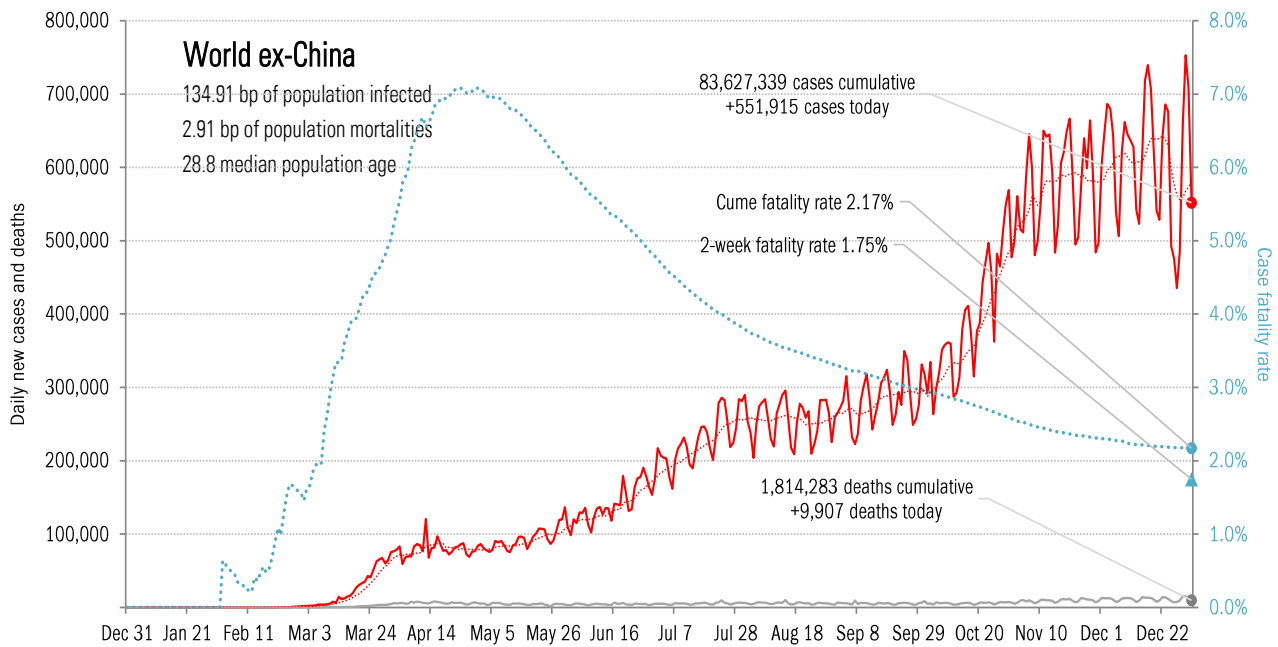
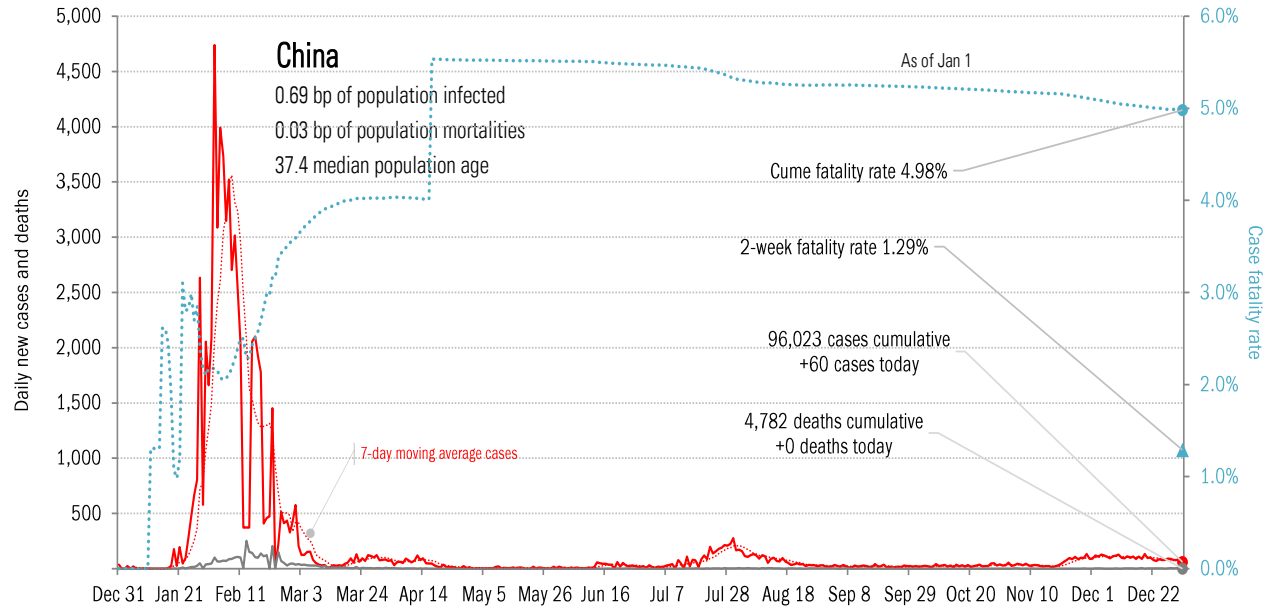
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



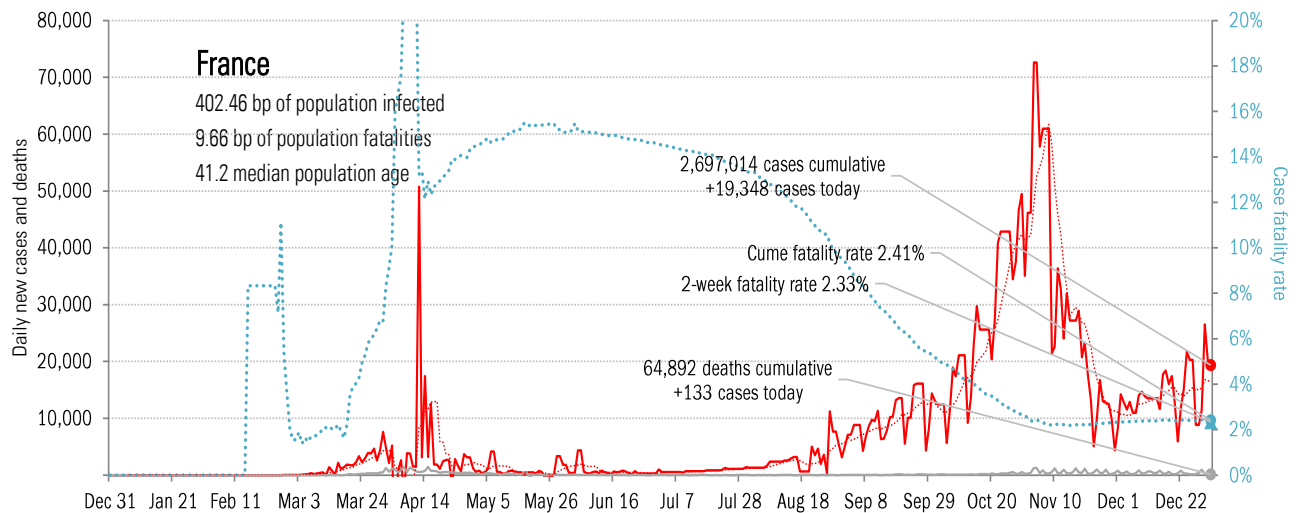
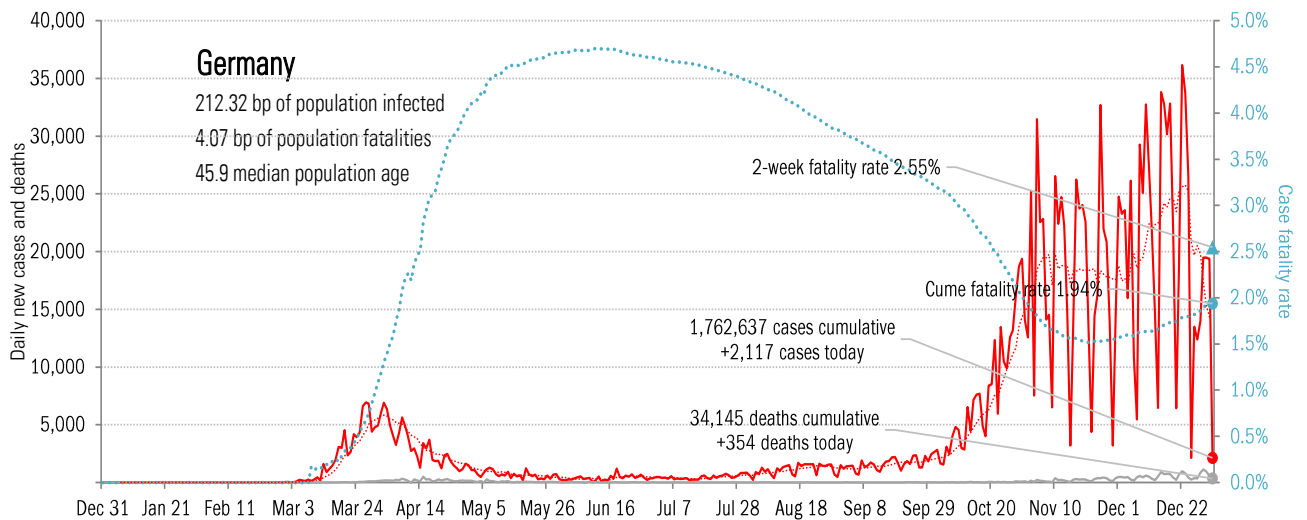
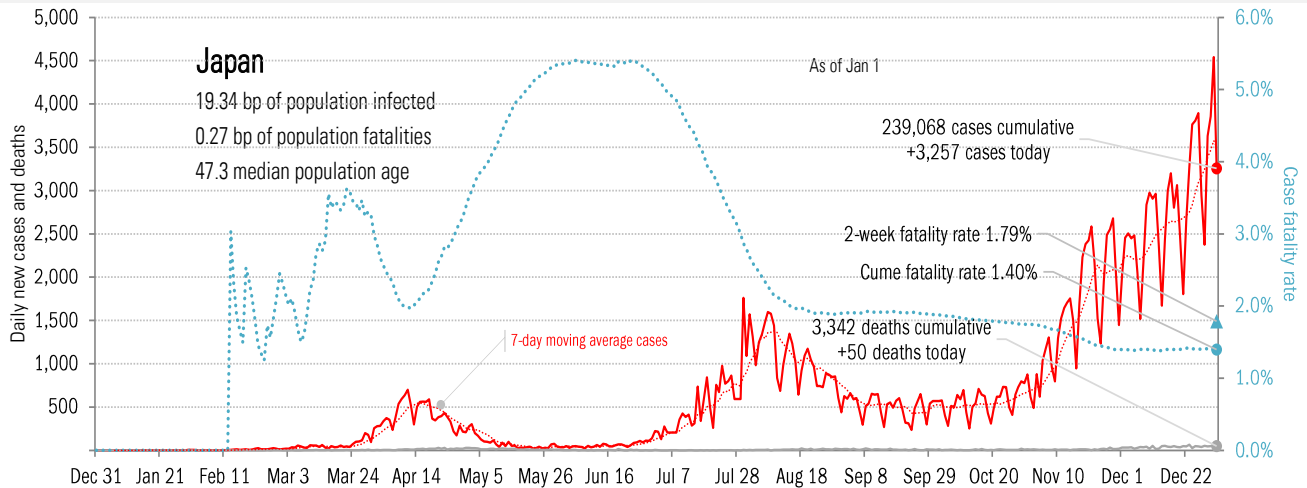
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



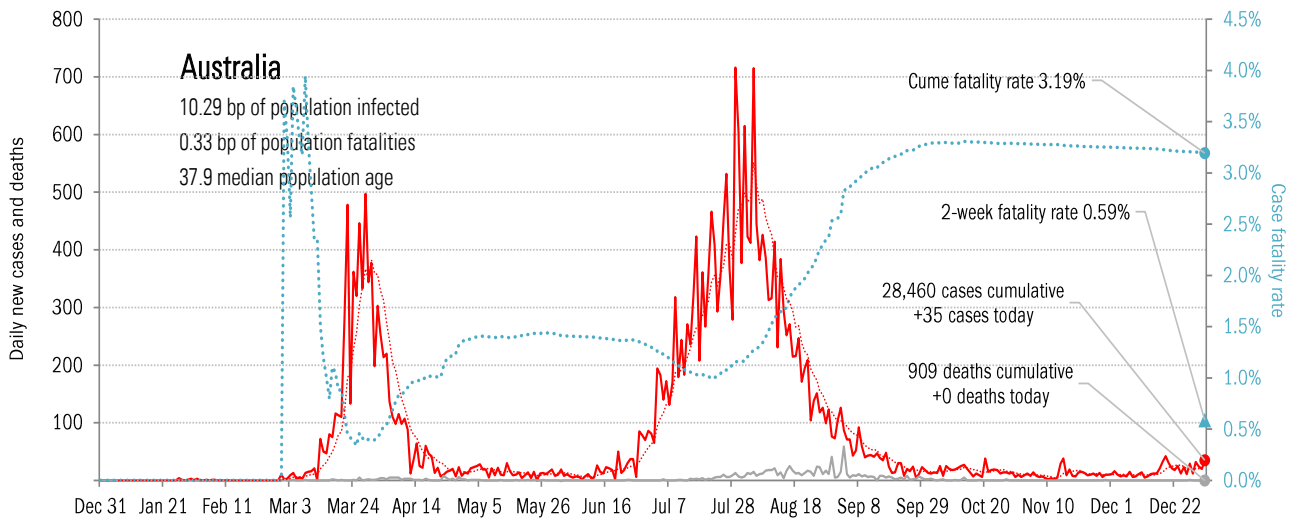
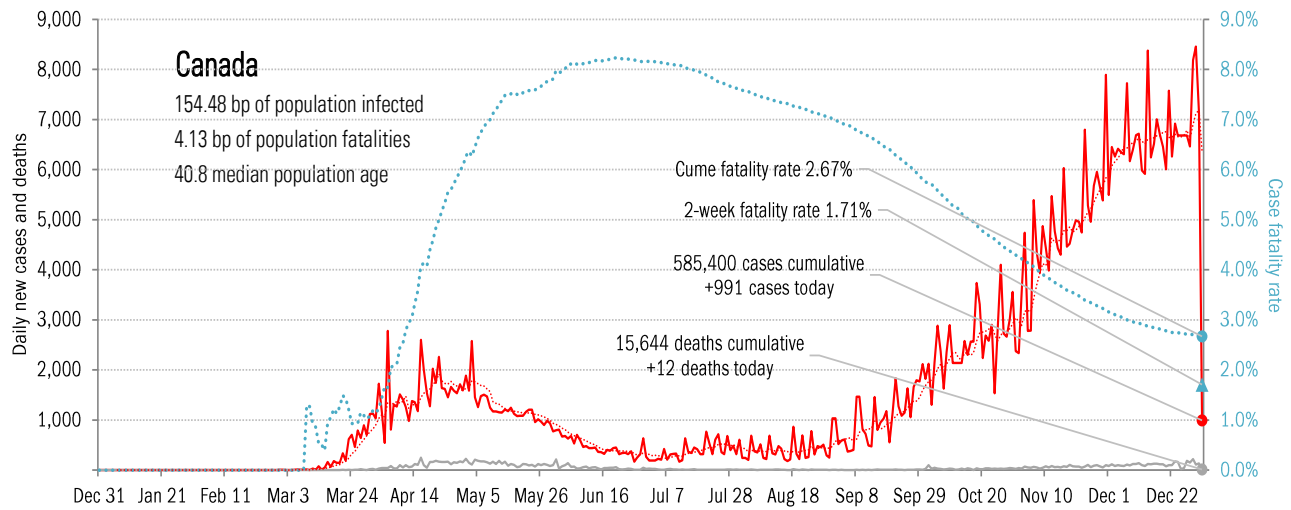
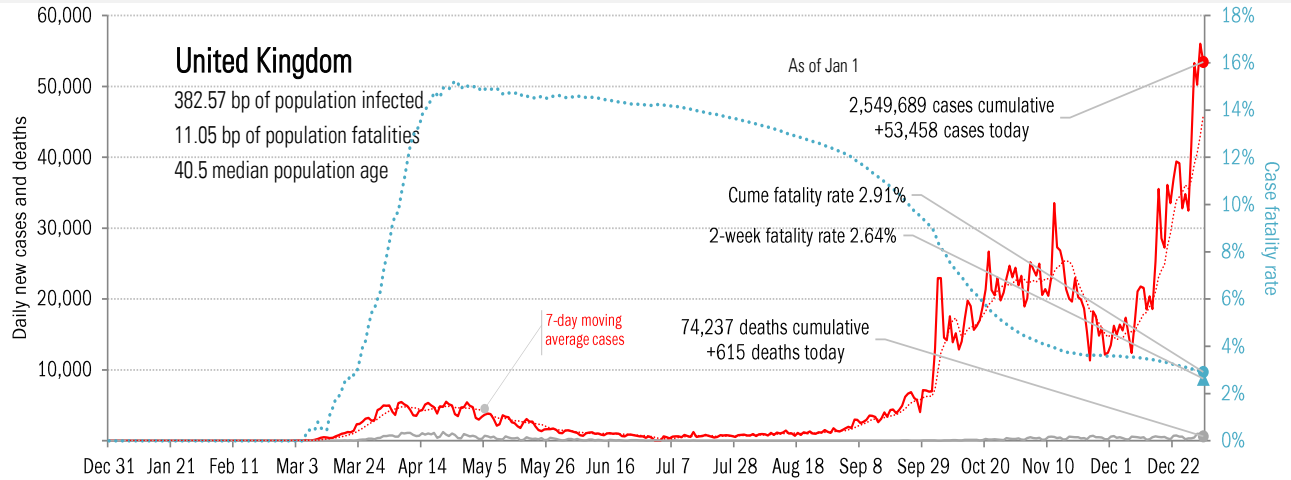
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



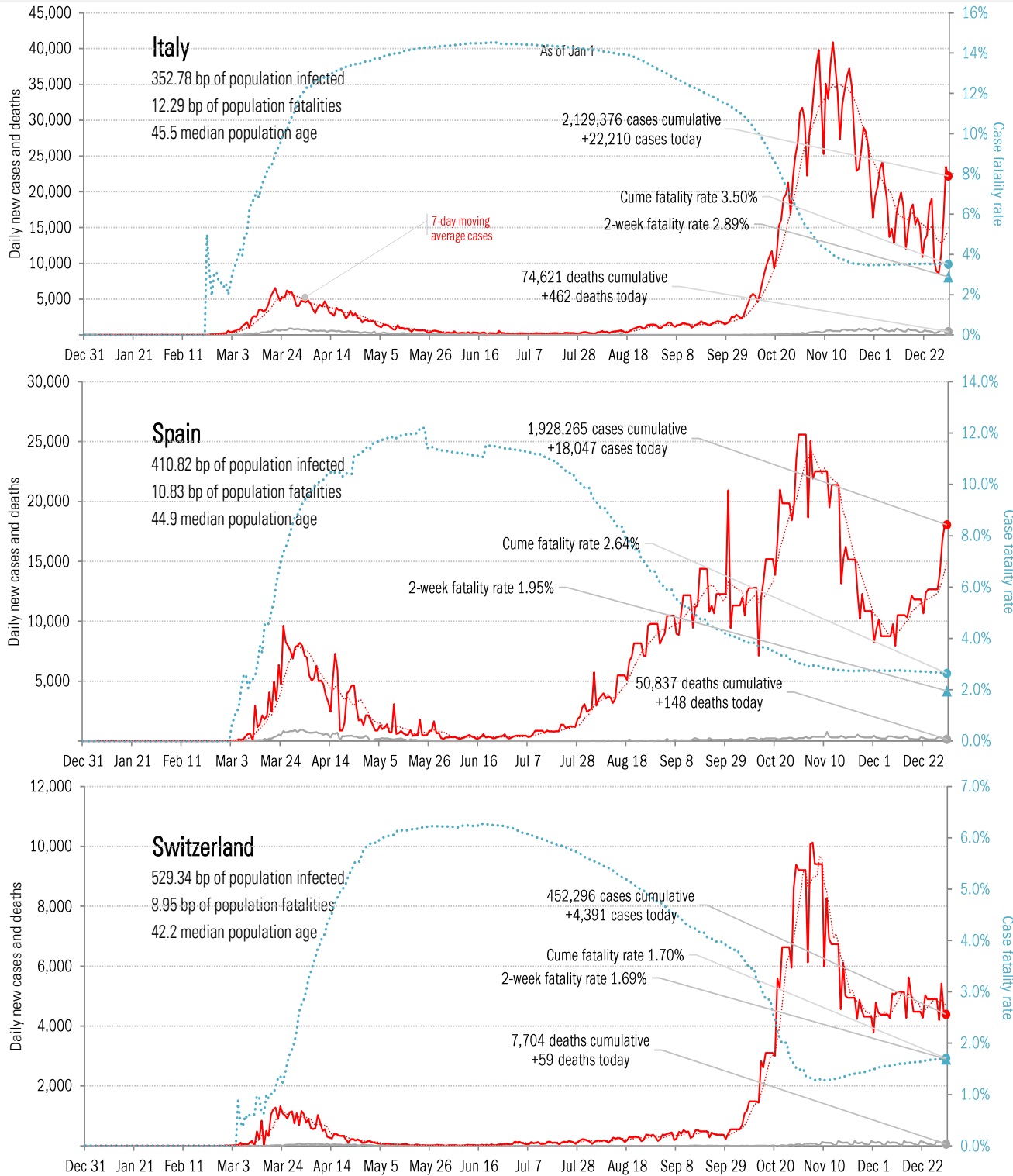
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



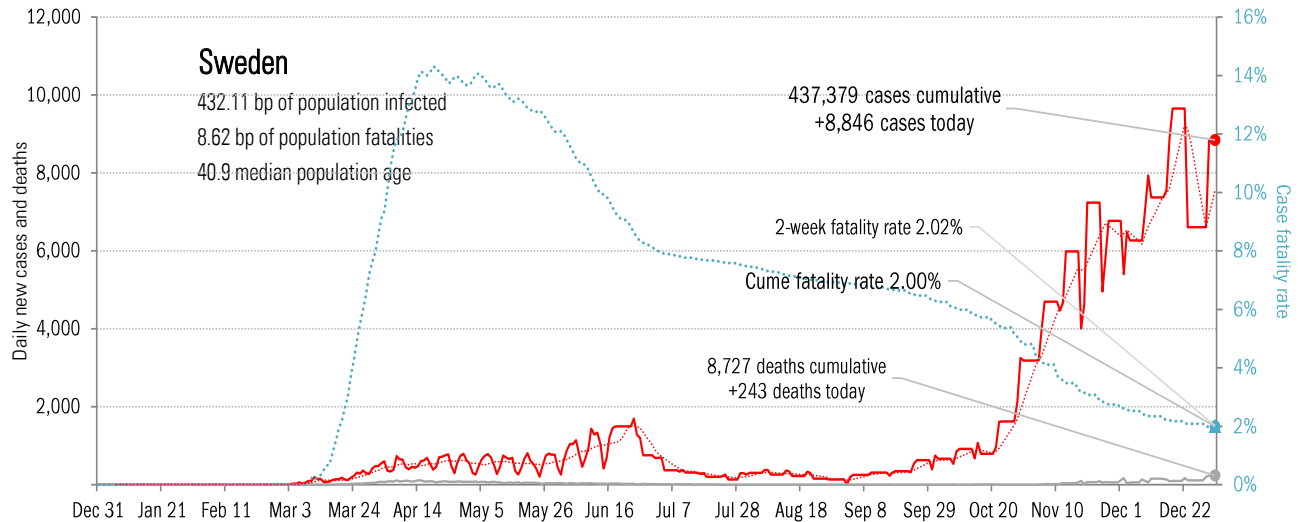
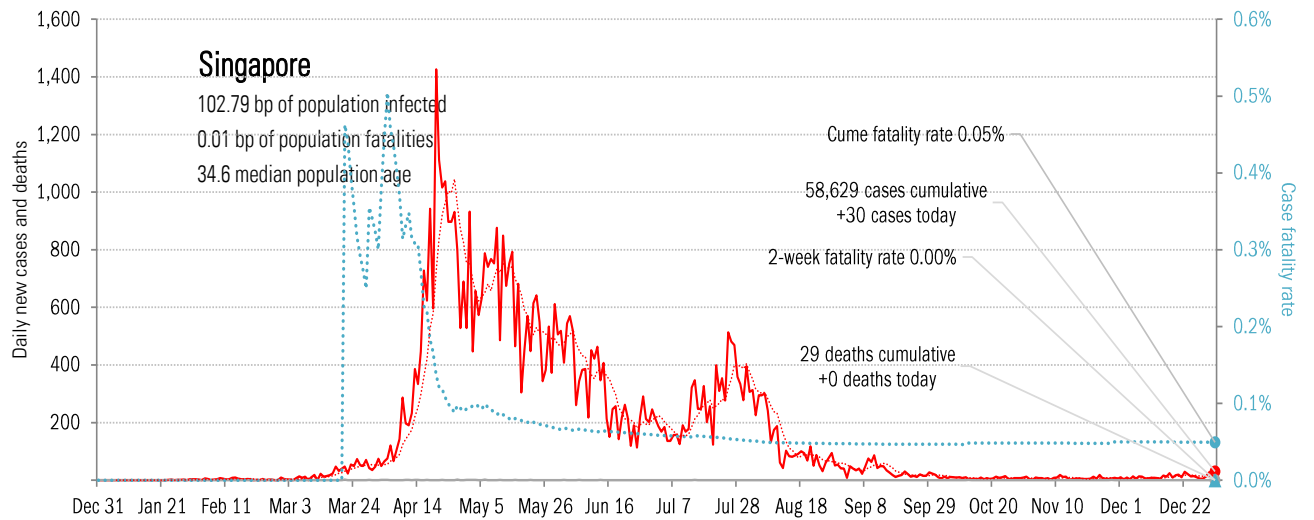
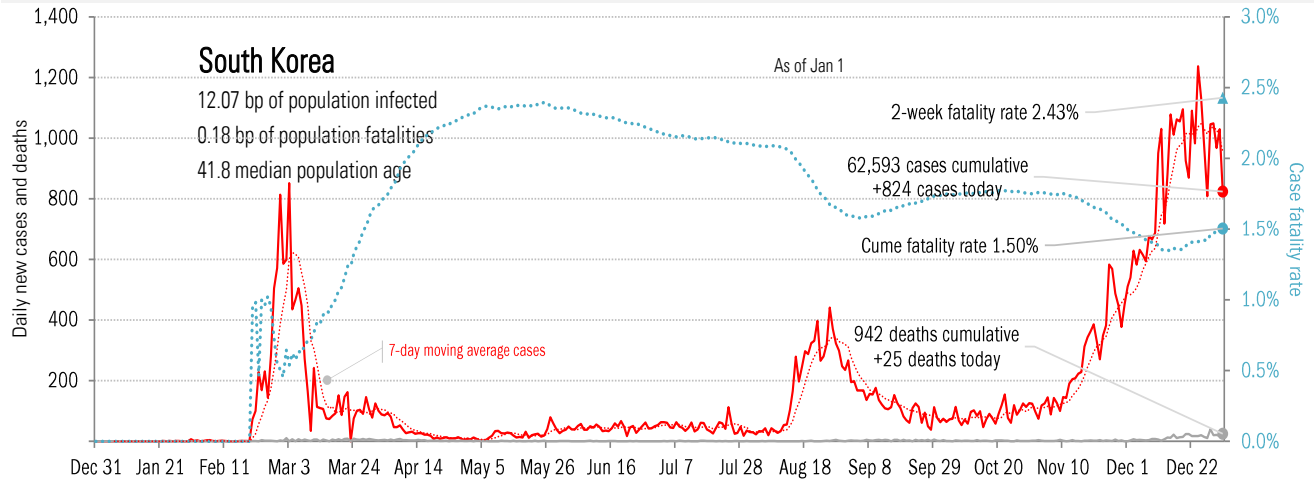
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



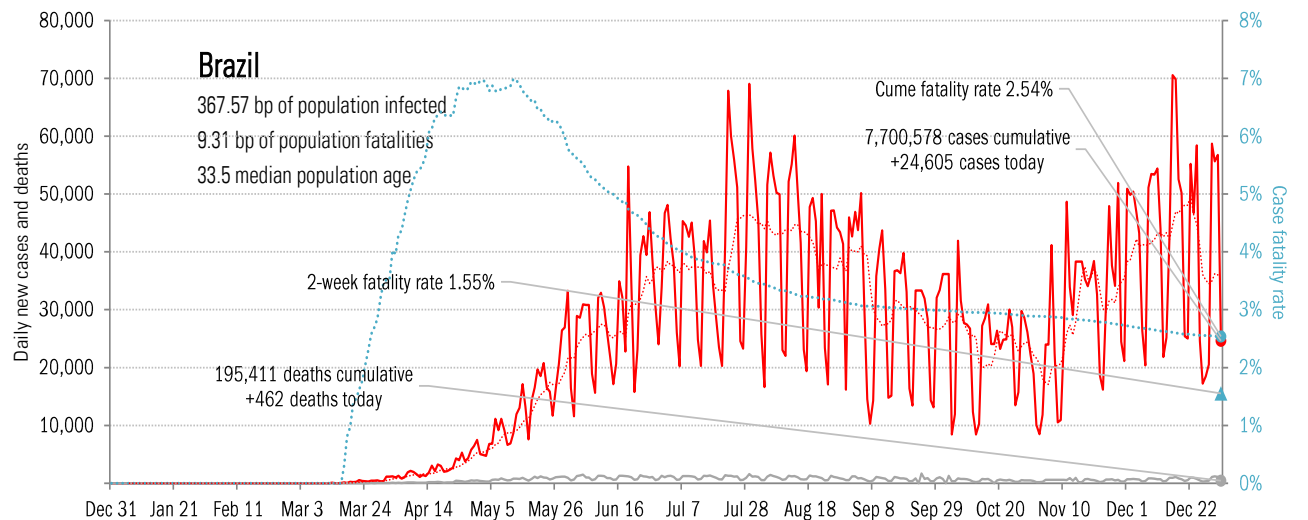
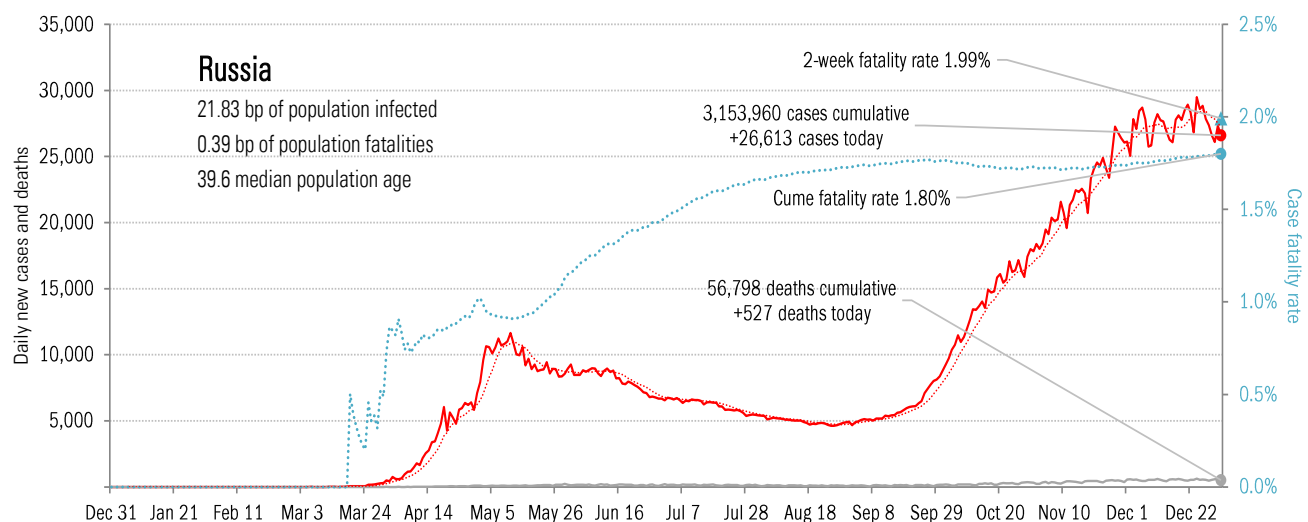
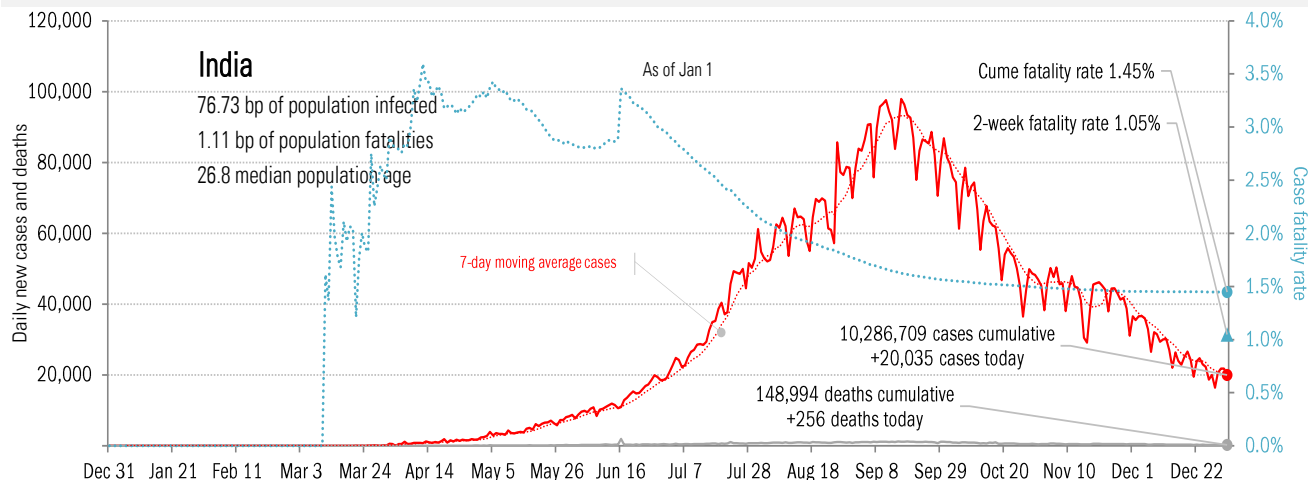
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



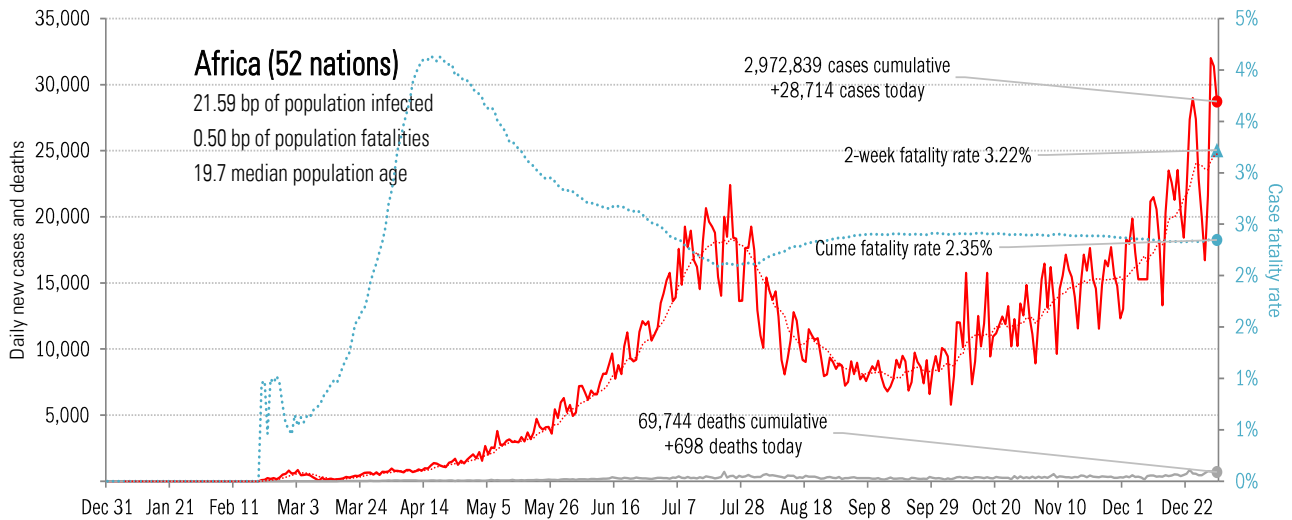
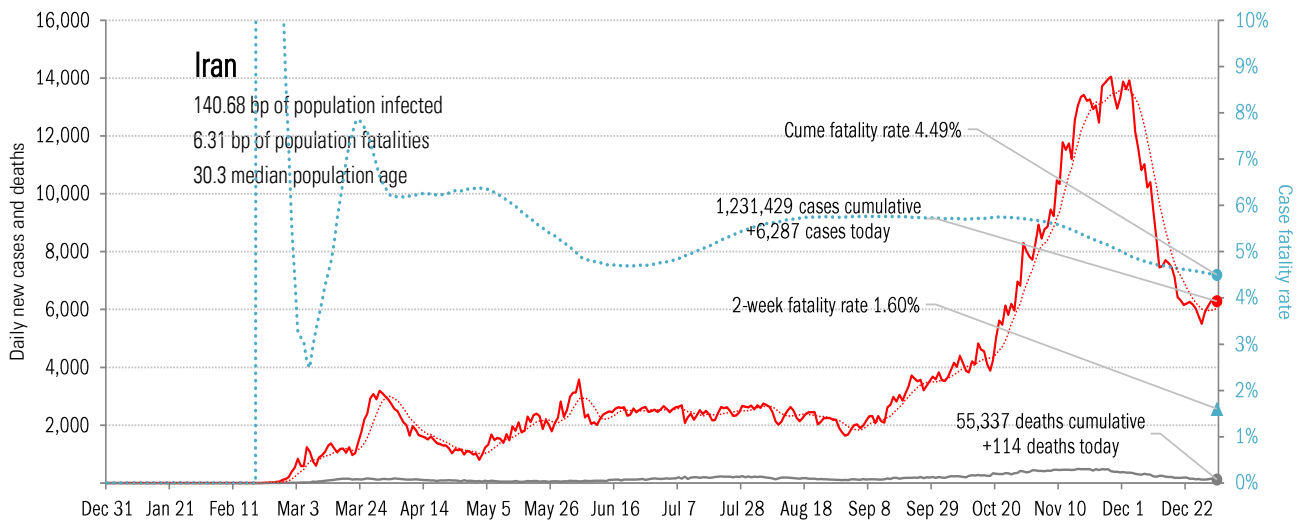
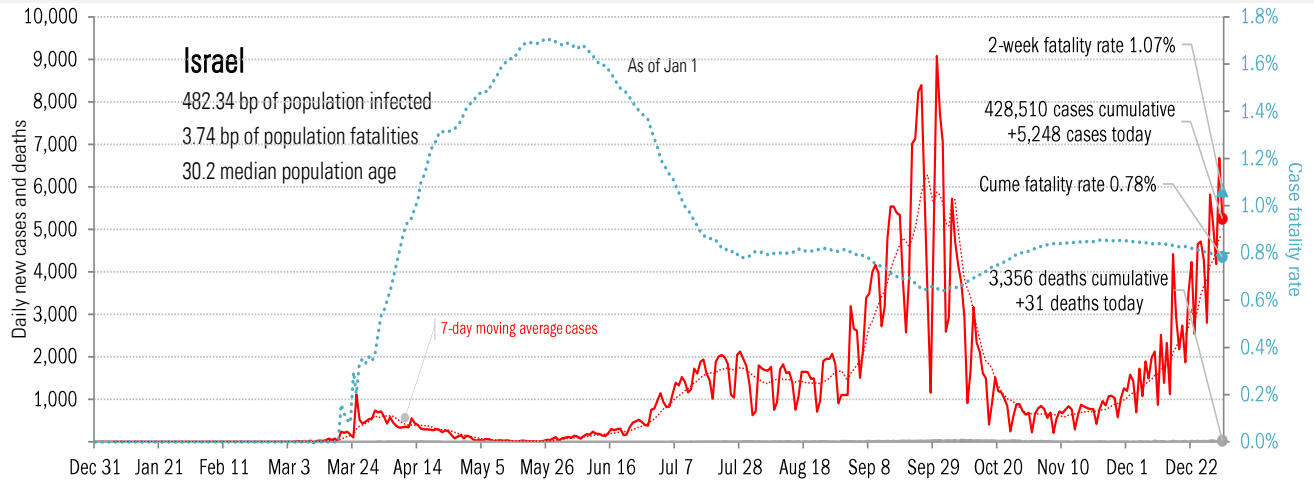
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations