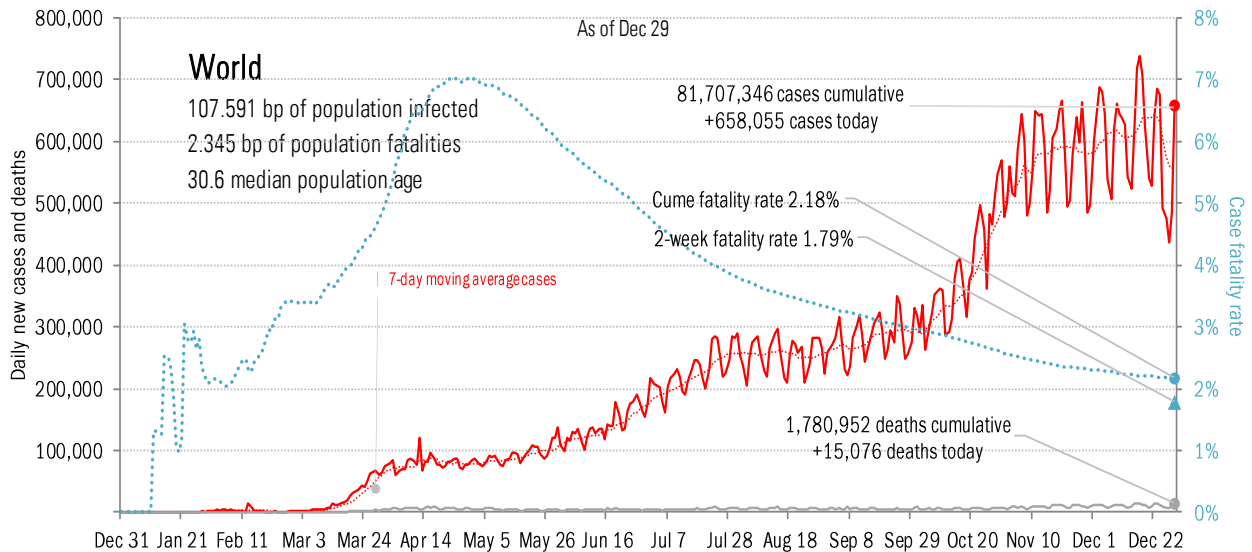
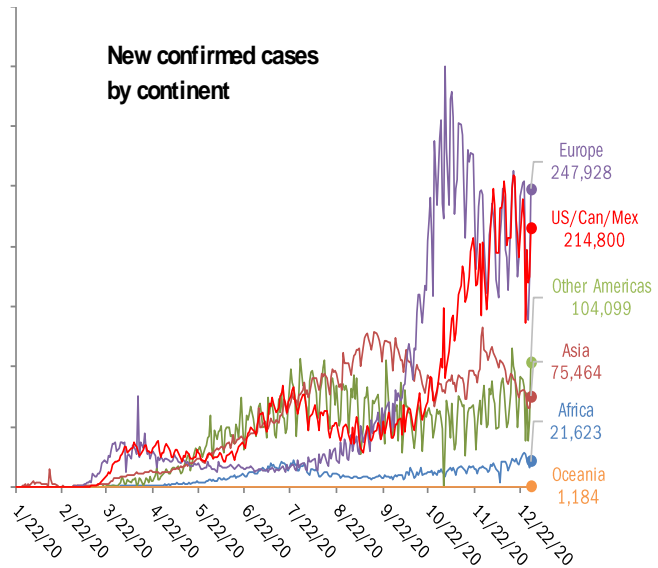


Data Insights: Covid-2019 Monitor

Wednesday, December 30, 2020

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+ 194,512	United States	+ 3,283
Brazil	+ 58,718	Germany	+ 1,122
United Kingdom	+ 53,275	Brazil	+ 1,111
Sweden	+ 32,485	Mexico	+ 990
Russia	+ 26,588	France	+ 969
India	+ 20,549	Italy	+ 659
Germany	+ 19,466	Russia	+ 548
Turkey	+ 15,805	South Africa	+ 497
Spain	+ 14,089	United Kingdom	+ 458
Mexico	+ 12,099	Spain	+ 320
+ 447,586		+ 9,957	
World	+ 658,055	World	+ 15,076
Top ten	68%	Top ten	66%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

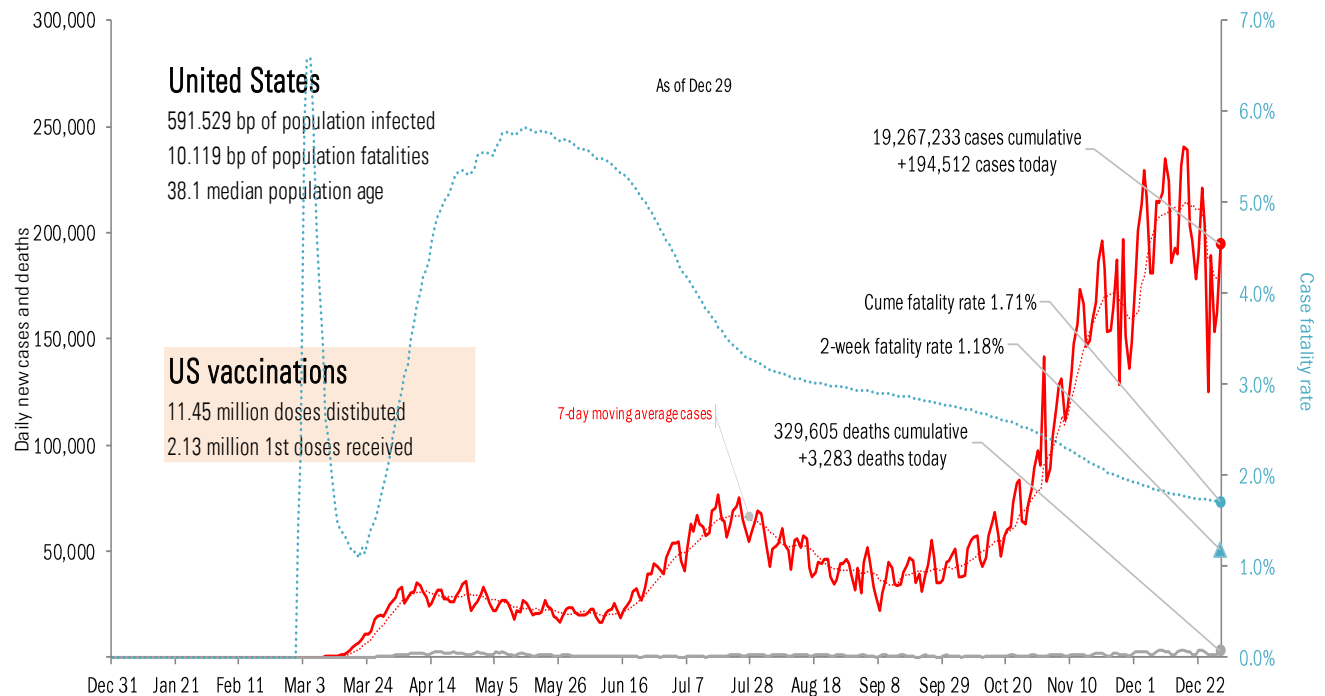
The ten worst US states

New cases			New Deaths			New in hospital			Cume cases			Cume deaths			Cume in hospital			Hospital use		ICU use	
TX	+32,552		PA	+267		CA	+598		CA	2,187,221		NY	29,756		NY	89,995		NV	169%	NM	98%
CA	+31,245		CA	+242		TX	+424		TX	1,715,978		TX	26,762		FL	62,999		RI	87%	AL	92%
FL	+11,748		TX	+241		NY	+255		FL	1,270,063		CA	24,526		NJ	46,784		GA	81%	RI	91%
NY	+11,438		MI	+212		OK	+198		IL	948,006		FL	21,718		GA	41,403		MD	79%	GA	90%
PA	+8,545		AZ	+171		NC	+185		NY	943,990		NJ	18,777		CH	37,636		SC	79%	NV	87%
CH	+7,526		IN	+165		FL	+171		CH	682,570		IL	17,596		AZ	36,075		CA	78%	OK	87%
GA	+5,853		OH	+151		NJ	+146		PA	622,349		PA	15,353		IN	34,534		AZ	77%	CA	87%
IL	+5,644		NY	+127		VA	+135		TN	572,589		MI	12,966		AL	33,452		DC	75%	TX	85%
TN	+4,797		IL	+126		TN	+123		GA	552,712		MA	12,218		MD	26,247		MA	75%	WV	85%
MA	+4,145		NJ	+126		MO	+111		NC	524,279		GA	10,779		MIN	21,605		FL	75%	TN	84%
+123,493			+1,828			+2,346			10,019,757			190,451			430,730						
All states	+194,512		+3,283			+3451			All states	19,267,233		329,605			676,253			All states	70%		76%
Top ten	63%		56%			68%			Top ten	52%		58%			64%			Median	67%		74%

Some states not reporting

Five most improved US states

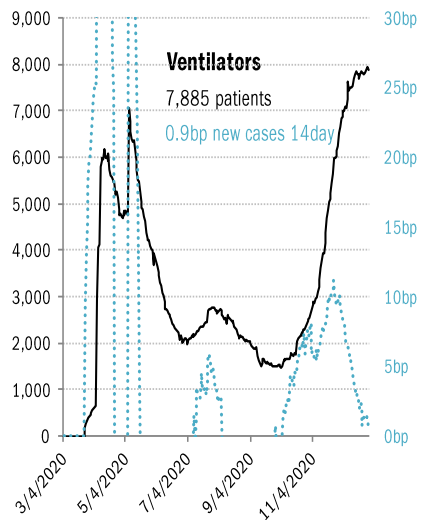
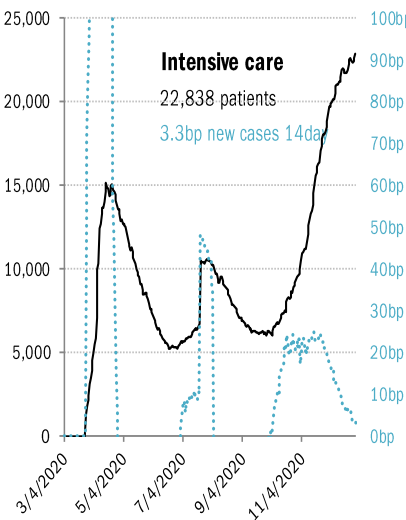
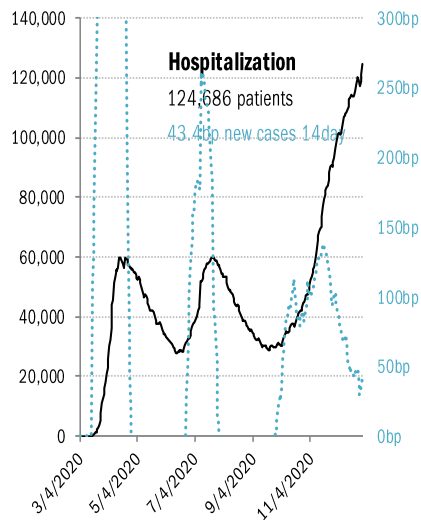
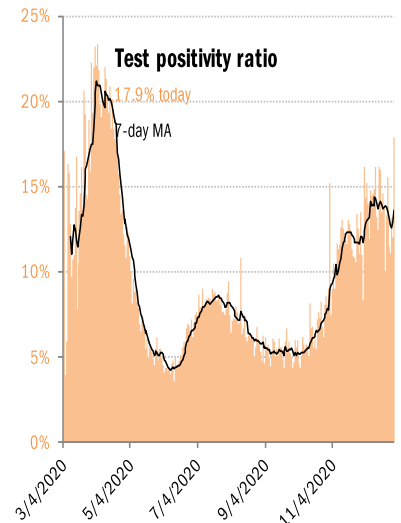
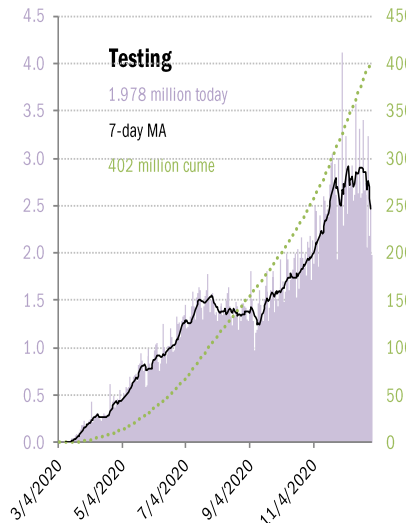
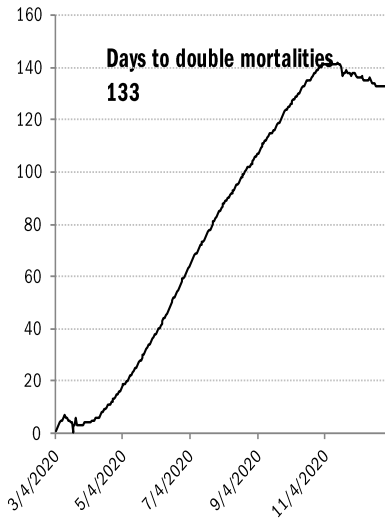
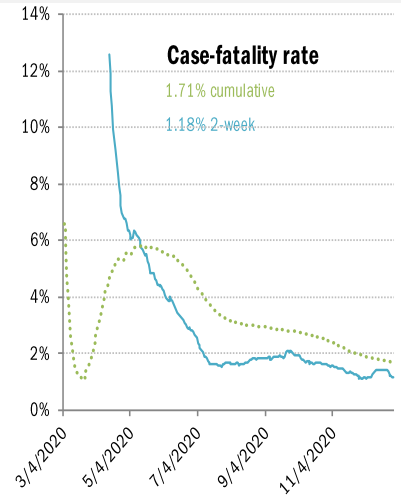
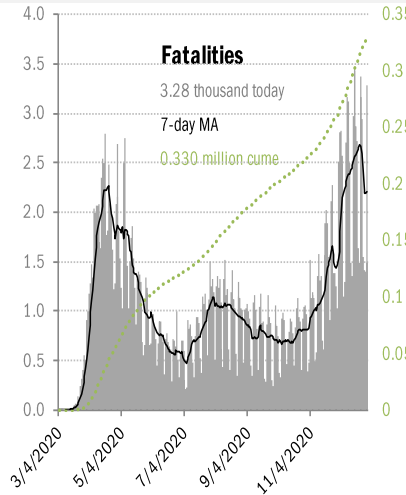
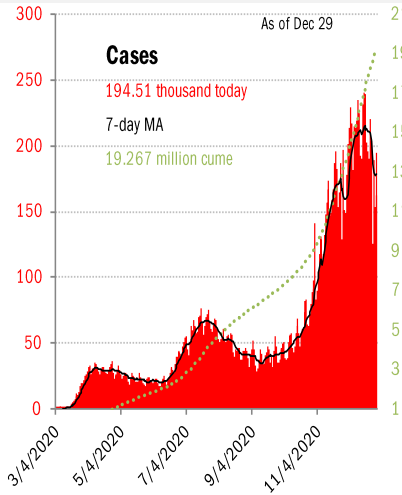
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
CT	-7,690	CT	-93	AL	-215	TX	+29,782
AZ	-7,287	KS	-41	CH	-135	CH	+11,993
KS	-6,373	WY	-32	NY	-121	PA	+11,692
OK	-2,254	NM	-11	GA	-120	TN	+10,218
CA	-1,925	IL	-8	AZ	-115	IN	+5,036



Source: [Covid Tracking Project](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

US deep-dive

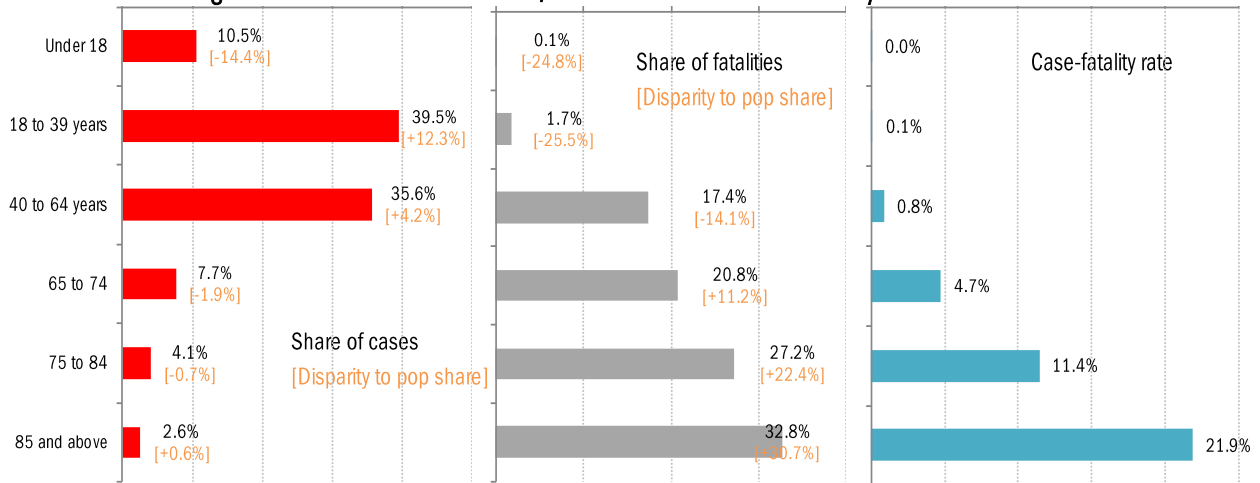
National and state-by-state data do not line up because of different sources



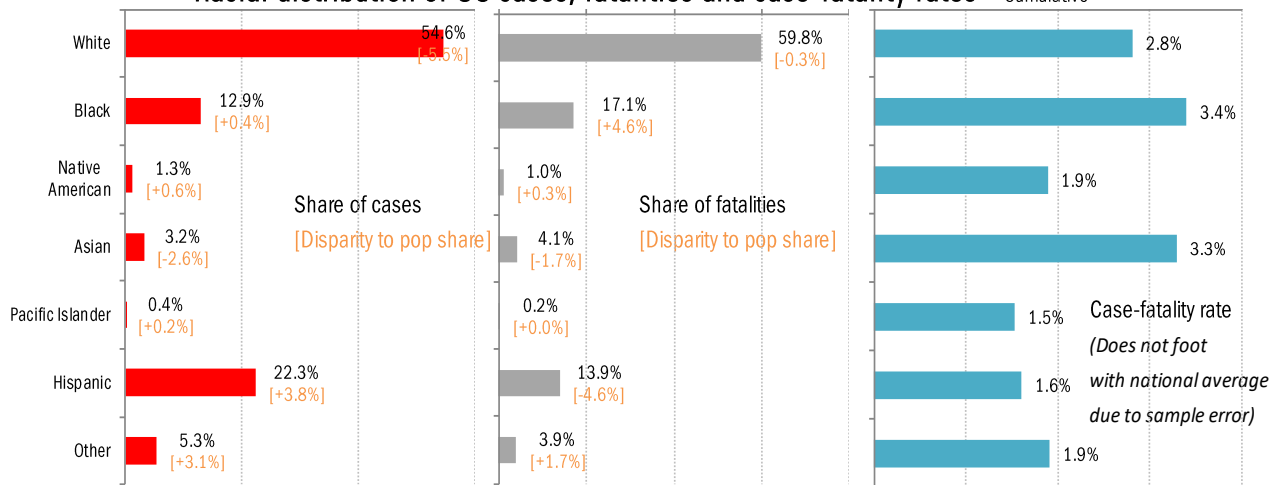
Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

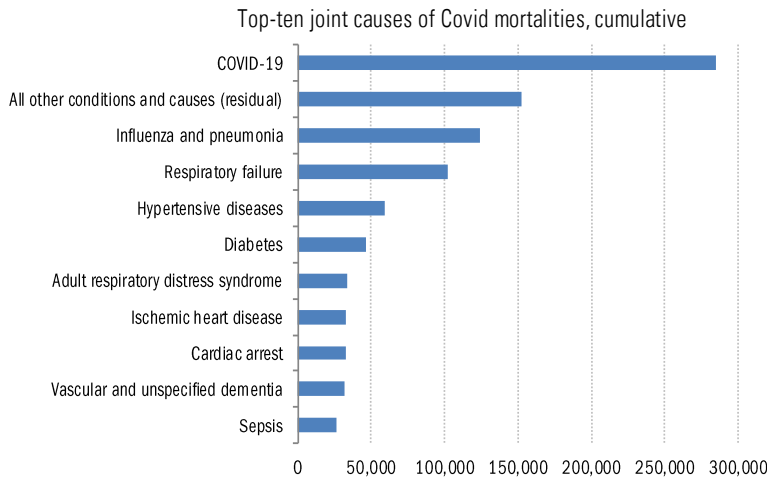
Age distribution of US cases, fatalities and case-fatality rates



Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.9 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[U.S. Reports First Case of New Covid-19 Variant](#)

Lukas I. Alpert and Daniela Hernandez
Wall Street Journal
December 29, 2020

[Louisiana GOP Congressman-Elect Luke Letlow Dies of Covid-19](#)

Natalie Andrews
Wall Street Journal
December 30, 2020

[Covid poses 'greatest threat to mental health since second world war'](#)

Ian Sample
The Guardian
December 27, 2020

[Executive Order on Expanding Educational Opportunity Through School Choice](#)

Donald J. Trump
The White House
December 28, 2020

[Why the Twitter pitchforks came for me over an NHS statistic](#)

Paul Embery
The Post by Unherd
December 29, 2020

[Mysterieuze, kunstzinnige protestmars in Nederland | Guerilla Mask Force](#)

Cafe Weltschmerz
December 1, 2020

[Donald Trump, Michelle Obama Most Admired in 2020](#)

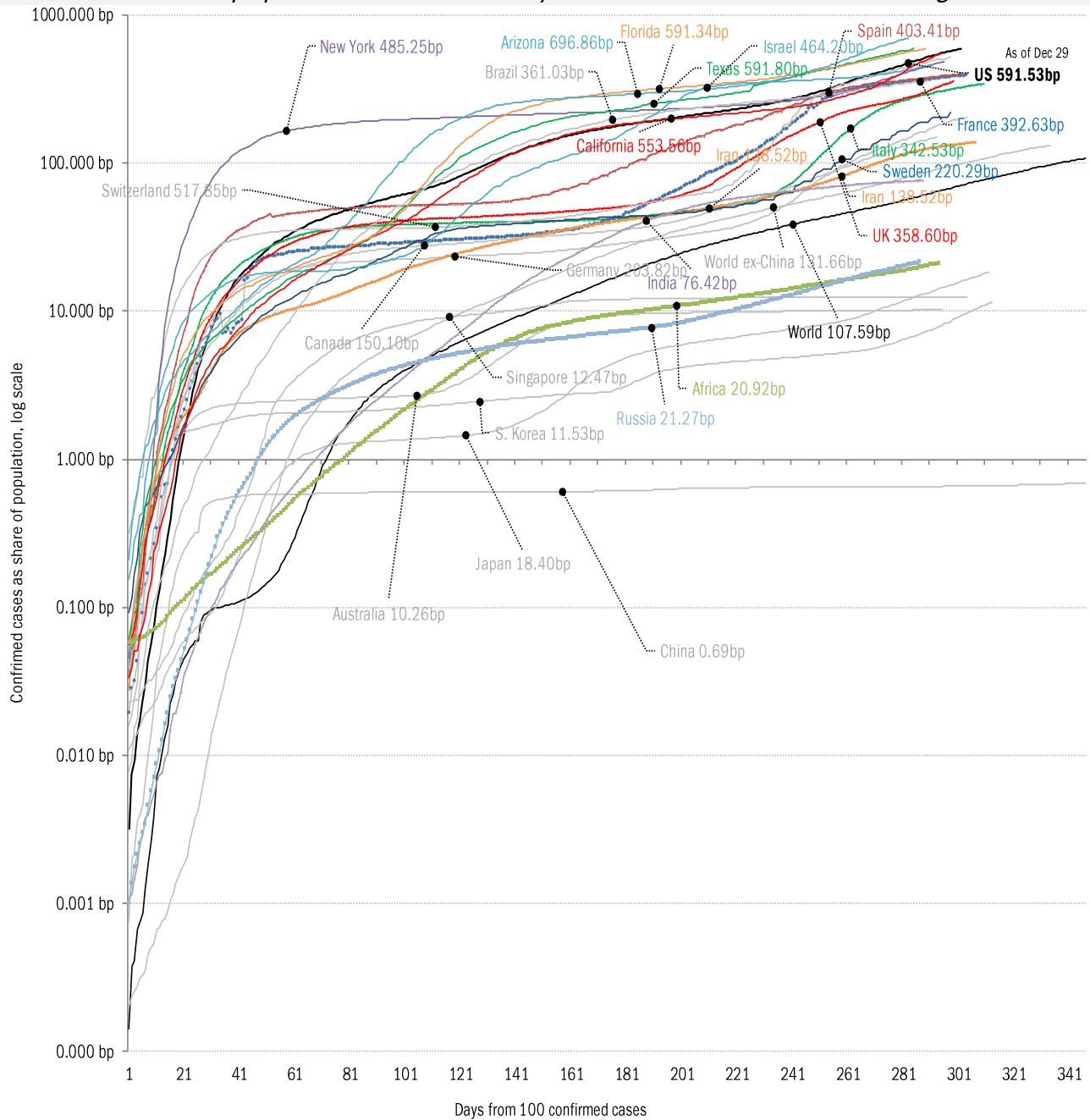
Jeffrey M. Jones
Gallup
December 29, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

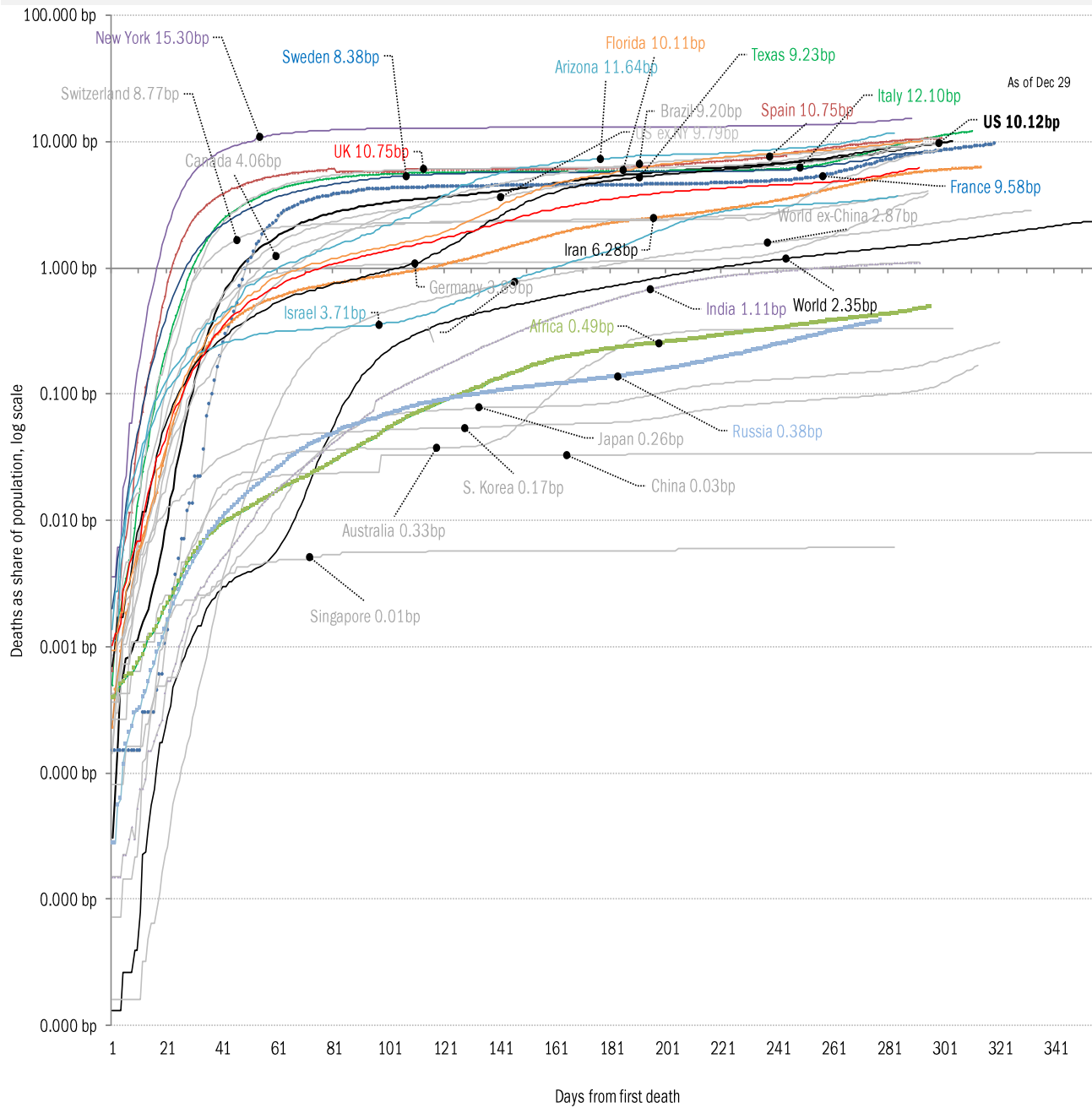
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

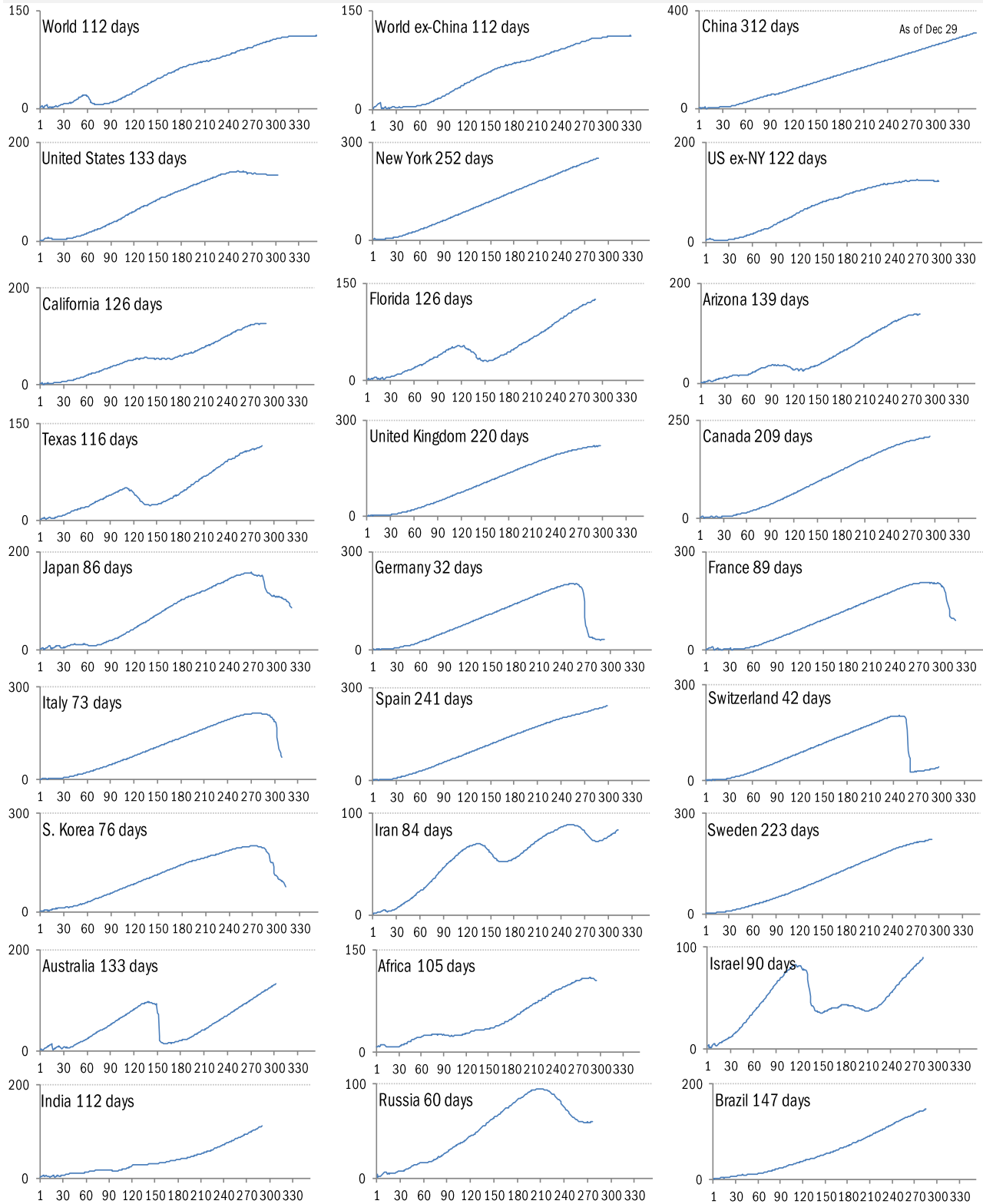


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-2019

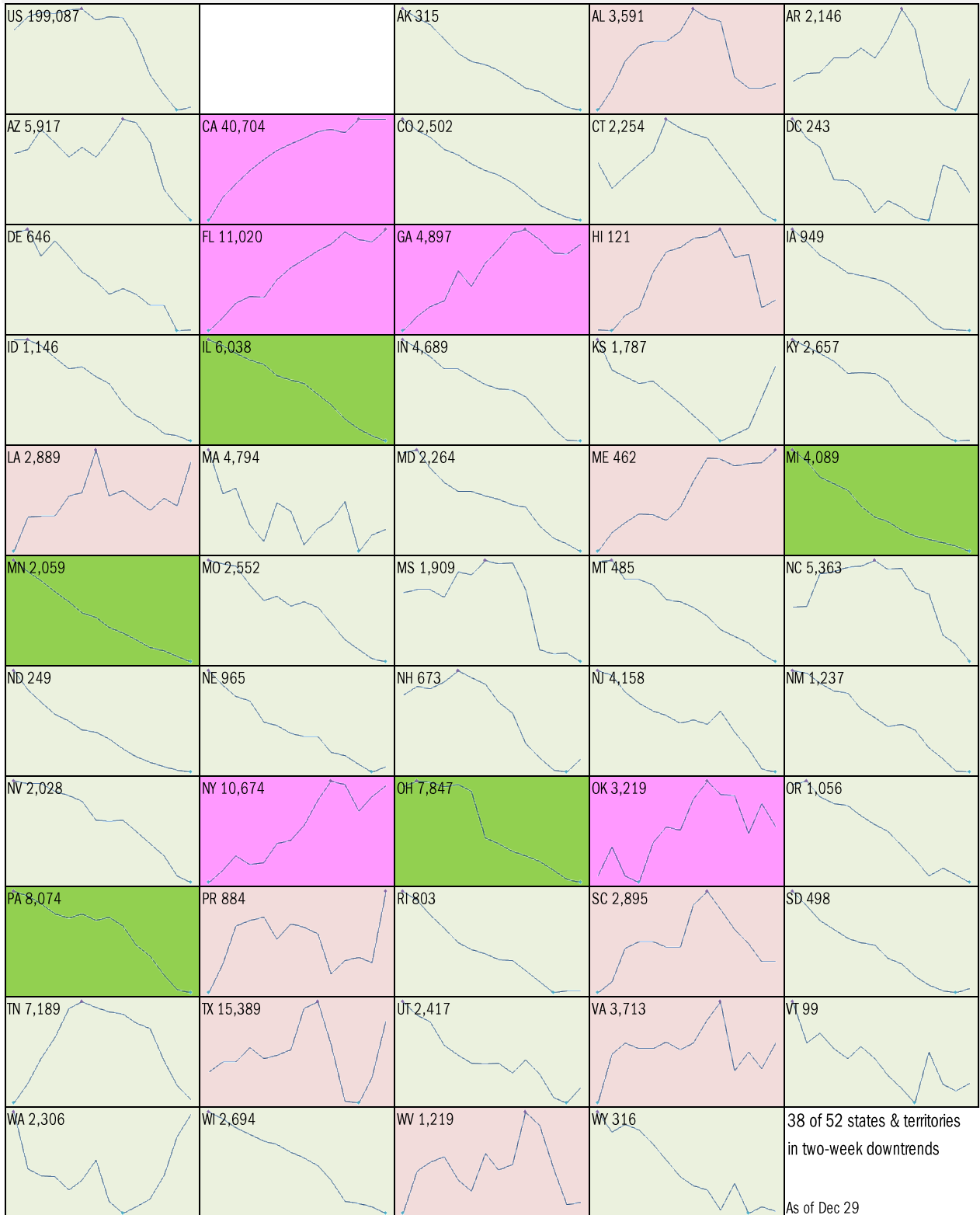
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



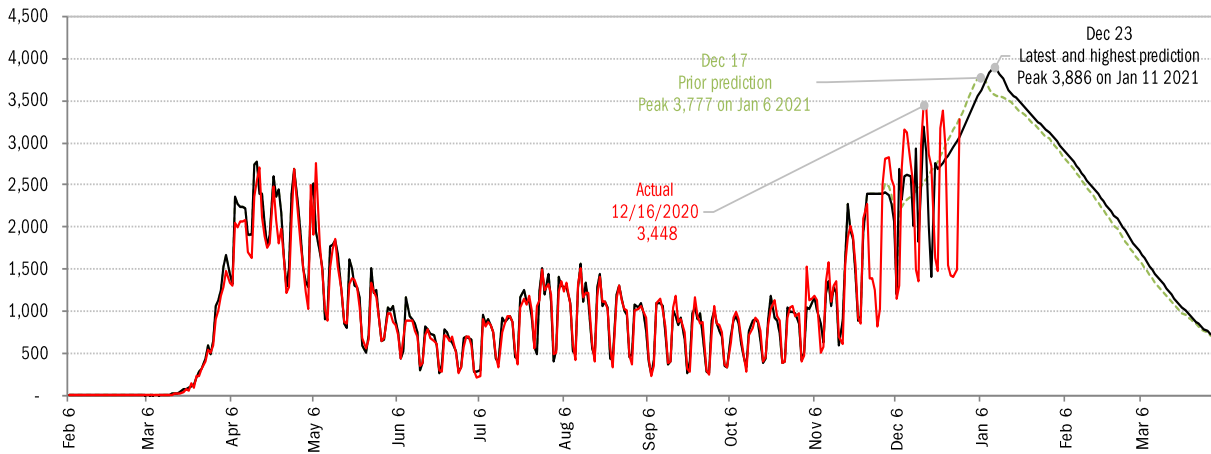
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

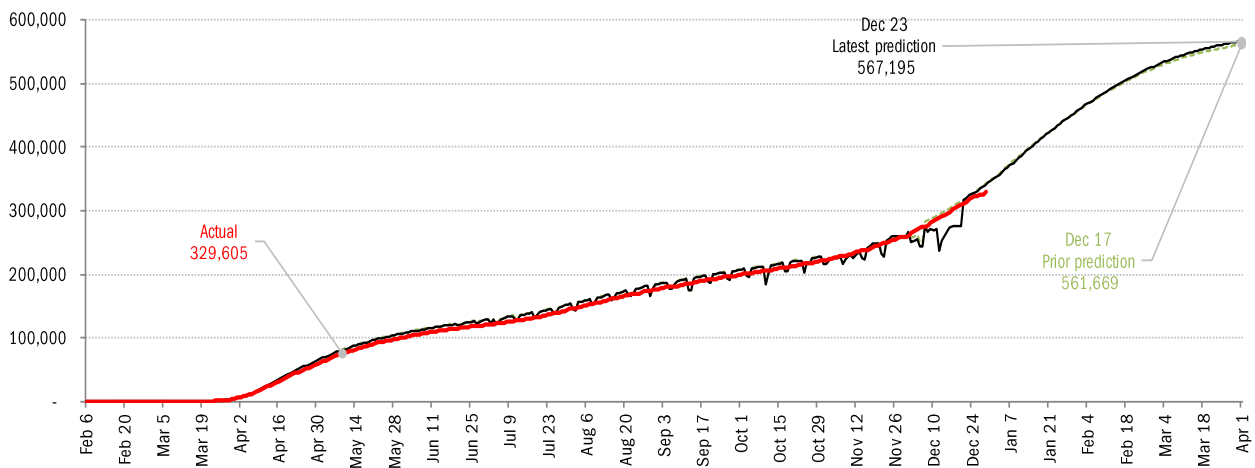
As of Dec 29

Actual versus first, highest, lowest and latest model mean predictions

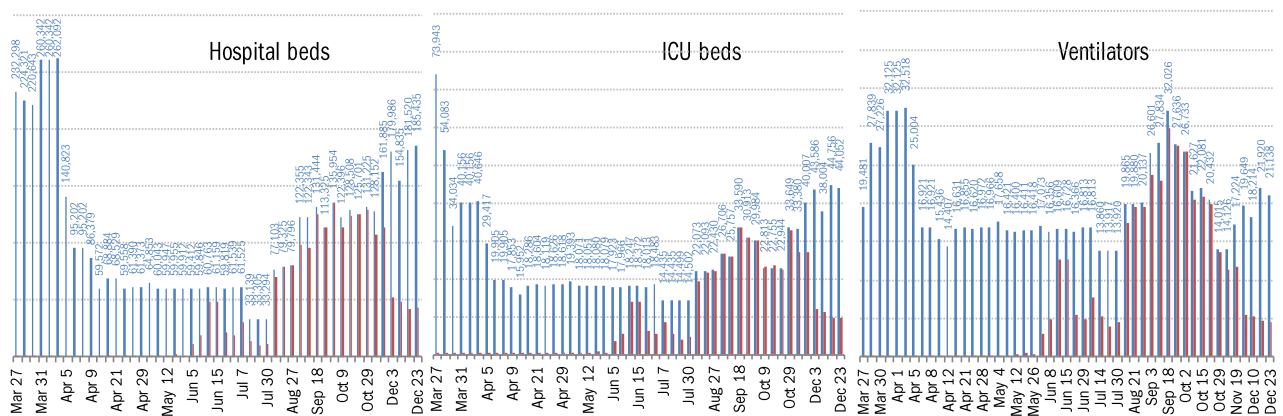


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

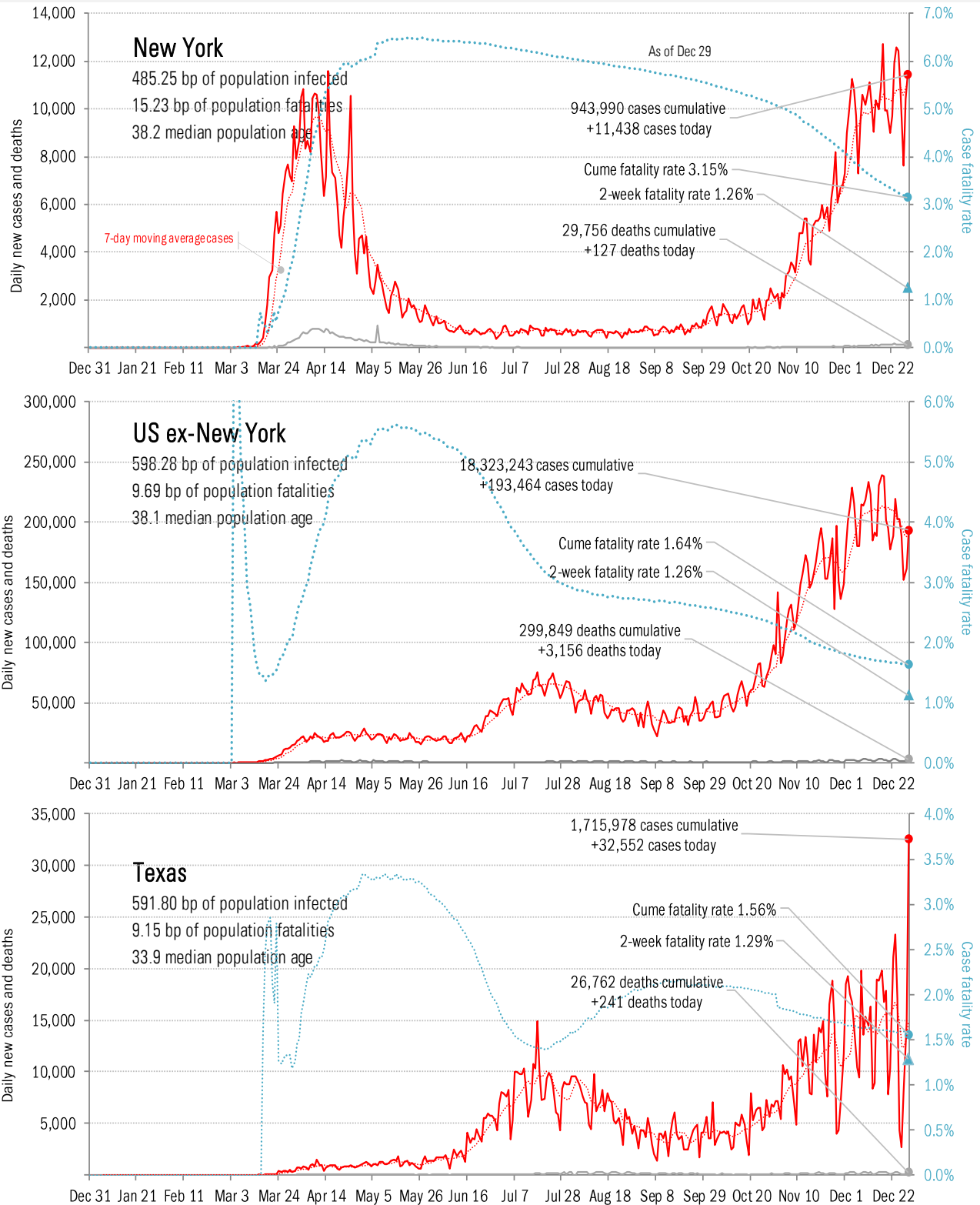


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



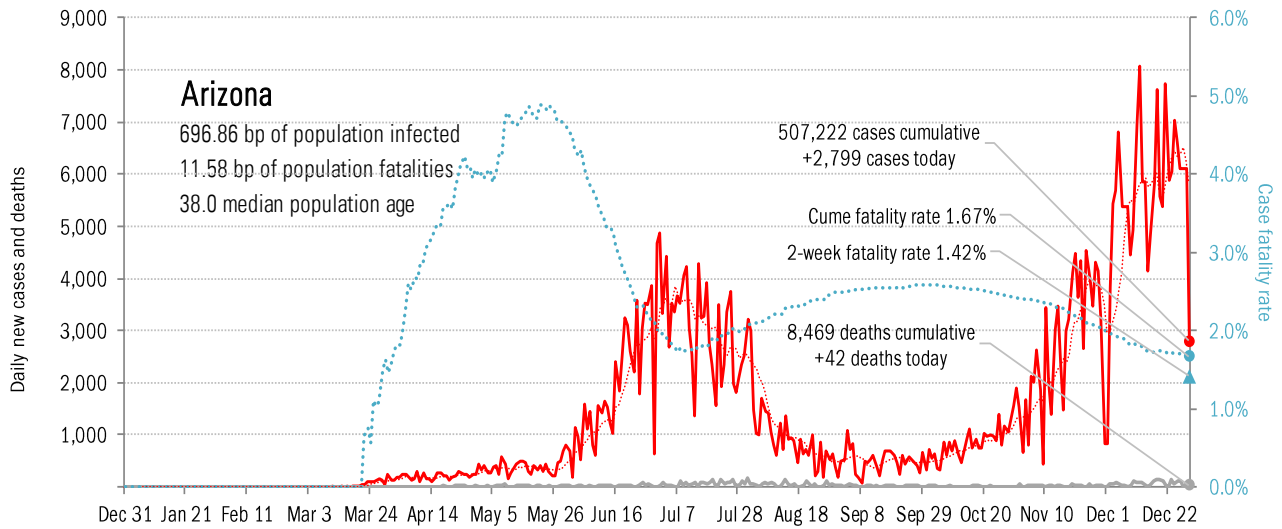
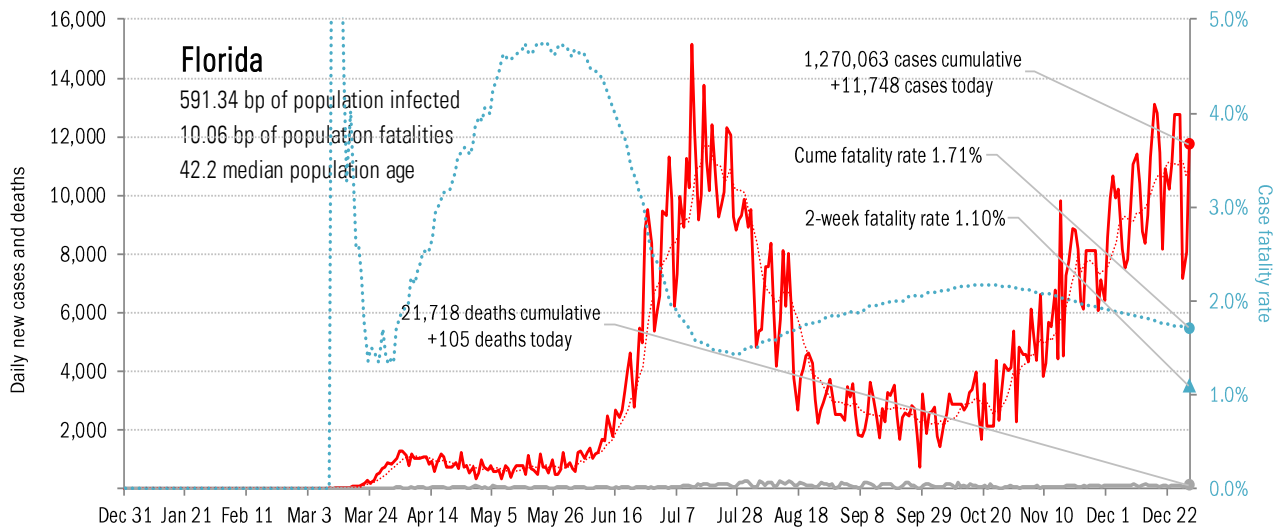
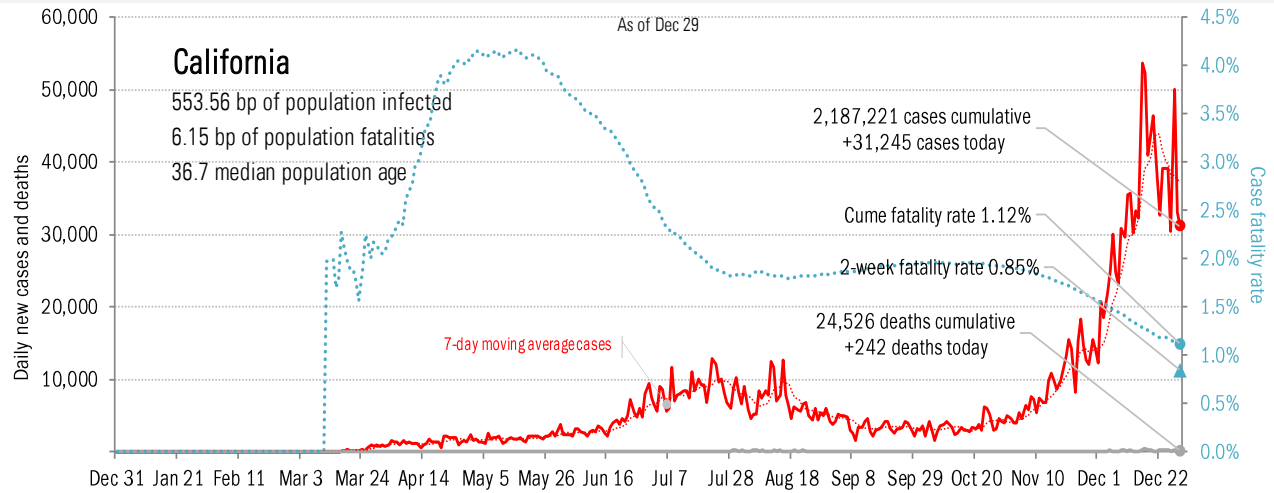
Source: [IHME Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



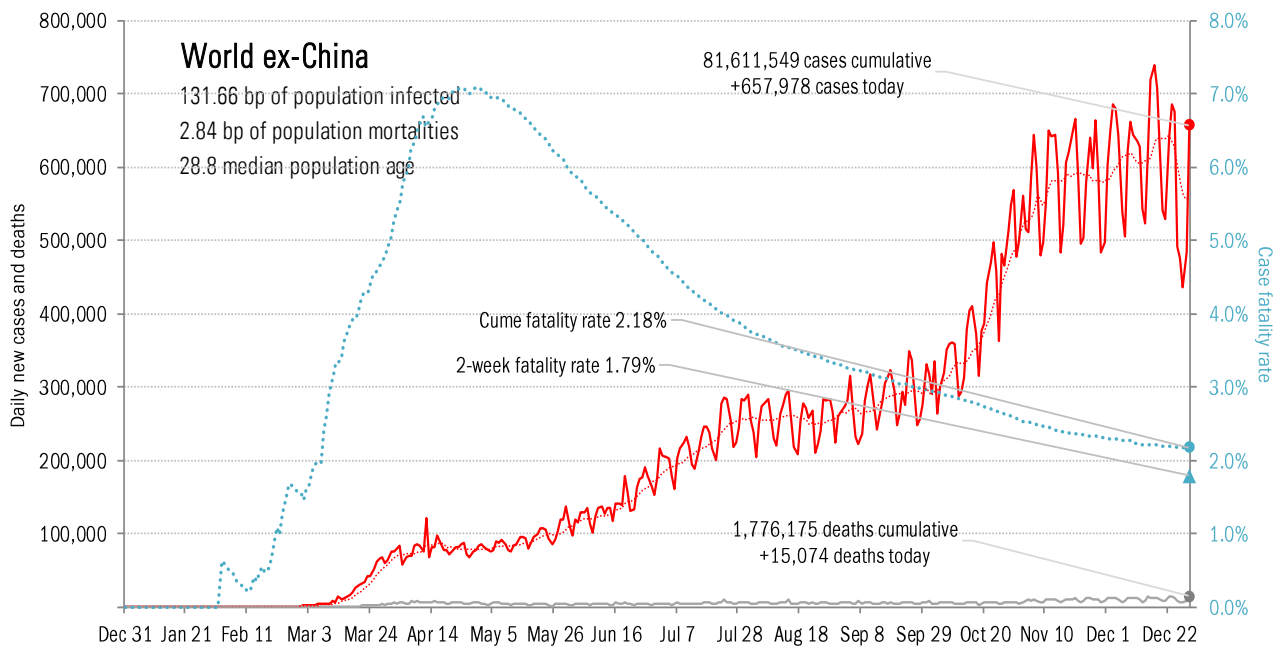
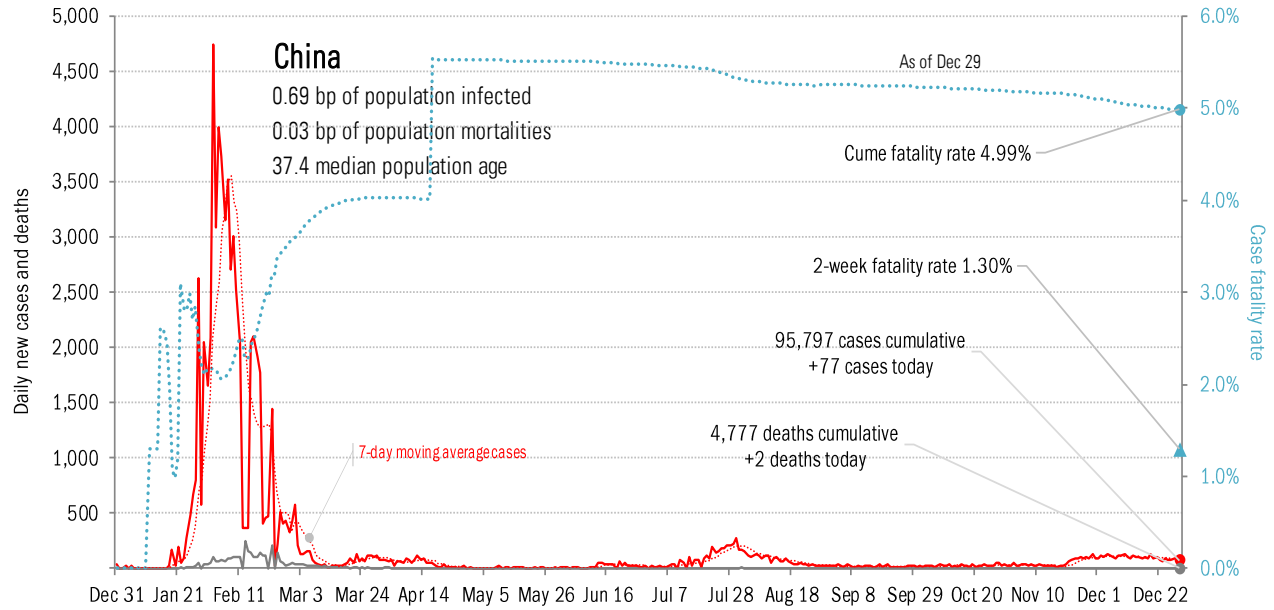
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



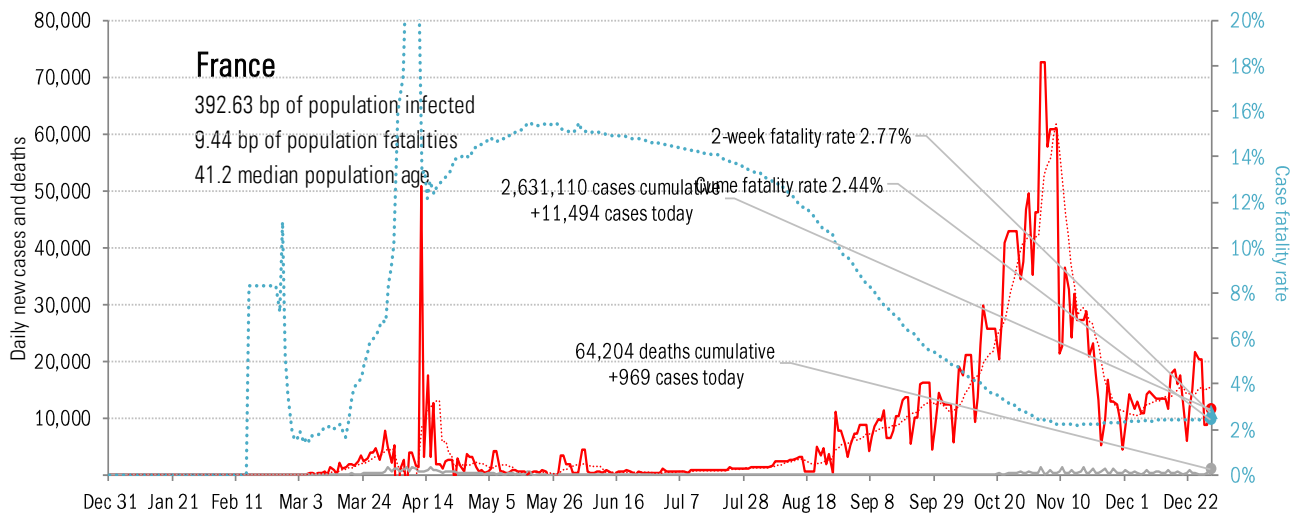
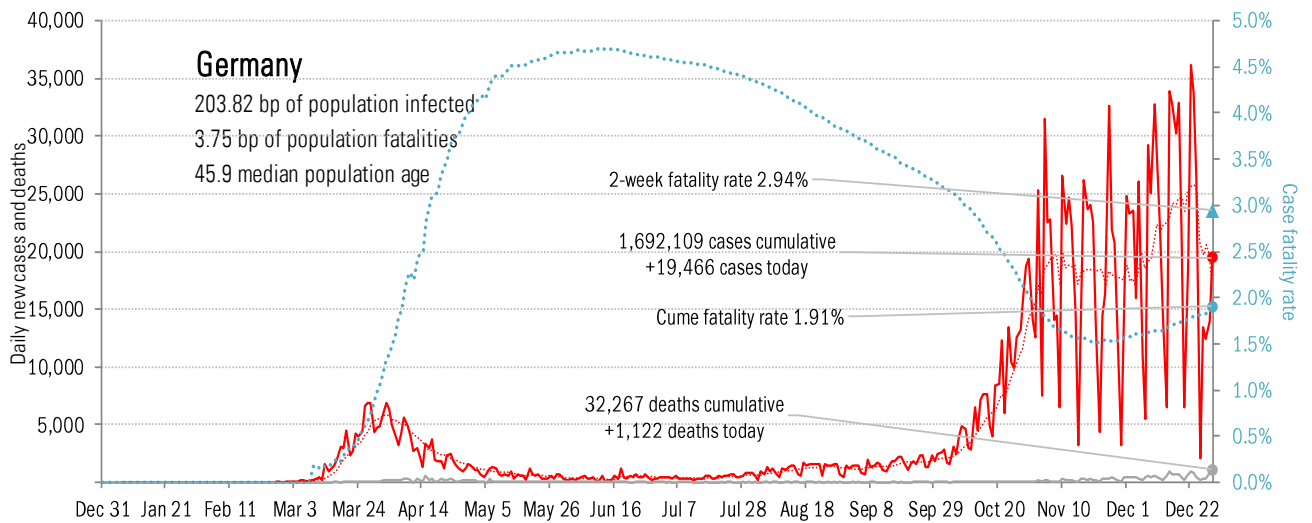
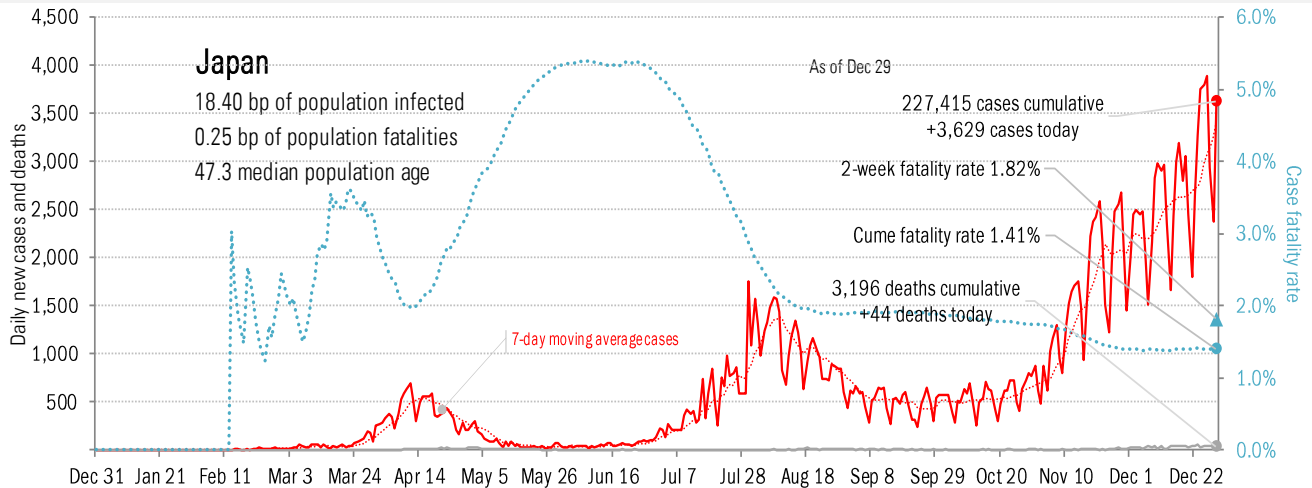
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



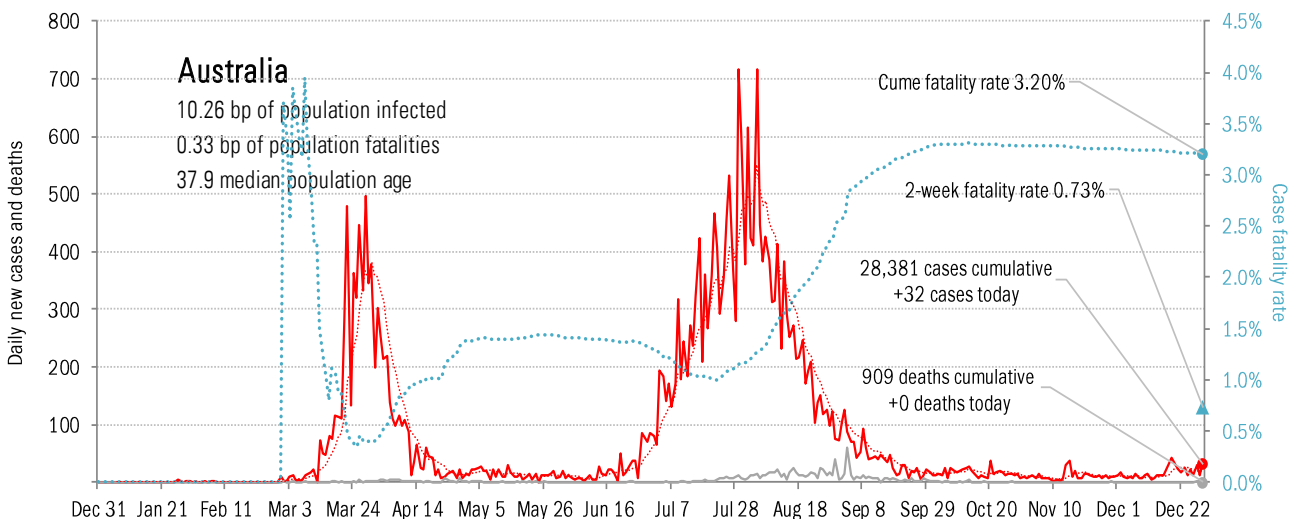
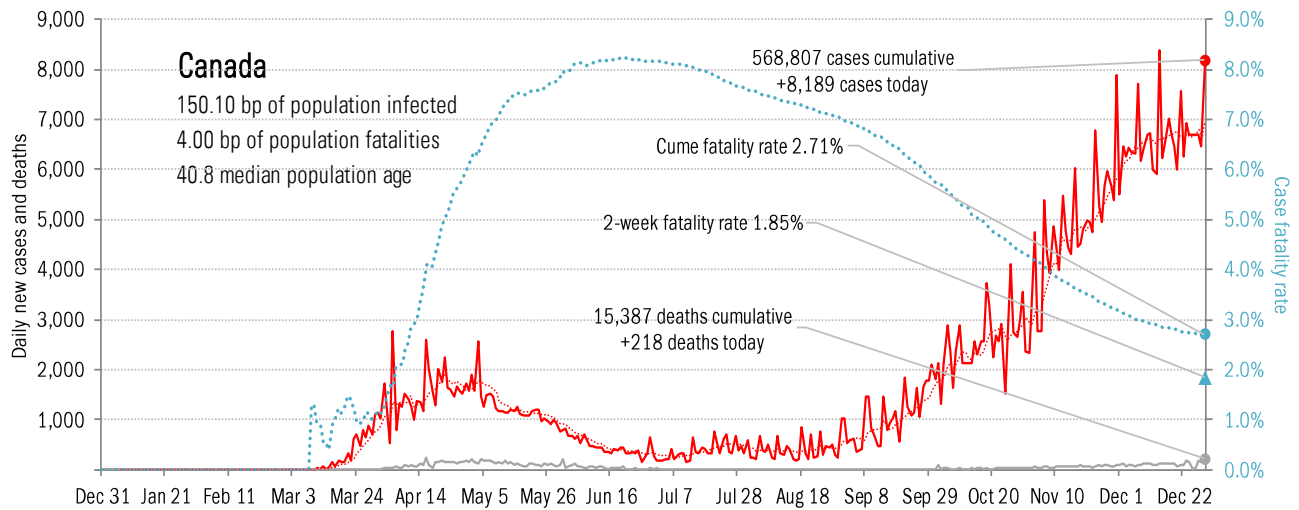
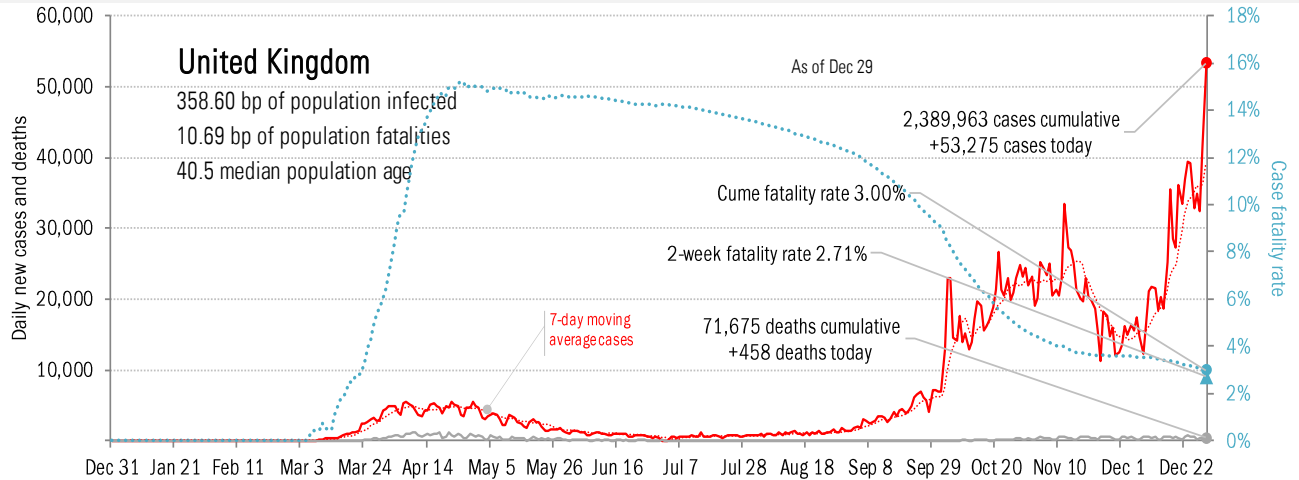
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



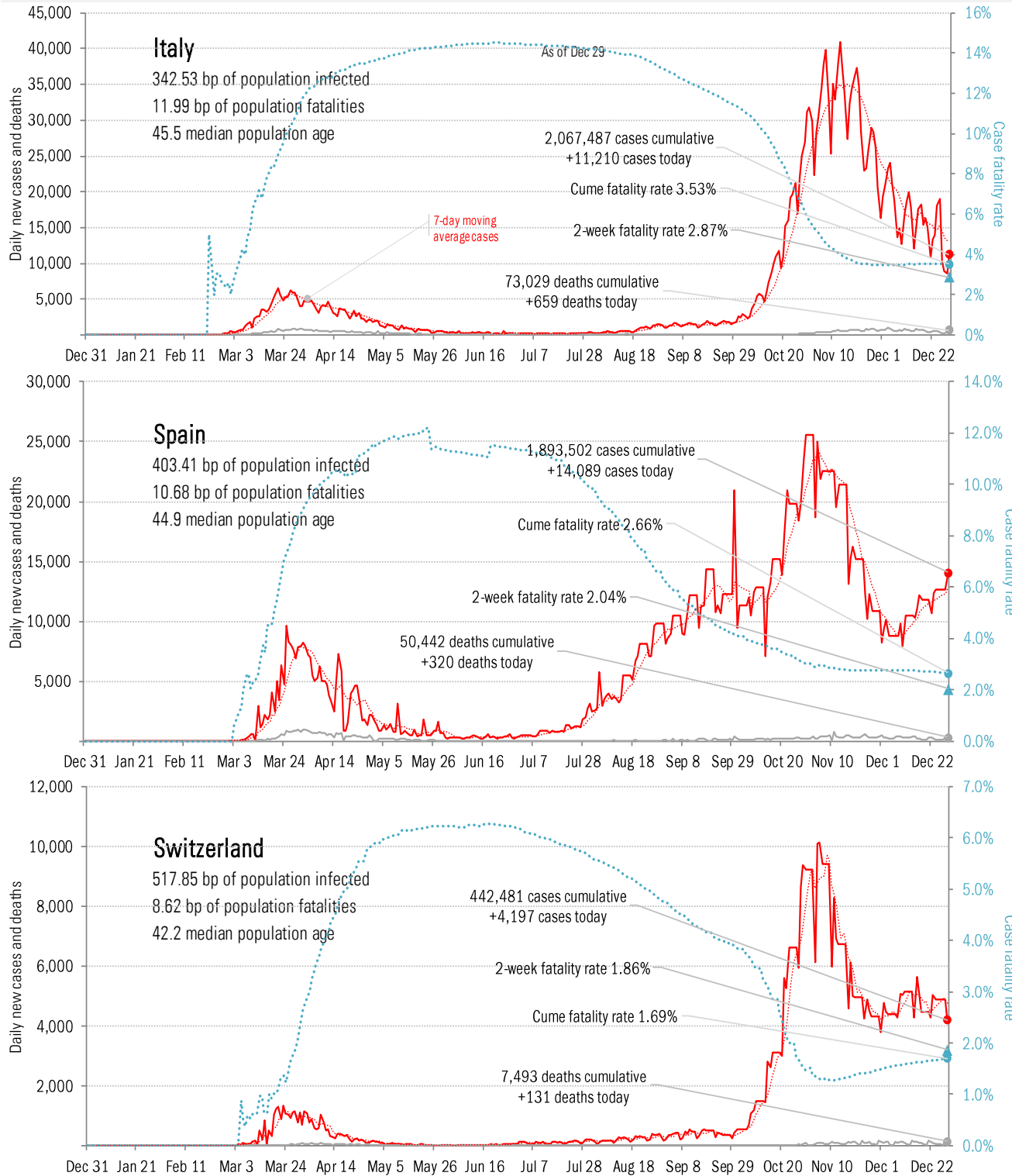
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



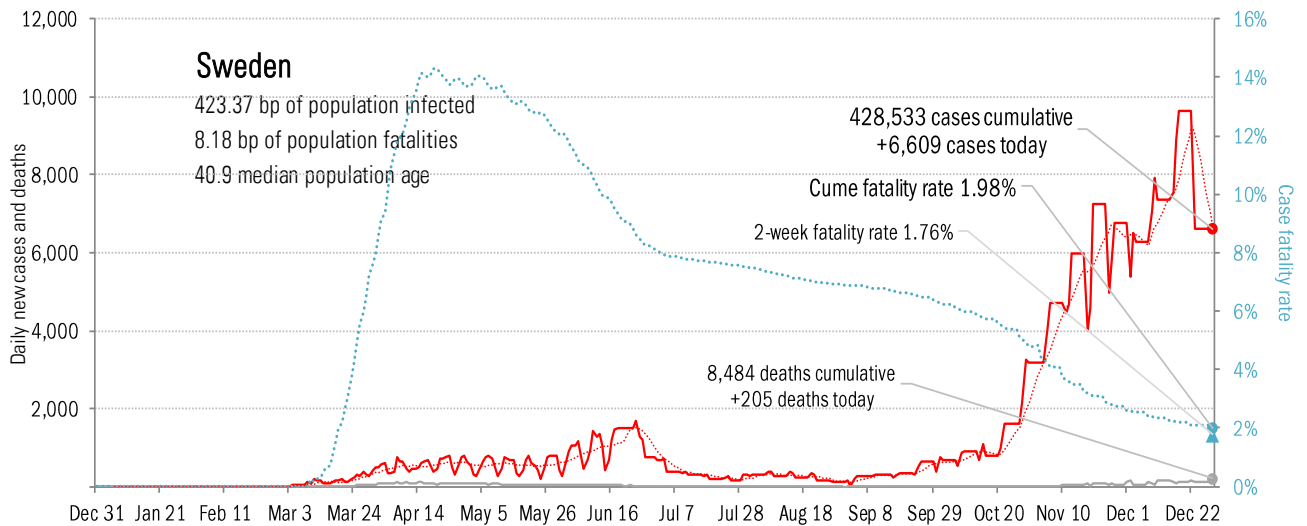
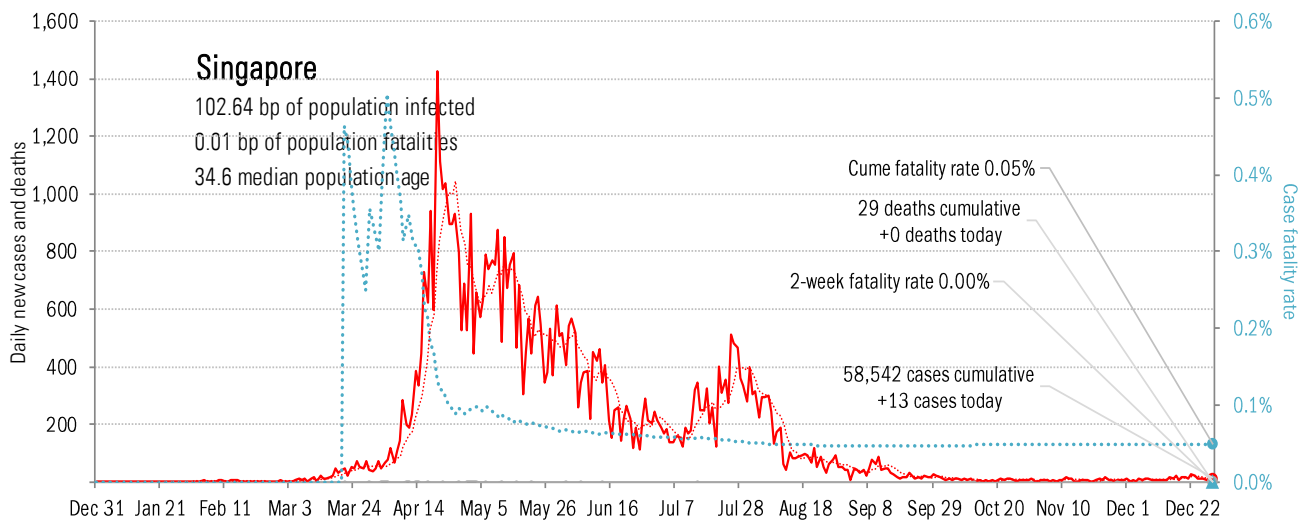
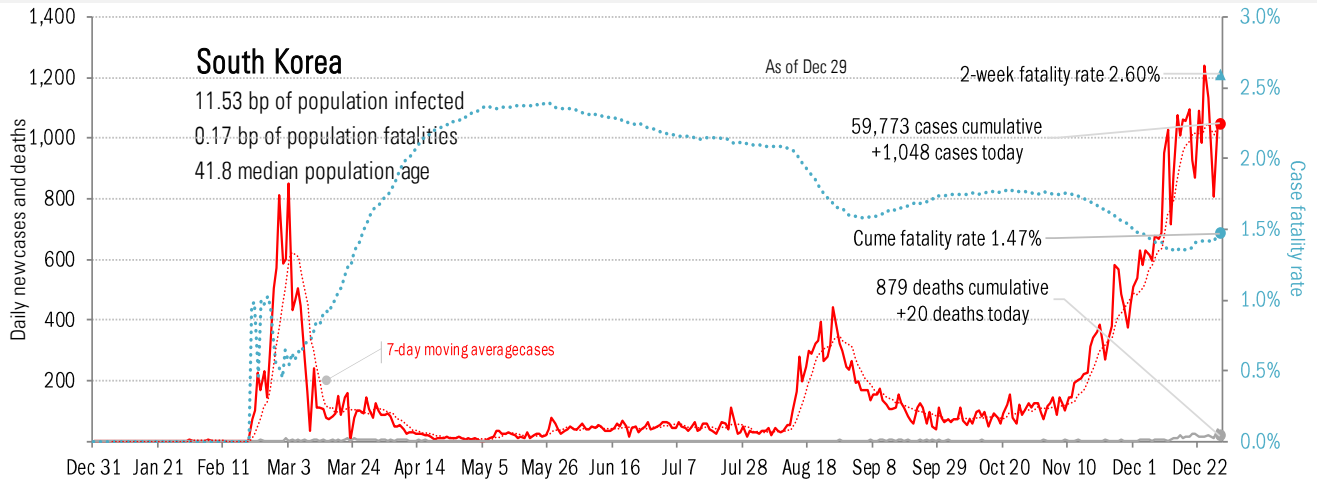
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



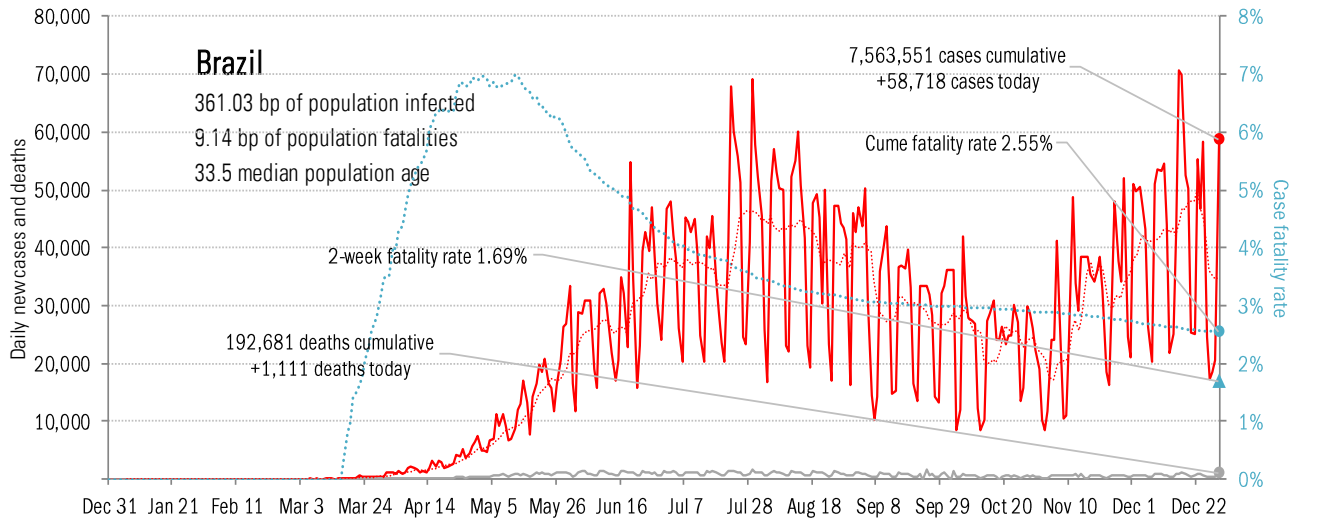
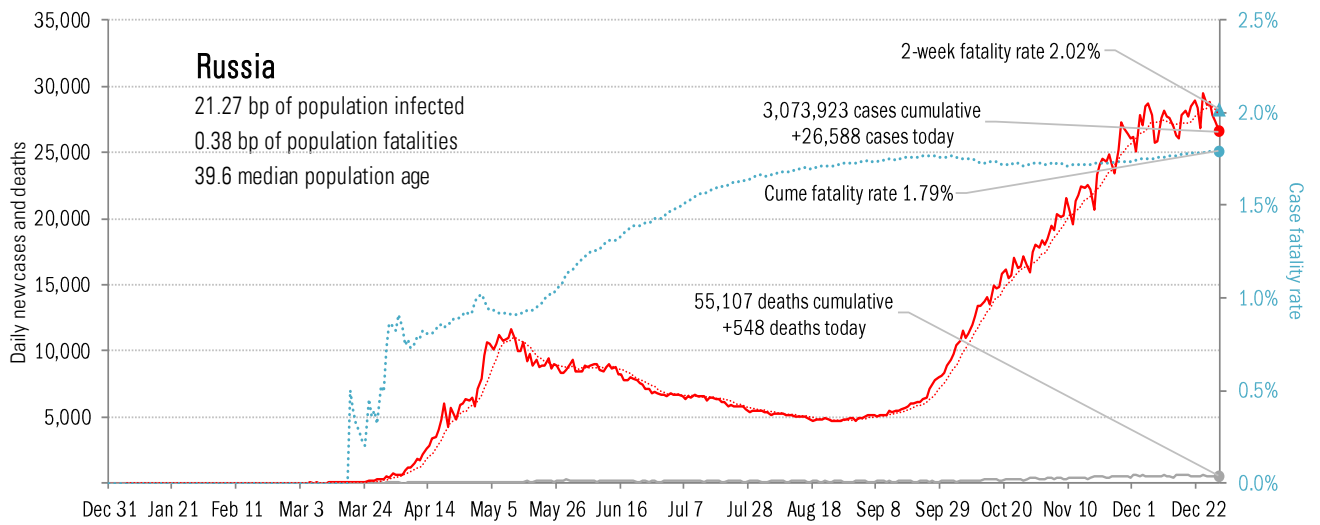
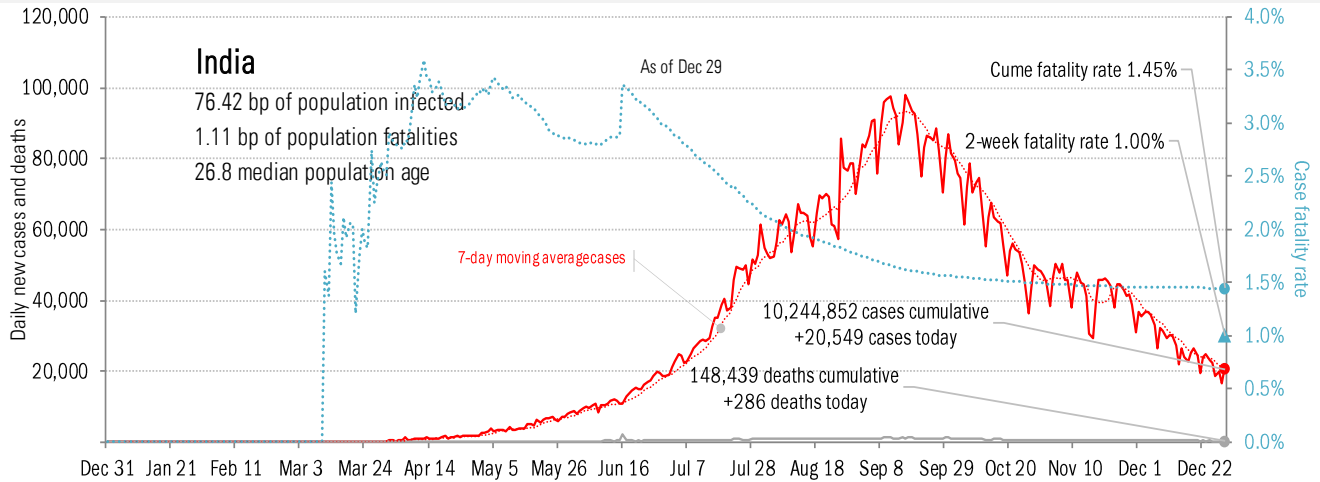
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



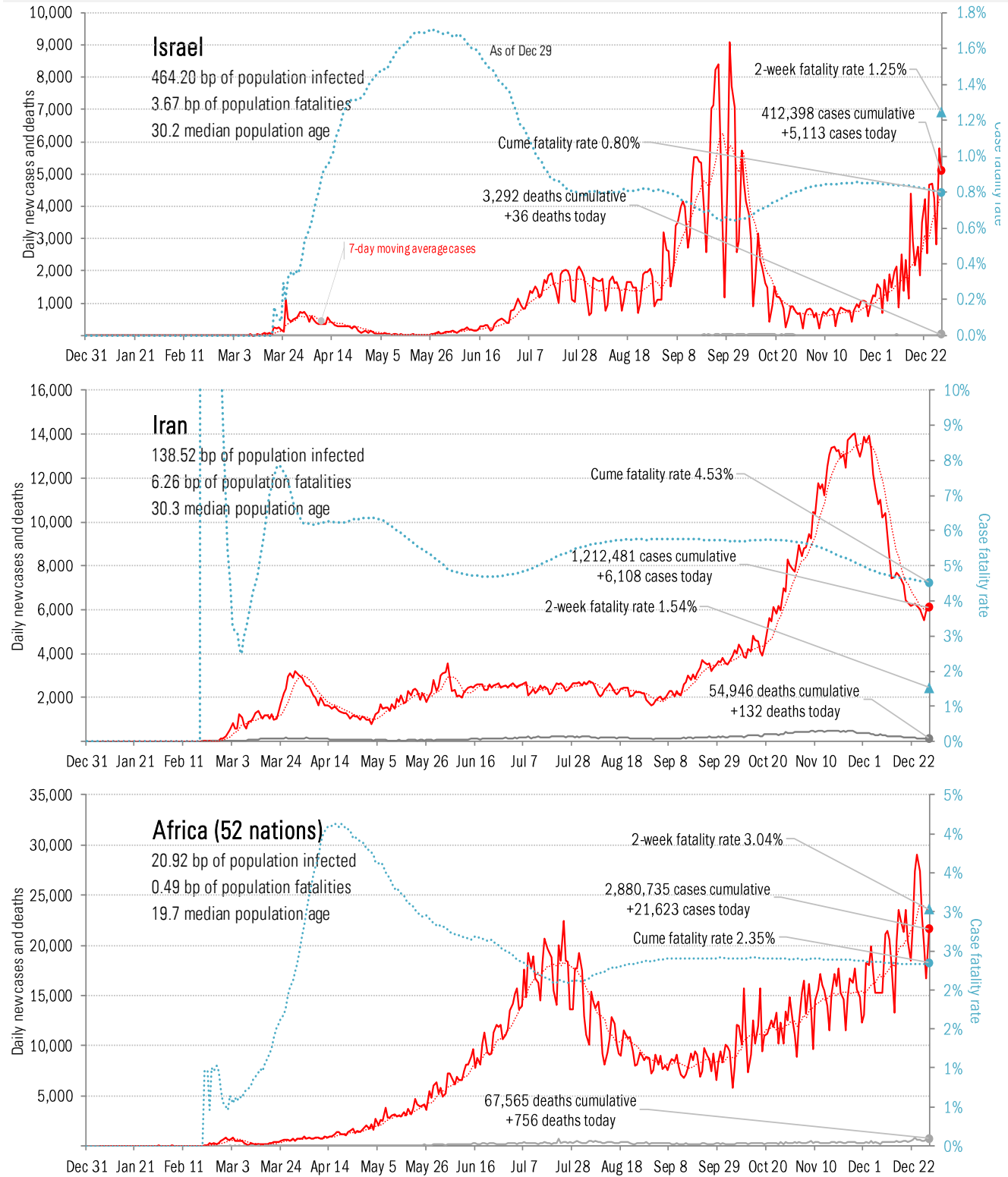
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations