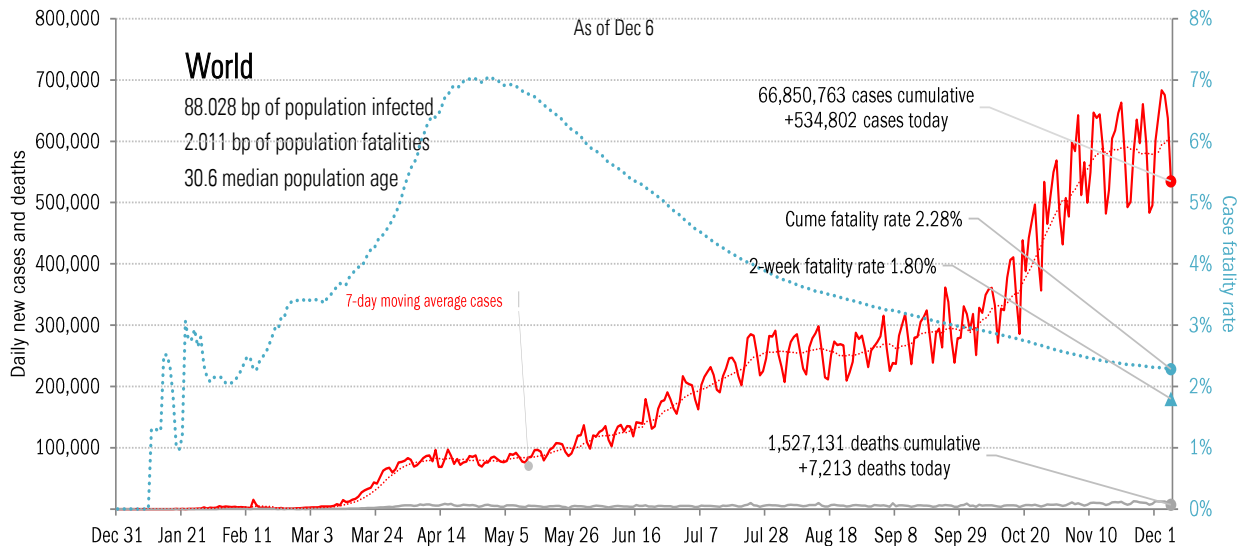
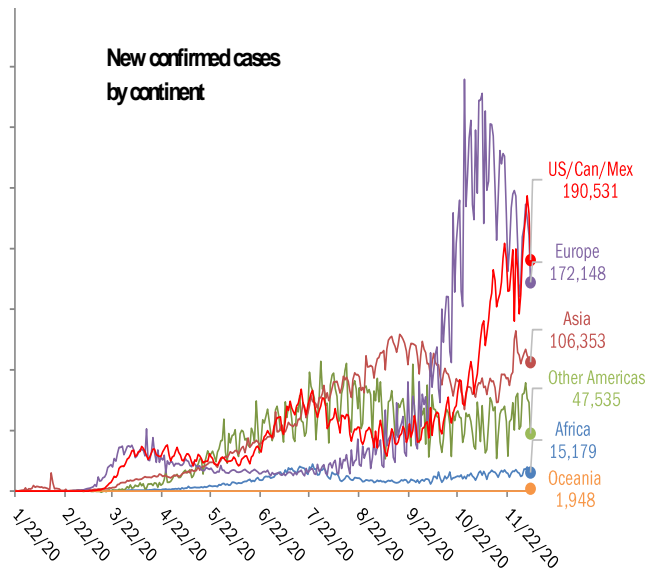


Data Insights: Covid-2019 Monitor

Monday, December 7, 2020

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+176,771	United States	+1,138
India	+32,981	Italy	+564
Turkey	+30,402	Russia	+447
Russia	+28,701	India	+391
Brazil	+26,363	Brazil	+313
Italy	+18,887	Iran	+294
United Kingdom	+17,372	Mexico	+261
Ukraine	+11,928	United Kingdom	+231
Iran	+11,561	Poland	+228
France	+11,022	Turkey	+195
+365,988		+4,062	
World	+534,802	World	+7,213
Top ten	68%	Top ten	56%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

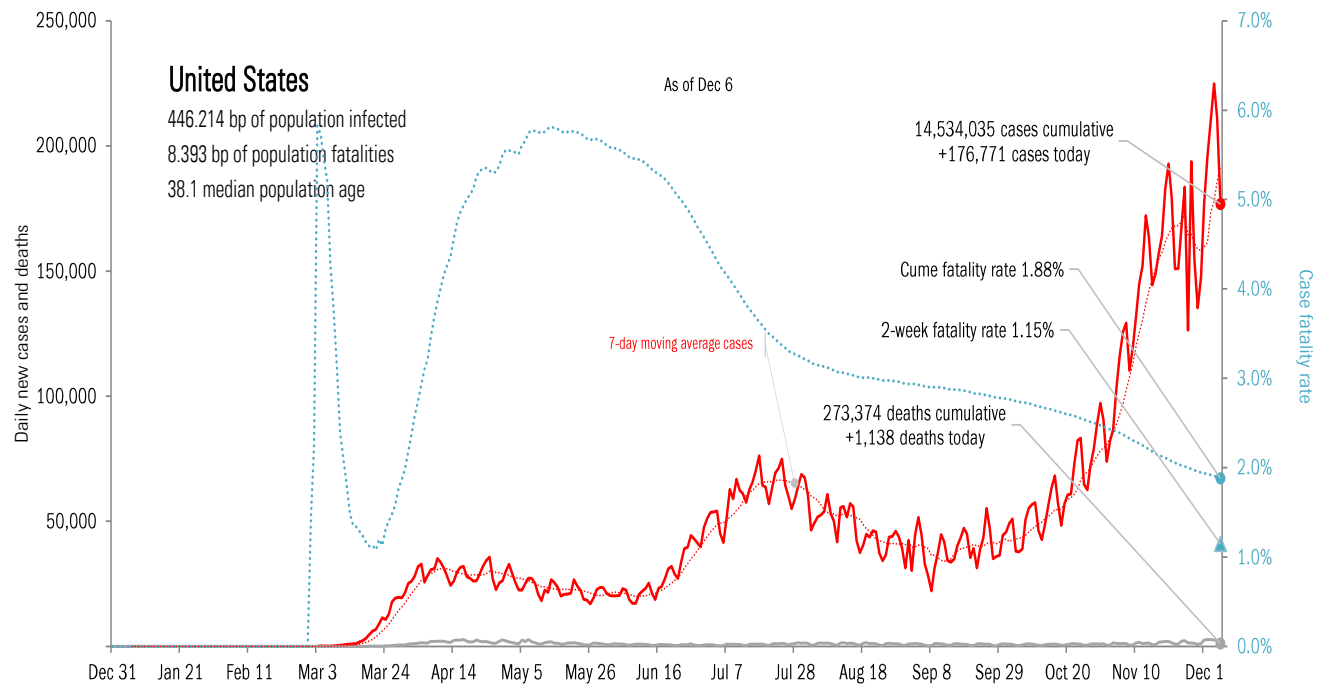
The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
CA	+30,075	IL	+99	CA	+351	CA	1,341,700	NY	27,149	NY	89,995
NY	+9,702	FL	+96	NY	+124	TX	1,249,323	TX	22,594	FL	57,185
PA	+8,630	TX	+92	VA	+117	FL	1,040,727	CA	19,876	NJ	42,456
TX	+8,573	CA	+85	CH	+94	IL	787,573	FL	19,423	GA	36,039
FL	+8,175	PA	+69	GA	+76	NY	705,827	NJ	17,321	CH	29,233
IL	+7,598	MN	+64	FL	+61	CH	475,024	IL	14,116	IN	28,367
CH	+7,592	NY	+60	AL	+60	GA	443,822	PA	11,331	AZ	28,248
IN	+6,598	MA	+51	AZ	+46	WI	441,067	MA	11,004	AL	26,331
NC	+6,438	SC	+49	TN	+45	MI	426,576	MI	10,321	MD	22,095
NJ	+6,030	AR	+40	LA	+35	PA	420,114	GA	9,806	MIN	18,233
+99,411		+705		+1,009		7,331,753		162,941		378,182	
All states	+176,771	All states	+1,138	All states	+297	All states	14,534,035	All states	273,374	All states	585,676
Top ten	56%	Top ten	62%	Top ten	340%	Top ten	50%	Top ten	60%	Top ten	65%

Some states not reporting

Five most improved US states

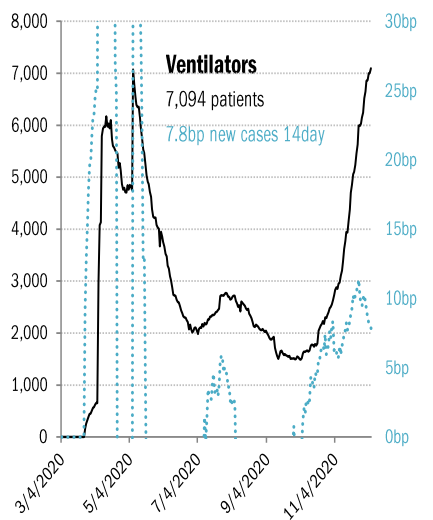
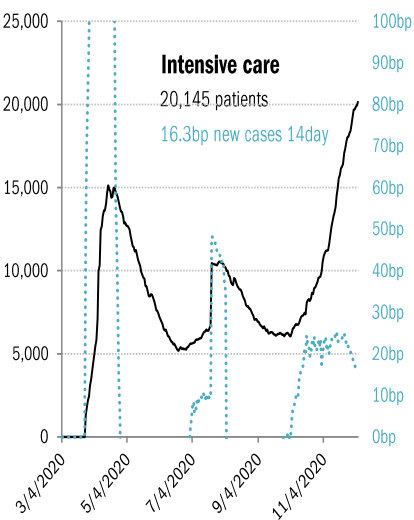
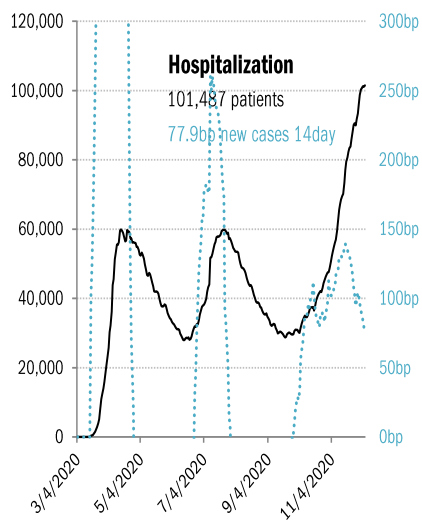
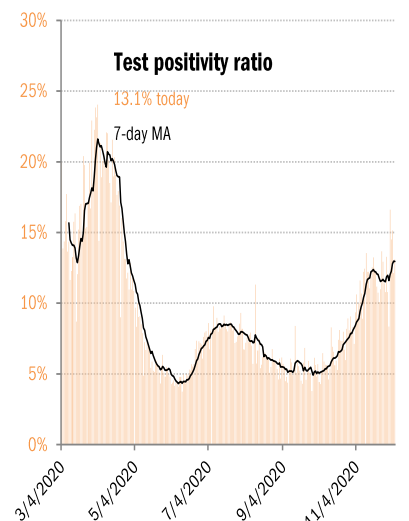
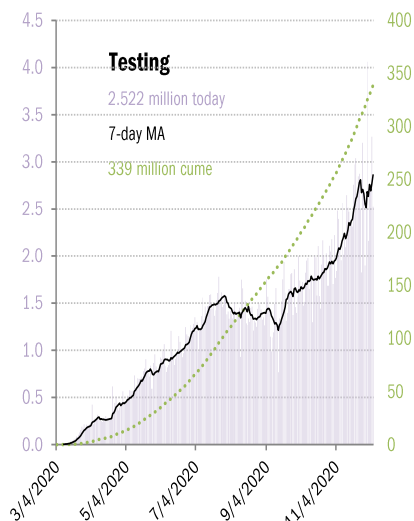
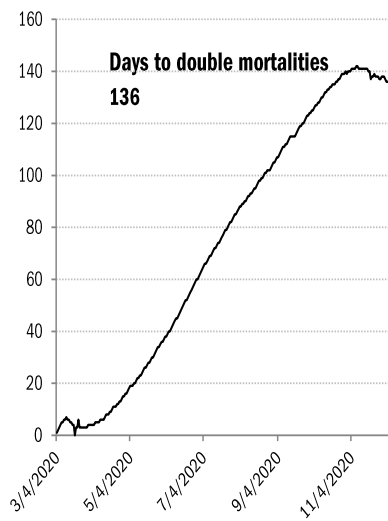
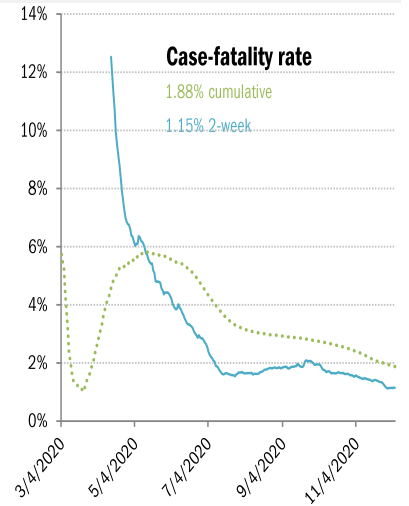
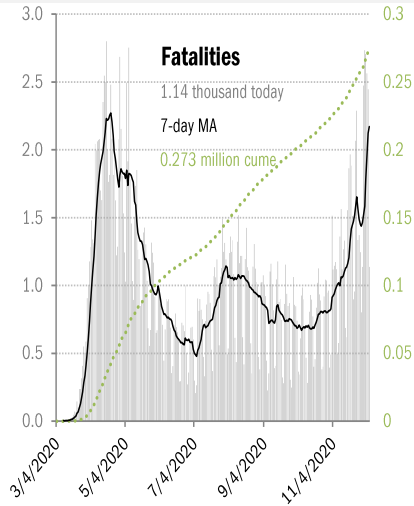
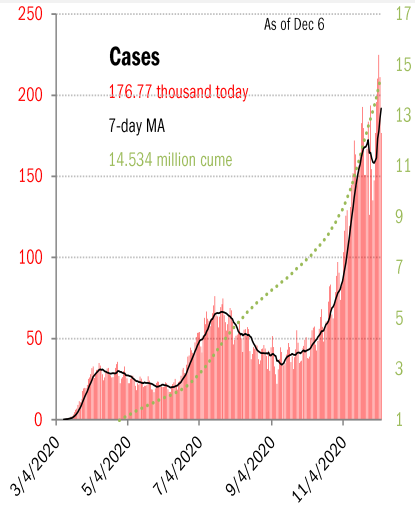
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
MI	-6,308	MI	-204	TX	-136	TX	+8,419
PA	-4,254	TX	-155	NV	-111	MN	+7,137
TX	-3,365	IL	-136	IL	-49	CH	+6,052
CH	-2,877	CA	-124	MA	-46	WI	+5,514
WI	-2,562	PA	-80	NE	-38	TN	+2,805



Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive

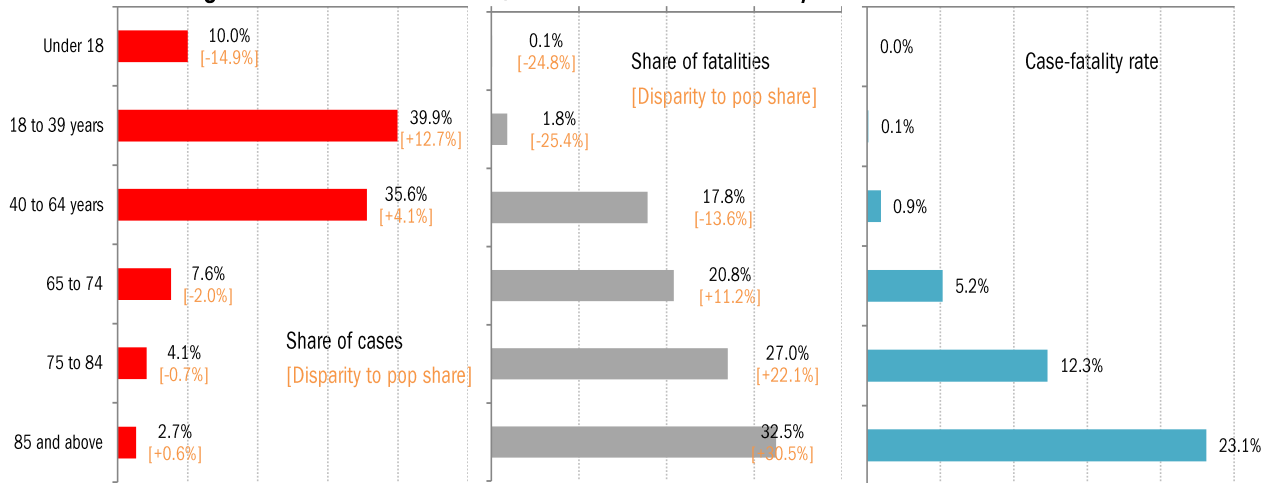
National and state-by-state data do not line up because of different sources



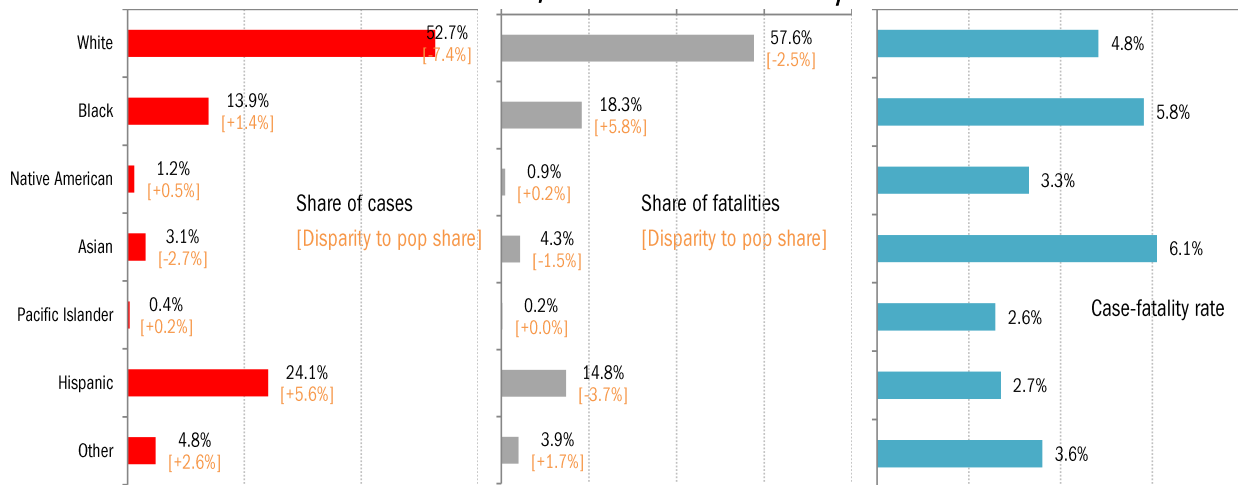
Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates

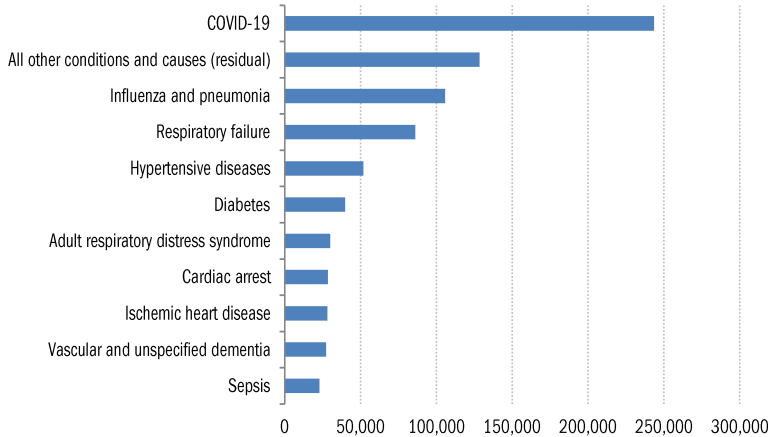


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.6 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[First Cuomo, Now Newsom](#)

Wall Street Journal
December 6, 2020

[Rudy Giuliani tests positive for Covid-19, Trump says](#)

Katrina Manson
Financial Times
December 6, 2020

[To rebuild CDC, Biden picks Rochelle Walensky](#)

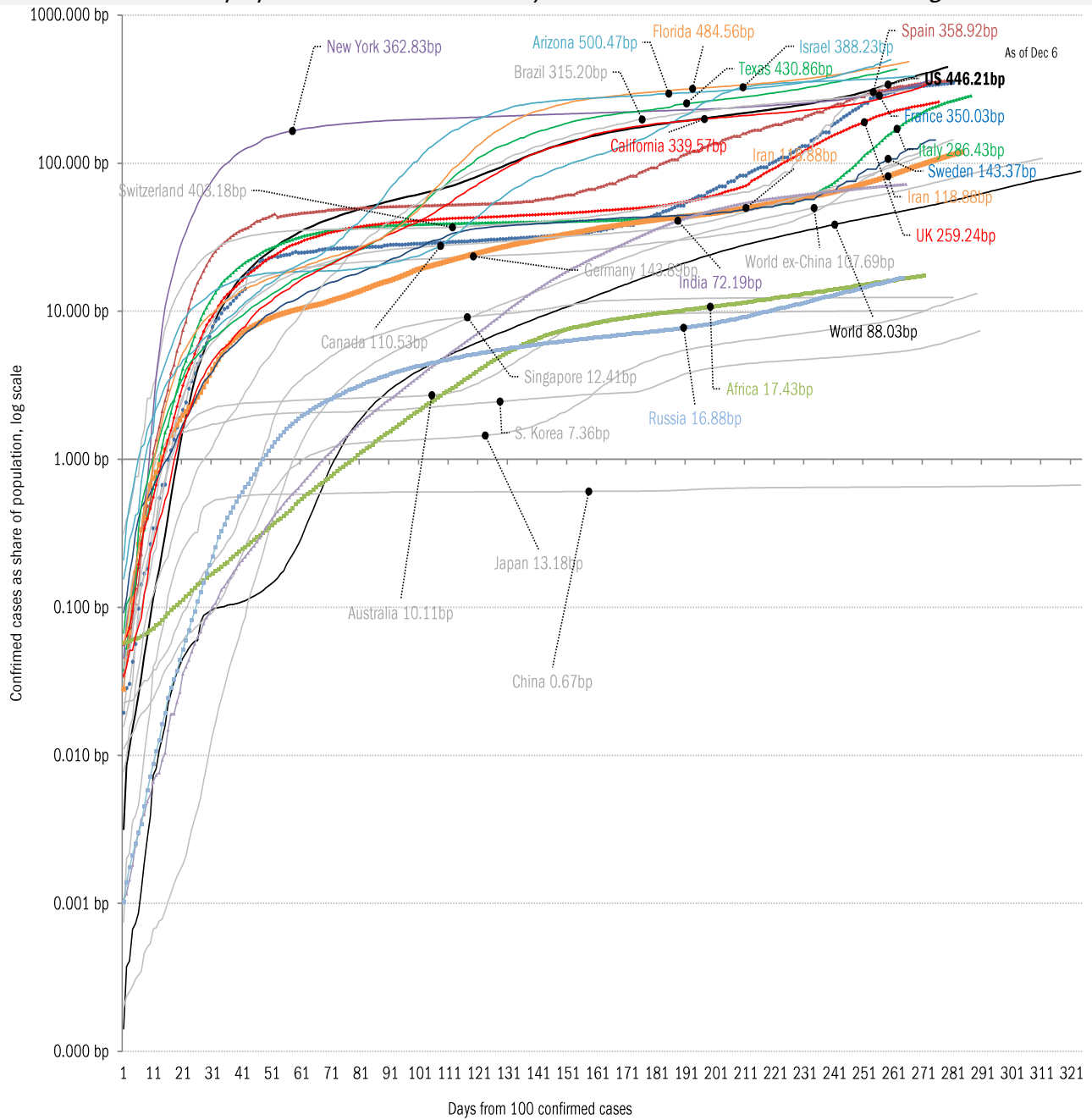
Tyler Pager
Politico
December 6, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

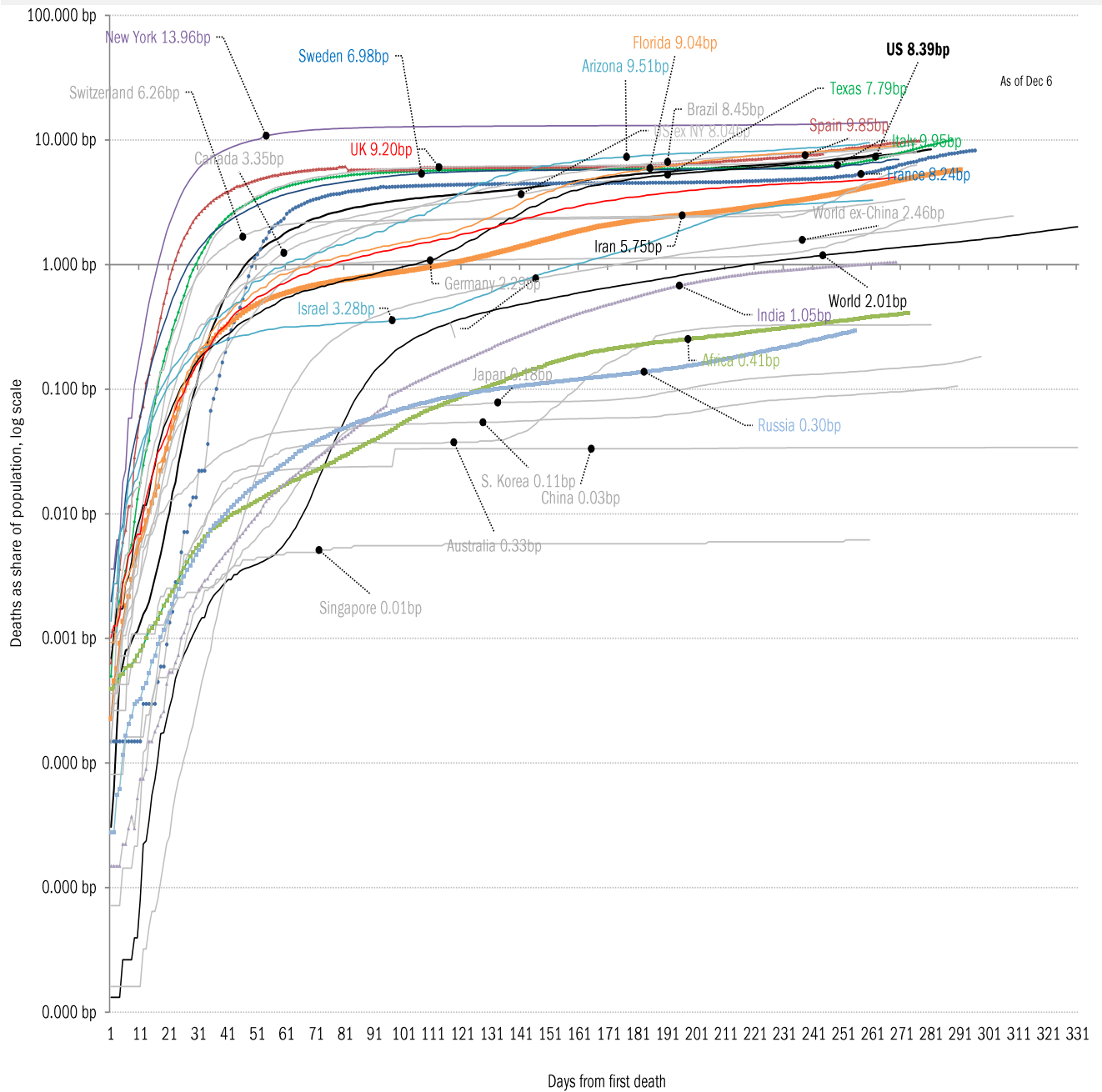
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

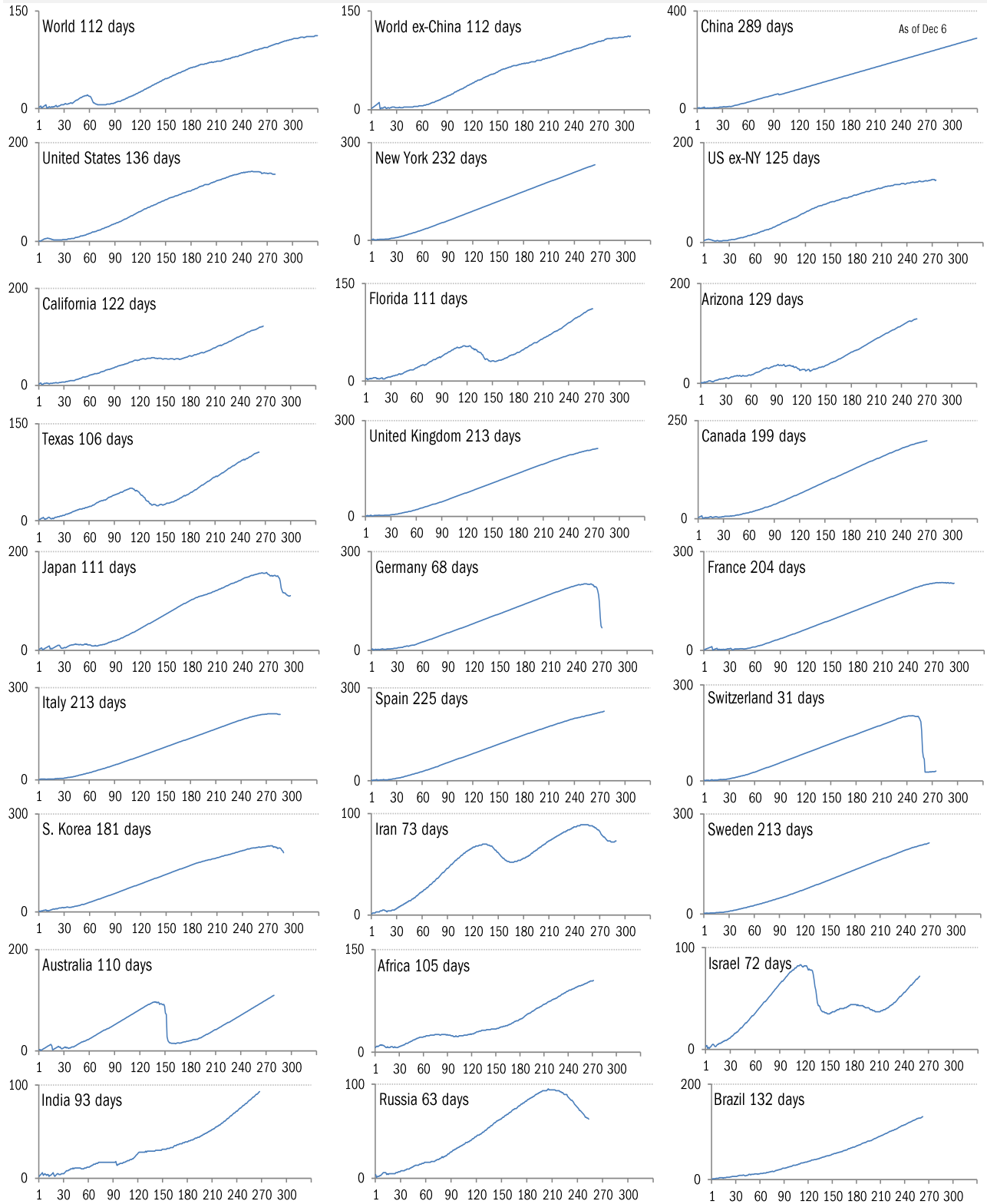


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

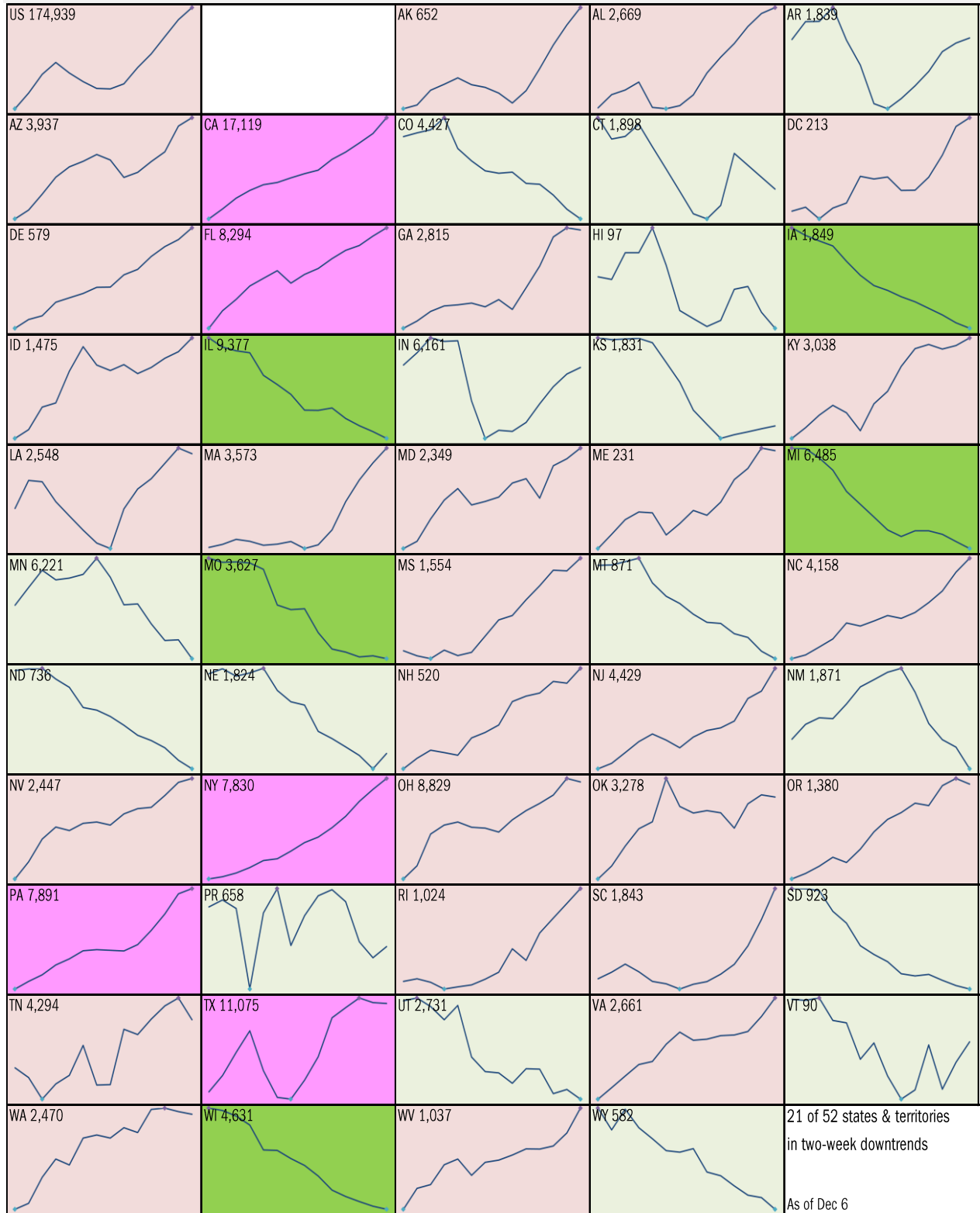


Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

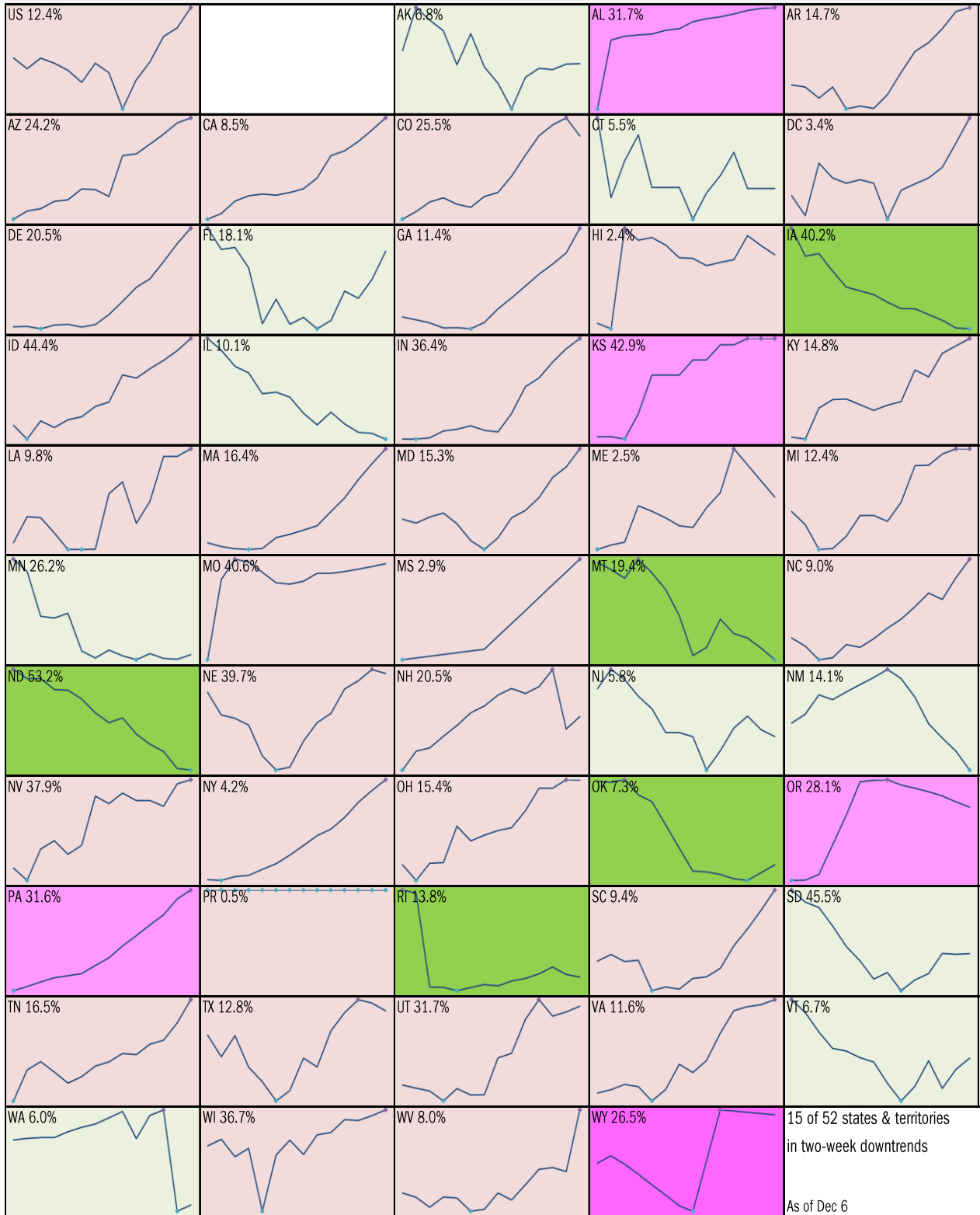


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



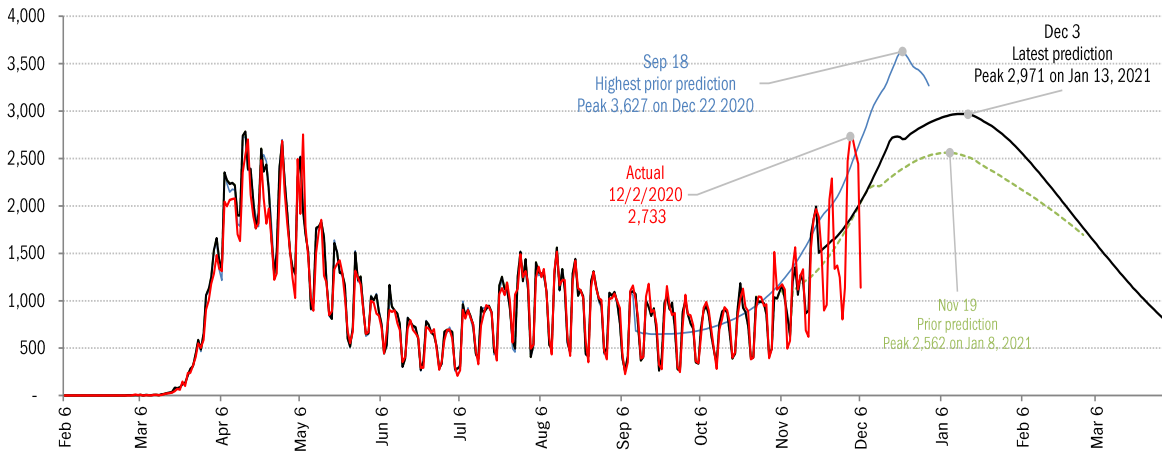
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

New daily fatalities

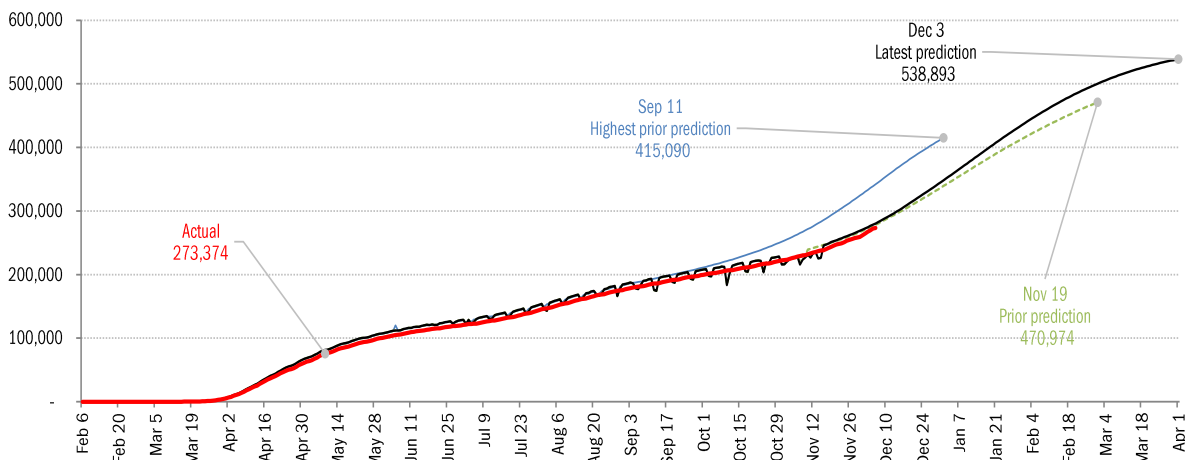
As of Dec 6

Actual versus first, highest, lowest and latest model mean predictions

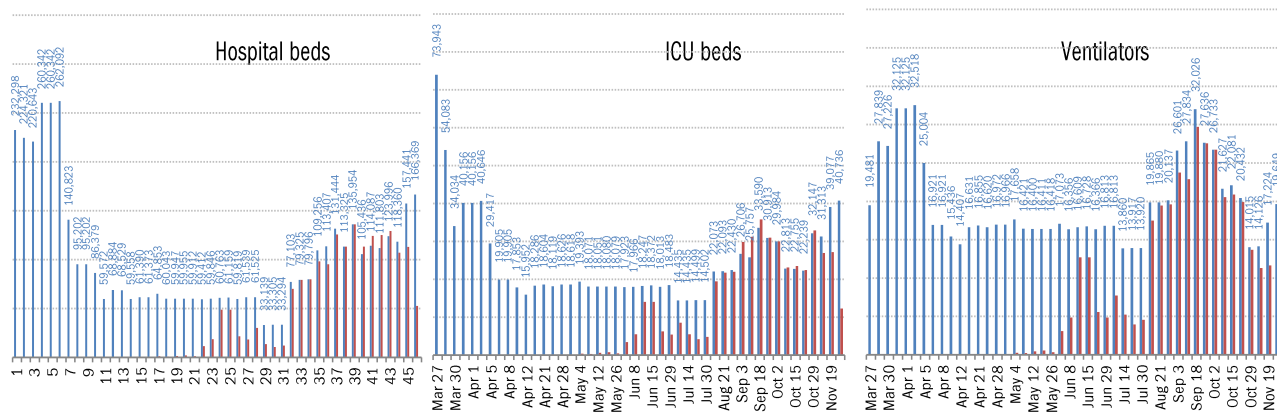


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

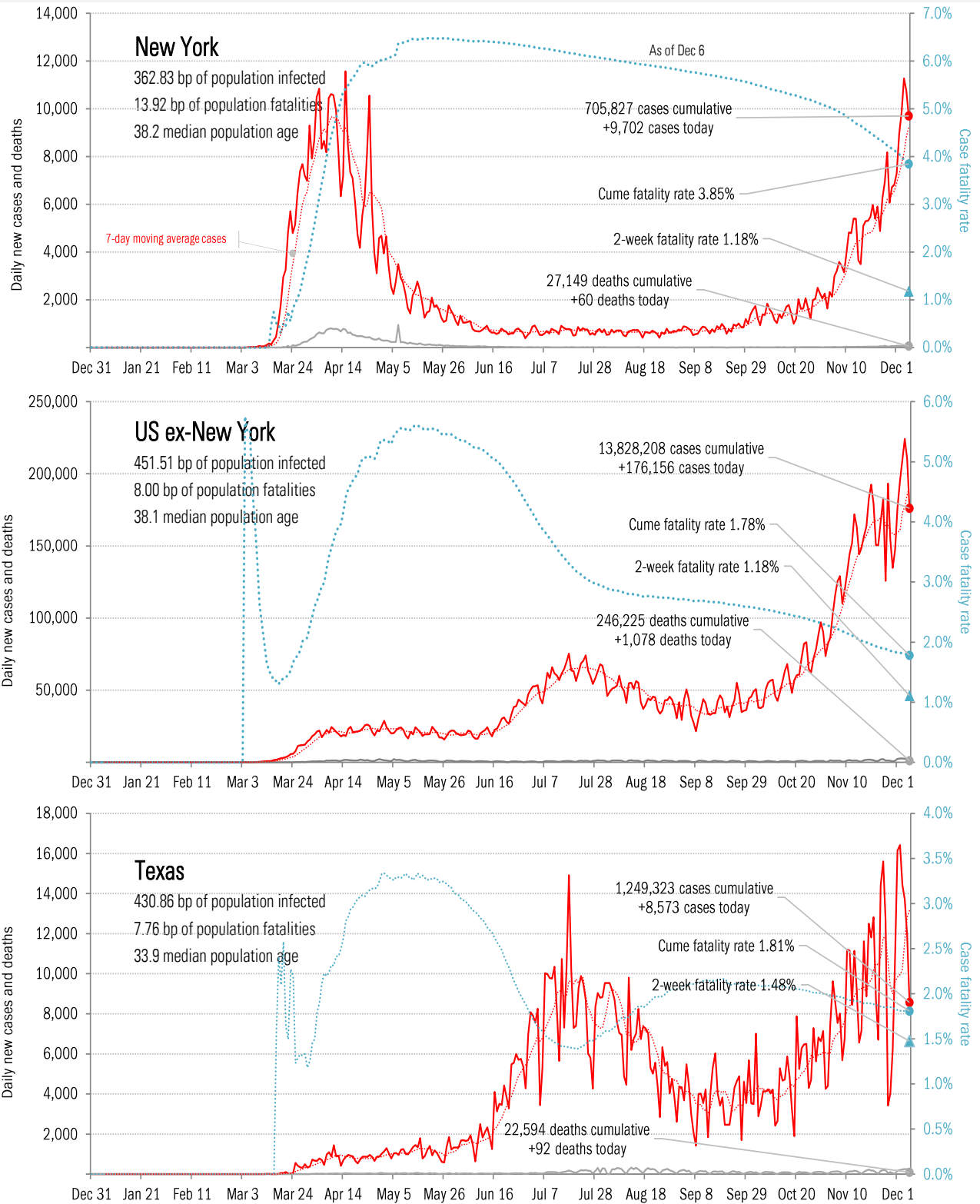


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



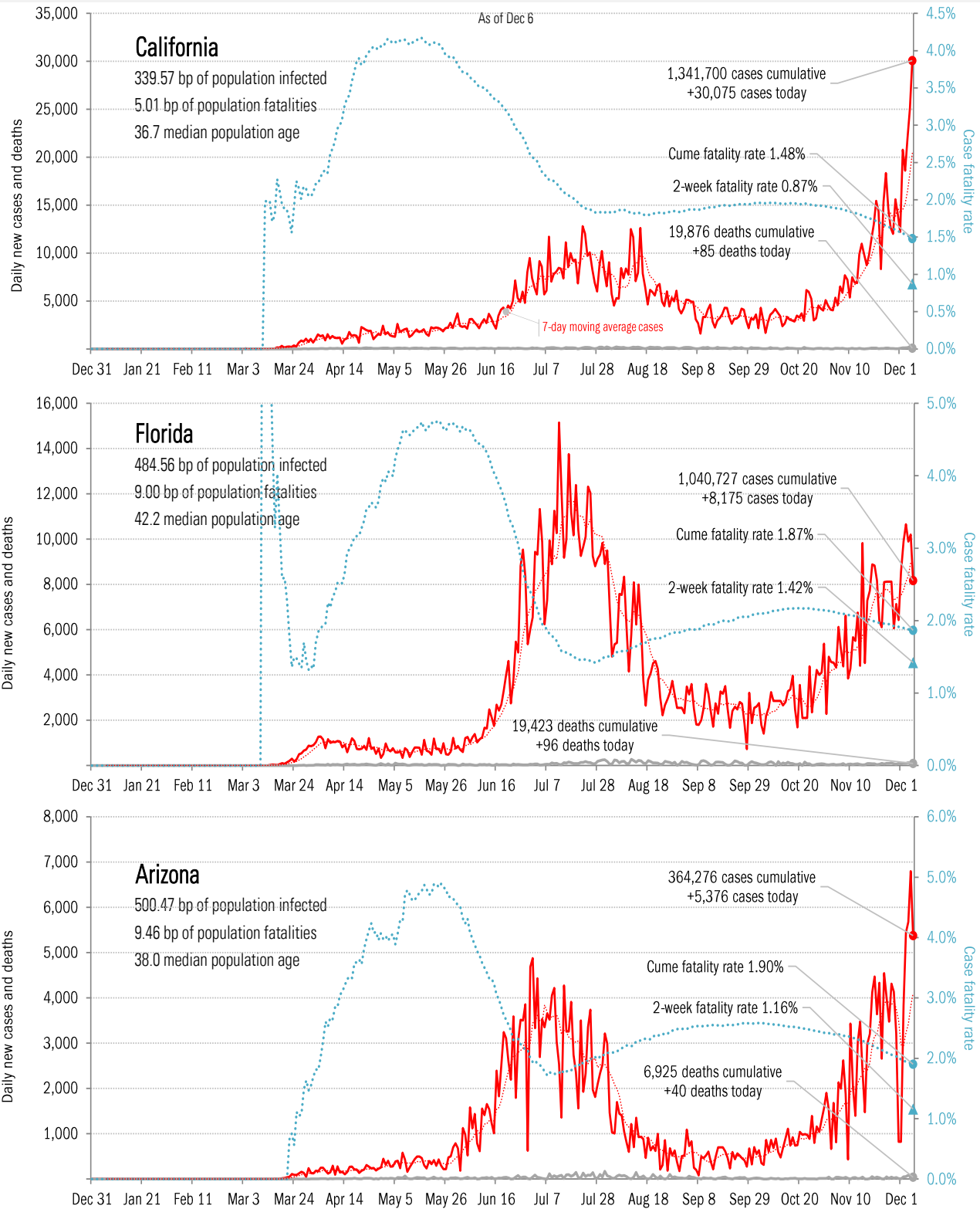
Source: [IHME](#), [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



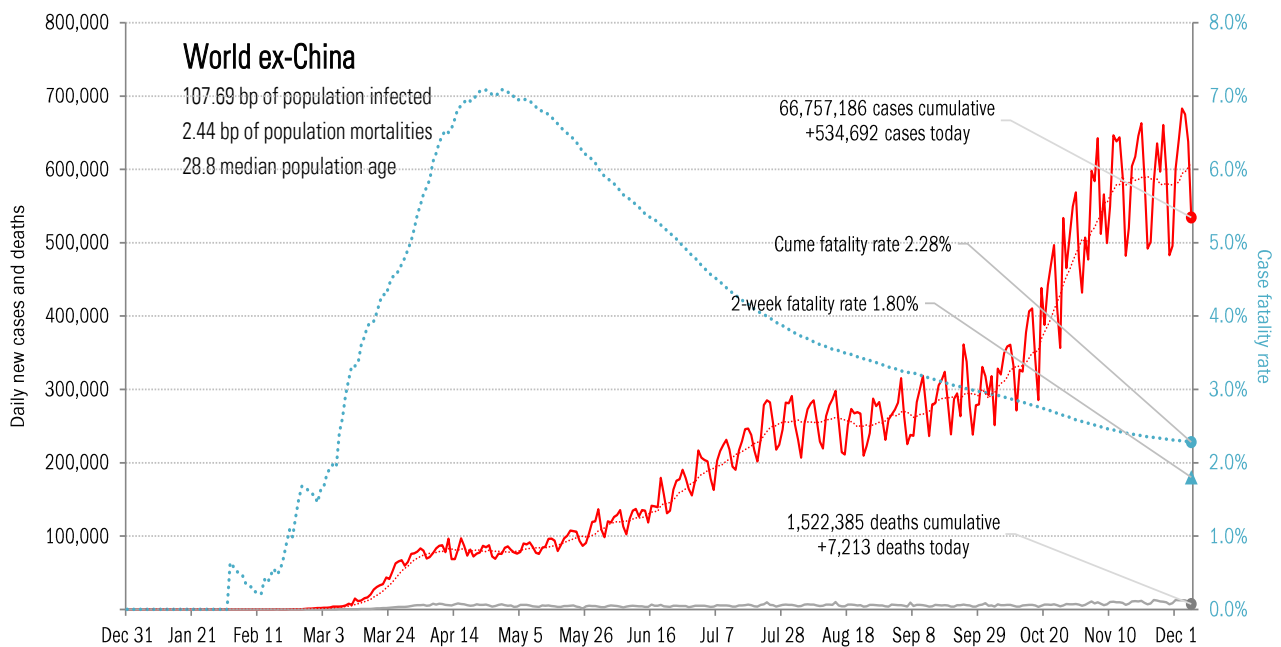
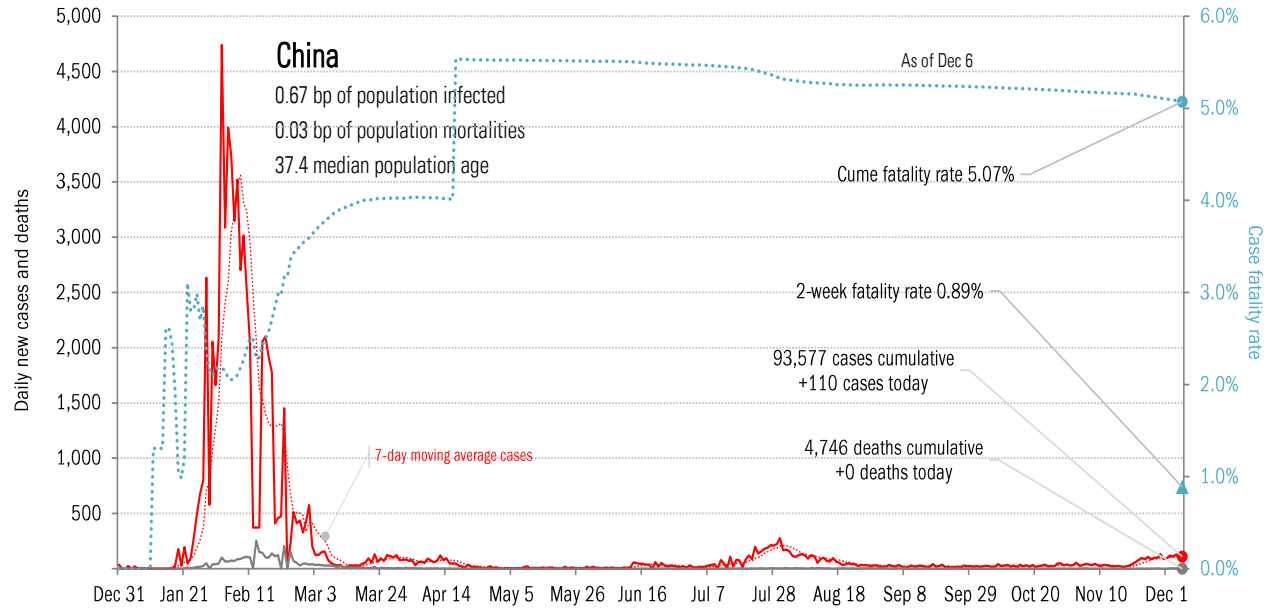
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



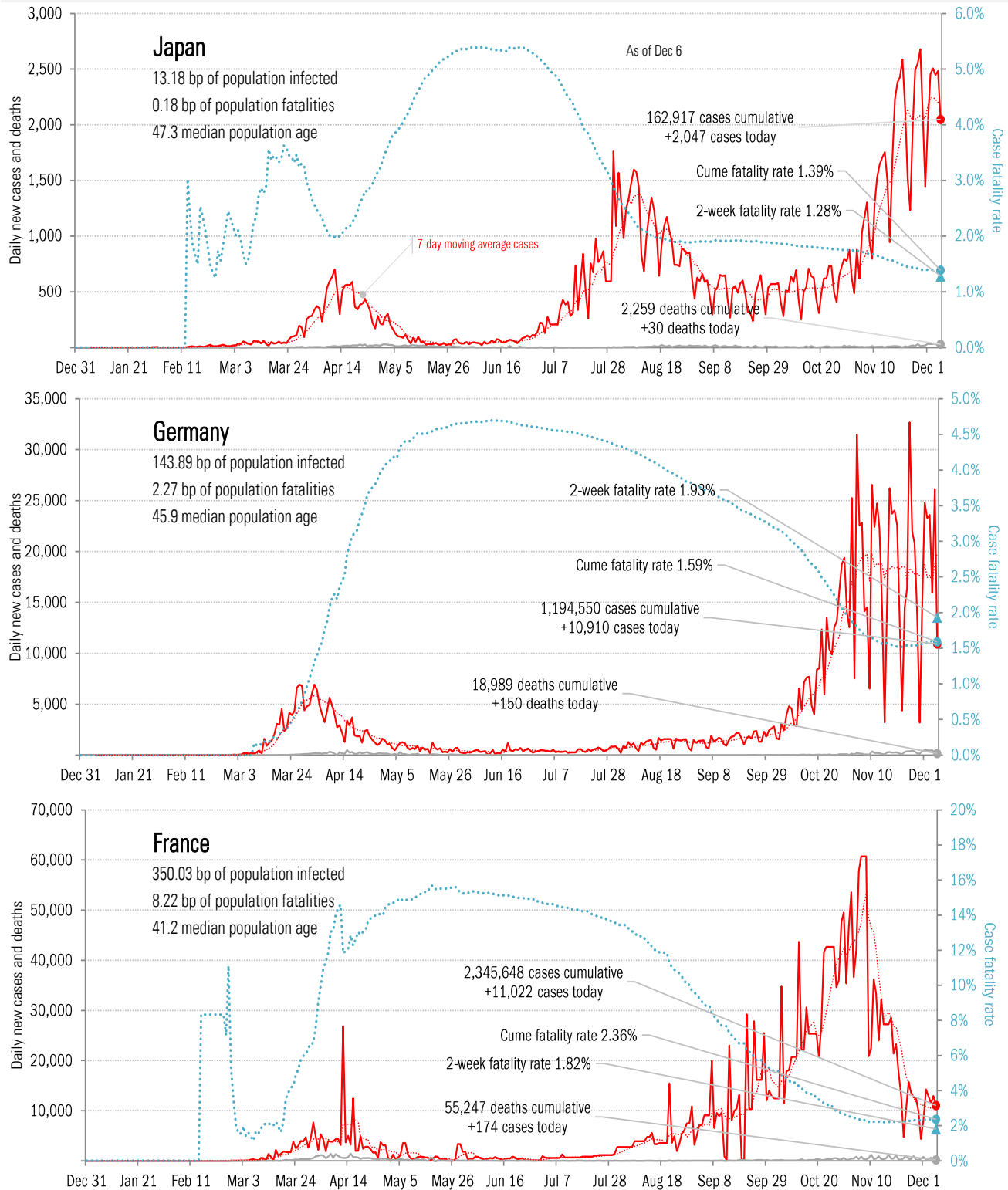
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



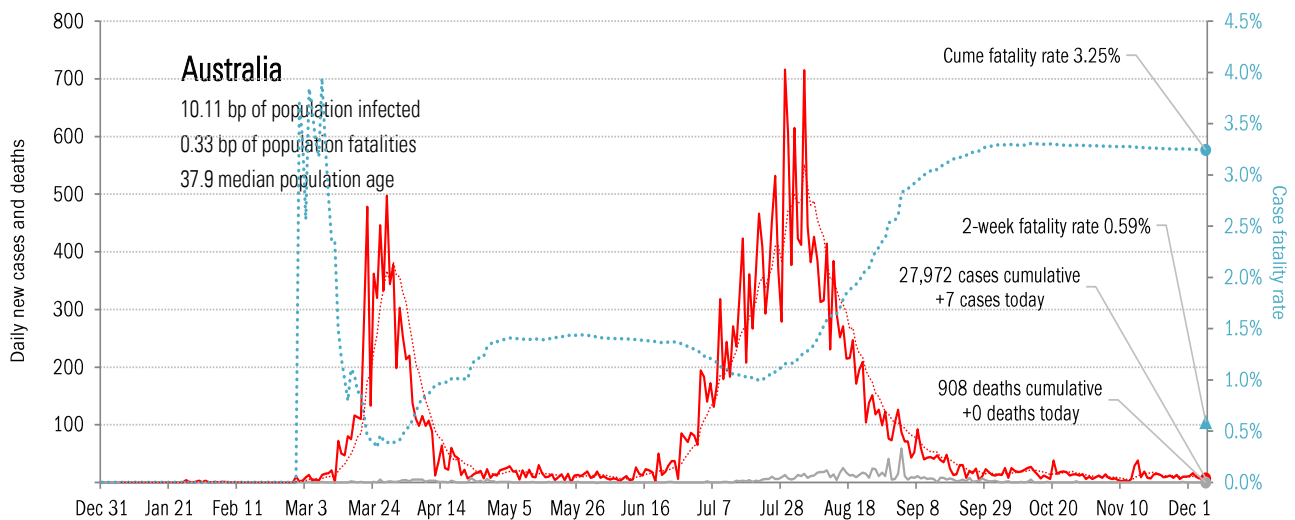
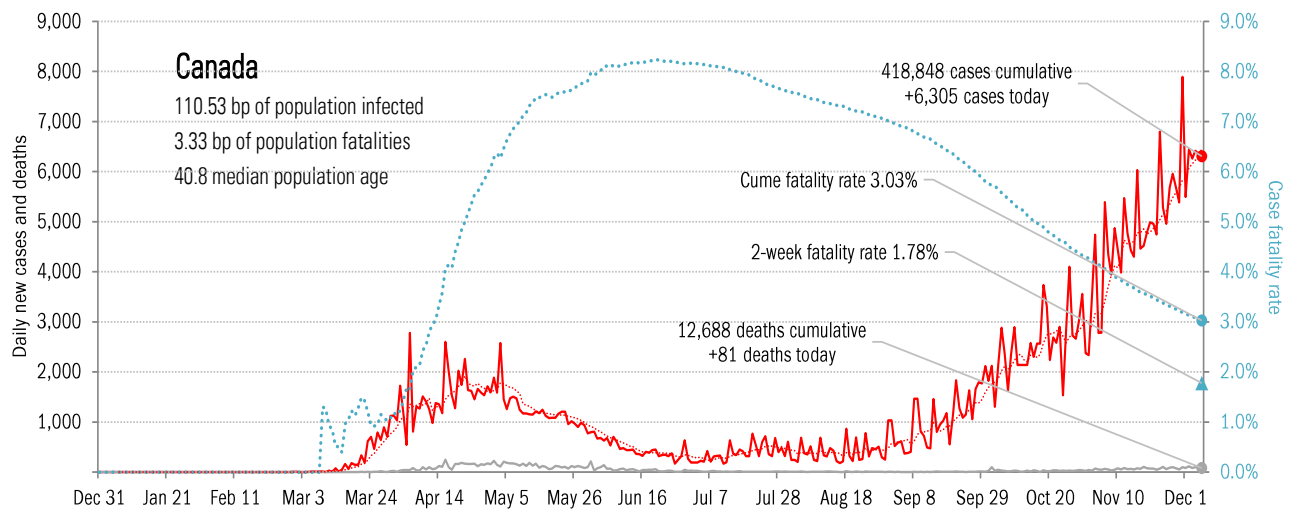
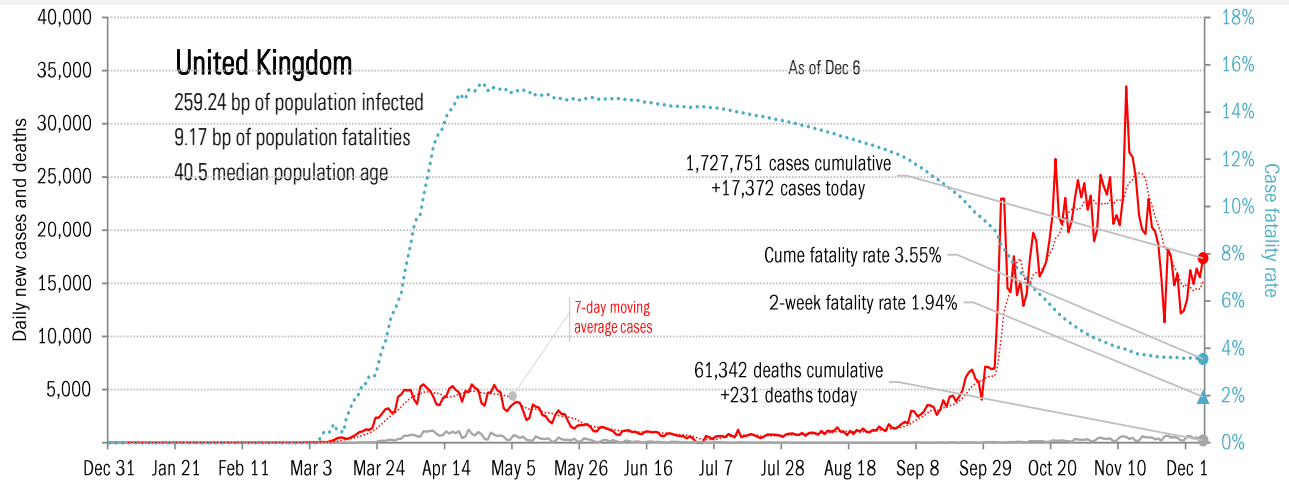
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



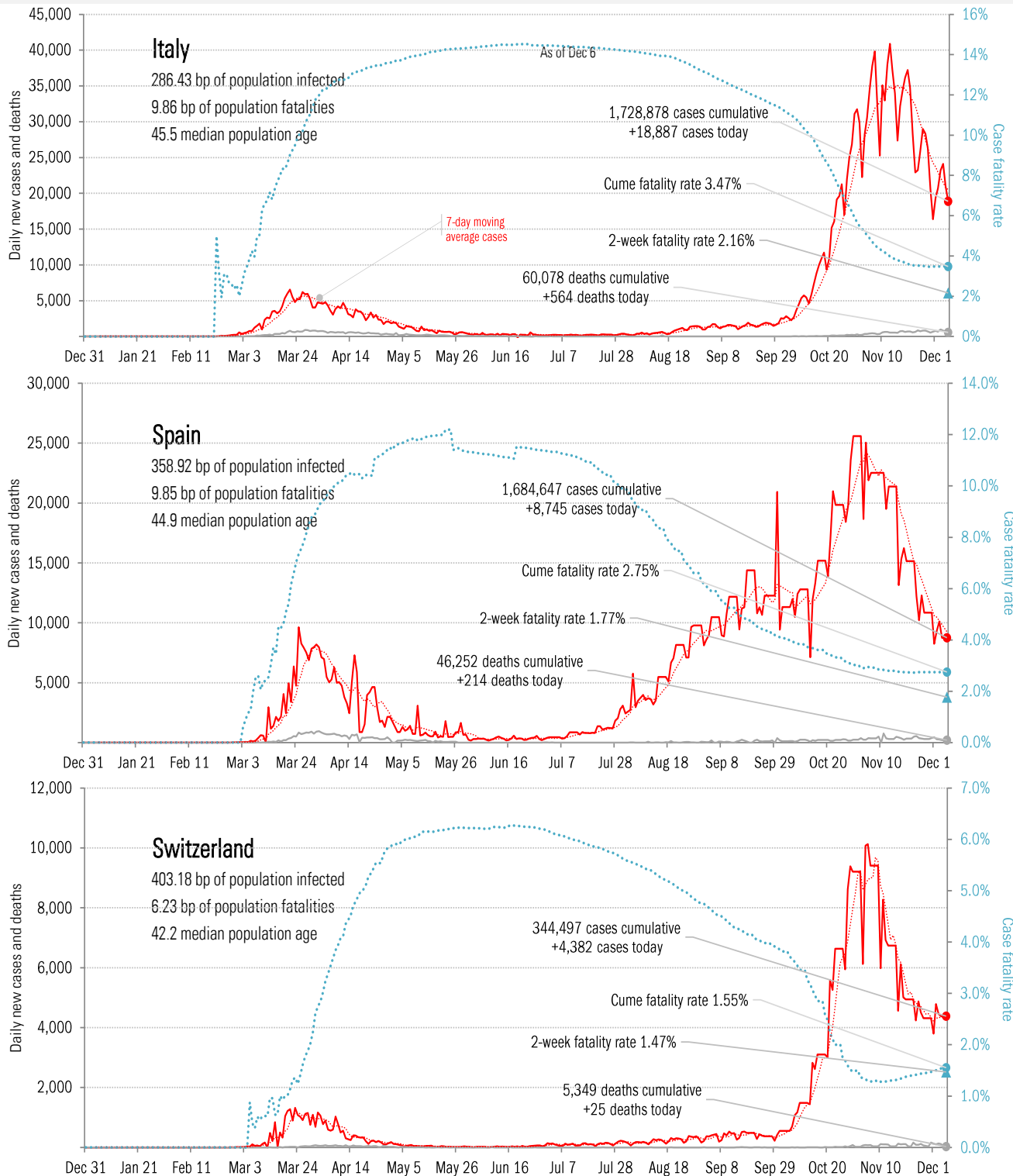
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



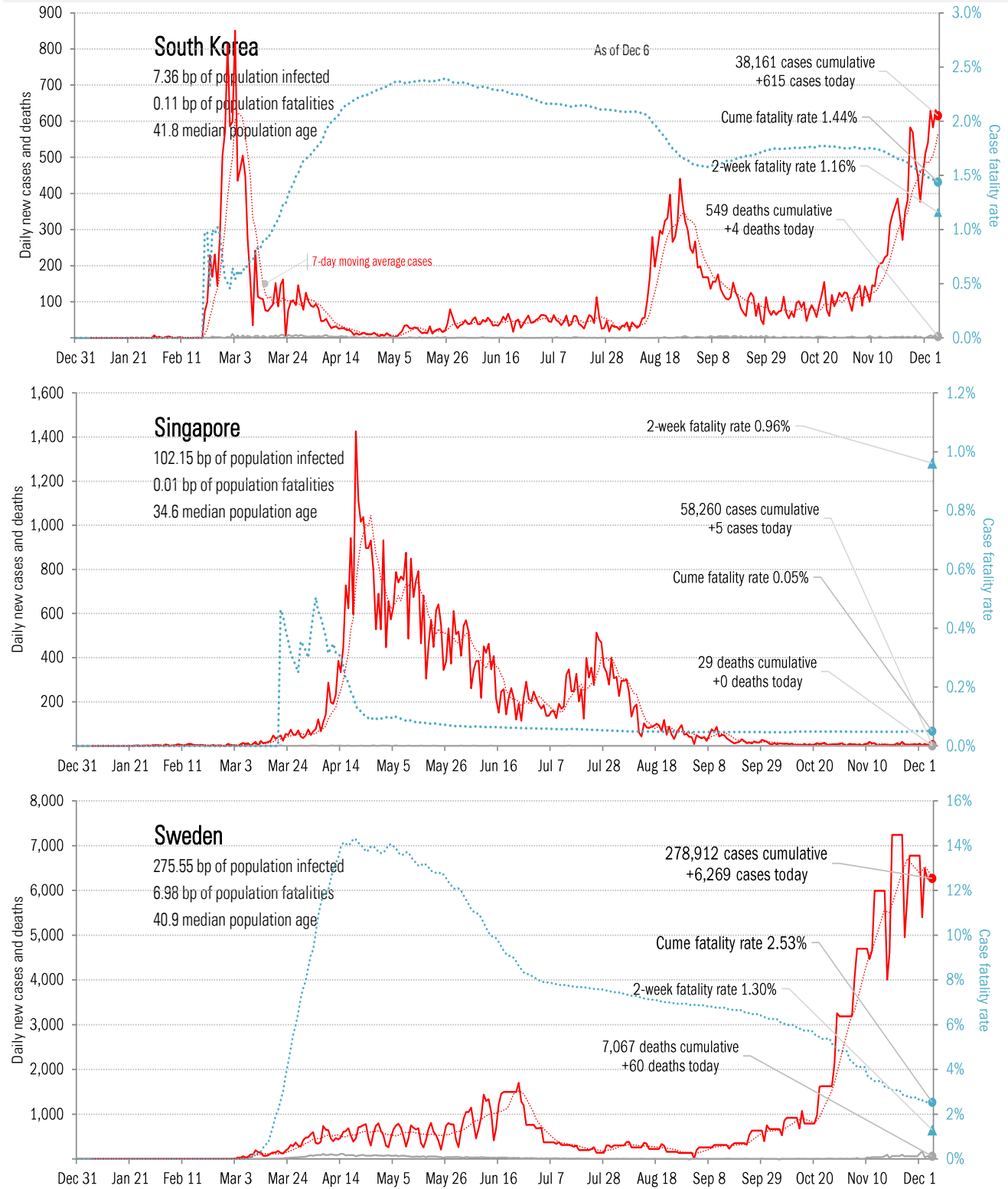
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



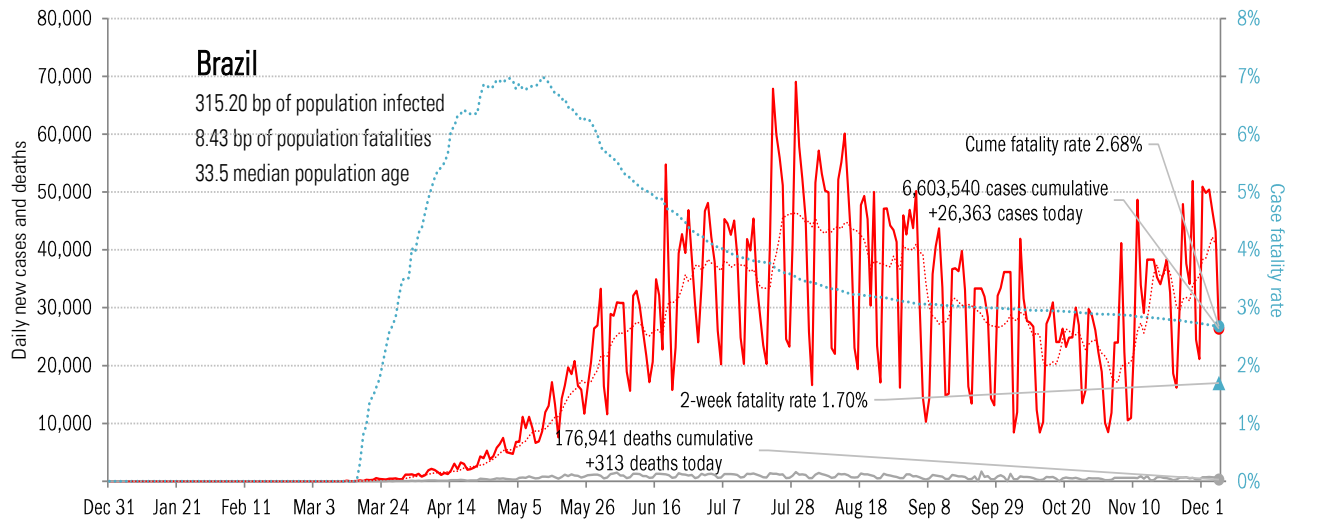
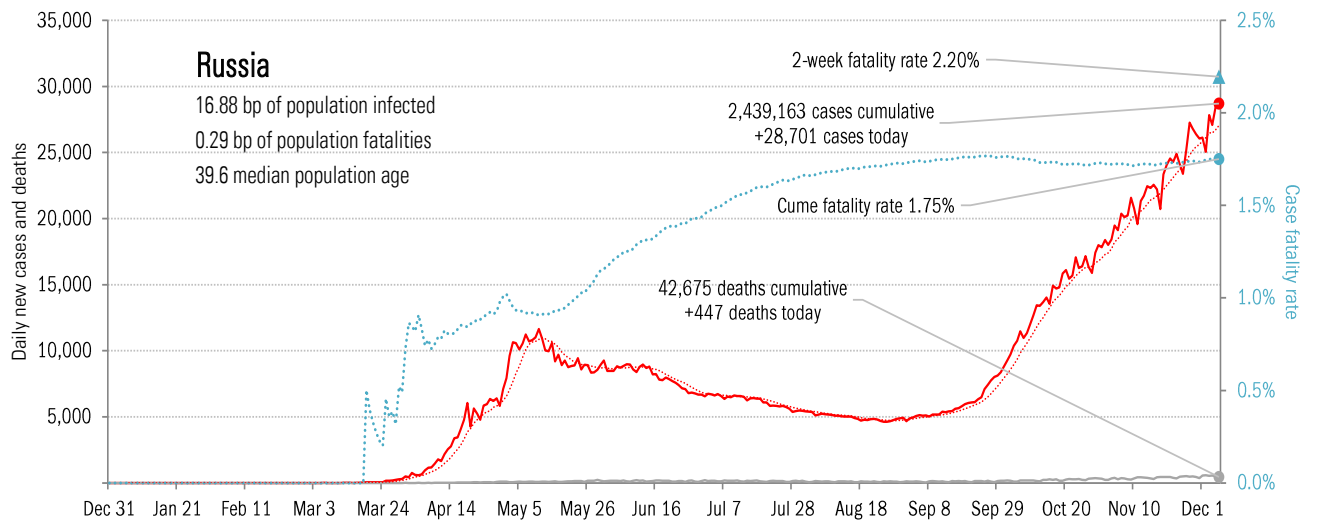
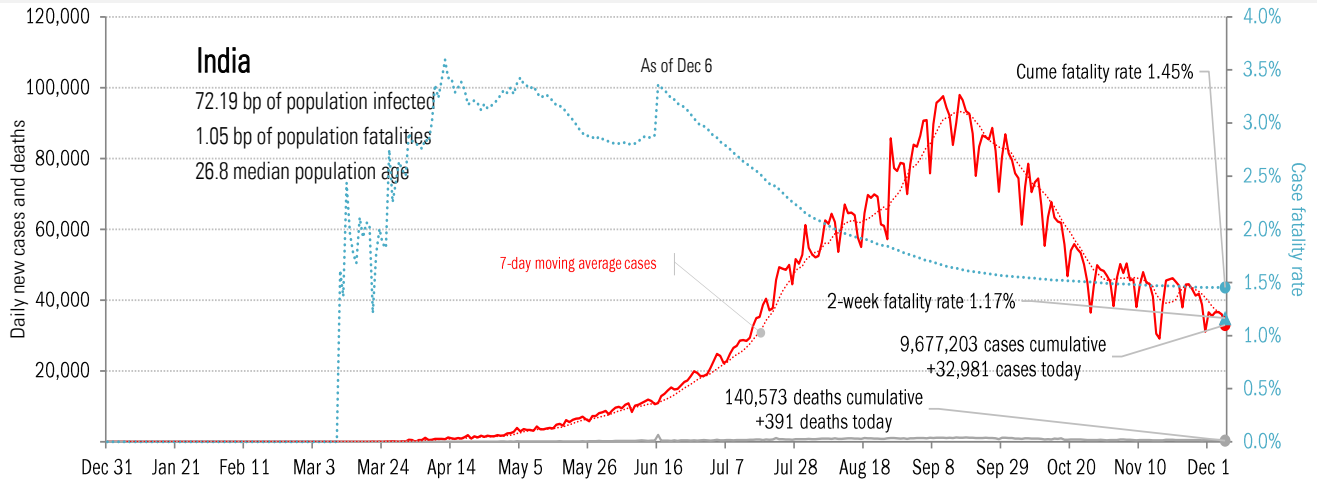
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



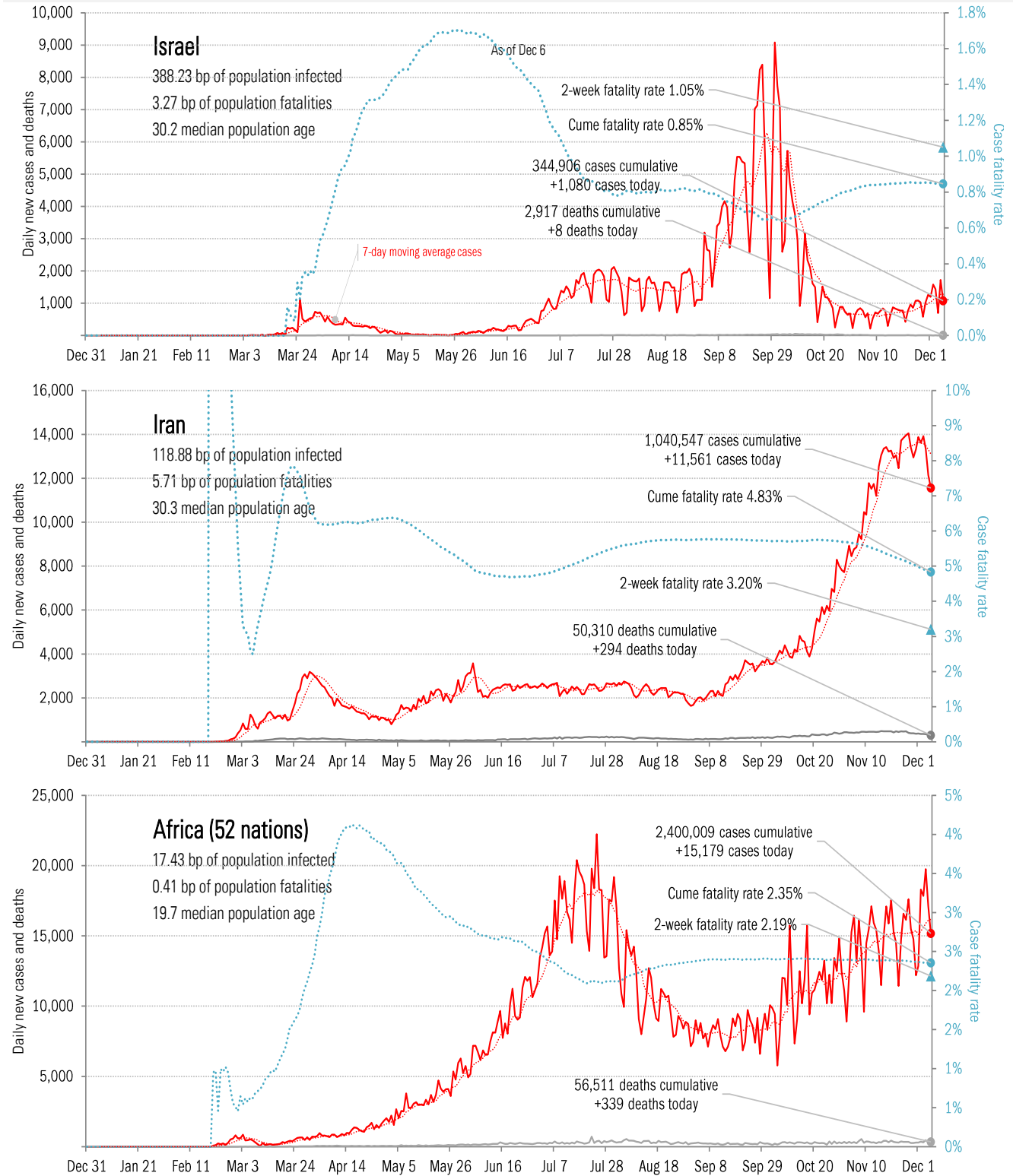
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations