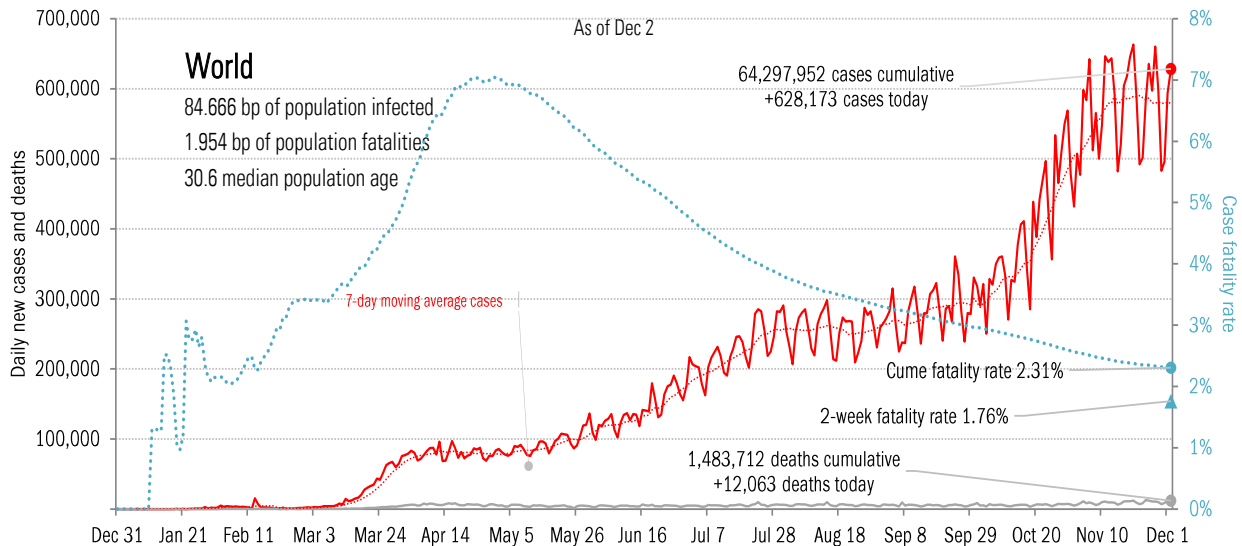
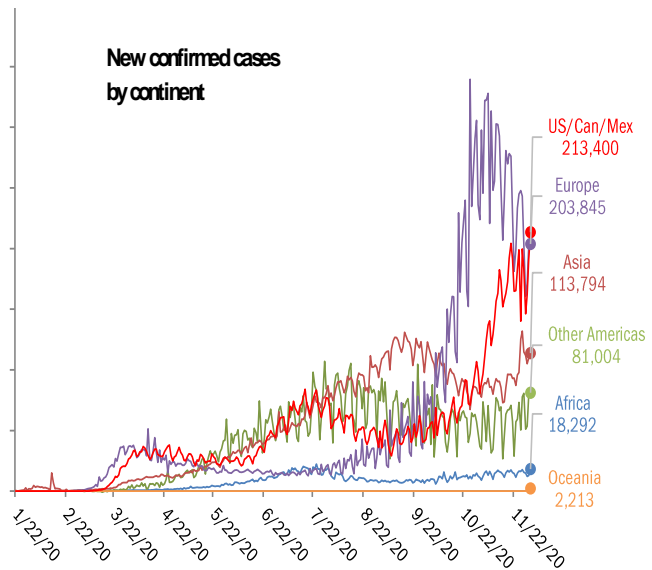


Data Insights: Covid-2019 Monitor

Thursday, December 3, 2020

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+195,695	United States	+2,733
Brazil	+49,863	Mexico	+800
India	+35,551	Brazil	+698
Turkey	+31,923	Italy	+684
Russia	+25,043	United Kingdom	+648
Germany	+23,275	Poland	+609
Italy	+20,709	Russia	+580
United Kingdom	+16,237	India	+526
Poland	+13,823	Germany	+482
Iran	+13,621	Iran	+362
+425,740		+8,122	
World	+628,173	World	+12,063
Top ten	68%	Top ten	67%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

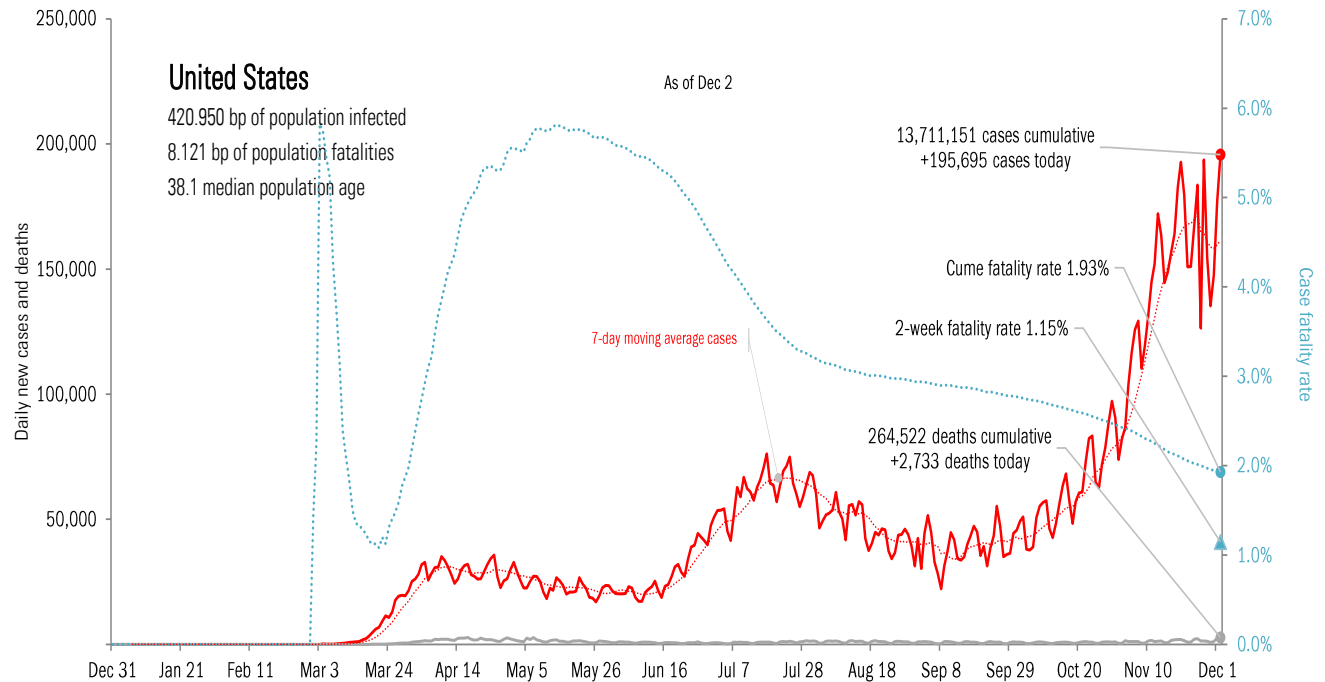
The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
CA	+20,759	IL	+266	KS	+342	CA	1,245,948	NY	26,889	NY	89,995
TX	+16,424	TX	+207	CA	+316	TX	1,200,674	TX	21,756	FL	56,269
FL	+9,890	PA	+194	PA	+238	FL	1,001,800	CA	19,324	NJ	41,745
IL	+9,757	CH	+123	NJ	+158	IL	748,603	FL	19,012	GA	35,326
NY	+8,973	KS	+119	NY	+150	NY	664,238	NJ	17,145	CH	27,885
PA	+8,291	CA	+113	TN	+112	CH	437,928	IL	13,397	IN	26,854
CH	+7,835	IN	+109	AZ	+105	GA	428,980	MA	10,824	AZ	26,312
MI	+7,433	FL	+96	VA	+103	WI	420,930	PA	10,757	AL	25,821
IN	+6,597	WI	+92	MA	+68	MI	402,886	MI	9,842	MD	21,395
MN	+5,165	MI	+83	OK	+64	TN	384,285	GA	9,567	WI	17,569
+101,124		+1,402		+1,656		6,936,272		158,513		369,171	
All states	+195,695	All states	+2,733	All states	+1,535	All states	13,711,151	All states	264,522	All states	570,121
Top ten	52%	Top ten	51%	Top ten	108%	Top ten	51%	Top ten	60%	Top ten	65%

Some states not reporting

Five most improved US states

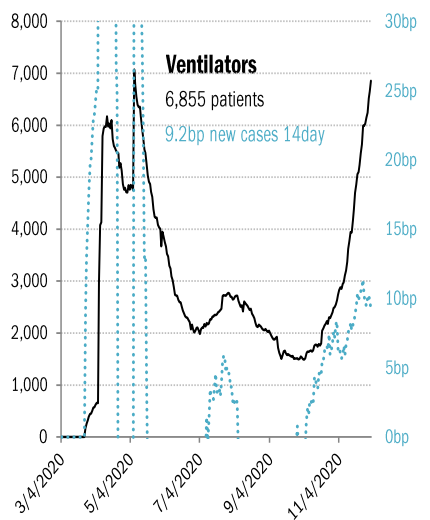
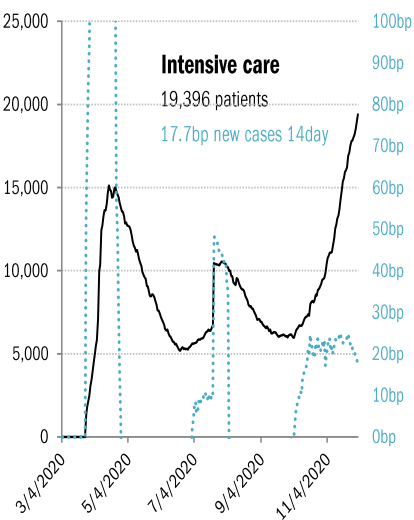
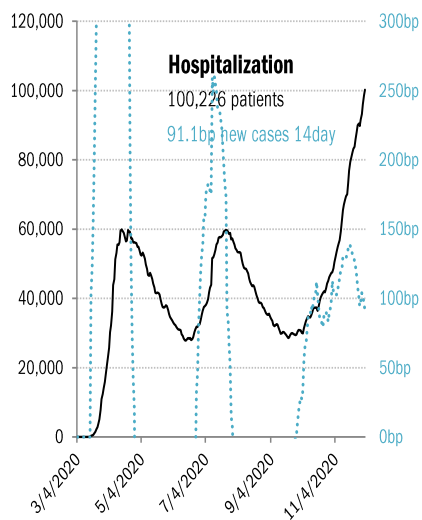
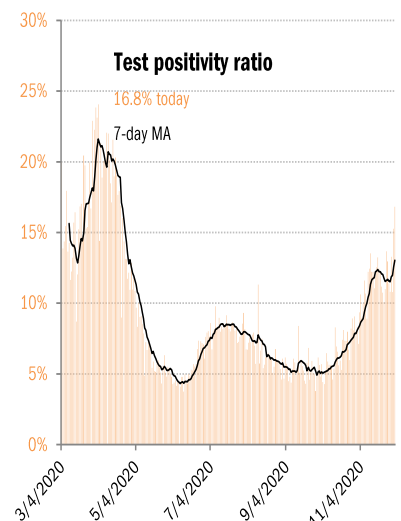
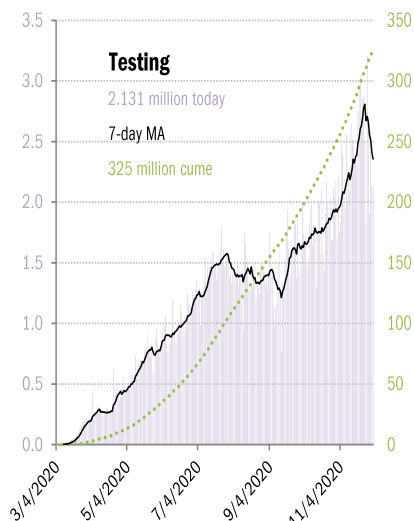
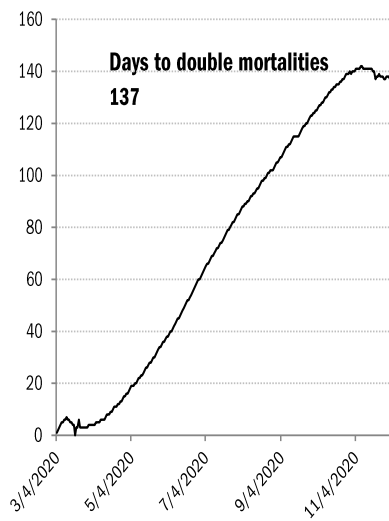
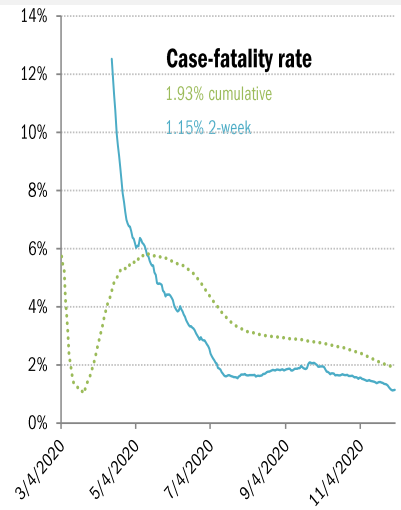
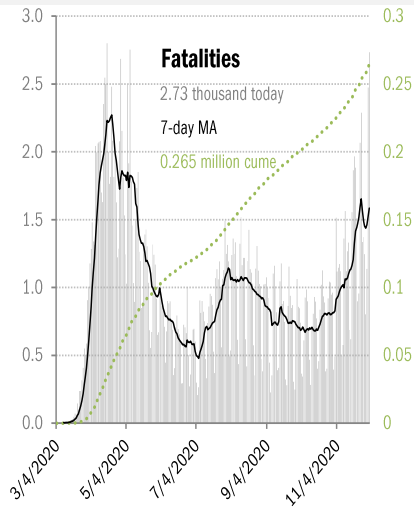
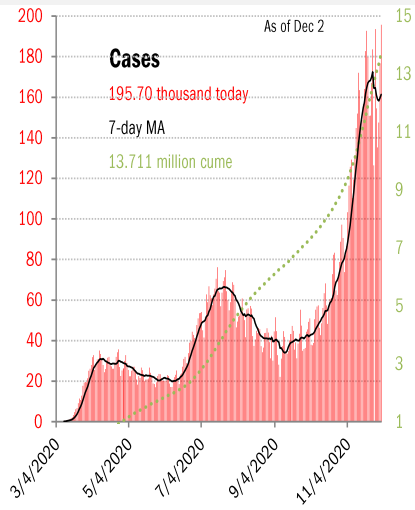
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
AZ	-6,482	MO	-140	CH	-184	TX	+16,634
IL	-2,785	MI	-112	FL	-157	LA	+10,403
LA	-1,731	WA	-40	CA	-155	CH	+9,052
TN	-1,594	IN	-32	MN	-136	MN	+6,679
CH	-1,195	NJ	-28	SC	-124	AL	+6,441



Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive

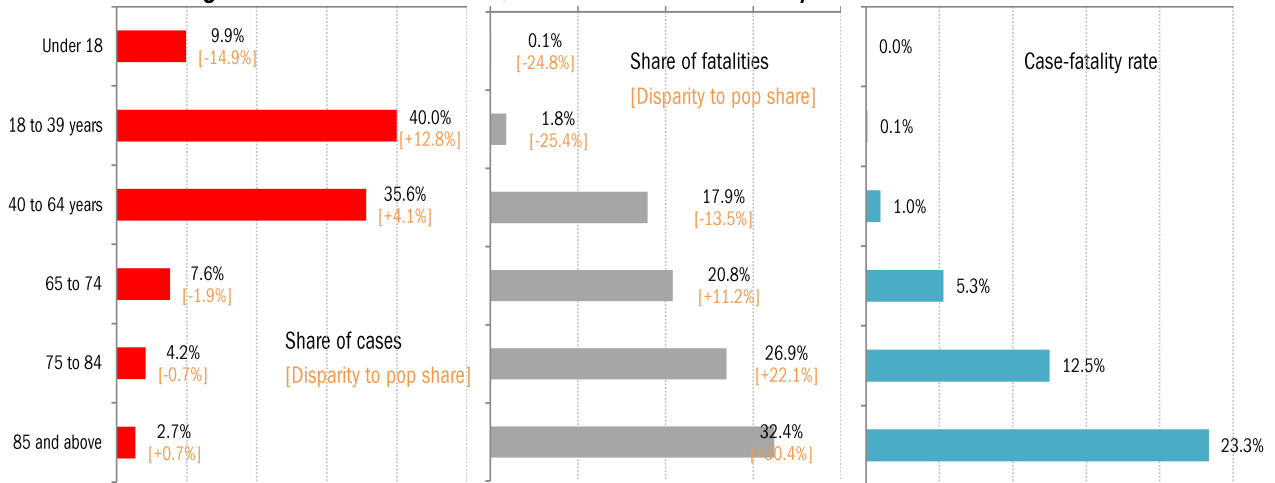
National and state-by-state data do not line up because of different sources



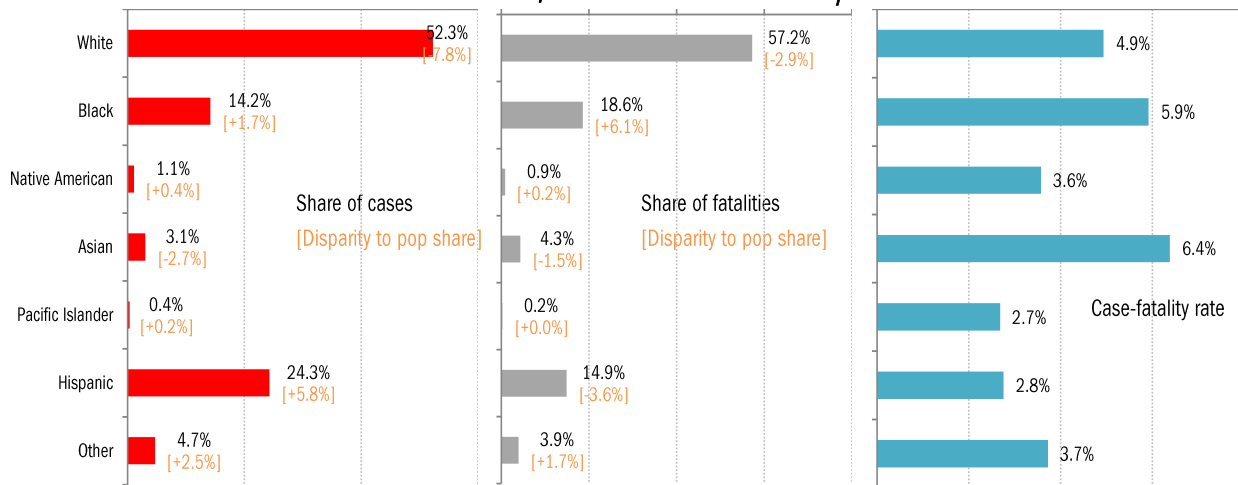
Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive on the demographics of age, race and health

Age distribution of US cases, fatalities and case-fatality rates

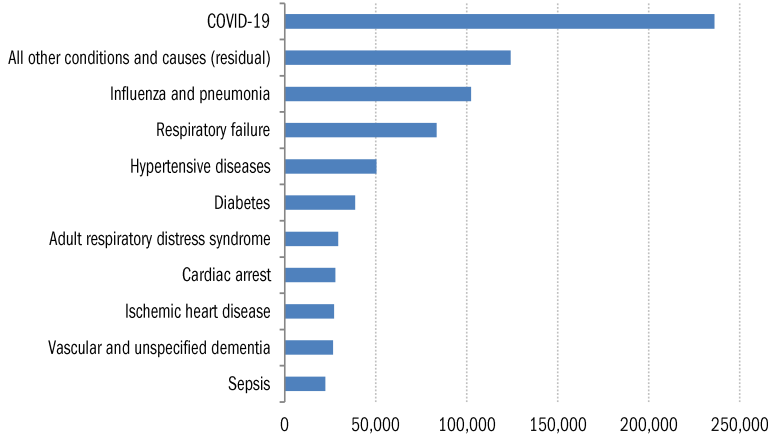


Racial distribution of US cases, fatalities and case-fatality rates



Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For 6% of the deaths, COVID-19 was the only cause mentioned. For deaths with conditions or causes in addition to COVID-19, on average, there were 2.6 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

Recommended reading

[How a Couple's Quest to Cure Cancer Led to the West's First Covid-19 Vaccine](#)

Bojan Pancevski
Wall Street Journal
December 2, 2020

[New Study Highlights Alleged Accounting Error Regarding Covid Deaths](#)

Ethan Yang
American Institute for Economic Research
November 26, 2020

[Covid-19 Deaths: A Look at U.S. Data](#)

Genevieve Briand
JHU Advanced Academic Programs
Nov 13, 2020

[The Censorship of Dr. Briand](#)

Ethan Yang
American Institute for Economic Research
December 1, 2020

[Switzerland halves new infections without national lockdown as pubs and restaurants stay open](#)

Justin Huggler
The Telegraph
November 30, 2020

[Florida governor says the state will remain open without restrictions amid rising virus cases](#)

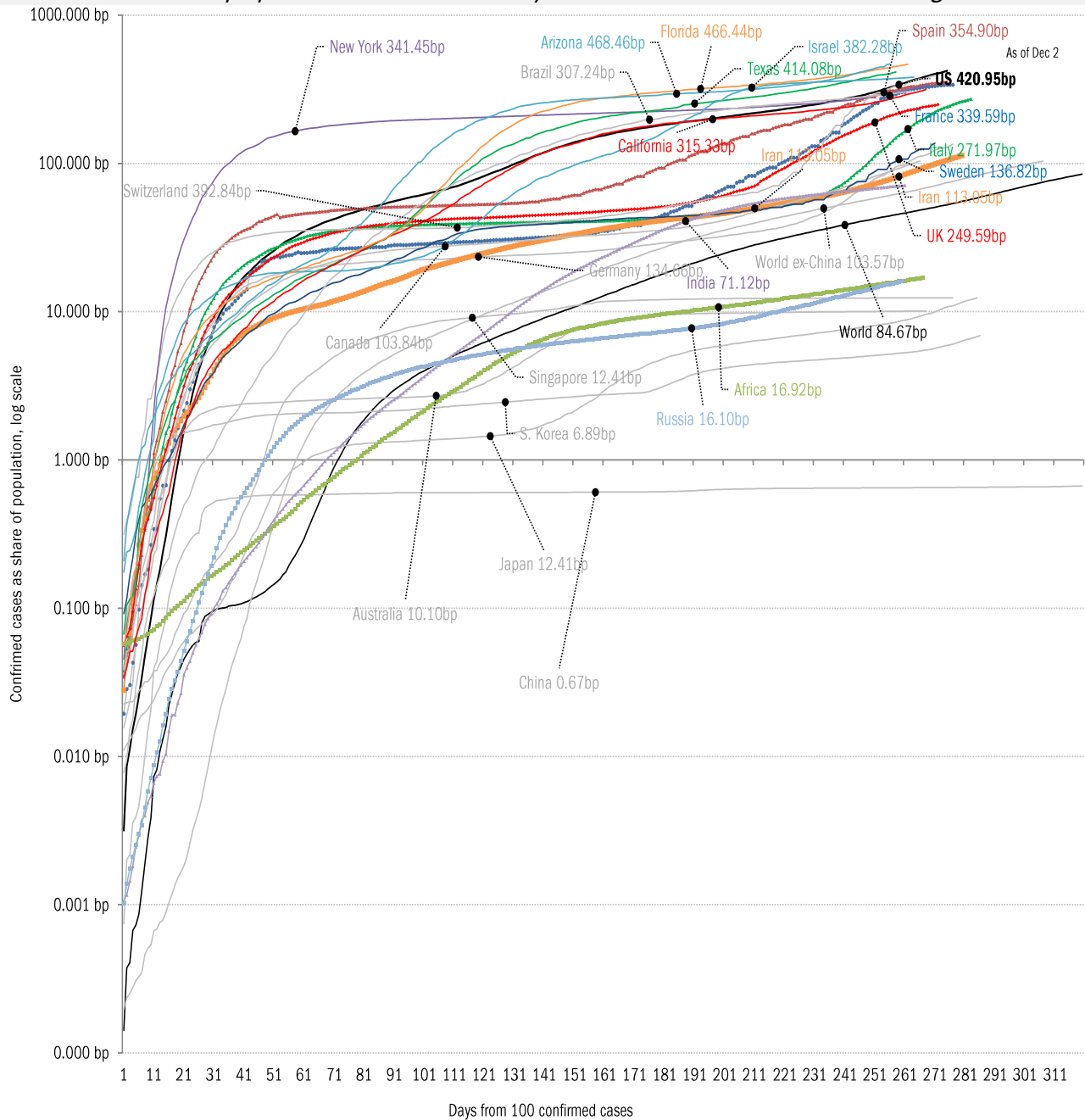
Brianna Kraemer
Just the News
December 1, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

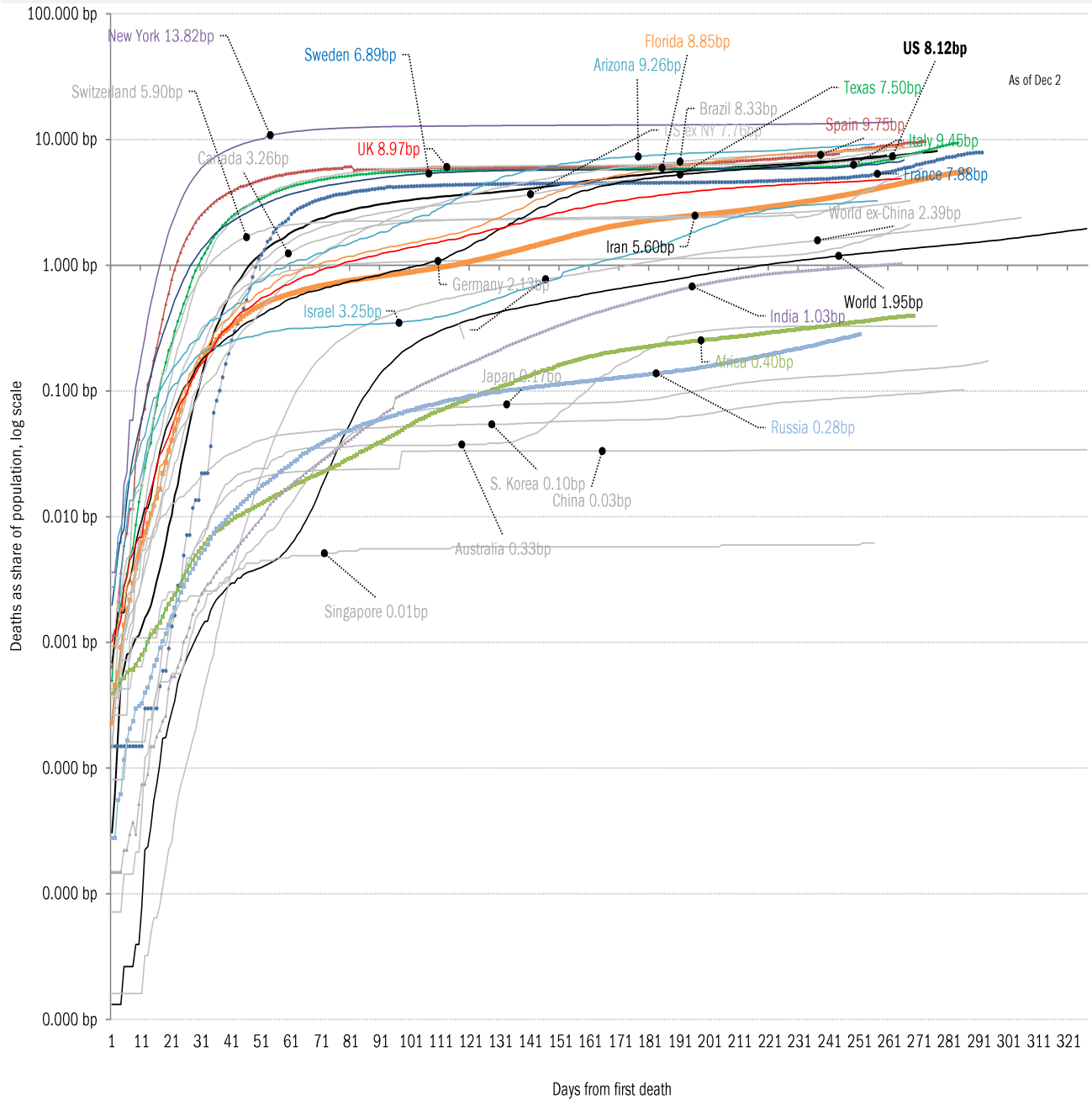
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

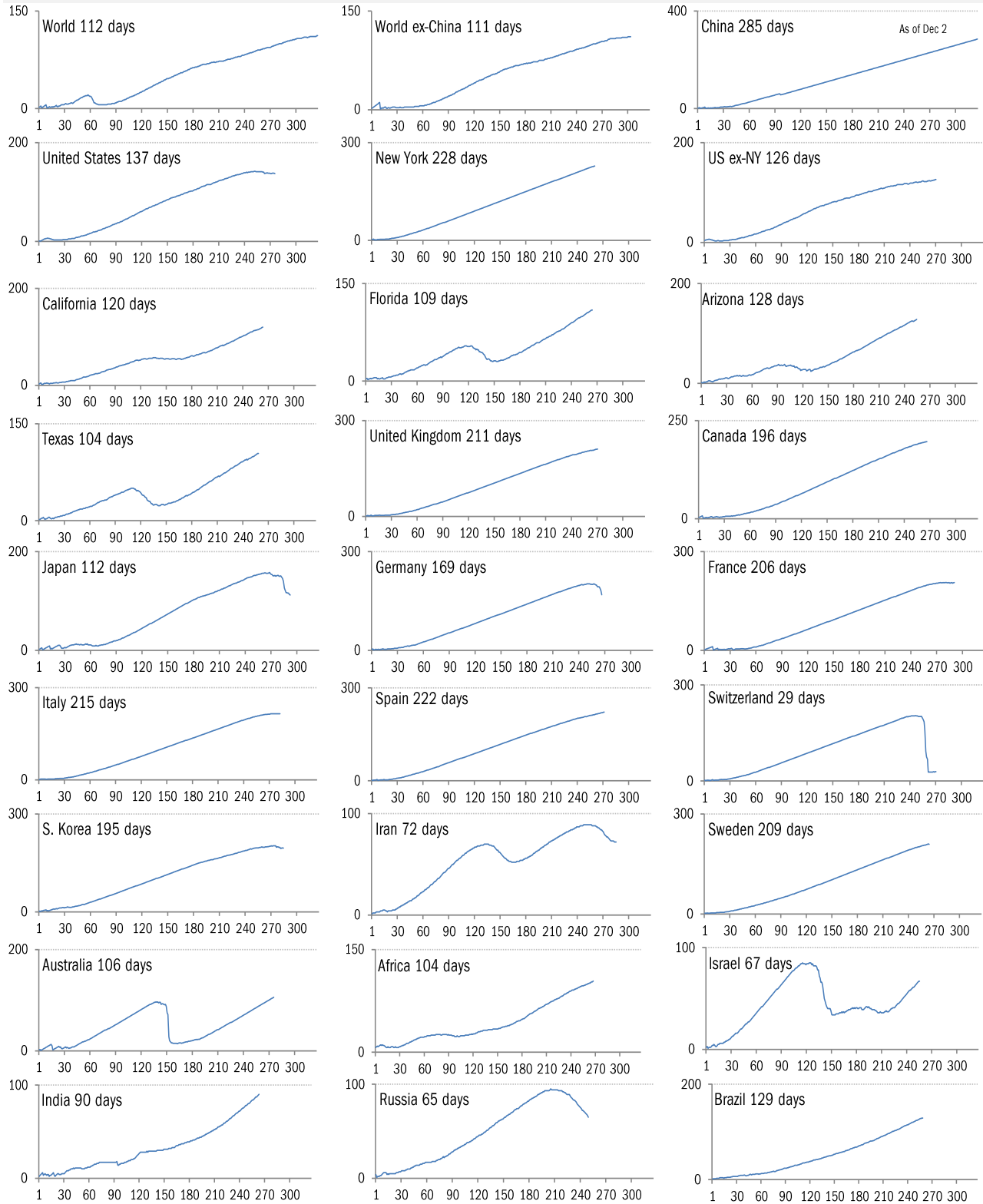


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

"Exponential"? Our most reliable evidence of the rate of spread of Covid-19

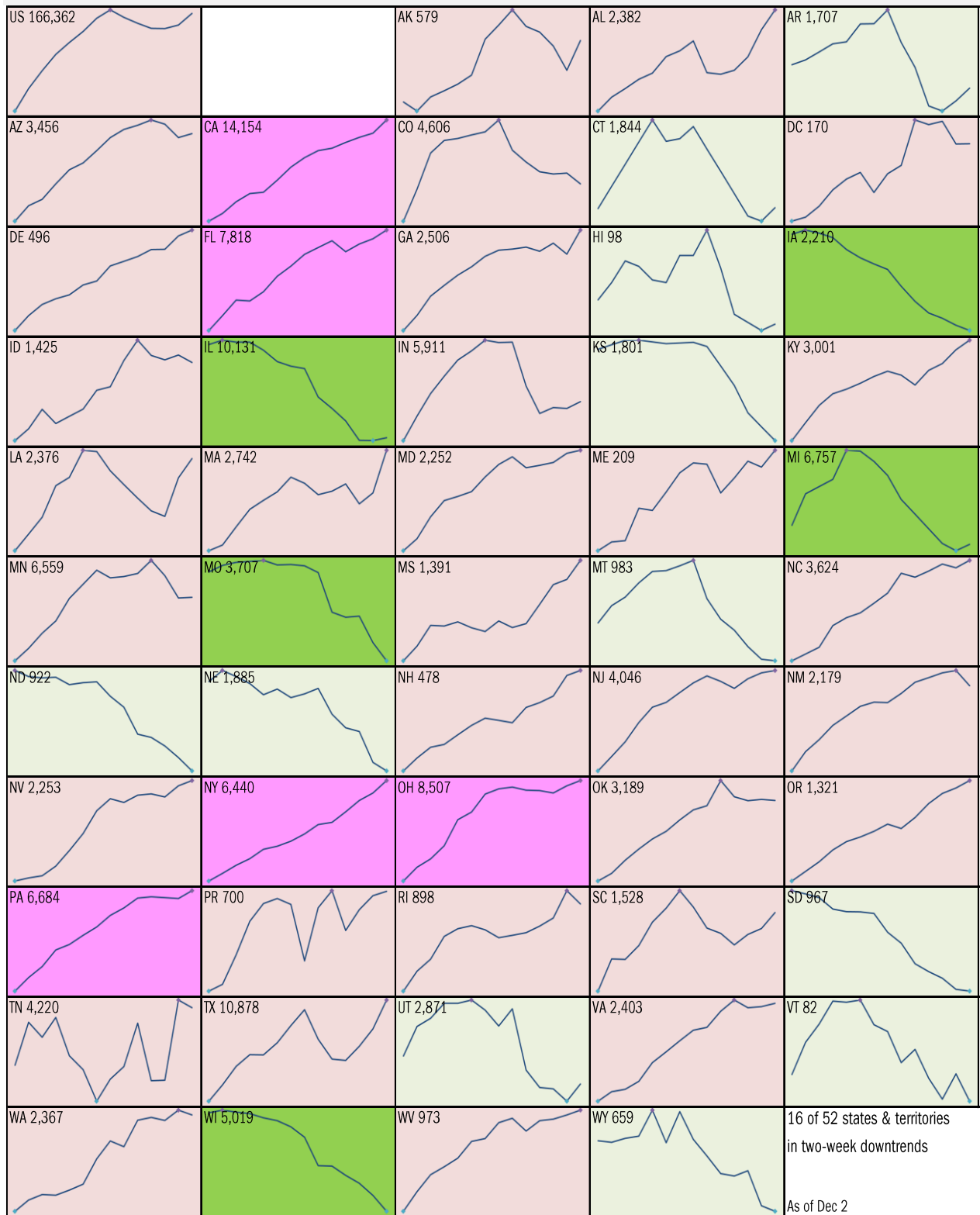
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

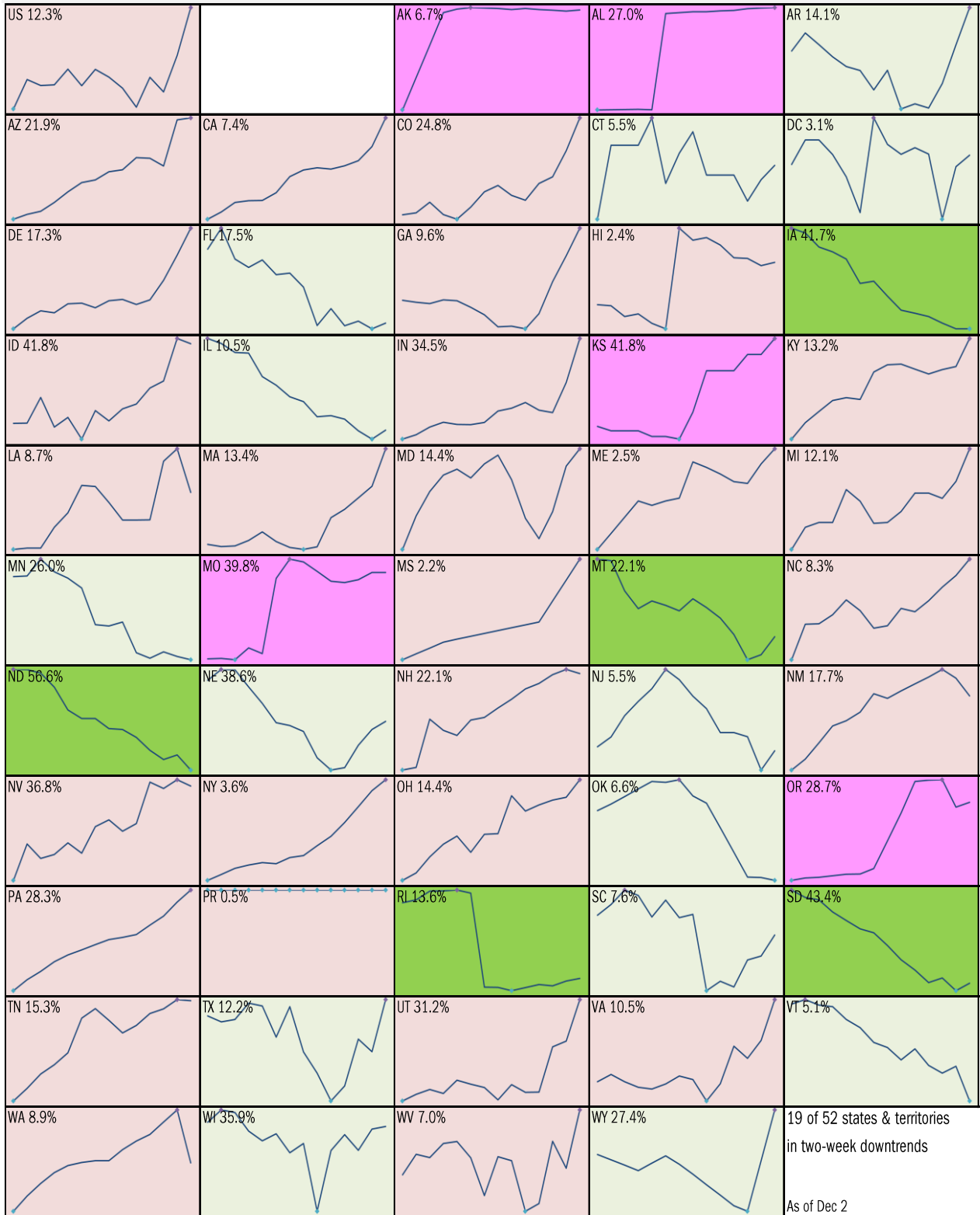


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



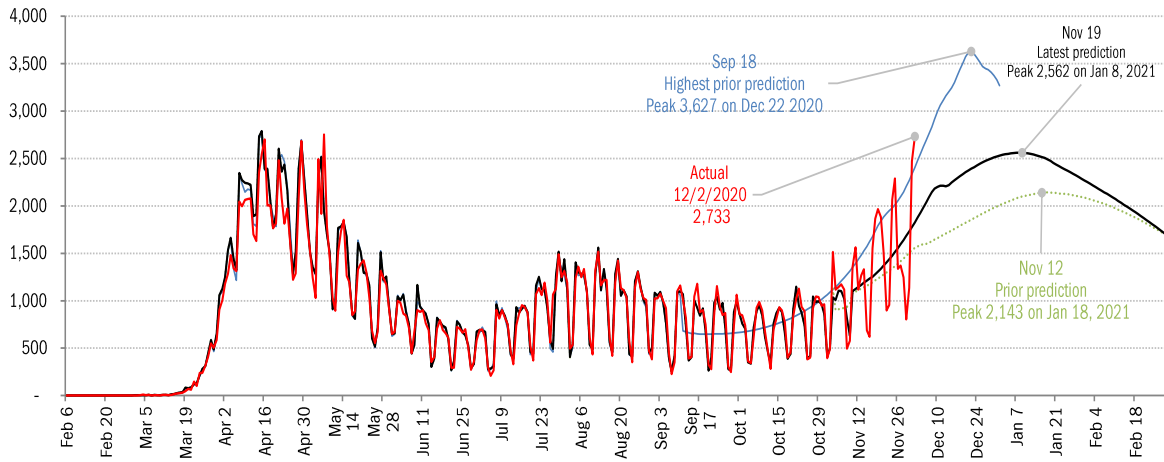
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

New daily fatalities

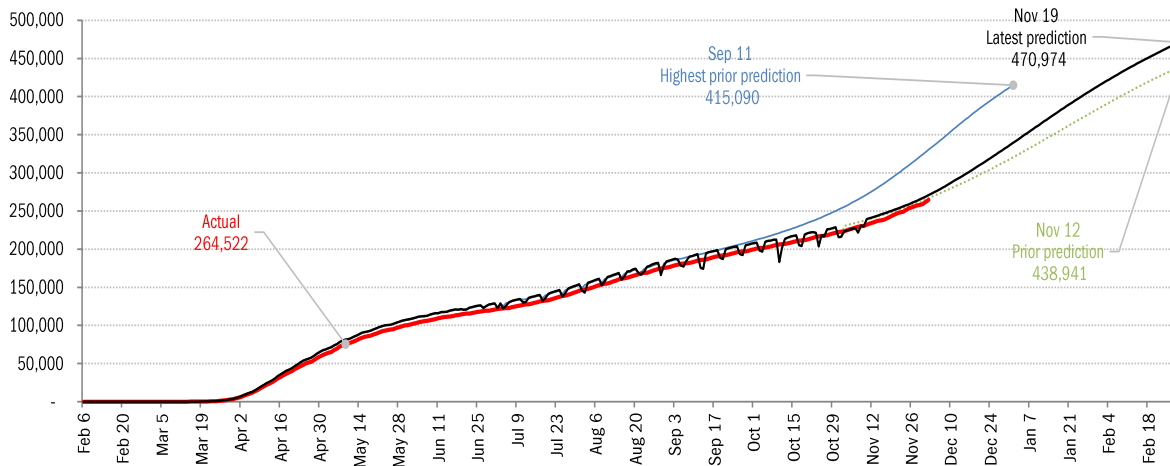
As of Dec 2

Actual versus first, highest, lowest and latest model mean predictions

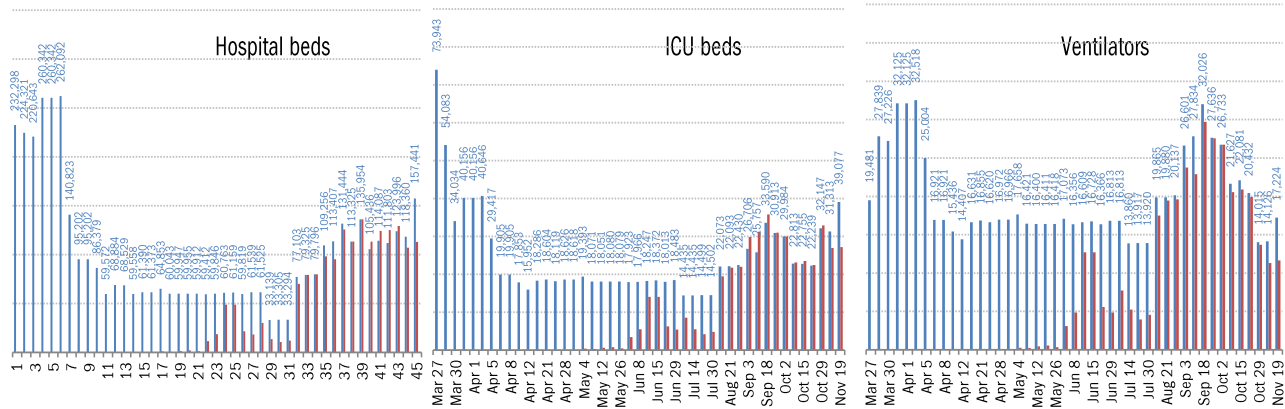


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

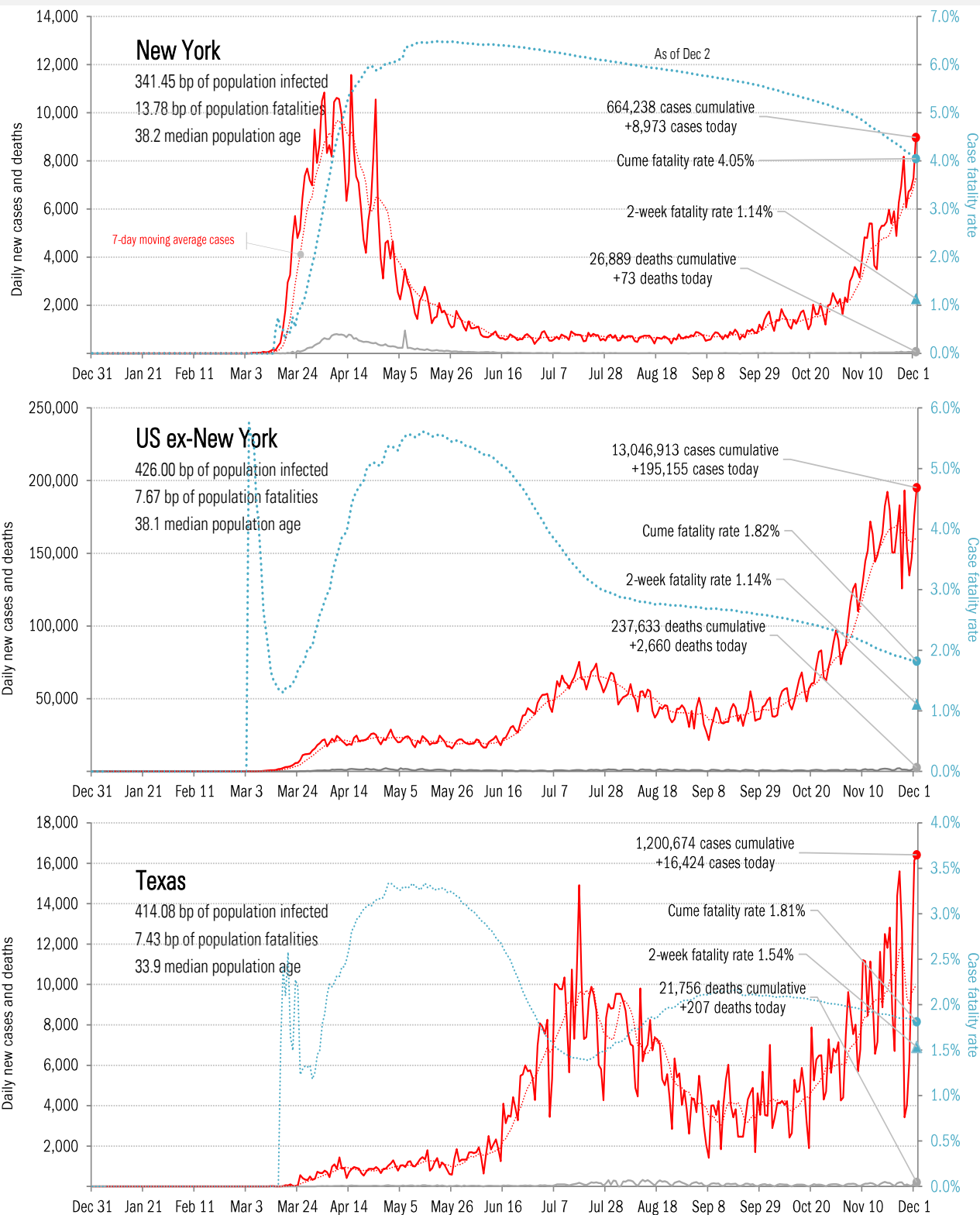


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



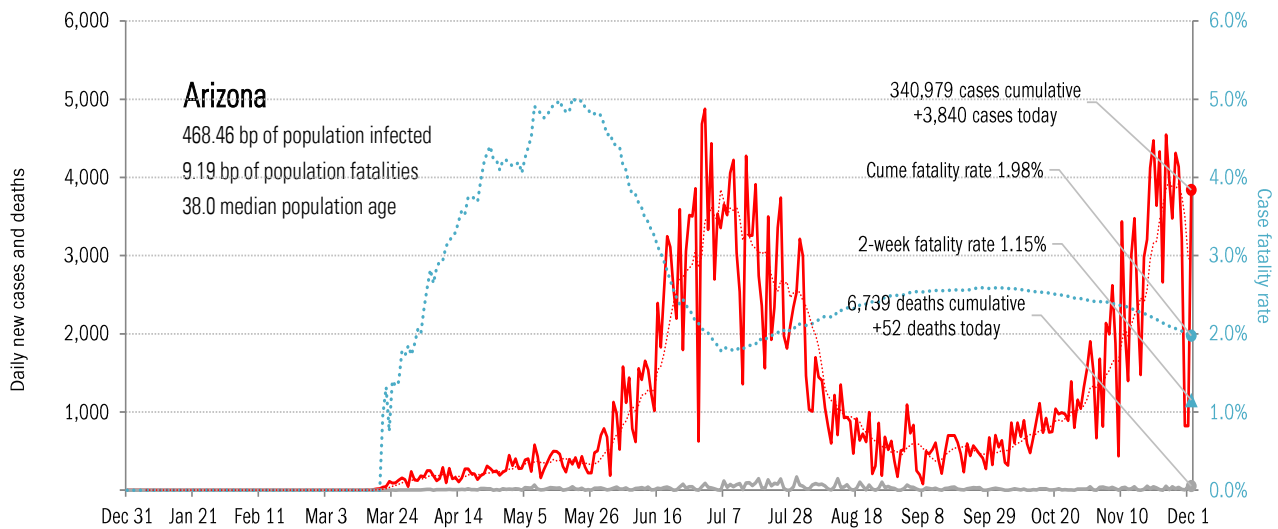
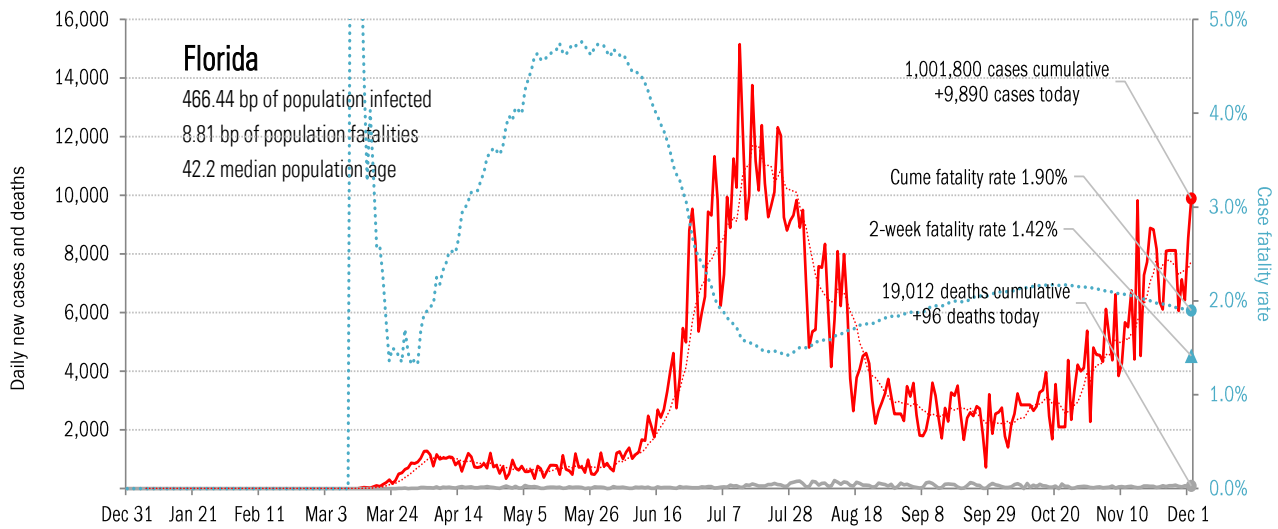
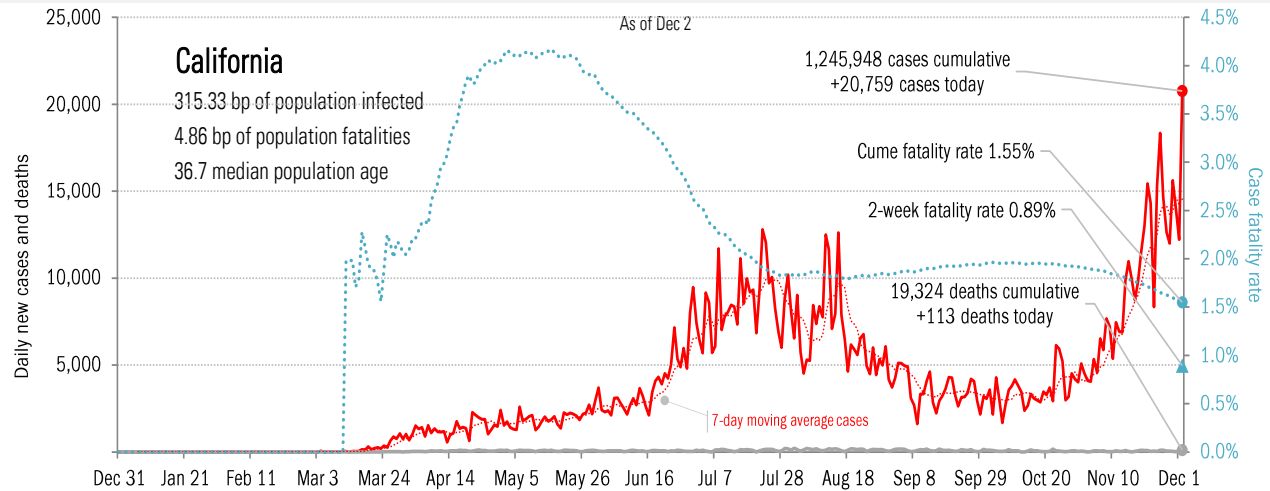
Source: [IHME](#), [Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



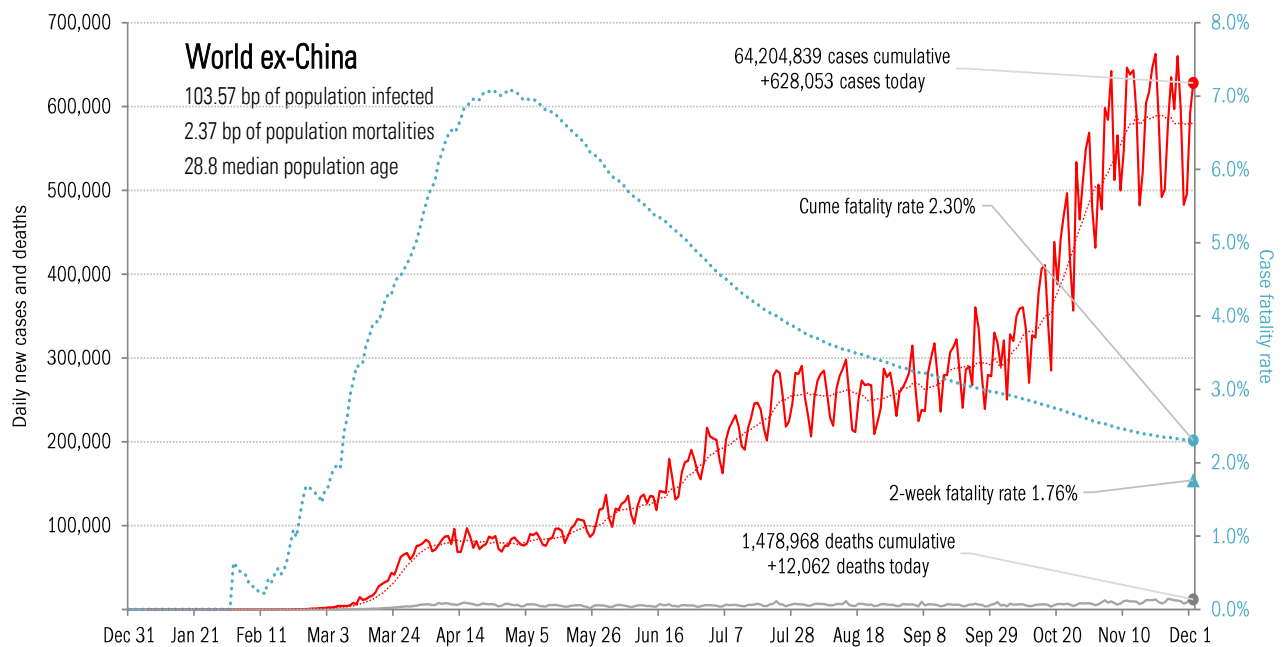
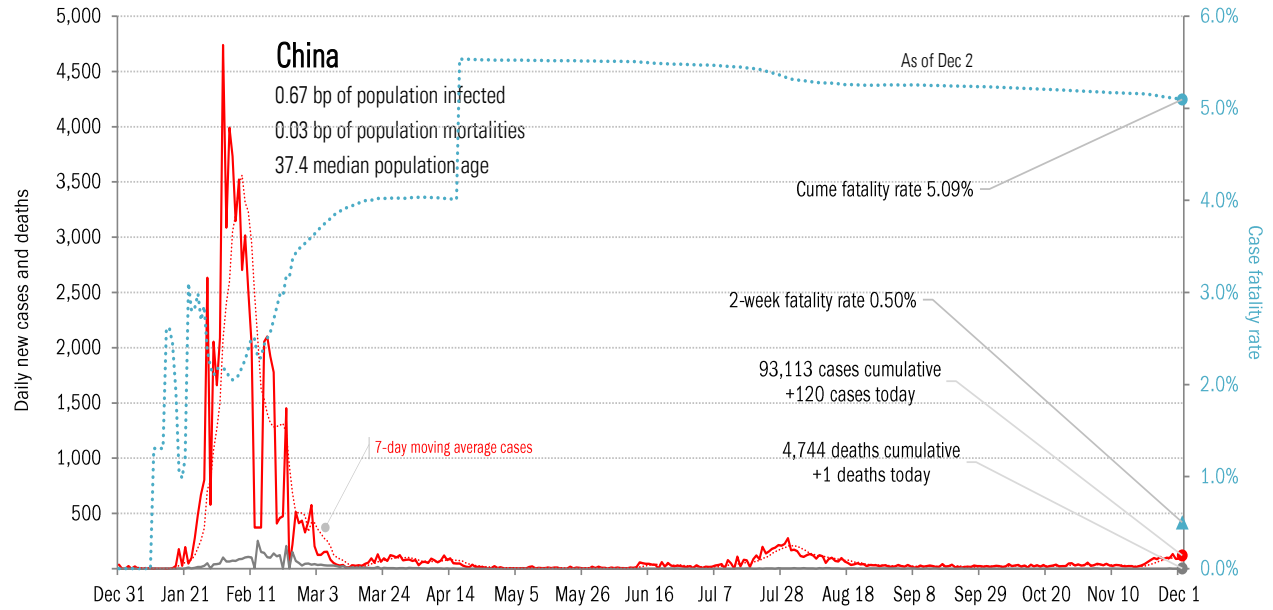
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



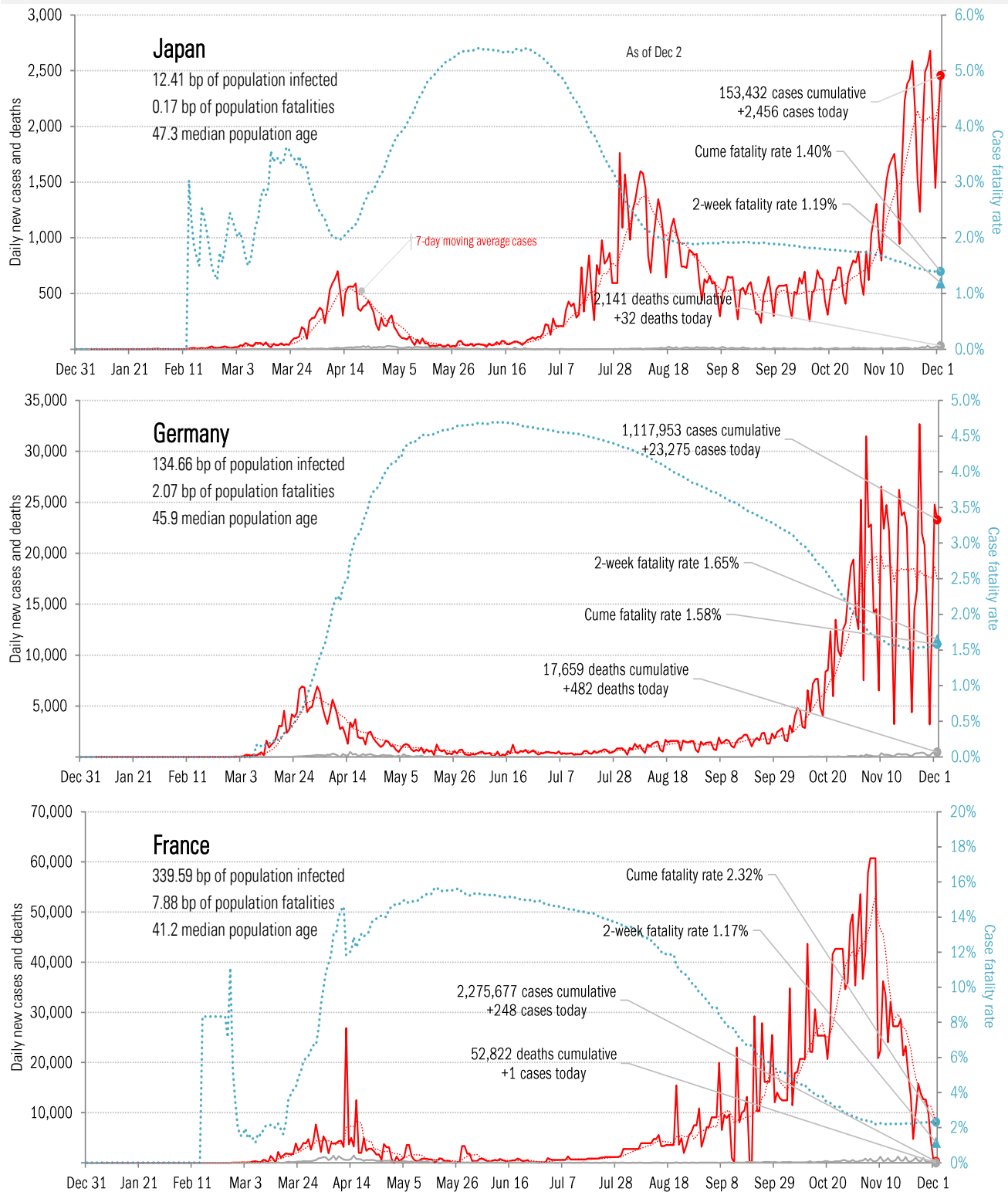
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



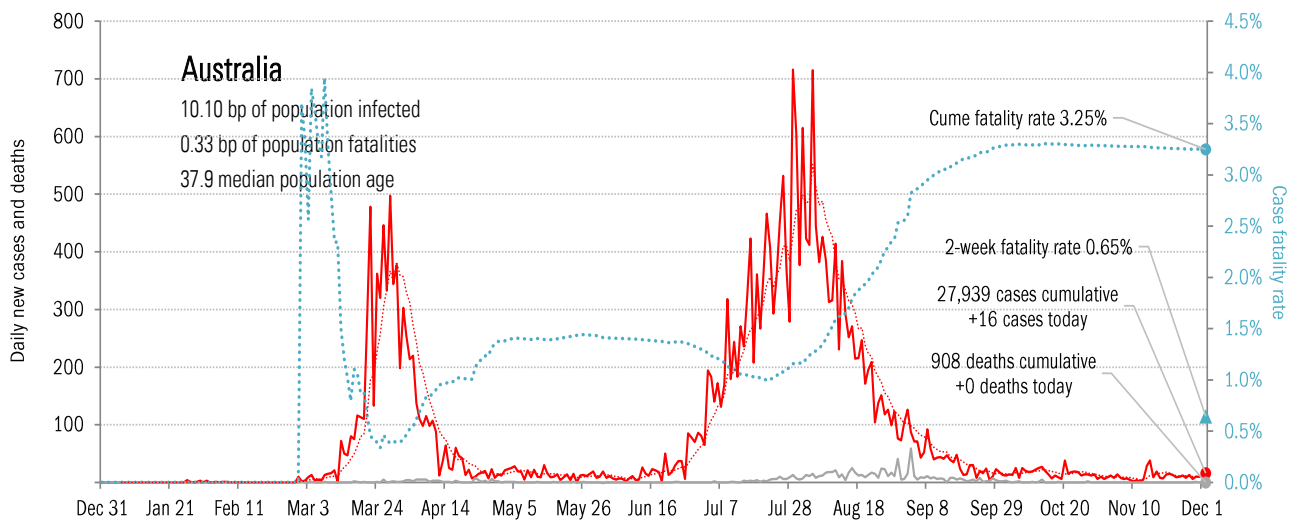
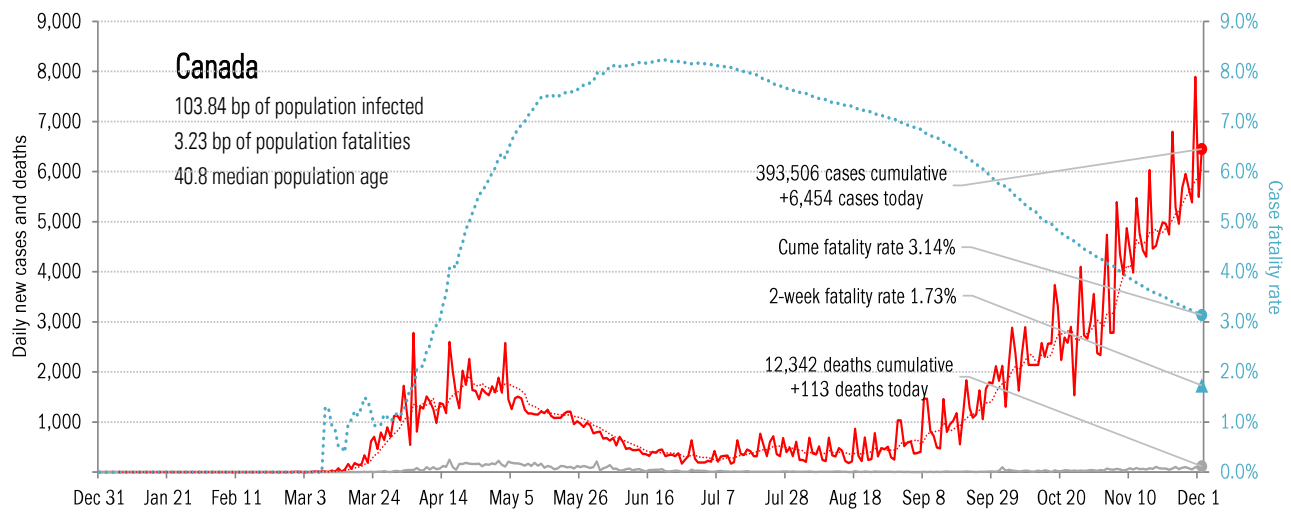
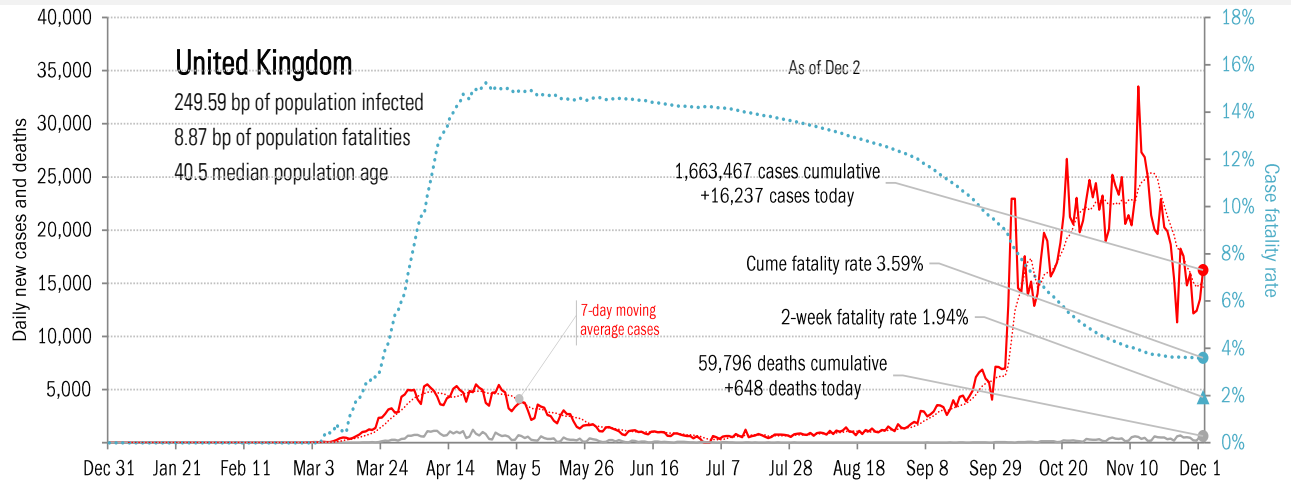
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



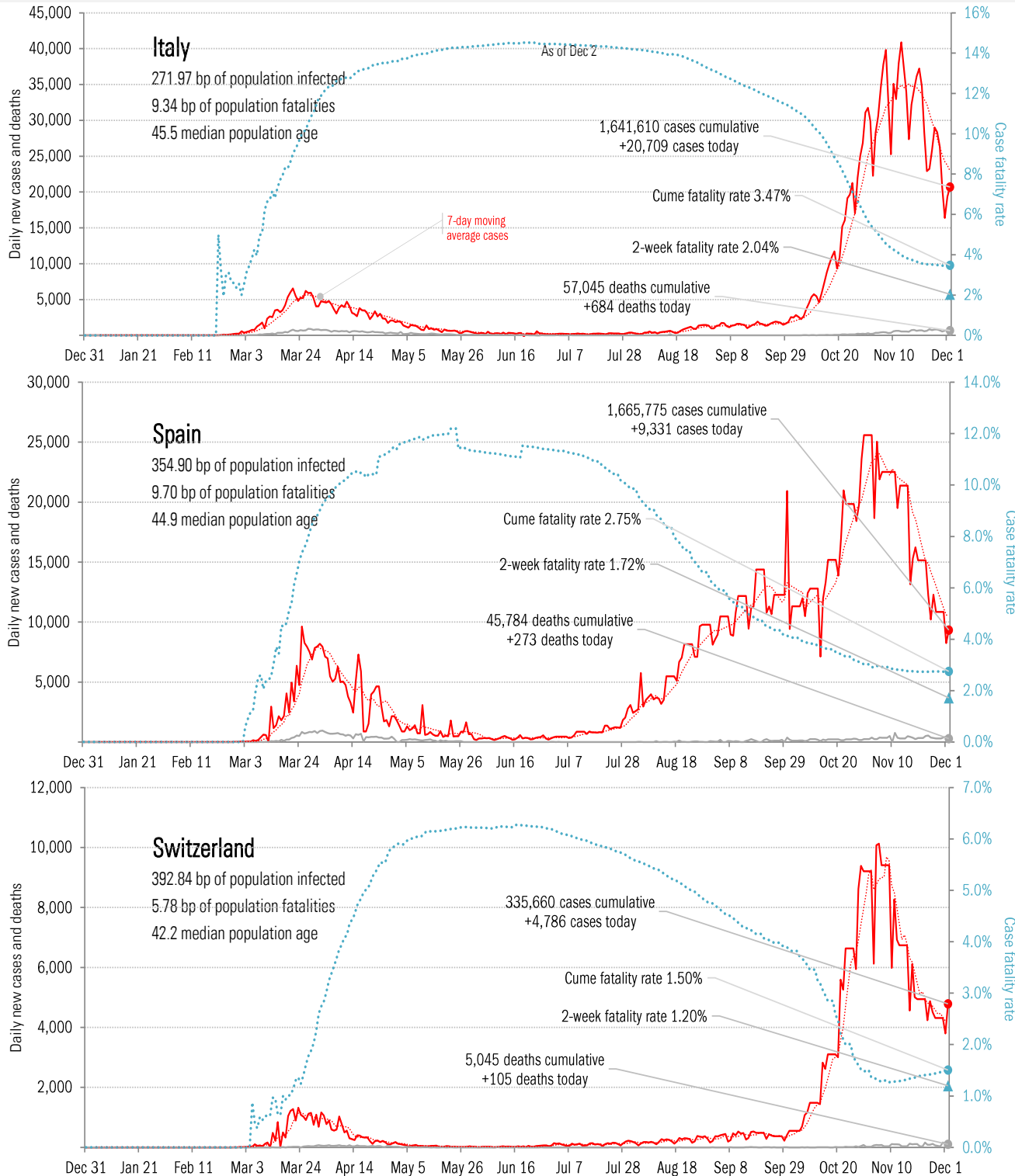
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



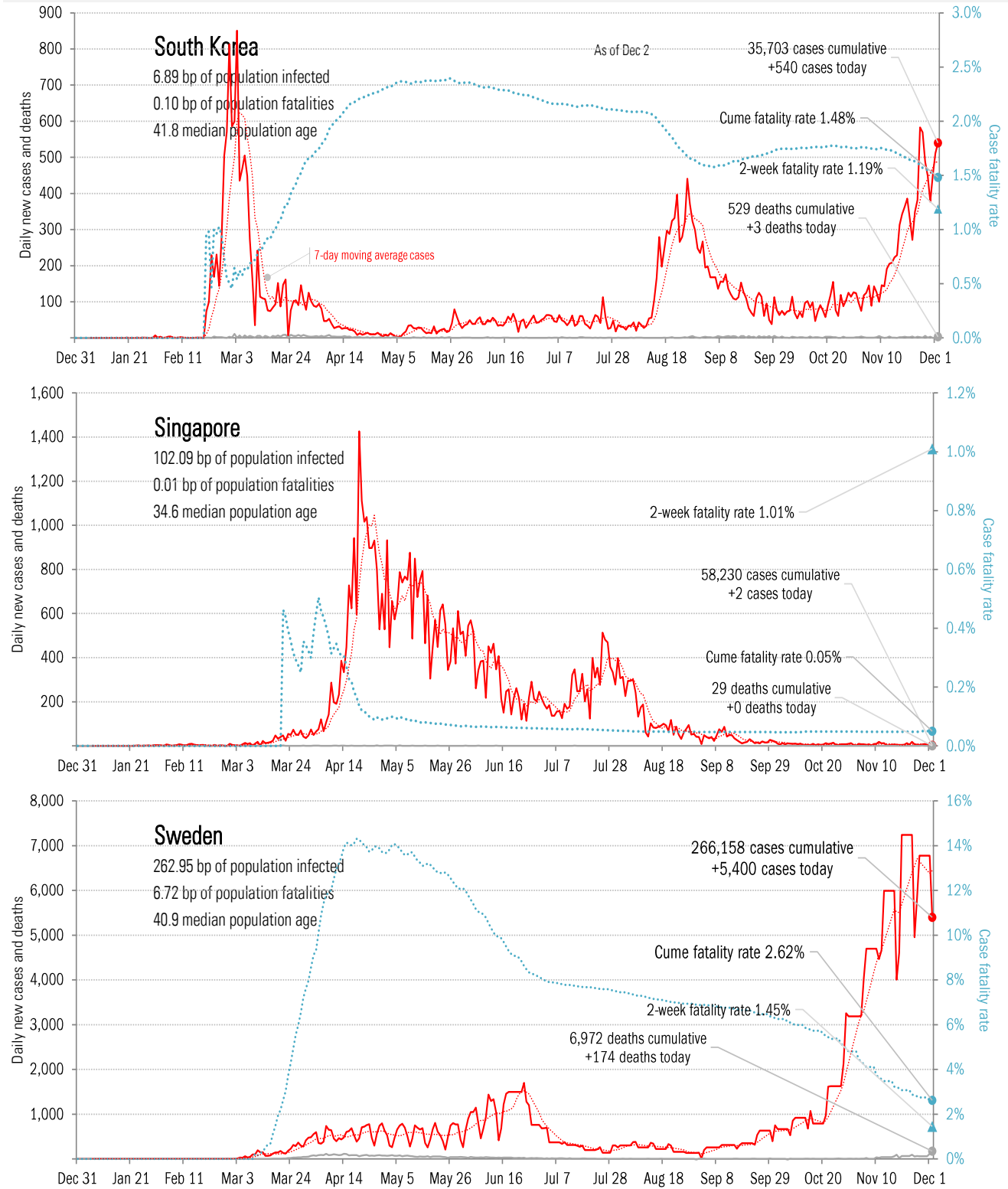
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



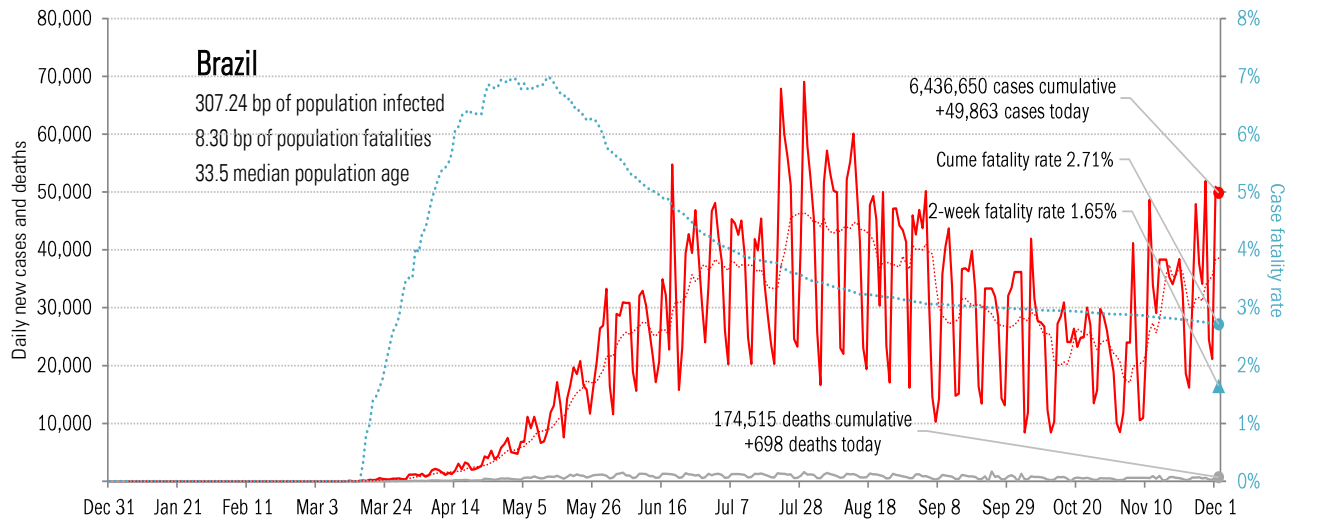
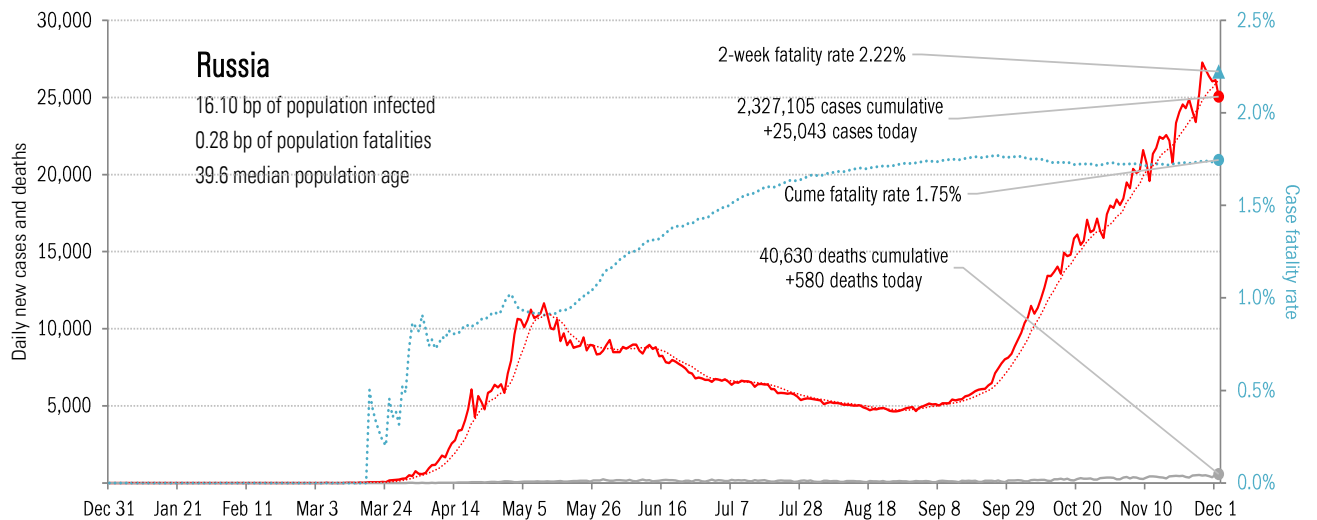
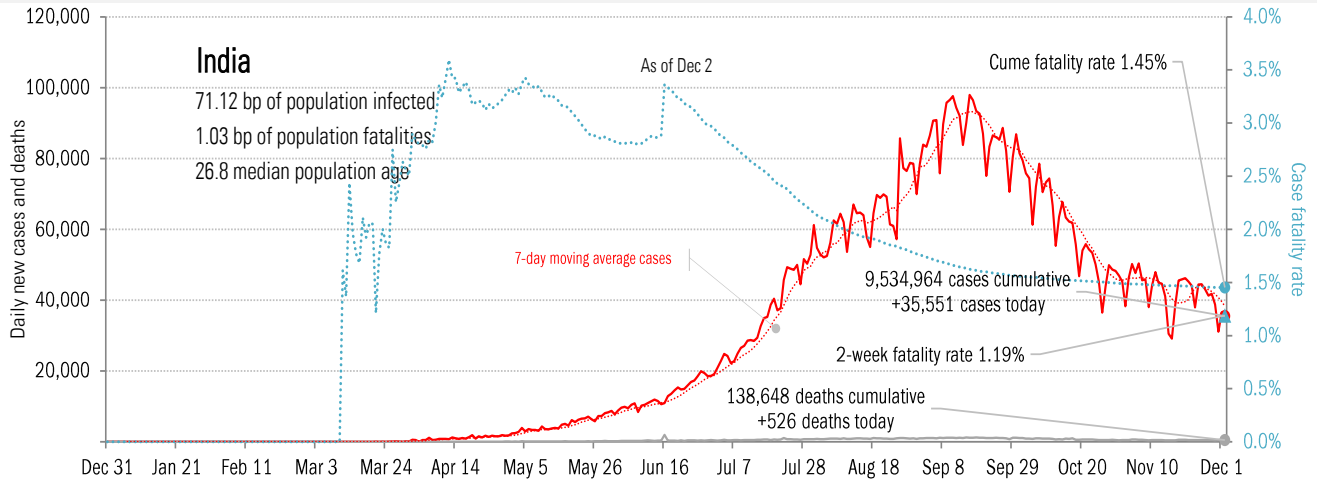
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



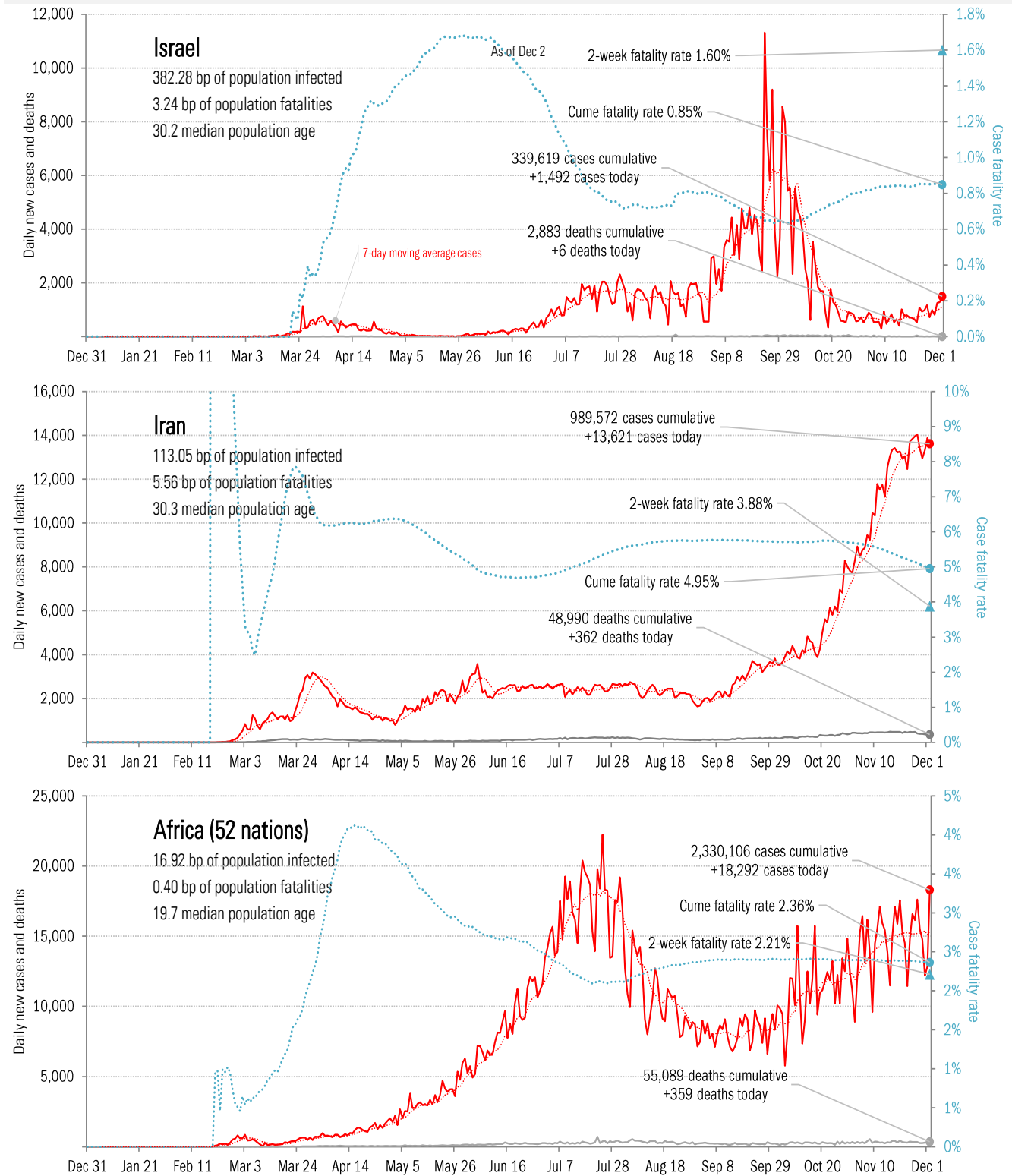
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations