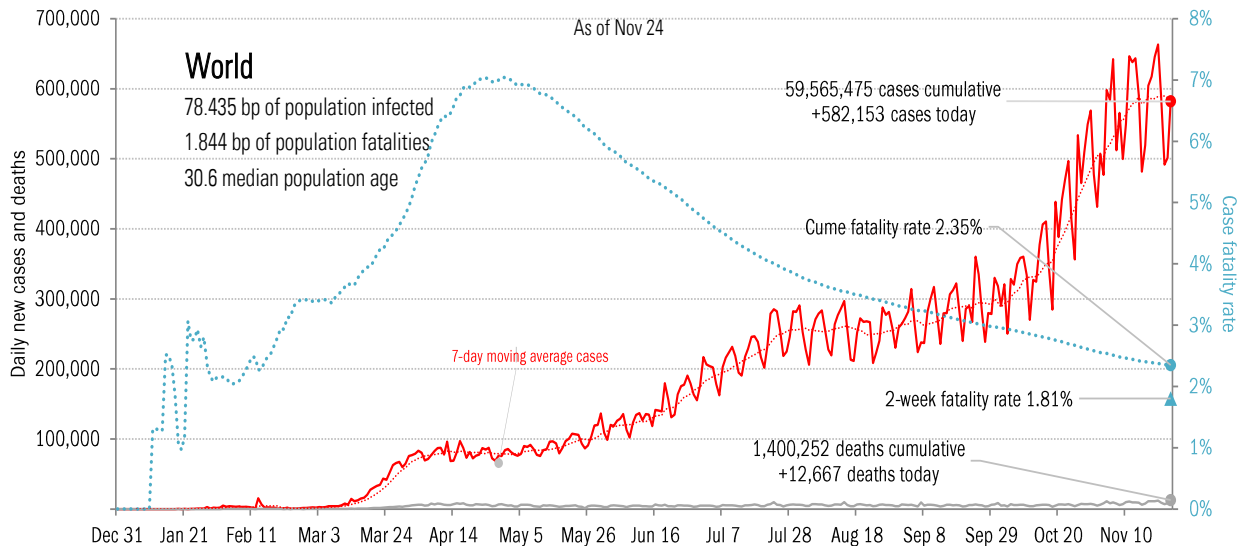
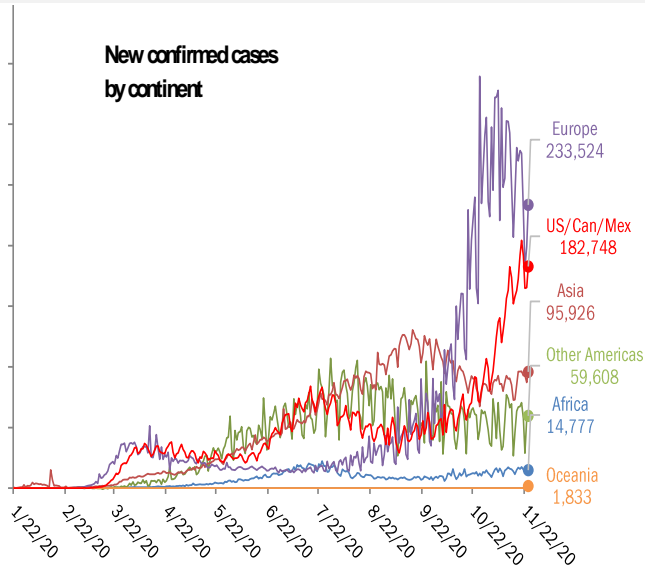


Data Insights: Covid-2019 Monitor

Wednesday, November 25, 2020

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+166,672	United States	+2,028
India	+44,376	France	+1,012
Poland	+32,733	Italy	+853
Brazil	+31,100	Mexico	+813
Russia	+24,087	Brazil	+630
Italy	+23,227	United Kingdom	+608
Sweden	+17,265	Poland	+540
Germany	+16,370	Spain	+537
Iran	+13,721	Iran	+483
Ukraine	+12,526	Russia	+483
+382,077		+7,987	
World	+582,153	World	+12,667
Top ten	66%	Top ten	63%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

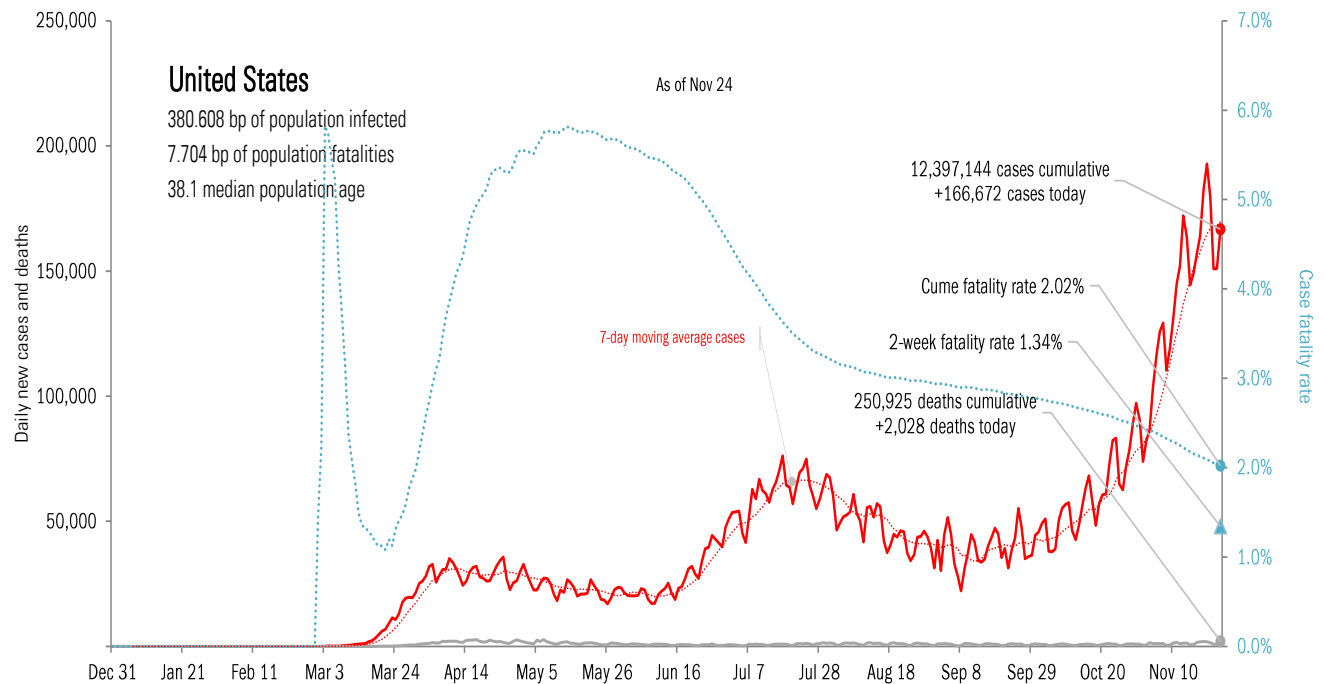
The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
CA	+15,329	MO	+189	PA	+438	CA	1,125,699	NY	26,441	NY	89,995
TX	+14,392	TX	+162	CA	+387	TX	1,115,371	TX	20,750	FL	54,500
IL	+9,469	MI	+154	TX	+142	FL	938,830	CA	18,769	NJ	40,472
CH	+8,604	IL	+150	NY	+132	IL	674,089	FL	18,383	GA	34,268
FL	+8,102	WI	+114	NV	+125	NY	607,001	NJ	16,819	CH	25,069
MI	+6,782	IN	+103	NC	+123	GA	408,644	IL	12,262	VA	24,994
WI	+6,748	CH	+98	NJ	+92	WI	386,441	MA	10,551	AZ	24,666
PA	+6,669	PA	+81	CH	+91	CH	371,908	PA	9,951	AL	24,160
MIN	+6,416	FL	+73	KY	+85	MI	347,746	GA	9,221	IN	23,884
WA	+6,277	TN	+73	AZ	+76	TN	345,854	MI	9,094	MD	19,914
+88,788		+1,197		+1,691		6,321,583		152,241		361,922	
All states	+166,672	All states	+2,028	All states	+2,210	All states	12,397,144	All states	250,925	All states	551,111
Top ten	53%	Top ten	59%	Top ten	77%	Top ten	51%	Top ten	61%	Top ten	66%

Some states not reporting

Five most improved US states

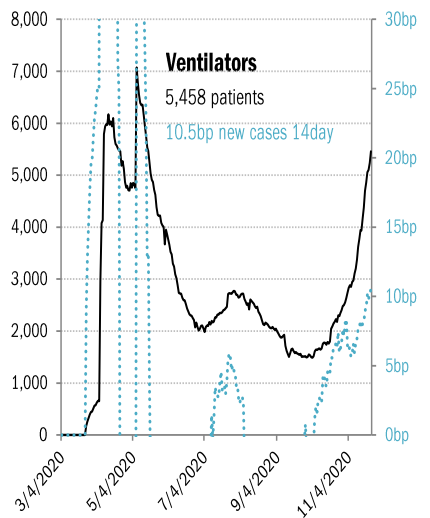
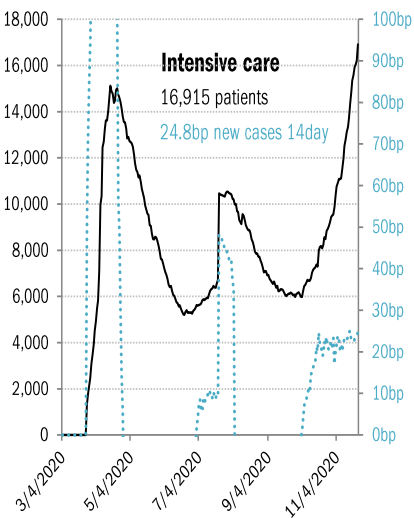
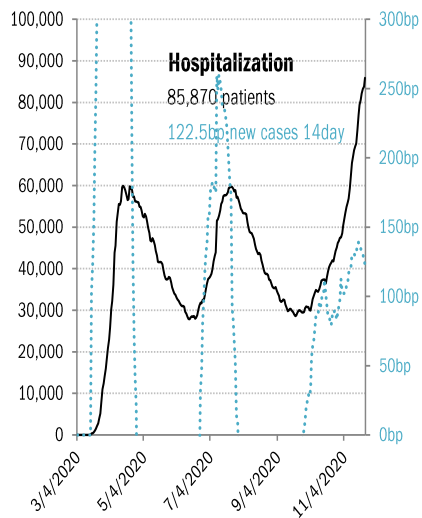
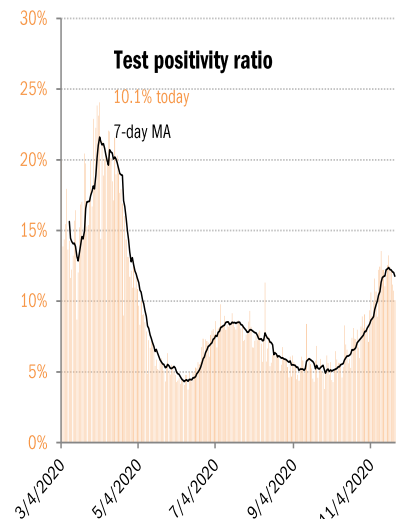
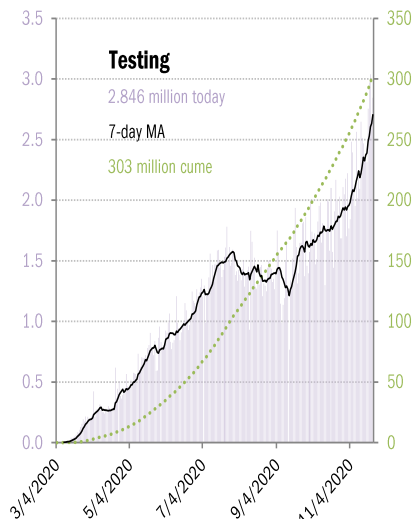
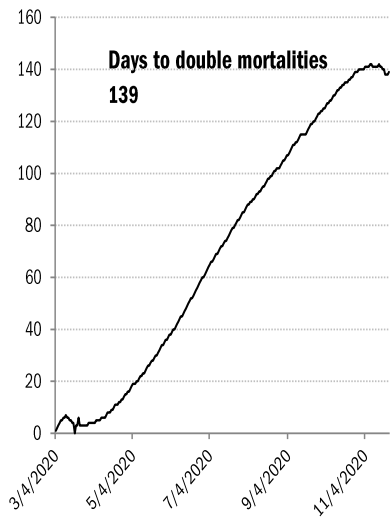
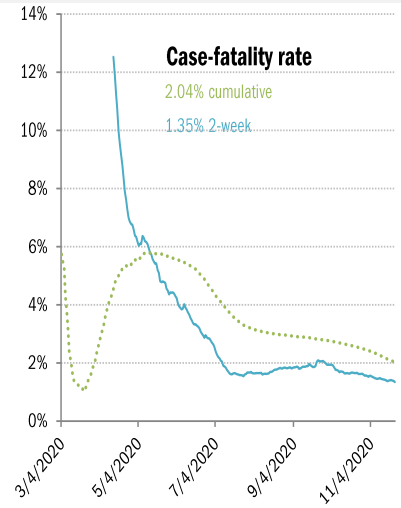
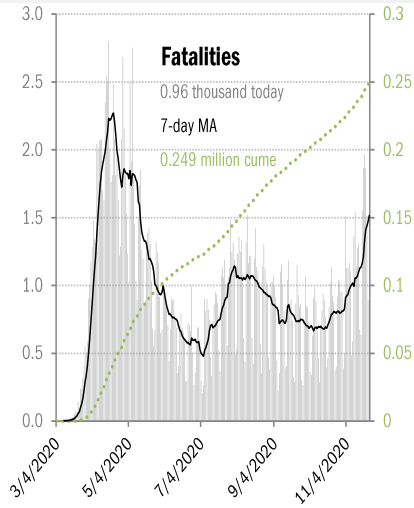
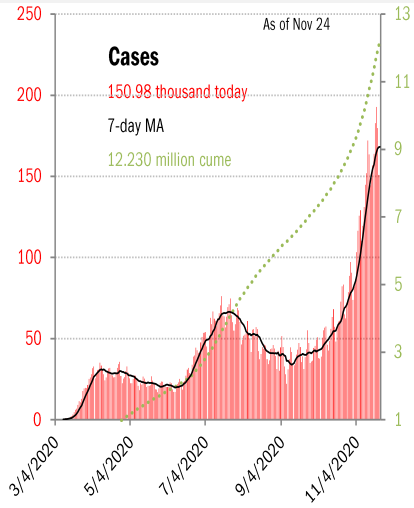
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
KS	-7,526	CO	-91	IL	-136	TX	+9,592
MI	-5,161	KS	-46	MI	-120	TN	+6,642
CT	-4,731	CT	-33	FL	-115	MN	+6,536
CH	-3,281	WY	-26	MO	-113	CH	+5,940
TN	-2,770	FL	-23	AL	-94	WI	+4,545



Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive

National and state-by-state data do not line up because of different sources



Source: [Covid Tracking Project](https://covidtracking.com), TrendMacro calculations

Recommended reading

[The shift to remote work carries an inherent risk](#)

Sarah O'Connor
Financial Times
November 23, 2020

[Penguin Random House Staff Confront Publisher About New Jordan Peterson Book](#)

Manisha Krishnan
Vice
November 24, 2020

[The Best and Worst Places to Be in the Coronavirus Era](#)

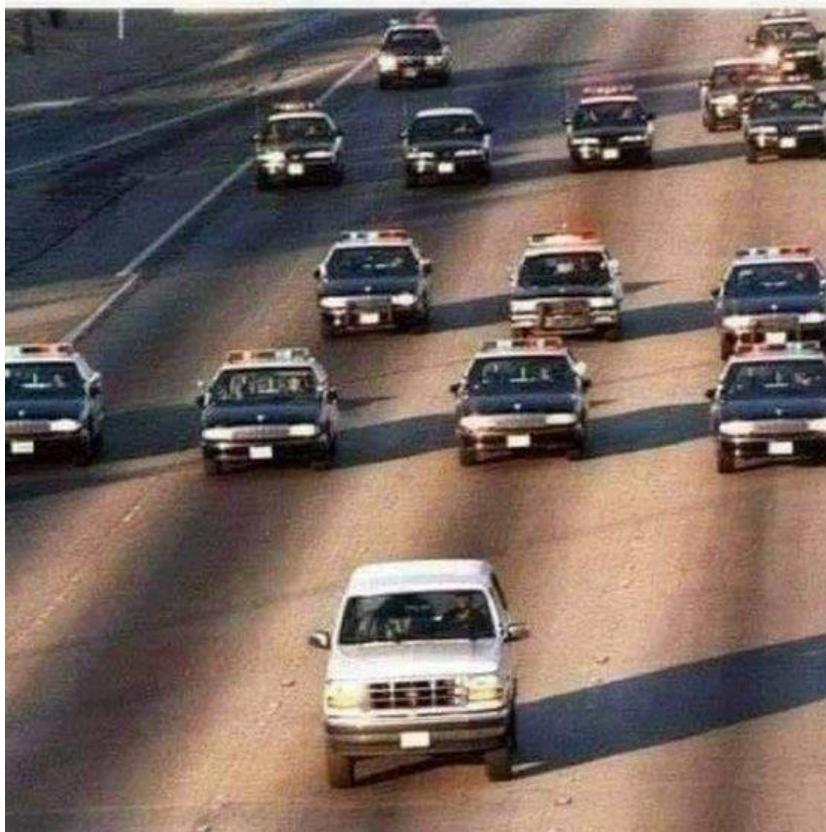
Rachel Chang, Jinshan Hong and Kevin Varley
Bloomberg
November 24, 2020

[California Gavin Newsom California cities, counties split](#)

Elliot Spagat and Don Thompson
Associated Press
November 19, 2020

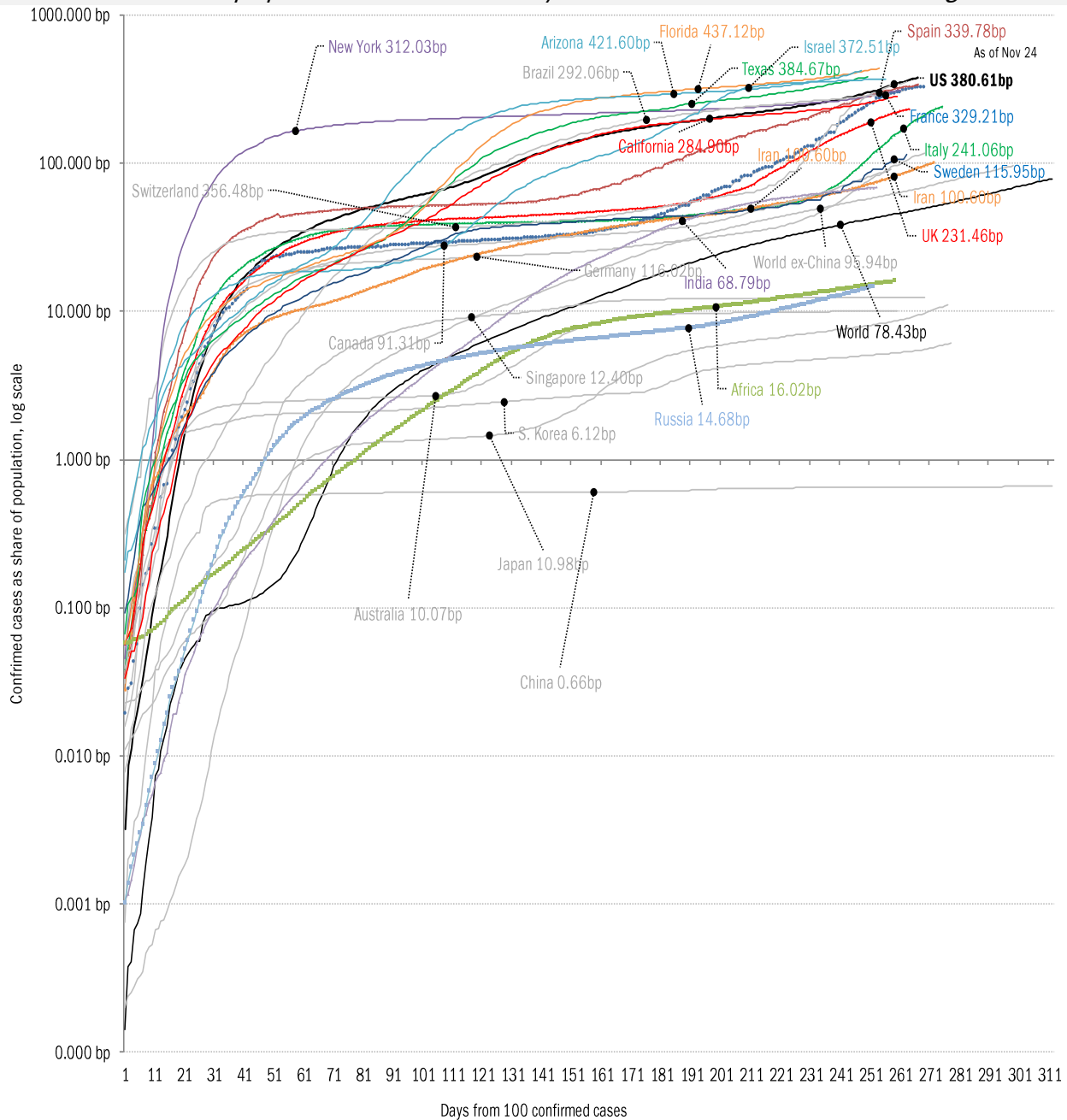
Meme of day

Me coming home with a turkey that serves 25



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

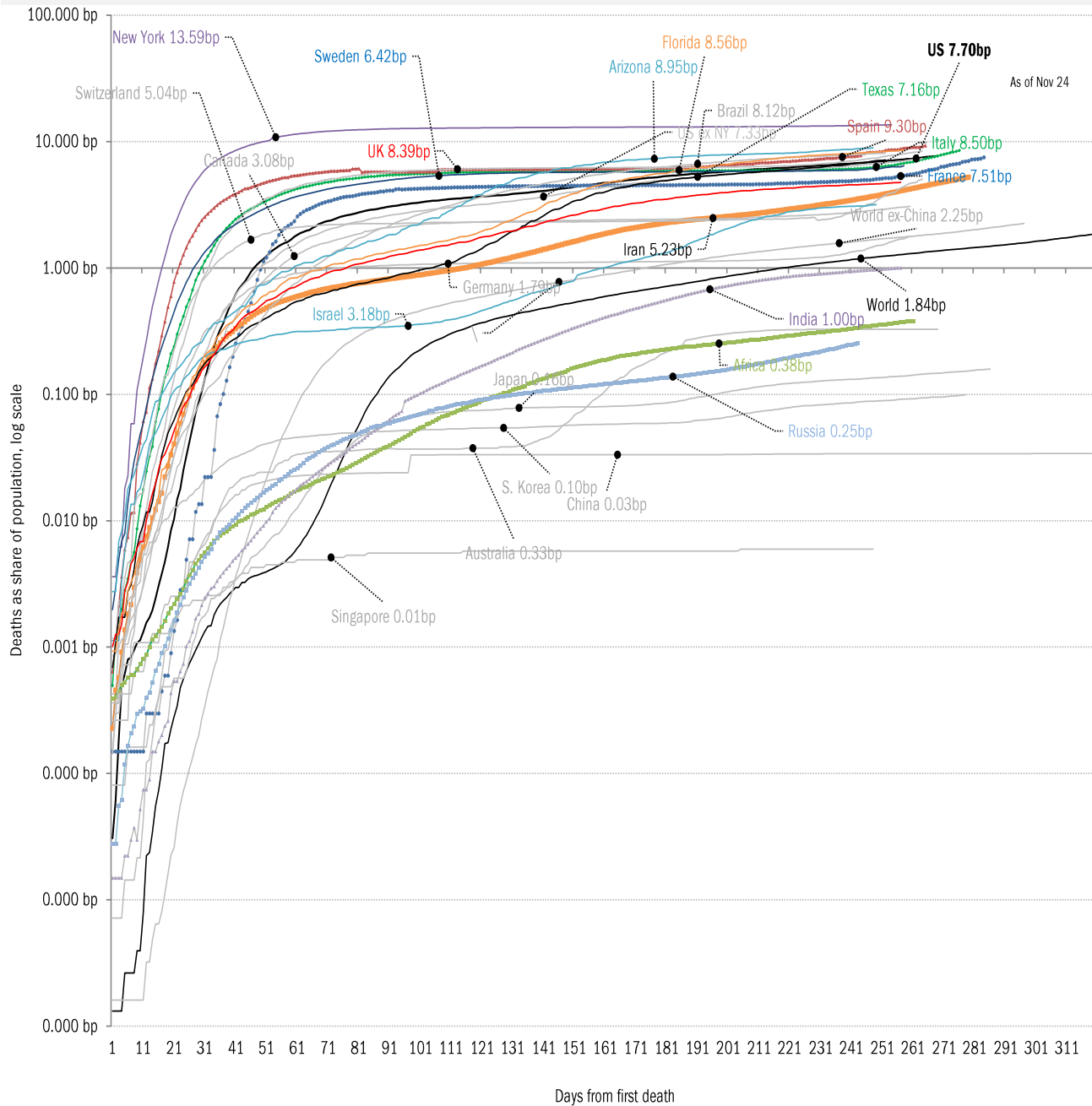
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

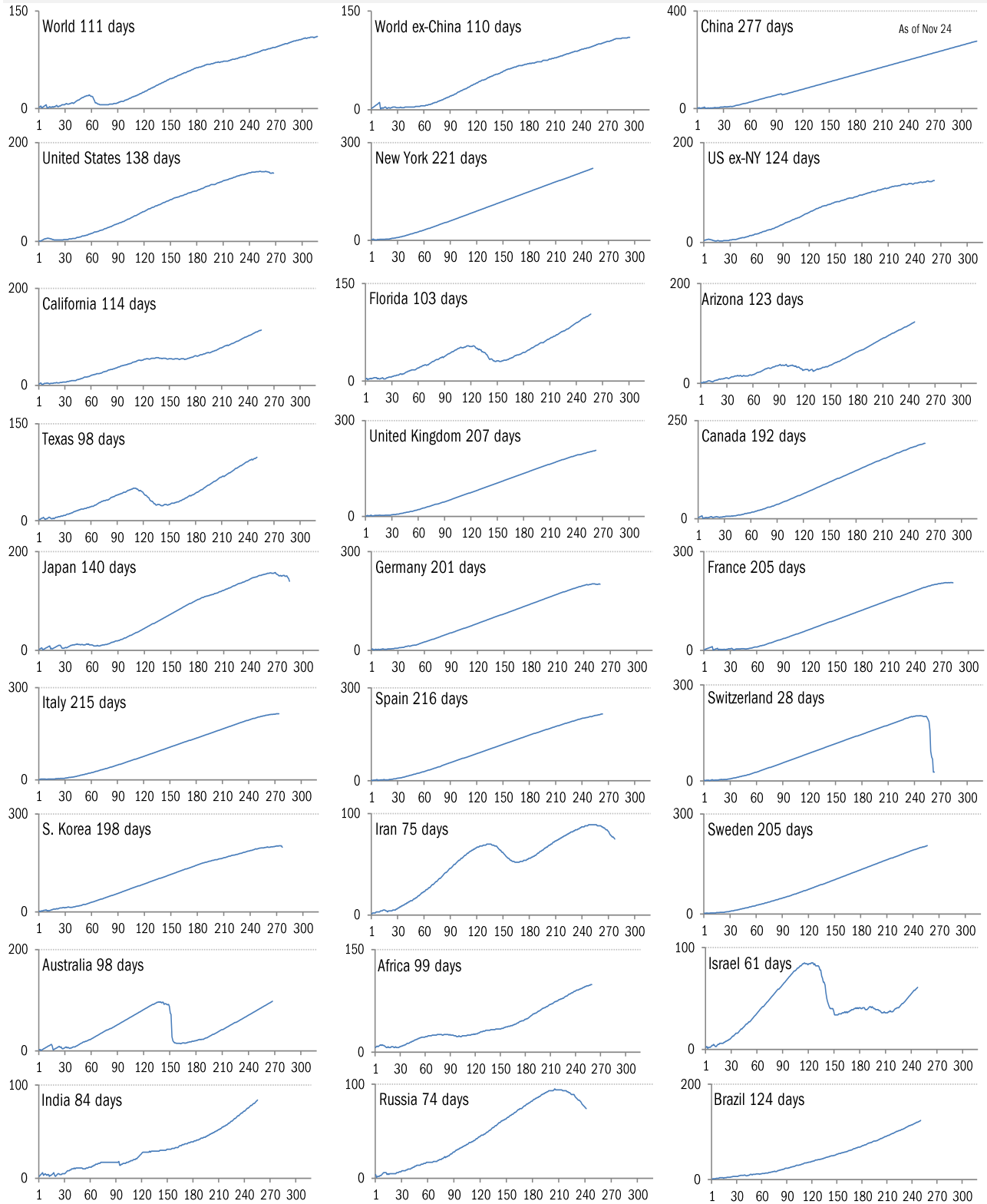


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

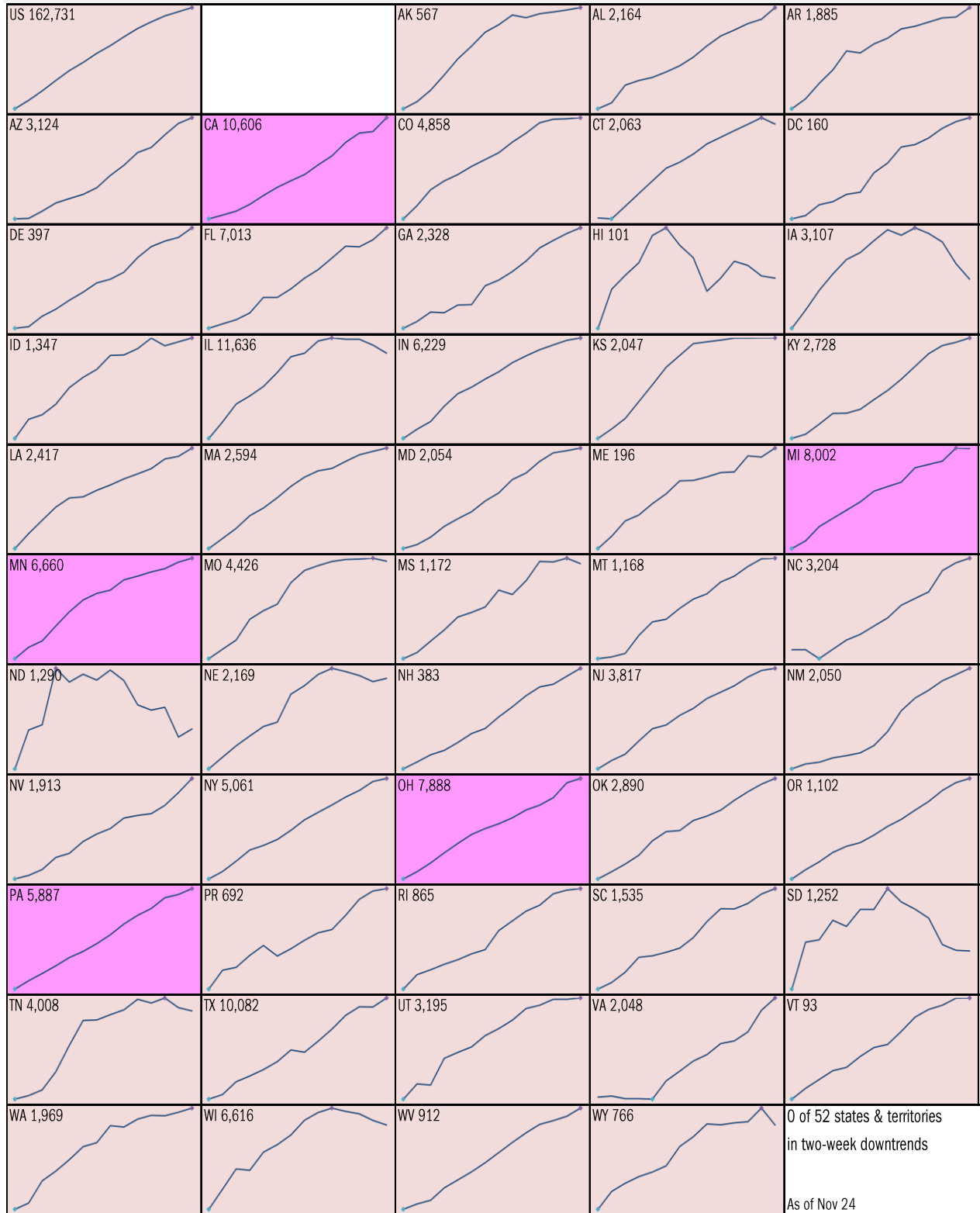


Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

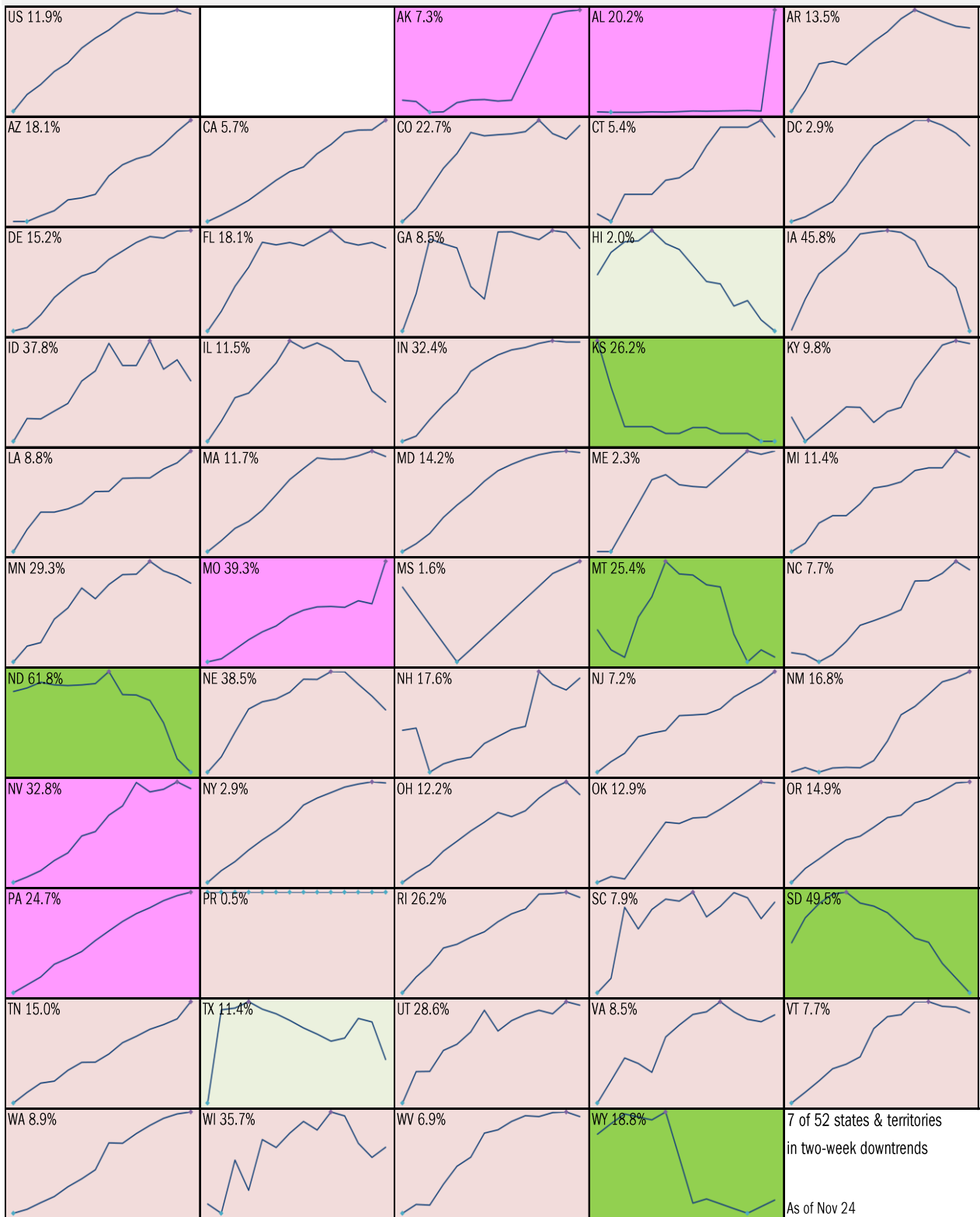


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



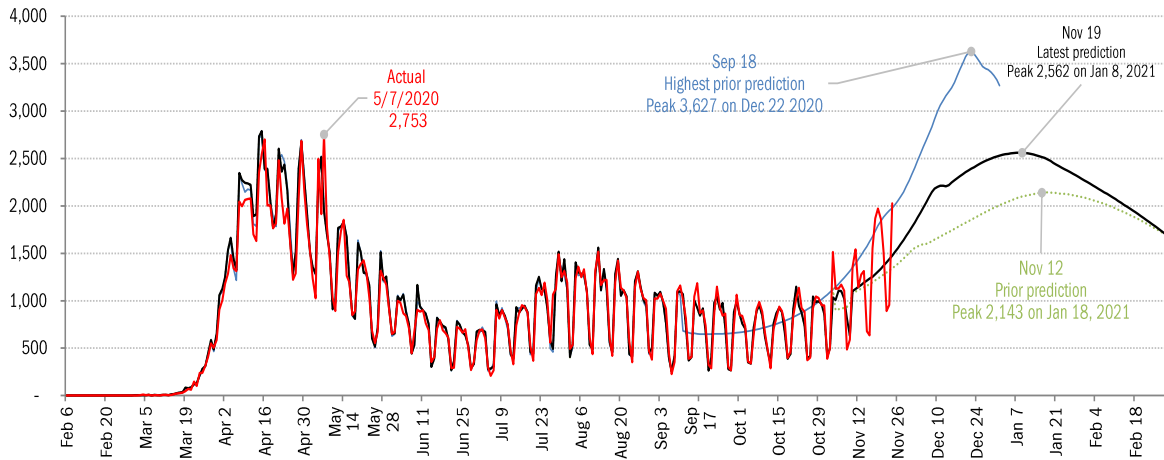
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

New daily fatalities

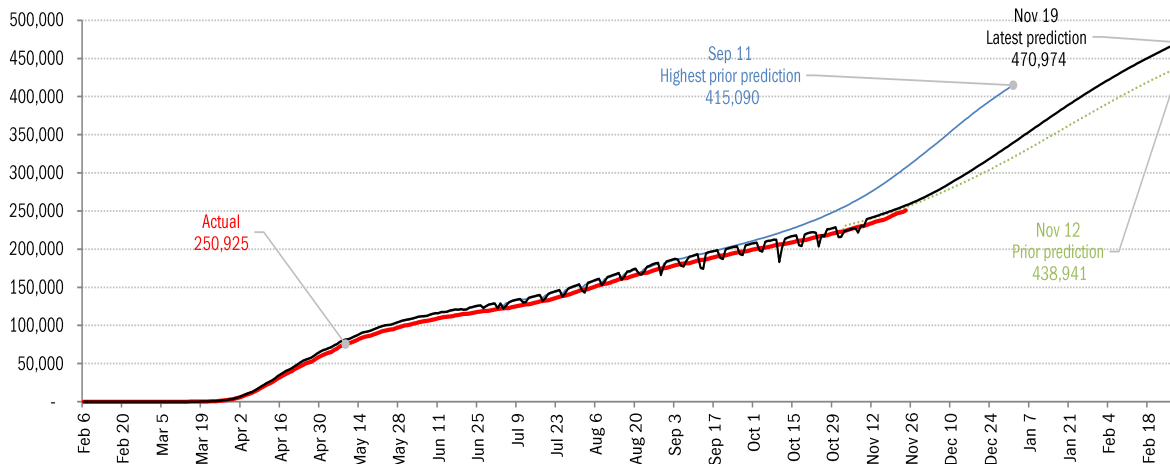
As of Nov 24

Actual versus first, highest, lowest and latest model mean predictions

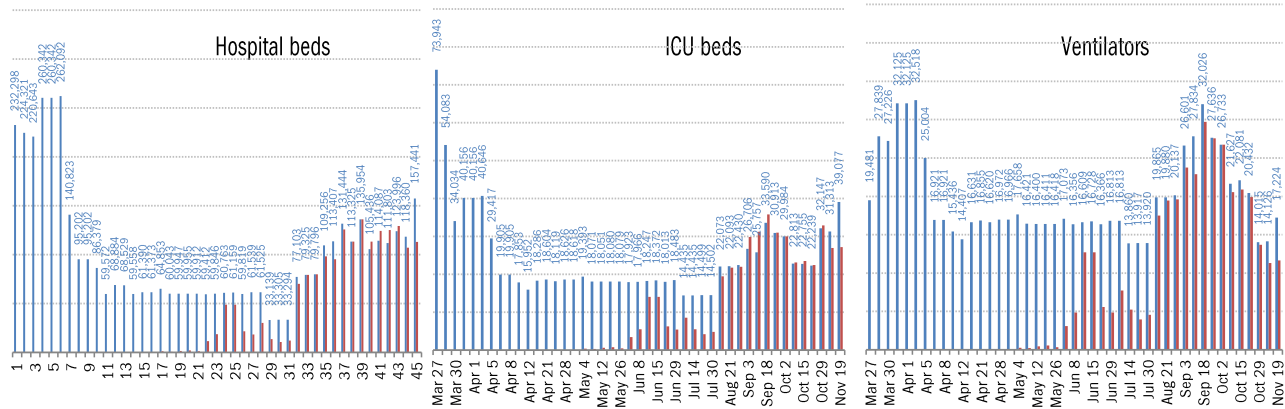


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

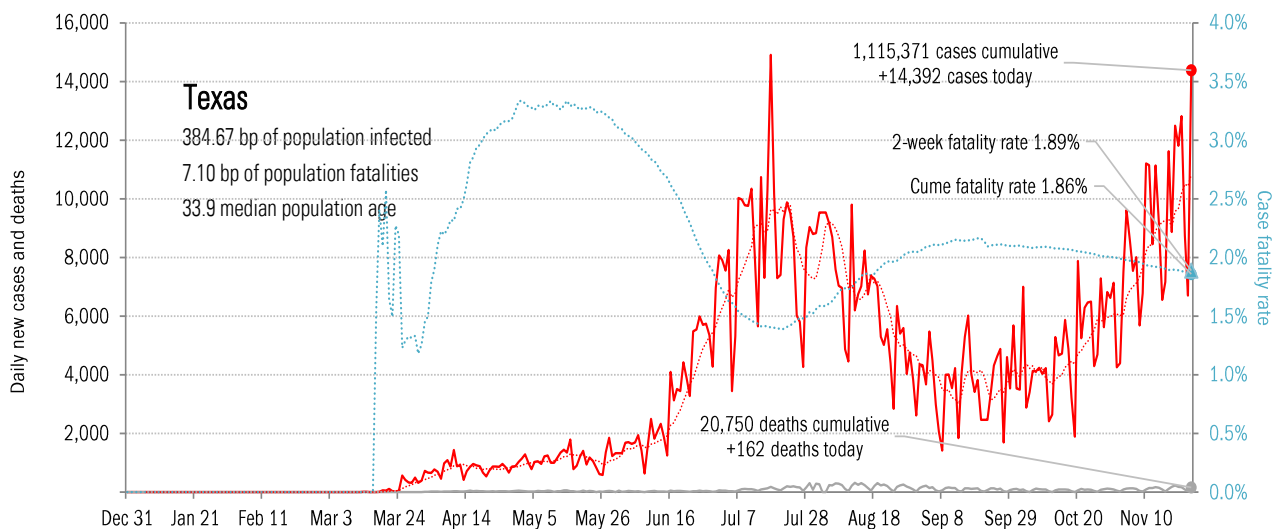
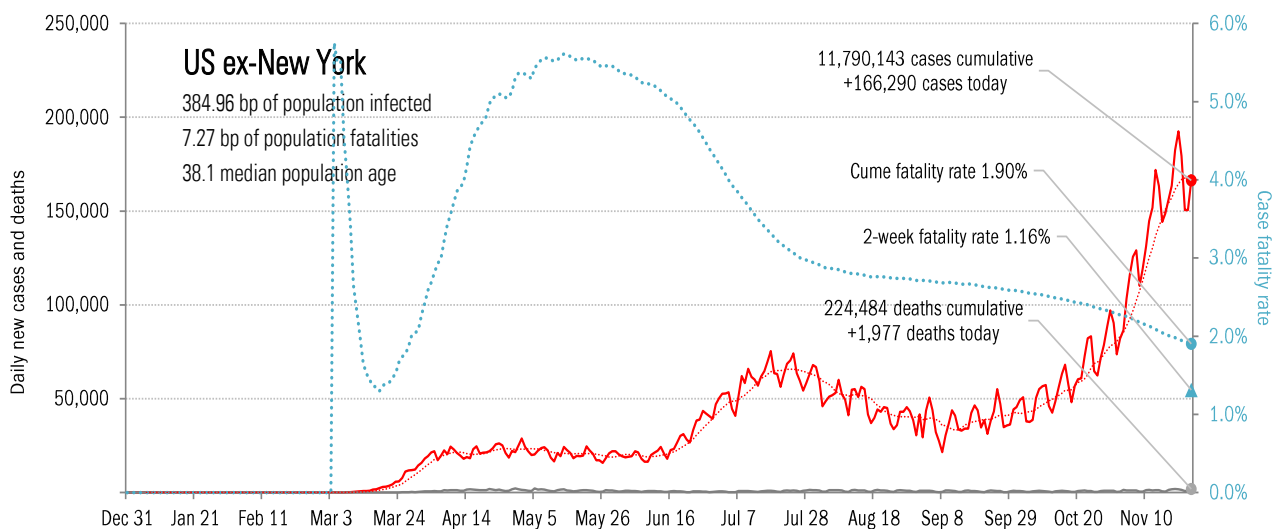
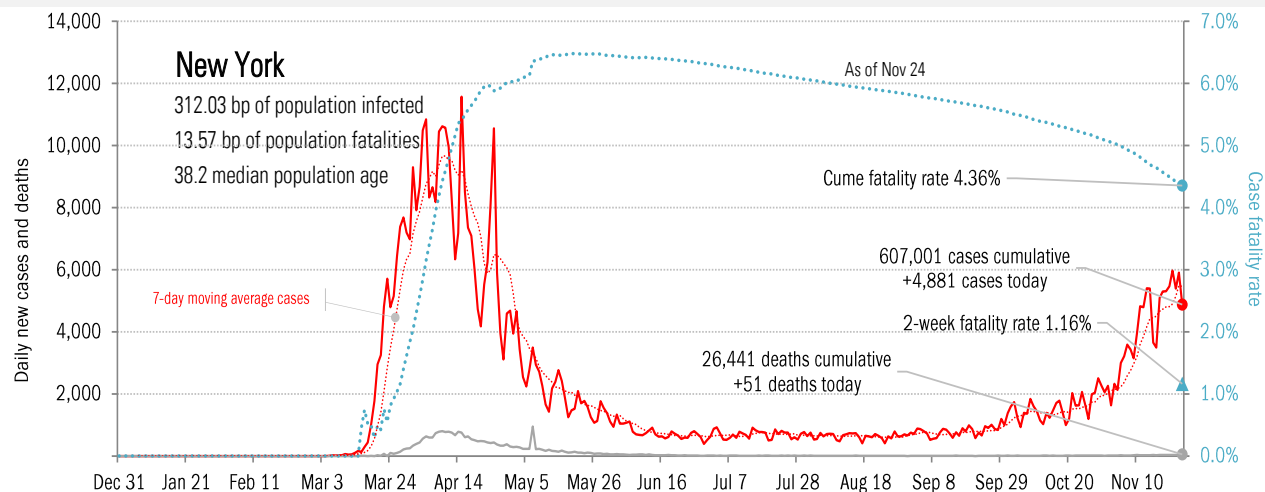


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



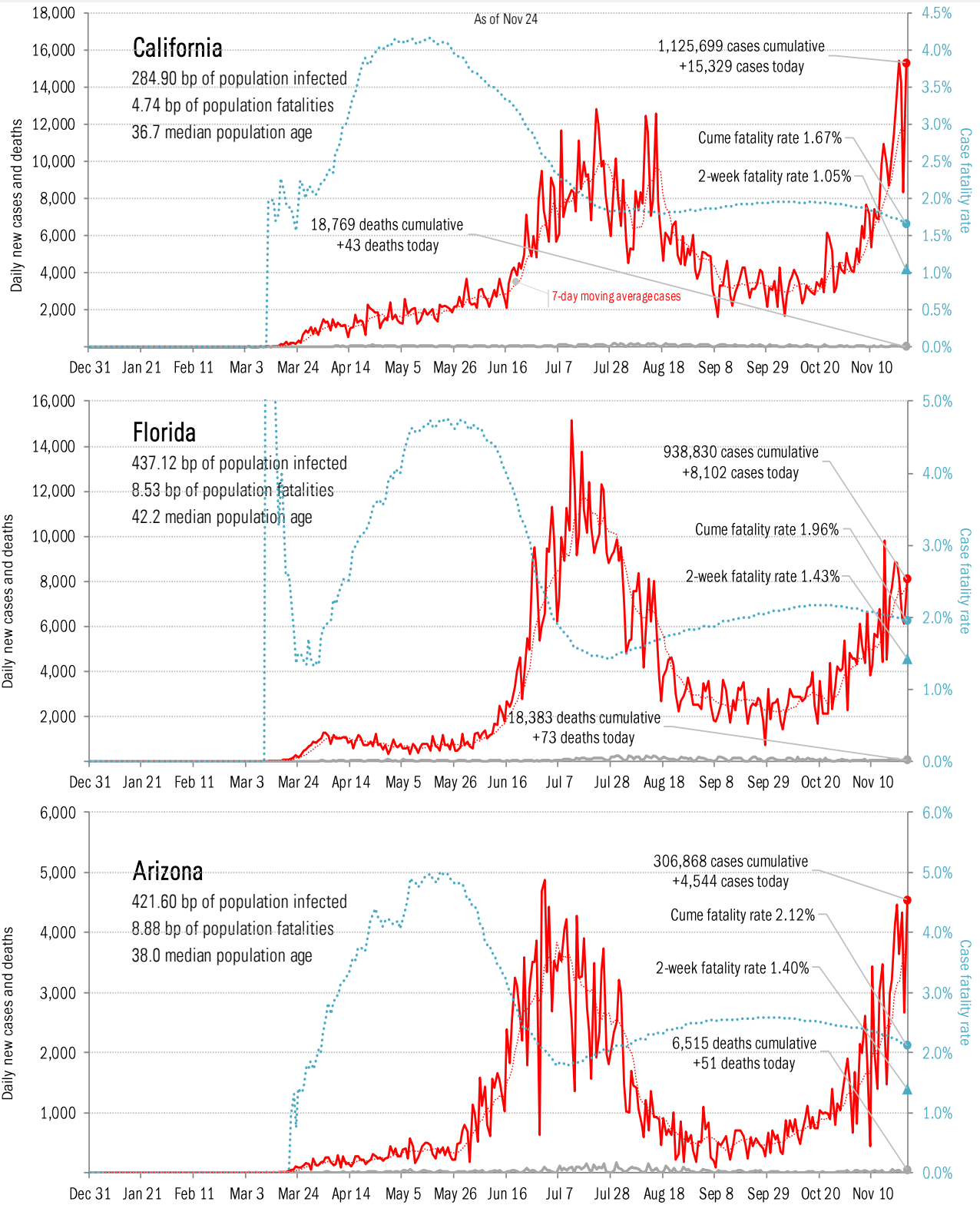
Source: [IHME Covid Tracking Project](#), TrendMacro calculations

From Ground Zero to the Rio Grande



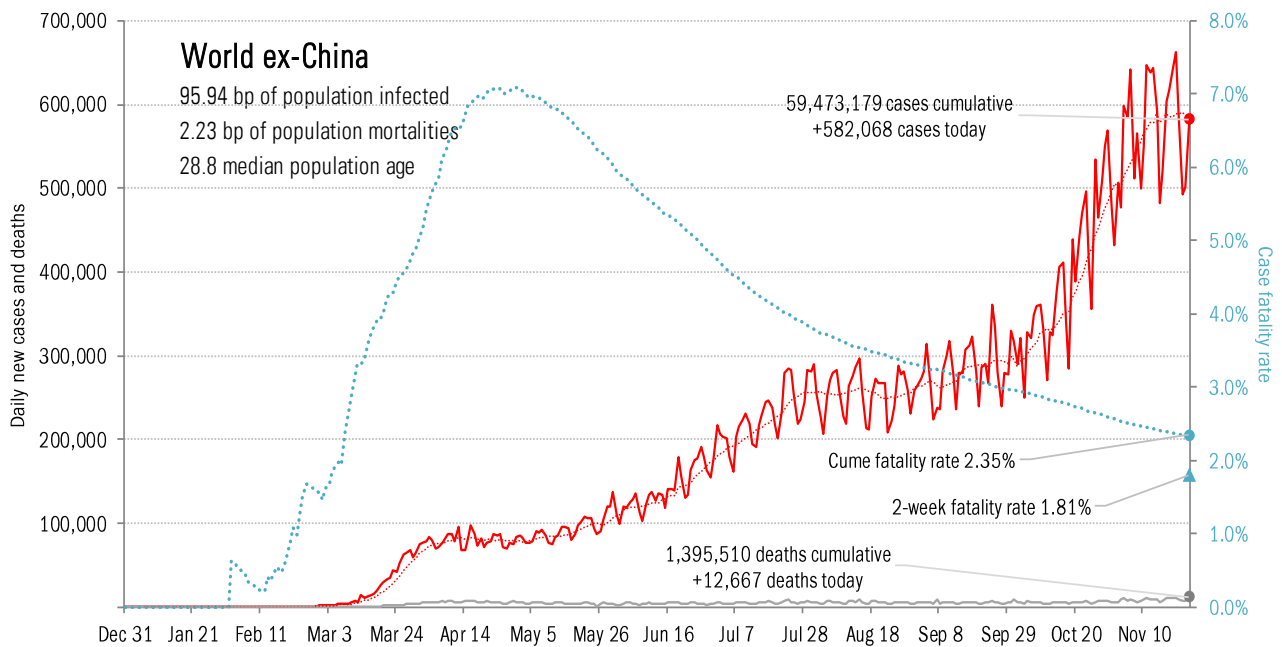
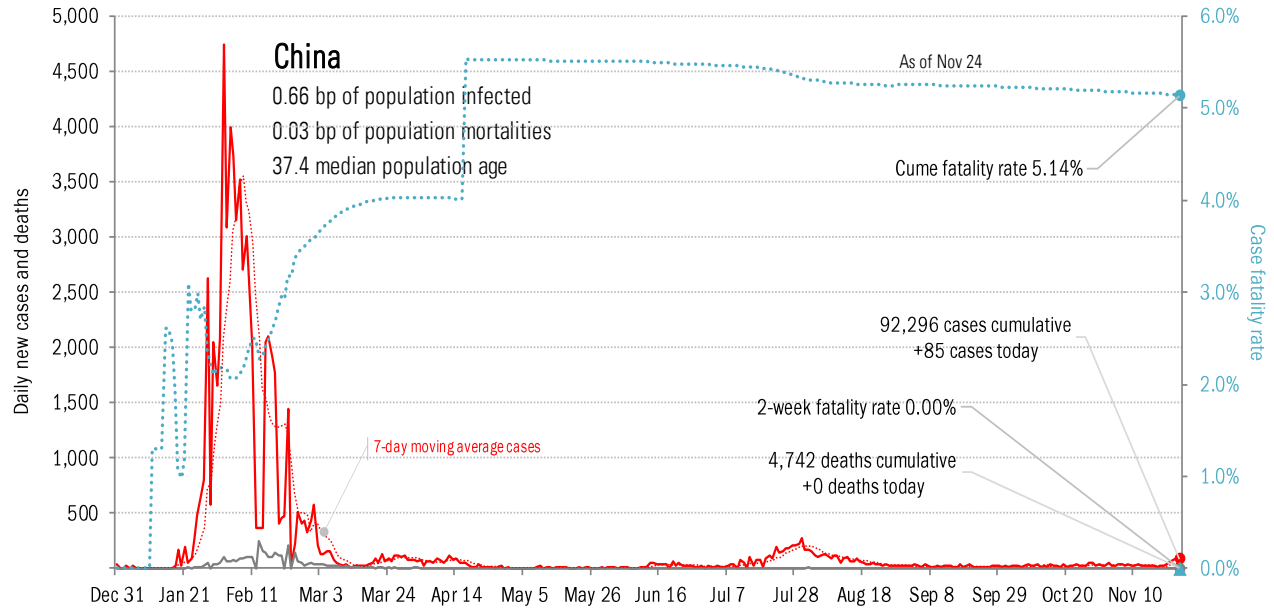
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



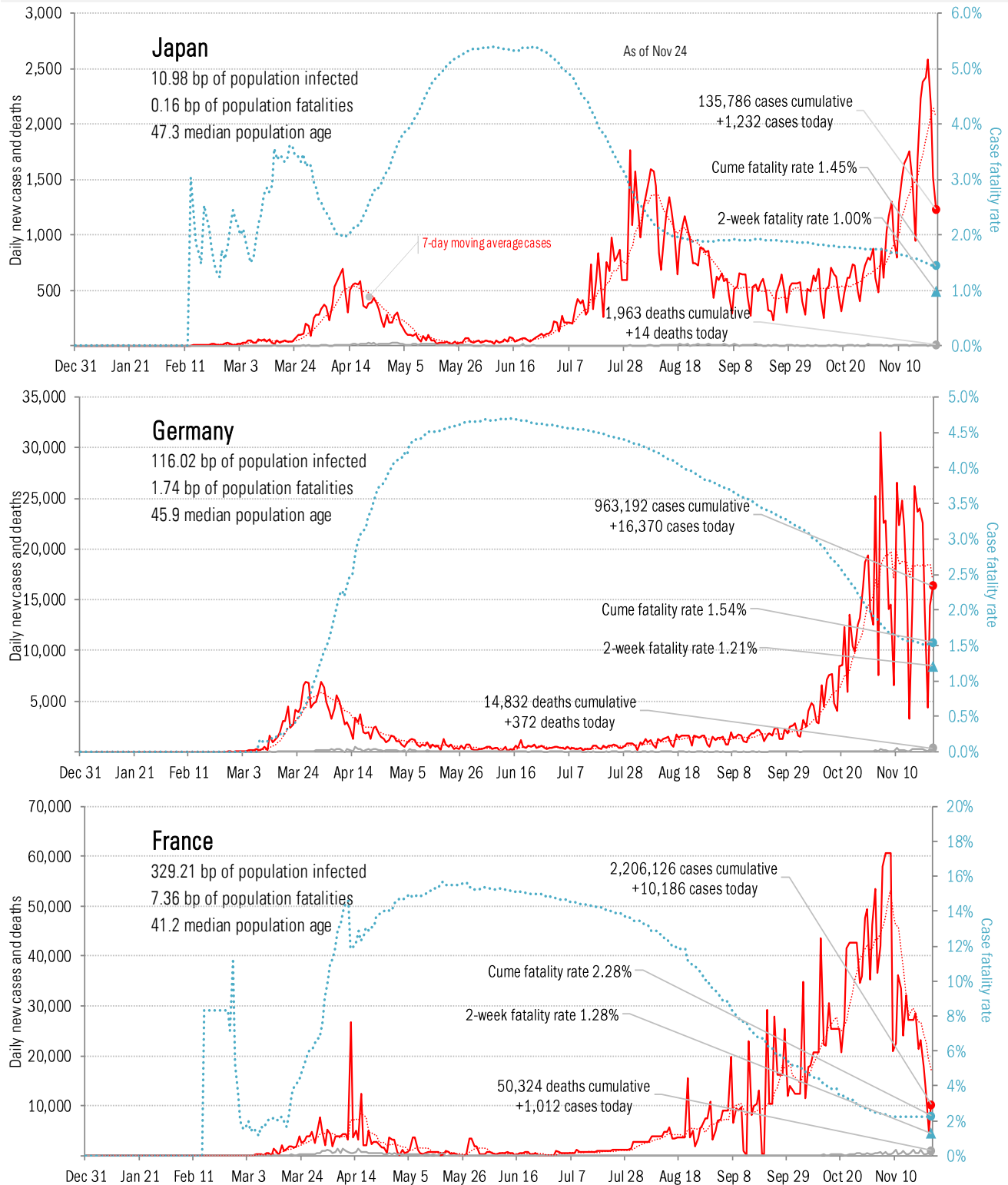
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



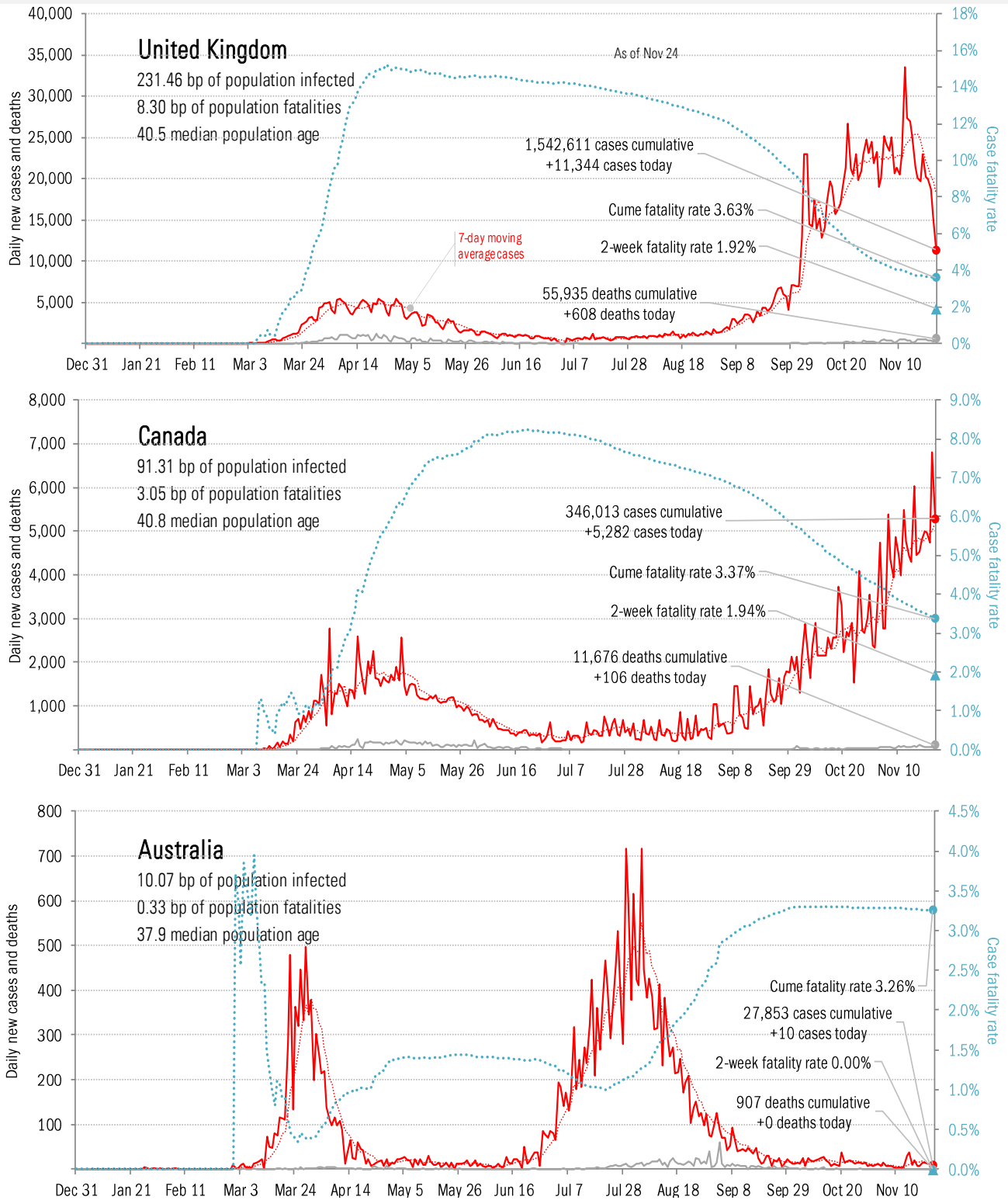
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



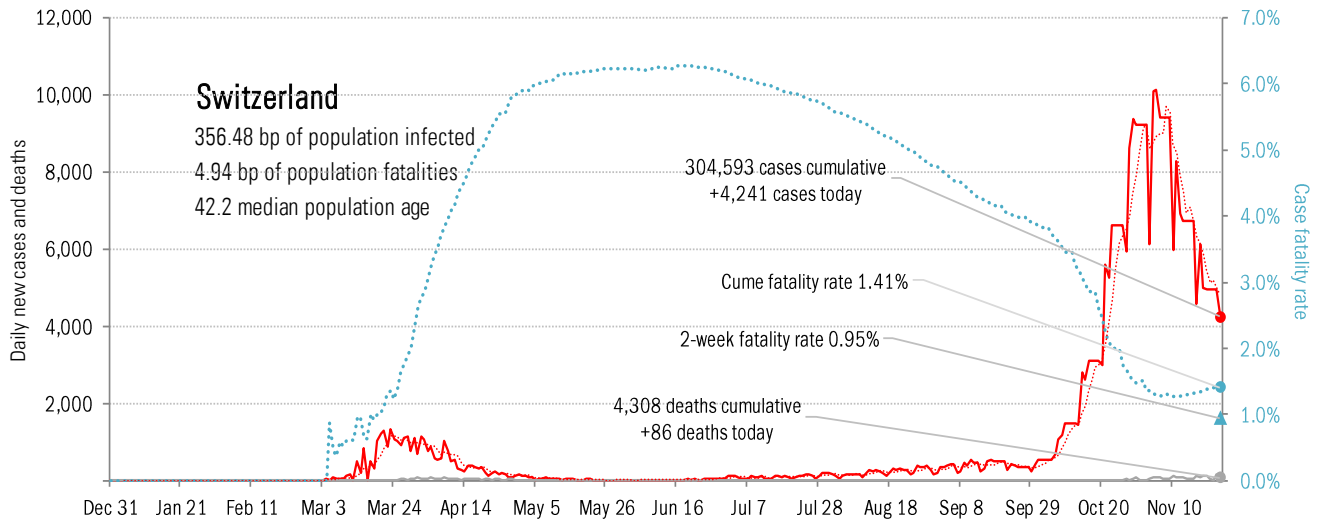
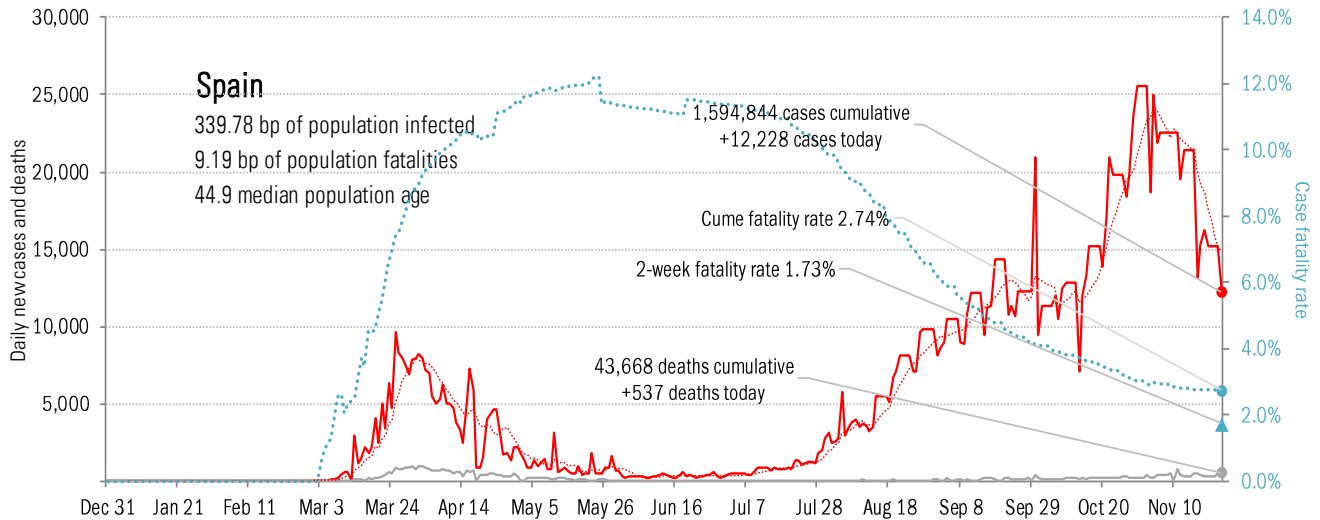
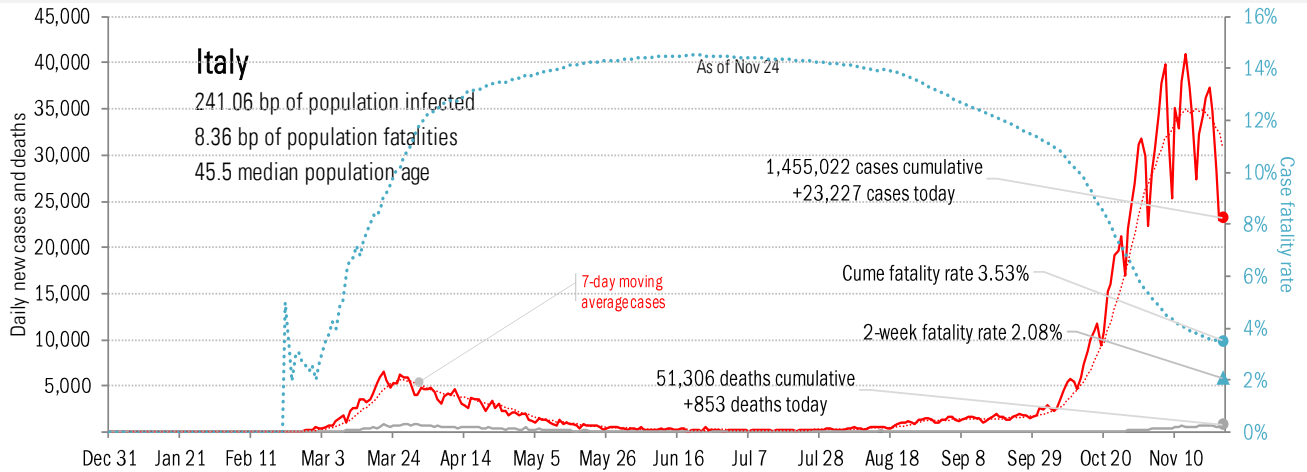
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



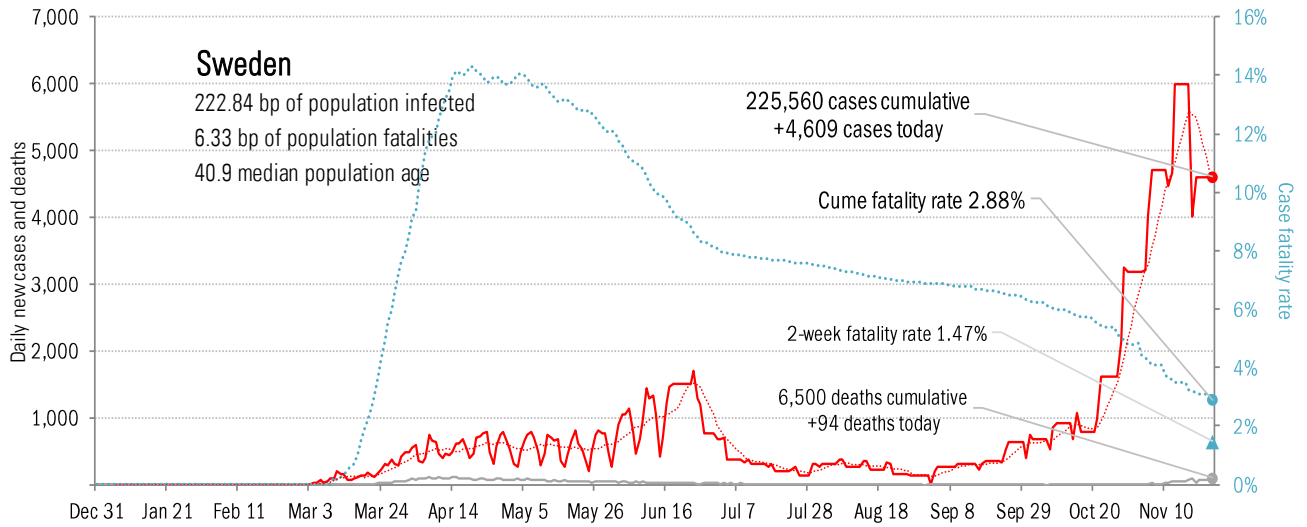
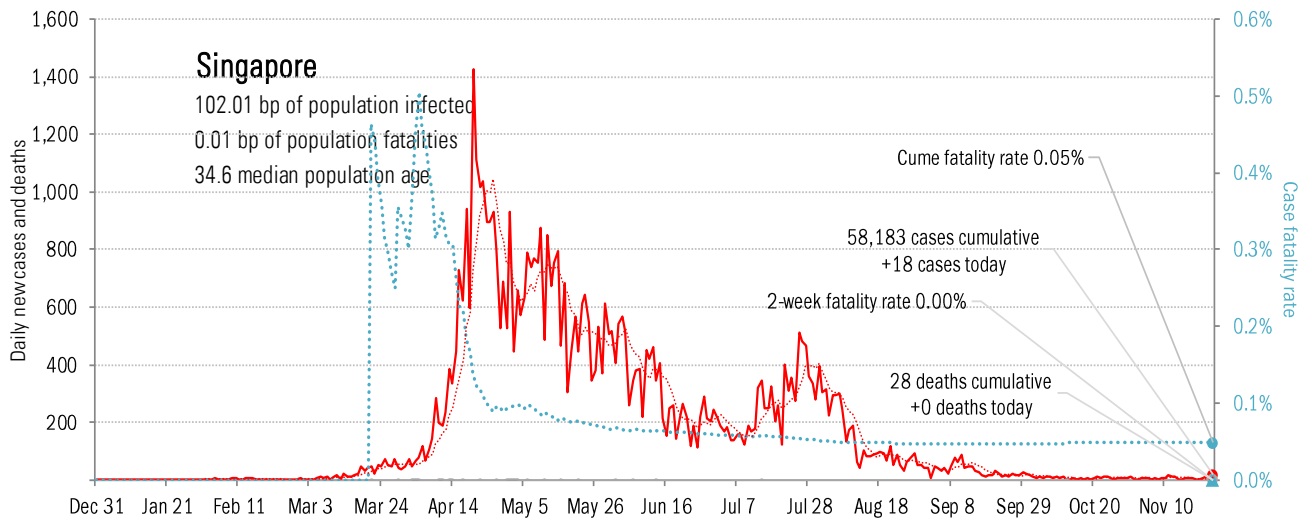
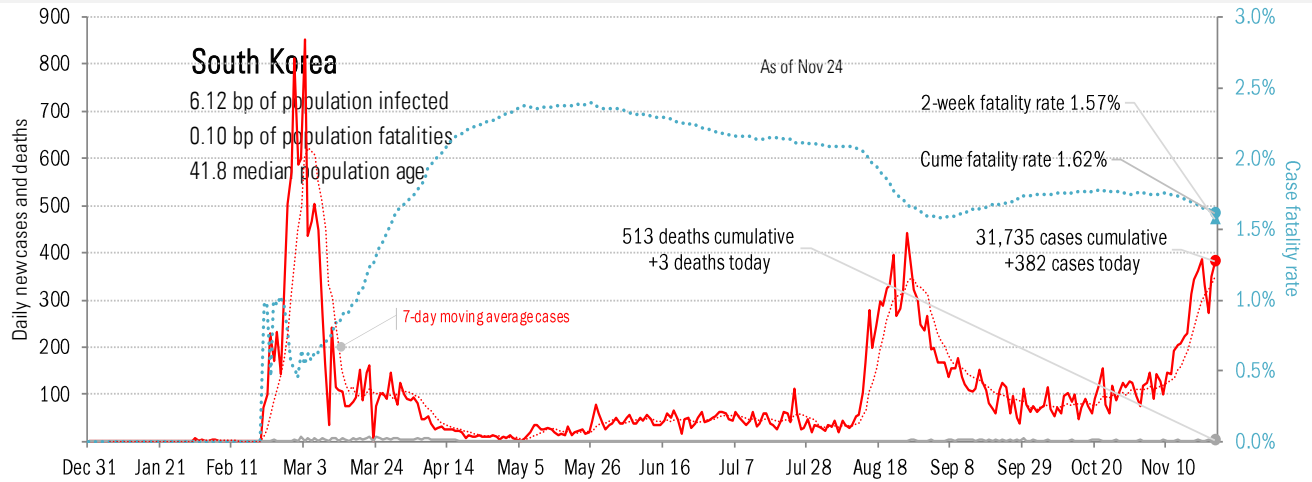
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



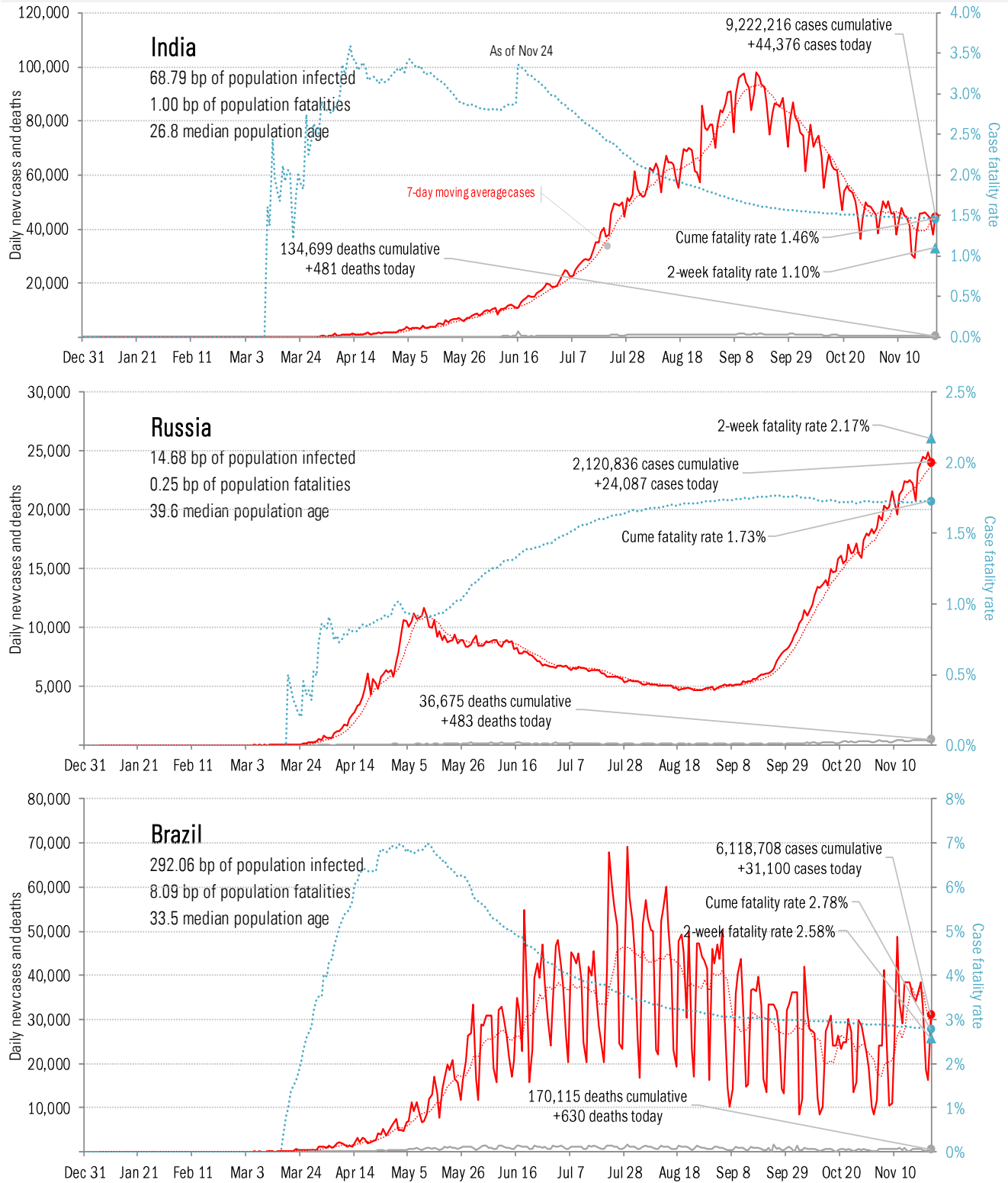
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



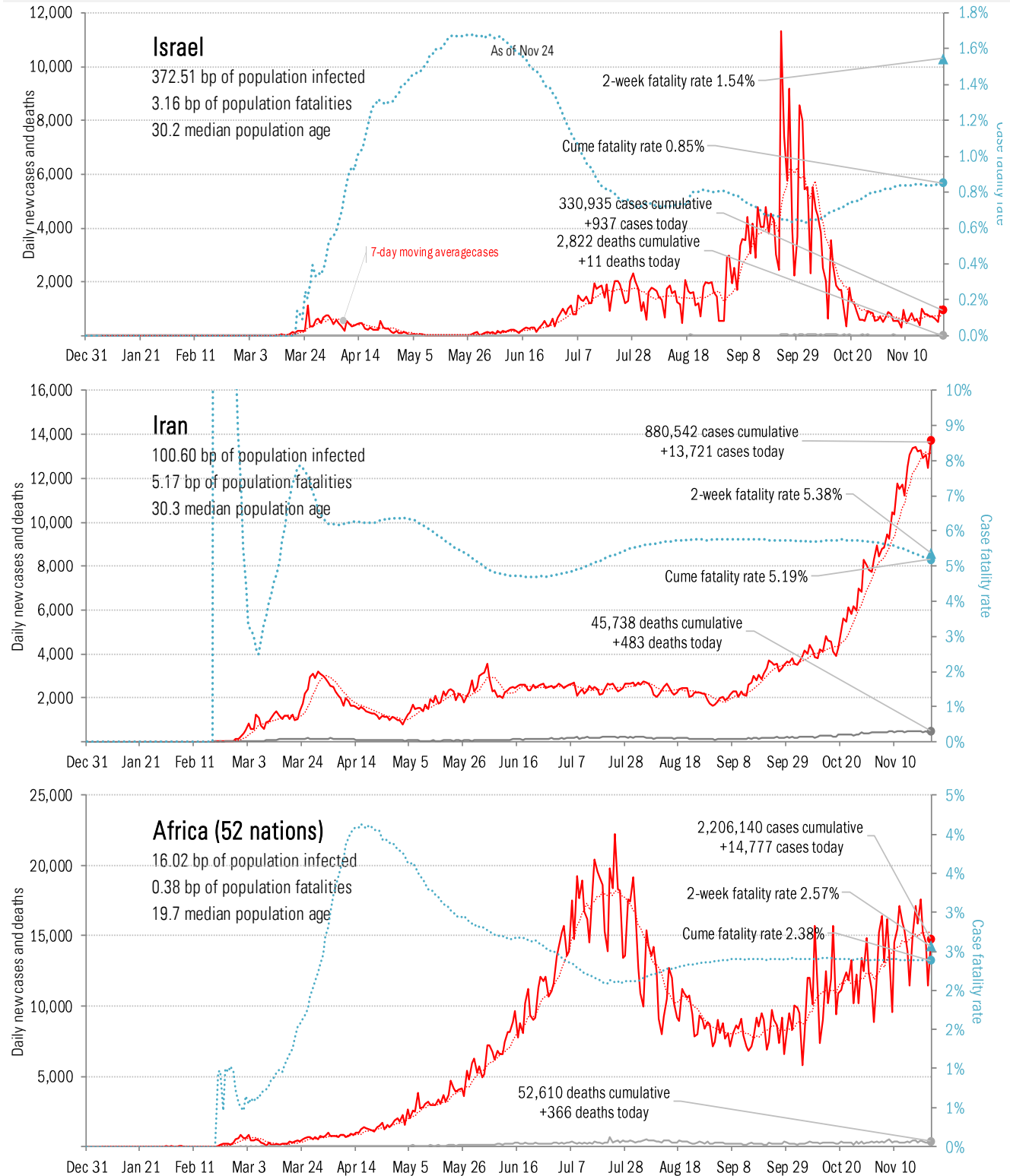
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations