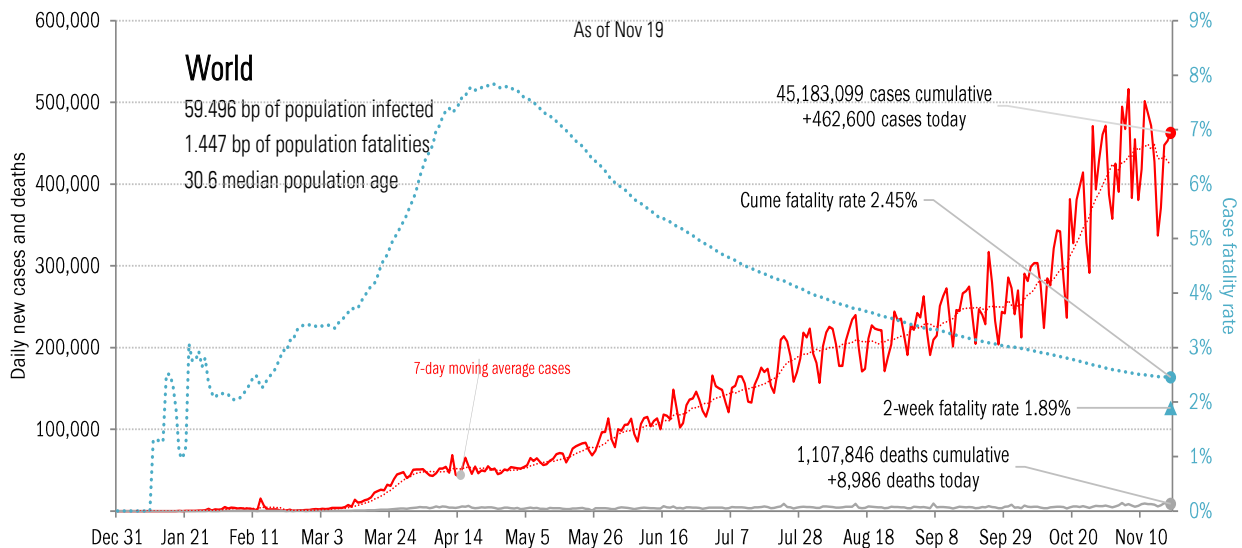
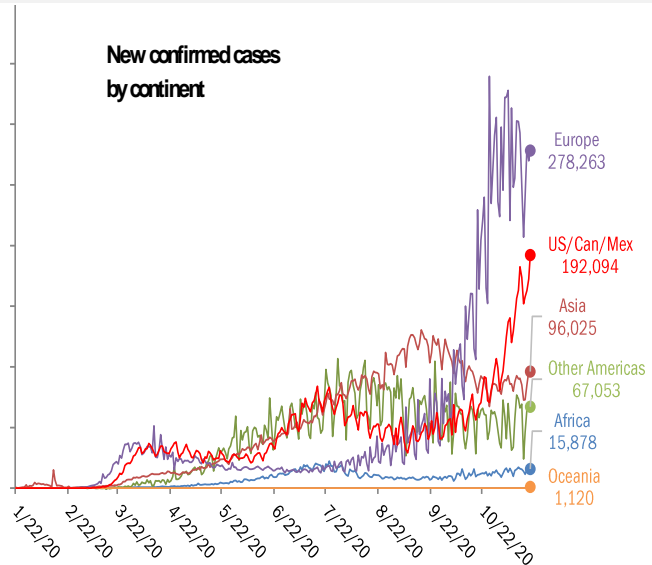


## Data Insights: Covid-2019 Monitor

Friday, November 20, 2020

### The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+182,832	United States	+1,971
India	+45,882	Italy	+653
Italy	+36,176	Poland	+637
Brazil	+35,918	Brazil	+606
Germany	+24,041	India	+584
Poland	+23,975	Mexico	+576
Russia	+23,337	United Kingdom	+502
United Kingdom	+22,936	Iran	+476
France	+21,379	Russia	+457
Spain	+16,233	France	+429
<b>+432,709</b>		<b>+6,891</b>	
World	+462,600	World	+8,986
Top ten	94%	Top ten	77%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

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Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

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# The US scorecard

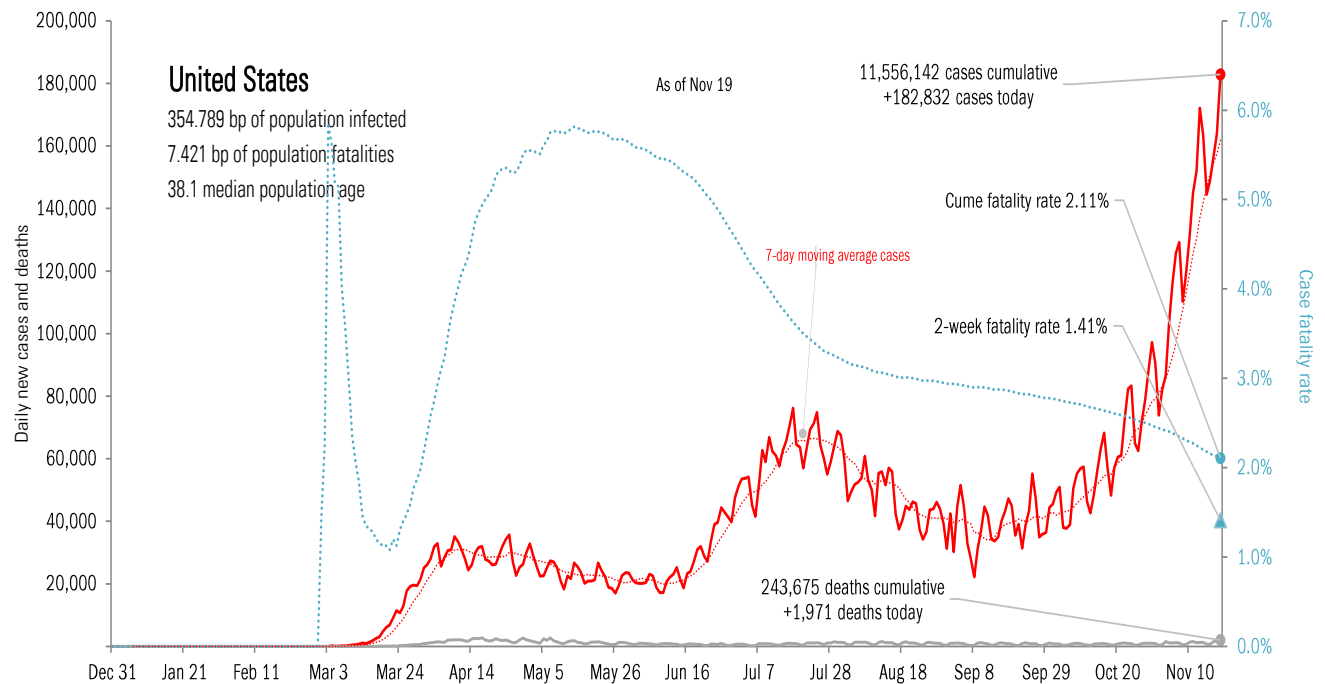
## The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
IL	+14,612	TX	+230	CA	+241	TX	1,060,883	NY	26,257	NY	89,995
TX	+12,500	IL	+180	MO	+135	CA	1,059,267	TX	20,113	FL	53,519
CA	+11,478	MI	+144	CH	+113	FL	901,234	CA	18,466	NJ	39,648
FL	+8,882	PA	+116	VA	+100	IL	621,383	FL	18,030	GA	33,778
MI	+7,983	CA	+106	AZ	+96	NY	579,382	NJ	16,689	VA	24,427
MN	+7,863	WI	+85	IL	+84	GA	396,641	IL	11,648	AZ	23,871
CH	+7,787	FL	+81	NY	+74	WI	358,113	MA	10,435	CH	23,560
WI	+7,448	TN	+80	GA	+51	TN	328,088	PA	9,581	AL	23,295
IN	+7,281	AL	+72	MD	+48	CH	326,615	GA	9,102	IN	22,160
PA	+7,126	MN	+72	PA	+48	NC	325,158	MI	8,717	MD	19,134
<b>+92,960</b>		<b>+1,166</b>		<b>+990</b>		<b>5,956,764</b>		<b>149,038</b>		<b>353,387</b>	
All states	+182,832	All states	+1,971	All states	+1,288	All states	11,556,142	All states	243,675	All states	533,844
Top ten	51%	Top ten	59%	Top ten	77%	Top ten	52%	Top ten	61%	Top ten	66%

*Some states not reporting*

## Five most improved US states

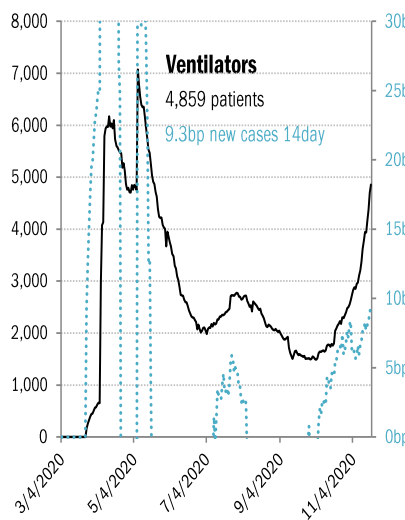
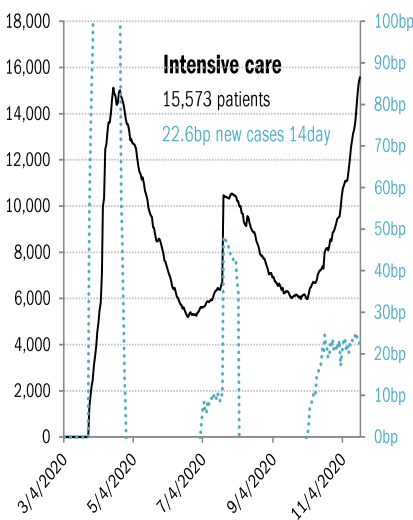
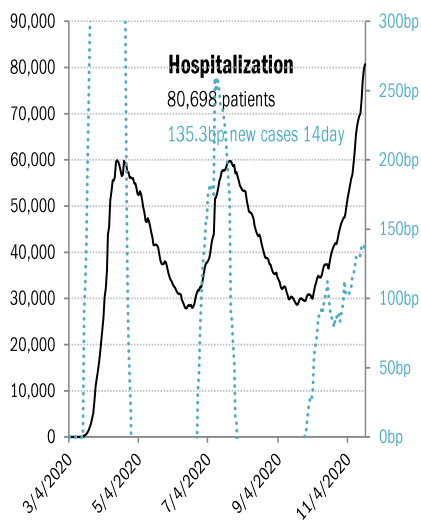
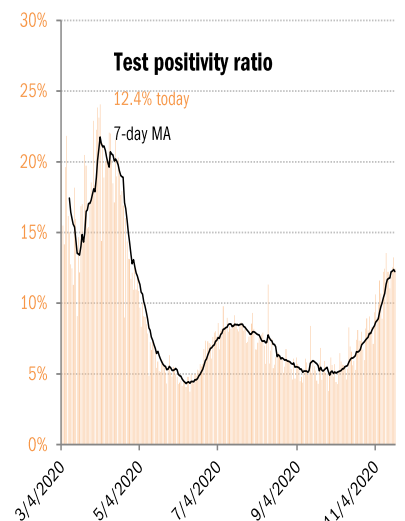
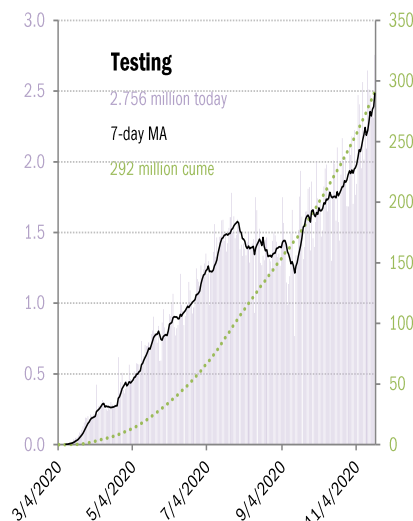
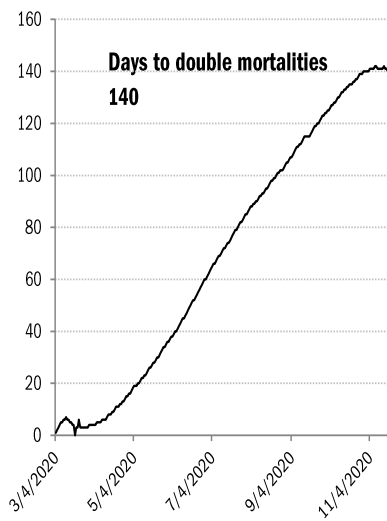
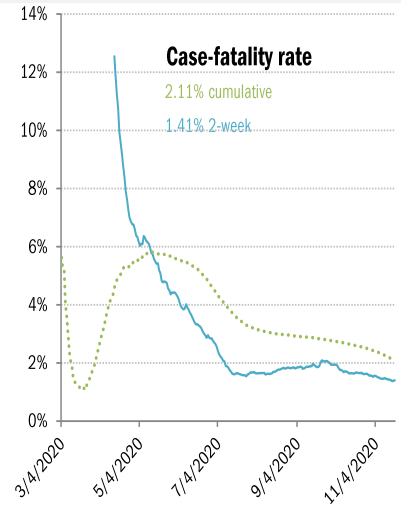
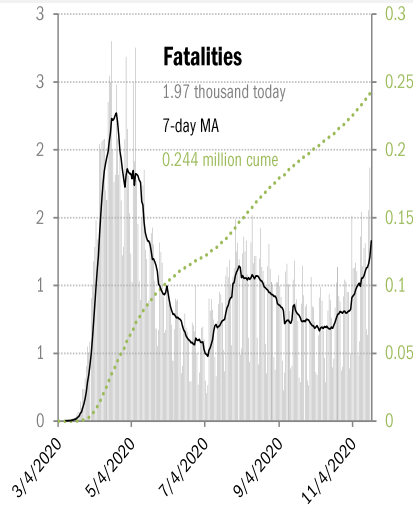
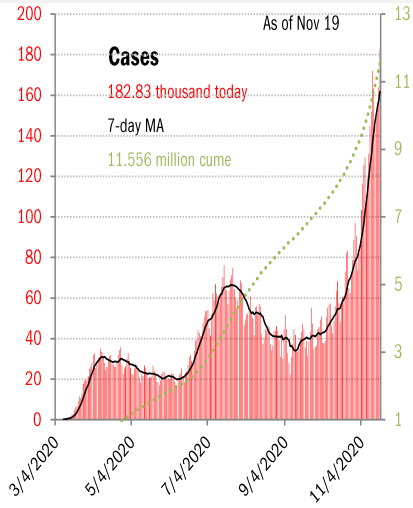
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
KS	-5,853	KS	-60	KS	-488	MA	+8,260
TN	-1,585	AZ	-34	PA	-119	TX	+7,092
WA	-1,286	ID	-21	CK	-106	WI	+5,588
WI	-1,062	GA	-20	MS	-102	PA	+4,703
ID	-471	MA	-19	NJ	-101	MN	+4,496



Source: [Covid Tracking Project](#), TrendMacro calculations

# US deep-dive

National and state-by-state data do not line up because of different sources



Source: [Covid Tracking Project](#), TrendMacro calculations

## Recommended reading

[Pfizer will seek emergency FDA authorization for coronavirus vaccine](#)

Lauren Morello  
*Politico*  
November 20, 2020

[Man who died after falling from a 10 ft ladder was actually killed by COVID-19: doctors](#)

Natalie O'Neill  
*New York Post*  
November 18, 2020

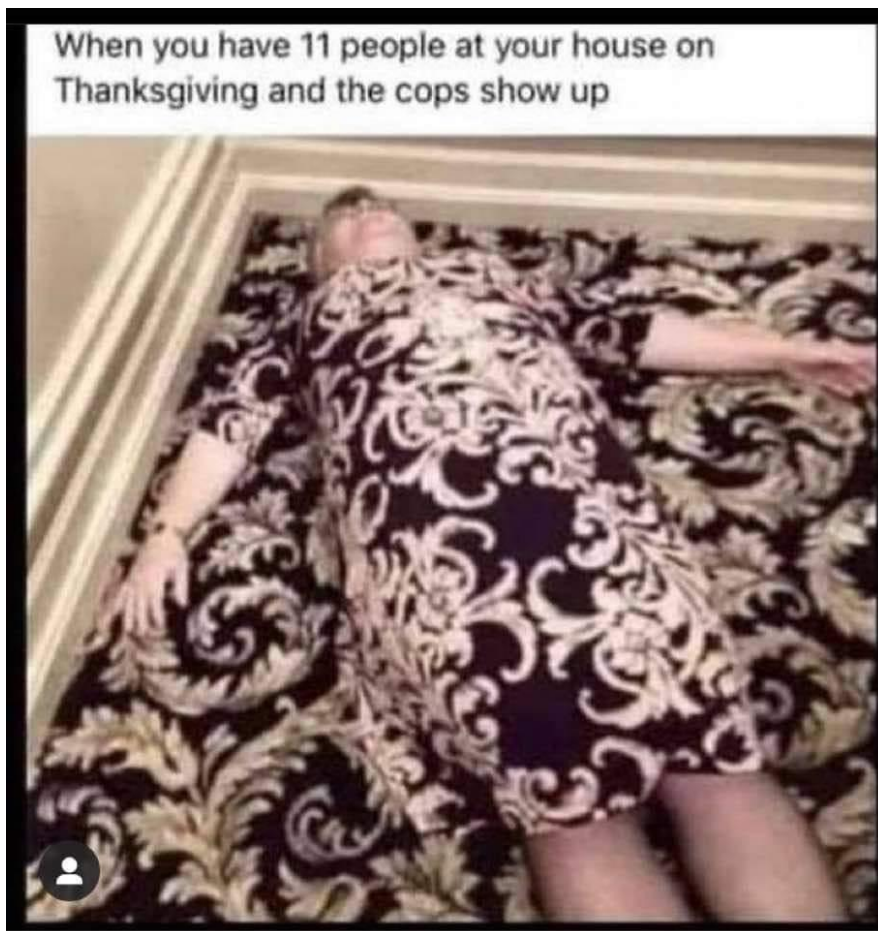
[The kids aren't alright: How Generation Covid is losing out](#)

Federica Cocco  
*Financial Times*  
November 16, 2020

[Oxford Study Confirms Astra Covid Shot's Response in Elderly](#)

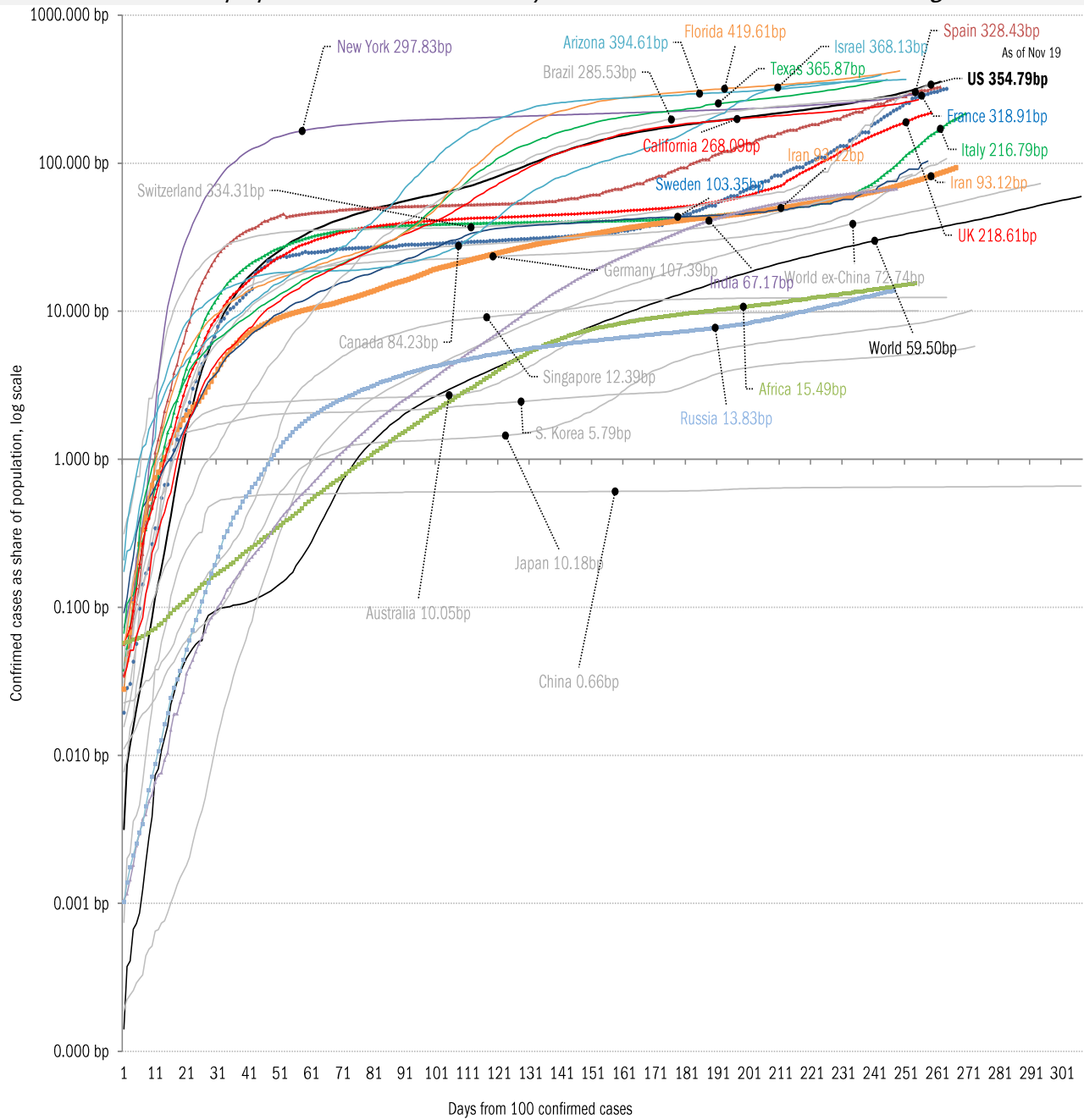
James Paton and Suzi Ring  
*Bloomberg*  
November 19, 2020

## Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

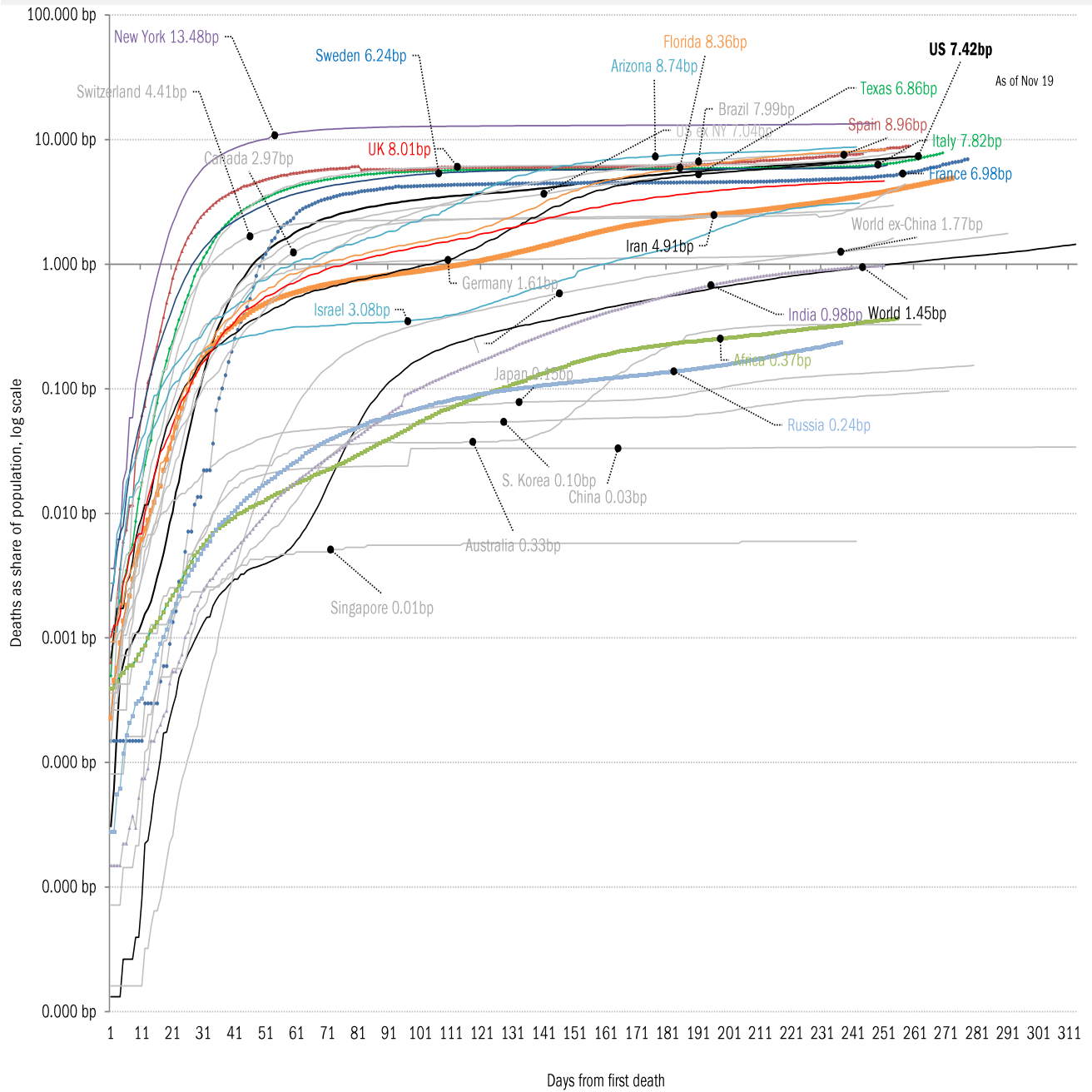
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality

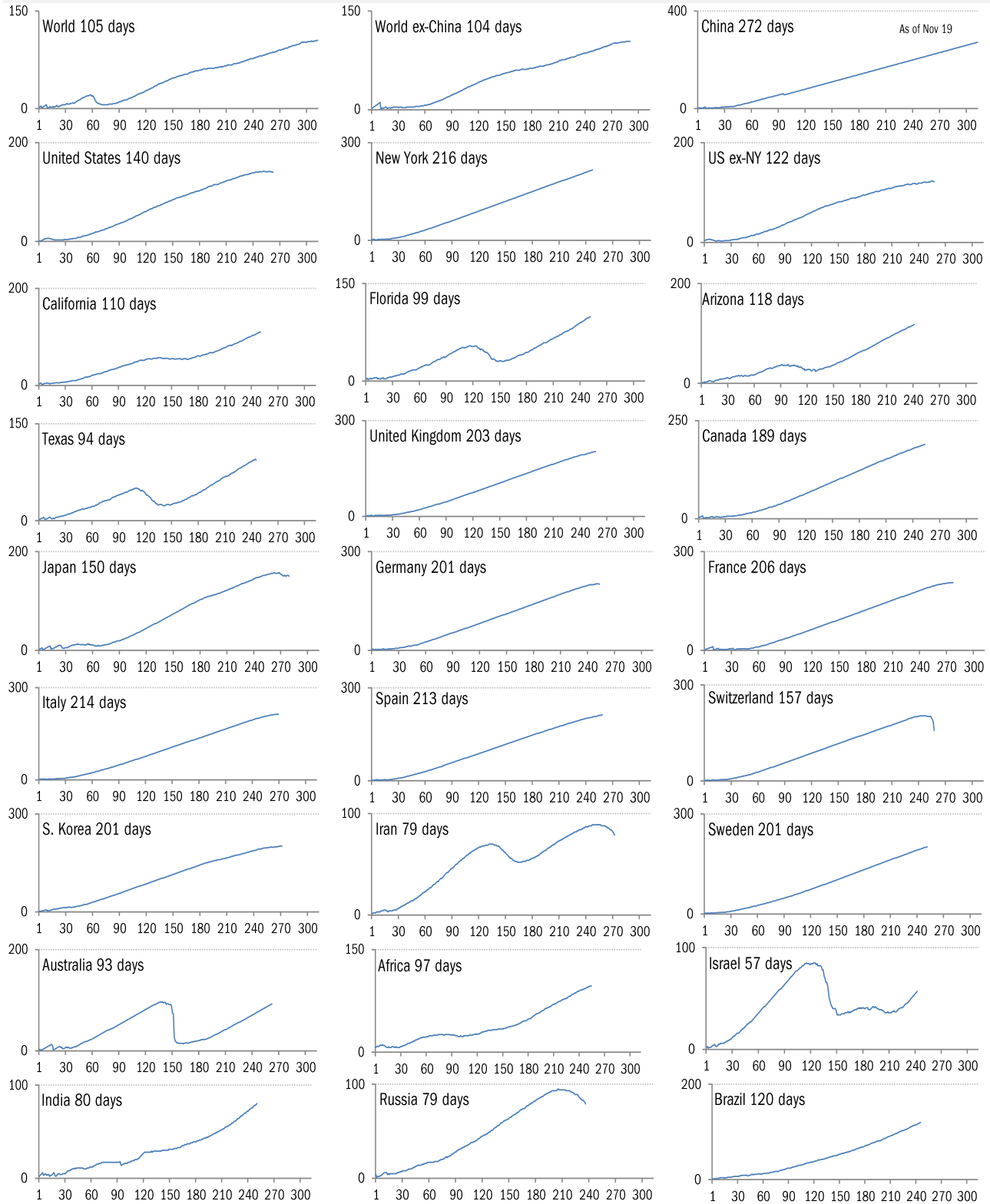


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

# Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

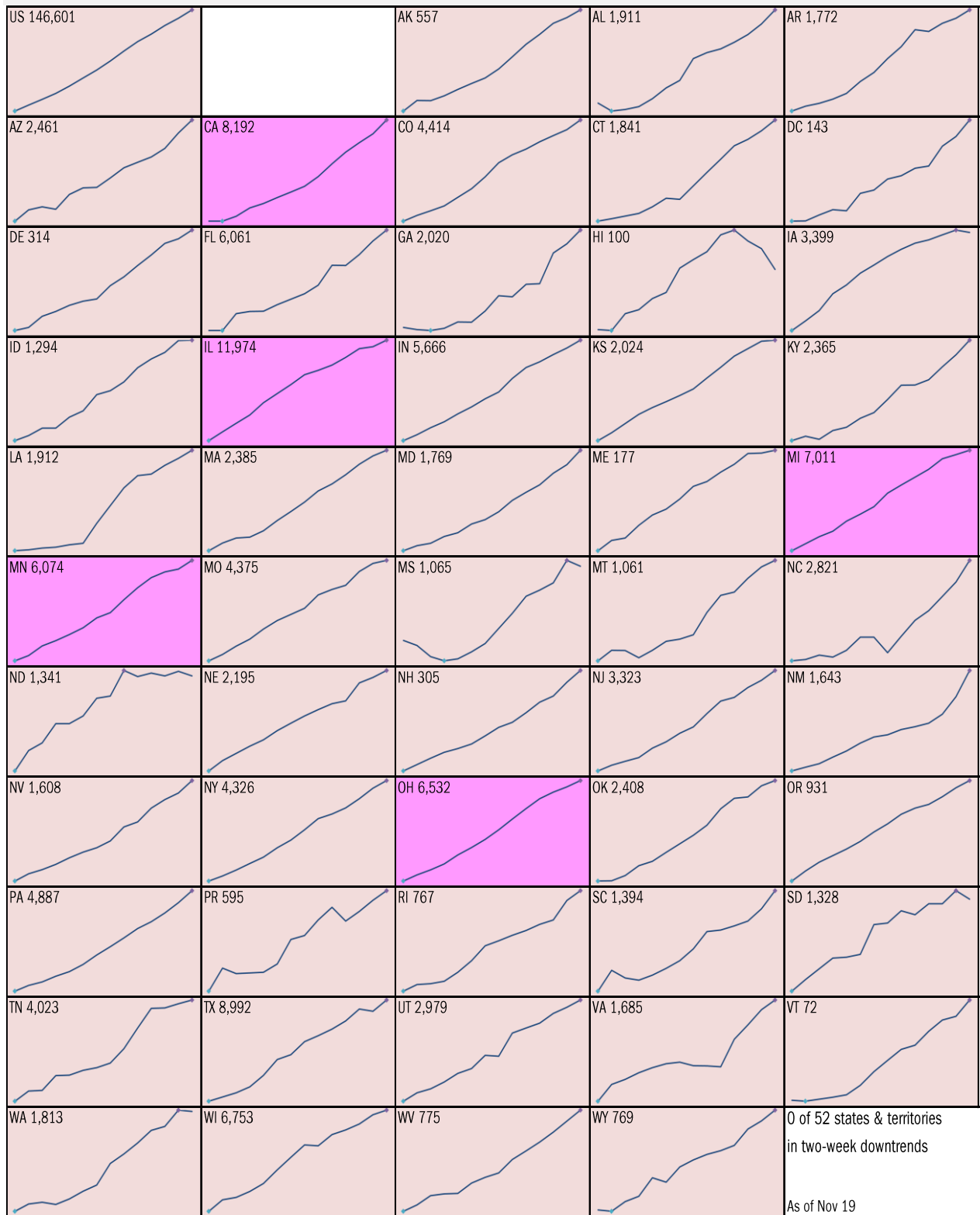


Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



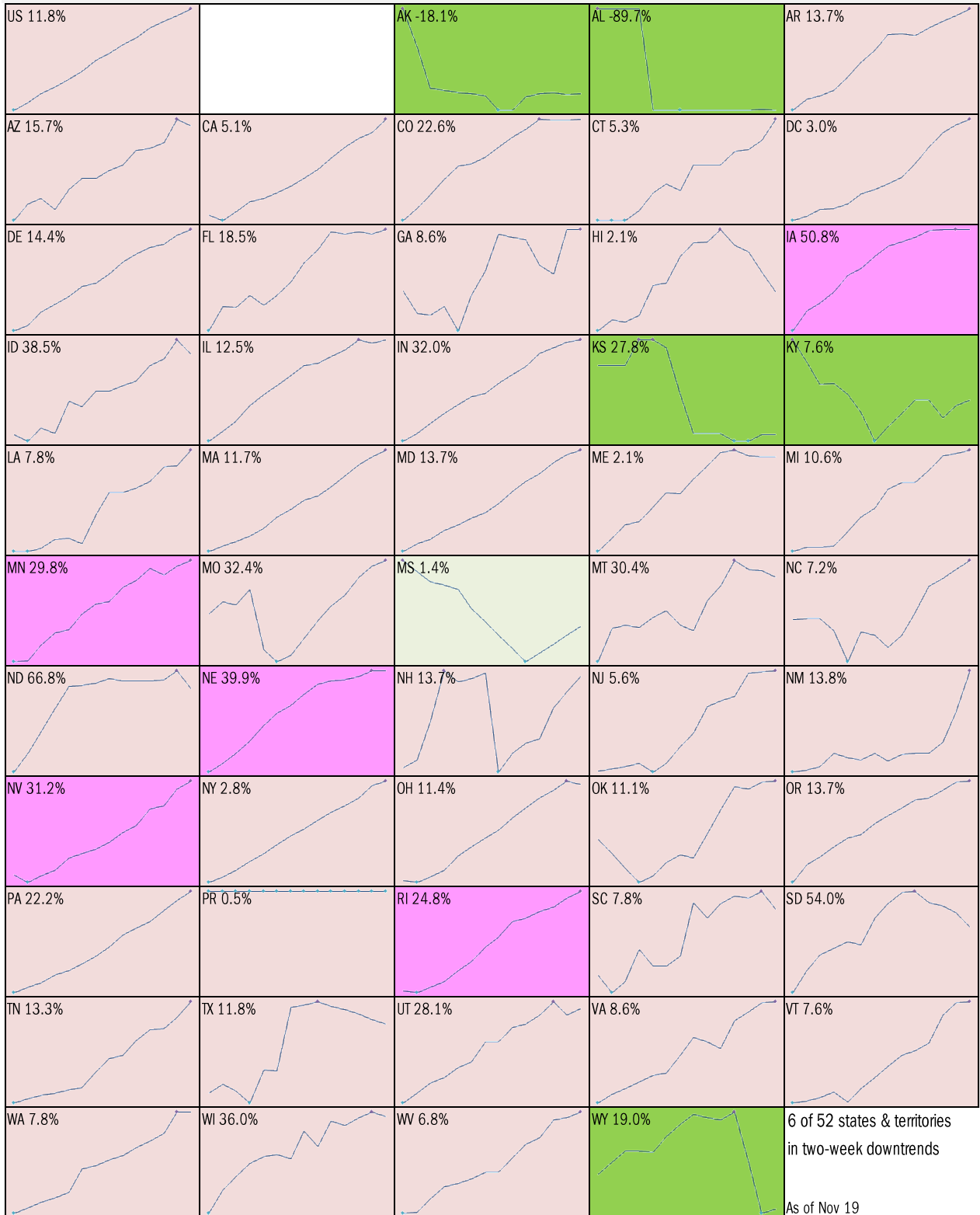
Source: [Covid Tracking Project](#), TrendMacro calculations



Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



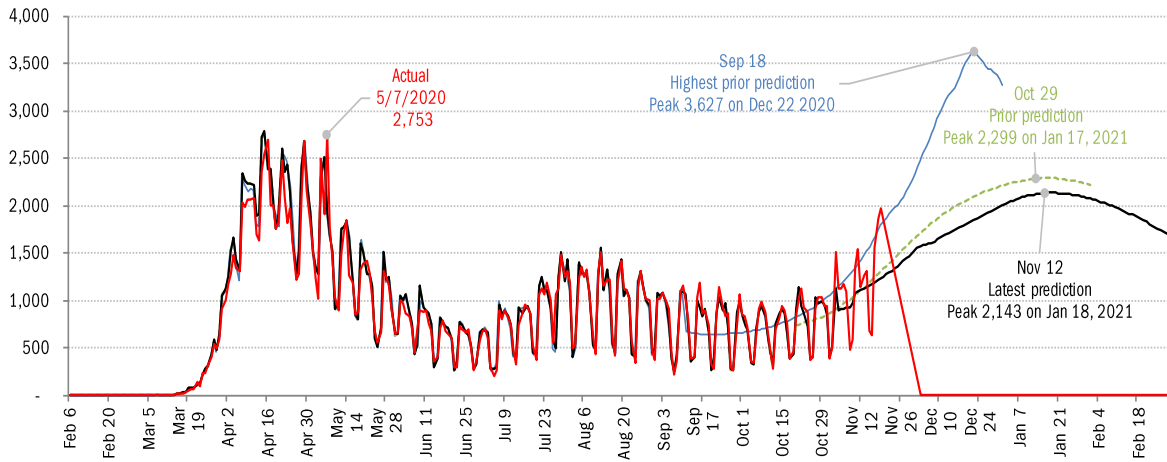
Source: [Covid Tracking Project](#), TrendMacro calculations

# Reality-checking the models: actuals versus [IHME](#) predictions

## New daily fatalities

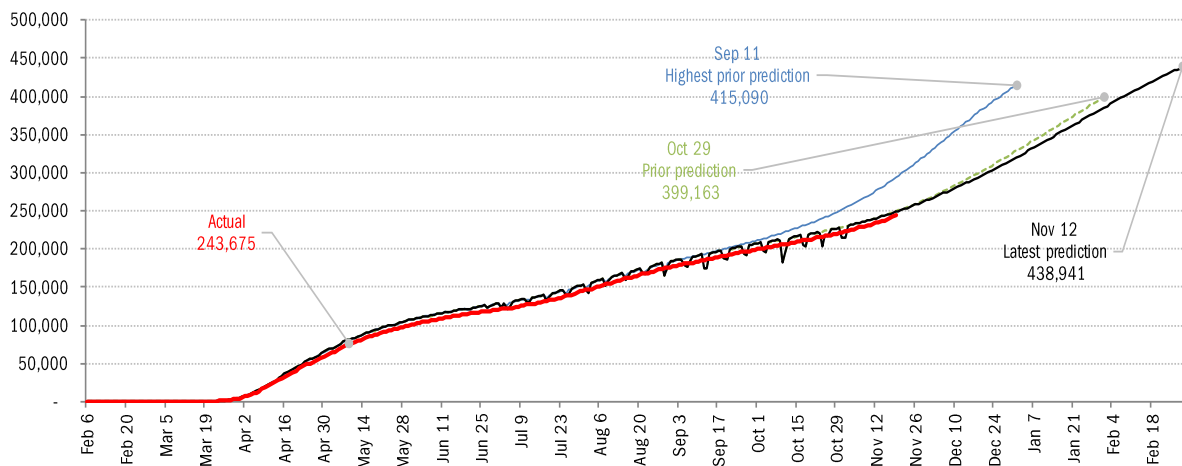
As of Nov 19

Actual versus first, highest, lowest and latest model mean predictions

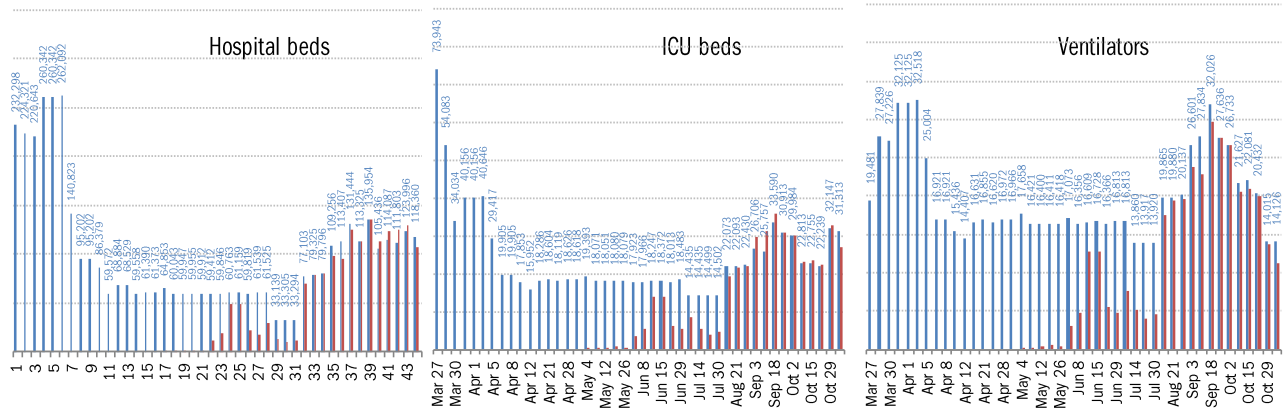


## Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

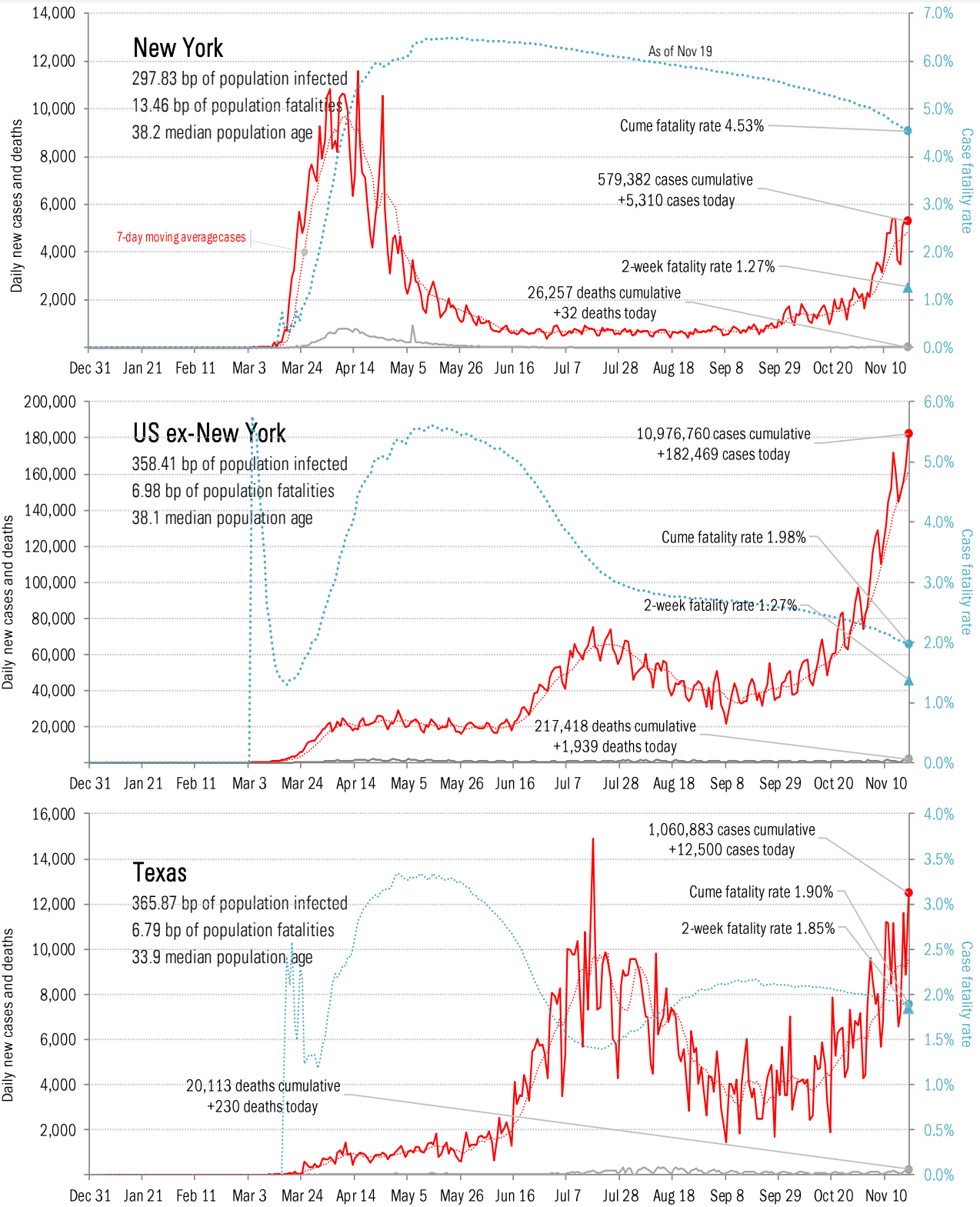


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



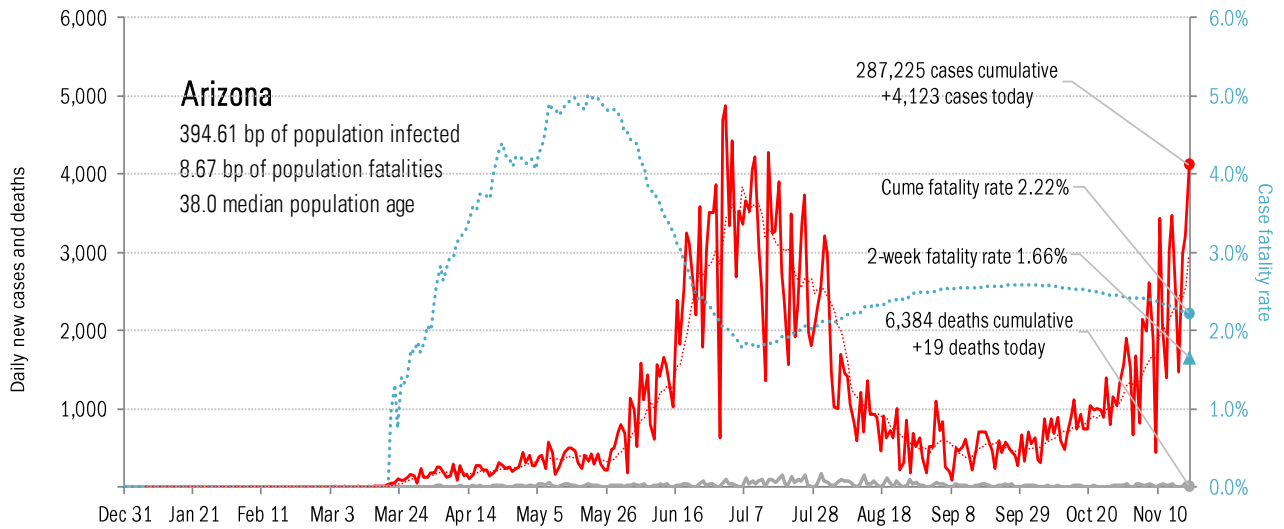
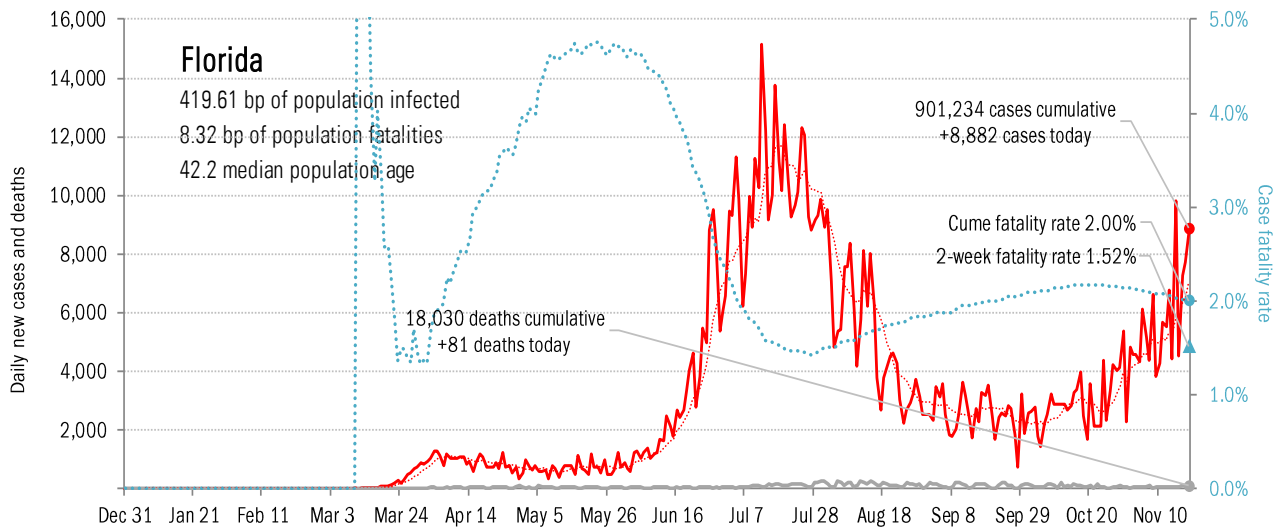
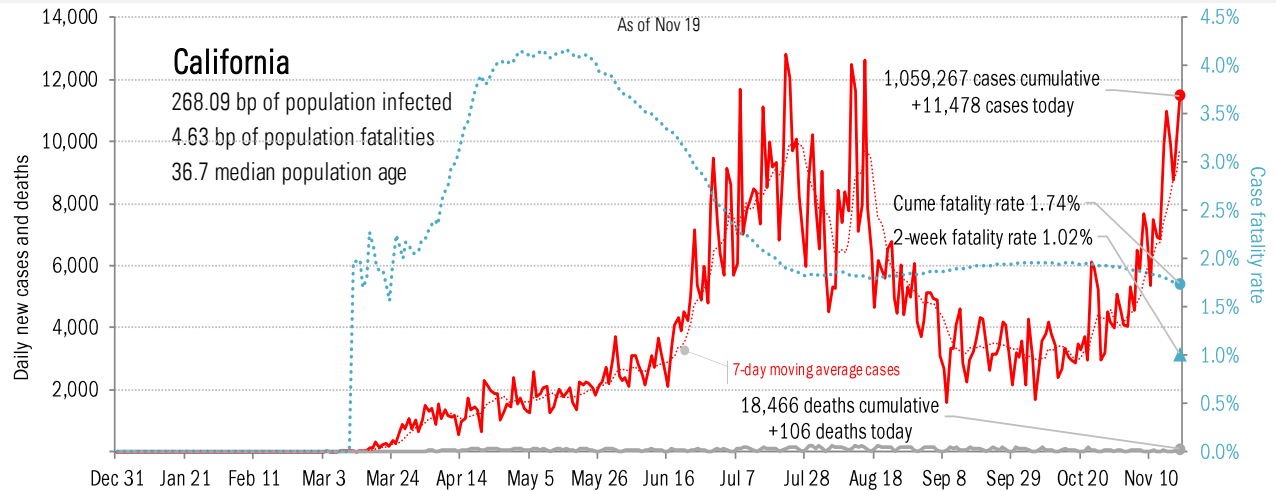
Source: [Covid Tracking Project](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



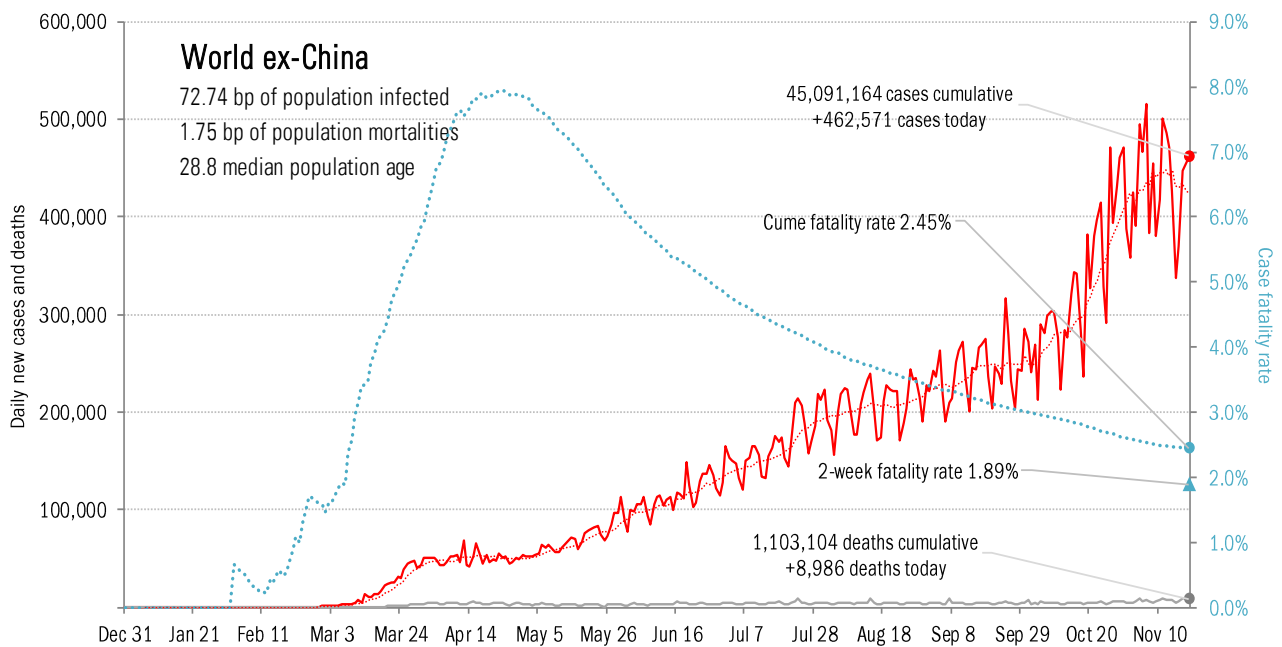
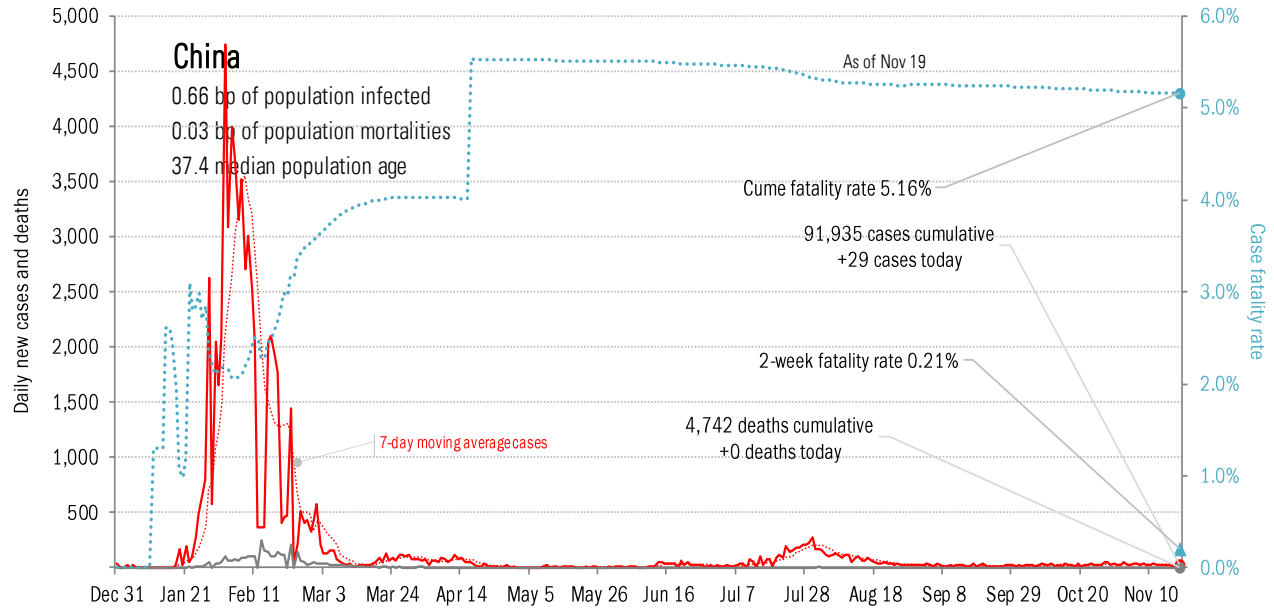
Source: [Covid Tracking Project](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



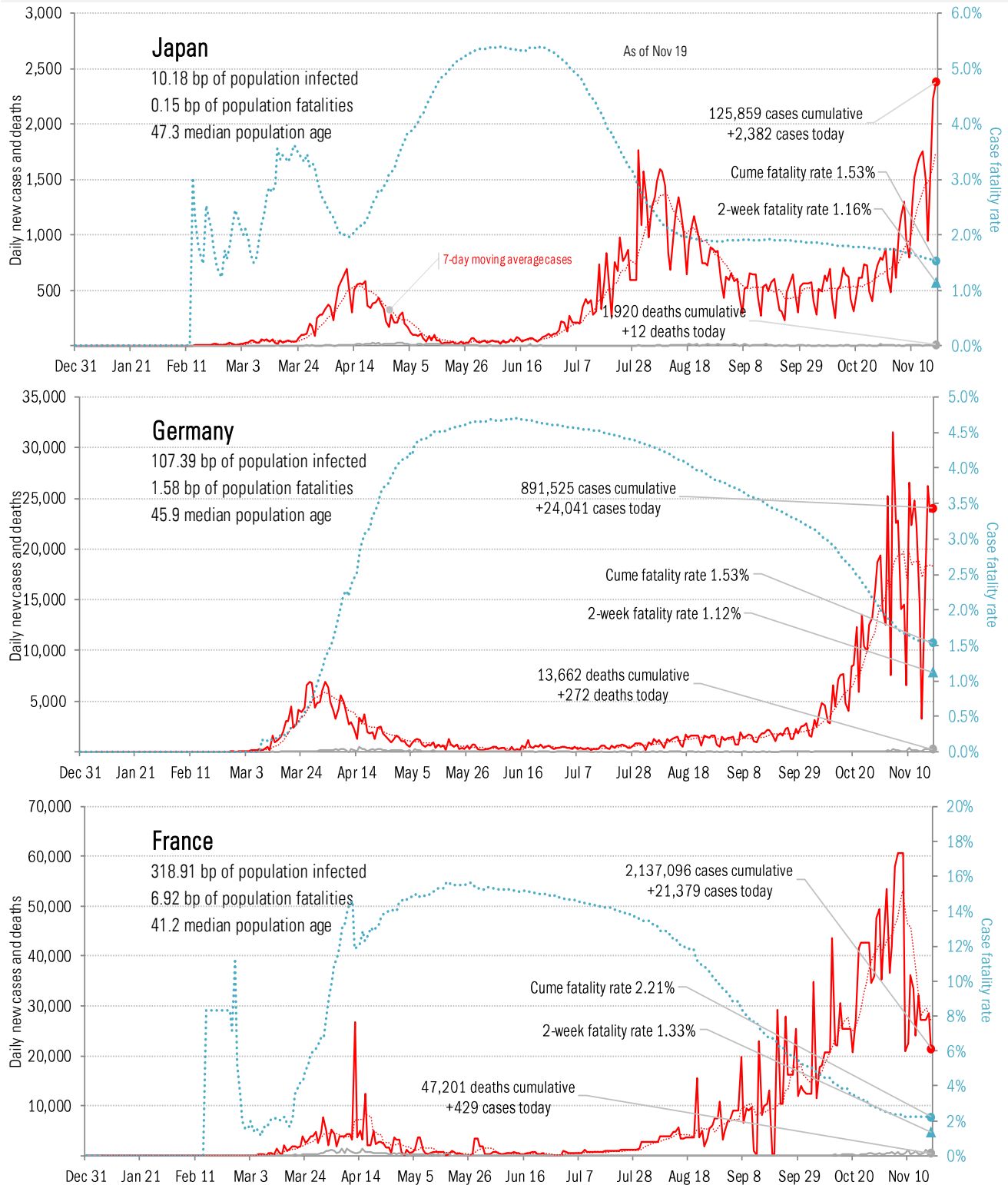
Source: [Covid Tracking Project](#), TrendMacro calculations

# Patient zero... and then everyone else



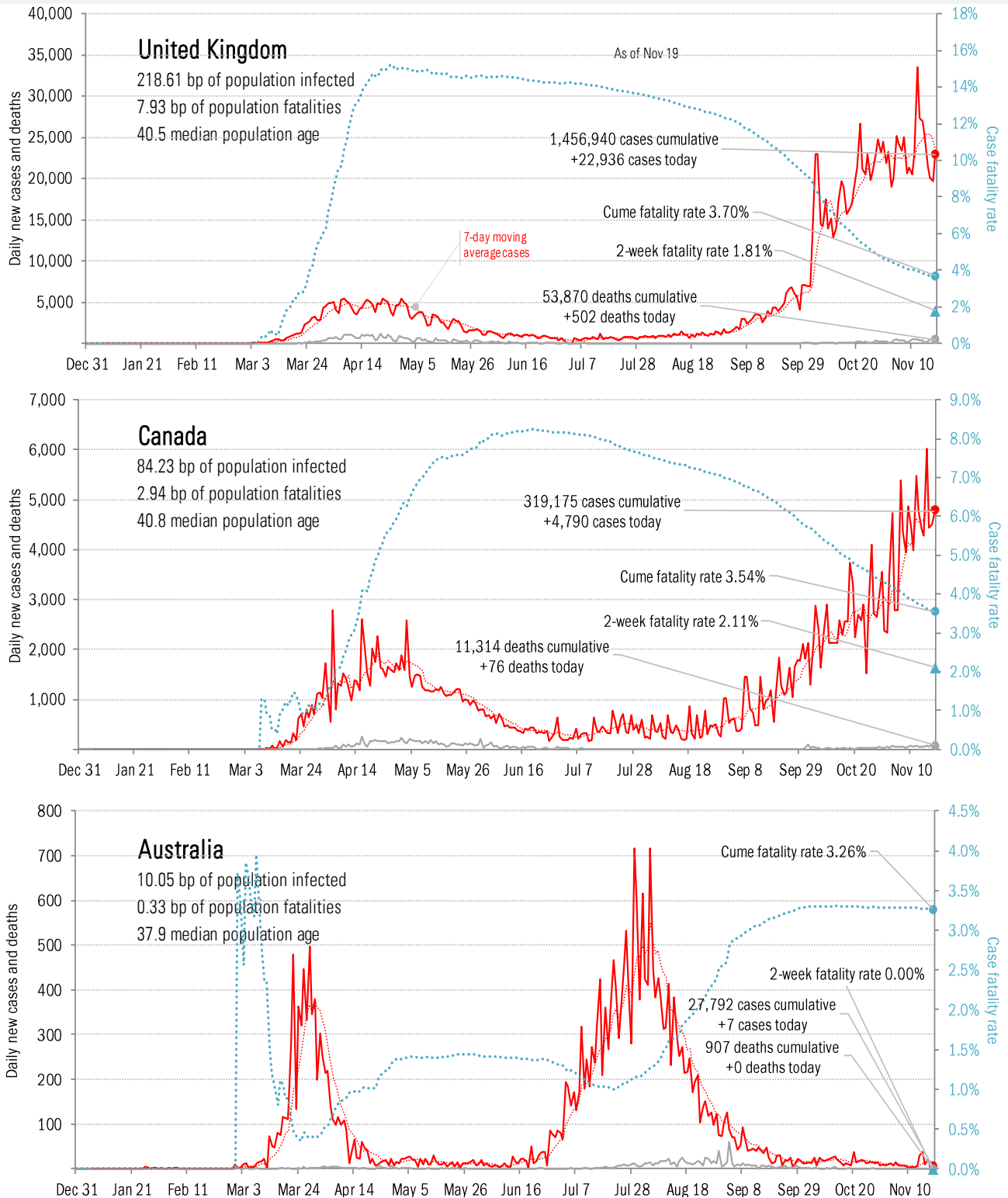
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

# Impact in the largest economies



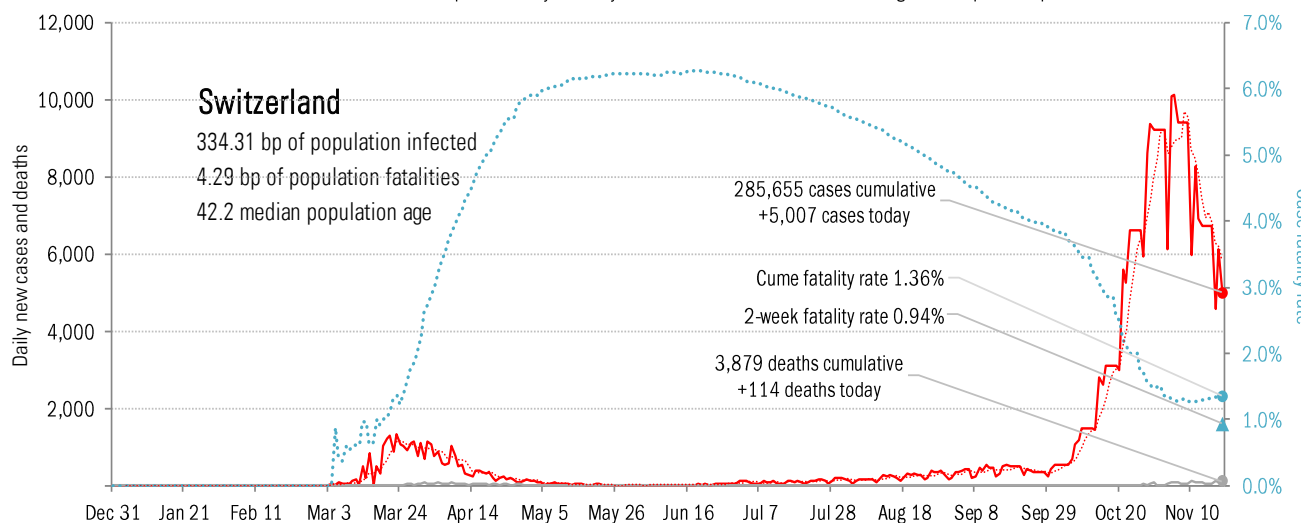
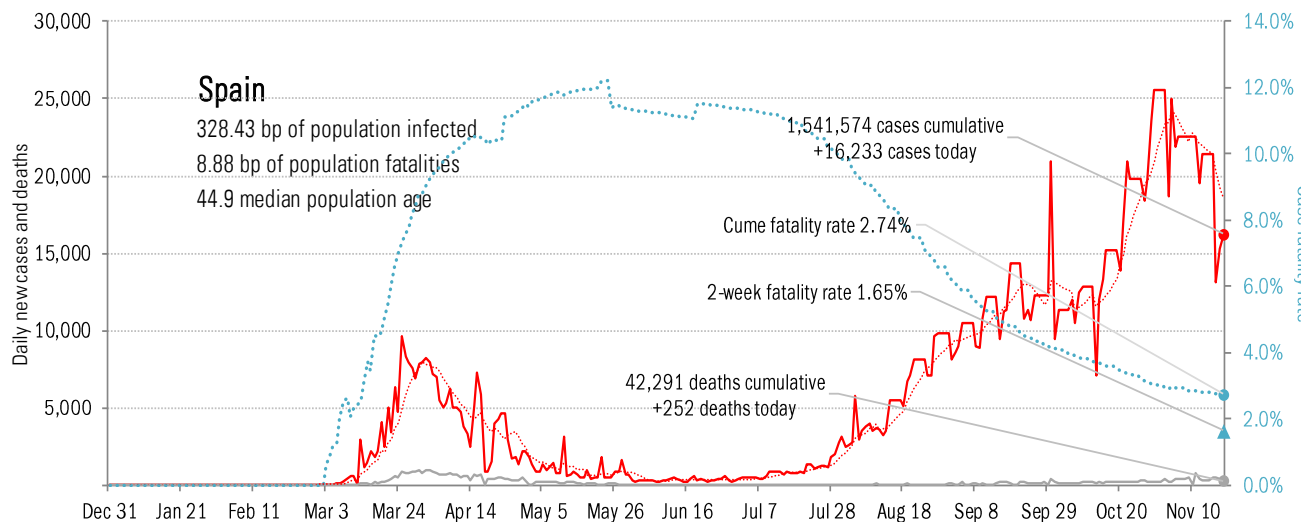
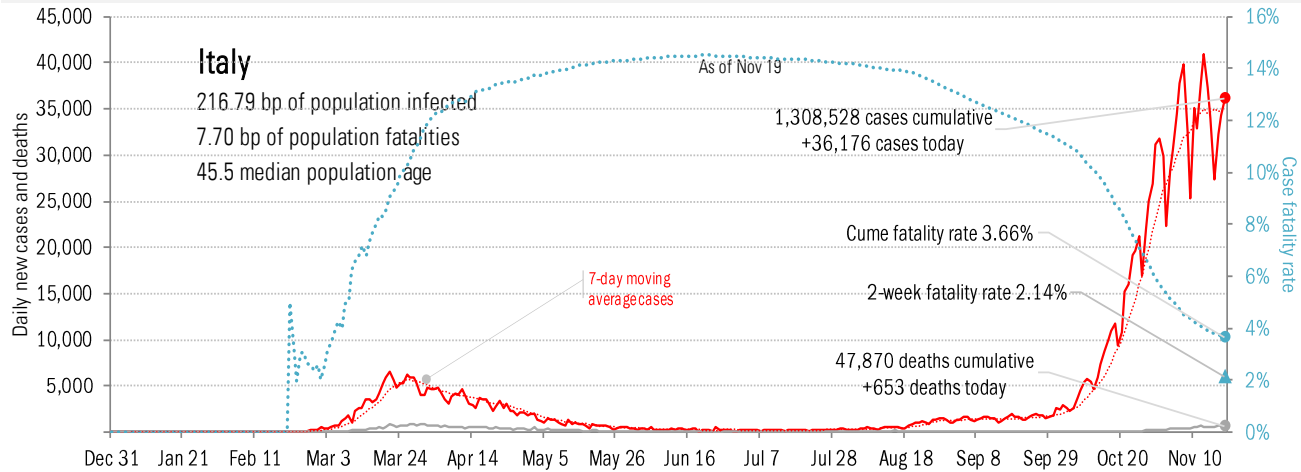
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in The Anglosphere



Source: [Johns Hopkins](#), TrendMacro calculations

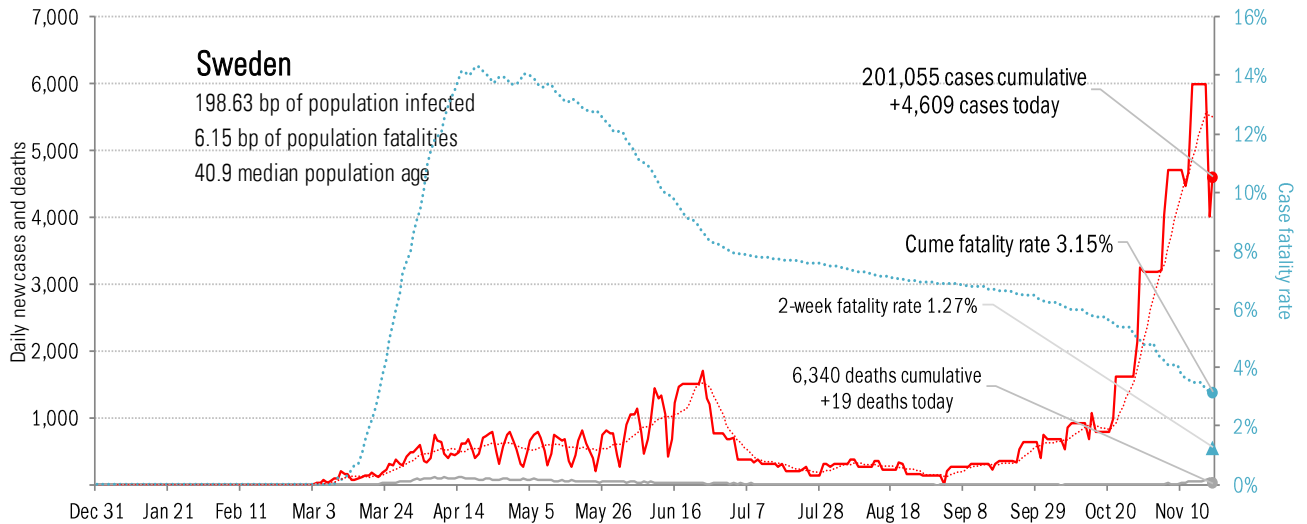
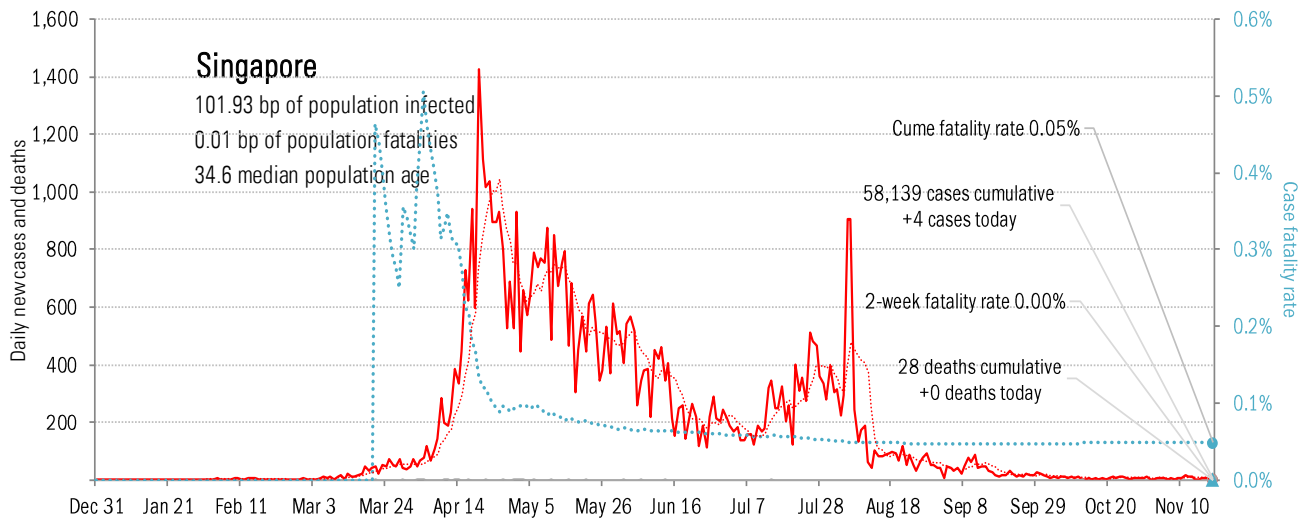
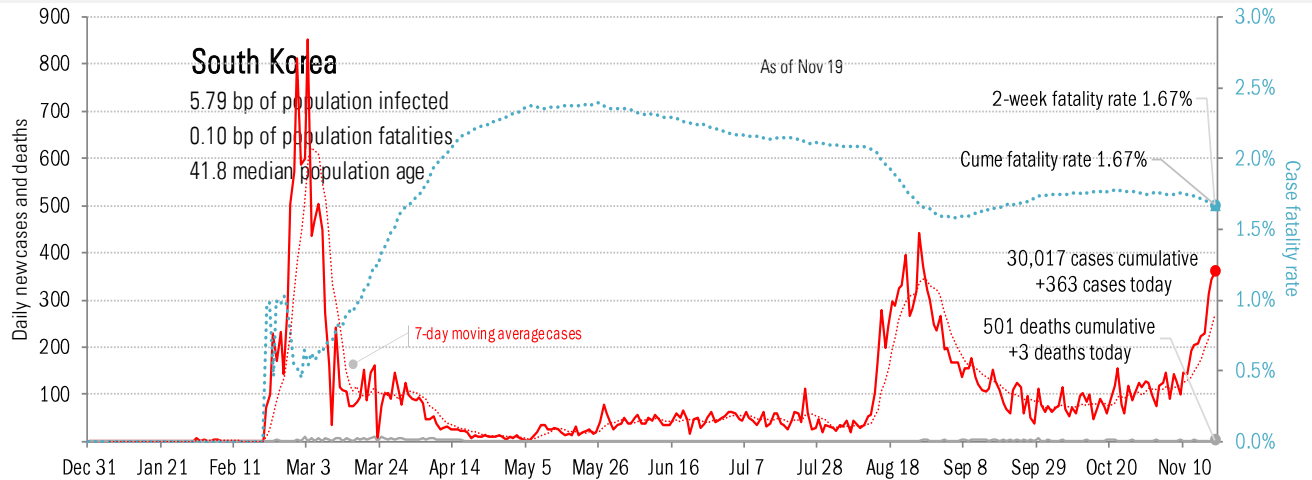
# Impact in continental Europe



Source: [Johns Hopkins](#), TrendMacro calculations

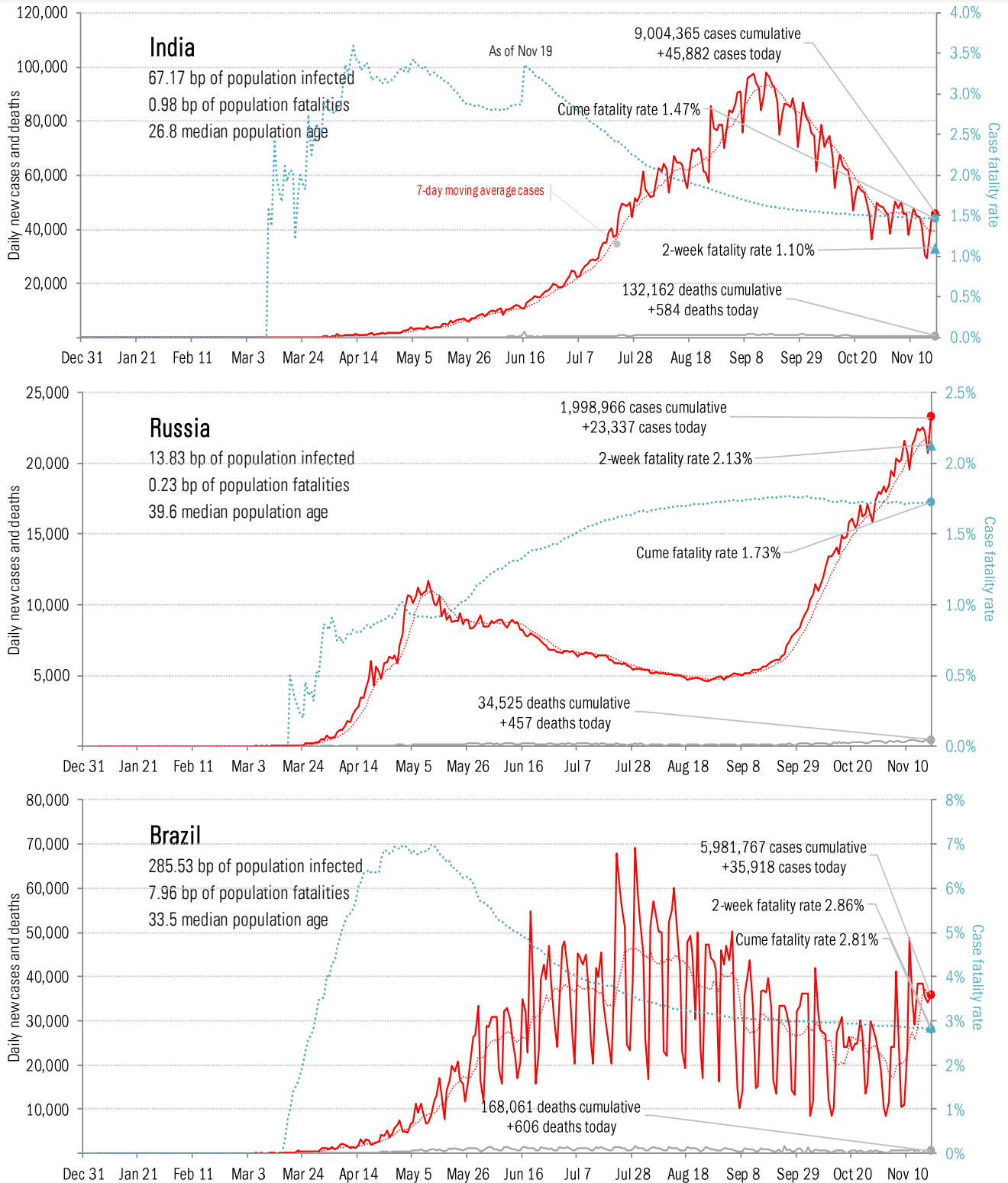


# Impact in other hot-spots



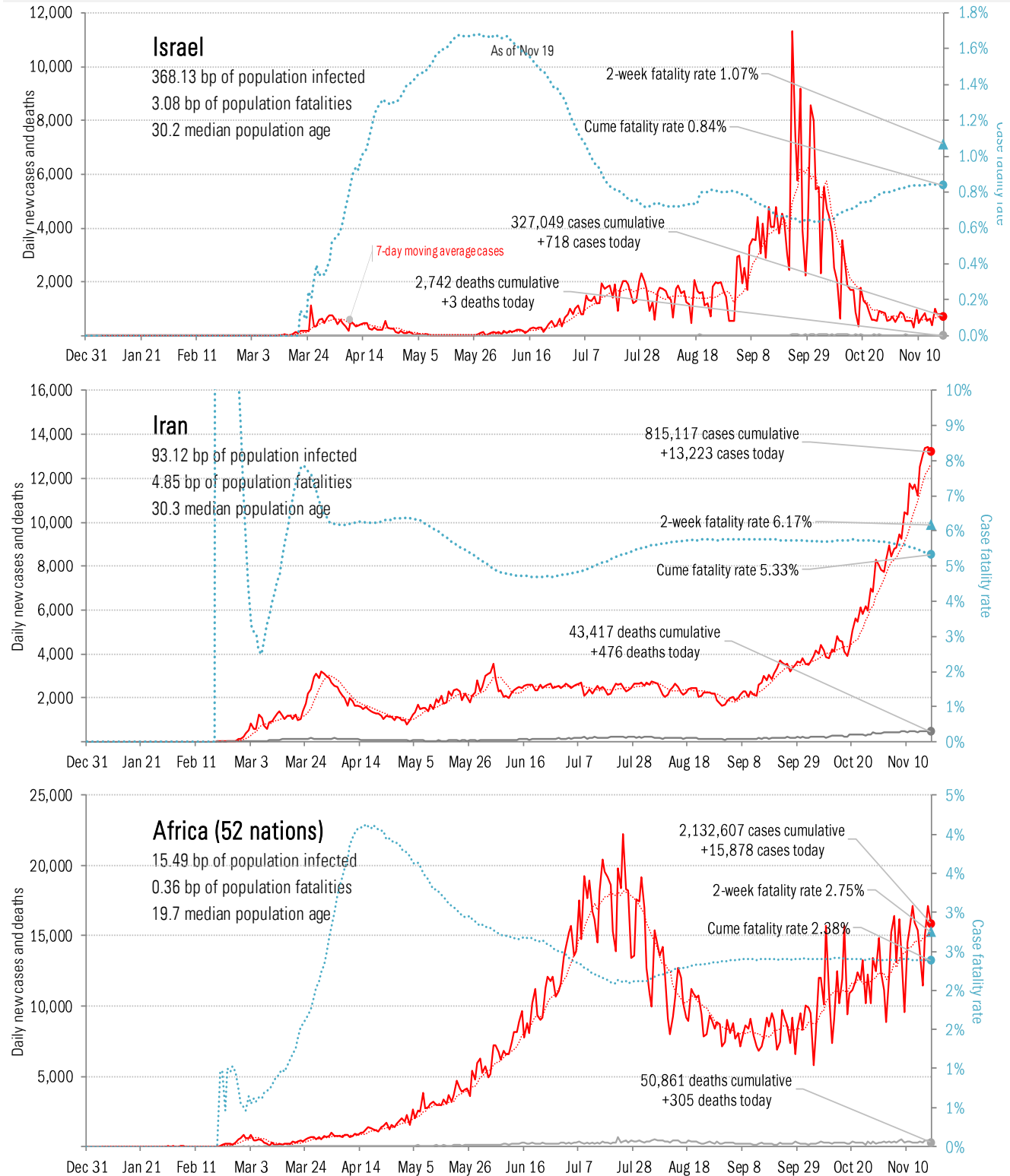
Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations