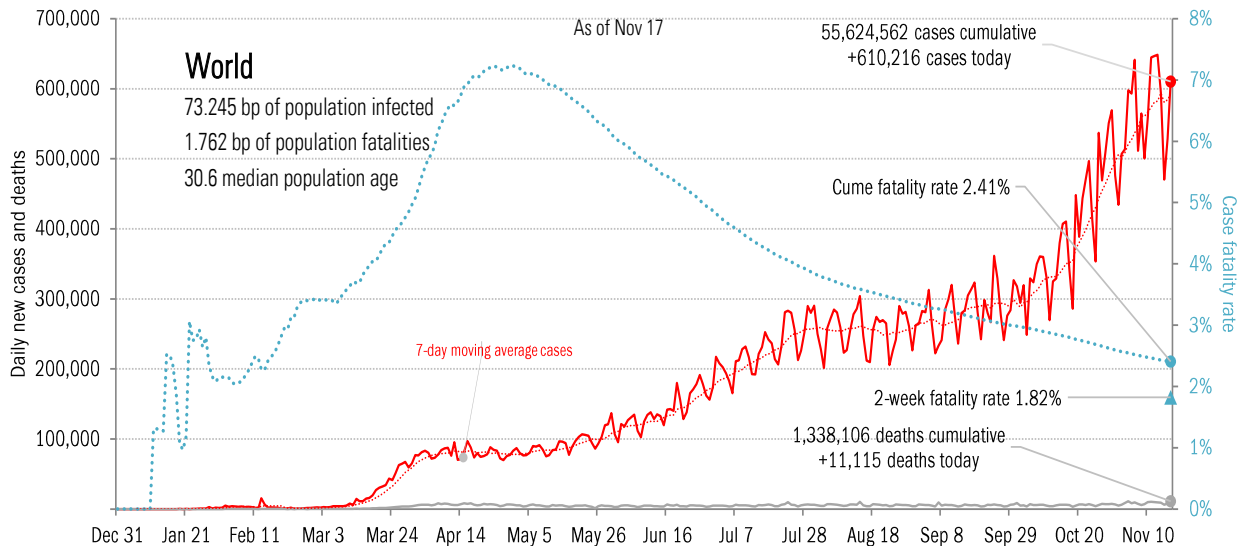
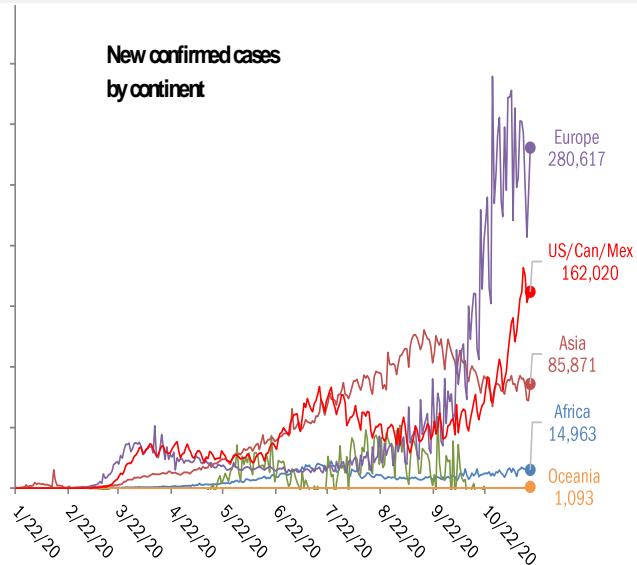


Data Insights: Covid-2019 Monitor

Wednesday, November 18, 2020

The global scorecard

The worst ten countries			
New cases		New Deaths	
United States	+155,835	United States	+1,567
France	+45,890	France	+1,224
India	+39,366	Italy	+731
Brazil	+35,294	Brazil	+685
Italy	+32,191	United Kingdom	+599
Germany	+26,231	India	+490
Russia	+22,201	Iran	+482
United Kingdom	+20,060	Russia	+435
Poland	+19,152	Spain	+435
Sweden	+15,084	Argentina	+379
+411,304		+7,027	
World	+610,216	World	+11,115
Top ten	67%	Top ten	63%



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

For more information contact us:

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 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

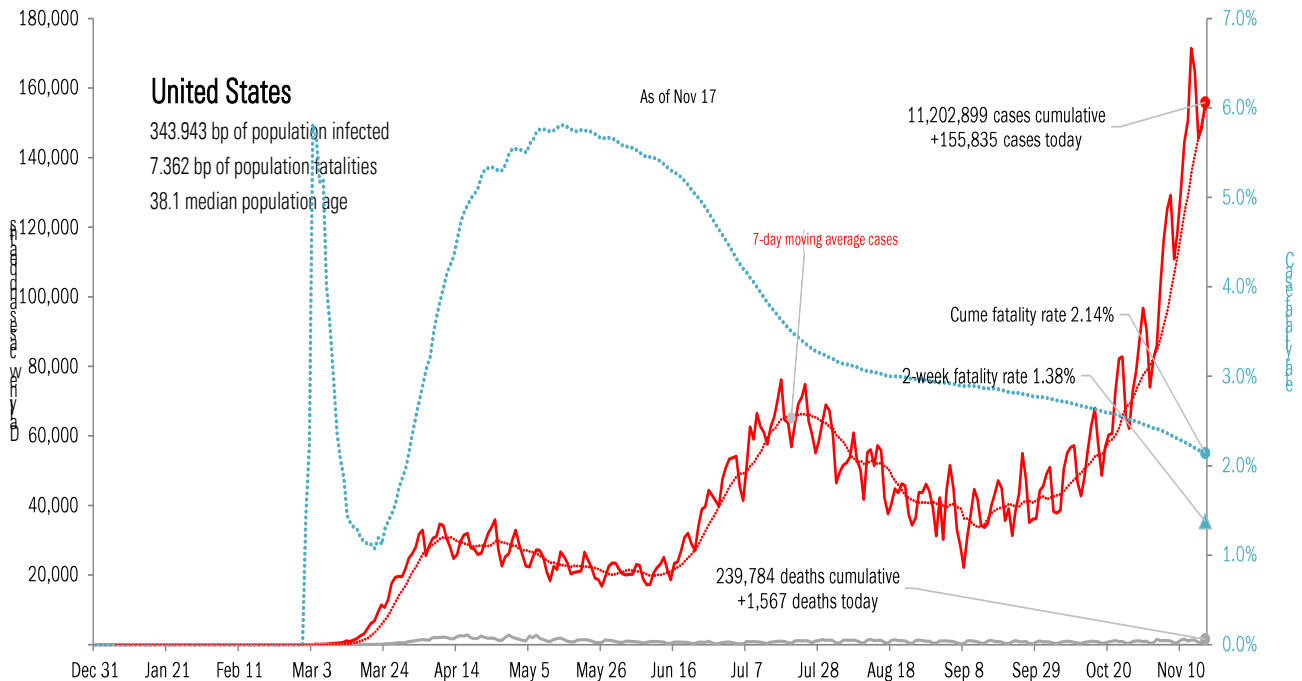
The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
IL	+12,601	TX	+117	TX	+373	TX	1,039,513	NY	26,189	NY	89,995
TX	+11,624	IL	+113	CA	+326	CA	1,037,978	TX	19,696	FL	52,966
CA	+8,743	WI	+103	IL	+306	FL	884,625	CA	18,299	NJ	39,195
MI	+7,886	IN	+89	CH	+261	IL	597,849	FL	17,861	GA	33,439
WI	+7,593	FL	+86	NM	+232	NY	568,778	NJ	16,618	VA	23,858
FL	+7,285	MI	+80	NJ	+205	GA	391,466	IL	11,317	AZ	23,243
CH	+7,079	TN	+72	IN	+183	WI	342,155	MA	10,360	CH	22,846
MN	+5,931	MO	+67	MI	+172	TN	320,729	PA	9,355	AL	22,716
PA	+5,900	AL	+52	PA	+162	NC	317,495	GA	9,008	IN	21,389
MO	+5,717	CO	+42	NY	+156	CH	312,443	MI	8,511	MD	18,812
+80,359		+821		+2,376		5,813,031		147,214		348,459	
All states	+155,835	All states	+1,567	All states	+3,809	All states	11,202,899	All states	239,784	All states	524,171
Top ten	52%	Top ten	52%	Top ten	62%	Top ten	52%	Top ten	61%	Top ten	66%

Some states not reporting

Five most improved US states

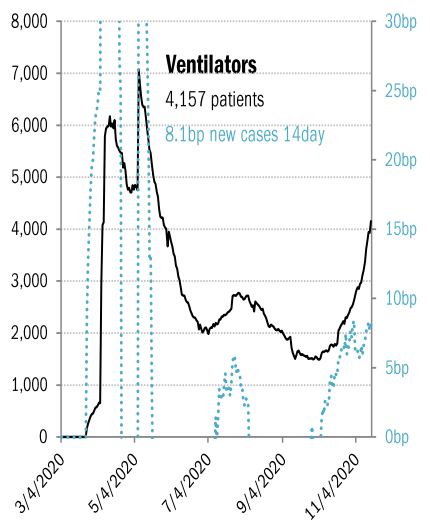
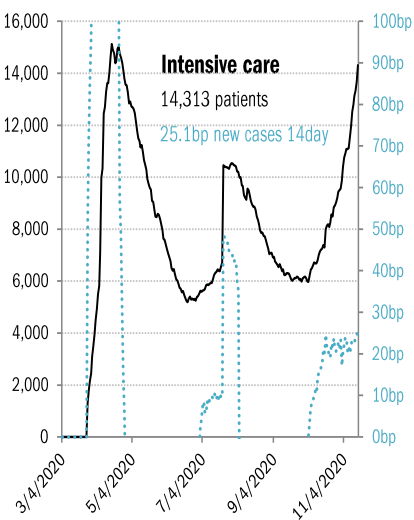
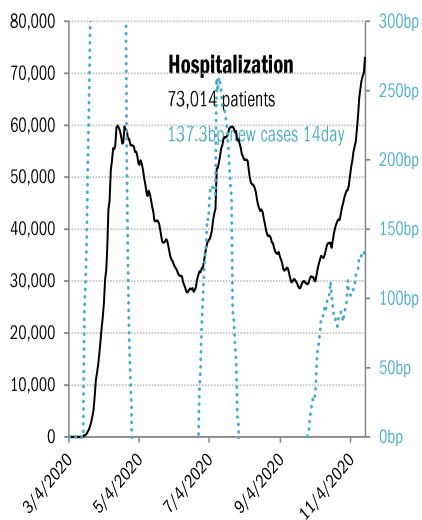
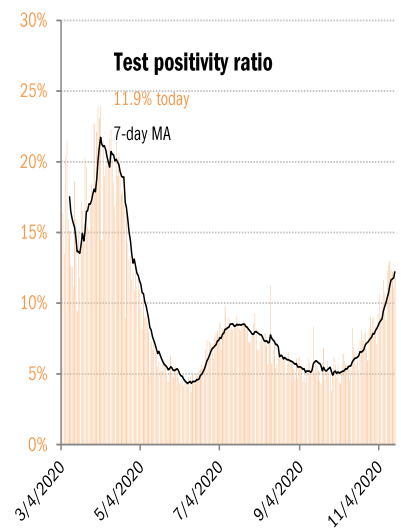
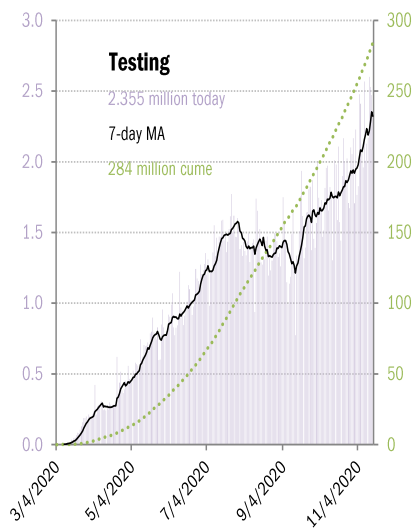
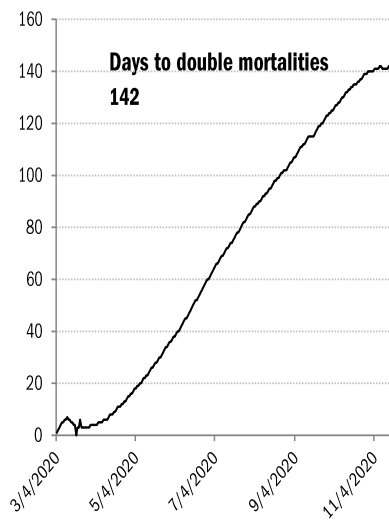
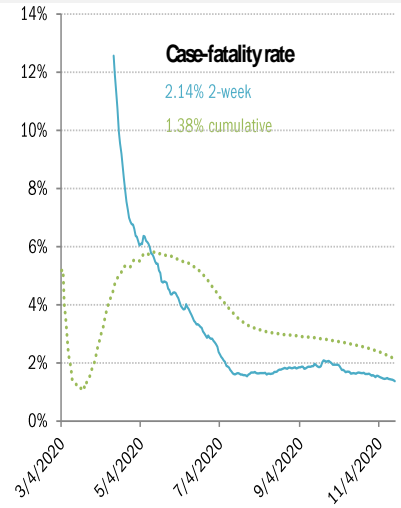
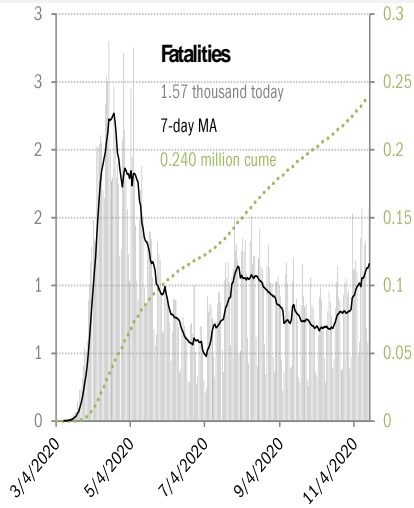
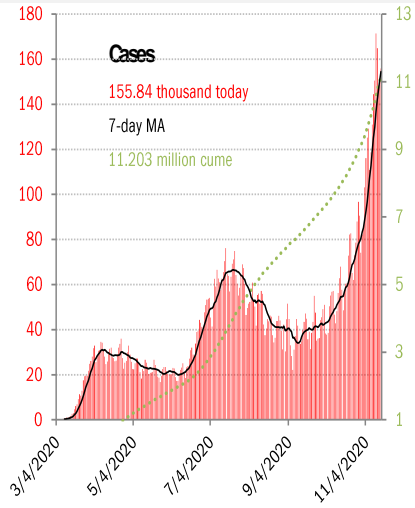
Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
KS	-7,234	AR	-22	WI	-181	TX	+7,702
TN	-6,110	SC	-18	MI	-167	MN	+7,066
MI	-5,276	CT	-10	MO	-134	WI	+4,859
CT	-2,937	KS	-10	NV	-130	TN	+4,633
MN	-1,506	OK	-4	CO	-85	CH	+3,747



Source: [Covid Tracking Project](#), TrendMacro calculations

US deep-dive

National and state-by-state data do not line up because of different sources



Source: [Covid Tracking Project](#), TrendMacro calculations

Recommended reading

[New High of 60% Say China Should Pay Some of World's Coronavirus Costs](#)

Rasmussen

November 17, 2020

[Coronavirus emerged in Italy earlier than thought, Italian study shows](#)

Giselda Vagnoni

Reuters

November 15, 2020

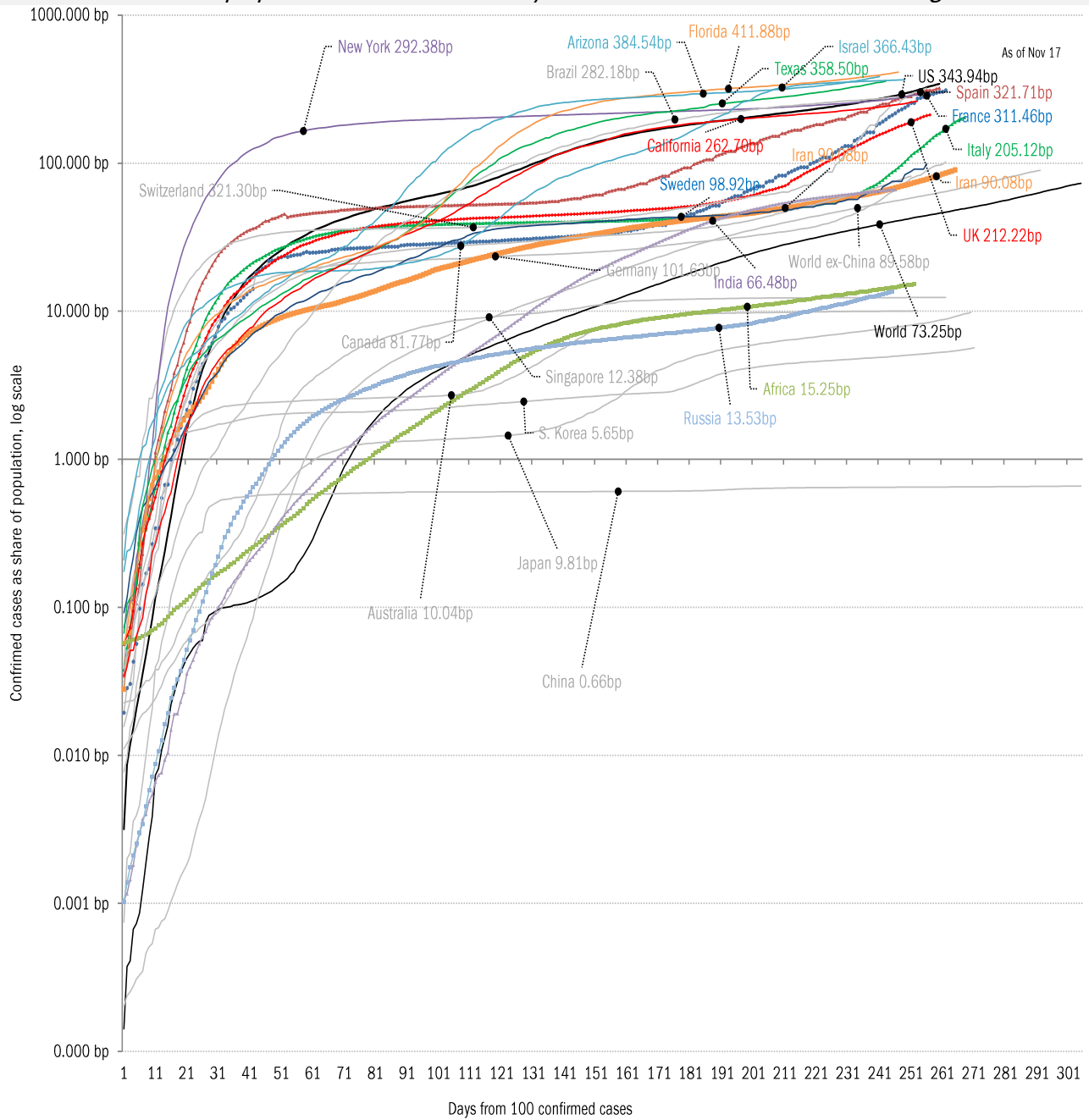
Meme of day



Chicago Mayor Limits Gatherings To Ten People Unless You're Involved In A Drive-By

Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

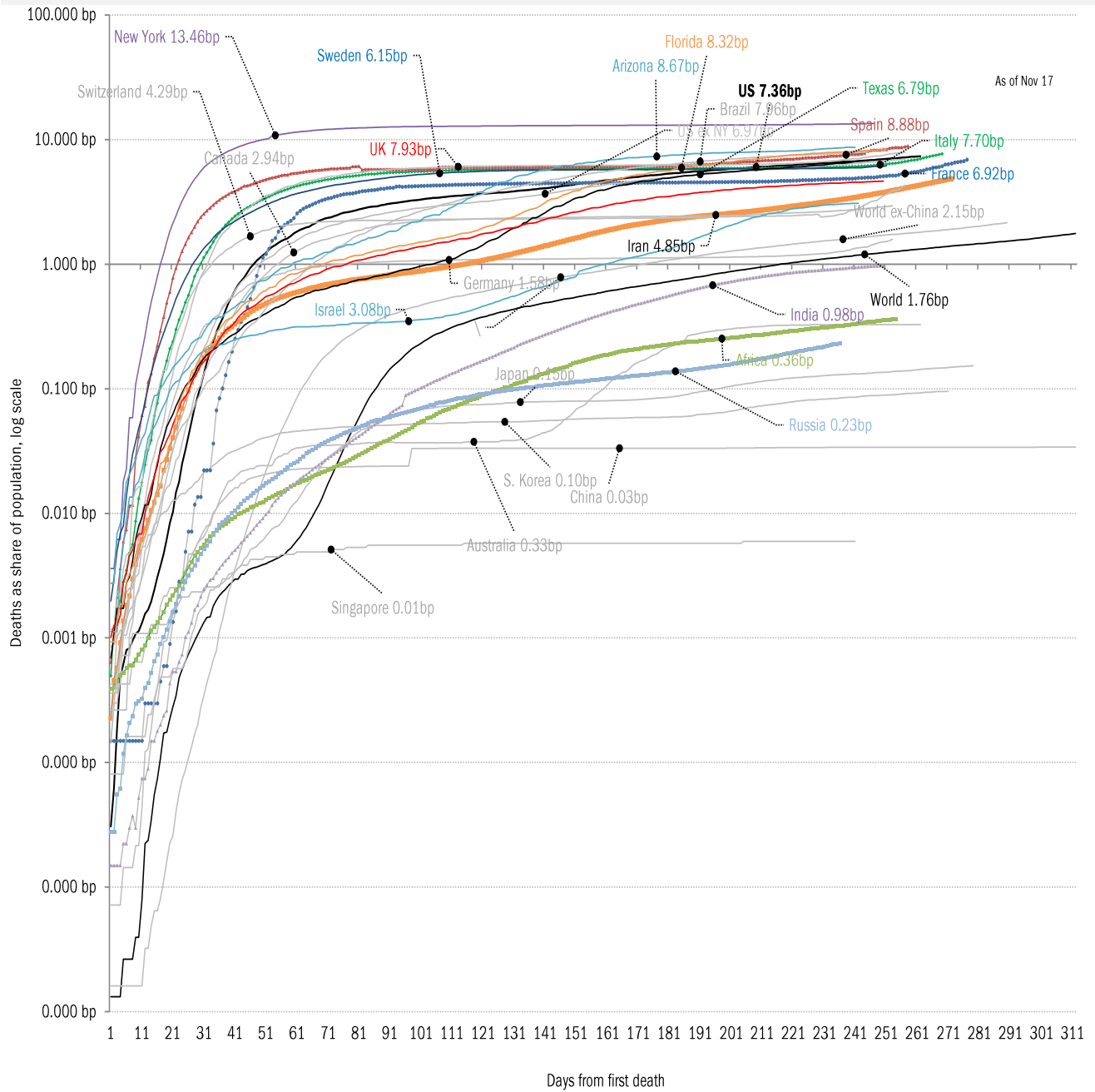
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

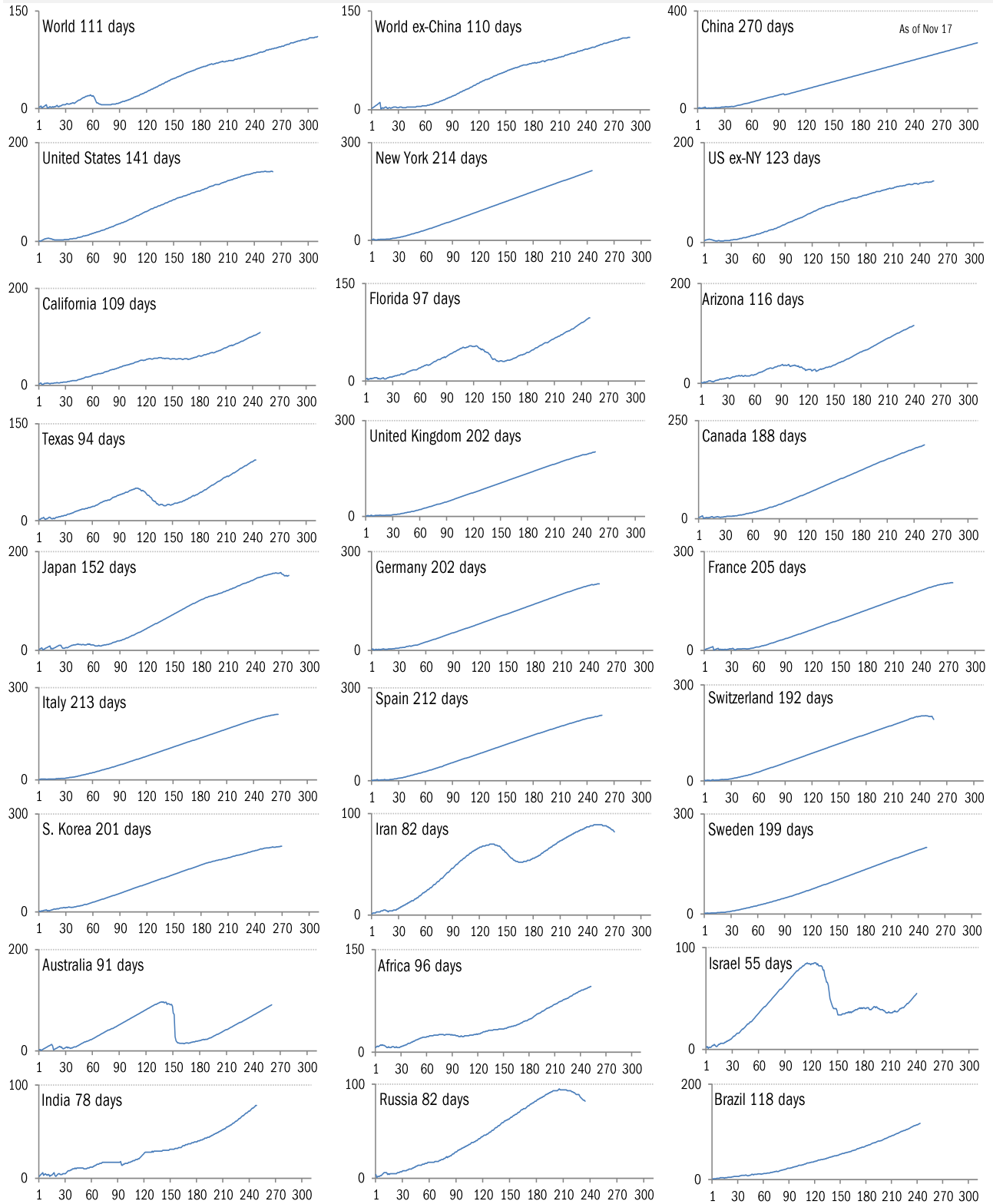


Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

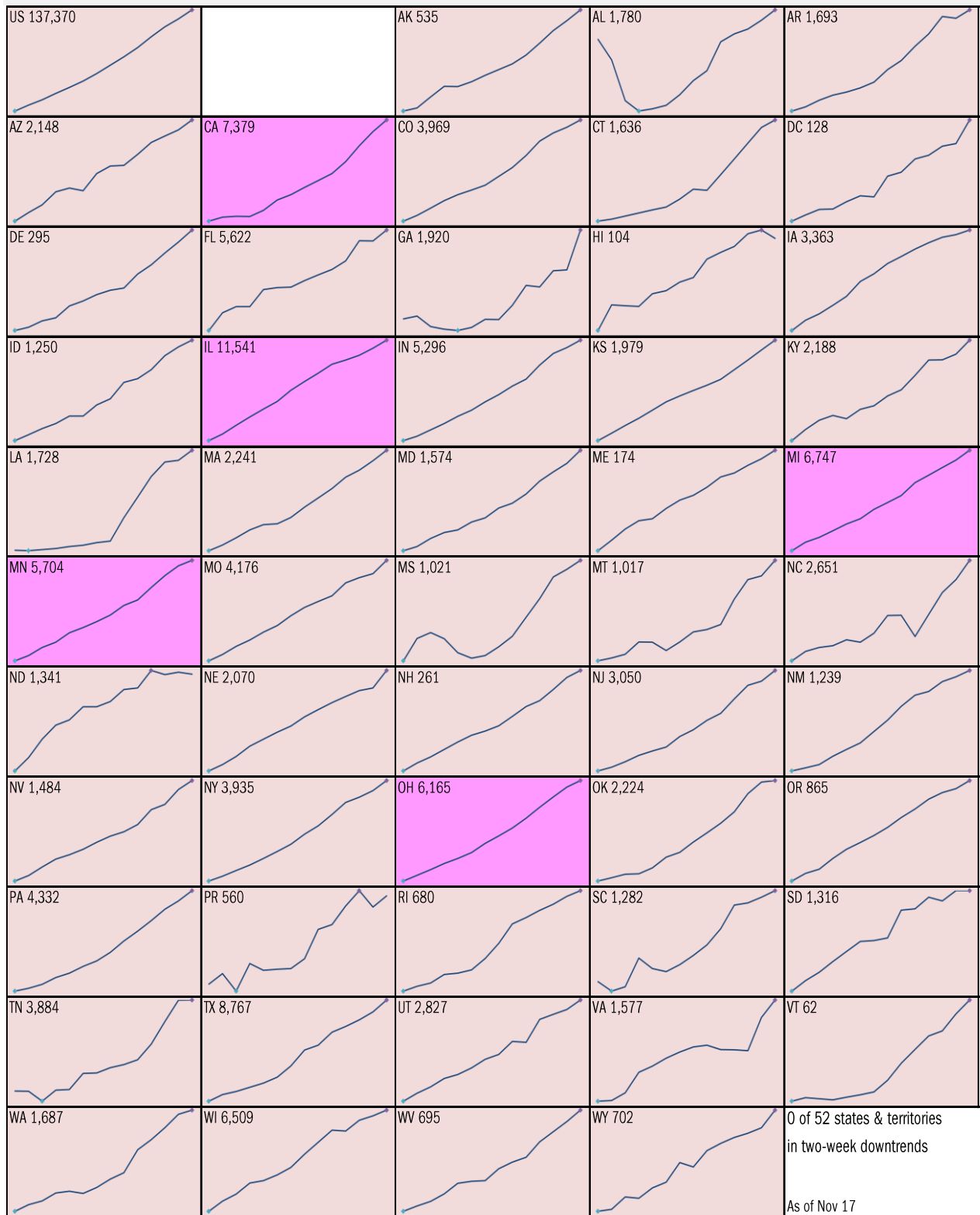


Source: [Johns Hopkins, Covid Tracking Project](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



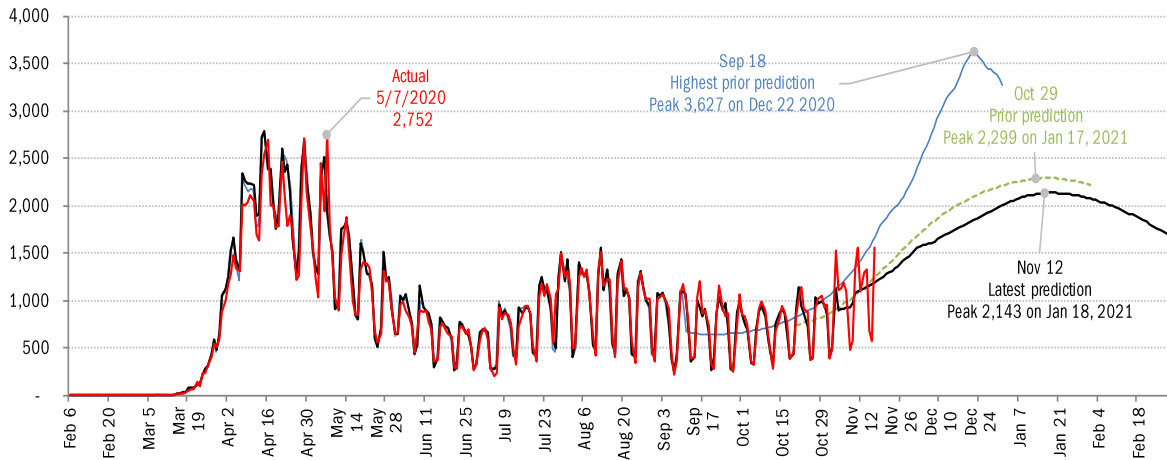
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

New daily fatalities

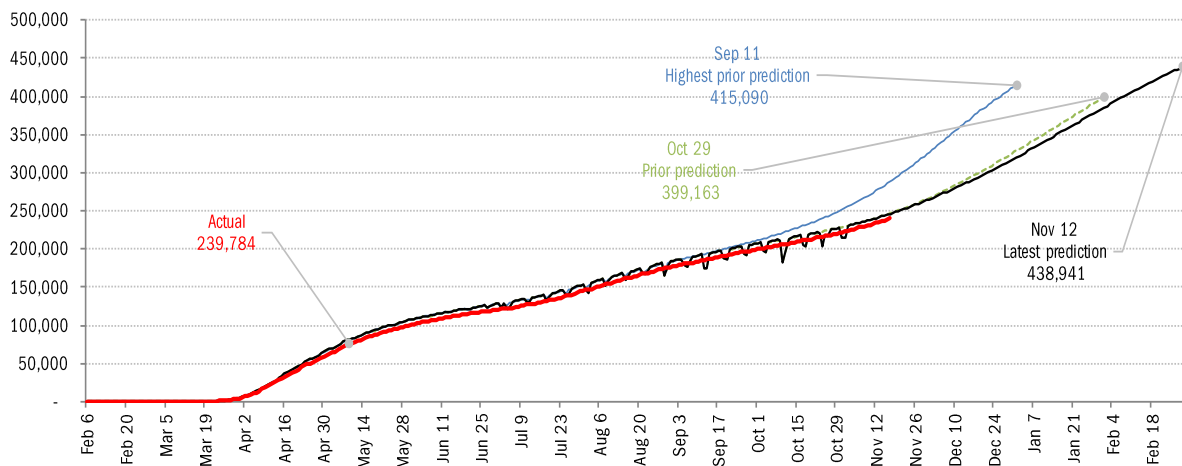
As of Nov 17

Actual versus first, highest, lowest and latest model mean predictions

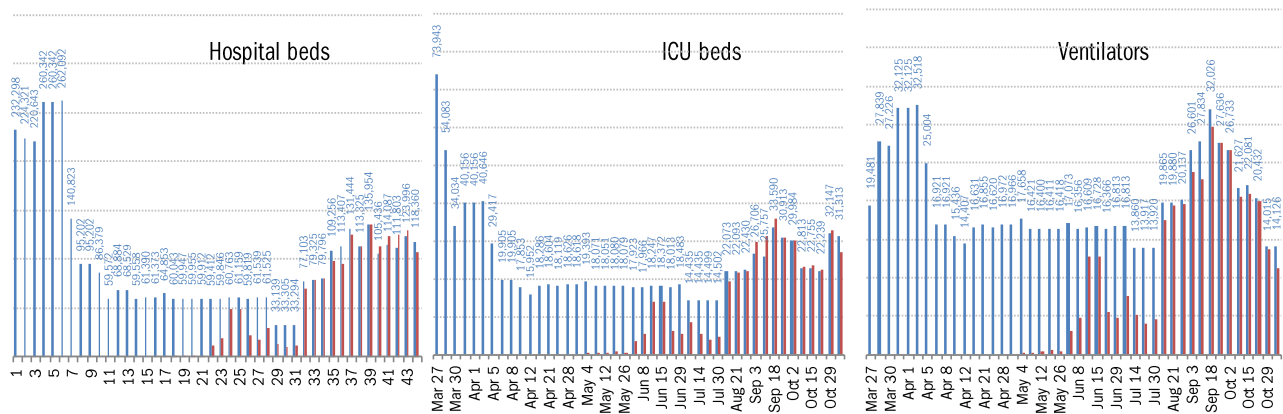


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

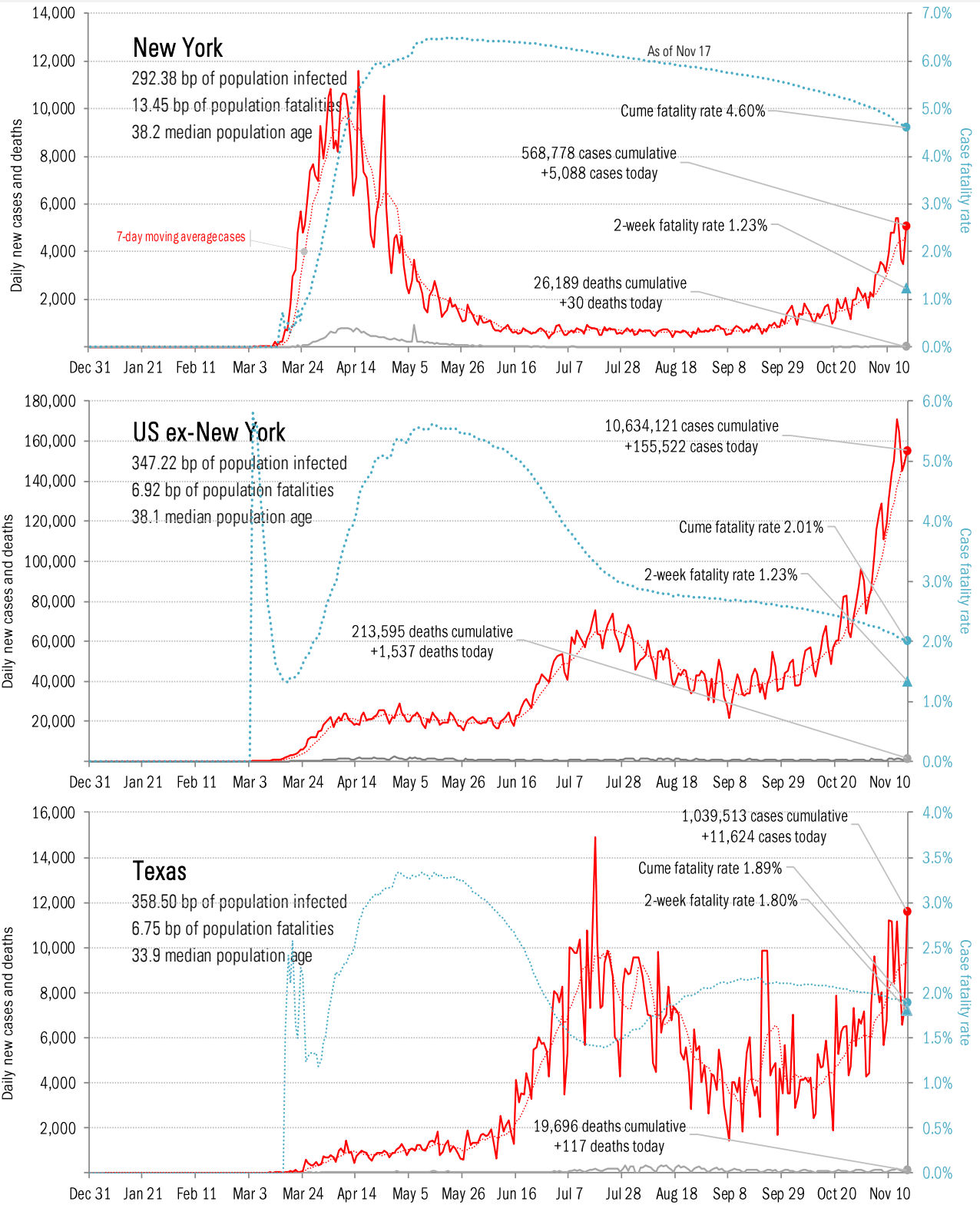


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



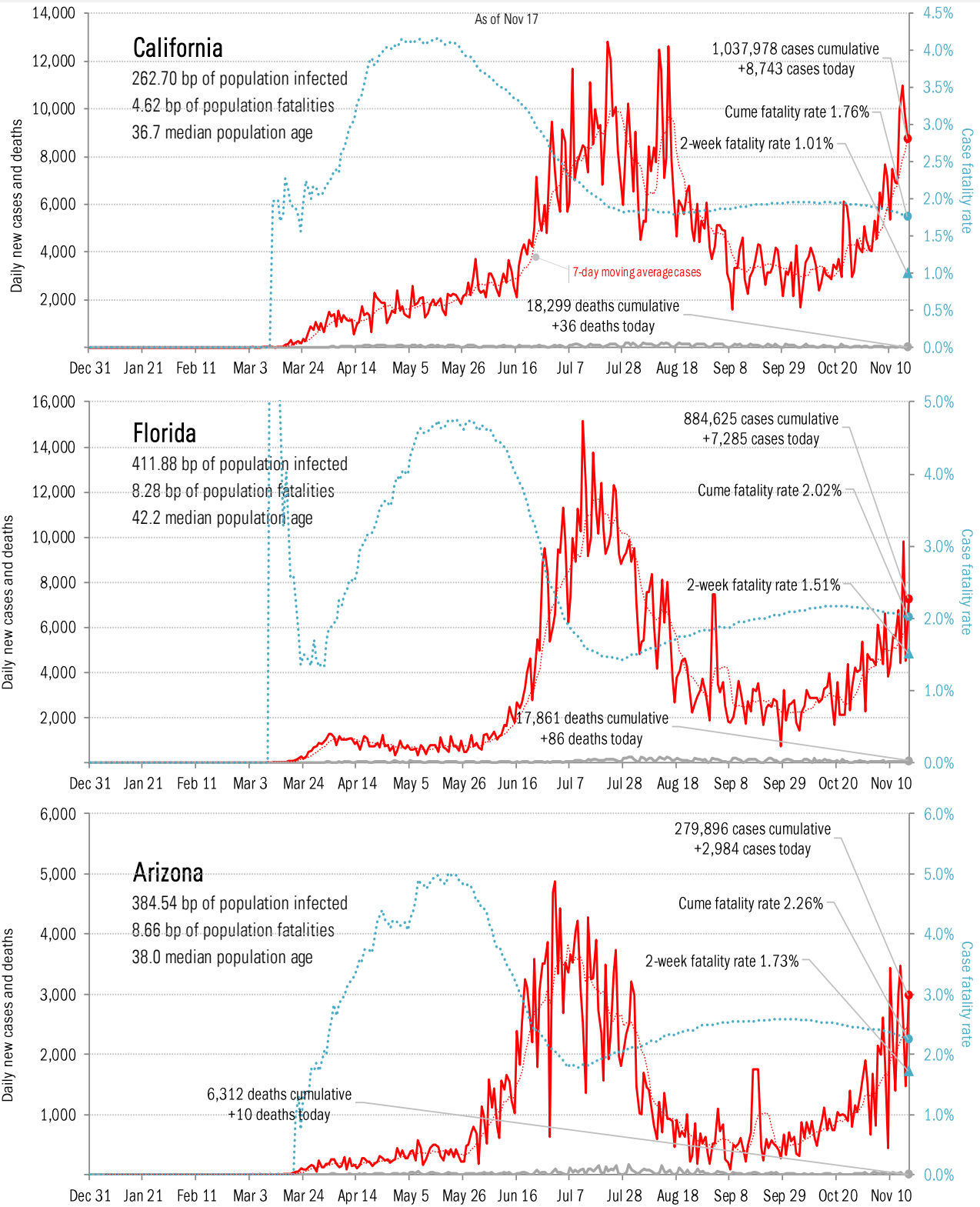
Source: [Covid Tracking Project](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



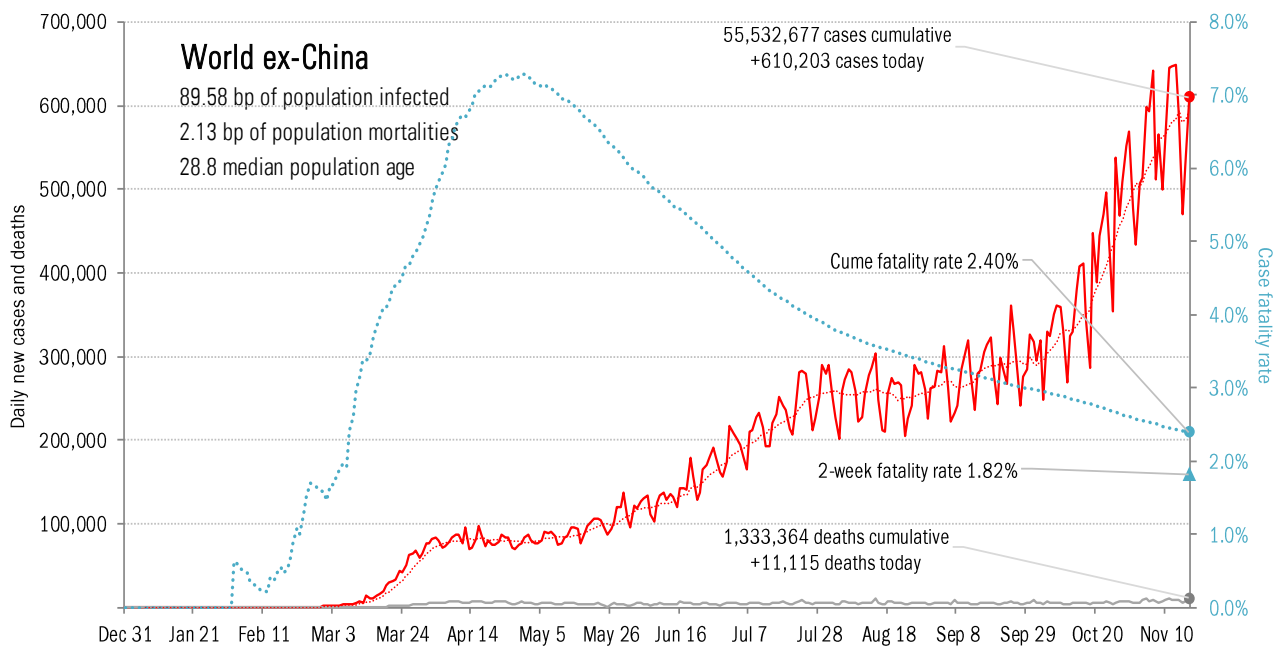
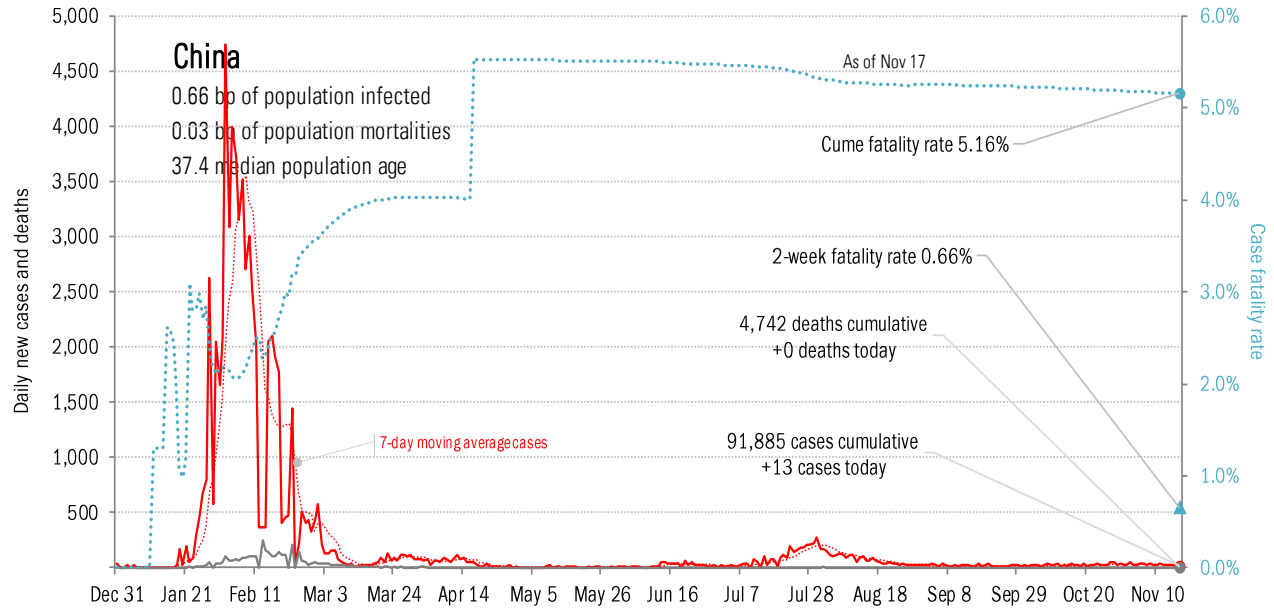
Source: [Covid Tracking Project](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



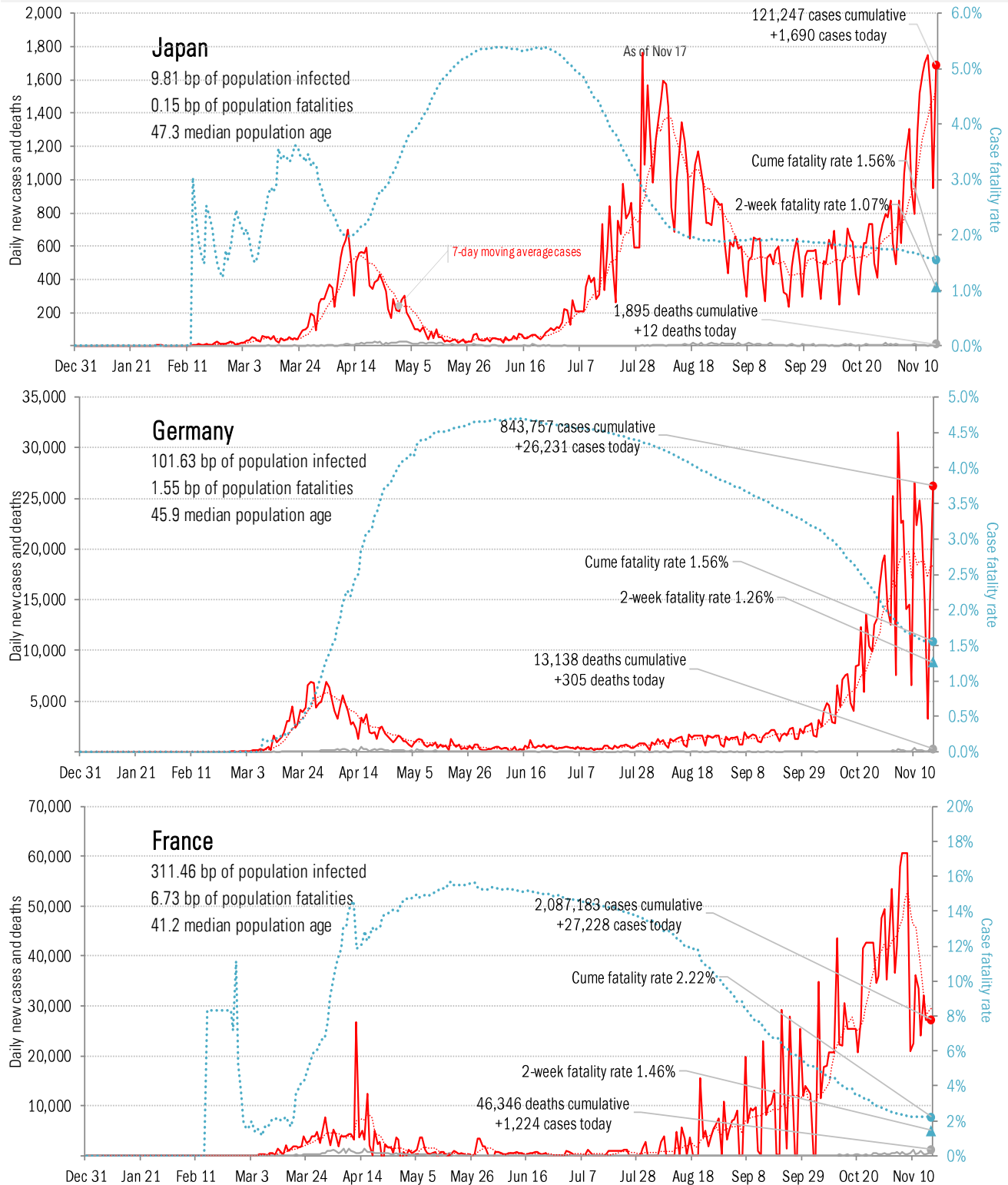
Source: [Covid Tracking Project](#), TrendMacro calculations

Patient zero... and then everyone else



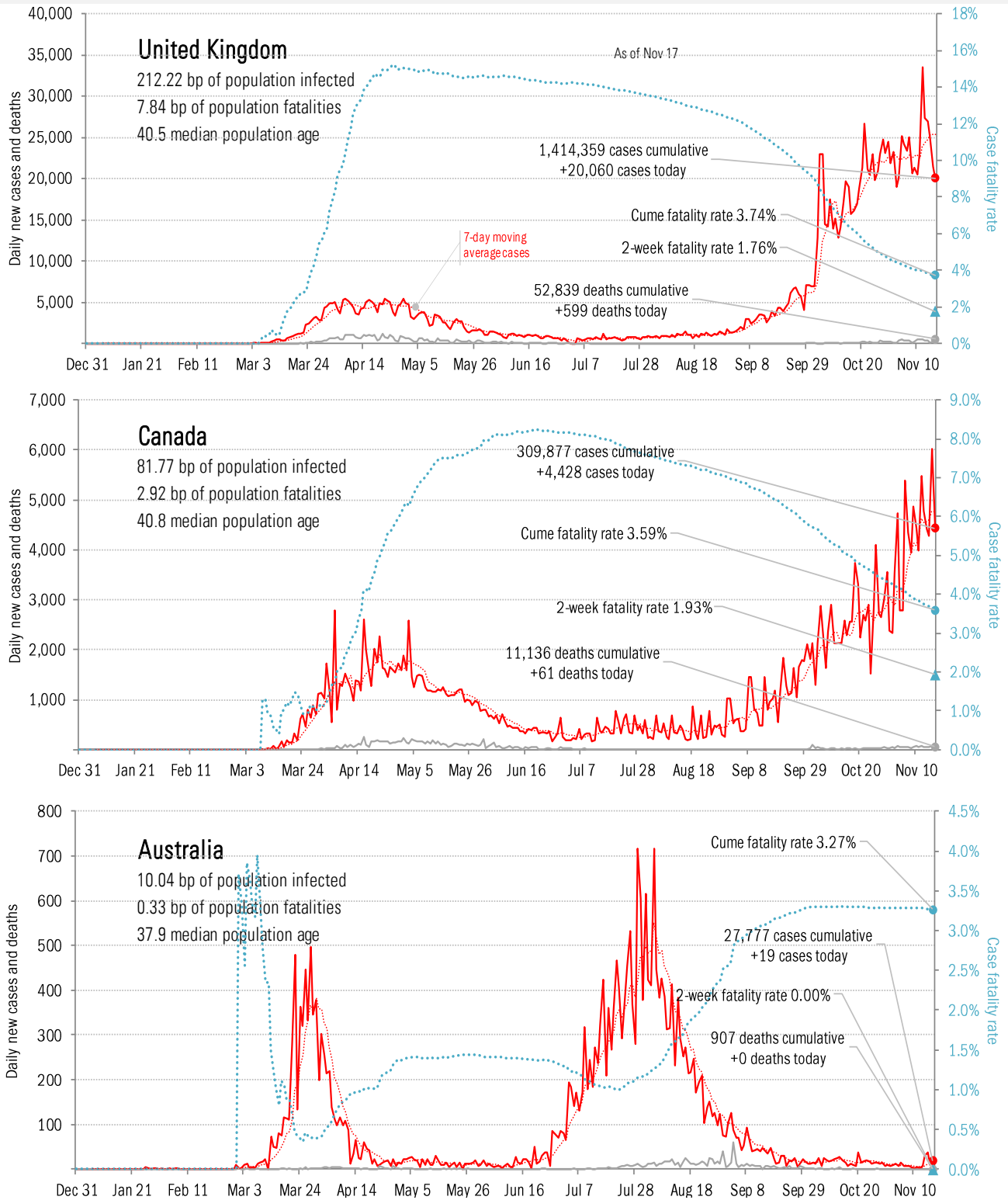
Source: [Johns Hopkins](#), [Covid Tracking Project](#), TrendMacro calculations

Impact in the largest economies



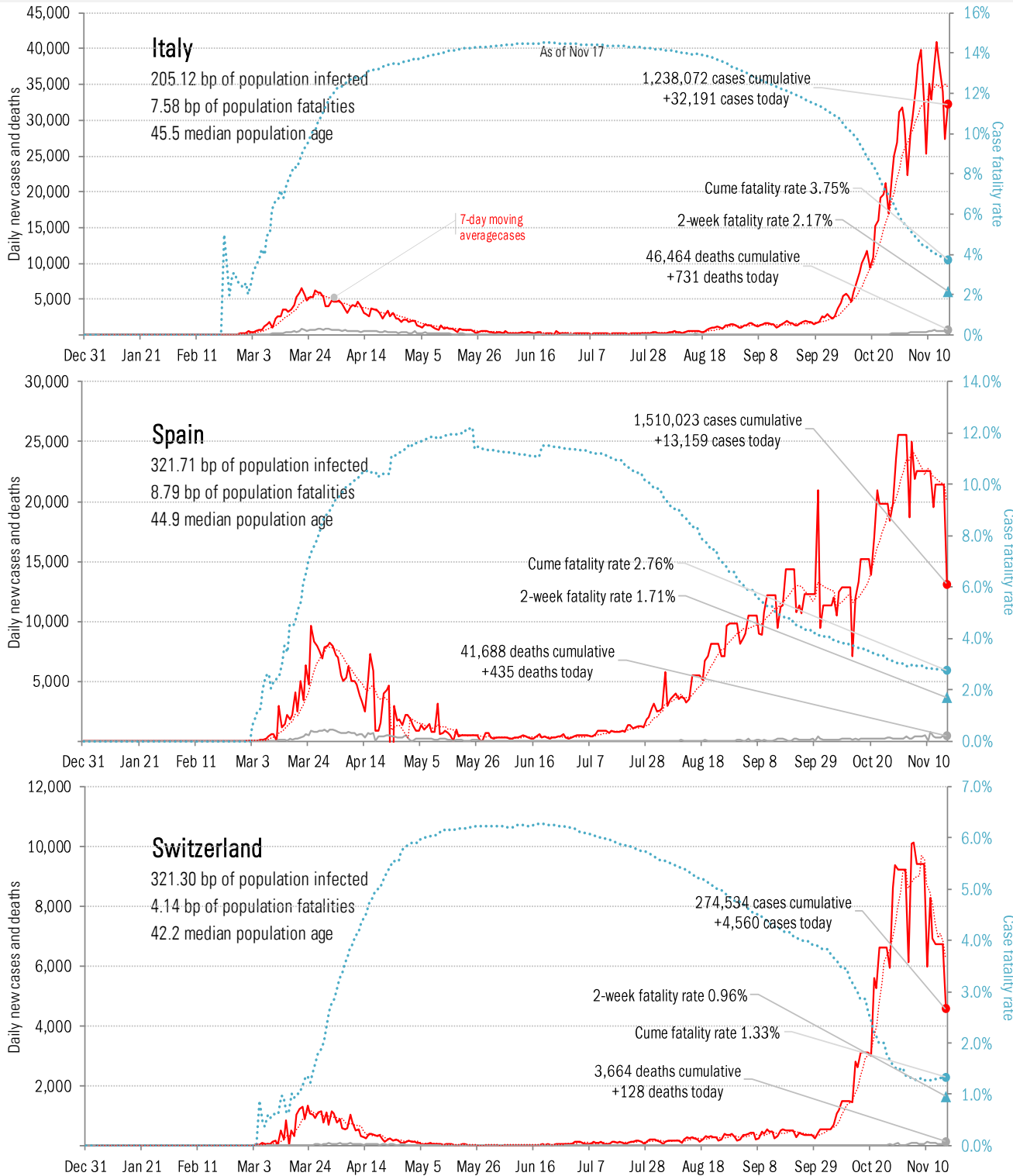
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in The Anglosphere



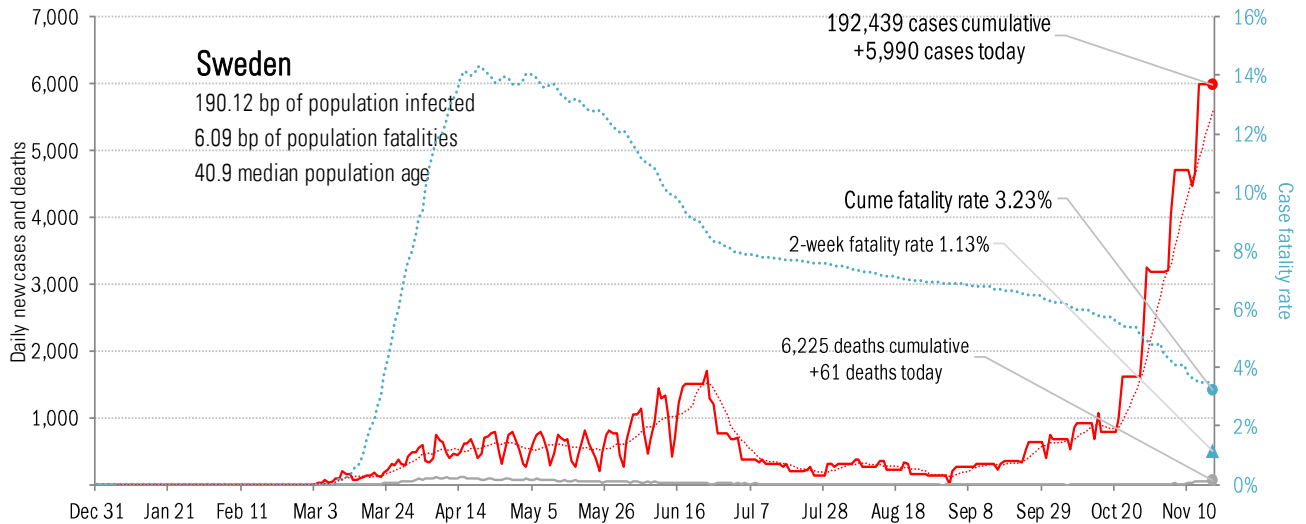
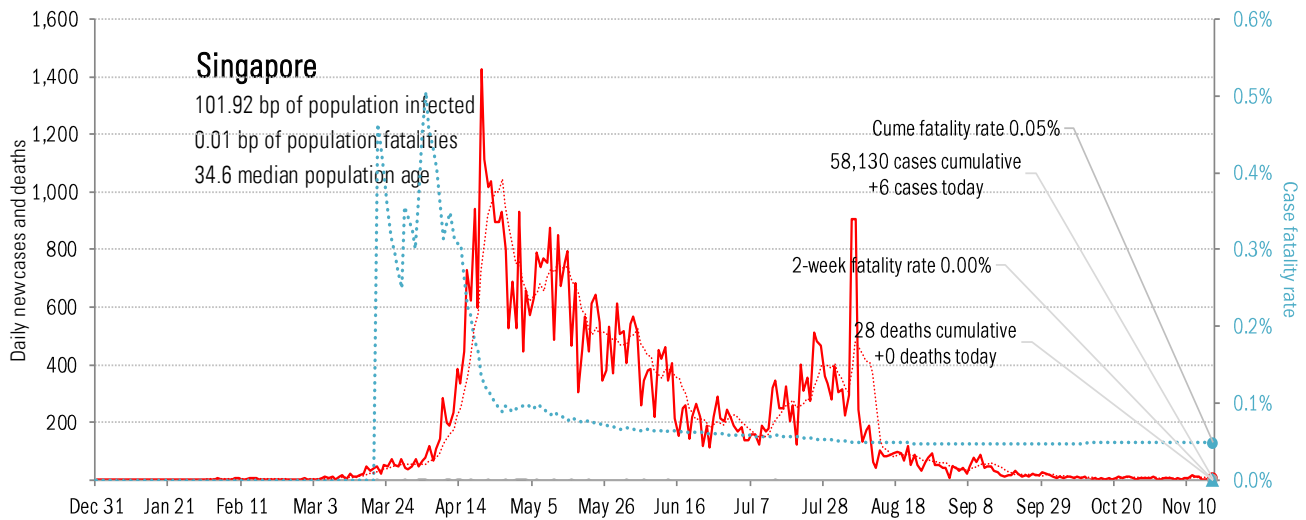
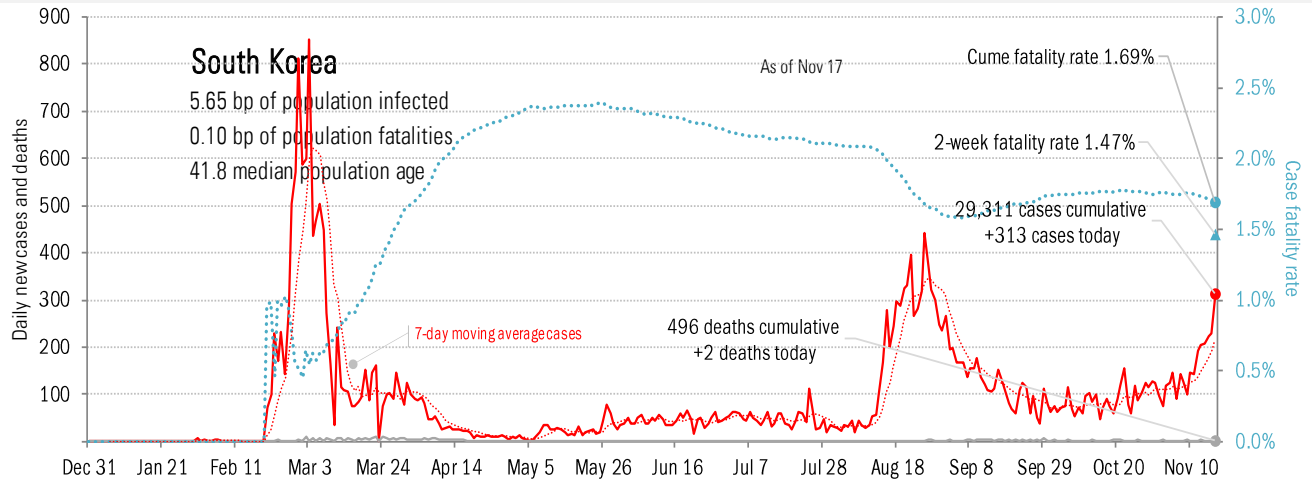
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in continental Europe



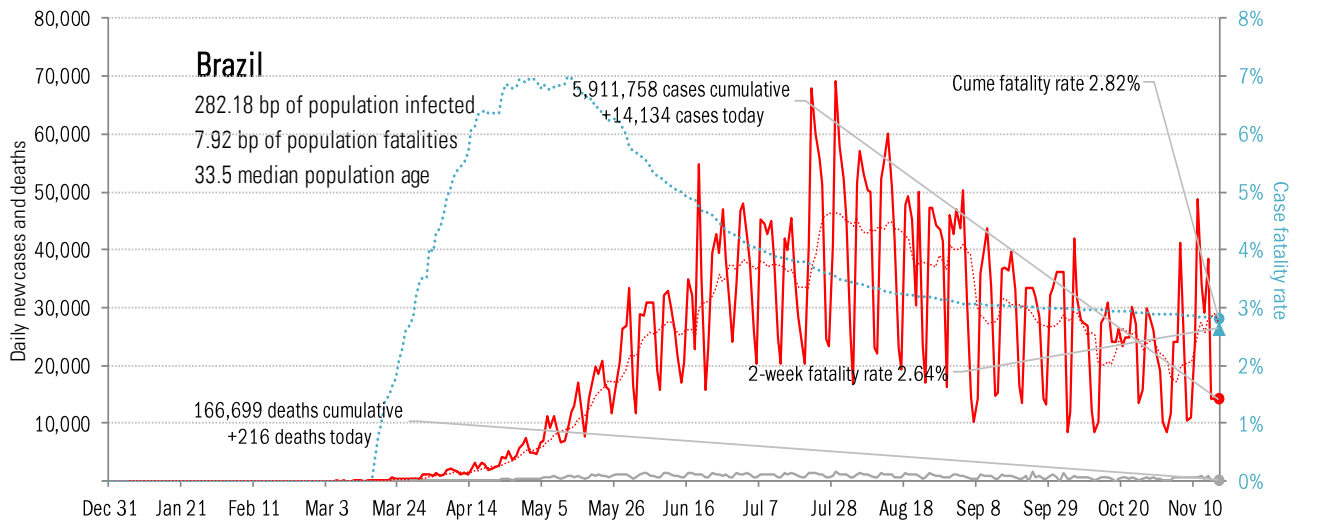
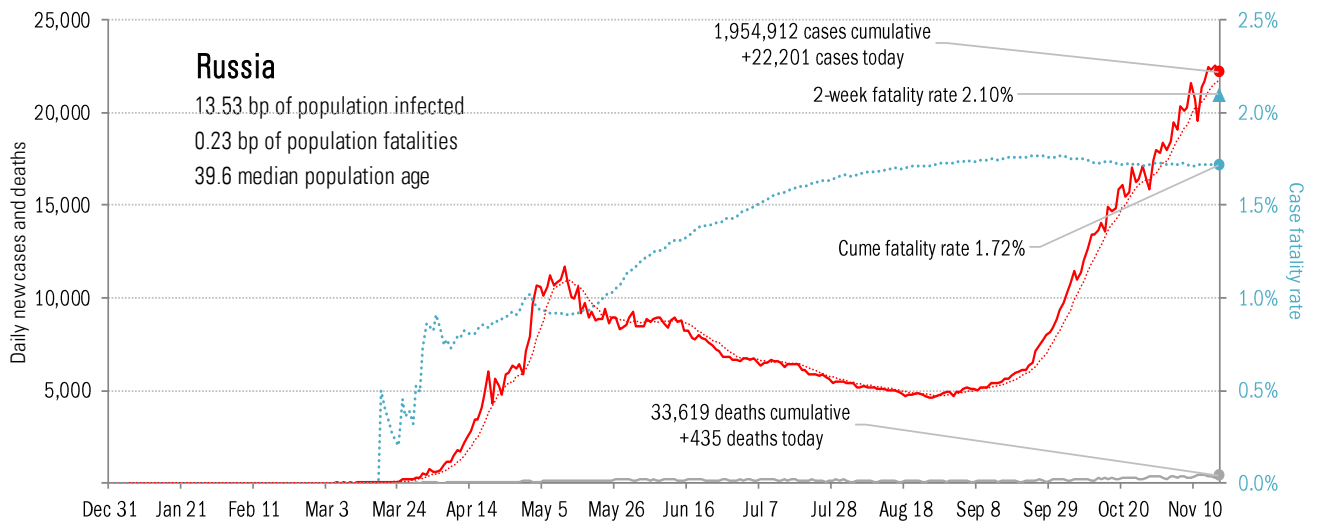
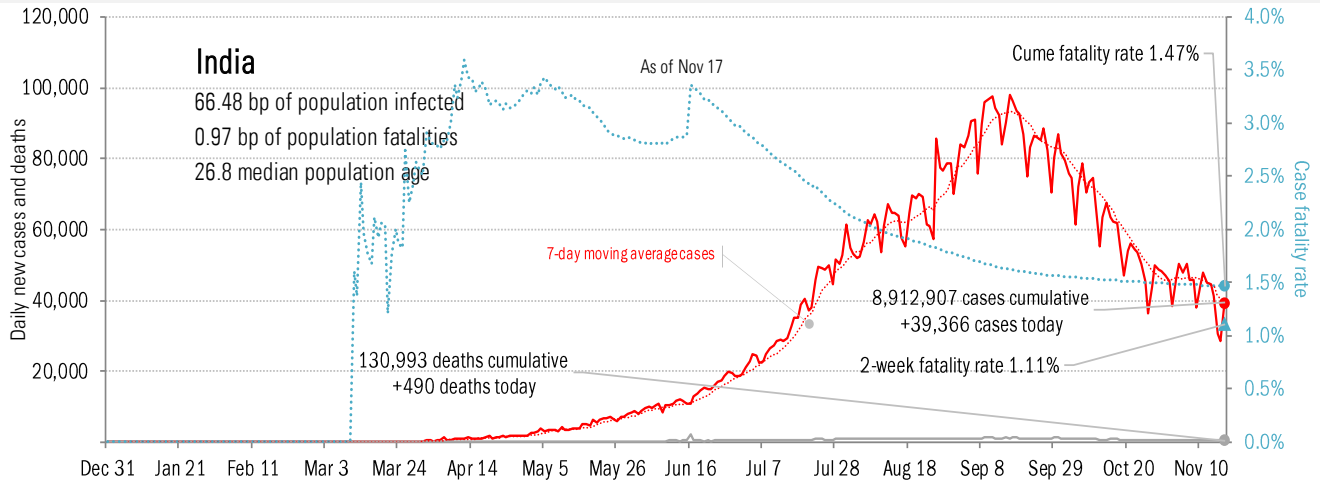
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in other hot-spots



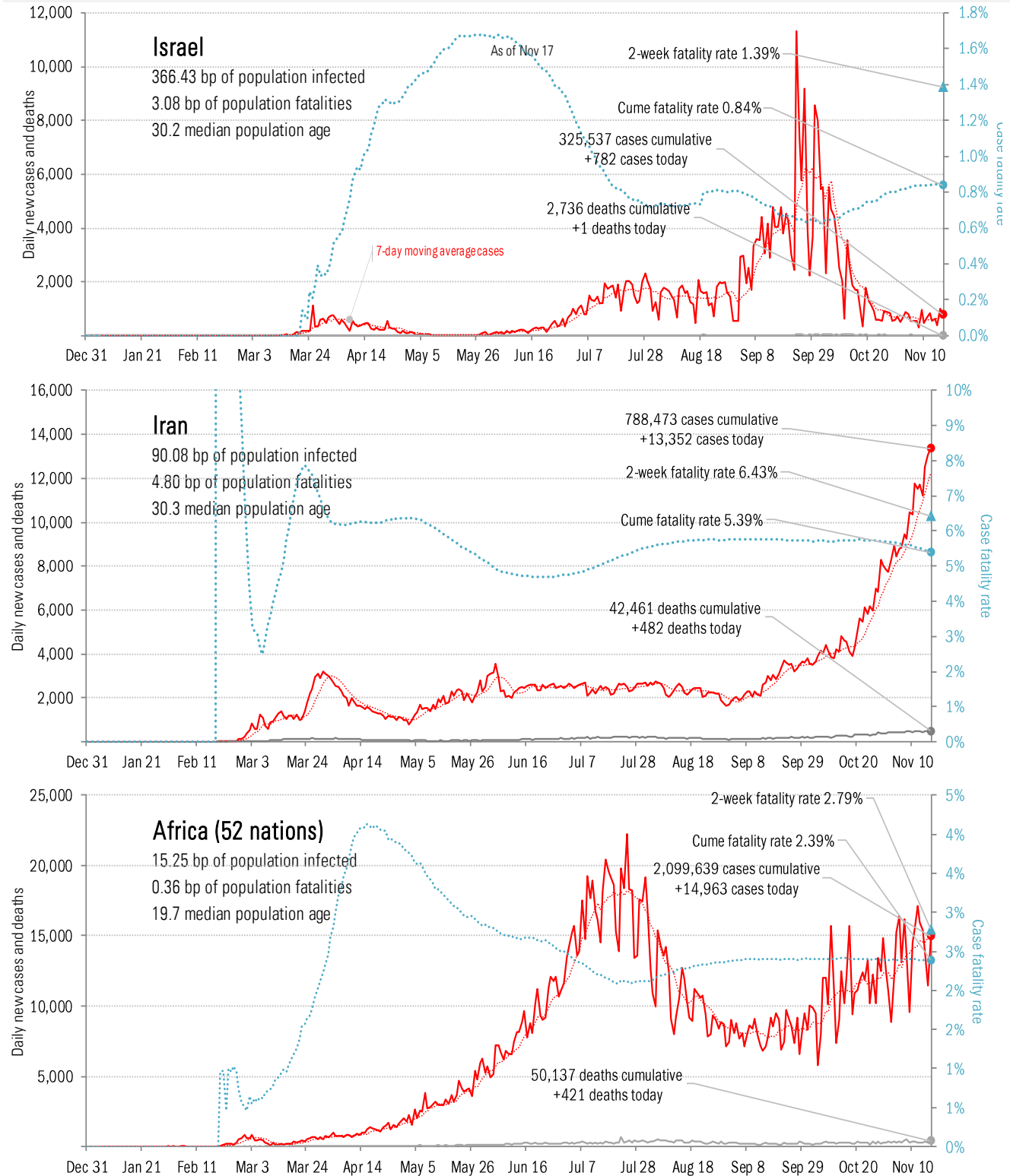
Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [Johns Hopkins](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [Johns Hopkins](#), TrendMacro calculations