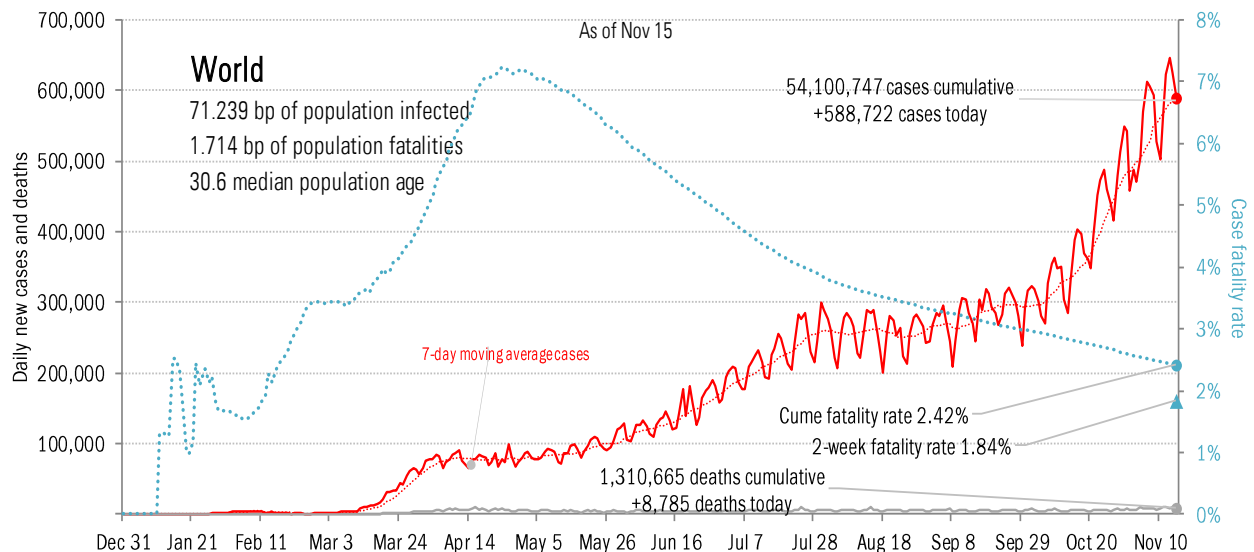
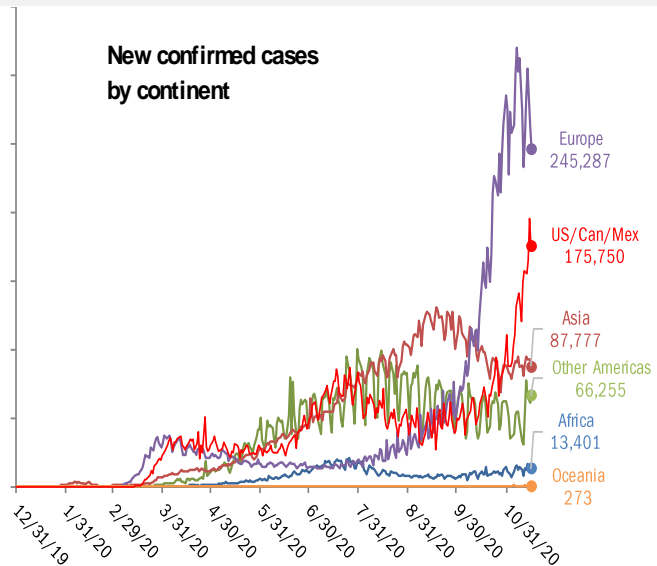


## Data Insights: Covid-2019 Monitor

Sunday, November 15, 2020

### The global scorecard

The worst ten countries			
New cases		New Deaths	
US	+165,277	US	+1,255
India	+41,100	Brazil	+921
Brazil	+38,307	Mexico	+635
Italy	+37,249	Poland	+546
France	+32,095	Italy	+544
UK	+26,860	UK	+462
Poland	+25,571	Iran	+452
Russia	+22,702	India	+447
Spain	+21,371	Russia	+391
Germany	+16,947	France	+354
+427,479		+6,007	
World	+588,722	World	+8,785
Top ten	73%	Top ten	68%



Source: [ECDC](https://ecdc.europa.eu/en), TrendMacro calculations

#### For more information contact us:

Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

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# The US scorecard

National and state-by-state data do not line up because of different sources

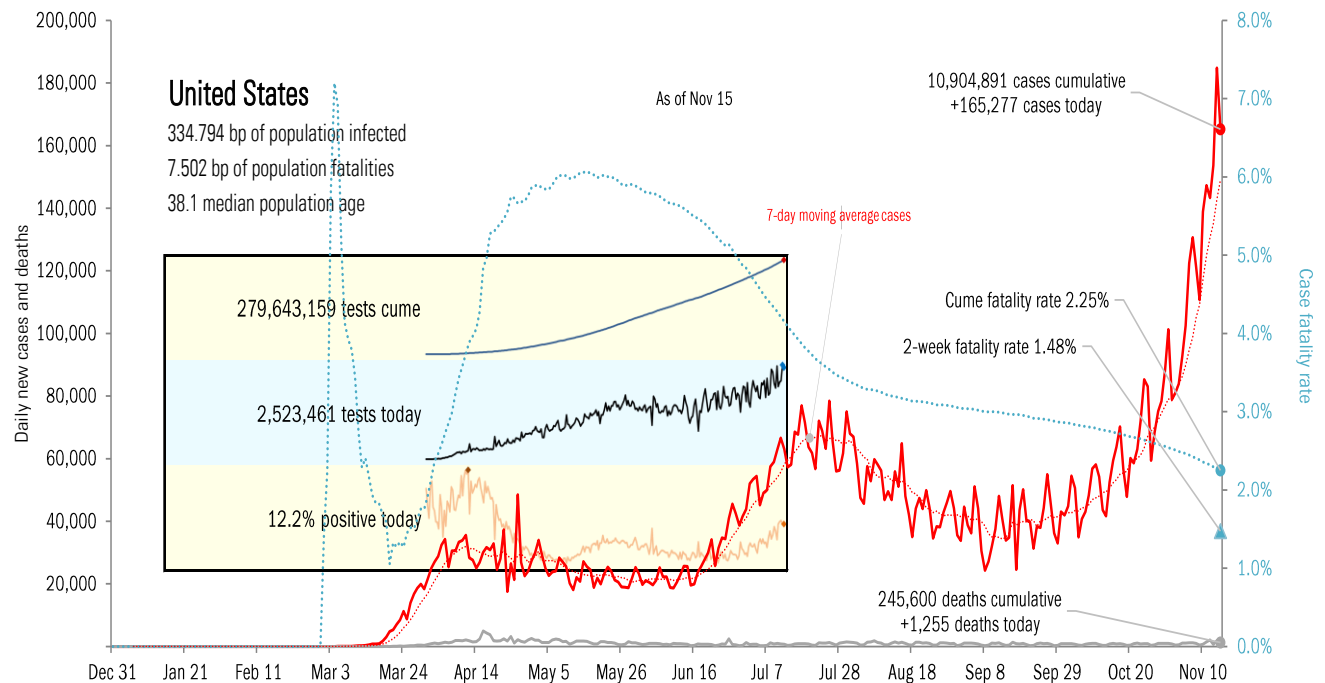
## The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
IL	+11,028	IL	+197	CH	+123	TX	1,014,160	NY	26,103	NY	89,995
CA	+9,875	TX	+150	MO	+119	CA	1,008,377	TX	19,470	FL	52,441
TX	+9,177	CA	+81	NJ	+91	FL	862,990	CA	18,218	NJ	38,936
MN	+8,689	MI	+68	AZ	+89	IL	562,985	FL	17,704	GA	33,216
IN	+8,322	WI	+56	IN	+86	NY	556,551	NJ	16,548	VA	23,504
CH	+7,715	SD	+53	CA	+74	GA	384,997	IL	11,088	AZ	22,937
MI	+7,430	GA	+51	TX	+68	WI	323,604	MA	10,293	AL	22,275
CO	+6,439	PA	+50	TN	+64	NC	309,118	PA	9,274	CH	22,076
MO	+6,346	FL	+45	PA	+60	TN	305,120	GA	8,956	IN	20,383
WI	+5,581	AZ	+43	WA	+58	CH	290,243	MI	8,376	MD	18,458
<b>+80,602</b>		<b>+794</b>		<b>+832</b>		<b>5,618,145</b>		<b>146,030</b>		<b>344,221</b>	
All states	+163,473	All states	+1,321	All states	+939	All states	10,752,101	All states	236,953	All states	514,877
Top ten	49%	Top ten	60%	Top ten	89%	Top ten	52%	Top ten	62%	Top ten	67%

*Some states not reporting*

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
KS	-6,282	MI	-55	NC	-142	TX	+10,557
IL	-4,387	KS	-41	MN	-95	MI	+9,881
LA	-3,450	TN	-39	TX	-90	WI	+5,701
WI	-2,870	CO	-33	OK	-63	MN	+5,478
CT	-2,746	FL	-29	CA	-62	CH	+3,041



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Americans Less Amenable to Another COVID-19 Lockdown](#)

Lydia Saad  
*Gallup*  
November 11, 2020

### [Top 50 Richest Places In America Allocated \\$350 Million Coronavirus Bailout Within HEROES Act](#)

Adam Andrzejewski  
*Open the Books*  
November 12, 2020

### [N.Y.C. Schools May Close Again, a Grim Sign of a Global Dilemma](#)

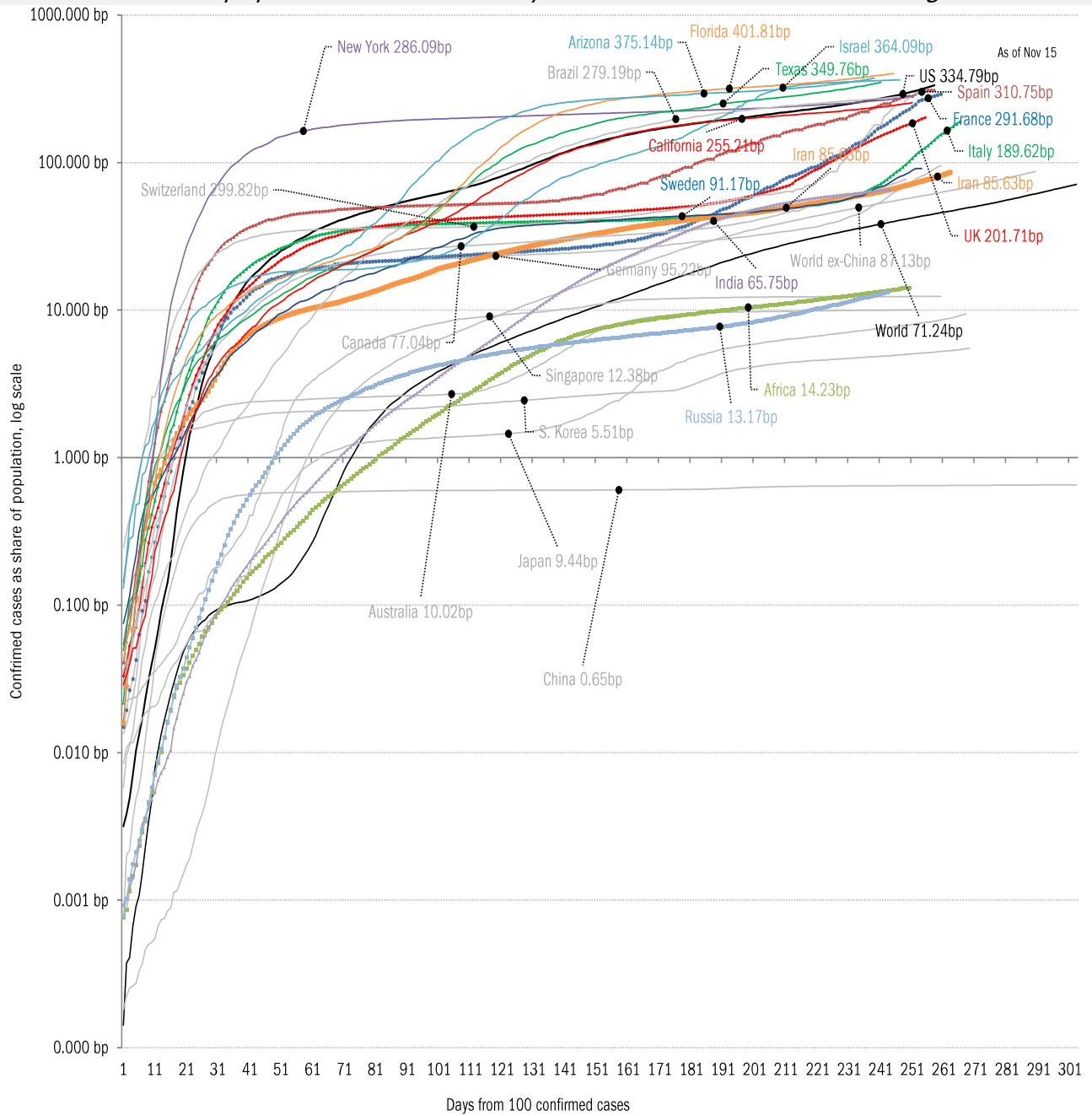
Eliza Shapiro  
*New York Times*  
November 12, 2020

## Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

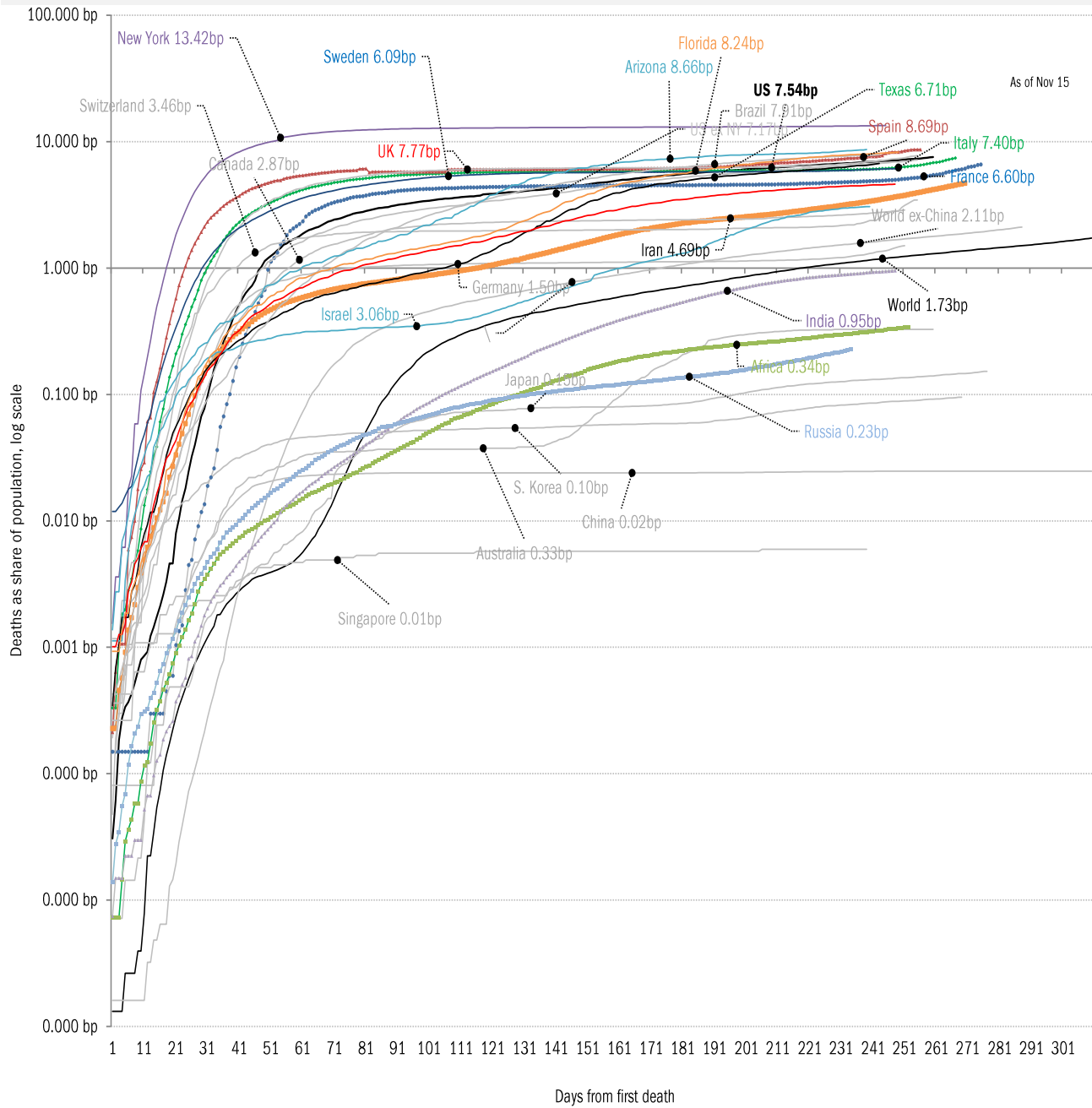
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality

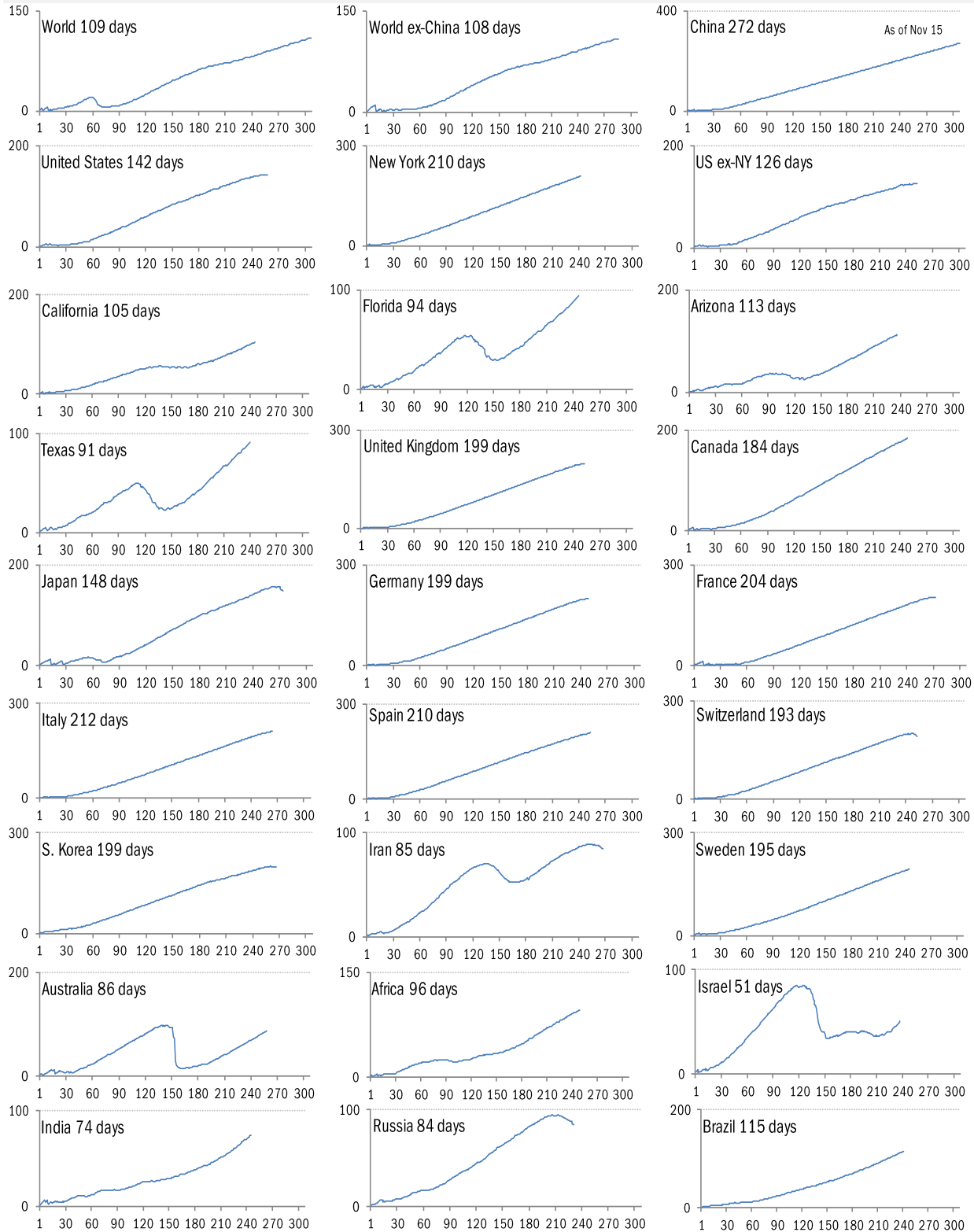


Source: [ECDC](#), TrendMacro calculations

# Our most reliable evidence of slowing exponential growth of Covid-2019

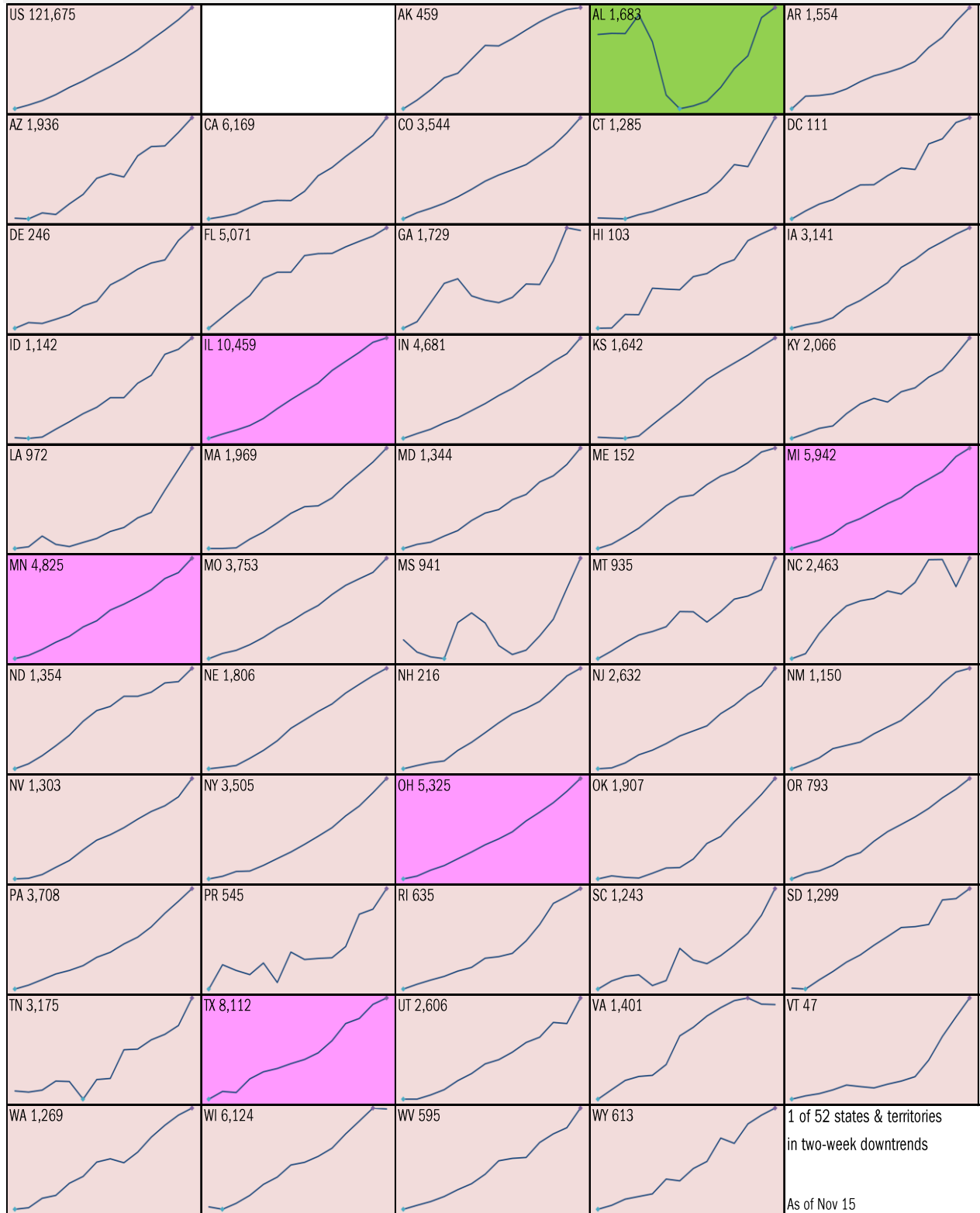
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](https://ecdc.europa.eu/en), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

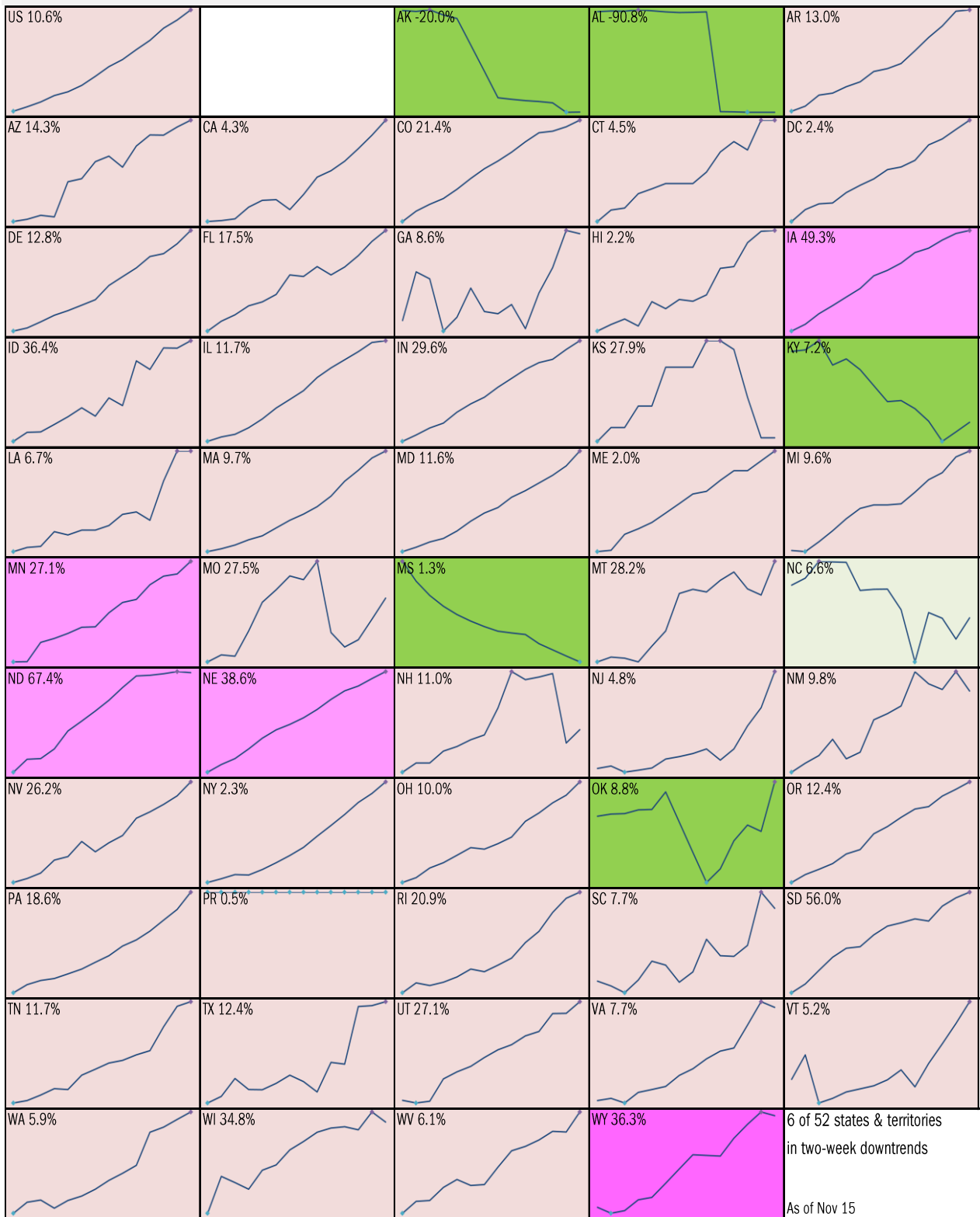


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

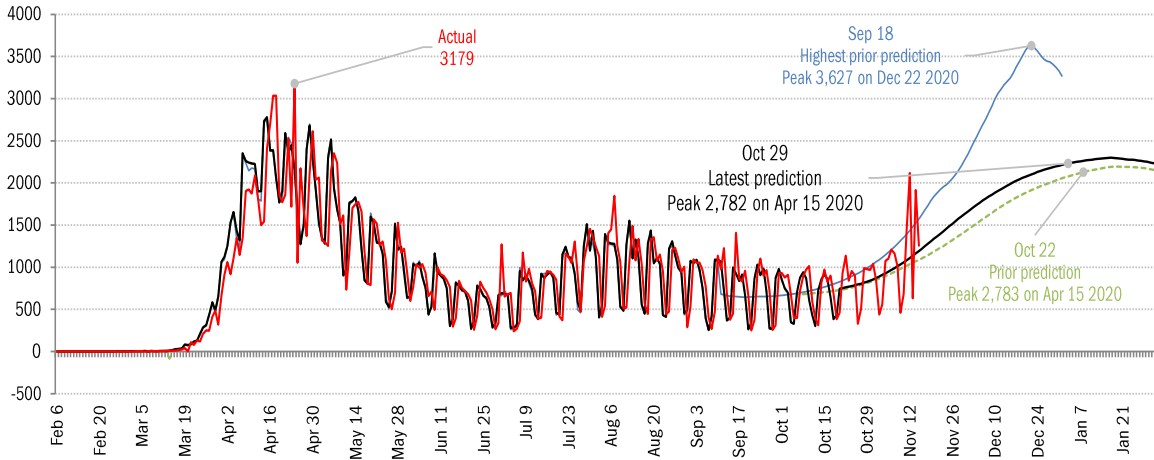


# Reality-checking the models: actuals versus [IHME](#) predictions

## New daily fatalities

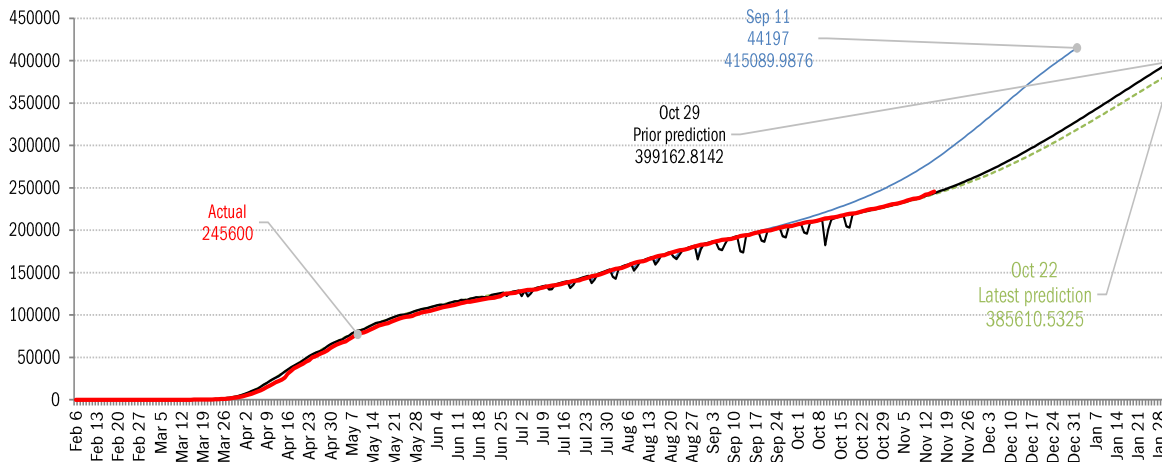
As of Nov 15

Actual versus first, highest, lowest and latest model mean predictions

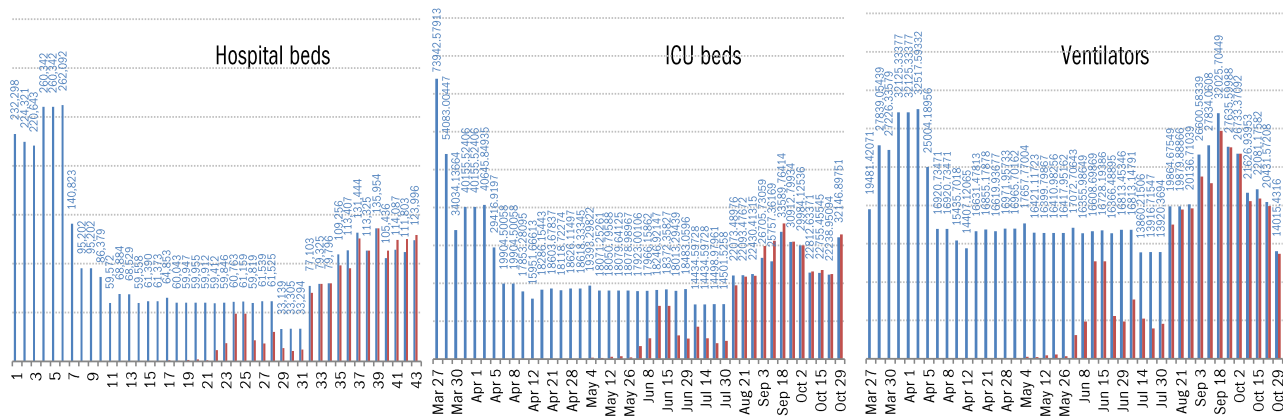


## Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

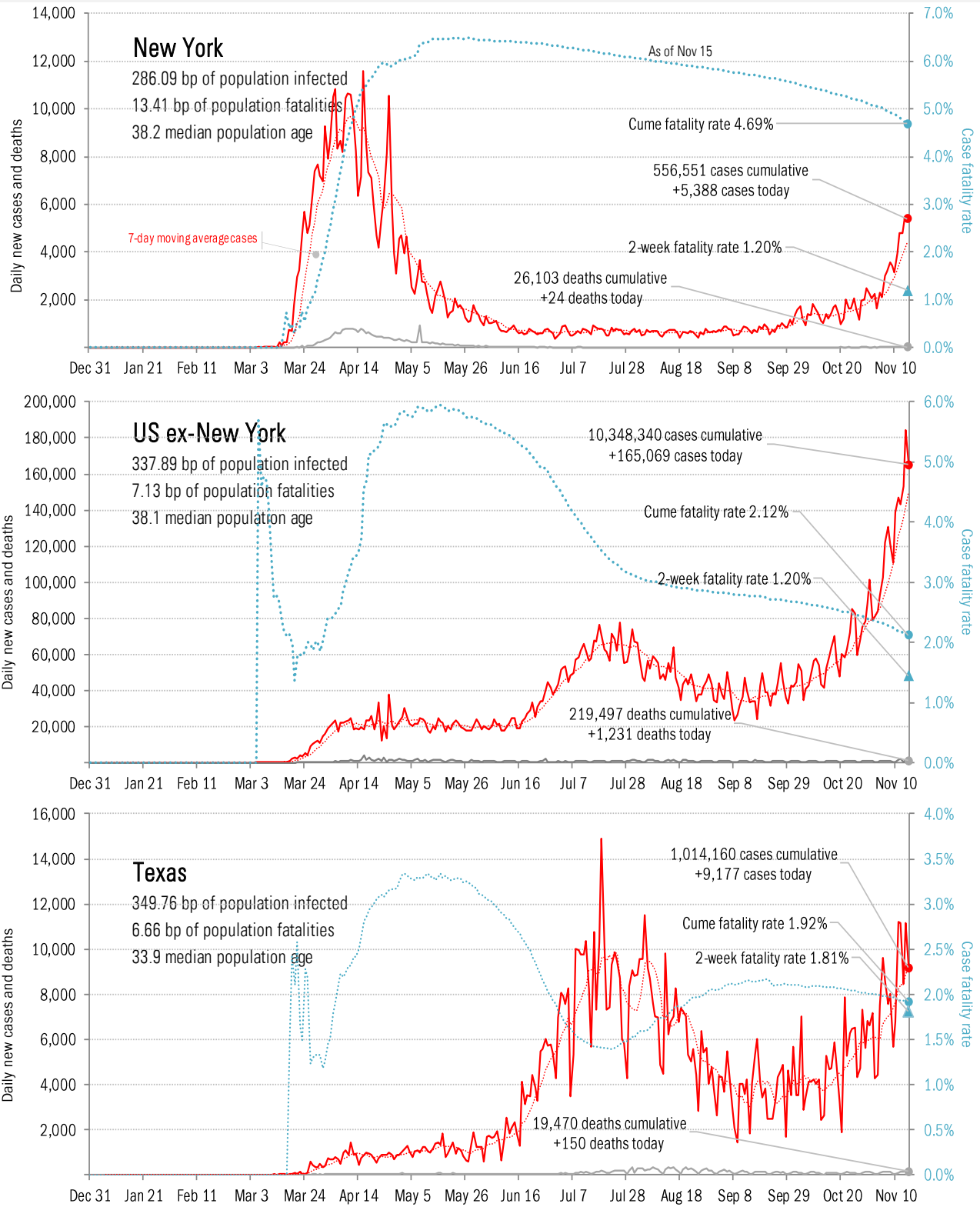


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



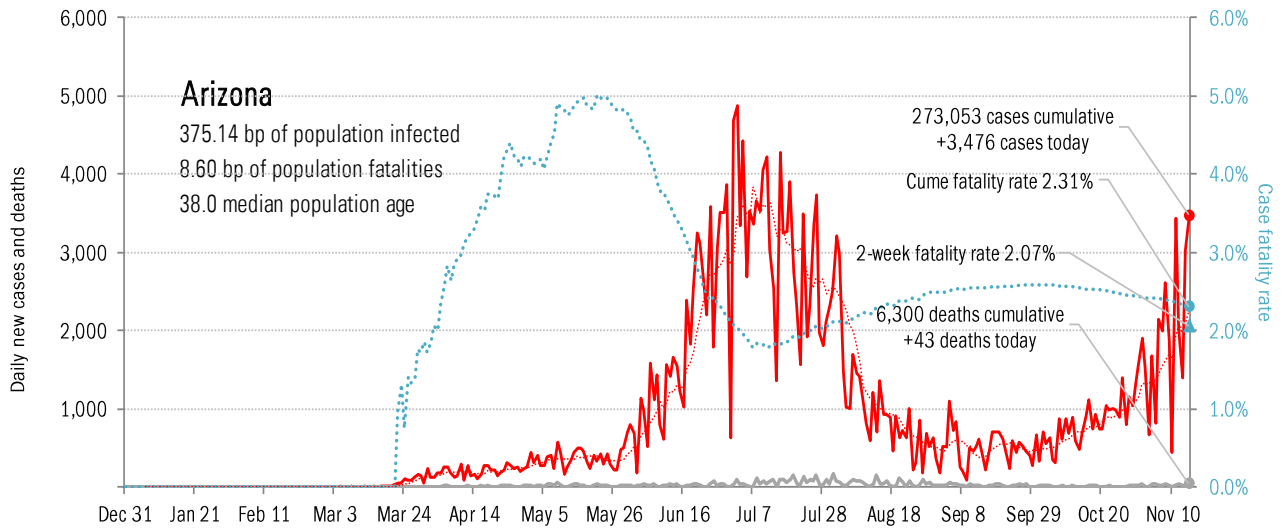
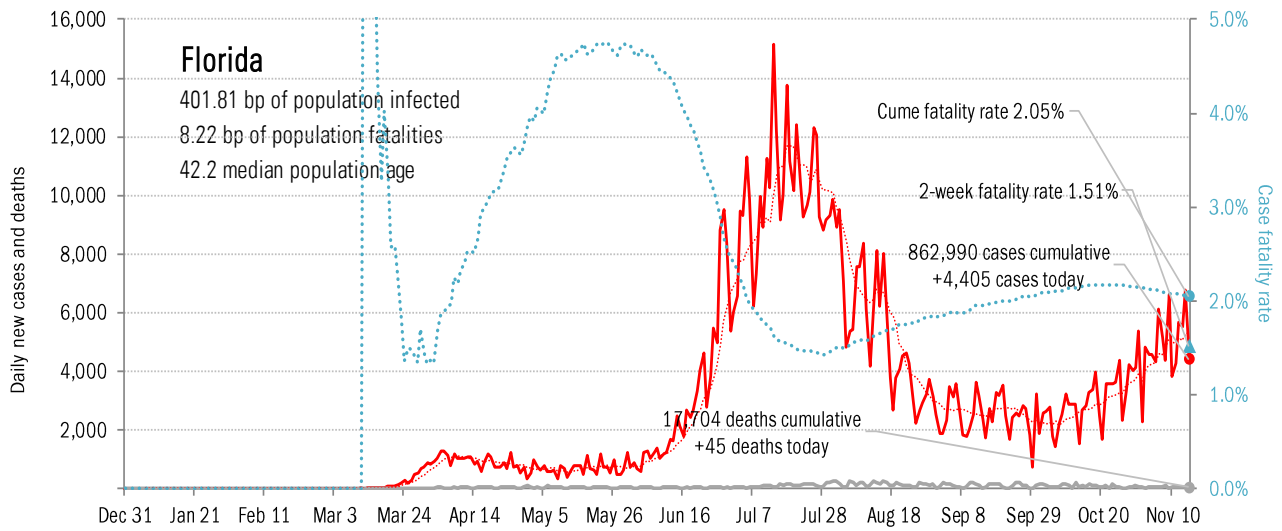
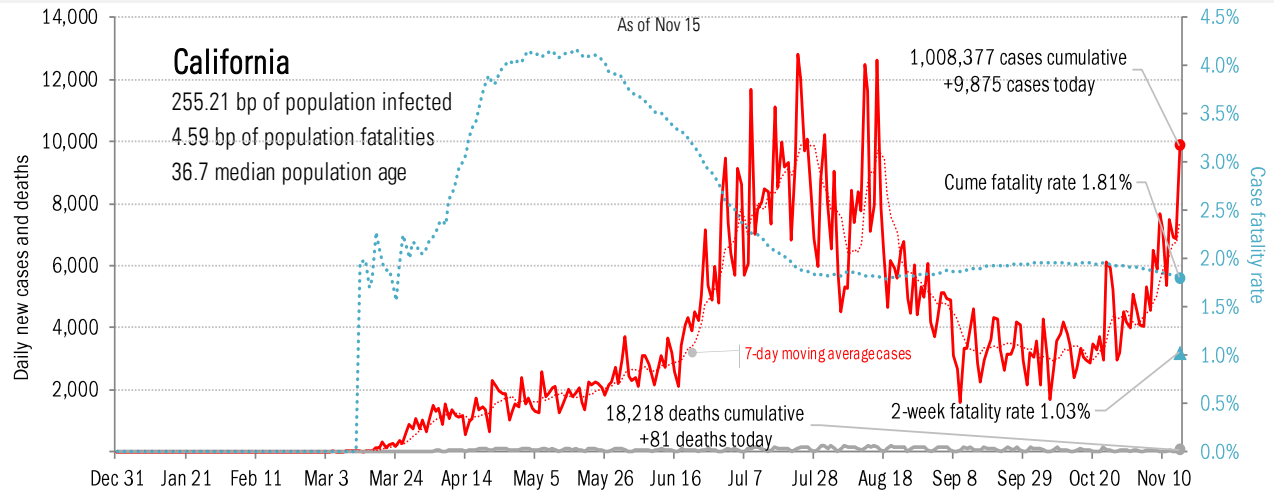
Source: [ECDC](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



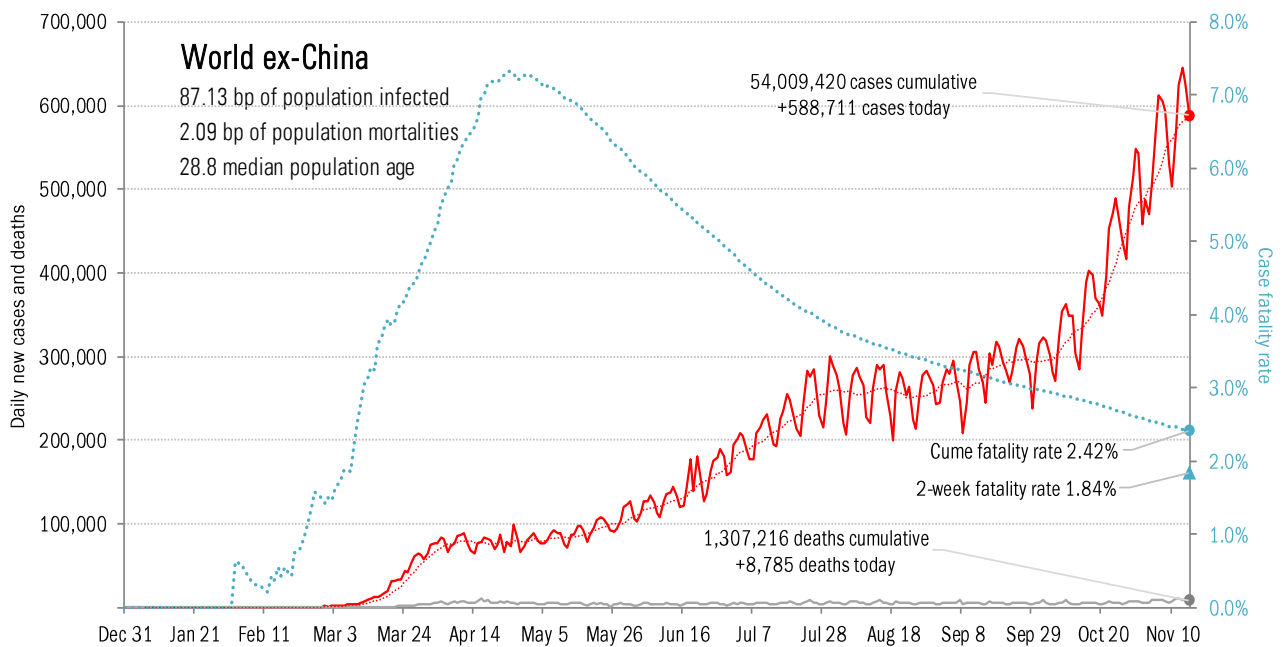
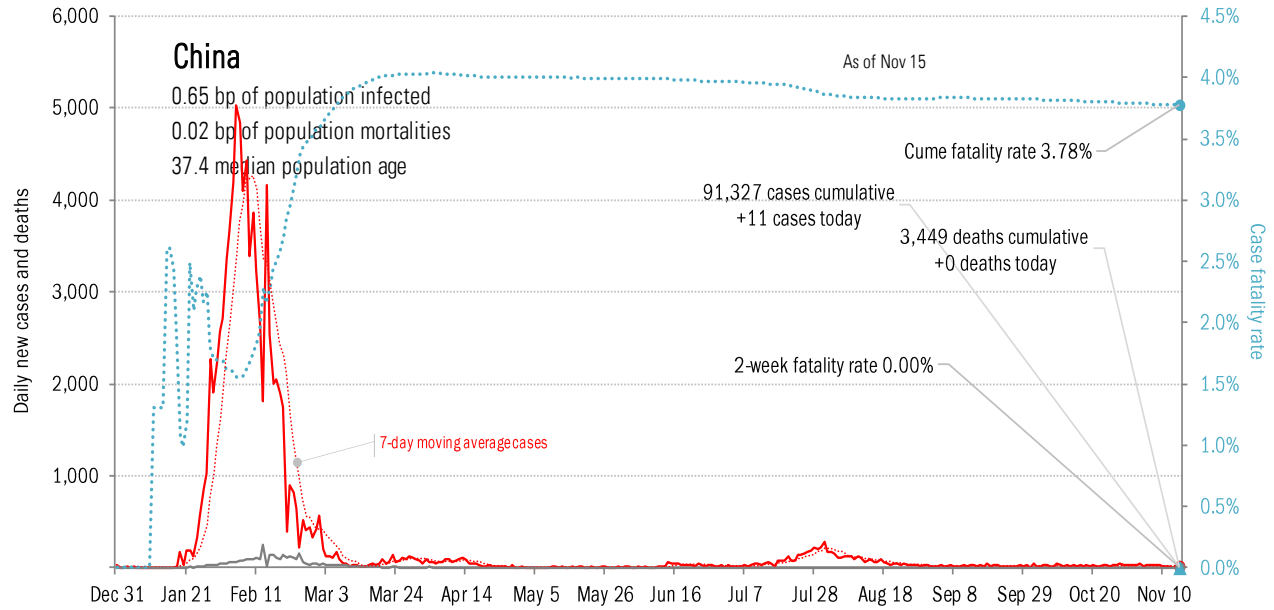
Source: [ECDC](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



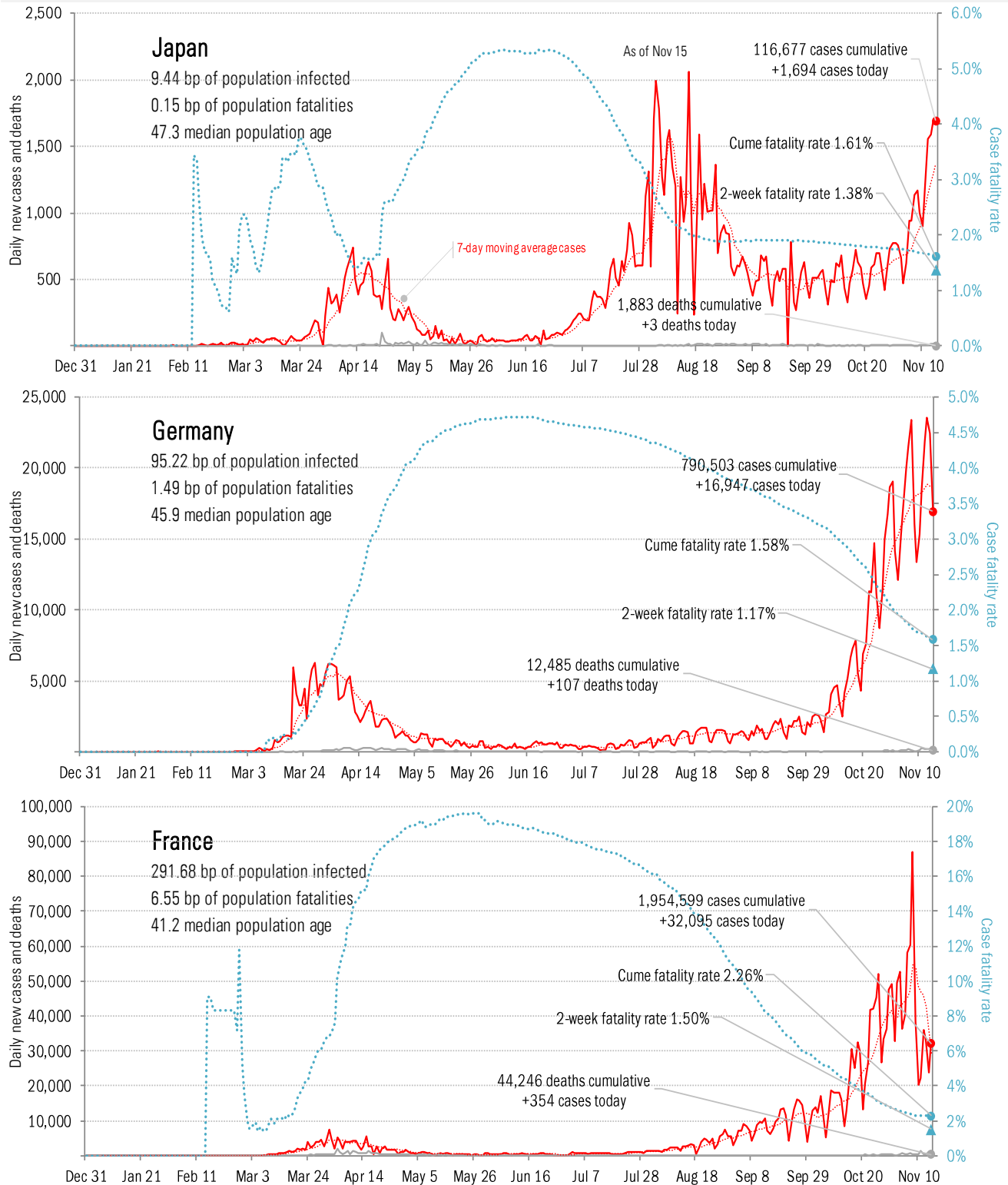
Source: [ECDC](#), TrendMacro calculations

# Patient zero... and then everyone else



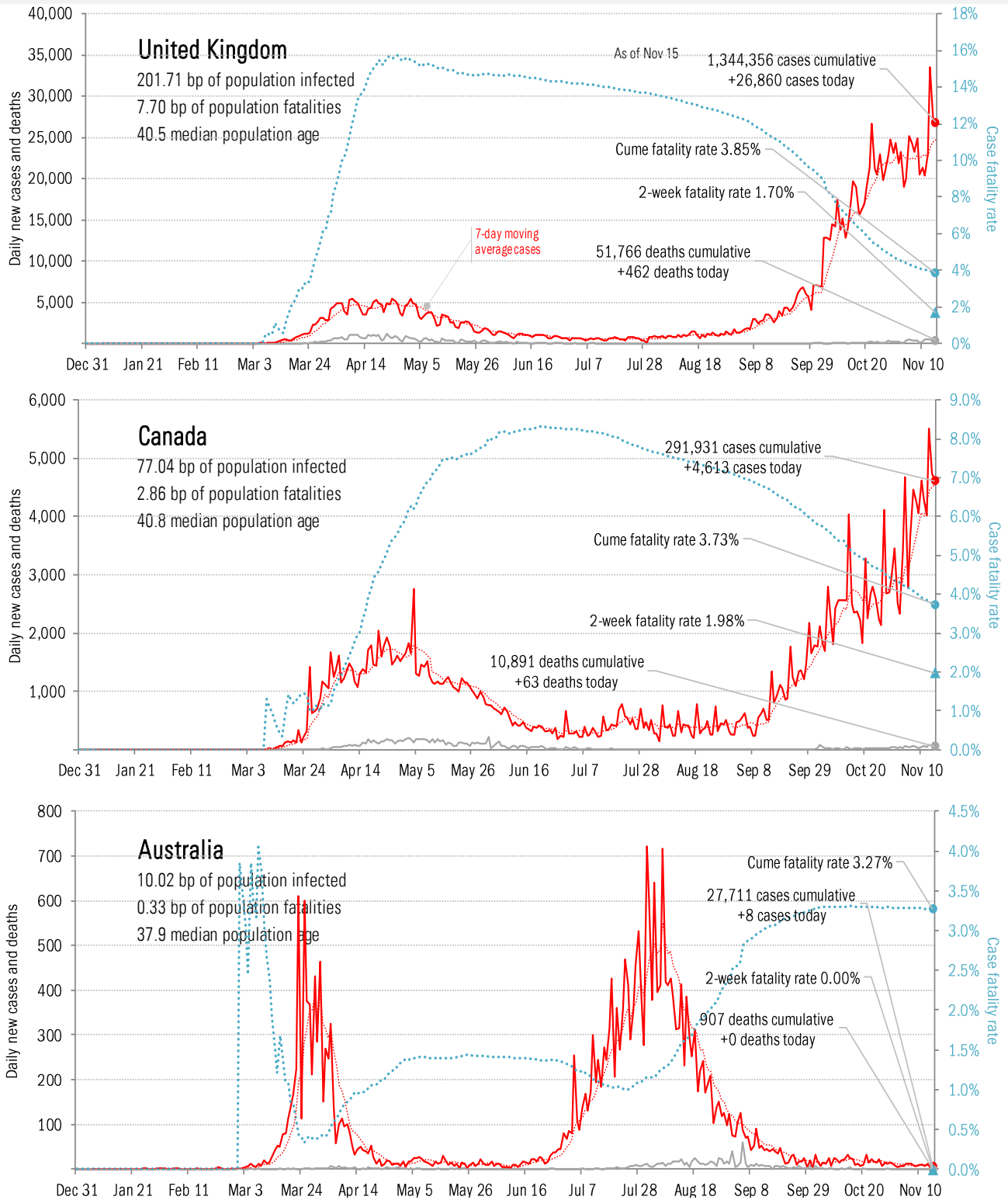
Source: [ECDC](#), TrendMacro calculations

# Impact in the largest economies



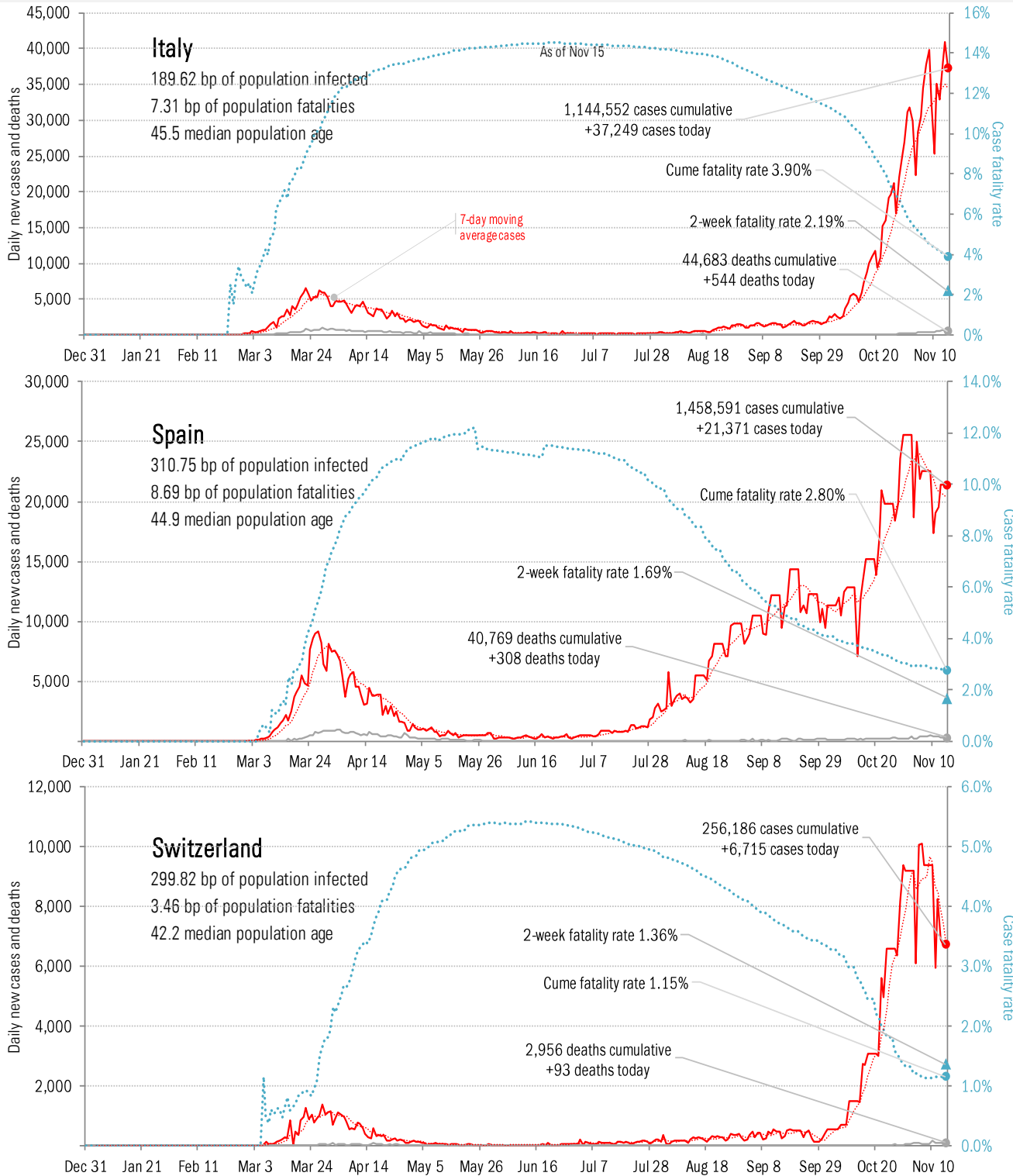
Source: [ECDC](#), TrendMacro calculations

# Impact in The Anglosphere



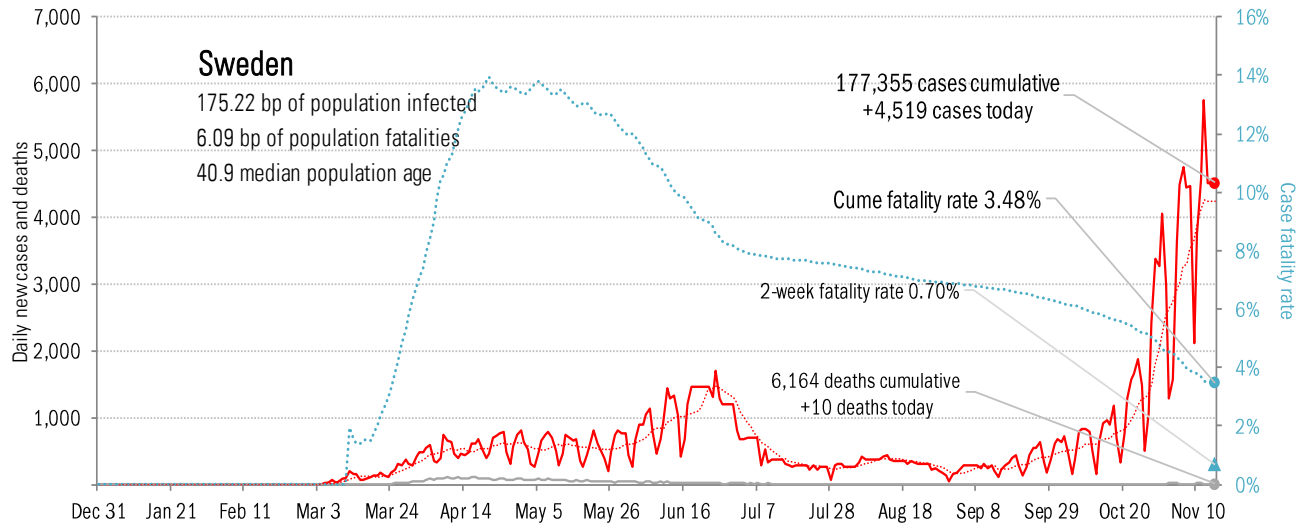
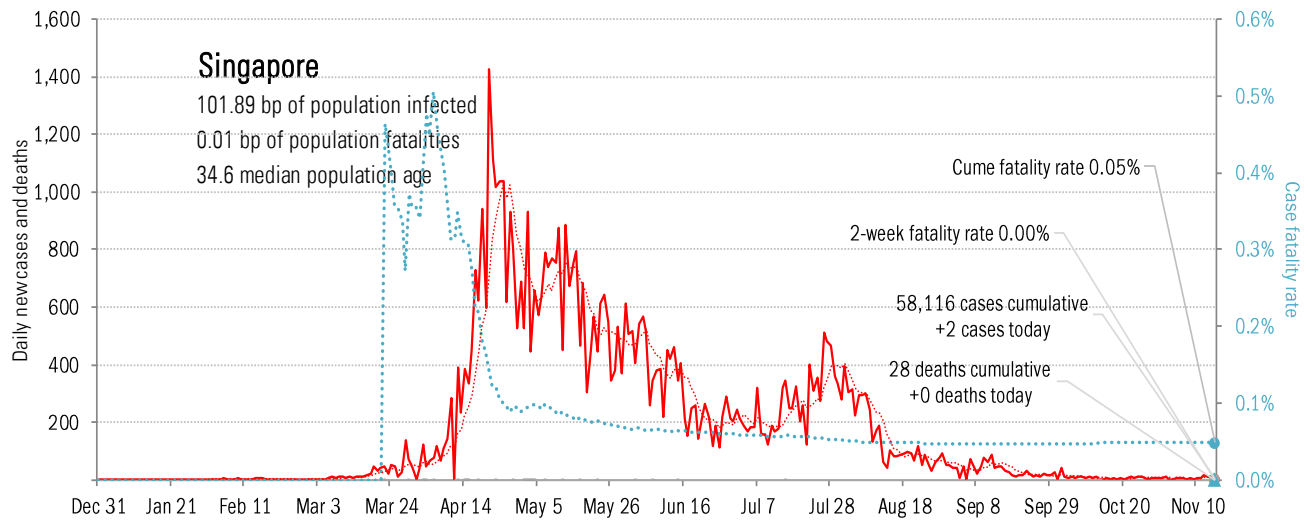
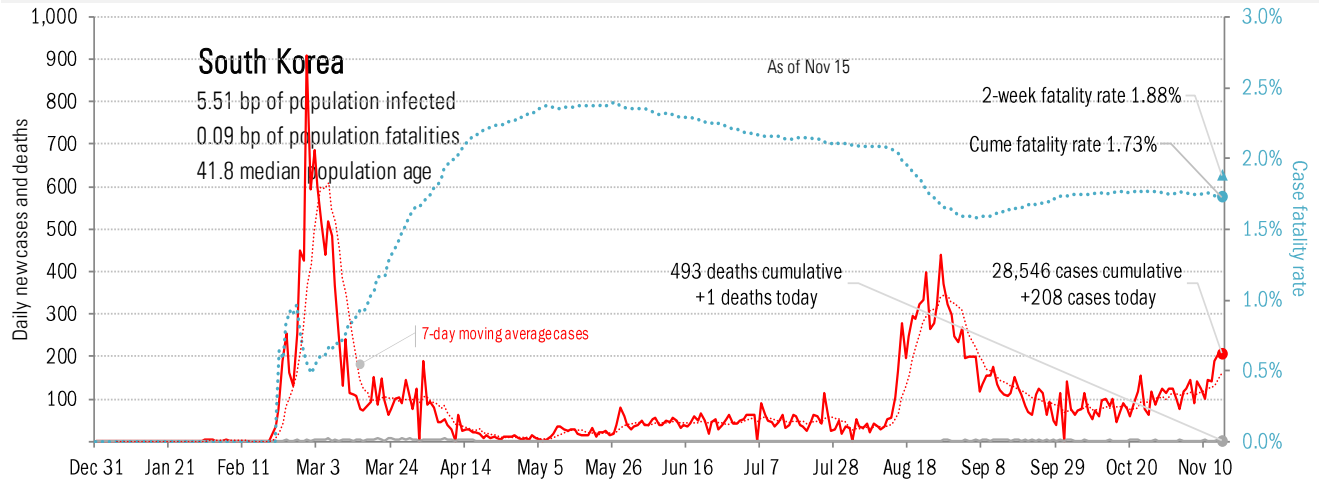
Source: [ECDC](#), TrendMacro calculations

# Impact in continental Europe



Source: [ECDC](#), TrendMacro calculations

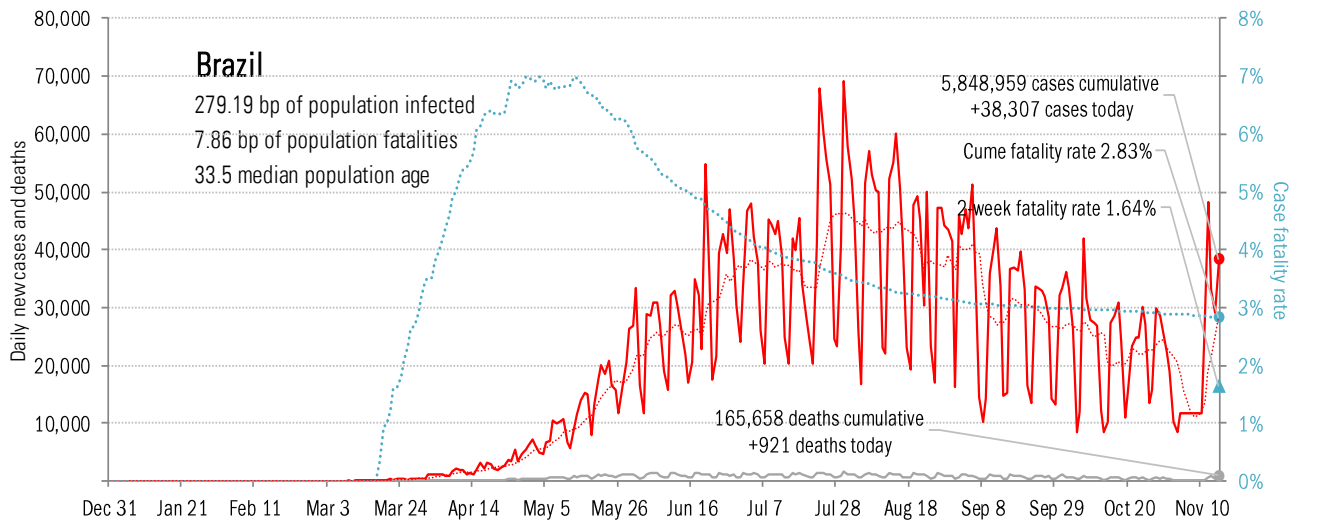
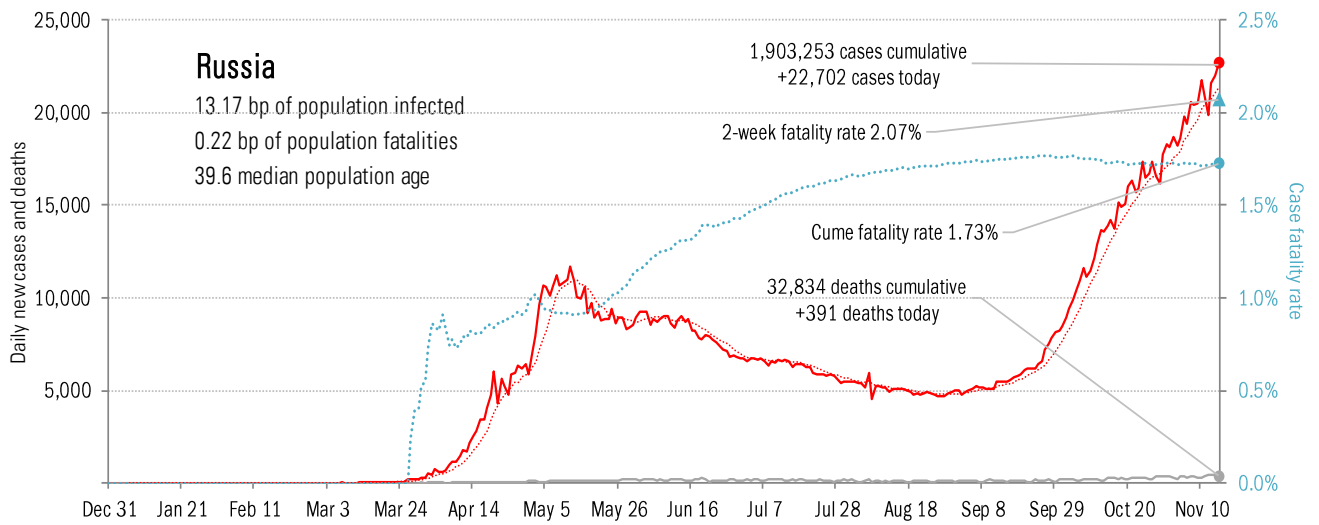
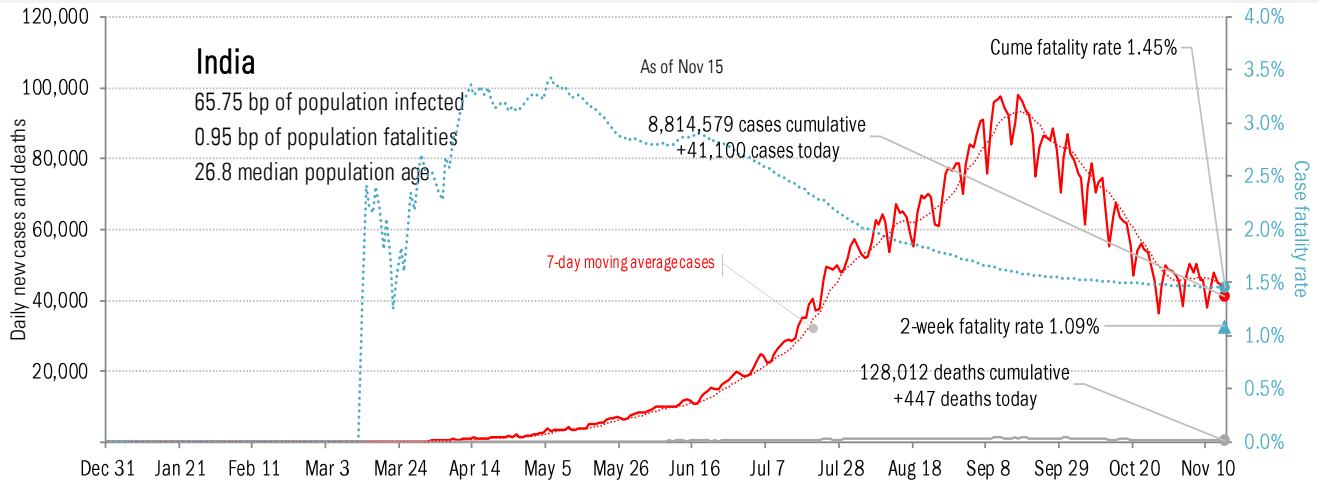
# Impact in other hot-spots



Source: [ECDC](#), TrendMacro calculations

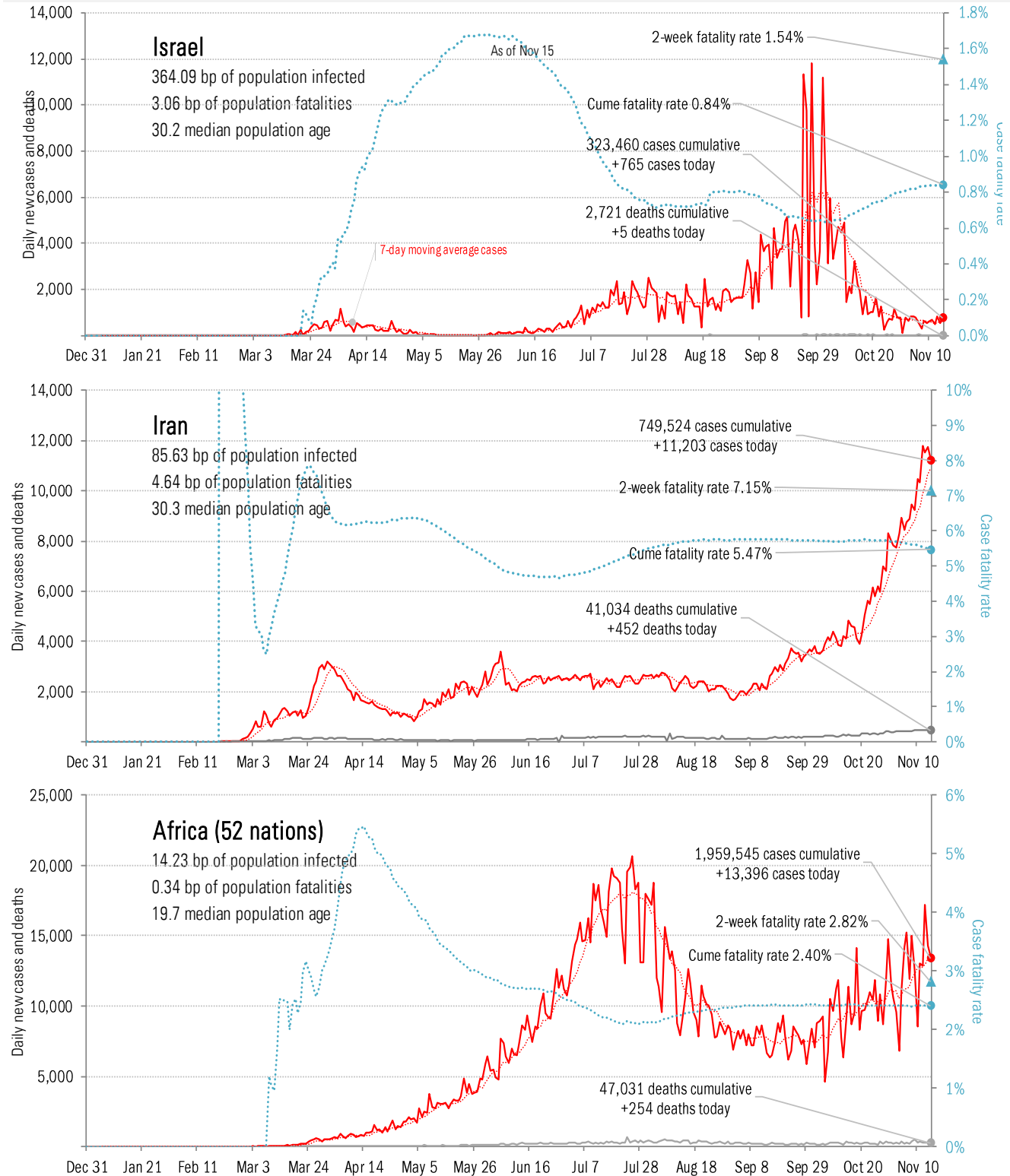


# Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations