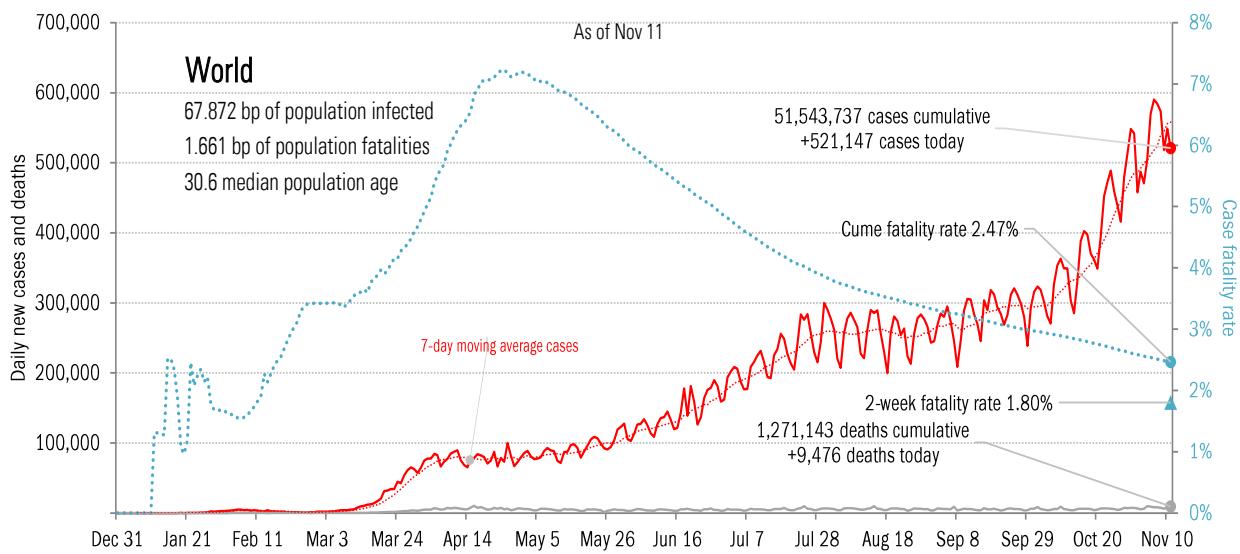
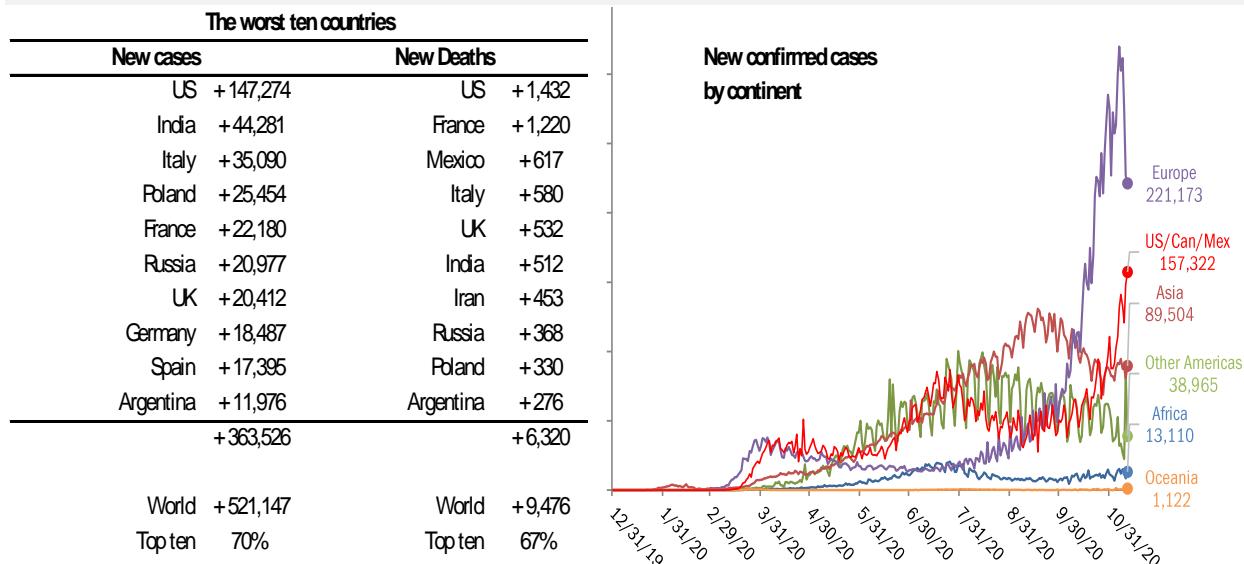


Data Insights: Covid-2019 Monitor

Wednesday, November 11, 2020

The global scorecard



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

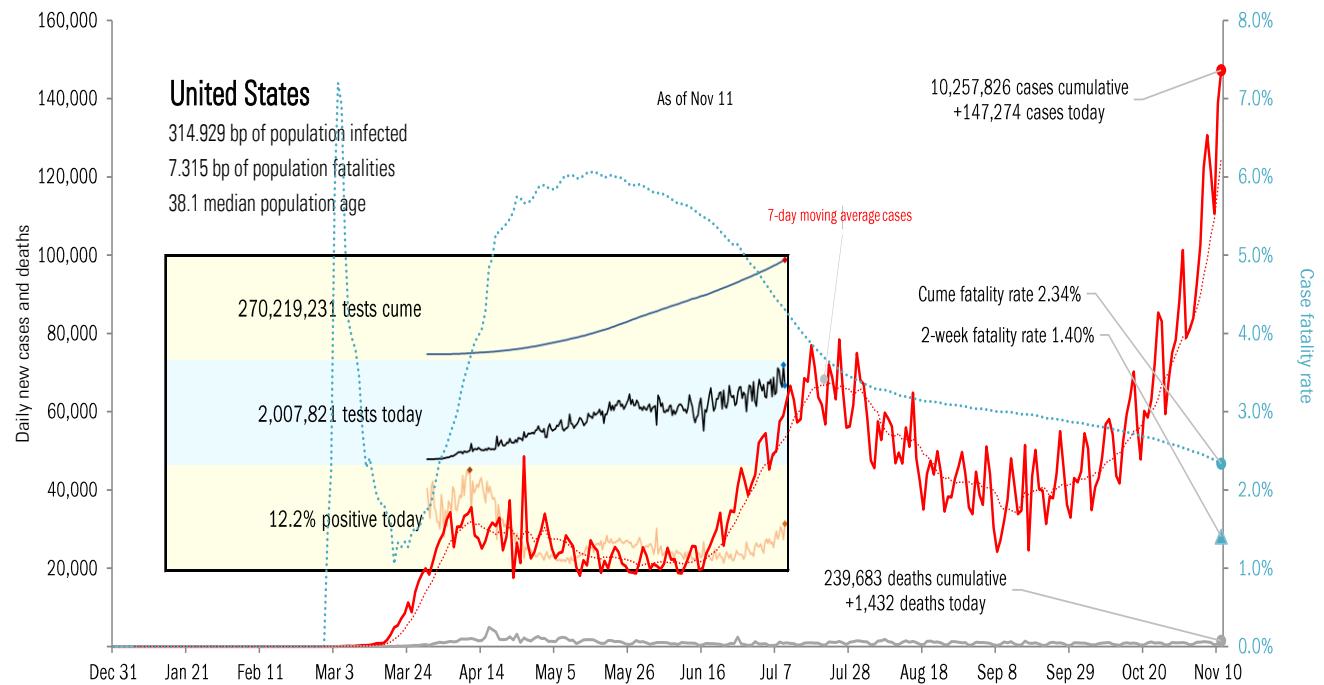
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
IL +12,623	MO +146	IL +333	CA 977,218	NY 26,005	NY 89,995
TX +11,211	TX +94	OH +214	TX 974,230	TX 18,863	FL 51,479
WI +7,432	MI +86	IN +162	FL 840,652	CA 18,001	NJ 38,453
MI +6,944	IL +82	MI +144	NY 536,145	FL 17,460	GA 32,631
OH +6,508	WI +72	MN +140	IL 511,183	NJ 16,461	#N/A 0
CA +5,367	FL +69	FL +132	GA 376,054	IL 10,645	AZ 45,318
MN +4,893	IN +67	CA +131	NC 297,442	MA 10,184	AL 21,886
IN +4,829	PA +62	PA +111	WI 293,812	PA 9,086	CH 21,037
PA +4,361	TN +62	TN +110	TN 289,749	GA 8,730	IN 19,023
FL +4,282	GA +53	NJ +108	AZ 263,133	MI 8,094	MD 17,914
+68,450	+793	+1,585	5,359,618	143,529	337,736
All states +130,989	All states +1,347	All states +2,689	All states 10,122,811	All states 231,659	All states 500,692
Top ten 52%	Top ten 59%	Top ten 59%	Top ten 53%	Top ten 62%	Top ten 67%
Some states not reporting					

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
KS -5,920	AR -19	MI -246	TX +5,960
TN -3,940	CT -18	AR -130	WI +4,151
MI -2,361	ND -17	AL -82	TN +3,628
CA -1,845	KS -15	WI -76	MN +3,581
CT -1,814	WV -12	NV -58	CH +2,825



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Furry fury: Denmark's mink problem](#)

The Economist

November 11, 2020

[Sasse Statement on Vaccine and Cuomo](#)

Ben Sasse

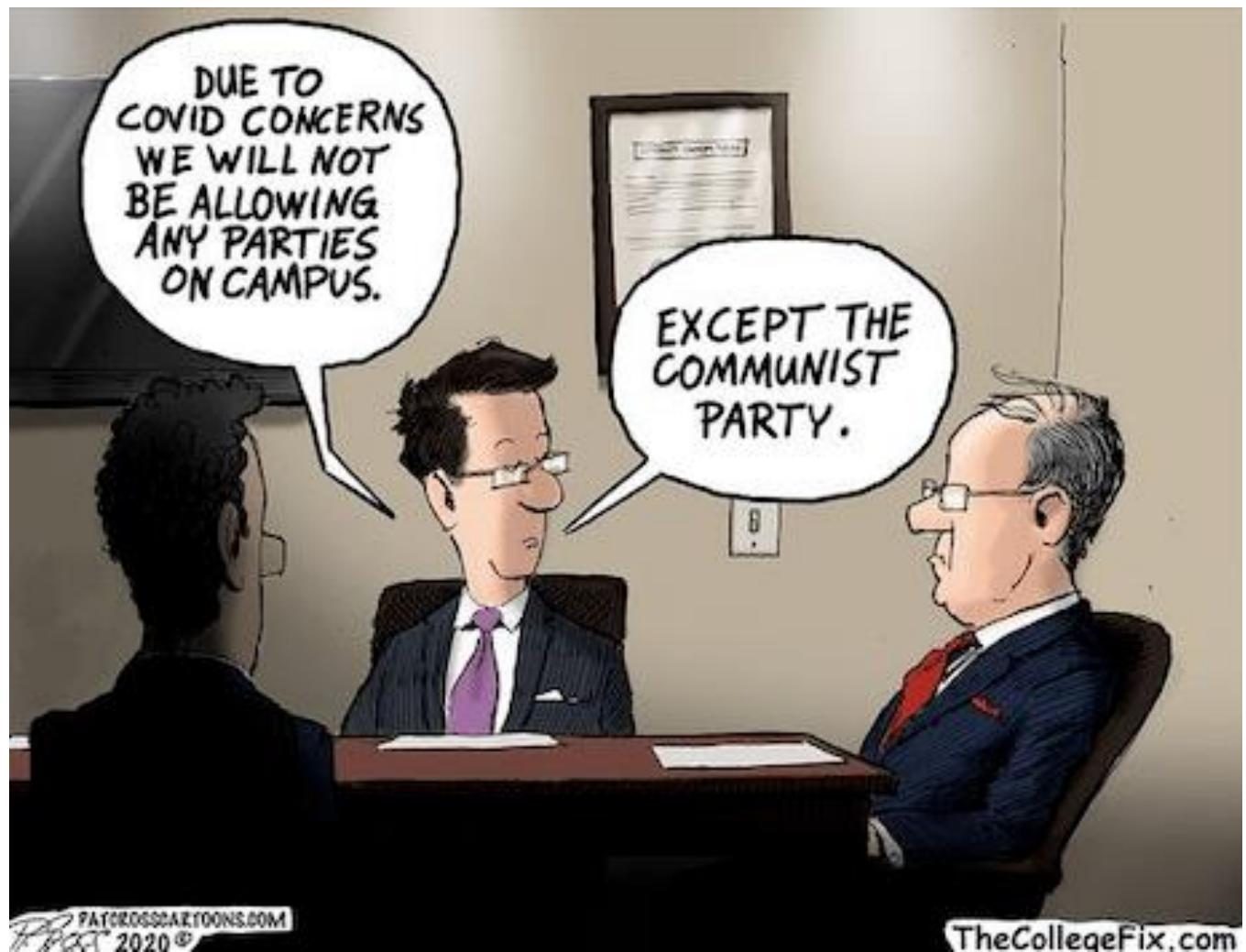
November 9, 2020

[Coronavirus \(COVID-19\) Update: FDA Authorizes Monoclonal Antibody for Treatment of COVID-19](#)

Food and Drug Administration

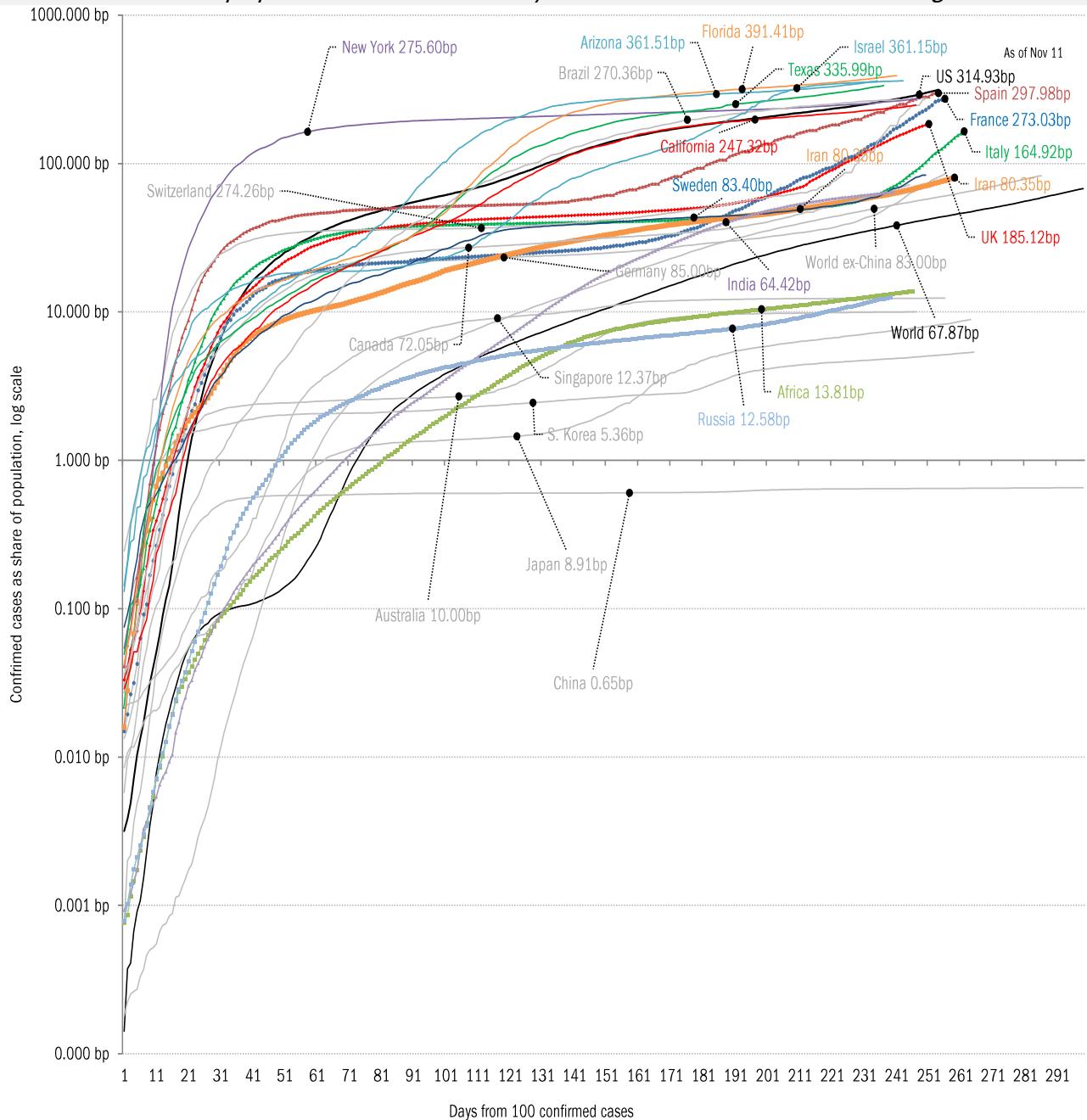
November 9, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

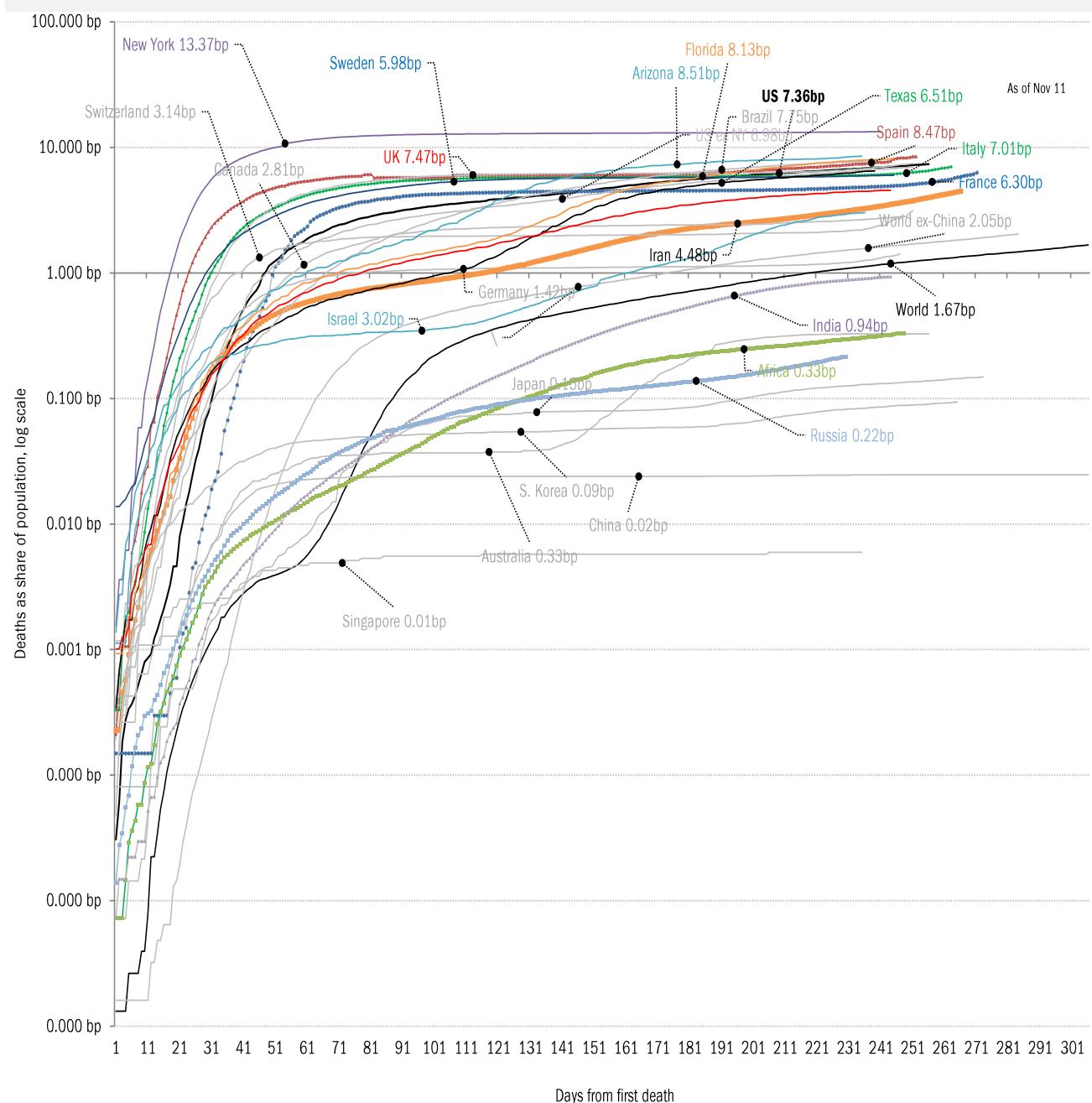
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

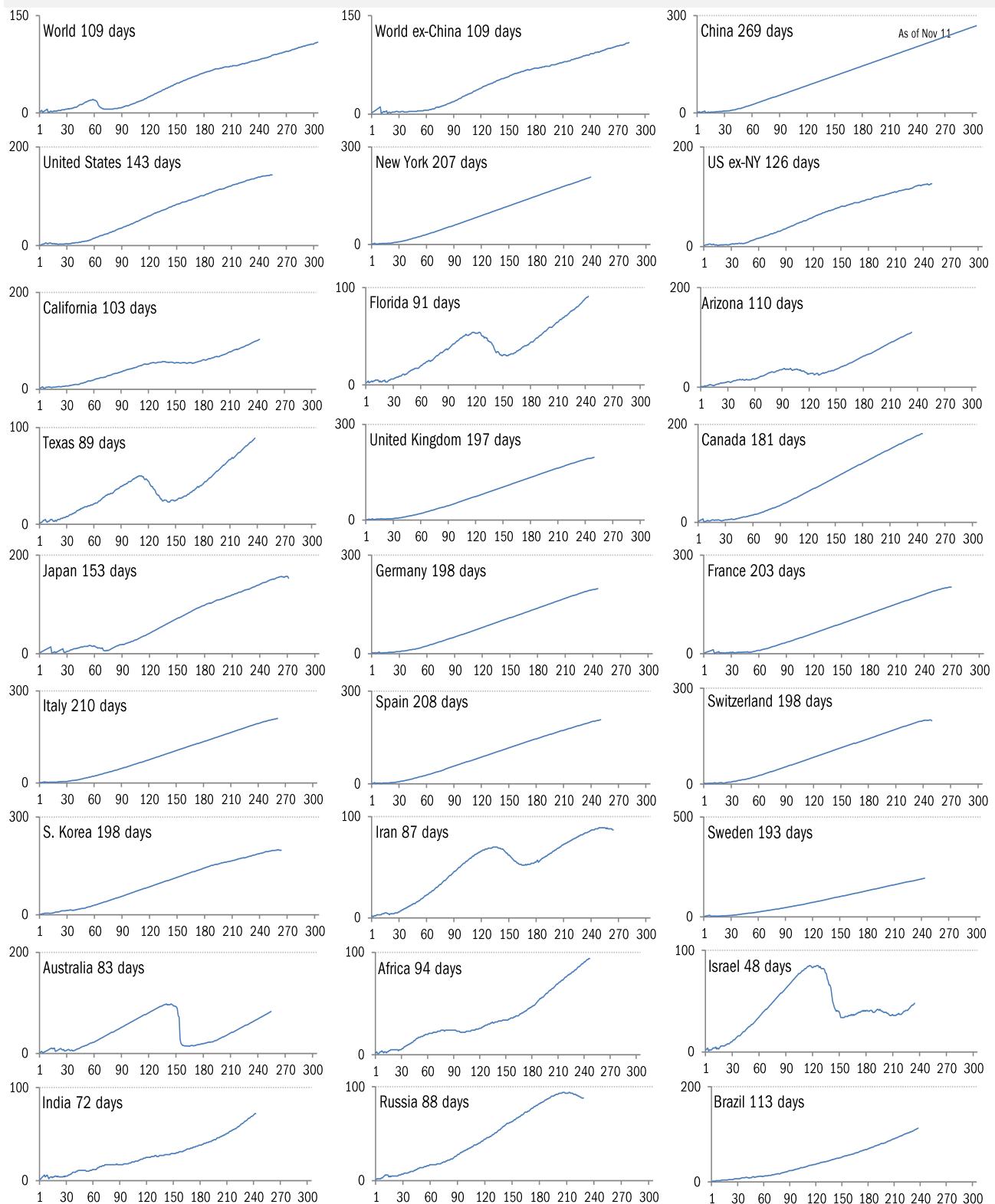


Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

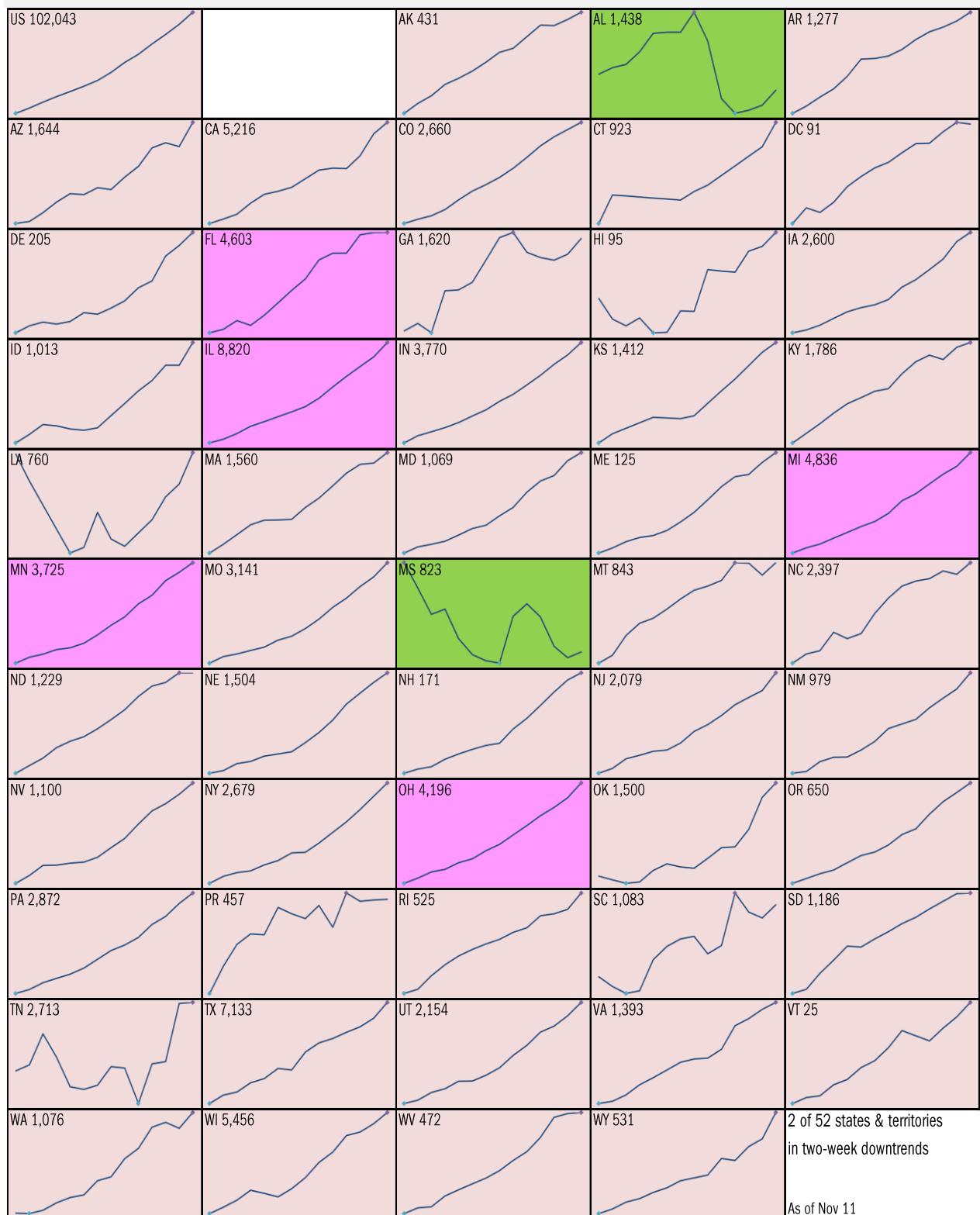


Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases

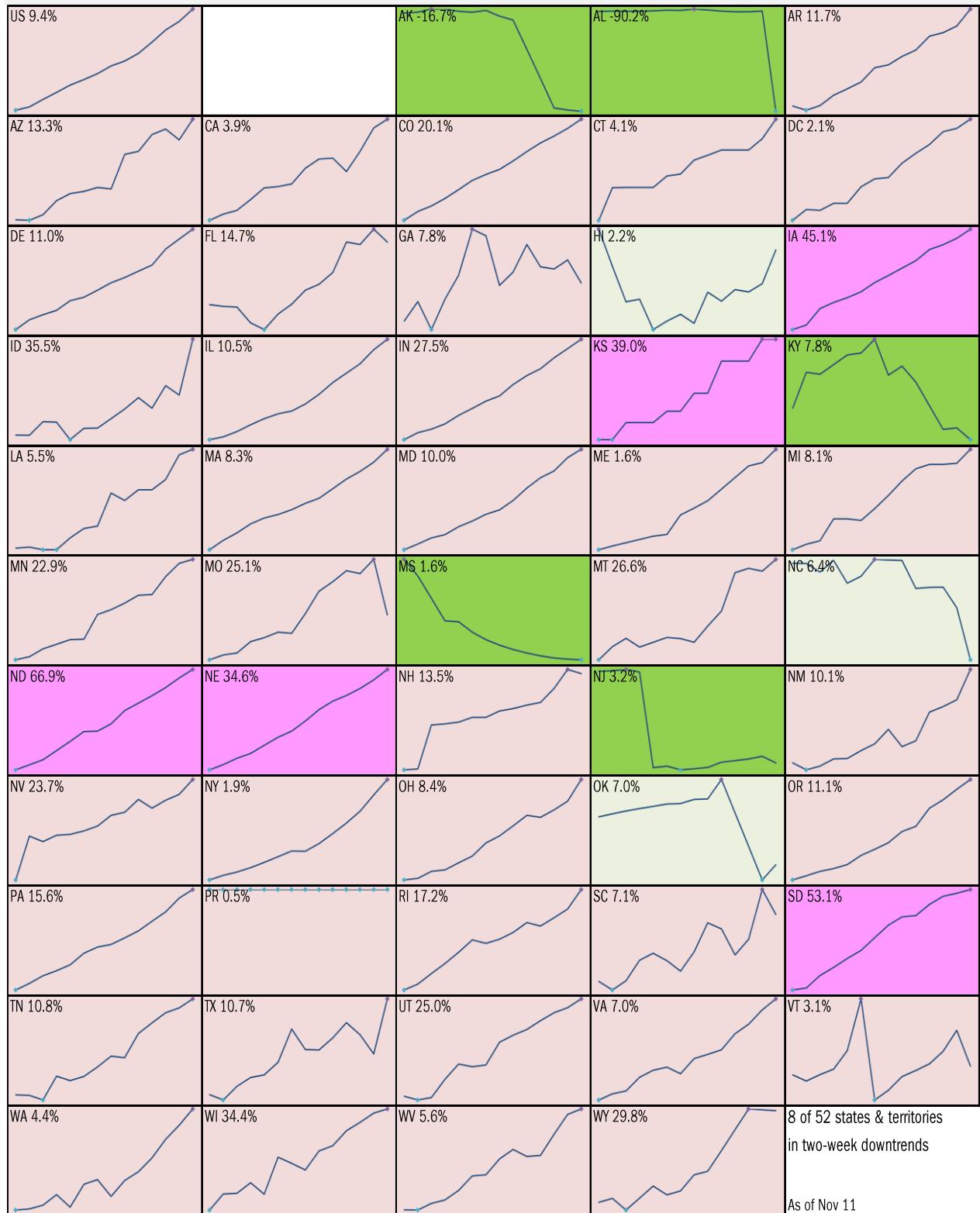
14-day moving average, last 14 days Most recent value displayed • High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



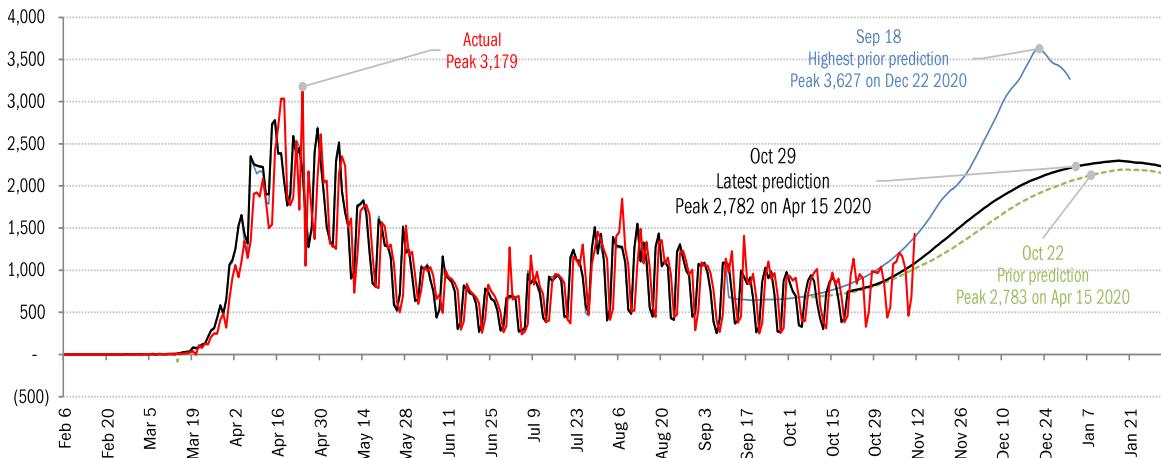
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

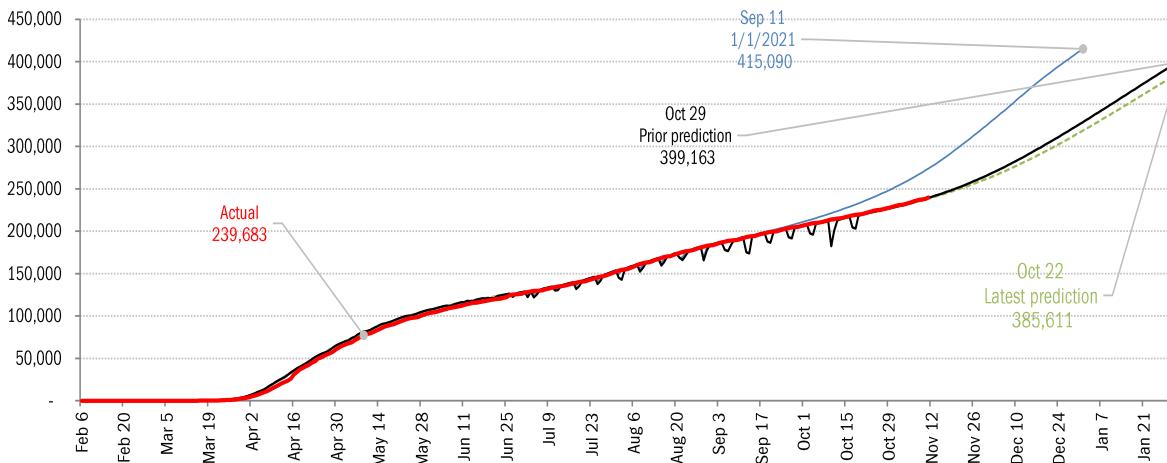
Actual versus first, highest, lowest and latest model mean predictions

As of Nov 11

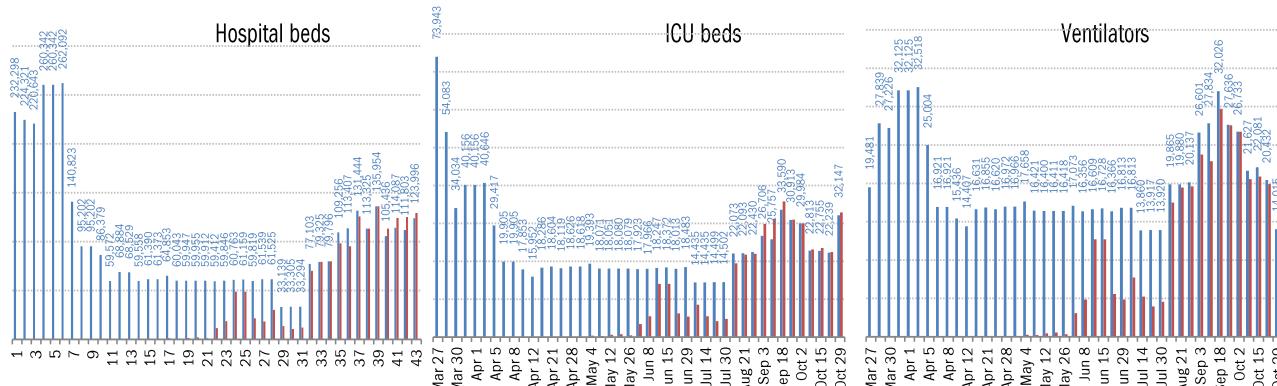


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

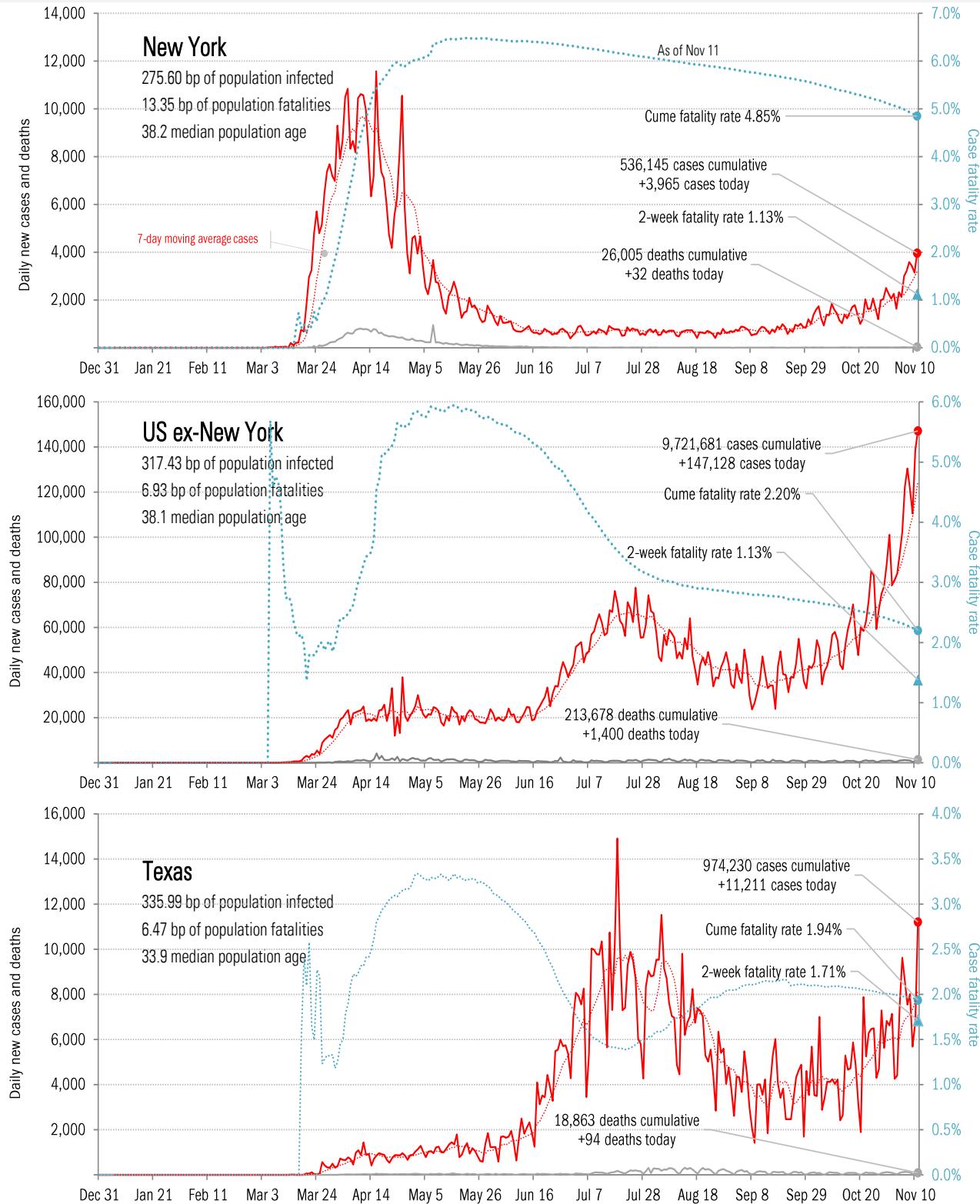


Healthcare system stress, peak and ultimate estimated at each model revision



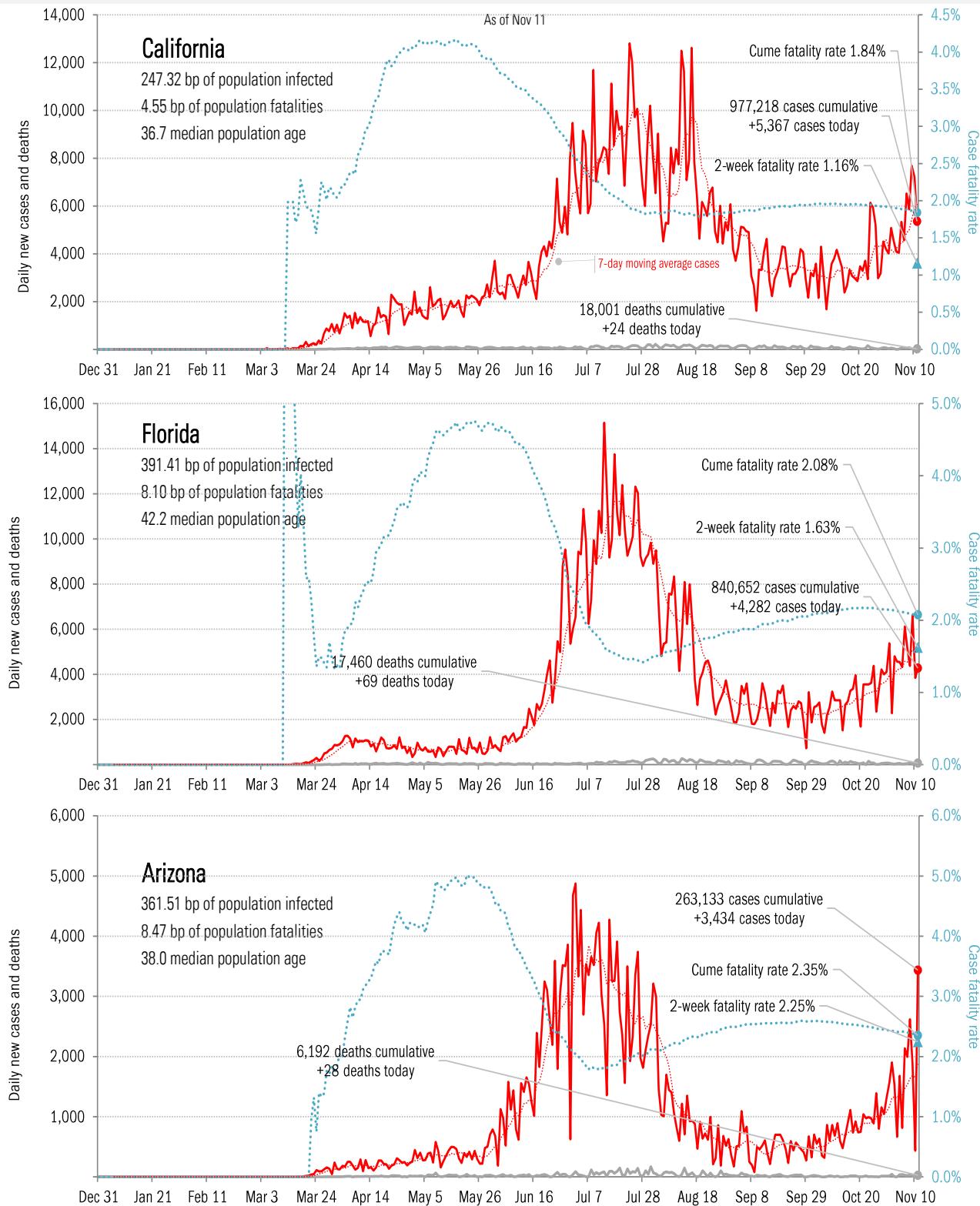
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



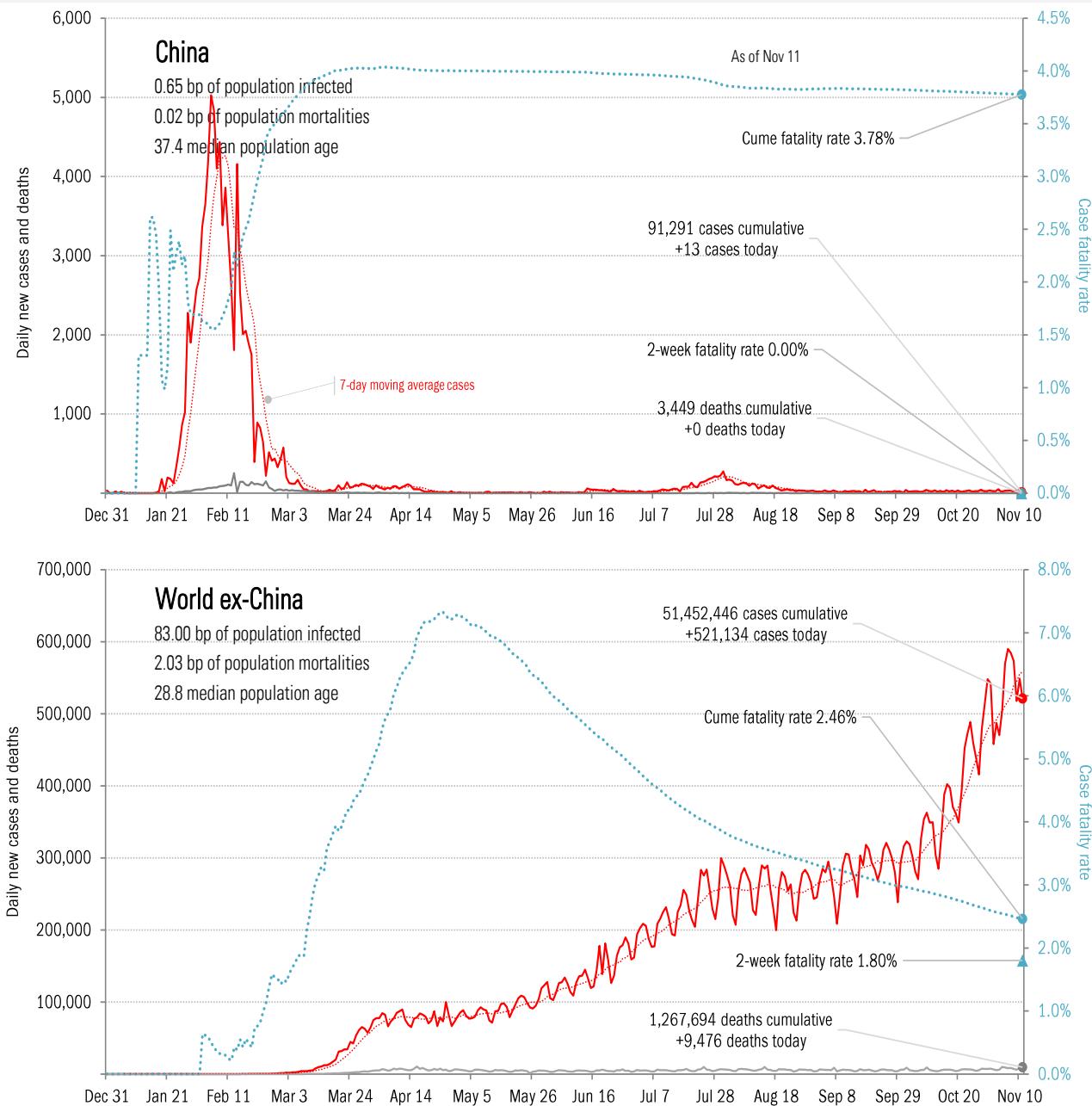
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



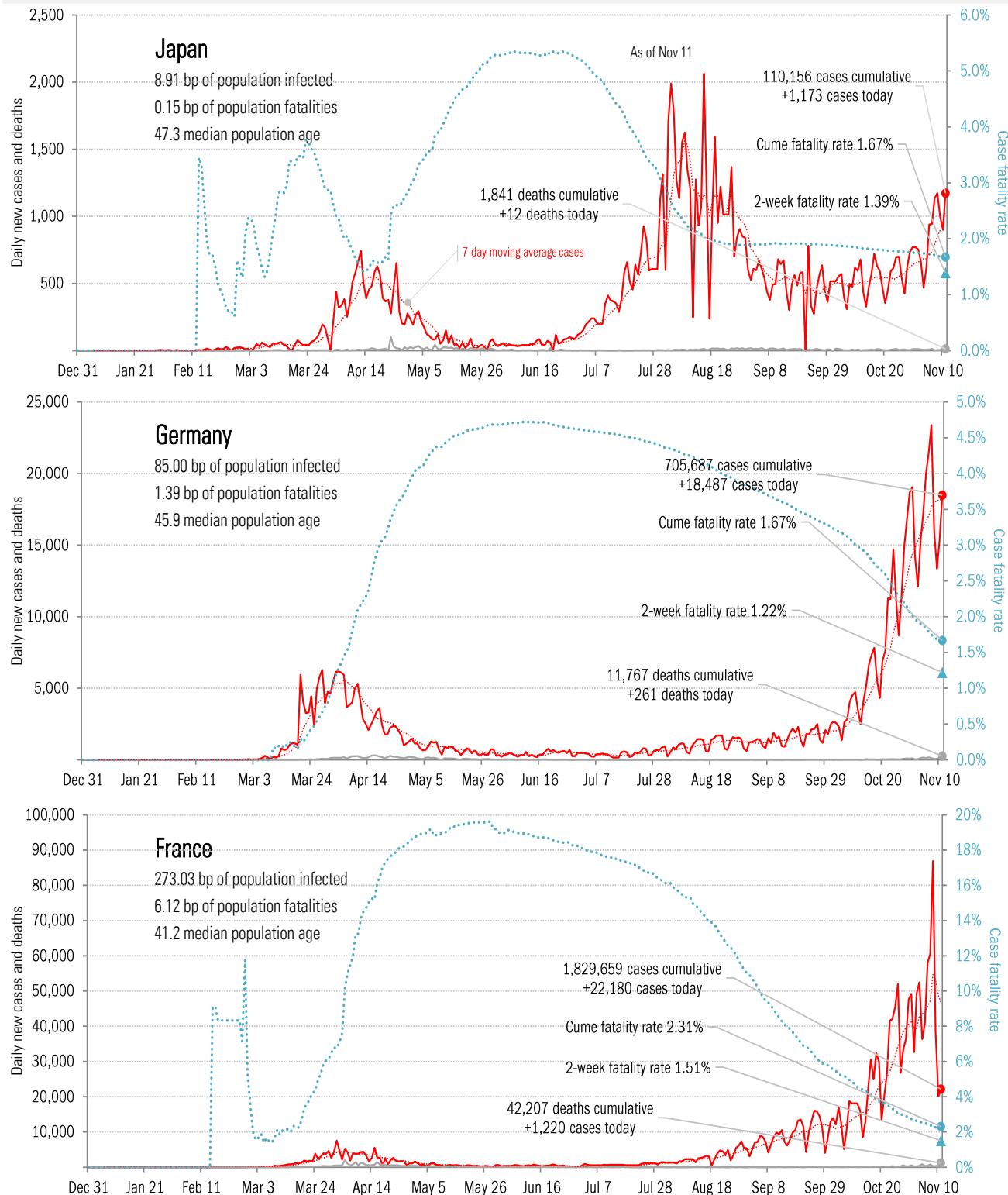
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



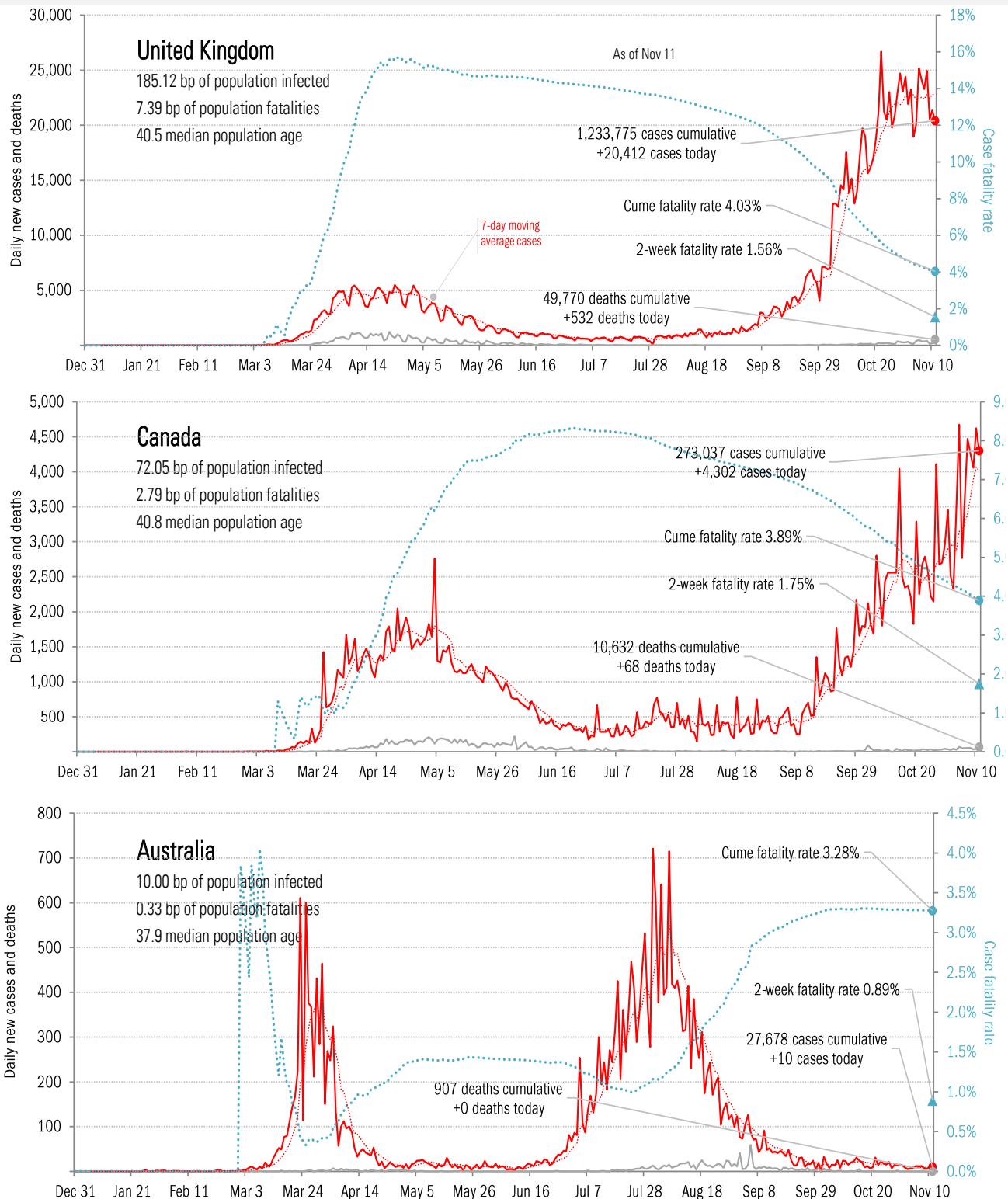
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



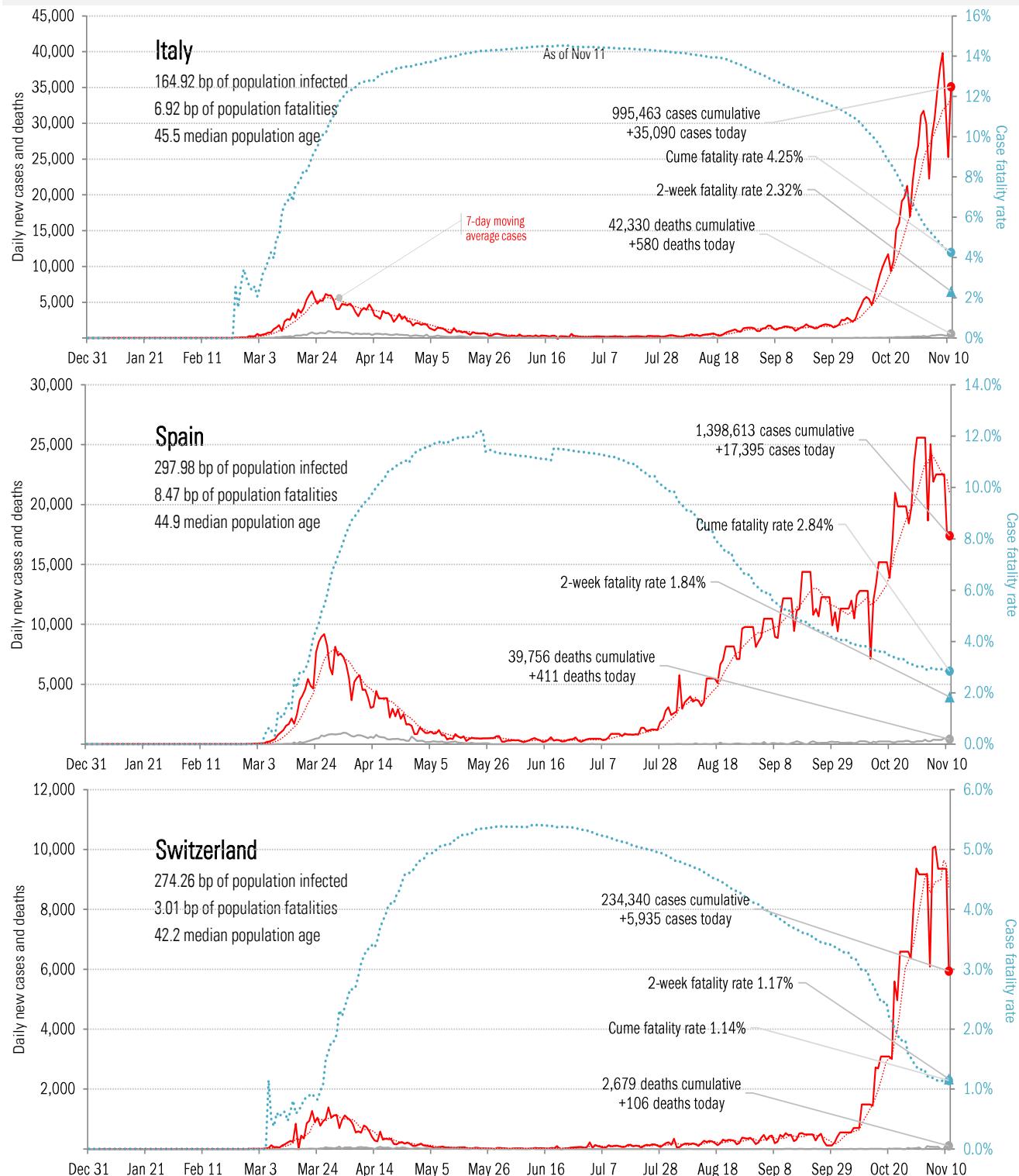
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



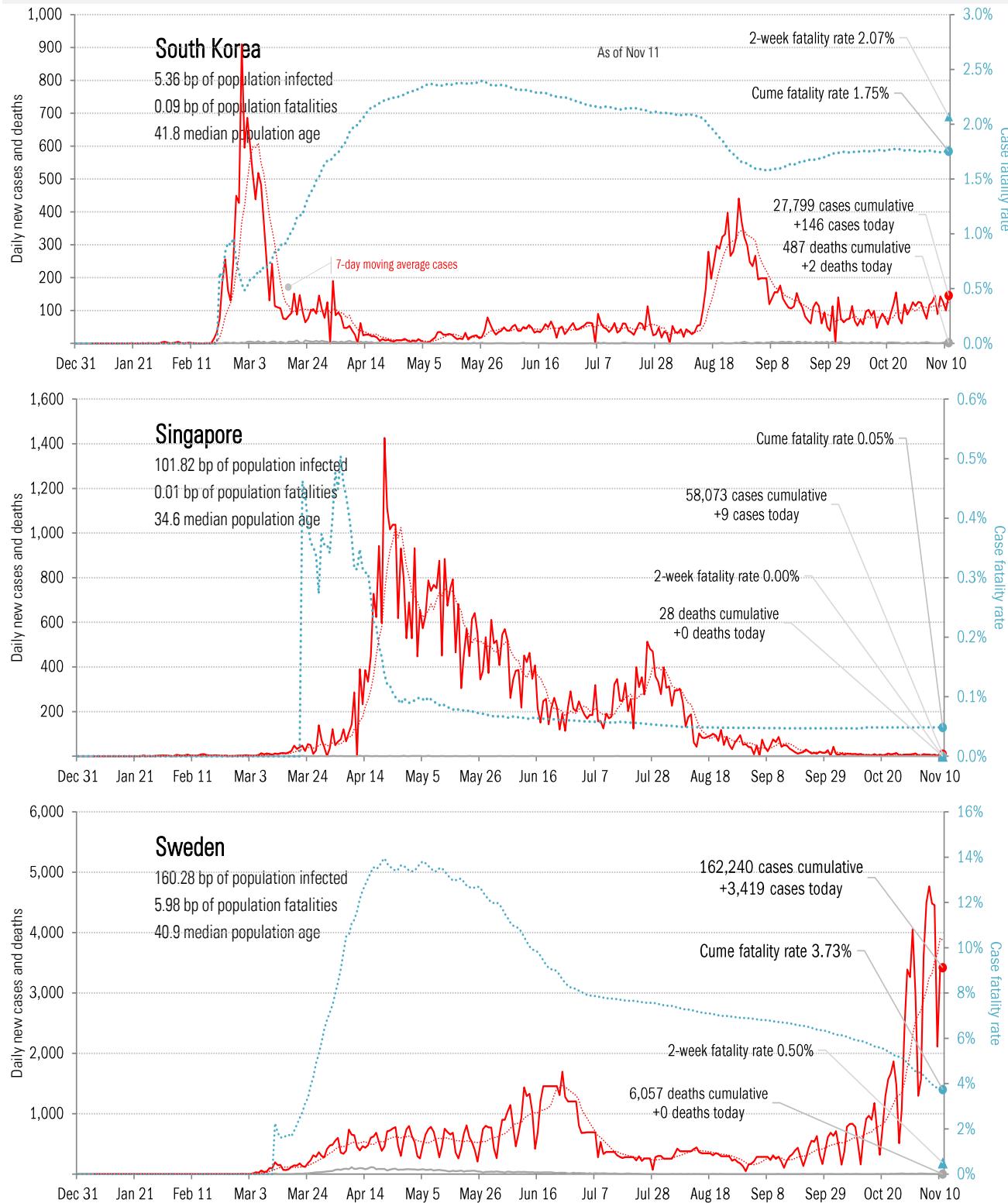
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



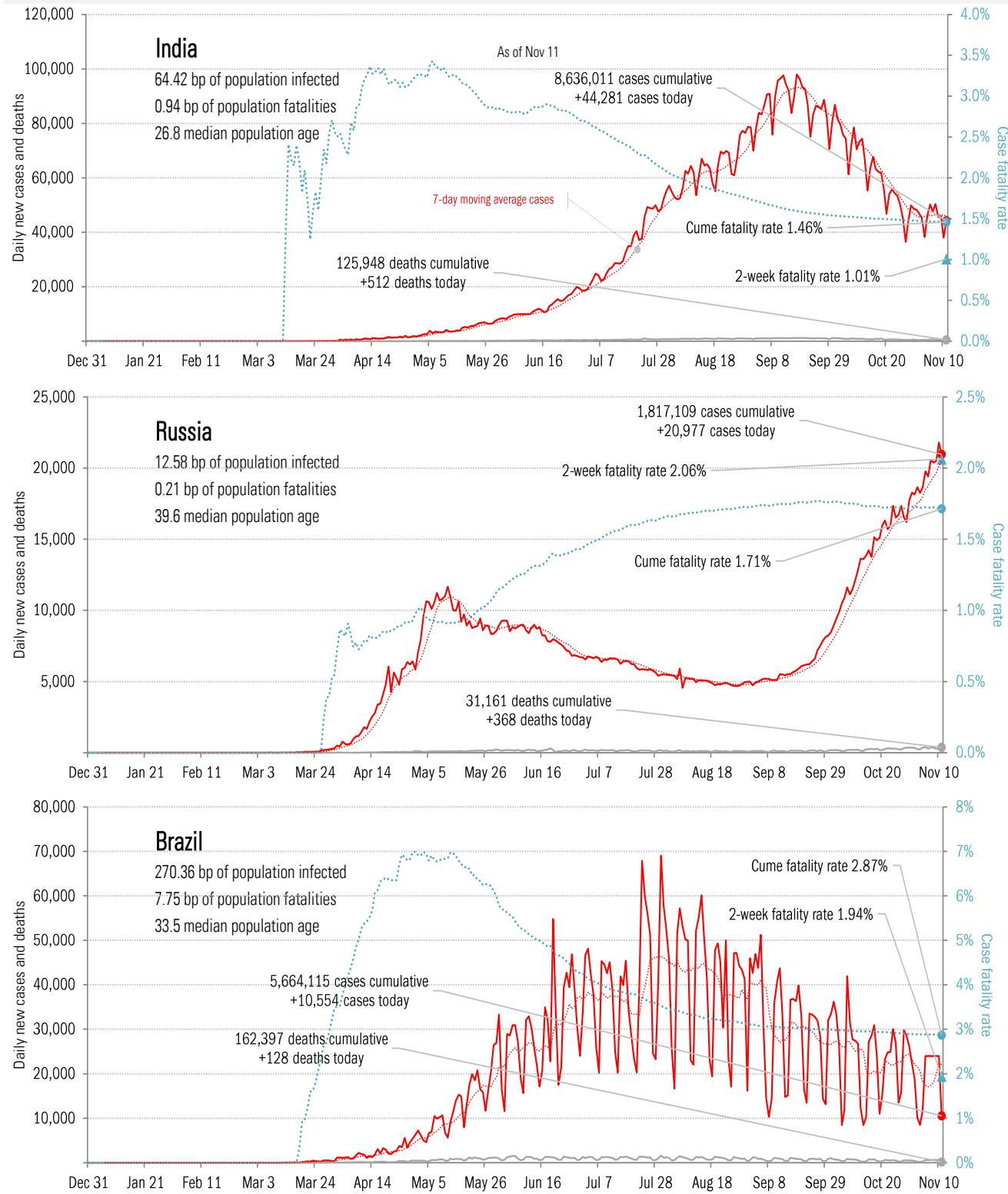
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



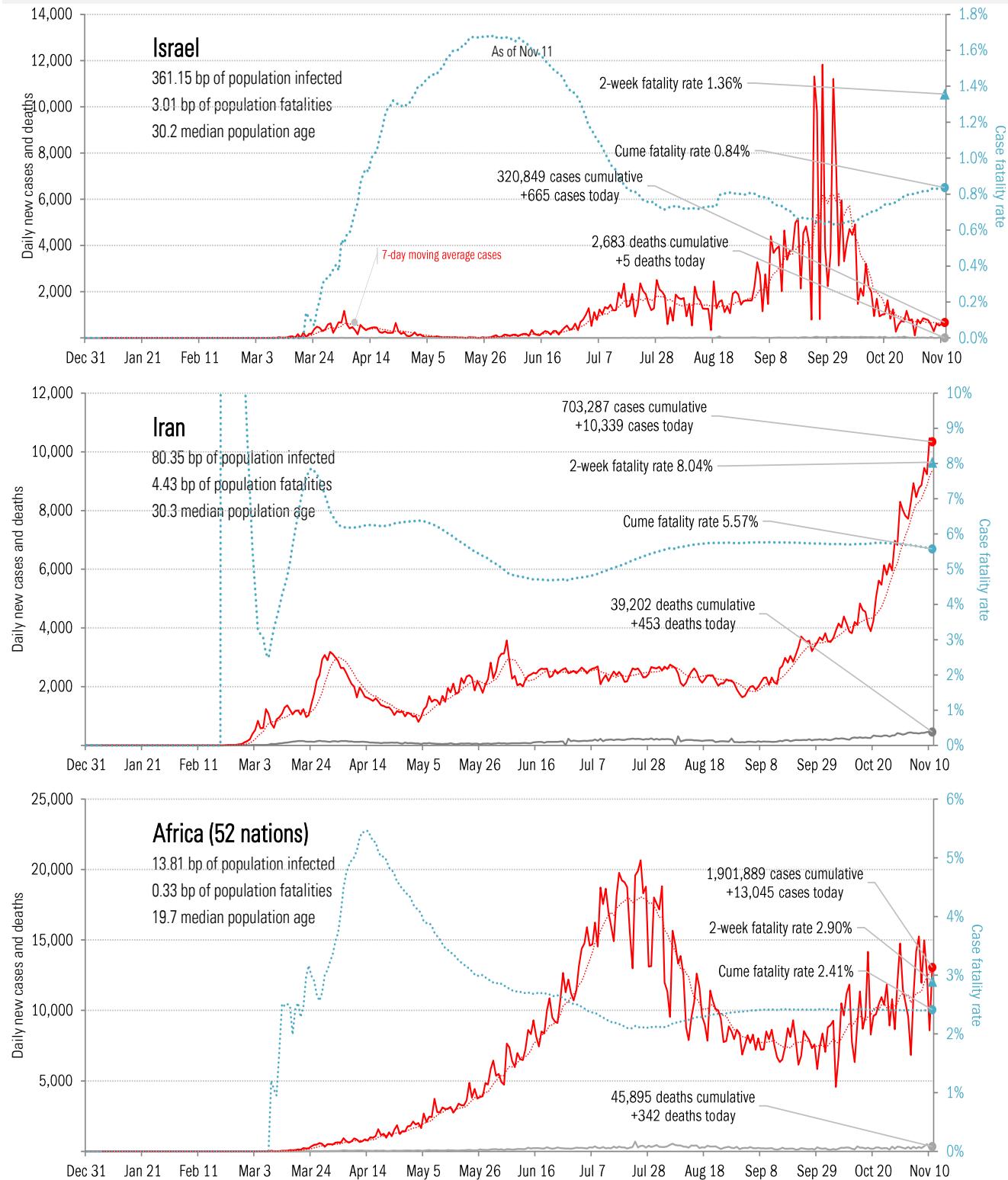
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations