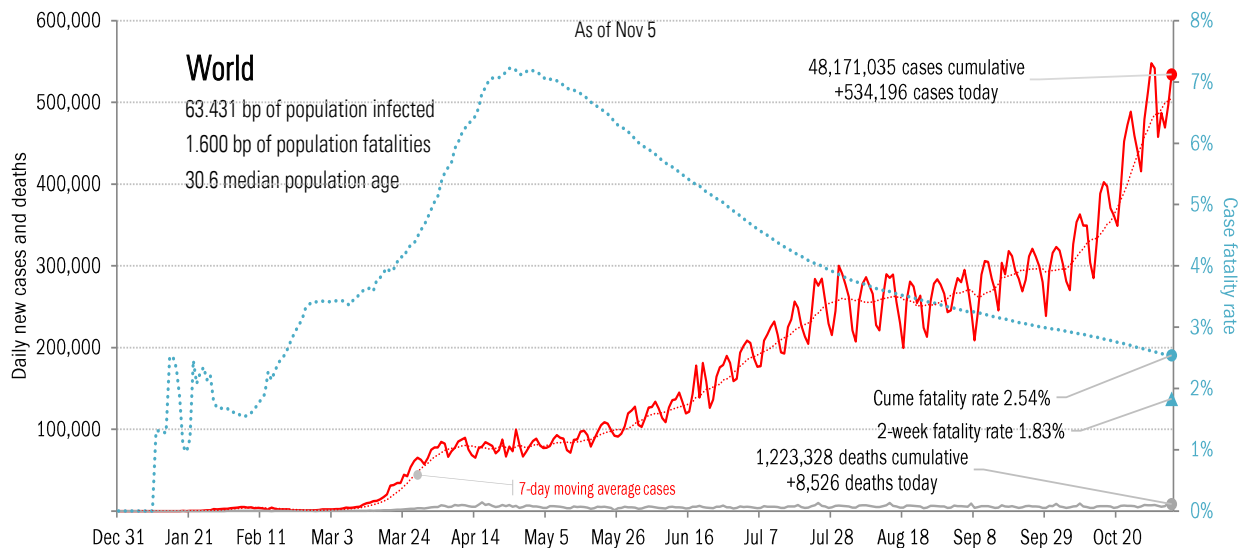
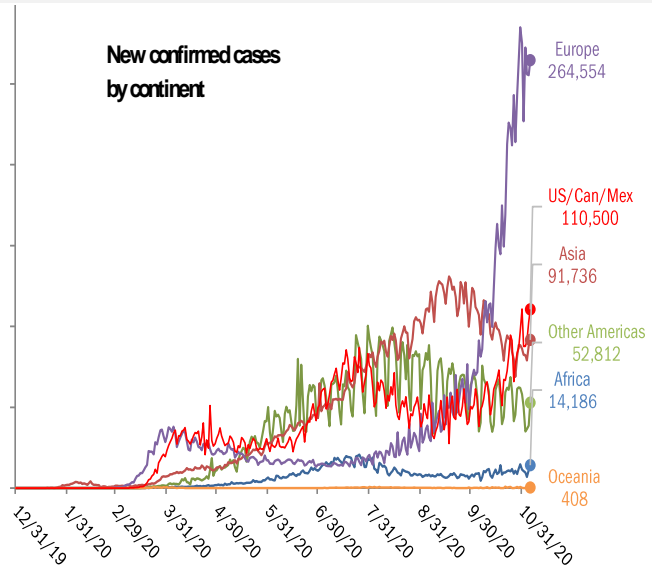


Data Insights: Covid-2019 Monitor

Thursday, November 5, 2020

The global scorecard

The worst ten countries			
New cases		New Deaths	
US	+102,507	US	+1,102
India	+50,210	India	+704
France	+40,558	Mexico	+635
Italy	+30,548	Brazil	+610
UK	+25,177	UK	+492
Poland	+24,692	Argentina	+468
Brazil	+23,976	Iran	+419
Germany	+19,990	Russia	+389
Russia	+19,768	France	+385
Spain	+18,669	Poland	+373
+356,095		+5,577	
World	+534,196	World	+8,526
Top ten	67%	Top ten	65%



Source: [ECDC](https://ecdc.europa.eu/), TrendMacro calculations

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The US scorecard

National and state-by-state data do not line up because of different sources

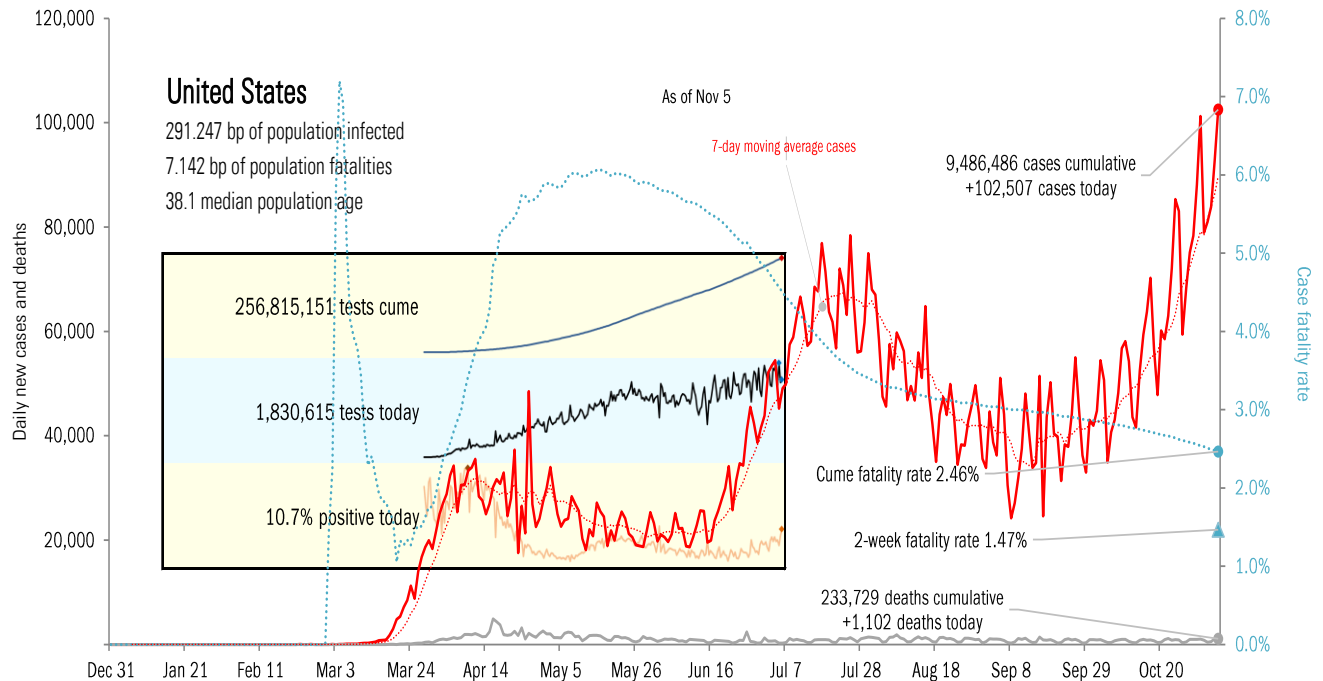
The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
TX	+9,627	TX	+126	KS	+194	CA	940,010	NY	25,868	NY	89,995
IL	+7,538	CA	+66	IL	+167	TX	926,400	TX	18,320	FL	50,479
WI	+6,255	WI	+58	MI	+156	FL	810,256	CA	17,752	NJ	37,958
CA	+5,338	IL	+55	CA	+140	NY	515,815	FL	17,131	GA	32,042
MI	+4,397	CH	+55	PA	+114	IL	443,815	NJ	16,391	AZ	21,786
FL	+4,332	NC	+50	AZ	+109	GA	366,452	IL	10,216	VA	21,413
CH	+4,071	GA	+43	TN	+107	NC	282,802	MA	10,062	AL	21,027
MN	+3,827	KS	+41	NJ	+80	TN	269,802	PA	8,890	CH	19,801
IN	+3,698	AZ	+39	CO	+67	WI	257,287	GA	8,522	IN	17,613
TN	+3,445	PA	+35	MN	+56	AZ	250,633	MI	7,782	MD	17,363
+52,528		+568		+1,190		5,063,272		140,934		329,477	
All states	+103,087	All states	+1,116	All states	+1,709	All states	9,424,893	All states	225,831	All states	483,680
Top ten	51%	Top ten	51%	Top ten	70%	Top ten	54%	Top ten	62%	Top ten	68%

Some states not reporting

Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
AZ	-864	GA	-437	TX	-230	KS	+6
FR	-694	TN	-51	WI	-169	AR	+5
WA	-382	FL	-24	CH	-116	UT	+5
FL	-221	IN	-24	IN	-78	AL	+4
NY	-195	MI	-24	SD	-75	AK	+0



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[The Fog of Worship With Facemasks](#)

Mike Kerrigan
Wall Street Journal
November 4, 2020

[Switzerland holds out against following its neighbours into new lockdown](#)

Sam Jones
Financial Times
November 4, 2020

[Chock-a-blockdown! Tens of thousands of motorists trying to flee London before midnight spark 1,200 MILES of queues across city's roads with 90-minute delays in 'worst congestion ever'](#)

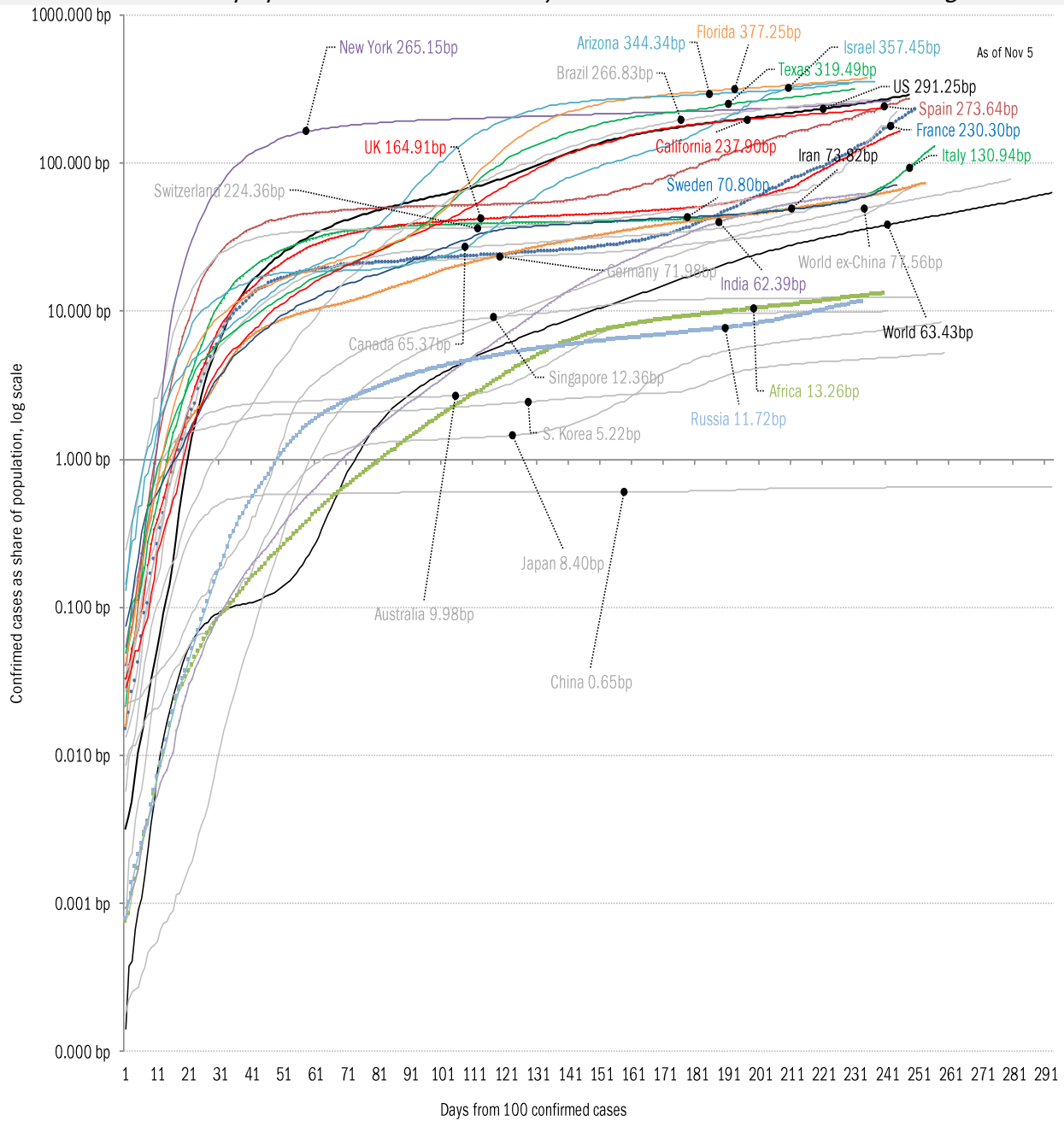
Isabella Nokolic
Daily Mail
November 4, 2020

Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

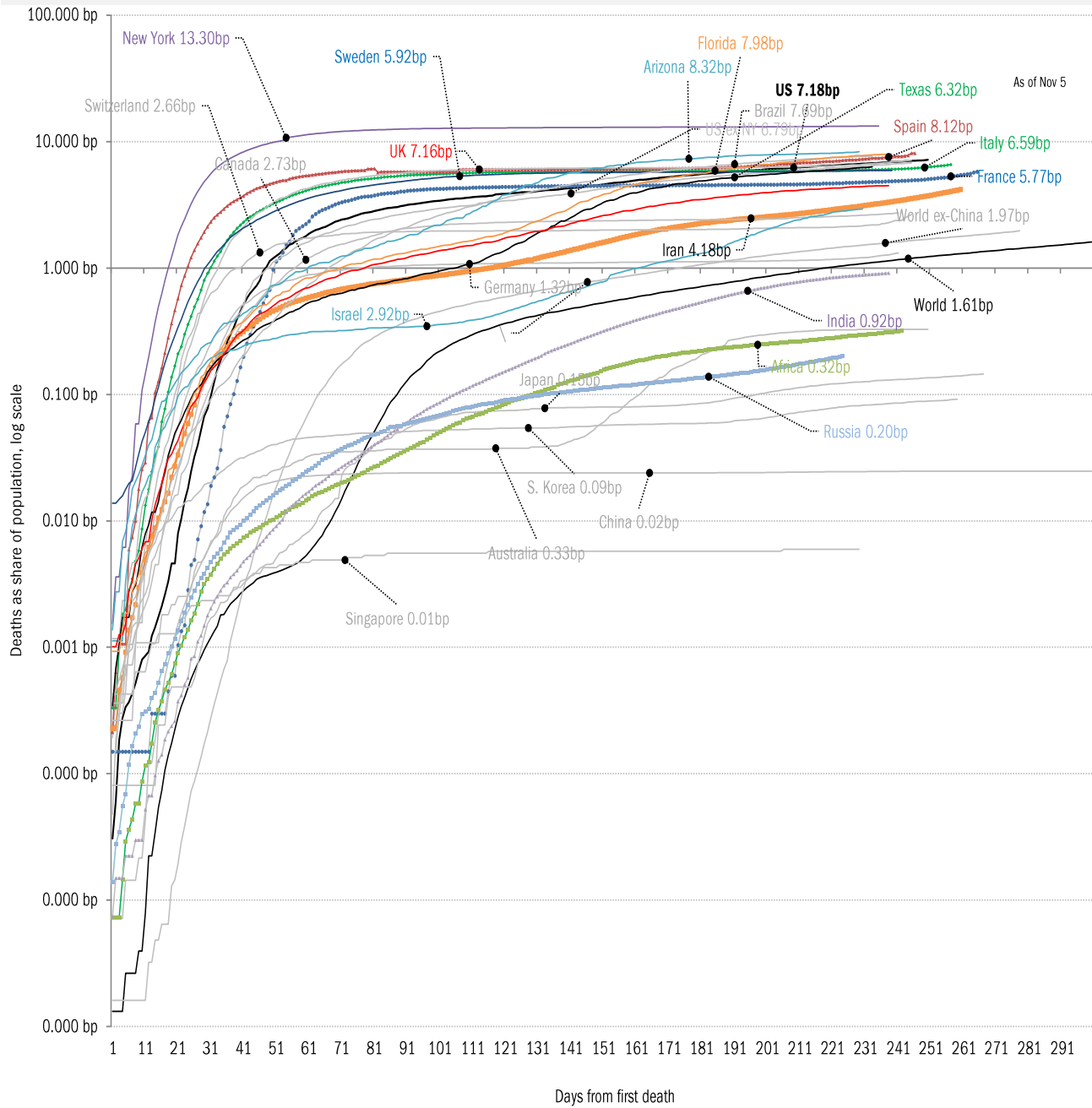
The coronavirus case accelerometer... tracking the world's infection curves
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

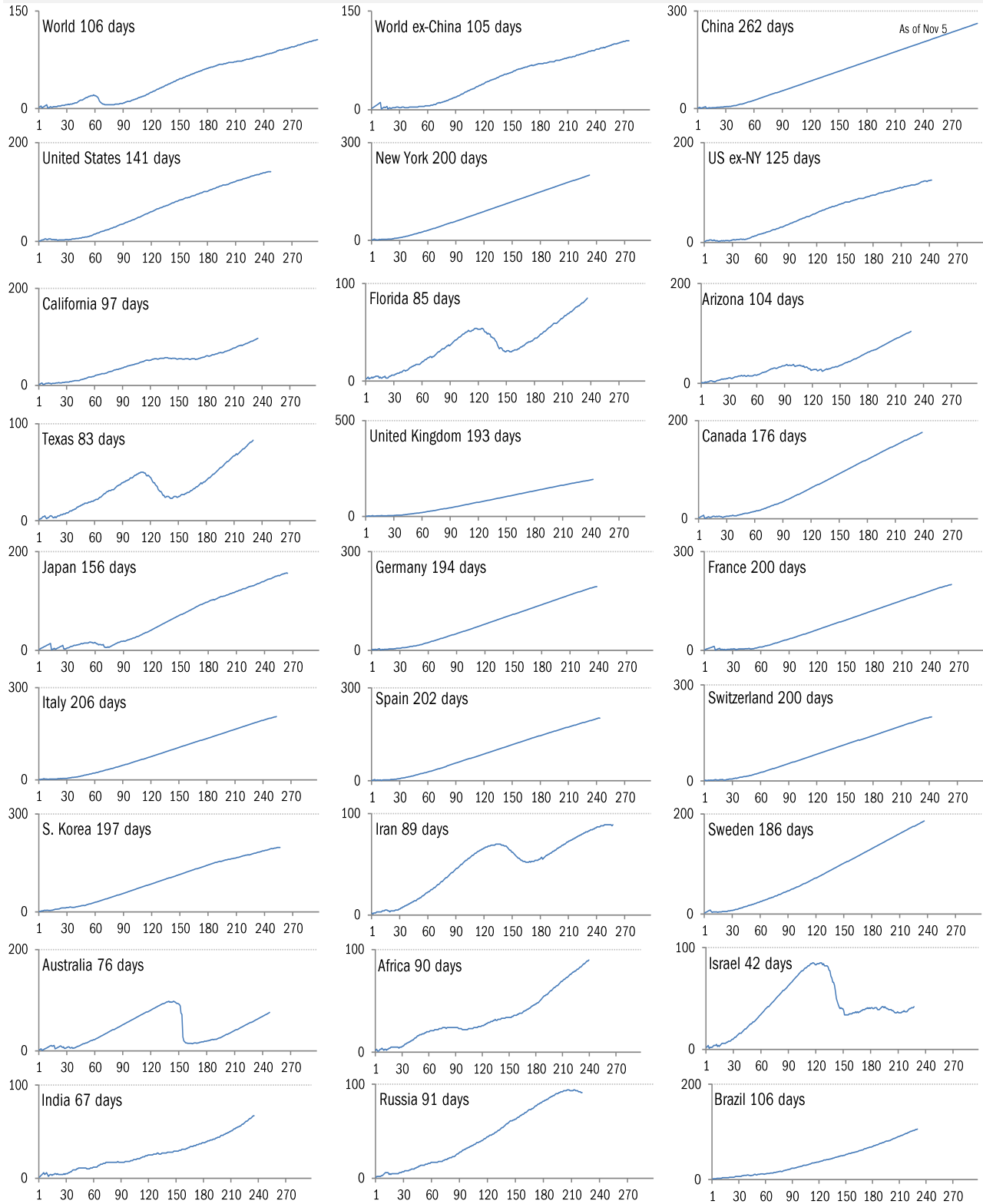


Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

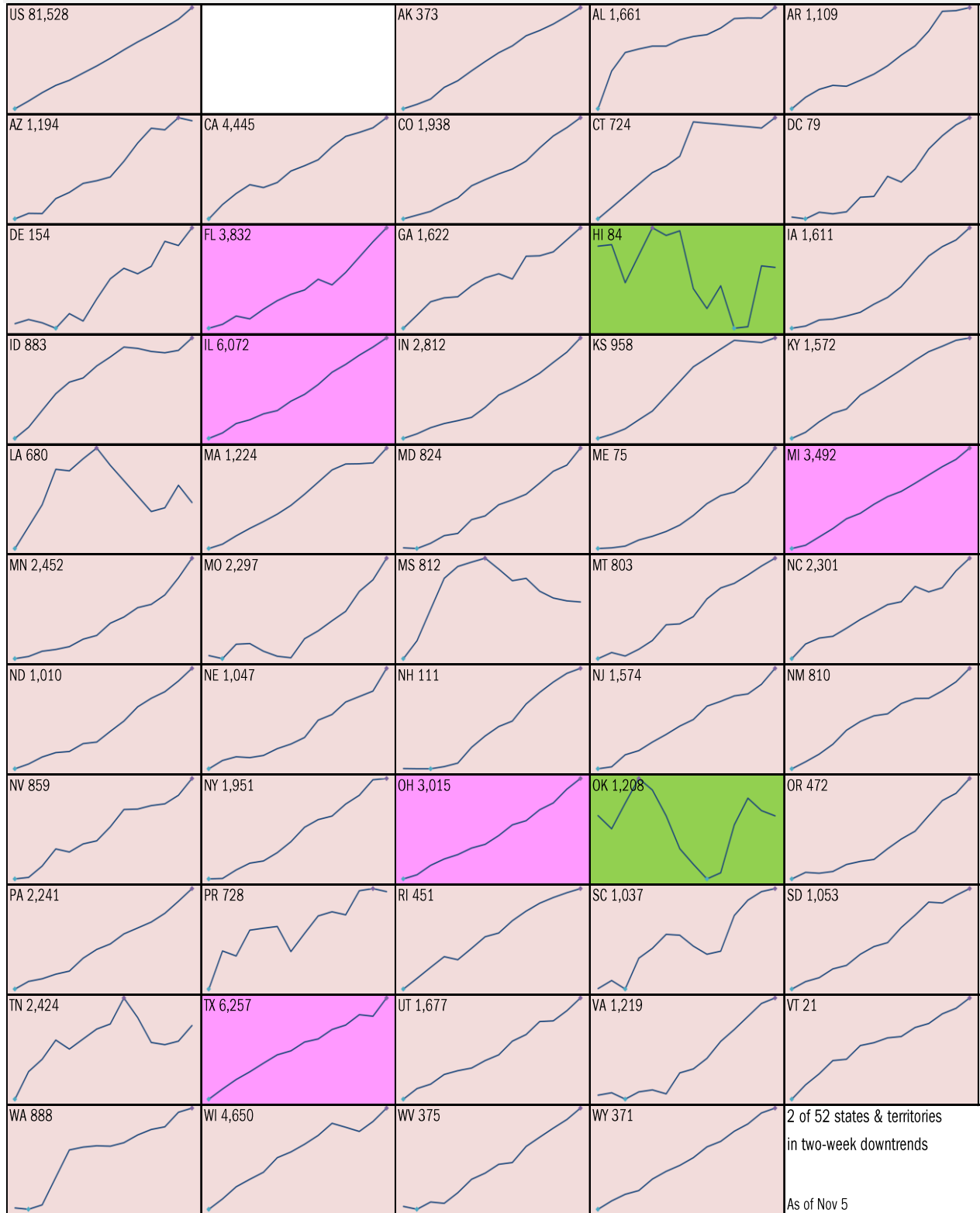
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](https://ecdc.europa.eu/), TrendMacro calculations

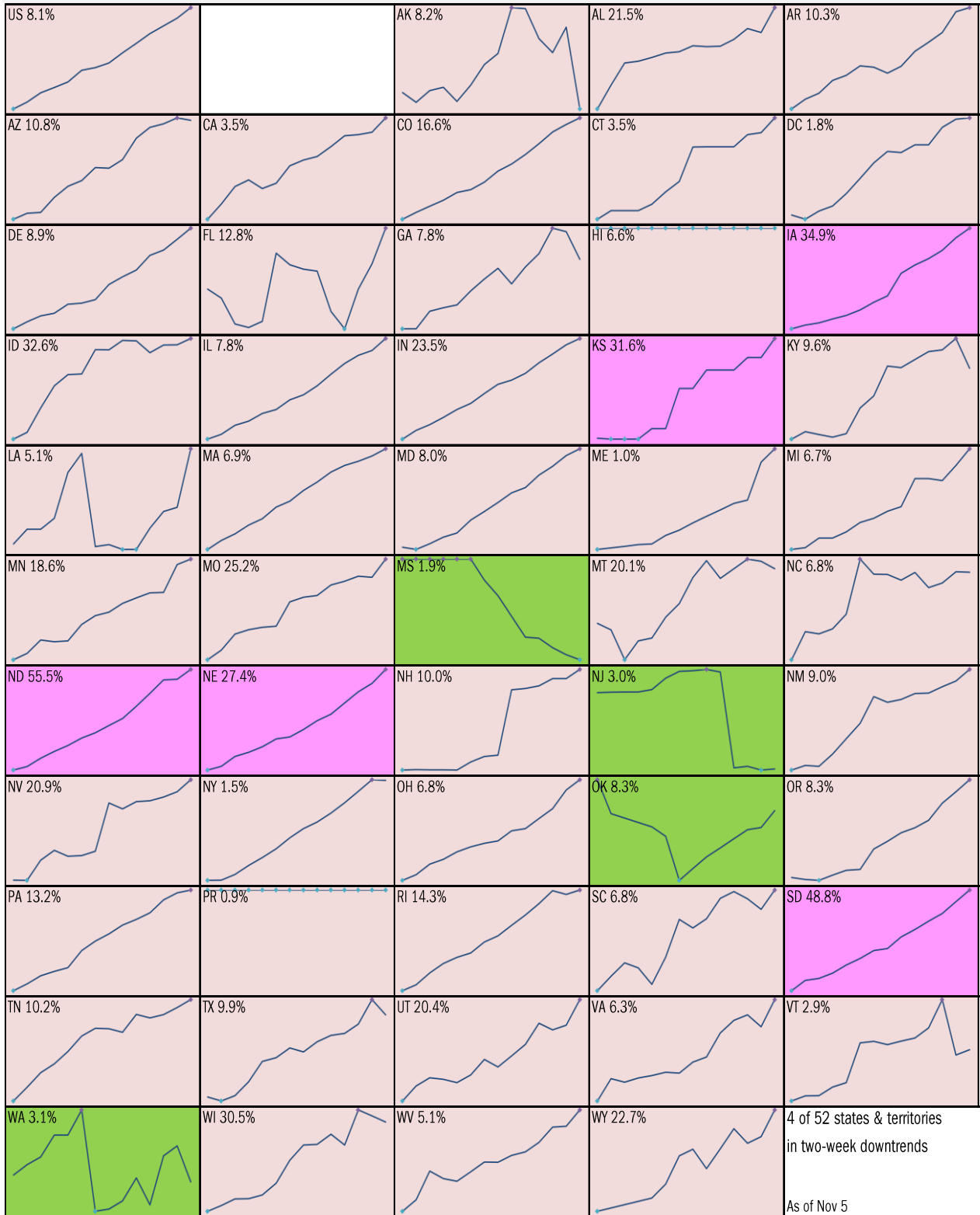
Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day "downward trajectory" in pos tests

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



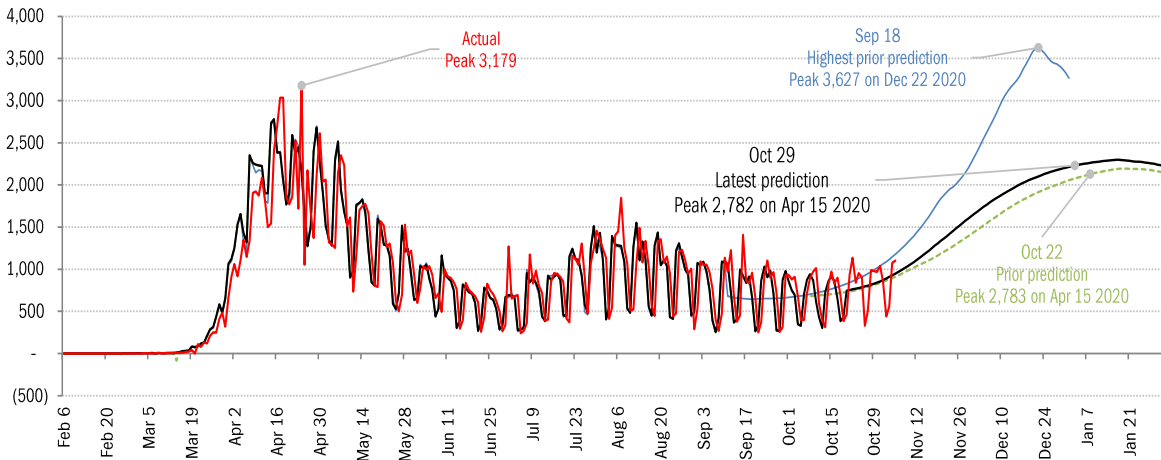
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME](#) predictions

New daily fatalities

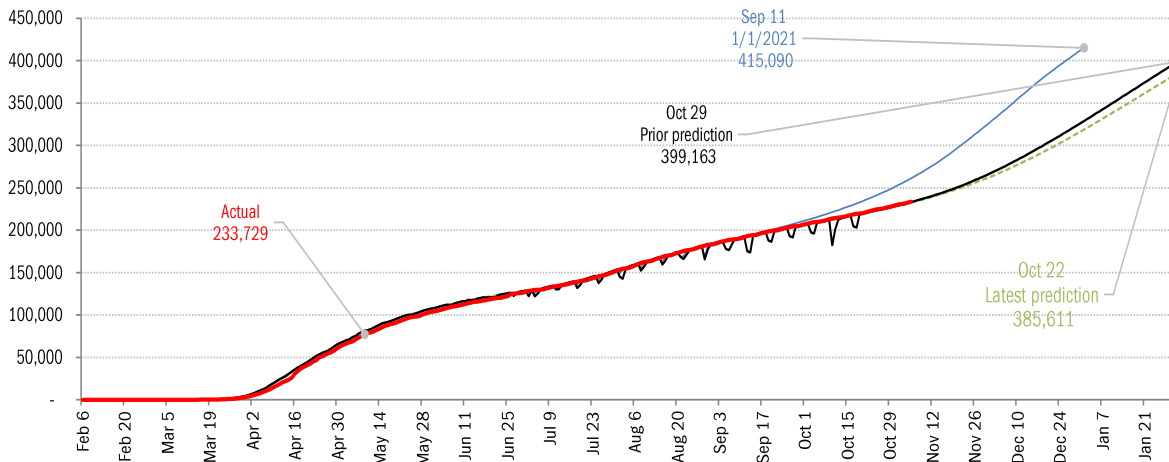
As of Nov 5

Actual versus first, highest, lowest and latest model mean predictions

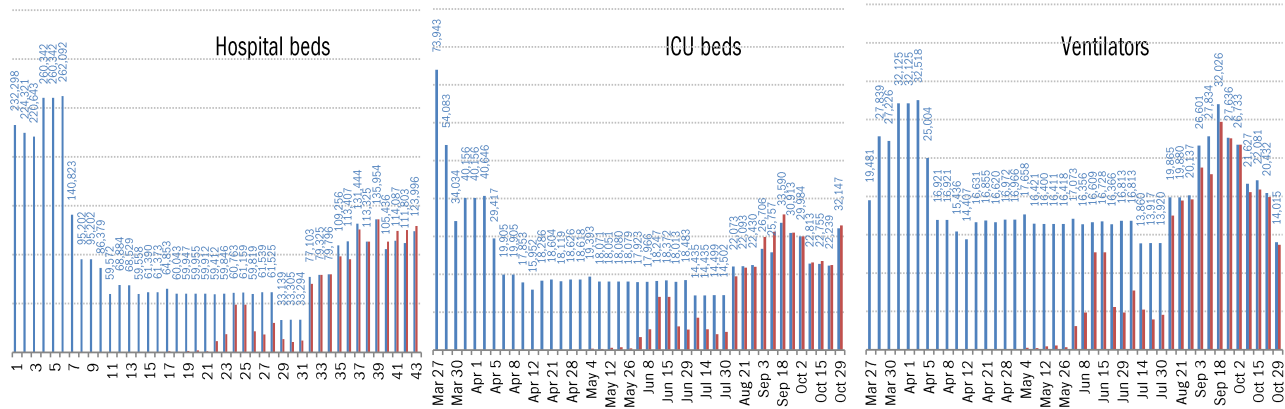


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

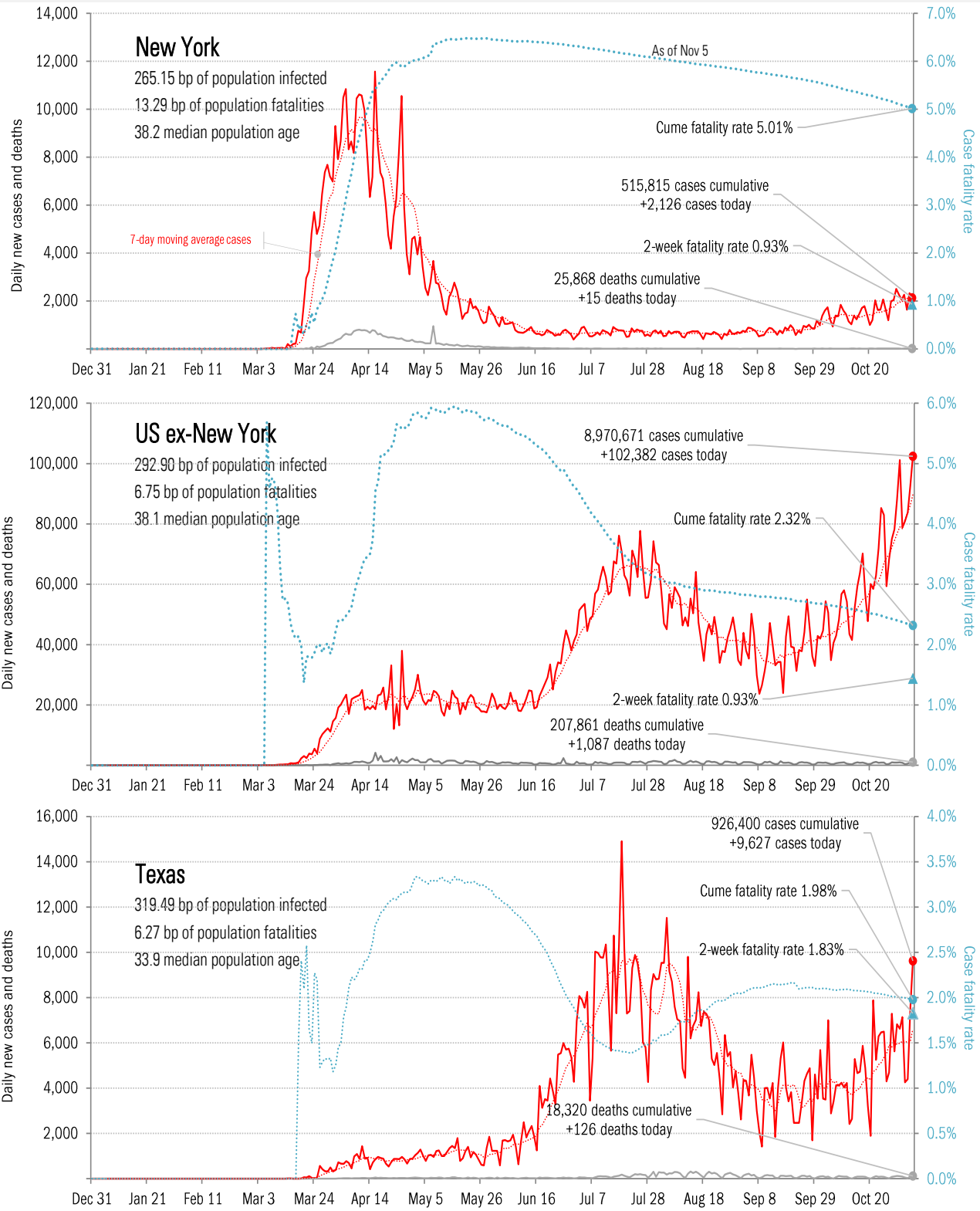


Healthcare system stress, **peak** and **ultimate** estimated at each model revision



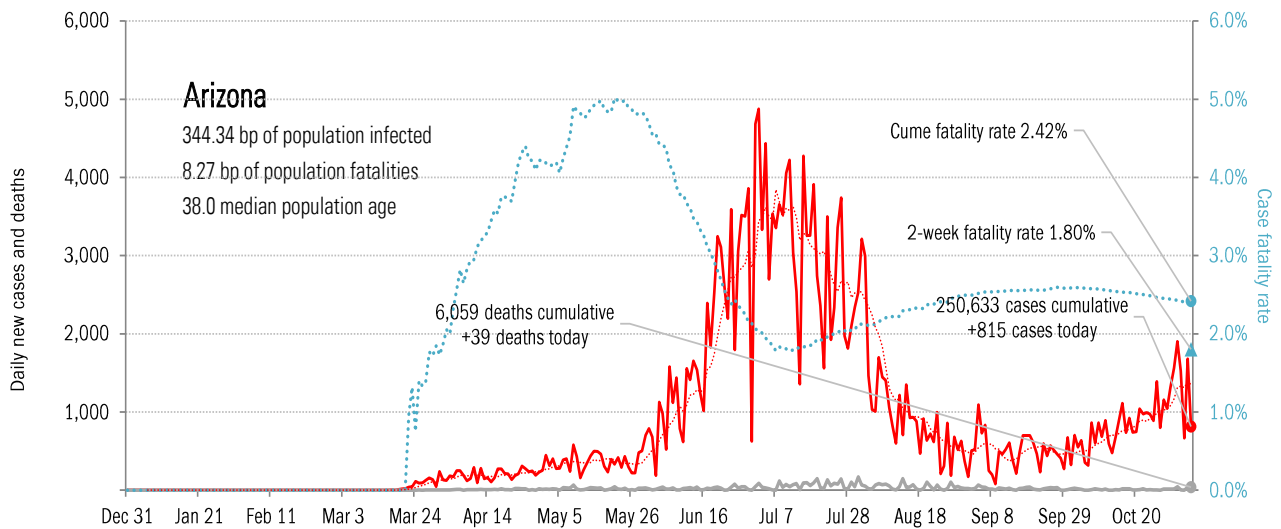
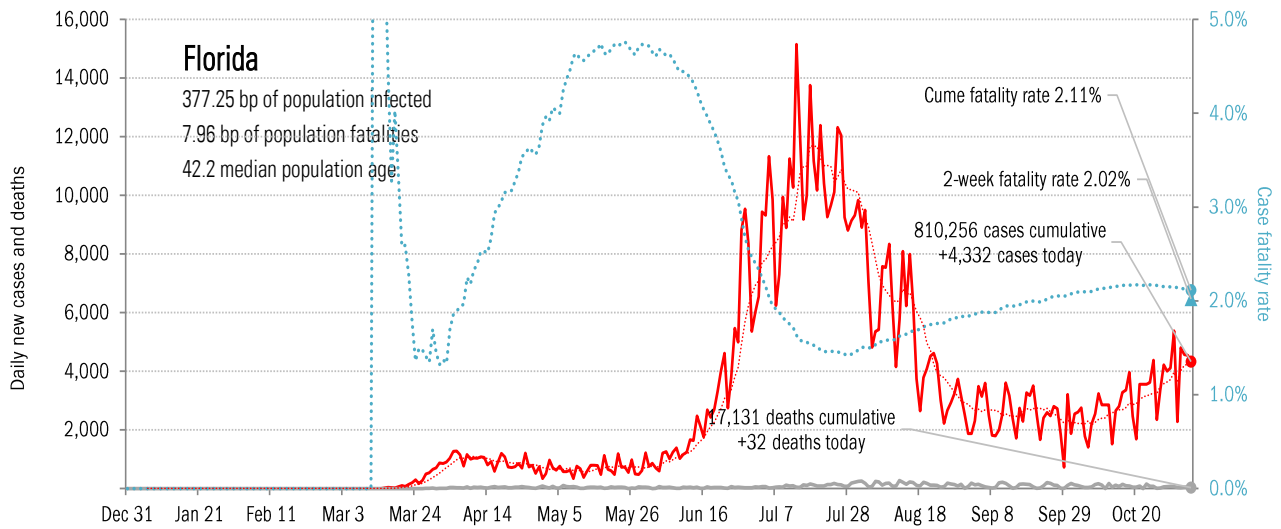
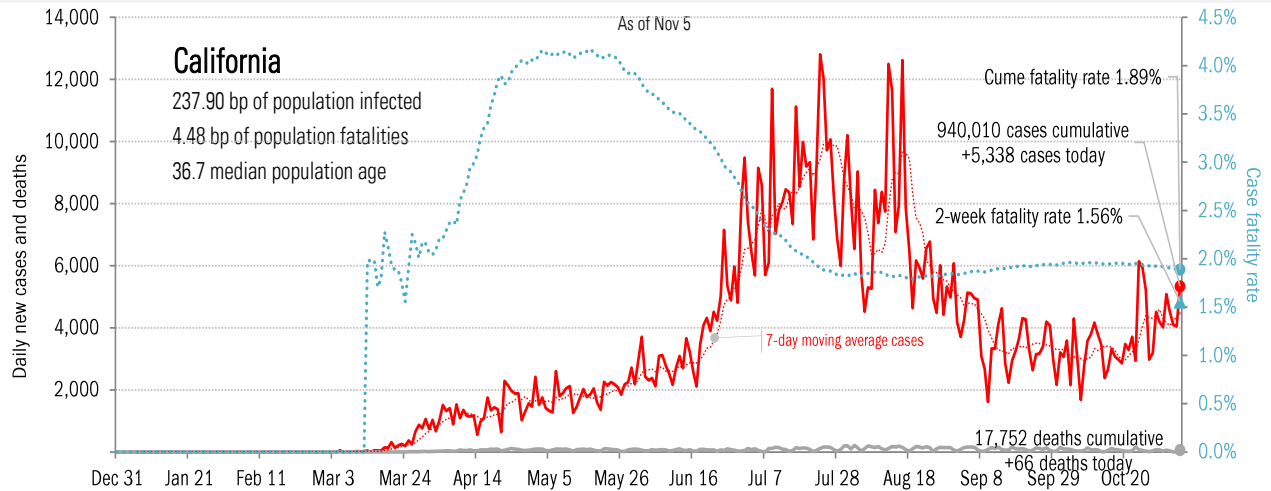
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



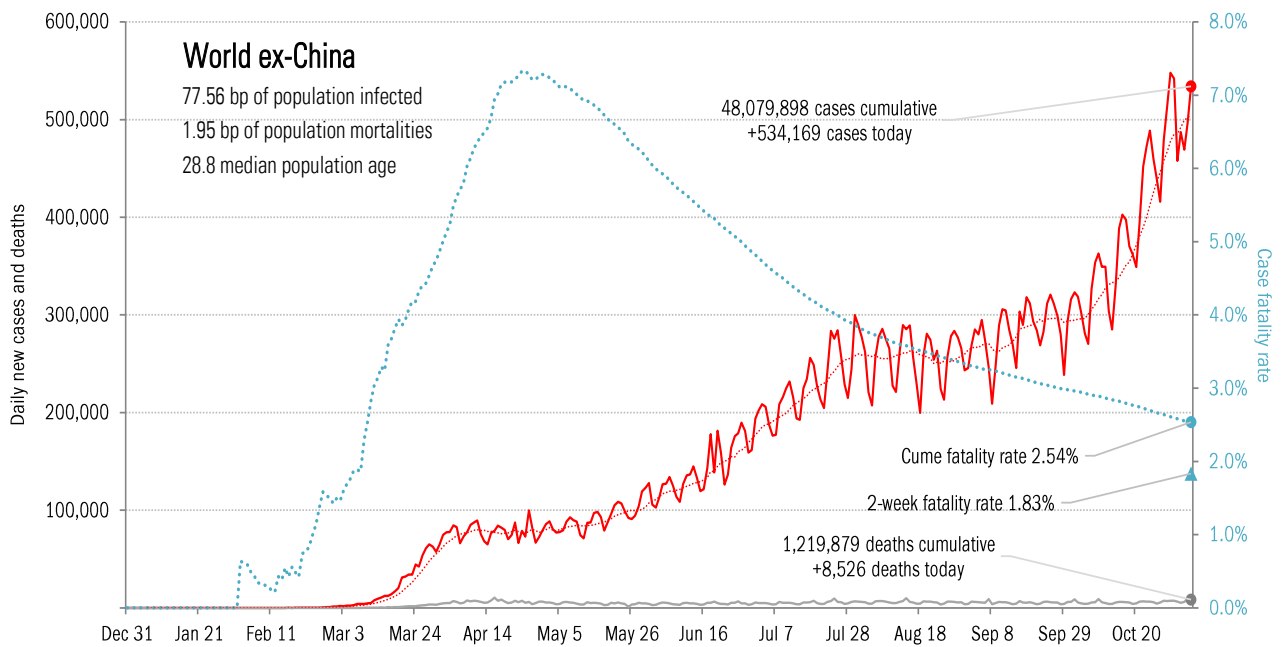
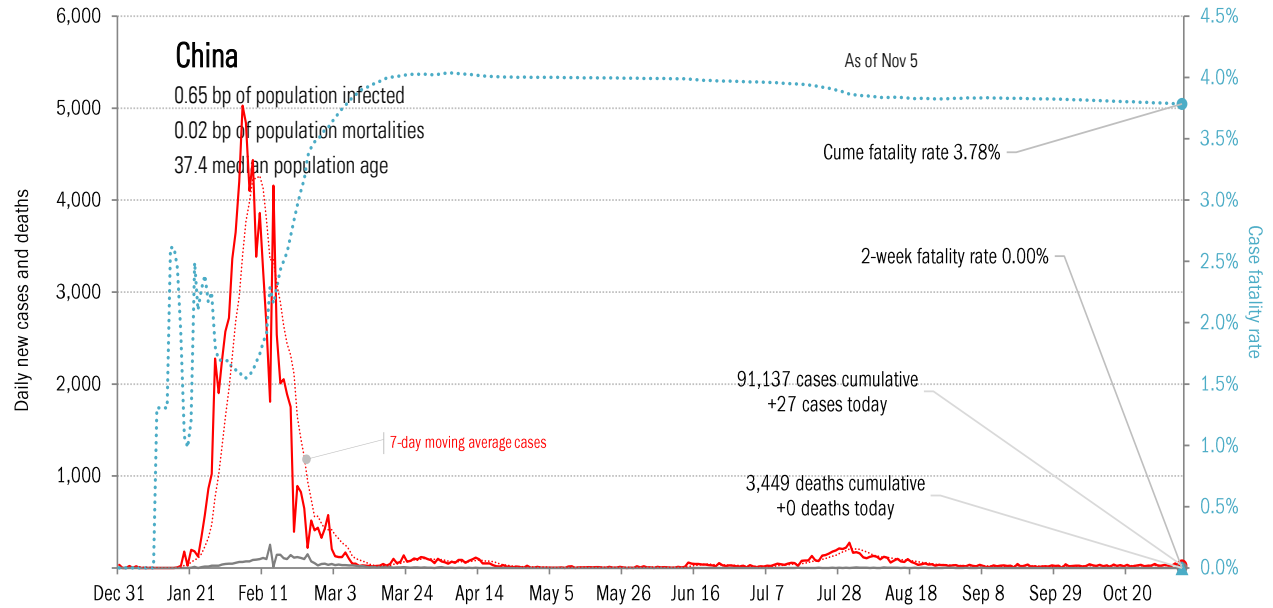
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



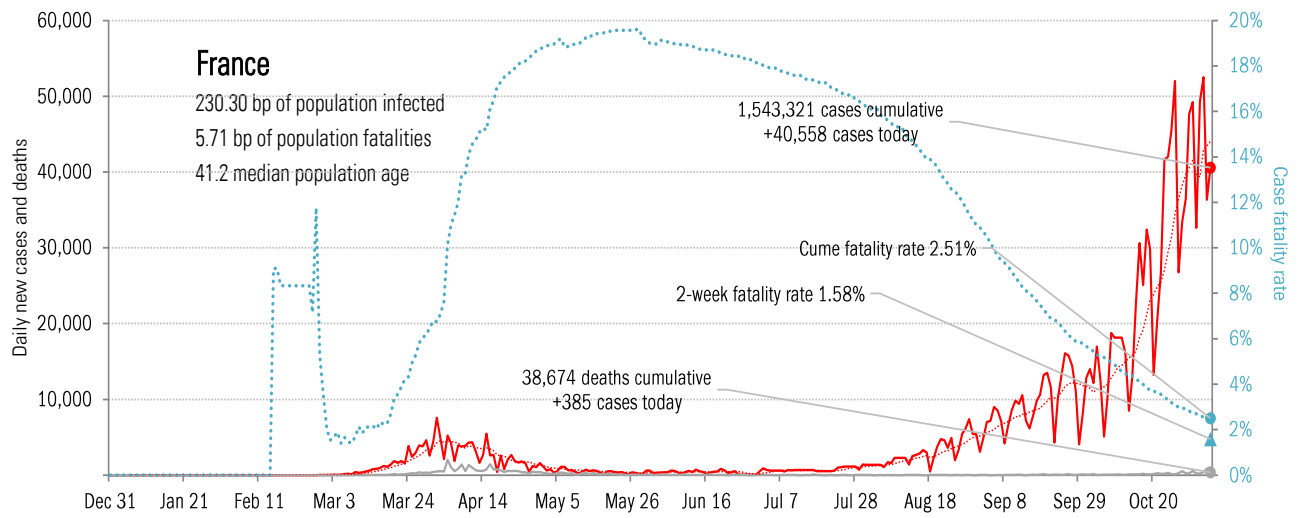
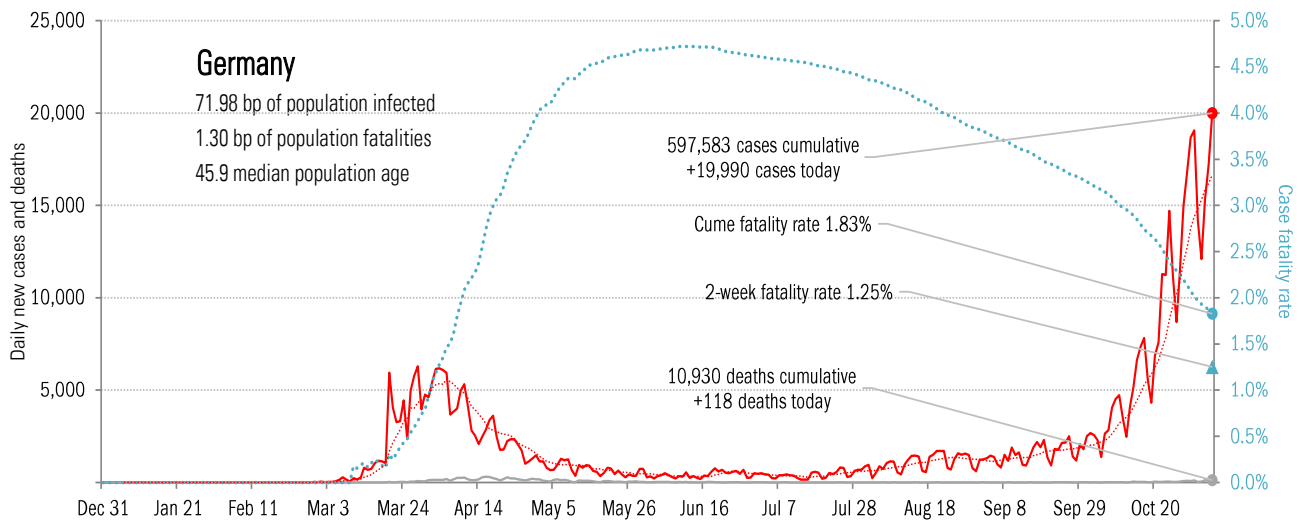
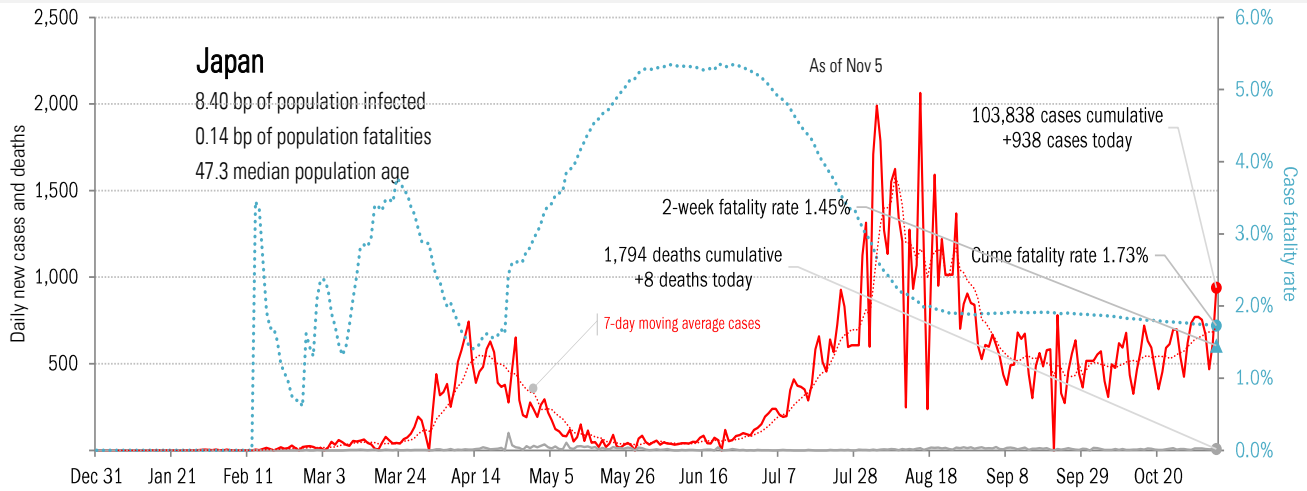
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



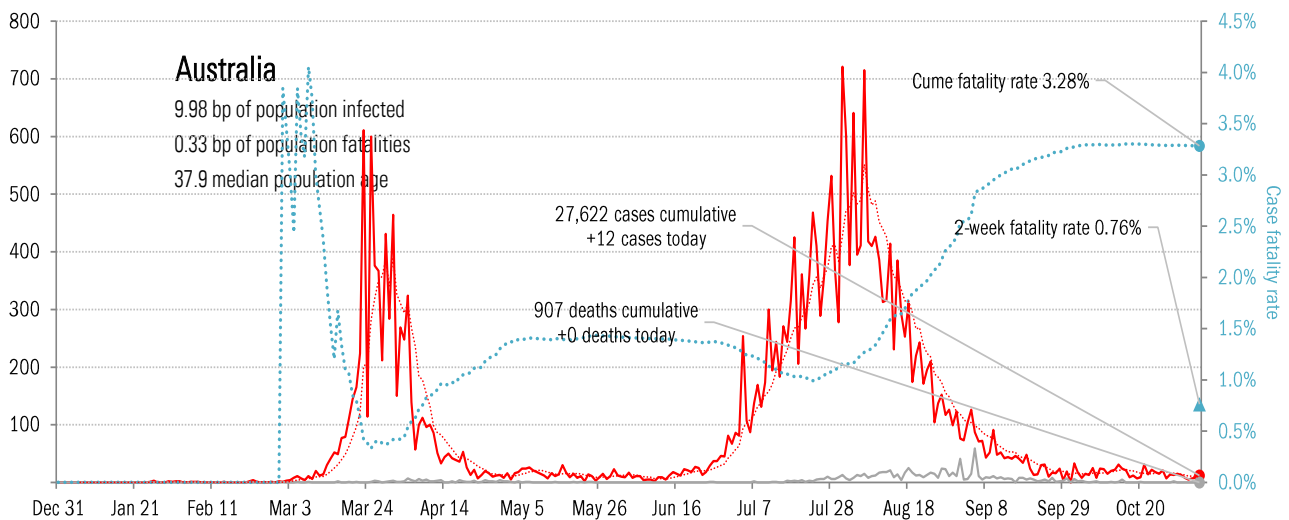
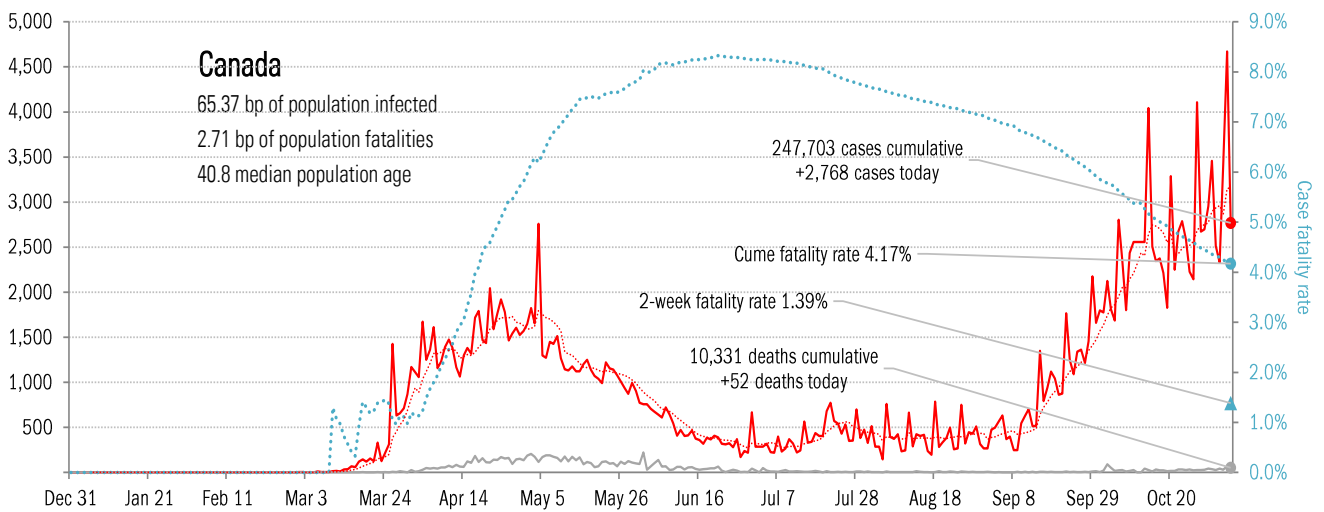
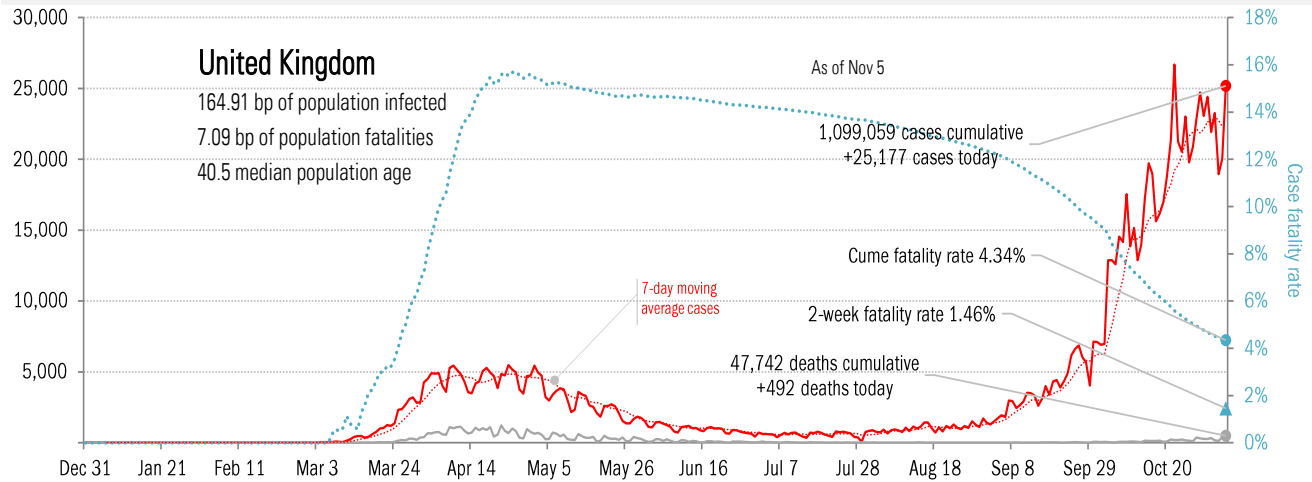
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



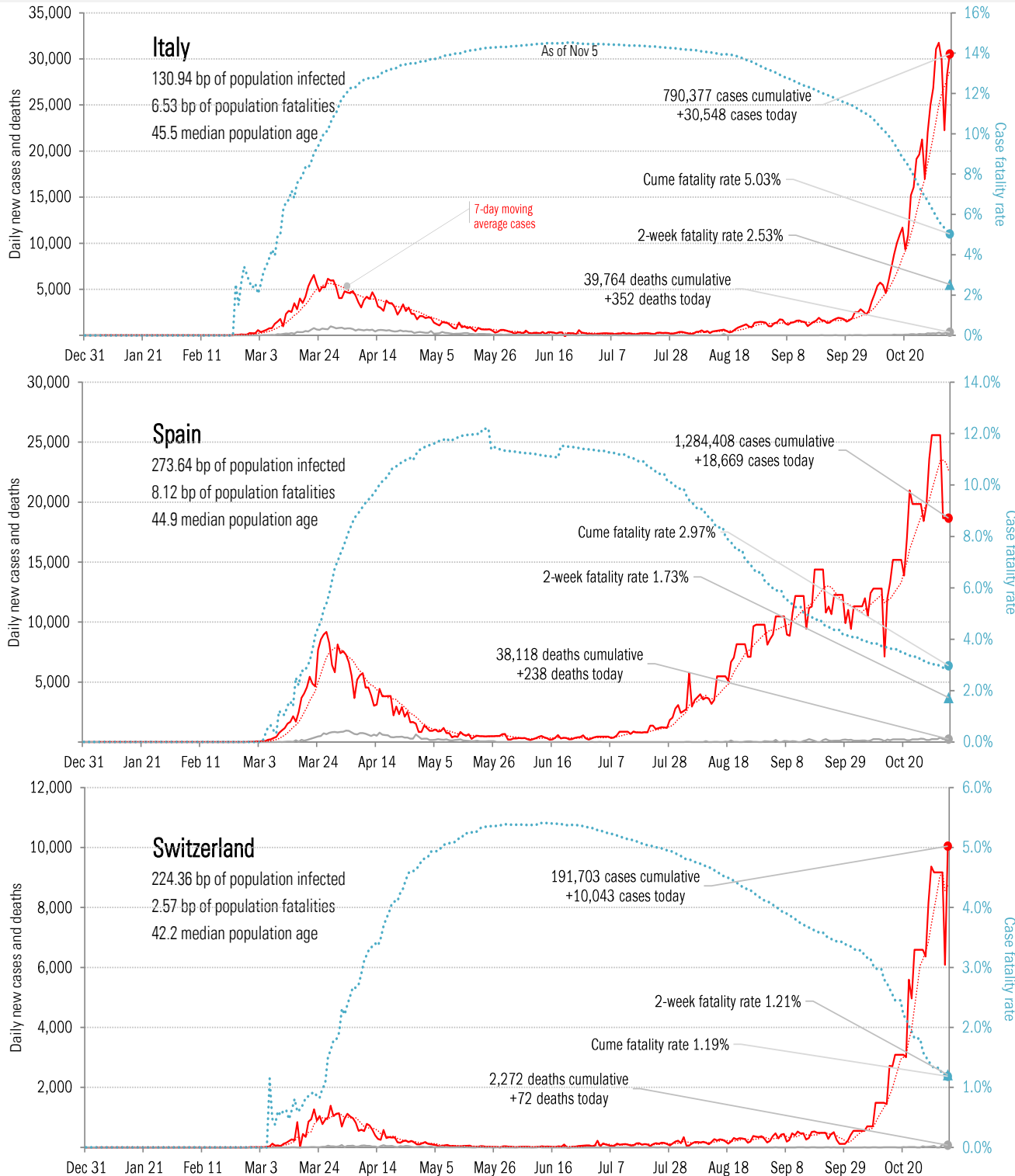
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



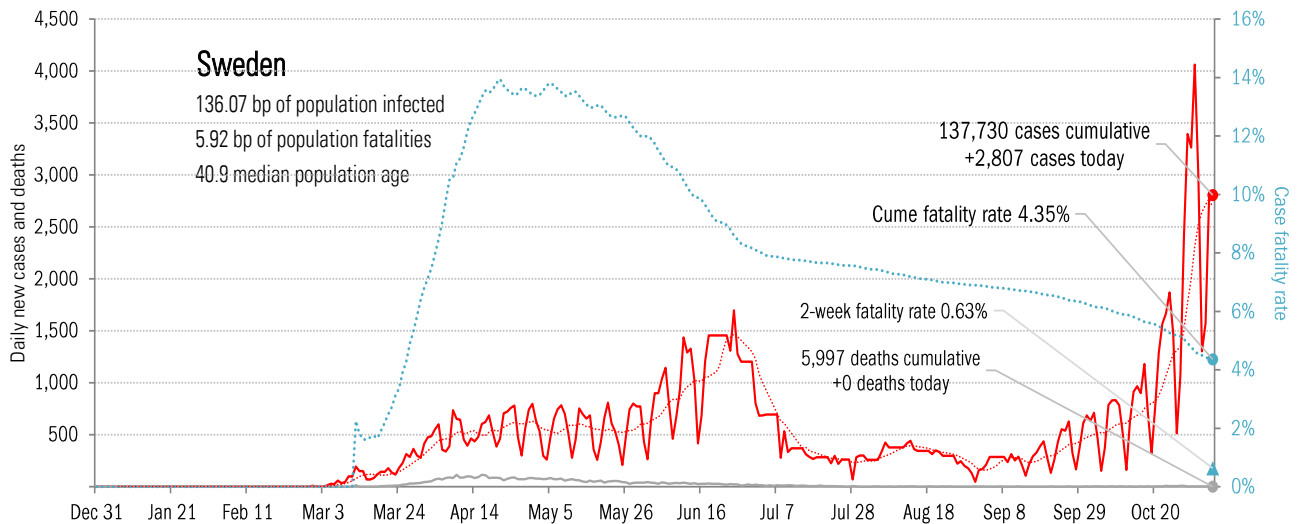
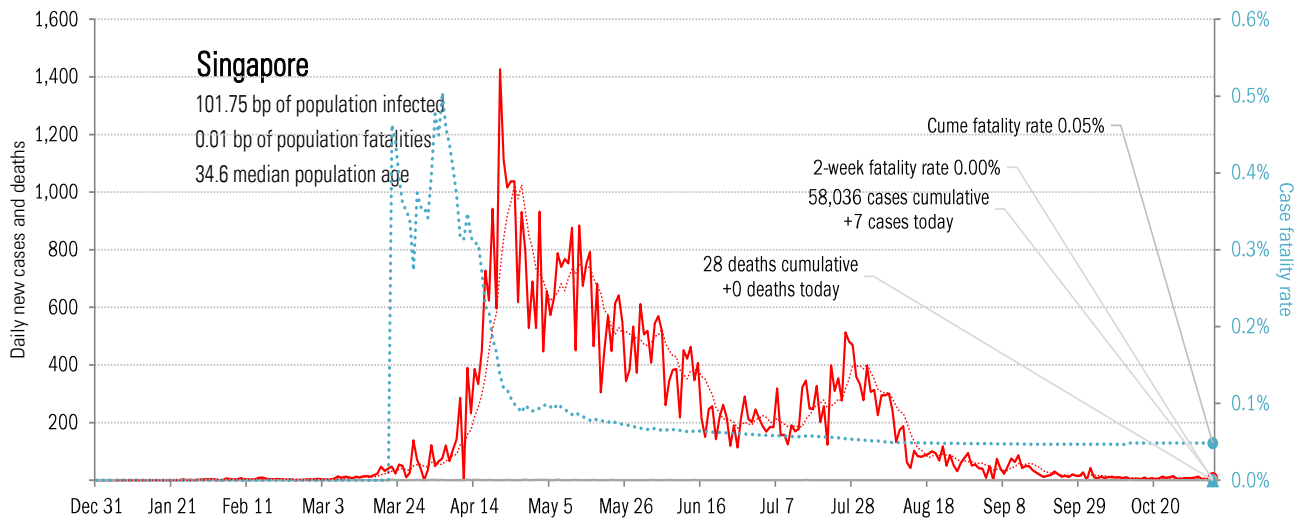
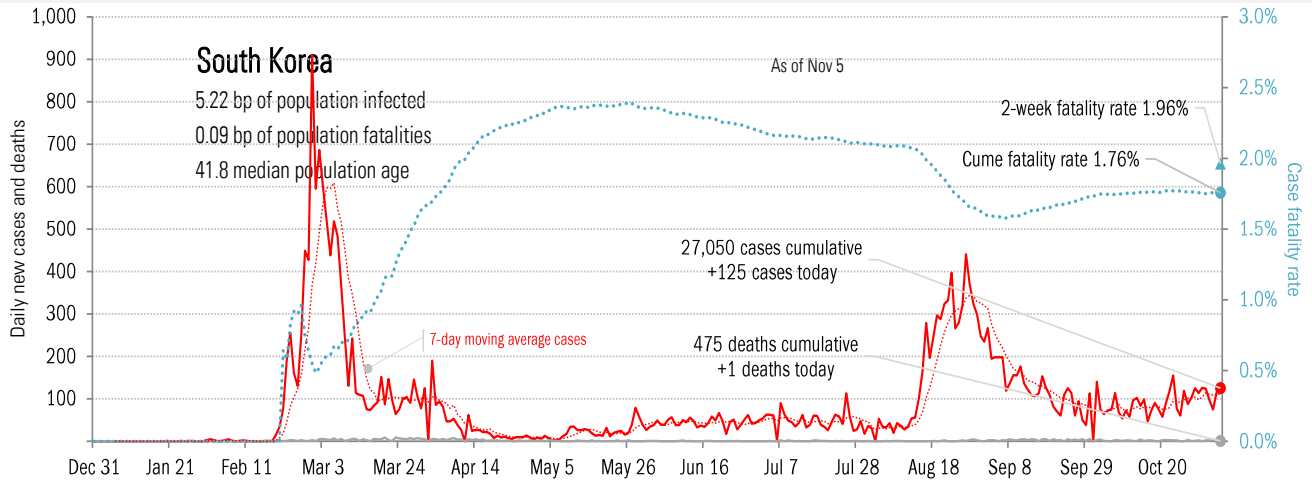
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



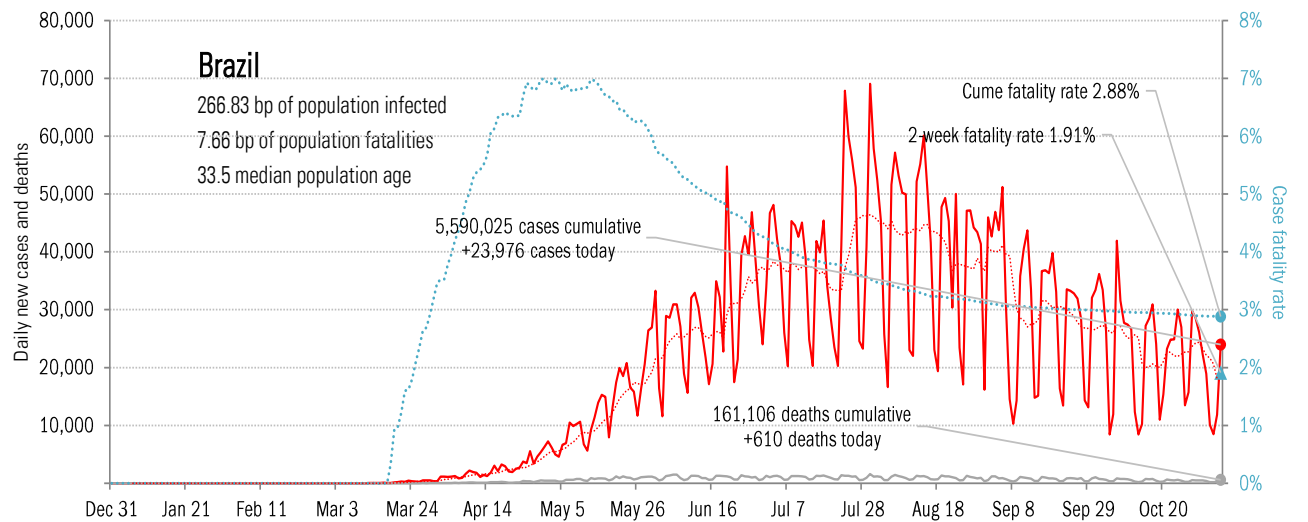
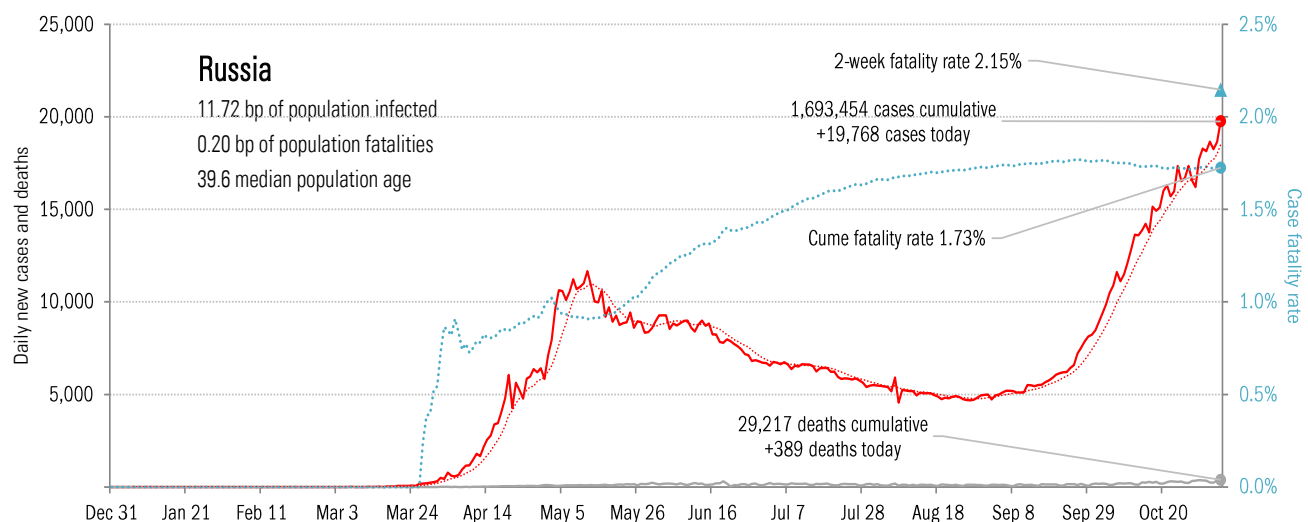
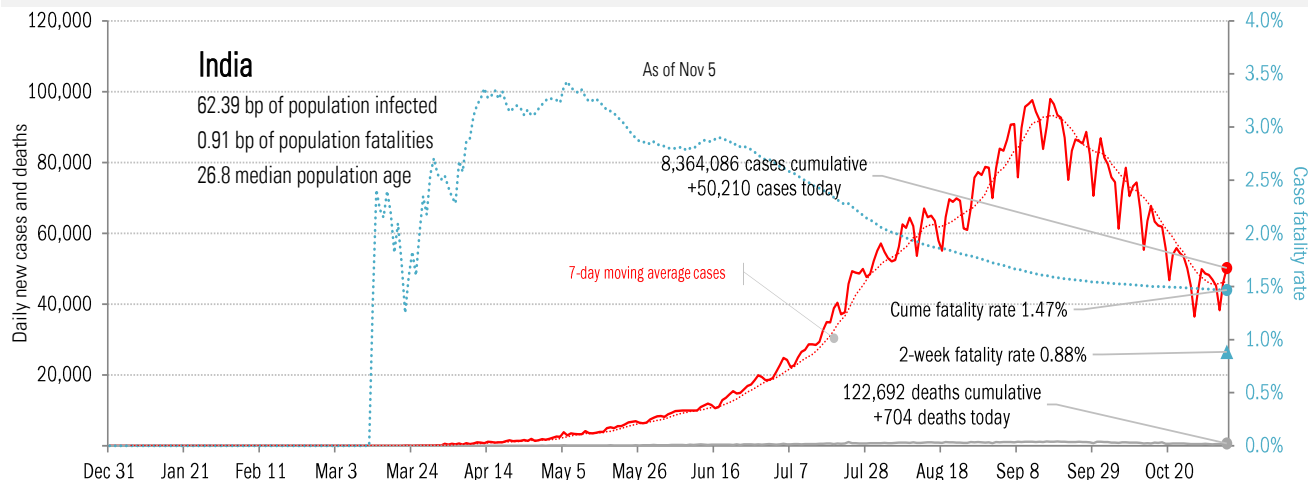
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



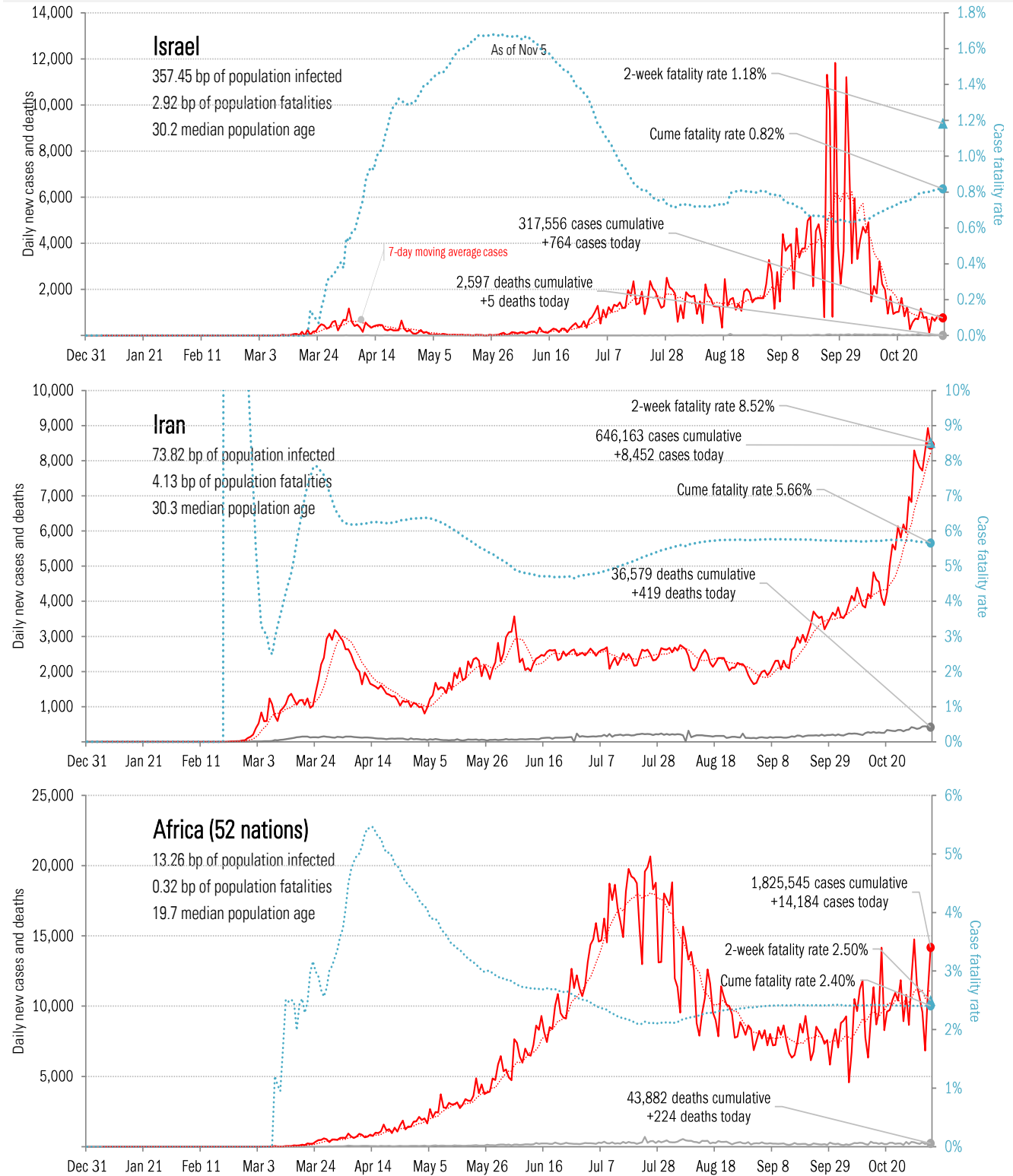
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations