

Data Insights: Global PMI

Wednesday, November 4, 2020

<i>Manu</i> Oct Pre	ev 13	-month history	Serv	Oct	Prev	13-month history	Сотр	Oct	Prev 13-month history
Index 53.0 52	.4	$\mathbf{\mathbf{x}}$	Index	52.9	52.0		Index	53.3	52.5
Source: JPMorga	an, Trer	ndMacro calo	ulations			¥			¥
US data: at a	a glar	ice							
Manufacturing	Oct	Prev	13-mor	nth histe	ory	Services	Oct	Prev	13-month history
Index	59.3	55.4 🛌		\checkmark	^	Index	56.6	57.8	•
Prices paid	65.5	62.8				Prices paid	63.9	59.0	
Employment	53.2	49.6		\checkmark		Employment	50.1	51.8	
Inventories	51.9	47.1	\sim	\frown		Inventories	53.1	48.8	\sim
Orders	67.9	60.2		\int	~	Orders	58.8	61.5	·
Source: Institute	of Sup	ply Manager	nent, Tre	endMa	cro cal	lculations			
Japan data:	at a g	glance							
Manufacturing	Oct	Prev	13-mo	nth hist	ory	Services	Oct	Prev	13-month history
Index	48.7	47.7		\checkmark		Index	46.6	46.9	
Source: Markit/N	Jomura	, TrendMacro	o calcula	itions					

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Europe data:	at a gl	ance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Oct	54.8	53.7		Eurozone Oct	46.9	48.0	
UK Oct	53.7	54.1	· · · · · · · · · · · · · · · · · · ·	UK Oct	51.4	56.1	
Germany Oct	58.2	56.4		Germany Oct	49.5	50.6	· / ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~ ~ _ ~
France Oct	51.3	51.2		France Oct	46.5	47.5	·
Italy Oct	53.8	53.2	•	Italy Oct	46.7	48.8	
Spain Oct	52.5	50.8		Spain Oct	41.4	42.4	
Ireland Oct	50.3	50.0	··	Ireland Oct	48.3	45.8	
Netherlands Oct	50.4	52.5	$\overbrace{}$				
Austria Oct	54.0	51.7					
Greece Oct	48.7	50.0					
Czech Rep Oct	51.9	50.7					
Source: Markit, Various TrendMacro calculations							

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Oct	46.9	48.9		Russia Sep	53.7	58.2	
Poland Oct	50.8	53.9	· · · · · · · · · · · · · · · · · · ·				
Turkey Oct	50.8	52.8	•				
Courses Markit T							

Source: Markit, TrendMacro calculations

nonth history Services	Oct Pre	ev 13-month history
China	56.2 55.	9
Employment	49.4 49.	1
Orders	53.0 54.	0

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at	: a glar	ice			
Manufacturing	Last	Prev	13-mo history	Services	Last Prev 13-mo history
Hong Kong Oct	49.8	47.7			
Taiwan Oct	55.1	55.2			
S. Korea Oct	51.2	49.8			
Vietnam Oct	51.8	52.2			
India Oct	58.9	56.8		India Oct	54.1 49.8
Indonesia Oct	47.8	47.2			
Malaysia Oct	48.5	49	· · · · · · · · · · · · · · · · · · ·		
Source: Markit M	Jikkoj Tr	ondMac	pro calculations		

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	a glanc	е				
Manufacturing	Oct	Prev	13-month history	Services	Oct	Prev	13-month history
Index	54.2	55.4		Index	53.7	50.8	
Source: Common	wealth I	Bank, Tre	endMacro calculations				

Americas dat	ta: at a	a glan	ce				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Oct	66.7	64.9		Brazil Sep	50.4	49.5	
Mexico Oct	43.6	42.1					
Canada Oct	55.5	56.0	•				
Source: Markit, TrendMacro calculations							

Middle East/A	Africa (data: a	at a glance			
Manufacturing	Last	Prev	13-mo history			
Saudi Arabia Oct	51.0	50.7				
UA Emirates Oct	49.5	51.0				
Egypt Oct	51.4	50.4				
S. Africa Oct	51.0	49.4				
Source: Markit, Tre	Source: Markit, TrendMacro calculations					