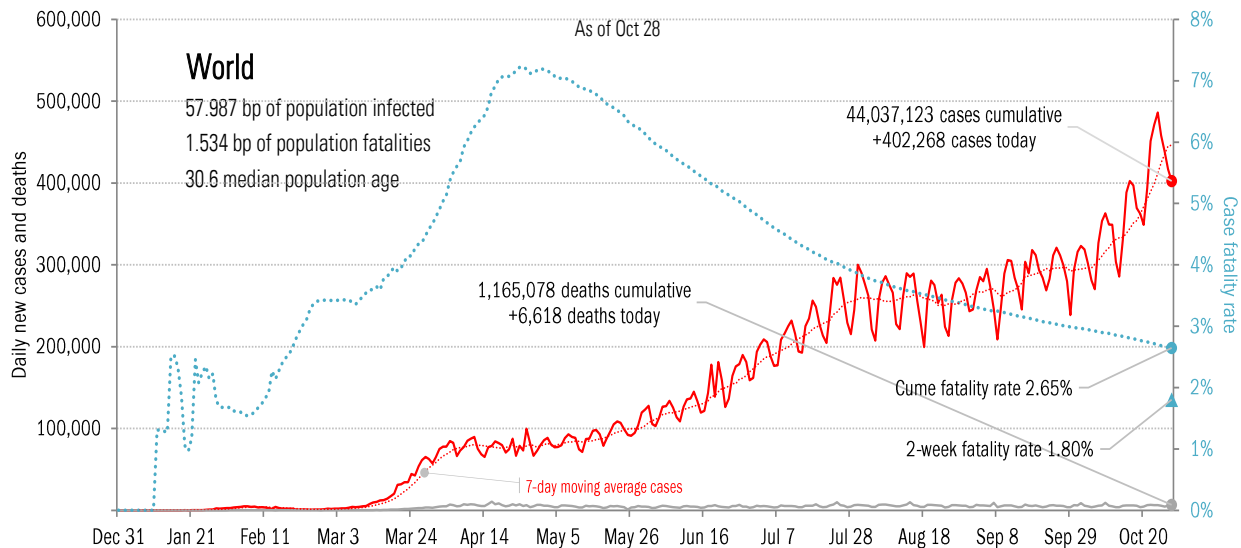
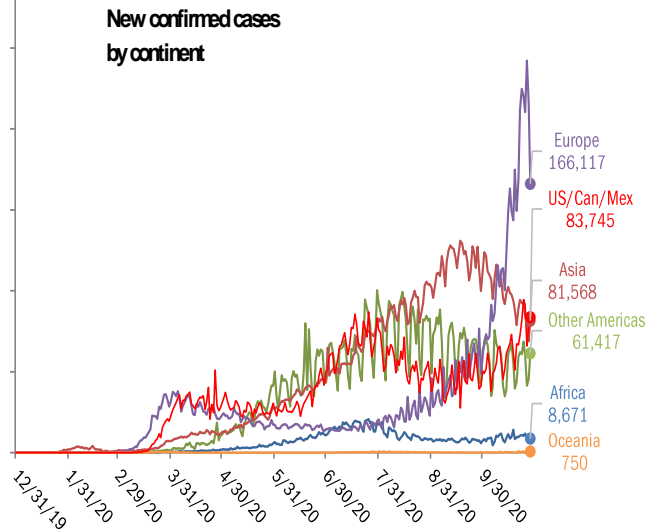


## Data Insights: Covid-2019 Monitor

Wednesday, October 28, 2020

### The global scorecard

The worst ten countries			
New cases		New Deaths	
US	+75,129	US	+988
India	+43,893	Mexico	+643
France	+33,417	Brazil	+549
Brazil	+29,787	France	+523
UK	+22,885	India	+508
Italy	+21,989	Argentina	+429
Spain	+18,418	UK	+367
Poland	+16,300	Iran	+346
Czechia	+15,663	Italy	+221
Argentina	+14,308	Colombia	+217
<b>+291,789</b>		<b>+4,791</b>	
World	<b>+402,268</b>	World	<b>+6,618</b>
Top ten	<b>73%</b>	Top ten	<b>72%</b>



Source: [ECDC](https://ecdc.europa.eu/en), TrendMacro calculations

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# The US scorecard

National and state-by-state data do not line up because of different sources

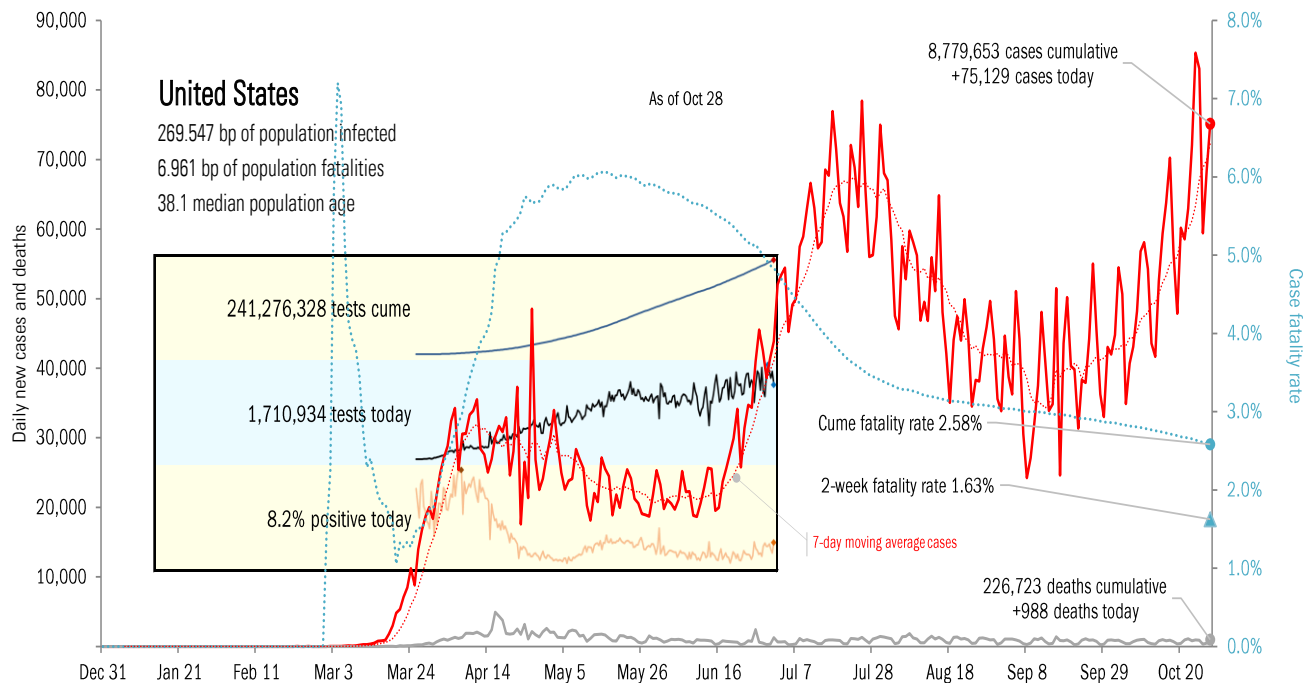
## The ten worst US states

New cases		New Deaths		New in hospital		Curre cases		Curre deaths		Curre in hospital	
TX	+7,292	TX	+81	TX	+234	CA	904,198	NY	25,758	NY	89,995
WI	+5,501	WI	+71	TN	+146	TX	874,367	TX	17,595	FL	49,077
FL	+4,226	FL	+57	IL	+120	FL	776,215	CA	17,400	NJ	37,414
IL	+4,000	IN	+51	GA	+83	NY	498,646	FL	16,709	GA	31,256
CA	+3,188	IL	+46	FL	+58	IL	387,698	NJ	16,306	AZ	21,172
PA	+2,751	TN	+44	KY	+55	GA	353,372	MA	9,888	VA	20,783
MI	+2,675	CA	+43	IN	+53	NC	263,883	IL	9,838	AL	19,974
CH	+2,509	NC	+41	CH	+50	TN	251,774	PA	8,696	CH	18,433
CO	+2,211	MI	+33	MN	+44	AZ	240,122	GA	7,844	MD	16,859
MN	+2,164	MO	+28	FR	+39	NJ	231,331	MI	7,585	IN	16,064
<b>+36,517</b>		<b>+495</b>		<b>+882</b>		<b>4,781,606</b>		<b>137,619</b>		<b>321,027</b>	
All states	+73,096	All states	+931	All states	+1,295	All states	8,723,438	All states	218,349	All states	465,777
Top ten	50%	Top ten	53%	Top ten	68%	Top ten	55%	Top ten	63%	Top ten	69%

*Some states not reporting*

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations		Most recoveries	
KS	-2,446	MA	-10	MI	-150	AR	+7
CT	-1,509	WY	-9	NJ	-71	AL	+5
MI	-1,382	CT	-6	VA	-36	UT	+4
IL	-729	GU	-4	NC	-24	AK	+0
TN	-371	MT	-4	LA	-22	AS	+0



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

## Recommended reading

### [Cuomo Seeks to Keep 95% of U.S. Out of New York as Virus Rages](#)

Keshia Clukey  
*Bloomberg*  
October 27, 2020

### [Lockdowns Near as European Governments Run Out of Options](#)

Marthe Fourcade and Rudy Ruitenberg  
*Bloomberg*  
October 26, 2020

### [What is the role of T cells in COVID-19 infection? Why immunity is about more than antibodies](#)

Annette Plüddemann, Jeffrey K. Aronson  
*Center for Evidence-Based Medicine*  
October 19, 2020

### [Johnson Faces Lockdown Revolt From More Than 50 U.K. Tories](#)

Tim Ross and Joe Mayes  
*Bloomberg*  
October 26, 2020

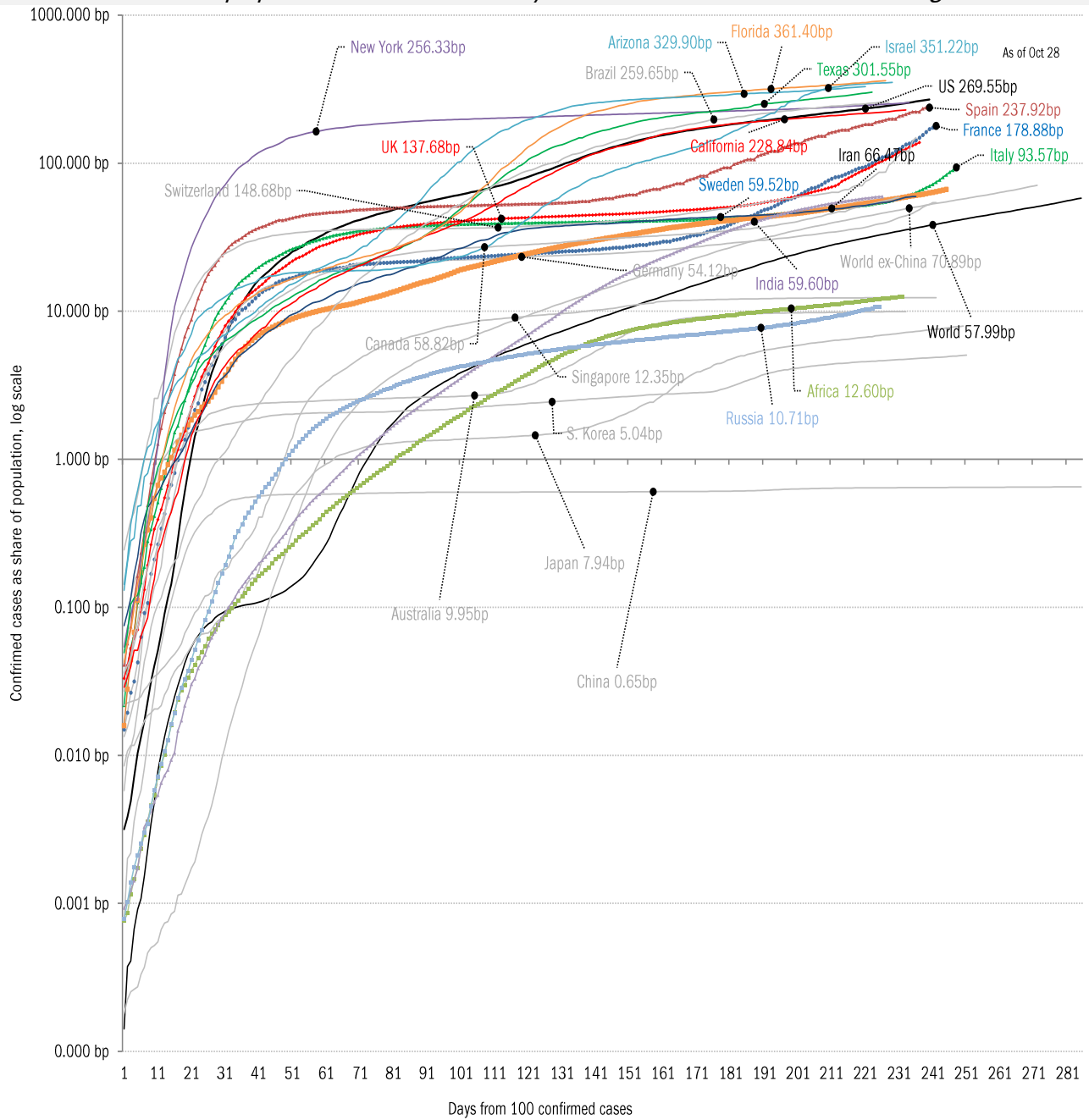
## Meme of day

# Fun activities that are 6ft apart



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

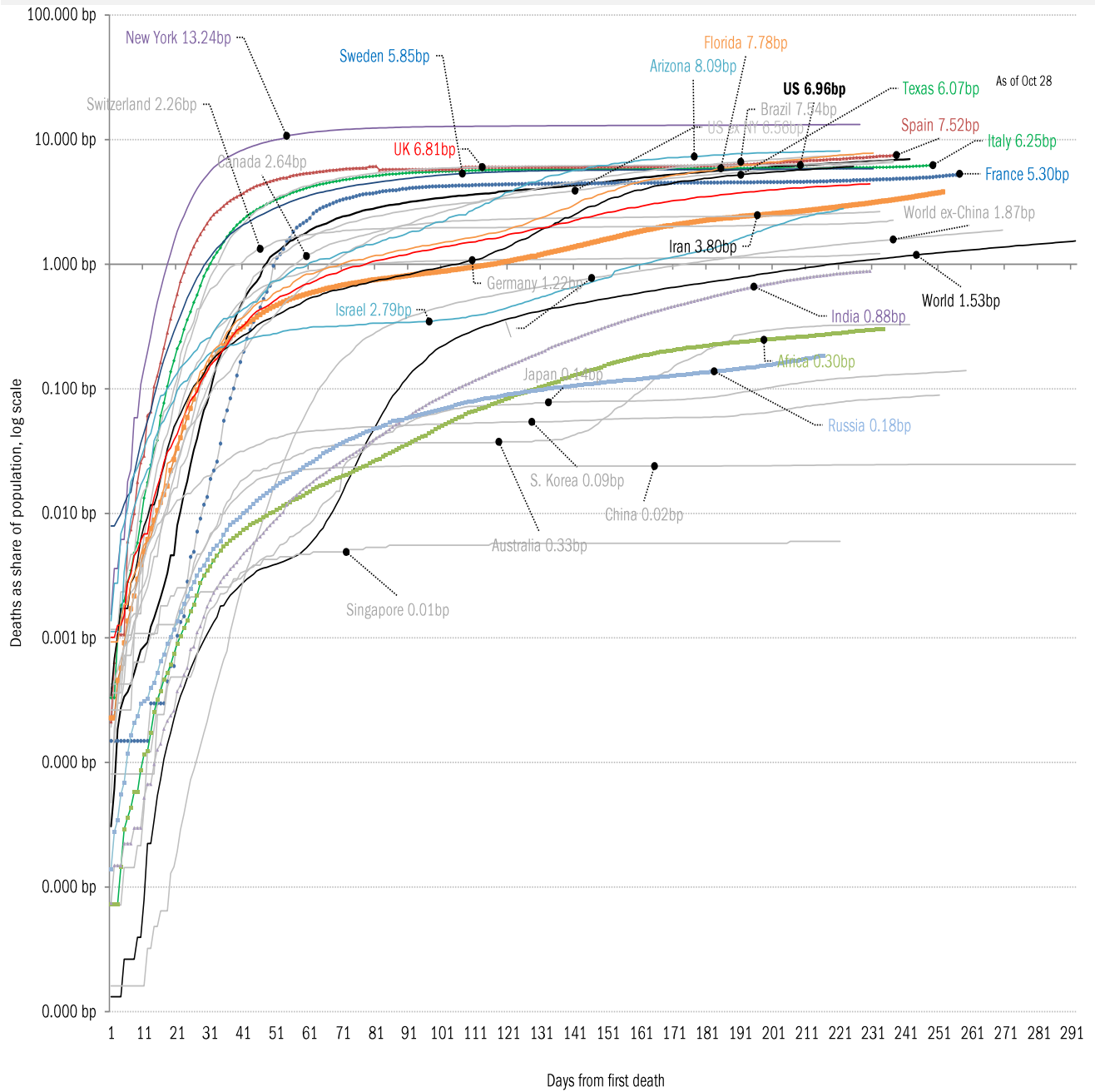
The coronavirus case accelerometer... tracking the world's infection curves  
*Share of infected population from first day with 100 confirmed cases, log scale*



Source: [ECDC](#), TrendMacro calculations

# The coronavirus mortality accelerometer ... tracking the world's fatality curves

## Share of deceased population from day of first fatality

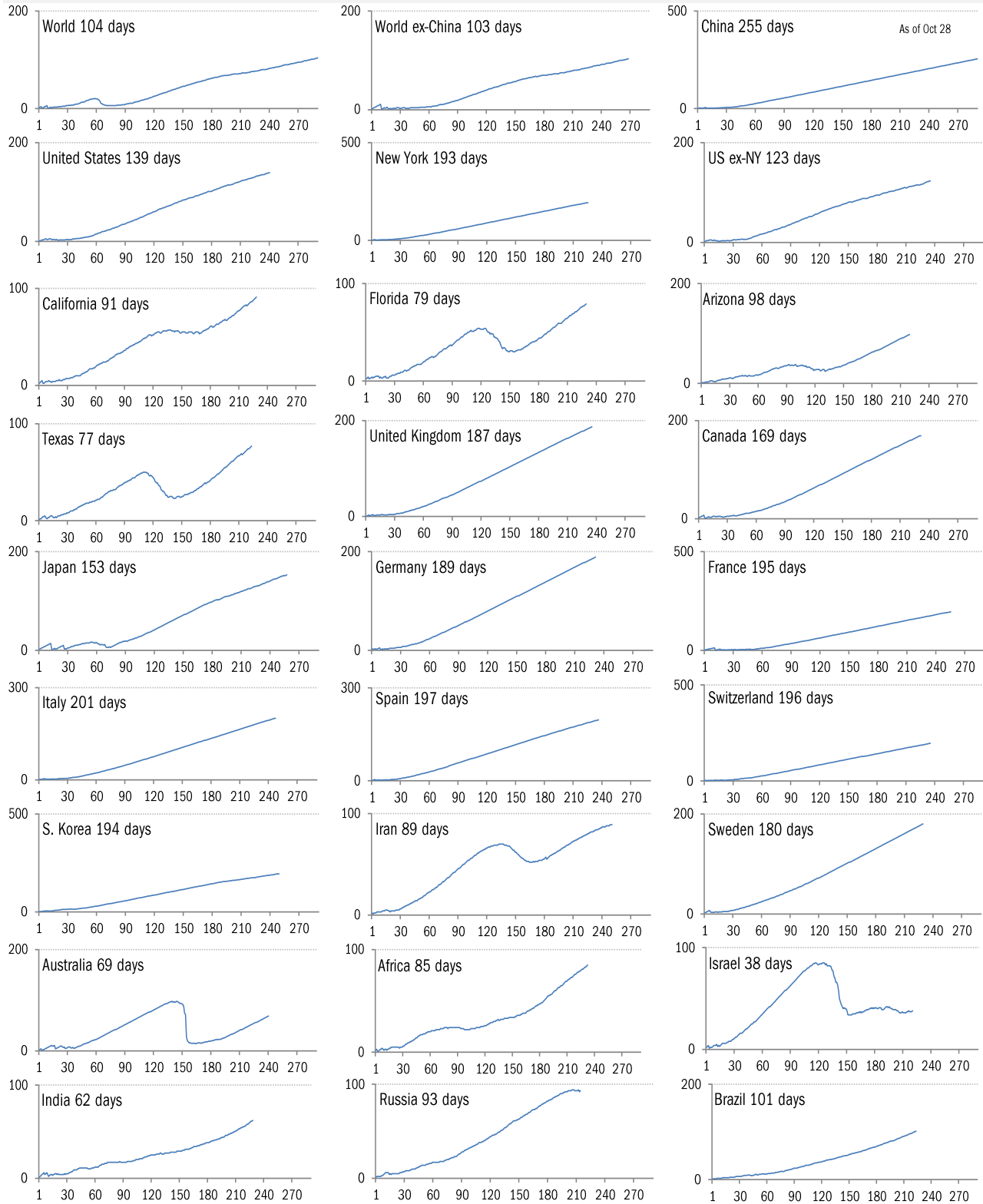


Source: [ECDC](#), TrendMacro calculations

# Our most reliable evidence of slowing exponential growth of Covid-2019

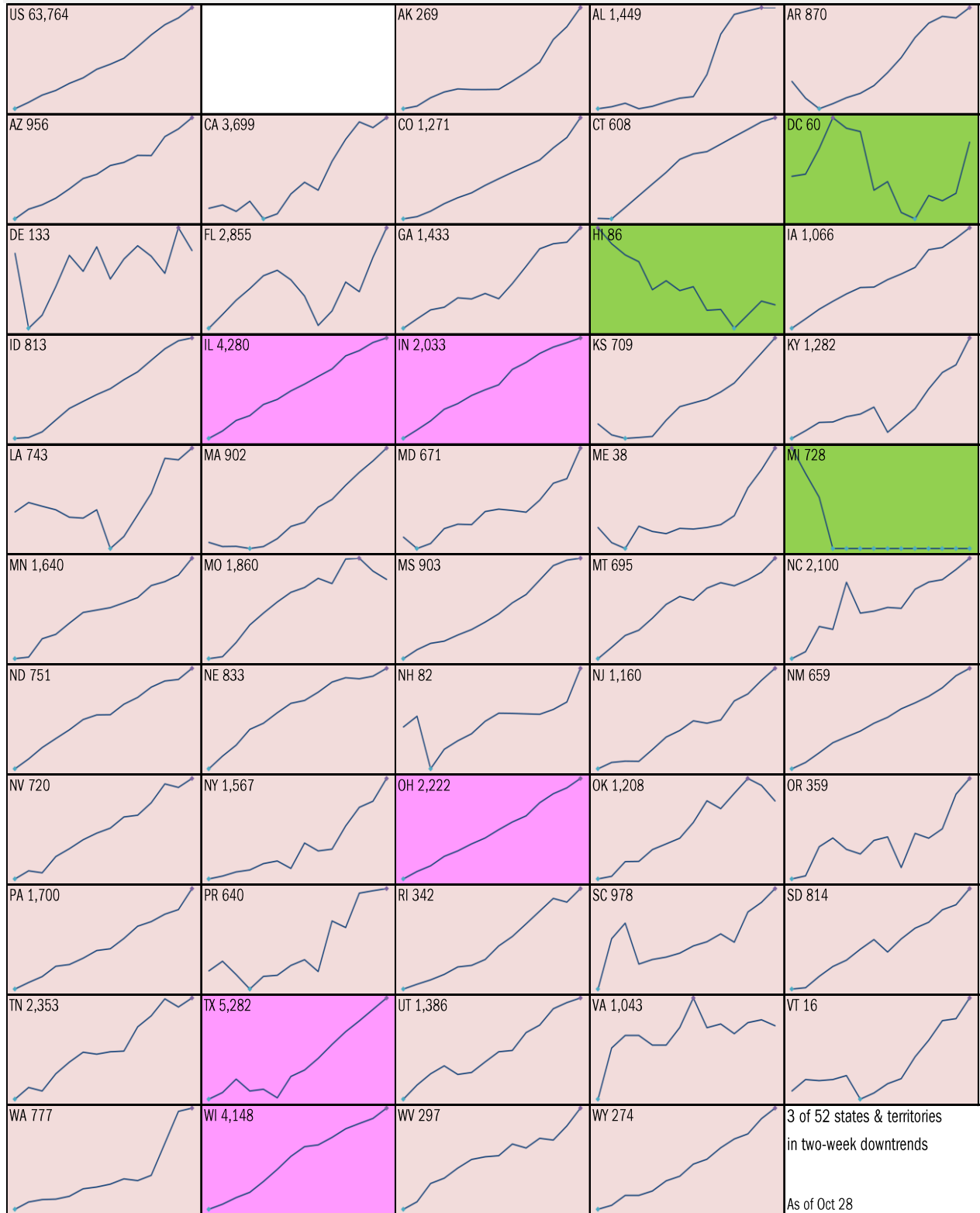
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



Source: [ECDC](https://ecdc.europa.eu/), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day "downward trajectory" in new cases  
 14-day moving average, last 14 days *Most recent value displayed* ● High ● Low  
 ■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

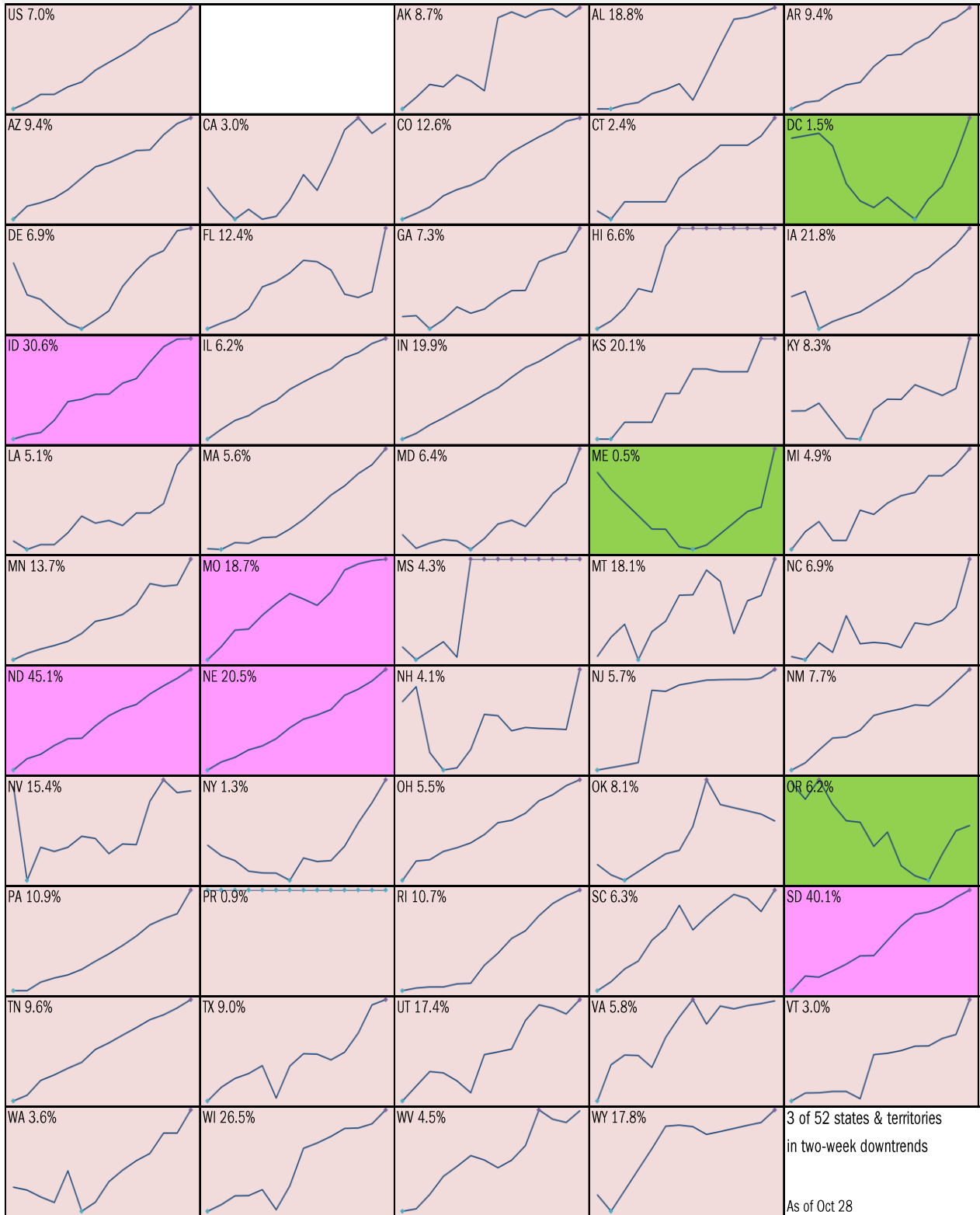


Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests

14-day moving average, last 14 days Most recent value displayed ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

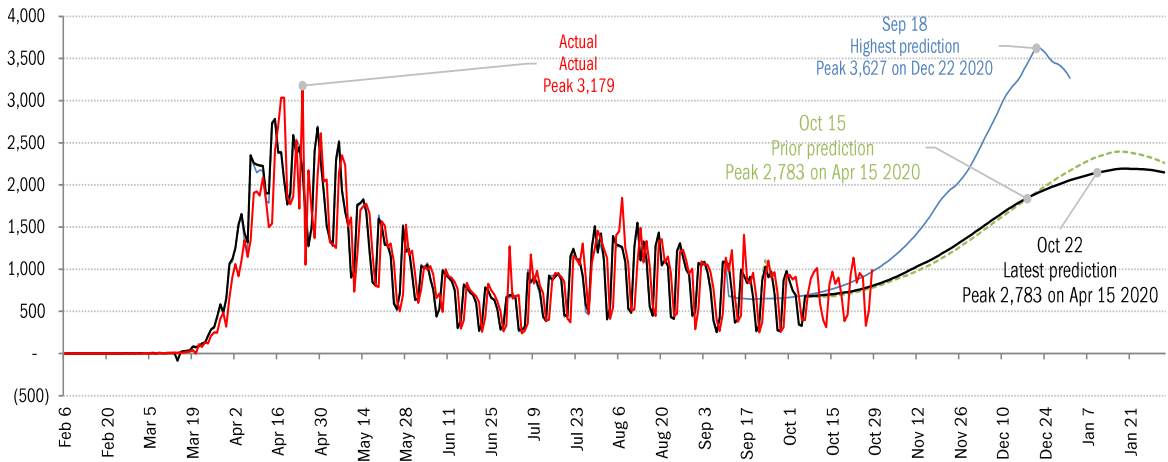


# Reality-checking the models: actuals versus [IHME](#) predictions

## New daily fatalities

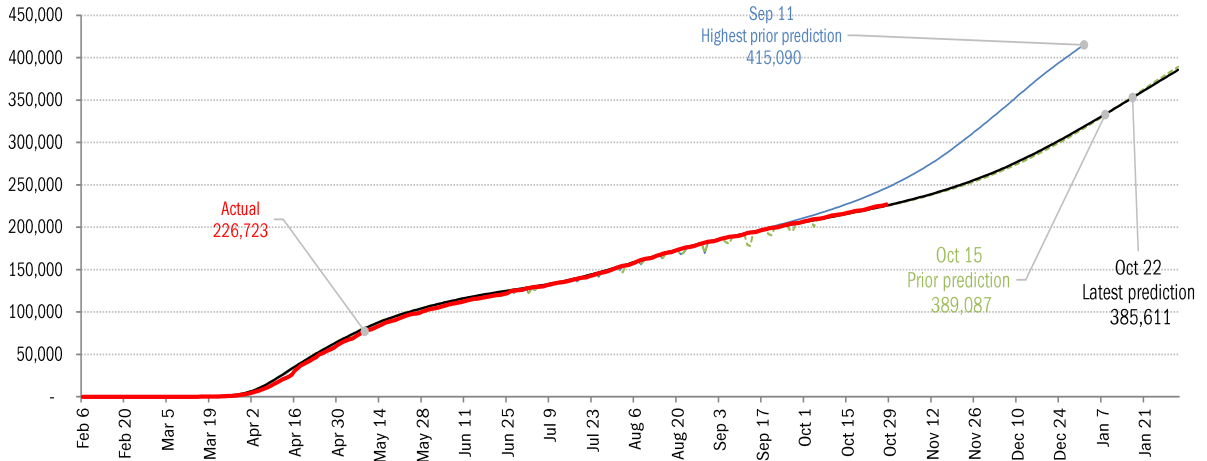
As of Oct 28

Actual versus first, highest, lowest and latest model mean predictions

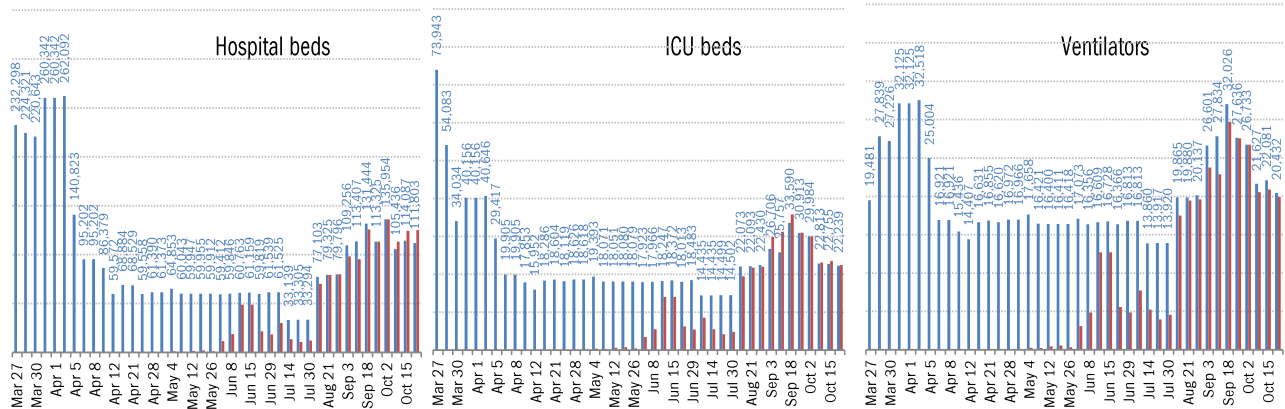


## Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

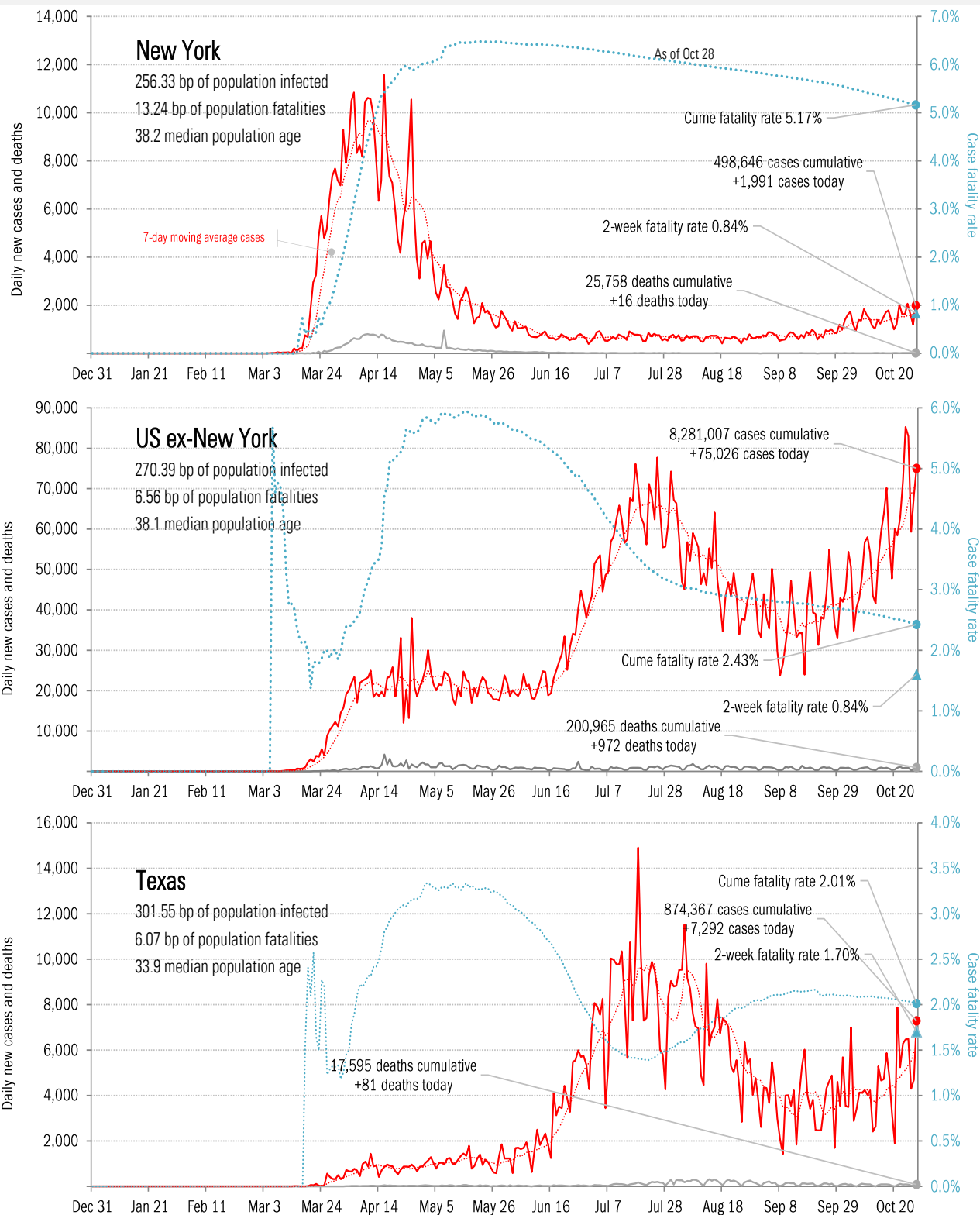


## Healthcare system stress, **peak** and **ultimate** estimated at each model revision



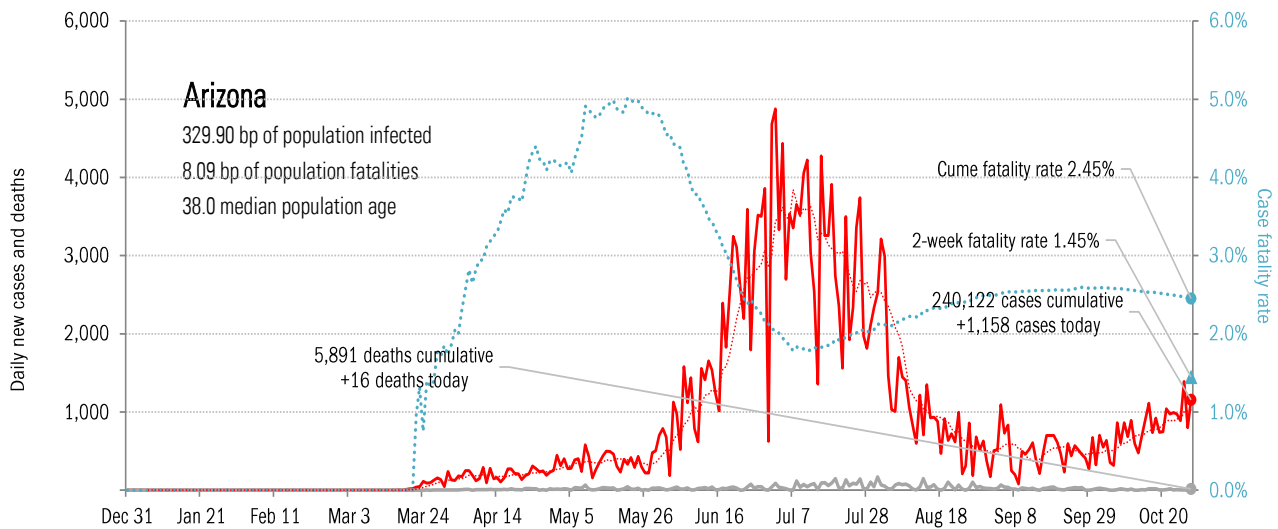
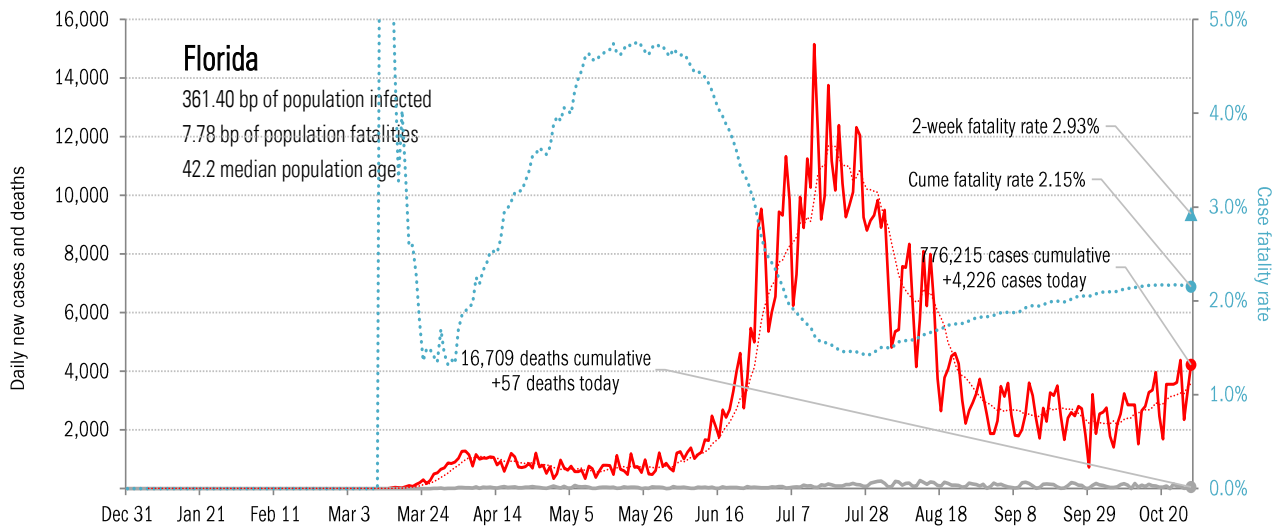
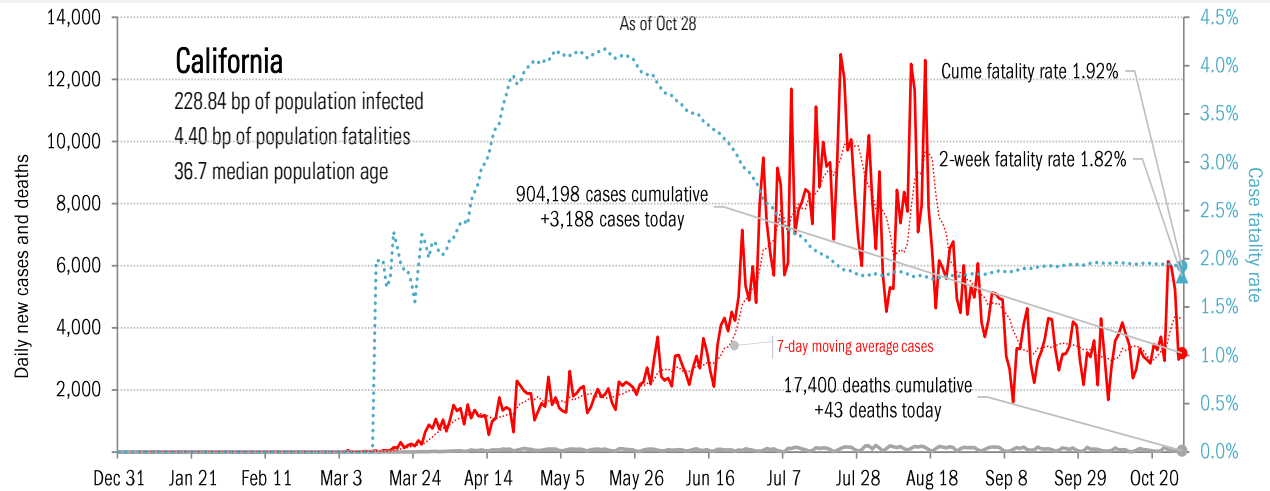
Source: [ECDC](#), [IHME](#), TrendMacro calculations

# From Ground Zero to the Rio Grande



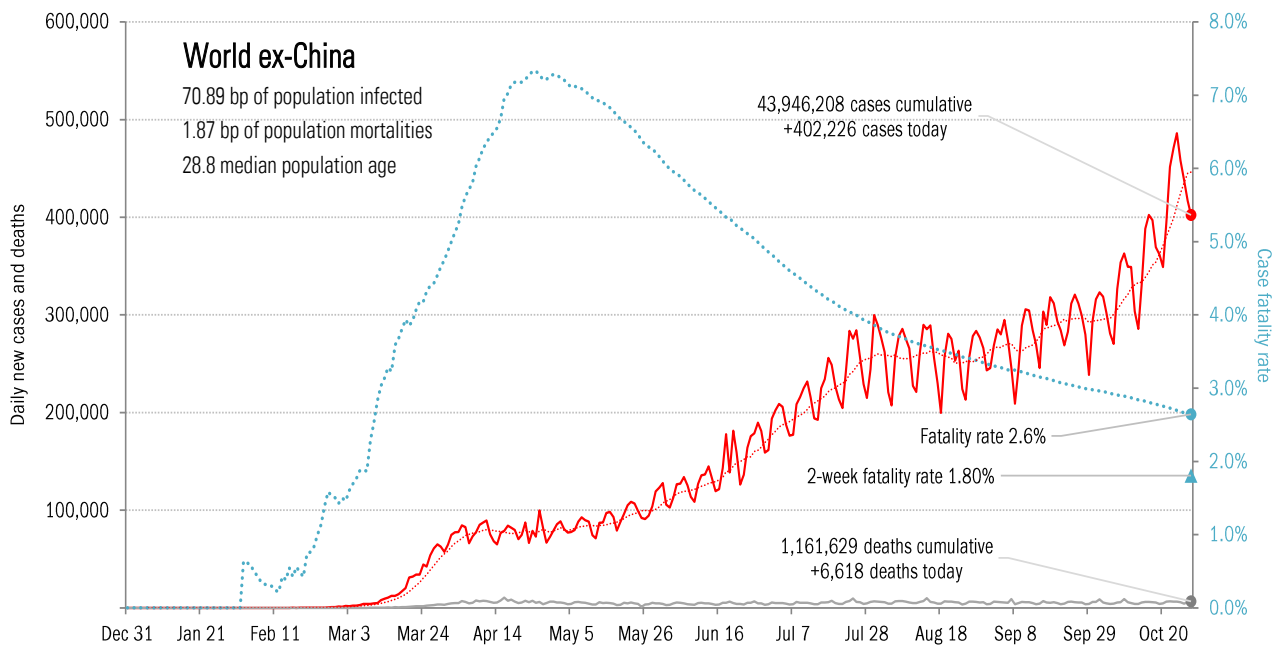
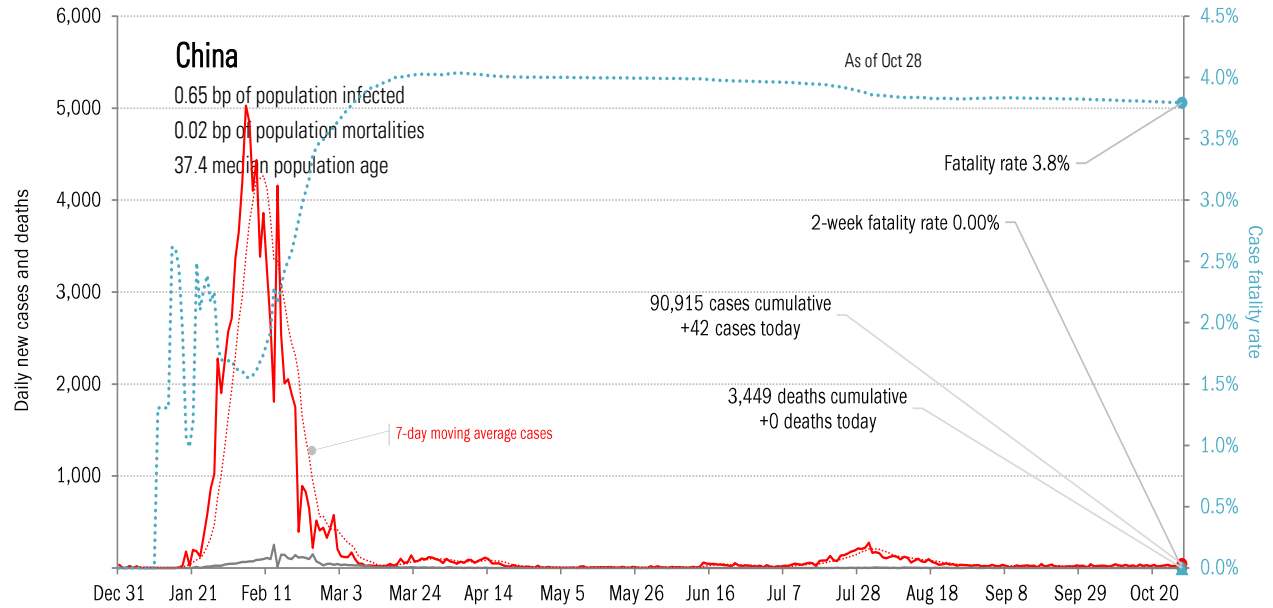
Source: [ECDC](#), TrendMacro calculations

# The sun-belt hot-spot states (other than Texas)



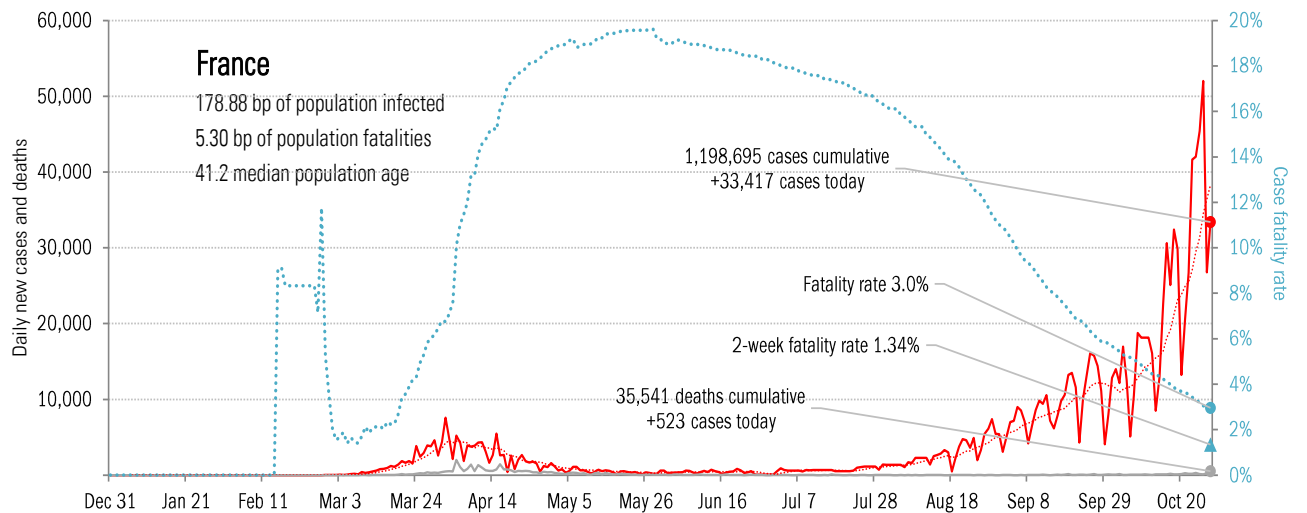
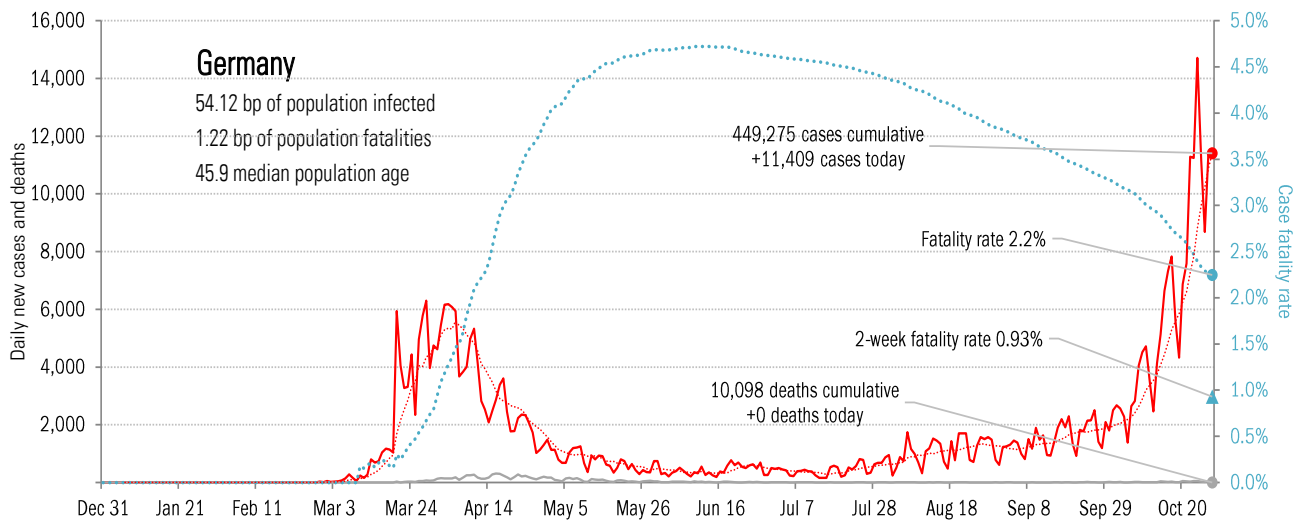
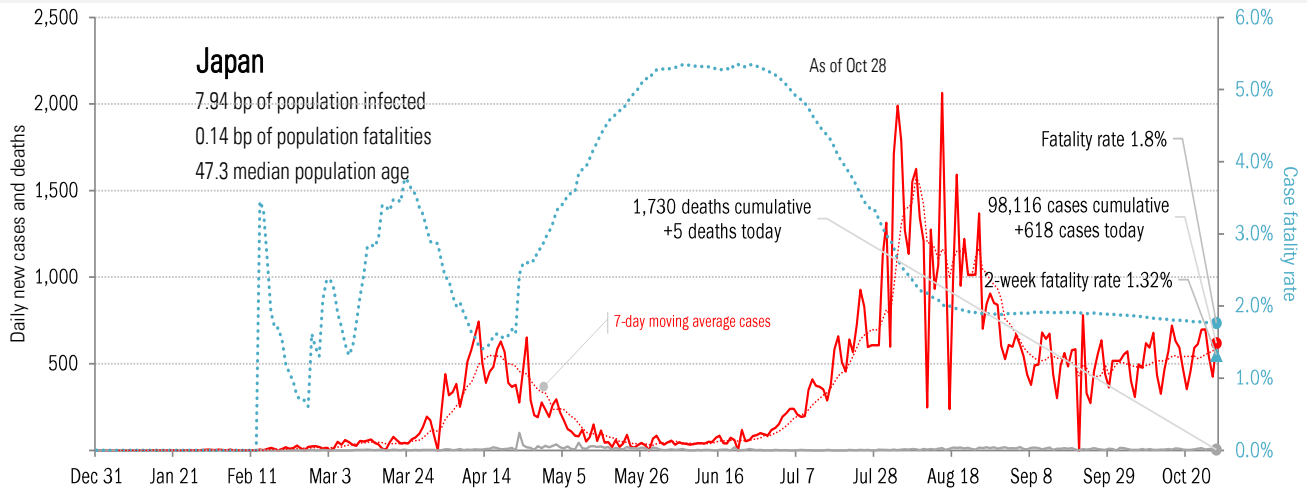
Source: [ECDC](#), TrendMacro calculations

# Patient zero... and then everyone else



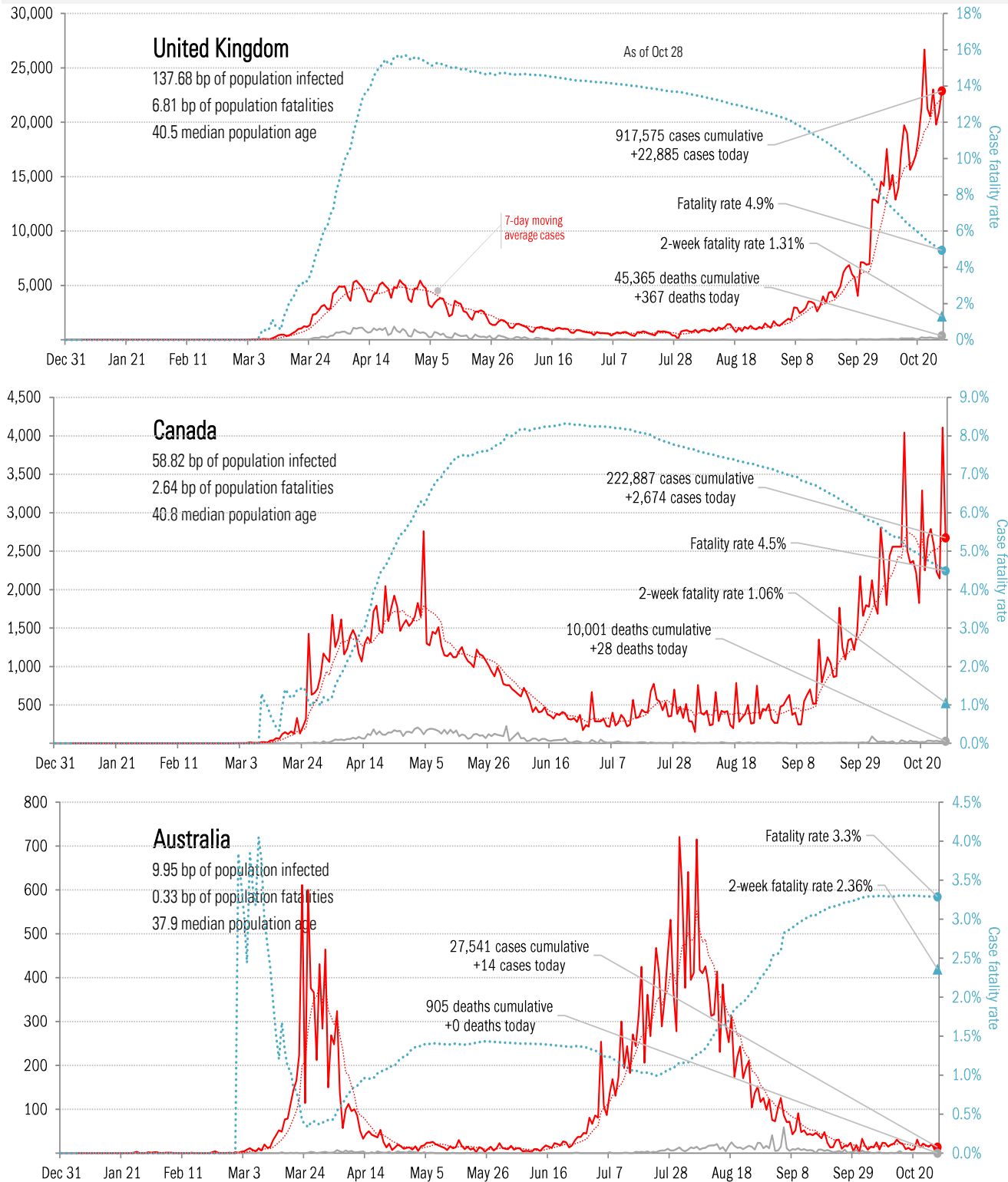
Source: [ECDC](#), TrendMacro calculations

# Impact in the largest economies



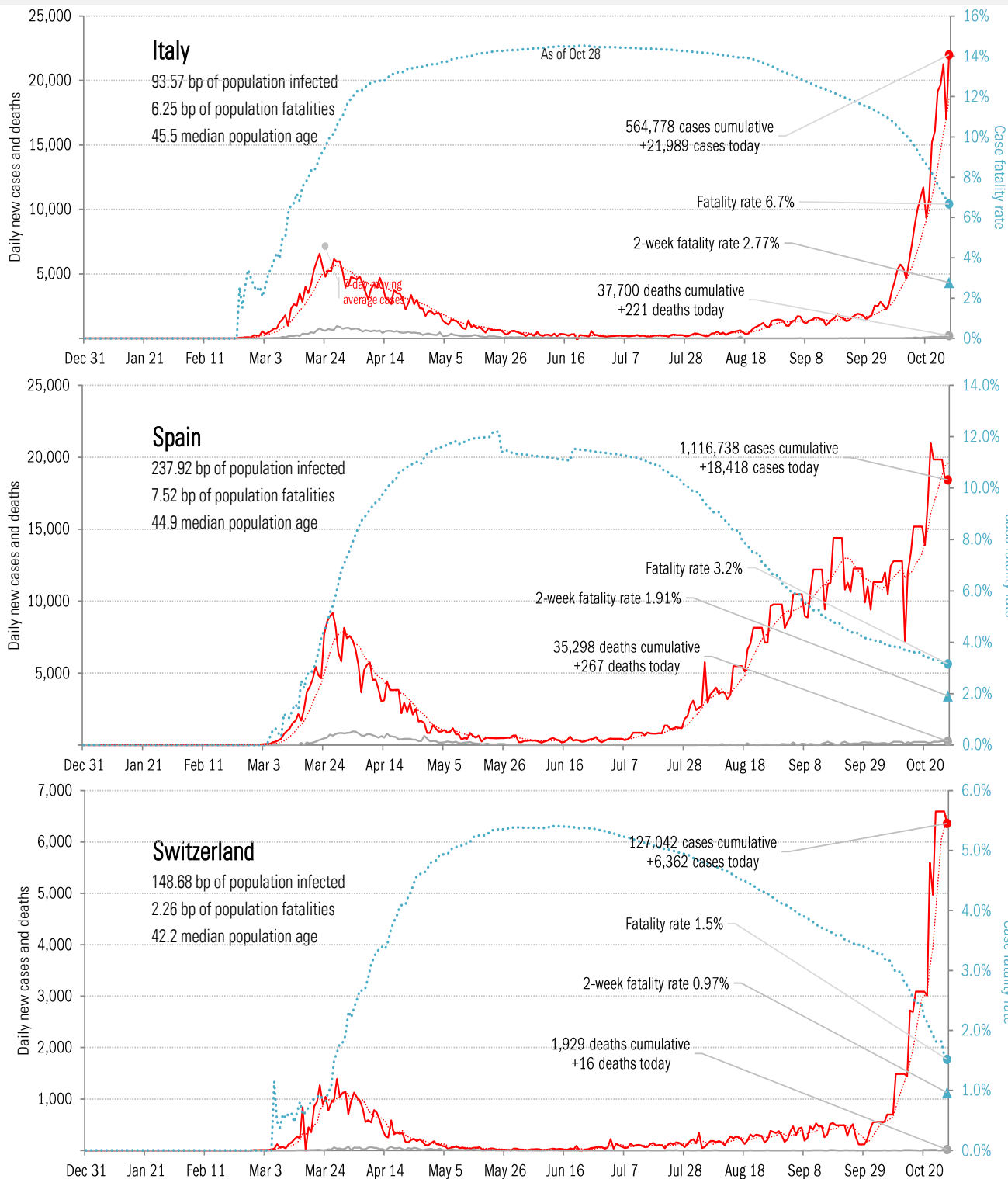
Source: [ECDC](#), TrendMacro calculations

# Impact in The Anglosphere



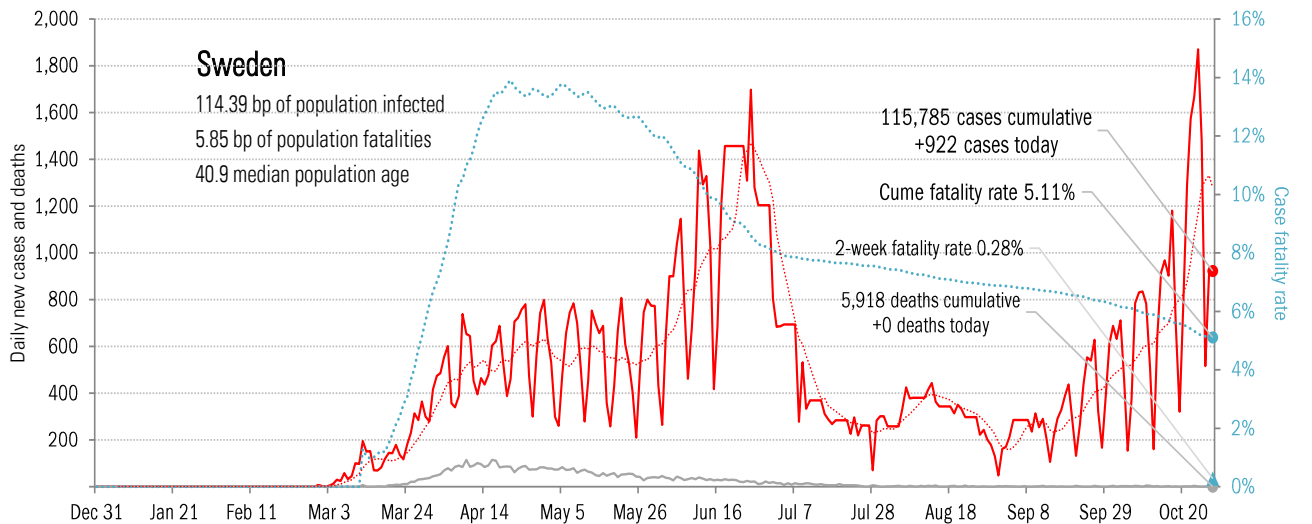
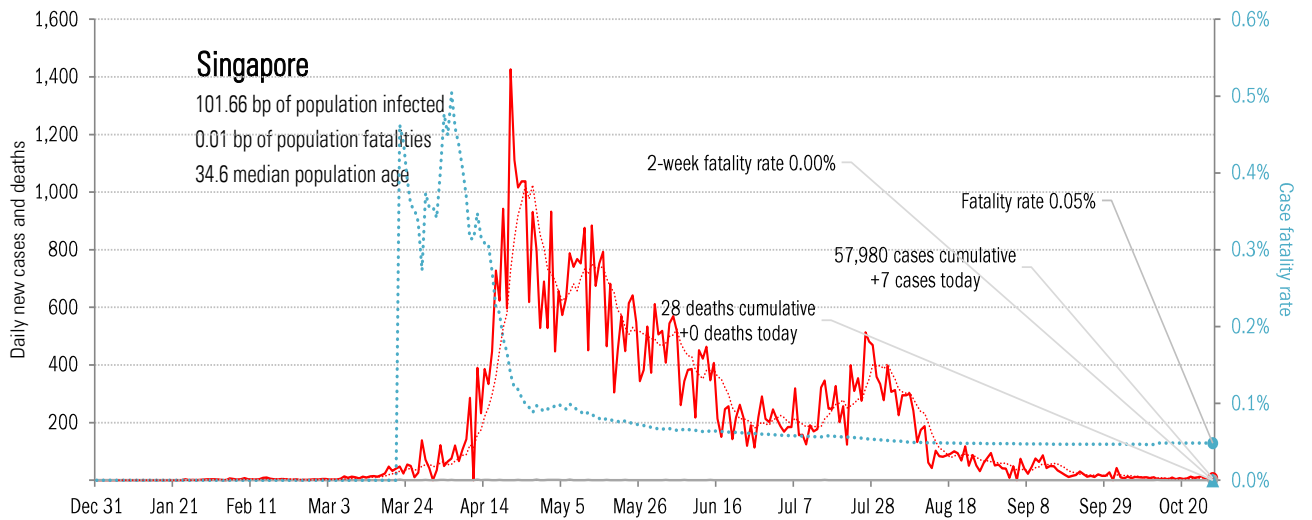
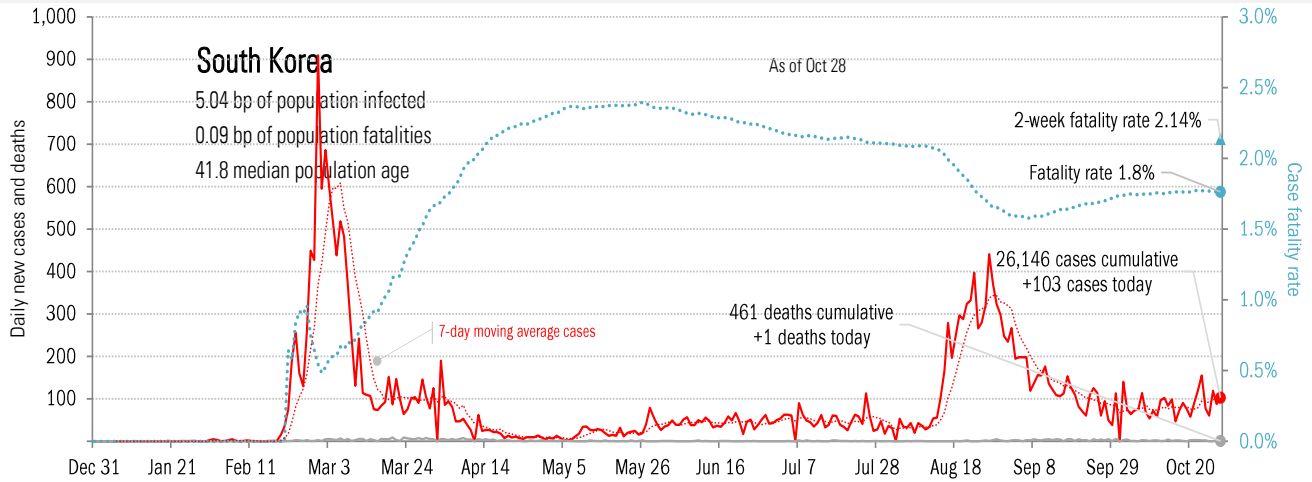
Source: [ECDC](#), TrendMacro calculations

# Impact in continental Europe



Source: [ECDC](#), TrendMacro calculations

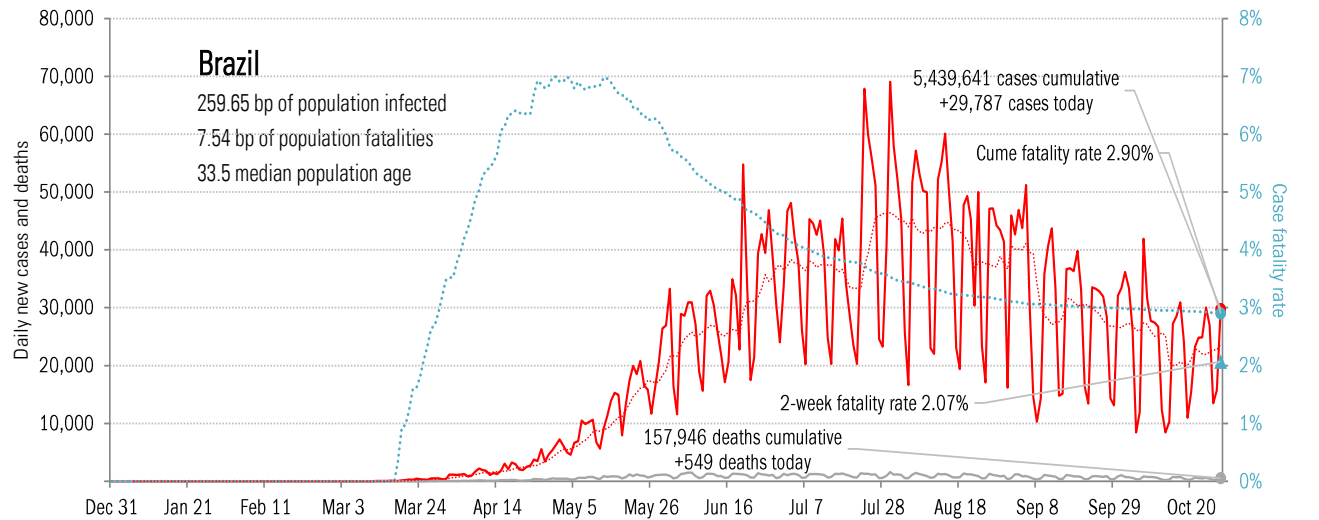
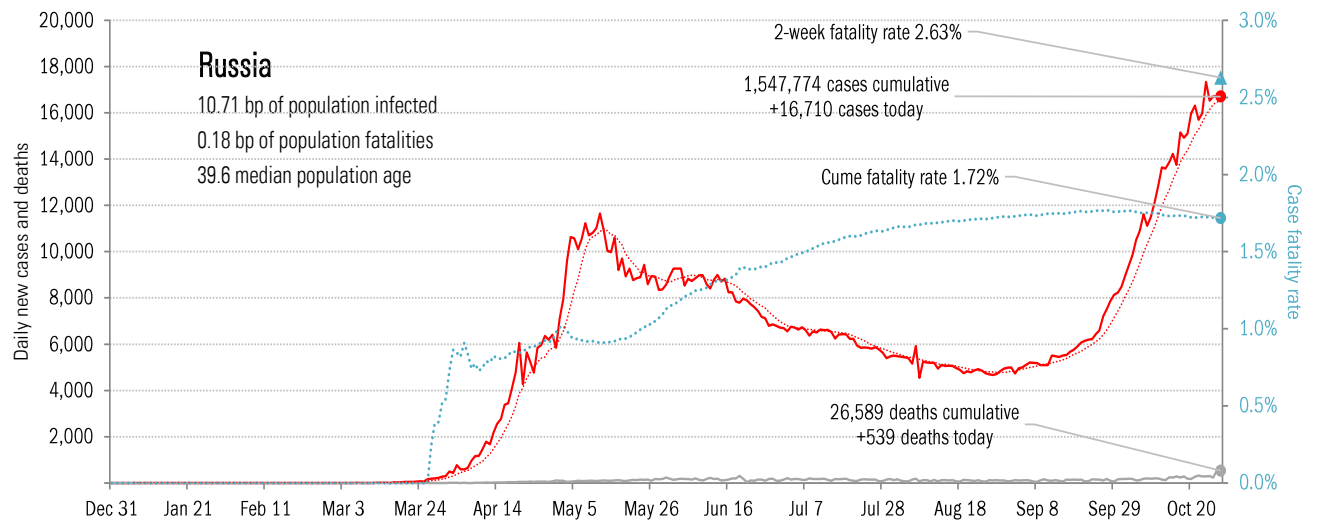
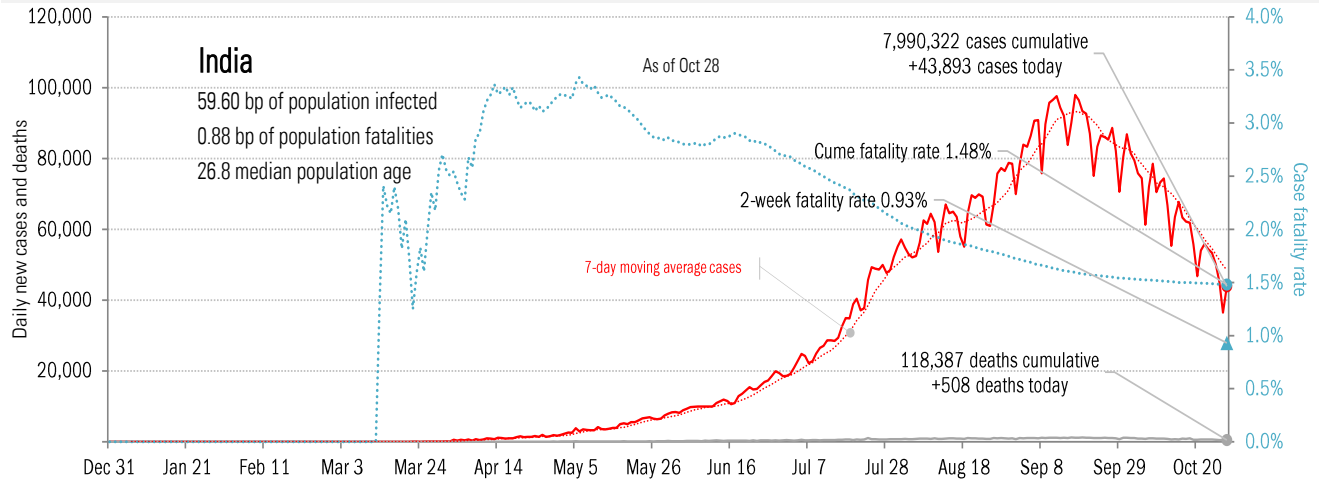
# Impact in other hot-spots



Source: [ECDC](#), TrendMacro calculations

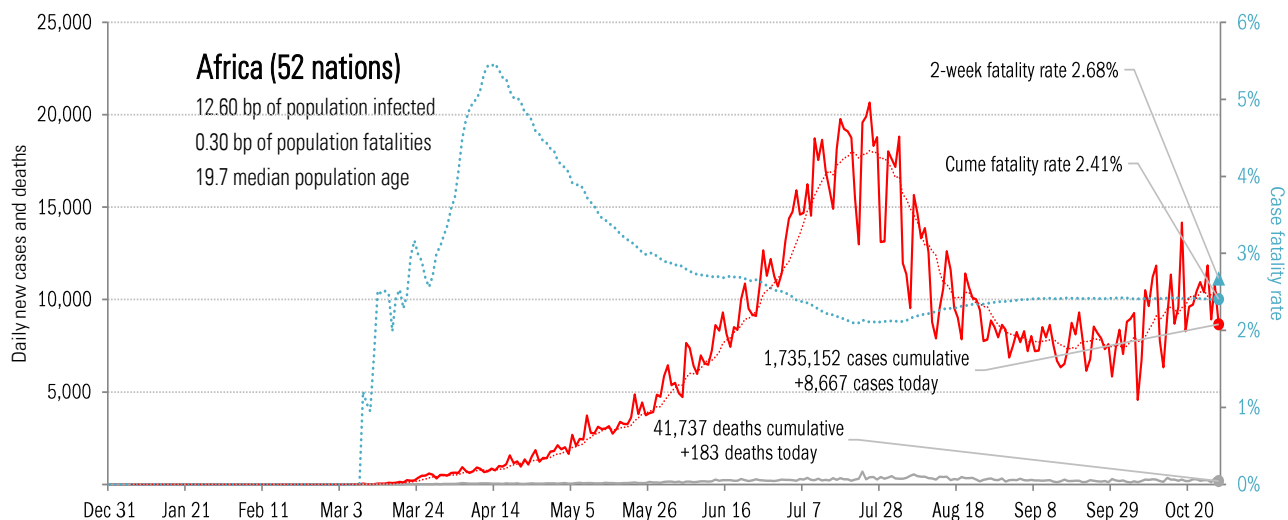
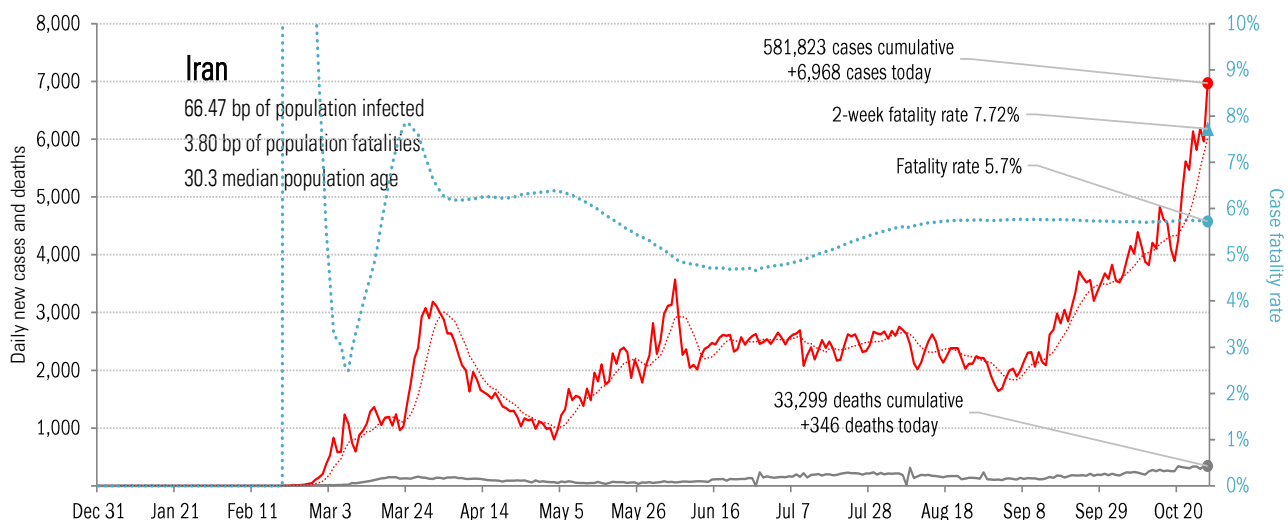
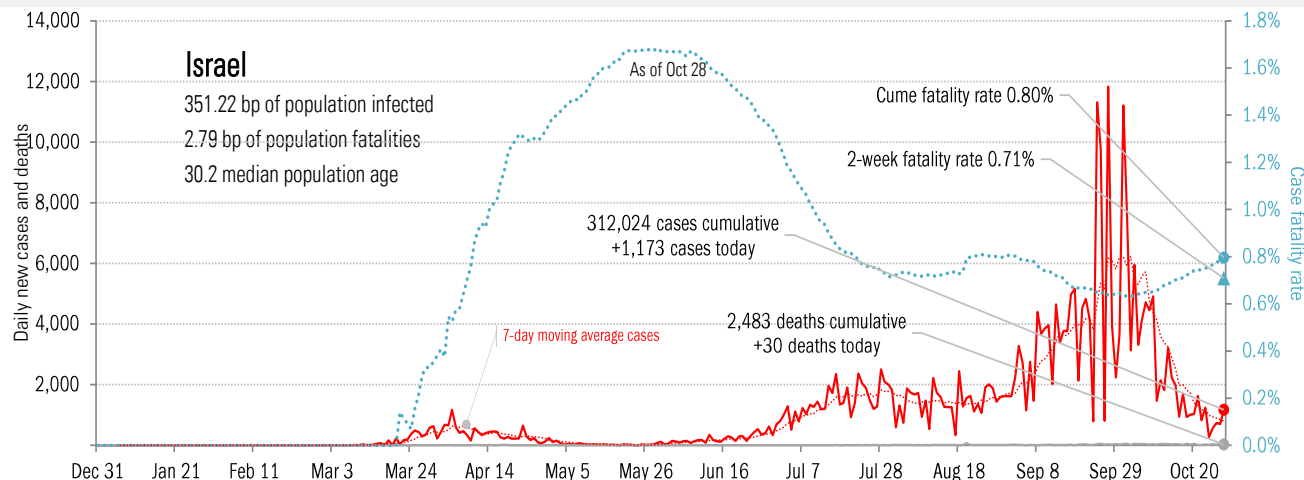


# Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

# Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations