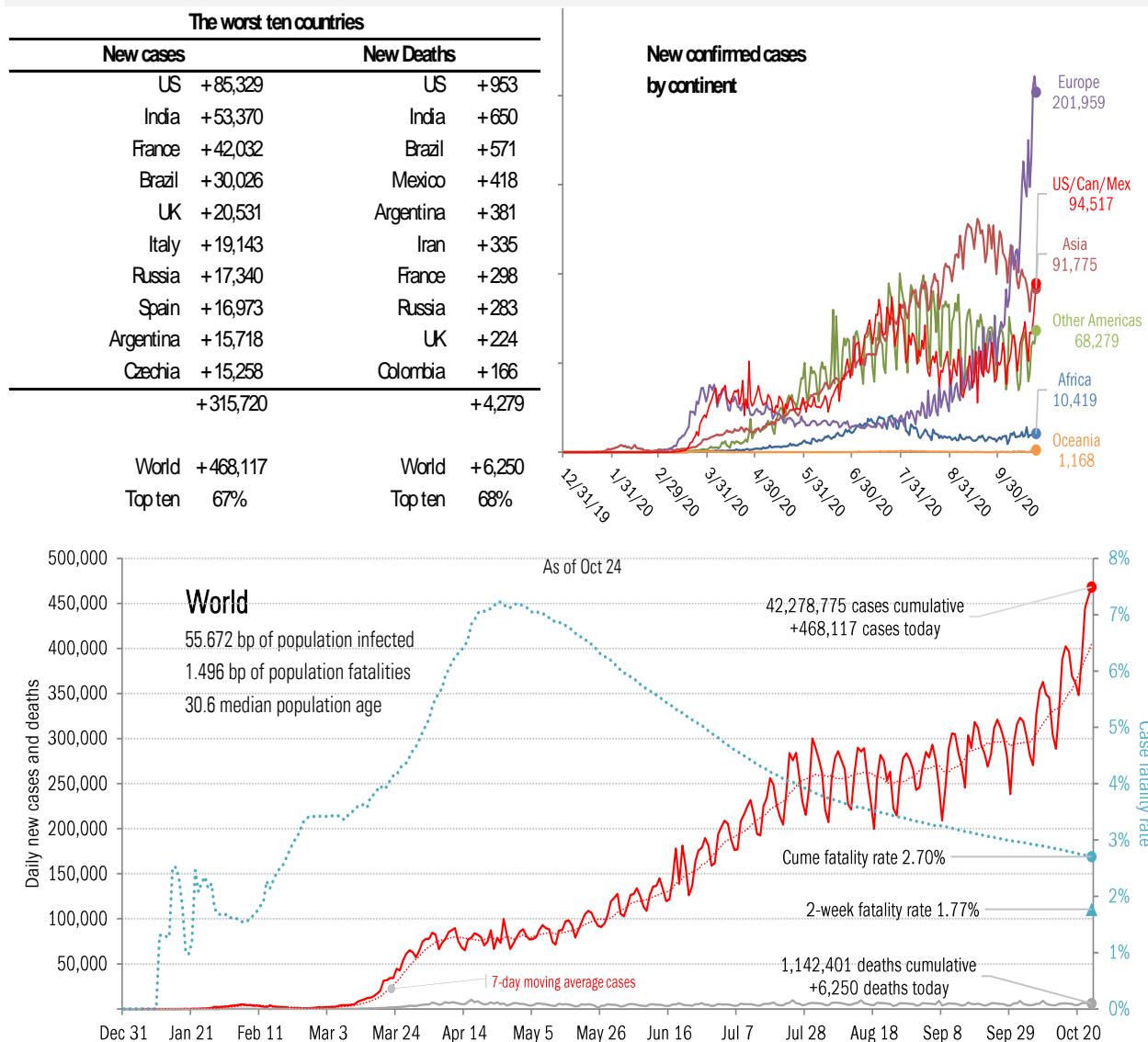


Data Insights: Covid-2019 Monitor

Saturday, October 24, 2020

The global scorecard



Source: [ECDC](#), TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

The US scorecard

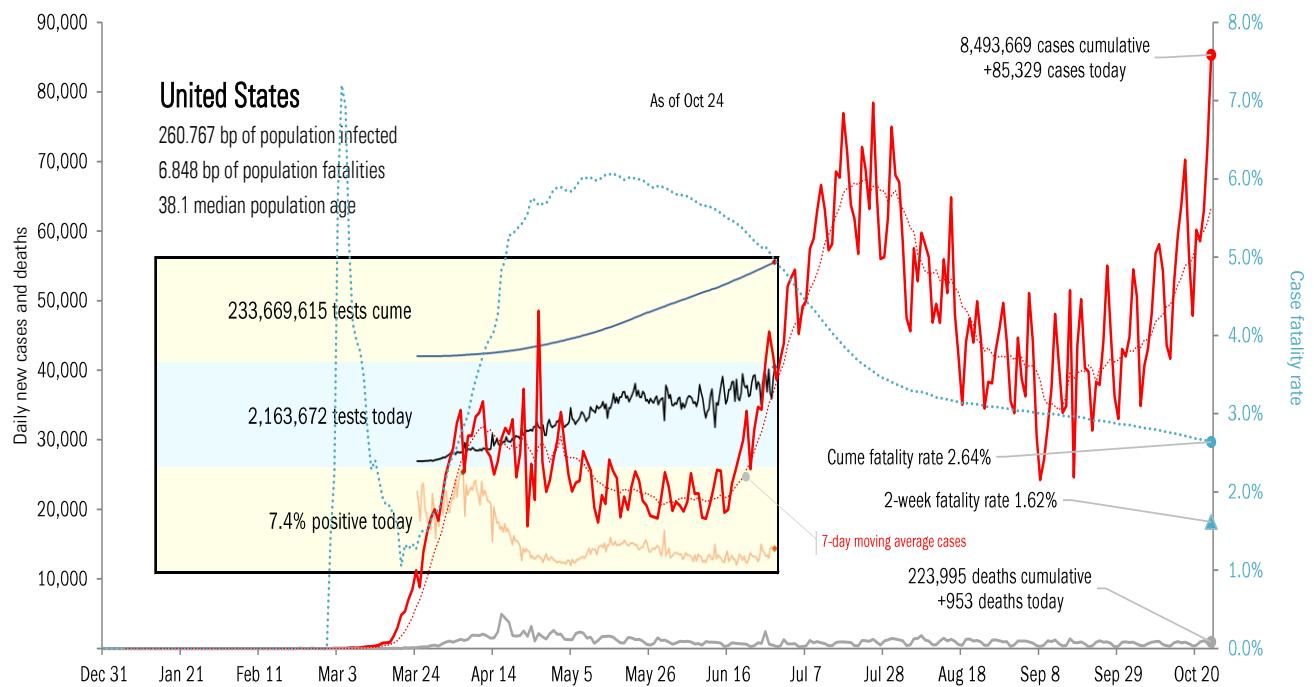
National and state-by-state data do not line up because of different sources

The ten worst US states

New cases	New Deaths	New in hospital	Cumulative cases	Cumulative deaths	Cumulative in hospital
TX +6,472	TX +89	TX +134	CA 886,865	NY 25,705	NY 89,995
CA +6,141	FL +74	KS +74	TX 851,572	TX 17,375	FL 48,510
IL +5,000	CA +73	CH +54	FL 771,780	CA 17,262	NJ 37,222
WI +4,643	TN +65	MA +49	NY 491,771	FL 16,544	GA 30,949
AL +3,852	WI +49	OK +46	IL 368,746	NJ 16,273	AZ 20,967
FL +3,689	IL +41	WI +43	GA 347,759	MA 9,830	VA 20,418
TN +3,606	GA +37	GA +42	NC 255,708	IL 9,688	AL 19,595
NC +2,716	PA +33	FL +40	TN 241,513	PA 8,625	CH 17,866
CH +2,518	NC +32	NY +37	AZ 235,882	GA 7,766	MD 16,650
IN +2,467	MO +31	IL +35	NJ 225,430	MI 7,484	IN 15,498
+41,104	+524	+554	4,677,026	136,552	317,670
All states +83,010	All states +916	All states +475	All states 8,449,231	All states 215,761	All states 458,782
Top ten 50%	Top ten 57%	Top ten 117%	Top ten 55%	Top ten 63%	Top ten 69%
Some states not reporting					

Five most improved US states

Fewer daily cases	Fewer new deaths	Fewer new hospitalizations	Most recoveries
FL -4,013	CA -89	VA -196	AL +11
IN -383	FL -88	MI -132	AR +11
OK -255	MI -26	IL -90	KS +10
IA -186	SC -25	SC -71	UT +6
MS -163	AL -22	ND -51	AK +0



Source: States and test data [Covid Tracking Project](#), US data [ECDC](#), TrendMacro calculations

Recommended reading

[Lockdown made life worse for two in five children, NHS report says](#)

Philippa Roxby
BBC
October 22, 2020

[Confronting Covid: The American response has been far better than critics acknowledge.](#)

Roger D. Klein
City Journal
October 22, 2020

[LOCKDOWN LUNACY 4.0: the illusion of control](#)

J. B. Handley
J. B. Handley Blog
October 22, 2020

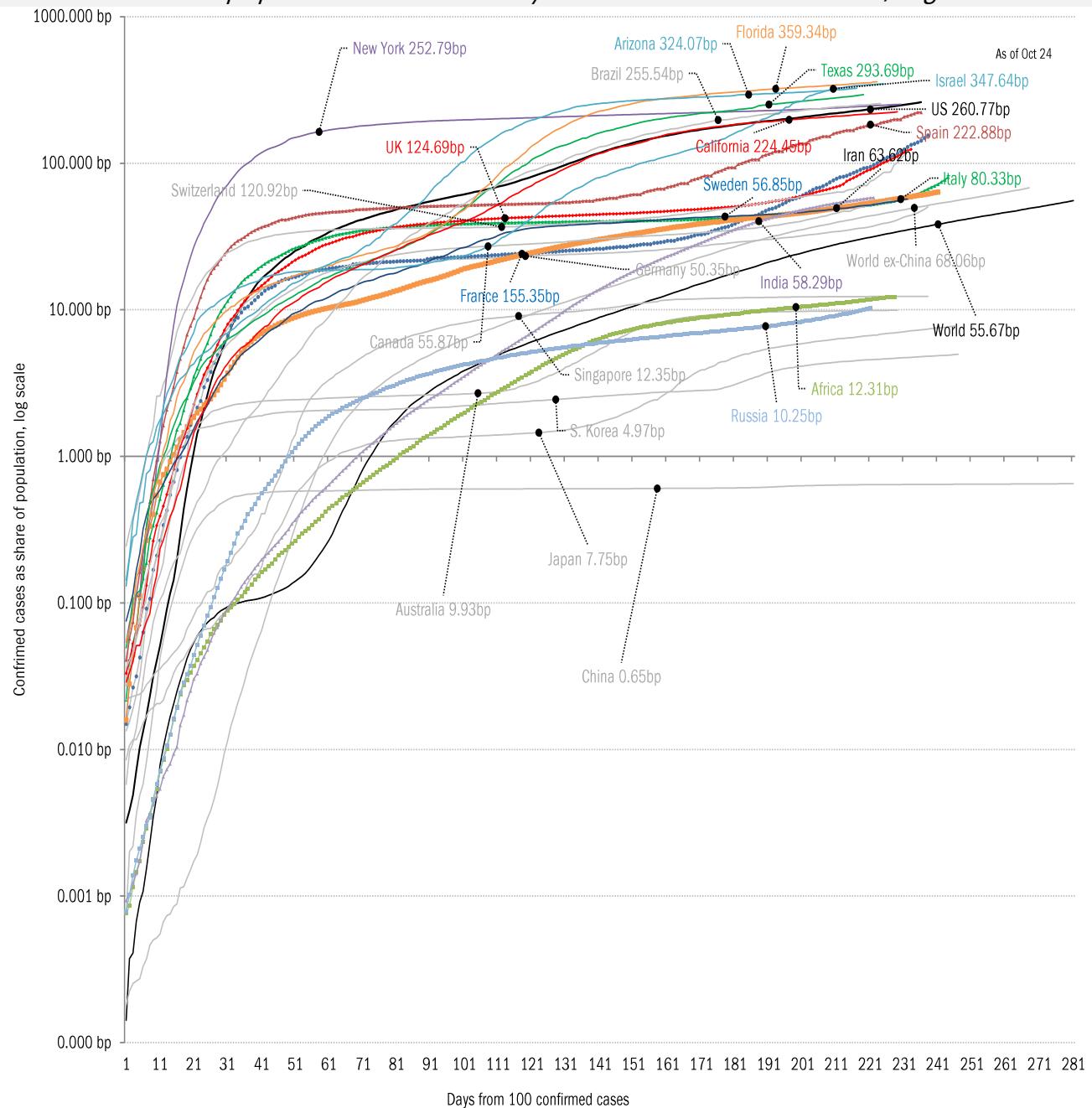
Meme of day



Source: Our beloved clients, and [Power Line blog "The Week in Pictures"](#)

The coronavirus case accelerometer... tracking the world's infection curves

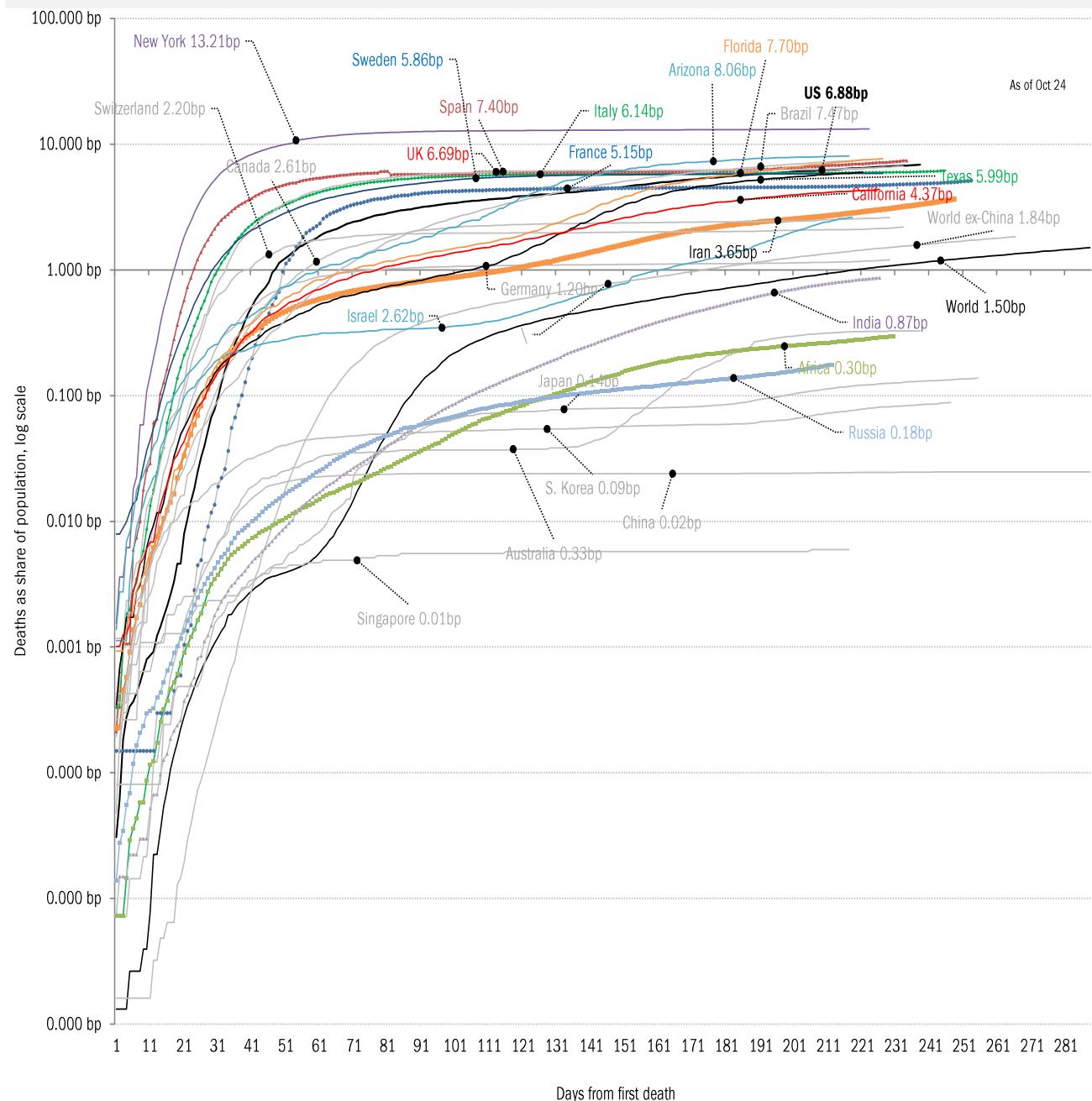
Share of infected population from first day with 100 confirmed cases, log scale



Source: [ECDC](#), TrendMacro calculations

The coronavirus mortality accelerometer ... tracking the world's fatality curves

Share of deceased population from day of first fatality

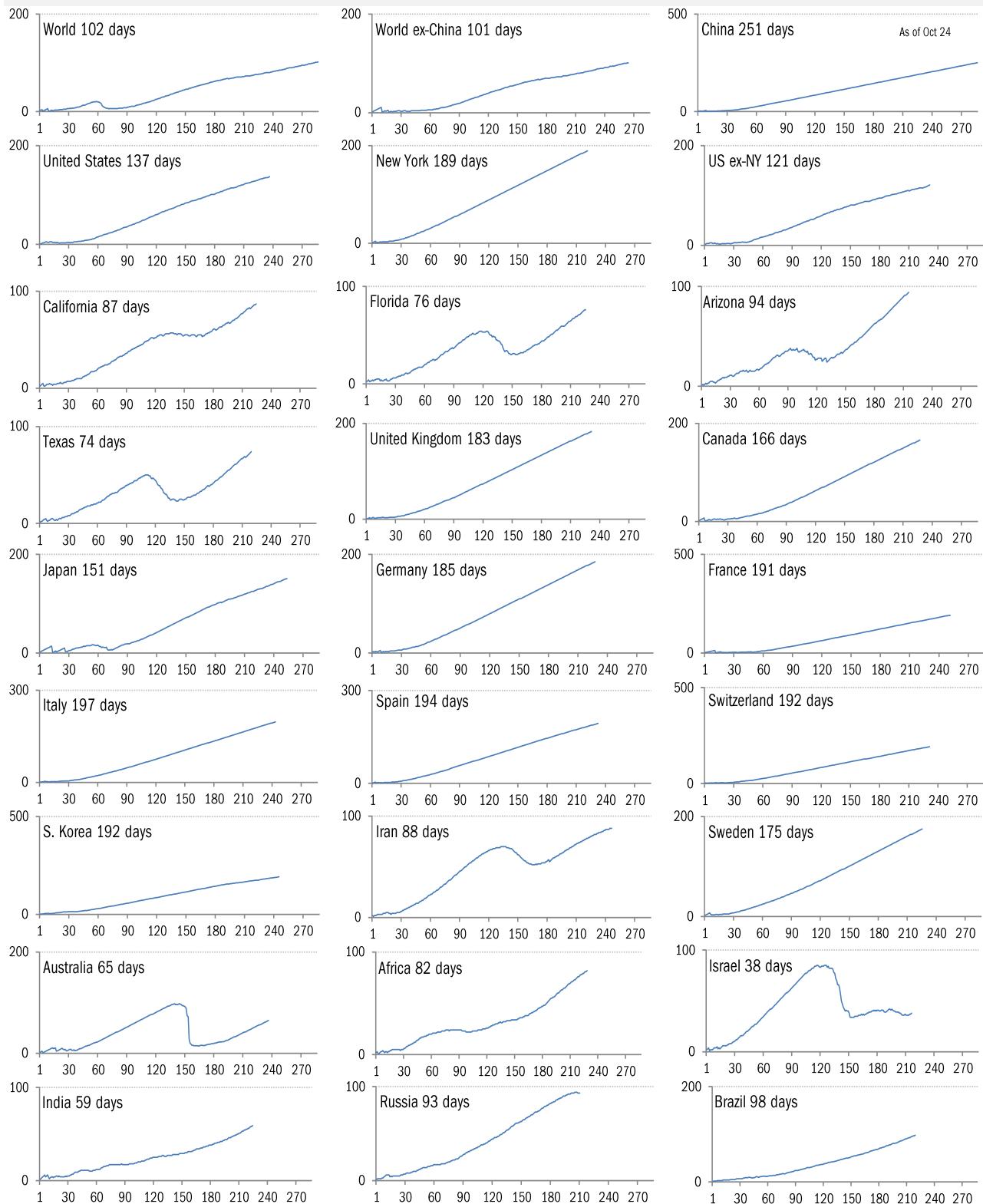


Source: [ECDC](#), TrendMacro calculations

Our most reliable evidence of slowing exponential growth of Covid-2019

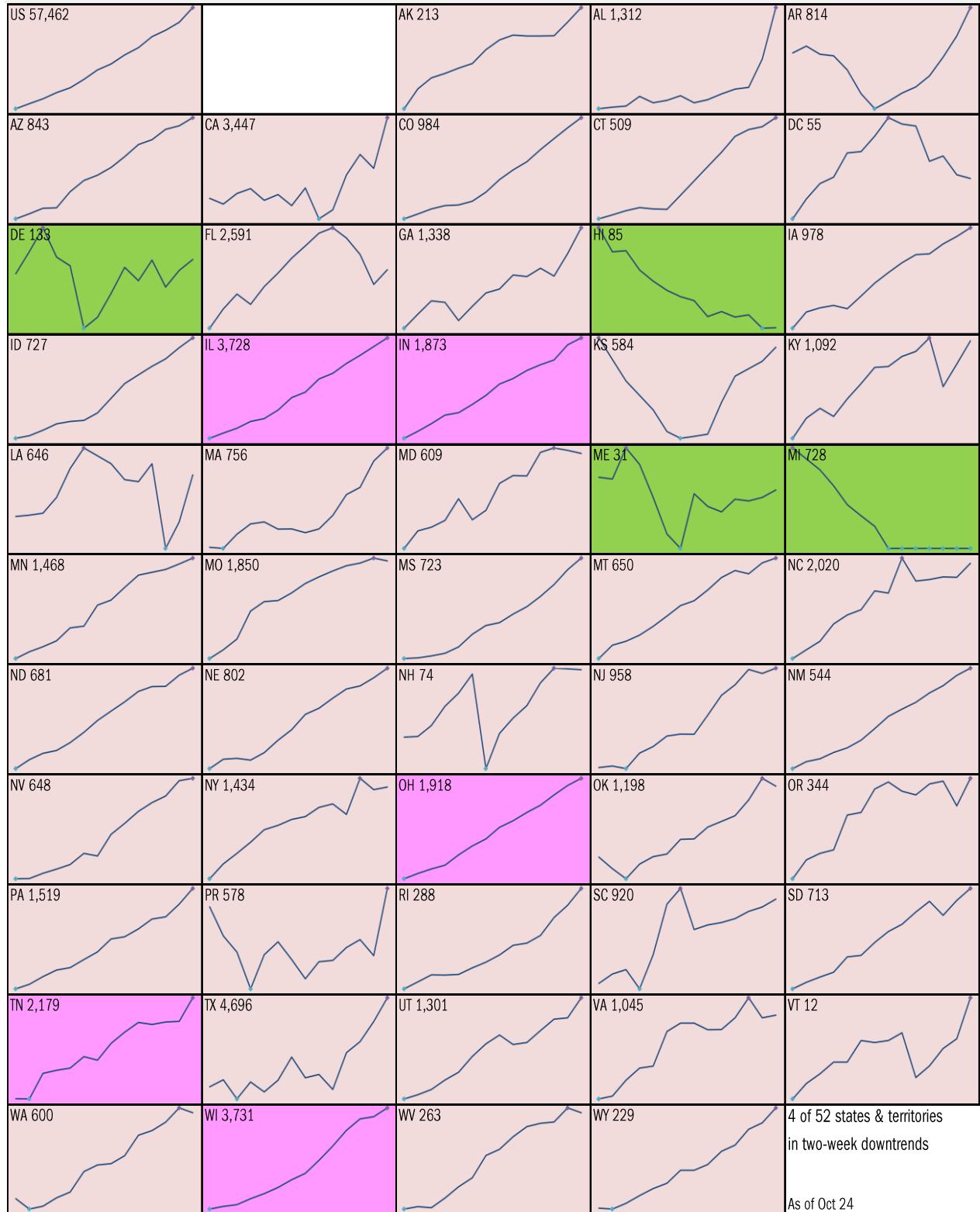
Vertical: days to double deaths Horizontal: days from first death

Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread



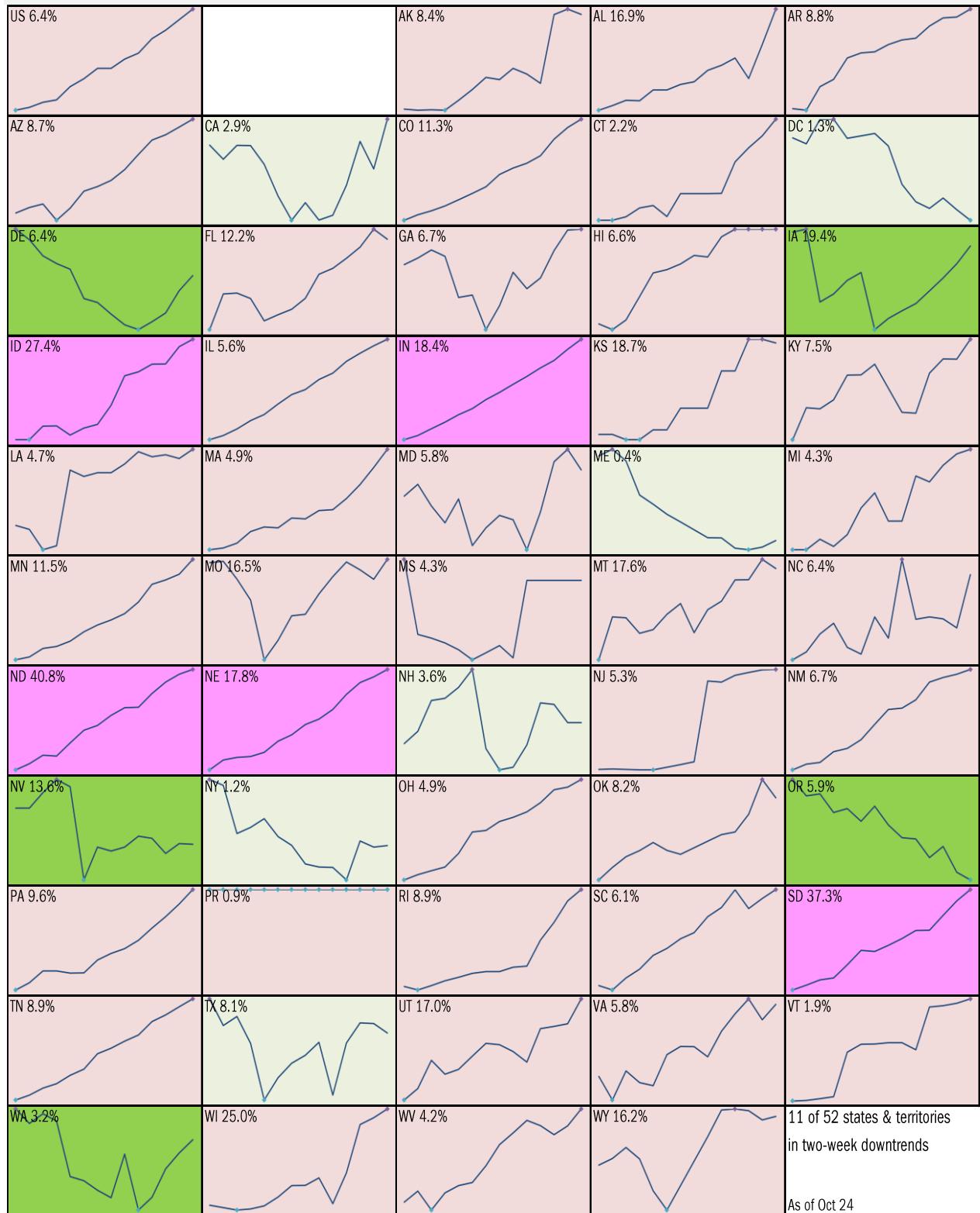
Source: [ECDC](#), TrendMacro calculations

Requirement to [Open Up America Again](#): 14-day “downward trajectory” in new cases
 14-day moving average, last 14 days Most recent value displayed • High • Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Tracking Project](#), TrendMacro calculations

Alt requirement to [Open Up America Again](#): 14-day “downward trajectory” in pos tests
 14-day moving average, last 14 days Most recent value displayed • High ● Low
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



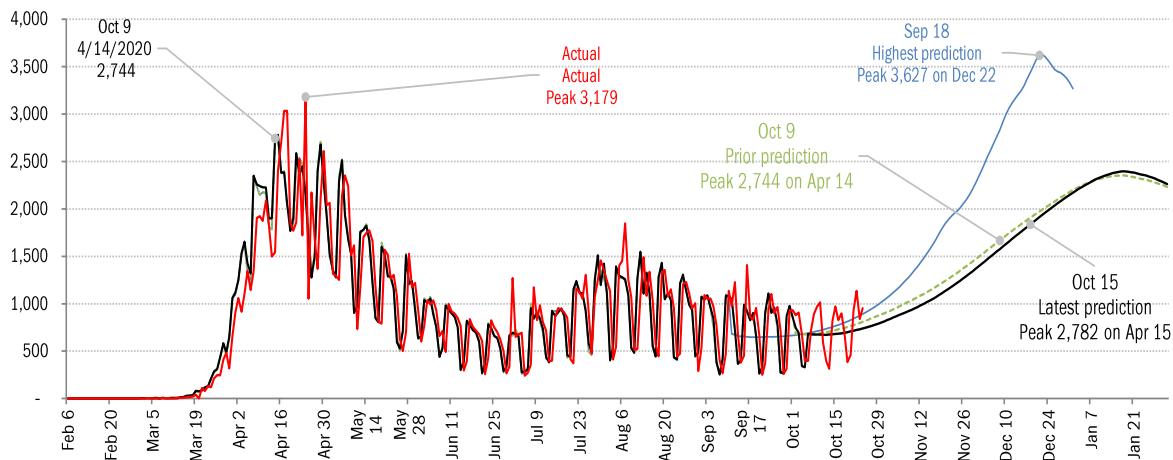
Source: [Covid Tracking Project](#), TrendMacro calculations

Reality-checking the models: actuals versus [IHME predictions](#)

New daily fatalities

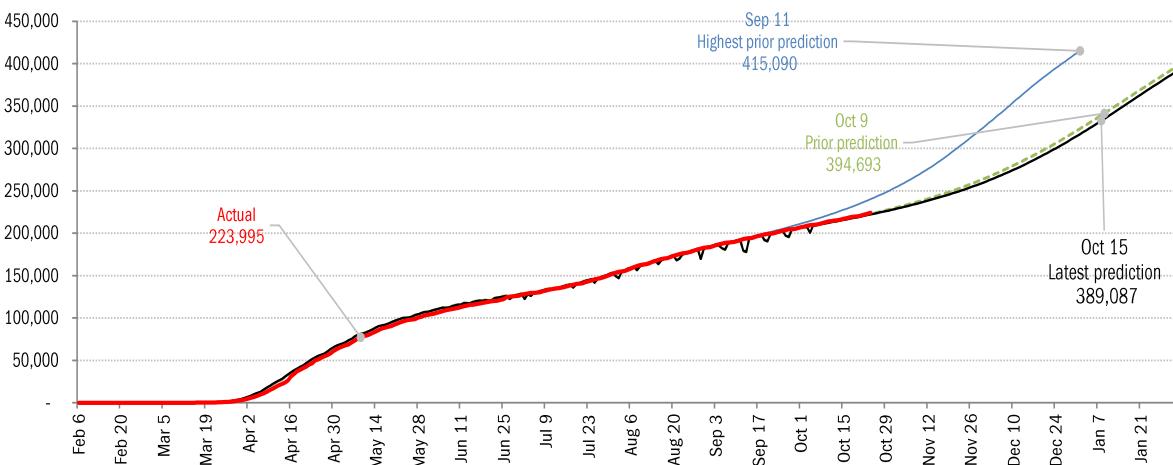
Actual versus first, highest, lowest and latest model mean predictions

As of Oct 24

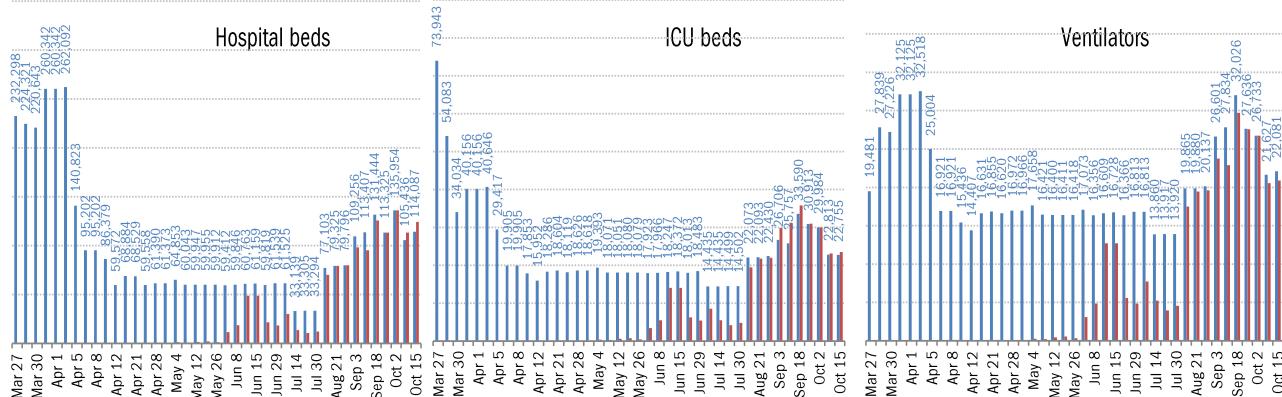


Cumulative fatalities

Actual versus first, highest, lowest and latest model mean predictions

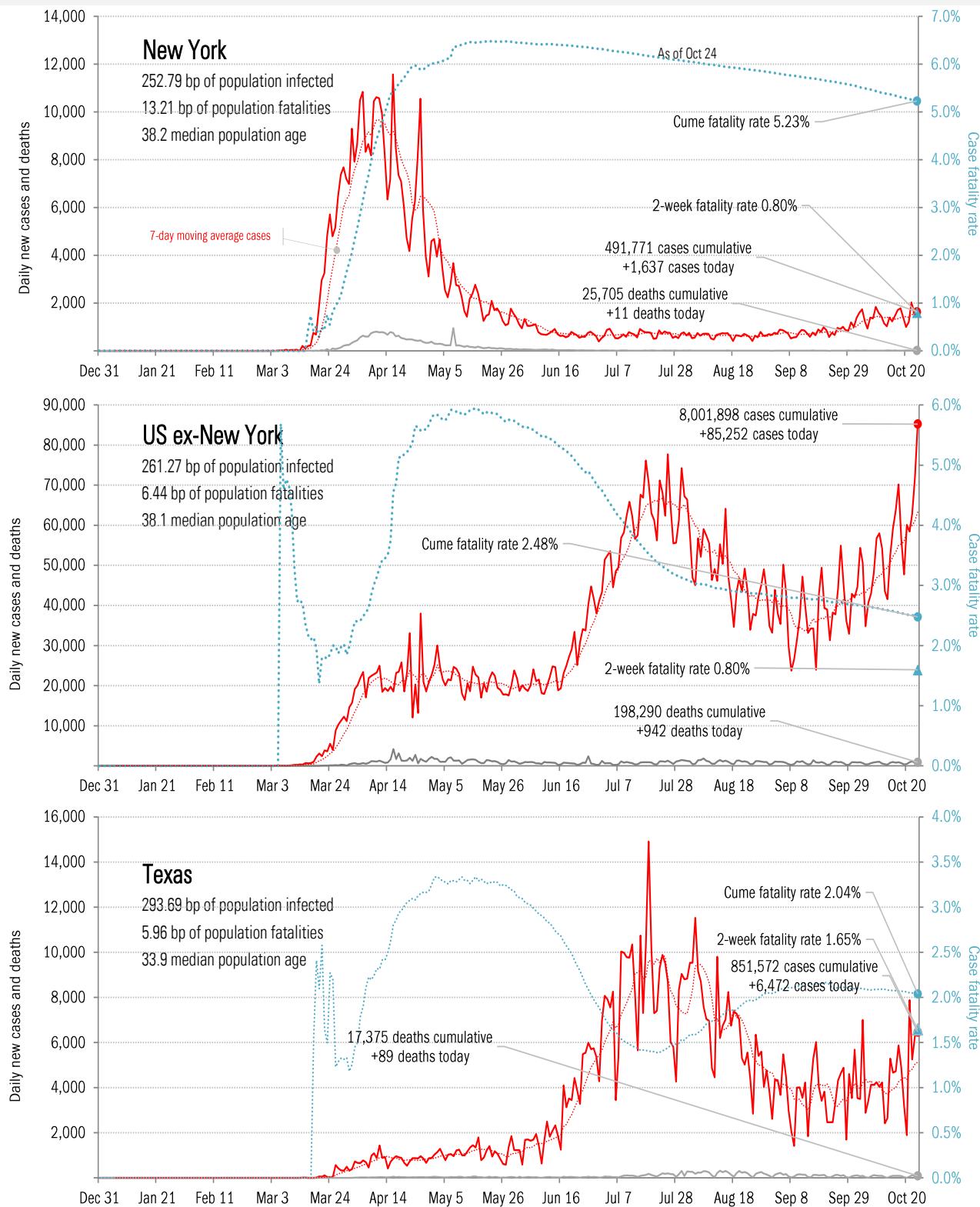


Healthcare system stress, peak and ultimate estimated at each model revision



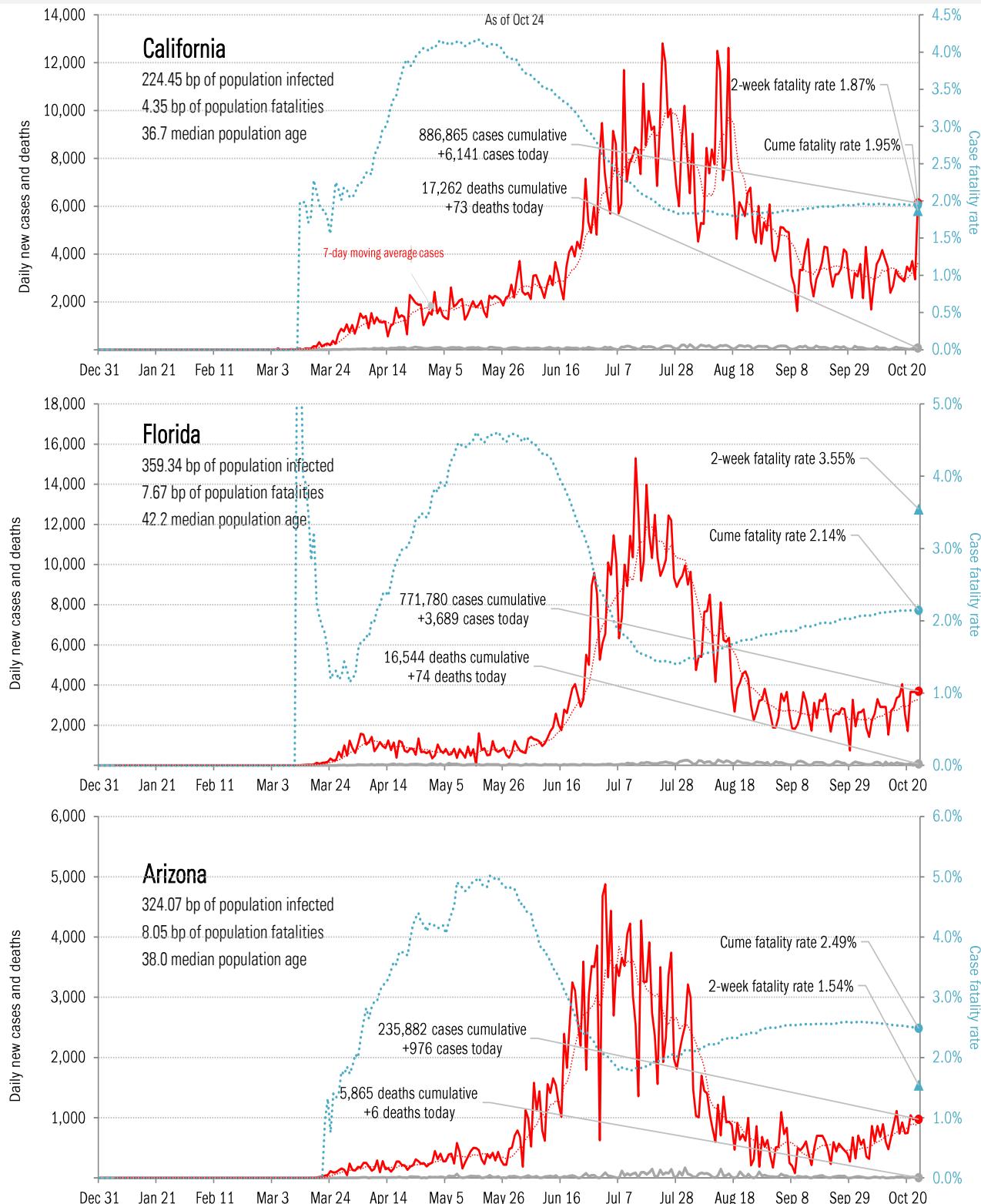
Source: [ECDC](#), [IHME](#), TrendMacro calculations

From Ground Zero to the Rio Grande



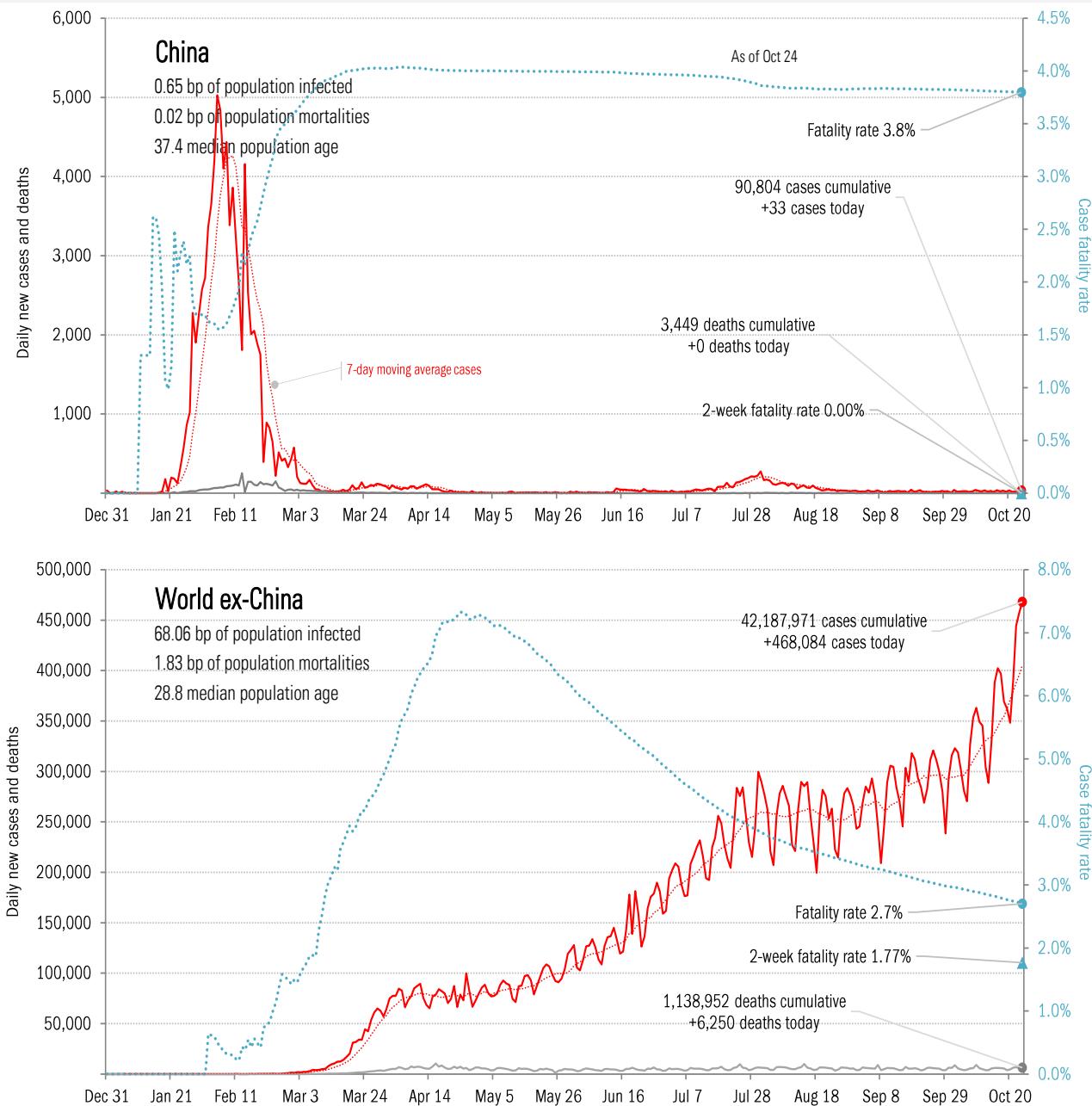
Source: [ECDC](#), TrendMacro calculations

The sun-belt hot-spot states (other than Texas)



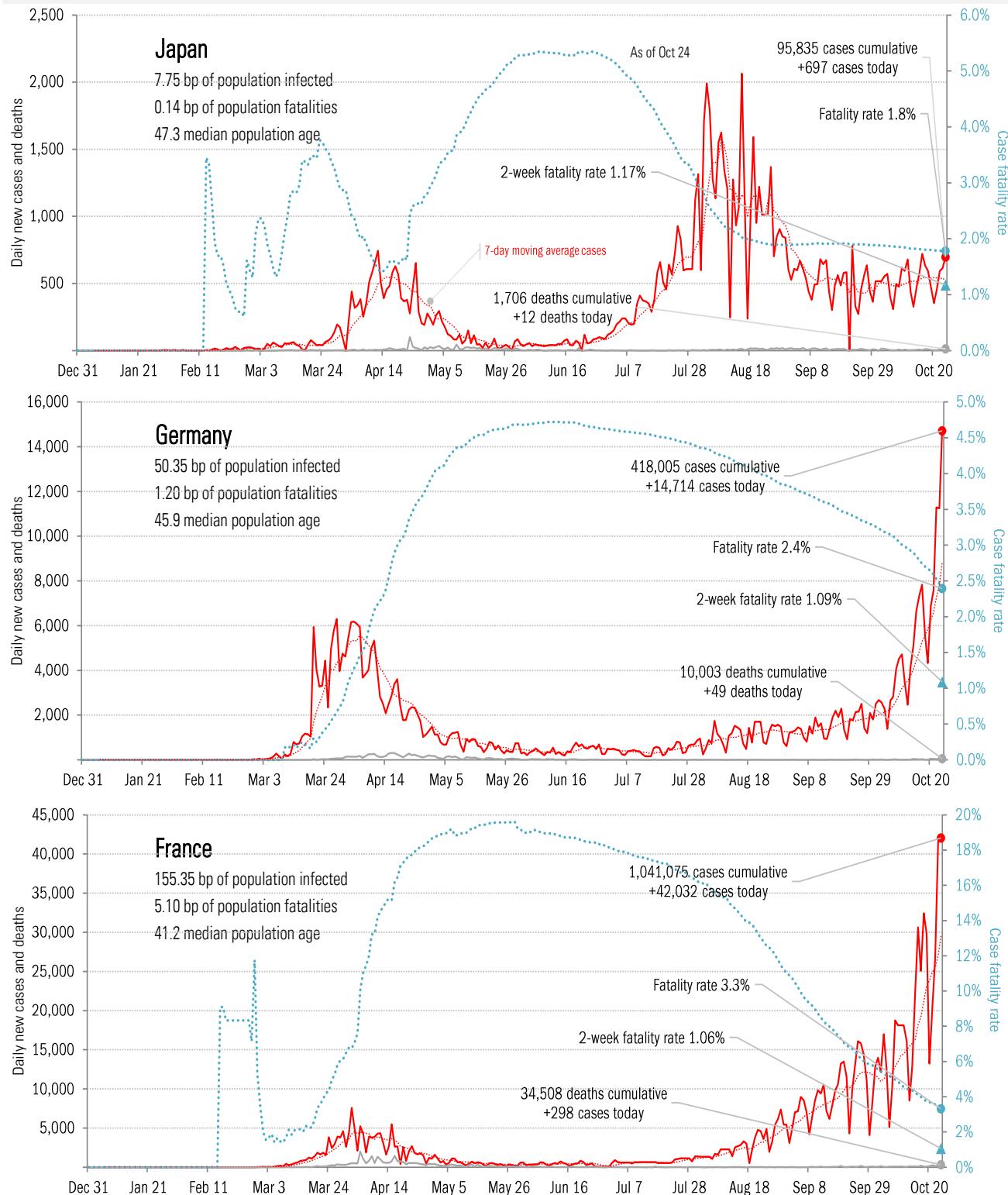
Source: [ECDC](#), TrendMacro calculations

Patient zero... and then everyone else



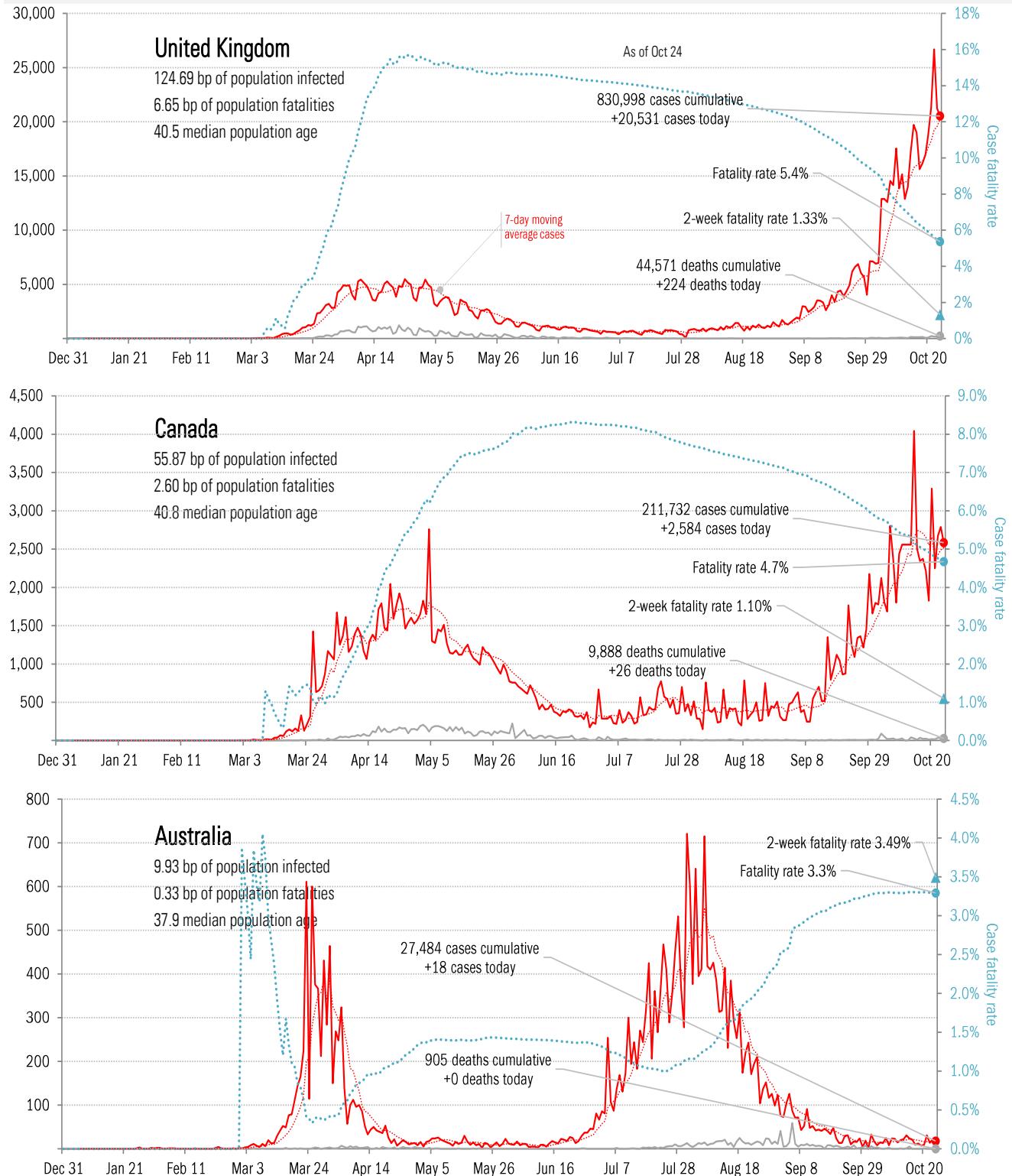
Source: [ECDC](#), TrendMacro calculations

Impact in the largest economies



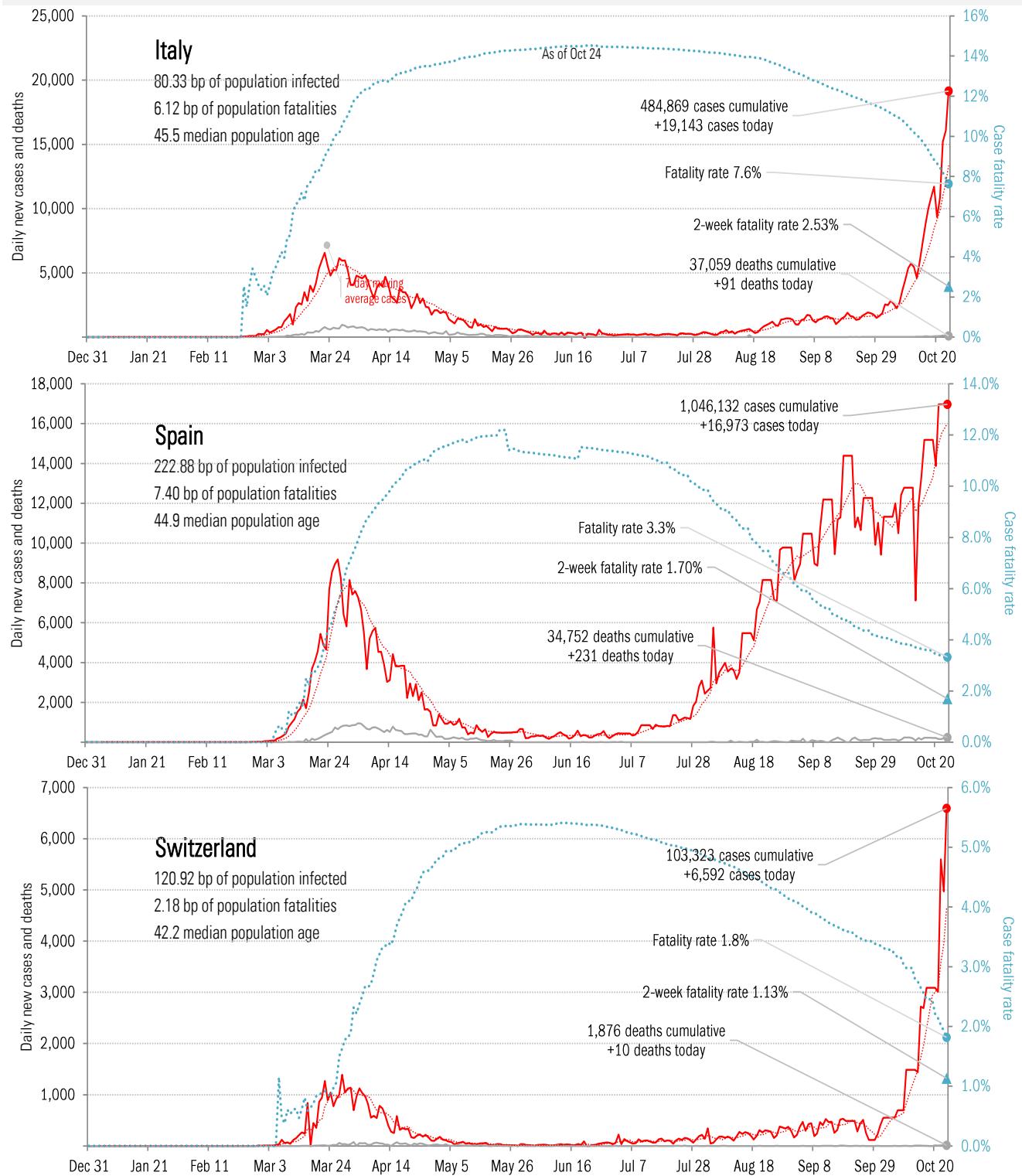
Source: [ECDC](#), TrendMacro calculations

Impact in The Anglosphere



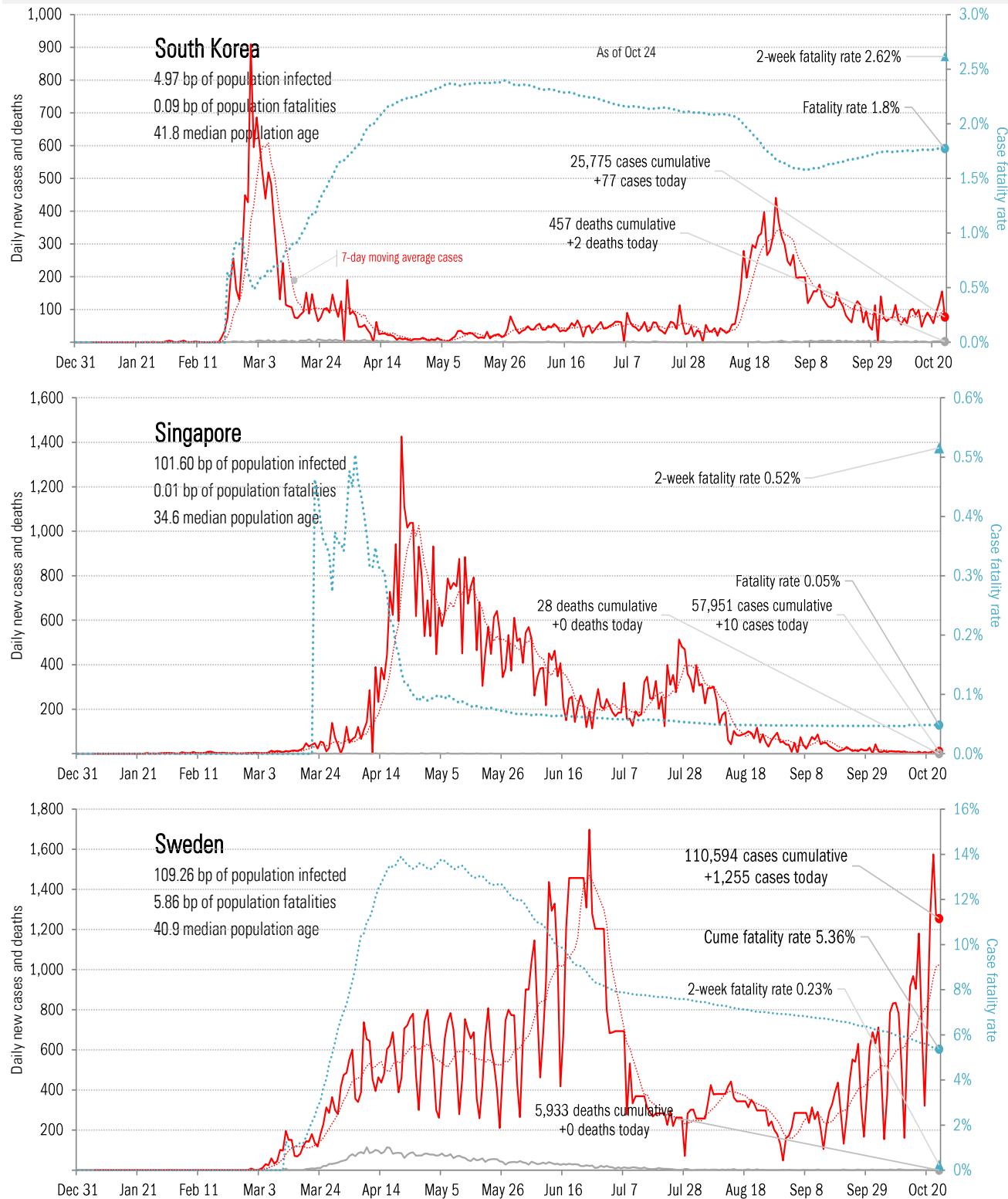
Source: [ECDC](#), TrendMacro calculations

Impact in continental Europe



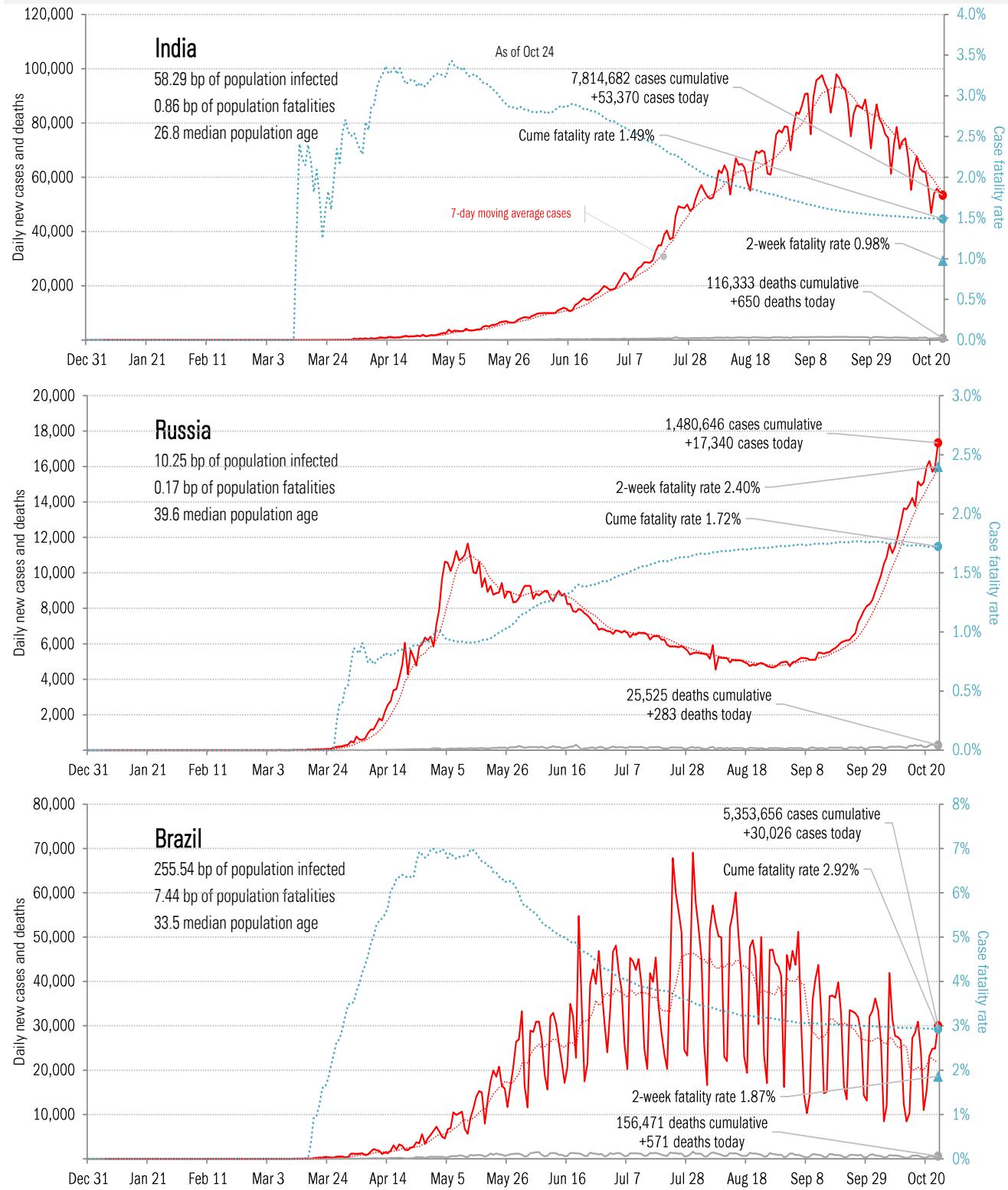
Source: [ECDC](#), TrendMacro calculations

Impact in other hot-spots



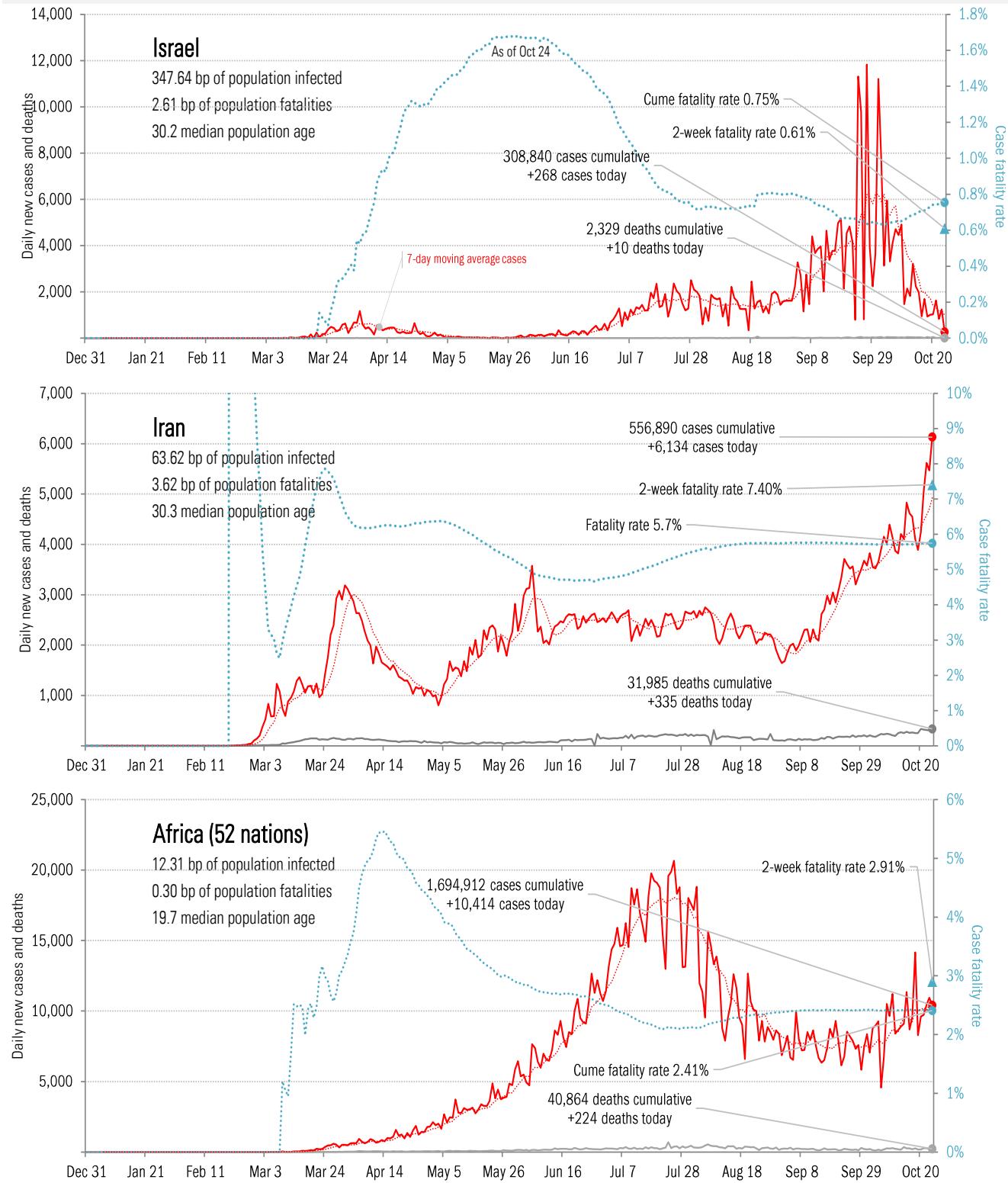
Source: [ECDC](#), TrendMacro calculations

Impact in the BRICs ex-China



Source: [ECDC](#), TrendMacro calculations

Impact in the Middle East and Africa



Source: [ECDC](#), TrendMacro calculations